Annex A

**Questions on Status of Meeting Criteria**

**with regard to Financial Condition of the Applicant**

1. Please state the end of the most recent accounting period (including semiannual periods; the same shall apply hereinafter) of the Applicant(\*Note 1)(\*Note 2).

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|  |
| Period ended MM YYYY |

\*Note 1 Please notify the Bank if the Applicant is planning to inaugurate business, or has not yet closed its books at the end of the first accounting period. The Bank will separately notify the Applicant of the Application Form required to be submitted.

\*Note 2 If the Applicant reports on its capital ratio and other ratios at the end of the following period (including the end of a semiannual period) to the competent authority of its home country during the review process, please make the necessary corrections to reflect the ratios at the end of the following period and submit the Application Form again.

2. Is the Applicant subject to its home-country statutory regulations laid down in line with the *International Convergence of Capital Measurement and Capital Standards* (published by the Basel Committee on Banking Supervision in July 1988) (hereinafter referred to as "Basel I") , the *International Convergence of Capital Measurement and Capital Standards: A Revised Framework* (published by the Basel Committee on Banking Supervision in June 2004) (hereinafter referred to as "Basel II") or *Basel III: A global regulatory framework for more resilient banks and banking systems* (published by the Basel Committee on Banking Supervision in December 2010) (hereinafter referred to as "Basel III") at the end of the accounting period as stated in paragraph 1 above? Please choose one and answer further questions in paragraph 3 or 4.

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| ( ) | The Applicant is subject to the home-country statutory regulations laid down in line with Basel III.  (⇒ Please answer the questions in paragraph 3 below.) |
|  |  |
| ( ) | The Applicant is subject to the home-country statutory regulations laid down in line with Basel I or Basel II.  In this case, the Bank will notify the Applicant of the Application Form required to be submitted. |
|  |  |
| ( ) | The Applicant is not subject to the home-country statutory regulations laid down in line with Basel I, Basel II or Basel III.  (⇒ Please answer the questions in paragraph 4 below.) |
|  |  |

3. If the Applicant answered that it is subject to the home-country statutory regulations laid down in line with Basel III in paragraph 2 above, please answer the following questions.

(1) Please state the capital ratio, leverage ratio and TLAC(\*Note 1) ratio (amount) required under the statutory regulations applicable to the Applicant in its home country at the end of the accounting period stated in paragraph 1 above. Please state also if there is anything for which the Applicant is not subject to statutory regulations applicable to the Applicant in its home country (e.g., "N.A.")(\*Note 2).

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| --- | --- |
| Required common equity Tier 1 ratio(\*Note 3) | ％ |
| Required Tier 1 ratio(\*Note 3) | ％ |
| Required total capital ratio(\*Note 3) | ％ |
| Required leverage ratio(\*Note 3) | ％ |
| Required risk-weighted asset-based external TLAC ratio | ％ |
| Required total exposure-based external TLAC ratio | ％ |
| Required internal TLAC amount |  |

\*Note 1 This means total loss-absorbing capacity and recapitalization capacity; the same applies hereinafter.

\*Note 2 If the Applicant is subject to regulations other than above-stated regulations under the statutory regulations applicable in its home country, please modify as needed.

\*Note 3 If the Applicant is subject to regulations relating to required capital buffer or required leverage buffer under the statutory regulations applicable to the Applicant, please state ratios including the applicable regulations.

(2) Please state the capital ratio, leverage ratio and TLAC ratio (amount) of the Applicant as of the end of the accounting period stated in paragraph 1 above.

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| --- | --- |
| Common equity Tier 1 ratio | ％ |
| Tier 1 ratio | ％ |
| Total capital ratio | ％ |
| Leverage ratio | ％ |
| Risk-weighted asset-based external TLAC ratio | ％ |
| Total exposure-based external TLAC ratio | ％ |
| Internal TLAC amount |  |

(3) (i) Does the Applicant meet all the criteria(\*Note) relating to the financial condition of the Applicant based on (1) and (2)? Please choose one and answer further questions in (3)(ii) and (4).

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| ( ) | Yes, the Applicant satisfies all the requirements stated in (1) under the statutory regulations applicable to the Applicant. |
|  |  |
| ( ) | No, the Applicant dose not satisfy all the requirements stated in (1) under the statutory regulations applicable to the Applicant. (⇒ Please answer the question in (3)(ii) and (4).) |

\*Note Please refer to "Detailed Criteria with Regard to the Financial Condition of an Applicant" (Appendixes for Requirements for Establishing Direct Participants' Accounts and Customers' Accounts and Requirements for Approval as Indirect Participants and Foreign Indirect Participants in the JGB Book-Entry System) Attachment 2. For the latest contents, see the Bank's website (http://www.boj.or.jp/en/paym/jgb\_bes/index.htm/).

(ii) If the Applicant answered "No" in clause (3)(i) above, please specify the requirement(s) that it fails to satisfy (select all that apply).

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| --- | --- |
| ( ) | Required capital buffer |
|  |  |
| ( ) | Required leverage buffer |
|  |  |
| ( ) | Required TLAC |

(4) If the Applicant answered "No" in clause (3)(i) above, please state the details of measures for improvement the Applicant has been deploying specifically.

(e.g., We have developed an improvement plan and submitted it to the authorities in our home country in MM YYYY. The outline and the progress of the plan are as follows.)

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4. If the Applicant answered that it is NOT subject to the home-country statutory regulations laid down in line with Basel I, Basel II or Basel III in paragraph 2 above, please answer the following questions.

(1) Financial items and their levels of requirement regarding the requirements on financial soundness(\*Note 1)

(i) Please provide the specific names of the financial items (e.g., net assets or net capital) and the specific levels of such items(\*Note 2) which the Applicant is required to meet the requirements on financial soundness at the end of the accounting period stated in paragraph 1 above. Please add rows to the table, if necessary.

（Unit: ）

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| --- | --- |
| Names of financial items | Specific levels of requirements |
|  |  |

\*Note 1 “The requirements on financial soundness” are the requirements in the Applicant's home country that are applied to an entity who has received a “license or registration or other disposition similar to these,” as prescribed in Article 44, Paragraph 1, Item 13 of the Act on Book-Entry Transfer of Company Bonds, Shares, etc. (Act No. 75 of 2001). The same applies hereinafter.

\*Note 2 In case specific numerical requirements are not defined by the laws and ordinances, please enter calculated concrete figures.

(ii) Please provide the names and the relevant article numbers of the laws and ordinances, with which the Bank can check the financial item and the specific level of such item provided in (i) above. Please add rows to the table, if necessary.

|  |  |  |
| --- | --- | --- |
| Names of financial items | Names of the laws and ordinances | Relevant article numbers |
|  |  |  |

(2) Financial figures regarding the requirements on financial soundness

Please provide figures at the end of the accounting period stated in paragraph 1 above for the financial items mentioned in (1) (i) above.

（Unit: ）

|  |  |
| --- | --- |
| Names of financial items | Actual figures |
|  |  |

(3) Please attach documents submitted to the competent authority of the Applicant’s home country, published documents or the letter to the effect that confirmation has been received from an audit firm, with which the Bank can check the Applicant's financial requirements and statement figure above.

5. Concerning the profit (after tax) of the Applicant, please choose one for the following : (i) if the end of the most recent accounting period is the end of a fiscal year period, please choose one concerning the profit (after tax) of the Applicant with regard to the end of said fiscal year period and the two preceding fiscal year periods; or (ii) if the end of the most recent accounting period is the end of a semiannual period, please choose one concerning the profit (after tax) of the Applicant with regard to the end of said semiannual period and the three preceding fiscal year periods(\*Note).

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| --- | --- |
| ( ) | Profits for all closing of the books are zero or greater. |
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| ( ) | Profits for all or part of the closing of the books are negative. |

\*Note The Applicant is requested to notify the Bank if the applicant is planning to inaugurate business, or has not yet closed its books at the end of the first accounting period.

6. If the applicant answered that "profits for all or part of the closing of the books are negative" in paragraph 5 above, please state the accounting period at the end of which profit for the closing of the books is negative, as well as the amount of the deficit and background thereof specifically.

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