

# 短観(業種別計数) 2014年12月

第163回 全国企業短期経済観測調査

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### 調査対象企業数

|         | 製造業    | 非製造業   | 合計      | 回答率   |
|---------|--------|--------|---------|-------|
| 全 国 企 業 | 4,140社 | 6,172社 | 10,312社 | 99.5% |
| うち大 企 業 | 1,136社 | 1,124社 | 2,260社  | 99.0% |
| 中堅企業    | 1,111社 | 1,717社 | 2,828社  | 99.5% |
| 中小企業    | 1,893社 | 3,331社 | 5,224社  | 99.7% |
| 金 融 機 関 | -      | -      | 191社    | 97.9% |

<回答期間> 11月 12日 ~ 12月 12日

### 事業計画の前提となっている想定為替レート(大企業・製造業) (円/ドル)

|            | 2013年度 |       |        | 2014年度 |        |        |
|------------|--------|-------|--------|--------|--------|--------|
|            |        | 上期    | 下期     |        | 上期     | 下期     |
| 2014年6月調査  | 99.17  | 97.87 | 100.44 | 100.18 | 100.14 | 100.23 |
| 2014年9月調査  | -      | -     | -      | 100.73 | 100.83 | 100.63 |
| 2014年12月調査 | -      | -     | -      | 103.36 | 102.64 | 104.04 |

# 1. 判断項目

## 1. Judgement Survey

業況（「良い」 - 「悪い」）

Business Conditions (Diffusion index of "Favorable" minus "Unfavorable")

|                |    | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|----|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予実 | 6                     | 1    | 7     | 4    | 1          | -     | -      | -     | 16                    | 11   | 17    | 14   | 12         | -     | -      | -     |
|                | 実  | 12                    | 7    | 4     | 5    | -          | -     | -      | -     | 21                    | 16   | 13    | 14   | -          | -     | -      | -     |
| 製造業            | 予実 | 4                     | 1    | 7     | 4    | 0          | -     | -      | -     | 14                    | 8    | 15    | 13   | 9          | -     | -      | -     |
|                | 実  | 10                    | 6    | 4     | 6    | -          | -     | -      | -     | 17                    | 12   | 13    | 12   | -          | -     | -      | -     |
| 繊維             | 予実 | -13                   | -18  | -11   | -15  | -21        | -     | -      | -     | 5                     | 0    | 5     | 3    | -2         | -     | -      | -     |
|                | 実  | -11                   | -9   | -13   | -14  | -          | -     | -      | -     | 8                     | 3    | 5     | 0    | -          | -     | -      | -     |
| 木材・木製品         | 予実 | 18                    | -7   | -1    | -8   | -14        | -     | -      | -     | 57                    | 5    | 4     | 13   | 0          | -     | -      | -     |
|                | 実  | 40                    | 1    | -7    | -10  | -          | -     | -      | -     | 74                    | 18   | 0     | -9   | -          | -     | -      | -     |
| 紙・パルプ          | 予実 | -12                   | -14  | -8    | -11  | -12        | -     | -      | -     | -3                    | -4   | -6    | -7   | -13        | -     | -      | -     |
|                | 実  | -10                   | -12  | -17   | -13  | -          | -     | -      | -     | 0                     | 3    | -4    | -7   | -          | -     | -      | -     |
| 化学             | 予実 | 4                     | 1    | 6     | 2    | -3         | -     | -      | -     | 7                     | 5    | 9     | 6    | 2          | -     | -      | -     |
|                | 実  | 7                     | 4    | 1     | 3    | -          | -     | -      | -     | 10                    | 7    | 7     | 5    | -          | -     | -      | -     |
| 石油・石炭製品        | 予実 | 4                     | -1   | -1    | -1   | -8         | -     | -      | -     | 6                     | 0    | 0     | 6    | -20        | -     | -      | -     |
|                | 実  | 10                    | -6   | -7    | -6   | -          | -     | -      | -     | -6                    | 14   | 0     | -27  | -          | -     | -      | -     |
| 窯業・土石製品        | 予実 | 23                    | 13   | 15    | 12   | 7          | -     | -      | -     | 44                    | 21   | 25    | 23   | 13         | -     | -      | -     |
|                | 実  | 24                    | 15   | 12    | 17   | -          | -     | -      | -     | 29                    | 12   | 15    | 15   | -          | -     | -      | -     |
| 鉄鋼             | 予実 | 10                    | 11   | 21    | 19   | 6          | -     | -      | -     | 5                     | 12   | 31    | 16   | 10         | -     | -      | -     |
|                | 実  | 17                    | 16   | 14    | 17   | -          | -     | -      | -     | 19                    | 21   | 16    | 14   | -          | -     | -      | -     |
| 非鉄金属           | 予実 | 11                    | 3    | 11    | 13   | 9          | -     | -      | -     | 17                    | 8    | 16    | 27   | 31         | -     | -      | -     |
|                | 実  | 17                    | 11   | 11    | 11   | -          | -     | -      | -     | 22                    | 6    | 27    | 28   | -          | -     | -      | -     |
| 食料品            | 予実 | 0                     | -3   | 0     | -2   | -5         | -     | -      | -     | 8                     | 7    | 6     | 7    | 3          | -     | -      | -     |
|                | 実  | -2                    | -2   | -4    | -3   | -          | -     | -      | -     | 9                     | 8    | 6     | 10   | -          | -     | -      | -     |
| 金属製品           | 予実 | 8                     | 11   | 15    | 7    | 3          | -     | -      | -     | 17                    | 15   | 18    | 18   | 0          | -     | -      | -     |
|                | 実  | 14                    | 8    | 7     | 11   | -          | -     | -      | -     | 16                    | 16   | 14    | 2    | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予実 | 7                     | 9    | 16    | 11   | 10         | -     | -      | -     | 22                    | 20   | 26    | 22   | 24         | -     | -      | -     |
|                | 実  | 15                    | 14   | 12    | 14   | -          | -     | -      | -     | 22                    | 20   | 18    | 22   | -          | -     | -      | -     |
| はん用機械          | 予実 | 2                     | 8    | 12    | 7    | 5          | -     | -      | -     | 29                    | 33   | 29    | 21   | 19         | -     | -      | -     |
|                | 実  | 8                     | 8    | 7     | 11   | -          | -     | -      | -     | 27                    | 23   | 26    | 19   | -          | -     | -      | -     |
| 生産用機械          | 予実 | 14                    | 9    | 20    | 13   | 14         | -     | -      | -     | 22                    | 18   | 28    | 21   | 28         | -     | -      | -     |
|                | 実  | 20                    | 19   | 18    | 17   | -          | -     | -      | -     | 25                    | 19   | 19    | 27   | -          | -     | -      | -     |
| 業務用機械          | 予実 | 3                     | 9    | 13    | 11   | 8          | -     | -      | -     | 12                    | 9    | 17    | 24   | 20         | -     | -      | -     |
|                | 実  | 16                    | 13   | 5     | 12   | -          | -     | -      | -     | 12                    | 15   | 8     | 15   | -          | -     | -      | -     |
| 電気機械           | 予実 | -1                    | -2   | 9     | 8    | 3          | -     | -      | -     | 9                     | 8    | 21    | 14   | 12         | -     | -      | -     |
|                | 実  | 5                     | 6    | 9     | 11   | -          | -     | -      | -     | 12                    | 16   | 17    | 17   | -          | -     | -      | -     |
| 輸送用機械          | 予実 | 13                    | 1    | 10    | 10   | 8          | -     | -      | -     | 17                    | -1   | 13    | 14   | 10         | -     | -      | -     |
|                | 実  | 21                    | 14   | 18    | 15   | -          | -     | -      | -     | 28                    | 10   | 17    | 14   | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予実 | 2                     | 7    | 9     | 8    | 13         | -     | -      | -     | -3                    | 3    | 7     | 7    | 10         | -     | -      | -     |
|                | 実  | 9                     | 16   | 12    | 17   | -          | -     | -      | -     | -3                    | 0    | 3     | 14   | -          | -     | -      | -     |
| 自動車            | 予実 | 18                    | -1   | 10    | 11   | 6          | -     | -      | -     | 23                    | -2   | 14    | 15   | 9          | -     | -      | -     |
|                | 実  | 28                    | 13   | 20    | 14   | -          | -     | -      | -     | 36                    | 13   | 20    | 14   | -          | -     | -      | -     |
| その他製造業         | 予実 | -6                    | -9   | -1    | -5   | -10        | -     | -      | -     | 9                     | 7    | 13    | 11   | 4          | -     | -      | -     |
|                | 実  | 1                     | -2   | -8    | -7   | -          | -     | -      | -     | 14                    | 16   | 11    | 12   | -          | -     | -      | -     |
| 素材業種           | 予実 | 5                     | -1   | 5     | 2    | -3         | -     | -      | -     | 15                    | 7    | 12    | 11   | 4          | -     | -      | -     |
|                | 実  | 11                    | 4    | 0     | 2    | -          | -     | -      | -     | 17                    | 10   | 9     | 6    | -          | -     | -      | -     |
| 加工業種           | 予実 | 4                     | 1    | 9     | 6    | 2          | -     | -      | -     | 14                    | 9    | 17    | 15   | 12         | -     | -      | -     |
|                | 実  | 9                     | 7    | 6     | 8    | -          | -     | -      | -     | 17                    | 15   | 14    | 15   | -          | -     | -      | -     |
| 非製造業           | 予実 | 7                     | 1    | 6     | 4    | 2          | -     | -      | -     | 17                    | 13   | 19    | 14   | 15         | -     | -      | -     |
|                | 実  | 14                    | 8    | 5     | 4    | -          | -     | -      | -     | 24                    | 19   | 13    | 16   | -          | -     | -      | -     |
| 建設             | 予実 | 11                    | 6    | 10    | 11   | 9          | -     | -      | -     | 21                    | 26   | 28    | 28   | 34         | -     | -      | -     |
|                | 実  | 24                    | 18   | 20    | 19   | -          | -     | -      | -     | 37                    | 33   | 36    | 40   | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予実 | 12                    | 11   | 12    | 9    | 8          | -     | -      | -     | 28                    | 33   | 30    | 20   | 27         | -     | -      | -     |
|                | 実  | 20                    | 15   | 13    | 11   | -          | -     | -      | -     | 42                    | 38   | 24    | 27   | -          | -     | -      | -     |
| 不動産            | 予実 | 9                     | 6    | 6     | 2    | 4          | -     | -      | -     | 25                    | 29   | 27    | 16   | 25         | -     | -      | -     |
|                | 実  | 14                    | 11   | 9     | 7    | -          | -     | -      | -     | 36                    | 32   | 22    | 25   | -          | -     | -      | -     |
| 物品賃貸           | 予実 | 18                    | 20   | 23    | 21   | 15         | -     | -      | -     | 35                    | 42   | 39    | 27   | 30         | -     | -      | -     |
|                | 実  | 29                    | 23   | 20    | 19   | -          | -     | -      | -     | 55                    | 52   | 30    | 30   | -          | -     | -      | -     |
| 卸・小売           | 予実 | 7                     | -6   | 1     | -1   | -6         | -     | -      | -     | 15                    | 2    | 13    | 9    | 7          | -     | -      | -     |
|                | 実  | 15                    | -2   | -5    | -7   | -          | -     | -      | -     | 19                    | 6    | 2     | 1    | -          | -     | -      | -     |
| 卸売             | 予実 | 6                     | 0    | 5     | 1    | -3         | -     | -      | -     | 11                    | 8    | 14    | 7    | 5          | -     | -      | -     |
|                | 実  | 12                    | 5    | 0     | -2   | -          | -     | -      | -     | 16                    | 11   | 4     | 7    | -          | -     | -      | -     |
| 小売             | 予実 | 7                     | -16  | -5    | -4   | -10        | -     | -      | -     | 19                    | -5   | 10    | 11   | 8          | -     | -      | -     |
|                | 実  | 19                    | -13  | -13   | -14  | -          | -     | -      | -     | 24                    | 1    | -1    | -5   | -          | -     | -      | -     |
| 運輸・郵便          | 予実 | -1                    | 1    | 3     | -2   | -3         | -     | -      | -     | 13                    | 9    | 14    | 7    | 7          | -     | -      | -     |
|                | 実  | 5                     | 4    | -1    | 2    | -          | -     | -      | -     | 15                    | 13   | 9     | 13   | -          | -     | -      | -     |
| 情報通信           | 予実 | 10                    | 7    | 12    | 10   | 9          | -     | -      | -     | 23                    | 19   | 26    | 20   | 22         | -     | -      | -     |
|                | 実  | 13                    | 13   | 9     | 11   | -          | -     | -      | -     | 28                    | 27   | 21    | 23   | -          | -     | -      | -     |
| 通信             | 予実 | 20                    | 15   | 14    | 11   | 18         | -     | -      | -     | 28                    | 17   | 23    | 5    | 25         | -     | -      | -     |
|                | 実  | 15                    | 21   | 6     | 21   | -          | -     | -      | -     | 21                    | 36   | 14    | 20   | -          | -     | -      | -     |
| 情報サービス         | 予実 | 15                    | 15   | 17    | 15   | 15         | -     | -      | -     | 21                    | 23   | 26    | 20   | 23         | -     | -      | -     |
|                | 実  | 19                    | 14   | 13    | 14   | -          | -     | -      | -     | 28                    | 23   | 17    | 24   | -          | -     | -      | -     |
| その他情報通信        | 予実 | -2                    | -5   | 5     | 3    | 0          | -     | -      | -     | 23                    | 15   | 28    | 26   | 18         | -     | -      | -     |
|                | 実  | 5                     | 7    | 5     | 3    | -          | -     | -      | -     | 28                    | 30   | 30    | 24   | -          | -     | -      | -     |
| 電気・ガス          | 予実 | 7                     | 2    | 2     | 2    | 4          | -     | -      | -     | -8                    | -13  | -8    | 0    | -5         | -     | -      | -     |
|                | 実  | 9                     | 2    | 5     | 5    | -          | -     | -      | -     | -3                    | -13  | -10   | -5   | -          | -     | -      | -     |
| 対事業所サービス       | 予実 | 7                     | 7    | 9     | 5    | 5          | -     | -      | -     | 30                    | 32   | 33    | 26   | 30         | -     | -      | -     |
|                | 実  | 15                    | 14   | 9     | 9    | -          | -     | -      | -     | 34                    | 38   | 25    | 30   | -          | -     | -      | -     |
| 対個人サービス        | 予実 | -5                    | -5   | 2     | -1   | -2         | -     | -      | -     | 14                    | 16   | 12    | 12   | 11         | -     | -      | -     |
|                | 実  | -2                    | 4    | -2    | -3   | -          | -     | -      | -     | 20                    | 20   | 14    | 10   | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予実 | -6                    | -5   | 2     | -1   | -5         | -     | -      | -     | 10                    | 2    | 12    | 10   | 8          | -     | -      | -     |
|                | 実  | -1                    | 0    | -4    | -1   | -          | -     | -      | -     | 19                    | 14   | 8     | 12   | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | 27                    | 29   | 22    | 20   | 15         | -     | -      | -     | 22                    | 22   | 12    | 25   | 25         | -     | -      | -     |
|                | 実  | 31                    | 26   | 12    | 24   | -          | -     | -      | -     | 33                    | 25   | 25    | 25   | -          | -     | -      | -     |

（注）１．予は予測、実実績。

２．「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |          |          |           | 中小企業 Small Enterprises |      |       |      |            |          |          |           |   |  |
|-------------------------------|------|-------|------|------------|----------|----------|-----------|------------------------|------|-------|------|------------|----------|----------|-----------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |          |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |          |          |           |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     |   |  |
| 7                             | 4    | 8     | 6    | 3          | -        | -        | -         | 0                      | -5   | 2     | -1   | -4         | -        | -        | -         | F | All industries   |
| 14                            | 9    | 6     | 7    | -          | -        | -        | -         | 7                      | 2    | 0     | 0    | -          | -        | -        | -         | A |  |
| 3                             | 3    | 8     | 5    | 1          | -        | -        | -         | -1                     | -6   | 3     | 0    | -5         | -        | -        | -         | F | Manufacturing  |
| 12                            | 8    | 5     | 7    | -          | -        | -        | -         | 4                      | 1    | -1    | 1    | -          | -        | -        | -         | A |  |
| -15                           | -9   | 0     | -11  | -13        | -        | -        | -         | -18                    | -27  | -21   | -23  | -32        | -        | -        | -         | F | Textiles   |
| -6                            | 0    | -2    | -2   | -          | -        | -        | -         | -19                    | -18  | -22   | -23  | -          | -        | -        | -         | A |  |
| 9                             | 10   | 6     | 6    | 7          | -        | -        | -         | 10                     | -19  | -5    | -20  | -26        | -        | -        | -         | F | Lumber & Wood products   |
| 38                            | 7    | 13    | 13   | -          | -        | -        | -         | 32                     | -6   | -17   | -20  | -          | -        | -        | -         | A |  |
| -13                           | -23  | -8    | -8   | -5         | -        | -        | -         | -14                    | -14  | -9    | -14  | -15        | -        | -        | -         | F | Pulp & Paper   |
| -13                           | -18  | -15   | -5   | -          | -        | -        | -         | -12                    | -15  | -22   | -20  | -          | -        | -        | -         | A |  |
| -1                            | 0    | 2     | -2   | -12        | -        | -        | -         | 1                      | -4   | 4     | 1    | -2         | -        | -        | -         | F | Chemicals  |
| 9                             | -2   | -7    | -3   | -          | -        | -        | -         | 1                      | 4    | -4    | 5    | -          | -        | -        | -         | A |  |
| 19                            | 33   | 25    | 19   | 25         | -        | -        | -         | 0                      | -11  | -9    | -9   | -15        | -        | -        | -         | F | Petroleum & Coal products                                      |
| 27                            | -7   | 19    | 25   | -          | -        | -        | -         | 10                     | -11  | -16   | -9   | -          | -        | -        | -         | A |  |
| 23                            | 8    | 14    | 6    | 8          | -        | -        | -         | 14                     | 12   | 12    | 11   | 5          | -        | -        | -         | F | Ceramics, Stone & Clay   |
| 22                            | 10   | 2     | 8    | -          | -        | -        | -         | 22                     | 18   | 16    | 22   | -          | -        | -        | -         | A |  |
| 4                             | 14   | 18    | 28   | 8          | -        | -        | -         | 15                     | 9    | 20    | 16   | 2          | -        | -        | -         | F | Iron & Steel   |
| 12                            | 20   | 12    | 24   | -          | -        | -        | -         | 19                     | 11   | 14    | 13   | -          | -        | -        | -         | A |  |
| 17                            | 12   | 19    | 14   | 3          | -        | -        | -         | 5                      | -3   | 5     | 8    | 4          | -        | -        | -         | F | Nonferrous metals  |
| 31                            | 28   | 15    | 12   | -          | -        | -        | -         | 7                      | 2    | 1     | 4    | -          | -        | -        | -         | A |  |
| -11                           | -10  | 0     | -9   | -10        | -        | -        | -         | 1                      | -6   | -3    | -3   | -6         | -        | -        | -         | F | Food & Beverages   |
| -8                            | -3   | -8    | -12  | -          | -        | -        | -         | -5                     | -7   | -9    | -5   | -          | -        | -        | -         | A |  |
| 16                            | 18   | 15    | 6    | 7          | -        | -        | -         | 1                      | 6    | 14    | 5    | 2          | -        | -        | -         | F | Processed metals   |
| 22                            | 6    | 4     | 16   | -          | -        | -        | -         | 10                     | 7    | 6     | 12   | -          | -        | -        | -         | A |  |
| 13                            | 11   | 11    | 10   | 11         | -        | -        | -         | -4                     | 1    | 13    | 5    | 2          | -        | -        | -         | F | General-purpose, Production & Business oriented machinery      |
| 18                            | 16   | 11    | 12   | -          | -        | -        | -         | 10                     | 10   | 8     | 10   | -          | -        | -        | -         | A |  |
| 0                             | 0    | -4    | 6    | 10         | -        | -        | -         | -13                    | 0    | 11    | -1   | -5         | -        | -        | -         | F | General-purpose machinery                                      |
| 9                             | 6    | 4     | 8    | -          | -        | -        | -         | -4                     | 1    | -2    | 8    | -          | -        | -        | -         | A |  |
| 25                            | 10   | 20    | 14   | 11         | -        | -        | -         | 3                      | 3    | 16    | 7    | 7          | -        | -        | -         | F | Production machinery   |
| 18                            | 27   | 19    | 16   | -          | -        | -        | -         | 17                     | 15   | 17    | 11   | -          | -        | -        | -         | A |  |
| 8                             | 22   | 16    | 10   | 12         | -        | -        | -         | -6                     | 1    | 8     | 6    | -1         | -        | -        | -         | F | Business oriented machinery                                    |
| 26                            | 12   | 8     | 10   | -          | -        | -        | -         | 12                     | 13   | 1     | 13   | -          | -        | -        | -         | A |  |
| -5                            | -3   | 5     | 5    | 3          | -        | -        | -         | -7                     | -13  | 4     | 4    | -5         | -        | -        | -         | F | Electrical machinery   |
| 3                             | 7    | 9     | 11   | -          | -        | -        | -         | 0                      | -3   | 3     | 4    | -          | -        | -        | -         | A |  |
| 9                             | 4    | 8     | 7    | 2          | -        | -        | -         | 11                     | 1    | 9     | 10   | 12         | -        | -        | -         | F | Transportation machinery                                       |
| 20                            | 15   | 19    | 11   | -          | -        | -        | -         | 16                     | 17   | 17    | 19   | -          | -        | -        | -         | A |  |
| 12                            | 17   | 8     | 8    | 14         | -        | -        | -         | 0                      | 4    | 10    | 9    | 13         | -        | -        | -         | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| 20                            | 23   | 23    | 23   | -          | -        | -        | -         | 8                      | 19   | 12    | 14   | -          | -        | -        | -         | A |  |
| 7                             | -2   | 7     | 6    | -4         | -        | -        | -         | 22                     | 0    | 9     | 11   | 11         | -        | -        | -         | F | Motor vehicles   |
| 19                            | 11   | 17    | 6    | -          | -        | -        | -         | 25                     | 15   | 23    | 24   | -          | -        | -        | -         | A |  |
| 5                             | 1    | 11    | 4    | -5         | -        | -        | -         | -20                    | -23  | -16   | -18  | -20        | -        | -        | -         | F | Other manufacturing  |
| 14                            | 9    | 3     | 2    | -          | -        | -        | -         | -13                    | -18  | -26   | -23  | -          | -        | -        | -         | A |  |
| 4                             | 3    | 9     | 5    | 0          | -        | -        | -         | 1                      | -7   | 1     | -3   | -10        | -        | -        | -         | F | Basic materials  |
| 13                            | 7    | 3     | 7    | -          | -        | -        | -         | 7                      | -1   | -5    | -2   | -          | -        | -        | -         | A |  |
| 4                             | 2    | 8     | 4    | 2          | -        | -        | -         | -3                     | -5   | 4     | 1    | -2         | -        | -        | -         | F | Processing   |
| 10                            | 8    | 7     | 7    | -          | -        | -        | -         | 4                      | 2    | 1     | 4    | -          | -        | -        | -         | A |  |
| 10                            | 5    | 8     | 7    | 4          | -        | -        | -         | 1                      | -4   | 0     | -1   | -4         | -        | -        | -         | F | Nonmanufacturing   |
| 17                            | 10   | 7     | 7    | -          | -        | -        | -         | 8                      | 2    | 0     | -1   | -          | -        | -        | -         | A |  |
| 16                            | 14   | 12    | 18   | 17         | -        | -        | -         | 8                      | 1    | 7     | 8    | 4          | -        | -        | -         | F | Construction   |
| 25                            | 18   | 23    | 25   | -          | -        | -        | -         | 21                     | 14   | 17    | 14   | -          | -        | -        | -         | A |  |
| 13                            | 9    | 9     | 11   | 10         | -        | -        | -         | 6                      | 4    | 7     | 4    | 0          | -        | -        | -         | F | Real estate, Goods rental & Leasing                            |
| 17                            | 16   | 17    | 14   | -          | -        | -        | -         | 13                     | 5    | 6     | 3    | -          | -        | -        | -         | A |  |
| 12                            | 5    | 5     | 5    | 6          | -        | -        | -         | 1                      | -3   | -1    | -4   | -5         | -        | -        | -         | F | Real estate  |
| 13                            | 12   | 15    | 11   | -          | -        | -        | -         | 6                      | 1    | 0     | -3   | -          | -        | -        | -         | A |  |
| 15                            | 16   | 15    | 21   | 16         | -        | -        | -         | 16                     | 16   | 25    | 20   | 9          | -        | -        | -         | F | Goods rental & Leasing   |
| 25                            | 20   | 20    | 20   | -          | -        | -        | -         | 25                     | 16   | 18    | 16   | -          | -        | -        | -         | A |  |
| 12                            | -1   | 8     | 5    | 1          | -        | -        | -         | 0                      | -12  | -6    | -7   | -13        | -        | -        | -         | F | Wholesaling & Retailing  |
| 23                            | 5    | 3     | 2    | -          | -        | -        | -         | 8                      | -9   | -12   | -13  | -          | -        | -        | -         | A |  |
| 9                             | 5    | 10    | 6    | 2          | -        | -        | -         | 1                      | -5   | 0     | -3   | -7         | -        | -        | -         | F | Wholesaling  |
| 19                            | 10   | 4     | 2    | -          | -        | -        | -         | 7                      | 2    | -4    | -6   | -          | -        | -        | -         | A |  |
| 16                            | -11  | 3     | 3    | 1          | -        | -        | -         | -2                     | -25  | -16   | -15  | -22        | -        | -        | -         | F | Retailing  |
| 30                            | -4   | 0     | 2    | -          | -        | -        | -         | 11                     | -25  | -24   | -26  | -          | -        | -        | -         | A |  |
| 0                             | 4    | 3     | 1    | -3         | -        | -        | -         | -7                     | -6   | -3    | -8   | -8         | -        | -        | -         | F | Transport & Postal activities                                  |
| 10                            | 6    | -1    | 1    | -          | -        | -        | -         | -2                     | -2   | -5    | -5   | -          | -        | -        | -         | A |  |
| 9                             | 5    | 10    | 9    | 8          | -        | -        | -         | 0                      | 0    | 2     | 3    | 2          | -        | -        | -         | F | Information communication                                      |
| 13                            | 12   | 8     | 11   | -          | -        | -        | -         | 2                      | 1    | -1    | 1    | -          | -        | -        | -         | A |  |
| 26                            | 16   | 4     | 12   | 8          | -        | -        | -         | 11                     | 14   | 15    | 14   | 20         | -        | -        | -         | F | Communications   |
| 20                            | 20   | 4     | 25   | -          | -        | -        | -         | 8                      | 12   | 3     | 20   | -          | -        | -        | -         | A |  |
| 15                            | 14   | 15    | 14   | 17         | -        | -        | -         | 10                     | 10   | 9     | 11   | 6          | -        | -        | -         | F | Information services   |
| 18                            | 13   | 15    | 15   | -          | -        | -        | -         | 13                     | 8    | 7     | 5    | -          | -        | -        | -         | A |  |
| -1                            | -6   | 6     | 2    | 1          | -        | -        | -         | -22                    | -20  | -15   | -13  | -15        | -        | -        | -         | F | Other information communication                                |
| 5                             | 8    | 4     | 5    | -          | -        | -        | -         | -16                    | -15  | -15   | -16  | -          | -        | -        | -         | A |  |
| 13                            | 8    | 3     | 0    | 4          | -        | -        | -         | 7                      | 0    | 7     | 5    | 13         | -        | -        | -         | F | Electric & Gas utilities                                       |
| 19                            | 7    | 12    | 8    | -          | -        | -        | -         | -2                     | 5    | 5     | 8    | -          | -        | -        | -         | A |  |
| 13                            | 9    | 14    | 8    | 10         | -        | -        | -         | 1                      | 2    | 4     | 2    | 0          | -        | -        | -         | F | Services for businesses  |
| 18                            | 17   | 8     | 14   | -          | -        | -        | -         | 11                     | 9    | 6     | 4    | -          | -        | -        | -         | A |  |
| -2                            | -5   | 8     | -4   | -6         | -        | -        | -         | -13                    | -12  | -5    | -6   | -6         | -        | -        | -         | F | Services for individuals                                       |
| -2                            | 5    | -8    | -11  | -          | -        | -        | -         | -10                    | -4   | -5    | -5   | -          | -        | -        | -         | A |  |
| 3                             | 3    | 7     | 3    | -5         | -        | -        | -         | -18                    | -15  | -8    | -9   | -11        | -        | -        | -         | F | Accommodations, Eating & Drinking services                     |
| 2                             | 5    | -3    | -3   | -          | -        | -        | -         | -13                    | -10  | -10   | -6   | -          | -        | -        | -         | A |  |
| 60                            | 60   | 50    | 50   | 50         | -        | -        | -         | 20                     | 22   | 17    | 13   | 5          | -        | -        | -         | F | Mining & Quarrying of stone and gravel                         |
| 60                            | 60   | 40    | 60   | -          | -        | -        | -         | 24                     | 17   | 2     | 15   | -          | -        | -        | -         | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

国内での製商品・サービス需給(「需要超過」-「供給超過」)

Domestic Supply & Demand Conditions for Products and Services (Diffusion index of "Excess demand" minus "Excess supply")

|                |    | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|----|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予実 | -17                   | -18  | -15   | -16  | -17        | -     | -      | -     | -11                   | -13  | -10   | -11  | -10        | -     | -      | -     |
|                | 実  | -12                   | -16  | -16   | -17  | -          | -     | -      | -     | -8                    | -10  | -12   | -12  | -          | -     | -      | -     |
| 製造業            | 予実 | -17                   | -19  | -16   | -18  | -19        | -     | -      | -     | -12                   | -14  | -11   | -12  | -12        | -     | -      | -     |
|                | 実  | -14                   | -18  | -18   | -18  | -          | -     | -      | -     | -8                    | -13  | -12   | -12  | -          | -     | -      | -     |
| 繊維             | 予実 | -37                   | -34  | -31   | -32  | -32        | -     | -      | -     | -33                   | -31  | -28   | -23  | -20        | -     | -      | -     |
|                | 実  | -34                   | -34  | -32   | -33  | -          | -     | -      | -     | -23                   | -30  | -25   | -22  | -          | -     | -      | -     |
| 木材・木製品         | 予実 | -9                    | -18  | -26   | -28  | -34        | -     | -      | -     | 9                     | -17  | -22   | -23  | -14        | -     | -      | -     |
|                | 実  | 12                    | -30  | -33   | -31  | -          | -     | -      | -     | 13                    | -26  | -27   | -23  | -          | -     | -      | -     |
| 紙・パルプ          | 予実 | -32                   | -33  | -30   | -31  | -36        | -     | -      | -     | -14                   | -14  | -14   | -17  | -20        | -     | -      | -     |
|                | 実  | -30                   | -33  | -36   | -37  | -          | -     | -      | -     | -10                   | -17  | -27   | -27  | -          | -     | -      | -     |
| 化学             | 予実 | -13                   | -13  | -15   | -16  | -16        | -     | -      | -     | -15                   | -12  | -12   | -11  | -13        | -     | -      | -     |
|                | 実  | -10                   | -17  | -14   | -14  | -          | -     | -      | -     | -9                    | -18  | -12   | -12  | -          | -     | -      | -     |
| 石油・石炭製品        | 予実 | -17                   | -22  | -18   | -27  | -28        | -     | -      | -     | -13                   | -20  | -13   | -13  | -40        | -     | -      | -     |
|                | 実  | -13                   | -19  | -26   | -26  | -          | -     | -      | -     | -6                    | 7    | -7    | -33  | -          | -     | -      | -     |
| 窯業・土石製品        | 予実 | -10                   | -15  | -14   | -12  | -14        | -     | -      | -     | 7                     | -2   | -2    | -4   | -4         | -     | -      | -     |
|                | 実  | -7                    | -14  | -18   | -18  | -          | -     | -      | -     | 7                     | -5   | -8    | -11  | -          | -     | -      | -     |
| 鉄鋼             | 予実 | -15                   | -20  | -14   | -18  | -23        | -     | -      | -     | -23                   | -21  | -16   | -25  | -21        | -     | -      | -     |
|                | 実  | -14                   | -22  | -18   | -24  | -          | -     | -      | -     | -14                   | -11  | -20   | -25  | -          | -     | -      | -     |
| 非鉄金属           | 予実 | -15                   | -23  | -12   | -10  | -16        | -     | -      | -     | -6                    | -16  | -11   | -8   | -16        | -     | -      | -     |
|                | 実  | -12                   | -12  | -13   | -11  | -          | -     | -      | -     | -8                    | -8   | -13   | -6   | -          | -     | -      | -     |
| 食料品            | 予実 | -22                   | -19  | -19   | -20  | -20        | -     | -      | -     | -14                   | -8   | -8    | -7   | -9         | -     | -      | -     |
|                | 実  | -19                   | -19  | -20   | -19  | -          | -     | -      | -     | -9                    | -9   | -9    | -4   | -          | -     | -      | -     |
| 金属製品           | 予実 | -10                   | -15  | -12   | -13  | -9         | -     | -      | -     | -18                   | -15  | -9    | -12  | -14        | -     | -      | -     |
|                | 実  | -9                    | -13  | -13   | -10  | -          | -     | -      | -     | -20                   | -13  | -14   | -21  | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予実 | -15                   | -15  | -11   | -13  | -14        | -     | -      | -     | -10                   | -11  | -10   | -10  | -4         | -     | -      | -     |
|                | 実  | -11                   | -12  | -13   | -13  | -          | -     | -      | -     | -5                    | -10  | -11   | -6   | -          | -     | -      | -     |
| はん用機械          | 予実 | -17                   | -13  | -11   | -14  | -20        | -     | -      | -     | -7                    | -7   | -7    | -9   | -7         | -     | -      | -     |
|                | 実  | -11                   | -14  | -16   | -18  | -          | -     | -      | -     | -6                    | -7   | -7    | -7   | -          | -     | -      | -     |
| 生産用機械          | 予実 | -13                   | -15  | -10   | -11  | -10        | -     | -      | -     | -8                    | -11  | -10   | -9   | -4         | -     | -      | -     |
|                | 実  | -12                   | -11  | -11   | -8   | -          | -     | -      | -     | -2                    | -7   | -11   | -3   | -          | -     | -      | -     |
| 業務用機械          | 予実 | -16                   | -14  | -11   | -15  | -15        | -     | -      | -     | -18                   | -15  | -16   | -13  | -3         | -     | -      | -     |
|                | 実  | -12                   | -15  | -16   | -17  | -          | -     | -      | -     | -13                   | -20  | -18   | -11  | -          | -     | -      | -     |
| 電気機械           | 予実 | -15                   | -17  | -11   | -12  | -12        | -     | -      | -     | -9                    | -9   | -3    | -5   | -5         | -     | -      | -     |
|                | 実  | -12                   | -12  | -12   | -10  | -          | -     | -      | -     | -4                    | -6   | -6    | -5   | -          | -     | -      | -     |
| 輸送用機械          | 予実 | -12                   | -14  | -10   | -12  | -12        | -     | -      | -     | -10                   | -19  | -12   | -13  | -13        | -     | -      | -     |
|                | 実  | -5                    | -12  | -10   | -11  | -          | -     | -      | -     | -5                    | -16  | -13   | -18  | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予実 | -24                   | -17  | -14   | -20  | -20        | -     | -      | -     | -54                   | -39  | -37   | -39  | -46        | -     | -      | -     |
|                | 実  | -21                   | -17  | -19   | -18  | -          | -     | -      | -     | -46                   | -37  | -39   | -46  | -          | -     | -      | -     |
| 自動車            | 予実 | -5                    | -12  | -8    | -8   | -8         | -     | -      | -     | 1                     | -13  | -5    | -6   | -5         | -     | -      | -     |
|                | 実  | 3                     | -8   | -4    | -7   | -          | -     | -      | -     | 5                     | -10  | -7    | -11  | -          | -     | -      | -     |
| その他製造業         | 予実 | -32                   | -34  | -32   | -31  | -35        | -     | -      | -     | -19                   | -23  | -19   | -23  | -21        | -     | -      | -     |
|                | 実  | -29                   | -32  | -31   | -33  | -          | -     | -      | -     | -22                   | -20  | -19   | -21  | -          | -     | -      | -     |
| 素材業種           | 予実 | -18                   | -22  | -20   | -20  | -23        | -     | -      | -     | -12                   | -15  | -13   | -14  | -15        | -     | -      | -     |
|                | 実  | -15                   | -22  | -22   | -22  | -          | -     | -      | -     | -8                    | -15  | -16   | -17  | -          | -     | -      | -     |
| 加工業種           | 予実 | -17                   | -18  | -14   | -16  | -16        | -     | -      | -     | -12                   | -12  | -9    | -10  | -9         | -     | -      | -     |
|                | 実  | -14                   | -16  | -16   | -15  | -          | -     | -      | -     | -8                    | -11  | -11   | -10  | -          | -     | -      | -     |
| 非製造業           | 予実 | -16                   | -17  | -15   | -15  | -17        | -     | -      | -     | -10                   | -12  | -9    | -10  | -9         | -     | -      | -     |
|                | 実  | -10                   | -15  | -16   | -16  | -          | -     | -      | -     | -7                    | -8   | -11   | -10  | -          | -     | -      | -     |
| 建設             | 予実 | -4                    | -3   | -2    | 0    | -1         | -     | -      | -     | -1                    | 6    | 19    | 18   | 20         | -     | -      | -     |
|                | 実  | 7                     | 3    | 1     | 0    | -          | -     | -      | -     | 7                     | 20   | 20    | 21   | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予実 | -21                   | -25  | -22   | -23  | -24        | -     | -      | -     | -13                   | -10  | -8    | -13  | -13        | -     | -      | -     |
|                | 実  | -21                   | -24  | -23   | -24  | -          | -     | -      | -     | -9                    | -7   | -11   | -12  | -          | -     | -      | -     |
| 不動産            | 予実 | -25                   | -27  | -23   | -28  | -28        | -     | -      | -     | -6                    | -4   | -4    | -10  | -8         | -     | -      | -     |
|                | 実  | -25                   | -24  | -25   | -27  | -          | -     | -      | -     | -4                    | -3   | -7    | -8   | -          | -     | -      | -     |
| 物品賃貸           | 予実 | -15                   | -22  | -19   | -15  | -19        | -     | -      | -     | -33                   | -27  | -21   | -18  | -27        | -     | -      | -     |
|                | 実  | -14                   | -21  | -19   | -17  | -          | -     | -      | -     | -24                   | -21  | -18   | -24  | -          | -     | -      | -     |
| 卸・小売           | 予実 | -16                   | -23  | -19   | -21  | -23        | -     | -      | -     | -12                   | -20  | -18   | -20  | -22        | -     | -      | -     |
|                | 実  | -11                   | -20  | -22   | -24  | -          | -     | -      | -     | -12                   | -20  | -23   | -24  | -          | -     | -      | -     |
| 卸売             | 予実 | -13                   | -18  | -16   | -18  | -19        | -     | -      | -     | -6                    | -10  | -9    | -13  | -11        | -     | -      | -     |
|                | 実  | -12                   | -16  | -18   | -21  | -          | -     | -      | -     | -10                   | -11  | -14   | -14  | -          | -     | -      | -     |
| 小売             | 予実 | -20                   | -30  | -24   | -27  | -29        | -     | -      | -     | -17                   | -28  | -29   | -29  | -33        | -     | -      | -     |
|                | 実  | -11                   | -26  | -27   | -29  | -          | -     | -      | -     | -15                   | -28  | -30   | -33  | -          | -     | -      | -     |
| 運輸・郵便          | 予実 | -20                   | -18  | -16   | -16  | -18        | -     | -      | -     | -13                   | -13  | -16   | -14  | -12        | -     | -      | -     |
|                | 実  | -13                   | -16  | -18   | -16  | -          | -     | -      | -     | -7                    | -12  | -16   | -13  | -          | -     | -      | -     |
| 情報通信           | 予実 | -11                   | -9   | -8    | -8   | -8         | -     | -      | -     | -4                    | -6   | -2    | -1   | 0          | -     | -      | -     |
|                | 実  | -7                    | -9   | -8    | -7   | -          | -     | -      | -     | -5                    | -6   | -4    | -3   | -          | -     | -      | -     |
| 通信             | 予実 | -12                   | -19  | -16   | -10  | -11        | -     | -      | -     | -9                    | -13  | -15   | -16  | -6         | -     | -      | -     |
|                | 実  | -10                   | -11  | -12   | -7   | -          | -     | -      | -     | -9                    | -10  | -11   | -11  | -          | -     | -      | -     |
| 情報サービス         | 予実 | -1                    | 3    | 2     | 5    | 5          | -     | -      | -     | -2                    | 1    | 3     | 7    | 5          | -     | -      | -     |
|                | 実  | -1                    | 0    | 3     | 3    | -          | -     | -      | -     | -5                    | -3   | 3     | 2    | -          | -     | -      | -     |
| その他情報通信        | 予実 | -23                   | -20  | -19   | -24  | -22        | -     | -      | -     | -4                    | -13  | -8    | -11  | -8         | -     | -      | -     |
|                | 実  | -16                   | -20  | -23   | -20  | -          | -     | -      | -     | -4                    | -11  | -13   | -9   | -          | -     | -      | -     |
| 電気・ガス          | 予実 | 1                     | -2   | 1     | 0    | -1         | -     | -      | -     | 7                     | 7    | 7     | 7    | 7          | -     | -      | -     |
|                | 実  | 2                     | 1    | -1    | -1   | -          | -     | -      | -     | 5                     | 5    | 5     | 5    | -          | -     | -      | -     |
| 対事業所サービス       | 予実 | -10                   | -12  | -10   | -9   | -10        | -     | -      | -     | 4                     | 2    | 4     | 7    | 9          | -     | -      | -     |
|                | 実  | -7                    | -8   | -9    | -8   | -          | -     | -      | -     | 11                    | 14   | 7     | 9    | -          | -     | -      | -     |
| 対個人サービス        | 予実 | -27                   | -26  | -24   | -28  | -27        | -     | -      | -     | -22                   | -19  | -16   | -21  | -15        | -     | -      | -     |
|                | 実  | -24                   | -24  | -29   | -26  | -          | -     | -      | -     | -18                   | -19  | -24   | -19  | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予実 | -45                   | -42  | -37   | -39  | -43        | -     | -      | -     | -38                   | -38  | -18   | -29  | -26        | -     | -      | -     |
|                | 実  | -39                   | -36  | -38   | -38  | -          | -     | -      | -     | -32                   | -19  | -29   | -25  | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | -7                    | 9    | -1    | -2   | -12        | -     | -      | -     | 11                    | 11   | 0     | 0    | 0          | -     | -      | -     |
|                | 実  | 17                    | -5   | -1    | -9   | -          | -     | -      | -     | 11                    | 0    | 0     | 0    | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |          |          |           | 中小企業 Small Enterprises |      |       |      |            |          |          |           |   |  |
|-------------------------------|------|-------|------|------------|----------|----------|-----------|------------------------|------|-------|------|------------|----------|----------|-----------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |          |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |          |          |           |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     |   |  |
| -16                           | -17  | -16   | -16  | -17        | -        | -        | -         | -18                    | -21  | -17   | -19  | -20        | -        | -        | -         | F | All industries   |
| -11                           | -15  | -16   | -17  | -          | -        | -        | -         | -13                    | -19  | -19   | -19  | -          | -        | -        | -         | A |  |
| -17                           | -19  | -17   | -19  | -20        | -        | -        | -         | -21                    | -23  | -19   | -21  | -22        | -        | -        | -         | F | Manufacturing  |
| -14                           | -18  | -18   | -19  | -          | -        | -        | -         | -17                    | -21  | -21   | -21  | -          | -        | -        | -         | A |  |
| -22                           | -25  | -19   | -25  | -29        | -        | -        | -         | -45                    | -39  | -37   | -39  | -38        | -        | -        | -         | F | Textiles   |
| -26                           | -24  | -23   | -27  | -          | -        | -        | -         | -41                    | -39  | -38   | -38  | -          | -        | -        | -         | A |  |
| -22                           | -13  | -20   | -26  | -27        | -        | -        | -         | -8                     | -22  | -29   | -32  | -44        | -        | -        | -         | F | Lumber & Wood products   |
| 9                             | -23  | -32   | -30  | -          | -        | -        | -         | 12                     | -35  | -35   | -33  | -          | -        | -        | -         | A |  |
| -26                           | -32  | -29   | -24  | -29        | -        | -        | -         | -44                    | -42  | -38   | -40  | -45        | -        | -        | -         | F | Pulp & Paper   |
| -24                           | -29  | -26   | -29  | -          | -        | -        | -         | -43                    | -42  | -47   | -45  | -          | -        | -        | -         | A |  |
| -12                           | -17  | -16   | -21  | -22        | -        | -        | -         | -10                    | -12  | -20   | -19  | -18        | -        | -        | -         | F | Chemicals  |
| -11                           | -16  | -17   | -15  | -          | -        | -        | -         | -12                    | -18  | -17   | -16  | -          | -        | -        | -         | A |  |
| -7                            | -6   | -13   | -19  | -13        | -        | -        | -         | -21                    | -26  | -22   | -33  | -29        | -        | -        | -         | F | Petroleum & Coal products                                      |
| 0                             | -25  | -18   | -25  | -          | -        | -        | -         | -17                    | -25  | -33   | -26  | -          | -        | -        | -         | A |  |
| -10                           | -14  | -18   | -14  | -15        | -        | -        | -         | -18                    | -23  | -18   | -16  | -19        | -        | -        | -         | F | Ceramics, Stone & Clay   |
| -12                           | -19  | -19   | -21  | -          | -        | -        | -         | -12                    | -15  | -20   | -20  | -          | -        | -        | -         | A |  |
| -14                           | -22  | -18   | -20  | -22        | -        | -        | -         | -11                    | -19  | -11   | -14  | -25        | -        | -        | -         | F | Iron & Steel   |
| -20                           | -30  | -18   | -26  | -          | -        | -        | -         | -11                    | -23  | -17   | -23  | -          | -        | -        | -         | A |  |
| -16                           | -14  | -7    | -11  | -14        | -        | -        | -         | -17                    | -30  | -16   | -10  | -18        | -        | -        | -         | F | Nonferrous metals  |
| -10                           | 0    | -11   | -16  | -          | -        | -        | -         | -14                    | -19  | -13   | -11  | -          | -        | -        | -         | A |  |
| -23                           | -23  | -24   | -25  | -26        | -        | -        | -         | -27                    | -23  | -21   | -24  | -22        | -        | -        | -         | F | Food & Beverages   |
| -23                           | -25  | -27   | -28  | -          | -        | -        | -         | -24                    | -22  | -22   | -23  | -          | -        | -        | -         | A |  |
| -7                            | -18  | -16   | -20  | -18        | -        | -        | -         | -9                     | -13  | -11   | -11  | -3         | -        | -        | -         | F | Processed metals   |
| -4                            | -14  | -17   | -14  | -          | -        | -        | -         | -9                     | -12  | -11   | -6   | -          | -        | -        | -         | A |  |
| -14                           | -17  | -14   | -14  | -17        | -        | -        | -         | -19                    | -15  | -9    | -14  | -18        | -        | -        | -         | F | General-purpose, Production & Business oriented machinery      |
| -15                           | -18  | -14   | -16  | -          | -        | -        | -         | -13                    | -11  | -14   | -15  | -          | -        | -        | -         | A |  |
| -20                           | -20  | -18   | -16  | -25        | -        | -        | -         | -23                    | -14  | -10   | -16  | -24        | -        | -        | -         | F | General-purpose machinery                                      |
| -10                           | -19  | -20   | -23  | -          | -        | -        | -         | -14                    | -16  | -18   | -20  | -          | -        | -        | -         | A |  |
| -12                           | -18  | -13   | -10  | -10        | -        | -        | -         | -16                    | -16  | -8    | -12  | -14        | -        | -        | -         | F | Production machinery   |
| -22                           | -18  | -9    | -4   | -          | -        | -        | -         | -14                    | -9   | -11   | -12  | -          | -        | -        | -         | A |  |
| -10                           | -14  | -10   | -18  | -18        | -        | -        | -         | -19                    | -13  | -10   | -15  | -20        | -        | -        | -         | F | Business oriented machinery                                    |
| -12                           | -16  | -16   | -22  | -          | -        | -        | -         | -12                    | -12  | -15   | -16  | -          | -        | -        | -         | A |  |
| -20                           | -21  | -20   | -19  | -13        | -        | -        | -         | -17                    | -22  | -12   | -16  | -15        | -        | -        | -         | F | Electrical machinery   |
| -20                           | -16  | -17   | -14  | -          | -        | -        | -         | -13                    | -13  | -15   | -13  | -          | -        | -        | -         | A |  |
| -17                           | -11  | -15   | -16  | -15        | -        | -        | -         | -9                     | -11  | -5    | -10  | -8         | -        | -        | -         | F | Transportation machinery                                       |
| -5                            | -10  | -10   | -13  | -          | -        | -        | -         | -4                     | -8   | -5    | -3   | -          | -        | -        | -         | A |  |
| -28                           | -21  | -23   | -29  | -24        | -        | -        | -         | -12                    | -9   | -3    | -10  | -9         | -        | -        | -         | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| -26                           | -21  | -23   | -24  | -          | -        | -        | -         | -10                    | -10  | -11   | -6   | -          | -        | -        | -         | A |  |
| -13                           | -6   | -11   | -10  | -12        | -        | -        | -         | -6                     | -15  | -8    | -8   | -8         | -        | -        | -         | F | Motor vehicles   |
| 4                             | -5   | -4    | -9   | -          | -        | -        | -         | 3                      | -8   | 0     | 0    | -          | -        | -        | -         | A |  |
| -20                           | -24  | -21   | -20  | -27        | -        | -        | -         | -45                    | -44  | -43   | -40  | -47        | -        | -        | -         | F | Other manufacturing  |
| -17                           | -21  | -22   | -23  | -          | -        | -        | -         | -41                    | -44  | -42   | -47  | -          | -        | -        | -         | A |  |
| -16                           | -18  | -17   | -20  | -22        | -        | -        | -         | -23                    | -26  | -24   | -24  | -29        | -        | -        | -         | F | Basic materials  |
| -13                           | -20  | -20   | -22  | -          | -        | -        | -         | -18                    | -26  | -26   | -25  | -          | -        | -        | -         | A |  |
| -17                           | -18  | -18   | -19  | -19        | -        | -        | -         | -21                    | -21  | -17   | -19  | -19        | -        | -        | -         | F | Processing   |
| -15                           | -17  | -18   | -17  | -          | -        | -        | -         | -17                    | -18  | -18   | -17  | -          | -        | -        | -         | A |  |
| -15                           | -16  | -15   | -14  | -15        | -        | -        | -         | -17                    | -19  | -17   | -17  | -19        | -        | -        | -         | F | Nonmanufacturing   |
| -9                            | -14  | -14   | -15  | -          | -        | -        | -         | -11                    | -17  | -18   | -19  | -          | -        | -        | -         | A |  |
| -1                            | -6   | -3    | 0    | 2          | -        | -        | -         | -4                     | -4   | -4    | -2   | -5         | -        | -        | -         | F | Construction   |
| 7                             | 1    | 3     | 1    | -          | -        | -        | -         | 8                      | 0    | -2    | -3   | -          | -        | -        | -         | A |  |
| -19                           | -22  | -18   | -20  | -19        | -        | -        | -         | -26                    | -33  | -29   | -30  | -31        | -        | -        | -         | F | Real estate, Goods rental & Leasing                            |
| -18                           | -20  | -18   | -20  | -          | -        | -        | -         | -28                    | -32  | -31   | -29  | -          | -        | -        | -         | A |  |
| -21                           | -23  | -17   | -23  | -21        | -        | -        | -         | -35                    | -40  | -36   | -37  | -39        | -        | -        | -         | F | Real estate  |
| -23                           | -20  | -18   | -23  | -          | -        | -        | -         | -36                    | -37  | -36   | -37  | -          | -        | -        | -         | A |  |
| -16                           | -21  | -20   | -15  | -14        | -        | -        | -         | -10                    | -20  | -18   | -14  | -19        | -        | -        | -         | F | Goods rental & Leasing   |
| -12                           | -20  | -17   | -16  | -          | -        | -        | -         | -12                    | -23  | -21   | -17  | -          | -        | -        | -         | A |  |
| -14                           | -20  | -17   | -17  | -19        | -        | -        | -         | -17                    | -26  | -21   | -24  | -25        | -        | -        | -         | F | Wholesaling & Retailing  |
| -8                            | -17  | -16   | -19  | -          | -        | -        | -         | -14                    | -23  | -23   | -27  | -          | -        | -        | -         | A |  |
| -12                           | -16  | -16   | -14  | -17        | -        | -        | -         | -15                    | -20  | -19   | -21  | -23        | -        | -        | -         | F | Wholesaling  |
| -9                            | -15  | -14   | -19  | -          | -        | -        | -         | -14                    | -19  | -21   | -24  | -          | -        | -        | -         | A |  |
| -18                           | -27  | -20   | -21  | -22        | -        | -        | -         | -21                    | -33  | -25   | -30  | -30        | -        | -        | -         | F | Retailing  |
| -5                            | -19  | -19   | -21  | -          | -        | -        | -         | -13                    | -29  | -30   | -33  | -          | -        | -        | -         | A |  |
| -18                           | -20  | -20   | -16  | -17        | -        | -        | -         | -25                    | -18  | -13   | -17  | -20        | -        | -        | -         | F | Transport & Postal activities                                  |
| -14                           | -19  | -18   | -14  | -          | -        | -        | -         | -14                    | -17  | -19   | -21  | -          | -        | -        | -         | A |  |
| -13                           | -9   | -9    | -9   | -11        | -        | -        | -         | -15                    | -12  | -13   | -13  | -10        | -        | -        | -         | F | Information communication                                      |
| -9                            | -10  | -10   | -8   | -          | -        | -        | -         | -10                    | -12  | -11   | -10  | -          | -        | -        | -         | A |  |
| -9                            | -12  | -4    | -9   | -17        | -        | -        | -         | -15                    | -27  | -23   | -9   | -12        | -        | -        | -         | F | Communications   |
| -8                            | -9   | -17   | -4   | -          | -        | -        | -         | -14                    | -12  | -8    | -9   | -          | -        | -        | -         | A |  |
| 0                             | 5    | 2     | 8    | 2          | -        | -        | -         | -2                     | 2    | 2     | 1    | 5          | -        | -        | -         | F | Information services   |
| -1                            | 0    | 3     | 2    | -          | -        | -        | -         | 3                      | 0    | 2     | 4    | -          | -        | -        | -         | A |  |
| -25                           | -18  | -19   | -23  | -22        | -        | -        | -         | -34                    | -26  | -29   | -35  | -32        | -        | -        | -         | F | Other information communication                                |
| -15                           | -20  | -21   | -19  | -          | -        | -        | -         | -27                    | -30  | -32   | -30  | -          | -        | -        | -         | A |  |
| -1                            | -4   | 0     | -1   | -4         | -        | -        | -         | -2                     | -8   | 0     | -5   | -5         | -        | -        | -         | F | Electric & Gas utilities                                       |
| 1                             | 0    | -2    | -4   | -          | -        | -        | -         | 0                      | 2    | -2    | -5   | -          | -        | -        | -         | A |  |
| -7                            | -4   | -3    | -5   | -4         | -        | -        | -         | -13                    | -17  | -15   | -15  | -15        | -        | -        | -         | F | Services for businesses  |
| 0                             | -4   | -6    | -3   | -          | -        | -        | -         | -12                    | -14  | -13   | -13  | -          | -        | -        | -         | A |  |
| -27                           | -24  | -18   | -31  | -31        | -        | -        | -         | -30                    | -30  | -31   | -30  | -30        | -        | -        | -         | F | Services for individuals                                       |
| -20                           | -16  | -30   | -31  | -          | -        | -        | -         | -28                    | -30  | -29   | -26  | -          | -        | -        | -         | A |  |
| -41                           | -36  | -36   | -40  | -41        | -        | -        | -         | -52                    | -49  | -46   | -42  | -52        | -        | -        | -         | F | Accommodations, Eating & Drinking services                     |
| -32                           | -36  | -39   | -38  | -          | -        | -        | -         | -49                    | -43  | -42   | -45  | -          | -        | -        | -         | A |  |
| 10                            | 40   | 0     | 10   | 10         | -        | -        | -         | -15                    | 0    | -2    | -5   | -20        | -        | -        | -         | F | Mining & Quarrying of stone and gravel                         |
| 40                            | 10   | 0     | 10   | -          | -        | -        | -         | 12                     | -10  | -2    | -15  | -          | -        | -        | -         | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

海外での製商品需給(「需要超過」-「供給超過」)

Overseas Supply & Demand Conditions for Products (Diffusion index of "Excess demand" minus "Excess supply")

|                |   | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|---|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | -11                   | -10  | -8    | -8   | -8         | -     | -      | -     | -7                    | -7   | -3    | -2   | -4         | -     | -      | -     |
|                | 実 | -10                   | -7   | -7    | -8   | -          | -     | -      | -     | -8                    | -5   | -5    | -4   | -          | -     | -      | -     |
| 製造業            | 予 | -12                   | -10  | -7    | -8   | -8         | -     | -      | -     | -8                    | -7   | -4    | -3   | -4         | -     | -      | -     |
|                | 実 | -11                   | -8   | -8    | -8   | -          | -     | -      | -     | -9                    | -5   | -5    | -4   | -          | -     | -      | -     |
| 繊維             | 予 | -30                   | -26  | -23   | -22  | -23        | -     | -      | -     | -8                    | -11  | -14   | -9   | -6         | -     | -      | -     |
|                | 実 | -29                   | -26  | -23   | -27  | -          | -     | -      | -     | -14                   | -14  | -11   | -13  | -          | -     | -      | -     |
| 木材・木製品         | 予 | -17                   | -23  | -20   | -28  | -25        | -     | -      | -     | -6                    | -6   | -6    | -18  | -13        | -     | -      | -     |
|                | 実 | -20                   | -18  | -30   | -18  | -          | -     | -      | -     | -6                    | -6   | -18   | -13  | -          | -     | -      | -     |
| 紙・パルプ          | 予 | -13                   | -17  | -12   | -12  | -10        | -     | -      | -     | -4                    | -11  | -4    | -8   | -11        | -     | -      | -     |
|                | 実 | -17                   | -13  | -11   | -9   | -          | -     | -      | -     | -11                   | -8   | -4    | -8   | -          | -     | -      | -     |
| 化学             | 予 | -8                    | -10  | -10   | -6   | -9         | -     | -      | -     | -11                   | -12  | -10   | -6   | -8         | -     | -      | -     |
|                | 実 | -10                   | -8   | -6    | -7   | -          | -     | -      | -     | -12                   | -10  | -8    | -7   | -          | -     | -      | -     |
| 石油・石炭製品        | 予 | 0                     | -6   | -6    | -12  | -9         | -     | -      | -     | 0                     | -7   | -7    | -7   | -13        | -     | -      | -     |
|                | 実 | -2                    | -2   | -10   | -11  | -          | -     | -      | -     | -7                    | -7   | -13   | -20  | -          | -     | -      | -     |
| 窯業・土石製品        | 予 | -9                    | -12  | -9    | -6   | -7         | -     | -      | -     | 0                     | -3   | 0     | 3    | 2          | -     | -      | -     |
|                | 実 | -14                   | -7   | -7    | -5   | -          | -     | -      | -     | -10                   | 2    | 0     | 5    | -          | -     | -      | -     |
| 鉄鋼             | 予 | -31                   | -35  | -29   | -25  | -29        | -     | -      | -     | -45                   | -40  | -37   | -41  | -41        | -     | -      | -     |
|                | 実 | -36                   | -29  | -25   | -28  | -          | -     | -      | -     | -42                   | -34  | -43   | -43  | -          | -     | -      | -     |
| 非鉄金属           | 予 | -10                   | -8   | -6    | -5   | -6         | -     | -      | -     | -18                   | -11  | 3     | 0    | 0          | -     | -      | -     |
|                | 実 | -6                    | -4   | -1    | -3   | -          | -     | -      | -     | -11                   | 0    | 5     | 0    | -          | -     | -      | -     |
| 食料品            | 予 | -1                    | 2    | 3     | 0    | 2          | -     | -      | -     | 1                     | 3    | 6     | 5    | 5          | -     | -      | -     |
|                | 実 | 0                     | 2    | 1     | 0    | -          | -     | -      | -     | 0                     | 5    | 4     | 4    | -          | -     | -      | -     |
| 金属製品           | 予 | -14                   | -8   | -5    | -7   | -9         | -     | -      | -     | -8                    | -3   | 3     | -6   | -3         | -     | -      | -     |
|                | 実 | -11                   | -5   | -6    | -10  | -          | -     | -      | -     | -6                    | 0    | -5    | -8   | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | -9                    | -7   | -4    | -6   | -6         | -     | -      | -     | -8                    | -4   | -2    | -2   | 1          | -     | -      | -     |
|                | 実 | -9                    | -5   | -7    | -5   | -          | -     | -      | -     | -9                    | -3   | -4    | 0    | -          | -     | -      | -     |
| はん用機械          | 予 | -10                   | -8   | -7    | -6   | -10        | -     | -      | -     | 3                     | 2    | 6     | 2    | 9          | -     | -      | -     |
|                | 実 | -9                    | -5   | -8    | -9   | -          | -     | -      | -     | -4                    | 4    | 2     | 4    | -          | -     | -      | -     |
| 生産用機械          | 予 | -10                   | -8   | -3    | -6   | -1         | -     | -      | -     | -14                   | -9   | -4    | -2   | -2         | -     | -      | -     |
|                | 実 | -10                   | -5   | -6    | -2   | -          | -     | -      | -     | -13                   | -6   | -5    | -2   | -          | -     | -      | -     |
| 業務用機械          | 予 | -7                    | -4   | -3    | -6   | -9         | -     | -      | -     | -3                    | 0    | -6    | -4   | 0          | -     | -      | -     |
|                | 実 | -8                    | -5   | -8    | -7   | -          | -     | -      | -     | -4                    | -7   | -9    | -3   | -          | -     | -      | -     |
| 電気機械           | 予 | -11                   | -10  | -5    | -7   | -6         | -     | -      | -     | -8                    | -1   | 4     | 2    | -1         | -     | -      | -     |
|                | 実 | -11                   | -7   | -5    | -6   | -          | -     | -      | -     | -6                    | -2   | -1    | 1    | -          | -     | -      | -     |
| 輸送用機械          | 予 | -5                    | -2   | -2    | -1   | -4         | -     | -      | -     | -5                    | -2   | -1    | 2    | -5         | -     | -      | -     |
|                | 実 | -1                    | -3   | -2    | -2   | -          | -     | -      | -     | 0                     | -3   | -1    | -3   | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | -28                   | -18  | -17   | -19  | -23        | -     | -      | -     | -39                   | -32  | -29   | -35  | -50        | -     | -      | -     |
|                | 実 | -23                   | -22  | -19   | -24  | -          | -     | -      | -     | -35                   | -37  | -39   | -46  | -          | -     | -      | -     |
| 自動車            | 予 | 5                     | 6    | 5     | 7    | 6          | -     | -      | -     | 3                     | 5    | 5     | 12   | 6          | -     | -      | -     |
|                | 実 | 11                    | 6    | 6     | 9    | -          | -     | -      | -     | 9                     | 5    | 8     | 8    | -          | -     | -      | -     |
| その他製造業         | 予 | -16                   | -15  | -11   | -10  | -10        | -     | -      | -     | -10                   | -13  | -7    | -4   | -1         | -     | -      | -     |
|                | 実 | -16                   | -11  | -12   | -12  | -          | -     | -      | -     | -16                   | -9   | -7    | -4   | -          | -     | -      | -     |
| 素材業種           | 予 | -17                   | -18  | -15   | -14  | -15        | -     | -      | -     | -13                   | -14  | -11   | -10  | -10        | -     | -      | -     |
|                | 実 | -18                   | -14  | -13   | -14  | -          | -     | -      | -     | -15                   | -11  | -11   | -11  | -          | -     | -      | -     |
| 加工業種           | 予 | -9                    | -6   | -4    | -5   | -5         | -     | -      | -     | -6                    | -3   | 1     | 0    | 0          | -     | -      | -     |
|                | 実 | -8                    | -5   | -5    | -6   | -          | -     | -      | -     | -6                    | -2   | -2    | -1   | -          | -     | -      | -     |
| 非製造業           | 予 | -9                    | -8   | -7    | -8   | -8         | -     | -      | -     | -1                    | -5   | -1    | 0    | -1         | -     | -      | -     |
|                | 実 | -8                    | -7   | -7    | -9   | -          | -     | -      | -     | -4                    | -1   | 0     | -2   | -          | -     | -      | -     |
| 建設             | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 不動産            | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 物品賃貸           | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 卸・小売           | 予 | -11                   | -10  | -9    | -11  | -11        | -     | -      | -     | -5                    | -5   | -3    | 0    | -3         | -     | -      | -     |
|                | 実 | -10                   | -9   | -10   | -11  | -          | -     | -      | -     | -4                    | -3   | -2    | -5   | -          | -     | -      | -     |
| 卸売             | 予 | -11                   | -10  | -9    | -11  | -11        | -     | -      | -     | -5                    | -5   | -3    | 0    | -3         | -     | -      | -     |
|                | 実 | -10                   | -9   | -10   | -11  | -          | -     | -      | -     | -4                    | -3   | -2    | -5   | -          | -     | -      | -     |
| 小売             | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 運輸・郵便          | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 情報通信           | 予 | 3                     | -1   | 1     | 3    | 6          | -     | -      | -     | 6                     | -3   | 3     | 1    | 3          | -     | -      | -     |
|                | 実 | 1                     | 2    | 4     | 5    | -          | -     | -      | -     | -3                    | 1    | 3     | 1    | -          | -     | -      | -     |
| 通信             | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 情報サービス         | 予 | 3                     | -1   | 1     | 3    | 6          | -     | -      | -     | 6                     | -3   | 3     | 1    | 3          | -     | -      | -     |
|                | 実 | 1                     | 2    | 4     | 5    | -          | -     | -      | -     | -3                    | 1    | 3     | 1    | -          | -     | -      | -     |
| その他情報通信        | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 電気・ガス          | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 対事業所サービス       | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 対個人サービス        | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |          |          |           | 中小企業 Small Enterprises |      |       |      |            |          |          |           |  |
|-------------------------------|------|-------|------|------------|----------|----------|-----------|------------------------|------|-------|------|------------|----------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |          |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |          |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     |  |
| -10                           | -9   | -10   | -9   | -8         | -        | -        | -         | -13                    | -13  | -9    | -11  | -11        | -        | -        | -         | F All industries   |
| -9                            | -9   | -8    | -9   | -          | -        | -        | -         | -13                    | -9   | -11   | -10  | -          | -        | -        | -         | A  |
| -11                           | -10  | -11   | -10  | -10        | -        | -        | -         | -14                    | -13  | -8    | -10  | -10        | -        | -        | -         | F Manufacturing  |
| -10                           | -10  | -9    | -10  | -          | -        | -        | -         | -13                    | -8   | -9    | -10  | -          | -        | -        | -         | A  |
| -21                           | -24  | -22   | -20  | -20        | -        | -        | -         | -41                    | -32  | -27   | -27  | -30        | -        | -        | -         | F Textiles   |
| -26                           | -24  | -17   | -24  | -          | -        | -        | -         | -35                    | -31  | -29   | -33  | -          | -        | -        | -         | A  |
| -27                           | -25  | -22   | -16  | -29        | -        | -        | -         | -16                    | -27  | -22   | -35  | -26        | -        | -        | -         | F Lumber & Wood products   |
| -25                           | -22  | -26   | -24  | -          | -        | -        | -         | -22                    | -20  | -35   | -19  | -          | -        | -        | -         | A  |
| -21                           | -19  | -17   | -13  | -13        | -        | -        | -         | -13                    | -18  | -14   | -14  | -9         | -        | -        | -         | F Pulp & Paper   |
| -19                           | -17  | -18   | -13  | -          | -        | -        | -         | -18                    | -14  | -12   | -9   | -          | -        | -        | -         | A  |
| -5                            | -7   | -13   | -8   | -15        | -        | -        | -         | -7                     | -9   | -5    | -3   | -6         | -        | -        | -         | F Chemicals  |
| -4                            | -9   | -4    | -7   | -          | -        | -        | -         | -12                    | -4   | -6    | -6   | -          | -        | -        | -         | A  |
| 17                            | 9    | 0     | 0    | 9          | -        | -        | -         | -9                     | -13  | -9    | -21  | -13        | -        | -        | -         | F Petroleum & Coal products                                      |
| 18                            | 9    | 8     | 9    | -          | -        | -        | -         | -9                     | -5   | -17   | -14  | -          | -        | -        | -         | A  |
| -6                            | -12  | -14   | -8   | -3         | -        | -        | -         | -18                    | -19  | -13   | -13  | -18        | -        | -        | -         | F Ceramics, Stone & Clay   |
| -12                           | -11  | -12   | -7   | -          | -        | -        | -         | -21                    | -13  | -11   | -13  | -          | -        | -        | -         | A  |
| -32                           | -29  | -35   | -29  | -32        | -        | -        | -         | -23                    | -35  | -22   | -15  | -21        | -        | -        | -         | F Iron & Steel   |
| -34                           | -39  | -22   | -29  | -          | -        | -        | -         | -34                    | -22  | -17   | -20  | -          | -        | -        | -         | A  |
| -6                            | -7   | -6    | -10  | -10        | -        | -        | -         | -11                    | -6   | -9    | -4   | -5         | -        | -        | -         | F Nonferrous metals  |
| -2                            | -2   | -4    | -2   | -          | -        | -        | -         | -5                     | -7   | -3    | -4   | -          | -        | -        | -         | A  |
| -5                            | -2   | -5    | -5   | -6         | -        | -        | -         | 0                      | 4    | 8     | 0    | 4          | -        | -        | -         | F Food & Beverages   |
| -5                            | -8   | -6    | -7   | -          | -        | -        | -         | 3                      | 7    | 3     | 2    | -          | -        | -        | -         | A  |
| -14                           | -13  | -16   | -12  | -16        | -        | -        | -         | -15                    | -8   | -2    | -4   | -6         | -        | -        | -         | F Processed metals   |
| -16                           | -14  | -14   | -16  | -          | -        | -        | -         | -10                    | -1   | -2    | -7   | -          | -        | -        | -         | A  |
| -8                            | -7   | -6    | -8   | -7         | -        | -        | -         | -11                    | -9   | -4    | -7   | -10        | -        | -        | -         | F General-purpose, Production & Business oriented machinery      |
| -6                            | -7   | -8    | -7   | -          | -        | -        | -         | -11                    | -4   | -8    | -6   | -          | -        | -        | -         | A  |
| -13                           | -13  | -10   | -15  | -24        | -        | -        | -         | -16                    | -11  | -12   | -6   | -11        | -        | -        | -         | F General-purpose machinery                                      |
| -9                            | -8   | -15   | -20  | -          | -        | -        | -         | -11                    | -8   | -8    | -10  | -          | -        | -        | -         | A  |
| -10                           | -11  | -9    | -9   | -1         | -        | -        | -         | -7                     | -6   | 1     | -6   | -2         | -        | -        | -         | F Production machinery   |
| -11                           | -12  | -9    | -3   | -          | -        | -        | -         | -7                     | 0    | -6    | 0    | -          | -        | -        | -         | A  |
| 2                             | 4    | 4     | 2    | 3          | -        | -        | -         | -15                    | -13  | -5    | -11  | -22        | -        | -        | -         | F Business oriented machinery                                    |
| 2                             | 2    | 0     | 0    | -          | -        | -        | -         | -16                    | -9   | -12   | -14  | -          | -        | -        | -         | A  |
| -14                           | -15  | -13   | -11  | -6         | -        | -        | -         | -13                    | -14  | -9    | -14  | -11        | -        | -        | -         | F Electrical machinery   |
| -14                           | -10  | -7    | -11  | -          | -        | -        | -         | -13                    | -8   | -10   | -10  | -          | -        | -        | -         | A  |
| -9                            | -2   | -8    | -8   | -3         | -        | -        | -         | -4                     | -2   | 3     | -1   | -2         | -        | -        | -         | F Transportation machinery                                       |
| -1                            | -6   | -6    | -3   | -          | -        | -        | -         | 0                      | 0    | 0     | 0    | -          | -        | -        | -         | A  |
| -36                           | -20  | -26   | -26  | -26        | -        | -        | -         | -18                    | -12  | -8    | -8   | -10        | -        | -        | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| -26                           | -26  | -26   | -35  | -          | -        | -        | -         | -15                    | -12  | -6    | -10  | -          | -        | -        | -         | A  |
| 1                             | 6    | -2    | 0    | 7          | -        | -        | -         | 8                      | 7    | 12    | 6    | 4          | -        | -        | -         | F Motor vehicles   |
| 8                             | 2    | 3     | 11   | -          | -        | -        | -         | 13                     | 11   | 7     | 9    | -          | -        | -        | -         | A  |
| -6                            | -6   | -7    | -6   | -11        | -        | -        | -         | -27                    | -22  | -16   | -16  | -15        | -        | -        | -         | F Other manufacturing  |
| -9                            | -6   | -8    | -11  | -          | -        | -        | -         | -21                    | -17  | -17   | -17  | -          | -        | -        | -         | A  |
| -14                           | -15  | -16   | -13  | -15        | -        | -        | -         | -20                    | -22  | -16   | -16  | -17        | -        | -        | -         | F Basic materials  |
| -14                           | -15  | -11   | -13  | -          | -        | -        | -         | -22                    | -17  | -17   | -16  | -          | -        | -        | -         | A  |
| -9                            | -7   | -9    | -8   | -7         | -        | -        | -         | -12                    | -8   | -4    | -7   | -7         | -        | -        | -         | F Processing   |
| -8                            | -8   | -8    | -9   | -          | -        | -        | -         | -8                     | -4   | -6    | -6   | -          | -        | -        | -         | A  |
| -8                            | -4   | -5    | -5   | -6         | -        | -        | -         | -11                    | -13  | -11   | -13  | -12        | -        | -        | -         | F Nonmanufacturing   |
| -6                            | -4   | -5    | -5   | -          | -        | -        | -         | -11                    | -10  | -12   | -12  | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Construction   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Real estate, Goods rental & Leasing                            |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Real estate  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -10                           | -7   | -7    | -8   | -8         | -        | -        | -         | -13                    | -14  | -13   | -16  | -15        | -        | -        | -         | F Wholesaling & Retailing  |
| -8                            | -5   | -7    | -9   | -          | -        | -        | -         | -14                    | -12  | -14   | -15  | -          | -        | -        | -         | A  |
| -10                           | -7   | -7    | -8   | -8         | -        | -        | -         | -13                    | -14  | -13   | -16  | -15        | -        | -        | -         | F Wholesaling  |
| -8                            | -5   | -7    | -9   | -          | -        | -        | -         | -14                    | -12  | -14   | -15  | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Retailing  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Transport & Postal activities                                  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| 1                             | 5    | 3     | 6    | 9          | -        | -        | -         | 1                      | -2   | -1    | 2    | 6          | -        | -        | -         | F Information communication                                      |
| 4                             | 3    | 6     | 9    | -          | -        | -        | -         | 3                      | 1    | 3     | 3    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Communications   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| 1                             | 5    | 3     | 6    | 9          | -        | -        | -         | 1                      | -2   | -1    | 2    | 6          | -        | -        | -         | F Information services   |
| 4                             | 3    | 6     | 9    | -          | -        | -        | -         | 3                      | 1    | 3     | 3    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Other information communication                                |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Electric & Gas utilities                                       |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Services for businesses  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Services for individuals                                       |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Accommodations, Eating & Drinking services                     |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Mining & Quarrying of stone and gravel                         |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

製商品在庫水準(「過大ないしやや多め」-「やや少なめないし不足」)

Inventory Level of Finished Goods & Merchandise (Diffusion index of "Excessive or somewhat excessive" minus "Insufficient of somewhat insufficient")

|                |   | 全規模合計 All Enterprises |      |       |      | 大企業 Large Enterprises |       |        |       |
|----------------|---|-----------------------|------|-------|------|-----------------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY)            |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月                    | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*                 | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 10                    | 11   | 13    | 13   | -                     | -     | -      | -     |
| 製造業            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 13                    | 13   | 16    | 15   | -                     | -     | -      | -     |
| 繊維             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 28                    | 27   | 31    | 30   | -                     | -     | -      | -     |
| 木材・木製品         | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -3                    | 19   | 24    | 19   | -                     | -     | -      | -     |
| 紙・パルプ          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 22                    | 23   | 23    | 24   | -                     | -     | -      | -     |
| 化学             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 10                    | 11   | 12    | 13   | -                     | -     | -      | -     |
| 石油・石炭製品        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 6                     | 5    | 10    | 2    | -                     | -     | -      | -     |
| 窯業・土石製品        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -2                    | 5    | 9     | 7    | -                     | -     | -      | -     |
| 鉄鋼             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 11                    | 12   | 17    | 13   | -                     | -     | -      | -     |
| 非鉄金属           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 13                    | 16   | 19    | 15   | -                     | -     | -      | -     |
| 食料品            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 5                     | 4    | 4     | 6    | -                     | -     | -      | -     |
| 金属製品           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 6                     | 6    | 9     | 10   | -                     | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 15                    | 14   | 16    | 16   | -                     | -     | -      | -     |
| はん用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 18                    | 20   | 23    | 19   | -                     | -     | -      | -     |
| 生産用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 12                    | 12   | 13    | 15   | -                     | -     | -      | -     |
| 業務用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 17                    | 13   | 16    | 15   | -                     | -     | -      | -     |
| 電気機械           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 21                    | 20   | 22    | 20   | -                     | -     | -      | -     |
| 輸送用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 11                    | 7    | 8     | 9    | -                     | -     | -      | -     |
| 造船・重機、その他輸送用機械 | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 10                    | 6    | 10    | 11   | -                     | -     | -      | -     |
| 自動車            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 12                    | 7    | 8     | 9    | -                     | -     | -      | -     |
| その他製造業         | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 20                    | 19   | 24    | 22   | -                     | -     | -      | -     |
| 素材業種           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 11                    | 14   | 18    | 16   | -                     | -     | -      | -     |
| 加工業種           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 14                    | 13   | 15    | 14   | -                     | -     | -      | -     |
| 非製造業           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 8                     | 9    | 9     | 10   | -                     | -     | -      | -     |
| 建設             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -5                    | -6   | -5    | -5   | -                     | -     | -      | -     |
| 不動産・物品賃貸       | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 2                     | 1    | 1     | 2    | -                     | -     | -      | -     |
| 不動産            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 2                     | 1    | 1     | 2    | -                     | -     | -      | -     |
| 物品賃貸           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 卸・小売           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 16                    | 17   | 20    | 20   | -                     | -     | -      | -     |
| 卸売             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 22                    | 19   | 22    | 21   | -                     | -     | -      | -     |
| 小売             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 8                     | 15   | 16    | 17   | -                     | -     | -      | -     |
| 運輸・郵便          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 情報通信           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 通信             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 情報サービス         | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| その他情報通信        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 電気・ガス          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 対事業所サービス       | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 対個人サービス        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -20                   | -2   | -2    | 2    | -                     | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。



%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      | 中小企業 Small Enterprises |       |        |       |  |  |
|-------------------------------|------|-------|------|------------------------|-------|--------|-------|--|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY)             |       |        |       |  |  |
| 3月                            | 6月   | 9月    | 12月  | 3月                     | 6月    | 9月     | 12月   |  |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*                  | Jun.* | Sept.* | Dec.* |  |  |
| 13                            | 14   | 17    | 17   | -                      | -     | -      | -     | F All industries   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 14                            | 17   | 18    | 19   | -                      | -     | -      | -     | F Manufacturing  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 29                            | 28   | 31    | 29   | -                      | -     | -      | -     | F Textiles   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 0                             | 29   | 29    | 23   | -                      | -     | -      | -     | F Lumber & Wood products   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 13                            | 16   | 16    | 18   | -                      | -     | -      | -     | F Pulp & Paper   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 14                            | 19   | 24    | 27   | -                      | -     | -      | -     | F Chemicals  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 0                             | 7    | 27    | 7    | -                      | -     | -      | -     | F Petroleum & Coal products                                      |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -12                           | 0    | 7     | 2    | -                      | -     | -      | -     | F Ceramics, Stone & Clay   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 14                            | 14   | 16    | 12   | -                      | -     | -      | -     | F Iron & Steel   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 9                             | 11   | 13    | 16   | -                      | -     | -      | -     | F Nonferrous metals  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 5                             | 7    | 6     | 12   | -                      | -     | -      | -     | F Food & Beverages   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 3                             | 9    | 10    | 8    | -                      | -     | -      | -     | F Processed metals   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 21                            | 20   | 21    | 27   | -                      | -     | -      | -     | F General-purpose, Production & Business oriented machinery      |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 20                            | 22   | 28    | 32   | -                      | -     | -      | -     | F General-purpose machinery                                      |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 21                            | 21   | 13    | 23   | -                      | -     | -      | -     | F Production machinery   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 20                            | 17   | 25    | 27   | -                      | -     | -      | -     | F Business oriented machinery                                    |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 23                            | 27   | 28    | 24   | -                      | -     | -      | -     | F Electrical machinery   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 16                            | 11   | 10    | 9    | -                      | -     | -      | -     | F Transportation machinery                                       |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 20                            | 13   | 19    | 16   | -                      | -     | -      | -     | F Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 15                            | 11   | 5     | 8    | -                      | -     | -      | -     | F Motor vehicles   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 12                            | 15   | 23    | 23   | -                      | -     | -      | -     | F Other manufacturing  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 10                            | 15   | 20    | 18   | -                      | -     | -      | -     | F Basic materials  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 15                            | 16   | 18    | 19   | -                      | -     | -      | -     | F Processing   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 11                            | 11   | 14    | 16   | -                      | -     | -      | -     | F Nonmanufacturing   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -2                            | -2   | -3    | -2   | -                      | -     | -      | -     | F Construction   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 1                             | -1   | -5    | 2    | -                      | -     | -      | -     | F Real estate, Goods rental & Leasing                            |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 1                             | -1   | -5    | 2    | -                      | -     | -      | -     | F Real estate  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Goods rental & Leasing   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 18                            | 17   | 23    | 25   | -                      | -     | -      | -     | F Wholesaling & Retailing  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 26                            | 20   | 28    | 31   | -                      | -     | -      | -     | F Wholesaling  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 3                             | 13   | 14    | 12   | -                      | -     | -      | -     | F Retailing  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Transport & Postal activities                                  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Information communication                                      |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Communications   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Information services   |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Other information communication                                |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Electric & Gas utilities                                       |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Services for businesses  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Services for individuals                                       |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | F Accommodations, Eating & Drinking services                     |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |
| 11                            | -11  | 0     | -11  | -                      | -     | -      | -     | F Mining & Quarrying of stone and gravel                         |  |
| -                             | -    | -     | -    | -                      | -     | -      | -     | A  |  |

Notes: 1. F... Forecast, A... Actual result.  
2. \*... Prospect toward March, June, September and December.  
3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

製商品の流通在庫水準(「過大ないしやや多め」-「やや少なめないし不足」)

Wholesalers' Inventory Level (Diffusion index of "Excessive or somewhat excessive" minus

"Insufficient of somewhat insufficient")

|                |   | 全規模合計 All Enterprises |      |       |      | 大企業 Large Enterprises |       |        |       |
|----------------|---|-----------------------|------|-------|------|-----------------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY)            |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月                    | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*                 | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 11                    | 12   | 14    | 14   | -                     | -     | -      | -     |
| 製造業            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 12                    | 13   | 15    | 14   | -                     | -     | -      | -     |
| 繊維             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 33                    | 35   | 37    | 40   | -                     | -     | -      | -     |
| 木材・木製品         | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -7                    | 19   | 33    | 25   | -                     | -     | -      | -     |
| 紙・パルプ          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 20                    | 22   | 24    | 26   | -                     | -     | -      | -     |
| 化学             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 8                     | 10   | 10    | 12   | -                     | -     | -      | -     |
| 石油・石炭製品        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 8                     | 14   | 16    | 6    | -                     | -     | -      | -     |
| 窯業・土石製品        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 0                     | 6    | 5     | 2    | -                     | -     | -      | -     |
| 鉄鋼             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 20                    | 18   | 21    | 22   | -                     | -     | -      | -     |
| 非鉄金属           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 8                     | 12   | 10    | 10   | -                     | -     | -      | -     |
| 食料品            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 14                    | 13   | 12    | 13   | -                     | -     | -      | -     |
| 金属製品           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 6                     | 6    | 8     | 7    | -                     | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 9                     | 9    | 11    | 13   | -                     | -     | -      | -     |
| はん用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 10                    | 15   | 13    | 14   | -                     | -     | -      | -     |
| 生産用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 7                     | 6    | 7     | 12   | -                     | -     | -      | -     |
| 業務用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 10                    | 11   | 13    | 13   | -                     | -     | -      | -     |
| 電気機械           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 15                    | 11   | 13    | 14   | -                     | -     | -      | -     |
| 輸送用機械          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 6                     | 7    | 7     | 7    | -                     | -     | -      | -     |
| 造船・重機、その他輸送用機械 | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 8                     | 9    | 11    | 10   | -                     | -     | -      | -     |
| 自動車            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 5                     | 6    | 6     | 6    | -                     | -     | -      | -     |
| その他製造業         | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 20                    | 21   | 23    | 20   | -                     | -     | -      | -     |
| 素材業種           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 13                    | 17   | 18    | 18   | -                     | -     | -      | -     |
| 加工業種           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | 12                    | 11   | 12    | 12   | -                     | -     | -      | -     |
| 非製造業           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -24                   | -7   | -4    | 6    | -                     | -     | -      | -     |
| 建設             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 不動産・物品賃貸       | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 不動産            | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 物品賃貸           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 卸・小売           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 卸売             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 小売             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 運輸・郵便          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 情報通信           | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 通信             | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 情報サービス         | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| その他情報通信        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 電気・ガス          | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 対事業所サービス       | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 対個人サービス        | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -                     | -    | -     | -    | -                     | -     | -      | -     |
|                | 実 | -24                   | -7   | -4    | 6    | -                     | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |       |        |       | 中小企業 Small Enterprises |      |       |      |            |       |        |       |   |  |
|-------------------------------|------|-------|------|------------|-------|--------|-------|------------------------|------|-------|------|------------|-------|--------|-------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)             |      |       |      | 2015 年(CY) |       |        |       |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |   |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | All industries   |
| 11                            | 15   | 15    | 16   | -          | -     | -      | -     | 11                     | 13   | 16    | 15   | -          | -     | -      | -     | A |  |
| 11                            | 15   | 15    | 17   | -          | -     | -      | -     | 12                     | 13   | 16    | 16   | -          | -     | -      | -     | F | Manufacturing  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 31                            | 26   | 31    | 31   | -          | -     | -      | -     | 35                     | 38   | 38    | 41   | -          | -     | -      | -     | F | Textiles   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 3                             | 25   | 45    | 43   | -          | -     | -      | -     | -15                    | 16   | 30    | 15   | -          | -     | -      | -     | F | Lumber & Wood products   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 13                            | 18   | 15    | 18   | -          | -     | -      | -     | 22                     | 29   | 28    | 34   | -          | -     | -      | -     | F | Pulp & Paper   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 4                             | 8    | 9     | 15   | -          | -     | -      | -     | 8                      | 11   | 12    | 16   | -          | -     | -      | -     | F | Chemicals  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 7                             | 27   | 27    | 7    | -          | -     | -      | -     | 12                     | 14   | 20    | 10   | -          | -     | -      | -     | F | Petroleum & Coal products                                      |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -4                            | 11   | 17    | 7    | -          | -     | -      | -     | 4                      | 6    | 2     | 3    | -          | -     | -      | -     | F | Ceramics, Stone & Clay   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 20                            | 22   | 22    | 28   | -          | -     | -      | -     | 21                     | 12   | 18    | 16   | -          | -     | -      | -     | F | Iron & Steel   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -5                            | 4    | 3     | 3    | -          | -     | -      | -     | 11                     | 18   | 15    | 16   | -          | -     | -      | -     | F | Nonferrous metals  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 22                            | 22   | 15    | 17   | -          | -     | -      | -     | 15                     | 13   | 15    | 17   | -          | -     | -      | -     | F | Food & Beverages   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 8                             | 9    | 5     | 10   | -          | -     | -      | -     | -1                     | 0    | 10    | 2    | -          | -     | -      | -     | F | Processed metals   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 10                            | 17   | 18    | 17   | -          | -     | -      | -     | 7                      | 7    | 8     | 11   | -          | -     | -      | -     | F | General-purpose, Production & Business oriented machinery      |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 4                             | 19   | 17    | 25   | -          | -     | -      | -     | 10                     | 12   | 12    | 10   | -          | -     | -      | -     | F | General-purpose machinery                                      |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 12                            | 16   | 19    | 14   | -          | -     | -      | -     | 6                      | 3    | 3     | 11   | -          | -     | -      | -     | F | Production machinery   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 11                            | 15   | 19    | 13   | -          | -     | -      | -     | 9                      | 10   | 13    | 15   | -          | -     | -      | -     | F | Business oriented machinery                                    |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 17                            | 11   | 14    | 15   | -          | -     | -      | -     | 14                     | 12   | 15    | 17   | -          | -     | -      | -     | F | Electrical machinery   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 7                             | 9    | 10    | 10   | -          | -     | -      | -     | 2                      | 4    | 4     | 4    | -          | -     | -      | -     | F | Transportation machinery                                       |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 13                            | 16   | 19    | 19   | -          | -     | -      | -     | -2                     | -1   | 1     | 1    | -          | -     | -      | -     | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 5                             | 7    | 6     | 7    | -          | -     | -      | -     | 5                      | 7    | 6     | 7    | -          | -     | -      | -     | F | Motor vehicles   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 11                            | 20   | 19    | 19   | -          | -     | -      | -     | 28                     | 26   | 29    | 24   | -          | -     | -      | -     | F | Other manufacturing  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 8                             | 15   | 19    | 19   | -          | -     | -      | -     | 13                     | 19   | 20    | 20   | -          | -     | -      | -     | F | Basic materials  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| 13                            | 15   | 14    | 15   | -          | -     | -      | -     | 10                     | 10   | 13    | 13   | -          | -     | -      | -     | F | Processing   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -12                           | 0    | -13   | 13   | -          | -     | -      | -     | -28                    | -8   | -2    | 5    | -          | -     | -      | -     | F | Nonmanufacturing   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Construction   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Real estate, Goods rental & Leasing                            |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Real estate  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Wholesaling & Retailing  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Wholesaling  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Retailing  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Transport & Postal activities                                  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Information communication                                      |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Communications   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Information services   |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Other information communication                                |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Electric & Gas utilities                                       |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Services for businesses  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Services for individuals                                       |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | F | Accommodations, Eating & Drinking services                     |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |
| -12                           | 0    | -13   | 13   | -          | -     | -      | -     | -28                    | -8   | -2    | 5    | -          | -     | -      | -     | F | Mining & Quarrying of stone and gravel                         |
| -                             | -    | -     | -    | -          | -     | -      | -     | -                      | -    | -     | -    | -          | -     | -      | -     | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

生産・営業用設備(「過剰」-「不足」)

Production Capacity (Diffusion index of "Excessive capacity" minus "insufficient capacity")

|                |   | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|---|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | 1                     | -1   | -2    | -1   | -1         | -     | -      | -     | 2                     | 1    | 1     | 1    | 0          | -     | -      | -     |
|                | 実 | 0                     | 1    | 1     | 0    | -          | -     | -      | -     | 2                     | 2    | 2     | 1    | -          | -     | -      | -     |
| 製造業            | 予 | 5                     | 5    | 3     | 3    | 3          | -     | -      | -     | 7                     | 6    | 5     | 5    | 4          | -     | -      | -     |
|                | 実 | 5                     | 5    | 4     | 3    | -          | -     | -      | -     | 6                     | 7    | 5     | 4    | -          | -     | -      | -     |
| 繊維             | 予 | 5                     | 7    | 1     | 0    | 2          | -     | -      | -     | 0                     | 5    | 2     | 0    | 3          | -     | -      | -     |
|                | 実 | 6                     | 7    | 6     | 6    | -          | -     | -      | -     | 5                     | 5    | 5     | 8    | -          | -     | -      | -     |
| 木材・木製品         | 予 | -2                    | 4    | 1     | 7    | 5          | -     | -      | -     | -9                    | 9    | 4     | 9    | 14         | -     | -      | -     |
|                | 実 | -3                    | 1    | 9     | 9    | -          | -     | -      | -     | -4                    | 4    | 14    | 14   | -          | -     | -      | -     |
| 紙・パルプ          | 予 | 7                     | 9    | 9     | 9    | 9          | -     | -      | -     | 10                    | 14   | 14    | 14   | 10         | -     | -      | -     |
|                | 実 | 11                    | 9    | 10    | 10   | -          | -     | -      | -     | 17                    | 17   | 17    | 10   | -          | -     | -      | -     |
| 化学             | 予 | 7                     | 2    | 3     | 3    | 4          | -     | -      | -     | 11                    | 9    | 11    | 9    | 6          | -     | -      | -     |
|                | 実 | 3                     | 4    | 5     | 4    | -          | -     | -      | -     | 8                     | 12   | 9     | 6    | -          | -     | -      | -     |
| 石油・石炭製品        | 予 | 13                    | 13   | 8     | 6    | 6          | -     | -      | -     | 13                    | 27   | 0     | 7    | 7          | -     | -      | -     |
|                | 実 | 10                    | 13   | 11    | 7    | -          | -     | -      | -     | 20                    | 6    | 7     | 7    | -          | -     | -      | -     |
| 窯業・土石製品        | 予 | 3                     | 5    | 9     | 10   | 8          | -     | -      | -     | 7                     | 6    | 6     | 8    | 4          | -     | -      | -     |
|                | 実 | 4                     | 9    | 9     | 9    | -          | -     | -      | -     | 3                     | 8    | 8     | 6    | -          | -     | -      | -     |
| 鉄鋼             | 予 | 10                    | 8    | 5     | 6    | 9          | -     | -      | -     | 16                    | 7    | 9     | 13   | 16         | -     | -      | -     |
|                | 実 | 5                     | 11   | 8     | 8    | -          | -     | -      | -     | 9                     | 16   | 13    | 18   | -          | -     | -      | -     |
| 非鉄金属           | 予 | 6                     | 9    | 7     | 7    | 6          | -     | -      | -     | 0                     | -3   | 3     | 3    | 0          | -     | -      | -     |
|                | 実 | 5                     | 8    | 5     | 4    | -          | -     | -      | -     | -5                    | -5   | 0     | 0    | -          | -     | -      | -     |
| 食料品            | 予 | 3                     | 2    | 1     | 2    | 2          | -     | -      | -     | 4                     | 4    | 4     | 3    | 1          | -     | -      | -     |
|                | 実 | 6                     | 3    | 1     | 3    | -          | -     | -      | -     | 7                     | 7    | 2     | 2    | -          | -     | -      | -     |
| 金属製品           | 予 | 6                     | 1    | 0     | -2   | -1         | -     | -      | -     | 14                    | 9    | 5     | 9    | 4          | -     | -      | -     |
|                | 実 | 3                     | 2    | -1    | -2   | -          | -     | -      | -     | 16                    | 9    | 14    | 11   | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | 3                     | 0    | -3    | 1    | 0          | -     | -      | -     | 6                     | 2    | 0     | 4    | 1          | -     | -      | -     |
|                | 実 | 1                     | 1    | 0     | -1   | -          | -     | -      | -     | 0                     | 0    | 2     | 1    | -          | -     | -      | -     |
| はん用機械          | 予 | 8                     | 5    | 3     | 5    | 6          | -     | -      | -     | 4                     | 0    | 2     | 4    | 2          | -     | -      | -     |
|                | 実 | 8                     | 6    | 5     | 5    | -          | -     | -      | -     | -2                    | 4    | 4     | 2    | -          | -     | -      | -     |
| 生産用機械          | 予 | 3                     | -1   | -3    | 2    | -2         | -     | -      | -     | 6                     | 1    | -1    | 3    | 1          | -     | -      | -     |
|                | 実 | -1                    | -1   | -2    | -5   | -          | -     | -      | -     | -5                    | -4   | 0     | -2   | -          | -     | -      | -     |
| 業務用機械          | 予 | 2                     | -2   | -9    | -5   | -5         | -     | -      | -     | 11                    | 5    | 0     | 7    | -3         | -     | -      | -     |
|                | 実 | -3                    | 0    | -2    | 0    | -          | -     | -      | -     | 9                     | 7    | 4     | 7    | -          | -     | -      | -     |
| 電気機械           | 予 | 9                     | 8    | 5     | 4    | 3          | -     | -      | -     | 8                     | 4    | 2     | 2    | 3          | -     | -      | -     |
|                | 実 | 9                     | 8    | 5     | 5    | -          | -     | -      | -     | 7                     | 4    | 3     | 2    | -          | -     | -      | -     |
| 輸送用機械          | 予 | 6                     | 6    | 4     | 2    | 3          | -     | -      | -     | 6                     | 9    | 7     | 2    | 4          | -     | -      | -     |
|                | 実 | 5                     | 6    | 3     | 0    | -          | -     | -      | -     | 8                     | 8    | 4     | 3    | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | 4                     | 0    | 4     | -1   | -2         | -     | -      | -     | 17                    | 21   | 15    | 7    | 7          | -     | -      | -     |
|                | 実 | 5                     | 4    | -1    | -3   | -          | -     | -      | -     | 25                    | 15   | 11    | 7    | -          | -     | -      | -     |
| 自動車            | 予 | 7                     | 9    | 5     | 3    | 5          | -     | -      | -     | 4                     | 7    | 5     | 1    | 3          | -     | -      | -     |
|                | 実 | 4                     | 7    | 5     | 2    | -          | -     | -      | -     | 2                     | 6    | 2     | 2    | -          | -     | -      | -     |
| その他製造業         | 予 | 5                     | 7    | 5     | 5    | 9          | -     | -      | -     | 7                     | 10   | 3     | 4    | 4          | -     | -      | -     |
|                | 実 | 6                     | 6    | 6     | 6    | -          | -     | -      | -     | 8                     | 4    | 4     | 1    | -          | -     | -      | -     |
| 素材業種           | 予 | 6                     | 7    | 6     | 5    | 6          | -     | -      | -     | 8                     | 8    | 7     | 8    | 6          | -     | -      | -     |
|                | 実 | 5                     | 8    | 7     | 7    | -          | -     | -      | -     | 6                     | 9    | 9     | 7    | -          | -     | -      | -     |
| 加工業種           | 予 | 6                     | 4    | 2     | 2    | 3          | -     | -      | -     | 7                     | 6    | 3     | 4    | 2          | -     | -      | -     |
|                | 実 | 4                     | 4    | 3     | 1    | -          | -     | -      | -     | 6                     | 5    | 3     | 3    | -          | -     | -      | -     |
| 非製造業           | 予 | -4                    | -4   | -4    | -3   | -3         | -     | -      | -     | -3                    | -3   | -3    | -3   | -4         | -     | -      | -     |
|                | 実 | -4                    | -2   | -2    | -2   | -          | -     | -      | -     | -3                    | -2   | -2    | -2   | -          | -     | -      | -     |
| 建設             | 予 | -5                    | -5   | -6    | -6   | -6         | -     | -      | -     | -5                    | -5   | -6    | -7   | -5         | -     | -      | -     |
|                | 実 | -8                    | -5   | -5    | -6   | -          | -     | -      | -     | -6                    | -5   | -6    | -5   | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予 | -5                    | -5   | -4    | -3   | -3         | -     | -      | -     | -6                    | -5   | -4    | -3   | -6         | -     | -      | -     |
|                | 実 | -4                    | 0    | 0     | -2   | -          | -     | -      | -     | -3                    | -3   | -4    | -3   | -          | -     | -      | -     |
| 不動産            | 予 | -1                    | -2   | -2    | 0    | 0          | -     | -      | -     | -4                    | -3   | -2    | -1   | -4         | -     | -      | -     |
|                | 実 | 0                     | 0    | 1     | 1    | -          | -     | -      | -     | -1                    | -3   | -3    | -1   | -          | -     | -      | -     |
| 物品賃貸           | 予 | -10                   | -9   | -8    | -7   | -6         | -     | -      | -     | -13                   | -12  | -12   | -9   | -12        | -     | -      | -     |
|                | 実 | -7                    | -2   | -3    | -5   | -          | -     | -      | -     | -9                    | -6   | -9    | -9   | -          | -     | -      | -     |
| 卸・小売           | 予 | -1                    | -1   | -2    | -2   | -1         | -     | -      | -     | -4                    | -4   | -3    | -3   | -3         | -     | -      | -     |
|                | 実 | -1                    | -1   | 0     | 0    | -          | -     | -      | -     | -4                    | -3   | -3    | -2   | -          | -     | -      | -     |
| 卸売             | 予 | 2                     | 0    | -1    | 0    | 0          | -     | -      | -     | 0                     | -1   | 0     | 0    | -1         | -     | -      | -     |
|                | 実 | 2                     | 2    | 3     | 0    | -          | -     | -      | -     | 1                     | 0    | 0     | 0    | -          | -     | -      | -     |
| 小売             | 予 | -5                    | -5   | -3    | -3   | -2         | -     | -      | -     | -9                    | -8   | -6    | -7   | -6         | -     | -      | -     |
|                | 実 | -5                    | -3   | -4    | -1   | -          | -     | -      | -     | -10                   | -6   | -7    | -3   | -          | -     | -      | -     |
| 運輸・郵便          | 予 | -5                    | -5   | -5    | -5   | -4         | -     | -      | -     | 3                     | -1   | 0     | 3    | 1          | -     | -      | -     |
|                | 実 | -6                    | -3   | -3    | -3   | -          | -     | -      | -     | -3                    | 0    | 3     | 0    | -          | -     | -      | -     |
| 情報通信           | 予 | -5                    | -6   | -6    | -4   | -6         | -     | -      | -     | -3                    | -1   | -2    | 1    | -2         | -     | -      | -     |
|                | 実 | -6                    | -5   | -4    | -4   | -          | -     | -      | -     | -1                    | -1   | -1    | -2   | -          | -     | -      | -     |
| 通信             | 予 | -6                    | -5   | -4    | -3   | -6         | -     | -      | -     | -5                    | -4   | -5    | -5   | -5         | -     | -      | -     |
|                | 実 | -10                   | -5   | -5    | -4   | -          | -     | -      | -     | 0                     | 0    | 0     | 0    | -          | -     | -      | -     |
| 情報サービス         | 予 | -7                    | -6   | -8    | -8   | -9         | -     | -      | -     | -1                    | -2   | -2    | -1   | -3         | -     | -      | -     |
|                | 実 | -6                    | -7   | -7    | -6   | -          | -     | -      | -     | -1                    | -2   | -3    | -3   | -          | -     | -      | -     |
| その他情報通信        | 予 | -4                    | -5   | -3    | 1    | -3         | -     | -      | -     | -6                    | 2    | 0     | 6    | 0          | -     | -      | -     |
|                | 実 | -4                    | -2   | 0     | -2   | -          | -     | -      | -     | 0                     | 0    | 2     | -2   | -          | -     | -      | -     |
| 電気・ガス          | 予 | 2                     | 3    | 1     | 1    | 2          | -     | -      | -     | -5                    | -3   | -5    | -2   | -5         | -     | -      | -     |
|                | 実 | 3                     | 2    | 2     | 3    | -          | -     | -      | -     | -5                    | -5   | -5    | -2   | -          | -     | -      | -     |
| 対事業所サービス       | 予 | -4                    | -5   | -5    | -6   | -6         | -     | -      | -     | 0                     | -4   | 0     | 2    | -2         | -     | -      | -     |
|                | 実 | -4                    | -2   | -4    | -4   | -          | -     | -      | -     | -3                    | -2   | 2     | 0    | -          | -     | -      | -     |
| 対個人サービス        | 予 | -8                    | -8   | -8    | -5   | -6         | -     | -      | -     | -11                   | -15  | -8    | -10  | -11        | -     | -      | -     |
|                | 実 | -4                    | -4   | 0     | -4   | -          | -     | -      | -     | -8                    | -7   | -4    | -5   | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | -3                    | -5   | -4    | -4   | -6         | -     | -      | -     | 5                     | 4    | 3     | 3    | 0          | -     | -      | -     |
|                | 実 | -5                    | -3   | -5    | -4   | -          | -     | -      | -     | 3                     | 4    | 2     | 0    | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -2                    | -6   | -7    | -8   | -1         | -     | -      | -     | 0                     | 0    | 0     | 0    | 0          | -     | -      | -     |
|                | 実 | 0                     | 3    | -3    | 2    | -          | -     | -      | -     | 0                     | 0    | 0     | 0    | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |          |          |           | 中小企業 Small Enterprises |      |       |      |            |          |          |           |  |
|-------------------------------|------|-------|------|------------|----------|----------|-----------|------------------------|------|-------|------|------------|----------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |          |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |          |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     |  |
| 2                             | 0    | -1    | 0    | 0          | -        | -        | -         | -1                     | -2   | -3    | -2   | -1         | -        | -        | -         | F All industries   |
| 0                             | 1    | 0     | 0    | -          | -        | -        | -         | -1                     | 0    | -1    | -1   | -          | -        | -        | -         | A  |
| 7                             | 4    | 3     | 3    | 3          | -        | -        | -         | 4                      | 4    | 2     | 3    | 5          | -        | -        | -         | F Manufacturing  |
| 4                             | 6    | 4     | 3    | -          | -        | -        | -         | 4                      | 5    | 4     | 4    | -          | -        | -        | -         | A  |
| 17                            | 9    | 4     | 4    | 2          | -        | -        | -         | 1                      | 7    | 1     | -3   | 3          | -        | -        | -         | F Textiles   |
| 5                             | 8    | 11    | 6    | -          | -        | -        | -         | 7                      | 8    | 3     | 6    | -          | -        | -        | -         | A  |
| -10                           | -10  | -3    | 10   | 3          | -        | -        | -         | 2                      | 7    | 2     | 6    | 3          | -        | -        | -         | F Lumber & Wood products   |
| -4                            | 0    | 7     | 7    | -          | -        | -        | -         | -4                     | 0    | 8     | 8    | -          | -        | -        | -         | A  |
| 13                            | 18   | 18    | 18   | 11         | -        | -        | -         | 3                      | 1    | 1     | 2    | 8          | -        | -        | -         | F Pulp & Paper   |
| 16                            | 15   | 15    | 13   | -          | -        | -        | -         | 6                      | 2    | 5     | 7    | -          | -        | -        | -         | A  |
| 5                             | 1    | 0     | -1   | 3          | -        | -        | -         | 0                      | -8   | -6    | -2   | 1          | -        | -        | -         | F Chemicals  |
| 1                             | 2    | 6     | 5    | -          | -        | -        | -         | -3                     | -6   | -2    | 1    | -          | -        | -        | -         | A  |
| 7                             | -6   | -19   | -25  | -25        | -        | -        | -         | 14                     | 15   | 18    | 14   | 14         | -        | -        | -         | F Petroleum & Coal products                                      |
| 0                             | 13   | 0     | -13  | -          | -        | -        | -         | 11                     | 16   | 17    | 13   | -          | -        | -        | -         | A  |
| 4                             | 4    | 10    | 8    | 2          | -        | -        | -         | 2                      | 6    | 8     | 10   | 13         | -        | -        | -         | F Ceramics, Stone & Clay   |
| 6                             | 14   | 12    | 6    | -          | -        | -        | -         | 3                      | 6    | 7     | 10   | -          | -        | -        | -         | A  |
| 14                            | 16   | 6     | 0    | 6          | -        | -        | -         | 5                      | 4    | 4     | 6    | 8          | -        | -        | -         | F Iron & Steel   |
| 14                            | 14   | 10    | 10   | -          | -        | -        | -         | -2                     | 9    | 4     | 3    | -          | -        | -        | -         | A  |
| 4                             | 7    | -2    | 3    | -4         | -        | -        | -         | 8                      | 14   | 13    | 9    | 13         | -        | -        | -         | F Nonferrous metals  |
| 4                             | 2    | -6    | -4   | -          | -        | -        | -         | 9                      | 16   | 12    | 10   | -          | -        | -        | -         | A  |
| 2                             | 0    | -1    | 0    | 2          | -        | -        | -         | 3                      | 1    | 0     | 1    | 3          | -        | -        | -         | F Food & Beverages   |
| 6                             | 2    | 3     | 3    | -          | -        | -        | -         | 4                      | 2    | 1     | 4    | -          | -        | -        | -         | A  |
| 7                             | 3    | 0     | -4   | 1          | -        | -        | -         | 3                      | -3   | -2    | -3   | -3         | -        | -        | -         | F Processed metals   |
| 2                             | 4    | -5    | -3   | -          | -        | -        | -         | 0                      | -1   | -3    | -7   | -          | -        | -        | -         | A  |
| 2                             | -1   | -3    | -3   | -1         | -        | -        | -         | 3                      | 0    | -4    | 1    | -1         | -        | -        | -         | F General-purpose, Production & Business oriented machinery      |
| -1                            | -2   | -3    | -1   | -          | -        | -        | -         | 2                      | 2    | 1     | -1   | -          | -        | -        | -         | A  |
| 8                             | 6    | 4     | 0    | 10         | -        | -        | -         | 11                     | 9    | 2     | 8    | 7          | -        | -        | -         | F General-purpose machinery                                      |
| 8                             | 2    | 4     | 8    | -          | -        | -        | -         | 12                     | 8    | 7     | 6    | -          | -        | -        | -         | A  |
| 1                             | -1   | -6    | 2    | -3         | -        | -        | -         | 1                      | -2   | -2    | 1    | -3         | -        | -        | -         | F Production machinery   |
| -4                            | -3   | -1    | -8   | -          | -        | -        | -         | 3                      | 1    | -2    | -5   | -          | -        | -        | -         | A  |
| -4                            | -6   | -8    | -10  | -8         | -        | -        | -         | 0                      | -4   | -15   | -7   | -5         | -        | -        | -         | F Business oriented machinery                                    |
| -4                            | -4   | -12   | -2   | -          | -        | -        | -         | -7                     | -1   | 0     | -2   | -          | -        | -        | -         | A  |
| 15                            | 10   | 10    | 9    | 3          | -        | -        | -         | 8                      | 11   | 3     | 2    | 3          | -        | -        | -         | F Electrical machinery   |
| 7                             | 10   | 11    | 4    | -          | -        | -        | -         | 12                     | 10   | 5     | 7    | -          | -        | -        | -         | A  |
| 5                             | 4    | 2     | 4    | 5          | -        | -        | -         | 6                      | 5    | 4     | 1    | 0          | -        | -        | -         | F Transportation machinery                                       |
| 1                             | 2    | -3    | -4   | -          | -        | -        | -         | 4                      | 7    | 5     | 0    | -          | -        | -        | -         | A  |
| 0                             | -6   | 6     | -3   | -3         | -        | -        | -         | 1                      | -4   | -1    | -4   | -5         | -        | -        | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| 0                             | 0    | -9    | -12  | -          | -        | -        | -         | 0                      | 3    | -1    | -3   | -          | -        | -        | -         | A  |
| 7                             | 9    | 1     | 6    | 7          | -        | -        | -         | 9                      | 12   | 9     | 5    | 5          | -        | -        | -         | F Motor vehicles   |
| 2                             | 4    | 0     | 0    | -          | -        | -        | -         | 8                      | 11   | 11    | 3    | -          | -        | -        | -         | A  |
| 10                            | 3    | 6     | 5    | 10         | -        | -        | -         | 0                      | 9    | 5     | 5    | 12         | -        | -        | -         | F Other manufacturing  |
| 4                             | 7    | 6     | 8    | -          | -        | -        | -         | 7                      | 5    | 6     | 6    | -          | -        | -        | -         | A  |
| 7                             | 6    | 3     | 4    | 2          | -        | -        | -         | 4                      | 6    | 5     | 5    | 7          | -        | -        | -         | F Basic materials  |
| 6                             | 8    | 7     | 5    | -          | -        | -        | -         | 4                      | 6    | 7     | 8    | -          | -        | -        | -         | A  |
| 7                             | 4    | 2     | 3    | 2          | -        | -        | -         | 4                      | 3    | 1     | 1    | 2          | -        | -        | -         | F Processing   |
| 3                             | 4    | 3     | 1    | -          | -        | -        | -         | 5                      | 4    | 3     | 2    | -          | -        | -        | -         | A  |
| -3                            | -4   | -3    | -2   | -1         | -        | -        | -         | -4                     | -5   | -5    | -4   | -4         | -        | -        | -         | F Nonmanufacturing   |
| -3                            | -1   | -1    | -1   | -          | -        | -        | -         | -4                     | -3   | -3    | -4   | -          | -        | -        | -         | A  |
| -2                            | 0    | 1     | 0    | -1         | -        | -        | -         | -5                     | -6   | -7    | -7   | -7         | -        | -        | -         | F Construction   |
| -4                            | 1    | -1    | -3   | -          | -        | -        | -         | -9                     | -5   | -5    | -6   | -          | -        | -        | -         | A  |
| -2                            | 0    | -2    | 0    | -1         | -        | -        | -         | -5                     | -7   | -5    | -4   | -2         | -        | -        | -         | F Real estate, Goods rental & Leasing                            |
| 0                             | 0    | 1     | 1    | -          | -        | -        | -         | -5                     | 0    | 0     | -2   | -          | -        | -        | -         | A  |
| 2                             | 2    | -1    | 2    | 3          | -        | -        | -         | -3                     | -5   | -2    | -1   | -1         | -        | -        | -         | F Real estate  |
| 4                             | 1    | 4     | 4    | -          | -        | -        | -         | -3                     | 1    | 0     | -1   | -          | -        | -        | -         | A  |
| -8                            | -4   | -2    | -3   | -5         | -        | -        | -         | -9                     | -10  | -10   | -9   | -4         | -        | -        | -         | F Goods rental & Leasing   |
| -7                            | -1   | -4    | -2   | -          | -        | -        | -         | -7                     | -1   | -1    | -6   | -          | -        | -        | -         | A  |
| -1                            | 0    | -1    | -2   | 1          | -        | -        | -         | 1                      | -2   | -1    | 0    | 0          | -        | -        | -         | F Wholesaling & Retailing  |
| 0                             | 0    | 2     | 1    | -          | -        | -        | -         | 0                      | 0    | 0     | 0    | -          | -        | -        | -         | A  |
| 0                             | 1    | 0     | -2   | 1          | -        | -        | -         | 4                      | 0    | -1    | 0    | -1         | -        | -        | -         | F Wholesaling  |
| 2                             | 2    | 3     | 1    | -          | -        | -        | -         | 2                      | 3    | 2     | 1    | -          | -        | -        | -         | A  |
| -2                            | -3   | -4    | -1   | 0          | -        | -        | -         | -4                     | -4   | -2    | -2   | 0          | -        | -        | -         | F Retailing  |
| -4                            | -3   | -1    | 0    | -          | -        | -        | -         | -4                     | -2   | -5    | -1   | -          | -        | -        | -         | A  |
| 0                             | -4   | -2    | -1   | 0          | -        | -        | -         | -11                    | -8   | -11   | -10  | -8         | -        | -        | -         | F Transport & Postal activities                                  |
| -4                            | -1   | -1    | -1   | -          | -        | -        | -         | -10                    | -6   | -7    | -8   | -          | -        | -        | -         | A  |
| -5                            | -8   | -6    | -5   | -8         | -        | -        | -         | -7                     | -7   | -9    | -5   | -8         | -        | -        | -         | F Information communication                                      |
| -9                            | -5   | -4    | -5   | -          | -        | -        | -         | -6                     | -7   | -6    | -5   | -          | -        | -        | -         | A  |
| -4                            | 0    | 5     | 4    | 4          | -        | -        | -         | -6                     | -9   | -9    | -9   | -16        | -        | -        | -         | F Communications   |
| -16                           | -9   | 0     | -4   | -          | -        | -        | -         | -11                    | -6   | -12   | -6   | -          | -        | -        | -         | A  |
| -7                            | -8   | -10   | -10  | -9         | -        | -        | -         | -12                    | -9   | -12   | -11  | -13        | -        | -        | -         | F Information services   |
| -7                            | -5   | -6    | -4   | -          | -        | -        | -         | -8                     | -11  | -9    | -11  | -          | -        | -        | -         | A  |
| -4                            | -9   | -4    | -3   | -9         | -        | -        | -         | -1                     | -3   | -3    | 5    | 3          | -        | -        | -         | F Other information communication                                |
| -9                            | -3   | -3    | -5   | -          | -        | -        | -         | 0                      | -2   | 2     | 3    | -          | -        | -        | -         | A  |
| 2                             | 2    | 1     | 2    | 3          | -        | -        | -         | 10                     | 8    | 7     | 5    | 7          | -        | -        | -         | F Electric & Gas utilities                                       |
| 5                             | 3    | 3     | 3    | -          | -        | -        | -         | 8                      | 7    | 5     | 7    | -          | -        | -        | -         | A  |
| -3                            | -4   | -6    | -5   | -4         | -        | -        | -         | -5                     | -5   | -6    | -7   | -8         | -        | -        | -         | F Services for businesses  |
| 0                             | 0    | -2    | -2   | -          | -        | -        | -         | -5                     | -3   | -6    | -5   | -          | -        | -        | -         | A  |
| -13                           | -11  | -14   | -8   | -2         | -        | -        | -         | -6                     | -3   | -6    | -2   | -4         | -        | -        | -         | F Services for individuals                                       |
| -8                            | -6   | -4    | -6   | -          | -        | -        | -         | -1                     | -3   | 2     | -3   | -          | -        | -        | -         | A  |
| -11                           | -14  | -8    | -8   | -9         | -        | -        | -         | 0                      | -2   | -3    | -4   | -6         | -        | -        | -         | F Accommodations, Eating & Drinking services                     |
| -11                           | -7   | -10   | -4   | -          | -        | -        | -         | -3                     | -3   | -5    | -6   | -          | -        | -        | -         | A  |
| 0                             | -10  | -10   | -10  | 0          | -        | -        | -         | -3                     | -5   | -7    | -10  | -2         | -        | -        | -         | F Mining & Quarrying of stone and gravel                         |
| -20                           | -10  | -10   | -10  | -          | -        | -        | -         | 5                      | 7    | -3    | 5    | -          | -        | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

雇用人員(「過剰」-「不足」)

Employment Conditions (Diffusion index of "Excessive employment" minus "Insufficient employment")

|                |   | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|---|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | -11                   | -11  | -14   | -17  | -17        | -     | -      | -     | -3                    | -4   | -6    | -9   | -9         | -     | -      | -     |
|                | 実 | -12                   | -10  | -14   | -15  | -          | -     | -      | -     | -6                    | -6   | -8    | -9   | -          | -     | -      | -     |
| 製造業            | 予 | 0                     | 1    | -3    | -7   | -7         | -     | -      | -     | 3                     | 4    | 1     | -1   | 0          | -     | -      | -     |
|                | 実 | -2                    | 0    | -4    | -5   | -          | -     | -      | -     | 2                     | 2    | -1    | -1   | -          | -     | -      | -     |
| 繊維             | 予 | 11                    | 9    | 3     | -3   | -1         | -     | -      | -     | 13                    | 7    | 7     | 8    | 10         | -     | -      | -     |
|                | 実 | 8                     | 6    | 2     | 4    | -          | -     | -      | -     | 12                    | 3    | 5     | 10   | -          | -     | -      | -     |
| 木材・木製品         | 予 | -6                    | -2   | -2    | -5   | 0          | -     | -      | -     | -13                   | -5   | 0     | 0    | 9          | -     | -      | -     |
|                | 実 | -12                   | 3    | 1     | 1    | -          | -     | -      | -     | -9                    | 5    | 9     | 9    | -          | -     | -      | -     |
| 紙・パルプ          | 予 | 1                     | 3    | 4     | 0    | -6         | -     | -      | -     | 13                    | 17   | 17    | 10   | 3          | -     | -      | -     |
|                | 実 | -2                    | -1   | 0     | -2   | -          | -     | -      | -     | 13                    | 17   | 17    | 3    | -          | -     | -      | -     |
| 化学             | 予 | -4                    | -3   | -4    | -5   | -5         | -     | -      | -     | 2                     | 2    | 1     | 0    | -1         | -     | -      | -     |
|                | 実 | -4                    | -3   | -2    | -5   | -          | -     | -      | -     | 2                     | 1    | 1     | -1   | -          | -     | -      | -     |
| 石油・石炭製品        | 予 | -8                    | -6   | -6    | -8   | -17        | -     | -      | -     | 0                     | 0    | -7    | 0    | -13        | -     | -      | -     |
|                | 実 | -6                    | -1   | -1    | -7   | -          | -     | -      | -     | 0                     | 0    | -7    | -13  | -          | -     | -      | -     |
| 窯業・土石製品        | 予 | -6                    | -3   | -3    | -6   | -9         | -     | -      | -     | -2                    | 8    | 6     | 4    | 0          | -     | -      | -     |
|                | 実 | -6                    | -2   | -4    | -6   | -          | -     | -      | -     | 0                     | 2    | 0     | 4    | -          | -     | -      | -     |
| 鉄鋼             | 予 | -1                    | -1   | -9    | -12  | -7         | -     | -      | -     | 9                     | 9    | 0     | 3    | 3          | -     | -      | -     |
|                | 実 | -6                    | -1   | -10   | -6   | -          | -     | -      | -     | 5                     | 2    | 0     | 5    | -          | -     | -      | -     |
| 非鉄金属           | 予 | -1                    | 2    | -2    | -8   | -2         | -     | -      | -     | -6                    | -5   | -5    | -8   | -5         | -     | -      | -     |
|                | 実 | -6                    | -6   | -6    | -4   | -          | -     | -      | -     | -3                    | -3   | -5    | -5   | -          | -     | -      | -     |
| 食料品            | 予 | -4                    | -6   | -9    | -14  | -14        | -     | -      | -     | 0                     | 0    | -2    | -4   | -1         | -     | -      | -     |
|                | 実 | -3                    | -4   | -9    | -14  | -          | -     | -      | -     | 1                     | -1   | -4    | -6   | -          | -     | -      | -     |
| 金属製品           | 予 | -4                    | -5   | -8    | -13  | -12        | -     | -      | -     | 12                    | -3   | -2    | -9   | -7         | -     | -      | -     |
|                | 実 | -8                    | -1   | -8    | -13  | -          | -     | -      | -     | -3                    | 0    | -3    | -5   | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | -3                    | -3   | -6    | -5   | -9         | -     | -      | -     | 0                     | 2    | -4    | -3   | -7         | -     | -      | -     |
|                | 実 | -6                    | -4   | -8    | -7   | -          | -     | -      | -     | -4                    | -6   | -8    | -7   | -          | -     | -      | -     |
| はん用機械          | 予 | 0                     | 1    | -1    | -4   | -2         | -     | -      | -     | 0                     | 0    | -2    | -9   | -9         | -     | -      | -     |
|                | 実 | 1                     | -2   | -6    | -2   | -          | -     | -      | -     | -2                    | -4   | -13   | -7   | -          | -     | -      | -     |
| 生産用機械          | 予 | -7                    | -6   | -10   | -6   | -13        | -     | -      | -     | -4                    | -3   | -11   | -5   | -11        | -     | -      | -     |
|                | 実 | -11                   | -8   | -12   | -13  | -          | -     | -      | -     | -13                   | -12  | -10   | -13  | -          | -     | -      | -     |
| 業務用機械          | 予 | 1                     | -3   | -4    | -2   | -8         | -     | -      | -     | 11                    | 11   | 5     | 7    | 3          | -     | -      | -     |
|                | 実 | -5                    | -5   | -3    | -3   | -          | -     | -      | -     | 9                     | 5    | 4     | 7    | -          | -     | -      | -     |
| 電気機械           | 予 | 6                     | 7    | 0     | -1   | -5         | -     | -      | -     | 6                     | 6    | 3     | 3    | 3          | -     | -      | -     |
|                | 実 | 3                     | 4    | -2    | -2   | -          | -     | -      | -     | 6                     | 5    | 2     | 5    | -          | -     | -      | -     |
| 輸送用機械          | 予 | 2                     | 4    | -4    | -10  | -7         | -     | -      | -     | 2                     | 6    | 0     | -5   | -3         | -     | -      | -     |
|                | 実 | -4                    | -1   | -8    | -8   | -          | -     | -      | -     | -1                    | -2   | -5    | -3   | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | -3                    | -11  | -12   | -19  | -23        | -     | -      | -     | 4                     | -4   | -4    | -14  | -18        | -     | -      | -     |
|                | 実 | -7                    | -9   | -13   | -21  | -          | -     | -      | -     | 0                     | -7   | -11   | -21  | -          | -     | -      | -     |
| 自動車            | 予 | 5                     | 12   | 2     | -5   | 2          | -     | -      | -     | 2                     | 8    | 1     | -3   | 1          | -     | -      | -     |
|                | 実 | -2                    | 2    | -6    | -1   | -          | -     | -      | -     | -1                    | 0    | -3    | 2    | -          | -     | -      | -     |
| その他製造業         | 予 | 4                     | 5    | 4     | 1    | 1          | -     | -      | -     | 8                     | 12   | 8     | 6    | 3          | -     | -      | -     |
|                | 実 | 4                     | 6    | 3     | 3    | -          | -     | -      | -     | 12                    | 8    | 7     | 7    | -          | -     | -      | -     |
| 素材業種           | 予 | -1                    | 0    | -2    | -6   | -5         | -     | -      | -     | 3                     | 4    | 2     | 1    | 0          | -     | -      | -     |
|                | 実 | -4                    | -1   | -2    | -3   | -          | -     | -      | -     | 3                     | 2    | 2     | 2    | -          | -     | -      | -     |
| 加工業種           | 予 | 1                     | 1    | -4    | -7   | -8         | -     | -      | -     | 4                     | 4    | 0     | -2   | -1         | -     | -      | -     |
|                | 実 | -2                    | -1   | -5    | -7   | -          | -     | -      | -     | 2                     | 1    | -2    | -1   | -          | -     | -      | -     |
| 非製造業           | 予 | -17                   | -18  | -20   | -24  | -25        | -     | -      | -     | -11                   | -12  | -14   | -17  | -18        | -     | -      | -     |
|                | 実 | -19                   | -17  | -20   | -22  | -          | -     | -      | -     | -14                   | -14  | -16   | -18  | -          | -     | -      | -     |
| 建設             | 予 | -30                   | -29  | -31   | -35  | -35        | -     | -      | -     | -38                   | -41  | -40   | -44  | -41        | -     | -      | -     |
|                | 実 | -33                   | -25  | -31   | -34  | -          | -     | -      | -     | -41                   | -39  | -41   | -41  | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予 | -9                    | -9   | -11   | -15  | -16        | -     | -      | -     | -6                    | -4   | -7    | -7   | -13        | -     | -      | -     |
|                | 実 | -11                   | -9   | -9    | -13  | -          | -     | -      | -     | -7                    | -7   | -6    | -11  | -          | -     | -      | -     |
| 不動産            | 予 | -7                    | -8   | -10   | -14  | -13        | -     | -      | -     | -5                    | -4   | -5    | -7   | -10        | -     | -      | -     |
|                | 実 | -9                    | -7   | -8    | -10  | -          | -     | -      | -     | -4                    | -2   | 1     | -6   | -          | -     | -      | -     |
| 物品賃貸           | 予 | -12                   | -12  | -14   | -18  | -22        | -     | -      | -     | -10                   | -6   | -12   | -9   | -18        | -     | -      | -     |
|                | 実 | -14                   | -12  | -12   | -19  | -          | -     | -      | -     | -15                   | -18  | -21   | -24  | -          | -     | -      | -     |
| 卸・小売           | 予 | -8                    | -10  | -13   | -15  | -16        | -     | -      | -     | -3                    | -6   | -10   | -14  | -15        | -     | -      | -     |
|                | 実 | -9                    | -8   | -11   | -12  | -          | -     | -      | -     | -8                    | -7   | -11   | -13  | -          | -     | -      | -     |
| 卸売             | 予 | -6                    | -7   | -10   | -13  | -12        | -     | -      | -     | 0                     | -3   | -6    | -7   | -8         | -     | -      | -     |
|                | 実 | -6                    | -6   | -8    | -9   | -          | -     | -      | -     | -4                    | -5   | -6    | -6   | -          | -     | -      | -     |
| 小売             | 予 | -13                   | -14  | -16   | -20  | -22        | -     | -      | -     | -6                    | -10  | -15   | -21  | -20        | -     | -      | -     |
|                | 実 | -15                   | -12  | -14   | -18  | -          | -     | -      | -     | -13                   | -9   | -17   | -21  | -          | -     | -      | -     |
| 運輸・郵便          | 予 | -20                   | -21  | -25   | -29  | -29        | -     | -      | -     | -9                    | -9   | -8    | -12  | -13        | -     | -      | -     |
|                | 実 | -24                   | -23  | -27   | -27  | -          | -     | -      | -     | -11                   | -9   | -12   | -14  | -          | -     | -      | -     |
| 情報通信           | 予 | -17                   | -20  | -21   | -24  | -26        | -     | -      | -     | -8                    | -13  | -11   | -13  | -16        | -     | -      | -     |
|                | 実 | -20                   | -18  | -20   | -22  | -          | -     | -      | -     | -13                   | -11  | -12   | -14  | -          | -     | -      | -     |
| 通信             | 予 | -16                   | -18  | -15   | -18  | -24        | -     | -      | -     | -5                    | -13  | 0     | -5   | -15        | -     | -      | -     |
|                | 実 | -22                   | -13  | -15   | -24  | -          | -     | -      | -     | -13                   | 5    | 5     | 0    | -          | -     | -      | -     |
| 情報サービス         | 予 | -24                   | -26  | -29   | -32  | -33        | -     | -      | -     | -9                    | -13  | -14   | -16  | -19        | -     | -      | -     |
|                | 実 | -25                   | -24  | -27   | -29  | -          | -     | -      | -     | -10                   | -13  | -16   | -18  | -          | -     | -      | -     |
| その他情報通信        | 予 | -8                    | -11  | -13   | -15  | -16        | -     | -      | -     | -10                   | -12  | -12   | -10  | -13        | -     | -      | -     |
|                | 実 | -13                   | -12  | -12   | -13  | -          | -     | -      | -     | -17                   | -13  | -13   | -13  | -          | -     | -      | -     |
| 電気・ガス          | 予 | -8                    | -5   | -6    | -6   | -5         | -     | -      | -     | 0                     | 3    | 3     | 3    | 3          | -     | -      | -     |
|                | 実 | -6                    | -6   | -5    | -6   | -          | -     | -      | -     | 3                     | 3    | 3     | 3    | -          | -     | -      | -     |
| 対事業所サービス       | 予 | -20                   | -19  | -22   | -24  | -26        | -     | -      | -     | -16                   | -16  | -18   | -21  | -18        | -     | -      | -     |
|                | 実 | -23                   | -18  | -22   | -26  | -          | -     | -      | -     | -19                   | -22  | -25   | -27  | -          | -     | -      | -     |
| 対個人サービス        | 予 | -19                   | -21  | -25   | -29  | -30        | -     | -      | -     | -11                   | -13  | -17   | -16  | -20        | -     | -      | -     |
|                | 実 | -22                   | -26  | -24   | -29  | -          | -     | -      | -     | -11                   | -19  | -16   | -20  | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | -26                   | -29  | -35   | -42  | -42        | -     | -      | -     | -14                   | -13  | -26   | -36  | -33        | -     | -      | -     |
|                | 実 | -26                   | -33  | -36   | -40  | -          | -     | -      | -     | -18                   | -30  | -30   | -32  | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -17                   | -16  | -20   | -27  | -16        | -     | -      | -     | -22                   | -11  | -13   | -13  | -13        | -     | -      | -     |
|                | 実 | -12                   | -12  | -11   | -15  | -          | -     | -      | -     | -22                   | -25  | -13   | -13  | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |            |             |             |                   |                   |                    |                    | 中小企業 Small Enterprises |            |             |             |                   |                   |                    |                    |  |  |
|-------------------------------|------------|-------------|-------------|-------------------|-------------------|--------------------|--------------------|------------------------|------------|-------------|-------------|-------------------|-------------------|--------------------|--------------------|--|--|
| 2014 年(CY)                    |            |             |             | 2015 年(CY)        |                   |                    |                    | 2014 年(CY)             |            |             |             | 2015 年(CY)        |                   |                    |                    |  |  |
| 3月<br>Mar.                    | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>まで<br>Mar.* | 6月<br>まで<br>Jun.* | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* | 3月<br>Mar.             | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>まで<br>Mar.* | 6月<br>まで<br>Jun.* | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* |  |  |
| -9                            | -10        | -13         | -17         | -17               | -                 | -                  | -                  | -14                    | -14        | -17         | -20         | -21               | -                 | -                  | -                  | F All industries   |  |
| -12                           | -10        | -13         | -15         | -                 | -                 | -                  | -                  | -15                    | -12        | -16         | -18         | -                 | -                 | -                  | -                  | A  |  |
| 1                             | -1         | -4          | -9          | -8                | -                 | -                  | -                  | -2                     | -1         | -6          | -8          | -9                | -                 | -                  | -                  | F Manufacturing  |  |
| -4                            | -2         | -7          | -6          | -                 | -                 | -                  | -                  | -4                     | -1         | -5          | -8          | -                 | -                 | -                  | -                  | A  |  |
| 15                            | 7          | -5          | -9          | -9                | -                 | -                  | -                  | 9                      | 10         | 4           | -3          | 0                 | -                 | -                  | -                  | F Textiles   |  |
| 5                             | 2          | -9          | -4          | -                 | -                 | -                  | -                  | 7                      | 9          | 7           | 5           | -                 | -                 | -                  | -                  | A  |  |
| -7                            | -16        | 0           | -23         | -6                | -                 | -                  | -                  | -4                     | 5          | -4          | 1           | -2                | -                 | -                  | -                  | F Lumber & Wood products   |  |
| -13                           | 0          | -3          | -6          | -                 | -                 | -                  | -                  | -11                    | 4          | 0           | 1           | -                 | -                 | -                  | -                  | A  |  |
| -7                            | -2         | -3          | -5          | -5                | -                 | -                  | -                  | 0                      | 0          | 2           | -3          | -10               | -                 | -                  | -                  | F Pulp & Paper   |  |
| -5                            | -2         | -8          | 0           | -                 | -                 | -                  | -                  | -8                     | -7         | -3          | -4          | -                 | -                 | -                  | -                  | A  |  |
| -10                           | -7         | -10         | -9          | -8                | -                 | -                  | -                  | -10                    | -9         | -5          | -10         | -8                | -                 | -                  | -                  | F Chemicals  |  |
| -10                           | -10        | -6          | -5          | -                 | -                 | -                  | -                  | -9                     | -2         | -2          | -12         | -                 | -                 | -                  | -                  | A  |  |
| -19                           | -27        | -31         | -31         | -32               | -                 | -                  | -                  | -7                     | -1         | 2           | -4          | -15               | -                 | -                  | -                  | F Petroleum & Coal products                                      |  |
| -20                           | -12        | -18         | -19         | -                 | -                 | -                  | -                  | -5                     | 2          | 6           | -2          | -                 | -                 | -                  | -                  | A  |  |
| 0                             | -4         | -2          | -4          | -6                | -                 | -                  | -                  | -11                    | -7         | -6          | -12         | -13               | -                 | -                  | -                  | F Ceramics, Stone & Clay   |  |
| -6                            | 0          | -2          | 0           | -                 | -                 | -                  | -                  | -7                     | -4         | -6          | -12         | -                 | -                 | -                  | -                  | A  |  |
| 4                             | 4          | -4          | -14         | -4                | -                 | -                  | -                  | -7                     | -8         | -15         | -17         | -13               | -                 | -                  | -                  | F Iron & Steel   |  |
| -2                            | -4         | -12         | -2          | -                 | -                 | -                  | -                  | -13                    | -2         | -13         | -12         | -                 | -                 | -                  | -                  | A  |  |
| -2                            | 1          | -2          | -14         | -9                | -                 | -                  | -                  | 1                      | 4          | -1          | -3          | 4                 | -                 | -                  | -                  | F Nonferrous metals  |  |
| -7                            | -4         | -7          | -2          | -                 | -                 | -                  | -                  | -6                     | -7         | -5          | -6          | -                 | -                 | -                  | -                  | A  |  |
| -4                            | -10        | -10         | -17         | -19               | -                 | -                  | -                  | -7                     | -6         | -10         | -17         | -18               | -                 | -                  | -                  | F Food & Beverages   |  |
| -3                            | -7         | -8          | -14         | -                 | -                 | -                  | -                  | -6                     | -6         | -10         | -18         | -                 | -                 | -                  | -                  | A  |  |
| -5                            | -6         | -10         | -14         | -10               | -                 | -                  | -                  | -8                     | -7         | -10         | -15         | -15               | -                 | -                  | -                  | F Processed metals   |  |
| -9                            | -1         | -4          | -10         | -                 | -                 | -                  | -                  | -8                     | -2         | -11         | -16         | -                 | -                 | -                  | -                  | A  |  |
| -4                            | -5         | -5          | -8          | -9                | -                 | -                  | -                  | -3                     | -5         | -7          | -4          | -10               | -                 | -                  | -                  | F General-purpose, Production & Business oriented machinery      |  |
| -9                            | -6         | -11         | -12         | -                 | -                 | -                  | -                  | -5                     | -4         | -5          | -6          | -                 | -                 | -                  | -                  | A  |  |
| -2                            | 2          | -2          | -6          | 4                 | -                 | -                  | -                  | 1                      | 0          | 0           | -1          | -3                | -                 | -                  | -                  | F General-purpose machinery                                      |  |
| 2                             | 2          | -4          | -2          | -                 | -                 | -                  | -                  | 2                      | -1         | -4          | 0           | -                 | -                 | -                  | -                  | A  |  |
| -9                            | -13        | -16         | -17         | -20               | -                 | -                  | -                  | -7                     | -4         | -7          | -2          | -12               | -                 | -                  | -                  | F Production machinery   |  |
| -16                           | -11        | -21         | -21         | -                 | -                 | -                  | -                  | -7                     | -3         | -8          | -9          | -                 | -                 | -                  | -                  | A  |  |
| -2                            | -2         | 4           | 2           | -8                | -                 | -                  | -                  | -2                     | -12        | -14         | -10         | -15               | -                 | -                  | -                  | F Business oriented machinery                                    |  |
| -10                           | -10        | -6          | -10         | -                 | -                 | -                  | -                  | -9                     | -6         | -4          | -5          | -                 | -                 | -                  | -                  | A  |  |
| 12                            | 9          | 5           | 2           | -6                | -                 | -                  | -                  | 4                      | 8          | -7          | -9          | -11               | -                 | -                  | -                  | F Electrical machinery   |  |
| 4                             | 3          | 1           | 2           | -                 | -                 | -                  | -                  | 1                      | 3          | -10         | -10         | -                 | -                 | -                  | -                  | A  |  |
| 3                             | 12         | 5           | -7          | -1                | -                 | -                  | -                  | 2                      | -3         | -11         | -16         | -15               | -                 | -                  | -                  | F Transportation machinery                                       |  |
| -7                            | 3          | -13         | -7          | -                 | -                 | -                  | -                  | -5                     | -4         | -10         | -14         | -                 | -                 | -                  | -                  | A  |  |
| -3                            | -6         | -9          | -12         | -18               | -                 | -                  | -                  | -5                     | -17        | -16         | -22         | -27               | -                 | -                  | -                  | F Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -9                            | -6         | -21         | -18         | -                 | -                 | -                  | -                  | -9                     | -10        | -10         | -22         | -                 | -                 | -                  | -                  | A  |  |
| 6                             | 19         | 11          | -6          | 6                 | -                 | -                  | -                  | 8                      | 9          | -7          | -10         | -3                | -                 | -                  | -                  | F Motor vehicles   |  |
| -6                            | 6          | -9          | -3          | -                 | -                 | -                  | -                  | -1                     | 1          | -10         | -5          | -                 | -                 | -                  | -                  | A  |  |
| 4                             | 0          | -3          | -8          | -7                | -                 | -                  | -                  | 2                      | 5          | 6           | 4           | 6                 | -                 | -                  | -                  | F Other manufacturing  |  |
| -3                            | 4          | -6          | -1          | -                 | -                 | -                  | -                  | 3                      | 7          | 5           | 4           | -                 | -                 | -                  | -                  | A  |  |
| -2                            | -3         | -6          | -12         | -9                | -                 | -                  | -                  | -3                     | -1         | -3          | -7          | -6                | -                 | -                  | -                  | F Basic materials  |  |
| -6                            | -4         | -7          | -3          | -                 | -                 | -                  | -                  | -6                     | -1         | -2          | -6          | -                 | -                 | -                  | -                  | A  |  |
| 1                             | 1          | -2          | -8          | -8                | -                 | -                  | -                  | -2                     | -2         | -7          | -9          | -10               | -                 | -                  | -                  | F Processing   |  |
| -4                            | -1         | -7          | -6          | -                 | -                 | -                  | -                  | -4                     | -1         | -7          | -10         | -                 | -                 | -                  | -                  | A  |  |
| -14                           | -15        | -18         | -23         | -22               | -                 | -                  | -                  | -21                    | -20        | -23         | -27         | -27               | -                 | -                  | -                  | F Nonmanufacturing   |  |
| -16                           | -15        | -18         | -20         | -                 | -                 | -                  | -                  | -23                    | -18        | -21         | -24         | -                 | -                 | -                  | -                  | A  |  |
| -30                           | -30        | -27         | -34         | -38               | -                 | -                  | -                  | -30                    | -26        | -31         | -34         | -34               | -                 | -                  | -                  | F Construction   |  |
| -33                           | -25        | -33         | -39         | -                 | -                 | -                  | -                  | -32                    | -23        | -29         | -32         | -                 | -                 | -                  | -                  | A  |  |
| -9                            | -11        | -15         | -20         | -18               | -                 | -                  | -                  | -10                    | -11        | -11         | -15         | -16               | -                 | -                  | -                  | F Real estate, Goods rental & Leasing                            |  |
| -12                           | -12        | -13         | -16         | -                 | -                 | -                  | -                  | -11                    | -8         | -10         | -12         | -                 | -                 | -                  | -                  | A  |  |
| -8                            | -8         | -13         | -21         | -17               | -                 | -                  | -                  | -8                     | -10        | -10         | -12         | -11               | -                 | -                  | -                  | F Real estate  |  |
| -11                           | -11        | -13         | -17         | -                 | -                 | -                  | -                  | -10                    | -7         | -8          | -8          | -                 | -                 | -                  | -                  | A  |  |
| -10                           | -14        | -18         | -18         | -18               | -                 | -                  | -                  | -13                    | -13        | -12         | -20         | -24               | -                 | -                  | -                  | F Goods rental & Leasing   |  |
| -12                           | -14        | -12         | -16         | -                 | -                 | -                  | -                  | -15                    | -11        | -11         | -19         | -                 | -                 | -                  | -                  | A  |  |
| -8                            | -7         | -10         | -14         | -16               | -                 | -                  | -                  | -11                    | -13        | -14         | -17         | -17               | -                 | -                  | -                  | F Wholesaling & Retailing  |  |
| -7                            | -7         | -10         | -11         | -                 | -                 | -                  | -                  | -11                    | -10        | -11         | -12         | -                 | -                 | -                  | -                  | A  |  |
| -7                            | -4         | -10         | -13         | -12               | -                 | -                  | -                  | -7                     | -10        | -11         | -13         | -13               | -                 | -                  | -                  | F Wholesaling  |  |
| -5                            | -5         | -7          | -10         | -                 | -                 | -                  | -                  | -8                     | -6         | -8          | -8          | -                 | -                 | -                  | -                  | A  |  |
| -11                           | -13        | -9          | -17         | -23               | -                 | -                  | -                  | -17                    | -16        | -19         | -22         | -22               | -                 | -                  | -                  | F Retailing  |  |
| -12                           | -7         | -12         | -15         | -                 | -                 | -                  | -                  | -16                    | -15        | -14         | -18         | -                 | -                 | -                  | -                  | A  |  |
| -22                           | -21        | -25         | -28         | -27               | -                 | -                  | -                  | -26                    | -28        | -34         | -39         | -38               | -                 | -                  | -                  | F Transport & Postal activities                                  |  |
| -25                           | -23        | -27         | -27         | -                 | -                 | -                  | -                  | -31                    | -30        | -34         | -35         | -                 | -                 | -                  | -                  | A  |  |
| -13                           | -15        | -18         | -24         | -24               | -                 | -                  | -                  | -27                    | -30        | -31         | -33         | -35               | -                 | -                  | -                  | F Information communication                                      |  |
| -15                           | -13        | -17         | -20         | -                 | -                 | -                  | -                  | -32                    | -28        | -28         | -29         | -                 | -                 | -                  | -                  | A  |  |
| -22                           | -20        | -17         | -25         | -29               | -                 | -                  | -                  | -21                    | -22        | -20         | -20         | -27               | -                 | -                  | -                  | F Communications   |  |
| -24                           | -22        | -25         | -42         | -                 | -                 | -                  | -                  | -27                    | -18        | -20         | -27         | -                 | -                 | -                  | -                  | A  |  |
| -21                           | -24        | -29         | -33         | -33               | -                 | -                  | -                  | -40                    | -40        | -42         | -45         | -47               | -                 | -                  | -                  | F Information services   |  |
| -22                           | -19        | -24         | -26         | -                 | -                 | -                  | -                  | -42                    | -39        | -39         | -41         | -                 | -                 | -                  | -                  | A  |  |
| -4                            | -6         | -9          | -15         | -15               | -                 | -                  | -                  | -13                    | -19        | -21         | -21         | -22               | -                 | -                  | -                  | F Other information communication                                |  |
| -8                            | -7         | -9          | -11         | -                 | -                 | -                  | -                  | -18                    | -18        | -16         | -13         | -                 | -                 | -                  | -                  | A  |  |
| -10                           | -7         | -8          | -7          | -4                | -                 | -                  | -                  | -12                    | -7         | -10         | -15         | -18               | -                 | -                  | -                  | F Electric & Gas utilities                                       |  |
| -7                            | -7         | -6          | -6          | -                 | -                 | -                  | -                  | -12                    | -12        | -13         | -15         | -                 | -                 | -                  | -                  | A  |  |
| -14                           | -15        | -21         | -23         | -20               | -                 | -                  | -                  | -23                    | -21        | -24         | -25         | -29               | -                 | -                  | -                  | F Services for businesses  |  |
| -14                           | -15        | -20         | -23         | -                 | -                 | -                  | -                  | -25                    | -18        | -23         | -26         | -                 | -                 | -                  | -                  | A  |  |
| -13                           | -18        | -18         | -29         | -20               | -                 | -                  | -                  | -25                    | -25        | -31         | -35         | -37               | -                 | -                  | -                  | F Services for individuals                                       |  |
| -19                           | -22        | -21         | -22         | -                 | -                 | -                  | -                  | -29                    | -30        | -29         | -34         | -                 | -                 | -                  | -                  | A  |  |
| -29                           | -35        | -39         | -42         | -42               | -                 | -                  | -                  | -29                    | -31        | -34         | -43         | -47               | -                 | -                  | -                  | F Accommodations, Eating & Drinking services                     |  |
| -30                           | -36        | -37         | -39         | -                 | -                 | -                  | -                  | -26                    | -30        | -36         | -44         | -                 | -                 | -                  | -                  | A  |  |
| -10                           | -20        | -20         | -30         | -30               | -                 | -                  | -                  | -17                    | -18        | -22         | -29         | -12               | -                 | -                  | -                  | F Mining & Quarrying of stone and gravel                         |  |
| -10                           | -10        | -30         | -20         | -                 | -                 | -                  | -                  | -10                    | -10        | -5          | -15         | -                 | -                 | -                  | -                  | A  |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

資金繰り(「楽である」-「苦しい」)

Financial Position (Diffusion index of "Easy" minus "Tight")

|                |    | 全規模合計 All Enterprises |            |             |             |                   |                   |                    |                    | 大企業 Large Enterprises |            |             |             |                   |                   |                    |                    |
|----------------|----|-----------------------|------------|-------------|-------------|-------------------|-------------------|--------------------|--------------------|-----------------------|------------|-------------|-------------|-------------------|-------------------|--------------------|--------------------|
|                |    | 2014 年(CY)            |            |             |             | 2015 年(CY)        |                   |                    |                    | 2014 年(CY)            |            |             |             | 2015 年(CY)        |                   |                    |                    |
|                |    | 3月<br>Mar.            | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>まで<br>Mar.* | 6月<br>まで<br>Jun.* | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* | 3月<br>Mar.            | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>まで<br>Mar.* | 6月<br>まで<br>Jun.* | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* |
| 全産業            | 予実 | -                     | -          | -           | -           | -                 | -                 | -                  | -                  | -                     | -          | -           | -           | -                 | -                 | -                  | -                  |
| 製造業            | 予実 | 8                     | 10         | 10          | 9           | -                 | -                 | -                  | -                  | 18                    | 21         | 20          | 19          | -                 | -                 | -                  | -                  |
| 繊維             | 予実 | 8                     | 10         | 9           | 9           | -                 | -                 | -                  | -                  | 17                    | 19         | 18          | 19          | -                 | -                 | -                  | -                  |
| 木材・木製品         | 予実 | 2                     | 3          | 2           | 0           | -                 | -                 | -                  | -                  | 29                    | 29         | 21          | 25          | -                 | -                 | -                  | -                  |
| 紙・パルプ          | 予実 | 2                     | -1         | -4          | -10         | -                 | -                 | -                  | -                  | 35                    | 39         | 36          | 27          | -                 | -                 | -                  | -                  |
| 化学             | 予実 | 5                     | 5          | 0           | 0           | -                 | -                 | -                  | -                  | 17                    | 17         | 20          | 17          | -                 | -                 | -                  | -                  |
| 石油・石炭製品        | 予実 | 23                    | 27         | 27          | 25          | -                 | -                 | -                  | -                  | 23                    | 28         | 27          | 23          | -                 | -                 | -                  | -                  |
| 窯業・土石製品        | 予実 | 22                    | 17         | 16          | 22          | -                 | -                 | -                  | -                  | 6                     | -6         | 0           | 7           | -                 | -                 | -                  | -                  |
| 鉄鋼             | 予実 | 5                     | 9          | 6           | 6           | -                 | -                 | -                  | -                  | 13                    | 19         | 23          | 19          | -                 | -                 | -                  | -                  |
| 非鉄金属           | 予実 | 13                    | 14         | 18          | 19          | -                 | -                 | -                  | -                  | 7                     | 6          | 11          | 14          | -                 | -                 | -                  | -                  |
| 食料品            | 予実 | 4                     | 2          | 2           | 4           | -                 | -                 | -                  | -                  | 11                    | 11         | 19          | 19          | -                 | -                 | -                  | -                  |
| 金属製品           | 予実 | 8                     | 9          | 9           | 8           | -                 | -                 | -                  | -                  | 19                    | 15         | 18          | 18          | -                 | -                 | -                  | -                  |
| はん用・生産用・業務用機械  | 予実 | 7                     | 13         | 11          | 15          | -                 | -                 | -                  | -                  | 23                    | 25         | 18          | 23          | -                 | -                 | -                  | -                  |
| はん用機械          | 予実 | 8                     | 11         | 10          | 11          | -                 | -                 | -                  | -                  | 22                    | 23         | 22          | 25          | -                 | -                 | -                  | -                  |
| 生産用機械          | 予実 | 14                    | 15         | 13          | 16          | -                 | -                 | -                  | -                  | 29                    | 29         | 27          | 34          | -                 | -                 | -                  | -                  |
| 業務用機械          | 予実 | 5                     | 8          | 8           | 6           | -                 | -                 | -                  | -                  | 19                    | 22         | 20          | 19          | -                 | -                 | -                  | -                  |
| 電気機械           | 予実 | 9                     | 11         | 11          | 15          | -                 | -                 | -                  | -                  | 22                    | 17         | 19          | 29          | -                 | -                 | -                  | -                  |
| 輸送用機械          | 予実 | -                     | -          | -           | -           | -                 | -                 | -                  | -                  | -                     | -          | -           | -           | -                 | -                 | -                  | -                  |
| 造船・重機・その他輸送用機械 | 予実 | 1                     | 3          | 2           | 4           | -                 | -                 | -                  | -                  | 7                     | 11         | 10          | 13          | -                 | -                 | -                  | -                  |
| 自動車            | 予実 | 14                    | 15         | 14          | 12          | -                 | -                 | -                  | -                  | 18                    | 21         | 17          | 17          | -                 | -                 | -                  | -                  |
| その他製造業         | 予実 | 8                     | 9          | 10          | 8           | -                 | -                 | -                  | -                  | 7                     | 7          | 7           | 7           | -                 | -                 | -                  | -                  |
| 素材業種           | 予実 | 18                    | 18         | 16          | 15          | -                 | -                 | -                  | -                  | 21                    | 24         | 19          | 19          | -                 | -                 | -                  | -                  |
| 加工業種           | 予実 | 7                     | 8          | 6           | 3           | -                 | -                 | -                  | -                  | 20                    | 20         | 18          | 18          | -                 | -                 | -                  | -                  |
| 非製造業           | 予実 | 10                    | 11         | 10          | 9           | -                 | -                 | -                  | -                  | 18                    | 21         | 21          | 20          | -                 | -                 | -                  | -                  |
| 建設             | 予実 | 7                     | 9          | 9           | 9           | -                 | -                 | -                  | -                  | 17                    | 18         | 16          | 18          | -                 | -                 | -                  | -                  |
| 不動産・物品賃貸       | 予実 | 8                     | 10         | 10          | 10          | -                 | -                 | -                  | -                  | 19                    | 22         | 21          | 21          | -                 | -                 | -                  | -                  |
| 不動産            | 予実 | 2                     | 9          | 7           | 6           | -                 | -                 | -                  | -                  | 16                    | 25         | 23          | 26          | -                 | -                 | -                  | -                  |
| 物品賃貸           | 予実 | 13                    | 13         | 13          | 13          | -                 | -                 | -                  | -                  | 26                    | 29         | 27          | 29          | -                 | -                 | -                  | -                  |
| 卸・小売           | 予実 | 4                     | 4          | 3           | 4           | -                 | -                 | -                  | -                  | 17                    | 21         | 20          | 21          | -                 | -                 | -                  | -                  |
| 卸売             | 予実 | 29                    | 30         | 30          | 31          | -                 | -                 | -                  | -                  | 48                    | 48         | 45          | 48          | -                 | -                 | -                  | -                  |
| 小売             | 予実 | 12                    | 13         | 12          | 11          | -                 | -                 | -                  | -                  | 24                    | 26         | 26          | 23          | -                 | -                 | -                  | -                  |
| 運輸・郵便          | 予実 | 17                    | 18         | 18          | 15          | -                 | -                 | -                  | -                  | 25                    | 24         | 25          | 23          | -                 | -                 | -                  | -                  |
| 情報通信           | 予実 | 5                     | 6          | 4           | 4           | -                 | -                 | -                  | -                  | 23                    | 29         | 27          | 22          | -                 | -                 | -                  | -                  |
| 通信             | 予実 | 3                     | 6          | 6           | 8           | -                 | -                 | -                  | -                  | 5                     | 8          | 6           | 9           | -                 | -                 | -                  | -                  |
| 情報サービス         | 予実 | 18                    | 22         | 21          | 22          | -                 | -                 | -                  | -                  | 28                    | 29         | 29          | 30          | -                 | -                 | -                  | -                  |
| その他情報通信        | 予実 | 25                    | 24         | 19          | 25          | -                 | -                 | -                  | -                  | 38                    | 27         | 15          | 25          | -                 | -                 | -                  | -                  |
| 電気・ガス          | 予実 | 17                    | 21         | 20          | 22          | -                 | -                 | -                  | -                  | 30                    | 33         | 33          | 34          | -                 | -                 | -                  | -                  |
| 対事業所サービス       | 予実 | 19                    | 21         | 22          | 20          | -                 | -                 | -                  | -                  | 23                    | 23         | 27          | 25          | -                 | -                 | -                  | -                  |
| 対個人サービス        | 予実 | 11                    | 12         | 13          | 11          | -                 | -                 | -                  | -                  | 0                     | -2         | 0           | 0           | -                 | -                 | -                  | -                  |
| 宿泊・飲食サービス      | 予実 | 14                    | 17         | 16          | 15          | -                 | -                 | -                  | -                  | 27                    | 29         | 33          | 30          | -                 | -                 | -                  | -                  |
| 鉱業・採石業・砂利採取業   | 予実 | 0                     | 2          | 4           | 3           | -                 | -                 | -                  | -                  | 16                    | 17         | 16          | 13          | -                 | -                 | -                  | -                  |
|                | 予実 | -16                   | -15        | -12         | -12         | -                 | -                 | -                  | -                  | 9                     | 7          | 10          | 6           | -                 | -                 | -                  | -                  |
|                | 予実 | 3                     | 2          | -4          | 5           | -                 | -                 | -                  | -                  | -11                   | 0          | 0           | 0           | -                 | -                 | -                  | -                  |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。



%ポイント  
[% points]

| 中堅企業Medium-sized Enterprises |      |       |      | 中小企業Small Enterprises |       |        |       |     | % points |            |      |       |      |            |       |        |  |
|------------------------------|------|-------|------|-----------------------|-------|--------|-------|-----|----------|------------|------|-------|------|------------|-------|--------|--|
| 2014 年(CY)                   |      |       |      | 2015 年(CY)            |       |        |       |     |          | 2014 年(CY) |      |       |      | 2015 年(CY) |       |        |  |
| 3月                           | 6月   | 9月    | 12月  | 3月                    | 6月    | 9月     | 12月   |     |          | 3月         | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月  |
| Mar.                         | Jun. | Sept. | Dec. | Mar.*                 | Jun.* | Sept.* | Dec.* |     |          | Mar.       | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.*  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | All industries   |
| 14                           | 16   | 15    | 15   | -                     | -     | -      | -     | 1   | 3        | 2          | 2    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Manufacturing  |
| 12                           | 13   | 13    | 13   | -                     | -     | -      | -     | 0   | 2        | 1          | 0    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Textiles   |
| 8                            | 13   | 3     | 9    | -                     | -     | -      | -     | -9  | -8       | -5         | -12  | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Lumber & Wood products   |
| 6                            | 3    | 3     | 0    | -                     | -     | -      | -     | -9  | -15      | -18        | -25  | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Pulp & Paper   |
| 5                            | 8    | 0     | -3   | -                     | -     | -      | -     | -1  | -2       | -7         | -6   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Chemicals  |
| 31                           | 32   | 33    | 31   | -                     | -     | -      | -     | 16  | 20       | 20         | 25   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Petroleum & Coal products                                      |
| 27                           | 44   | 31    | 38   | -                     | -     | -      | -     | 25  | 16       | 14         | 21   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Ceramics, Stone & Clay   |
| 20                           | 19   | 15    | 19   | -                     | -     | -      | -     | -4  | -1       | -7         | -7   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Iron & Steel   |
| 8                            | 16   | 24    | 30   | -                     | -     | -      | -     | 17  | 16       | 19         | 16   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Nonferrous metals  |
| 14                           | 12   | 12    | 11   | -                     | -     | -      | -     | -4  | -5       | -9         | -5   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Food & Beverages   |
| 13                           | 11   | 10    | 11   | -                     | -     | -      | -     | 0   | 3        | 4          | -1   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Processed metals   |
| 7                            | 9    | 12    | 14   | -                     | -     | -      | -     | 3   | 12       | 10         | 14   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | General-purpose, Production & Business oriented machinery      |
| 16                           | 17   | 17    | 13   | -                     | -     | -      | -     | -4  | 1        | 0          | 1    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | General-purpose machinery                                      |
| 23                           | 25   | 23    | 21   | -                     | -     | -      | -     | -2  | 0        | 0          | 2    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Production machinery   |
| 7                            | 4    | 9     | 6    | -                     | -     | -      | -     | -4  | 1        | -1         | -2   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Business oriented machinery                                    |
| 20                           | 25   | 20    | 16   | -                     | -     | -      | -     | -4  | 2        | 1          | 6    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Electrical machinery   |
| -2                           | -1   | 0     | 4    | -                     | -     | -      | -     | -3  | -4       | -4         | -3   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Transportation machinery                                       |
| 20                           | 17   | 17    | 15   | -                     | -     | -      | -     | 8   | 9        | 9          | 6    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Shipbuilding, Heavy machinery & Other transportation machinery |
| 26                           | 21   | 21    | 21   | -                     | -     | -      | -     | 2   | 5        | 6          | 2    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Motor vehicles   |
| 17                           | 15   | 16    | 14   | -                     | -     | -      | -     | 15  | 14       | 13         | 8    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Other manufacturing  |
| 17                           | 17   | 18    | 10   | -                     | -     | -      | -     | -6  | -3       | -7         | -8   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Basic materials  |
| 15                           | 18   | 16    | 18   | -                     | -     | -      | -     | 2   | 2        | 0          | 0    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Processing   |
| 11                           | 12   | 11    | 11   | -                     | -     | -      | -     | -1  | 2        | 1          | 2    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Nonmanufacturing   |
| 15                           | 17   | 17    | 16   | -                     | -     | -      | -     | 1   | 4        | 3          | 3    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Construction   |
| 19                           | 27   | 22    | 24   | -                     | -     | -      | -     | -5  | 2        | 1          | -1   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Real estate, Goods rental & Leasing                            |
| 10                           | 6    | 9     | 11   | -                     | -     | -      | -     | 9   | 10       | 9          | 10   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Real estate  |
| 5                            | 0    | 0     | 3    | -                     | -     | -      | -     | -2  | -3       | -3         | -2   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Goods rental & Leasing   |
| 18                           | 15   | 22    | 23   | -                     | -     | -      | -     | 30  | 34       | 31         | 30   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Wholesaling & Retailing  |
| 20                           | 20   | 18    | 18   | -                     | -     | -      | -     | 5   | 6        | 6          | 4    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Wholesaling  |
| 24                           | 26   | 24    | 21   | -                     | -     | -      | -     | 11  | 12       | 13         | 10   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Retailing  |
| 11                           | 8    | 6     | 11   | -                     | -     | -      | -     | -5  | -5       | -6         | -6   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Transport & Postal activities                                  |
| 11                           | 14   | 18    | 17   | -                     | -     | -      | -     | -4  | -2       | -2         | -1   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Information communication                                      |
| 24                           | 27   | 28    | 28   | -                     | -     | -      | -     | 6   | 9        | 6          | 7    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Communications   |
| 28                           | 34   | 30    | 38   | -                     | -     | -      | -     | 13  | 16       | 15         | 15   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Information services   |
| 22                           | 26   | 28    | 30   | -                     | -     | -      | -     | 1   | 5        | 1          | 3    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Other information communication                                |
| 25                           | 25   | 28    | 25   | -                     | -     | -      | -     | 8   | 12       | 7          | 9    | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Electric & Gas utilities                                       |
| 17                           | 18   | 17    | 13   | -                     | -     | -      | -     | 10  | 15       | 18         | 18   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Services for businesses  |
| 24                           | 28   | 21    | 24   | -                     | -     | -      | -     | 9   | 12       | 12         | 10   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Services for individuals                                       |
| 9                            | 7    | 9     | 9    | -                     | -     | -      | -     | -10 | -5       | -5         | -3   | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Accommodations, Eating & Drinking services                     |
| -24                          | -22  | -17   | -16  | -                     | -     | -      | -     | -23 | -21      | -18        | -18  | -     | -    | -          | -     | A      |  |
| -                            | -    | -     | -    | -                     | -     | -      | -     | -   | -        | -          | -    | -     | -    | -          | -     | F      | Mining & Quarrying of stone and gravel                         |
| 30                           | 40   | 30    | 40   | -                     | -     | -      | -     | 0   | -7       | -13        | -2   | -     | -    | -          | -     | A      |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

金融機関の貸出態度(「緩い」-「厳しい」)

Lending Attitude of Financial institutions (Diffusion index of "Accommodative" minus "Severe")

|                   |    | 全規模合計 All Enterprises |            |             |             |                   |                   |                    |                    | 大企業 Large Enterprises |            |             |             |                   |                   |                    |                    |
|-------------------|----|-----------------------|------------|-------------|-------------|-------------------|-------------------|--------------------|--------------------|-----------------------|------------|-------------|-------------|-------------------|-------------------|--------------------|--------------------|
|                   |    | 2014 年(CY)            |            |             |             | 2015 年(CY)        |                   |                    |                    | 2014 年(CY)            |            |             |             | 2015 年(CY)        |                   |                    |                    |
|                   |    | 3月<br>Mar.            | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>まで<br>Mar.* | 6月<br>まで<br>Jun.* | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* | 3月<br>Mar.            | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>まで<br>Mar.* | 6月<br>まで<br>Jun.* | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* |
| 全産業               | 予実 | -                     | -          | -           | -           | -                 | -                 | -                  | -                  | -                     | -          | -           | -           | -                 | -                 | -                  | -                  |
| 製造業               | 予実 | 15                    | 15         | 17          | 17          | -                 | -                 | -                  | -                  | 21                    | 23         | 24          | 25          | -                 | -                 | -                  | -                  |
| 繊維                | 予実 | 15                    | 15         | 17          | 18          | -                 | -                 | -                  | -                  | 22                    | 24         | 24          | 25          | -                 | -                 | -                  | -                  |
| 木材・木製品            | 予実 | 2                     | 6          | 7           | 6           | -                 | -                 | -                  | -                  | 29                    | 31         | 28          | 30          | -                 | -                 | -                  | -                  |
| 紙・パルプ             | 予実 | 4                     | 4          | 10          | 6           | -                 | -                 | -                  | -                  | 32                    | 32         | 32          | 27          | -                 | -                 | -                  | -                  |
| 化学                | 予実 | 12                    | 11         | 11          | 13          | -                 | -                 | -                  | -                  | 22                    | 23         | 23          | 26          | -                 | -                 | -                  | -                  |
| 石油・石炭製品           | 予実 | 32                    | 33         | 34          | 32          | -                 | -                 | -                  | -                  | 32                    | 35         | 35          | 34          | -                 | -                 | -                  | -                  |
| 窯業・土石製品           | 予実 | 15                    | 14         | 18          | 18          | -                 | -                 | -                  | -                  | 7                     | 0          | 0           | 7           | -                 | -                 | -                  | -                  |
| 鉄鋼                | 予実 | 15                    | 15         | 15          | 16          | -                 | -                 | -                  | -                  | 24                    | 30         | 30          | 32          | -                 | -                 | -                  | -                  |
| 非鉄金属              | 予実 | 22                    | 23         | 26          | 31          | -                 | -                 | -                  | -                  | 10                    | 10         | 23          | 20          | -                 | -                 | -                  | -                  |
| 食料品               | 予実 | 16                    | 14         | 16          | 14          | -                 | -                 | -                  | -                  | 25                    | 17         | 22          | 22          | -                 | -                 | -                  | -                  |
| 金属製品              | 予実 | 15                    | 14         | 15          | 15          | -                 | -                 | -                  | -                  | 20                    | 18         | 18          | 19          | -                 | -                 | -                  | -                  |
| はん用・生産用・業務用機械     | 予実 | 11                    | 14         | 15          | 17          | -                 | -                 | -                  | -                  | 25                    | 20         | 15          | 18          | -                 | -                 | -                  | -                  |
| はん用機械             | 予実 | 16                    | 17         | 20          | 22          | -                 | -                 | -                  | -                  | 25                    | 27         | 30          | 33          | -                 | -                 | -                  | -                  |
| 生産用機械             | 予実 | 15                    | 19         | 22          | 24          | -                 | -                 | -                  | -                  | 21                    | 33         | 34          | 37          | -                 | -                 | -                  | -                  |
| 業務用機械             | 予実 | 14                    | 17         | 20          | 20          | -                 | -                 | -                  | -                  | 28                    | 26         | 27          | 32          | -                 | -                 | -                  | -                  |
| 電気機械              | 予実 | 19                    | 19         | 18          | 21          | -                 | -                 | -                  | -                  | 25                    | 23         | 30          | 31          | -                 | -                 | -                  | -                  |
| 輸送用機械             | 予実 | 8                     | 7          | 9           | 11          | -                 | -                 | -                  | -                  | 14                    | 15         | 17          | 17          | -                 | -                 | -                  | -                  |
| 造船・重機<br>その他輸送用機械 | 予実 | 22                    | 25         | 25          | 24          | -                 | -                 | -                  | -                  | 21                    | 28         | 23          | 24          | -                 | -                 | -                  | -                  |
| 自動車               | 予実 | 14                    | 15         | 15          | 13          | -                 | -                 | -                  | -                  | 8                     | 11         | 7           | 15          | -                 | -                 | -                  | -                  |
| その他製造業            | 予実 | 25                    | 30         | 31          | 30          | -                 | -                 | -                  | -                  | 25                    | 33         | 28          | 27          | -                 | -                 | -                  | -                  |
| 素材業種              | 予実 | 12                    | 13         | 15          | 15          | -                 | -                 | -                  | -                  | 18                    | 19         | 25          | 22          | -                 | -                 | -                  | -                  |
| 加工業種              | 予実 | 17                    | 17         | 18          | 19          | -                 | -                 | -                  | -                  | 26                    | 27         | 28          | 29          | -                 | -                 | -                  | -                  |
| 非製造業              | 予実 | 14                    | 15         | 16          | 17          | -                 | -                 | -                  | -                  | 21                    | 21         | 23          | 23          | -                 | -                 | -                  | -                  |
| 建設                | 予実 | 14                    | 16         | 17          | 17          | -                 | -                 | -                  | -                  | 21                    | 22         | 24          | 25          | -                 | -                 | -                  | -                  |
| 不動産・物品賃貸          | 予実 | 13                    | 16         | 16          | 18          | -                 | -                 | -                  | -                  | 26                    | 30         | 30          | 35          | -                 | -                 | -                  | -                  |
| 不動産               | 予実 | 16                    | 16         | 18          | 18          | -                 | -                 | -                  | -                  | 26                    | 26         | 29          | 32          | -                 | -                 | -                  | -                  |
| 物品賃貸              | 予実 | 9                     | 9          | 10          | 10          | -                 | -                 | -                  | -                  | 16                    | 17         | 23          | 25          | -                 | -                 | -                  | -                  |
| 卸・小売              | 予実 | 30                    | 30         | 31          | 30          | -                 | -                 | -                  | -                  | 48                    | 47         | 44          | 47          | -                 | -                 | -                  | -                  |
| 卸売                | 予実 | 19                    | 20         | 19          | 20          | -                 | -                 | -                  | -                  | 25                    | 25         | 28          | 26          | -                 | -                 | -                  | -                  |
| 小売                | 予実 | 24                    | 24         | 24          | 23          | -                 | -                 | -                  | -                  | 25                    | 24         | 28          | 24          | -                 | -                 | -                  | -                  |
| 運輸・郵便             | 予実 | 13                    | 12         | 13          | 14          | -                 | -                 | -                  | -                  | 26                    | 26         | 29          | 29          | -                 | -                 | -                  | -                  |
| 情報通信              | 予実 | 11                    | 12         | 12          | 13          | -                 | -                 | -                  | -                  | 15                    | 17         | 15          | 17          | -                 | -                 | -                  | -                  |
| 通信                | 予実 | 20                    | 19         | 20          | 22          | -                 | -                 | -                  | -                  | 26                    | 25         | 28          | 26          | -                 | -                 | -                  | -                  |
| 情報サービス            | 予実 | 18                    | 14         | 21          | 24          | -                 | -                 | -                  | -                  | 14                    | 11         | 18          | 22          | -                 | -                 | -                  | -                  |
| その他情報通信           | 予実 | 17                    | 17         | 13          | 18          | -                 | -                 | -                  | -                  | 34                    | 35         | 33          | 30          | -                 | -                 | -                  | -                  |
| 電気・ガス             | 予実 | 25                    | 23         | 28          | 26          | -                 | -                 | -                  | -                  | 18                    | 16         | 25          | 23          | -                 | -                 | -                  | -                  |
| 対事業所サービス          | 予実 | 17                    | 19         | 19          | 17          | -                 | -                 | -                  | -                  | -3                    | 0          | 6           | -3          | -                 | -                 | -                  | -                  |
| 対個人サービス           | 予実 | 18                    | 20         | 21          | 23          | -                 | -                 | -                  | -                  | 37                    | 40         | 41          | 38          | -                 | -                 | -                  | -                  |
| 宿泊・飲食サービス         | 予実 | 7                     | 8          | 8           | 7           | -                 | -                 | -                  | -                  | 11                    | 6          | 6           | 13          | -                 | -                 | -                  | -                  |
| 鉱業・採石業・砂利採取業      | 予実 | -11                   | -11        | -6          | -6          | -                 | -                 | -                  | -                  | 0                     | 6          | 7           | 11          | -                 | -                 | -                  | -                  |
|                   | 予実 | 18                    | 17         | 20          | 22          | -                 | -                 | -                  | -                  | -12                   | 0          | 0           | 0           | -                 | -                 | -                  | -                  |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業Medium-sized Enterprises |      |       |      | 中小企業Small Enterprises |          |          |           |            |      |       |      |   | % points |            |          |          |  |
|------------------------------|------|-------|------|-----------------------|----------|----------|-----------|------------|------|-------|------|---|----------|------------|----------|----------|--|
| 2014 年(CY)                   |      |       |      | 2015 年(CY)            |          |          |           | 2014 年(CY) |      |       |      |   |          | 2015 年(CY) |          |          |  |
| 3月                           | 6月   | 9月    | 12月  | 3月<br>まで              | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月         | 6月   | 9月    | 12月  |   |          | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで  |
| Mar.                         | Jun. | Sept. | Dec. | Mar.*                 | Jun.*    | Sept.*   | Dec.*     | Mar.       | Jun. | Sept. | Dec. |   |          | Mar.*      | Jun.*    | Sept.*   | Dec.*  |
| -                            | -    | -     | -    | -                     | -        | -        | -         | -          | -    | -     | -    | - | -        | -          | -        | F        | All industries   |
| 19                           | 19   | 19    | 21   | -                     | -        | -        | -         | 9          | 11   | 12    | 12   | - | -        | -          | -        | A        | Manufacturing  |
| 17                           | 18   | 20    | 20   | -                     | -        | -        | -         | 9          | 11   | 12    | 13   | - | -        | -          | -        | F        | Textiles   |
| 8                            | 14   | 14    | 12   | -                     | -        | -        | -         | -9         | -6   | -2    | -5   | - | -        | -          | -        | A        | Lumber & Wood products   |
| 10                           | 7    | 15    | 7    | -                     | -        | -        | -         | -5         | -4   | 3     | 0    | - | -        | -          | -        | F        | Pulp & Paper   |
| 8                            | 8    | 5     | 14   | -                     | -        | -        | -         | 9          | 9    | 9     | 8    | - | -        | -          | -        | A        | Chemicals  |
| 33                           | 34   | 39    | 31   | -                     | -        | -        | -         | 30         | 30   | 30    | 29   | - | -        | -          | -        | F        | Petroleum & Coal products                                      |
| 46                           | 50   | 47    | 47   | -                     | -        | -        | -         | 7          | 7    | 14    | 12   | - | -        | -          | -        | F        | Ceramics, Stone & Clay   |
| 30                           | 23   | 22    | 28   | -                     | -        | -        | -         | 3          | 4    | 4     | 4    | - | -        | -          | -        | A        | Iron & Steel   |
| 22                           | 22   | 28    | 37   | -                     | -        | -        | -         | 27         | 29   | 26    | 32   | - | -        | -          | -        | F        | Nonferrous metals  |
| 21                           | 20   | 21    | 12   | -                     | -        | -        | -         | 10         | 10   | 12    | 13   | - | -        | -          | -        | A        | Food & Beverages   |
| 23                           | 22   | 22    | 23   | -                     | -        | -        | -         | 7          | 8    | 9     | 9    | - | -        | -          | -        | F        | Processed metals   |
| 4                            | 7    | 11    | 12   | -                     | -        | -        | -         | 11         | 16   | 17    | 18   | - | -        | -          | -        | A        | General-purpose, Production & Business oriented machinery      |
| 16                           | 21   | 22    | 20   | -                     | -        | -        | -         | 9          | 11   | 15    | 16   | - | -        | -          | -        | F        | General-purpose machinery                                      |
| 24                           | 24   | 27    | 32   | -                     | -        | -        | -         | 7          | 9    | 14    | 13   | - | -        | -          | -        | A        | Production machinery   |
| 8                            | 14   | 17    | 13   | -                     | -        | -        | -         | 9          | 12   | 17    | 17   | - | -        | -          | -        | F        | Business oriented machinery                                    |
| 23                           | 28   | 25    | 18   | -                     | -        | -        | -         | 12         | 11   | 9     | 16   | - | -        | -          | -        | A        | Electrical machinery   |
| 4                            | 3    | 6     | 10   | -                     | -        | -        | -         | 4          | 4    | 5     | 7    | - | -        | -          | -        | F        | Transportation machinery                                       |
| 26                           | 25   | 28    | 25   | -                     | -        | -        | -         | 18         | 22   | 24    | 21   | - | -        | -          | -        | A        | Shipbuilding, Heavy machinery & Other transportation machinery |
| 27                           | 24   | 20    | 24   | -                     | -        | -        | -         | 10         | 13   | 14    | 8    | - | -        | -          | -        | F        | Motor vehicles   |
| 26                           | 27   | 32    | 26   | -                     | -        | -        | -         | 26         | 30   | 34    | 33   | - | -        | -          | -        | A        | Other manufacturing  |
| 17                           | 20   | 22    | 24   | -                     | -        | -        | -         | 6          | 5    | 7     | 6    | - | -        | -          | -        | F        | Basic materials  |
| 21                           | 21   | 23    | 23   | -                     | -        | -        | -         | 9          | 9    | 11    | 11   | - | -        | -          | -        | A        | Processing   |
| 15                           | 17   | 18    | 19   | -                     | -        | -        | -         | 9          | 10   | 13    | 13   | - | -        | -          | -        | F        | Nonmanufacturing   |
| 20                           | 20   | 19    | 21   | -                     | -        | -        | -         | 10         | 11   | 13    | 13   | - | -        | -          | -        | A        | Construction   |
| 24                           | 25   | 23    | 28   | -                     | -        | -        | -         | 8          | 12   | 12    | 12   | - | -        | -          | -        | F        | Real estate, Goods rental & Leasing                            |
| 13                           | 13   | 15    | 16   | -                     | -        | -        | -         | 15         | 15   | 16    | 14   | - | -        | -          | -        | A        | Real estate  |
| 7                            | 6    | 9     | 10   | -                     | -        | -        | -         | 6          | 6    | 6     | 5    | - | -        | -          | -        | F        | Goods rental & Leasing   |
| 22                           | 22   | 25    | 25   | -                     | -        | -        | -         | 29         | 30   | 32    | 28   | - | -        | -          | -        | A        | Wholesaling & Retailing  |
| 25                           | 27   | 22    | 24   | -                     | -        | -        | -         | 15         | 14   | 16    | 15   | - | -        | -          | -        | F        | Wholesaling  |
| 31                           | 34   | 28    | 29   | -                     | -        | -        | -         | 18         | 19   | 21    | 21   | - | -        | -          | -        | A        | Retailing  |
| 14                           | 16   | 12    | 18   | -                     | -        | -        | -         | 6          | 5    | 8     | 6    | - | -        | -          | -        | F        | Transport & Postal activities                                  |
| 19                           | 19   | 20    | 18   | -                     | -        | -        | -         | 3          | 5    | 5     | 7    | - | -        | -          | -        | A        | Information communication                                      |
| 25                           | 23   | 25    | 28   | -                     | -        | -        | -         | 9          | 10   | 9     | 12   | - | -        | -          | -        | F        | Communications   |
| 31                           | 21   | 25    | 25   | -                     | -        | -        | -         | 12         | 11   | 19    | 24   | - | -        | -          | -        | A        | Information services   |
| 20                           | 20   | 18    | 26   | -                     | -        | -        | -         | 2          | 2    | -4    | 2    | - | -        | -          | -        | F        | Other information communication                                |
| 29                           | 26   | 31    | 29   | -                     | -        | -        | -         | 20         | 22   | 24    | 22   | - | -        | -          | -        | A        | Electric & Gas utilities                                       |
| 23                           | 22   | 22    | 19   | -                     | -        | -        | -         | 23         | 31   | 28    | 28   | - | -        | -          | -        | F        | Services for businesses  |
| 22                           | 24   | 20    | 25   | -                     | -        | -        | -         | 13         | 16   | 19    | 20   | - | -        | -          | -        | A        | Services for individuals                                       |
| 8                            | 11   | 6     | 4    | -                     | -        | -        | -         | 3          | 7    | 9     | 5    | - | -        | -          | -        | F        | Accommodations, Eating & Drinking services                     |
| -14                          | -17  | -13   | -7   | -                     | -        | -        | -         | -14        | -14  | -7    | -12  | - | -        | -          | -        | A        | Mining & Quarrying of stone and gravel                         |
| 67                           | 67   | 67    | 63   | -                     | -        | -        | -         | 12         | 7    | 13    | 18   | - | -        | -          | -        | F        |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

借入金利水準(「上昇」-「低下」)

Change in Interest Rate on Loans (Diffusion index of "Rise" minus "Fall")

|                |    | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|----|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予実 | 4                     | 4    | 2     | 1    | 0          | -     | -      | -     | 2                     | 1    | 1     | 1    | 0          | -     | -      | -     |
|                | 実  | -7                    | -6   | -8    | -9   | -          | -     | -      | -     | -7                    | -6   | -9    | -11  | -          | -     | -      | -     |
| 製造業            | 予実 | 4                     | 3    | 3     | 1    | 1          | -     | -      | -     | 3                     | 2    | 2     | 1    | 1          | -     | -      | -     |
|                | 実  | -6                    | -5   | -8    | -9   | -          | -     | -      | -     | -4                    | -4   | -7    | -8   | -          | -     | -      | -     |
| 繊維             | 予実 | 1                     | 2    | 3     | -3   | -1         | -     | -      | -     | 2                     | 0    | -2    | -11  | -2         | -     | -      | -     |
|                | 実  | -7                    | -5   | -12   | -6   | -          | -     | -      | -     | -11                   | -2   | -16   | -5   | -          | -     | -      | -     |
| 木材・木製品         | 予実 | 5                     | 3    | 1     | -4   | -1         | -     | -      | -     | 0                     | 0    | 0     | -6   | 0          | -     | -      | -     |
|                | 実  | -6                    | -6   | -12   | -8   | -          | -     | -      | -     | -13                   | -19  | -31   | -6   | -          | -     | -      | -     |
| 紙・パルプ          | 予実 | -1                    | 1    | 3     | -1   | 4          | -     | -      | -     | 0                     | 0    | 7     | 0    | 0          | -     | -      | -     |
|                | 実  | -6                    | 1    | 0     | -7   | -          | -     | -      | -     | -3                    | 0    | -4    | -7   | -          | -     | -      | -     |
| 化学             | 予実 | 6                     | 3    | 0     | -1   | -1         | -     | -      | -     | 6                     | 6    | 2     | 4    | 1          | -     | -      | -     |
|                | 実  | -7                    | -7   | -8    | -11  | -          | -     | -      | -     | -5                    | -5   | -7    | -9   | -          | -     | -      | -     |
| 石油・石炭製品        | 予実 | 1                     | -1   | 3     | 3    | 0          | -     | -      | -     | 7                     | 7    | 7     | 7    | 7          | -     | -      | -     |
|                | 実  | -8                    | -6   | -9    | -9   | -          | -     | -      | -     | 0                     | 0    | -13   | -7   | -          | -     | -      | -     |
| 窯業・土石製品        | 予実 | 2                     | 2    | -1    | 0    | 0          | -     | -      | -     | 4                     | 6    | 0     | 4    | -2         | -     | -      | -     |
|                | 実  | -9                    | -9   | -9    | -10  | -          | -     | -      | -     | -8                    | -4   | -9    | -11  | -          | -     | -      | -     |
| 鉄鋼             | 予実 | 9                     | 6    | 5     | 1    | -2         | -     | -      | -     | 2                     | -5   | -3    | -3   | -3         | -     | -      | -     |
|                | 実  | -9                    | -8   | -9    | -12  | -          | -     | -      | -     | -5                    | -2   | -5    | -8   | -          | -     | -      | -     |
| 非鉄金属           | 予実 | 11                    | 6    | 7     | 7    | 3          | -     | -      | -     | 9                     | 5    | 3     | 3    | 3          | -     | -      | -     |
|                | 実  | -9                    | -4   | -10   | -11  | -          | -     | -      | -     | 3                     | 0    | -6    | -8   | -          | -     | -      | -     |
| 食料品            | 予実 | 3                     | 3    | 3     | 3    | 2          | -     | -      | -     | 3                     | 3    | 6     | 2    | 1          | -     | -      | -     |
|                | 実  | -6                    | -4   | -3    | -7   | -          | -     | -      | -     | -4                    | -6   | -3    | -6   | -          | -     | -      | -     |
| 金属製品           | 予実 | 5                     | 3    | 2     | -2   | 1          | -     | -      | -     | -5                    | -7   | 3     | -7   | -8         | -     | -      | -     |
|                | 実  | -7                    | -6   | -11   | -9   | -          | -     | -      | -     | -8                    | -8   | -8    | -13  | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予実 | 5                     | 4    | 2     | 0    | 2          | -     | -      | -     | 2                     | 2    | 0     | 0    | 2          | -     | -      | -     |
|                | 実  | -4                    | -6   | -6    | -9   | -          | -     | -      | -     | -6                    | -6   | -8    | -9   | -          | -     | -      | -     |
| はん用機械          | 予実 | 9                     | 6    | 2     | 3    | 3          | -     | -      | -     | 12                    | 9    | 7     | 9    | 12         | -     | -      | -     |
|                | 実  | -7                    | -8   | -8    | -11  | -          | -     | -      | -     | -9                    | -11  | -14   | -12  | -          | -     | -      | -     |
| 生産用機械          | 予実 | 5                     | 5    | 4     | -2   | 2          | -     | -      | -     | 1                     | 0    | -3    | -2   | 0          | -     | -      | -     |
|                | 実  | -1                    | -4   | -4    | -7   | -          | -     | -      | -     | -4                    | -6   | -7    | -8   | -          | -     | -      | -     |
| 業務用機械          | 予実 | 3                     | 3    | 1     | -2   | 0          | -     | -      | -     | -5                    | 0    | -2    | -2   | -5         | -     | -      | -     |
|                | 実  | -9                    | -7   | -6    | -10  | -          | -     | -      | -     | -7                    | -2   | -2    | -8   | -          | -     | -      | -     |
| 電気機械           | 予実 | 2                     | 3    | 3     | 3    | 3          | -     | -      | -     | 0                     | -1   | 1     | 3    | 0          | -     | -      | -     |
|                | 実  | -3                    | -2   | -6    | -5   | -          | -     | -      | -     | -2                    | 0    | -2    | -5   | -          | -     | -      | -     |
| 輸送用機械          | 予実 | 4                     | 4    | 4     | 3    | 0          | -     | -      | -     | 3                     | 2    | 3     | 2    | 1          | -     | -      | -     |
|                | 実  | -7                    | -5   | -11   | -12  | -          | -     | -      | -     | -3                    | -6   | -7    | -12  | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予実 | 5                     | 9    | 5     | 6    | 2          | -     | -      | -     | 7                     | 7    | 4     | 7    | 7          | -     | -      | -     |
|                | 実  | -4                    | -1   | -10   | -8   | -          | -     | -      | -     | 4                     | 4    | -7    | -11  | -          | -     | -      | -     |
| 自動車            | 予実 | 4                     | 2    | 3     | 2    | 0          | -     | -      | -     | 2                     | 1    | 3     | 1    | -1         | -     | -      | -     |
|                | 実  | -8                    | -9   | -11   | -15  | -          | -     | -      | -     | -5                    | -9   | -7    | -13  | -          | -     | -      | -     |
| その他製造業         | 予実 | 6                     | 2    | 2     | 3    | 1          | -     | -      | -     | 5                     | -2   | -2    | 2    | 0          | -     | -      | -     |
|                | 実  | -6                    | -7   | -12   | -9   | -          | -     | -      | -     | -6                    | -6   | -13   | -12  | -          | -     | -      | -     |
| 素材業種           | 予実 | 4                     | 3    | 2     | 0    | 0          | -     | -      | -     | 5                     | 4    | 2     | 0    | 1          | -     | -      | -     |
|                | 実  | -8                    | -6   | -9    | -9   | -          | -     | -      | -     | -5                    | -4   | -9    | -8   | -          | -     | -      | -     |
| 加工業種           | 予実 | 4                     | 3    | 3     | 2    | 1          | -     | -      | -     | 2                     | 0    | 2     | 1    | 1          | -     | -      | -     |
|                | 実  | -6                    | -5   | -7    | -9   | -          | -     | -      | -     | -4                    | -4   | -6    | -8   | -          | -     | -      | -     |
| 非製造業           | 予実 | 3                     | 3    | 2     | 0    | -1         | -     | -      | -     | 2                     | 1    | 1     | 0    | -1         | -     | -      | -     |
|                | 実  | -7                    | -7   | -8    | -11  | -          | -     | -      | -     | -9                    | -7   | -11   | -13  | -          | -     | -      | -     |
| 建設             | 予実 | 3                     | 5    | 4     | 1    | 0          | -     | -      | -     | 2                     | 1    | 0     | -4   | -3         | -     | -      | -     |
|                | 実  | -4                    | -4   | -6    | -7   | -          | -     | -      | -     | -12                   | -5   | -7    | -16  | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予実 | 2                     | 2    | 2     | -1   | -3         | -     | -      | -     | -1                    | -4   | -4    | -4   | -7         | -     | -      | -     |
|                | 実  | -11                   | -11  | -14   | -16  | -          | -     | -      | -     | -15                   | -14  | -21   | -21  | -          | -     | -      | -     |
| 不動産            | 予実 | 2                     | 2    | 3     | 0    | -4         | -     | -      | -     | 0                     | -1   | -3    | -3   | -6         | -     | -      | -     |
|                | 実  | -8                    | -9   | -10   | -12  | -          | -     | -      | -     | -12                   | -10  | -16   | -13  | -          | -     | -      | -     |
| 物品賃貸           | 予実 | 1                     | 2    | -1    | -3   | -2         | -     | -      | -     | -7                    | -9   | -7    | -7   | -10        | -     | -      | -     |
|                | 実  | -16                   | -15  | -20   | -23  | -          | -     | -      | -     | -24                   | -22  | -31   | -38  | -          | -     | -      | -     |
| 卸・小売           | 予実 | 3                     | 3    | 1     | 0    | -1         | -     | -      | -     | 3                     | 1    | 1     | -2   | 0          | -     | -      | -     |
|                | 実  | -8                    | -8   | -11   | -13  | -          | -     | -      | -     | -9                    | -9   | -14   | -16  | -          | -     | -      | -     |
| 卸売             | 予実 | 4                     | 3    | 1     | -2   | -2         | -     | -      | -     | 4                     | -1   | 0     | 0    | -1         | -     | -      | -     |
|                | 実  | -9                    | -8   | -11   | -12  | -          | -     | -      | -     | -12                   | -9   | -15   | -16  | -          | -     | -      | -     |
| 小売             | 予実 | 1                     | 4    | 2     | 1    | -1         | -     | -      | -     | 1                     | 4    | 3     | -3   | 1          | -     | -      | -     |
|                | 実  | -8                    | -9   | -9    | -14  | -          | -     | -      | -     | -8                    | -7   | -12   | -16  | -          | -     | -      | -     |
| 運輸・郵便          | 予実 | 6                     | 3    | 6     | 3    | 1          | -     | -      | -     | 5                     | 4    | 5     | 4    | 1          | -     | -      | -     |
|                | 実  | -7                    | -6   | -9    | -9   | -          | -     | -      | -     | -11                   | -7   | -15   | -11  | -          | -     | -      | -     |
| 情報通信           | 予実 | 4                     | 4    | 4     | 2    | 0          | -     | -      | -     | 2                     | 0    | 0     | 3    | 0          | -     | -      | -     |
|                | 実  | -5                    | -3   | -6    | -8   | -          | -     | -      | -     | -5                    | -5   | -8    | -6   | -          | -     | -      | -     |
| 通信             | 予実 | 9                     | 11   | 12    | 5    | 2          | -     | -      | -     | 6                     | -6   | 0     | 0    | -14        | -     | -      | -     |
|                | 実  | -11                   | 0    | -6    | -12  | -          | -     | -      | -     | -19                   | -23  | -25   | -29  | -          | -     | -      | -     |
| 情報サービス         | 予実 | 4                     | 4    | 3     | 0    | -1         | -     | -      | -     | -3                    | -2   | -3    | 2    | 2          | -     | -      | -     |
|                | 実  | -3                    | -1   | -5    | -6   | -          | -     | -      | -     | -5                    | -3   | -3    | 0    | -          | -     | -      | -     |
| その他情報通信        | 予実 | 3                     | 2    | 2     | 3    | 0          | -     | -      | -     | 9                     | 5    | 5     | 7    | 2          | -     | -      | -     |
|                | 実  | -4                    | -5   | -8    | -9   | -          | -     | -      | -     | 0                     | -2   | -9    | -7   | -          | -     | -      | -     |
| 電気・ガス          | 予実 | 6                     | 5    | 2     | 2    | 1          | -     | -      | -     | 5                     | 3    | 3     | 5    | 5          | -     | -      | -     |
|                | 実  | -9                    | -8   | -12   | -10  | -          | -     | -      | -     | 0                     | 0    | -11   | -3   | -          | -     | -      | -     |
| 対事業所サービス       | 予実 | 3                     | 1    | -1    | 0    | -1         | -     | -      | -     | 3                     | 7    | 0     | 0    | -4         | -     | -      | -     |
|                | 実  | -5                    | -8   | -8    | -9   | -          | -     | -      | -     | -5                    | -9   | -7    | -9   | -          | -     | -      | -     |
| 対個人サービス        | 予実 | 3                     | 6    | 5     | 3    | 1          | -     | -      | -     | 0                     | 0    | 5     | 5    | 2          | -     | -      | -     |
|                | 実  | -6                    | -8   | -7    | -9   | -          | -     | -      | -     | -8                    | -9   | -6    | -8   | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予実 | 5                     | 3    | 1     | -2   | -3         | -     | -      | -     | 2                     | -3   | 0     | -1   | -1         | -     | -      | -     |
|                | 実  | -4                    | -4   | -6    | -10  | -          | -     | -      | -     | -9                    | -2   | -7    | -13  | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | -2                    | -2   | 0     | -4   | -3         | -     | -      | -     | 0                     | 0    | 0     | 0    | 0          | -     | -      | -     |
|                | 実  | -3                    | -3   | -9    | -13  | -          | -     | -      | -     | 0                     | 0    | 0     | 0    | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |       |        |       | 中小企業 Small Enterprises |      |       |      |            |       |        |       |  |  |
|-------------------------------|------|-------|------|------------|-------|--------|-------|------------------------|------|-------|------|------------|-------|--------|-------|--|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)             |      |       |      | 2015 年(CY) |       |        |       |  |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |  |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |  |  |
| 3                             | 4    | 1     | 1    | -1         | -     | -      | -     | 4                      | 4    | 3     | 1    | 0          | -     | -      | -     | F All industries   |  |
| -7                            | -7   | -9    | -11  | -          | -     | -      | -     | -6                     | -6   | -8    | -10  | -          | -     | -      | -     | A  |  |
| 5                             | 2    | 2     | 2    | 1          | -     | -      | -     | 5                      | 5    | 3     | 1    | 2          | -     | -      | -     | F Manufacturing  |  |
| -7                            | -5   | -8    | -9   | -          | -     | -      | -     | -7                     | -5   | -8    | -9   | -          | -     | -      | -     | A  |  |
| 0                             | -2   | 0     | -2   | -4         | -     | -      | -     | 2                      | 4    | 5     | -1   | 1          | -     | -      | -     | F Textiles   |  |
| -10                           | -12  | -12   | -10  | -          | -     | -      | -     | -4                     | -2   | -11   | -5   | -          | -     | -      | -     | A  |  |
| 7                             | 7    | 4     | 0    | 4          | -     | -      | -     | 5                      | 3    | 2     | -5   | -3         | -     | -      | -     | F Lumber & Wood products   |  |
| -7                            | 4    | -4    | -7   | -          | -     | -      | -     | -5                     | -7   | -12   | -9   | -          | -     | -      | -     | A  |  |
| -8                            | -3   | 0     | -5   | 3          | -     | -      | -     | 3                      | 3    | 4     | 0    | 4          | -     | -      | -     | F Pulp & Paper   |  |
| -11                           | 0    | -3    | -8   | -          | -     | -      | -     | -4                     | 1    | 1     | -7   | -          | -     | -      | -     | A  |  |
| 9                             | -1   | -1    | -3   | -2         | -     | -      | -     | 3                      | 1    | -3    | -8   | -6         | -     | -      | -     | F Chemicals  |  |
| -10                           | -4   | -10   | -11  | -          | -     | -      | -     | -10                    | -10  | -5    | -16  | -          | -     | -      | -     | A  |  |
| 0                             | -10  | -9    | -17  | -8         | -     | -      | -     | 0                      | -3   | 5     | 8    | 0          | -     | -      | -     | F Petroleum & Coal products                                      |  |
| -20                           | -17  | -17   | -15  | -          | -     | -      | -     | -7                     | -5   | -5    | -7   | -          | -     | -      | -     | A  |  |
| 0                             | 2    | -4    | -9   | -4         | -     | -      | -     | 1                      | 0    | -1    | 1    | 2          | -     | -      | -     | F Ceramics, Stone & Clay   |  |
| -2                            | -9   | -9    | -19  | -          | -     | -      | -     | -13                    | -12  | -9    | -5   | -          | -     | -      | -     | A  |  |
| 8                             | 6    | -2    | 0    | -4         | -     | -      | -     | 11                     | 10   | 10    | 2    | 0          | -     | -      | -     | F Iron & Steel   |  |
| 0                             | -10  | -8    | -6   | -          | -     | -      | -     | -15                    | -9   | -13   | -17  | -          | -     | -      | -     | A  |  |
| 15                            | 7    | 7     | 14   | 2          | -     | -      | -     | 9                      | 7    | 9     | 5    | 3          | -     | -      | -     | F Nonferrous metals  |  |
| -13                           | -7   | -16   | -9   | -          | -     | -      | -     | -12                    | -4   | -8    | -13  | -          | -     | -      | -     | A  |  |
| 1                             | 0    | 1     | 0    | 1          | -     | -      | -     | 4                      | 6    | 3     | 6    | 3          | -     | -      | -     | F Food & Beverages   |  |
| -8                            | -3   | -2    | -11  | -          | -     | -      | -     | -5                     | -3   | -3    | -6   | -          | -     | -      | -     | A  |  |
| 2                             | 2    | 4     | 0    | 4          | -     | -      | -     | 9                      | 7    | 1     | -1   | 2          | -     | -      | -     | F Processed metals   |  |
| -16                           | -10  | -11   | -9   | -          | -     | -      | -     | -3                     | -5   | -13   | -7   | -          | -     | -      | -     | A  |  |
| 6                             | 5    | 2     | 0    | 1          | -     | -      | -     | 6                      | 7    | 2     | 0    | 2          | -     | -      | -     | F General-purpose, Production & Business oriented machinery      |  |
| -5                            | -3   | -4    | -9   | -          | -     | -      | -     | -4                     | -7   | -6    | -9   | -          | -     | -      | -     | A  |  |
| 11                            | 7    | 2     | 2    | 2          | -     | -      | -     | 5                      | 5    | -2    | 1    | -1         | -     | -      | -     | F General-purpose machinery                                      |  |
| -7                            | -2   | -6    | -9   | -          | -     | -      | -     | -5                     | -9   | -5    | -12  | -          | -     | -      | -     | A  |  |
| 5                             | 4    | 3     | 0    | 4          | -     | -      | -     | 6                      | 7    | 6     | -1   | 1          | -     | -      | -     | F Production machinery   |  |
| 5                             | -1   | 2     | -5   | -          | -     | -      | -     | -1                     | -3   | -6    | -8   | -          | -     | -      | -     | A  |  |
| 4                             | 4    | 2     | 0    | -5         | -     | -      | -     | 6                      | 5    | 1     | -1   | 6          | -     | -      | -     | F Business oriented machinery                                    |  |
| -15                           | -7   | -9    | -16  | -          | -     | -      | -     | -6                     | -9   | -6    | -8   | -          | -     | -      | -     | A  |  |
| 5                             | 5    | 4     | 8    | 4          | -     | -      | -     | 2                      | 5    | 2     | -1   | 4          | -     | -      | -     | F Electrical machinery   |  |
| -3                            | -2   | -7    | -6   | -          | -     | -      | -     | -5                     | -6   | -10   | -6   | -          | -     | -      | -     | A  |  |
| 4                             | 4    | 3     | 4    | -2         | -     | -      | -     | 5                      | 5    | 5     | 4    | 1          | -     | -      | -     | F Transportation machinery                                       |  |
| -8                            | -7   | -12   | -13  | -          | -     | -      | -     | -8                     | -4   | -12   | -12  | -          | -     | -      | -     | A  |  |
| 3                             | 3    | 0     | 3    | -3         | -     | -      | -     | 4                      | 11   | 8     | 6    | 3          | -     | -      | -     | F Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -6                            | -3   | -13   | -6   | -          | -     | -      | -     | -5                     | -1   | -9    | -7   | -          | -     | -      | -     | A  |  |
| 5                             | 4    | 4     | 4    | -1         | -     | -      | -     | 6                      | 0    | 2     | 1    | 0          | -     | -      | -     | F Motor vehicles   |  |
| -8                            | -9   | -12   | -16  | -          | -     | -      | -     | -12                    | -8   | -15   | -17  | -          | -     | -      | -     | A  |  |
| 8                             | 2    | 2     | 3    | 4          | -     | -      | -     | 5                      | 2    | 3     | 5    | 0          | -     | -      | -     | F Other manufacturing  |  |
| -6                            | -5   | -10   | -10  | -          | -     | -      | -     | -6                     | -8   | -12   | -9   | -          | -     | -      | -     | A  |  |
| 5                             | 1    | 0     | -1   | -1         | -     | -      | -     | 4                      | 4    | 5     | 0    | 0          | -     | -      | -     | F Basic materials  |  |
| -8                            | -6   | -10   | -11  | -          | -     | -      | -     | -9                     | -6   | -9    | -10  | -          | -     | -      | -     | A  |  |
| 4                             | 3    | 2     | 3    | 2          | -     | -      | -     | 5                      | 6    | 3     | 2    | 2          | -     | -      | -     | F Processing   |  |
| -7                            | -4   | -7    | -10  | -          | -     | -      | -     | -5                     | -5   | -8    | -8   | -          | -     | -      | -     | A  |  |
| 3                             | 4    | 2     | 1    | -2         | -     | -      | -     | 4                      | 4    | 3     | 0    | 0          | -     | -      | -     | F Nonmanufacturing   |  |
| -8                            | -8   | -10   | -11  | -          | -     | -      | -     | -6                     | -6   | -7    | -10  | -          | -     | -      | -     | A  |  |
| 2                             | 3    | 2     | 0    | -2         | -     | -      | -     | 3                      | 7    | 4     | 2    | 1          | -     | -      | -     | F Construction   |  |
| -8                            | -9   | -11   | -10  | -          | -     | -      | -     | -3                     | -4   | -5    | -5   | -          | -     | -      | -     | A  |  |
| 5                             | 6    | 3     | 3    | -4         | -     | -      | -     | 2                      | 2    | 3     | -1   | -1         | -     | -      | -     | F Real estate, Goods rental & Leasing                            |  |
| -10                           | -13  | -11   | -14  | -          | -     | -      | -     | -11                    | -8   | -13   | -16  | -          | -     | -      | -     | A  |  |
| 6                             | 3    | 5     | 6    | -6         | -     | -      | -     | 2                      | 3    | 4     | -1   | -2         | -     | -      | -     | F Real estate  |  |
| -11                           | -11  | -9    | -13  | -          | -     | -      | -     | -5                     | -6   | -9    | -11  | -          | -     | -      | -     | A  |  |
| 4                             | 11   | 0     | -1   | -3         | -     | -      | -     | 2                      | -1   | 0     | -1   | 0          | -     | -      | -     | F Goods rental & Leasing   |  |
| -9                            | -14  | -14   | -16  | -          | -     | -      | -     | -19                    | -12  | -20   | -24  | -          | -     | -      | -     | A  |  |
| 1                             | 4    | 0     | 2    | -2         | -     | -      | -     | 4                      | 4    | 2     | -2   | -2         | -     | -      | -     | F Wholesaling & Retailing  |  |
| -8                            | -10  | -10   | -12  | -          | -     | -      | -     | -8                     | -8   | -10   | -12  | -          | -     | -      | -     | A  |  |
| 3                             | 5    | 0     | 2    | -3         | -     | -      | -     | 5                      | 3    | 0     | -4   | -2         | -     | -      | -     | F Wholesaling  |  |
| -8                            | -9   | -10   | -11  | -          | -     | -      | -     | -9                     | -7   | -11   | -12  | -          | -     | -      | -     | A  |  |
| -2                            | 3    | 1     | 2    | 2          | -     | -      | -     | 3                      | 4    | 3     | 2    | -1         | -     | -      | -     | F Retailing  |  |
| -10                           | -9   | -9    | -13  | -          | -     | -      | -     | -7                     | -8   | -7    | -13  | -          | -     | -      | -     | A  |  |
| 6                             | 5    | 8     | 2    | 0          | -     | -      | -     | 5                      | 1    | 5     | 3    | 1          | -     | -      | -     | F Transport & Postal activities                                  |  |
| -7                            | -3   | -10   | -11  | -          | -     | -      | -     | -5                     | -6   | -6    | -7   | -          | -     | -      | -     | A  |  |
| 2                             | 2    | 1     | 2    | -3         | -     | -      | -     | 8                      | 10   | 8     | -1   | 2          | -     | -      | -     | F Information communication                                      |  |
| -5                            | -4   | -8    | -8   | -          | -     | -      | -     | -4                     | -1   | -3    | -9   | -          | -     | -      | -     | A  |  |
| 6                             | 6    | 5     | 5    | 0          | -     | -      | -     | 15                     | 26   | 25    | 9    | 13         | -     | -      | -     | F Communications   |  |
| -6                            | 0    | -5    | 0    | -          | -     | -      | -     | -9                     | 13   | 4     | -13  | -          | -     | -      | -     | A  |  |
| 4                             | 3    | 2     | 0    | -4         | -     | -      | -     | 11                     | 11   | 9     | -2   | -1         | -     | -      | -     | F Information services   |  |
| -6                            | -1   | -11   | -11  | -          | -     | -      | -     | -1                     | -1   | -3    | -5   | -          | -     | -      | -     | A  |  |
| 2                             | 1    | 1     | 5    | -3         | -     | -      | -     | 3                      | 2    | 2     | -2   | 2          | -     | -      | -     | F Other information communication                                |  |
| -5                            | -7   | -7    | -7   | -          | -     | -      | -     | -7                     | -7   | -7    | -14  | -          | -     | -      | -     | A  |  |
| 5                             | 6    | 4     | 2    | -2         | -     | -      | -     | 7                      | 5    | 0     | 3    | 5          | -     | -      | -     | F Electric & Gas utilities                                       |  |
| -12                           | -7   | -10   | -11  | -          | -     | -      | -     | -10                    | -18  | -18   | -15  | -          | -     | -      | -     | A  |  |
| 1                             | 4    | -3    | -2   | 0          | -     | -      | -     | 3                      | 0    | -1    | 0    | 0          | -     | -      | -     | F Services for businesses  |  |
| -4                            | -7   | -7    | -6   | -          | -     | -      | -     | -6                     | -7   | -8    | -9   | -          | -     | -      | -     | A  |  |
| 0                             | 11   | 5     | 7    | 7          | -     | -      | -     | 5                      | 6    | 3     | 2    | -2         | -     | -      | -     | F Services for individuals                                       |  |
| -5                            | -7   | -7    | -10  | -          | -     | -      | -     | -6                     | -6   | -7    | -10  | -          | -     | -      | -     | A  |  |
| 3                             | 1    | -3    | -5   | -6         | -     | -      | -     | 7                      | 7    | 6     | 0    | -1         | -     | -      | -     | F Accommodations, Eating & Drinking services                     |  |
| -7                            | -7   | -12   | -11  | -          | -     | -      | -     | -1                     | -2   | -1    | -7   | -          | -     | -      | -     | A  |  |
| 0                             | 0    | 0     | 13   | 0          | -     | -      | -     | -3                     | -3   | 0     | -8   | -5         | -     | -      | -     | F Mining & Quarrying of stone and gravel                         |  |
| -14                           | 0    | 0     | -13  | -          | -     | -      | -     | -3                     | -5   | -13   | -15  | -          | -     | -      | -     | A  |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

C P の発行環境<発行企業ベース> (「楽である」 - 「厳しい」)

Conditions for CP Issuance <Based on CP-Issuing Enterprises>(Diffusion index of "Easy" minus "Severe")

|                |    | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|----|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | 29                    | 31   | 33    | 31   | -          | -     | -      | -     |
| 製造業            | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | 25                    | 32   | 35    | 29   | -          | -     | -      | -     |
| 繊維             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 木材・木製品         | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 紙・パルプ          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 化学             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 石油・石炭製品        | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 窯業・土石製品        | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 鉄鋼             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 非鉄金属           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 食料品            | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 金属製品           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| はん用機械          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 生産用機械          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 業務用機械          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 電気機械           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 輸送用機械          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 自動車            | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| その他製造業         | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 素材業種           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 加工業種           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 非製造業           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | 31                    | 29   | 32    | 33   | -          | -     | -      | -     |
| 建設             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 不動産            | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 物品賃貸           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 卸・小売           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 卸売             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 小売             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 運輸・郵便          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 情報通信           | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 通信             | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 情報サービス         | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| その他情報通信        | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 電気・ガス          | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 対事業所サービス       | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 対個人サービス        | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |          |          |           | 中小企業 Small Enterprises |      |       |      |            |          |          |           |  |
|-------------------------------|------|-------|------|------------|----------|----------|-----------|------------------------|------|-------|------|------------|----------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |          |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |          |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     |  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F All industries   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Manufacturing  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Textiles   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Lumber & Wood products   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Pulp & Paper   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Chemicals  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Petroleum & Coal products                                      |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Ceramics, Stone & Clay   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Iron & Steel   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Nonferrous metals  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Food & Beverages   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Processed metals   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F General-purpose, Production & Business oriented machinery      |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A General-purpose machinery                                      |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Production machinery   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Business oriented machinery                                    |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Electrical machinery   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Transportation machinery                                       |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Motor vehicles   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Other manufacturing  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Basic materials  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Processing   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Nonmanufacturing   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Construction   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Real estate, Goods rental & Leasing                            |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Real estate  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Wholesaling & Retailing  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Wholesaling  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Retailing  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Transport & Postal activities                                  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Information communication                                      |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Communications   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Information services   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Other information communication                                |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Electric & Gas utilities                                       |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Services for businesses  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Services for individuals                                       |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A Accommodations, Eating & Drinking services                     |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F Mining & Quarrying of stone and gravel                         |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

販売価格(「上昇」-「下落」)

Change in Output Prices (Diffusion index of "Rise" minus "Fall")

|                |   | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|---|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | -3                    | 2    | 2     | 1    | 0          | -     | -      | -     | 0                     | 1    | 2     | 0    | 1          | -     | -      | -     |
|                | 実 | -1                    | 0    | -1    | -2   | -          | -     | -      | -     | 2                     | 3    | 1     | 0    | -          | -     | -      | -     |
| 製造業            | 予 | -5                    | -3   | -2    | -2   | -3         | -     | -      | -     | -3                    | -3   | -2    | -4   | -3         | -     | -      | -     |
|                | 実 | -5                    | -4   | -3    | -4   | -          | -     | -      | -     | -3                    | -2   | -4    | -3   | -          | -     | -      | -     |
| 繊維             | 予 | 3                     | 5    | 10    | 5    | 5          | -     | -      | -     | 5                     | 12   | 10    | 8    | 5          | -     | -      | -     |
|                | 実 | 0                     | 5    | 7     | 5    | -          | -     | -      | -     | 8                     | 5    | 8     | 5    | -          | -     | -      | -     |
| 木材・木製品         | 予 | 15                    | 9    | -4    | 0    | 9          | -     | -      | -     | 8                     | 0    | -5    | 0    | 18         | -     | -      | -     |
|                | 実 | 15                    | 4    | -2    | 1    | -          | -     | -      | -     | -5                    | 0    | -9    | 14   | -          | -     | -      | -     |
| 紙・パルプ          | 予 | -3                    | 19   | 10    | 12   | 10         | -     | -      | -     | 13                    | 20   | 16    | 24   | 24         | -     | -      | -     |
|                | 実 | -6                    | -4   | -6    | -2   | -          | -     | -      | -     | 20                    | 3    | 0     | 14   | -          | -     | -      | -     |
| 化学             | 予 | 2                     | 1    | 6     | 5    | 4          | -     | -      | -     | 1                     | -1   | 4     | 0    | -1         | -     | -      | -     |
|                | 実 | 7                     | 1    | 6     | 3    | -          | -     | -      | -     | 10                    | 5    | 0     | -2   | -          | -     | -      | -     |
| 石油・石炭製品        | 予 | 15                    | 28   | 19    | 24   | -3         | -     | -      | -     | 29                    | 21   | 7     | 21   | -29        | -     | -      | -     |
|                | 実 | 12                    | 18   | 6     | -7   | -          | -     | -      | -     | 14                    | 29   | -7    | -50  | -          | -     | -      | -     |
| 窯業・土石製品        | 予 | 8                     | 19   | 15    | 14   | 11         | -     | -      | -     | 9                     | 11   | 19    | 7    | 8          | -     | -      | -     |
|                | 実 | 5                     | 12   | 11    | 10   | -          | -     | -      | -     | -3                    | 6    | 9     | 11   | -          | -     | -      | -     |
| 鉄鋼             | 予 | 22                    | 9    | 10    | 6    | -6         | -     | -      | -     | 25                    | 19   | 9     | -2   | -10        | -     | -      | -     |
|                | 実 | 13                    | 10   | 4     | -9   | -          | -     | -      | -     | 19                    | 12   | 4     | -7   | -          | -     | -      | -     |
| 非鉄金属           | 予 | -5                    | -4   | 2     | 9    | 8          | -     | -      | -     | -3                    | 5    | 0     | 2    | 2          | -     | -      | -     |
|                | 実 | -1                    | 1    | 9     | 14   | -          | -     | -      | -     | 3                     | 8    | 3     | 6    | -          | -     | -      | -     |
| 食料品            | 予 | 11                    | 11   | 14    | 8    | 14         | -     | -      | -     | 10                    | 6    | 12    | 5    | 15         | -     | -      | -     |
|                | 実 | 7                     | 7    | 9     | 6    | -          | -     | -      | -     | 7                     | 9    | 15    | 7    | -          | -     | -      | -     |
| 金属製品           | 予 | -2                    | 2    | 0     | 1    | -4         | -     | -      | -     | 0                     | 16   | 6     | 9    | 7          | -     | -      | -     |
|                | 実 | -10                   | -6   | -2    | -1   | -          | -     | -      | -     | 0                     | 2    | 2     | 9    | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | -15                   | -11  | -10   | -11  | -11        | -     | -      | -     | -9                    | -6   | -7    | -7   | -4         | -     | -      | -     |
|                | 実 | -12                   | -11  | -11   | -10  | -          | -     | -      | -     | -8                    | -6   | -8    | -5   | -          | -     | -      | -     |
| はん用機械          | 予 | -17                   | -12  | -15   | -12  | -13        | -     | -      | -     | -4                    | 0    | -6    | 0    | 2          | -     | -      | -     |
|                | 実 | -15                   | -17  | -13   | -13  | -          | -     | -      | -     | -6                    | -9   | -7    | -4   | -          | -     | -      | -     |
| 生産用機械          | 予 | -13                   | -8   | -9    | -10  | -9         | -     | -      | -     | -10                   | -4   | -7    | -8   | -7         | -     | -      | -     |
|                | 実 | -10                   | -6   | -9    | -8   | -          | -     | -      | -     | -6                    | -2   | -7    | -2   | -          | -     | -      | -     |
| 業務用機械          | 予 | -14                   | -16  | -9    | -11  | -10        | -     | -      | -     | -9                    | -13  | -11   | -13  | -7         | -     | -      | -     |
|                | 実 | -13                   | -12  | -14   | -12  | -          | -     | -      | -     | -13                   | -11  | -13   | -9   | -          | -     | -      | -     |
| 電気機械           | 予 | -21                   | -23  | -18   | -20  | -20        | -     | -      | -     | -20                   | -23  | -14   | -16  | -16        | -     | -      | -     |
|                | 実 | -18                   | -16  | -16   | -15  | -          | -     | -      | -     | -16                   | -16  | -14   | -11  | -          | -     | -      | -     |
| 輸送用機械          | 予 | -15                   | -15  | -13   | -13  | -13        | -     | -      | -     | -12                   | -14  | -15   | -17  | -16        | -     | -      | -     |
|                | 実 | -15                   | -15  | -10   | -11  | -          | -     | -      | -     | -16                   | -14  | -11   | -12  | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | -13                   | -4   | -3    | -3   | -2         | -     | -      | -     | -7                    | -3   | -4    | -7   | -14        | -     | -      | -     |
|                | 実 | -9                    | -9   | -7    | -7   | -          | -     | -      | -     | -11                   | 0    | -11   | -14  | -          | -     | -      | -     |
| 自動車            | 予 | -16                   | -21  | -17   | -18  | -18        | -     | -      | -     | -12                   | -17  | -17   | -19  | -17        | -     | -      | -     |
|                | 実 | -18                   | -17  | -11   | -13  | -          | -     | -      | -     | -16                   | -17  | -11   | -11  | -          | -     | -      | -     |
| その他製造業         | 予 | -8                    | -5   | -4    | -6   | -10        | -     | -      | -     | -7                    | 1    | -3    | 3    | -2         | -     | -      | -     |
|                | 実 | -9                    | -7   | -10   | -10  | -          | -     | -      | -     | -8                    | 1    | -5    | -8   | -          | -     | -      | -     |
| 素材業種           | 予 | 6                     | 8    | 8     | 9    | 5          | -     | -      | -     | 7                     | 7    | 8     | 4    | 3          | -     | -      | -     |
|                | 実 | 5                     | 5    | 5     | 3    | -          | -     | -      | -     | 9                     | 6    | 2     | 1    | -          | -     | -      | -     |
| 加工業種           | 予 | -10                   | -9   | -7    | -8   | -8         | -     | -      | -     | -8                    | -8   | -7    | -8   | -5         | -     | -      | -     |
|                | 実 | -10                   | -9   | -8    | -8   | -          | -     | -      | -     | -9                    | -7   | -6    | -6   | -          | -     | -      | -     |
| 非製造業           | 予 | -1                    | 4    | 5     | 3    | 3          | -     | -      | -     | 3                     | 6    | 6     | 6    | 7          | -     | -      | -     |
|                | 実 | 1                     | 3    | 0     | 0    | -          | -     | -      | -     | 6                     | 8    | 4     | 5    | -          | -     | -      | -     |
| 建設             | 予 | -3                    | 6    | 8     | 5    | 4          | -     | -      | -     | 15                    | 21   | 25    | 22   | 24         | -     | -      | -     |
|                | 実 | 2                     | 4    | 2     | 1    | -          | -     | -      | -     | 21                    | 21   | 24    | 25   | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予 | -11                   | -7   | -5    | -4   | -4         | -     | -      | -     | 1                     | 4    | 10    | 12   | 9          | -     | -      | -     |
|                | 実 | -9                    | -9   | -7    | -7   | -          | -     | -      | -     | 2                     | 7    | 10    | 8    | -          | -     | -      | -     |
| 不動産            | 予 | -11                   | -9   | -6    | -5   | -4         | -     | -      | -     | 4                     | 9    | 16    | 18   | 14         | -     | -      | -     |
|                | 実 | -8                    | -10  | -7    | -6   | -          | -     | -      | -     | 5                     | 8    | 11    | 12   | -          | -     | -      | -     |
| 物品賃貸           | 予 | -11                   | -4   | -3    | -2   | -4         | -     | -      | -     | -6                    | -6   | -3    | 0    | -3         | -     | -      | -     |
|                | 実 | -8                    | -7   | -6    | -6   | -          | -     | -      | -     | -3                    | 6    | 6     | 0    | -          | -     | -      | -     |
| 卸・小売           | 予 | 9                     | 9    | 10    | 7    | 9          | -     | -      | -     | 9                     | 5    | 8     | 3    | 10         | -     | -      | -     |
|                | 実 | 8                     | 9    | 3     | 2    | -          | -     | -      | -     | 8                     | 11   | 0     | 6    | -          | -     | -      | -     |
| 卸売             | 予 | 10                    | 11   | 13    | 6    | 9          | -     | -      | -     | 6                     | 2    | 6     | -1   | 5          | -     | -      | -     |
|                | 実 | 9                     | 8    | 3     | 3    | -          | -     | -      | -     | 5                     | 6    | -3    | -2   | -          | -     | -      | -     |
| 小売             | 予 | 6                     | 6    | 8     | 7    | 7          | -     | -      | -     | 11                    | 8    | 10    | 8    | 16         | -     | -      | -     |
|                | 実 | 7                     | 10   | 1     | 0    | -          | -     | -      | -     | 12                    | 15   | 5     | 15   | -          | -     | -      | -     |
| 運輸・郵便          | 予 | -2                    | 5    | 6     | 8    | 3          | -     | -      | -     | -3                    | 1    | 4     | 5    | 1          | -     | -      | -     |
|                | 実 | -2                    | 3    | 3     | 5    | -          | -     | -      | -     | -1                    | -2   | -2    | 2    | -          | -     | -      | -     |
| 情報通信           | 予 | -8                    | -6   | -5    | -5   | -6         | -     | -      | -     | -9                    | -6   | -3    | -1   | -4         | -     | -      | -     |
|                | 実 | -7                    | -6   | -5    | -6   | -          | -     | -      | -     | -7                    | -3   | -2    | -4   | -          | -     | -      | -     |
| 通信             | 予 | -4                    | -14  | -9    | -10  | -13        | -     | -      | -     | -14                   | -17  | -16   | -6   | -16        | -     | -      | -     |
|                | 実 | -6                    | -4   | -9    | -3   | -          | -     | -      | -     | -17                   | -11  | -5    | -6   | -          | -     | -      | -     |
| 情報サービス         | 予 | -11                   | -7   | -3    | -4   | -5         | -     | -      | -     | -9                    | -6   | 2     | 1    | -3         | -     | -      | -     |
|                | 実 | -7                    | -7   | -6    | -6   | -          | -     | -      | -     | -5                    | -1   | 0     | -1   | -          | -     | -      | -     |
| その他情報通信        | 予 | -5                    | -2   | -7    | -3   | -5         | -     | -      | -     | -8                    | -2   | -6    | -2   | -4         | -     | -      | -     |
|                | 実 | -6                    | -5   | -3    | -5   | -          | -     | -      | -     | -8                    | -4   | -2    | -6   | -          | -     | -      | -     |
| 電気・ガス          | 予 | 17                    | 33   | 12    | 7    | 4          | -     | -      | -     | -5                    | 27   | -8    | -11  | -8         | -     | -      | -     |
|                | 実 | 37                    | 31   | -4    | -7   | -          | -     | -      | -     | 26                    | 29   | -27   | -22  | -          | -     | -      | -     |
| 対事業所サービス       | 予 | -16                   | -11  | -5    | -7   | -6         | -     | -      | -     | -5                    | -3   | 0     | 2    | 1          | -     | -      | -     |
|                | 実 | -12                   | -7   | -6    | -6   | -          | -     | -      | -     | 3                     | 9    | 7     | 5    | -          | -     | -      | -     |
| 対個人サービス        | 予 | -8                    | 1    | -4    | -5   | -4         | -     | -      | -     | 3                     | 6    | -5    | -2   | 0          | -     | -      | -     |
|                | 実 | -7                    | -2   | -3    | -5   | -          | -     | -      | -     | -1                    | 1    | 1     | -4   | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | 2                     | 10   | 8     | 6    | 10         | -     | -      | -     | 2                     | 12   | 9     | 16   | 12         | -     | -      | -     |
|                | 実 | 3                     | 11   | 8     | 9    | -          | -     | -      | -     | 12                    | 18   | 17    | 15   | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | 16                    | 25   | 7     | 14   | 7          | -     | -      | -     | 0                     | 0    | 0     | 0    | -25        | -     | -      | -     |
|                | 実 | 18                    | 23   | 10    | 14   | -          | -     | -      | -     | 22                    | 13   | 13    | -13  | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。



%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |       |        |       | 中小企業 Small Enterprises |      |       |      |            |       |        |       |   |  |
|-------------------------------|------|-------|------|------------|-------|--------|-------|------------------------|------|-------|------|------------|-------|--------|-------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)             |      |       |      | 2015 年(CY) |       |        |       |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月まで       | 6月まで  | 9月まで   | 12月まで | 3月                     | 6月   | 9月    | 12月  | 3月まで       | 6月まで  | 9月まで   | 12月まで |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |   |  |
| -2                            | 0    | 1     | 1    | 0          | -     | -      | -     | -3                     | 2    | 3     | 0    | -1         | -     | -      | -     | F | All industries   |
| -1                            | -1   | -1    | -1   | -          | -     | -      | -     | -3                     | 0    | -2    | -4   | -          | -     | -      | -     | A |  |
| -4                            | -5   | -3    | -1   | -3         | -     | -      | -     | -5                     | -2   | 0     | -2   | -4         | -     | -      | -     | F | Manufacturing  |
| -5                            | -5   | -2    | -4   | -          | -     | -      | -     | -5                     | -4   | -4    | -5   | -          | -     | -      | -     | A |  |
| 4                             | 4    | 6     | 5    | 9          | -     | -      | -     | 2                      | 2    | 11    | 3    | 3          | -     | -      | -     | F | Textiles   |
| 0                             | 6    | 11    | 7    | -          | -     | -      | -     | -1                     | 3    | 3     | 4    | -          | -     | -      | -     | A |  |
| -7                            | -7   | -16   | -13  | -3         | -     | -      | -     | 26                     | 19   | 2     | 4    | 12         | -     | -      | -     | F | Lumber & Wood products   |
| 3                             | -10  | -16   | -17  | -          | -     | -      | -     | 25                     | 10   | 7     | 5    | -          | -     | -      | -     | A |  |
| -2                            | 24   | 13    | 21   | 21         | -     | -      | -     | -10                    | 15   | 4     | 0    | -3         | -     | -      | -     | F | Pulp & Paper   |
| -10                           | 3    | -8    | -5   | -          | -     | -      | -     | -15                    | -12  | -7    | -8   | -          | -     | -      | -     | A |  |
| 3                             | 5    | 11    | 18   | 13         | -     | -      | -     | 5                      | 3    | 7     | 5    | 4          | -     | -      | -     | F | Chemicals  |
| 4                             | -3   | 10    | 3    | -          | -     | -      | -     | 5                      | 2    | 10    | 11   | -          | -     | -      | -     | A |  |
| 31                            | 47   | 19    | 38   | 25         | -     | -      | -     | 7                      | 25   | 24    | 22   | -3         | -     | -      | -     | F | Petroleum & Coal products                                      |
| 20                            | 13   | 13    | 6    | -          | -     | -      | -     | 9                      | 16   | 7     | 0    | -          | -     | -      | -     | A |  |
| 8                             | 22   | 8     | 14   | 12         | -     | -      | -     | 8                      | 21   | 15    | 17   | 10         | -     | -      | -     | F | Ceramics, Stone & Clay   |
| 12                            | 14   | 14    | 12   | -          | -     | -      | -     | 4                      | 13   | 11    | 7    | -          | -     | -      | -     | A |  |
| 35                            | 8    | 14    | 10   | -2         | -     | -      | -     | 15                     | 5    | 8     | 7    | -5         | -     | -      | -     | F | Iron & Steel   |
| 18                            | 14   | 4     | -16  | -          | -     | -      | -     | 7                      | 8    | 4     | -6   | -          | -     | -      | -     | A |  |
| -13                           | -14  | 7     | 13   | 6          | -     | -      | -     | -1                     | -2   | -1    | 9    | 12         | -     | -      | -     | F | Nonferrous metals  |
| -8                            | 2    | 11    | 14   | -          | -     | -      | -     | 1                      | -2   | 10    | 16   | -          | -     | -      | -     | A |  |
| 4                             | 1    | 6     | 0    | 9          | -     | -      | -     | 14                     | 18   | 20    | 17   | 17         | -     | -      | -     | F | Food & Beverages   |
| 3                             | 1    | 5     | 3    | -          | -     | -      | -     | 8                      | 9    | 9     | 8    | -          | -     | -      | -     | A |  |
| -2                            | 4    | 0     | 4    | -7         | -     | -      | -     | -1                     | -3   | -3    | -4   | -6         | -     | -      | -     | F | Processed metals   |
| -17                           | -6   | -1    | -2   | -          | -     | -      | -     | -9                     | -8   | -4    | -3   | -          | -     | -      | -     | A |  |
| -12                           | -10  | -9    | -9   | -12        | -     | -      | -     | -20                    | -15  | -13   | -14  | -13        | -     | -      | -     | F | General-purpose, Production & Business oriented machinery      |
| -13                           | -12  | -9    | -10  | -          | -     | -      | -     | -14                    | -12  | -15   | -14  | -          | -     | -      | -     | A |  |
| -14                           | -12  | -14   | -16  | -22        | -     | -      | -     | -27                    | -19  | -20   | -15  | -16        | -     | -      | -     | F | General-purpose machinery                                      |
| -12                           | -16  | -10   | -8   | -          | -     | -      | -     | -24                    | -23  | -18   | -20  | -          | -     | -      | -     | A |  |
| -9                            | -3   | -5    | -3   | -5         | -     | -      | -     | -17                    | -13  | -13   | -16  | -12        | -     | -      | -     | F | Production machinery   |
| -9                            | -6   | -6    | -9   | -          | -     | -      | -     | -13                    | -9   | -13   | -10  | -          | -     | -      | -     | A |  |
| -16                           | -18  | -10   | -10  | -12        | -     | -      | -     | -17                    | -16  | -7    | -11  | -11        | -     | -      | -     | F | Business oriented machinery                                    |
| -20                           | -18  | -14   | -14  | -          | -     | -      | -     | -8                     | -9   | -16   | -12  | -          | -     | -      | -     | A |  |
| -21                           | -27  | -21   | -19  | -25        | -     | -      | -     | -23                    | -21  | -18   | -24  | -21        | -     | -      | -     | F | Electrical machinery   |
| -20                           | -17  | -14   | -14  | -          | -     | -      | -     | -19                    | -16  | -19   | -20  | -          | -     | -      | -     | A |  |
| -18                           | -18  | -20   | -16  | -13        | -     | -      | -     | -17                    | -13  | -7    | -8   | -9         | -     | -      | -     | F | Transportation machinery                                       |
| -15                           | -18  | -11   | -10  | -          | -     | -      | -     | -14                    | -13  | -8    | -10  | -          | -     | -      | -     | A |  |
| -26                           | -20  | -15   | -12  | 0          | -     | -      | -     | -9                     | 4    | 1     | 3    | 1          | -     | -      | -     | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| -21                           | -21  | -12   | -6   | -          | -     | -      | -     | -2                     | -8   | -5    | -6   | -          | -     | -      | -     | A |  |
| -15                           | -17  | -23   | -18  | -19        | -     | -      | -     | -24                    | -30  | -13   | -18  | -20        | -     | -      | -     | F | Motor vehicles   |
| -14                           | -17  | -12   | -13  | -          | -     | -      | -     | -24                    | -18  | -9    | -14  | -          | -     | -      | -     | A |  |
| 5                             | 2    | 10    | 1    | -4         | -     | -      | -     | -16                    | -14  | -13   | -15  | -16        | -     | -      | -     | F | Other manufacturing  |
| 4                             | 2    | 0     | 0    | -          | -     | -      | -     | -18                    | -17  | -19   | -18  | -          | -     | -      | -     | A |  |
| 5                             | 7    | 8     | 13   | 9          | -     | -      | -     | 6                      | 10   | 9     | 9    | 5          | -     | -      | -     | F | Basic materials  |
| 3                             | 4    | 6     | 1    | -          | -     | -      | -     | 4                      | 5    | 6     | 4    | -          | -     | -      | -     | A |  |
| -9                            | -11  | -8    | -8   | -10        | -     | -      | -     | -12                    | -9   | -7    | -9   | -8         | -     | -      | -     | F | Processing   |
| -11                           | -10  | -7    | -6   | -          | -     | -      | -     | -12                    | -10  | -10   | -10  | -          | -     | -      | -     | A |  |
| 0                             | 4    | 3     | 1    | 2          | -     | -      | -     | -2                     | 4    | 4     | 2    | 2          | -     | -      | -     | F | Nonmanufacturing   |
| 1                             | 2    | 1     | 1    | -          | -     | -      | -     | -1                     | 2    | -2    | -3   | -          | -     | -      | -     | A |  |
| -1                            | 9    | 8     | 8    | 7          | -     | -      | -     | -5                     | 2    | 5     | 1    | 0          | -     | -      | -     | F | Construction   |
| 3                             | 5    | 4     | 5    | -          | -     | -      | -     | -1                     | 2    | -2    | -3   | -          | -     | -      | -     | A |  |
| -11                           | -8   | -8    | -7   | -4         | -     | -      | -     | -15                    | -11  | -9    | -8   | -9         | -     | -      | -     | F | Real estate, Goods rental & Leasing                            |
| -9                            | -9   | -8    | -8   | -          | -     | -      | -     | -12                    | -15  | -12   | -11  | -          | -     | -      | -     | A |  |
| -9                            | -9   | -8    | -4   | -2         | -     | -      | -     | -18                    | -17  | -13   | -15  | -12        | -     | -      | -     | F | Real estate  |
| -7                            | -5   | -4    | -4   | -          | -     | -      | -     | -15                    | -19  | -16   | -14  | -          | -     | -      | -     | A |  |
| -13                           | -8   | -7    | -10  | -7         | -     | -      | -     | -10                    | 0    | 0     | 3    | -3         | -     | -      | -     | F | Goods rental & Leasing   |
| -14                           | -14  | -15   | -11  | -          | -     | -      | -     | -6                     | -7   | -5    | -5   | -          | -     | -      | -     | A |  |
| 7                             | 6    | 7     | 4    | 7          | -     | -      | -     | 10                     | 12   | 13    | 8    | 8          | -     | -      | -     | F | Wholesaling & Retailing  |
| 8                             | 6    | 4     | 2    | -          | -     | -      | -     | 8                      | 9    | 2     | 0    | -          | -     | -      | -     | A |  |
| 7                             | 7    | 9     | 5    | 7          | -     | -      | -     | 13                     | 16   | 15    | 8    | 11         | -     | -      | -     | F | Wholesaling  |
| 8                             | 7    | 6     | 3    | -          | -     | -      | -     | 10                     | 9    | 5     | 4    | -          | -     | -      | -     | A |  |
| 8                             | 4    | 6     | 2    | 6          | -     | -      | -     | 4                      | 7    | 8     | 9    | 4          | -     | -      | -     | F | Retailing  |
| 5                             | 5    | 1     | 0    | -          | -     | -      | -     | 5                      | 9    | 0     | -7   | -          | -     | -      | -     | A |  |
| -3                            | 6    | 3     | 5    | 2          | -     | -      | -     | -1                     | 7    | 9     | 12   | 4          | -     | -      | -     | F | Transport & Postal activities                                  |
| 0                             | 4    | 2     | 4    | -          | -     | -      | -     | -2                     | 6    | 6     | 8    | -          | -     | -      | -     | A |  |
| -10                           | -9   | -8    | -8   | -10        | -     | -      | -     | -6                     | -3   | -4    | -4   | -4         | -     | -      | -     | F | Information communication                                      |
| -8                            | -9   | -9    | -8   | -          | -     | -      | -     | -4                     | -4   | -5    | -5   | -          | -     | -      | -     | A |  |
| -5                            | -20  | -13   | -17  | -25        | -     | -      | -     | 3                      | -8   | -3    | -6   | -3         | -     | -      | -     | F | Communications   |
| 0                             | -8   | -21   | -13  | -          | -     | -      | -     | -3                     | 3    | -3    | 7    | -          | -     | -      | -     | A |  |
| -11                           | -7   | -5    | -7   | -4         | -     | -      | -     | -13                    | -8   | -4    | -8   | -9         | -     | -      | -     | F | Information services   |
| -9                            | -12  | -9    | -7   | -          | -     | -      | -     | -6                     | -7   | -8    | -11  | -          | -     | -      | -     | A |  |
| -10                           | -9   | -10   | -7   | -10        | -     | -      | -     | 1                      | 7    | -3    | 1    | 3          | -     | -      | -     | F | Other information communication                                |
| -9                            | -7   | -6    | -7   | -          | -     | -      | -     | -2                     | -3   | 0     | 0    | -          | -     | -      | -     | A |  |
| 22                            | 31   | 23    | 13   | 12         | -     | -      | -     | 26                     | 45   | 8     | 12   | 0          | -     | -      | -     | F | Electric & Gas utilities                                       |
| 34                            | 32   | 4     | 2    | -          | -     | -      | -     | 52                     | 32   | -3    | -13  | -          | -     | -      | -     | A |  |
| -18                           | -16  | -13   | -10  | -8         | -     | -      | -     | -18                    | -9   | -3    | -7   | -7         | -     | -      | -     | F | Services for businesses  |
| -14                           | -11  | -8    | -5   | -          | -     | -      | -     | -13                    | -8   | -8    | -9   | -          | -     | -      | -     | A |  |
| -6                            | 9    | -2    | 0    | 3          | -     | -      | -     | -13                    | -5   | -5    | -6   | -8         | -     | -      | -     | F | Services for individuals                                       |
| -6                            | 1    | 3     | 7    | -          | -     | -      | -     | -10                    | -5   | -7    | -10  | -          | -     | -      | -     | A |  |
| 7                             | 16   | 14    | 9    | 15         | -     | -      | -     | 0                      | 6    | 4     | 1    | 5          | -     | -      | -     | F | Accommodations, Eating & Drinking services                     |
| 8                             | 9    | 12    | 13   | -          | -     | -      | -     | -4                     | 9    | 1     | 1    | -          | -     | -      | -     | A |  |
| -10                           | 0    | -10   | -10  | -20        | -     | -      | -     | 27                     | 36   | 13    | 22   | 20         | -     | -      | -     | F | Mining & Quarrying of stone and gravel                         |
| 10                            | 10   | 0     | 0    | -          | -     | -      | -     | 20                     | 29   | 12    | 22   | -          | -     | -      | -     | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

仕入価格(「上昇」-「下落」)

Change in Input Prices (Diffusion index of "Rise" minus "Fall")

|                |   | 全規模合計 All Enterprises |      |       |      |            |       |        |       | 大企業 Large Enterprises |      |       |      |            |       |        |       |
|----------------|---|-----------------------|------|-------|------|------------|-------|--------|-------|-----------------------|------|-------|------|------------|-------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |       |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月    | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.*      | Jun.* | Sept.* | Dec.* |
| 全産業            | 予 | 32                    | 35   | 31    | 31   | 32         | -     | -      | -     | 21                    | 23   | 20    | 19   | 22         | -     | -      | -     |
|                | 実 | 30                    | 30   | 28    | 28   | -          | -     | -      | -     | 23                    | 21   | 19    | 20   | -          | -     | -      | -     |
| 製造業            | 予 | 33                    | 36   | 33    | 33   | 35         | -     | -      | -     | 20                    | 22   | 19    | 18   | 21         | -     | -      | -     |
|                | 実 | 31                    | 31   | 31    | 31   | -          | -     | -      | -     | 22                    | 20   | 17    | 19   | -          | -     | -      | -     |
| 繊維             | 予 | 48                    | 46   | 48    | 49   | 53         | -     | -      | -     | 43                    | 38   | 45    | 35   | 40         | -     | -      | -     |
|                | 実 | 48                    | 50   | 46    | 51   | -          | -     | -      | -     | 56                    | 50   | 40    | 45   | -          | -     | -      | -     |
| 木材・木製品         | 予 | 60                    | 55   | 35    | 39   | 58         | -     | -      | -     | 43                    | 35   | 18    | 41   | 59         | -     | -      | -     |
|                | 実 | 51                    | 40   | 40    | 48   | -          | -     | -      | -     | 43                    | 26   | 32    | 54   | -          | -     | -      | -     |
| 紙・パルプ          | 予 | 35                    | 54   | 42    | 40   | 47         | -     | -      | -     | 37                    | 47   | 34    | 27   | 53         | -     | -      | -     |
|                | 実 | 41                    | 36   | 31    | 41   | -          | -     | -      | -     | 47                    | 30   | 20    | 50   | -          | -     | -      | -     |
| 化学             | 予 | 33                    | 33   | 34    | 32   | 28         | -     | -      | -     | 19                    | 20   | 21    | 18   | 8          | -     | -      | -     |
|                | 実 | 42                    | 37   | 36    | 32   | -          | -     | -      | -     | 35                    | 26   | 21    | 17   | -          | -     | -      | -     |
| 石油・石炭製品        | 予 | 42                    | 51   | 39    | 46   | 14         | -     | -      | -     | 14                    | 21   | 14    | 14   | -14        | -     | -      | -     |
|                | 実 | 46                    | 42   | 31    | 11   | -          | -     | -      | -     | 14                    | 36   | -7    | -36  | -          | -     | -      | -     |
| 窯業・土石製品        | 予 | 44                    | 55   | 48    | 46   | 45         | -     | -      | -     | 27                    | 33   | 31    | 27   | 29         | -     | -      | -     |
|                | 実 | 43                    | 49   | 39    | 39   | -          | -     | -      | -     | 31                    | 29   | 23    | 36   | -          | -     | -      | -     |
| 鉄鋼             | 予 | 42                    | 27   | 32    | 26   | 18         | -     | -      | -     | 30                    | 30   | 22    | 19   | 2          | -     | -      | -     |
|                | 実 | 22                    | 25   | 25    | 6    | -          | -     | -      | -     | 9                     | 22   | 21    | -9   | -          | -     | -      | -     |
| 非鉄金属           | 予 | 22                    | 27   | 27    | 40   | 44         | -     | -      | -     | -3                    | 11   | 3     | 14   | 14         | -     | -      | -     |
|                | 実 | 26                    | 29   | 40    | 45   | -          | -     | -      | -     | 8                     | 14   | 17    | 16   | -          | -     | -      | -     |
| 食料品            | 予 | 44                    | 47   | 46    | 43   | 50         | -     | -      | -     | 34                    | 36   | 33    | 24   | 43         | -     | -      | -     |
|                | 実 | 46                    | 48   | 45    | 47   | -          | -     | -      | -     | 34                    | 36   | 30    | 33   | -          | -     | -      | -     |
| 金属製品           | 予 | 42                    | 43   | 34    | 35   | 39         | -     | -      | -     | 29                    | 40   | 24    | 25   | 33         | -     | -      | -     |
|                | 実 | 35                    | 31   | 32    | 33   | -          | -     | -      | -     | 36                    | 29   | 25    | 35   | -          | -     | -      | -     |
| はん用・生産用・業務用機械  | 予 | 25                    | 29   | 29    | 27   | 31         | -     | -      | -     | 12                    | 15   | 16    | 14   | 15         | -     | -      | -     |
|                | 実 | 21                    | 24   | 22    | 28   | -          | -     | -      | -     | 13                    | 12   | 10    | 15   | -          | -     | -      | -     |
| はん用機械          | 予 | 26                    | 34   | 28    | 30   | 37         | -     | -      | -     | 21                    | 27   | 19    | 19   | 19         | -     | -      | -     |
|                | 実 | 20                    | 24   | 21    | 29   | -          | -     | -      | -     | 21                    | 21   | 13    | 24   | -          | -     | -      | -     |
| 生産用機械          | 予 | 26                    | 29   | 36    | 29   | 31         | -     | -      | -     | 13                    | 12   | 19    | 16   | 14         | -     | -      | -     |
|                | 実 | 23                    | 26   | 26    | 30   | -          | -     | -      | -     | 12                    | 10   | 10    | 15   | -          | -     | -      | -     |
| 業務用機械          | 予 | 20                    | 24   | 18    | 19   | 29         | -     | -      | -     | 4                     | 13   | 7     | 4    | 13         | -     | -      | -     |
|                | 実 | 17                    | 18   | 16    | 23   | -          | -     | -      | -     | 9                     | 7    | 7     | 9    | -          | -     | -      | -     |
| 電気機械           | 予 | 18                    | 21   | 19    | 19   | 26         | -     | -      | -     | 11                    | 13   | 12    | 9    | 18         | -     | -      | -     |
|                | 実 | 16                    | 15   | 15    | 21   | -          | -     | -      | -     | 9                     | 7    | 8     | 12   | -          | -     | -      | -     |
| 輸送用機械          | 予 | 26                    | 28   | 26    | 24   | 28         | -     | -      | -     | 14                    | 13   | 8     | 13   | 14         | -     | -      | -     |
|                | 実 | 21                    | 22   | 20    | 21   | -          | -     | -      | -     | 10                    | 10   | 9     | 10   | -          | -     | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | 38                    | 44   | 40    | 34   | 38         | -     | -      | -     | 21                    | 25   | 22    | 25   | 18         | -     | -      | -     |
|                | 実 | 33                    | 29   | 26    | 26   | -          | -     | -      | -     | 21                    | 15   | 14    | 10   | -          | -     | -      | -     |
| 自動車            | 予 | 19                    | 21   | 17    | 20   | 23         | -     | -      | -     | 11                    | 9    | 5     | 10   | 13         | -     | -      | -     |
|                | 実 | 15                    | 18   | 17    | 18   | -          | -     | -      | -     | 7                     | 9    | 7     | 9    | -          | -     | -      | -     |
| その他製造業         | 予 | 41                    | 43   | 40    | 37   | 34         | -     | -      | -     | 22                    | 28   | 21    | 23   | 20         | -     | -      | -     |
|                | 実 | 38                    | 38   | 37    | 32   | -          | -     | -      | -     | 33                    | 21   | 27    | 15   | -          | -     | -      | -     |
| 素材業種           | 予 | 39                    | 41   | 38    | 39   | 38         | -     | -      | -     | 25                    | 27   | 23    | 23   | 20         | -     | -      | -     |
|                | 実 | 38                    | 38   | 37    | 36   | -          | -     | -      | -     | 32                    | 29   | 22    | 23   | -          | -     | -      | -     |
| 加工業種           | 予 | 30                    | 33   | 31    | 30   | 34         | -     | -      | -     | 17                    | 20   | 17    | 15   | 21         | -     | -      | -     |
|                | 実 | 28                    | 29   | 27    | 29   | -          | -     | -      | -     | 18                    | 16   | 15    | 17   | -          | -     | -      | -     |
| 非製造業           | 予 | 30                    | 34   | 30    | 29   | 29         | -     | -      | -     | 22                    | 22   | 22    | 22   | 23         | -     | -      | -     |
|                | 実 | 30                    | 29   | 26    | 24   | -          | -     | -      | -     | 25                    | 23   | 21    | 21   | -          | -     | -      | -     |
| 建設             | 予 | 50                    | 55   | 49    | 47   | 48         | -     | -      | -     | 53                    | 55   | 43    | 48   | 44         | -     | -      | -     |
|                | 実 | 48                    | 44   | 42    | 41   | -          | -     | -      | -     | 57                    | 47   | 43    | 41   | -          | -     | -      | -     |
| 不動産・物品賃貸       | 予 | 20                    | 21   | 20    | 22   | 22         | -     | -      | -     | 27                    | 34   | 29    | 31   | 30         | -     | -      | -     |
|                | 実 | 19                    | 17   | 18    | 18   | -          | -     | -      | -     | 27                    | 23   | 29    | 25   | -          | -     | -      | -     |
| 不動産            | 予 | 20                    | 21   | 20    | 22   | 22         | -     | -      | -     | 27                    | 34   | 29    | 31   | 30         | -     | -      | -     |
|                | 実 | 19                    | 17   | 18    | 18   | -          | -     | -      | -     | 27                    | 23   | 29    | 25   | -          | -     | -      | -     |
| 物品賃貸           | 予 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -     | -      | -     | -                     | -    | -     | -    | -          | -     | -      | -     |
| 卸・小売           | 予 | 29                    | 29   | 26    | 24   | 27         | -     | -      | -     | 21                    | 14   | 19    | 15   | 21         | -     | -      | -     |
|                | 実 | 28                    | 26   | 22    | 22   | -          | -     | -      | -     | 22                    | 18   | 15    | 20   | -          | -     | -      | -     |
| 卸売             | 予 | 33                    | 33   | 29    | 26   | 30         | -     | -      | -     | 18                    | 11   | 18    | 10   | 12         | -     | -      | -     |
|                | 実 | 33                    | 28   | 25    | 26   | -          | -     | -      | -     | 21                    | 15   | 12    | 11   | -          | -     | -      | -     |
| 小売             | 予 | 21                    | 22   | 20    | 20   | 21         | -     | -      | -     | 24                    | 19   | 20    | 20   | 30         | -     | -      | -     |
|                | 実 | 21                    | 23   | 17    | 15   | -          | -     | -      | -     | 24                    | 22   | 19    | 29   | -          | -     | -      | -     |
| 運輸・郵便          | 予 | 33                    | 36   | 37    | 34   | 25         | -     | -      | -     | 14                    | 21   | 25    | 23   | 21         | -     | -      | -     |
|                | 実 | 32                    | 40   | 34    | 18   | -          | -     | -      | -     | 19                    | 25   | 22    | 12   | -          | -     | -      | -     |
| 情報通信           | 予 | 8                     | 12   | 11    | 12   | 11         | -     | -      | -     | 2                     | 6    | 7     | 7    | 8          | -     | -      | -     |
|                | 実 | 8                     | 8    | 8     | 9    | -          | -     | -      | -     | 5                     | 7    | 6     | 7    | -          | -     | -      | -     |
| 通信             | 予 | 13                    | 18   | 12    | 17   | 12         | -     | -      | -     | 9                     | 13   | 10    | 16   | 16         | -     | -      | -     |
|                | 実 | 15                    | 10   | 8     | 15   | -          | -     | -      | -     | 13                    | 10   | 11    | 16   | -          | -     | -      | -     |
| 情報サービス         | 予 | 6                     | 9    | 10    | 10   | 10         | -     | -      | -     | 2                     | 5    | 5     | 8    | 8          | -     | -      | -     |
|                | 実 | 6                     | 8    | 7     | 7    | -          | -     | -      | -     | 6                     | 5    | 8     | 8    | -          | -     | -      | -     |
| その他情報通信        | 予 | 10                    | 14   | 12    | 12   | 14         | -     | -      | -     | 0                     | 4    | 10    | 2    | 4          | -     | -      | -     |
|                | 実 | 6                     | 8    | 7     | 9    | -          | -     | -      | -     | 0                     | 10   | 2     | 2    | -          | -     | -      | -     |
| 電気・ガス          | 予 | 34                    | 48   | 30    | 22   | 17         | -     | -      | -     | 11                    | 28   | 5     | 7    | -13        | -     | -      | -     |
|                | 実 | 61                    | 44   | 17    | 13   | -          | -     | -      | -     | 45                    | 21   | 11    | 11   | -          | -     | -      | -     |
| 対事業所サービス       | 予 | 15                    | 18   | 20    | 18   | 21         | -     | -      | -     | 11                    | 7    | 10    | 16   | 15         | -     | -      | -     |
|                | 実 | 12                    | 17   | 14    | 16   | -          | -     | -      | -     | 13                    | 12   | 15    | 9    | -          | -     | -      | -     |
| 対個人サービス        | 予 | 24                    | 27   | 21    | 23   | 25         | -     | -      | -     | 20                    | 20   | 16    | 14   | 18         | -     | -      | -     |
|                | 実 | 18                    | 17   | 22    | 22   | -          | -     | -      | -     | 16                    | 14   | 14    | 21   | -          | -     | -      | -     |
| 宿泊・飲食サービス      | 予 | 51                    | 54   | 47    | 57   | 58         | -     | -      | -     | 36                    | 46   | 51    | 57   | 57         | -     | -      | -     |
|                | 実 | 47                    | 49   | 56    | 58   | -          | -     | -      | -     | 42                    | 50   | 53    | 63   | -          | -     | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | 32                    | 47   | 26    | 33   | 19         | -     | -      | -     | 11                    | 11   | 13    | 13   | -12        | -     | -      | -     |
|                | 実 | 36                    | 34   | 24    | 26   | -          | -     | -      | -     | 22                    | 13   | 13    | 13   | -          | -     | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |          |          |           | 中小企業 Small Enterprises |      |       |      |            |          |          |           |   |  |
|-------------------------------|------|-------|------|------------|----------|----------|-----------|------------------------|------|-------|------|------------|----------|----------|-----------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |          |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |          |          |           |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月<br>まで   | 6月<br>まで | 9月<br>まで | 12月<br>まで |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.*      | Jun.*    | Sept.*   | Dec.*     |   |  |
| 29                            | 31   | 29    | 29   | 31         | -        | -        | -         | 37                     | 42   | 37    | 36   | 37         | -        | -        | -         | F | All industries   |
| 27                            | 28   | 27    | 27   | -          | -        | -        | -         | 35                     | 35   | 32    | 32   | -          | -        | -        | -         | A |  |
| 31                            | 33   | 31    | 30   | 34         | -        | -        | -         | 44                     | 46   | 43    | 43   | 44         | -        | -        | -         | F | Manufacturing  |
| 28                            | 30   | 29    | 31   | -          | -        | -        | -         | 39                     | 40   | 38    | 39   | -          | -        | -        | -         | A |  |
| 48                            | 47   | 40    | 46   | 46         | -        | -        | -         | 49                     | 48   | 52    | 55   | 60         | -        | -        | -         | F | Textiles   |
| 43                            | 38   | 35    | 46   | -          | -        | -        | -         | 46                     | 54   | 52    | 54   | -          | -        | -        | -         | A |  |
| 50                            | 56   | 39    | 32   | 53         | -        | -        | -         | 70                     | 61   | 40    | 41   | 59         | -        | -        | -         | F | Lumber & Wood products   |
| 41                            | 26   | 23    | 40   | -          | -        | -        | -         | 57                     | 49   | 50    | 48   | -          | -        | -        | -         | A |  |
| 33                            | 47   | 31    | 34   | 31         | -        | -        | -         | 34                     | 60   | 51    | 50   | 53         | -        | -        | -         | F | Pulp & Paper   |
| 45                            | 42   | 21    | 34   | -          | -        | -        | -         | 37                     | 36   | 41    | 41   | -          | -        | -        | -         | A |  |
| 37                            | 43   | 43    | 46   | 44         | -        | -        | -         | 49                     | 46   | 48    | 43   | 48         | -        | -        | -         | F | Chemicals  |
| 44                            | 35   | 47    | 41   | -          | -        | -        | -         | 51                     | 56   | 54    | 51   | -          | -        | -        | -         | A |  |
| 50                            | 60   | 50    | 50   | 63         | -        | -        | -         | 46                     | 56   | 41    | 53   | 7          | -        | -        | -         | F | Petroleum & Coal products                                      |
| 53                            | 56   | 56    | 50   | -          | -        | -        | -         | 51                     | 39   | 34    | 10   | -          | -        | -        | -         | A |  |
| 45                            | 54   | 49    | 49   | 47         | -        | -        | -         | 51                     | 64   | 55    | 52   | 51         | -        | -        | -         | F | Ceramics, Stone & Clay   |
| 50                            | 49   | 43    | 37   | -          | -        | -        | -         | 45                     | 57   | 45    | 41   | -          | -        | -        | -         | A |  |
| 37                            | 20   | 32    | 18   | 24         | -        | -        | -         | 50                     | 29   | 37    | 32   | 21         | -        | -        | -         | F | Iron & Steel   |
| 10                            | 14   | 22    | 4    | -          | -        | -        | -         | 32                     | 32   | 28    | 15   | -          | -        | -        | -         | A |  |
| 14                            | 22   | 30    | 36   | 40         | -        | -        | -         | 35                     | 35   | 34    | 51   | 57         | -        | -        | -         | F | Nonferrous metals  |
| 9                             | 21   | 36    | 38   | -          | -        | -        | -         | 41                     | 38   | 50    | 60   | -          | -        | -        | -         | A |  |
| 44                            | 45   | 45    | 43   | 47         | -        | -        | -         | 50                     | 55   | 54    | 55   | 56         | -        | -        | -         | F | Food & Beverages   |
| 44                            | 53   | 48    | 50   | -          | -        | -        | -         | 54                     | 50   | 52    | 53   | -          | -        | -        | -         | A |  |
| 31                            | 39   | 24    | 27   | 35         | -        | -        | -         | 51                     | 48   | 42    | 43   | 42         | -        | -        | -         | F | Processed metals   |
| 24                            | 25   | 26    | 22   | -          | -        | -        | -         | 40                     | 36   | 36    | 37   | -          | -        | -        | -         | A |  |
| 22                            | 26   | 25    | 24   | 33         | -        | -        | -         | 33                     | 38   | 39    | 36   | 40         | -        | -        | -         | F | General-purpose, Production & Business oriented machinery      |
| 19                            | 25   | 20    | 28   | -          | -        | -        | -         | 27                     | 29   | 31    | 35   | -          | -        | -        | -         | A |  |
| 18                            | 27   | 22    | 31   | 45         | -        | -        | -         | 35                     | 43   | 39    | 36   | 40         | -        | -        | -         | F | General-purpose machinery                                      |
| 14                            | 29   | 20    | 33   | -          | -        | -        | -         | 24                     | 24   | 27    | 30   | -          | -        | -        | -         | A |  |
| 27                            | 38   | 41    | 28   | 30         | -        | -        | -         | 35                     | 37   | 44    | 38   | 41         | -        | -        | -         | F | Production machinery   |
| 28                            | 34   | 28    | 27   | -          | -        | -        | -         | 27                     | 33   | 35    | 40   | -          | -        | -        | -         | A |  |
| 20                            | 10   | 8     | 12   | 25         | -        | -        | -         | 29                     | 39   | 32    | 32   | 40         | -        | -        | -         | F | Business oriented machinery                                    |
| 12                            | 10   | 10    | 23   | -          | -        | -        | -         | 26                     | 30   | 26    | 33   | -          | -        | -        | -         | A |  |
| 14                            | 15   | 17    | 15   | 24         | -        | -        | -         | 30                     | 36   | 27    | 32   | 37         | -        | -        | -         | F | Electrical machinery   |
| 13                            | 14   | 14    | 22   | -          | -        | -        | -         | 26                     | 24   | 24    | 28   | -          | -        | -        | -         | A |  |
| 20                            | 25   | 19    | 18   | 25         | -        | -        | -         | 41                     | 44   | 44    | 39   | 41         | -        | -        | -         | F | Transportation machinery                                       |
| 21                            | 22   | 23    | 23   | -          | -        | -        | -         | 30                     | 33   | 28    | 29   | -          | -        | -        | -         | A |  |
| 31                            | 41   | 29    | 32   | 44         | -        | -        | -         | 48                     | 52   | 51    | 38   | 42         | -        | -        | -         | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| 32                            | 24   | 35    | 35   | -          | -        | -        | -         | 37                     | 37   | 27    | 28   | -          | -        | -        | -         | A |  |
| 16                            | 19   | 14    | 13   | 17         | -        | -        | -         | 34                     | 36   | 39    | 39   | 40         | -        | -        | -         | F | Motor vehicles   |
| 17                            | 22   | 18    | 18   | -          | -        | -        | -         | 26                     | 29   | 29    | 32   | -          | -        | -        | -         | A |  |
| 42                            | 39   | 41    | 33   | 24         | -        | -        | -         | 51                     | 52   | 49    | 45   | 47         | -        | -        | -         | F | Other manufacturing  |
| 31                            | 39   | 34    | 32   | -          | -        | -        | -         | 47                     | 47   | 44    | 42   | -          | -        | -        | -         | A |  |
| 38                            | 41   | 39    | 40   | 42         | -        | -        | -         | 49                     | 49   | 45    | 47   | 46         | -        | -        | -         | F | Basic materials  |
| 35                            | 33   | 35    | 35   | -          | -        | -        | -         | 44                     | 46   | 45    | 42   | -          | -        | -        | -         | A |  |
| 27                            | 29   | 28    | 26   | 31         | -        | -        | -         | 40                     | 44   | 42    | 40   | 43         | -        | -        | -         | F | Processing   |
| 25                            | 29   | 27    | 29   | -          | -        | -        | -         | 35                     | 36   | 35    | 37   | -          | -        | -        | -         | A |  |
| 28                            | 29   | 27    | 28   | 28         | -        | -        | -         | 34                     | 39   | 34    | 33   | 33         | -        | -        | -         | F | Nonmanufacturing   |
| 27                            | 26   | 25    | 22   | -          | -        | -        | -         | 32                     | 33   | 29    | 27   | -          | -        | -        | -         | A |  |
| 59                            | 55   | 49    | 47   | 49         | -        | -        | -         | 47                     | 55   | 49    | 47   | 48         | -        | -        | -         | F | Construction   |
| 52                            | 41   | 42    | 46   | -          | -        | -        | -         | 46                     | 44   | 42    | 40   | -          | -        | -        | -         | A |  |
| 21                            | 14   | 17    | 15   | 18         | -        | -        | -         | 17                     | 21   | 17    | 21   | 21         | -        | -        | -         | F | Real estate, Goods rental & Leasing                            |
| 17                            | 13   | 14    | 10   | -          | -        | -        | -         | 17                     | 16   | 16    | 19   | -          | -        | -        | -         | A |  |
| 21                            | 14   | 17    | 15   | 18         | -        | -        | -         | 17                     | 21   | 17    | 21   | 21         | -        | -        | -         | F | Real estate  |
| 17                            | 13   | 14    | 10   | -          | -        | -        | -         | 17                     | 16   | 16    | 19   | -          | -        | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | F | Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -        | -        | -         | -                      | -    | -     | -    | -          | -        | -        | -         | A |  |
| 24                            | 26   | 22    | 23   | 25         | -        | -        | -         | 32                     | 35   | 31    | 28   | 29         | -        | -        | -         | F | Wholesaling & Retailing  |
| 25                            | 21   | 21    | 20   | -          | -        | -        | -         | 32                     | 30   | 24    | 23   | -          | -        | -        | -         | A |  |
| 29                            | 32   | 26    | 27   | 29         | -        | -        | -         | 39                     | 40   | 35    | 31   | 36         | -        | -        | -         | F | Wholesaling  |
| 31                            | 25   | 25    | 26   | -          | -        | -        | -         | 37                     | 32   | 28    | 30   | -          | -        | -        | -         | A |  |
| 14                            | 16   | 14    | 16   | 18         | -        | -        | -         | 23                     | 26   | 24    | 23   | 19         | -        | -        | -         | F | Retailing  |
| 13                            | 14   | 12    | 9    | -          | -        | -        | -         | 24                     | 28   | 17    | 10   | -          | -        | -        | -         | A |  |
| 30                            | 32   | 32    | 32   | 26         | -        | -        | -         | 44                     | 45   | 47    | 40   | 26         | -        | -        | -         | F | Transport & Postal activities                                  |
| 28                            | 35   | 33    | 18   | -          | -        | -        | -         | 40                     | 48   | 40    | 20   | -          | -        | -        | -         | A |  |
| 9                             | 10   | 9     | 14   | 10         | -        | -        | -         | 13                     | 19   | 16    | 14   | 17         | -        | -        | -         | F | Information communication                                      |
| 8                             | 8    | 7     | 7    | -          | -        | -        | -         | 11                     | 10   | 9     | 11   | -          | -        | -        | -         | A |  |
| 23                            | 16   | 13    | 17   | 0          | -        | -        | -         | 9                      | 22   | 12    | 18   | 19         | -        | -        | -         | F | Communications   |
| 28                            | 13   | 8     | 13   | -          | -        | -        | -         | 8                      | 9    | 6     | 16   | -          | -        | -        | -         | A |  |
| 7                             | 9    | 11    | 14   | 11         | -        | -        | -         | 8                      | 12   | 13    | 10   | 11         | -        | -        | -         | F | Information services   |
| 6                             | 9    | 8     | 7    | -          | -        | -        | -         | 7                      | 10   | 7     | 6    | -          | -        | -        | -         | A |  |
| 7                             | 9    | 6     | 13   | 10         | -        | -        | -         | 22                     | 29   | 22    | 19   | 26         | -        | -        | -         | F | Other information communication                                |
| 3                             | 4    | 5     | 5    | -          | -        | -        | -         | 16                     | 10   | 12    | 18   | -          | -        | -        | -         | A |  |
| 42                            | 55   | 44    | 28   | 31         | -        | -        | -         | 40                     | 53   | 22    | 22   | 12         | -        | -        | -         | F | Electric & Gas utilities                                       |
| 65                            | 58   | 26    | 22   | -          | -        | -        | -         | 69                     | 31   | 2     | -5   | -          | -        | -        | -         | A |  |
| 6                             | 4    | 15    | 16   | 13         | -        | -        | -         | 17                     | 25   | 25    | 19   | 23         | -        | -        | -         | F | Services for businesses  |
| 4                             | 11   | 12    | 14   | -          | -        | -        | -         | 15                     | 19   | 16    | 19   | -          | -        | -        | -         | A |  |
| 21                            | 31   | 19    | 21   | 27         | -        | -        | -         | 27                     | 30   | 22    | 27   | 28         | -        | -        | -         | F | Services for individuals                                       |
| 16                            | 16   | 25    | 23   | -          | -        | -        | -         | 20                     | 19   | 23    | 24   | -          | -        | -        | -         | A |  |
| 52                            | 55   | 45    | 58   | 61         | -        | -        | -         | 57                     | 58   | 48    | 56   | 57         | -        | -        | -         | F | Accommodations, Eating & Drinking services                     |
| 44                            | 49   | 60    | 59   | -          | -        | -        | -         | 51                     | 49   | 54    | 55   | -          | -        | -        | -         | A |  |
| 11                            | 11   | 22    | 22   | 11         | -        | -        | -         | 41                     | 63   | 29    | 39   | 27         | -        | -        | -         | F | Mining & Quarrying of stone and gravel                         |
| 33                            | 33   | 22    | 22   | -          | -        | -        | -         | 40                     | 39   | 27    | 29   | -          | -        | -        | -         | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures

## 2．判断項目の選択肢別社数構成比

## 2. Percentage Share of the Number of Respondents Choosing Each Alternative

全規模合計

All Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 20                  | 15     | 6   | 6      | 7  | 7      | 19  | -      | 19                           | -      | 7                   | 7      | 6                     | 6      |
|                | 3 | 15                  | 14     | 23  | 23     | 15   | 15     | 6   | -      | 5                            | -      | 7                   | 8      | 21                    | 23     |
| 製造業            | 1 | 21                  | 15     | 5   | 4      | 7  | 7      | 20  | -      | 19                           | -      | 11                  | 11     | 8                     | 8      |
|                | 3 | 15                  | 15     | 23  | 23     | 15   | 15     | 5   | -      | 5                            | -      | 8                   | 8      | 13                    | 15     |
| 繊維             | 1 | 11                  | 6      | 4   | 4      | 2  | 5      | 34  | -      | 41                           | -      | 12                  | 9      | 12                    | 9      |
|                | 3 | 25                  | 27     | 37  | 36     | 29   | 28     | 4   | -      | 1                            | -      | 6                   | 7      | 8                     | 10     |
| 木材・木製品         | 1 | 16                  | 12     | 2   | 2      | 6  | 3      | 29  | -      | 36                           | -      | 15                  | 13     | 13                    | 13     |
|                | 3 | 26                  | 26     | 33  | 36     | 24   | 28     | 10  | -      | 11                           | -      | 6                   | 8      | 12                    | 13     |
| 紙・パルプ          | 1 | 13                  | 11     | 0   | 1      | 6  | 6      | 26  | -      | 28                           | -      | 14                  | 16     | 7                     | 7      |
|                | 3 | 26                  | 23     | 37  | 37     | 15   | 16     | 2   | -      | 2                            | -      | 4                   | 7      | 9                     | 13     |
| 化学             | 1 | 17                  | 10     | 2   | 2      | 5  | 4      | 17  | -      | 14                           | -      | 10                  | 11     | 3                     | 4      |
|                | 3 | 14                  | 13     | 16  | 18     | 12   | 13     | 4   | -      | 2                            | -      | 6                   | 7      | 8                     | 9      |
| 石油・石炭製品        | 1 | 17                  | 9      | 5   | 3      | 2  | 4      | 11  | -      | 14                           | -      | 13                  | 13     | 5                     | 5      |
|                | 3 | 23                  | 17     | 31  | 31     | 13   | 13     | 9   | -      | 8                            | -      | 6                   | 7      | 12                    | 22     |
| 窯業・土石製品        | 1 | 29                  | 22     | 7   | 8      | 9  | 6      | 18  | -      | 15                           | -      | 14                  | 14     | 6                     | 5      |
|                | 3 | 12                  | 15     | 25  | 22     | 14   | 13     | 11  | -      | 13                           | -      | 5                   | 6      | 12                    | 14     |
| 鉄鋼             | 1 | 26                  | 17     | 2   | 4      | 7  | 6      | 20  | -      | 29                           | -      | 13                  | 14     | 5                     | 6      |
|                | 3 | 9                   | 11     | 26  | 27     | 35   | 35     | 7   | -      | 7                            | -      | 5                   | 5      | 11                    | 13     |
| 非鉄金属           | 1 | 27                  | 21     | 7   | 5      | 9  | 6      | 23  | -      | 16                           | -      | 13                  | 13     | 9                     | 10     |
|                | 3 | 16                  | 12     | 18  | 21     | 12   | 12     | 8   | -      | 6                            | -      | 9                   | 7      | 13                    | 12     |
| 食料品            | 1 | 12                  | 8      | 3   | 2      | 5  | 7      | 12  | -      | 17                           | -      | 9                   | 9      | 4                     | 4      |
|                | 3 | 15                  | 13     | 22  | 22     | 5  | 5      | 6   | -      | 4                            | -      | 6                   | 7      | 18                    | 18     |
| 金属製品           | 1 | 26                  | 15     | 9   | 7      | 6  | 7      | 19  | -      | 15                           | -      | 11                  | 10     | 7                     | 7      |
|                | 3 | 15                  | 12     | 19  | 16     | 16   | 16     | 9   | -      | 8                            | -      | 13                  | 11     | 20                    | 19     |
| はん用・生産用・業務用機械  | 1 | 26                  | 22     | 6   | 5      | 9  | 9      | 21  | -      | 17                           | -      | 9                   | 9      | 8                     | 8      |
|                | 3 | 12                  | 12     | 19  | 19     | 14   | 15     | 5   | -      | 4                            | -      | 10                  | 9      | 15                    | 17     |
| はん用機械          | 1 | 23                  | 18     | 4   | 3      | 8  | 9      | 23  | -      | 18                           | -      | 12                  | 12     | 11                    | 12     |
|                | 3 | 12                  | 13     | 22  | 23     | 17   | 19     | 4   | -      | 4                            | -      | 7                   | 6      | 13                    | 14     |
| 生産用機械          | 1 | 29                  | 25     | 10  | 8      | 11   | 11     | 22  | -      | 18                           | -      | 7                   | 7      | 6                     | 6      |
|                | 3 | 12                  | 11     | 18  | 18     | 13   | 12     | 7   | -      | 6                            | -      | 12                  | 9      | 19                    | 19     |
| 業務用機械          | 1 | 25                  | 21     | 2   | 2      | 8  | 5      | 20  | -      | 15                           | -      | 9                   | 7      | 7                     | 9      |
|                | 3 | 13                  | 13     | 19  | 17     | 15   | 14     | 5   | -      | 2                            | -      | 9                   | 12     | 10                    | 17     |
| 電気機械           | 1 | 23                  | 17     | 5   | 4      | 6  | 7      | 24  | -      | 17                           | -      | 12                  | 11     | 11                    | 9      |
|                | 3 | 12                  | 14     | 15  | 16     | 12   | 13     | 4   | -      | 3                            | -      | 7                   | 8      | 13                    | 14     |
| 輸送用機械          | 1 | 26                  | 20     | 6   | 5      | 11   | 9      | 12  | -      | 11                           | -      | 9                   | 12     | 8                     | 9      |
|                | 3 | 11                  | 12     | 17  | 17     | 13   | 13     | 3   | -      | 4                            | -      | 9                   | 9      | 16                    | 16     |
| 造船・重機、その他輸送用機械 | 1 | 28                  | 26     | 6   | 6      | 7  | 7      | 13  | -      | 16                           | -      | 9                   | 11     | 2                     | 3      |
|                | 3 | 11                  | 13     | 24  | 26     | 31   | 30     | 2   | -      | 6                            | -      | 12                  | 13     | 23                    | 26     |
| 自動車            | 1 | 25                  | 17     | 6   | 5      | 13   | 11     | 12  | -      | 9                            | -      | 10                  | 12     | 11                    | 13     |
|                | 3 | 11                  | 11     | 13  | 13     | 4  | 5      | 3   | -      | 3                            | -      | 8                   | 7      | 12                    | 11     |
| その他製造業         | 1 | 17                  | 11     | 2   | 1      | 5  | 6      | 26  | -      | 23                           | -      | 12                  | 14     | 12                    | 12     |
|                | 3 | 24                  | 21     | 35  | 36     | 17   | 16     | 4   | -      | 3                            | -      | 6                   | 5      | 9                     | 11     |
| 素材業種           | 1 | 20                  | 14     | 4   | 4      | 6  | 5      | 22  | -      | 24                           | -      | 13                  | 13     | 7                     | 7      |
|                | 3 | 18                  | 17     | 26  | 27     | 20   | 20     | 6   | -      | 6                            | -      | 6                   | 7      | 10                    | 12     |
| 加工業種           | 1 | 22                  | 16     | 5   | 4      | 7  | 8      | 19  | -      | 16                           | -      | 10                  | 11     | 8                     | 8      |
|                | 3 | 14                  | 14     | 20  | 20     | 13   | 13     | 5   | -      | 4                            | -      | 9                   | 8      | 15                    | 16     |
| 非製造業           | 1 | 19                  | 15     | 7   | 7      | 6  | 7      | 17  | -      | 13                           | -      | 5                   | 5      | 4                     | 4      |
|                | 3 | 15                  | 13     | 23  | 24     | 15   | 15     | 7   | -      | 7                            | -      | 7                   | 8      | 26                    | 29     |
| 建設             | 1 | 29                  | 21     | 17  | 17     | -  | -      | 5   | -      | -                            | -      | 3                   | 4      | 3                     | 5      |
|                | 3 | 10                  | 12     | 17  | 18     | -  | -      | 10  | -      | -                            | -      | 9                   | 10     | 37                    | 40     |
| 不動産・物品賃貸       | 1 | 22                  | 19     | 6   | 7      | -  | -      | 14  | -      | -                            | -      | 5                   | 5      | 4                     | 5      |
|                | 3 | 11                  | 11     | 30  | 31     | -  | -      | 12  | -      | -                            | -      | 7                   | 8      | 17                    | 21     |
| 不動産            | 1 | 19                  | 16     | 5   | 5      | -  | -      | 14  | -      | -                            | -      | 6                   | 6      | 5                     | 5      |
|                | 3 | 12                  | 12     | 32  | 33     | -  | -      | 12  | -      | -                            | -      | 5                   | 6      | 15                    | 18     |
| 物品賃貸           | 1 | 28                  | 24     | 9   | 9      | -  | -      | -   | -      | -                            | -      | 4                   | 5      | 3                     | 4      |
|                | 3 | 9                   | 9      | 26  | 28     | -  | -      | -   | -      | -                            | -      | 9                   | 11     | 22                    | 26     |
| 卸・小売           | 1 | 13                  | 10     | 3   | 3      | 6  | 7      | 24  | -      | -                            | -      | 5                   | 5      | 6                     | 5      |
|                | 3 | 20                  | 16     | 27  | 26     | 17   | 18     | 4   | -      | -                            | -      | 5                   | 6      | 18                    | 21     |
| 卸売             | 1 | 15                  | 11     | 3   | 4      | 6  | 7      | 25  | -      | -                            | -      | 5                   | 5      | 6                     | 6      |
|                | 3 | 17                  | 14     | 24  | 23     | 17   | 18     | 4   | -      | -                            | -      | 5                   | 5      | 15                    | 18     |
| 小売             | 1 | 11                  | 9      | 2   | 2      | -  | -      | 21  | -      | -                            | -      | 5                   | 5      | 5                     | 4      |
|                | 3 | 25                  | 19     | 31  | 31     | -  | -      | 4   | -      | -                            | -      | 6                   | 7      | 23                    | 26     |
| 運輸・郵便          | 1 | 15                  | 9      | 5   | 5      | -  | -      | -   | -      | -                            | -      | 7                   | 7      | 3                     | 3      |
|                | 3 | 13                  | 12     | 21  | 23     | -  | -      | -   | -      | -                            | -      | 10                  | 11     | 30                    | 32     |
| 情報通信           | 1 | 22                  | 18     | 8   | 8      | 8  | 10     | -   | -      | -                            | -      | 2                   | 2      | 3                     | 3      |
|                | 3 | 11                  | 9      | 15  | 16     | 3  | 4      | -   | -      | -                            | -      | 6                   | 8      | 25                    | 29     |
| 通信             | 1 | 29                  | 24     | 7   | 7      | -  | -      | -   | -      | -                            | -      | 0                   | 3      | 3                     | 3      |
|                | 3 | 8                   | 6      | 14  | 18     | -  | -      | -   | -      | -                            | -      | 4                   | 9      | 27                    | 27     |
| 情報サービス         | 1 | 23                  | 20     | 12  | 13     | 8  | 10     | -   | -      | -                            | -      | 1                   | 1      | 1                     | 2      |
|                | 3 | 9                   | 5      | 9   | 8      | 3  | 4      | -   | -      | -                            | -      | 7                   | 10     | 30                    | 35     |
| その他情報通信        | 1 | 18                  | 14     | 3   | 3      | -  | -      | -   | -      | -                            | -      | 3                   | 2      | 6                     | 5      |
|                | 3 | 15                  | 14     | 23  | 25     | -  | -      | -   | -      | -                            | -      | 5                   | 5      | 19                    | 21     |
| 電気・ガス          | 1 | 14                  | 13     | 4   | 4      | -  | -      | -   | -      | -                            | -      | 6                   | 5      | 2                     | 3      |
|                | 3 | 9                   | 9      | 5   | 5      | -  | -      | -   | -      | -                            | -      | 3                   | 3      | 8                     | 8      |
| 対事業所サービス       | 1 | 22                  | 18     | 10  | 10     | -  | -      | -   | -      | -                            | -      | 3                   | 3      | 4                     | 5      |
|                | 3 | 13                  | 13     | 18  | 20     | -  | -      | -   | -      | -                            | -      | 7                   | 9      | 30                    | 31     |
| 対個人サービス        | 1 | 14                  | 10     | 3   | 3      | -  | -      | -   | -      | -                            | -      | 5                   | 5      | 2                     | 2      |
|                | 3 | 17                  | 12     | 29  | 30     | -  | -      | -   | -      | -                            | -      | 9                   | 11     | 31                    | 32     |
| 宿泊・飲食サービス      | 1 | 17                  | 11     | 3   | 2      | -  | -      | -   | -      | -                            | -      | 9                   | 8      | 4                     | 5      |
|                | 3 | 18                  | 16     | 41  | 45     | -  | -      | -   | -      | -                            | -      | 13                  | 14     | 44                    | 47     |
| 鉱業・採石業・砂利採取業   | 1 | 32                  | 27     | 5   | 5      | -  | -      | 13  | -      | 13                           | -      | 7                   | 2      | 2                     | 3      |
|                | 3 | 8                   | 12     | 14  | 17     | -  | -      | 11  | -      | 7                            | -      | 5                   | 3      | 17                    | 19     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=100%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。

回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り<br>Financial<br>Position | 金融機関の<br>貸出態度<br>Lending Attitude<br>of Financial<br>institutions |        | 借入金利水準<br>Change in<br>Interest Rate<br>on Loans |        | CPの発行環境<br>(発行企業ベース)<br>Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | 販売価格<br>Change in<br>Output Prices |        | 仕入価格<br>Change in<br>Input Prices |        |   |  |
|-------------------------------|---|--------|--|--------|--|--------|------------------------------------|--------|-----------------------------------|--------|---|--|
|                               | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                              | 先行き(F) | 最近(A)                             | 先行き(F) |   |  |
| 21                            | -   | 26     | -  | 2      | 5  | -      | 9                                  | 12     | 31                                | 35     | 1 | All industries   |
| 12                            | -   | 9      | -  | 11     | 5  | -      | 11                                 | 12     | 3                                 | 3      | 3 |  |
| 20                            | -   | 27     | -  | 2      | 5  | -      | 8                                  | 11     | 34                                | 38     | 1 | Manufacturing  |
| 11                            | -   | 9      | -  | 11     | 4  | -      | 12                                 | 14     | 3                                 | 3      | 3 |  |
| 15                            | -   | 21     | -  | 2      | 4  | -      | 12                                 | 12     | 52                                | 54     | 1 | Textiles   |
| 15                            | -   | 15     | -  | 8      | 5  | -      | 7                                  | 7      | 1                                 | 1      | 3 |  |
| 16                            | -   | 27     | -  | 3      | 5  | -      | 10                                 | 21     | 50                                | 60     | 1 | Lumber & Wood products   |
| 26                            | -   | 21     | -  | 11     | 6  | -      | 9                                  | 12     | 2                                 | 2      | 3 |  |
| 14                            | -   | 24     | -  | 2      | 6  | -      | 7                                  | 20     | 41                                | 48     | 1 | Pulp & Paper   |
| 14                            | -   | 11     | -  | 9      | 2  | -      | 9                                  | 10     | 0                                 | 1      | 3 |  |
| 29                            | -   | 34     | -  | 1      | 4  | -      | 12                                 | 13     | 35                                | 33     | 1 | Chemicals  |
| 4                             | -   | 2      | -  | 12     | 5  | -      | 9                                  | 9      | 3                                 | 5      | 3 |  |
| 24                            | -   | 21     | -  | 1      | 4  | -      | 8                                  | 15     | 27                                | 29     | 1 | Petroleum & Coal products                                      |
| 2                             | -   | 3      | -  | 10     | 4  | -      | 15                                 | 18     | 16                                | 15     | 3 |  |
| 20                            | -   | 26     | -  | 3      | 5  | -      | 16                                 | 17     | 40                                | 46     | 1 | Ceramics, Stone & Clay   |
| 14                            | -   | 10     | -  | 13     | 5  | -      | 6                                  | 6      | 1                                 | 1      | 3 |  |
| 27                            | -   | 37     | -  | 1      | 4  | -      | 8                                  | 10     | 21                                | 25     | 1 | Iron & Steel   |
| 8                             | -   | 6      | -  | 13     | 6  | -      | 17                                 | 16     | 15                                | 7      | 3 |  |
| 19                            | -   | 25     | -  | 2      | 7  | -      | 23                                 | 20     | 48                                | 47     | 1 | Nonferrous metals  |
| 15                            | -   | 11     | -  | 13     | 4  | -      | 9                                  | 12     | 3                                 | 3      | 3 |  |
| 18                            | -   | 24     | -  | 3      | 4  | -      | 12                                 | 19     | 49                                | 52     | 1 | Food & Beverages   |
| 10                            | -   | 9      | -  | 10     | 2  | -      | 6                                  | 5      | 2                                 | 2      | 3 |  |
| 23                            | -   | 25     | -  | 2      | 6  | -      | 8                                  | 12     | 34                                | 41     | 1 | Processed metals   |
| 8                             | -   | 8      | -  | 11     | 5  | -      | 9                                  | 16     | 1                                 | 2      | 3 |  |
| 23                            | -   | 30     | -  | 2      | 6  | -      | 3                                  | 4      | 29                                | 33     | 1 | General-purpose, Production & Business oriented machinery      |
| 12                            | -   | 8      | -  | 11     | 4  | -      | 13                                 | 15     | 1                                 | 2      | 3 |  |
| 26                            | -   | 29     | -  | 1      | 8  | -      | 3                                  | 7      | 30                                | 39     | 1 | General-purpose machinery                                      |
| 10                            | -   | 5      | -  | 12     | 5  | -      | 16                                 | 20     | 1                                 | 2      | 3 |  |
| 21                            | -   | 29     | -  | 3      | 5  | -      | 4                                  | 4      | 30                                | 32     | 1 | Production machinery   |
| 15                            | -   | 9      | -  | 10     | 3  | -      | 12                                 | 13     | 0                                 | 1      | 3 |  |
| 23                            | -   | 32     | -  | 1      | 6  | -      | 2                                  | 2      | 25                                | 30     | 1 | Business oriented machinery                                    |
| 8                             | -   | 11     | -  | 11     | 6  | -      | 14                                 | 12     | 2                                 | 1      | 3 |  |
| 18                            | -   | 22     | -  | 2      | 5  | -      | 2                                  | 4      | 23                                | 29     | 1 | Electrical machinery   |
| 14                            | -   | 11     | -  | 7      | 2  | -      | 17                                 | 24     | 2                                 | 3      | 3 |  |
| 20                            | -   | 29     | -  | 2      | 5  | -      | 2                                  | 3      | 23                                | 30     | 1 | Transportation machinery                                       |
| 8                             | -   | 5      | -  | 14     | 5  | -      | 13                                 | 16     | 2                                 | 2      | 3 |  |
| 16                            | -   | 21     | -  | 2      | 6  | -      | 4                                  | 9      | 27                                | 38     | 1 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 8                             | -   | 8      | -  | 10     | 4  | -      | 11                                 | 11     | 1                                 | 0      | 3 |  |
| 22                            | -   | 33     | -  | 1      | 5  | -      | 1                                  | 1      | 21                                | 26     | 1 | Motor vehicles   |
| 7                             | -   | 3      | -  | 16     | 5  | -      | 14                                 | 19     | 3                                 | 3      | 3 |  |
| 18                            | -   | 27     | -  | 2      | 5  | -      | 6                                  | 9      | 35                                | 40     | 1 | Other manufacturing  |
| 15                            | -   | 12     | -  | 11     | 4  | -      | 16                                 | 19     | 3                                 | 6      | 3 |  |
| 21                            | -   | 28     | -  | 2      | 5  | -      | 13                                 | 15     | 40                                | 42     | 1 | Basic materials  |
| 12                            | -   | 9      | -  | 11     | 5  | -      | 10                                 | 10     | 4                                 | 4      | 3 |  |
| 20                            | -   | 26     | -  | 2      | 5  | -      | 5                                  | 8      | 31                                | 36     | 1 | Processing   |
| 11                            | -   | 9      | -  | 11     | 4  | -      | 13                                 | 16     | 2                                 | 2      | 3 |  |
| 22                            | -   | 26     | -  | 1      | 5  | -      | 10                                 | 13     | 28                                | 32     | 1 | Nonmanufacturing   |
| 12                            | -   | 9      | -  | 12     | 6  | -      | 10                                 | 10     | 4                                 | 3      | 3 |  |
| 20                            | -   | 27     | -  | 2      | 5  | -      | 11                                 | 15     | 42                                | 49     | 1 | Construction   |
| 14                            | -   | 9      | -  | 9      | 5  | -      | 10                                 | 11     | 1                                 | 1      | 3 |  |
| 25                            | -   | 26     | -  | 1      | 5  | -      | 6                                  | 8      | 20                                | 23     | 1 | Real estate, Goods rental & Leasing                            |
| 12                            | -   | 8      | -  | 17     | 8  | -      | 13                                 | 12     | 2                                 | 1      | 3 |  |
| 19                            | -   | 21     | -  | 1      | 4  | -      | 7                                  | 9      | 20                                | 23     | 1 | Real estate  |
| 15                            | -   | 11     | -  | 13     | 8  | -      | 13                                 | 13     | 2                                 | 1      | 3 |  |
| 36                            | -   | 34     | -  | 0      | 6  | -      | 6                                  | 7      | -                                 | -      | 1 | Goods rental & Leasing   |
| 5                             | -   | 4      | -  | 23     | 8  | -      | 12                                 | 11     | -                                 | -      | 3 |  |
| 23                            | -   | 29     | -  | 1      | 5  | -      | 13                                 | 18     | 27                                | 30     | 1 | Wholesaling & Retailing  |
| 12                            | -   | 9      | -  | 14     | 6  | -      | 11                                 | 9      | 5                                 | 3      | 3 |  |
| 26                            | -   | 31     | -  | 1      | 5  | -      | 13                                 | 19     | 31                                | 33     | 1 | Wholesaling  |
| 11                            | -   | 8      | -  | 13     | 7  | -      | 10                                 | 10     | 5                                 | 3      | 3 |  |
| 18                            | -   | 24     | -  | 1      | 5  | -      | 12                                 | 16     | 21                                | 25     | 1 | Retailing  |
| 14                            | -   | 10     | -  | 15     | 6  | -      | 12                                 | 9      | 6                                 | 4      | 3 |  |
| 18                            | -   | 21     | -  | 2      | 6  | -      | 10                                 | 9      | 26                                | 29     | 1 | Transport & Postal activities                                  |
| 10                            | -   | 8      | -  | 11     | 5  | -      | 5                                  | 6      | 8                                 | 4      | 3 |  |
| 30                            | -   | 29     | -  | 1      | 5  | -      | 3                                  | 5      | 10                                | 13     | 1 | Information communication                                      |
| 8                             | -   | 7      | -  | 9      | 5  | -      | 9                                  | 11     | 1                                 | 2      | 3 |  |
| 33                            | -   | 30     | -  | 2      | 11   | -      | 9                                  | 7      | 16                                | 16     | 1 | Communications   |
| 8                             | -   | 6      | -  | 14     | 9  | -      | 12                                 | 20     | 1                                 | 4      | 3 |  |
| 30                            | -   | 27     | -  | 1      | 4  | -      | 3                                  | 5      | 8                                 | 11     | 1 | Information services   |
| 8                             | -   | 9      | -  | 7      | 5  | -      | 9                                  | 10     | 1                                 | 1      | 3 |  |
| 29                            | -   | 31     | -  | 1      | 4  | -      | 2                                  | 5      | 9                                 | 15     | 1 | Other information communication                                |
| 9                             | -   | 5      | -  | 10     | 4  | -      | 7                                  | 10     | 0                                 | 1      | 3 |  |
| 15                            | -   | 20     | -  | 0      | 5  | -      | 8                                  | 15     | 25                                | 30     | 1 | Electric & Gas utilities                                       |
| 4                             | -   | 3      | -  | 10     | 4  | -      | 15                                 | 11     | 12                                | 13     | 3 |  |
| 26                            | -   | 29     | -  | 1      | 4  | -      | 5                                  | 8      | 18                                | 23     | 1 | Services for businesses  |
| 11                            | -   | 6      | -  | 10     | 5  | -      | 11                                 | 14     | 2                                 | 2      | 3 |  |
| 17                            | -   | 20     | -  | 3      | 7  | -      | 8                                  | 11     | 24                                | 26     | 1 | Services for individual  |
| 14                            | -   | 13     | -  | 12     | 6  | -      | 13                                 | 15     | 2                                 | 1      | 3 |  |
| 12                            | -   | 17     | -  | 1      | 5  | -      | 15                                 | 18     | 58                                | 59     | 1 | Accommodations, Eating & Drinking services                     |
| 24                            | -   | 23     | -  | 11     | 8  | -      | 6                                  | 8      | 0                                 | 1      | 3 |  |
| 24                            | -   | 35     | -  | 0      | 4  | -      | 19                                 | 15     | 28                                | 24     | 1 | Mining & Quarrying of stone and gravel                         |
| 19                            | -   | 13     | -  | 13     | 7  | -      | 5                                  | 8      | 2                                 | 5      | 3 |  |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

## 2. 判断項目の選択肢別社数構成比(続)

## 2. Percentage Share of the Number of Respondents Choosing Each Alternative(Continued)

大企業

Large Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 22                  | 18     | 5   | 6      | 6  | 6      | 16  | -      | 13                           | -      | 6                   | 5      | 4                     | 4      |
|                | 3 | 8                   | 6      | 17  | 16     | 10   | 10     | 2   | -      | 2                            | -      | 5                   | 5      | 13                    | 13     |
| 製造業            | 1 | 21                  | 17     | 4   | 3      | 7  | 6      | 16  | -      | 13                           | -      | 9                   | 8      | 6                     | 6      |
|                | 3 | 9                   | 8      | 16  | 15     | 11   | 10     | 2   | -      | 2                            | -      | 5                   | 4      | 7                     | 6      |
| 繊維             | 1 | 10                  | 8      | 8   | 8      | 6  | 11     | 33  | -      | 46                           | -      | 13                  | 8      | 13                    | 13     |
|                | 3 | 10                  | 10     | 30  | 28     | 19   | 17     | 3   | -      | 0                            | -      | 5                   | 5      | 3                     | 3      |
| 木材・木製品         | 1 | 9                   | 18     | 0   | 0      | 0  | 0      | 32  | -      | 32                           | -      | 14                  | 14     | 14                    | 14     |
|                | 3 | 18                  | 18     | 23  | 14     | 13   | 13     | 0   | -      | 0                            | -      | 0                   | 0      | 5                     | 5      |
| 紙・パルプ          | 1 | 10                  | 10     | 0   | 3      | 7  | 4      | 31  | -      | 23                           | -      | 17                  | 13     | 10                    | 10     |
|                | 3 | 17                  | 23     | 27  | 23     | 15   | 15     | 0   | -      | 3                            | -      | 7                   | 3      | 7                     | 7      |
| 化学             | 1 | 17                  | 11     | 1   | 1      | 3  | 2      | 10  | -      | 7                            | -      | 8                   | 8      | 2                     | 2      |
|                | 3 | 12                  | 9      | 13  | 14     | 10   | 10     | 2   | -      | 1                            | -      | 2                   | 2      | 3                     | 3      |
| 石油・石炭製品        | 1 | 13                  | 7      | 0   | 0      | 0  | 0      | 0   | -      | 0                            | -      | 7                   | 7      | 0                     | 0      |
|                | 3 | 40                  | 27     | 33  | 40     | 20   | 13     | 0   | -      | 7                            | -      | 0                   | 0      | 13                    | 13     |
| 窯業・土石製品        | 1 | 25                  | 21     | 2   | 4      | 8  | 5      | 13  | -      | 2                            | -      | 8                   | 6      | 8                     | 6      |
|                | 3 | 10                  | 8      | 13  | 8      | 3  | 3      | 4   | -      | 6                            | -      | 2                   | 2      | 4                     | 6      |
| 鉄鋼             | 1 | 21                  | 12     | 0   | 2      | 0  | 0      | 11  | -      | 25                           | -      | 18                  | 18     | 5                     | 5      |
|                | 3 | 7                   | 2      | 25  | 23     | 43   | 41     | 5   | -      | 0                            | -      | 0                   | 2      | 0                     | 2      |
| 非鉄金属           | 1 | 36                  | 31     | 8   | 3      | 9  | 9      | 14  | -      | 6                            | -      | 6                   | 6      | 3                     | 3      |
|                | 3 | 8                   | 0      | 14  | 19     | 9  | 9      | 3   | -      | 3                            | -      | 6                   | 6      | 8                     | 8      |
| 食料品            | 1 | 16                  | 8      | 6   | 3      | 5  | 6      | 8   | -      | 7                            | -      | 7                   | 6      | 2                     | 3      |
|                | 3 | 6                   | 5      | 10  | 12     | 1  | 1      | 5   | -      | 5                            | -      | 5                   | 5      | 8                     | 4      |
| 金属製品           | 1 | 16                  | 16     | 2   | 2      | 3  | 8      | 26  | -      | 24                           | -      | 16                  | 11     | 2                     | 2      |
|                | 3 | 14                  | 16     | 23  | 16     | 11   | 11     | 0   | -      | 0                            | -      | 5                   | 7      | 7                     | 9      |
| はん用・生産用・業務用機械  | 1 | 28                  | 28     | 8   | 7      | 11   | 10     | 19  | -      | 11                           | -      | 7                   | 6      | 4                     | 4      |
|                | 3 | 6                   | 4      | 14  | 11     | 11   | 9      | 0   | -      | 2                            | -      | 6                   | 5      | 11                    | 11     |
| はん用機械          | 1 | 21                  | 21     | 4   | 4      | 11   | 13     | 26  | -      | 11                           | -      | 4                   | 4      | 4                     | 4      |
|                | 3 | 2                   | 2      | 11  | 11     | 7  | 4      | 0   | -      | 2                            | -      | 2                   | 2      | 11                    | 13     |
| 生産用機械          | 1 | 34                  | 34     | 13  | 10     | 12   | 10     | 20  | -      | 14                           | -      | 7                   | 7      | 2                     | 2      |
|                | 3 | 7                   | 6      | 16  | 14     | 14   | 12     | 0   | -      | 4                            | -      | 9                   | 6      | 15                    | 13     |
| 業務用機械          | 1 | 24                  | 24     | 2   | 4      | 9  | 7      | 9   | -      | 7                            | -      | 11                  | 4      | 9                     | 7      |
|                | 3 | 9                   | 4      | 13  | 7      | 12   | 7      | 0   | -      | 0                            | -      | 4                   | 7      | 2                     | 4      |
| 電気機械           | 1 | 24                  | 20     | 3   | 3      | 7  | 7      | 21  | -      | 12                           | -      | 7                   | 6      | 10                    | 8      |
|                | 3 | 7                   | 8      | 8   | 8      | 6  | 8      | 2   | -      | 2                            | -      | 5                   | 3      | 5                     | 5      |
| 輸送用機械          | 1 | 20                  | 17     | 3   | 4      | 9  | 7      | 11  | -      | 9                            | -      | 9                   | 10     | 7                     | 6      |
|                | 3 | 6                   | 7      | 21  | 17     | 12   | 12     | 1   | -      | 1                            | -      | 6                   | 6      | 10                    | 9      |
| 造船・重機、その他輸送用機械 | 1 | 21                  | 21     | 0   | 0      | 0  | 0      | 17  | -      | 24                           | -      | 14                  | 14     | 0                     | 0      |
|                | 3 | 7                   | 11     | 46  | 46     | 46   | 50     | 0   | -      | 0                            | -      | 7                   | 7      | 21                    | 18     |
| 自動車            | 1 | 20                  | 15     | 4   | 5      | 11   | 8      | 9   | -      | 6                            | -      | 7                   | 9      | 9                     | 8      |
|                | 3 | 6                   | 6      | 15  | 10     | 3  | 2      | 1   | -      | 1                            | -      | 5                   | 6      | 7                     | 7      |
| その他製造業         | 1 | 26                  | 14     | 1   | 0      | 6  | 6      | 17  | -      | 13                           | -      | 8                   | 8      | 11                    | 8      |
|                | 3 | 14                  | 10     | 22  | 21     | 10   | 7      | 3   | -      | 1                            | -      | 7                   | 4      | 4                     | 5      |
| 素材業種           | 1 | 18                  | 14     | 2   | 3      | 4  | 4      | 16  | -      | 15                           | -      | 10                  | 9      | 6                     | 5      |
|                | 3 | 12                  | 10     | 19  | 18     | 15   | 14     | 2   | -      | 2                            | -      | 3                   | 3      | 4                     | 5      |
| 加工業種           | 1 | 23                  | 19     | 4   | 4      | 8  | 8      | 16  | -      | 11                           | -      | 8                   | 7      | 7                     | 6      |
|                | 3 | 8                   | 7      | 14  | 13     | 9  | 8      | 2   | -      | 2                            | -      | 5                   | 5      | 8                     | 7      |
| 非製造業           | 1 | 23                  | 19     | 7   | 8      | 6  | 6      | 14  | -      | 0                            | -      | 3                   | 2      | 2                     | 2      |
|                | 3 | 7                   | 4      | 17  | 17     | 8  | 7      | 3   | -      | 0                            | -      | 5                   | 6      | 20                    | 20     |
| 建設             | 1 | 42                  | 35     | 31  | 29     | -  | -      | 4   | -      | -                            | -      | 1                   | 1      | 0                     | 0      |
|                | 3 | 2                   | 1      | 10  | 9      | -  | -      | 6   | -      | -                            | -      | 6                   | 6      | 41                    | 41     |
| 不動産・物品賃貸       | 1 | 31                  | 31     | 7   | 7      | -  | -      | 11  | -      | -                            | -      | 2                   | 1      | 4                     | 4      |
|                | 3 | 4                   | 4      | 19  | 20     | -  | -      | 9   | -      | -                            | -      | 5                   | 7      | 15                    | 17     |
| 不動産            | 1 | 29                  | 29     | 6   | 6      | -  | -      | 11  | -      | -                            | -      | 3                   | 1      | 5                     | 5      |
|                | 3 | 4                   | 4      | 14  | 14     | -  | -      | 9   | -      | -                            | -      | 4                   | 5      | 11                    | 15     |
| 物品賃貸           | 1 | 36                  | 36     | 9   | 9      | -  | -      | -   | -      | -                            | -      | 0                   | 0      | 0                     | 3      |
|                | 3 | 6                   | 6      | 33  | 36     | -  | -      | -   | -      | -                            | -      | 9                   | 12     | 24                    | 21     |
| 卸・小売           | 1 | 14                  | 13     | 1   | 2      | 6  | 6      | 19  | -      | -                            | -      | 2                   | 2      | 3                     | 3      |
|                | 3 | 13                  | 6      | 25  | 24     | 11   | 9      | 1   | -      | -                            | -      | 4                   | 5      | 16                    | 18     |
| 卸売             | 1 | 15                  | 10     | 2   | 2      | 6  | 6      | 17  | -      | -                            | -      | 1                   | 1      | 2                     | 3      |
|                | 3 | 8                   | 5      | 16  | 13     | 11   | 9      | 1   | -      | -                            | -      | 1                   | 2      | 8                     | 11     |
| 小売             | 1 | 14                  | 16     | 1   | 1      | -  | -      | 20  | -      | -                            | -      | 4                   | 3      | 3                     | 4      |
|                | 3 | 19                  | 8      | 34  | 34     | -  | -      | 0   | -      | -                            | -      | 7                   | 9      | 24                    | 24     |
| 運輸・郵便          | 1 | 18                  | 10     | 2   | 3      | -  | -      | -   | -      | -                            | -      | 8                   | 7      | 2                     | 1      |
|                | 3 | 5                   | 3      | 15  | 15     | -  | -      | -   | -      | -                            | -      | 8                   | 6      | 16                    | 14     |
| 情報通信           | 1 | 27                  | 24     | 6   | 8      | 3  | 5      | -   | -      | -                            | -      | 1                   | 1      | 1                     | 1      |
|                | 3 | 4                   | 2      | 9   | 8      | 2  | 2      | -   | -      | -                            | -      | 3                   | 3      | 15                    | 17     |
| 通信             | 1 | 25                  | 25     | 0   | 5      | -  | -      | -   | -      | -                            | -      | 0                   | 0      | 0                     | 0      |
|                | 3 | 5                   | 0      | 11  | 11     | -  | -      | -   | -      | -                            | -      | 0                   | 5      | 0                     | 15     |
| 情報サービス         | 1 | 25                  | 23     | 9   | 11     | 3  | 5      | -   | -      | -                            | -      | 0                   | 0      | 0                     | 0      |
|                | 3 | 1                   | 0      | 7   | 6      | 2  | 2      | -   | -      | -                            | -      | 3                   | 3      | 18                    | 19     |
| その他情報通信        | 1 | 31                  | 24     | 4   | 4      | -  | -      | -   | -      | -                            | -      | 2                   | 2      | 2                     | 2      |
|                | 3 | 7                   | 6      | 13  | 12     | -  | -      | -   | -      | -                            | -      | 4                   | 2      | 15                    | 15     |
| 電気・ガス          | 1 | 8                   | 8      | 8   | 10     | -  | -      | -   | -      | -                            | -      | 8                   | 5      | 3                     | 3      |
|                | 3 | 13                  | 13     | 3   | 3      | -  | -      | -   | -      | -                            | -      | 10                  | 10     | 0                     | 0      |
| 対事業所サービス       | 1 | 32                  | 32     | 14  | 14     | -  | -      | -   | -      | -                            | -      | 2                   | 2      | 0                     | 0      |
|                | 3 | 2                   | 2      | 5   | 5      | -  | -      | -   | -      | -                            | -      | 2                   | 4      | 27                    | 18     |
| 対個人サービス        | 1 | 17                  | 15     | 6   | 6      | -  | -      | -   | -      | -                            | -      | 3                   | 0      | 3                     | 3      |
|                | 3 | 7                   | 4      | 25  | 21     | -  | -      | -   | -      | -                            | -      | 8                   | 11     | 23                    | 23     |
| 宿泊・飲食サービス      | 1 | 20                  | 14     | 3   | 3      | -  | -      | -   | -      | -                            | -      | 5                   | 5      | 2                     | 2      |
|                | 3 | 8                   | 6      | 28  | 29     | -  | -      | -   | -      | -                            | -      | 5                   | 5      | 34                    | 35     |
| 鉱業・採石業・砂利採取業   | 1 | 25                  | 25     | 0   | 0      | -  | -      | 0   | -      | 0                            | -      | 0                   | 0      | 0                     | 0      |
|                | 3 | 0                   | 0      | 0   | 0      | -  | -      | 0   | -      | 0                            | -      | 0                   | 0      | 13                    | 13     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=1 0 0%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。

回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り                  |        | 金融機関の<br>貸出態度                                    |        | 借入金利水準                                 |        | CPの発行環境<br>(発行企業ベース)   |        | 販売価格                       |        | 仕入価格                      |        |   |   |
|-----------------------|--------|--|--------|--|--------|--|--------|----------------------------|--------|---------------------------|--------|---|---|
| Financial<br>Position |        | Lending Attitude<br>of Financial<br>institutions |        | Change in<br>Interest Rate<br>on Loans |        | Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | Change in<br>Output Prices |        | Change in<br>Input Prices |        |   |   |
| 最近(A)                 | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                                  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                      | 先行き(F) | 最近(A)                     | 先行き(F) |   |   |
| 24                    | -      | 29   | -      | 0                                      | 3      | 33   | -      | 9                          | 10     | 24                        | 25     | 1 | All industries  |
| 5                     | -      | 4  | -      | 11                                     | 3      | 2  | -      | 9                          | 9      | 4                         | 3      | 3 |   |
| 24                    | -      | 29   | -      | 1                                      | 3      | 30   | -      | 7                          | 8      | 24                        | 25     | 1 | Manufacturing   |
| 5                     | -      | 4  | -      | 9                                      | 2      | 1  | -      | 10                         | 11     | 5                         | 4      | 3 |   |
| 28                    | -      | 33   | -      | 0                                      | 3      | -  | -      | 10                         | 8      | 50                        | 40     | 1 | Textiles  |
| 3                     | -      | 3  | -      | 5                                      | 5      | -  | -      | 5                          | 3      | 5                         | 0      | 3 |   |
| 36                    | -      | 32   | -      | 0                                      | 0      | -  | -      | 14                         | 18     | 59                        | 59     | 1 | Lumber & Wood products  |
| 9                     | -      | 5  | -      | 6                                      | 0      | -  | -      | 0                          | 0      | 5                         | 0      | 3 |   |
| 27                    | -      | 33   | -      | 0                                      | 4      | -  | -      | 17                         | 27     | 50                        | 53     | 1 | Pulp & Paper  |
| 10                    | -      | 7  | -      | 7                                      | 4      | -  | -      | 3                          | 3      | 0                         | 0      | 3 |   |
| 24                    | -      | 35   | -      | 0                                      | 3      | -  | -      | 7                          | 8      | 23                        | 17     | 1 | Chemicals   |
| 1                     | -      | 1  | -      | 9                                      | 2      | -  | -      | 9                          | 9      | 6                         | 9      | 3 |   |
| 7                     | -      | 7  | -      | 0                                      | 7      | -  | -      | 0                          | 7      | 7                         | 7      | 1 | Petroleum & Coal products   |
| 0                     | -      | 0  | -      | 7                                      | 0      | -  | -      | 50                         | 36     | 43                        | 21     | 3 |   |
| 25                    | -      | 34   | -      | 2                                      | 2      | -  | -      | 17                         | 10     | 40                        | 31     | 1 | Ceramics, Stone & Clay  |
| 6                     | -      | 2  | -      | 13                                     | 4      | -  | -      | 6                          | 2      | 4                         | 2      | 3 |   |
| 16                    | -      | 23   | -      | 0                                      | 0      | -  | -      | 7                          | 9      | 17                        | 12     | 1 | Iron & Steel  |
| 2                     | -      | 3  | -      | 8                                      | 3      | -  | -      | 14                         | 19     | 26                        | 10     | 3 |   |
| 25                    | -      | 25   | -      | 0                                      | 3      | -  | -      | 14                         | 8      | 19                        | 17     | 1 | Nonferrous metals   |
| 6                     | -      | 3  | -      | 8                                      | 0      | -  | -      | 8                          | 6      | 3                         | 3      | 3 |   |
| 21                    | -      | 21   | -      | 0                                      | 2      | -  | -      | 14                         | 20     | 37                        | 46     | 1 | Food & Beverages  |
| 3                     | -      | 2  | -      | 6                                      | 1      | -  | -      | 7                          | 5      | 4                         | 3      | 3 |   |
| 25                    | -      | 23   | -      | 0                                      | 0      | -  | -      | 16                         | 16     | 35                        | 33     | 1 | Processed metals  |
| 2                     | -      | 5  | -      | 13                                     | 8      | -  | -      | 7                          | 9      | 0                         | 0      | 3 |   |
| 31                    | -      | 39   | -      | 1                                      | 4      | -  | -      | 3                          | 3      | 16                        | 17     | 1 | General-purpose, Production &<br>Business oriented machinery      |
| 6                     | -      | 6  | -      | 10                                     | 2      | -  | -      | 8                          | 7      | 1                         | 2      | 3 |   |
| 36                    | -      | 37   | -      | 0                                      | 14     | -  | -      | 2                          | 6      | 26                        | 21     | 1 | General-purpose machinery   |
| 2                     | -      | 0  | -      | 12                                     | 2      | -  | -      | 6                          | 4      | 2                         | 2      | 3 |   |
| 28                    | -      | 39   | -      | 2                                      | 1      | -  | -      | 5                          | 2      | 15                        | 16     | 1 | Production machinery  |
| 9                     | -      | 7  | -      | 10                                     | 1      | -  | -      | 7                          | 9      | 0                         | 2      | 3 |   |
| 33                    | -      | 41   | -      | 0                                      | 0      | -  | -      | 2                          | 0      | 9                         | 13     | 1 | Business oriented machinery                                       |
| 4                     | -      | 10   | -      | 8                                      | 5      | -  | -      | 11                         | 7      | 0                         | 0      | 3 |   |
| 22                    | -      | 25   | -      | 2                                      | 2      | -  | -      | 2                          | 3      | 15                        | 21     | 1 | Electrical machinery  |
| 9                     | -      | 8  | -      | 7                                      | 2      | -  | -      | 13                         | 19     | 3                         | 3      | 3 |   |
| 21                    | -      | 26   | -      | 1                                      | 3      | -  | -      | 2                          | 1      | 14                        | 18     | 1 | Transportation machinery  |
| 4                     | -      | 2  | -      | 13                                     | 2      | -  | -      | 14                         | 17     | 4                         | 4      | 3 |   |
| 11                    | -      | 19   | -      | 4                                      | 7      | -  | -      | 4                          | 4      | 14                        | 18     | 1 | Shipbuilding, Heavy machinery<br>& Other transportation machinery |
| 4                     | -      | 4  | -      | 15                                     | 0      | -  | -      | 18                         | 18     | 4                         | 0      | 3 |   |
| 23                    | -      | 28   | -      | 0                                      | 2      | -  | -      | 2                          | 0      | 14                        | 18     | 1 | Motor vehicles  |
| 4                     | -      | 1  | -      | 13                                     | 3      | -  | -      | 13                         | 17     | 5                         | 5      | 3 |   |
| 21                    | -      | 26   | -      | 0                                      | 1      | -  | -      | 4                          | 10     | 23                        | 27     | 1 | Other manufacturing   |
| 3                     | -      | 4  | -      | 12                                     | 1      | -  | -      | 12                         | 12     | 8                         | 7      | 3 |   |
| 24                    | -      | 31   | -      | 0                                      | 3      | -  | -      | 10                         | 11     | 31                        | 26     | 1 | Basic materials   |
| 4                     | -      | 2  | -      | 8                                      | 2      | -  | -      | 9                          | 8      | 8                         | 6      | 3 |   |
| 24                    | -      | 28   | -      | 1                                      | 3      | -  | -      | 5                          | 7      | 20                        | 24     | 1 | Processing  |
| 6                     | -      | 5  | -      | 9                                      | 2      | -  | -      | 11                         | 12     | 3                         | 3      | 3 |   |
| 25                    | -      | 29   | -      | 0                                      | 4      | 36   | -      | 12                         | 13     | 24                        | 25     | 1 | Nonmanufacturing  |
| 4                     | -      | 4  | -      | 13                                     | 5      | 3  | -      | 7                          | 6      | 3                         | 2      | 3 |   |
| 28                    | -      | 37   | -      | 0                                      | 3      | -  | -      | 28                         | 26     | 42                        | 45     | 1 | Construction  |
| 2                     | -      | 2  | -      | 16                                     | 6      | -  | -      | 3                          | 2      | 1                         | 1      | 3 |   |
| 33                    | -      | 34   | -      | 0                                      | 1      | -  | -      | 10                         | 11     | 25                        | 30     | 1 | Real estate, Goods rental & Leasing                               |
| 4                     | -      | 2  | -      | 21                                     | 8      | -  | -      | 2                          | 2      | 0                         | 0      | 3 |   |
| 26                    | -      | 28   | -      | 0                                      | 0      | -  | -      | 13                         | 15     | 25                        | 30     | 1 | Real estate   |
| 5                     | -      | 3  | -      | 13                                     | 6      | -  | -      | 1                          | 1      | 0                         | 0      | 3 |   |
| 48                    | -      | 47   | -      | 0                                      | 3      | -  | -      | 3                          | 0      | -                         | -      | 1 | Goods rental & Leasing  |
| 0                     | -      | 0  | -      | 38                                     | 13     | -  | -      | 3                          | 3      | -                         | -      | 3 |   |
| 27                    | -      | 29   | -      | 0                                      | 5      | -  | -      | 14                         | 15     | 23                        | 23     | 1 | Wholesaling & Retailing   |
| 4                     | -      | 3  | -      | 16                                     | 5      | -  | -      | 8                          | 5      | 3                         | 2      | 3 |   |
| 25                    | -      | 25   | -      | 0                                      | 5      | -  | -      | 9                          | 12     | 18                        | 14     | 1 | Wholesaling   |
| 2                     | -      | 1  | -      | 16                                     | 6      | -  | -      | 11                         | 7      | 7                         | 2      | 3 |   |
| 28                    | -      | 34   | -      | 0                                      | 5      | -  | -      | 19                         | 19     | 29                        | 32     | 1 | Retailing   |
| 6                     | -      | 5  | -      | 16                                     | 4      | -  | -      | 4                          | 3      | 0                         | 2      | 3 |   |
| 15                    | -      | 25   | -      | 1                                      | 4      | -  | -      | 6                          | 6      | 19                        | 22     | 1 | Transport & Postal activities                                     |
| 6                     | -      | 8  | -      | 12                                     | 3      | -  | -      | 4                          | 5      | 7                         | 1      | 3 |   |
| 31                    | -      | 28   | -      | 1                                      | 3      | -  | -      | 4                          | 4      | 8                         | 9      | 1 | Information communication   |
| 1                     | -      | 2  | -      | 7                                      | 3      | -  | -      | 8                          | 8      | 1                         | 1      | 3 |   |
| 25                    | -      | 22   | -      | 0                                      | 0      | -  | -      | 5                          | 0      | 16                        | 16     | 1 | Communications  |
| 0                     | -      | 0  | -      | 29                                     | 14     | -  | -      | 11                         | 16     | 0                         | 0      | 3 |   |
| 34                    | -      | 32   | -      | 2                                      | 2      | -  | -      | 6                          | 4      | 10                        | 10     | 1 | Information services  |
| 0                     | -      | 2  | -      | 2                                      | 0      | -  | -      | 7                          | 7      | 2                         | 2      | 3 |   |
| 29                    | -      | 25   | -      | 0                                      | 7      | -  | -      | 2                          | 4      | 2                         | 4      | 1 | Other information communication                                   |
| 4                     | -      | 2  | -      | 7                                      | 5      | -  | -      | 8                          | 8      | 0                         | 0      | 3 |   |
| 5                     | -      | 5  | -      | 0                                      | 5      | -  | -      | 8                          | 11     | 29                        | 13     | 1 | Electric & Gas utilities  |
| 5                     | -      | 8  | -      | 3                                      | 0      | -  | -      | 30                         | 19     | 18                        | 26     | 3 |   |
| 35                    | -      | 40   | -      | 0                                      | 0      | -  | -      | 9                          | 7      | 9                         | 15     | 1 | Services for businesses   |
| 5                     | -      | 2  | -      | 9                                      | 4      | -  | -      | 4                          | 6      | 0                         | 0      | 3 |   |
| 20                    | -      | 23   | -      | 2                                      | 9      | -  | -      | 9                          | 13     | 22                        | 19     | 1 | Services for individual   |
| 7                     | -      | 10   | -      | 10                                     | 7      | -  | -      | 13                         | 13     | 1                         | 1      | 3 |   |
| 17                    | -      | 22   | -      | 0                                      | 4      | -  | -      | 20                         | 20     | 63                        | 57     | 1 | Accommodations,<br>Eating & Drinking services                     |
| 11                    | -      | 11   | -      | 13                                     | 5      | -  | -      | 5                          | 8      | 0                         | 0      | 3 |   |
| 13                    | -      | 14   | -      | 0                                      | 0      | -  | -      | 0                          | 0      | 13                        | 13     | 1 | Mining & Quarrying of stone and gravel                            |
| 13                    | -      | 14   | -      | 0                                      | 0      | -  | -      | 13                         | 25     | 0                         | 25     | 3 |   |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

## 2．判断項目の選択肢別社数構成比(続)

## 2. Percentage Share of the Number of Respondents Choosing Each Alternative(Continued)

中堅企業

Medium-sized Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 19                  | 14     | 5   | 5      | 7  | 7      | 22  | -      | 19                           | -      | 7                   | 7      | 5                     | 5      |
|                | 3 | 12                  | 11     | 22  | 22     | 16   | 15     | 5   | -      | 3                            | -      | 7                   | 7      | 20                    | 22     |
| 製造業            | 1 | 21                  | 15     | 4   | 3      | 6  | 6      | 24  | -      | 20                           | -      | 11                  | 11     | 8                     | 8      |
|                | 3 | 14                  | 14     | 23  | 23     | 16   | 16     | 5   | -      | 3                            | -      | 8                   | 8      | 14                    | 16     |
| 繊維             | 1 | 15                  | 8      | 4   | 2      | 0  | 4      | 31  | -      | 31                           | -      | 12                  | 10     | 8                     | 4      |
|                | 3 | 17                  | 21     | 31  | 31     | 24   | 24     | 2   | -      | 0                            | -      | 6                   | 8      | 12                    | 13     |
| 木材・木製品         | 1 | 23                  | 17     | 3   | 3      | 0  | 0      | 33  | -      | 43                           | -      | 10                  | 10     | 7                     | 7      |
|                | 3 | 10                  | 10     | 33  | 30     | 24   | 29     | 10  | -      | 0                            | -      | 3                   | 7      | 13                    | 13     |
| 紙・パルプ          | 1 | 13                  | 11     | 0   | 0      | 4  | 4      | 18  | -      | 21                           | -      | 16                  | 16     | 11                    | 8      |
|                | 3 | 18                  | 16     | 29  | 29     | 17   | 17     | 0   | -      | 3                            | -      | 3                   | 5      | 11                    | 13     |
| 化学             | 1 | 15                  | 7      | 4   | 1      | 9  | 6      | 31  | -      | 19                           | -      | 14                  | 15     | 4                     | 4      |
|                | 3 | 18                  | 19     | 19  | 23     | 16   | 21     | 4   | -      | 4                            | -      | 9                   | 12     | 9                     | 12     |
| 石油・石炭製品        | 1 | 38                  | 25     | 6   | 6      | 9  | 9      | 7   | -      | 7                            | -      | 0                   | 0      | 6                     | 6      |
|                | 3 | 13                  | 0      | 31  | 19     | 0  | 0      | 0   | -      | 0                            | -      | 13                  | 25     | 25                    | 38     |
| 窯業・土石製品        | 1 | 22                  | 22     | 6   | 10     | 11   | 11     | 15  | -      | 17                           | -      | 14                  | 14     | 6                     | 4      |
|                | 3 | 14                  | 14     | 27  | 25     | 18   | 14     | 13  | -      | 10                           | -      | 8                   | 12     | 6                     | 10     |
| 鉄鋼             | 1 | 30                  | 20     | 2   | 2      | 10   | 7      | 18  | -      | 28                           | -      | 14                  | 8      | 4                     | 6      |
|                | 3 | 6                   | 12     | 28  | 24     | 39   | 39     | 6   | -      | 0                            | -      | 4                   | 2      | 6                     | 10     |
| 非鉄金属           | 1 | 26                  | 14     | 4   | 4      | 10   | 4      | 20  | -      | 9                            | -      | 7                   | 5      | 9                     | 7      |
|                | 3 | 14                  | 11     | 20  | 18     | 12   | 14     | 4   | -      | 6                            | -      | 11                  | 9      | 11                    | 16     |
| 食料品            | 1 | 6                   | 4      | 1   | 1      | 0  | 1      | 15  | -      | 19                           | -      | 7                   | 8      | 4                     | 5      |
|                | 3 | 18                  | 14     | 29  | 27     | 7  | 7      | 3   | -      | 2                            | -      | 4                   | 6      | 18                    | 24     |
| 金属製品           | 1 | 31                  | 17     | 8   | 6      | 5  | 5      | 22  | -      | 17                           | -      | 10                  | 11     | 7                     | 7      |
|                | 3 | 15                  | 10     | 22  | 24     | 21   | 21     | 14  | -      | 7                            | -      | 13                  | 10     | 17                    | 17     |
| はん用・生産用・業務用機械  | 1 | 23                  | 20     | 5   | 4      | 9  | 8      | 30  | -      | 20                           | -      | 10                  | 7      | 7                     | 8      |
|                | 3 | 11                  | 9      | 21  | 21     | 16   | 15     | 3   | -      | 3                            | -      | 11                  | 8      | 19                    | 17     |
| はん用機械          | 1 | 20                  | 18     | 2   | 0      | 4  | 0      | 32  | -      | 25                           | -      | 16                  | 12     | 14                    | 12     |
|                | 3 | 12                  | 8      | 25  | 25     | 24   | 24     | 0   | -      | 0                            | -      | 8                   | 2      | 16                    | 8      |
| 生産用機械          | 1 | 26                  | 21     | 12  | 9      | 11   | 13     | 28  | -      | 17                           | -      | 7                   | 6      | 3                     | 4      |
|                | 3 | 10                  | 10     | 16  | 19     | 14   | 14     | 5   | -      | 3                            | -      | 15                  | 9      | 24                    | 24     |
| 業務用機械          | 1 | 22                  | 20     | 0   | 0      | 10   | 10     | 31  | -      | 17                           | -      | 6                   | 4      | 4                     | 10     |
|                | 3 | 12                  | 8      | 22  | 18     | 10   | 7      | 4   | -      | 4                            | -      | 8                   | 12     | 14                    | 18     |
| 電気機械           | 1 | 24                  | 17     | 7   | 5      | 5  | 8      | 29  | -      | 19                           | -      | 14                  | 14     | 13                    | 10     |
|                | 3 | 13                  | 14     | 21  | 18     | 16   | 14     | 5   | -      | 4                            | -      | 10                  | 11     | 11                    | 16     |
| 輸送用機械          | 1 | 27                  | 20     | 3   | 3      | 11   | 9      | 14  | -      | 13                           | -      | 7                   | 11     | 9                     | 12     |
|                | 3 | 16                  | 18     | 16  | 18     | 14   | 12     | 5   | -      | 3                            | -      | 11                  | 6      | 16                    | 13     |
| 造船・重機、その他輸送用機械 | 1 | 35                  | 32     | 0   | 0      | 0  | 0      | 16  | -      | 19                           | -      | 6                   | 9      | 3                     | 6      |
|                | 3 | 12                  | 18     | 24  | 24     | 35   | 26     | 0   | -      | 0                            | -      | 18                  | 12     | 21                    | 24     |
| 自動車            | 1 | 24                  | 15     | 4   | 4      | 15   | 13     | 14  | -      | 11                           | -      | 8                   | 11     | 11                    | 15     |
|                | 3 | 18                  | 19     | 13  | 16     | 4  | 6      | 6   | -      | 4                            | -      | 8                   | 4      | 14                    | 9      |
| その他製造業         | 1 | 17                  | 11     | 3   | 1      | 3  | 2      | 27  | -      | 21                           | -      | 12                  | 13     | 10                    | 10     |
|                | 3 | 15                  | 16     | 26  | 28     | 14   | 13     | 4   | -      | 2                            | -      | 4                   | 3      | 11                    | 17     |
| 素材業種           | 1 | 21                  | 14     | 4   | 3      | 7  | 6      | 23  | -      | 22                           | -      | 12                  | 11     | 7                     | 5      |
|                | 3 | 14                  | 14     | 26  | 25     | 20   | 21     | 5   | -      | 3                            | -      | 7                   | 9      | 10                    | 14     |
| 加工業種           | 1 | 21                  | 15     | 5   | 3      | 6  | 6      | 24  | -      | 18                           | -      | 10                  | 10     | 9                     | 9      |
|                | 3 | 14                  | 13     | 22  | 22     | 15   | 13     | 5   | -      | 3                            | -      | 9                   | 8      | 15                    | 17     |
| 非製造業           | 1 | 18                  | 14     | 6   | 6      | 8  | 8      | 21  | -      | 13                           | -      | 5                   | 5      | 4                     | 4      |
|                | 3 | 11                  | 10     | 21  | 21     | 13   | 14     | 5   | -      | 0                            | -      | 6                   | 6      | 24                    | 26     |
| 建設             | 1 | 31                  | 23     | 16  | 16     | -  | -      | 7   | -      | -                            | -      | 2                   | 3      | 3                     | 4      |
|                | 3 | 6                   | 6      | 15  | 14     | -  | -      | 9   | -      | -                            | -      | 5                   | 4      | 42                    | 42     |
| 不動産・物品賃貸       | 1 | 20                  | 17     | 5   | 6      | -  | -      | 11  | -      | -                            | -      | 6                   | 6      | 2                     | 3      |
|                | 3 | 6                   | 7      | 25  | 25     | -  | -      | 9   | -      | -                            | -      | 5                   | 7      | 18                    | 21     |
| 不動産            | 1 | 17                  | 13     | 3   | 5      | -  | -      | 11  | -      | -                            | -      | 6                   | 7      | 2                     | 3      |
|                | 3 | 6                   | 7      | 26  | 26     | -  | -      | 9   | -      | -                            | -      | 2                   | 4      | 19                    | 20     |
| 物品賃貸           | 1 | 24                  | 23     | 7   | 9      | -  | -      | -   | -      | -                            | -      | 7                   | 6      | 1                     | 3      |
|                | 3 | 4                   | 7      | 23  | 23     | -  | -      | -   | -      | -                            | -      | 9                   | 11     | 17                    | 21     |
| 卸・小売           | 1 | 15                  | 11     | 4   | 4      | 7  | 8      | 27  | -      | -                            | -      | 6                   | 6      | 6                     | 5      |
|                | 3 | 13                  | 10     | 23  | 23     | 16   | 16     | 2   | -      | -                            | -      | 5                   | 5      | 17                    | 21     |
| 卸売             | 1 | 14                  | 12     | 5   | 5      | 7  | 8      | 33  | -      | -                            | -      | 6                   | 6      | 6                     | 6      |
|                | 3 | 12                  | 10     | 24  | 22     | 16   | 16     | 2   | -      | -                            | -      | 5                   | 5      | 16                    | 18     |
| 小売             | 1 | 16                  | 11     | 1   | 2      | -  | -      | 15  | -      | -                            | -      | 5                   | 5      | 6                     | 4      |
|                | 3 | 14                  | 10     | 22  | 24     | -  | -      | 3   | -      | -                            | -      | 5                   | 5      | 21                    | 27     |
| 運輸・郵便          | 1 | 12                  | 8      | 3   | 3      | -  | -      | -   | -      | -                            | -      | 5                   | 6      | 1                     | 2      |
|                | 3 | 11                  | 11     | 17  | 20     | -  | -      | -   | -      | -                            | -      | 6                   | 6      | 28                    | 29     |
| 情報通信           | 1 | 22                  | 17     | 7   | 6      | 12   | 12     | -   | -      | -                            | -      | 1                   | 1      | 4                     | 3      |
|                | 3 | 11                  | 9      | 15  | 17     | 3  | 3      | -   | -      | -                            | -      | 6                   | 9      | 24                    | 27     |
| 通信             | 1 | 38                  | 21     | 13  | 4      | -  | -      | -   | -      | -                            | -      | 0                   | 8      | 4                     | 4      |
|                | 3 | 13                  | 13     | 17  | 21     | -  | -      | -   | -      | -                            | -      | 4                   | 4      | 46                    | 33     |
| 情報サービス         | 1 | 22                  | 21     | 9   | 9      | 12   | 12     | -   | -      | -                            | -      | 2                   | 1      | 0                     | 0      |
|                | 3 | 7                   | 4      | 7   | 7      | 3  | 3      | -   | -      | -                            | -      | 6                   | 10     | 26                    | 33     |
| その他情報通信        | 1 | 19                  | 13     | 4   | 4      | -  | -      | -   | -      | -                            | -      | 1                   | 0      | 7                     | 5      |
|                | 3 | 14                  | 12     | 23  | 26     | -  | -      | -   | -      | -                            | -      | 6                   | 9      | 18                    | 20     |
| 電気・ガス          | 1 | 17                  | 14     | 2   | 2      | -  | -      | -   | -      | -                            | -      | 4                   | 4      | 1                     | 3      |
|                | 3 | 9                   | 10     | 6   | 6      | -  | -      | -   | -      | -                            | -      | 1                   | 1      | 7                     | 7      |
| 対事業所サービス       | 1 | 23                  | 18     | 11  | 10     | -  | -      | -   | -      | -                            | -      | 2                   | 1      | 3                     | 3      |
|                | 3 | 9                   | 8      | 14  | 14     | -  | -      | -   | -      | -                            | -      | 4                   | 5      | 26                    | 23     |
| 対個人サービス        | 1 | 8                   | 7      | 0   | 1      | -  | -      | -   | -      | -                            | -      | 5                   | 7      | 3                     | 3      |
|                | 3 | 19                  | 13     | 31  | 32     | -  | -      | -   | -      | -                            | -      | 11                  | 9      | 25                    | 23     |
| 宿泊・飲食サービス      | 1 | 16                  | 11     | 2   | 1      | -  | -      | -   | -      | -                            | -      | 8                   | 6      | 4                     | 4      |
|                | 3 | 19                  | 16     | 40  | 42     | -  | -      | -   | -      | -                            | -      | 12                  | 15     | 43                    | 46     |
| 鉱業・採石業・砂利採取業   | 1 | 60                  | 50     | 10  | 10     | -  | -      | 0   | -      | 13                           | -      | 0                   | 0      | 0                     | 0      |
|                | 3 | 0                   | 0      | 0   | 0      | -  | -      | 11  | -      | 0                            | -      | 10                  | 0      | 20                    | 30     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=1 0 0%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。



回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り                  |        | 金融機関の<br>貸出態度                                    |        | 借入金利水準                                 |        | CPの発行環境<br>(発行企業ベース)   |        | 販売価格                       |        | 仕入価格                      |        | All industries |
|-----------------------|--------|--|--------|--|--------|--|--------|----------------------------|--------|---------------------------|--------|----------------|
| Financial<br>Position |        | Lending Attitude<br>of Financial<br>institutions |        | Change in<br>Interest Rate<br>on Loans |        | Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | Change in<br>Output Prices |        | Change in<br>Input Prices |        |                |
| 最近(A)                 | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                                  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                      | 先行き(F) | 最近(A)                     | 先行き(F) |                |
| 23                    | -      | 27   | -      | 1                                      | 4      | -  | -      | 8                          | 11     | 29                        | 33     | 1              |
| 8                     | -      | 6  | -      | 12                                     | 5      | -  | -      | 9                          | 11     | 2                         | 2      | 3              |
| 22                    | -      | 27   | -      | 2                                      | 5      | -  | -      | 8                          | 11     | 33                        | 37     | 1              |
| 9                     | -      | 7  | -      | 11                                     | 4      | -  | -      | 12                         | 14     | 2                         | 3      | 3              |
| 19                    | -      | 22   | -      | 0                                      | 2      | -  | -      | 15                         | 17     | 46                        | 50     | 1              |
| 10                    | -      | 10   | -      | 10                                     | 6      | -  | -      | 8                          | 8      | 0                         | 4      | 3              |
| 17                    | -      | 22   | -      | 7                                      | 11     | -  | -      | 0                          | 17     | 43                        | 53     | 1              |
| 17                    | -      | 15   | -      | 14                                     | 7      | -  | -      | 17                         | 20     | 3                         | 0      | 3              |
| 13                    | -      | 23   | -      | 0                                      | 6      | -  | -      | 0                          | 26     | 34                        | 34     | 1              |
| 16                    | -      | 9  | -      | 8                                      | 3      | -  | -      | 5                          | 5      | 0                         | 3      | 3              |
| 36                    | -      | 34   | -      | 3                                      | 3      | -  | -      | 14                         | 20     | 42                        | 45     | 1              |
| 5                     | -      | 3  | -      | 14                                     | 5      | -  | -      | 11                         | 7      | 1                         | 1      | 3              |
| 38                    | -      | 47   | -      | 0                                      | 0      | -  | -      | 6                          | 25     | 50                        | 63     | 1              |
| 0                     | -      | 0  | -      | 15                                     | 8      | -  | -      | 0                          | 0      | 0                         | 0      | 3              |
| 29                    | -      | 34   | -      | 0                                      | 0      | -  | -      | 20                         | 22     | 37                        | 47     | 1              |
| 10                    | -      | 6  | -      | 19                                     | 4      | -  | -      | 8                          | 10     | 0                         | 0      | 3              |
| 34                    | -      | 41   | -      | 0                                      | 2      | -  | -      | 12                         | 14     | 22                        | 26     | 1              |
| 4                     | -      | 4  | -      | 6                                      | 6      | -  | -      | 28                         | 16     | 18                        | 2      | 3              |
| 25                    | -      | 23   | -      | 7                                      | 9      | -  | -      | 25                         | 22     | 42                        | 45     | 1              |
| 14                    | -      | 11   | -      | 16                                     | 7      | -  | -      | 11                         | 16     | 4                         | 5      | 3              |
| 18                    | -      | 29   | -      | 4                                      | 5      | -  | -      | 10                         | 14     | 52                        | 50     | 1              |
| 7                     | -      | 6  | -      | 15                                     | 4      | -  | -      | 7                          | 5      | 2                         | 3      | 3              |
| 22                    | -      | 21   | -      | 1                                      | 4      | -  | -      | 6                          | 8      | 25                        | 36     | 1              |
| 8                     | -      | 9  | -      | 10                                     | 0      | -  | -      | 8                          | 15     | 3                         | 1      | 3              |
| 23                    | -      | 23   | -      | 2                                      | 6      | -  | -      | 3                          | 3      | 29                        | 34     | 1              |
| 10                    | -      | 3  | -      | 11                                     | 5      | -  | -      | 13                         | 15     | 1                         | 1      | 3              |
| 31                    | -      | 32   | -      | 2                                      | 9      | -  | -      | 6                          | 2      | 33                        | 45     | 1              |
| 10                    | -      | 0  | -      | 11                                     | 7      | -  | -      | 14                         | 24     | 0                         | 0      | 3              |
| 19                    | -      | 19   | -      | 3                                      | 6      | -  | -      | 3                          | 4      | 27                        | 30     | 1              |
| 13                    | -      | 6  | -      | 8                                      | 2      | -  | -      | 12                         | 9      | 0                         | 0      | 3              |
| 20                    | -      | 20   | -      | 0                                      | 2      | -  | -      | 0                          | 2      | 27                        | 27     | 1              |
| 4                     | -      | 2  | -      | 16                                     | 7      | -  | -      | 14                         | 14     | 4                         | 2      | 3              |
| 17                    | -      | 19   | -      | 0                                      | 5      | -  | -      | 2                          | 2      | 24                        | 28     | 1              |
| 13                    | -      | 9  | -      | 6                                      | 1      | -  | -      | 16                         | 27     | 2                         | 4      | 3              |
| 18                    | -      | 28   | -      | 1                                      | 3      | -  | -      | 2                          | 4      | 24                        | 28     | 1              |
| 3                     | -      | 3  | -      | 14                                     | 5      | -  | -      | 12                         | 17     | 1                         | 3      | 3              |
| 21                    | -      | 27   | -      | 0                                      | 0      | -  | -      | 3                          | 9      | 35                        | 44     | 1              |
| 0                     | -      | 3  | -      | 6                                      | 3      | -  | -      | 9                          | 9      | 0                         | 0      | 3              |
| 18                    | -      | 29   | -      | 1                                      | 4      | -  | -      | 1                          | 1      | 19                        | 21     | 1              |
| 4                     | -      | 3  | -      | 17                                     | 5      | -  | -      | 14                         | 20     | 1                         | 4      | 3              |
| 20                    | -      | 33   | -      | 0                                      | 5      | -  | -      | 7                          | 9      | 33                        | 32     | 1              |
| 10                    | -      | 9  | -      | 10                                     | 1      | -  | -      | 7                          | 13     | 1                         | 8      | 3              |
| 27                    | -      | 30   | -      | 2                                      | 4      | -  | -      | 13                         | 20     | 39                        | 44     | 1              |
| 9                     | -      | 7  | -      | 13                                     | 5      | -  | -      | 12                         | 11     | 4                         | 2      | 3              |
| 20                    | -      | 25   | -      | 1                                      | 5      | -  | -      | 5                          | 6      | 31                        | 34     | 1              |
| 9                     | -      | 6  | -      | 11                                     | 3      | -  | -      | 11                         | 16     | 2                         | 3      | 3              |
| 24                    | -      | 27   | -      | 1                                      | 4      | -  | -      | 8                          | 11     | 25                        | 30     | 1              |
| 8                     | -      | 6  | -      | 12                                     | 6      | -  | -      | 7                          | 9      | 3                         | 2      | 3              |
| 29                    | -      | 31   | -      | 0                                      | 3      | -  | -      | 10                         | 14     | 47                        | 50     | 1              |
| 5                     | -      | 3  | -      | 10                                     | 5      | -  | -      | 5                          | 7      | 1                         | 1      | 3              |
| 21                    | -      | 22   | -      | 0                                      | 4      | -  | -      | 3                          | 7      | 13                        | 19     | 1              |
| 10                    | -      | 6  | -      | 14                                     | 8      | -  | -      | 11                         | 11     | 3                         | 1      | 3              |
| 17                    | -      | 16   | -      | 0                                      | 3      | -  | -      | 4                          | 8      | 13                        | 19     | 1              |
| 14                    | -      | 6  | -      | 13                                     | 9      | -  | -      | 8                          | 10     | 3                         | 1      | 3              |
| 27                    | -      | 29   | -      | 0                                      | 4      | -  | -      | 3                          | 6      | -                         | -      | 1              |
| 4                     | -      | 4  | -      | 16                                     | 7      | -  | -      | 14                         | 13     | -                         | -      | 3              |
| 24                    | -      | 30   | -      | 1                                      | 4      | -  | -      | 10                         | 17     | 23                        | 28     | 1              |
| 6                     | -      | 6  | -      | 13                                     | 6      | -  | -      | 8                          | 10     | 3                         | 3      | 3              |
| 27                    | -      | 34   | -      | 2                                      | 4      | -  | -      | 12                         | 18     | 29                        | 33     | 1              |
| 6                     | -      | 5  | -      | 13                                     | 7      | -  | -      | 9                          | 11     | 3                         | 4      | 3              |
| 18                    | -      | 25   | -      | 1                                      | 6      | -  | -      | 8                          | 14     | 12                        | 20     | 1              |
| 7                     | -      | 7  | -      | 14                                     | 4      | -  | -      | 8                          | 8      | 3                         | 2      | 3              |
| 23                    | -      | 22   | -      | 1                                      | 6      | -  | -      | 7                          | 7      | 24                        | 29     | 1              |
| 6                     | -      | 4  | -      | 12                                     | 6      | -  | -      | 3                          | 5      | 6                         | 3      | 3              |
| 34                    | -      | 33   | -      | 1                                      | 3      | -  | -      | 2                          | 3      | 7                         | 11     | 1              |
| 6                     | -      | 5  | -      | 9                                      | 6      | -  | -      | 10                         | 13     | 0                         | 1      | 3              |
| 42                    | -      | 35   | -      | 5                                      | 10     | -  | -      | 8                          | 0      | 13                        | 4      | 1              |
| 4                     | -      | 10   | -      | 5                                      | 10     | -  | -      | 21                         | 25     | 0                         | 4      | 3              |
| 36                    | -      | 30   | -      | 0                                      | 1      | -  | -      | 2                          | 6      | 7                         | 11     | 1              |
| 6                     | -      | 4  | -      | 11                                     | 5      | -  | -      | 9                          | 10     | 0                         | 0      | 3              |
| 31                    | -      | 34   | -      | 1                                      | 2      | -  | -      | 1                          | 2      | 6                         | 12     | 1              |
| 6                     | -      | 5  | -      | 8                                      | 5      | -  | -      | 8                          | 12     | 1                         | 2      | 3              |
| 17                    | -      | 22   | -      | 0                                      | 3      | -  | -      | 9                          | 16     | 28                        | 37     | 1              |
| 4                     | -      | 3  | -      | 11                                     | 5      | -  | -      | 7                          | 4      | 6                         | 6      | 3              |
| 28                    | -      | 26   | -      | 0                                      | 3      | -  | -      | 2                          | 3      | 16                        | 16     | 1              |
| 4                     | -      | 1  | -      | 6                                      | 3      | -  | -      | 7                          | 11     | 2                         | 3      | 3              |
| 18                    | -      | 18   | -      | 2                                      | 7      | -  | -      | 11                         | 11     | 23                        | 27     | 1              |
| 9                     | -      | 14   | -      | 12                                     | 0      | -  | -      | 4                          | 8      | 0                         | 0      | 3              |
| 10                    | -      | 14   | -      | 1                                      | 6      | -  | -      | 16                         | 20     | 59                        | 61     | 1              |
| 26                    | -      | 21   | -      | 12                                     | 12     | -  | -      | 3                          | 5      | 0                         | 0      | 3              |
| 40                    | -      | 63   | -      | 0                                      | 0      | -  | -      | 20                         | 0      | 33                        | 22     | 1              |
| 0                     | -      | 0  | -      | 13                                     | 0      | -  | -      | 20                         | 20     | 11                        | 11     | 3              |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

## 2．判断項目の選択肢別社数構成比(続)

## 2. Percentage Share of the Number of Respondents Choosing Each Alternative(Continued)

中小企業

Small Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 19                  | 14     | 7   | 7      | 7  | 8      | 18  | -      | 22                           | -      | 8                   | 9      | 7                     | 7      |
|                | 3 | 19                  | 18     | 26  | 27     | 17   | 19     | 8   | -      | 7                            | -      | 9                   | 10     | 25                    | 28     |
| 製造業            | 1 | 21                  | 15     | 5   | 5      | 7  | 8      | 21  | -      | 23                           | -      | 13                  | 14     | 9                     | 10     |
|                | 3 | 20                  | 20     | 26  | 27     | 17   | 18     | 8   | -      | 7                            | -      | 9                   | 9      | 17                    | 19     |
| 繊維             | 1 | 10                  | 4      | 3   | 3      | 2  | 3      | 36  | -      | 43                           | -      | 12                  | 10     | 14                    | 11     |
|                | 3 | 33                  | 36     | 41  | 41     | 35   | 33     | 6   | -      | 2                            | -      | 6                   | 7      | 9                     | 11     |
| 木材・木製品         | 1 | 14                  | 8      | 3   | 1      | 9  | 6      | 26  | -      | 34                           | -      | 17                  | 14     | 14                    | 14     |
|                | 3 | 34                  | 34     | 36  | 45     | 28   | 32     | 12  | -      | 19                           | -      | 9                   | 11     | 13                    | 16     |
| 紙・パルプ          | 1 | 15                  | 12     | 0   | 2      | 6  | 8      | 27  | -      | 34                           | -      | 12                  | 17     | 5                     | 5      |
|                | 3 | 35                  | 27     | 45  | 47     | 15   | 17     | 3   | -      | 0                            | -      | 5                   | 9      | 9                     | 15     |
| 化学             | 1 | 20                  | 12     | 2   | 2      | 5  | 5      | 14  | -      | 20                           | -      | 12                  | 13     | 4                     | 7      |
|                | 3 | 15                  | 14     | 18  | 20     | 11   | 11     | 6   | -      | 4                            | -      | 11                  | 12     | 16                    | 15     |
| 石油・石炭製品        | 1 | 13                  | 5      | 5   | 4      | 0  | 5      | 16  | -      | 20                           | -      | 18                  | 18     | 5                     | 5      |
|                | 3 | 22                  | 20     | 31  | 33     | 14   | 18     | 14  | -      | 10                           | -      | 5                   | 4      | 7                     | 20     |
| 窯業・土石製品        | 1 | 34                  | 23     | 9   | 8      | 9  | 4      | 22  | -      | 20                           | -      | 16                  | 18     | 6                     | 6      |
|                | 3 | 12                  | 18     | 29  | 27     | 22   | 22     | 14  | -      | 17                           | -      | 6                   | 5      | 18                    | 19     |
| 鉄鋼             | 1 | 25                  | 17     | 3   | 5      | 9  | 9      | 26  | -      | 31                           | -      | 11                  | 15     | 6                     | 7      |
|                | 3 | 12                  | 15     | 26  | 30     | 29   | 30     | 8   | -      | 15                           | -      | 8                   | 7      | 18                    | 20     |
| 非鉄金属           | 1 | 25                  | 21     | 8   | 6      | 9  | 7      | 28  | -      | 24                           | -      | 20                  | 20     | 11                    | 15     |
|                | 3 | 21                  | 17     | 19  | 24     | 13   | 12     | 12  | -      | 8                            | -      | 10                  | 7      | 17                    | 11     |
| 食料品            | 1 | 13                  | 11     | 3   | 3      | 8  | 10     | 13  | -      | 21                           | -      | 12                  | 11     | 5                     | 5      |
|                | 3 | 18                  | 17     | 26  | 25     | 6  | 6      | 8   | -      | 4                            | -      | 8                   | 8      | 23                    | 23     |
| 金属製品           | 1 | 27                  | 15     | 11  | 10     | 7  | 8      | 16  | -      | 12                           | -      | 10                  | 10     | 9                     | 8      |
|                | 3 | 15                  | 13     | 17  | 13     | 14   | 14     | 10  | -      | 10                           | -      | 17                  | 13     | 25                    | 23     |
| はん用・生産用・業務用機械  | 1 | 26                  | 20     | 6   | 5      | 9  | 8      | 18  | -      | 18                           | -      | 10                  | 11     | 10                    | 11     |
|                | 3 | 16                  | 18     | 21  | 23     | 15   | 18     | 10  | -      | 7                            | -      | 11                  | 12     | 16                    | 21     |
| はん用機械          | 1 | 26                  | 17     | 6   | 4      | 8  | 13     | 15  | -      | 17                           | -      | 15                  | 17     | 12                    | 17     |
|                | 3 | 18                  | 22     | 26  | 28     | 18   | 24     | 9   | -      | 7                            | -      | 9                   | 10     | 12                    | 20     |
| 生産用機械          | 1 | 26                  | 21     | 8   | 6      | 11   | 10     | 20  | -      | 20                           | -      | 8                   | 8      | 10                    | 9      |
|                | 3 | 15                  | 14     | 20  | 20     | 11   | 12     | 12  | -      | 9                            | -      | 13                  | 11     | 19                    | 21     |
| 業務用機械          | 1 | 28                  | 20     | 3   | 3      | 6  | 1      | 19  | -      | 18                           | -      | 9                   | 10     | 8                     | 9      |
|                | 3 | 15                  | 21     | 19  | 23     | 20   | 23     | 8   | -      | 3                            | -      | 11                  | 15     | 13                    | 24     |
| 電気機械           | 1 | 21                  | 15     | 5   | 5      | 5  | 6      | 23  | -      | 20                           | -      | 15                  | 13     | 11                    | 10     |
|                | 3 | 17                  | 20     | 18  | 20     | 15   | 17     | 4   | -      | 3                            | -      | 8                   | 10     | 21                    | 21     |
| 輸送用機械          | 1 | 30                  | 23     | 10  | 9      | 13   | 13     | 11  | -      | 11                           | -      | 12                  | 14     | 8                     | 10     |
|                | 3 | 11                  | 11     | 13  | 17     | 13   | 15     | 3   | -      | 7                            | -      | 12                  | 14     | 22                    | 25     |
| 造船・重機、その他輸送用機械 | 1 | 27                  | 24     | 10  | 11     | 13   | 13     | 10  | -      | 11                           | -      | 9                   | 10     | 3                     | 3      |
|                | 3 | 13                  | 11     | 16  | 20     | 23   | 23     | 4   | -      | 10                           | -      | 12                  | 15     | 25                    | 30     |
| 自動車            | 1 | 34                  | 22     | 10  | 6      | 14   | 12     | 12  | -      | 11                           | -      | 15                  | 17     | 13                    | 17     |
|                | 3 | 10                  | 11     | 10  | 14     | 5  | 8      | 2   | -      | 4                            | -      | 12                  | 12     | 18                    | 20     |
| その他製造業         | 1 | 12                  | 9      | 1   | 2      | 6  | 8      | 30  | -      | 28                           | -      | 14                  | 18     | 13                    | 15     |
|                | 3 | 35                  | 29     | 48  | 49     | 23   | 23     | 4   | -      | 4                            | -      | 8                   | 6      | 9                     | 9      |
| 素材業種           | 1 | 20                  | 13     | 5   | 4      | 6  | 6      | 25  | -      | 29                           | -      | 15                  | 15     | 8                     | 9      |
|                | 3 | 22                  | 23     | 30  | 33     | 22   | 23     | 9   | -      | 9                            | -      | 7                   | 8      | 14                    | 15     |
| 加工業種           | 1 | 22                  | 16     | 6   | 5      | 8  | 9      | 18  | -      | 19                           | -      | 12                  | 13     | 9                     | 10     |
|                | 3 | 18                  | 18     | 23  | 24     | 14   | 16     | 7   | -      | 6                            | -      | 10                  | 11     | 19                    | 20     |
| 非製造業           | 1 | 18                  | 13     | 7   | 8      | 6  | 7      | 16  | -      | 15                           | -      | 5                   | 6      | 5                     | 6      |
|                | 3 | 19                  | 17     | 26  | 27     | 18   | 19     | 9   | -      | 10                           | -      | 9                   | 10     | 29                    | 33     |
| 建設             | 1 | 26                  | 19     | 15  | 15     | -  | -      | 5   | -      | -                            | -      | 4                   | 5      | 3                     | 5      |
|                | 3 | 12                  | 15     | 18  | 20     | -  | -      | 11  | -      | -                            | -      | 10                  | 12     | 35                    | 39     |
| 不動産・物品賃貸       | 1 | 20                  | 16     | 7   | 7      | -  | -      | 17  | -      | -                            | -      | 6                   | 7      | 6                     | 6      |
|                | 3 | 17                  | 16     | 36  | 38     | -  | -      | 15  | -      | -                            | -      | 8                   | 9      | 18                    | 22     |
| 不動産            | 1 | 16                  | 13     | 5   | 5      | -  | -      | 17  | -      | -                            | -      | 7                   | 7      | 6                     | 7      |
|                | 3 | 19                  | 18     | 42  | 44     | -  | -      | 15  | -      | -                            | -      | 8                   | 8      | 14                    | 18     |
| 物品賃貸           | 1 | 28                  | 21     | 9   | 9      | -  | -      | -   | -      | -                            | -      | 3                   | 6      | 6                     | 6      |
|                | 3 | 12                  | 12     | 26  | 28     | -  | -      | -   | -      | -                            | -      | 9                   | 10     | 25                    | 30     |
| 卸・小売           | 1 | 13                  | 9      | 3   | 3      | 5  | 6      | 24  | -      | -                            | -      | 6                   | 6      | 7                     | 6      |
|                | 3 | 26                  | 22     | 30  | 28     | 20   | 21     | 6   | -      | -                            | -      | 6                   | 6      | 19                    | 23     |
| 卸売             | 1 | 16                  | 11     | 3   | 3      | 5  | 6      | 24  | -      | -                            | -      | 6                   | 6      | 8                     | 7      |
|                | 3 | 22                  | 18     | 27  | 26     | 20   | 21     | 5   | -      | -                            | -      | 5                   | 7      | 16                    | 20     |
| 小売             | 1 | 7                   | 5      | 2   | 2      | -  | -      | 24  | -      | -                            | -      | 5                   | 6      | 6                     | 5      |
|                | 3 | 33                  | 27     | 35  | 32     | -  | -      | 6   | -      | -                            | -      | 6                   | 6      | 24                    | 27     |
| 運輸・郵便          | 1 | 14                  | 10     | 6   | 8      | -  | -      | -   | -      | -                            | -      | 7                   | 8      | 4                     | 4      |
|                | 3 | 19                  | 18     | 27  | 28     | -  | -      | -   | -      | -                            | -      | 15                  | 16     | 39                    | 42     |
| 情報通信           | 1 | 18                  | 16     | 10  | 11     | 8  | 12     | -   | -      | -                            | -      | 3                   | 3      | 6                     | 6      |
|                | 3 | 17                  | 14     | 20  | 21     | 5  | 6      | -   | -      | -                            | -      | 8                   | 11     | 35                    | 41     |
| 通信             | 1 | 26                  | 26     | 6   | 9      | -  | -      | -   | -      | -                            | -      | 0                   | 0      | 3                     | 3      |
|                | 3 | 6                   | 6      | 15  | 21     | -  | -      | -   | -      | -                            | -      | 6                   | 16     | 30                    | 30     |
| 情報サービス         | 1 | 22                  | 17     | 17  | 17     | 8  | 12     | -   | -      | -                            | -      | 1                   | 2      | 4                     | 6      |
|                | 3 | 17                  | 11     | 13  | 12     | 5  | 6      | -   | -      | -                            | -      | 12                  | 15     | 45                    | 53     |
| その他情報通信        | 1 | 6                   | 7      | 1   | 1      | -  | -      | -   | -      | -                            | -      | 6                   | 4      | 9                     | 6      |
|                | 3 | 22                  | 22     | 31  | 33     | -  | -      | -   | -      | -                            | -      | 3                   | 1      | 22                    | 28     |
| 電気・ガス          | 1 | 15                  | 15     | 2   | 2      | -  | -      | -   | -      | -                            | -      | 7                   | 7      | 2                     | 2      |
|                | 3 | 7                   | 2      | 7   | 7      | -  | -      | -   | -      | -                            | -      | 0                   | 0      | 17                    | 20     |
| 対事業所サービス       | 1 | 20                  | 16     | 9   | 9      | -  | -      | -   | -      | -                            | -      | 4                   | 4      | 6                     | 7      |
|                | 3 | 16                  | 16     | 22  | 24     | -  | -      | -   | -      | -                            | -      | 9                   | 12     | 32                    | 36     |
| 対個人サービス        | 1 | 15                  | 9      | 3   | 2      | -  | -      | -   | -      | -                            | -      | 6                   | 7      | 2                     | 2      |
|                | 3 | 20                  | 15     | 29  | 32     | -  | -      | -   | -      | -                            | -      | 9                   | 11     | 36                    | 39     |
| 宿泊・飲食サービス      | 1 | 16                  | 9      | 3   | 3      | -  | -      | -   | -      | -                            | -      | 11                  | 12     | 5                     | 7      |
|                | 3 | 22                  | 20     | 48  | 55     | -  | -      | -   | -      | -                            | -      | 17                  | 18     | 49                    | 54     |
| 鉱業・採石業・砂利採取業   | 1 | 27                  | 22     | 5   | 5      | -  | -      | 18  | -      | 15                           | -      | 10                  | 3      | 2                     | 5      |
|                | 3 | 12                  | 17     | 20  | 25     | -  | -      | 13  | -      | 10                           | -      | 5                   | 5      | 17                    | 17     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=1 0 0%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。

回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り<br>Financial<br>Position | 金融機関の<br>貸出態度<br>Lending Attitude<br>of Financial<br>institutions |        | 借入金利水準<br>Change in<br>Interest Rate<br>on Loans |        | CPの発行環境<br>(発行企業ベース)<br>Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | 販売価格<br>Change in<br>Output Prices |        | 仕入価格<br>Change in<br>Input Prices |        |   |  |
|-------------------------------|---|--------|--|--------|--|--------|------------------------------------|--------|-----------------------------------|--------|---|--|
|                               | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                              | 先行き(F) | 最近(A)                             | 先行き(F) |   |  |
| 19                            | -   | 25     | -  | 2      | 6  | -      | 9                                  | 13     | 35                                | 40     | 1 | All industries   |
| 17                            | -   | 13     | -  | 12     | 6  | -      | 13                                 | 14     | 3                                 | 3      | 3 |  |
| 17                            | -   | 26     | -  | 3      | 7  | -      | 8                                  | 12     | 41                                | 47     | 1 | Manufacturing  |
| 17                            | -   | 13     | -  | 12     | 5  | -      | 13                                 | 16     | 2                                 | 3      | 3 |  |
| 10                            | -   | 16     | -  | 3      | 5  | -      | 11                                 | 11     | 54                                | 61     | 1 | Textiles   |
| 22                            | -   | 21     | -  | 8      | 4  | -      | 7                                  | 8      | 0                                 | 1      | 3 |  |
| 9                             | -   | 28     | -  | 1      | 4  | -      | 13                                 | 24     | 49                                | 63     | 1 | Lumber & Wood products   |
| 34                            | -   | 28     | -  | 10     | 7  | -      | 8                                  | 12     | 1                                 | 4      | 3 |  |
| 9                             | -   | 22     | -  | 3      | 6  | -      | 6                                  | 14     | 41                                | 53     | 1 | Pulp & Paper   |
| 15                            | -   | 14     | -  | 10     | 2  | -      | 14                                 | 17     | 0                                 | 0      | 3 |  |
| 32                            | -   | 33     | -  | 1      | 6  | -      | 18                                 | 13     | 51                                | 49     | 1 | Chemicals  |
| 7                             | -   | 4      | -  | 17     | 12   | -      | 7                                  | 9      | 0                                 | 1      | 3 |  |
| 25                            | -   | 17     | -  | 3      | 5  | -      | 11                                 | 15     | 25                                | 25     | 1 | Petroleum & Coal products                                      |
| 4                             | -   | 5      | -  | 10     | 5  | -      | 11                                 | 18     | 15                                | 18     | 3 |  |
| 13                            | -   | 19     | -  | 5      | 8  | -      | 13                                 | 17     | 42                                | 53     | 1 | Ceramics, Stone & Clay   |
| 20                            | -   | 15     | -  | 10     | 6  | -      | 6                                  | 7      | 1                                 | 2      | 3 |  |
| 28                            | -   | 40     | -  | 1      | 7  | -      | 7                                  | 9      | 23                                | 29     | 1 | Iron & Steel   |
| 12                            | -   | 8      | -  | 18     | 7  | -      | 13                                 | 14     | 8                                 | 8      | 3 |  |
| 14                            | -   | 26     | -  | 0      | 7  | -      | 25                                 | 24     | 62                                | 58     | 1 | Nonferrous metals  |
| 19                            | -   | 13     | -  | 13     | 4  | -      | 9                                  | 12     | 2                                 | 1      | 3 |  |
| 16                            | -   | 23     | -  | 4      | 5  | -      | 13                                 | 22     | 54                                | 57     | 1 | Food & Beverages   |
| 17                            | -   | 14     | -  | 10     | 2  | -      | 5                                  | 5      | 1                                 | 1      | 3 |  |
| 23                            | -   | 27     | -  | 3      | 8  | -      | 7                                  | 12     | 38                                | 45     | 1 | Processed metals   |
| 9                             | -   | 9      | -  | 10     | 6  | -      | 10                                 | 18     | 1                                 | 3      | 3 |  |
| 17                            | -   | 28     | -  | 2      | 7  | -      | 3                                  | 6      | 36                                | 42     | 1 | General-purpose, Production & Business oriented machinery      |
| 16                            | -   | 12     | -  | 11     | 5  | -      | 17                                 | 19     | 1                                 | 2      | 3 | General-purpose machinery                                      |
| 17                            | -   | 23     | -  | 1      | 4  | -      | 2                                  | 11     | 31                                | 44     | 1 |  |
| 15                            | -   | 10     | -  | 13     | 5  | -      | 22                                 | 27     | 1                                 | 4      | 3 | Production machinery   |
| 17                            | -   | 28     | -  | 3      | 7  | -      | 4                                  | 5      | 41                                | 42     | 1 |  |
| 19                            | -   | 11     | -  | 11     | 6  | -      | 14                                 | 17     | 1                                 | 1      | 3 | Business oriented machinery                                    |
| 19                            | -   | 33     | -  | 3      | 11   | -      | 3                                  | 3      | 34                                | 41     | 1 |  |
| 13                            | -   | 17     | -  | 11     | 5  | -      | 15                                 | 14     | 1                                 | 1      | 3 | Electrical machinery   |
| 15                            | -   | 22     | -  | 3      | 8  | -      | 2                                  | 6      | 29                                | 38     | 1 |  |
| 18                            | -   | 15     | -  | 9      | 4  | -      | 22                                 | 27     | 1                                 | 1      | 3 | Transportation machinery                                       |
| 20                            | -   | 31     | -  | 3      | 8  | -      | 2                                  | 6      | 30                                | 41     | 1 |  |
| 14                            | -   | 10     | -  | 15     | 7  | -      | 12                                 | 15     | 1                                 | 0      | 3 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 15                            | -   | 20     | -  | 3      | 8  | -      | 4                                  | 10     | 28                                | 42     | 1 |  |
| 13                            | -   | 12     | -  | 10     | 5  | -      | 10                                 | 9      | 0                                 | 0      | 3 | Motor vehicles   |
| 24                            | -   | 41     | -  | 3      | 9  | -      | 1                                  | 1      | 33                                | 40     | 1 |  |
| 16                            | -   | 8      | -  | 20     | 9  | -      | 15                                 | 21     | 1                                 | 0      | 3 | Other manufacturing  |
| 16                            | -   | 23     | -  | 3      | 7  | -      | 6                                  | 10     | 43                                | 51     | 1 |  |
| 24                            | -   | 17     | -  | 12     | 7  | -      | 24                                 | 26     | 1                                 | 4      | 3 | Basic materials  |
| 17                            | -   | 25     | -  | 2      | 6  | -      | 13                                 | 16     | 45                                | 50     | 1 |  |
| 17                            | -   | 14     | -  | 12     | 6  | -      | 9                                  | 11     | 3                                 | 4      | 3 | Processing   |
| 18                            | -   | 26     | -  | 3      | 7  | -      | 5                                  | 10     | 38                                | 45     | 1 |  |
| 16                            | -   | 13     | -  | 11     | 5  | -      | 15                                 | 18     | 1                                 | 2      | 3 | Nonmanufacturing   |
| 20                            | -   | 25     | -  | 2      | 6  | -      | 10                                 | 14     | 31                                | 36     | 1 |  |
| 17                            | -   | 12     | -  | 12     | 6  | -      | 13                                 | 12     | 4                                 | 3      | 3 | Construction   |
| 17                            | -   | 24     | -  | 3      | 6  | -      | 9                                  | 13     | 41                                | 49     | 1 |  |
| 18                            | -   | 12     | -  | 8      | 5  | -      | 12                                 | 13     | 1                                 | 1      | 3 | Real estate, Goods rental & Leasing                            |
| 25                            | -   | 26     | -  | 1      | 7  | -      | 7                                  | 8      | 22                                | 23     | 1 |  |
| 15                            | -   | 12     | -  | 17     | 8  | -      | 18                                 | 17     | 3                                 | 2      | 3 | Real estate  |
| 18                            | -   | 21     | -  | 2      | 6  | -      | 6                                  | 7      | 22                                | 23     | 1 |  |
| 20                            | -   | 16     | -  | 13     | 8  | -      | 20                                 | 19     | 3                                 | 2      | 3 | Goods rental & Leasing   |
| 37                            | -   | 34     | -  | 0      | 8  | -      | 8                                  | 10     | -                                 | -      | 1 |  |
| 7                             | -   | 6      | -  | 24     | 8  | -      | 13                                 | 13     | -                                 | -      | 3 | Wholesaling & Retailing  |
| 22                            | -   | 27     | -  | 2      | 5  | -      | 14                                 | 19     | 30                                | 33     | 1 |  |
| 18                            | -   | 12     | -  | 14     | 7  | -      | 14                                 | 11     | 7                                 | 4      | 3 | Wholesaling  |
| 26                            | -   | 32     | -  | 1      | 5  | -      | 15                                 | 21     | 35                                | 39     | 1 |  |
| 16                            | -   | 11     | -  | 13     | 7  | -      | 11                                 | 10     | 5                                 | 3      | 3 | Retailing  |
| 15                            | -   | 20     | -  | 2      | 6  | -      | 11                                 | 15     | 21                                | 25     | 1 |  |
| 21                            | -   | 14     | -  | 15     | 7  | -      | 18                                 | 11     | 11                                | 6      | 3 | Transport & Postal activities                                  |
| 15                            | -   | 19     | -  | 3      | 7  | -      | 14                                 | 11     | 30                                | 33     | 1 |  |
| 16                            | -   | 12     | -  | 10     | 6  | -      | 6                                  | 7      | 10                                | 7      | 3 | Information communication                                      |
| 24                            | -   | 25     | -  | 2      | 8  | -      | 4                                  | 9      | 13                                | 19     | 1 |  |
| 17                            | -   | 13     | -  | 11     | 6  | -      | 9                                  | 13     | 2                                 | 2      | 3 | Communications   |
| 31                            | -   | 32     | -  | 0      | 17   | -      | 13                                 | 16     | 19                                | 25     | 1 |  |
| 16                            | -   | 8      | -  | 13     | 4  | -      | 6                                  | 19     | 3                                 | 6      | 3 | Information services   |
| 20                            | -   | 21     | -  | 2      | 7  | -      | 1                                  | 5      | 8                                 | 12     | 1 |  |
| 17                            | -   | 19     | -  | 7      | 8  | -      | 12                                 | 14     | 2                                 | 1      | 3 | Other information communication                                |
| 26                            | -   | 29     | -  | 2      | 5  | -      | 4                                  | 10     | 18                                | 27     | 1 |  |
| 17                            | -   | 7      | -  | 16     | 3  | -      | 4                                  | 7      | 0                                 | 1      | 3 | Electric & Gas utilities                                       |
| 20                            | -   | 28     | -  | 0      | 10   | -      | 7                                  | 17     | 17                                | 29     | 1 |  |
| 2                             | -   | 0      | -  | 15     | 5  | -      | 20                                 | 17     | 22                                | 17     | 3 | Services for businesses  |
| 24                            | -   | 28     | -  | 2      | 5  | -      | 5                                  | 9      | 21                                | 26     | 1 |  |
| 14                            | -   | 8      | -  | 11     | 5  | -      | 14                                 | 16     | 2                                 | 3      | 3 | Services for individual  |
| 15                            | -   | 19     | -  | 3      | 6  | -      | 7                                  | 10     | 26                                | 29     | 1 |  |
| 18                            | -   | 14     | -  | 13     | 8  | -      | 17                                 | 18     | 2                                 | 1      | 3 | Accommodations, Eating & Drinking services                     |
| 11                            | -   | 18     | -  | 2      | 5  | -      | 11                                 | 15     | 55                                | 58     | 1 |  |
| 29                            | -   | 30     | -  | 9      | 6  | -      | 10                                 | 10     | 0                                 | 1      | 3 | Mining & Quarrying of stone and gravel                         |
| 23                            | -   | 33     | -  | 0      | 5  | -      | 22                                 | 22     | 29                                | 27     | 1 |  |
| 25                            | -   | 15     | -  | 15     | 10   | -      | 0                                  | 2      | 0                                 | 0      | 3 |  |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

### 3. 年度計画（前年同期比増減率等）

### 3. Annual Projections(Year-to-year Percent Change etc.)

売上高  
Sales

|                | 全規模合計 All Enterprises |      |       |             |      |      |             |      |       |          |      |      |               |      |      |
|----------------|-----------------------|------|-------|-------------|------|------|-------------|------|-------|----------|------|------|---------------|------|------|
|                | 2012 年度(FY)           |      |       | 2013 年度(FY) |      |      | 2014 年度(FY) |      |       | 前回調査比修正率 |      |      | Revision rate |      |      |
|                |                       | 上期   | 下期    |             | 上期   | 下期   | 計画          | 上期   | 下期    |          | 上期   | 下期   | 計画            | 上期   | 下期   |
|                |                       | (1H) | (2H)  |             | (1H) | (2H) | Forecast    | (1H) | (2H)  |          | (1H) | (2H) | Forecast      | (1H) | (2H) |
| 全産業            | 0.6                   | 1.9  | -0.6  | 5.5         | 2.9  | 7.9  | 1.4         | 2.8  | 0.1   | -        | -    | -    | 0.3           | 0.4  | 0.2  |
| 製造業            | -0.8                  | 1.5  | -3.1  | 6.2         | 2.8  | 9.5  | 1.4         | 2.5  | 0.4   | -        | -    | -    | 0.1           | 0.2  | 0.1  |
| 繊維             | -0.2                  | 0.0  | -0.4  | 5.9         | 5.0  | 6.8  | 1.1         | 0.8  | 1.4   | -        | -    | -    | -0.8          | 0.0  | -1.5 |
| 木材・木製品         | 2.8                   | 3.0  | 2.7   | 10.2        | 7.7  | 12.6 | -2.5        | 0.7  | -5.3  | -        | -    | -    | 0.3           | 0.8  | -0.2 |
| 紙・パルプ          | 0.2                   | -0.6 | 1.0   | 5.5         | 4.0  | 6.9  | 1.4         | 1.3  | 1.4   | -        | -    | -    | -0.1          | -0.7 | 0.4  |
| 化学             | -1.1                  | -2.6 | 0.4   | 6.6         | 4.2  | 9.1  | 1.5         | 2.0  | 1.1   | -        | -    | -    | -0.4          | -0.2 | -0.6 |
| 石油・石炭製品        | 1.7                   | 0.4  | 2.9   | 11.1        | 10.7 | 11.4 | -2.3        | 0.8  | -5.1  | -        | -    | -    | -1.9          | 0.0  | -3.6 |
| 窯業・土石製品        | 0.2                   | -0.1 | 0.6   | 7.4         | 6.0  | 8.7  | -2.7        | -2.0 | -3.2  | -        | -    | -    | -0.2          | -0.7 | 0.2  |
| 鉄鋼             | -9.9                  | -6.5 | -13.3 | 10.4        | 3.1  | 18.1 | 4.5         | 7.7  | 1.6   | -        | -    | -    | 0.2           | 0.7  | -0.2 |
| 非鉄金属           | -6.5                  | -7.6 | -5.4  | 11.3        | 8.0  | 14.5 | 6.3         | 8.4  | 4.4   | -        | -    | -    | 0.4           | 0.0  | 0.7  |
| 食料品            | 0.3                   | 0.4  | 0.3   | 3.2         | 2.3  | 4.0  | 1.8         | 2.1  | 1.5   | -        | -    | -    | -0.5          | -0.1 | -0.8 |
| 金属製品           | 1.1                   | 3.4  | -1.0  | 4.8         | 1.0  | 8.5  | 2.4         | 3.7  | 1.2   | -        | -    | -    | -0.2          | -1.0 | 0.6  |
| はん用・生産用・業務用機械  | -1.4                  | 1.8  | -4.4  | 4.0         | -2.2 | 10.1 | 4.9         | 5.6  | 4.2   | -        | -    | -    | 1.6           | 0.8  | 2.2  |
| はん用機械          | -2.2                  | 1.1  | -5.3  | 2.0         | -4.3 | 8.3  | 7.0         | 8.0  | 6.2   | -        | -    | -    | 1.7           | 0.5  | 2.7  |
| 生産用機械          | -3.0                  | 2.5  | -8.0  | 4.1         | -4.8 | 13.1 | 4.7         | 8.8  | 1.2   | -        | -    | -    | 3.0           | 3.0  | 3.0  |
| 業務用機械          | 1.8                   | 1.8  | 1.8   | 5.7         | 3.5  | 7.8  | 3.0         | -0.4 | 6.2   | -        | -    | -    | -0.3          | -1.6 | 0.9  |
| 電気機械           | -5.0                  | -6.0 | -4.1  | 6.7         | 2.9  | 10.4 | 1.5         | 2.6  | 0.6   | -        | -    | -    | 0.3           | 0.8  | -0.1 |
| 輸送用機械          | 5.1                   | 18.3 | -5.5  | 6.2         | 1.7  | 10.6 | -0.9        | 0.2  | -1.9  | -        | -    | -    | 0.6           | 0.3  | 0.9  |
| 造船・重機、その他輸送用機械 | -4.1                  | -1.1 | -6.7  | 0.8         | -3.7 | 5.0  | -3.4        | -8.0 | 0.5   | -        | -    | -    | 0.3           | -3.8 | 3.6  |
| 自動車            | 6.8                   | 22.1 | -5.3  | 7.1         | 2.6  | 11.7 | -0.5        | 1.4  | -2.3  | -        | -    | -    | 0.6           | 0.8  | 0.4  |
| その他製造業         | -0.8                  | 1.0  | -2.5  | 3.4         | 1.5  | 5.4  | 2.1         | 2.3  | 1.9   | -        | -    | -    | -0.1          | -0.8 | 0.5  |
| 素材業種           | -2.3                  | -2.6 | -2.1  | 8.5         | 5.7  | 11.2 | 1.2         | 2.8  | -0.2  | -        | -    | -    | -0.4          | 0.0  | -0.8 |
| 加工業種           | -0.2                  | 3.5  | -3.5  | 5.1         | 1.5  | 8.7  | 1.5         | 2.3  | 0.7   | -        | -    | -    | 0.4           | 0.2  | 0.5  |
| 非製造業           | 1.3                   | 2.1  | 0.6   | 5.2         | 3.0  | 7.2  | 1.4         | 2.9  | 0.0   | -        | -    | -    | 0.4           | 0.6  | 0.3  |
| 建設             | 5.6                   | 4.3  | 6.5   | 9.9         | 9.7  | 10.1 | 2.0         | 5.8  | -0.8  | -        | -    | -    | 1.6           | 0.3  | 2.7  |
| 不動産・物品賃貸       | 2.6                   | 5.8  | -0.2  | 2.9         | 1.5  | 4.2  | 0.7         | 2.6  | -1.0  | -        | -    | -    | 0.6           | 1.5  | -0.2 |
| 不動産            | 4.4                   | 10.3 | -0.4  | 4.8         | 3.5  | 5.9  | 0.3         | 0.5  | 0.0   | -        | -    | -    | -0.1          | -0.4 | 0.2  |
| 物品賃貸           | 0.1                   | 0.2  | 0.0   | 0.3         | -1.3 | 1.7  | 1.4         | 5.6  | -2.6  | -        | -    | -    | 1.7           | 4.2  | -0.8 |
| 卸・小売           | -0.3                  | 0.6  | -1.1  | 5.3         | 2.2  | 8.2  | 1.1         | 2.6  | -0.3  | -        | -    | -    | 0.3           | 0.6  | -0.1 |
| 卸売             | -1.3                  | -0.7 | -1.9  | 5.3         | 2.1  | 8.3  | 1.8         | 3.4  | 0.3   | -        | -    | -    | 0.4           | 0.8  | 0.0  |
| 小売             | 2.7                   | 4.4  | 1.1   | 5.3         | 2.8  | 7.7  | -1.1        | 0.0  | -2.2  | -        | -    | -    | 0.0           | 0.1  | -0.2 |
| 運輸・郵便          | 0.5                   | 0.8  | 0.1   | 5.2         | 4.0  | 6.3  | 2.1         | 3.1  | 1.1   | -        | -    | -    | 0.4           | 0.6  | 0.1  |
| 情報通信           | 2.6                   | 2.2  | 3.0   | 0.5         | 0.2  | 0.9  | 3.2         | 3.4  | 3.1   | -        | -    | -    | 0.2           | 0.0  | 0.4  |
| 通信             | 1.7                   | 0.2  | 3.2   | 2.6         | 2.3  | 2.8  | 2.3         | 2.1  | 2.5   | -        | -    | -    | 0.5           | -0.7 | 1.7  |
| 情報サービス         | 4.2                   | 3.8  | 4.6   | 2.1         | 1.8  | 2.4  | 5.4         | 6.1  | 4.8   | -        | -    | -    | 0.1           | 0.6  | -0.3 |
| その他情報通信        | 1.9                   | 3.5  | 0.3   | -5.2        | -5.6 | -4.8 | 1.5         | 1.6  | 1.4   | -        | -    | -    | -0.1          | 0.4  | -0.6 |
| 電気・ガス          | 7.2                   | 11.0 | 3.8   | 10.4        | 8.3  | 12.3 | 5.5         | 7.2  | 4.0   | -        | -    | -    | 0.7           | 0.9  | 0.5  |
| 対事業所サービス       | 4.8                   | 6.5  | 3.3   | 3.1         | 1.2  | 4.8  | 1.3         | 3.2  | -0.4  | -        | -    | -    | 0.0           | -0.2 | 0.3  |
| 対個人サービス        | 0.9                   | 2.9  | -1.0  | 1.4         | 1.6  | 1.2  | -2.8        | -3.3 | -2.3  | -        | -    | -    | 0.4           | 1.3  | -0.5 |
| 宿泊・飲食サービス      | 10.1                  | 11.9 | 8.4   | 1.0         | 1.1  | 0.9  | 0.5         | 0.2  | 0.9   | -        | -    | -    | -0.6          | -0.6 | -0.6 |
| 鉱業・採石業・砂利採取業   | -5.7                  | 0.8  | -10.7 | 16.1        | 7.7  | 23.5 | -8.2        | -0.9 | -13.7 | -        | -    | -    | 0.6           | 2.4  | -0.9 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |      |  |
|-----------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|------|--|
| 2012 年度(FY)           |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |      |  |
|                       |            |       |             |            |                |             |            |       | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |      |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      |  |
| 0.1                   | 1.5        | -1.2  | 6.0         | 3.7        | 8.3            | 2.0         | 3.0        | 1.0   | -                      | -          | -              | 0.2         | 0.3        | 0.0  | All industries   |
| -0.4                  | 1.8        | -2.5  | 7.1         | 4.0        | 10.0           | 1.1         | 1.8        | 0.4   | -                      | -          | -              | -0.1        | 0.0        | -0.2 | Manufacturing  |
| -2.8                  | -3.6       | -2.1  | 7.1         | 6.1        | 8.2            | 1.0         | 0.7        | 1.3   | -                      | -          | -              | -1.3        | -0.3       | -2.2 | Textiles   |
| 5.9                   | 8.2        | 3.8   | 9.8         | 5.8        | 13.5           | -3.1        | -0.7       | -5.2  | -                      | -          | -              | -1.5        | -1.4       | -1.5 | Lumber & Wood products   |
| -0.5                  | -1.5       | 0.6   | 5.2         | 4.0        | 6.5            | 1.1         | 0.5        | 1.6   | -                      | -          | -              | -1.0        | -2.0       | -0.1 | Pulp & Paper   |
| -1.6                  | -3.3       | 0.1   | 6.9         | 4.5        | 9.2            | 1.5         | 1.7        | 1.3   | -                      | -          | -              | -0.7        | -0.7       | -0.8 | Chemicals  |
| 1.8                   | 0.4        | 3.0   | 11.3        | 11.0       | 11.5           | -2.5        | 0.6        | -5.1  | -                      | -          | -              | -1.9        | 0.0        | -3.7 | Petroleum & Coal products                                      |
| -1.6                  | -2.4       | -0.8  | 5.8         | 4.8        | 6.8            | -4.1        | -5.2       | -3.1  | -                      | -          | -              | -1.2        | -2.4       | -0.2 | Ceramics, Stone & Clay   |
| -9.9                  | -6.8       | -13.0 | 10.4        | 3.2        | 18.0           | 4.5         | 7.3        | 1.8   | -                      | -          | -              | 0.2         | 0.5        | -0.2 | Iron & Steel   |
| -5.7                  | -6.2       | -5.3  | 12.5        | 8.7        | 16.3           | 6.4         | 8.6        | 4.3   | -                      | -          | -              | 0.1         | -0.3       | 0.5  | Nonferrous metals  |
| -0.2                  | 0.5        | -0.9  | 2.9         | 1.7        | 4.2            | 2.3         | 2.9        | 1.7   | -                      | -          | -              | -0.9        | -0.4       | -1.4 | Food & Beverages   |
| 1.7                   | 2.0        | 1.3   | 4.6         | 1.9        | 7.2            | 2.5         | 2.3        | 2.6   | -                      | -          | -              | 0.1         | -1.1       | 1.1  | Processed metals   |
| -1.9                  | 1.0        | -4.6  | 4.8         | -0.6       | 10.3           | 5.2         | 4.3        | 5.9   | -                      | -          | -              | 1.4         | 0.8        | 2.0  | General-purpose, Production & Business oriented machinery      |
| -0.8                  | 2.4        | -3.9  | 4.4         | -0.6       | 9.4            | 7.6         | 6.7        | 8.4   | -                      | -          | -              | 1.8         | 0.1        | 3.2  | General-purpose machinery                                      |
| -4.6                  | 0.2        | -9.0  | 2.5         | -6.0       | 11.1           | 5.9         | 10.2       | 2.3   | -                      | -          | -              | 3.7         | 4.8        | 2.7  | Production machinery   |
| 0.5                   | 0.8        | 0.3   | 7.9         | 5.7        | 10.1           | 2.4         | -3.5       | 7.9   | -                      | -          | -              | -1.2        | -2.7       | 0.2  | Business oriented machinery                                    |
| -4.4                  | -6.2       | -2.7  | 8.3         | 5.1        | 11.4           | 1.4         | 1.9        | 0.9   | -                      | -          | -              | 0.2         | 0.8        | -0.4 | Electrical machinery   |
| 6.6                   | 19.9       | -4.0  | 7.4         | 3.5        | 11.3           | -0.9        | 0.2        | -1.9  | -                      | -          | -              | 0.5         | 0.3        | 0.7  | Transportation machinery                                       |
| -2.8                  | -0.1       | -5.1  | 2.9         | -0.2       | 5.7            | -4.9        | -10.6      | 0.0   | -                      | -          | -              | -0.1        | -4.5       | 3.5  | Shipbuilding, Heavy machinery & Other transportation machinery |
| 8.0                   | 23.0       | -3.9  | 8.0         | 3.9        | 12.1           | -0.4        | 1.5        | -2.2  | -                      | -          | -              | 0.5         | 0.8        | 0.3  | Motor vehicles   |
| 0.7                   | 1.1        | 0.4   | 1.4         | 1.0        | 1.8            | 1.3         | 0.4        | 2.1   | -                      | -          | -              | -0.1        | -1.7       | 1.5  | Other manufacturing  |
| -2.4                  | -3.0       | -1.8  | 8.7         | 6.2        | 11.2           | 0.9         | 2.2        | -0.3  | -                      | -          | -              | -0.9        | -0.5       | -1.2 | Basic materials  |
| 0.6                   | 4.4        | -2.8  | 6.2         | 2.9        | 9.4            | 1.2         | 1.6        | 0.8   | -                      | -          | -              | 0.3         | 0.2        | 0.3  | Processing   |
| 0.5                   | 1.4        | -0.3  | 5.4         | 3.4        | 7.2            | 2.5         | 3.8        | 1.4   | -                      | -          | -              | 0.3         | 0.5        | 0.2  | Nonmanufacturing   |
| 6.3                   | 5.7        | 6.7   | 10.0        | 11.1       | 9.1            | 2.7         | 5.6        | 0.4   | -                      | -          | -              | 1.0         | -0.4       | 2.1  | Construction   |
| 3.0                   | 8.9        | -1.8  | 0.2         | -1.6       | 1.9            | 0.5         | 1.7        | -0.5  | -                      | -          | -              | 0.4         | 1.5        | -0.5 | Real estate, Goods rental & Leasing                            |
| 8.0                   | 21.6       | -1.4  | 3.4         | 1.4        | 5.1            | 1.1         | -0.8       | 2.7   | -                      | -          | -              | -0.5        | -1.7       | 0.4  | Real estate  |
| -2.2                  | -2.1       | -2.3  | -3.5        | -4.9       | -2.0           | -0.2        | 4.6        | -4.7  | -                      | -          | -              | 1.7         | 5.3        | -1.8 | Goods rental & Leasing   |
| -2.4                  | -1.9       | -2.8  | 5.8         | 3.0        | 8.4            | 2.8         | 4.0        | 1.7   | -                      | -          | -              | 0.1         | 0.4        | -0.1 | Wholesaling & Retailing  |
| -2.7                  | -2.1       | -3.3  | 6.4         | 3.2        | 9.5            | 3.4         | 4.8        | 2.0   | -                      | -          | -              | 0.3         | 0.7        | -0.1 | Wholesaling  |
| -1.0                  | -1.3       | -0.6  | 3.4         | 2.2        | 4.5            | 0.6         | 0.9        | 0.3   | -                      | -          | -              | -0.6        | -0.8       | -0.4 | Retailing  |
| 2.2                   | 3.5        | 0.9   | 5.9         | 4.3        | 7.5            | 2.6         | 3.7        | 1.6   | -                      | -          | -              | 0.5         | 0.9        | 0.1  | Transport & Postal activities                                  |
| 4.3                   | 4.1        | 4.6   | -1.3        | -1.2       | -1.4           | 2.6         | 2.4        | 2.8   | -                      | -          | -              | 0.3         | -0.2       | 0.8  | Information communication                                      |
| 2.6                   | 1.1        | 4.1   | -0.4        | 0.4        | -1.1           | -0.1        | -0.4       | 0.2   | -                      | -          | -              | 0.5         | -0.6       | 1.6  | Communications   |
| 8.9                   | 10.3       | 7.8   | 1.9         | 1.0        | 2.7            | 8.7         | 9.0        | 8.5   | -                      | -          | -              | 0.5         | 0.6        | 0.5  | Information services   |
| 3.1                   | 4.8        | 1.5   | -8.0        | -8.3       | -7.7           | 1.6         | 1.2        | 1.9   | -                      | -          | -              | -0.5        | -0.2       | -0.7 | Other information communication                                |
| 7.1                   | 10.9       | 3.7   | 10.6        | 8.6        | 12.5           | 5.5         | 7.1        | 4.0   | -                      | -          | -              | 0.7         | 1.0        | 0.6  | Electric & Gas utilities                                       |
| 6.7                   | 8.7        | 4.9   | 4.8         | 3.6        | 5.9            | 4.6         | 6.2        | 3.2   | -                      | -          | -              | 0.6         | 0.8        | 0.5  | Services for businesses  |
| -2.1                  | 2.0        | -5.9  | 5.0         | 5.4        | 4.6            | -11.6       | -10.5      | -12.7 | -                      | -          | -              | 1.3         | 4.1        | -1.5 | Services for individuals                                       |
| 13.9                  | 16.7       | 11.4  | 1.1         | 1.5        | 0.6            | 2.5         | 1.8        | 3.2   | -                      | -          | -              | -0.1        | -0.2       | 0.0  | Accommodations, Eating & Drinking services                     |
| -9.3                  | -1.2       | -15.3 | 18.1        | 6.1        | 28.7           | -9.8        | -0.5       | -16.6 | -                      | -          | -              | 0.8         | 3.0        | -1.2 | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

売上高（続）

Sales(Continued)

|                | 中堅企業 Medium-sized Enterprises |       |       |             |       |      |                |      |      |                        |             |      |                |             |      |
|----------------|-------------------------------|-------|-------|-------------|-------|------|----------------|------|------|------------------------|-------------|------|----------------|-------------|------|
|                | 2012 年度(FY)                   |       |       | 2013 年度(FY) |       |      | 2014 年度(FY)    |      |      | 前回調査比修正率 Revision rate |             |      |                |             |      |
|                |                               | 上期    | 下期    |             | 上期    | 下期   | 計画<br>Forecast | 上期   | 下期   |                        | 2013 年度(FY) |      | 計画<br>Forecast | 2014 年度(FY) |      |
|                |                               | (1H)  | (2H)  |             | (1H)  | (2H) |                | (1H) | (2H) |                        | (1H)        | (2H) |                |             |      |
| 全産業            | 1.2                           | 2.8   | -0.2  | 3.4         | 0.3   | 6.3  | 1.0            | 2.3  | -0.1 | -                      | -           | -    | 0.2            | 0.3         | 0.1  |
| 製造業            | -1.9                          | 1.4   | -5.0  | 3.8         | -0.4  | 8.0  | 1.9            | 3.0  | 0.9  | -                      | -           | -    | 0.5            | 0.4         | 0.6  |
| 繊維             | 6.3                           | 7.6   | 5.1   | 0.7         | -0.2  | 1.6  | 2.2            | 1.7  | 2.7  | -                      | -           | -    | 0.5            | 0.9         | 0.2  |
| 木材・木製品         | 1.5                           | 0.4   | 2.6   | 11.8        | 9.5   | 14.0 | -1.3           | 1.4  | -3.7 | -                      | -           | -    | -0.4           | -0.3        | -0.4 |
| 紙・パルプ          | 2.1                           | 0.0   | 4.1   | 3.4         | 3.7   | 3.1  | 0.4            | -0.3 | 1.0  | -                      | -           | -    | -0.2           | -0.6        | 0.2  |
| 化学             | 2.6                           | 2.3   | 3.0   | 6.0         | 2.9   | 9.0  | 0.3            | 1.7  | -1.0 | -                      | -           | -    | 1.1            | 2.7         | -0.3 |
| 石油・石炭製品        | 1.7                           | 2.1   | 1.3   | 6.9         | 5.0   | 8.7  | 4.6            | 8.2  | 1.4  | -                      | -           | -    | -1.5           | -0.7        | -2.2 |
| 窯業・土石製品        | 3.9                           | 5.2   | 2.8   | 8.4         | 3.7   | 12.6 | -2.7           | 1.0  | -5.9 | -                      | -           | -    | 0.5            | 0.1         | 0.8  |
| 鉄鋼             | -8.5                          | -4.6  | -12.4 | 9.8         | 2.6   | 17.4 | 4.6            | 7.2  | 2.1  | -                      | -           | -    | 0.3            | 0.8         | -0.2 |
| 非鉄金属           | -8.6                          | -10.6 | -6.5  | 9.7         | 6.9   | 12.4 | 6.4            | 8.7  | 4.2  | -                      | -           | -    | 0.5            | 0.4         | 0.7  |
| 食料品            | -0.4                          | -0.1  | -0.7  | -2.1        | -2.9  | -1.3 | 1.6            | 1.9  | 1.4  | -                      | -           | -    | -0.5           | -0.5        | -0.5 |
| 金属製品           | -2.9                          | -2.0  | -3.8  | 5.4         | 1.5   | 9.0  | 1.8            | 3.7  | 0.2  | -                      | -           | -    | -0.9           | -1.7        | -0.2 |
| はん用・生産用・業務用機械  | -1.9                          | 2.1   | -5.6  | 4.8         | -2.2  | 11.7 | 4.8            | 6.7  | 3.1  | -                      | -           | -    | 1.4            | 0.6         | 2.1  |
| はん用機械          | -2.4                          | 1.6   | -5.9  | -0.7        | -7.9  | 6.2  | 6.3            | 7.1  | 5.6  | -                      | -           | -    | 0.8            | 0.5         | 1.0  |
| 生産用機械          | -3.9                          | 2.2   | -9.3  | 6.5         | -1.1  | 14.3 | 3.8            | 8.4  | -0.3 | -                      | -           | -    | 1.5            | 0.7         | 2.2  |
| 業務用機械          | 1.3                           | 2.5   | 0.2   | 8.7         | 2.8   | 14.5 | 4.5            | 4.1  | 4.9  | -                      | -           | -    | 1.8            | 0.4         | 3.1  |
| 電気機械           | -5.5                          | -4.4  | -6.6  | 2.7         | -1.8  | 7.3  | 4.0            | 4.4  | 3.6  | -                      | -           | -    | 1.2            | 0.5         | 1.9  |
| 輸送用機械          | 1.4                           | 18.1  | -11.7 | 1.1         | -5.8  | 8.3  | -1.6           | -1.1 | -2.2 | -                      | -           | -    | 0.4            | 0.1         | 0.7  |
| 造船・重機、その他輸送用機械 | -6.3                          | -1.9  | -9.9  | -6.7        | -11.6 | -2.2 | 0.3            | -0.6 | 1.0  | -                      | -           | -    | 0.7            | -1.3        | 2.4  |
| 自動車            | 3.6                           | 24.0  | -12.1 | 3.1         | -4.4  | 11.3 | -2.1           | -1.2 | -2.9 | -                      | -           | -    | 0.3            | 0.4         | 0.2  |
| その他製造業         | -2.5                          | 0.4   | -5.4  | 4.8         | 1.8   | 8.0  | 0.2            | 0.5  | -0.1 | -                      | -           | -    | 0.3            | 0.8         | -0.2 |
| 素材業種           | -1.9                          | -1.3  | -2.5  | 7.6         | 3.9   | 11.4 | 2.1            | 4.1  | 0.2  | -                      | -           | -    | 0.4            | 0.9         | 0.0  |
| 加工業種           | -1.9                          | 2.6   | -6.0  | 2.2         | -2.2  | 6.6  | 1.8            | 2.5  | 1.1  | -                      | -           | -    | 0.5            | 0.2         | 0.8  |
| 非製造業           | 2.4                           | 3.3   | 1.6   | 3.2         | 0.5   | 5.7  | 0.7            | 2.0  | -0.4 | -                      | -           | -    | 0.1            | 0.3         | 0.0  |
| 建設             | 3.0                           | -1.4  | 6.2   | 4.9         | 4.5   | 5.2  | 4.9            | 9.5  | 1.9  | -                      | -           | -    | 1.8            | 0.3         | 2.8  |
| 不動産・物品賃貸       | 5.0                           | 5.1   | 5.0   | 5.1         | 1.1   | 8.9  | 0.3            | 6.1  | -4.7 | -                      | -           | -    | 1.2            | 2.1         | 0.3  |
| 不動産            | 6.9                           | 6.5   | 7.2   | 3.7         | -0.3  | 7.3  | -1.3           | 3.9  | -5.7 | -                      | -           | -    | 0.6            | 1.0         | 0.2  |
| 物品賃貸           | 1.2                           | 2.4   | 0.1   | 8.3         | 3.9   | 12.7 | 3.7            | 10.5 | -2.5 | -                      | -           | -    | 2.4            | 4.2         | 0.6  |
| 卸・小売           | 2.0                           | 3.5   | 0.6   | 2.9         | -0.4  | 6.2  | -0.1           | 0.7  | -0.8 | -                      | -           | -    | 0.1            | 0.3         | -0.1 |
| 卸売             | 0.7                           | 1.6   | -0.1  | 1.4         | -1.9  | 4.7  | 0.5            | 1.1  | 0.0  | -                      | -           | -    | 0.1            | 0.3         | 0.0  |
| 小売             | 5.7                           | 9.2   | 2.6   | 7.0         | 3.7   | 10.2 | -1.7           | -0.3 | -3.0 | -                      | -           | -    | 0.1            | 0.5         | -0.2 |
| 運輸・郵便          | 0.8                           | 1.2   | 0.5   | 3.2         | 2.5   | 3.9  | 0.3            | 1.2  | -0.6 | -                      | -           | -    | -0.1           | 0.0         | -0.2 |
| 情報通信           | -0.6                          | -1.2  | -0.1  | 4.5         | 3.4   | 5.4  | 3.3            | 4.0  | 2.6  | -                      | -           | -    | 0.0            | 0.2         | -0.1 |
| 通信             | -8.5                          | -9.8  | -7.3  | 35.8        | 25.3  | 44.9 | 12.0           | 17.1 | 8.2  | -                      | -           | -    | -0.8           | -1.6        | -0.2 |
| 情報サービス         | 0.1                           | -1.8  | 1.8   | 2.0         | 2.4   | 1.7  | 1.7            | 1.7  | 1.7  | -                      | -           | -    | 0.1            | 0.0         | 0.2  |
| その他情報通信        | 0.9                           | 2.5   | -0.7  | -1.3        | -1.4  | -1.3 | 2.1            | 2.6  | 1.6  | -                      | -           | -    | 0.3            | 1.1         | -0.5 |
| 電気・ガス          | 7.2                           | 11.2  | 3.6   | 8.3         | 5.6   | 10.9 | 6.0            | 7.9  | 4.4  | -                      | -           | -    | 0.1            | 0.2         | 0.1  |
| 対事業所サービス       | 4.1                           | 7.0   | 1.5   | 2.3         | 0.2   | 4.3  | 3.1            | 5.9  | 0.6  | -                      | -           | -    | 0.0            | 0.6         | -0.5 |
| 対個人サービス        | 2.5                           | 4.0   | 1.0   | -0.5        | -0.5  | -0.5 | -2.9           | -3.9 | -1.8 | -                      | -           | -    | -2.7           | -1.6        | -3.8 |
| 宿泊・飲食サービス      | 12.0                          | 13.3  | 10.7  | 0.2         | 0.8   | -0.3 | -0.3           | -0.5 | -0.2 | -                      | -           | -    | -2.1           | -1.8        | -2.4 |
| 鉱業・採石業・砂利採取業   | 5.5                           | 3.8   | 7.0   | 4.2         | 9.0   | 0.0  | 2.8            | 1.2  | 4.2  | -                      | -           | -    | 0.9            | 1.2         | 0.6  |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |      |                |            |            |                        |                |            |                |            |      |  |  |            |  |
|------------------------|------------|-------|-------------|------------|------|----------------|------------|------------|------------------------|----------------|------------|----------------|------------|------|--|--|------------|--|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |      | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |                |            |                |            |      |  |  |            |  |
|                        |            |       |             |            |      |                |            |            | 2013 年度(FY)            |                |            | 2014 年度(FY)    |            |      |  |  |            |  |
|                        |            |       |             |            |      |                |            |            | 計画<br>Forecast         | 上期<br>(1H)     | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) |      |  |  | 下期<br>(2H) |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |      | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)     |            |      |  |  |            |  |
| 1.3                    | 2.2        | 0.5   | 6.0         | 3.4        | 8.4  | 0.3            | 2.6        | -1.7       | -                      | -              | -          | 0.8            | 0.8        | 0.7  | All industries   |  |            |  |
| -1.5                   | 0.6        | -3.5  | 4.9         | 1.0        | 8.7  | 2.1            | 4.4        | 0.0        | -                      | -              | -          | 0.7            | 0.6        | 0.7  | Manufacturing  |  |            |  |
| 0.2                    | 1.1        | -0.6  | 6.7         | 6.0        | 7.4  | 0.8            | 0.5        | 1.0        | -                      | -              | -          | -0.8           | 0.0        | -1.6 | Textiles   |  |            |  |
| 1.8                    | 1.5        | 2.1   | 9.4         | 7.6        | 11.1 | -2.9           | 1.1        | -6.5       | -                      | -              | -          | 2.0            | 3.3        | 0.9  | Lumber & Wood products   |  |            |  |
| 0.5                    | 1.0        | 0.1   | 7.1         | 4.3        | 9.8  | 2.5            | 3.6        | 1.4        | -                      | -              | -          | 1.6            | 1.5        | 1.6  | Pulp & Paper   |  |            |  |
| -1.4                   | -2.1       | -0.7  | 5.0         | 2.5        | 7.6  | 3.0            | 4.7        | 1.4        | -                      | -              | -          | 0.7            | 0.8        | 0.6  | Chemicals  |  |            |  |
| -1.1                   | -1.7       | -0.6  | 7.4         | 2.6        | 11.5 | -2.5           | 3.6        | -7.5       | -                      | -              | -          | -1.5           | -0.7       | -2.3 | Petroleum & Coal products                                      |  |            |  |
| 2.3                    | 2.1        | 2.4   | 10.5        | 10.4       | 10.5 | 0.6            | 3.3        | -1.8       | -                      | -              | -          | 1.7            | 2.6        | 0.8  | Ceramics, Stone & Clay   |  |            |  |
| -12.0                  | -8.0       | -15.8 | 11.2        | 3.3        | 19.5 | 4.6            | 9.6        | 0.1        | -                      | -              | -          | 0.4            | 1.0        | -0.2 | Iron & Steel   |  |            |  |
| -6.3                   | -9.1       | -3.4  | 6.9         | 5.4        | 8.4  | 5.9            | 6.7        | 5.1        | -                      | -              | -          | 1.7            | 1.7        | 1.7  | Nonferrous metals  |  |            |  |
| 1.9                    | 0.6        | 3.2   | 7.2         | 6.9        | 7.5  | 1.2            | 0.9        | 1.4        | -                      | -              | -          | 0.5            | 0.6        | 0.3  | Food & Beverages   |  |            |  |
| 2.2                    | 6.8        | -2.1  | 4.7         | -0.1       | 9.5  | 2.5            | 5.0        | 0.2        | -                      | -              | -          | -0.1           | -0.7       | 0.4  | Processed metals   |  |            |  |
| 0.5                    | 4.0        | -2.7  | 0.9         | -6.4       | 8.1  | 4.1            | 8.3        | 0.5        | -                      | -              | -          | 2.1            | 1.1        | 3.1  | General-purpose, Production & Business oriented machinery      |  |            |  |
| -5.5                   | -2.6       | -8.5  | -1.6        | -10.0      | 7.7  | 6.4            | 12.4       | 0.8        | -                      | -              | -          | 2.4            | 1.7        | 3.1  | General-purpose machinery                                      |  |            |  |
| 1.1                    | 7.8        | -4.8  | 5.6         | -5.0       | 16.3 | 2.9            | 6.1        | 0.3        | -                      | -              | -          | 2.6            | 1.0        | 4.1  | Production machinery   |  |            |  |
| 7.4                    | 5.4        | 9.1   | -5.7        | -4.7       | -6.5 | 3.9            | 7.6        | 0.8        | -                      | -              | -          | 0.8            | 0.7        | 0.9  | Business oriented machinery                                    |  |            |  |
| -8.6                   | -6.2       | -10.8 | 0.2         | -6.3       | 6.6  | -0.2           | 5.9        | -5.6       | -                      | -              | -          | 0.1            | 0.8        | -0.5 | Electrical machinery   |  |            |  |
| -2.6                   | 5.7        | -9.9  | 1.9         | -4.1       | 7.9  | 0.4            | 2.3        | -1.3       | -                      | -              | -          | 1.7            | 0.4        | 2.9  | Transportation machinery                                       |  |            |  |
| -6.7                   | -3.9       | -9.4  | -0.1        | -9.1       | 8.8  | -1.0           | -4.0       | 1.6        | -                      | -              | -          | 1.1            | -3.5       | 5.0  | Shipbuilding, Heavy machinery & Other transportation machinery |  |            |  |
| -0.8                   | 10.2       | -10.1 | 2.7         | -2.0       | 7.5  | 1.0            | 4.7        | -2.5       | -                      | -              | -          | 1.9            | 1.9        | 2.0  | Motor vehicles   |  |            |  |
| -1.5                   | 1.5        | -4.3  | 5.3         | 1.8        | 8.7  | 5.0            | 6.9        | 3.3        | -                      | -              | -          | -0.6           | -0.8       | -0.4 | Other manufacturing  |  |            |  |
| -2.4                   | -1.9       | -2.9  | 8.1         | 5.3        | 10.9 | 1.9            | 4.3        | -0.3       | -                      | -              | -          | 0.8            | 1.3        | 0.3  | Basic materials  |  |            |  |
| -1.2                   | 1.6        | -3.7  | 3.8         | -0.5       | 8.0  | 2.2            | 4.5        | 0.1        | -                      | -              | -          | 0.6            | 0.3        | 0.9  | Processing   |  |            |  |
| 2.1                    | 2.7        | 1.6   | 6.3         | 4.1        | 8.3  | -0.2           | 2.0        | -2.2       | -                      | -              | -          | 0.8            | 0.9        | 0.7  | Nonmanufacturing   |  |            |  |
| 5.8                    | 5.0        | 6.5   | 11.5        | 10.1       | 12.6 | 0.5            | 4.8        | -2.8       | -                      | -              | -          | 2.2            | 1.0        | 3.2  | Construction   |  |            |  |
| -0.3                   | 1.2        | -1.8  | 5.7         | 7.3        | 4.2  | 1.4            | 1.3        | 1.5        | -                      | -              | -          | 0.5            | 1.1        | -0.1 | Real estate, Goods rental & Leasing                            |  |            |  |
| -3.4                   | -0.4       | -6.1  | 8.3         | 10.8       | 5.9  | 0.5            | -0.7       | 1.8        | -                      | -              | -          | 0.0            | 0.1        | -0.2 | Real estate  |  |            |  |
| 4.0                    | 3.4        | 4.6   | 2.3         | 2.5        | 2.0  | 2.6            | 4.2        | 1.0        | -                      | -              | -          | 1.2            | 2.4        | 0.1  | Goods rental & Leasing   |  |            |  |
| 1.7                    | 3.0        | 0.6   | 6.4         | 3.2        | 9.4  | -1.2           | 1.4        | -3.6       | -                      | -              | -          | 0.6            | 1.2        | 0.1  | Wholesaling & Retailing  |  |            |  |
| 0.1                    | 0.4        | -0.1  | 6.4         | 3.4        | 9.3  | -0.5           | 2.4        | -3.2       | -                      | -              | -          | 0.7            | 1.3        | 0.1  | Wholesaling  |  |            |  |
| 5.0                    | 8.6        | 1.9   | 6.3         | 2.8        | 9.6  | -2.7           | -0.7       | -4.4       | -                      | -              | -          | 0.6            | 1.1        | 0.1  | Retailing  |  |            |  |
| -2.8                   | -4.1       | -1.5  | 4.9         | 4.5        | 5.4  | 2.1            | 3.2        | 1.0        | -                      | -              | -          | 0.4            | 0.5        | 0.3  | Transport & Postal activities                                  |  |            |  |
| -1.6                   | -2.7       | -0.7  | 4.8         | 3.2        | 6.2  | 6.7            | 8.3        | 5.2        | -                      | -              | -          | 0.1            | 1.2        | -0.9 | Information communication                                      |  |            |  |
| -5.6                   | -8.0       | -3.3  | 30.0        | 20.2       | 38.9 | 36.0           | 35.1       | 36.8       | -                      | -              | -          | 3.0            | 0.2        | 5.3  | Communications   |  |            |  |
| -1.1                   | -3.0       | 0.6   | 3.0         | 3.1        | 2.9  | 2.3            | 5.3        | -0.2       | -                      | -              | -          | -0.9           | 1.6        | -3.1 | Information services   |  |            |  |
| -1.0                   | 0.3        | -2.1  | -2.0        | -3.5       | -0.7 | -0.1           | 1.1        | -1.3       | -                      | -              | -          | 0.2            | 1.2        | -0.7 | Other information communication                                |  |            |  |
| 12.2                   | 14.0       | 10.7  | 7.1         | 5.1        | 9.0  | 3.5            | 8.1        | -0.5       | -                      | -              | -          | 1.7            | 1.1        | 2.2  | Electric & Gas utilities                                       |  |            |  |
| 4.1                    | 4.9        | 3.3   | 2.5         | 0.3        | 4.5  | -1.8           | -0.2       | -3.2       | -                      | -              | -          | -0.3           | -1.4       | 0.6  | Services for businesses  |  |            |  |
| 1.8                    | 3.0        | 0.7   | 0.5         | 0.7        | 0.3  | 1.4            | 0.3        | 2.5        | -                      | -              | -          | 1.1            | 1.1        | 1.1  | Services for individuals                                       |  |            |  |
| 4.1                    | 5.2        | 2.9   | 1.7         | 1.0        | 2.4  | -1.1           | -1.3       | -1.0       | -                      | -              | -          | 0.2            | 0.0        | 0.3  | Accommodations, Eating & Drinking services                     |  |            |  |
| 17.8                   | 15.2       | 19.9  | 9.4         | 17.6       | 2.8  | -2.1           | -4.5       | 0.2        | -                      | -              | -          | -0.1           | -0.6       | 0.3  | Mining & Quarrying of stone and gravel                         |  |            |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

内需額

Domestic Sales

|                | 全規模合計 All Enterprises |            |            |             |            |            |                |            |            |                        |            |            |             |      |      |
|----------------|-----------------------|------------|------------|-------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|------|------|
|                | 2012 年度(FY)           |            |            | 2013 年度(FY) |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |      |      |
|                |                       |            |            |             |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |      |      |
|                | 計画                    | 上期<br>(1H) | 下期<br>(2H) | 計画          | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |      |      |
| 全産業            | 1.0                   | 2.5        | -0.4       | 5.2         | 2.6        | 7.6        | 1.2            | 2.8        | -0.2       | -                      | -          | -          | 0.3         | 0.5  | 0.1  |
| 製造業            | -0.7                  | 2.5        | -3.7       | 4.8         | 0.9        | 8.7        | 1.3            | 2.8        | -0.1       | -                      | -          | -          | 0.0         | 0.2  | -0.1 |
| 繊維             | -0.1                  | 0.8        | -0.9       | 4.2         | 3.4        | 4.9        | 1.6            | 0.7        | 2.4        | -                      | -          | -          | -0.9        | -0.1 | -1.6 |
| 木材・木製品         | 2.6                   | 2.9        | 2.4        | 10.4        | 7.7        | 12.9       | -2.7           | 0.4        | -5.5       | -                      | -          | -          | 0.2         | 0.7  | -0.3 |
| 紙・パルプ          | 0.3                   | -0.2       | 0.8        | 5.0         | 3.6        | 6.4        | 1.0            | 0.9        | 1.0        | -                      | -          | -          | -0.3        | -0.9 | 0.3  |
| 化学             | -1.3                  | -1.6       | -1.0       | 5.0         | 1.7        | 8.2        | 1.0            | 1.6        | 0.4        | -                      | -          | -          | -0.5        | -0.1 | -0.8 |
| 石油・石炭製品        | 1.8                   | 1.3        | 2.3        | 9.7         | 8.6        | 10.7       | -1.5           | 2.9        | -5.3       | -                      | -          | -          | -1.0        | 1.1  | -2.9 |
| 窯業・土石製品        | 1.5                   | 2.2        | 0.9        | 7.4         | 5.8        | 8.9        | -3.3           | -2.3       | -4.2       | -                      | -          | -          | 0.0         | -0.3 | 0.2  |
| 鉄鋼             | -10.1                 | -7.0       | -13.1      | 7.3         | 0.6        | 14.1       | 6.6            | 11.7       | 2.1        | -                      | -          | -          | 1.1         | 2.5  | -0.2 |
| 非鉄金属           | -6.6                  | -6.3       | -6.9       | 12.0        | 6.7        | 17.5       | 5.9            | 7.0        | 4.8        | -                      | -          | -          | -0.4        | -0.8 | 0.0  |
| 食料品            | 0.4                   | 0.5        | 0.3        | 3.1         | 2.2        | 4.0        | 1.7            | 2.0        | 1.5        | -                      | -          | -          | -0.5        | -0.1 | -0.8 |
| 金属製品           | 1.1                   | 3.6        | -1.1       | 4.5         | 0.7        | 8.0        | 2.2            | 3.5        | 0.9        | -                      | -          | -          | -0.2        | -1.2 | 0.6  |
| はん用・生産用・業務用機械  | -0.6                  | 3.2        | -4.1       | 4.1         | -1.9       | 10.0       | 3.8            | 4.7        | 3.1        | -                      | -          | -          | 2.2         | 1.4  | 2.9  |
| はん用機械          | -1.4                  | 2.6        | -5.0       | 0.4         | -5.7       | 6.5        | 5.7            | 6.1        | 5.3        | -                      | -          | -          | 1.4         | 0.1  | 2.6  |
| 生産用機械          | -0.7                  | 5.5        | -6.1       | 8.4         | -1.3       | 18.1       | 3.1            | 8.3        | -1.3       | -                      | -          | -          | 4.9         | 5.5  | 4.5  |
| 業務用機械          | 0.3                   | 1.2        | -0.6       | 3.3         | 2.0        | 4.6        | 2.7            | -1.1       | 6.3        | -                      | -          | -          | -0.2        | -2.0 | 1.3  |
| 電気機械           | -4.5                  | -3.9       | -5.1       | 4.3         | -0.5       | 8.8        | 1.3            | 2.4        | 0.4        | -                      | -          | -          | -0.7        | -0.6 | -0.8 |
| 輸送用機械          | 5.0                   | 22.8       | -8.7       | 3.5         | -3.5       | 10.8       | -1.1           | 1.5        | -3.4       | -                      | -          | -          | 0.9         | 1.0  | 0.7  |
| 造船・重機、その他輸送用機械 | 4.7                   | 11.0       | -0.6       | 1.9         | -5.7       | 9.0        | -2.5           | -7.6       | 1.7        | -                      | -          | -          | 0.5         | -5.5 | 5.4  |
| 自動車            | 5.0                   | 24.5       | -9.8       | 3.7         | -3.2       | 11.0       | -0.9           | 2.6        | -4.1       | -                      | -          | -          | 0.9         | 1.9  | 0.0  |
| その他製造業         | -1.7                  | 1.6        | -4.7       | 2.2         | -1.2       | 5.4        | 2.5            | 3.5        | 1.7        | -                      | -          | -          | -0.1        | -0.6 | 0.4  |
| 素材業種           | -2.0                  | -1.7       | -2.4       | 7.2         | 4.1        | 10.2       | 1.3            | 3.3        | -0.6       | -                      | -          | -          | -0.3        | 0.4  | -0.9 |
| 加工業種           | -0.1                  | 4.8        | -4.4       | 3.6         | -0.8       | 7.9        | 1.3            | 2.6        | 0.2        | -                      | -          | -          | 0.2         | 0.1  | 0.3  |
| 非製造業           | 1.7                   | 2.5        | 0.9        | 5.3         | 3.3        | 7.2        | 1.2            | 2.8        | -0.3       | -                      | -          | -          | 0.4         | 0.6  | 0.2  |
| 建設             | 5.6                   | 4.3        | 6.5        | 9.9         | 9.7        | 10.1       | 2.0            | 5.8        | -0.8       | -                      | -          | -          | 1.6         | 0.3  | 2.7  |
| 不動産・物品賃貸       | 2.6                   | 5.8        | -0.2       | 2.9         | 1.5        | 4.2        | 0.7            | 2.6        | -1.0       | -                      | -          | -          | 0.6         | 1.5  | -0.2 |
| 不動産            | 4.4                   | 10.3       | -0.4       | 4.8         | 3.5        | 5.9        | 0.3            | 0.5        | 0.0        | -                      | -          | -          | -0.1        | -0.4 | 0.2  |
| 物品賃貸           | 0.1                   | 0.2        | 0.0        | 0.3         | -1.3       | 1.7        | 1.4            | 5.6        | -2.6       | -                      | -          | -          | 1.7         | 4.2  | -0.8 |
| 卸・小売           | 0.1                   | 1.0        | -0.7       | 5.5         | 2.7        | 8.2        | 0.7            | 2.3        | -0.8       | -                      | -          | -          | 0.2         | 0.7  | -0.2 |
| 卸売             | -0.8                  | -0.2       | -1.4       | 5.6         | 2.7        | 8.4        | 1.4            | 3.1        | -0.2       | -                      | -          | -          | 0.3         | 0.9  | -0.2 |
| 小売             | 2.7                   | 4.4        | 1.1        | 5.3         | 2.8        | 7.7        | -1.1           | 0.0        | -2.2       | -                      | -          | -          | 0.0         | 0.1  | -0.2 |
| 運輸・郵便          | 0.5                   | 0.8        | 0.1        | 5.2         | 4.0        | 6.3        | 2.1            | 3.1        | 1.1        | -                      | -          | -          | 0.4         | 0.6  | 0.1  |
| 情報通信           | 2.6                   | 2.2        | 3.0        | 0.5         | 0.2        | 0.9        | 3.2            | 3.3        | 3.0        | -                      | -          | -          | 0.2         | 0.0  | 0.4  |
| 通信             | 1.7                   | 0.2        | 3.2        | 2.6         | 2.3        | 2.8        | 2.3            | 2.1        | 2.5        | -                      | -          | -          | 0.5         | -0.7 | 1.7  |
| 情報サービス         | 4.2                   | 3.6        | 4.6        | 2.2         | 1.8        | 2.4        | 5.3            | 6.0        | 4.6        | -                      | -          | -          | 0.1         | 0.6  | -0.4 |
| その他情報通信        | 1.9                   | 3.5        | 0.3        | -5.2        | -5.6       | -4.8       | 1.5            | 1.6        | 1.4        | -                      | -          | -          | -0.1        | 0.4  | -0.6 |
| 電気・ガス          | 7.2                   | 11.0       | 3.8        | 10.4        | 8.3        | 12.3       | 5.5            | 7.2        | 4.0        | -                      | -          | -          | 0.7         | 0.9  | 0.5  |
| 対事業所サービス       | 4.8                   | 6.5        | 3.3        | 3.1         | 1.2        | 4.8        | 1.3            | 3.2        | -0.4       | -                      | -          | -          | 0.0         | -0.2 | 0.3  |
| 対個人サービス        | 0.9                   | 2.9        | -1.0       | 1.4         | 1.6        | 1.2        | -2.8           | -3.3       | -2.3       | -                      | -          | -          | 0.4         | 1.3  | -0.5 |
| 宿泊・飲食サービス      | 10.1                  | 11.9       | 8.4        | 1.0         | 1.1        | 0.9        | 0.5            | 0.2        | 0.9        | -                      | -          | -          | -0.6        | -0.6 | -0.6 |
| 鉱業・採石業・砂利採取業   | -5.7                  | 0.8        | -10.7      | 16.1        | 7.7        | 23.5       | -8.2           | -0.9       | -13.7      | -                      | -          | -          | 0.6         | 2.4  | -0.9 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。



%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |      |  |  |
|-----------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|------|--|--|
| 2012 年度(FY)           |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |      |  |  |
|                       |            |       |             |            |                |             |            |       | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |      |  |  |
|                       |            |       |             |            |                |             |            |       |                        |            |                |             |            |      |  |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      |  |  |
| 0.5                   | 2.3        | -1.2  | 5.1         | 2.7        | 7.4            | 1.9         | 3.3        | 0.7   | -                      | -          | -              | 0.2         | 0.4        | -0.1 | All industries   |  |
| -0.5                  | 3.0        | -3.6  | 5.1         | 1.2        | 8.9            | 1.1         | 2.4        | -0.2  | -                      | -          | -              | -0.2        | 0.0        | -0.5 | Manufacturing  |  |
| -3.8                  | -2.9       | -4.7  | 4.1         | 3.2        | 4.9            | 2.2         | 0.8        | 3.4   | -                      | -          | -              | -1.4        | -0.3       | -2.3 | Textiles   |  |
| 5.4                   | 8.4        | 2.7   | 10.4        | 5.9        | 14.7           | -3.9        | -1.6       | -5.9  | -                      | -          | -              | -1.9        | -1.9       | -1.9 | Lumber & Wood products   |  |
| -1.2                  | -2.1       | -0.3  | 4.7         | 3.5        | 5.9            | 0.6         | 0.0        | 1.1   | -                      | -          | -              | -1.2        | -2.3       | -0.2 | Pulp & Paper   |  |
| -2.1                  | -2.5       | -1.7  | 5.1         | 1.9        | 8.3            | 1.0         | 1.3        | 0.7   | -                      | -          | -              | -0.8        | -0.6       | -1.0 | Chemicals  |  |
| 1.9                   | 1.3        | 2.4   | 9.8         | 8.8        | 10.7           | -1.6        | 2.8        | -5.4  | -                      | -          | -              | -1.0        | 1.2        | -3.0 | Petroleum & Coal products                                      |  |
| 0.0                   | 0.8        | -0.8  | 5.5         | 4.2        | 6.8            | -5.6        | -6.4       | -4.8  | -                      | -          | -              | -1.2        | -2.2       | -0.3 | Ceramics, Stone & Clay   |  |
| -10.1                 | -7.6       | -12.5 | 6.4         | 0.2        | 12.7           | 7.3         | 12.5       | 2.6   | -                      | -          | -              | 1.3         | 2.8        | -0.1 | Iron & Steel   |  |
| -6.1                  | -4.7       | -7.4  | 13.3        | 6.9        | 19.9           | 5.9         | 6.7        | 5.1   | -                      | -          | -              | -0.7        | -1.3       | -0.2 | Nonferrous metals  |  |
| -0.1                  | 0.6        | -0.8  | 2.8         | 1.6        | 4.1            | 2.2         | 2.8        | 1.6   | -                      | -          | -              | -0.9        | -0.4       | -1.5 | Food & Beverages   |  |
| 1.8                   | 2.0        | 1.7   | 4.6         | 2.0        | 6.9            | 2.0         | 1.9        | 2.0   | -                      | -          | -              | 0.1         | -1.4       | 1.5  | Processed metals   |  |
| -1.2                  | 2.6        | -4.6  | 6.4         | 1.4        | 11.3           | 4.6         | 3.2        | 5.9   | -                      | -          | -              | 2.5         | 1.6        | 3.3  | General-purpose, Production & Business oriented machinery      |  |
| 1.2                   | 5.9        | -3.1  | 2.1         | -3.1       | 7.2            | 7.2         | 5.7        | 8.6   | -                      | -          | -              | 1.5         | -0.8       | 3.5  | General-purpose machinery                                      |  |
| -2.4                  | 2.0        | -6.2  | 10.0        | 0.8        | 18.9           | 4.0         | 10.0       | -1.0  | -                      | -          | -              | 7.9         | 10.8       | 5.5  | Production machinery   |  |
| -2.7                  | -0.4       | -4.8  | 7.8         | 6.9        | 8.7            | 2.5         | -5.4       | 10.0  | -                      | -          | -              | -1.1        | -3.8       | 1.3  | Business oriented machinery                                    |  |
| -3.6                  | -3.7       | -3.5  | 5.5         | 1.2        | 9.4            | 1.0         | 1.3        | 0.7   | -                      | -          | -              | -1.2        | -1.2       | -1.2 | Electrical machinery   |  |
| 6.2                   | 25.4       | -8.2  | 3.7         | -3.5       | 11.0           | -1.0        | 2.1        | -3.8  | -                      | -          | -              | 0.9         | 1.5        | 0.4  | Transportation machinery                                       |  |
| 6.0                   | 14.1       | -0.6  | -1.4        | -9.0       | 5.7            | -2.0        | -8.7       | 3.5   | -                      | -          | -              | 0.5         | -5.8       | 5.5  | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 6.2                   | 26.8       | -9.0  | 4.3         | -2.8       | 11.7           | -0.9        | 3.2        | -4.6  | -                      | -          | -              | 1.0         | 2.2        | -0.2 | Motor vehicles   |  |
| -0.2                  | 3.4        | -3.4  | -2.3        | -5.4       | 0.7            | 2.0         | 2.7        | 1.3   | -                      | -          | -              | -0.1        | -1.3       | 1.0  | Other manufacturing  |  |
| -2.3                  | -2.1       | -2.5  | 7.2         | 4.2        | 10.1           | 0.9         | 2.8        | -0.7  | -                      | -          | -              | -0.7        | 0.0        | -1.3 | Basic materials  |  |
| 0.7                   | 6.4        | -4.3  | 3.9         | -0.6       | 8.2            | 1.1         | 2.2        | 0.2   | -                      | -          | -              | 0.0         | 0.1        | 0.0  | Processing   |  |
| 0.9                   | 1.9        | 0.0   | 5.1         | 3.4        | 6.7            | 2.4         | 3.7        | 1.2   | -                      | -          | -              | 0.3         | 0.6        | 0.1  | Nonmanufacturing   |  |
| 6.3                   | 5.7        | 6.7   | 10.0        | 11.1       | 9.1            | 2.7         | 5.6        | 0.4   | -                      | -          | -              | 1.0         | -0.4       | 2.1  | Construction   |  |
| 3.0                   | 8.9        | -1.8  | 0.2         | -1.6       | 1.9            | 0.5         | 1.7        | -0.5  | -                      | -          | -              | 0.4         | 1.5        | -0.5 | Real estate, Goods rental & Leasing                            |  |
| 8.0                   | 21.6       | -1.4  | 3.4         | 1.4        | 5.1            | 1.1         | -0.8       | 2.7   | -                      | -          | -              | -0.5        | -1.7       | 0.4  | Real estate  |  |
| -2.2                  | -2.1       | -2.3  | -3.5        | -4.9       | -2.0           | -0.2        | 4.6        | -4.7  | -                      | -          | -              | 1.7         | 5.3        | -1.8 | Goods rental & Leasing   |  |
| -1.9                  | -1.3       | -2.4  | 5.3         | 2.9        | 7.7            | 2.5         | 3.9        | 1.2   | -                      | -          | -              | 0.1         | 0.7        | -0.4 | Wholesaling & Retailing  |  |
| -2.1                  | -1.3       | -2.9  | 5.9         | 3.1        | 8.6            | 3.0         | 4.8        | 1.5   | -                      | -          | -              | 0.3         | 1.1        | -0.4 | Wholesaling  |  |
| -1.0                  | -1.3       | -0.6  | 3.4         | 2.2        | 4.5            | 0.6         | 0.9        | 0.3   | -                      | -          | -              | -0.6        | -0.8       | -0.4 | Retailing  |  |
| 2.2                   | 3.5        | 0.9   | 5.9         | 4.3        | 7.5            | 2.6         | 3.7        | 1.6   | -                      | -          | -              | 0.5         | 0.9        | 0.1  | Transport & Postal activities                                  |  |
| 4.3                   | 4.0        | 4.6   | -1.3        | -1.2       | -1.3           | 2.6         | 2.4        | 2.8   | -                      | -          | -              | 0.3         | -0.2       | 0.8  | Information communication                                      |  |
| 2.6                   | 1.1        | 4.1   | -0.4        | 0.4        | -1.1           | -0.1        | -0.4       | 0.2   | -                      | -          | -              | 0.5         | -0.6       | 1.6  | Communications   |  |
| 8.9                   | 10.0       | 7.9   | 2.0         | 1.1        | 2.7            | 8.7         | 9.0        | 8.4   | -                      | -          | -              | 0.6         | 0.6        | 0.5  | Information services   |  |
| 3.1                   | 4.8        | 1.5   | -8.0        | -8.3       | -7.7           | 1.6         | 1.2        | 1.9   | -                      | -          | -              | -0.5        | -0.2       | -0.7 | Other information communication                                |  |
| 7.1                   | 10.9       | 3.7   | 10.6        | 8.6        | 12.5           | 5.5         | 7.1        | 4.0   | -                      | -          | -              | 0.7         | 1.0        | 0.6  | Electric & Gas utilities                                       |  |
| 6.7                   | 8.7        | 4.9   | 4.8         | 3.6        | 5.9            | 4.6         | 6.2        | 3.2   | -                      | -          | -              | 0.6         | 0.8        | 0.5  | Services for businesses  |  |
| -2.1                  | 2.0        | -5.9  | 5.0         | 5.4        | 4.6            | -11.6       | -10.5      | -12.7 | -                      | -          | -              | 1.3         | 4.1        | -1.5 | Services for individuals                                       |  |
| 13.9                  | 16.7       | 11.4  | 1.1         | 1.5        | 0.6            | 2.5         | 1.8        | 3.2   | -                      | -          | -              | -0.1        | -0.2       | 0.0  | Accommodations, Eating & Drinking services                     |  |
| -9.3                  | -1.2       | -15.3 | 18.1        | 6.1        | 28.7           | -9.8        | -0.5       | -16.6 | -                      | -          | -              | 0.8         | 3.0        | -1.2 | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

内需額（続）

Domestic Sales(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |   |   |             |      |      |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|---|---|-------------|------|------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |   |   |             |      |      |
|                |                               |            |            |                |            |            |                |            |            | 2013 年度(FY)            |   |   | 2014 年度(FY) |      |      |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        |   |   |             |      |      |
| 全産業            | 1.5                           | 2.9        | 0.2        | 3.9            | 1.1        | 6.6        | 0.7            | 1.9        | -0.5       | -                      | - | - | 0.1         | 0.3  | 0.0  |
| 製造業            | -1.4                          | 2.2        | -4.7       | 3.5            | -0.7       | 7.7        | 1.4            | 2.7        | 0.3        | -                      | - | - | 0.3         | 0.4  | 0.2  |
| 繊維             | 6.3                           | 7.7        | 4.9        | 0.2            | -0.9       | 1.1        | 1.8            | 1.3        | 2.4        | -                      | - | - | 0.6         | 1.0  | 0.2  |
| 木材・木製品         | 1.3                           | 0.0        | 2.5        | 12.0           | 9.7        | 14.0       | -1.3           | 1.5        | -3.8       | -                      | - | - | -0.4        | -0.3 | -0.5 |
| 紙・パルプ          | 1.4                           | -0.6       | 3.3        | 2.9            | 3.7        | 2.3        | 0.0            | -1.1       | 1.1        | -                      | - | - | -0.3        | -0.8 | 0.1  |
| 化学             | 3.4                           | 3.5        | 3.3        | 5.2            | 1.7        | 8.7        | 0.0            | 1.8        | -1.7       | -                      | - | - | 0.8         | 2.3  | -0.6 |
| 石油・石炭製品        | 1.4                           | 2.1        | 0.8        | 6.9            | 5.3        | 8.4        | 3.7            | 7.4        | 0.4        | -                      | - | - | -1.5        | -0.6 | -2.4 |
| 窯業・土石製品        | 5.2                           | 6.7        | 3.9        | 8.2            | 3.5        | 12.5       | -2.9           | 1.0        | -6.2       | -                      | - | - | 0.5         | 0.0  | 0.9  |
| 鉄鋼             | -8.2                          | -4.2       | -12.0      | 6.7            | -0.1       | 13.6       | 6.3            | 10.6       | 2.5        | -                      | - | - | 1.1         | 2.6  | -0.2 |
| 非鉄金属           | -8.2                          | -9.1       | -7.2       | 11.3           | 6.7        | 16.0       | 5.7            | 7.7        | 3.9        | -                      | - | - | -0.4        | -0.8 | 0.0  |
| 食料品            | -0.4                          | 0.0        | -0.8       | -2.1           | -2.9       | -1.3       | 1.4            | 1.6        | 1.1        | -                      | - | - | -0.5        | -0.5 | -0.5 |
| 金属製品           | -2.6                          | -1.2       | -3.7       | 5.4            | 1.4        | 9.2        | 1.6            | 3.5        | -0.1       | -                      | - | - | -1.0        | -1.9 | -0.2 |
| はん用・生産用・業務用機械  | -2.3                          | 1.3        | -5.6       | 4.6            | -2.0       | 11.0       | 3.3            | 5.4        | 1.5        | -                      | - | - | 1.1         | 0.7  | 1.5  |
| はん用機械          | -2.6                          | 1.3        | -5.9       | -1.7           | -7.2       | 3.6        | 4.8            | 4.0        | 5.5        | -                      | - | - | 0.3         | -0.2 | 0.8  |
| 生産用機械          | -4.3                          | 0.8        | -9.0       | 11.0           | 3.1        | 19.0       | 2.4            | 8.4        | -2.8       | -                      | - | - | 1.9         | 1.7  | 2.1  |
| 業務用機械          | 0.7                           | 2.0        | -0.6       | 4.1            | -2.2       | 10.4       | 2.7            | 2.9        | 2.6        | -                      | - | - | 1.1         | 0.4  | 1.7  |
| 電気機械           | -5.2                          | -3.0       | -7.4       | 1.7            | -3.7       | 7.1        | 2.9            | 4.2        | 1.6        | -                      | - | - | 0.8         | 0.6  | 1.0  |
| 輸送用機械          | 3.4                           | 21.1       | -10.4      | 2.6            | -4.6       | 10.2       | -1.5           | -1.2       | -1.9       | -                      | - | - | 0.4         | 0.0  | 0.7  |
| 造船・重機、その他輸送用機械 | 2.3                           | 1.4        | 3.2        | 3.3            | -2.2       | 7.9        | 1.6            | 1.5        | 1.6        | -                      | - | - | 1.4         | -1.2 | 3.6  |
| 自動車            | 3.6                           | 24.4       | -12.4      | 2.5            | -5.0       | 10.6       | -2.0           | -1.5       | -2.4       | -                      | - | - | 0.2         | 0.2  | 0.2  |
| その他製造業         | -2.5                          | 0.6        | -5.6       | 4.8            | 2.1        | 7.6        | -0.1           | -0.2       | -0.1       | -                      | - | - | 0.1         | 0.5  | -0.3 |
| 素材業種           | -1.2                          | -0.4       | -1.9       | 6.8            | 2.9        | 10.6       | 2.0            | 4.4        | -0.1       | -                      | - | - | 0.4         | 1.0  | -0.2 |
| 加工業種           | -1.5                          | 3.3        | -5.8       | 2.2            | -2.2       | 6.5        | 1.1            | 1.9        | 0.4        | -                      | - | - | 0.3         | 0.1  | 0.4  |
| 非製造業           | 2.4                           | 3.1        | 1.8        | 4.1            | 1.7        | 6.3        | 0.4            | 1.7        | -0.7       | -                      | - | - | 0.1         | 0.3  | -0.1 |
| 建設             | 3.0                           | -1.4       | 6.2        | 4.9            | 4.5        | 5.2        | 4.9            | 9.5        | 1.9        | -                      | - | - | 1.8         | 0.3  | 2.8  |
| 不動産・物品賃貸       | 5.0                           | 5.1        | 5.0        | 5.1            | 1.1        | 8.9        | 0.3            | 6.1        | -4.7       | -                      | - | - | 1.2         | 2.1  | 0.3  |
| 不動産            | 6.9                           | 6.5        | 7.2        | 3.7            | -0.3       | 7.3        | -1.3           | 3.9        | -5.7       | -                      | - | - | 0.6         | 1.0  | 0.2  |
| 物品賃貸           | 1.2                           | 2.4        | 0.1        | 8.3            | 3.9        | 12.7       | 3.7            | 10.5       | -2.5       | -                      | - | - | 2.4         | 4.2  | 0.6  |
| 卸・小売           | 2.1                           | 3.2        | 1.0        | 4.4            | 1.4        | 7.2        | -0.6           | 0.2        | -1.3       | -                      | - | - | 0.0         | 0.3  | -0.2 |
| 卸売             | 0.7                           | 1.1        | 0.4        | 3.3            | 0.5        | 6.1        | -0.1           | 0.3        | -0.6       | -                      | - | - | 0.0         | 0.2  | -0.2 |
| 小売             | 5.7                           | 9.2        | 2.6        | 7.0            | 3.7        | 10.2       | -1.7           | -0.3       | -3.0       | -                      | - | - | 0.1         | 0.5  | -0.2 |
| 運輸・郵便          | 0.8                           | 1.2        | 0.5        | 3.2            | 2.5        | 3.9        | 0.3            | 1.2        | -0.6       | -                      | - | - | -0.1        | 0.0  | -0.2 |
| 情報通信           | -0.6                          | -1.2       | -0.1       | 4.5            | 3.4        | 5.4        | 3.3            | 4.0        | 2.7        | -                      | - | - | 0.0         | 0.2  | -0.1 |
| 通信             | -8.5                          | -9.8       | -7.3       | 35.8           | 25.3       | 44.9       | 12.0           | 17.1       | 8.2        | -                      | - | - | -0.8        | -1.6 | -0.2 |
| 情報サービス         | 0.1                           | -1.8       | 1.8        | 2.0            | 2.3        | 1.6        | 1.7            | 1.7        | 1.7        | -                      | - | - | 0.1         | 0.0  | 0.2  |
| その他情報通信        | 0.9                           | 2.5        | -0.7       | -1.3           | -1.4       | -1.3       | 2.1            | 2.6        | 1.6        | -                      | - | - | 0.3         | 1.1  | -0.5 |
| 電気・ガス          | 7.2                           | 11.2       | 3.6        | 8.3            | 5.6        | 10.9       | 6.0            | 7.9        | 4.4        | -                      | - | - | 0.1         | 0.2  | 0.1  |
| 対事業所サービス       | 4.1                           | 7.0        | 1.5        | 2.3            | 0.2        | 4.3        | 3.1            | 5.9        | 0.6        | -                      | - | - | 0.0         | 0.6  | -0.5 |
| 対個人サービス        | 2.5                           | 4.0        | 1.0        | -0.5           | -0.5       | -0.5       | -2.9           | -3.9       | -1.8       | -                      | - | - | -2.7        | -1.6 | -3.8 |
| 宿泊・飲食サービス      | 12.0                          | 13.3       | 10.7       | 0.2            | 0.8        | -0.3       | -0.3           | -0.5       | -0.2       | -                      | - | - | -2.1        | -1.8 | -2.4 |
| 鉱業・採石業・砂利採取業   | 5.5                           | 3.8        | 7.0        | 4.2            | 9.0        | 0.0        | 2.8            | 1.2        | 4.2        | -                      | - | - | 0.9         | 1.2  | 0.6  |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |                |             |            |      |                        |            |                |             |            |      |  |  |
|------------------------|------------|-------|-------------|------------|----------------|-------------|------------|------|------------------------|------------|----------------|-------------|------------|------|--|--|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |      | 前回調査比修正率 Revision rate |            |                |             |            |      |  |  |
|                        |            |       |             |            |                |             |            |      | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |      |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      |  |  |
| 1.6                    | 2.6        | 0.7   | 6.2         | 3.7        | 8.6            | 0.2         | 2.5        | -1.8 | -                      | -          | -              | 0.8         | 0.8        | 0.7  | All industries   |  |
| -1.0                   | 1.3        | -3.2  | 5.1         | 1.2        | 8.8            | 2.0         | 4.2        | 0.0  | -                      | -          | -              | 0.6         | 0.6        | 0.7  | Manufacturing  |  |
| 0.8                    | 1.5        | 0.1   | 6.0         | 5.4        | 6.5            | 1.0         | 0.2        | 1.6  | -                      | -          | -              | -1.1        | -0.3       | -1.8 | Textiles   |  |
| 1.8                    | 1.5        | 2.1   | 9.3         | 7.5        | 11.0           | -3.0        | 1.0        | -6.6 | -                      | -          | -              | 2.0         | 3.3        | 0.9  | Lumber & Wood products   |  |
| 2.6                    | 3.5        | 1.6   | 6.7         | 3.6        | 9.8            | 2.2         | 3.5        | 0.9  | -                      | -          | -              | 1.4         | 1.6        | 1.2  | Pulp & Paper   |  |
| -0.2                   | -0.7       | 0.4   | 3.5         | 0.6        | 6.6            | 2.4         | 4.0        | 0.8  | -                      | -          | -              | 0.6         | 0.6        | 0.5  | Chemicals  |  |
| -0.6                   | -1.4       | 0.0   | 6.9         | 1.9        | 11.3           | -1.7        | 5.1        | -7.1 | -                      | -          | -              | -1.6        | -0.7       | -2.3 | Petroleum & Coal products                                      |  |
| 2.3                    | 2.3        | 2.4   | 10.4        | 10.5       | 10.4           | 0.6         | 3.2        | -1.7 | -                      | -          | -              | 1.7         | 2.6        | 0.8  | Ceramics, Stone & Clay   |  |
| -12.3                  | -8.4       | -16.0 | 10.6        | 2.9        | 18.7           | 5.0         | 10.6       | 0.0  | -                      | -          | -              | 0.6         | 1.5        | -0.2 | Iron & Steel   |  |
| -6.2                   | -8.7       | -3.6  | 6.8         | 5.4        | 8.1            | 6.1         | 7.1        | 5.1  | -                      | -          | -              | 1.7         | 1.9        | 1.4  | Nonferrous metals  |  |
| 1.8                    | 0.5        | 3.2   | 7.2         | 6.9        | 7.5            | 1.1         | 0.8        | 1.4  | -                      | -          | -              | 0.5         | 0.6        | 0.3  | Food & Beverages   |  |
| 1.9                    | 6.9        | -2.5  | 4.0         | -0.6       | 8.6            | 2.6         | 5.1        | 0.3  | -                      | -          | -              | -0.3        | -0.7       | 0.1  | Processed metals   |  |
| 1.7                    | 5.9        | -2.1  | -0.2        | -7.5       | 7.0            | 2.8         | 7.2        | -0.9 | -                      | -          | -              | 2.4         | 1.7        | 3.1  | General-purpose, Production & Business oriented machinery      |  |
| -5.4                   | -2.7       | -8.2  | -1.4        | -9.7       | 7.7            | 3.0         | 8.6        | -2.1 | -                      | -          | -              | 2.2         | 2.2        | 2.2  | General-purpose machinery                                      |  |
| 3.9                    | 13.2       | -4.2  | 4.9         | -6.5       | 16.5           | 2.4         | 6.2        | -0.7 | -                      | -          | -              | 3.3         | 1.8        | 4.6  | Production machinery   |  |
| 7.8                    | 4.9        | 10.3  | -8.4        | -6.6       | -9.8           | 3.5         | 7.3        | 0.3  | -                      | -          | -              | 0.7         | 0.5        | 0.9  | Business oriented machinery                                    |  |
| -8.3                   | -5.9       | -10.6 | 1.7         | -4.9       | 8.2            | 1.2         | 5.9        | -3.0 | -                      | -          | -              | 0.2         | 0.9        | -0.5 | Electrical machinery   |  |
| -0.5                   | 10.3       | -9.5  | 3.7         | -2.3       | 9.9            | -0.9        | 1.2        | -2.8 | -                      | -          | -              | 1.2         | -0.4       | 2.6  | Transportation machinery                                       |  |
| 2.5                    | 9.7        | -3.5  | 11.0        | 1.8        | 19.8           | -6.8        | -11.3      | -3.2 | -                      | -          | -              | -0.4        | -8.2       | 6.5  | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -1.3                   | 10.4       | -11.1 | 1.7         | -3.4       | 7.0            | 0.9         | 4.8        | -2.7 | -                      | -          | -              | 1.6         | 1.7        | 1.5  | Motor vehicles   |  |
| -2.7                   | 0.3        | -5.5  | 5.2         | 1.1        | 9.2            | 5.3         | 7.5        | 3.4  | -                      | -          | -              | -0.2        | -0.6       | 0.2  | Other manufacturing  |  |
| -1.8                   | -1.2       | -2.3  | 7.6         | 4.7        | 10.3           | 1.8         | 4.3        | -0.4 | -                      | -          | -              | 0.8         | 1.4        | 0.2  | Basic materials  |  |
| -0.7                   | 2.2        | -3.5  | 4.1         | -0.1       | 8.2            | 2.1         | 4.1        | 0.2  | -                      | -          | -              | 0.6         | 0.3        | 0.9  | Processing   |  |
| 2.3                    | 2.9        | 1.8   | 6.5         | 4.3        | 8.5            | -0.3        | 2.0        | -2.2 | -                      | -          | -              | 0.8         | 0.9        | 0.7  | Nonmanufacturing   |  |
| 5.8                    | 5.0        | 6.5   | 11.5        | 10.1       | 12.6           | 0.5         | 4.8        | -2.8 | -                      | -          | -              | 2.2         | 1.0        | 3.2  | Construction   |  |
| -0.3                   | 1.2        | -1.8  | 5.7         | 7.3        | 4.2            | 1.4         | 1.3        | 1.5  | -                      | -          | -              | 0.5         | 1.1        | -0.1 | Real estate, Goods rental & Leasing                            |  |
| -3.4                   | -0.4       | -6.1  | 8.3         | 10.8       | 5.9            | 0.5         | -0.7       | 1.8  | -                      | -          | -              | 0.0         | 0.1        | -0.2 | Real estate  |  |
| 4.0                    | 3.4        | 4.6   | 2.3         | 2.5        | 2.0            | 2.6         | 4.2        | 1.0  | -                      | -          | -              | 1.2         | 2.4        | 0.1  | Goods rental & Leasing   |  |
| 2.1                    | 3.5        | 0.8   | 6.8         | 3.5        | 9.9            | -1.3        | 1.3        | -3.7 | -                      | -          | -              | 0.6         | 1.2        | 0.1  | Wholesaling & Retailing  |  |
| 0.6                    | 1.0        | 0.3   | 7.0         | 3.9        | 10.0           | -0.6        | 2.4        | -3.4 | -                      | -          | -              | 0.6         | 1.3        | 0.0  | Wholesaling  |  |
| 5.0                    | 8.6        | 1.9   | 6.3         | 2.8        | 9.6            | -2.7        | -0.7       | -4.4 | -                      | -          | -              | 0.6         | 1.1        | 0.1  | Retailing  |  |
| -2.8                   | -4.1       | -1.5  | 4.9         | 4.5        | 5.4            | 2.1         | 3.2        | 1.0  | -                      | -          | -              | 0.4         | 0.5        | 0.3  | Transport & Postal activities                                  |  |
| -1.7                   | -2.9       | -0.6  | 4.7         | 3.1        | 6.1            | 6.4         | 8.1        | 4.9  | -                      | -          | -              | -0.1        | 1.1        | -1.2 | Information communication                                      |  |
| -5.6                   | -8.0       | -3.3  | 30.0        | 20.2       | 38.9           | 36.0        | 35.1       | 36.8 | -                      | -          | -              | 3.0         | 0.2        | 5.3  | Communications   |  |
| -1.2                   | -3.3       | 0.7   | 2.9         | 3.0        | 2.9            | 1.8         | 4.9        | -0.8 | -                      | -          | -              | -1.3        | 1.4        | -3.5 | Information services   |  |
| -1.0                   | 0.3        | -2.1  | -2.0        | -3.5       | -0.7           | -0.1        | 1.1        | -1.3 | -                      | -          | -              | 0.2         | 1.2        | -0.7 | Other information communication                                |  |
| 12.2                   | 14.0       | 10.7  | 7.1         | 5.1        | 9.0            | 3.5         | 8.1        | -0.5 | -                      | -          | -              | 1.7         | 1.1        | 2.2  | Electric & Gas utilities                                       |  |
| 4.1                    | 4.9        | 3.3   | 2.5         | 0.3        | 4.5            | -1.8        | -0.2       | -3.2 | -                      | -          | -              | -0.3        | -1.4       | 0.6  | Services for businesses  |  |
| 1.8                    | 3.0        | 0.7   | 0.5         | 0.7        | 0.3            | 1.4         | 0.3        | 2.5  | -                      | -          | -              | 1.1         | 1.1        | 1.1  | Services for individuals                                       |  |
| 4.1                    | 5.2        | 2.9   | 1.7         | 1.0        | 2.4            | -1.1        | -1.3       | -1.0 | -                      | -          | -              | 0.2         | 0.0        | 0.3  | Accommodations, Eating & Drinking services                     |  |
| 17.8                   | 15.2       | 19.9  | 9.4         | 17.6       | 2.8            | -2.1        | -4.5       | 0.2  | -                      | -          | -              | -0.1        | -0.6       | 0.3  | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

輸出額

Exports

|                | 全規模合計 All Enterprises |            |       |             |            |                |             |            |      |                        |            |                |             |            |       |
|----------------|-----------------------|------------|-------|-------------|------------|----------------|-------------|------------|------|------------------------|------------|----------------|-------------|------------|-------|
|                | 2012 年度(FY)           |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |      | 前回調査比修正率 Revision rate |            |                |             |            |       |
|                |                       |            |       |             |            |                |             |            |      | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |       |
|                | 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |
| 全産業            | -2.6                  | -2.9       | -2.3  | 8.8         | 6.3        | 11.4           | 2.9         | 2.6        | 3.3  | -                      | -          | -              | 0.4         | -0.3       | 1.1   |
| 製造業            | -1.2                  | -2.0       | -0.5  | 11.3        | 10.1       | 12.5           | 1.7         | 1.2        | 2.2  | -                      | -          | -              | 0.4         | -0.1       | 0.8   |
| 繊維             | -0.9                  | -5.5       | 4.0   | 18.7        | 16.5       | 20.9           | -1.9        | 1.5        | -5.1 | -                      | -          | -              | -0.3        | 0.3        | -0.8  |
| 木材・木製品         | 42.4                  | 13.5       | 76.1  | -12.1       | 0.6        | -21.8          | 42.0        | 42.8       | 41.3 | -                      | -          | -              | 17.1        | 16.0       | 18.2  |
| 紙・パルプ          | -2.4                  | -9.0       | 5.5   | 18.0        | 16.7       | 19.3           | 11.5        | 10.9       | 12.0 | -                      | -          | -              | 3.7         | 3.4        | 4.0   |
| 化学             | -0.1                  | -7.6       | 7.9   | 15.7        | 17.9       | 13.7           | 4.2         | 3.8        | 4.5  | -                      | -          | -              | -0.1        | -0.5       | 0.4   |
| 石油・石炭製品        | 0.0                   | -11.6      | 14.4  | 35.0        | 46.1       | 24.3           | -13.9       | -25.3      | -1.1 | -                      | -          | -              | -14.3       | -16.2      | -12.7 |
| 窯業・土石製品        | -8.2                  | -13.6      | -2.1  | 7.6         | 7.4        | 7.8            | 2.0         | 0.0        | 3.9  | -                      | -          | -              | -1.3        | -2.9       | 0.3   |
| 鉄鋼             | -9.4                  | -5.0       | -14.2 | 20.2        | 10.2       | 32.2           | -1.6        | -3.3       | 0.1  | -                      | -          | -              | -2.5        | -4.7       | -0.3  |
| 非鉄金属           | -5.7                  | -14.3      | 3.1   | 7.0         | 15.5       | -0.3           | 8.9         | 16.3       | 1.7  | -                      | -          | -              | 4.8         | 4.6        | 4.9   |
| 食料品            | -8.5                  | -9.7       | -7.2  | 9.4         | 8.3        | 10.5           | 14.6        | 18.1       | 11.3 | -                      | -          | -              | 0.7         | 1.4        | 0.0   |
| 金属製品           | -0.1                  | -1.2       | 1.0   | 15.0        | 7.6        | 23.0           | 8.0         | 8.5        | 7.5  | -                      | -          | -              | 2.2         | 4.0        | 0.5   |
| はん用・生産用・業務用機械  | -2.8                  | -0.8       | -4.9  | 3.6         | -2.7       | 10.1           | 7.0         | 7.5        | 6.6  | -                      | -          | -              | 0.3         | -0.3       | 0.9   |
| はん用機械          | -5.4                  | -4.3       | -6.6  | 8.4         | 1.2        | 15.8           | 12.0        | 14.9       | 9.4  | -                      | -          | -              | 2.7         | 2.1        | 3.3   |
| 生産用機械          | -6.4                  | -1.8       | -10.8 | -2.7        | -10.0      | 5.1            | 7.5         | 9.4        | 5.8  | -                      | -          | -              | -0.1        | -0.9       | 0.6   |
| 業務用機械          | 4.9                   | 2.9        | 7.1   | 10.4        | 6.3        | 14.5           | 3.5         | 0.8        | 6.2  | -                      | -          | -              | -0.4        | -0.8       | 0.0   |
| 電気機械           | -6.1                  | -9.9       | -2.0  | 11.8        | 9.8        | 13.8           | 2.0         | 2.9        | 1.1  | -                      | -          | -              | 2.4         | 3.5        | 1.3   |
| 輸送用機械          | 5.3                   | 10.5       | 0.8   | 11.1        | 11.8       | 10.4           | -0.5        | -1.8       | 0.7  | -                      | -          | -              | 0.1         | -1.1       | 1.1   |
| 造船・重機、その他輸送用機械 | -13.0                 | -12.9      | -13.1 | -0.6        | -1.3       | 0.1            | -4.6        | -8.4       | -1.2 | -                      | -          | -              | 0.0         | -1.6       | 1.3   |
| 自動車            | 10.6                  | 17.4       | 4.7   | 13.7        | 14.6       | 12.9           | 0.3         | -0.6       | 1.1  | -                      | -          | -              | 0.1         | -1.0       | 1.1   |
| その他製造業         | 5.4                   | -2.4       | 13.6  | 11.5        | 18.6       | 5.1            | -0.2        | -3.7       | 3.4  | -                      | -          | -              | -0.5        | -2.1       | 1.1   |
| 素材業種           | -4.3                  | -8.2       | -0.1  | 17.0        | 16.2       | 17.8           | 1.1         | 0.1        | 2.2  | -                      | -          | -              | -1.5        | -2.5       | -0.5  |
| 加工業種           | -0.4                  | -0.3       | -0.6  | 9.9         | 8.6        | 11.2           | 1.8         | 1.5        | 2.2  | -                      | -          | -              | 0.9         | 0.6        | 1.1   |
| 非製造業           | -6.2                  | -5.3       | -7.1  | 2.0         | -4.1       | 8.1            | 6.8         | 7.0        | 6.5  | -                      | -          | -              | 0.6         | -1.0       | 2.1   |
| 建設             | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 不動産・物品賃貸       | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 不動産            | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 物品賃貸           | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 卸・小売           | -6.3                  | -5.5       | -7.1  | 2.0         | -4.1       | 8.2            | 6.7         | 7.0        | 6.4  | -                      | -          | -              | 0.6         | -1.0       | 2.1   |
| 卸売             | -6.3                  | -5.5       | -7.1  | 2.0         | -4.1       | 8.2            | 6.7         | 7.0        | 6.4  | -                      | -          | -              | 0.6         | -1.0       | 2.1   |
| 小売             | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 運輸・郵便          | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 情報通信           | 29.4                  | 118.3      | -7.7  | -3.1        | -6.0       | -0.2           | 43.8        | 27.5       | 59.0 | -                      | -          | -              | 11.2        | 1.3        | 19.9  |
| 通信             | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 情報サービス         | 29.4                  | 118.3      | -7.7  | -3.1        | -6.0       | -0.2           | 43.8        | 27.5       | 59.0 | -                      | -          | -              | 11.2        | 1.3        | 19.9  |
| その他情報通信        | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 電気・ガス          | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 対事業所サービス       | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 対個人サービス        | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 宿泊・飲食サービス      | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |
| 鉱業・採石業・砂利採取業   | -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |                |             |            |      |                        |            |                |             |            |       |  |
|-----------------------|------------|-------|-------------|------------|----------------|-------------|------------|------|------------------------|------------|----------------|-------------|------------|-------|--|
| 2012 年度(FY)           |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |      | 前回調査比修正率 Revision rate |            |                |             |            |       |  |
|                       |            |       |             |            |                |             |            |      | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |       |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |
| -1.9                  | -2.8       | -1.1  | 11.7        | 9.8        | 13.7           | 2.2         | 1.6        | 2.9  | -                      | -          | -              | 0.2         | -0.6       | 0.9   | All industries   |
| -0.3                  | -1.3       | 0.7   | 12.3        | 11.6       | 13.0           | 1.2         | 0.4        | 2.0  | -                      | -          | -              | 0.2         | -0.1       | 0.5   | Manufacturing  |
| 0.5                   | -5.7       | 7.3   | 17.2        | 15.4       | 18.9           | -2.3        | 0.4        | -4.9 | -                      | -          | -              | -1.0        | -0.4       | -1.6  | Textiles   |
| 45.8                  | -7.4       | 116.4 | -28.8       | -5.6       | -41.9          | 66.6        | 73.6       | 60.2 | -                      | -          | -              | 28.8        | 29.0       | 28.6  | Lumber & Wood products   |
| 15.8                  | 10.4       | 22.1  | 14.9        | 12.2       | 17.7           | 9.8         | 8.7        | 10.8 | -                      | -          | -              | 2.9         | 4.2        | 1.7   | Pulp & Paper   |
| 1.1                   | -7.0       | 9.6   | 15.5        | 17.6       | 13.6           | 4.0         | 3.7        | 4.2  | -                      | -          | -              | -0.5        | -1.1       | 0.1   | Chemicals  |
| 0.1                   | -11.8      | 14.9  | 35.3        | 46.8       | 24.3           | -14.1       | -25.6      | -1.2 | -                      | -          | -              | -14.6       | -16.5      | -12.9 | Petroleum & Coal products                                      |
| -7.8                  | -13.6      | -1.1  | 7.1         | 7.4        | 6.9            | 2.1         | -0.2       | 4.4  | -                      | -          | -              | -1.5        | -3.4       | 0.4   | Ceramics, Stone & Clay   |
| -9.4                  | -4.9       | -14.3 | 20.0        | 9.9        | 32.2           | -1.7        | -3.4       | -0.1 | -                      | -          | -              | -2.4        | -4.4       | -0.4  | Iron & Steel   |
| -4.0                  | -12.9      | 5.0   | 9.0         | 18.2       | 1.3            | 8.9         | 17.5       | 0.4  | -                      | -          | -              | 4.3         | 4.1        | 4.4   | Nonferrous metals  |
| -17.0                 | -16.6      | -17.3 | 15.3        | 14.2       | 16.4           | 7.5         | 8.4        | 6.7  | -                      | -          | -              | -0.8        | -0.7       | -0.9  | Food & Beverages   |
| -3.3                  | 1.1        | -7.8  | 6.8         | 0.2        | 14.1           | 16.1        | 14.8       | 17.4 | -                      | -          | -              | -0.6        | 6.5        | -6.6  | Processed metals   |
| -2.7                  | -1.0       | -4.5  | 2.7         | -3.1       | 8.8            | 6.0         | 5.9        | 6.0  | -                      | -          | -              | -0.1        | -0.2       | 0.1   | General-purpose, Production & Business oriented machinery      |
| -6.4                  | -6.5       | -6.3  | 11.4        | 6.7        | 16.1           | 8.5         | 9.3        | 7.7  | -                      | -          | -              | 2.6         | 2.5        | 2.7   | General-purpose machinery                                      |
| -6.5                  | -1.3       | -11.6 | -4.3        | -11.7      | 3.8            | 8.0         | 10.3       | 5.8  | -                      | -          | -              | -0.2        | -0.4       | 0.1   | Production machinery   |
| 5.1                   | 2.3        | 8.1   | 7.9         | 4.1        | 11.9           | 2.3         | -0.9       | 5.3  | -                      | -          | -              | -1.2        | -1.2       | -1.2  | Business oriented machinery                                    |
| -5.8                  | -9.8       | -1.4  | 12.9        | 11.0       | 14.9           | 2.0         | 2.6        | 1.3  | -                      | -          | -              | 2.4         | 3.8        | 1.0   | Electrical machinery   |
| 7.1                   | 12.4       | 2.5   | 12.8        | 14.0       | 11.6           | -0.8        | -2.2       | 0.6  | -                      | -          | -              | -0.1        | -1.4       | 1.0   | Transportation machinery                                       |
| -11.0                 | -12.7      | -9.4  | 7.7         | 10.1       | 5.7            | -7.8        | -12.4      | -3.7 | -                      | -          | -              | -0.7        | -3.2       | 1.4   | Shipbuilding, Heavy machinery & Other transportation machinery |
| 10.7                  | 17.6       | 4.8   | 13.6        | 14.6       | 12.6           | 0.3         | -0.8       | 1.3  | -                      | -          | -              | -0.1        | -1.1       | 1.0   | Motor vehicles   |
| 3.7                   | -5.5       | 13.5  | 12.8        | 21.7       | 4.9            | -0.5        | -5.4       | 4.4  | -                      | -          | -              | 0.1         | -2.7       | 2.8   | Other manufacturing  |
| -3.0                  | -7.6       | 2.0   | 17.0        | 16.6       | 17.4           | 0.8         | -0.4       | 2.0  | -                      | -          | -              | -1.9        | -2.9       | -0.9  | Basic materials  |
| 0.4                   | 0.3        | 0.4   | 11.2        | 10.4       | 12.0           | 1.3         | 0.6        | 2.0  | -                      | -          | -              | 0.8         | 0.6        | 0.9   | Processing   |
| -6.7                  | -7.0       | -6.4  | 10.0        | 4.2        | 15.8           | 5.5         | 5.4        | 5.7  | -                      | -          | -              | 0.2         | -1.9       | 2.1   | Nonmanufacturing   |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Construction   |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Real estate, Goods rental & Leasing                            |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Real estate  |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Goods rental & Leasing   |
| -6.8                  | -7.1       | -6.4  | 10.1        | 4.3        | 15.9           | 5.5         | 5.4        | 5.6  | -                      | -          | -              | 0.2         | -1.8       | 2.1   | Wholesaling & Retailing  |
| -6.8                  | -7.1       | -6.4  | 10.1        | 4.3        | 15.9           | 5.5         | 5.4        | 5.6  | -                      | -          | -              | 0.2         | -1.8       | 2.1   | Wholesaling  |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Retailing  |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Transport & Postal activities                                  |
| 31.2                  | 118.6      | -2.1  | -14.1       | -19.2      | -9.8           | 20.7        | 7.2        | 31.0 | -                      | -          | -              | -7.7        | -19.0      | 1.1   | Information communication                                      |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Communications   |
| 31.2                  | 118.6      | -2.1  | -14.1       | -19.2      | -9.8           | 20.7        | 7.2        | 31.0 | -                      | -          | -              | -7.7        | -19.0      | 1.1   | Information services   |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Other information communication                                |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Electric & Gas utilities                                       |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Services for businesses  |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Services for individuals                                       |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Accommodations, Eating & Drinking services                     |
| -                     | -          | -     | -           | -          | -              | -           | -          | -    | -                      | -          | -              | -           | -          | -     | Mining & Ouarrving of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

輸出額（続）

Exports(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                |            |            | 前回調査比修正率 Revision rate |            |            |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)            |            |            |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |
|                |                               |            |            |                |            |            |                |            |            |                |            |            |                        |            |            |
| 全産業            | -3.3                          | 1.3        | -8.0       | -8.8           | -15.1      | -1.8       | 9.5            | 10.2       | 8.7        | -              | -          | -          | 2.2                    | 1.3        | 3.2        |
| 製造業            | -6.2                          | -4.8       | -7.7       | 6.6            | 2.5        | 10.8       | 5.9            | 5.8        | 6.1        | -              | -          | -          | 1.9                    | 0.5        | 3.3        |
| 繊維             | 6.7                           | 5.5        | 8.1        | 12.9           | 13.2       | 12.7       | 9.3            | 8.7        | 10.0       | -              | -          | -          | -0.7                   | -0.8       | -0.5       |
| 木材・木製品         | 37.8                          | 56.9       | 19.9       | -0.8           | -7.8       | 7.7        | 3.0            | -3.9       | 10.1       | -              | -          | -          | 4.2                    | 3.5        | 4.9        |
| 紙・パルプ          | 29.0                          | 22.3       | 37.4       | 17.9           | 5.0        | 32.6       | 9.7            | 22.8       | -2.1       | -              | -          | -          | 2.1                    | 3.5        | 0.5        |
| 化学             | -4.4                          | -8.7       | 0.2        | 13.9           | 15.6       | 12.3       | 3.3            | 1.0        | 5.6        | -              | -          | -          | 4.3                    | 6.1        | 2.7        |
| 石油・石炭製品        | 11.8                          | 1.8        | 23.5       | 8.3            | -2.8       | 19.1       | 35.7           | 35.4       | 36.0       | -              | -          | -          | -0.8                   | -4.9       | 2.8        |
| 窯業・土石製品        | -14.9                         | -14.1      | -15.6      | 11.2           | 7.1        | 15.5       | 0.8            | 0.4        | 1.1        | -              | -          | -          | 0.5                    | 1.9        | -0.9       |
| 鉄鋼             | -10.0                         | -6.1       | -14.2      | 21.9           | 12.5       | 32.9       | -1.4           | -3.5       | 0.7        | -              | -          | -          | -2.7                   | -5.4       | 0.1        |
| 非鉄金属           | -10.8                         | -18.7      | -2.6       | -0.4           | 8.4        | -8.1       | 10.5           | 14.7       | 6.1        | -              | -          | -          | 7.2                    | 7.8        | 6.6        |
| 食料品            | 2.1                           | -11.0      | 14.8       | -8.5           | -8.1       | -8.8       | 48.6           | 61.2       | 39.0       | -              | -          | -          | 1.6                    | 3.3        | 0.2        |
| 金属製品           | -10.9                         | -16.7      | -3.9       | 3.5            | 3.3        | 3.7        | 8.1            | 7.4        | 8.8        | -              | -          | -          | 2.0                    | 4.3        | -0.3       |
| はん用・生産用・業務用機械  | -0.9                          | 4.4        | -5.8       | 5.3            | -2.7       | 13.8       | 9.5            | 10.8       | 8.3        | -              | -          | -          | 2.1                    | 0.2        | 3.8        |
| はん用機械          | -1.6                          | 2.5        | -5.6       | 3.2            | -10.5      | 17.6       | 12.1           | 19.5       | 6.1        | -              | -          | -          | 2.6                    | 3.2        | 2.0        |
| 生産用機械          | -2.7                          | 5.5        | -10.0      | -4.0           | -10.8      | 3.0        | 7.4            | 8.2        | 6.8        | -              | -          | -          | 0.3                    | -1.9       | 2.4        |
| 業務用機械          | 3.8                           | 4.2        | 3.4        | 26.4           | 21.8       | 31.2       | 10.2           | 7.5        | 12.8       | -              | -          | -          | 4.3                    | 0.6        | 7.9        |
| 電気機械           | -7.7                          | -14.2      | -0.2       | 11.0           | 13.5       | 8.6        | 12.1           | 6.0        | 18.5       | -              | -          | -          | 4.2                    | -0.4       | 8.8        |
| 輸送用機械          | -11.8                         | -1.7       | -19.9      | -10.4          | -14.9      | -6.0       | -2.6           | -0.3       | -4.7       | -              | -          | -          | 0.8                    | 1.3        | 0.3        |
| 造船・重機、その他輸送用機械 | -15.5                         | -5.5       | -23.6      | -19.7          | -23.1      | -16.4      | -1.8           | -3.9       | 0.0        | -              | -          | -          | -0.4                   | -1.3       | 0.3        |
| 自動車            | 4.0                           | 14.5       | -4.4       | 21.5           | 13.6       | 29.2       | -4.4           | 8.2        | -15.0      | -              | -          | -          | 3.8                    | 7.5        | 0.1        |
| その他製造業         | -2.6                          | -3.2       | -1.9       | 5.1            | -2.7       | 14.2       | 5.1            | 11.4       | -1.1       | -              | -          | -          | 3.7                    | 5.6        | 1.6        |
| 素材業種           | -7.9                          | -8.4       | -7.4       | 15.0           | 11.8       | 18.3       | 2.4            | 1.7        | 3.1        | -              | -          | -          | 0.8                    | -0.1       | 1.6        |
| 加工業種           | -5.5                          | -3.0       | -7.8       | 2.8            | -1.7       | 7.5        | 7.7            | 7.9        | 7.6        | -              | -          | -          | 2.5                    | 0.9        | 4.1        |
| 非製造業           | 0.8                           | 10.2       | -8.4       | -29.4          | -37.4      | -19.9      | 16.6           | 19.4       | 14.0       | -              | -          | -          | 2.8                    | 2.6        | 3.0        |
| 建設             | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 不動産・物品賃貸       | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 不動産            | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 物品賃貸           | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 卸・小売           | 0.8                           | 10.2       | -8.5       | -29.5          | -37.4      | -20.0      | 16.6           | 19.4       | 14.1       | -              | -          | -          | 2.8                    | 2.6        | 3.1        |
| 卸売             | 0.8                           | 10.2       | -8.5       | -29.5          | -37.4      | -20.0      | 16.6           | 19.4       | 14.1       | -              | -          | -          | 2.8                    | 2.6        | 3.1        |
| 小売             | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 運輸・郵便          | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 情報通信           | -                             | -          | -          | 163.7          | 402.4      | 108.5      | -30.6          | -5.1       | -44.8      | -              | -          | -          | -29.8                  | 16.9       | -49.3      |
| 通信             | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 情報サービス         | -                             | -          | -          | 163.7          | 402.4      | 108.5      | -30.6          | -5.1       | -44.8      | -              | -          | -          | -29.8                  | 16.9       | -49.3      |
| その他情報通信        | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 電気・ガス          | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 対事業所サービス       | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 対個人サービス        | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 宿泊・飲食サービス      | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |
| 鉱業・採石業・砂利採取業   | -                             | -          | -          | -              | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |       |                |            |            |                        |            |            |                |            |            |  |                |
|------------------------|------------|-------|-------------|------------|-------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|----------------|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |       | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |                |
|                        |            |       |             |            |       |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY)    |            |            |  |                |
|                        |            |       |             |            |       |                |            |            |                        |            |            | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  | 計画<br>Forecast |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |                |
| -9.8                   | -10.6      | -9.1  | -2.4        | -5.2       | 0.4   | 4.4            | 7.5        | 1.6        | -                      | -          | -          | 1.4            | 1.4        | 1.5        | All industries   |                |
| -7.6                   | -7.5       | -7.8  | 3.1         | -1.5       | 7.8   | 3.7            | 7.8        | 0.0        | -                      | -          | -          | 0.9            | 0.3        | 1.4        | Manufacturing  |                |
| -19.0                  | -11.0      | -26.4 | 41.4        | 31.2       | 52.8  | -5.2           | 7.2        | -17.0      | -                      | -          | -          | 8.3            | 8.2        | 8.3        | Textiles   |                |
| 9.0                    | -21.0      | 54.7  | 667.5       | 732.8      | 616.5 | 77.3           | 90.8       | 65.1       | -                      | -          | -          | -0.4           | -7.1       | 7.7        | Lumber & Wood products   |                |
| -82.9                  | -89.4      | -74.2 | 89.8        | 245.3      | 5.7   | 40.4           | 11.6       | 91.3       | -                      | -          | -          | 18.4           | -4.0       | 55.8       | Pulp & Paper   |                |
| -15.2                  | -17.8      | -12.8 | 23.8        | 28.6       | 19.4  | 10.4           | 12.1       | 8.6        | -                      | -          | -          | 2.0            | 2.4        | 1.6        | Chemicals  |                |
| -16.9                  | -11.0      | -23.0 | 27.0        | 29.1       | 24.6  | -31.7          | -38.2      | -23.8      | -                      | -          | -          | -0.8           | -1.5       | -0.1       | Petroleum & Coal products                                      |                |
| -2.6                   | -11.6      | 9.0   | 13.0        | 7.6        | 18.8  | 2.4            | 7.9        | -2.9       | -                      | -          | -          | -1.8           | -0.9       | -2.8       | Ceramics, Stone & Clay   |                |
| -8.3                   | -3.8       | -13.2 | 17.3        | 7.2        | 29.4  | 0.0            | -1.4       | 1.3        | -                      | -          | -          | -2.4           | -4.9       | 0.2        | Iron & Steel   |                |
| -8.8                   | -15.7      | -0.4  | 8.7         | 4.9        | 12.7  | 2.7            | 0.4        | 5.0        | -                      | -          | -          | 2.1            | -1.4       | 5.5        | Nonferrous metals  |                |
| 20.6                   | 21.4       | 19.6  | 5.0         | 1.4        | 9.1   | 15.5           | 25.2       | 5.2        | -                      | -          | -          | 5.2            | 6.6        | 3.5        | Food & Beverages   |                |
| 10.8                   | 6.0        | 16.5  | 30.0        | 18.1       | 43.1  | 0.6            | 3.1        | -1.6       | -                      | -          | -          | 5.4            | 1.4        | 9.6        | Processed metals   |                |
| -6.5                   | -6.4       | -6.6  | 7.8         | 0.6        | 15.1  | 11.5           | 14.5       | 8.9        | -                      | -          | -          | 0.7            | -1.8       | 3.2        | General-purpose, Production & Business oriented machinery      |                |
| -6.5                   | -1.1       | -11.6 | -3.3        | -13.9      | 7.8   | 47.9           | 62.4       | 35.7       | -                      | -          | -          | 3.9            | -2.8       | 11.6       | General-purpose machinery                                      |                |
| -9.6                   | -11.6      | -7.5  | 8.6         | 2.0        | 15.2  | 5.3            | 6.0        | 4.7        | -                      | -          | -          | -0.4           | -2.7       | 1.6        | Production machinery   |                |
| 4.4                    | 8.3        | 0.7   | 13.7        | 7.4        | 20.1  | 6.3            | 9.3        | 3.5        | -                      | -          | -          | 1.2            | 1.3        | 1.1        | Business oriented machinery                                    |                |
| -9.8                   | -7.8       | -11.5 | -7.1        | -13.5      | -0.9  | -7.5           | 6.2        | -18.8      | -                      | -          | -          | -0.1           | 0.3        | -0.5       | Electrical machinery   |                |
| -12.9                  | -13.7      | -12.1 | -8.4        | -13.6      | -2.9  | 8.8            | 9.0        | 8.6        | -                      | -          | -          | 4.7            | 5.2        | 4.3        | Transportation machinery                                       |                |
| -19.2                  | -20.0      | -18.3 | -19.1       | -26.6      | -11.0 | 12.8           | 12.4       | 13.1       | -                      | -          | -          | 3.9            | 6.3        | 2.0        | Shipbuilding, Heavy machinery & Other transportation machinery |                |
| 6.5                    | 7.3        | 5.7   | 16.7        | 18.5       | 14.9  | 2.3            | 3.9        | 0.7        | -                      | -          | -          | 6.2            | 3.6        | 9.1        | Motor vehicles   |                |
| 35.7                   | 36.4       | 34.9  | 7.8         | 17.6       | -1.7  | -2.6           | -4.2       | -0.8       | -                      | -          | -          | -9.1           | -4.3       | -14.0      | Other manufacturing  |                |
| -17.2                  | -17.7      | -16.7 | 22.3        | 19.5       | 25.3  | 4.1            | 4.7        | 3.5        | -                      | -          | -          | 1.2            | -0.4       | 2.9        | Basic materials  |                |
| -5.8                   | -5.5       | -6.1  | -0.1        | -5.1       | 4.9   | 3.7            | 8.5        | -0.7       | -                      | -          | -          | 0.8            | 0.4        | 1.1        | Processing   |                |
| -13.7                  | -16.1      | -11.4 | -12.6       | -12.6      | -12.6 | 5.9            | 6.8        | 5.2        | -                      | -          | -          | 2.6            | 3.9        | 1.5        | Nonmanufacturing   |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Construction   |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Real estate, Goods rental & Leasing                            |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Real estate  |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Goods rental & Leasing   |                |
| -13.8                  | -16.5      | -11.3 | -12.8       | -12.8      | -12.8 | 5.0            | 6.1        | 4.1        | -                      | -          | -          | 2.0            | 3.4        | 0.7        | Wholesaling & Retailing  |                |
| -13.8                  | -16.5      | -11.3 | -12.8       | -12.8      | -12.8 | 5.0            | 6.1        | 4.1        | -                      | -          | -          | 2.0            | 3.4        | 0.7        | Wholesaling  |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Retailing  |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Transport & Postal activities                                  |                |
| 18.5                   | 114.1      | -31.5 | 19.6        | 15.3       | 26.5  | 100.5          | 60.3       | 160.4      | -                      | -          | -          | 54.1           | 34.1       | 78.4       | Information communication                                      |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Communications   |                |
| 18.5                   | 114.1      | -31.5 | 19.6        | 15.3       | 26.5  | 100.5          | 60.3       | 160.4      | -                      | -          | -          | 54.1           | 34.1       | 78.4       | Information services   |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Other information communication                                |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Electric & Gas utilities                                       |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Services for businesses  |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Services for individuals                                       |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Accommodations, Eating & Drinking services                     |                |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Mining & Quarrying of stone and gravel                         |                |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

経常利益

Current Profits

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2012 年度(FY)           |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                       |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |       |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 7.2                   | -1.2       | 15.4       | 28.4           | 36.5       | 21.7       | -0.3           | 4.9        | -5.2       | -                      | -          | -          | 3.8         | 12.2  | -3.6  |
| 製造業            | 9.7                   | -11.2      | 33.5       | 40.9           | 64.3       | 23.3       | 0.3            | 2.1        | -1.5       | -                      | -          | -          | 3.0         | 9.7   | -3.3  |
| 繊維             | -2.9                  | -17.3      | 9.7        | 21.0           | 32.2       | 13.6       | 10.2           | 10.0       | 10.3       | -                      | -          | -          | 0.3         | 6.9   | -4.2  |
| 木材・木製品         | 3.4                   | -15.3      | 17.4       | 65.3           | 94.0       | 50.0       | -18.2          | 2.5        | -32.5      | -                      | -          | -          | -0.7        | 10.4  | -10.1 |
| 紙・パルプ          | 0.8                   | -19.7      | 24.7       | 3.2            | 1.6        | 4.5        | 8.2            | 13.7       | 4.1        | -                      | -          | -          | 1.5         | 5.6   | -1.6  |
| 化学             | -10.9                 | -28.6      | 16.6       | 15.0           | 22.3       | 8.0        | -0.3           | -4.0       | 3.8        | -                      | -          | -          | 2.2         | 9.1   | -3.8  |
| 石油・石炭製品        | -75.8                 | L          | 92.9       | 13.1           | P          | -75.4      | -11.9          | L          | 174.3      | -                      | -          | -          | -38.6       | L     | -32.0 |
| 窯業・土石製品        | -5.1                  | -22.7      | 14.5       | 43.7           | 59.7       | 31.6       | -8.9           | -17.8      | -0.9       | -                      | -          | -          | -3.6        | -8.3  | 0.2   |
| 鉄鋼             | -79.5                 | -95.1      | 879.6      | 1,172.0        | 2,652.1    | 721.3      | 13.6           | 18.6       | 8.5        | -                      | -          | -          | 6.5         | 11.2  | 1.7   |
| 非鉄金属           | 20.5                  | -18.4      | 75.8       | 13.7           | 54.5       | -13.3      | 12.3           | 12.5       | 12.1       | -                      | -          | -          | 9.4         | 14.4  | 4.0   |
| 食料品            | 1.2                   | -7.3       | 11.5       | 4.1            | 5.7        | 2.4        | 1.3            | -0.6       | 3.2        | -                      | -          | -          | -0.4        | 2.0   | -2.7  |
| 金属製品           | 18.5                  | 2.8        | 33.2       | 25.7           | 27.3       | 24.5       | 4.1            | 20.5       | -7.9       | -                      | -          | -          | 4.3         | 9.9   | -0.6  |
| はん用・生産用・業務用機械  | -1.3                  | -5.6       | 2.7        | 34.8           | 41.4       | 29.1       | 7.0            | 9.6        | 4.6        | -                      | -          | -          | 7.6         | 20.4  | -2.7  |
| はん用機械          | -5.6                  | -8.5       | -3.0       | 26.8           | 19.8       | 32.3       | 15.0           | 32.8       | 2.0        | -                      | -          | -          | 18.9        | 35.3  | 6.7   |
| 生産用機械          | 1.2                   | 2.8        | -0.3       | 33.9           | 34.3       | 33.6       | 3.0            | 9.4        | -3.1       | -                      | -          | -          | 6.9         | 20.4  | -4.8  |
| 業務用機械          | -1.1                  | -13.8      | 11.9       | 42.4           | 69.4       | 21.2       | 6.4            | -3.4       | 17.1       | -                      | -          | -          | 0.9         | 10.8  | -6.7  |
| 電気機械           | 23.3                  | -39.9      | 98.5       | 76.4           | 166.4      | 44.1       | 8.4            | 29.6       | -5.7       | -                      | -          | -          | 10.4        | 33.6  | -4.7  |
| 輸送用機械          | 88.8                  | 154.5      | 53.2       | 63.8           | 91.7       | 38.8       | -8.4           | -4.7       | -12.9      | -                      | -          | -          | 0.5         | 1.8   | -1.2  |
| 造船・重機、その他輸送用機械 | 4.0                   | -46.6      | 68.4       | 5.8            | 62.7       | -17.2      | -6.5           | 25.0       | -31.6      | -                      | -          | -          | 14.4        | 49.0  | -14.5 |
| 自動車            | 116.1                 | 282.1      | 50.2       | 72.8           | 94.2       | 51.2       | -8.6           | -6.9       | -10.6      | -                      | -          | -          | -0.6        | -1.3  | 0.2   |
| その他製造業         | 49.4                  | 60.0       | 43.8       | 17.2           | 59.7       | -7.6       | -2.5           | -2.7       | -2.2       | -                      | -          | -          | -0.3        | 5.3   | -5.3  |
| 素材業種           | -18.0                 | -44.4      | 26.6       | 35.0           | 60.6       | 16.1       | 1.7            | -3.1       | 6.6        | -                      | -          | -          | 1.2         | 7.6   | -4.1  |
| 加工業種           | 29.6                  | 21.2       | 36.8       | 43.6           | 66.0       | 26.6       | -0.3           | 4.4        | -4.9       | -                      | -          | -          | 3.7         | 10.6  | -2.8  |
| 非製造業           | 5.7                   | 5.4        | 6.0        | 20.8           | 21.0       | 20.6       | -0.8           | 6.9        | -7.7       | -                      | -          | -          | 4.5         | 14.1  | -3.9  |
| 建設             | 17.8                  | -10.0      | 26.1       | 53.0           | 132.9      | 36.0       | 0.4            | 40.9       | -14.3      | -                      | -          | -          | 6.4         | 17.3  | 0.8   |
| 不動産・物品賃貸       | 5.0                   | 11.8       | -1.4       | 12.0           | 10.9       | 13.1       | 0.5            | 9.6        | -8.9       | -                      | -          | -          | 1.7         | 10.3  | -7.4  |
| 不動産            | 10.5                  | 22.2       | 0.4        | 12.9           | 9.5        | 16.6       | 3.5            | 14.1       | -7.0       | -                      | -          | -          | 1.2         | 9.8   | -7.7  |
| 物品賃貸           | -7.3                  | -8.4       | -6.0       | 9.6            | 14.7       | 4.0        | -7.5           | -1.5       | -14.8      | -                      | -          | -          | 3.5         | 11.9  | -6.3  |
| 卸・小売           | -2.0                  | -1.1       | -2.7       | 15.7           | 13.6       | 17.5       | -6.7           | -3.6       | -9.3       | -                      | -          | -          | 2.3         | 12.6  | -5.3  |
| 卸売             | -4.1                  | -4.0       | -4.3       | 19.3           | 19.0       | 19.5       | -5.1           | 2.6        | -11.8      | -                      | -          | -          | 3.9         | 17.3  | -7.0  |
| 小売             | 2.4                   | 4.8        | 0.4        | 8.9            | 3.2        | 13.7       | -9.9           | -17.1      | -4.3       | -                      | -          | -          | -0.8        | 1.5   | -2.3  |
| 運輸・郵便          | 27.2                  | 36.6       | 15.5       | 18.9           | 19.0       | 18.8       | -2.5           | 1.2        | -7.9       | -                      | -          | -          | 0.5         | 10.5  | -12.5 |
| 情報通信           | 6.9                   | 7.1        | 6.7        | 2.1            | 4.6        | -0.3       | 3.0            | 4.8        | 1.2        | -                      | -          | -          | 0.4         | 8.0   | -6.6  |
| 通信             | 4.5                   | 2.7        | 6.7        | 3.4            | 6.9        | -0.6       | 5.4            | 6.0        | 4.6        | -                      | -          | -          | 1.4         | 10.1  | -7.8  |
| 情報サービス         | 16.3                  | 14.6       | 17.4       | 6.1            | 9.4        | 3.8        | 2.5            | 6.0        | -0.1       | -                      | -          | -          | -0.4        | 3.8   | -3.3  |
| その他情報通信        | 0.3                   | 12.2       | -9.8       | -7.8           | -7.9       | -7.7       | -3.5           | -1.1       | -6.1       | -                      | -          | -          | -1.5        | 7.5   | -9.9  |
| 電気・ガス          | L                     | L          | L          | L              | P          | L          | P              | 162.7      | P          | -                      | -          | -          | P           | 250.2 | P     |
| 対事業所サービス       | 9.2                   | 28.0       | -2.6       | 5.9            | -4.4       | 14.3       | 3.7            | 14.3       | -3.6       | -                      | -          | -          | 4.8         | 12.2  | -0.5  |
| 対個人サービス        | 10.6                  | 7.0        | 14.9       | 5.1            | 7.1        | 3.0        | -8.1           | -6.0       | -10.6      | -                      | -          | -          | -4.9        | 0.6   | -10.8 |
| 宿泊・飲食サービス      | 21.0                  | 40.8       | 9.9        | 10.5           | 24.6       | 0.4        | 2.8            | 0.6        | 4.7        | -                      | -          | -          | -10.2       | -4.3  | -14.7 |
| 鉱業・採石業・砂利採取業   | 0.6                   | 4.2        | -1.0       | 56.1           | 68.0       | 50.4       | -30.2          | 4.5        | -48.6      | -                      | -          | -          | 17.2        | 32.9  | 4.0   |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。



%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |         |                |            |            |                        |            |            |                |            |            |  |                |
|-----------------------|------------|-------|-------------|------------|---------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|----------------|
| 2012 年度(FY)           |            |       | 2013 年度(FY) |            |         | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |                |
|                       |            |       |             |            |         |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY)    |            |            |  |                |
|                       |            |       |             |            |         |                |            |            |                        |            |            | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  | 計画<br>Forecast |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |         | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        | 上期<br>(1H) | 下期<br>(2H) |                | 上期<br>(1H) | 下期<br>(2H) |  |                |
| 6.4                   | -6.0       | 20.0  | 35.0        | 48.6       | 23.3    | 1.6            | 6.2        | -3.1       | -                      | -          | -          | 4.7            | 14.4       | -4.5       | All industries   |                |
| 12.4                  | -15.2      | 46.1  | 48.7        | 83.9       | 23.7    | 0.4            | 1.3        | -0.6       | -                      | -          | -          | 2.6            | 9.6        | -4.0       | Manufacturing  |                |
| -7.1                  | -21.4      | 11.6  | 34.3        | 38.4       | 30.6    | -4.3           | -4.0       | -4.5       | -                      | -          | -          | 1.1            | 13.7       | -8.8       | Textiles   |                |
| 52.4                  | 65.4       | 44.2  | 33.9        | 35.7       | 32.6    | -4.5           | 8.2        | -13.7      | -                      | -          | -          | -1.7           | 14.3       | -12.9      | Lumber & Wood products   |                |
| -7.6                  | -30.8      | 19.8  | 8.9         | 18.0       | 2.6     | 11.0           | 18.1       | 5.5        | -                      | -          | -          | 1.0            | 6.7        | -3.6       | Pulp & Paper   |                |
| -14.1                 | -33.7      | 16.7  | 16.1        | 26.7       | 6.6     | 2.8            | -1.5       | 7.2        | -                      | -          | -          | 1.8            | 8.3        | -3.9       | Chemicals  |                |
| -78.5                 | L          | 106.1 | 14.8        | P          | -80.4   | -16.4          | L          | 229.5      | -                      | -          | -          | -43.5          | L          | -34.4      | Petroleum & Coal products                                      |                |
| -16.2                 | -35.0      | 10.8  | 39.9        | 53.7       | 28.4    | -12.1          | -25.4      | 1.1        | -                      | -          | -          | -7.8           | -15.8      | -0.9       | Ceramics, Stone & Clay   |                |
| -95.7                 | L          | P     | 7,230.4     | P          | 1,132.3 | 10.9           | 16.1       | 5.6        | -                      | -          | -          | 6.6            | 11.8       | 1.3        | Iron & Steel   |                |
| 22.6                  | -13.7      | 67.5  | 10.6        | 53.7       | -16.9   | 12.8           | 13.6       | 11.9       | -                      | -          | -          | 11.5           | 17.3       | 5.2        | Nonferrous metals  |                |
| 0.9                   | -5.0       | 7.8   | 4.3         | 3.7        | 5.0     | 0.0            | -1.5       | 1.6        | -                      | -          | -          | -1.2           | 0.5        | -2.8       | Food & Beverages   |                |
| 24.7                  | -4.3       | 53.0  | 25.1        | 31.4       | 21.3    | -0.1           | 16.1       | -10.9      | -                      | -          | -          | 1.7            | 8.7        | -3.7       | Processed metals   |                |
| -5.5                  | -16.0      | 5.3   | 41.7        | 61.8       | 25.2    | 9.7            | 7.3        | 12.2       | -                      | -          | -          | 8.1            | 22.0       | -3.2       | General-purpose, Production & Business oriented machinery      |                |
| -1.7                  | -17.0      | 10.7  | 26.9        | 47.8       | 14.2    | 18.4           | 28.7       | 10.3       | -                      | -          | -          | 24.3           | 43.6       | 10.7       | General-purpose machinery                                      |                |
| -4.3                  | -14.0      | 5.9   | 40.2        | 57.3       | 25.7    | 2.9            | 6.7        | -1.1       | -                      | -          | -          | 6.7            | 21.1       | -6.0       | Production machinery   |                |
| -10.1                 | -17.8      | -0.6  | 56.3        | 76.4       | 35.8    | 12.5           | -3.2       | 33.2       | -                      | -          | -          | 0.2            | 11.5       | -8.7       | Business oriented machinery                                    |                |
| 43.9                  | -48.9      | 177.9 | 89.9        | 261.4      | 44.4    | 7.7            | 28.2       | -6.0       | -                      | -          | -          | 11.4           | 42.4       | -7.0       | Electrical machinery   |                |
| 122.0                 | 219.1      | 74.6  | 72.7        | 106.0      | 43.0    | -7.6           | -3.9       | -12.2      | -                      | -          | -          | 0.0            | 0.6        | -0.8       | Transportation machinery                                       |                |
| 8.0                   | -51.0      | 75.4  | 15.1        | 109.8      | -15.2   | -6.3           | 28.7       | -34.0      | -                      | -          | -          | 16.2           | 53.9       | -15.7      | Shipbuilding, Heavy machinery & Other transportation machinery |                |
| 153.1                 | 363.8      | 74.5  | 79.4        | 105.7      | 53.3    | -7.7           | -5.8       | -10.1      | -                      | -          | -          | -1.0           | -2.1       | 0.5        | Motor vehicles   |                |
| 96.7                  | 141.9      | 80.9  | 39.9        | 138.9      | -6.4    | -2.8           | 2.8        | -9.6       | -                      | -          | -          | 1.1            | 7.5        | -6.4       | Other manufacturing  |                |
| -22.4                 | -50.5      | 28.9  | 34.4        | 67.7       | 11.1    | 2.5            | -4.5       | 9.9        | -                      | -          | -          | 0.3            | 7.0        | -5.2       | Basic materials  |                |
| 44.2                  | 29.9       | 56.5  | 55.7        | 91.7       | 29.9    | -0.5           | 3.8        | -5.0       | -                      | -          | -          | 3.6            | 10.6       | -3.4       | Processing   |                |
| 2.3                   | 0.9        | 3.6   | 24.6        | 26.1       | 23.0    | 2.7            | 10.7       | -5.4       | -                      | -          | -          | 6.7            | 18.8       | -4.9       | Nonmanufacturing   |                |
| 4.7                   | -15.8      | 16.7  | 53.2        | 94.4       | 35.8    | 5.2            | 33.2       | -11.7      | -                      | -          | -          | 5.5            | 20.3       | -5.1       | Construction   |                |
| 7.9                   | 20.8       | -3.4  | 13.6        | 11.3       | 16.1    | 5.6            | 16.5       | -5.9       | -                      | -          | -          | 0.8            | 11.6       | -10.5      | Real estate, Goods rental & Leasing                            |                |
| 15.4                  | 43.2       | -5.3  | 18.5        | 11.2       | 26.7    | 10.1           | 23.3       | -2.9       | -                      | -          | -          | 0.2            | 11.4       | -11.0      | Real estate  |                |
| -5.1                  | -10.1      | 0.6   | 3.2         | 11.7       | -5.5    | -5.3           | 1.8        | -14.0      | -                      | -          | -          | 2.7            | 12.3       | -8.6       | Goods rental & Leasing   |                |
| -11.2                 | -13.4      | -9.2  | 17.6        | 21.8       | 14.0    | -3.9           | 0.5        | -7.9       | -                      | -          | -          | 3.6            | 19.5       | -8.7       | Wholesaling & Retailing  |                |
| -13.4                 | -12.7      | -14.0 | 22.9        | 29.6       | 17.0    | -4.5           | 3.1        | -11.9      | -                      | -          | -          | 6.4            | 27.3       | -10.5      | Wholesaling  |                |
| -6.1                  | -15.0      | 2.5   | 6.5         | 4.6        | 8.0     | -2.4           | -6.5       | 0.8        | -                      | -          | -          | -2.7           | 0.9        | -5.2       | Retailing  |                |
| 37.5                  | 47.4       | 24.0  | 17.3        | 15.9       | 19.7    | -0.6           | 3.5        | -7.0       | -                      | -          | -          | 2.1            | 13.2       | -12.8      | Transport & Postal activities                                  |                |
| 7.9                   | 7.4        | 8.5   | 1.2         | 2.7        | -0.4    | 3.9            | 4.9        | 2.8        | -                      | -          | -          | 0.4            | 7.4        | -6.3       | Information communication                                      |                |
| 4.9                   | 2.8        | 7.5   | 3.0         | 6.4        | -0.8    | 4.9            | 5.5        | 4.1        | -                      | -          | -          | 1.2            | 9.7        | -7.7       | Communications   |                |
| 14.8                  | 16.4       | 13.7  | 2.8         | 3.7        | 2.2     | 7.0            | 10.1       | 4.6        | -                      | -          | -          | -0.7           | 1.8        | -2.6       | Information services   |                |
| 10.2                  | 17.1       | 3.8   | -8.8        | -13.6      | -3.6    | -6.0           | -6.1       | -5.8       | -                      | -          | -          | -1.7           | 5.9        | -8.0       | Other information communication                                |                |
| L                     | L          | L     | L           | P          | L       | P              | 188.2      | P          | -                      | -          | -          | P              | 311.2      | P          | Electric & Gas utilities                                       |                |
| -3.4                  | 9.7        | -12.8 | 19.5        | 11.0       | 27.2    | 10.7           | 21.5       | 2.1        | -                      | -          | -          | 9.0            | 15.1       | 3.7        | Services for businesses  |                |
| 15.8                  | 35.5       | -1.8  | 11.6        | 11.9       | 11.2    | -0.1           | 7.0        | -9.0       | -                      | -          | -          | 4.6            | 17.9       | -10.2      | Services for individuals                                       |                |
| 26.0                  | 24.9       | 26.8  | 13.2        | 37.2       | -1.8    | 7.0            | 11.8       | 2.8        | -                      | -          | -          | 0.2            | 6.7        | -5.3       | Accommodations, Eating & Drinking services                     |                |
| -1.4                  | 3.3        | -3.5  | 58.7        | 67.7       | 54.3    | -30.6          | 5.5        | -49.8      | -                      | -          | -          | 17.5           | 34.2       | 3.1        | Mining & Quarrying of stone and gravel                         |                |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

経常利益（続）

Current Profits(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |         |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|---------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |         |
|                |                               |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |         |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |         |
| 全産業            | 7.7                           | 5.4        | 9.7        | 14.2           | 15.3       | 13.3       | -4.9           | -1.2       | -8.0       | -                      | -          | -          | 2.5         | 10.1  | -3.3    |
| 製造業            | 1.2                           | -8.1       | 10.6       | 25.4           | 28.5       | 22.9       | -3.3           | -0.9       | -5.5       | -                      | -          | -          | 5.1         | 12.5  | -1.0    |
| 繊維             | 63.8                          | 71.9       | 57.8       | -20.2          | -19.9      | -20.4      | 19.5           | 20.7       | 18.6       | -                      | -          | -          | 1.1         | 4.7   | -1.8    |
| 木材・木製品         | -6.3                          | -32.7      | 22.2       | 89.7           | 135.3      | 62.7       | -17.1          | -9.3       | -23.8      | -                      | -          | -          | 0.2         | 4.0   | -3.5    |
| 紙・パルプ          | 14.0                          | -16.6      | 52.8       | -23.9          | -17.2      | -28.5      | -0.5           | -19.6      | 14.9       | -                      | -          | -          | 2.8         | 4.1   | 2.2     |
| 化学             | 11.0                          | 2.0        | 23.1       | 6.3            | 4.1        | 8.7        | -23.3          | -30.2      | -16.0      | -                      | -          | -          | 7.5         | 24.3  | -3.9    |
| 石油・石炭製品        | -14.7                         | -15.9      | -13.9      | 4.3            | 2.9        | 5.1        | 26.3           | 39.7       | 18.3       | -                      | -          | -          | 0.4         | -3.5  | 3.3     |
| 窯業・土石製品        | 22.9                          | 13.3       | 30.5       | 36.9           | 41.4       | 33.8       | -9.2           | -9.6       | -8.9       | -                      | -          | -          | -0.2        | -0.4  | 0.0     |
| 鉄鋼             | -66.7                         | -79.1      | -17.5      | 507.7          | 499.5      | 515.9      | 29.0           | 36.6       | 21.7       | -                      | -          | -          | 9.4         | 13.1  | 5.6     |
| 非鉄金属           | 16.3                          | -32.4      | 129.2      | 25.6           | 60.3       | 1.8        | 9.3            | 15.6       | 2.6        | -                      | -          | -          | 7.3         | 12.3  | 1.7     |
| 食料品            | -0.2                          | -14.1      | 13.3       | -18.4          | -16.4      | -19.9      | -5.8           | -7.2       | -4.7       | -                      | -          | -          | -5.7        | -2.7  | -7.8    |
| 金属製品           | -1.2                          | -16.3      | 13.0       | 30.8           | 38.6       | 25.3       | -13.1          | -4.6       | -19.8      | -                      | -          | -          | 3.0         | 12.6  | -4.5    |
| はん用・生産用・業務用機械  | 1.4                           | 0.0        | 2.6        | 42.0           | 43.0       | 41.2       | -1.8           | 8.4        | -10.0      | -                      | -          | -          | 6.7         | 20.1  | -3.7    |
| はん用機械          | 3.3                           | -0.8       | 6.1        | 17.3           | 1.9        | 26.9       | 8.2            | 38.3       | -6.8       | -                      | -          | -          | 11.5        | 32.2  | -0.1    |
| 生産用機械          | 4.7                           | 14.3       | -3.2       | 25.6           | 25.7       | 25.5       | -4.8           | 10.4       | -19.5      | -                      | -          | -          | 4.3         | 19.2  | -10.6   |
| 業務用機械          | -5.1                          | -16.4      | 6.6        | 98.1           | 116.1      | 83.5       | -6.5           | -8.8       | -4.2       | -                      | -          | -          | 5.2         | 13.0  | -1.1    |
| 電気機械           | -13.4                         | -27.3      | 2.9        | 47.2           | 54.5       | 41.1       | 20.8           | 22.2       | 19.6       | -                      | -          | -          | 8.4         | 7.8   | 8.9     |
| 輸送用機械          | 7.5                           | 36.5       | -9.9       | 15.7           | 13.9       | 17.3       | -24.1          | -21.4      | -26.4      | -                      | -          | -          | 3.3         | 14.9  | -5.6    |
| 造船・重機、その他輸送用機械 | 8.7                           | -38.7      | 65.0       | -8.2           | 19.7       | -20.5      | -19.9          | 10.2       | -39.9      | -                      | -          | -          | 8.1         | 27.7  | -8.9    |
| 自動車            | 7.0                           | 85.4       | -28.6      | 24.7           | 12.6       | 39.0       | -25.2          | -28.6      | -22.0      | -                      | -          | -          | 2.0         | 11.0  | -4.8    |
| その他製造業         | 6.6                           | 2.7        | 10.4       | 11.7           | 13.2       | 10.3       | -2.2           | -1.9       | -2.6       | -                      | -          | -          | 5.7         | 12.6  | 0.0     |
| 素材業種           | 3.4                           | -17.0      | 32.9       | 34.5           | 39.1       | 30.4       | -3.9           | -4.8       | -3.0       | -                      | -          | -          | 6.0         | 13.2  | -0.1    |
| 加工業種           | 0.3                           | -3.3       | 3.3        | 21.5           | 23.6       | 19.7       | -3.1           | 1.1        | -6.6       | -                      | -          | -          | 4.7         | 12.1  | -1.4    |
| 非製造業           | 11.0                          | 13.2       | 9.3        | 9.0            | 9.0        | 9.1        | -5.8           | -1.4       | -9.2       | -                      | -          | -          | 1.2         | 8.8   | -4.5    |
| 建設             | 3.7                           | -38.3      | 12.2       | 18.5           | 132.8      | 5.9        | 4.2            | 75.8       | -13.1      | -                      | -          | -          | 10.2        | 39.0  | 0.1     |
| 不動産・物品賃貸       | 9.6                           | 7.1        | 11.9       | 2.3            | 2.4        | 2.2        | -10.3          | -3.0       | -16.8      | -                      | -          | -          | 2.2         | 10.6  | -5.2    |
| 不動産            | 12.3                          | 9.5        | 14.7       | 2.6            | 2.0        | 3.1        | -11.7          | -3.3       | -18.9      | -                      | -          | -          | 2.0         | 10.6  | -5.4    |
| 物品賃貸           | -1.7                          | -2.5       | -0.9       | 0.6            | 4.0        | -2.8       | -3.2           | -1.7       | -4.9       | -                      | -          | -          | 3.1         | 10.3  | -3.9    |
| 卸・小売           | 11.0                          | 11.3       | 10.8       | 10.6           | 5.7        | 14.6       | -9.0           | -11.6      | -7.0       | -                      | -          | -          | 0.3         | 3.5   | -1.8    |
| 卸売             | 11.1                          | 5.2        | 16.4       | 9.3            | 5.7        | 12.2       | -6.6           | -7.3       | -6.0       | -                      | -          | -          | -0.2        | 3.8   | -3.1    |
| 小売             | 10.9                          | 26.4       | 1.1        | 13.4           | 5.8        | 19.5       | -13.7          | -20.6      | -8.8       | -                      | -          | -          | 1.6         | 2.7   | 0.9     |
| 運輸・郵便          | 3.8                           | 8.5        | -1.1       | 18.1           | 14.1       | 22.6       | -7.9           | 2.4        | -19.0      | -                      | -          | -          | 2.6         | 18.2  | -13.0   |
| 情報通信           | 4.5                           | 16.1       | -3.0       | 9.6            | 20.5       | 1.1        | -1.0           | -2.1       | 0.0        | -                      | -          | -          | 2.3         | 6.8   | -1.5    |
| 通信             | -9.5                          | 4.5        | -18.3      | 24.2           | 44.3       | 7.9        | 13.6           | 7.2        | 20.6       | -                      | -          | -          | 2.0         | 9.5   | -4.3    |
| 情報サービス         | 18.1                          | 17.3       | 18.5       | 10.7           | 18.6       | 6.0        | -2.5           | -2.1       | -2.9       | -                      | -          | -          | 5.1         | 5.9   | 4.6     |
| その他情報通信        | -9.5                          | 16.6       | -27.4      | 5.3            | 19.3       | -10.2      | -1.3           | -3.7       | 2.2        | -                      | -          | -          | -2.0        | 7.4   | -12.6   |
| 電気・ガス          | L                             | -66.6      | L          | P              | 679.6      | P          | 107.8          | 67.2       | 4,690.9    | -                      | -          | -          | 113.2       | 76.7  | 1,035.1 |
| 対事業所サービス       | 24.2                          | 46.9       | 9.2        | -5.5           | -17.8      | 5.5        | -0.5           | 8.0        | -6.4       | -                      | -          | -          | -0.5        | 9.8   | -7.5    |
| 対個人サービス        | 13.2                          | 21.8       | 6.5        | 4.0            | 7.7        | 0.7        | -7.4           | 5.1        | -19.4      | -                      | -          | -          | -10.0       | -2.7  | -17.7   |
| 宿泊・飲食サービス      | 58.0                          | 97.1       | 35.1       | -8.1           | 8.1        | -22.0      | -21.1          | -24.9      | -16.7      | -                      | -          | -          | -35.9       | -21.9 | -46.2   |
| 鉱業・採石業・砂利採取業   | 73.4                          | 69.9       | 74.1       | -18.6          | 24.0       | -27.2      | -14.8          | 9.1        | -23.1      | -                      | -          | -          | 4.0         | -1.8  | 7.1     |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |  |  |
|------------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|-------|--|--|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |       |  |  |
|                        |            |       |             |            |                |             |            |       | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |       |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |  |
| 9.4                    | 12.3       | 7.3   | 19.7        | 13.8       | 24.3           | -3.7        | 4.6        | -9.6  | -                      | -          | -              | 1.7         | 4.9        | -0.8  | All industries   |  |
| 5.9                    | 9.3        | 3.0   | 15.3        | 8.3        | 21.6           | 4.2         | 12.8       | -2.7  | -                      | -          | -              | 3.2         | 8.0        | -0.9  | Manufacturing  |  |
| -25.3                  | -69.6      | -10.8 | 24.5        | 189.5      | 6.0            | 51.3        | 93.1       | 38.5  | -                      | -          | -              | -1.6        | -10.0      | 2.4   | Textiles   |  |
| -19.3                  | -47.5      | -2.3  | 79.7        | 152.2      | 56.0           | -31.2       | 11.9       | -54.0 | -                      | -          | -              | -0.4        | 13.7       | -14.0 | Lumber & Wood products   |  |
| 37.2                   | 50.2       | 24.3  | 5.6         | -35.4      | 54.2           | 1.8         | 19.3       | -6.9  | -                      | -          | -              | 2.9         | 0.5        | 4.4   | Pulp & Paper   |  |
| 1.4                    | 0.7        | 2.5   | 16.6        | 7.6        | 31.2           | -1.1        | 5.0        | -9.2  | -                      | -          | -              | 2.0         | 4.5        | -1.7  | Chemicals  |  |
| -15.9                  | -46.0      | 9.9   | 3.6         | 20.9       | -3.8           | 7.9         | 16.6       | 3.3   | -                      | -          | -              | -1.4        | -2.8       | -0.5  | Petroleum & Coal products                                      |  |
| 95.8                   | P          | 17.2  | 76.7        | 152.6      | 44.9           | 7.3         | 18.4       | -0.8  | -                      | -          | -              | 14.2        | 25.7       | 5.7   | Ceramics, Stone & Clay   |  |
| -46.0                  | -58.7      | -11.5 | 200.3       | 190.1      | 213.1          | 1.2         | 2.1        | 0.2   | -                      | -          | -              | -0.8        | 3.2        | -5.3  | Iron & Steel   |  |
| 9.1                    | -13.6      | 45.9  | 11.8        | 45.1       | -20.0          | 18.2        | -9.5       | 66.3  | -                      | -          | -              | -5.8        | -10.5      | -1.0  | Nonferrous metals  |  |
| 3.6                    | -9.0       | 24.8  | 22.7        | 26.9       | 17.6           | 9.0         | 4.6        | 14.8  | -                      | -          | -              | 4.8         | 7.9        | 1.3   | Food & Beverages   |  |
| 25.2                   | 27.7       | 22.9  | 23.4        | 17.1       | 29.1           | 20.8        | 41.1       | 4.2   | -                      | -          | -              | 8.0         | 10.0       | 5.8   | Processed metals   |  |
| 13.0                   | 39.1       | -6.4  | 4.7         | -19.8      | 31.7           | 5.7         | 24.9       | -7.2  | -                      | -          | -              | 6.1         | 12.9       | 0.6   | General-purpose, Production & Business oriented machinery      |  |
| -30.7                  | 8.6        | -86.5 | 43.4        | -25.9      | 835.7          | 9.8         | 44.6       | -21.7 | -                      | -          | -              | 6.7         | 13.2       | -2.7  | General-purpose machinery                                      |  |
| 22.3                   | 83.8       | -20.0 | 19.2        | -20.1      | 81.2           | 10.8        | 22.3       | 2.8   | -                      | -          | -              | 10.1        | 18.6       | 3.9   | Production machinery   |  |
| 38.1                   | 17.9       | 47.5  | -26.5       | -10.5      | -32.4          | -6.3        | 7.3        | -12.9 | -                      | -          | -              | -1.4        | 1.0        | -2.7  | Business oriented machinery                                    |  |
| -8.0                   | -6.1       | -9.0  | 29.7        | 2.1        | 45.1           | -5.0        | 68.4       | -33.7 | -                      | -          | -              | 5.0         | 14.7       | -3.2  | Electrical machinery   |  |
| -0.1                   | 9.4        | -8.0  | 15.7        | 19.2       | 12.1           | -2.6        | -0.9       | -4.5  | -                      | -          | -              | 7.2         | 18.5       | -3.0  | Transportation machinery                                       |  |
| -13.3                  | -40.9      | 40.8  | -16.5       | -7.6       | -23.8          | 8.8         | 21.5       | -3.9  | -                      | -          | -              | 11.8        | 46.2       | -13.8 | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 7.9                    | 69.3       | -22.8 | 31.1        | 30.4       | 31.9           | -6.1        | -7.4       | -4.7  | -                      | -          | -              | 5.7         | 10.4       | 1.2   | Motor vehicles   |  |
| 23.5                   | 51.9       | 10.3  | -30.8       | -41.0      | -24.2          | -1.2        | -46.7      | 21.6  | -                      | -          | -              | -12.7       | -31.8      | -7.0  | Other manufacturing  |  |
| -3.5                   | -10.0      | 2.9   | 40.9        | 42.2       | 39.9           | 3.4         | 11.3       | -3.6  | -                      | -          | -              | 2.0         | 4.8        | -0.7  | Basic materials  |  |
| 8.9                    | 16.2       | 3.0   | 8.0         | -1.0       | 16.3           | 4.5         | 13.3       | -2.3  | -                      | -          | -              | 3.6         | 9.3        | -1.0  | Processing   |  |
| 10.7                   | 13.5       | 8.8   | 21.3        | 16.0       | 25.2           | -6.4        | 1.5        | -11.7 | -                      | -          | -              | 1.1         | 3.6        | -0.8  | Nonmanufacturing   |  |
| 47.6                   | 167.7      | 43.2  | 66.9        | 340.1      | 48.1           | -5.8        | 47.3       | -16.7 | -                      | -          | -              | 6.3         | 5.2        | 6.7   | Construction   |  |
| -5.4                   | 0.3        | -11.5 | 19.5        | 18.4       | 20.9           | 0.4         | 6.5        | -6.9  | -                      | -          | -              | 3.4         | 7.5        | -1.8  | Real estate, Goods rental & Leasing                            |  |
| -0.5                   | 4.2        | -5.8  | 14.8        | 14.3       | 15.4           | 7.3         | 13.2       | 0.1   | -                      | -          | -              | 2.6         | 5.8        | -1.5  | Real estate  |  |
| -15.1                  | -8.0       | -22.5 | 30.7        | 28.1       | 34.0           | -14.0       | -7.8       | -21.3 | -                      | -          | -              | 5.4         | 12.0       | -2.5  | Goods rental & Leasing   |  |
| 11.4                   | 24.5       | 1.7   | 16.1        | 3.0        | 28.0           | -10.8       | -6.6       | -13.9 | -                      | -          | -              | 1.3         | 4.1        | -0.8  | Wholesaling & Retailing  |  |
| 10.2                   | 15.3       | 5.9   | 20.7        | 5.6        | 34.3           | -5.3        | 11.3       | -17.0 | -                      | -          | -              | 1.4         | 5.0        | -1.8  | Wholesaling  |  |
| 13.2                   | 39.2       | -3.6  | 9.8         | -0.5       | 19.3           | -19.1       | -32.0      | -9.2  | -                      | -          | -              | 1.1         | 1.9        | 0.7   | Retailing  |  |
| 11.0                   | 18.0       | 3.2   | 26.7        | 38.5       | 11.8           | -6.0        | -9.3       | -0.8  | -                      | -          | -              | -7.6        | -5.1       | -10.9 | Transport & Postal activities                                  |  |
| -3.4                   | -15.5      | 4.2   | 1.8         | 8.5        | -1.7           | -1.8        | 23.3       | -15.8 | -                      | -          | -              | -3.8        | 23.4       | -18.6 | Information communication                                      |  |
| -23.3                  | -17.9      | -28.0 | 15.3        | 20.5       | 10.1           | 62.5        | 86.2       | 36.8  | -                      | -          | -              | 12.4        | 73.3       | -26.0 | Communications   |  |
| 21.4                   | -5.1       | 34.8  | 15.7        | 39.6       | 7.2            | -11.8       | -4.5       | -15.2 | -                      | -          | -              | -7.9        | 16.2       | -16.9 | Information services   |  |
| -33.4                  | -25.8      | -39.3 | -35.8       | -35.6      | -36.0          | 18.5        | 78.1       | -38.9 | -                      | -          | -              | 3.7         | 20.1       | -25.0 | Other information communication                                |  |
| 15.1                   | 37.2       | -53.7 | -8.3        | -9.7       | 5.1            | 10.6        | 6.0        | 47.3  | -                      | -          | -              | 13.9        | 6.1        | 97.0  | Electric & Gas utilities                                       |  |
| 10.2                   | 32.8       | -1.9  | 3.9         | -6.6       | 11.5           | 0.4         | 11.5       | -6.3  | -                      | -          | -              | 4.7         | 10.9       | 0.7   | Services for businesses  |  |
| 6.5                    | -9.7       | 34.2  | 1.4         | 3.6        | -1.2           | -14.2       | -19.6      | -7.6  | -                      | -          | -              | -9.5        | -10.6      | -8.2  | Services for individuals                                       |  |
| -29.3                  | 4.5        | -43.2 | 46.4        | 28.0       | 60.3           | 28.0        | 19.0       | 33.3  | -                      | -          | -              | 4.9         | -5.1       | 11.1  | Accommodations, Eating & Drinking services                     |  |
| 103.7                  | 74.5       | 110.3 | 19.8        | 176.5      | -9.4           | -15.8       | -69.6      | 14.9  | -                      | -          | -              | 15.2        | -49.3      | 42.4  | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

当期純利益

Net Income

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2012 年度(FY)           |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                       |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |       |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 23.4                  | 3.3        | 50.1       | 64.9           | 83.2       | 48.2       | 6.3            | 7.2        | 5.4        | -                      | -          | -          | 4.7         | 12.4  | -3.0  |
| 製造業            | 20.0                  | -20.7      | 135.7      | 114.0          | 140.2      | 88.9       | 6.5            | 2.8        | 11.0       | -                      | -          | -          | 1.9         | 7.7   | -3.9  |
| 繊維             | -38.7                 | -42.2      | -32.4      | 58.4           | 27.2       | 106.5      | 15.4           | 26.4       | 5.0        | -                      | -          | -          | -18.6       | -4.6  | -30.3 |
| 木材・木製品         | -19.7                 | -17.2      | -22.6      | 162.4          | 134.7      | 197.6      | -16.1          | -10.3      | -21.8      | -                      | -          | -          | 3.4         | 18.5  | -9.8  |
| 紙・パルプ          | 221.8                 | -15.0      | P          | -7.1           | 4.6        | -14.0      | 21.1           | 38.5       | 8.6        | -                      | -          | -          | 3.5         | 16.1  | -5.8  |
| 化学             | -16.3                 | -28.1      | 6.0        | 29.1           | 31.7       | 25.6       | 2.0            | -15.9      | 26.1       | -                      | -          | -          | -3.7        | -4.4  | -3.1  |
| 石油・石炭製品        | L                     | L          | 2.4        | P              | P          | -40.7      | 32.6           | L          | 162.3      | -                      | -          | -          | -24.2       | L     | -18.0 |
| 窯業・土石製品        | -17.3                 | -63.4      | 340.6      | 143.1          | 231.8      | 85.8       | 2.7            | -7.6       | 14.5       | -                      | -          | -          | 3.2         | 7.6   | -0.5  |
| 鉄鋼             | L                     | L          | L          | P              | P          | P          | 19.7           | 17.0       | 22.8       | -                      | -          | -          | 10.5        | 15.4  | 5.5   |
| 非鉄金属           | 71.8                  | -2.3       | 191.1      | 10.8           | 80.1       | -26.8      | 49.3           | 78.1       | 10.9       | -                      | -          | -          | 4.2         | 4.2   | 4.2   |
| 食料品            | 3.8                   | -4.9       | 15.3       | 18.8           | 31.6       | 4.8        | 0.1            | -9.8       | 13.6       | -                      | -          | -          | -1.8        | -3.7  | 0.4   |
| 金属製品           | -0.4                  | 37.3       | -28.3      | 66.3           | 34.2       | 111.8      | 16.5           | 25.1       | 8.7        | -                      | -          | -          | 8.8         | 15.7  | 2.5   |
| はん用・生産用・業務用機械  | 23.3                  | 1.6        | 64.1       | 45.0           | 42.2       | 48.2       | 16.1           | 11.7       | 21.1       | -                      | -          | -          | 11.7        | 26.0  | 0.0   |
| はん用機械          | -11.3                 | -7.9       | -14.6      | 41.2           | 12.9       | 70.4       | 39.8           | 66.4       | 21.5       | -                      | -          | -          | 31.6        | 51.5  | 17.1  |
| 生産用機械          | 6.4                   | -8.4       | 29.9       | 54.9           | 54.6       | 55.2       | 5.3            | 6.9        | 3.5        | -                      | -          | -          | 6.6         | 22.5  | -7.2  |
| 業務用機械          | 111.4                 | 22.4       | 5,362.2    | 36.2           | 45.5       | 23.9       | 14.8           | -6.5       | 47.7       | -                      | -          | -          | 5.2         | 15.3  | -3.2  |
| 電気機械           | L                     | L          | L          | P              | P          | P          | 20.0           | 35.3       | 6.4        | -                      | -          | -          | 11.7        | 36.6  | -7.4  |
| 輸送用機械          | 137.4                 | 123.8      | 152.3      | 65.9           | 99.3       | 33.2       | -5.2           | -4.8       | -5.9       | -                      | -          | -          | -1.5        | -0.8  | -2.5  |
| 造船・重機、その他輸送用機械 | 48.6                  | -29.2      | 398.7      | -37.4          | 17.4       | -72.4      | 27.2           | -2.9       | 109.0      | -                      | -          | -          | 0.7         | 26.5  | -19.9 |
| 自動車            | 162.0                 | 202.2      | 130.0      | 82.2           | 109.1      | 54.0       | -7.0           | -4.9       | -9.9       | -                      | -          | -          | -1.6        | -2.2  | -0.7  |
| その他製造業         | 238.1                 | 214.5      | 252.4      | 15.8           | 69.2       | -13.2      | 2.2            | 10.7       | -6.8       | -                      | -          | -          | -2.9        | 9.6   | -15.0 |
| 素材業種           | -32.8                 | -61.7      | 43.9       | 104.5          | 171.8      | 57.1       | 9.9            | -3.4       | 26.0       | -                      | -          | -          | -1.8        | 1.3   | -4.5  |
| 加工業種           | 87.3                  | 29.4       | 267.9      | 118.3          | 128.7      | 106.8      | 5.1            | 5.4        | 4.6        | -                      | -          | -          | 3.7         | 10.4  | -3.5  |
| 非製造業           | 25.2                  | 22.2       | 28.0       | 40.7           | 54.1       | 28.8       | 6.2            | 10.7       | 1.4        | -                      | -          | -          | 6.9         | 16.2  | -2.3  |
| 建設             | 43.7                  | -87.0      | 58.4       | 86.8           | 4,815.0    | 42.9       | 3.6            | 53.3       | -12.2      | -                      | -          | -          | 6.8         | 23.2  | -0.5  |
| 不動産・物品賃貸       | 31.5                  | 8.0        | 57.6       | 23.9           | 58.7       | -2.8       | 7.1            | 28.1       | -19.2      | -                      | -          | -          | 7.0         | 19.4  | -11.3 |
| 不動産            | 40.1                  | 10.4       | 69.1       | 32.3           | 88.5       | -3.4       | 7.7            | 32.1       | -22.7      | -                      | -          | -          | 5.5         | 17.2  | -13.0 |
| 物品賃貸           | 14.2                  | 4.2        | 28.9       | 3.2            | 6.5        | -0.7       | 5.3            | 15.7       | -8.0       | -                      | -          | -          | 12.3        | 28.1  | -6.3  |
| 卸・小売           | 17.4                  | 9.7        | 25.6       | 12.8           | 18.9       | 7.2        | 4.9            | 0.2        | 9.7        | -                      | -          | -          | 3.9         | 16.0  | -5.3  |
| 卸売             | 9.1                   | 0.3        | 19.1       | 19.4           | 29.0       | 10.3       | 7.6            | 4.9        | 10.6       | -                      | -          | -          | 5.0         | 18.8  | -6.5  |
| 小売             | 39.1                  | 37.8       | 40.3       | -0.7           | -3.0       | 1.3        | -1.7           | -13.3      | 7.8        | -                      | -          | -          | 1.1         | 7.1   | -2.5  |
| 運輸・郵便          | 80.9                  | 40.5       | 3,114.5    | 66.1           | 34.0       | 171.2      | 5.0            | 3.2        | 7.9        | -                      | -          | -          | 2.0         | 10.9  | -9.3  |
| 情報通信           | 0.3                   | 1.2        | -0.5       | 10.1           | 17.9       | 2.5        | 15.1           | 25.2       | 3.8        | -                      | -          | -          | 9.1         | 29.7  | -10.2 |
| 通信             | -16.9                 | -11.5      | -22.2      | 18.0           | 26.0       | 8.7        | 21.4           | 36.1       | 1.8        | -                      | -          | -          | 15.3        | 43.6  | -14.7 |
| 情報サービス         | 43.0                  | 37.7       | 47.2       | 9.0            | 11.5       | 7.1        | 11.6           | 18.0       | 6.7        | -                      | -          | -          | 2.8         | 11.6  | -3.5  |
| その他情報通信        | 7.3                   | 6.6        | 8.1        | -8.4           | 4.1        | -20.6      | 0.8            | -1.2       | 3.4        | -                      | -          | -          | -0.2        | 10.2  | -10.5 |
| 電気・ガス          | L                     | L          | L          | P              | P          | L          | 94.6           | -20.8      | P          | -                      | -          | -          | 73.7        | -19.1 | P     |
| 対事業所サービス       | 29.0                  | 24.0       | 32.6       | -0.7           | 0.5        | -1.5       | 11.8           | 24.2       | 3.6        | -                      | -          | -          | 8.2         | 18.5  | 1.2   |
| 対個人サービス        | -25.6                 | 32.4       | -59.3      | 34.5           | 7.4        | 85.5       | -26.1          | -12.4      | -41.2      | -                      | -          | -          | -13.7       | -2.0  | -27.8 |
| 宿泊・飲食サービス      | P                     | P          | 1,072.3    | -4.6           | -25.7      | 30.9       | -0.3           | -16.5      | 15.2       | -                      | -          | -          | -21.4       | -24.7 | -18.9 |
| 鉱業・採石業・砂利採取業   | 153.4                 | P          | 41.7       | 88.5           | 107.6      | 81.3       | -41.2          | -5.8       | -56.5      | -                      | -          | -          | 28.7        | 73.6  | 3.6   |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。

%  
[ % ]

| 大企業 Large Enterprises |            |         |             |            |       |                |            |            |                        |                |            |             |       |       |  |
|-----------------------|------------|---------|-------------|------------|-------|----------------|------------|------------|------------------------|----------------|------------|-------------|-------|-------|--|
| 2012 年度(FY)           |            |         | 2013 年度(FY) |            |       | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |                |            |             |       |       |  |
|                       |            |         |             |            |       |                |            |            | 2013 年度(FY)            |                |            | 2014 年度(FY) |       |       |  |
| 上期<br>(1H)            | 下期<br>(2H) |         | 上期<br>(1H)  | 下期<br>(2H) |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  |       |       |  |
| 28.9                  | -2.1       | 86.9    | 86.1        | 112.9      | 59.7  | 7.5            | 6.3        | 9.1        | -                      | -              | -          | 5.7         | 14.1  | -3.4  | All industries   |
| 29.2                  | -26.7      | 380.0   | 150.3       | 188.3      | 113.9 | 5.2            | 0.6        | 11.1       | -                      | -              | -          | 0.8         | 6.9   | -5.5  | Manufacturing  |
| -17.3                 | -19.9      | -10.2   | 54.1        | 11.7       | 154.3 | -25.7          | 5.2        | -57.8      | -                      | -              | -          | -36.8       | -2.5  | -67.0 | Textiles   |
| 120.3                 | 176.6      | 83.9    | 18.4        | 7.3        | 29.1  | 2.1            | 24.5       | -15.9      | -                      | -              | -          | 5.1         | 38.8  | -18.6 | Lumber & Wood products   |
| 470.3                 | -35.5      | P       | -11.1       | 67.9       | -46.8 | 41.2           | 25.4       | 63.6       | -                      | -              | -          | 8.9         | 31.2  | -8.2  | Pulp & Paper   |
| -20.3                 | -33.5      | 5.0     | 32.4        | 38.0       | 25.6  | 4.4            | -15.7      | 31.2       | -                      | -              | -          | -4.7        | -6.9  | -2.7  | Chemicals  |
| L                     | L          | 1.3     | P           | P          | -44.3 | 35.9           | L          | 185.2      | -                      | -              | -          | -25.7       | L     | -18.9 | Petroleum & Coal products                                      |
| -31.3                 | -72.0      | 1,525.5 | 144.8       | 242.6      | 80.6  | -10.8          | -29.2      | 12.1       | -                      | -              | -          | -7.6        | -14.1 | -1.8  | Ceramics, Stone & Clay   |
| L                     | L          | L       | P           | P          | P     | 16.1           | 13.7       | 18.9       | -                      | -              | -          | 10.8        | 16.2  | 5.4   | Iron & Steel   |
| 76.3                  | 12.0       | 155.2   | 2.4         | 60.9       | -29.2 | 58.2           | 98.3       | 8.8        | -                      | -              | -          | 4.5         | 4.3   | 5.0   | Nonferrous metals  |
| 13.3                  | 25.3       | -0.3    | 21.7        | 21.5       | 22.0  | -10.5          | -23.6      | 8.1        | -                      | -              | -          | -5.4        | -9.5  | -0.8  | Food & Beverages   |
| -3.5                  | 10.4       | -19.0   | 106.3       | 41.8       | 204.3 | 19.6           | 37.2       | 7.2        | -                      | -              | -          | 8.2         | 19.6  | -0.5  | Processed metals   |
| 30.7                  | -9.8       | 152.2   | 49.6        | 59.6       | 39.0  | 19.4           | 12.0       | 28.4       | -                      | -              | -          | 13.1        | 29.3  | -0.3  | General-purpose, Production & Business oriented machinery      |
| -11.0                 | -24.0      | 0.4     | 41.8        | 46.0       | 38.9  | 49.6           | 71.6       | 34.2       | -                      | -              | -          | 40.2        | 64.5  | 23.7  | General-purpose machinery                                      |
| 3.8                   | -27.3      | 64.9    | 58.4        | 86.0       | 34.5  | 4.0            | 5.2        | 2.6        | -                      | -              | -          | 4.7         | 22.8  | -11.3 | Production machinery   |
| 206.1                 | 22.6       | P       | 44.4        | 43.2       | 46.7  | 20.7           | -3.3       | 63.8       | -                      | -              | -          | 7.2         | 19.4  | -3.3  | Business oriented machinery                                    |
| L                     | L          | L       | P           | P          | P     | 17.2           | 32.4       | 3.1        | -                      | -              | -          | 13.3        | 46.7  | -10.8 | Electrical machinery   |
| 183.2                 | 155.7      | 216.3   | 75.4        | 112.2      | 39.8  | -5.1           | -3.8       | -7.1       | -                      | -              | -          | -2.1        | -2.1  | -2.2  | Transportation machinery                                       |
| 56.7                  | -28.8      | 460.5   | -33.7       | 29.1       | -71.4 | 27.2           | -0.2       | 101.7      | -                      | -              | -          | -1.0        | 26.1  | -23.2 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 213.1                 | 230.6      | 196.9   | 88.3        | 119.4      | 56.4  | -6.4           | -3.9       | -10.1      | -                      | -              | -          | -2.2        | -3.3  | -0.5  | Motor vehicles   |
| 1,195.8               | 663.7      | 1,821.1 | 33.9        | 163.9      | -26.8 | 0.9            | 12.6       | -18.7      | -                      | -              | -          | -2.8        | 15.9  | -29.3 | Other manufacturing  |
| -38.2                 | -66.8      | 41.0    | 108.4       | 193.6      | 52.9  | 9.8            | -7.2       | 31.2       | -                      | -              | -          | -4.1        | -2.0  | -6.0  | Basic materials  |
| 224.3                 | 42.6       | P       | 173.4       | 186.2      | 158.3 | 3.3            | 3.9        | 2.5        | -                      | -              | -          | 3.2         | 10.6  | -5.2  | Processing   |
| 28.7                  | 20.6       | 37.9    | 49.4        | 70.7       | 28.2  | 9.7            | 11.6       | 7.1        | -                      | -              | -          | 10.6        | 21.2  | -1.3  | Nonmanufacturing   |
| 22.5                  | -47.4      | 90.8    | 106.7       | 308.6      | 52.4  | 6.6            | 34.4       | -13.5      | -                      | -              | -          | 8.5         | 31.3  | -9.1  | Construction   |
| 60.2                  | 17.2       | 106.9   | 20.4        | 52.7       | 0.5   | -8.0           | 17.7       | -32.0      | -                      | -              | -          | 6.5         | 21.7  | -11.4 | Real estate, Goods rental & Leasing                            |
| 90.8                  | 27.0       | 148.2   | 32.8        | 94.6       | 4.4   | -13.4          | 15.4       | -38.1      | -                      | -              | -          | 4.2         | 18.7  | -12.8 | Real estate  |
| 18.3                  | 6.4        | 35.2    | -7.0        | -2.5       | -12.0 | 9.2            | 23.6       | -8.5       | -                      | -              | -          | 12.6        | 29.7  | -7.7  | Goods rental & Leasing   |
| 8.7                   | 0.8        | 16.7    | 5.8         | 30.0       | -15.1 | 13.4           | 2.7        | 27.6       | -                      | -              | -          | 6.6         | 24.5  | -7.6  | Wholesaling & Retailing  |
| 1.5                   | -7.7       | 11.7    | 9.4         | 38.5       | -17.5 | 16.4           | 4.6        | 34.7       | -                      | -              | -          | 8.6         | 29.9  | -9.2  | Wholesaling  |
| 34.3                  | 40.0       | 30.4    | -3.6        | 4.5        | -9.6  | 4.3            | -5.0       | 12.1       | -                      | -              | -          | 0.4         | 5.5   | -2.9  | Retailing  |
| 176.6                 | 55.7       | P       | 81.3        | 33.5       | 355.5 | 7.0            | 6.8        | 7.2        | -                      | -              | -          | 5.0         | 13.9  | -7.1  | Transport & Postal activities                                  |
| -1.9                  | 0.3        | -4.0    | 10.1        | 16.2       | 3.6   | 17.8           | 29.8       | 3.7        | -                      | -              | -          | 10.8        | 33.1  | -11.0 | Information communication                                      |
| -17.2                 | -11.7      | -22.8   | 17.2        | 25.6       | 7.4   | 21.8           | 36.2       | 2.2        | -                      | -              | -          | 15.3        | 43.9  | -15.3 | Communications   |
| 42.9                  | 51.8       | 36.0    | 5.8         | 5.7        | 5.8   | 19.1           | 28.1       | 11.4       | -                      | -              | -          | 4.7         | 14.1  | -3.1  | Information services   |
| 22.2                  | 6.7        | 41.9    | -9.2        | -5.9       | -12.3 | -3.2           | -1.4       | -4.9       | -                      | -              | -          | 0.4         | 10.4  | -8.4  | Other information communication                                |
| L                     | L          | L       | P           | P          | L     | 102.6          | -22.3      | P          | -                      | -              | -          | 79.7        | -20.2 | P     | Electric & Gas utilities                                       |
| 44.4                  | -6.0       | 107.8   | -9.3        | 17.3       | -24.4 | 14.7           | 26.2       | 4.6        | -                      | -              | -          | 11.6        | 16.8  | 6.5   | Services for businesses  |
| 81.5                  | 110.0      | 53.9    | -5.6        | 5.5        | -20.2 | 11.8           | 27.2       | -15.0      | -                      | -              | -          | -5.1        | 19.9  | -38.6 | Services for individuals                                       |
| 2,233.7               | P          | 14.8    | 22.0        | 18.0       | 26.1  | 16.0           | 15.0       | 17.0       | -                      | -              | -          | 0.3         | 6.6   | -5.1  | Accommodations, Eating & Drinking services                     |
| 134.8                 | P          | 24.2    | 110.4       | 106.7      | 112.0 | -42.5          | -4.5       | -58.6      | -                      | -              | -          | 29.3        | 78.1  | 1.9   | Mining & Ouarrving of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

当期純利益（続）

Net Income(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                               |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |       |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 20.9                          | 9.2        | 33.2       | 30.5           | 31.1       | 30.1       | 4.0            | 14.3       | -4.9       | -                      | -          | -          | 1.9         | 8.9   | -4.4  |
| 製造業            | 6.4                           | -10.6      | 28.6       | 43.0           | 50.2       | 36.5       | 6.5            | 4.5        | 8.5        | -                      | -          | -          | 6.2         | 11.7  | 1.3   |
| 繊維             | -25.2                         | 74.1       | -94.5      | -7.7           | -26.6      | 407.9      | 115.6          | 52.6       | 316.3      | -                      | -          | -          | 27.2        | 2.2   | 78.2  |
| 木材・木製品         | L                             | -60.7      | L          | P              | 456.3      | P          | -21.2          | -27.3      | -13.2      | -                      | -          | -          | 5.3         | 13.5  | -2.6  |
| 紙・パルプ          | 42.1                          | 17.9       | 77.7       | -9.9           | L          | 110.0      | 3.6            | P          | -45.4      | -                      | -          | -          | -0.8        | -3.3  | 0.8   |
| 化学             | 8.6                           | 8.6        | 8.6        | 8.6            | 4.3        | 14.7       | -20.5          | -35.2      | -1.2       | -                      | -          | -          | 1.5         | 22.0  | -11.3 |
| 石油・石炭製品        | -15.9                         | -23.7      | -9.3       | 20.7           | -2.8       | 37.3       | 6.2            | 24.6       | -3.0       | -                      | -          | -          | 0.8         | -13.3 | 12.6  |
| 窯業・土石製品        | 30.4                          | -3.9       | 88.9       | 57.5           | 74.4       | 42.9       | 10.3           | 0.8        | 20.3       | -                      | -          | -          | 1.6         | 4.0   | -0.5  |
| 鉄鋼             | L                             | L          | P          | P              | P          | 332.8      | 37.3           | 30.3       | 46.1       | -                      | -          | -          | 14.2        | 18.0  | 10.3  |
| 非鉄金属           | 58.0                          | -38.7      | 532.5      | 46.2           | 147.6      | -2.0       | 28.8           | 56.2       | -4.1       | -                      | -          | -          | 3.1         | 3.9   | 1.6   |
| 食料品            | 24.1                          | -21.4      | 112.1      | -37.4          | -44.6      | -32.2      | 30.9           | 59.0       | 14.4       | -                      | -          | -          | 2.7         | 8.3   | -1.5  |
| 金属製品           | -45.8                         | -6.3       | -65.0      | 91.3           | 70.8       | 117.9      | -19.0          | -21.6      | -16.4      | -                      | -          | -          | 4.8         | 16.0  | -4.0  |
| はん用・生産用・業務用機械  | 14.2                          | 5.1        | 23.7       | 53.4           | 54.3       | 52.6       | 3.8            | 7.8        | 0.2        | -                      | -          | -          | 10.9        | 25.2  | 0.0   |
| はん用機械          | 4.1                           | 6.4        | 2.6        | 40.3           | 4.4        | 65.0       | 17.4           | 59.5       | -0.8       | -                      | -          | -          | 19.0        | 41.8  | 7.0   |
| 生産用機械          | 30.4                          | 19.7       | 43.8       | 34.4           | 38.4       | 30.2       | 0.1            | 8.8        | -9.4       | -                      | -          | -          | 10.4        | 25.9  | -5.1  |
| 業務用機械          | 5.8                           | -12.4      | 30.2       | 94.3           | 123.1      | 68.3       | -2.7           | -14.5      | 11.4       | -                      | -          | -          | 5.0         | 14.1  | -2.1  |
| 電気機械           | -24.6                         | -25.4      | -23.5      | 106.5          | 99.0       | 117.4      | 38.5           | 14.2       | 70.6       | -                      | -          | -          | 5.4         | 0.1   | 10.6  |
| 輸送用機械          | 25.9                          | 58.0       | 5.3        | 3.6            | 9.3        | -2.0       | -19.4          | -24.1      | -14.2      | -                      | -          | -          | 1.8         | 9.0   | -4.2  |
| 造船・重機、その他輸送用機械 | 56.4                          | -26.3      | 255.8      | -47.6          | -9.4       | -66.6      | 13.1           | -3.0       | 34.9       | -                      | -          | -          | -1.4        | 5.1   | -7.0  |
| 自動車            | 16.4                          | 121.7      | -27.1      | 25.0           | 14.0       | 38.8       | -25.1          | -28.4      | -21.7      | -                      | -          | -          | 2.7         | 10.1  | -3.4  |
| その他製造業         | 55.6                          | 21.6       | 96.8       | 17.1           | 14.4       | 19.1       | 1.1            | 9.1        | -4.6       | -                      | -          | -          | 4.0         | 8.2   | 0.7   |
| 素材業種           | -6.2                          | -36.2      | 63.5       | 99.2           | 122.3      | 78.2       | 7.3            | 4.4        | 10.5       | -                      | -          | -          | 6.7         | 11.9  | 1.5   |
| 加工業種           | 11.3                          | 2.9        | 20.2       | 24.7           | 26.6       | 22.9       | 6.1            | 4.5        | 7.6        | -                      | -          | -          | 5.9         | 11.6  | 1.2   |
| 非製造業           | 28.8                          | 21.9       | 35.2       | 24.9           | 22.0       | 27.3       | 2.7            | 20.0       | -11.2      | -                      | -          | -          | -0.3        | 7.5   | -7.4  |
| 建設             | 10.9                          | L          | 21.1       | 29.6           | P          | 9.4        | 13.1           | 121.6      | -4.6       | -                      | -          | -          | 11.1        | 60.1  | -0.5  |
| 不動産・物品賃貸       | -4.3                          | -30.4      | 21.7       | 19.8           | 71.5       | -9.7       | 54.2           | 113.6      | -10.0      | -                      | -          | -          | 3.0         | 12.6  | -15.4 |
| 不動産            | -7.2                          | -38.7      | 21.3       | 23.1           | 99.0       | -11.6      | 68.1           | 144.6      | -10.9      | -                      | -          | -          | 2.1         | 11.3  | -17.3 |
| 物品賃貸           | 8.2                           | -2.4       | 24.3       | 7.6            | 13.0       | 1.2        | -4.0           | -2.5       | -6.0       | -                      | -          | -          | 10.8        | 26.2  | -5.2  |
| 卸・小売           | 41.0                          | 29.1       | 54.4       | 23.1           | 1.1        | 43.8       | -10.3          | -3.8       | -14.6      | -                      | -          | -          | -0.6        | 3.7   | -3.5  |
| 卸売             | 31.1                          | 15.9       | 50.7       | 27.8           | 8.8        | 46.6       | -12.1          | -6.4       | -16.3      | -                      | -          | -          | -1.5        | 3.3   | -5.1  |
| 小売             | 67.1                          | 73.3       | 62.2       | 13.5           | -16.2      | 38.5       | -6.3           | 3.5        | -11.3      | -                      | -          | -          | 1.6         | 5.0   | -0.3  |
| 運輸・郵便          | 17.3                          | 18.4       | 15.7       | 26.4           | 17.8       | 40.8       | -7.0           | -6.0       | -8.3       | -                      | -          | -          | 1.0         | 20.6  | -18.0 |
| 情報通信           | 19.5                          | 24.2       | 15.4       | 9.1            | 20.9       | -1.8       | 4.0            | -4.9       | 14.2       | -                      | -          | -          | 2.8         | 4.1   | 1.6   |
| 通信             | 17.5                          | 12.3       | 21.4       | 59.8           | 71.3       | 52.0       | -1.6           | -9.0       | 4.2        | -                      | -          | -          | 20.2        | -1.1  | 40.7  |
| 情報サービス         | 45.3                          | 29.2       | 59.0       | 9.1            | 11.3       | 7.6        | -1.3           | -4.0       | 0.6        | -                      | -          | -          | 3.4         | 1.5   | 4.8   |
| その他情報通信        | -4.7                          | 20.8       | -27.6      | 1.6            | 25.2       | -33.7      | 13.5           | -5.1       | 66.2       | -                      | -          | -          | -0.8        | 7.3   | -11.7 |
| 電気・ガス          | L                             | L          | L          | P              | P          | L          | 50.2           | -5.6       | P          | -                      | -          | -          | 38.1        | -9.8  | P     |
| 対事業所サービス       | 32.5                          | 53.4       | 17.1       | 0.8            | -16.4      | 17.3       | 3.0            | 12.7       | -3.6       | -                      | -          | -          | -0.3        | 9.3   | -6.8  |
| 対個人サービス        | 6.8                           | 68.6       | -88.6      | 170.3          | -5.7       | 4,193.2    | -40.6          | 15.7       | -69.0      | -                      | -          | -          | -21.3       | 1.2   | -44.5 |
| 宿泊・飲食サービス      | P                             | P          | P          | -0.3           | 20.1       | -18.4      | -58.9          | -72.6      | -41.2      | -                      | -          | -          | -70.8       | -73.9 | -68.6 |
| 鉱業・採石業・砂利採取業   | 472.0                         | 76.9       | 550.3      | -73.6          | 56.0       | -80.6      | -22.5          | -19.8      | -23.7      | -                      | -          | -          | 5.6         | 1.6   | 7.5   |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |            |             |            |            |             |            |            |                        |            |            |                |            |            |  |  |
|------------------------|------------|------------|-------------|------------|------------|-------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2012 年度(FY)            |            |            | 2013 年度(FY) |            |            | 2014 年度(FY) |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |            |            |             |            |            |             |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY)    |            |            |  |  |
|                        |            |            |             |            |            |             |            |            | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
|                        | 上期<br>(1H) | 下期<br>(2H) |             | 上期<br>(1H) | 下期<br>(2H) |             | 上期<br>(1H) | 下期<br>(2H) |                        | 上期<br>(1H) | 下期<br>(2H) |                | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 11.3                   | 19.3       | 5.7        | 33.2        | 33.1       | 33.3       | 3.6         | 5.3        | 2.3        | -                      | -          | -          | 3.1            | 7.2        | 0.0        | All industries   |  |
| 2.7                    | 2.4        | 3.1        | 36.3        | 32.2       | 40.4       | 17.0        | 20.6       | 13.6       | -                      | -          | -          | 5.7            | 9.8        | 1.9        | Manufacturing  |  |
| -84.6                  | L          | -7.0       | 278.5       | P          | 30.7       | 109.6       | 159.1      | 95.8       | -                      | -          | -          | -3.9           | -18.7      | 3.0        | Textiles   |  |
| -20.2                  | -51.5      | 4.7        | 58.9        | 169.2      | 18.1       | -26.2       | -14.0      | -36.4      | -                      | -          | -          | -1.1           | 4.9        | -7.0       | Lumber & Wood products   |  |
| 79.7                   | 113.5      | 51.7       | 14.6        | -42.1      | 80.5       | -37.8       | -41.0      | -36.7      | -                      | -          | -          | -23.1          | -54.2      | 0.6        | Pulp & Paper   |  |
| 11.1                   | 7.5        | 20.1       | 21.6        | 8.9        | 51.1       | 1.5         | 7.1        | -7.8       | -                      | -          | -          | 4.6            | 4.2        | 5.4        | Chemicals  |  |
| -0.3                   | -46.9      | 59.5       | -0.9        | 6.3        | -3.9       | 0.9         | 25.7       | -10.8      | -                      | -          | -          | 0.2            | -1.1       | 1.1        | Petroleum & Coal products                                      |  |
| 2,725.4                | P          | 20.0       | 382.9       | 1,609.7    | 202.3      | 64.7        | 119.1      | 19.3       | -                      | -          | -          | 56.2           | 129.5      | 5.0        | Ceramics, Stone & Clay   |  |
| -93.0                  | L          | P          | 8,191.9     | P          | 405.7      | 8.0         | 11.3       | 4.1        | -                      | -          | -          | 0.1            | 5.0        | -5.5       | Iron & Steel   |  |
| 56.7                   | -6.5       | 288.7      | 15.4        | 144.6      | -98.7      | 15.5        | -33.3      | 8,010.3    | -                      | -          | -          | 4.2            | 3.0        | 5.8        | Nonferrous metals  |  |
| -40.0                  | -68.1      | 2.2        | 95.0        | 297.4      | 0.2        | 19.9        | 11.9       | 34.9       | -                      | -          | -          | 5.6            | 5.4        | 6.0        | Food & Beverages   |  |
| 66.1                   | 128.5      | 20.4       | 23.9        | 12.1       | 40.4       | 36.9        | 43.8       | 29.3       | -                      | -          | -          | 11.2           | 12.0       | 10.3       | Processed metals   |  |
| 7.4                    | 58.5       | -37.1      | 17.9        | -18.5      | 97.7       | 15.4        | 14.7       | 16.1       | -                      | -          | -          | 5.7            | 10.5       | 1.7        | General-purpose, Production & Business oriented machinery      |  |
| -29.5                  | 26.4       | L          | 39.8        | -36.2      | P          | 27.7        | 53.2       | -3.0       | -                      | -          | -          | 10.1           | 19.9       | -4.7       | General-purpose machinery                                      |  |
| -2.4                   | 79.7       | -68.1      | 62.1        | -13.1      | 401.2      | 15.6        | 14.3       | 16.6       | -                      | -          | -          | 11.4           | 17.8       | 6.9        | Production machinery   |  |
| 52.7                   | 78.7       | 40.8       | -28.3       | -5.2       | -41.8      | 5.5         | -18.9      | 28.7       | -                      | -          | -          | -7.8           | -13.8      | -3.8       | Business oriented machinery                                    |  |
| -28.2                  | 23.2       | -43.3      | 105.1       | -17.8      | 183.6      | 20.7        | 291.1      | -29.4      | -                      | -          | -          | 6.5            | 16.8       | -2.4       | Electrical machinery   |  |
| 10.0                   | 3.1        | 19.7       | 14.2        | 43.3       | -20.7      | 12.1        | -5.3       | 49.6       | -                      | -          | -          | 9.9            | 25.1       | -5.7       | Transportation machinery                                       |  |
| 15.0                   | -32.7      | 423.5      | -41.4       | 0.9        | -88.1      | 42.7        | -14.0      | 573.9      | -                      | -          | -          | 11.7           | 53.7       | -15.9      | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 7.3                    | 44.5       | -19.0      | 46.2        | 66.2       | 21.0       | 5.0         | -2.4       | 17.9       | -                      | -          | -          | 9.4            | 18.6       | -1.6       | Motor vehicles   |  |
| 77.4                   | 278.3      | 34.6       | -29.5       | -79.3      | 0.3        | 9.7         | -29.1      | 14.5       | -                      | -          | -          | -10.2          | -65.3      | 2.2        | Other manufacturing  |  |
| -8.3                   | -35.3      | 45.6       | 83.0        | 103.7      | 64.6       | 14.2        | 19.8       | 8.1        | -                      | -          | -          | 8.0            | 13.9       | 1.6        | Basic materials  |  |
| 6.1                    | 19.3       | -4.9       | 23.9        | 14.9       | 33.4       | 18.2        | 21.0       | 15.6       | -                      | -          | -          | 4.9            | 8.2        | 2.0        | Processing   |  |
| 14.4                   | 27.6       | 6.4        | 32.2        | 33.5       | 31.2       | -0.9        | -0.6       | -1.1       | -                      | -          | -          | 2.1            | 6.0        | -0.7       | Nonmanufacturing   |  |
| 102.8                  | L          | 56.2       | 88.3        | P          | 47.4       | -2.2        | 147.9      | -13.2      | -                      | -          | -          | 3.6            | -8.4       | 6.6        | Construction   |  |
| 17.6                   | 30.2       | 0.6        | 36.6        | 61.1       | -5.8       | 3.1         | -4.6       | 26.2       | -                      | -          | -          | 13.4           | 24.9       | -5.9       | Real estate, Goods rental & Leasing                            |  |
| 22.3                   | 45.1       | -5.8       | 40.8        | 75.7       | -25.6      | 3.3         | -9.0       | 58.2       | -                      | -          | -          | 13.9           | 24.6       | -6.9       | Real estate  |  |
| 8.1                    | 3.3        | 15.6       | 27.1        | 23.9       | 31.7       | 2.7         | 10.9       | -8.1       | -                      | -          | -          | 12.3           | 25.7       | -4.1       | Goods rental & Leasing   |  |
| 24.4                   | 19.1       | 30.4       | 21.7        | 7.7        | 36.5       | -0.3        | -3.6       | 2.6        | -                      | -          | -          | 0.9            | 4.0        | -1.3       | Wholesaling & Retailing  |  |
| 18.0                   | 17.2       | 18.8       | 47.0        | 19.6       | 75.4       | 4.0         | 18.6       | -6.4       | -                      | -          | -          | 0.5            | 0.9        | 0.2        | Wholesaling  |  |
| 32.0                   | 21.2       | 46.2       | -5.4        | -4.8       | -6.1       | -7.3        | -33.0      | 21.0       | -                      | -          | -          | 1.8            | 12.1       | -3.6       | Retailing  |  |
| 2.7                    | 5.3        | -0.8       | 48.9        | 54.7       | 40.5       | 6.3         | -6.5       | 26.5       | -                      | -          | -          | -9.5           | -8.5       | -10.7      | Transport & Postal activities                                  |  |
| 0.1                    | -36.8      | 19.2       | 13.1        | 70.4       | -2.7       | -3.0        | 14.2       | -11.3      | -                      | -          | -          | -6.2           | 26.0       | -19.0      | Information communication                                      |  |
| -12.5                  | -11.4      | -13.5      | 54.6        | 11.7       | 96.4       | 26.2        | 139.9      | -36.7      | -                      | -          | -          | 11.6           | 100.0      | -42.1      | Communications   |  |
| 40.0                   | -30.0      | 90.8       | 27.5        | 86.8       | 11.7       | -4.6        | -7.6       | -3.2       | -                      | -          | -          | -8.2           | 12.1       | -14.7      | Information services   |  |
| -43.4                  | -58.5      | -38.8      | -36.7       | 52.5       | -55.0      | -10.1       | 46.0       | -49.1      | -                      | -          | -          | -5.5           | 31.3       | -39.3      | Other information communication                                |  |
| 67.0                   | 78.2       | L          | -9.9        | -22.1      | P          | 3.5         | 3.7        | 1.7        | -                      | -          | -          | 4.7            | 7.5        | -20.4      | Electric & Gas utilities                                       |  |
| 15.2                   | 43.3       | 3.5        | 6.5         | -0.6       | 10.6       | 14.9        | 30.4       | 6.9        | -                      | -          | -          | 10.8           | 27.6       | 2.3        | Services for businesses  |  |
| -52.7                  | -2.6       | -75.3      | 30.0        | 14.3       | 58.0       | -40.5       | -48.7      | -30.0      | -                      | -          | -          | -17.5          | -26.4      | -7.0       | Services for individuals                                       |  |
| P                      | P          | P          | -41.7       | -77.3      | 327.7      | 45.8        | 3.6        | 69.0       | -                      | -          | -          | 8.0            | -23.8      | 25.8       | Accommodations, Eating & Drinking services                     |  |
| 514.8                  | P          | 179.4      | -23.0       | 284.4      | -83.1      | 102.8       | -59.1      | 822.2      | -                      | -          | -          | 27.7           | -40.6      | 65.0       | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

設備投資額（含む土地投資額）

Fixed Investment including Land Purchasing Expenses

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |      |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|------|
|                | 2012 年度(FY)           |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |      |
|                |                       |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |      |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |      |
| 全産業            | 5.2                   | 10.1       | 1.4        | 5.6            | 5.2        | 5.9        | 5.5            | 3.8        | 6.8        | -                      | -          | -          | 1.2         | -6.3  | 8.1  |
| 製造業            | 0.8                   | 12.1       | -7.6       | 0.5            | -4.6       | 5.2        | 12.2           | 8.4        | 15.3       | -                      | -          | -          | 0.3         | -9.4  | 9.4  |
| 繊維             | 5.4                   | 14.0       | 0.2        | -2.5           | 9.7        | -11.0      | 20.5           | 4.4        | 34.4       | -                      | -          | -          | -1.0        | -17.9 | 14.9 |
| 木材・木製品         | 61.0                  | 24.6       | 96.9       | 16.5           | 28.9       | 8.7        | 29.1           | 34.0       | 25.4       | -                      | -          | -          | 0.7         | -9.3  | 10.3 |
| 紙・パルプ          | -16.9                 | -7.3       | -24.4      | 18.0           | 28.3       | 8.2        | -11.4          | -22.9      | 1.5        | -                      | -          | -          | 4.6         | -8.1  | 18.6 |
| 化学             | 4.0                   | 17.1       | -5.5       | -8.1           | -9.9       | -6.4       | 20.4           | 12.7       | 26.9       | -                      | -          | -          | -2.4        | -9.0  | 3.4  |
| 石油・石炭製品        | 4.8                   | 19.2       | -4.9       | 17.6           | -6.1       | 37.8       | -4.0           | 7.7        | -10.9      | -                      | -          | -          | -12.6       | -18.0 | -8.3 |
| 窯業・土石製品        | -14.8                 | 4.7        | -28.2      | 14.2           | 2.7        | 25.6       | 21.1           | 10.1       | 30.1       | -                      | -          | -          | 0.1         | -17.0 | 16.9 |
| 鉄鋼             | 10.7                  | 20.1       | 2.8        | -20.0          | -29.2      | -10.9      | 8.5            | 19.8       | -0.4       | -                      | -          | -          | -3.1        | -3.8  | -2.5 |
| 非鉄金属           | 3.6                   | 11.1       | -1.8       | 0.9            | -6.8       | 7.1        | 33.0           | 29.9       | 35.1       | -                      | -          | -          | 15.5        | -9.5  | 42.1 |
| 食料品            | -3.4                  | 27.8       | -22.4      | 12.3           | 4.0        | 20.6       | -4.3           | -2.6       | -5.7       | -                      | -          | -          | 7.5         | -2.6  | 18.5 |
| 金属製品           | 10.9                  | -0.8       | 19.4       | 2.4            | 11.4       | -3.0       | 20.9           | 35.7       | 10.5       | -                      | -          | -          | 0.1         | 0.5   | -0.2 |
| はん用・生産用・業務用機械  | 5.4                   | 18.0       | -4.3       | -2.7           | -8.7       | 3.0        | 15.6           | 6.5        | 23.3       | -                      | -          | -          | 0.5         | -9.4  | 9.2  |
| はん用機械          | 0.5                   | 19.9       | -14.1      | -10.7          | -21.6      | 0.9        | 27.8           | 13.5       | 39.4       | -                      | -          | -          | -1.5        | -18.6 | 14.5 |
| 生産用機械          | 9.1                   | 24.1       | -1.5       | 3.8            | 0.6        | 6.7        | 6.5            | -2.0       | 13.6       | -                      | -          | -          | -1.4        | -9.3  | 5.3  |
| 業務用機械          | 5.3                   | 8.6        | 2.4        | -4.3           | -8.4       | -0.4       | 18.8           | 13.6       | 23.4       | -                      | -          | -          | 5.5         | 0.5   | 9.9  |
| 電気機械           | -13.9                 | -7.3       | -19.9      | 2.3            | -2.8       | 7.5        | 11.0           | -1.1       | 22.4       | -                      | -          | -          | -0.5        | -13.6 | 12.6 |
| 輸送用機械          | 9.5                   | 20.8       | 1.8        | 6.5            | -1.9       | 13.4       | 16.7           | 13.5       | 19.1       | -                      | -          | -          | -0.7        | -13.5 | 10.3 |
| 造船・重機、その他輸送用機械 | 3.7                   | -1.0       | 7.7        | 19.9           | 1.0        | 34.6       | 1.7            | 3.0        | 0.9        | -                      | -          | -          | -4.6        | -21.7 | 9.8  |
| 自動車            | 10.9                  | 26.7       | 0.6        | 3.7            | -2.6       | 8.7        | 20.5           | 15.7       | 24.0       | -                      | -          | -          | 0.2         | -11.7 | 10.4 |
| その他製造業         | 6.6                   | 13.1       | 1.5        | -6.1           | -6.1       | -6.1       | 10.9           | 15.4       | 7.1        | -                      | -          | -          | 0.2         | -2.8  | 3.1  |
| 素材業種           | 2.6                   | 14.0       | -5.8       | -4.6           | -9.1       | -0.6       | 14.9           | 11.3       | 17.8       | -                      | -          | -          | -0.8        | -9.8  | 7.5  |
| 加工業種           | -0.1                  | 11.1       | -8.5       | 3.4            | -2.1       | 8.4        | 10.8           | 6.9        | 14.0       | -                      | -          | -          | 0.9         | -9.2  | 10.5 |
| 非製造業           | 7.6                   | 9.0        | 6.4        | 8.2            | 10.7       | 6.3        | 2.2            | 1.6        | 2.7        | -                      | -          | -          | 1.7         | -4.6  | 7.5  |
| 建設             | 37.8                  | 41.6       | 34.7       | 17.6           | 16.8       | 18.3       | 16.1           | 34.4       | -0.1       | -                      | -          | -          | 7.2         | 3.3   | 12.2 |
| 不動産・物品賃貸       | 8.9                   | 7.0        | 10.2       | 9.0            | 26.6       | -2.8       | 7.6            | 4.4        | 10.4       | -                      | -          | -          | 5.4         | -2.5  | 13.0 |
| 不動産            | -0.5                  | 11.0       | -6.7       | 0.8            | 33.3       | -20.0      | 26.7           | 3.9        | 51.0       | -                      | -          | -          | 6.4         | -9.2  | 21.7 |
| 物品賃貸           | 24.1                  | 2.4        | 46.2       | 19.8           | 18.4       | 20.7       | -13.3          | 5.1        | -26.2      | -                      | -          | -          | 3.8         | 8.3   | -0.3 |
| 卸・小売           | 10.8                  | 19.2       | 4.4        | 19.0           | 20.6       | 17.7       | 0.4            | -2.0       | 2.5        | -                      | -          | -          | -1.4        | -4.0  | 0.9  |
| 卸売             | 9.9                   | 17.2       | 4.0        | 19.9           | 7.6        | 31.2       | 1.8            | 1.4        | 2.1        | -                      | -          | -          | 0.9         | -1.6  | 2.8  |
| 小売             | 11.3                  | 20.4       | 4.6        | 18.5           | 29.1       | 9.7        | -0.5           | -3.8       | 2.8        | -                      | -          | -          | -2.8        | -5.3  | -0.4 |
| 運輸・郵便          | 3.3                   | 5.0        | 2.2        | 18.2           | 14.0       | 21.1       | 4.5            | 3.6        | 5.2        | -                      | -          | -          | 2.1         | -0.3  | 3.8  |
| 情報通信           | 8.3                   | 6.0        | 10.2       | -1.9           | 4.4        | -6.8       | -1.8           | -10.2      | 5.6        | -                      | -          | -          | 0.8         | -7.0  | 7.6  |
| 通信             | 8.1                   | 5.3        | 10.5       | 5.0            | 12.1       | -0.6       | -0.1           | -9.1       | 8.0        | -                      | -          | -          | -0.2        | -8.4  | 7.0  |
| 情報サービス         | 7.8                   | 19.0       | 0.1        | -14.7          | -3.6       | -23.6      | -13.1          | -24.4      | -1.5       | -                      | -          | -          | 10.7        | 1.8   | 18.8 |
| その他情報通信        | 9.5                   | -0.4       | 18.6       | -29.1          | -32.7      | -26.4      | -3.9           | -2.1       | -5.2       | -                      | -          | -          | 1.2         | -2.1  | 3.8  |
| 電気・ガス          | -0.5                  | -2.1       | 0.7        | -4.8           | -4.3       | -5.2       | 2.0            | -1.2       | 4.3        | -                      | -          | -          | 0.3         | -17.2 | 17.3 |
| 対事業所サービス       | -5.0                  | -4.1       | -5.8       | 9.1            | -7.0       | 22.4       | -12.5          | 19.3       | -32.7      | -                      | -          | -          | 1.8         | 0.5   | 3.3  |
| 対個人サービス        | 36.5                  | 44.5       | 29.5       | 3.7            | -11.4      | 18.6       | -4.7           | 19.9       | -22.6      | -                      | -          | -          | 3.5         | 0.9   | 6.6  |
| 宿泊・飲食サービス      | -26.4                 | -21.6      | -31.4      | -3.7           | -21.7      | 17.8       | -3.9           | 2.7        | -9.1       | -                      | -          | -          | -6.9        | -10.8 | -3.2 |
| 鉱業・採石業・砂利採取業   | -6.6                  | 36.5       | -24.2      | 76.4           | 90.4       | 66.2       | -6.4           | -5.8       | -6.8       | -                      | -          | -          | 0.5         | 1.3   | -0.2 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

- (両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)
2. 「-」は該当計数がないことを示す。
3. ソフトウェア投資額は含まない。



%  
[ % ]

| 大企業 Large Enterprises |            |                |             |            |                |             |            |                |                        |            |                |             |            |       |  |
|-----------------------|------------|----------------|-------------|------------|----------------|-------------|------------|----------------|------------------------|------------|----------------|-------------|------------|-------|--|
| 2012 年度(FY)           |            |                | 2013 年度(FY) |            |                | 2014 年度(FY) |            |                | 前回調査比修正率 Revision rate |            |                |             |            |       |  |
|                       |            |                |             |            |                |             |            |                | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |       |  |
| 上期<br>(1H)            | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |
| 2.2                   | 5.5        | -0.2           | 2.5         | 0.8        | 3.8            | 8.9         | 5.7        | 11.4           | -                      | -          | -              | 0.2         | -8.9       | 8.3   | All industries   |
| 1.6                   | 12.4       | -6.7           | -1.4        | -8.4       | 5.2            | 11.4        | 6.1        | 15.6           | -                      | -          | -              | -1.8        | -12.3      | 7.8   | Manufacturing  |
| 8.3                   | 17.6       | 2.8            | -0.1        | 3.5        | -2.5           | 28.3        | 14.3       | 38.3           | -                      | -          | -              | -4.2        | -24.8      | 14.3  | Textiles   |
| 59.1                  | 50.8       | 66.6           | -8.3        | -6.7       | -9.5           | 51.4        | 62.8       | 41.7           | -                      | -          | -              | 1.1         | 4.5        | -2.0  | Lumber & Wood products   |
| -14.8                 | -9.5       | -19.4          | 12.1        | 11.8       | 12.5           | 3.0         | -2.6       | 8.3            | -                      | -          | -              | 4.9         | -6.8       | 17.9  | Pulp & Paper   |
| 7.5                   | 24.1       | -4.2           | -12.7       | -15.2      | -10.4          | 14.0        | 6.6        | 20.4           | -                      | -          | -              | -2.1        | -11.9      | 7.1   | Chemicals  |
| 9.0                   | 40.6       | -8.9           | 21.7        | -6.7       | 46.6           | -6.1        | 10.8       | -15.4          | -                      | -          | -              | -15.2       | -18.8      | -12.4 | Petroleum & Coal products                                      |
| -24.4                 | -5.6       | -36.4          | 6.1         | -0.5       | 12.4           | 27.1        | -2.7       | 52.2           | -                      | -          | -              | -3.3        | -25.0      | 14.4  | Ceramics, Stone & Clay   |
| 10.5                  | 20.9       | 1.7            | -23.6       | -29.9      | -17.2          | 11.0        | 16.7       | 6.2            | -                      | -          | -              | -3.5        | -5.4       | -1.7  | Iron & Steel   |
| 4.7                   | -0.7       | 8.5            | 8.6         | 13.6       | 5.4            | 31.3        | 28.0       | 33.6           | -                      | -          | -              | 18.2        | -9.4       | 47.5  | Nonferrous metals  |
| 7.9                   | 16.0       | 1.0            | 5.5         | -13.9      | 24.6           | -1.4        | 4.6        | -5.5           | -                      | -          | -              | -0.5        | -10.9      | 9.1   | Food & Beverages   |
| 6.3                   | -3.3       | 13.1           | 5.2         | 10.5       | 1.9            | 17.8        | 43.8       | 0.6            | -                      | -          | -              | -4.5        | 19.2       | -19.6 | Processed metals   |
| 1.1                   | 16.6       | -10.8          | -6.0        | -10.1      | -1.8           | 13.2        | 0.8        | 24.6           | -                      | -          | -              | -3.9        | -13.0      | 4.3   | General-purpose, Production & Business oriented machinery      |
| -6.4                  | 8.7        | -17.9          | -1.3        | -9.5       | 6.9            | 24.6        | 6.6        | 39.9           | -                      | -          | -              | -8.7        | -25.2      | 6.7   | General-purpose machinery                                      |
| 3.3                   | 29.9       | -14.8          | -6.6        | -12.6      | -0.4           | 10.2        | -2.4       | 21.7           | -                      | -          | -              | -5.1        | -13.4      | 2.0   | Production machinery   |
| 4.5                   | 7.9        | 1.5            | -8.6        | -7.4       | -9.9           | 8.0         | 0.4        | 15.5           | -                      | -          | -              | 3.0         | 0.9        | 5.0   | Business oriented machinery                                    |
| -13.2                 | -5.6       | -20.3          | 5.9         | -1.4       | 14.0           | 5.6         | -6.9       | 17.6           | -                      | -          | -              | -2.4        | -16.4      | 12.0  | Electrical machinery   |
| 13.4                  | 30.9       | 2.0            | 4.8         | -6.7       | 14.4           | 17.3        | 11.3       | 21.4           | -                      | -          | -              | -0.7        | -14.3      | 10.4  | Transportation machinery                                       |
| 3.2                   | 5.9        | 0.8            | 9.3         | -1.7       | 18.9           | 12.3        | -1.6       | 22.4           | -                      | -          | -              | -4.8        | -24.2      | 11.9  | Shipbuilding, Heavy machinery & Other transportation machinery |
| 15.7                  | 37.5       | 2.2            | 3.9         | -7.7       | 13.6           | 18.3        | 14.1       | 21.1           | -                      | -          | -              | 0.2         | -12.2      | 10.1  | Motor vehicles   |
| 0.0                   | 3.9        | -2.8           | -2.8        | -0.5       | -4.7           | 3.6         | 10.8       | -2.2           | -                      | -          | -              | -2.2        | -4.2       | -0.3  | Other manufacturing  |
| 3.2                   | 16.5       | -6.5           | -8.6        | -13.5      | -4.2           | 15.0        | 9.9        | 19.1           | -                      | -          | -              | -1.6        | -12.3      | 8.4   | Basic materials  |
| 0.7                   | 10.2       | -6.9           | 2.9         | -5.5       | 10.8           | 9.5         | 4.2        | 13.8           | -                      | -          | -              | -1.9        | -12.3      | 7.5   | Processing   |
| 2.6                   | 1.9        | 3.1            | 4.4         | 6.1        | 3.1            | 7.6         | 5.4        | 9.3            | -                      | -          | -              | 1.3         | -7.0       | 8.5   | Nonmanufacturing   |
| 32.2                  | 31.5       | 32.7           | 12.2        | 5.4        | 17.4           | 32.5        | 77.8       | 1.2            | -                      | -          | -              | -2.4        | -3.4       | -1.2  | Construction   |
| -1.9                  | -7.7       | 2.2            | 22.7        | 47.6       | 6.9            | 12.4        | 0.2        | 23.0           | -                      | -          | -              | 7.5         | -5.5       | 19.1  | Real estate, Goods rental & Leasing                            |
| -24.3                 | -16.6      | -28.7          | 29.7        | 77.2       | -2.3           | 40.5        | -1.4       | 91.7           | -                      | -          | -              | 8.2         | -15.0      | 30.6  | Real estate  |
| 44.1                  | 5.5        | 84.0           | 15.2        | 13.2       | 16.4           | -21.8       | 3.2        | -36.2          | -                      | -          | -              | 5.8         | 17.1       | -2.9  | Goods rental & Leasing   |
| 9.1                   | 21.5       | -0.7           | 6.7         | 4.2        | 9.2            | 8.9         | 7.2        | 10.4           | -                      | -          | -              | -3.3        | -9.1       | 2.5   | Wholesaling & Retailing  |
| 7.5                   | 30.6       | -9.6           | 10.3        | -7.1       | 28.9           | 10.2        | 3.7        | 15.1           | -                      | -          | -              | 0.0         | -1.9       | 1.3   | Wholesaling  |
| 9.9                   | 16.7       | 4.5            | 4.8         | 11.0       | -0.9           | 8.1         | 8.9        | 7.3            | -                      | -          | -              | -5.2        | -12.2      | 3.3   | Retailing  |
| -0.1                  | -8.1       | 5.7            | 4.2         | -7.2       | 11.3           | 18.1        | 30.9       | 11.4           | -                      | -          | -              | 1.7         | 0.7        | 2.3   | Transport & Postal activities                                  |
| 5.5                   | 3.6        | 7.0            | -1.9        | 3.7        | -6.4           | -0.5        | -8.5       | 6.5            | -                      | -          | -              | 0.4         | -7.2       | 7.1   | Information communication                                      |
| 7.6                   | 4.3        | 10.4           | 5.4         | 12.9       | -0.5           | -0.3        | -9.3       | 7.8            | -                      | -          | -              | -0.2        | -8.3       | 6.9   | Communications   |
| 0.7                   | 25.1       | -13.8          | -40.8       | -37.3      | -43.9          | 6.9         | 2.9        | 10.6           | -                      | -          | -              | 3.8         | -1.7       | 9.3   | Information services   |
| -7.4                  | -17.9      | 2.9            | -29.1       | -37.0      | -22.9          | -10.5       | -7.5       | -12.5          | -                      | -          | -              | 6.8         | 5.6        | 7.7   | Other information communication                                |
| -1.0                  | -3.7       | 0.9            | -5.1        | -4.0       | -6.0           | 1.4         | -1.9       | 3.7            | -                      | -          | -              | 0.6         | -17.5      | 18.4  | Electric & Gas utilities                                       |
| 17.0                  | 24.4       | 10.3           | -9.4        | -21.8      | 3.5            | -8.7        | -4.1       | -12.2          | -                      | -          | -              | -0.1        | -1.7       | 1.3   | Services for businesses  |
| 10.0                  | 10.9       | 9.3            | 13.9        | -9.2       | 33.2           | 0.8         | 36.6       | -19.5          | -                      | -          | -              | 8.8         | 6.0        | 11.6  | Services for individuals                                       |
| -36.3                 | -18.8      | -50.4          | -13.8       | -35.5      | 14.8           | 15.5        | 14.8       | 15.9           | -                      | -          | -              | -2.2        | -5.7       | 0.6   | Accommodations, Eating & Drinking services                     |
| -21.4                 | 27.5       | -40.1          | 96.3        | 101.4      | 92.1           | -3.1        | -7.2       | 0.4            | -                      | -          | -              | 2.6         | 3.2        | 2.1   | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

4. Excludes software investment.

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

設備投資額（含む土地投資額）（続）

Fixed Investment including Land Purchasing Expenses(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                               |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |       |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 9.7                           | 22.0       | 0.8        | 3.6            | 2.2        | 4.9        | 5.2            | 2.4        | 7.6        | -                      | -          | -          | 0.1         | -4.9  | 4.5   |
| 製造業            | 2.8                           | 16.0       | -7.0       | -3.6           | -10.2      | 2.5        | 19.6           | 16.6       | 22.0       | -                      | -          | -          | 0.3         | -5.4  | 5.3   |
| 繊維             | 25.4                          | -0.8       | 54.1       | 39.4           | 61.9       | 23.5       | -22.9          | -40.5      | -6.7       | -                      | -          | -          | 7.2         | -3.0  | 14.3  |
| 木材・木製品         | 10.8                          | -0.6       | 25.4       | 5.5            | 4.6        | 6.5        | 55.8           | 50.1       | 61.5       | -                      | -          | -          | -3.9        | -9.4  | 1.7   |
| 紙・パルプ          | 2.3                           | -0.7       | 4.6        | -17.5          | -0.2       | -30.1      | -14.4          | -33.6      | 5.3        | -                      | -          | -          | -5.4        | -17.7 | 4.8   |
| 化学             | -10.7                         | 10.0       | -23.9      | 29.1           | 24.2       | 33.6       | 40.2           | 25.3       | 53.0       | -                      | -          | -          | -4.7        | 0.0   | -7.7  |
| 石油・石炭製品        | 50.8                          | 44.3       | 54.4       | -10.0          | 19.5       | -25.4      | -3.1           | -21.5      | 12.3       | -                      | -          | -          | 25.6        | -4.8  | 54.4  |
| 窯業・土石製品        | 12.4                          | 40.3       | -9.5       | 3.3            | -26.5      | 39.4       | 15.2           | 33.6       | 3.5        | -                      | -          | -          | -0.7        | -11.3 | 10.0  |
| 鉄鋼             | 7.1                           | 17.7       | -1.8       | -14.7          | -30.8      | 1.5        | 0.5            | 15.1       | -9.5       | -                      | -          | -          | -3.7        | -2.6  | -4.7  |
| 非鉄金属           | -17.1                         | 3.4        | -30.0      | 6.6            | -2.5       | 15.1       | 43.3           | 29.2       | 54.4       | -                      | -          | -          | 6.7         | -15.1 | 28.5  |
| 食料品            | 1.0                           | 48.1       | -26.1      | -6.7           | -25.6      | 15.1       | -0.6           | 29.6       | -23.2      | -                      | -          | -          | 3.9         | 13.6  | -6.2  |
| 金属製品           | -12.5                         | 24.6       | -34.6      | 24.8           | -9.9       | 64.2       | 14.3           | 7.0        | 18.9       | -                      | -          | -          | 5.4         | -28.0 | 42.5  |
| はん用・生産用・業務用機械  | 3.5                           | 7.2        | 0.7        | -1.6           | -8.7       | 4.4        | 28.5           | 18.7       | 35.7       | -                      | -          | -          | 4.3         | -8.3  | 14.4  |
| はん用機械          | 1.0                           | 7.0        | -3.8       | -10.5          | -12.6      | -8.6       | 30.4           | 22.7       | 37.0       | -                      | -          | -          | 0.6         | -8.9  | 9.3   |
| 生産用機械          | 12.0                          | 20.6       | 6.3        | 10.9           | 9.4        | 12.0       | 17.1           | -9.1       | 36.4       | -                      | -          | -          | 3.8         | -16.3 | 17.7  |
| 業務用機械          | -3.4                          | -6.2       | -0.7       | -6.8           | -26.7      | 11.0       | 45.2           | 65.9       | 33.0       | -                      | -          | -          | 10.0        | 2.8   | 15.9  |
| 電気機械           | -3.0                          | -9.6       | 3.9        | -13.7          | -8.3       | -18.6      | 43.6           | 21.0       | 66.7       | -                      | -          | -          | 3.8         | -4.9  | 11.4  |
| 輸送用機械          | 4.6                           | 10.2       | 0.9        | -5.0           | 2.0        | -10.2      | 27.6           | 24.8       | 29.8       | -                      | -          | -          | -1.6        | -14.0 | 11.4  |
| 造船・重機、その他輸送用機械 | 34.8                          | 2.2        | 60.0       | -13.0          | 1.6        | -20.2      | 27.1           | 22.9       | 29.7       | -                      | -          | -          | -3.0        | -17.0 | 8.0   |
| 自動車            | -1.3                          | 12.0       | -10.0      | -2.9           | 2.0        | -6.9       | 27.7           | 25.2       | 29.9       | -                      | -          | -          | -1.3        | -13.4 | 12.3  |
| その他製造業         | 22.0                          | 30.2       | 15.2       | -14.5          | -16.1      | -13.0      | 7.0            | -10.3      | 22.6       | -                      | -          | -          | -0.8        | -4.3  | 1.7   |
| 素材業種           | -0.1                          | 13.5       | -10.3      | 3.4            | -5.9       | 12.2       | 20.0           | 16.4       | 22.8       | -                      | -          | -          | -2.4        | -5.3  | -0.1  |
| 加工業種           | 4.3                           | 17.2       | -5.3       | -7.0           | -12.3      | -2.1       | 19.4           | 16.8       | 21.5       | -                      | -          | -          | 1.9         | -5.5  | 8.5   |
| 非製造業           | 14.4                          | 26.1       | 5.9        | 8.0            | 10.1       | 6.2        | -2.6           | -4.9       | -0.5       | -                      | -          | -          | -0.1        | -4.5  | 4.1   |
| 建設             | -20.8                         | -4.3       | -30.3      | 63.7           | 53.3       | 71.9       | -19.8          | -16.4      | -22.3      | -                      | -          | -          | 8.4         | 4.6   | 11.5  |
| 不動産・物品賃貸       | 23.6                          | 39.7       | 12.4       | -12.0          | -10.6      | -13.3      | 15.1           | 18.8       | 11.7       | -                      | -          | -          | 0.6         | 1.3   | 0.0   |
| 不動産            | 32.3                          | 52.5       | 19.4       | -34.5          | -25.4      | -41.8      | 33.9           | 29.7       | 38.2       | -                      | -          | -          | 0.5         | 3.5   | -2.2  |
| 物品賃貸           | 10.8                          | 23.1       | 1.0        | 27.4           | 13.1       | 41.2       | -2.0           | 7.2        | -9.1       | -                      | -          | -          | 0.8         | -1.4  | 2.8   |
| 卸・小売           | 33.1                          | 51.4       | 20.9       | 25.0           | 28.1       | 22.4       | -2.4           | -6.4       | 1.1        | -                      | -          | -          | 0.9         | -3.2  | 4.5   |
| 卸売             | 24.9                          | 64.0       | 1.8        | 25.7           | 6.5        | 43.9       | 2.5            | 15.2       | -6.3       | -                      | -          | -          | -1.0        | -4.0  | 1.7   |
| 小売             | 39.9                          | 42.5       | 38.0       | 24.4           | 45.8       | 8.1        | -6.0           | -19.3      | 7.7        | -                      | -          | -          | 2.5         | -2.6  | 6.8   |
| 運輸・郵便          | -19.3                         | 9.7        | -34.4      | 67.2           | 91.2       | 46.3       | -23.2          | -45.5      | 2.0        | -                      | -          | -          | 2.7         | -13.0 | 15.3  |
| 情報通信           | 32.7                          | 27.3       | 36.7       | -5.7           | -9.2       | -3.2       | -5.6           | 5.9        | -13.1      | -                      | -          | -          | -0.3        | -8.4  | 7.3   |
| 通信             | 30.0                          | 40.7       | 22.6       | -11.1          | -11.7      | -10.6      | 24.0           | 11.1       | 34.1       | -                      | -          | -          | -14.0       | -32.3 | 4.4   |
| 情報サービス         | 25.5                          | 1.8        | 44.0       | 48.3           | 34.4       | 56.0       | -25.2          | 6.5        | -40.3      | -                      | -          | -          | 19.1        | 9.2   | 29.0  |
| その他情報通信        | 36.0                          | 36.6       | 35.5       | -25.8          | -22.9      | -28.0      | 5.4            | 4.8        | 5.9        | -                      | -          | -          | -6.2        | -12.0 | -1.0  |
| 電気・ガス          | 4.7                           | 13.0       | -0.9       | -3.9           | -9.1       | 0.1        | 9.4            | 8.3        | 10.2       | -                      | -          | -          | -3.3        | -16.0 | 7.9   |
| 対事業所サービス       | -18.1                         | -44.8      | 13.8       | -15.4          | -8.9       | -19.2      | 14.2           | 56.7       | -13.6      | -                      | -          | -          | -2.6        | -6.4  | 2.3   |
| 対個人サービス        | 91.3                          | 119.6      | 58.3       | -24.5          | -35.4      | -6.9       | -17.1          | -7.2       | -28.1      | -                      | -          | -          | 1.6         | 9.2   | -7.7  |
| 宿泊・飲食サービス      | -25.9                         | -40.3      | -8.9       | 9.0            | 22.8       | -1.7       | -9.0           | -3.0       | -14.8      | -                      | -          | -          | -16.5       | -17.5 | -15.4 |
| 鉱業・採石業・砂利採取業   | 30.8                          | -8.2       | 76.7       | 65.1           | 150.0      | 13.2       | -17.7          | -29.6      | -1.6       | -                      | -          | -          | -21.5       | -24.1 | -18.7 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)  
 2. 「-」は該当数がないことを示す。  
 3. ソフトウェア投資額は含まない。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |  |  |
|------------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|-------|--|--|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |       |  |  |
|                        |            |       |             |            |                |             |            |       | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |       |  |  |
|                        |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |  |
| 14.4                   | 20.4       | 9.9   | 21.0        | 27.1       | 16.1           | -6.7        | -1.3       | -11.5 | -                      | -          | -              | 7.1         | 2.9        | 11.6  | All industries   |  |
| -4.5                   | 6.1        | -11.7 | 13.9        | 20.9       | 8.2            | 7.9         | 8.7        | 7.1   | -                      | -          | -              | 9.6         | -2.2       | 23.4  | Manufacturing  |  |
| -4.6                   | 10.9       | -13.8 | -19.5       | 9.2        | -41.5          | 18.8        | 1.7        | 43.3  | -                      | -          | -              | 7.7         | -0.8       | 18.0  | Textiles   |  |
| 111.8                  | 31.7       | 177.9 | 37.8        | 87.6       | 18.4           | 9.1         | 11.2       | 7.8   | -                      | -          | -              | 3.3         | -17.3      | 22.8  | Lumber & Wood products   |  |
| -33.9                  | -6.5       | -50.7 | 69.5        | 91.3       | 44.1           | -35.4       | -47.6      | -16.6 | -                      | -          | -              | 11.3        | -5.7       | 34.9  | Pulp & Paper   |  |
| -1.9                   | -17.6      | 14.0  | -16.9       | -9.6       | -22.2          | 35.3        | 40.2       | 31.2  | -                      | -          | -              | 0.3         | -3.6       | 4.2   | Chemicals  |  |
| -43.2                  | -62.6      | 10.1  | -11.6       | -15.6      | -8.0           | 34.1        | -8.0       | 70.0  | -                      | -          | -              | 8.9         | -13.2      | 23.4  | Petroleum & Coal products                                      |  |
| 14.7                   | 20.0       | 9.8   | 60.4        | 52.9       | 68.0           | 8.8         | 29.8       | -10.4 | -                      | -          | -              | 14.4        | 0.1        | 40.9  | Ceramics, Stone & Clay   |  |
| 23.0                   | 19.0       | 26.7  | -4.2        | -18.0      | 7.6            | 10.0        | 53.5       | -18.3 | -                      | -          | -              | 0.6         | 3.7        | -3.0  | Iron & Steel   |  |
| 50.8                   | 80.7       | 12.2  | -42.0       | -63.8      | 3.3            | 19.3        | 47.8       | -1.5  | -                      | -          | -              | 21.6        | 7.6        | 41.9  | Nonferrous metals  |  |
| -21.9                  | 35.9       | -43.5 | 42.2        | 69.3       | 17.7           | -10.5       | -24.3      | 7.5   | -                      | -          | -              | 25.8        | -0.9       | 66.9  | Food & Beverages   |  |
| 34.3                   | -10.8      | 74.2  | -11.0       | 28.9       | -29.1          | 29.8        | 40.1       | 21.3  | -                      | -          | -              | 4.3         | -4.9       | 15.0  | Processed metals   |  |
| 23.9                   | 34.7       | 15.5  | 6.6         | -4.1       | 16.3           | 11.6        | 14.4       | 9.6   | -                      | -          | -              | 10.6        | 0.6        | 19.9  | General-purpose, Production & Business oriented machinery      |  |
| 20.3                   | 70.8       | -14.6 | -32.1       | -52.7      | -3.6           | 34.9        | 26.4       | 40.7  | -                      | -          | -              | 24.9        | -6.2       | 56.5  | General-purpose machinery                                      |  |
| 26.7                   | 8.7        | 42.0  | 28.3        | 42.2       | 19.2           | -7.6        | 2.8        | -15.7 | -                      | -          | -              | 4.5         | 5.9        | 3.2   | Production machinery   |  |
| 23.7                   | 38.3       | 12.2  | 21.9        | 6.9        | 36.5           | 38.1        | 33.1       | 41.9  | -                      | -          | -              | 9.5         | -2.9       | 20.5  | Business oriented machinery                                    |  |
| -30.0                  | -18.7      | -36.9 | -5.6        | -7.7       | -3.9           | 19.1        | 27.0       | 13.0  | -                      | -          | -              | 9.6         | -0.7       | 20.2  | Electrical machinery   |  |
| -7.3                   | -18.0      | 2.2   | 37.0        | 30.5       | 41.7           | 2.5         | 12.2       | -3.8  | -                      | -          | -              | 0.9         | -7.7       | 8.6   | Transportation machinery                                       |  |
| -20.7                  | -30.2      | -11.1 | 126.5       | 16.2       | 214.2          | -40.9       | 7.0        | -55.0 | -                      | -          | -              | -5.5        | -14.0      | 1.5   | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -2.7                   | -13.4      | 6.4   | 12.0        | 34.8       | -3.9           | 27.2        | 13.5       | 40.5  | -                      | -          | -              | 2.7         | -6.0       | 10.7  | Motor vehicles   |  |
| 5.2                    | 16.2       | -3.6  | -2.2        | -5.2       | 0.8            | 39.2        | 66.4       | 14.3  | -                      | -          | -              | 7.5         | 1.4        | 17.0  | Other manufacturing  |  |
| 3.3                    | 2.1        | 4.4   | 6.9         | 11.5       | 3.0            | 8.5         | 12.1       | 5.1   | -                      | -          | -              | 5.8         | -2.7       | 15.9  | Basic materials  |  |
| -7.6                   | 7.9        | -17.1 | 17.0        | 25.1       | 10.4           | 7.6         | 7.3        | 7.9   | -                      | -          | -              | 11.2        | -1.9       | 26.5  | Processing   |  |
| 26.7                   | 29.1       | 24.8  | 24.5        | 30.2       | 19.9           | -13.2       | -5.9       | -19.6 | -                      | -          | -              | 5.8         | 5.7        | 5.8   | Nonmanufacturing   |  |
| 73.7                   | 69.0       | 79.2  | 14.8        | 22.1       | 6.7            | 7.1         | 7.5        | 6.7   | -                      | -          | -              | 25.2        | 14.6       | 41.7  | Construction   |  |
| 27.6                   | 15.3       | 35.4  | -1.0        | 28.1       | -17.0          | -18.0       | 1.6        | -34.7 | -                      | -          | -              | 4.1         | 3.3        | 5.2   | Real estate, Goods rental & Leasing                            |  |
| 68.0                   | 143.1      | 50.4  | -18.7       | 15.5       | -31.7          | -35.4       | -6.3       | -54.0 | -                      | -          | -              | 5.9         | 4.3        | 8.2   | Real estate  |  |
| -6.7                   | -21.0      | 11.9  | 25.9        | 39.2       | 13.9           | -0.9        | 7.4        | -10.2 | -                      | -          | -              | 3.0         | 2.7        | 3.3   | Goods rental & Leasing   |  |
| 0.2                    | -5.7       | 4.7   | 45.0        | 63.0       | 32.5           | -13.3       | -16.2      | -10.8 | -                      | -          | -              | 1.3         | 10.5       | -5.0  | Wholesaling & Retailing  |  |
| 4.1                    | -26.9      | 42.8  | 35.5        | 50.9       | 25.6           | -13.5       | -13.3      | -13.7 | -                      | -          | -              | 4.9         | 1.8        | 7.5   | Wholesaling  |  |
| -2.4                   | 16.4       | -12.8 | 51.8        | 70.9       | 37.7           | -13.1       | -17.8      | -8.8  | -                      | -          | -              | -0.8        | 16.6       | -11.7 | Retailing  |  |
| 70.0                   | 122.4      | 36.5  | 53.6        | 43.4       | 64.3           | -20.3       | -20.4      | -20.1 | -                      | -          | -              | 4.1         | 5.4        | 3.0   | Transport & Postal activities                                  |  |
| 79.9                   | 52.4       | 115.4 | 9.4         | 55.0       | -32.2          | -30.3       | -65.4      | 43.2  | -                      | -          | -              | 23.9        | 12.9       | 30.4  | Information communication                                      |  |
| 189.7                  | 502.6      | 22.0  | -45.3       | -57.7      | -12.4          | 25.6        | 29.5       | 20.6  | -                      | -          | -              | 18.3        | 6.7        | 39.0  | Communications   |  |
| 43.8                   | 5.9        | 115.2 | 63.9        | 159.9      | -25.0          | -43.2       | -79.5      | 73.3  | -                      | -          | -              | 32.8        | 10.5       | 43.8  | Information services   |  |
| 125.3                  | 91.9       | 150.8 | -45.9       | -48.4      | -44.5          | 2.2         | 3.1        | 1.7   | -                      | -          | -              | 9.1         | 24.0       | 2.4   | Other information communication                                |  |
| 11.1                   | 47.9       | -9.2  | 15.5        | 7.6        | 22.5           | -4.3        | -12.0      | 1.7   | -                      | -          | -              | 4.4         | -1.3       | 8.7   | Electric & Gas utilities                                       |  |
| -11.6                  | 19.1       | -27.9 | 48.2        | 11.3       | 80.5           | -27.2       | 19.2       | -52.4 | -                      | -          | -              | 6.9         | 7.4        | 6.3   | Services for businesses  |  |
| 30.8                   | 31.4       | 30.3  | 12.5        | 1.8        | 21.4           | -3.0        | 25.0       | -22.5 | -                      | -          | -              | 2.3         | -2.6       | 8.4   | Services for individuals                                       |  |
| 5.3                    | 5.2        | 5.5   | -2.7        | -42.7      | 74.1           | -29.4       | -8.6       | -42.6 | -                      | -          | -              | 4.4         | -5.6       | 16.9  | Accommodations, Eating & Drinking services                     |  |
| 190.1                  | 220.2      | 177.0 | -1.2        | 7.8        | -5.7           | -26.4       | 29.9       | -58.7 | -                      | -          | -              | -4.2        | 3.6        | -15.7 | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

4. Excludes software investment.

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェア投資額

Software Investment

|                | 全規模合計 All Enterprises |            |                |             |            |                |             |            |                |             |            |                | 前回調査比修正率 Revision rate |            |                |
|----------------|-----------------------|------------|----------------|-------------|------------|----------------|-------------|------------|----------------|-------------|------------|----------------|------------------------|------------|----------------|
|                | 2012 年度(FY)           |            |                | 2013 年度(FY) |            |                | 2014 年度(FY) |            |                | 2013 年度(FY) |            |                | 2014 年度(FY)            |            |                |
|                | 上期<br>(1H)            | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast |
|                |                       |            |                |             |            |                |             |            |                |             |            |                |                        |            |                |
| 全産業            | 4.8                   | 8.6        | 1.7            | 13.5        | 11.8       | 14.9           | 3.9         | 0.6        | 6.5            | -           | -          | -              | -1.4                   | -9.4       | 5.7            |
| 製造業            | 5.3                   | 6.5        | 4.4            | 6.8         | 7.3        | 6.5            | 8.1         | 2.4        | 12.8           | -           | -          | -              | -2.0                   | -12.9      | 8.2            |
| 繊維             | 1.7                   | -23.6      | 28.6           | 24.8        | 51.4       | 7.9            | 11.0        | -17.3      | 36.1           | -           | -          | -              | -6.1                   | -28.8      | 13.4           |
| 木材・木製品         | 4.7                   | 20.4       | -4.9           | 45.8        | 69.8       | 27.1           | 10.1        | -9.5       | 30.6           | -           | -          | -              | -17.5                  | -25.0      | -11.1          |
| 紙・パルプ          | 6.6                   | -15.9      | 26.7           | -20.4       | -2.4       | -31.1          | 36.6        | 35.4       | 37.6           | -           | -          | -              | -16.4                  | -19.5      | -13.6          |
| 化学             | 9.7                   | 24.5       | -0.8           | 4.3         | 5.0        | 3.7            | 16.3        | 16.2       | 16.5           | -           | -          | -              | -4.7                   | -10.1      | 0.7            |
| 石油・石炭製品        | 29.3                  | 47.8       | 10.6           | 162.5       | 63.8       | 294.8          | -33.8       | -41.1      | -29.7          | -           | -          | -              | 44.7                   | 30.5       | 52.4           |
| 窯業・土石製品        | 25.8                  | 54.2       | 7.6            | 30.3        | 48.5       | 13.7           | 56.7        | 16.0       | 105.3          | -           | -          | -              | -6.4                   | -24.4      | 11.5           |
| 鉄鋼             | 3.0                   | 0.4        | 5.1            | 19.3        | 26.3       | 14.1           | -2.3        | 0.2        | -4.4           | -           | -          | -              | 3.6                    | 4.3        | 2.9            |
| 非鉄金属           | 11.2                  | 27.7       | 1.0            | -3.2        | -35.4      | 21.8           | 15.2        | 74.6       | -9.3           | -           | -          | -              | -3.1                   | 20.4       | -16.0          |
| 食料品            | 9.5                   | 13.7       | 6.7            | -1.7        | 11.7       | -11.3          | -5.9        | -17.2      | 4.2            | -           | -          | -              | -5.0                   | -17.2      | 6.3            |
| 金属製品           | 27.4                  | 43.1       | 14.0           | 10.3        | -19.8      | 42.3           | -11.5       | 9.0        | -23.8          | -           | -          | -              | -5.8                   | -6.5       | -5.2           |
| はん用・生産用・業務用機械  | 9.9                   | 21.3       | 1.2            | 8.7         | 1.3        | 15.5           | 9.7         | 3.8        | 14.4           | -           | -          | -              | -5.2                   | -12.7      | 1.0            |
| はん用機械          | 72.5                  | 55.9       | 87.3           | 16.0        | 3.7        | 25.0           | 21.0        | 3.3        | 31.8           | -           | -          | -              | -5.8                   | -26.2      | 8.6            |
| 生産用機械          | 14.1                  | 26.4       | 6.0            | 2.5         | -0.2       | 4.6            | 16.6        | 30.3       | 6.4            | -           | -          | -              | 8.9                    | 11.2       | 6.9            |
| 業務用機械          | -5.0                  | 11.5       | -18.2          | 10.2        | 1.4        | 19.8           | 1.1         | -10.6      | 11.9           | -           | -          | -              | -13.0                  | -21.1      | -5.9           |
| 電気機械           | 2.5                   | -0.3       | 5.0            | 0.4         | 3.1        | -1.8           | 9.2         | 5.2        | 12.6           | -           | -          | -              | 0.9                    | -10.7      | 13.0           |
| 輸送用機械          | -1.3                  | -8.3       | 4.6            | 13.0        | 13.3       | 12.7           | 2.5         | -1.5       | 5.4            | -           | -          | -              | -2.8                   | -17.0      | 10.0           |
| 造船・重機、その他輸送用機械 | -7.0                  | -38.9      | 35.7           | 3.3         | 45.3       | -22.2          | 17.4        | -23.5      | 63.6           | -           | -          | -              | -0.6                   | -25.2      | 20.2           |
| 自動車            | 0.7                   | 5.9        | -3.0           | 16.0        | 4.6        | 24.7           | -1.6        | 6.8        | -7.0           | -           | -          | -              | -3.5                   | -14.5      | 6.6            |
| その他製造業         | 7.1                   | 12.0       | 3.5            | 19.3        | 17.7       | 20.5           | 10.2        | -12.1      | 27.6           | -           | -          | -              | -1.7                   | -23.2      | 15.6           |
| 素材業種           | 9.7                   | 16.9       | 4.3            | 15.4        | 16.8       | 14.2           | 13.8        | 9.4        | 17.6           | -           | -          | -              | -3.6                   | -10.7      | 2.9            |
| 加工業種           | 4.5                   | 4.6        | 4.4            | 5.1         | 5.3        | 5.0            | 6.8         | 0.8        | 11.8           | -           | -          | -              | -1.6                   | -13.4      | 9.5            |
| 非製造業           | 4.5                   | 9.6        | 0.6            | 16.5        | 13.8       | 18.7           | 2.1         | -0.1       | 3.9            | -           | -          | -              | -1.2                   | -7.8       | 4.6            |
| 建設             | 7.5                   | -1.0       | 15.0           | 17.5        | 20.1       | 15.6           | -6.1        | -12.7      | -0.9           | -           | -          | -              | -42.8                  | -36.9      | -46.3          |
| 不動産・物品賃貸       | 6.3                   | 25.2       | -4.0           | -0.8        | -18.7      | 11.9           | 10.0        | 18.7       | 5.6            | -           | -          | -              | 0.6                    | -8.5       | 6.8            |
| 不動産            | 20.3                  | 24.5       | 16.8           | -3.3        | -24.8      | 15.5           | 18.3        | 3.3        | 26.7           | -           | -          | -              | 9.5                    | 0.9        | 14.0           |
| 物品賃貸           | 1.1                   | 25.5       | -10.2          | 0.3         | -15.6      | 10.5           | 6.5         | 25.8       | -3.0           | -           | -          | -              | -3.1                   | -11.6      | 3.3            |
| 卸・小売           | -2.3                  | -8.0       | 3.0            | 6.0         | 0.9        | 10.2           | 10.2        | 20.2       | 2.5            | -           | -          | -              | -1.2                   | -9.5       | 7.6            |
| 卸売             | -0.8                  | -6.8       | 5.0            | 2.9         | -2.9       | 7.9            | 9.1         | 21.6       | -0.8           | -           | -          | -              | -0.8                   | -6.0       | 4.9            |
| 小売             | -6.9                  | -12.3      | -2.6           | 16.2        | 15.1       | 17.0           | 13.2        | 15.9       | 11.4           | -           | -          | -              | -2.5                   | -19.4      | 14.6           |
| 運輸・郵便          | 5.7                   | 7.7        | 4.5            | 0.0         | 0.5        | -0.4           | 28.6        | 16.8       | 36.3           | -           | -          | -              | 6.5                    | 1.6        | 9.4            |
| 情報通信           | 5.4                   | 12.2       | 0.1            | 23.8        | 25.8       | 22.0           | -1.9        | -7.1       | 2.8            | -           | -          | -              | 0.8                    | -6.5       | 7.8            |
| 通信             | 9.3                   | 15.3       | 4.4            | 22.0        | 23.3       | 20.9           | -6.7        | -7.8       | -5.7           | -           | -          | -              | -2.6                   | -5.9       | 0.6            |
| 情報サービス         | 2.3                   | 8.5        | -2.5           | 30.7        | 34.3       | 27.6           | 2.6         | -8.3       | 12.4           | -           | -          | -              | 3.1                    | -8.3       | 13.4           |
| その他情報通信        | -6.6                  | 6.2        | -16.0          | 8.2         | 10.0       | 6.6            | 13.8        | 3.6        | 23.6           | -           | -          | -              | 15.8                   | -3.0       | 37.0           |
| 電気・ガス          | -17.0                 | -18.5      | -16.2          | -16.5       | -21.0      | -14.0          | 17.6        | 17.7       | 17.5           | -           | -          | -              | -0.8                   | 0.2        | -1.3           |
| 対事業所サービス       | 19.9                  | 28.8       | 14.0           | 41.8        | 16.7       | 60.8           | -17.4       | 3.5        | -28.9          | -           | -          | -              | 0.8                    | 0.8        | 0.7            |
| 対個人サービス        | 11.3                  | 62.4       | -21.8          | -19.3       | -43.0      | 12.4           | 18.4        | 4.2        | 28.1           | -           | -          | -              | 3.6                    | -19.5      | 23.2           |
| 宿泊・飲食サービス      | 9.6                   | 2.3        | 15.7           | 53.2        | 12.4       | 83.2           | -16.2       | 20.3       | -32.7          | -           | -          | -              | -6.0                   | 3.8        | -12.7          |
| 鉱業・採石業・砂利採取業   | -32.7                 | -26.8      | -36.3          | 57.0        | -4.7       | 99.4           | -16.8       | -43.2      | -8.1           | -           | -          | -              | 5.8                    | -18.5      | 12.6           |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |       |                |            |            |                        |                |            |             |       |       |  |
|-----------------------|------------|-------|-------------|------------|-------|----------------|------------|------------|------------------------|----------------|------------|-------------|-------|-------|--|
| 2012 年度(FY)           |            |       | 2013 年度(FY) |            |       | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |                |            |             |       |       |  |
|                       |            |       |             |            |       |                |            |            | 2013 年度(FY)            |                |            | 2014 年度(FY) |       |       |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  |       |       |  |
| 6.7                   | 12.4       | 2.1   | 14.4        | 13.3       | 15.3  | 1.3            | -2.3       | 4.5        | -                      | -              | -          | -1.9        | -10.2 | 5.8   | All industries   |
| 4.4                   | 5.6        | 3.4   | 4.9         | 5.7        | 4.2   | 7.3            | 0.3        | 13.3       | -                      | -              | -          | -0.9        | -12.4 | 10.0  | Manufacturing  |
| 8.5                   | 1.9        | 12.0  | 30.8        | 110.4      | -8.4  | 1.1            | -35.2      | 42.3       | -                      | -              | -          | -12.1       | -39.8 | 15.3  | Textiles   |
| 9.4                   | 22.5       | 0.9   | 23.5        | 48.8       | 3.8   | 8.3            | -33.0      | 54.7       | -                      | -              | -          | -16.1       | -27.0 | -9.5  | Lumber & Wood products   |
| 3.9                   | -6.8       | 12.5  | -17.0       | -9.5       | -22.0 | 35.4           | 41.0       | 31.1       | -                      | -              | -          | -17.9       | -15.9 | -19.4 | Pulp & Paper   |
| 9.5                   | 22.2       | 0.5   | 14.9        | 18.8       | 11.6  | 5.1            | -0.4       | 10.2       | -                      | -              | -          | -5.0        | -11.2 | 0.8   | Chemicals  |
| 46.3                  | 69.8       | 23.1  | 148.5       | 64.0       | 264.1 | -30.1          | -42.9      | -22.2      | -                      | -              | -          | 45.1        | 32.1  | 51.8  | Petroleum & Coal products                                      |
| 18.6                  | 53.0       | -1.6  | 30.2        | 44.5       | 17.1  | 63.3           | 21.0       | 110.9      | -                      | -              | -          | -5.9        | -24.1 | 11.4  | Ceramics, Stone & Clay   |
| 8.1                   | 3.2        | 12.4  | 13.4        | 10.4       | 15.8  | 2.2            | 11.3       | -4.9       | -                      | -              | -          | 4.6         | 5.0   | 4.2   | Iron & Steel   |
| 11.2                  | 23.1       | 4.1   | -3.9        | -33.3      | 17.0  | 8.9            | 75.8       | -18.2      | -                      | -              | -          | 8.5         | 67.1  | -16.9 | Nonferrous metals  |
| 24.8                  | 20.6       | 28.2  | -9.8        | -4.2       | -14.1 | -7.5           | -19.6      | 3.0        | -                      | -              | -          | -6.8        | -22.6 | 8.0   | Food & Beverages   |
| 56.3                  | 48.4       | 66.7  | -4.5        | -27.8      | 23.1  | -17.0          | 1.5        | -29.8      | -                      | -              | -          | 2.2         | 7.7   | -2.7  | Processed metals   |
| 4.2                   | 14.9       | -4.3  | 4.6         | -2.0       | 10.9  | 6.9            | 1.8        | 11.1       | -                      | -              | -          | 0.1         | -4.4  | 3.8   | General-purpose, Production & Business oriented machinery      |
| 86.6                  | 64.1       | 105.4 | 12.4        | 7.5        | 15.6  | 18.9           | 14.0       | 21.9       | -                      | -              | -          | -16.4       | -30.4 | -5.3  | General-purpose machinery                                      |
| 9.1                   | 23.3       | -0.5  | -5.5        | -10.8      | -1.0  | 15.5           | 25.1       | 8.3        | -                      | -              | -          | 9.9         | 13.9  | 6.5   | Production machinery   |
| -10.0                 | 4.3        | -21.9 | 8.4         | 0.4        | 17.3  | -1.3           | -11.8      | 8.6        | -                      | -              | -          | 2.0         | -3.2  | 6.4   | Business oriented machinery                                    |
| 0.5                   | -2.2       | 2.9   | 1.3         | 4.3        | -1.2  | 8.2            | 3.2        | 12.7       | -                      | -              | -          | 0.4         | -12.2 | 13.6  | Electrical machinery   |
| 1.4                   | -1.8       | 4.0   | 8.8         | 9.9        | 7.9   | 3.3            | -1.6       | 7.0        | -                      | -              | -          | -2.3        | -16.1 | 10.2  | Transportation machinery                                       |
| -7.3                  | -39.6      | 36.7  | 2.8         | 46.2       | -23.3 | 15.8           | -25.1      | 62.5       | -                      | -              | -          | -0.9        | -26.5 | 21.5  | Shipbuilding, Heavy machinery & Other transportation machinery |
| 4.0                   | 14.1       | -2.7  | 10.3        | 1.9        | 16.9  | 0.3            | 5.9        | -3.5       | -                      | -              | -          | -2.7        | -13.3 | 7.1   | Motor vehicles   |
| 1.7                   | 11.1       | -5.5  | 5.2         | 4.6        | 5.6   | 21.6           | -9.3       | 49.1       | -                      | -              | -          | 0.1         | -24.5 | 21.5  | Other manufacturing  |
| 11.0                  | 20.6       | 4.2   | 19.9        | 22.3       | 17.9  | 9.4            | 1.8        | 16.0       | -                      | -              | -          | -2.9        | -10.2 | 3.5   | Basic materials  |
| 3.3                   | 3.3        | 3.3   | 2.3         | 2.8        | 1.8   | 6.9            | -0.1       | 12.8       | -                      | -              | -          | -0.5        | -12.8 | 11.5  | Processing   |
| 7.9                   | 16.1       | 1.5   | 19.1        | 17.0       | 21.0  | -1.3           | -3.4       | 0.6        | -                      | -              | -          | -2.4        | -9.2  | 3.9   | Nonmanufacturing   |
| 9.6                   | 6.5        | 12.1  | 17.0        | 24.0       | 11.5  | -10.6          | -22.4      | -0.4       | -                      | -              | -          | -50.6       | -42.0 | -55.1 | Construction   |
| -6.4                  | 8.9        | -14.5 | 2.3         | -13.2      | 12.8  | 16.9           | 23.9       | 13.3       | -                      | -              | -          | -0.6        | -10.2 | 5.9   | Real estate, Goods rental & Leasing                            |
| -5.1                  | -15.6      | 3.0   | 11.8        | -24.7      | 35.0  | 29.8           | 44.1       | 24.6       | -                      | -              | -          | 4.8         | -12.2 | 13.9  | Real estate  |
| -6.8                  | 19.6       | -19.1 | -0.7        | -9.7       | 5.4   | 12.2           | 18.8       | 8.4        | -                      | -              | -          | -2.7        | -9.6  | 2.4   | Goods rental & Leasing   |
| -2.6                  | -4.3       | -1.0  | 4.1         | -3.0       | 10.6  | 4.6            | 6.0        | 3.4        | -                      | -              | -          | -1.9        | -10.7 | 6.8   | Wholesaling & Retailing  |
| -2.8                  | -4.4       | -1.1  | 0.3         | -5.2       | 5.8   | 0.1            | 1.7        | -1.4       | -                      | -              | -          | -1.4        | -5.8  | 2.9   | Wholesaling  |
| -2.2                  | -3.9       | -0.9  | 15.6        | 4.5        | 24.1  | 16.7           | 20.0       | 14.6       | -                      | -              | -          | -3.2        | -22.0 | 15.6  | Retailing  |
| 13.4                  | 17.8       | 10.8  | 4.6         | 5.5        | 4.0   | 5.0            | 12.0       | 0.6        | -                      | -              | -          | 10.2        | 7.5   | 12.1  | Transport & Postal activities                                  |
| 11.4                  | 24.7       | 1.1   | 26.5        | 25.2       | 27.8  | -2.9           | -6.9       | 0.8        | -                      | -              | -          | -0.2        | -8.4  | 8.1   | Information communication                                      |
| 9.7                   | 15.9       | 4.8   | 21.9        | 22.9       | 21.0  | -6.2           | -7.1       | -5.3       | -                      | -              | -          | -2.6        | -6.0  | 0.6   | Communications   |
| 26.3                  | 67.3       | -1.1  | 45.4        | 34.9       | 57.3  | -0.8           | -8.2       | 6.3        | -                      | -              | -          | 1.6         | -14.2 | 20.1  | Information services   |
| -10.3                 | 5.0        | -21.6 | 9.6         | 12.2       | 6.9   | 22.9           | -0.2       | 46.9       | -                      | -              | -          | 16.0        | -6.8  | 40.5  | Other information communication                                |
| -19.9                 | -17.2      | -21.4 | -10.4       | -23.5      | -2.4  | 21.0           | 25.0       | 19.1       | -                      | -              | -          | -1.6        | 0.2   | -2.4  | Electric & Gas utilities                                       |
| 52.2                  | 63.1       | 44.3  | 14.6        | 17.0       | 12.7  | -21.1          | -12.1      | -28.7      | -                      | -              | -          | 0.2         | -8.4  | 10.9  | Services for businesses  |
| -13.0                 | -25.2      | -2.4  | 6.2         | 4.1        | 7.6   | 7.7            | 10.5       | 5.9        | -                      | -              | -          | 3.5         | -14.6 | 20.8  | Services for individuals                                       |
| -21.7                 | -9.6       | -31.2 | 64.9        | -8.5       | 140.8 | -17.5          | 32.0       | -37.0      | -                      | -              | -          | -4.5        | -1.2  | -7.1  | Accommodations, Eating & Drinking services                     |
| -46.5                 | -49.0      | -45.0 | 90.3        | 28.7       | 124.1 | -15.5          | -47.2      | -5.5       | -                      | -              | -          | 3.3         | -28.2 | 11.9  | Mining & Ouarrving of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェア投資額（続）

Software Investment(Continued)

|                | 中堅企業 Medium-sized Enterprises |         |       |             |       |         |             |          |       |                        |      |      |               |       |          |
|----------------|-------------------------------|---------|-------|-------------|-------|---------|-------------|----------|-------|------------------------|------|------|---------------|-------|----------|
|                | 2012 年度(FY)                   |         |       | 2013 年度(FY) |       |         | 2014 年度(FY) |          |       | 前回調査比修正率 Revision rate |      |      | Revision rate |       |          |
|                |                               | 上期      | 下期    |             | 上期    | 下期      | 計画          | 上期       | 下期    | 2013 年度(FY)            | 上期   | 下期   | 2014 年度(FY)   | 上期    | 下期       |
|                |                               | (1H)    | (2H)  |             | (1H)  | (2H)    |             | Forecast | (1H)  |                        | (2H) | (1H) |               | (2H)  | Forecast |
| 全産業            | -0.7                          | 2.1     | -2.6  | 6.4         | 1.8   | 9.8     | 9.7         | 8.4      | 10.6  | -                      | -    | -    | 0.1           | -7.8  | 6.1      |
| 製造業            | 10.1                          | 21.5    | 3.0   | 2.6         | -7.2  | 9.8     | 18.9        | 20.8     | 17.8  | -                      | -    | -    | -10.0         | -18.1 | -3.9     |
| 繊維             | 80.8                          | 116.9   | 56.5  | 4.5         | 3.9   | 5.1     | -6.2        | -28.7    | 14.6  | -                      | -    | -    | 42.5          | 5.8   | 77.9     |
| 木材・木製品         | 18.5                          | 22.6    | 15.5  | 62.7        | 123.0 | 16.5    | -2.5        | -55.8    | 75.5  | -                      | -    | -    | -8.3          | -28.4 | 2.4      |
| 紙・パルプ          | 120.5                         | -46.5   | 347.1 | -39.6       | 133.9 | -67.7   | 10.2        | -17.9    | 43.2  | -                      | -    | -    | 0.5           | -2.9  | 2.9      |
| 化学             | 0.7                           | 39.6    | -22.3 | -47.3       | -58.9 | -35.0   | 133.4       | 183.5    | 99.8  | -                      | -    | -    | 1.1           | -12.5 | 18.5     |
| 石油・石炭製品        | -71.9                         | -86.1   | -35.6 | 1,261.6     | 203.8 | 1,846.8 | -78.3       | 41.8     | -88.6 | -                      | -    | -    | 74.2          | 89.8  | 60.0     |
| 窯業・土石製品        | 58.8                          | 20.4    | 93.8  | 14.4        | 102.0 | -35.1   | 107.3       | 50.6     | 207.1 | -                      | -    | -    | -11.2         | -26.5 | 8.1      |
| 鉄鋼             | 5.2                           | -6.8    | 15.6  | 30.8        | 61.3  | 9.7     | -17.7       | -25.2    | -10.2 | -                      | -    | -    | 5.2           | 4.8   | 5.6      |
| 非鉄金属           | 9.5                           | 59.7    | -17.1 | -17.0       | -36.0 | 2.4     | 46.8        | 49.0     | 45.4  | -                      | -    | -    | -5.9          | 0.3   | -9.6     |
| 食料品            | -43.6                         | -38.6   | -45.6 | -3.4        | -16.2 | 2.2     | 17.1        | 18.1     | 16.8  | -                      | -    | -    | -1.2          | -4.0  | -0.1     |
| 金属製品           | 40.5                          | 50.1    | 33.1  | 26.9        | -14.6 | 63.3    | -13.2       | 20.0     | -28.4 | -                      | -    | -    | 5.0           | 40.9  | -12.2    |
| はん用・生産用・業務用機械  | 44.5                          | 71.9    | 27.4  | 1.0         | -10.0 | 10.2    | 11.0        | 3.2      | 16.3  | -                      | -    | -    | -34.3         | -45.2 | -25.3    |
| はん用機械          | 31.9                          | 23.4    | 39.7  | -27.3       | -41.4 | -15.7   | 21.1        | 11.7     | 26.6  | -                      | -    | -    | -16.8         | -21.8 | -14.1    |
| 生産用機械          | 33.2                          | 61.5    | 19.6  | 12.8        | 1.9   | 19.9    | -5.5        | 23.3     | -21.4 | -                      | -    | -    | 8.0           | 19.6  | -0.4     |
| 業務用機械          | 65.2                          | 137.4   | 26.2  | 11.8        | 2.4   | 21.4    | 18.4        | -10.9    | 43.6  | -                      | -    | -    | -50.3         | -64.7 | -36.6    |
| 電気機械           | 55.8                          | 86.1    | 37.7  | -17.1       | -20.6 | -14.2   | 42.7        | 61.7     | 28.5  | -                      | -    | -    | 13.9          | 23.0  | 6.5      |
| 輸送用機械          | -16.1                         | -34.2   | 4.2   | 56.8        | 24.8  | 79.6    | 1.2         | 20.2     | -8.1  | -                      | -    | -    | -8.5          | -21.6 | 2.6      |
| 造船・重機、その他輸送用機械 | -1.6                          | -31.4   | 37.1  | 10.2        | 43.3  | -11.2   | 17.4        | -16.3    | 52.7  | -                      | -    | -    | 1.5           | -18.9 | 18.6     |
| 自動車            | -26.7                         | -36.6   | -16.8 | 102.4       | 8.4   | 174.8   | -7.4        | 63.0     | -28.8 | -                      | -    | -    | -14.2         | -23.1 | -6.6     |
| その他製造業         | 1.8                           | -3.8    | 4.9   | 21.7        | -8.6  | 37.1    | 5.4         | -21.0    | 14.3  | -                      | -    | -    | -5.0          | -31.4 | 4.3      |
| 素材業種           | 13.0                          | 22.7    | 6.2   | -5.9        | -0.8  | -10.0   | 33.7        | 25.6     | 40.9  | -                      | -    | -    | 0.1           | -10.4 | 10.6     |
| 加工業種           | 9.0                           | 21.1    | 1.8   | 5.9         | -9.9  | 17.1    | 13.8        | 18.5     | 11.2  | -                      | -    | -    | -13.6         | -21.5 | -8.2     |
| 非製造業           | -2.9                          | -1.6    | -3.8  | 7.3         | 3.9   | 9.8     | 7.7         | 5.8      | 9.0   | -                      | -    | -    | 3.0           | -4.9  | 8.9      |
| 建設             | -4.6                          | -43.9   | 29.0  | -4.7        | -15.3 | -0.8    | -3.1        | 28.8     | -13.3 | -                      | -    | -    | 18.8          | -21.9 | 57.7     |
| 不動産・物品賃貸       | 27.4                          | 48.0    | 15.8  | -14.5       | -25.2 | -6.8    | 10.1        | 5.9      | 12.6  | -                      | -    | -    | 9.5           | 9.0   | 9.7      |
| 不動産            | 33.7                          | 36.2    | 31.8  | -16.6       | -21.7 | -12.6   | 12.7        | -14.8    | 32.0  | -                      | -    | -    | 14.3          | 20.0  | 11.9     |
| 物品賃貸           | 21.3                          | 65.0    | 3.3   | -12.3       | -29.5 | -0.9    | 7.5         | 33.2     | -4.6  | -                      | -    | -    | 4.7           | 1.2   | 7.2      |
| 卸・小売           | -4.9                          | -9.1    | -1.9  | 13.9        | 18.0  | 11.1    | 21.7        | 64.2     | -8.7  | -                      | -    | -    | -6.6          | -16.0 | 9.0      |
| 卸売             | 0.8                           | -5.5    | 5.8   | 5.4         | 6.0   | 4.9     | 30.1        | 83.6     | -8.0  | -                      | -    | -    | -6.6          | -14.7 | 7.9      |
| 小売             | -27.6                         | -27.5   | -27.6 | 60.4        | 98.3  | 41.0    | -8.4        | -4.9     | -10.9 | -                      | -    | -    | -6.7          | -24.2 | 13.5     |
| 運輸・郵便          | -7.5                          | 36.9    | -28.9 | -22.8       | -35.4 | -11.1   | 116.7       | 80.7     | 141.0 | -                      | -    | -    | 1.1           | -20.6 | 17.3     |
| 情報通信           | -15.2                         | -31.0   | -2.5  | 12.1        | 38.7  | -3.1    | 2.0         | -15.3    | 16.1  | -                      | -    | -    | 3.6           | 2.3   | 4.4      |
| 通信             | -20.8                         | -22.5   | -19.3 | 36.9        | 53.2  | 23.1    | -41.9       | -50.5    | -32.8 | -                      | -    | -    | -1.9          | -3.8  | -0.3     |
| 情報サービス         | -16.6                         | -35.4   | -1.4  | 11.1        | 42.8  | -5.8    | 6.0         | -17.1    | 24.7  | -                      | -    | -    | 2.8           | 1.0   | 3.8      |
| その他情報通信        | -1.3                          | 5.8     | -6.5  | 12.8        | 12.2  | 13.3    | -12.1       | 10.2     | -30.3 | -                      | -    | -    | 12.7          | 11.2  | 14.6     |
| 電気・ガス          | 2.1                           | -19.2   | 13.3  | -43.3       | -14.3 | -54.1   | -2.1        | -7.6     | 1.6   | -                      | -    | -    | 3.6           | 0.7   | 5.5      |
| 対事業所サービス       | -14.7                         | 0.3     | -21.9 | 104.8       | 12.4  | 162.3   | -25.3       | 24.4     | -38.6 | -                      | -    | -    | 13.1          | 36.7  | 3.5      |
| 対個人サービス        | 166.3                         | 1,133.8 | -39.4 | -58.7       | -75.1 | 11.9    | 65.9        | -21.0    | 149.8 | -                      | -    | -    | 11.4          | -38.6 | 48.0     |
| 宿泊・飲食サービス      | 209.4                         | 73.2    | 320.8 | 18.1        | 81.5  | -3.3    | 3.1         | 6.9      | 0.8   | -                      | -    | -    | 10.5          | 18.2  | 5.8      |
| 鉱業・採石業・砂利採取業   | 166.7                         | 129.2   | 209.5 | -65.0       | -41.8 | -84.6   | 53.6        | 50.0     | 65.0  | -                      | -    | -    | 76.7          | 231.0 | -25.0    |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |       |                |            |            |                        |                |            |             |       |       |  |  |
|------------------------|------------|-------|-------------|------------|-------|----------------|------------|------------|------------------------|----------------|------------|-------------|-------|-------|--|--|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |       | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |                |            |             |       |       |  |  |
|                        |            |       |             |            |       |                |            |            | 2013 年度(FY)            |                |            | 2014 年度(FY) |       |       |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |                        | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  |       |       |  |  |
| -5.4                   | -18.7      | 7.2   | 17.5        | 12.3       | 21.3  | 22.9           | 27.0       | 20.3       | -                      | -              | -          | 1.0         | -2.3  | 3.5   | All industries   |  |
| 13.6                   | 2.0        | 23.0  | 42.2        | 56.6       | 32.6  | 5.4            | 10.0       | 1.8        | -                      | -              | -          | -3.2        | -12.3 | 6.2   | Manufacturing  |  |
| -31.7                  | -61.1      | 110.8 | 22.8        | -26.6      | 67.1  | 50.6           | 93.2       | 33.9       | -                      | -              | -          | -5.7        | -9.7  | -3.3  | Textiles   |  |
| -31.6                  | 5.3        | -46.7 | 135.3       | 65.3       | 191.6 | 36.7           | 259.5      | -64.9      | -                      | -              | -          | -29.0       | -21.5 | -50.9 | Lumber & Wood products   |  |
| -37.4                  | -38.8      | -35.8 | -16.0       | -20.2      | -11.3 | 81.4           | 68.0       | 95.2       | -                      | -              | -          | -17.7       | -41.9 | 30.1  | Pulp & Paper   |  |
| 27.2                   | 26.1       | 28.2  | -26.5       | -27.4      | -25.6 | 68.8           | 125.8      | 17.5       | -                      | -              | -          | -9.5        | 0.8   | -23.1 | Chemicals  |  |
| -61.9                  | -46.6      | -70.4 | 65.1        | -1.6       | 131.7 | -34.1          | -16.1      | -41.8      | -                      | -              | -          | 1.5         | -42.2 | 88.9  | Petroleum & Coal products                                      |  |
| 102.5                  | 122.6      | 69.9  | 58.3        | 35.3       | 107.2 | -67.2          | -72.1      | -60.4      | -                      | -              | -          | 7.4         | -17.6 | 52.5  | Ceramics, Stone & Clay   |  |
| -30.6                  | -9.6       | -36.6 | 43.9        | 124.4      | 11.2  | 0.7            | -12.1      | 11.2       | -                      | -              | -          | -6.1        | -3.0  | -8.1  | Iron & Steel   |  |
| 20.2                   | -20.7      | 102.3 | 76.8        | -63.8      | 187.5 | -5.9           | 306.7      | -36.9      | -                      | -              | -          | -50.3       | -66.3 | -28.4 | Nonferrous metals  |  |
| 35.4                   | 65.4       | 21.1  | 63.0        | 174.5      | -9.7  | -15.9          | -20.1      | -7.5       | -                      | -              | -          | 0.6         | -2.6  | 6.7   | Food & Beverages   |  |
| -46.7                  | 4.2        | -61.8 | 74.4        | 33.4       | 107.4 | 10.6           | 26.9       | 2.2        | -                      | -              | -          | -28.9       | -49.9 | -2.7  | Processed metals   |  |
| 29.2                   | 33.3       | 26.2  | 68.2        | 64.1       | 71.3  | 27.8           | 18.9       | 34.3       | -                      | -              | -          | 9.8         | -10.6 | 29.2  | General-purpose, Production & Business oriented machinery      |  |
| 105.0                  | 102.8      | 107.7 | 140.4       | 69.5       | 222.6 | 27.9           | -38.6      | 68.4       | -                      | -              | -          | 81.4        | 8.1   | 113.5 | General-purpose machinery                                      |  |
| 33.3                   | 20.2       | 42.4  | 45.2        | 86.9       | 20.8  | 40.7           | 55.7       | 27.2       | -                      | -              | -          | 6.0         | -0.3  | 14.0  | Production machinery   |  |
| -8.8                   | 11.5       | -22.0 | 46.0        | 22.5       | 67.7  | 1.3            | 16.1       | -8.7       | -                      | -              | -          | -34.8       | -39.1 | -30.6 | Business oriented machinery                                    |  |
| 57.8                   | 17.9       | 87.5  | -13.9       | -24.0      | -9.1  | 4.8            | 51.7       | -13.6      | -                      | -              | -          | 9.7         | 30.9  | -1.3  | Electrical machinery   |  |
| -22.9                  | -53.2      | 15.8  | 40.1        | 73.5       | 22.8  | -6.7           | -20.3      | 3.2        | -                      | -              | -          | -2.6        | -25.6 | 17.9  | Transportation machinery                                       |  |
| -10.6                  | -40.7      | 27.5  | -0.9        | 41.5       | -25.7 | 29.7           | -19.9      | 85.0       | -                      | -              | -          | -1.2        | -22.6 | 14.0  | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -32.6                  | -62.8      | 6.5   | 82.6        | 113.0      | 68.9  | -27.2          | -20.7      | -30.9      | -                      | -              | -          | -4.0        | -27.9 | 22.6  | Motor vehicles   |  |
| 59.2                   | 36.3       | 76.5  | 92.5        | 127.9      | 72.0  | -20.1          | -18.0      | -21.7      | -                      | -              | -          | -6.5        | -15.0 | 1.7   | Other manufacturing  |  |
| -5.6                   | -12.8      | 1.7   | 10.4        | -2.4       | 21.5  | 28.6           | 66.6       | 2.0        | -                      | -              | -          | -13.5       | -13.7 | -13.2 | Basic materials  |  |
| 22.0                   | 9.7        | 31.0  | 53.0        | 81.0       | 35.8  | -0.2           | -2.6       | 1.7        | -                      | -              | -          | 0.5         | -11.7 | 12.8  | Processing   |  |
| -11.1                  | -24.2      | 1.9   | 8.1         | -3.7       | 16.8  | 31.7           | 36.9       | 28.6       | -                      | -              | -          | 2.8         | 3.1   | 2.5   | Nonmanufacturing   |  |
| 5.6                    | -7.8       | 22.6  | 37.9        | 13.6       | 60.9  | 16.3           | 33.2       | 4.9        | -                      | -              | -          | -2.5        | -15.0 | 11.4  | Construction   |  |
| 25.5                   | 52.3       | 10.0  | 7.7         | -24.4      | 33.2  | -7.0           | 18.8       | -18.7      | -                      | -              | -          | -4.6        | -17.4 | 6.2   | Real estate, Goods rental & Leasing                            |  |
| 142.5                  | 191.6      | 54.2  | -8.7        | -30.1      | 64.6  | -8.7           | -28.6      | 20.0       | -                      | -              | -          | 20.3        | 15.8  | 24.4  | Real estate  |  |
| 11.0                   | 18.7       | 7.1   | 12.1        | -20.9      | 30.2  | -6.7           | 43.6       | -23.4      | -                      | -              | -          | -8.7        | -23.1 | 3.4   | Goods rental & Leasing   |  |
| 2.8                    | -25.3      | 34.5  | 6.5         | 4.9        | 7.5   | 23.4           | 42.0       | 12.0       | -                      | -              | -          | 10.3        | 11.4  | 9.4   | Wholesaling & Retailing  |  |
| 8.1                    | -21.3      | 43.1  | 13.0        | -0.4       | 21.8  | 24.7           | 52.0       | 10.2       | -                      | -              | -          | 11.5        | 14.6  | 9.4   | Wholesaling  |  |
| -8.9                   | -34.8      | 17.1  | -10.6       | 20.1       | -27.8 | 18.9           | 18.2       | 19.6       | -                      | -              | -          | 6.1         | 2.6   | 9.6   | Retailing  |  |
| -29.3                  | -42.9      | -14.6 | -24.1       | -9.9       | -34.5 | 252.3          | 24.8       | 479.0      | -                      | -              | -          | -3.1        | -17.5 | 0.7   | Transport & Postal activities                                  |  |
| -24.5                  | -34.5      | -13.0 | -1.1        | -15.1      | 11.0  | 15.5           | 47.6       | -5.9       | -                      | -              | -          | 30.0        | 38.9  | 21.8  | Information communication                                      |  |
| -18.0                  | -15.6      | -20.2 | 24.7        | 48.6       | 1.5   | -57.6          | -65.3      | -46.5      | -                      | -              | -          | 36.0        | 41.1  | 31.5  | Communications   |  |
| -34.3                  | -43.2      | -22.7 | 2.2         | -19.2      | 22.7  | 32.6           | 73.1       | 7.0        | -                      | -              | -          | 30.4        | 47.8  | 16.4  | Information services   |  |
| 32.3                   | 30.4       | 33.4  | -21.5       | -31.2      | -15.6 | -7.8           | 52.5       | -37.8      | -                      | -              | -          | 26.0        | 5.1   | 66.4  | Other information communication                                |  |
| -41.1                  | -45.5      | -37.9 | 1.6         | 24.4       | -13.4 | 6.5            | -31.7      | 42.7       | -                      | -              | -          | 9.1         | -5.7  | 17.6  | Electric & Gas utilities                                       |  |
| -4.5                   | -22.0      | 16.0  | 48.3        | 23.6       | 67.7  | 26.2           | 51.5       | 11.5       | -                      | -              | -          | -16.1       | -7.1  | -22.1 | Services for businesses  |  |
| -49.4                  | -49.0      | -49.6 | 28.8        | 17.8       | 35.3  | -5.5           | 25.9       | -21.7      | -                      | -              | -          | -11.3       | -4.1  | -16.6 | Services for individuals                                       |  |
| 6.0                    | 5.9        | 6.2   | 132.8       | 9.1        | 325.6 | -56.6          | 1.0        | -79.6      | -                      | -              | -          | -53.8       | -2.8  | -77.4 | Accommodations, Eating & Drinking services                     |  |
| 2,778.6                | -          | 850.0 | -54.8       | -87.4      | 11.3  | -79.7          | -100.0     | -75.0      | -                      | -              | -          | -           | -     | -     | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

土地投資額

Land Purchasing Expenses

|                | 全規模合計 All Enterprises |       |          |             |         |         |                |       |       |                        |            |            |                |            |            |
|----------------|-----------------------|-------|----------|-------------|---------|---------|----------------|-------|-------|------------------------|------------|------------|----------------|------------|------------|
|                | 2012 年度(FY)           |       |          | 2013 年度(FY) |         |         | 2014 年度(FY)    |       |       | 前回調査比修正率 Revision rate |            |            |                |            |            |
|                | 12.0                  | 上期 下期 |          | 18.8        | 上期 下期   |         | 計画<br>Forecast | 上期 下期 |       | 2013 年度(FY)            |            |            | 2014 年度(FY)    |            |            |
|                |                       | (1H)  | (2H)     |             | (1H)    | (2H)    |                | (1H)  | (2H)  | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 全産業            | 12.0                  | 40.9  | -3.9     | 18.8        | 24.5    | 14.2    | -9.9           | 13.1  | -30.1 | -                      | -          | -          | 10.8           | 2.3        | 25.6       |
| 製造業            | 14.2                  | 7.1   | 19.1     | -0.5        | -2.5    | 0.7     | -24.7          | -0.4  | -39.5 | -                      | -          | -          | 8.6            | -0.1       | 19.0       |
| 繊維             | -40.6                 | -84.8 | 98.4     | 78.3        | 324.1   | 19.2    | -47.4          | -42.9 | -51.3 | -                      | -          | -          | -13.8          | -34.1      | 24.9       |
| 木材・木製品         | 44.0                  | -43.3 | 121.6    | 93.7        | 108.0   | 90.5    | -34.1          | 184.5 | -88.3 | -                      | -          | -          | 12.0           | 14.5       | -1.3       |
| 紙・パルプ          | -21.3                 | -67.8 | 77.9     | 86.9        | 14.9    | 114.7   | -81.6          | -14.0 | -95.6 | -                      | -          | -          | 183.9          | 132.0      | 2,645.2    |
| 化学             | -6.5                  | -10.1 | -5.1     | 5.8         | -66.2   | 30.9    | 112.4          | 233.7 | 101.5 | -                      | -          | -          | 2.3            | 8.7        | 1.4        |
| 石油・石炭製品        | 986.5                 | 92.4  | 1,571.0  | 96.7        | 190.6   | 89.7    | -10.9          | 646.8 | -86.7 | -                      | -          | -          | 13,691.1       | 11,849.5   | -          |
| 窯業・土石製品        | 72.8                  | 63.3  | 96.6     | 13.6        | -87.6   | 224.5   | -39.7          | 268.1 | -64.2 | -                      | -          | -          | 19.7           | -7.7       | 58.4       |
| 鉄鋼             | 9.7                   | 313.1 | -31.6    | 0.5         | -63.1   | 52.9    | -90.8          | -68.0 | -95.3 | -                      | -          | -          | 28.5           | -20.5      | 647.4      |
| 非鉄金属           | -11.3                 | 46.3  | -72.7    | -40.0       | -86.7   | 225.6   | -54.4          | -57.9 | -53.6 | -                      | -          | -          | 22.3           | -69.0      | 225.1      |
| 食料品            | 32.3                  | 96.2  | -16.4    | 44.9        | 33.0    | 66.3    | -54.8          | -45.6 | -67.9 | -                      | -          | -          | -39.7          | -50.9      | 33.4       |
| 金属製品           | 12.4                  | -35.1 | 47.8     | -57.3       | -36.6   | -64.1   | -4.1           | 67.7  | -45.6 | -                      | -          | -          | 13.0           | 7.5        | 24.1       |
| はん用・生産用・業務用機械  | -20.9                 | -18.5 | -22.4    | -51.4       | -45.8   | -55.0   | 33.0           | 25.8  | 38.6  | -                      | -          | -          | 17.3           | -9.4       | 48.5       |
| はん用機械          | 177.3                 | 304.8 | 92.0     | -64.3       | -51.8   | -81.9   | 190.6          | -1.6  | 913.4 | -                      | -          | -          | 1.0            | -43.0      | 40.5       |
| 生産用機械          | -46.5                 | -50.6 | -43.9    | -61.5       | -59.0   | -62.9   | 24.9           | 98.8  | -21.3 | -                      | -          | -          | 47.5           | 25.1       | 105.6      |
| 業務用機械          | -0.2                  | -33.4 | 16.5     | -10.4       | 25.6    | -20.8   | -40.6          | -29.6 | -45.6 | -                      | -          | -          | 14.0           | 0.6        | 23.8       |
| 電気機械           | -18.3                 | -27.5 | -12.6    | 4.1         | 83.5    | -37.0   | 4.5            | 4.8   | 4.2   | -                      | -          | -          | 64.0           | 78.2       | 46.4       |
| 輸送用機械          | 35.5                  | 79.8  | 16.3     | 58.3        | 52.6    | 62.1    | -60.0          | -46.8 | -68.3 | -                      | -          | -          | 2.2            | 18.3       | -10.6      |
| 造船・重機、その他輸送用機械 | -28.4                 | -14.5 | -58.8    | 222.5       | 27.8    | 1,104.5 | -62.7          | -62.0 | -63.0 | -                      | -          | -          | -15.5          | -35.6      | -0.1       |
| 自動車            | 51.3                  | 156.3 | 23.6     | 39.2        | 59.3    | 28.2    | -59.3          | -43.5 | -69.9 | -                      | -          | -          | 7.8            | 34.7       | -14.0      |
| その他製造業         | 130.0                 | -4.2  | 259.7    | -62.4       | 5.7     | -79.9   | -5.5           | 48.8  | -78.9 | -                      | -          | -          | 7.3            | 2.8        | 83.0       |
| 素材業種           | 6.2                   | -2.6  | 13.2     | 24.3        | -54.4   | 78.0    | -12.6          | 96.6  | -31.8 | -                      | -          | -          | 22.6           | 47.0       | 13.2       |
| 加工業種           | 17.7                  | 11.8  | 21.5     | -10.4       | 19.7    | -28.7   | -31.4          | -16.2 | -46.8 | -                      | -          | -          | 0.5            | -11.1      | 26.9       |
| 非製造業           | 11.6                  | 47.8  | -7.5     | 22.2        | 28.5    | 16.9    | -7.7           | 14.6  | -28.5 | -                      | -          | -          | 11.0           | 2.5        | 26.6       |
| 建設             | 70.9                  | 54.5  | 88.2     | 7.0         | 16.7    | -1.4    | 48.8           | 97.6  | -1.5  | -                      | -          | -          | 12.3           | 12.6       | 11.7       |
| 不動産・物品賃貸       | 21.8                  | 125.6 | -10.2    | 10.1        | 44.1    | -16.1   | 5.0            | -3.0  | 15.6  | -                      | -          | -          | 3.5            | -8.0       | 20.2       |
| 不動産            | 3.1                   | 120.2 | -28.7    | 17.1        | 57.9    | -17.0   | 9.0            | -9.6  | 38.7  | -                      | -          | -          | -1.0           | -17.2      | 24.3       |
| 物品賃貸           | 287.0                 | 155.0 | 449.9    | -16.2       | -21.1   | -13.5   | -16.2          | 59.9  | -55.8 | -                      | -          | -          | 50.0           | 129.2      | -9.2       |
| 卸・小売           | -16.2                 | 12.3  | -35.9    | 41.6        | 25.7    | 60.7    | -45.4          | -39.2 | -51.3 | -                      | -          | -          | 24.5           | 17.9       | 33.4       |
| 卸売             | -11.8                 | 28.5  | -41.4    | 22.6        | -34.8   | 115.3   | -29.6          | 19.6  | -53.6 | -                      | -          | -          | 29.9           | 17.5       | 49.6       |
| 小売             | -20.0                 | -2.7  | -31.3    | 59.7        | 100.3   | 22.2    | -57.0          | -62.7 | -48.3 | -                      | -          | -          | 18.7           | 18.4       | 19.0       |
| 運輸・郵便          | -31.7                 | -21.9 | -38.1    | 55.8        | 17.9    | 87.2    | 1.6            | 125.8 | -63.2 | -                      | -          | -          | 14.9           | 3.2        | 80.5       |
| 情報通信           | 14.2                  | 28.6  | 10.1     | 46.5        | 162.6   | 8.1     | -9.9           | 9.4   | -25.3 | -                      | -          | -          | 82.4           | 65.4       | 107.4      |
| 通信             | 35.5                  | 177.1 | 25.5     | -44.7       | 204.3   | -83.6   | -47.6          | -67.1 | 9.2   | -                      | -          | -          | 0.0            | -29.4      | 57.5       |
| 情報サービス         | 182.5                 | -73.4 | 72,203.6 | 89.2        | 461.1   | 50.7    | -19.2          | 32.7  | -39.2 | -                      | -          | -          | 253.6          | 1,719.6    | 110.8      |
| その他情報通信        | -38.3                 | 356.5 | -68.6    | 67.9        | 89.6    | 43.6    | 12.9           | 19.7  | 2.8   | -                      | -          | -          | 32.8           | 8.7        | 114.6      |
| 電気・ガス          | 46.9                  | 75.4  | 31.4     | -19.4       | -42.1   | -2.9    | -23.1          | 2.4   | -34.2 | -                      | -          | -          | -18.5          | -37.3      | 2.1        |
| 対事業所サービス       | 153.8                 | 170.9 | 146.1    | 32.1        | -45.7   | 70.5    | -50.6          | 203.3 | -90.5 | -                      | -          | -          | 11.4           | -3.9       | 465.9      |
| 対個人サービス        | 130.6                 | 98.7  | 164.9    | 23.9        | -25.3   | 63.5    | -42.0          | 59.8  | -79.5 | -                      | -          | -          | 15.2           | 6.6        | 49.3       |
| 宿泊・飲食サービス      | -67.5                 | -72.1 | -60.8    | 33.9        | -22.6   | 91.9    | -52.6          | 31.9  | -87.6 | -                      | -          | -          | 18.6           | 8.4        | 102.3      |
| 鉱業・採石業・砂利採取業   | -22.1                 | -80.3 | -3.1     | 145.1       | 1,418.0 | 60.6    | -48.4          | 1.6   | -79.8 | -                      | -          | -          | 19.7           | 20.4       | 17.6       |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。



%  
[ % ]

| 大企業 Large Enterprises |        |          |             |         |         |             |         |        |                        |      |      |          |             |         |  |
|-----------------------|--------|----------|-------------|---------|---------|-------------|---------|--------|------------------------|------|------|----------|-------------|---------|--|
| 2012 年度(FY)           |        |          | 2013 年度(FY) |         |         | 2014 年度(FY) |         |        | 前回調査比修正率 Revision rate |      |      |          |             |         |  |
|                       |        |          |             |         |         |             |         |        | 2013 年度(FY)            |      |      |          | 2014 年度(FY) |         |  |
| 上期                    | 下期     |          | 上期          | 下期      |         | 計画          | 上期      | 下期     | 計画                     | 上期   | 下期   |          |             |         |  |
| (1H)                  | (2H)   |          | (1H)        | (2H)    |         | Forecast    | (1H)    | (2H)   | Forecast               | (1H) | (2H) |          |             |         |  |
| 12.1                  | 43.5   | -3.6     | 23.3        | 35.0    | 14.6    | 4.7         | 30.4    | -17.9  | -                      | -    | -    | 8.1      | -0.4        | 22.7    | All industries   |
| 7.7                   | 33.0   | -3.6     | 0.7         | 3.0     | -0.8    | -51.8       | -21.8   | -71.2  | -                      | -    | -    | 29.7     | 54.4        | 1.5     | Manufacturing  |
| 383.0                 | 84.3   | 8,450.0  | 254.4       | -70.6   | 443.6   | -87.1       | 50.4    | -91.4  | -                      | -    | -    | -85.7    | -90.3       | -80.6   | Textiles   |
| 323.4                 | -      | 304.8    | -51.9       | 478.3   | -76.3   | 136.9       | 266.4   | -8.2   | -                      | -    | -    | 1.2      | 1.9         | -1.7    | Lumber & Wood products   |
| -70.9                 | -78.3  | -57.7    | 154.7       | -19.4   | 313.0   | -79.1       | -20.9   | -89.4  | -                      | -    | -    | 3,401.9  | 3,045.5     | 4,021.1 | Pulp & Paper   |
| -39.1                 | -27.3  | -42.4    | 11.2        | -67.6   | 38.9    | -50.7       | 136.5   | -66.1  | -                      | -    | -    | 35.1     | 31.9        | 37.1    | Chemicals  |
| 3,185.5               | -50.0  | 11,300.0 | 101.0       | 645.6   | 95.1    | -5.3        | 1,931.9 | -86.7  | -                      | -    | -    | -        | -           | -       | Petroleum & Coal products                                      |
| 426.7                 | 793.1  | 326.2    | -23.2       | -95.4   | 18.2    | -42.0       | 1,385.0 | -73.7  | -                      | -    | -    | 4.2      | -12.9       | 38.1    | Ceramics, Stone & Clay   |
| -74.0                 | 187.1  | -76.3    | 10.5        | 662.9   | -58.2   | -96.9       | -95.4   | -100.0 | -                      | -    | -    | -76.9    | -76.9       | -       | Iron & Steel   |
| -89.2                 | -88.7  | -89.7    | 195.0       | 6.5     | 374.4   | -99.2       | -95.2   | -100.0 | -                      | -    | -    | 111.1    | 111.1       | -       | Nonferrous metals  |
| 237.9                 | 406.6  | 87.0     | -6.9        | -50.7   | 99.1    | -87.1       | -80.9   | -90.7  | -                      | -    | -    | 42.2     | 106.1       | 2.8     | Food & Beverages   |
| 82.7                  | -30.0  | 213.2    | -67.4       | -74.2   | -65.7   | 7.0         | 145.3   | -19.9  | -                      | -    | -    | -20.9    | -3.8        | -28.5   | Processed metals   |
| -46.4                 | 2.6    | -61.7    | -42.7       | -30.7   | -52.7   | -14.7       | 0.2     | -33.1  | -                      | -    | -    | 16.5     | 14.2        | 20.8    | General-purpose, Production & Business oriented machinery      |
| 68.5                  | 413.6  | -71.6    | -56.4       | -60.2   | -28.7   | 8.7         | -97.3   | 443.2  | -                      | -    | -    | 102.8    | -66.7       | 126.5   | General-purpose machinery                                      |
| -49.5                 | 27.9   | -67.5    | -55.5       | -55.5   | -55.6   | 16.8        | 121.9   | -79.2  | -                      | -    | -    | 3.7      | 11.4        | -37.9   | Production machinery   |
| -59.3                 | -91.0  | -42.2    | 6.4         | 680.2   | -50.1   | -61.6       | -87.3   | -28.0  | -                      | -    | -    | 30.6     | 289.1       | 13.3    | Business oriented machinery                                    |
| -48.0                 | -37.8  | -53.6    | 49.6        | 175.9   | -42.1   | -47.9       | -59.2   | -9.0   | -                      | -    | -    | 57.5     | 30.4        | 132.5   | Electrical machinery   |
| 9.8                   | 189.4  | -35.6    | 45.2        | 1.9     | 94.4    | -50.1       | -18.0   | -69.3  | -                      | -    | -    | -11.4    | 60.2        | -48.2   | Transportation machinery                                       |
| 75.7                  | 95.6   | 17.5     | 319.5       | 90.6    | 1,432.4 | -65.9       | -69.7   | -63.6  | -                      | -    | -    | -18.6    | -9.9        | -22.3   | Shipbuilding, Heavy machinery & Other transportation machinery |
| 5.1                   | 219.7  | -36.8    | 12.8        | -15.6   | 40.7    | -43.2       | 5.1     | -71.8  | -                      | -    | -    | -9.3     | 78.0        | -56.4   | Motor vehicles   |
| 431.5                 | 154.8  | 512.0    | -55.6       | 298.8   | -98.5   | -57.2       | -67.6   | 288.4  | -                      | -    | -    | -5.8     | -23.9       | 174.3   | Other manufacturing  |
| -26.1                 | -46.4  | -16.4    | 41.6        | -34.7   | 65.0    | -43.9       | 252.8   | -79.7  | -                      | -    | -    | 95.3     | 134.8       | 44.2    | Basic materials  |
| 25.6                  | 77.8   | 2.9      | -12.1       | 9.4     | -28.2   | -55.9       | -49.6   | -63.0  | -                      | -    | -    | 6.8      | 24.1        | -12.2   | Processing   |
| 12.7                  | 45.0   | -3.6     | 26.7        | 39.2    | 17.1    | 11.4        | 35.5    | -10.5  | -                      | -    | -    | 7.2      | -2.4        | 23.9    | Nonmanufacturing   |
| 139.3                 | 133.6  | 142.4    | -2.9        | -11.0   | 1.3     | 109.0       | 371.8   | -12.9  | -                      | -    | -    | -0.2     | 2.3         | -6.0    | Construction   |
| 13.8                  | 85.1   | -8.9     | 36.1        | 111.5   | -12.8   | 7.7         | -14.3   | 42.4   | -                      | -    | -    | 0.5      | -15.8       | 23.1    | Real estate, Goods rental & Leasing                            |
| -19.7                 | 44.4   | -39.0    | 70.1        | 174.7   | -4.4    | 11.3        | -23.7   | 82.9   | -                      | -    | -    | -5.8     | -28.5       | 29.1    | Real estate  |
| 485.1                 | 422.4  | 525.3    | -29.5       | -33.3   | -27.4   | -9.0        | 74.0    | -50.0  | -                      | -    | -    | 62.8     | 217.5       | -11.4   | Goods rental & Leasing   |
| 5.5                   | 70.4   | -39.1    | 20.7        | -47.1   | 150.8   | -37.3       | 25.1    | -62.5  | -                      | -    | -    | 51.4     | 48.2        | 55.9    | Wholesaling & Retailing  |
| 1.8                   | 239.4  | -59.0    | 15.0        | -83.9   | 224.2   | -24.9       | 347.8   | -64.1  | -                      | -    | -    | 59.9     | 73.0        | 45.5    | Wholesaling  |
| 9.9                   | 7.7    | 13.9     | 26.9        | -4.2    | 80.8    | -49.5       | -38.5   | -59.6  | -                      | -    | -    | 40.4     | 23.0        | 75.1    | Retailing  |
| -26.9                 | -50.9  | 5.6      | 10.7        | -1.7    | 18.5    | 79.6        | 284.7   | -27.3  | -                      | -    | -    | 19.2     | 5.4         | 86.6    | Transport & Postal activities                                  |
| -23.5                 | 61.1   | -26.1    | 34.4        | 1,349.1 | -52.0   | -47.8       | -40.2   | -63.0  | -                      | -    | -    | 846.7    | 1,426.3     | 326.6   | Information communication                                      |
| 33.7                  | -3.2   | 35.1     | -48.9       | 1,583.2 | -91.4   | -73.5       | -92.3   | 22.2   | -                      | -    | -    | -4.2     | -49.0       | 33.5    | Communications   |
| 8,608.0               | -100.0 | 35,042.9 | -99.8       | -       | -99.8   | 88,660.0    | -       | -100.0 | -                      | -    | -    | 23,257.9 | 23,257.9    | -       | Information services   |
| -88.2                 | 125.3  | -93.4    | 899.8       | 1,287.0 | 582.8   | -89.4       | -99.9   | -71.9  | -                      | -    | -    | -        | -           | -       | Other information communication                                |
| 57.7                  | 76.3   | 44.7     | -12.1       | -41.3   | 12.8    | -22.3       | 0.1     | -32.1  | -                      | -    | -    | -18.8    | -38.4       | 2.3     | Electric & Gas utilities                                       |
| 310.3                 | 167.4  | 8,183.3  | -15.1       | -91.9   | 121.6   | -99.9       | -99.0   | -100.0 | -                      | -    | -    | -84.8    | -84.8       | -       | Services for businesses  |
| 44.4                  | 139.0  | -22.7    | 447.0       | -5.4    | 1,438.8 | -83.3       | -50.7   | -87.8  | -                      | -    | -    | -12.2    | 183.5       | -36.1   | Services for individuals                                       |
| -69.8                 | -72.9  | -66.0    | -35.0       | -36.0   | -34.0   | 13.3        | 135.3   | -99.5  | -                      | -    | -    | -25.8    | -26.0       | -       | Accommodations, Eating & Drinking services                     |
| -72.7                 | -90.4  | -63.4    | 174.5       | 866.7   | 79.4    | -21.0       | -36.8   | -9.4   | -                      | -    | -    | -19.3    | -56.9       | 46.9    | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

土地投資額（続）

Land Purchasing Expenses(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |         |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|---------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |         |
|                |                               |            |            |                |            |            |                |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY) |       |         |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |         |
| 全産業            | 70.3                          | 169.7      | 22.6       | -13.2          | -20.8      | -5.3       | -4.8           | 9.3        | -17.2      | -                      | -          | -          | 6.7         | 0.7   | 14.6    |
| 製造業            | 6.8                           | 18.9       | 2.0        | 24.5           | 13.3       | 29.6       | 44.0           | 19.3       | 53.9       | -                      | -          | -          | 1.7         | -14.8 | 8.3     |
| 繊維             | -50.0                         | -100.0     | 137.9      | 629.0          | -          | -100.0     | -95.8          | -95.8      | -          | -                      | -          | -          | -           | -     | -       |
| 木材・木製品         | 17.6                          | -79.4      | 435.2      | -82.4          | -76.4      | -83.4      | 656.7          | 3,797.1    | -84.7      | -                      | -          | -          | -12.4       | -12.6 | 0.0     |
| 紙・パルプ          | -21.5                         | 2,736.4    | -65.6      | 243.4          | 443.6      | -21.2      | -26.6          | -18.8      | -97.3      | -                      | -          | -          | -4.1        | -4.1  | 0.0     |
| 化学             | 5.4                           | 6,835.7    | -31.9      | 160.0          | -90.1      | 298.9      | 267.5          | 708.3      | 261.4      | -                      | -          | -          | -1.7        | 2.0   | -1.8    |
| 石油・石炭製品        | 355.6                         | -100.0     | -          | 867.1          | -          | -100.0     | -87.3          | -87.3      | -          | -                      | -          | -          | 0.0         | 0.0   | -       |
| 窯業・土石製品        | 37.9                          | 410.8      | -35.2      | 577.5          | 6.2        | 1,458.4    | -84.2          | -69.5      | -85.8      | -                      | -          | -          | 338.8       | -6.4  | 2,523.1 |
| 鉄鋼             | -24.7                         | 520.3      | -87.0      | -62.1          | -65.0      | -46.4      | -32.0          | -63.8      | 80.9       | -                      | -          | -          | 141.1       | 0.0   | -       |
| 非鉄金属           | -95.8                         | -93.6      | -96.5      | 3,188.3        | 1,856.4    | 4,002.2    | -81.2          | -99.7      | -75.8      | -                      | -          | -          | -44.0       | -99.6 | 0.0     |
| 食料品            | -43.2                         | 361.3      | -79.6      | 14.2           | -36.9      | 118.0      | 67.3           | 69.5       | 66.1       | -                      | -          | -          | 17.2        | -15.2 | 52.1    |
| 金属製品           | 644.0                         | 1,826.9    | 185.6      | 31.3           | -25.2      | 179.0      | -56.0          | 6.9        | -100.0     | -                      | -          | -          | 6.2         | 6.2   | -       |
| はん用・生産用・業務用機械  | 29.1                          | 28.4       | 29.2       | 1.9            | 80.9       | -16.3      | 35.1           | -41.0      | 73.1       | -                      | -          | -          | 0.7         | -53.6 | 25.8    |
| はん用機械          | 143.2                         | -49.2      | 264.1      | -43.0          | 496.7      | -90.4      | 216.7          | -94.2      | 1,905.5    | -                      | -          | -          | -7.6        | -95.0 | 27.4    |
| 生産用機械          | -73.9                         | 42.0       | -87.8      | 72.5           | -1.4       | 174.8      | 6.1            | 165.4      | -73.2      | -                      | -          | -          | 41.4        | 55.2  | -1.6    |
| 業務用機械          | 185.5                         | 337.4      | 160.5      | 42.4           | -65.8      | 72.3       | -54.3          | -46.7      | -54.7      | -                      | -          | -          | 11.6        | -57.2 | 24.5    |
| 電気機械           | -0.3                          | -97.1      | -          | 10.5           | 2,654.6    | -70.0      | 10.5           | 41.1       | -75.1      | -                      | -          | -          | 3.3         | 7.9   | -38.2   |
| 輸送用機械          | 91.2                          | -71.2      | 198.5      | -63.2          | -26.5      | -65.5      | 7.7            | 427.2      | -49.2      | -                      | -          | -          | -6.6        | -20.9 | 25.1    |
| 造船・重機、その他輸送用機械 | -51.1                         | -61.1      | -39.0      | 348.4          | 107.8      | 535.1      | -49.7          | -73.5      | -43.7      | -                      | -          | -          | -5.1        | -86.6 | 251.1   |
| 自動車            | 117.4                         | -74.0      | 229.9      | -80.2          | -81.5      | -80.2      | 61.6           | 2,725.5    | -53.6      | -                      | -          | -          | -7.1        | 0.4   | -22.3   |
| その他製造業         | -33.2                         | -54.8      | -21.2      | -91.3          | -63.7      | -100.0     | 162.0          | 25.0       | -          | -                      | -          | -          | 11.0        | 0.0   | 23.4    |
| 素材業種           | -23.2                         | 158.7      | -55.2      | 183.8          | 2.9        | 368.1      | 70.8           | -19.3      | 91.0       | -                      | -          | -          | -0.1        | -15.5 | 1.7     |
| 加工業種           | 20.3                          | -8.8       | 35.5       | -21.6          | 19.2       | -35.8      | 16.0           | 38.1       | 1.7        | -                      | -          | -          | 4.6         | -14.7 | 30.8    |
| 非製造業           | 82.1                          | 193.5      | 26.7       | -17.3          | -23.0      | -10.9      | -12.8          | 8.3        | -33.9      | -                      | -          | -          | 8.1         | 2.7   | 18.3    |
| 建設             | 38.7                          | 31.0       | 50.0       | -13.6          | -8.5       | -20.0      | -50.0          | -66.8      | -25.5      | -                      | -          | -          | 16.1        | -28.6 | 95.4    |
| 不動産・物品賃貸       | 88.6                          | 343.3      | 1.3        | -49.7          | -49.7      | -49.7      | 51.4           | 65.6       | 30.1       | -                      | -          | -          | 5.0         | 3.6   | 7.6     |
| 不動産            | 88.8                          | 345.7      | 1.1        | -50.4          | -49.9      | -51.0      | 50.5           | 62.7       | 31.6       | -                      | -          | -          | 5.2         | 3.9   | 7.6     |
| 物品賃貸           | 68.0                          | 147.8      | 23.0       | 37.0           | -19.0      | 100.6      | 96.8           | 330.0      | -10.3      | -                      | -          | -          | -1.0        | -4.6  | 8.1     |
| 卸・小売           | 152.2                         | 309.8      | 95.1       | 27.8           | 64.7       | -0.3       | -34.4          | -45.2      | -20.9      | -                      | -          | -          | 14.6        | 9.5   | 19.5    |
| 卸売             | 100.5                         | 594.0      | 25.8       | -10.9          | -30.0      | 5.1        | 5.9            | 76.0       | -33.1      | -                      | -          | -          | 9.1         | -3.9  | 35.9    |
| 小売             | 215.3                         | 204.0      | 223.8      | 57.7           | 145.0      | -4.2       | -52.1          | -74.7      | -11.2      | -                      | -          | -          | 20.6        | 43.2  | 11.5    |
| 運輸・郵便          | -39.0                         | -10.9      | -49.1      | 126.4          | 168.7      | 99.8       | -84.4          | -74.6      | -92.7      | -                      | -          | -          | 3.1         | -0.5  | 15.2    |
| 情報通信           | 191.1                         | 217.5      | 169.1      | 49.1           | -91.2      | 186.8      | -16.1          | 2,098.1    | -80.0      | -                      | -          | -          | 14.8        | -3.7  | 218.0   |
| 通信             | 51.8                          | 256.2      | -100.0     | -26.7          | -81.2      | -          | 128.6          | 417.4      | 28.6       | -                      | -          | -          | -7.6        | -34.3 | 111.7   |
| 情報サービス         | 354.8                         | 33.7       | -          | 324.4          | -99.5      | 501.0      | -96.9          | 9,320.0    | -100.0     | -                      | -          | -          | 21.4        | 21.4  | -       |
| その他情報通信        | 165.9                         | 391.7      | 70.5       | -83.2          | -90.6      | -74.1      | 957.7          | 2,587.0    | 240.4      | -                      | -          | -          | 17.1        | -1.7  | 247.4   |
| 電気・ガス          | 89.7                          | 78.1       | 92.9       | -57.2          | -44.7      | -60.4      | -34.7          | 21.5       | -54.6      | -                      | -          | -          | -15.2       | -26.7 | -0.4    |
| 対事業所サービス       | -77.7                         | 465.8      | -86.6      | 727.1          | 896.5      | 610.4      | 95.0           | 240.9      | -46.0      | -                      | -          | -          | 3.9         | -5.4  | 162.4   |
| 対個人サービス        | 220.9                         | 189.5      | 272.2      | -53.7          | -65.8      | -38.4      | -42.3          | -15.2      | -61.4      | -                      | -          | -          | 0.8         | 4.1   | -4.0    |
| 宿泊・飲食サービス      | -75.2                         | -93.7      | -36.1      | 59.6           | 207.2      | 29.0       | -75.6          | -41.8      | -92.3      | -                      | -          | -          | 79.7        | 119.2 | 7.3     |
| 鉱業・採石業・砂利採取業   | 340.2                         | 77.8       | 363.1      | 9.3            | 3,087.5    | -93.9      | 9.5            | -0.6       | 186.2      | -                      | -          | -          | 94.7        | 130.5 | 0.0     |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |            |             |            |            |             |            |            |                        |            |            |                |            |            |  |  |
|------------------------|------------|------------|-------------|------------|------------|-------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2012 年度(FY)            |            |            | 2013 年度(FY) |            |            | 2014 年度(FY) |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |            |            |             |            |            |             |            |            | 2013 年度(FY)            |            |            | 2014 年度(FY)    |            |            |  |  |
|                        |            |            |             |            |            |             |            |            | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) |            | 下期<br>(2H)   |  |
|                        | 上期<br>(1H) | 下期<br>(2H) |             | 上期<br>(1H) | 下期<br>(2H) |             | 上期<br>(1H) | 下期<br>(2H) |                        | 上期<br>(1H) | 下期<br>(2H) |                | 上期<br>(1H) | 下期<br>(2H) |  |  |
| -12.4                  | -5.8       | -16.8      | 36.6        | 49.4       | 26.9       | -36.3       | -13.1      | -56.8      | -                      | -          | -          | 22.5           | 10.8       | 50.9       | All industries   |  |
| 25.0                   | -11.7      | 77.3       | -10.5       | -11.9      | -9.6       | -26.7       | 16.7       | -56.7      | -                      | -          | -          | 2.4            | -17.1      | 81.9       | Manufacturing  |  |
| -52.6                  | -90.7      | 63.4       | 17.0        | 519.0      | -69.6      | -6.9        | -38.2      | 103.2      | -                      | -          | -          | 119.0          | 25.5       | 971.6      | Textiles   |  |
| -61.0                  | -24.9      | -94.0      | 1,079.6     | 74.7       | 12,561.7   | -84.5       | -7.0       | -96.8      | -                      | -          | -          | 233.9          | 592.1      | 0.0        | Lumber & Wood products   |  |
| 153.9                  | -53.0      | 6,426.4    | 49.2        | -36.7      | 68.0       | -91.6       | 3.8        | -99.5      | -                      | -          | -          | 14,985.7       | -          | 800.0      | Pulp & Paper   |  |
| 125.6                  | -38.1      | 663.4      | -74.3       | -44.7      | -82.2      | 204.7       | 248.5      | 168.4      | -                      | -          | -          | 5.9            | 0.5        | 12.3       | Chemicals  |  |
| 21.7                   | 322.1      | -67.8      | -60.9       | -50.9      | -100.0     | -100.0      | -100.0     | -          | -                      | -          | -          | -              | -          | -          | Petroleum & Coal products                                      |  |
| 11.3                   | 19.6       | -65.3      | -70.8       | -97.2      | 775.8      | 181.4       | 1,309.2    | 64.5       | -                      | -          | -          | 6.5            | -4.6       | 18.9       | Ceramics, Stone & Clay   |  |
| 372.1                  | 240.7      | 528.5      | 18.9        | -95.8      | 93.0       | -95.7       | 139.4      | -99.0      | -                      | -          | -          | 8.6            | 2.1        | 39.7       | Iron & Steel   |  |
| 192.5                  | 213.4      | 96.9       | -93.6       | -100.0     | -47.1      | 240.9       | -          | 163.5      | -                      | -          | -          | 104.3          | -53.4      | 33,800.0   | Nonferrous metals  |  |
| -28.4                  | -42.1      | -8.7       | 175.5       | 354.2      | 11.3       | -50.4       | -41.8      | -82.8      | -                      | -          | -          | -56.7          | -58.6      | 8.9        | Food & Beverages   |  |
| -28.7                  | -80.3      | 6.0        | -80.9       | -12.0      | -89.5      | 107.2       | 155.1      | 57.2       | -                      | -          | -          | 62.9           | 13.8       | 503.2      | Processed metals   |  |
| -2.6                   | -33.3      | 51.4       | -80.0       | -80.1      | -79.9      | 128.7       | 203.2      | 71.8       | -                      | -          | -          | 48.8           | 2.9        | 274.1      | General-purpose, Production & Business oriented machinery      |  |
| 349.2                  | 604.7      | 38.7       | -84.5       | -89.0      | -57.2      | 330.2       | 518.8      | 30.4       | -                      | -          | -          | 6.0            | -5.6       | 1,251.5    | General-purpose machinery                                      |  |
| -38.3                  | -76.0      | 30.6       | -77.1       | -75.2      | -77.8      | 49.2        | -14.4      | 73.0       | -                      | -          | -          | 217.3          | 117.3      | 246.9      | Production machinery   |  |
| 445.4                  | 306.4      | 592.9      | -82.6       | -56.5      | -98.8      | 208.9       | 193.0      | 573.9      | -                      | -          | -          | 6.3            | 0.0        | 187.0      | Business oriented machinery                                    |  |
| 50.4                   | 187.5      | 18.4       | -38.7       | -75.3      | -17.8      | 115.9       | 648.3      | 24.9       | -                      | -          | -          | 100.9          | 310.2      | 31.9       | Electrical machinery   |  |
| 55.0                   | 84.4       | 15.8       | 331.2       | 182.3      | 647.8      | -80.9       | -91.7      | -72.2      | -                      | -          | -          | 98.7           | -32.4      | 270.7      | Transportation machinery                                       |  |
| -56.8                  | -42.8      | -90.5      | 45.8        | -61.6      | 1,605.7    | -63.5       | -5.6       | -82.4      | -                      | -          | -          | -17.0          | 2.6        | -37.9      | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 525.7                  | -          | 146.7      | 414.2       | 291.8      | 602.3      | -82.3       | -95.5      | -71.1      | -                      | -          | -          | 160.7          | -48.6      | 468.7      | Motor vehicles   |  |
| 78.4                   | -14.7      | 241.7      | -65.9       | -99.7      | -51.0      | 61.7        | 70,305.0   | -98.8      | -                      | -          | -          | 13.0           | 14.0       | -50.0      | Other manufacturing  |  |
| 73.4                   | 11.3       | 299.1      | -23.2       | -73.5      | 27.7       | -41.2       | 72.7       | -65.2      | -                      | -          | -          | 34.5           | 12.4       | 69.3       | Basic materials  |  |
| 8.3                    | -23.7      | 42.9       | -3.6        | 34.7       | -25.7      | -20.3       | 8.3        | -50.3      | -                      | -          | -          | -5.0           | -22.0      | 89.3       | Processing   |  |
| -19.5                  | -4.0       | -28.4      | 50.4        | 66.6       | 38.0       | -37.9       | -17.5      | -56.8      | -                      | -          | -          | 27.7           | 19.3       | 45.9       | Nonmanufacturing   |  |
| 28.4                   | 26.4       | 31.7       | 24.0        | 42.0       | -3.5       | 0.3         | -12.4      | 28.9       | -                      | -          | -          | 53.2           | 56.8       | 48.0       | Construction   |  |
| -7.1                   | 52.5       | -22.1      | 11.4        | 24.6       | 4.9        | -40.5       | 0.3        | -64.3      | -                      | -          | -          | 31.7           | 45.9       | 13.4       | Real estate, Goods rental & Leasing                            |  |
| -1.2                   | 155.3      | -22.6      | -3.7        | 12.1       | -10.9      | -37.0       | 2.3        | -59.3      | -                      | -          | -          | 38.7           | 66.6       | 11.9       | Real estate  |  |
| -54.8                  | -64.8      | 3.4        | 279.3       | 127.8      | 578.8      | -56.2       | -8.0       | -88.2      | -                      | -          | -          | -0.8           | -6.6       | 46.3       | Goods rental & Leasing   |  |
| -56.0                  | -52.0      | -59.0      | 87.0        | 158.7      | 23.5       | -60.2       | -65.6      | -50.3      | -                      | -          | -          | 3.2            | -7.9       | 22.0       | Wholesaling & Retailing  |  |
| -47.1                  | -50.7      | -39.5      | 62.0        | 53.3       | 77.2       | -50.7       | -58.8      | -38.5      | -                      | -          | -          | 10.3           | -18.2      | 70.6       | Wholesaling  |  |
| -62.0                  | -54.4      | -64.7      | 110.3       | 357.5      | -3.2       | -67.1       | -69.9      | -61.0      | -                      | -          | -          | -3.5           | 3.5        | -13.3      | Retailing  |  |
| -38.7                  | 653.4      | -78.9      | 141.7       | 1.5        | 432.1      | -53.1       | 49.2       | -93.5      | -                      | -          | -          | -0.5           | -4.2       | 53.4       | Transport & Postal activities                                  |  |
| 0.2                    | -83.0      | 516.5      | 81.1        | 1,055.4    | -85.6      | 106.0       | -65.6      | 2,462.6    | -                      | -          | -          | 97.1           | 654.3      | 73.5       | Information communication                                      |  |
| 50.5                   | -          | -100.0     | 50.0        | -31.1      | -          | -46.0       | 17.6       | -100.0     | -                      | -          | -          | -              | -          | -          | Communications   |  |
| -13.7                  | -100.0     | -          | 123.5       | -          | -94.9      | 65.5        | -88.6      | 6,644.7    | -                      | -          | -          | 125.4          | 5,475.0    | 110.8      | Information services   |  |
| 96.2                   | -          | 2.9        | -59.4       | -62.8      | -56.3      | 996.2       | 852.6      | 1,107.0    | -                      | -          | -          | 40.7           | 388.8      | -1.8       | Other information communication                                |  |
| -92.5                  | 11.4       | -98.8      | -53.4       | -90.8      | 150.0      | 29.6        | 444.4      | -53.3      | -                      | -          | -          | 9.4            | 14.0       | 0.0        | Electric & Gas utilities                                       |  |
| 215.7                  | 166.8      | 236.0      | 24.6        | -58.8      | 52.0       | -69.4       | 201.0      | -93.5      | -                      | -          | -          | 22.3           | -1.7       | -          | Services for businesses  |  |
| 73.7                   | -10.5      | 143.5      | 71.9        | 111.8      | 59.7       | -20.3       | 127.7      | -80.1      | -                      | -          | -          | 24.7           | 4.1        | 1,349.6    | Services for individuals                                       |  |
| -40.1                  | 13.7       | -90.3      | 100.8       | -61.7      | 1,874.1    | -61.5       | 29.5       | -80.8      | -                      | -          | -          | 197.4          | 219.2      | 170.9      | Accommodations, Eating & Drinking services                     |  |
| -33.2                  | -78.5      | -20.6      | 224.7       | 1,112.7    | 157.9      | -65.0       | 13.2       | -92.6      | -                      | -          | -          | 10.8           | 13.5       | -2.1       | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェアを含む設備投資額（除く土地投資額）

Software and Fixed Investment excluding Land Purchasing Expenses

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                |            |             |               |       |      |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|----------------|------------|-------------|---------------|-------|------|
|                | 2012 年度(FY)           |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正率       |            |             | Revision rate |       |      |
|                |                       |            |            |                |            |            |                |            |            | 2013 年度(FY)    |            | 2014 年度(FY) |               |       |      |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  |               |       |      |
| 全産業            | 4.7                   | 8.3        | 1.9        | 5.3            | 4.4        | 6.1        | 6.5            | 2.7        | 9.6        | -              | -          | -           | 0.4           | -7.3  | 7.2  |
| 製造業            | 0.8                   | 11.8       | -7.5       | 1.1            | -3.8       | 5.4        | 12.9           | 8.1        | 17.0       | -              | -          | -           | 0.0           | -9.9  | 9.2  |
| 繊維             | 7.0                   | 19.5       | -0.4       | -3.1           | 8.1        | -11.1      | 22.7           | 5.1        | 37.9       | -              | -          | -           | -1.0          | -18.0 | 14.7 |
| 木材・木製品         | 57.6                  | 27.4       | 86.6       | 14.6           | 29.5       | 4.8        | 32.5           | 26.1       | 37.7       | -              | -          | -           | -0.8          | -11.5 | 9.0  |
| 紙・パルプ          | -16.2                 | -3.1       | -25.9      | 13.9           | 27.9       | 0.3        | -5.5           | -22.1      | 15.0       | -              | -          | -           | 3.0           | -9.8  | 16.8 |
| 化学             | 4.4                   | 17.8       | -5.3       | -7.8           | -8.6       | -7.0       | 18.1           | 12.1       | 23.6       | -              | -          | -           | -2.7          | -9.2  | 3.4  |
| 石油・石炭製品        | 1.2                   | 19.7       | -11.5      | 18.2           | -5.0       | 39.7       | -5.4           | -8.2       | -3.7       | -              | -          | -           | -17.0         | -28.7 | -7.9 |
| 窯業・土石製品        | -15.5                 | 3.9        | -28.4      | 14.8           | 9.7        | 19.8       | 25.2           | 8.7        | 39.8       | -              | -          | -           | -0.6          | -17.7 | 16.0 |
| 鉄鋼             | 10.5                  | 18.6       | 3.6        | -19.3          | -27.6      | -11.2      | 9.8            | 19.7       | 1.8        | -              | -          | -           | -3.0          | -3.5  | -2.4 |
| 非鉄金属           | 4.6                   | 9.2        | 1.4        | 2.6            | -0.6       | 5.0        | 34.7           | 32.1       | 36.6       | -              | -          | -           | 14.8          | -8.1  | 38.5 |
| 食料品            | -3.8                  | 25.0       | -21.4      | 10.3           | 2.8        | 17.6       | -1.8           | -0.4       | -2.9       | -              | -          | -           | 8.9           | 0.2   | 17.7 |
| 金属製品           | 11.4                  | 3.9        | 16.9       | 7.9            | 12.3       | 5.0        | 20.4           | 33.8       | 11.0       | -              | -          | -           | -0.4          | 0.0   | -0.7 |
| はん用・生産用・業務用機械  | 7.3                   | 20.0       | -2.6       | 0.5            | -6.4       | 7.2        | 14.5           | 5.9        | 21.8       | -              | -          | -           | -0.5          | -9.8  | 7.5  |
| はん用機械          | 1.3                   | 17.9       | -11.4      | -6.5           | -18.6      | 5.8        | 24.7           | 13.1       | 33.8       | -              | -          | -           | -2.0          | -18.4 | 13.0 |
| 生産用機械          | 15.3                  | 31.5       | 3.8        | 6.8            | 2.8        | 10.5       | 7.1            | -0.8       | 13.6       | -              | -          | -           | -1.2          | -8.2  | 4.7  |
| 業務用機械          | 3.4                   | 9.9        | -2.3       | -1.5           | -7.0       | 3.9        | 16.6           | 9.2        | 23.2       | -              | -          | -           | 1.6           | -4.0  | 6.5  |
| 電気機械           | -11.3                 | -5.9       | -16.1      | 1.9            | -2.8       | 6.6        | 10.8           | -0.1       | 20.8       | -              | -          | -           | -0.9          | -14.1 | 12.4 |
| 輸送用機械          | 8.5                   | 18.3       | 1.7        | 5.8            | -2.2       | 12.3       | 18.3           | 14.4       | 21.1       | -              | -          | -           | -0.8          | -14.0 | 10.5 |
| 造船・重機、その他輸送用機械 | 3.5                   | -4.1       | 10.0       | 16.4           | 2.9        | 26.6       | 4.7            | 2.7        | 5.9        | -              | -          | -           | -4.2          | -21.7 | 10.6 |
| 自動車            | 9.7                   | 24.5       | -0.1       | 3.4            | -3.3       | 9.0        | 21.7           | 17.0       | 25.2       | -              | -          | -           | 0.0           | -12.3 | 10.5 |
| その他製造業         | 3.2                   | 13.6       | -4.7       | -1.0           | -5.0       | 2.6        | 11.3           | 12.3       | 10.4       | -              | -          | -           | -0.1          | -4.5  | 4.1  |
| 素材業種           | 2.8                   | 14.5       | -5.9       | -4.6           | -7.2       | -2.3       | 15.7           | 10.4       | 20.4       | -              | -          | -           | -1.4          | -10.4 | 7.1  |
| 加工業種           | -0.2                  | 10.4       | -8.3       | 4.0            | -2.0       | 9.5        | 11.6           | 7.0        | 15.4       | -              | -          | -           | 0.7           | -9.6  | 10.2 |
| 非製造業           | 6.9                   | 6.4        | 7.3        | 7.7            | 9.3        | 6.4        | 3.2            | -0.1       | 5.9        | -              | -          | -           | 0.7           | -5.8  | 6.1  |
| 建設             | 25.8                  | 33.1       | 19.9       | 21.6           | 17.2       | 25.5       | 3.6            | 7.5        | 0.3        | -              | -          | -           | -1.3          | -5.8  | 3.0  |
| 不動産・物品賃貸       | 5.5                   | -8.3       | 16.8       | 8.4            | 19.4       | 1.3        | 8.5            | 7.7        | 9.1        | -              | -          | -           | 5.8           | -0.6  | 11.2 |
| 不動産            | -1.8                  | -14.0      | 6.8        | -7.0           | 17.3       | -20.7      | 37.0           | 14.7       | 55.6       | -              | -          | -           | 10.3          | -3.2  | 20.6 |
| 物品賃貸           | 13.6                  | -2.9       | 29.8       | 23.3           | 21.1       | 24.8       | -12.4          | 2.0        | -22.6      | -              | -          | -           | 1.1           | 1.8   | 0.4  |
| 卸・小売           | 13.6                  | 16.9       | 11.0       | 15.2           | 18.0       | 12.8       | 7.8            | 5.4        | 9.9        | -              | -          | -           | -2.9          | -6.0  | 0.0  |
| 卸売             | 11.6                  | 10.2       | 12.8       | 16.5           | 13.7       | 18.7       | 7.6            | 2.6        | 11.7       | -              | -          | -           | -1.5          | -4.4  | 0.7  |
| 小売             | 15.0                  | 22.0       | 9.8        | 14.3           | 21.0       | 8.8        | 8.0            | 7.3        | 8.6        | -              | -          | -           | -3.8          | -7.1  | -0.6 |
| 運輸・郵便          | 6.0                   | 7.0        | 5.4        | 15.5           | 13.2       | 17.2       | 5.7            | -2.7       | 11.3       | -              | -          | -           | 1.6           | -0.6  | 3.0  |
| 情報通信           | 7.7                   | 7.0        | 8.2        | 2.6            | 7.9        | -1.7       | -1.7           | -9.7       | 5.4        | -              | -          | -           | 0.3           | -7.5  | 7.1  |
| 通信             | 8.2                   | 6.7        | 9.5        | 7.8            | 13.7       | 3.0        | -1.2           | -8.7       | 5.6        | -              | -          | -           | -0.6          | -8.0  | 5.9  |
| 情報サービス         | 4.0                   | 16.3       | -4.6       | 1.5            | 9.7        | -5.5       | -4.6           | -17.7      | 8.5        | -              | -          | -           | 3.8           | -7.2  | 14.0 |
| その他情報通信        | 9.2                   | -1.8       | 19.4       | -26.7          | -30.2      | -23.9      | -1.5           | -2.5       | -0.8       | -              | -          | -           | 2.5           | -3.3  | 7.0  |
| 電気・ガス          | -0.9                  | -2.6       | 0.3        | -4.8           | -4.1       | -5.3       | 2.2            | -1.1       | 4.7        | -              | -          | -           | 0.4           | -17.0 | 17.2 |
| 対事業所サービス       | -7.3                  | -4.6       | -9.5       | 12.2           | -0.9       | 23.4       | -9.4           | 9.9        | -22.6      | -              | -          | -           | 1.1           | 1.0   | 1.2  |
| 対個人サービス        | 27.9                  | 41.6       | 16.4       | -0.4           | -12.5      | 11.9       | 2.4            | 15.3       | -7.9       | -              | -          | -           | 2.6           | -0.9  | 6.5  |
| 宿泊・飲食サービス      | -22.8                 | -17.2      | -28.6      | -2.9           | -20.8      | 18.3       | -2.7           | 2.6        | -6.8       | -              | -          | -           | -7.3          | -10.8 | -4.0 |
| 鉱業・採石業・砂利採取業   | -7.2                  | 35.4       | -24.8      | 75.4           | 86.6       | 67.0       | -5.9           | -6.2       | -5.7       | -              | -          | -           | 0.4           | 1.0   | 0.0  |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |  |
|-----------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|-------|--|
| 2012 年度(FY)           |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |       |  |
|                       |            |       |             |            |                |             |            |       | 2013 年度(FY)            |            |                | 2014 年度(FY) |            |       |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |
| 2.2                   | 4.8        | 0.2   | 2.6         | 0.5        | 4.3            | 8.3         | 3.2        | 12.3  | -                      | -          | -              | -0.4        | -9.6       | 7.5   | All industries   |
| 1.7                   | 11.5       | -5.9  | -0.8        | -7.3       | 5.2            | 12.2        | 6.0        | 17.2  | -                      | -          | -              | -1.9        | -12.8      | 8.1   | Manufacturing  |
| 7.7                   | 16.8       | 2.4   | -0.8        | 7.3        | -6.1           | 29.9        | 11.2       | 44.2  | -                      | -          | -              | -3.1        | -24.2      | 15.8  | Textiles   |
| 44.1                  | 46.5       | 42.0  | -1.0        | -5.4       | 3.2            | 42.0        | 38.4       | 45.1  | -                      | -          | -              | -0.9        | 1.8        | -3.0  | Lumber & Wood products   |
| -10.8                 | -3.5       | -16.9 | 8.2         | 11.8       | 4.8            | 7.7         | -1.3       | 17.0  | -                      | -          | -              | 3.0         | -8.2       | 15.2  | Pulp & Paper   |
| 8.5                   | 24.5       | -3.0  | -11.7       | -13.3      | -10.1          | 14.4        | 5.9        | 21.9  | -                      | -          | -              | -2.4        | -12.0      | 6.6   | Chemicals  |
| 5.0                   | 41.8       | -16.1 | 22.0        | -4.8       | 47.9           | -7.7        | -8.6       | -7.1  | -                      | -          | -              | -20.1       | -30.5      | -11.9 | Petroleum & Coal products                                      |
| -24.8                 | -5.6       | -37.1 | 8.1         | 3.5        | 12.5           | 30.5        | -2.4       | 59.5  | -                      | -          | -              | -3.6        | -25.1      | 14.1  | Ceramics, Stone & Clay   |
| 11.3                  | 20.5       | 3.4   | -22.8       | -29.4      | -16.2          | 11.1        | 17.1       | 6.0   | -                      | -          | -              | -3.2        | -5.0       | -1.5  | Iron & Steel   |
| 8.7                   | 4.2        | 11.8  | 7.3         | 11.7       | 4.6            | 32.0        | 29.8       | 33.5  | -                      | -          | -              | 17.9        | -8.0       | 44.7  | Nonferrous metals  |
| 5.6                   | 10.4       | 1.5   | 4.9         | -10.7      | 19.5           | 1.8         | 6.1        | -1.2  | -                      | -          | -              | -1.1        | -12.0      | 9.1   | Food & Beverages   |
| 5.6                   | 0.7        | 9.1   | 9.0         | 10.2       | 8.3            | 16.2        | 40.9       | -0.4  | -                      | -          | -              | -3.9        | 19.1       | -18.9 | Processed metals   |
| 3.4                   | 16.7       | -7.2  | -3.7        | -8.6       | 1.1            | 12.6        | 0.9        | 23.0  | -                      | -          | -              | -3.4        | -12.1      | 4.1   | General-purpose, Production & Business oriented machinery      |
| -2.4                  | 9.5        | -11.6 | 0.7         | -6.9       | 8.0            | 24.1        | 8.3        | 37.0  | -                      | -          | -              | -9.8        | -25.7      | 4.9   | General-purpose machinery                                      |
| 7.5                   | 29.3       | -8.3  | -5.0        | -11.1      | 1.3            | 10.7        | -1.4       | 21.6  | -                      | -          | -              | -3.7        | -11.4      | 2.7   | Production machinery   |
| 3.0                   | 9.2        | -2.7  | -5.3        | -6.9       | -3.7           | 6.7         | -1.2       | 14.3  | -                      | -          | -              | 2.7         | -0.2       | 5.2   | Business oriented machinery                                    |
| -10.1                 | -4.6       | -15.3 | 4.6         | -1.5       | 11.0           | 6.8         | -3.9       | 16.7  | -                      | -          | -              | -2.0        | -15.8      | 12.1  | Electrical machinery   |
| 12.7                  | 27.5       | 2.8   | 4.4         | -5.9       | 13.1           | 17.7        | 11.0       | 22.3  | -                      | -          | -              | -0.7        | -14.9      | 11.0  | Transportation machinery                                       |
| 2.0                   | 0.7        | 3.0   | 6.2         | -0.3       | 11.6           | 15.2        | -1.7       | 27.9  | -                      | -          | -              | -4.4        | -24.4      | 13.1  | Shipbuilding, Heavy machinery & Other transportation machinery |
| 15.2                  | 34.8       | 2.7   | 4.1         | -7.1       | 13.4           | 18.2        | 13.7       | 21.2  | -                      | -          | -              | 0.1         | -12.8      | 10.6  | Motor vehicles   |
| -4.0                  | 3.8        | -9.8  | 0.7         | -3.8       | 4.6            | 6.8         | 13.0       | 1.9   | -                      | -          | -              | -1.9        | -5.8       | 1.7   | Other manufacturing  |
| 4.0                   | 17.5       | -5.9  | -8.1        | -12.0      | -4.5           | 15.8        | 8.3        | 22.1  | -                      | -          | -              | -2.1        | -13.0      | 8.0   | Basic materials  |
| 0.5                   | 8.5        | -5.9  | 3.2         | -4.8       | 10.6           | 10.4        | 4.8        | 14.9  | -                      | -          | -              | -1.8        | -12.7      | 8.1   | Processing   |
| 2.5                   | 1.2        | 3.4   | 4.4         | 5.1        | 3.9            | 6.3         | 1.7        | 9.9   | -                      | -          | -              | 0.4         | -7.8       | 7.2   | Nonmanufacturing   |
| 10.7                  | 14.5       | 7.5   | 18.4        | 12.1       | 24.0           | 3.5         | 0.0        | 6.3   | -                      | -          | -              | -12.8       | -14.1      | -11.8 | Construction   |
| -6.1                  | -20.3      | 5.7   | 17.8        | 24.8       | 13.4           | 14.2        | 8.8        | 17.9  | -                      | -          | -              | 9.9         | -0.4       | 17.6  | Real estate, Goods rental & Leasing                            |
| -25.9                 | -30.6      | -22.6 | 11.1        | 29.1       | -0.8           | 60.6        | 21.6       | 93.9  | -                      | -          | -              | 16.5        | -3.3       | 30.9  | Real estate  |
| 22.3                  | -7.8       | 52.6  | 23.6        | 20.8       | 25.3           | -22.0       | -3.6       | -32.8 | -                      | -          | -              | 0.6         | 3.4        | -1.7  | Goods rental & Leasing   |
| 7.9                   | 14.0       | 3.0   | 5.2         | 9.8        | 1.0            | 13.2        | 6.0        | 20.2  | -                      | -          | -              | -5.1        | -11.7      | 1.3   | Wholesaling & Retailing  |
| 5.8                   | 10.3       | 1.8   | 7.6         | 6.3        | 8.9            | 12.7        | -5.5       | 29.9  | -                      | -          | -              | -3.4        | -7.6       | -0.3  | Wholesaling  |
| 9.3                   | 16.6       | 3.8   | 3.7         | 12.2       | -3.6           | 13.5        | 13.2       | 13.7  | -                      | -          | -              | -6.2        | -13.7      | 2.6   | Retailing  |
| 2.1                   | -3.6       | 6.0   | 3.9         | -6.8       | 10.6           | 14.8        | 18.9       | 12.6  | -                      | -          | -              | 1.1         | 0.4        | 1.4   | Transport & Postal activities                                  |
| 6.7                   | 7.1        | 6.3   | 3.0         | 7.0        | -0.3           | -0.8        | -7.9       | 5.5   | -                      | -          | -              | 0.0         | -8.0       | 7.2   | Information communication                                      |
| 7.9                   | 6.1        | 9.4   | 8.1         | 14.3       | 3.1            | -1.2        | -8.8       | 5.5   | -                      | -          | -              | -0.6        | -7.8       | 5.9   | Communications   |
| 6.7                   | 38.4       | -12.7 | -9.5        | -9.8       | -9.1           | 0.3         | -7.9       | 8.2   | -                      | -          | -              | 0.4         | -13.1      | 15.1  | Information services   |
| -3.9                  | -15.0      | 7.5   | -28.7       | -36.5      | -22.3          | 4.0         | 6.8        | 2.1   | -                      | -          | -              | 8.3         | 1.7        | 13.4  | Other information communication                                |
| -1.5                  | -4.2       | 0.5   | -5.1        | -3.8       | -6.1           | 1.7         | -1.8       | 4.2   | -                      | -          | -              | 0.7         | -17.3      | 18.3  | Electric & Gas utilities                                       |
| 19.8                  | 27.0       | 13.7  | -3.5        | -9.4       | 2.2            | -8.6        | -5.9       | -11.0 | -                      | -          | -              | 0.0         | -3.5       | 3.3   | Services for businesses  |
| 5.0                   | 1.3        | 8.1   | -1.9        | -7.5       | 2.6            | 17.8        | 37.3       | 4.1   | -                      | -          | -              | 8.6         | 1.7        | 16.0  | Services for individuals                                       |
| -34.0                 | -14.9      | -49.0 | -10.0       | -34.4      | 22.1           | 13.0        | 13.3       | 12.8  | -                      | -          | -              | -1.7        | -4.3       | 0.2   | Accommodations, Eating & Drinking services                     |
| -22.0                 | 25.0       | -40.1 | 96.0        | 99.9       | 92.9           | -3.3        | -7.6       | 0.2   | -                      | -          | -              | 2.7         | 3.1        | 2.3   | Mining & Ouarrving of stone and gravel                         |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェアを含む設備投資額（除く土地投資額）（続）

Software and Fixed Investment excluding Land Purchasing Expenses(Continued)

|                | 中堅企業 Medium-sized Enterprises |       |       |             |       |       |             |       |       |             |      |      | 前回調査比修正率 Revision rate |       |       |
|----------------|-------------------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|-------------|------|------|------------------------|-------|-------|
|                | 2012 年度(FY)                   |       |       | 2013 年度(FY) |       |       | 2014 年度(FY) |       |       | 2013 年度(FY) |      |      | 2014 年度(FY)            |       |       |
|                | 計画                            | 前期    |       | 計画          | 前期    |       | 計画          | 前期    |       | 計画          | 前期   |      | 計画                     | 前期    |       |
|                |                               | 上期    | 下期    |             | 上期    | 下期    |             | 上期    | 下期    |             | 上期   | 下期   |                        | 上期    | 下期    |
|                | Forecast                      | (1H)  | (2H)  | Forecast    | (1H)  | (2H)  | Forecast    | (1H)  | (2H)  | Forecast    | (1H) | (2H) | Forecast               | (1H)  | (2H)  |
| 全産業            | 5.0                           | 13.3  | -1.1  | 5.6         | 4.8   | 6.2   | 6.4         | 2.2   | 9.9   | -           | -    | -    | -0.4                   | -5.6  | 4.1   |
| 製造業            | 3.0                           | 16.1  | -6.9  | -4.1        | -10.5 | 1.9   | 18.7        | 16.7  | 20.4  | -           | -    | -    | -0.2                   | -5.7  | 4.7   |
| 繊維             | 29.2                          | 5.9   | 53.9  | 34.5        | 50.3  | 23.0  | -20.4       | -37.4 | -5.4  | -           | -    | -    | 9.0                    | -2.7  | 17.4  |
| 木材・木製品         | 11.0                          | 5.0   | 18.1  | 12.3        | 10.9  | 13.7  | 47.3        | 31.2  | 64.0  | -           | -    | -    | -3.9                   | -9.9  | 1.8   |
| 紙・パルプ          | 3.7                           | -2.3  | 8.4   | -20.2       | -4.5  | -31.2 | -13.6       | -34.3 | 6.6   | -           | -    | -    | -5.3                   | -18.4 | 4.8   |
| 化学             | -10.7                         | 8.9   | -23.5 | 22.0        | 22.7  | 21.3  | 28.2        | 26.6  | 29.7  | -           | -    | -    | -5.0                   | -0.5  | -8.8  |
| 石油・石炭製品        | 45.9                          | 36.6  | 51.3  | -8.1        | 0.2   | -12.5 | -3.9        | -6.6  | -2.2  | -           | -    | -    | 26.7                   | -3.5  | 54.5  |
| 窯業・土石製品        | 12.7                          | 37.4  | -7.0  | -9.4        | -25.2 | 9.3   | 34.9        | 38.0  | 32.3  | -           | -    | -    | -2.8                   | -12.2 | 6.9   |
| 鉄鋼             | 7.7                           | 15.0  | 1.3   | -13.0       | -28.3 | 1.9   | 0.1         | 14.3  | -9.7  | -           | -    | -    | -3.7                   | -2.4  | -4.8  |
| 非鉄金属           | -12.5                         | 7.9   | -25.6 | -1.8        | -7.2  | 3.4   | 53.2        | 34.8  | 68.7  | -           | -    | -    | 7.2                    | -13.3 | 27.3  |
| 食料品            | 0.5                           | 43.1  | -24.6 | -7.0        | -25.2 | 13.3  | -1.6        | 28.7  | -24.1 | -           | -    | -    | 3.3                    | 14.3  | -7.7  |
| 金属製品           | -17.3                         | 12.4  | -35.2 | 24.3        | -8.3  | 58.4  | 19.4        | 7.6   | 26.6  | -           | -    | -    | 5.3                    | -28.7 | 39.6  |
| はん用・生産用・業務用機械  | 5.4                           | 10.7  | 1.2   | -1.5        | -10.4 | 6.3   | 26.5        | 19.3  | 31.8  | -           | -    | -    | -0.5                   | -11.6 | 8.7   |
| はん用機械          | -0.9                          | 9.2   | -9.1  | -9.7        | -19.8 | 0.1   | 22.5        | 31.0  | 15.9  | -           | -    | -    | 0.3                    | -4.0  | 4.4   |
| 生産用機械          | 18.5                          | 22.5  | 15.7  | 10.2        | 9.1   | 11.1  | 15.6        | -9.8  | 34.1  | -           | -    | -    | 3.5                    | -15.9 | 16.7  |
| 業務用機械          | -1.3                          | 0.8   | -3.3  | -7.0        | -21.4 | 6.8   | 49.6        | 52.3  | 47.7  | -           | -    | -    | -5.8                   | -15.0 | 2.4   |
| 電気機械           | -1.0                          | -3.6  | 1.6   | -14.4       | -12.1 | -16.5 | 44.3        | 22.1  | 66.3  | -           | -    | -    | 4.3                    | -4.1  | 11.3  |
| 輸送用機械          | 2.0                           | 10.9  | -4.0  | -1.1        | 2.6   | -4.0  | 27.1        | 22.9  | 30.6  | -           | -    | -    | -1.7                   | -14.1 | 11.0  |
| 造船・重機、その他輸送用機械 | 34.6                          | 1.5   | 60.8  | -15.0       | 2.5   | -23.7 | 29.8        | 22.3  | 34.9  | -           | -    | -    | -2.7                   | -15.0 | 6.7   |
| 自動車            | -4.7                          | 13.0  | -16.5 | 2.9         | 2.6   | 3.2   | 26.4        | 23.0  | 29.5  | -           | -    | -    | -1.5                   | -13.9 | 12.3  |
| その他製造業         | 22.6                          | 30.8  | 15.8  | -12.6       | -15.7 | -9.7  | 6.7         | -10.6 | 21.9  | -           | -    | -    | -1.0                   | -5.0  | 1.8   |
| 素材業種           | 0.8                           | 12.6  | -8.2  | -0.1        | -6.0  | 5.4   | 17.8        | 17.4  | 18.2  | -           | -    | -    | -2.5                   | -5.3  | 0.0   |
| 加工業種           | 4.1                           | 17.9  | -6.2  | -6.1        | -12.7 | 0.2   | 19.2        | 16.4  | 21.5  | -           | -    | -    | 1.0                    | -5.9  | 7.1   |
| 非製造業           | 6.4                           | 11.4  | 2.6   | 11.8        | 15.5  | 8.8   | -0.4        | -5.6  | 4.0   | -           | -    | -    | -0.5                   | -5.5  | 3.8   |
| 建設             | -29.6                         | -18.3 | -35.3 | 82.7        | 77.9  | 85.7  | -14.4       | -2.8  | -21.5 | -           | -    | -    | 8.3                    | 7.3   | 9.0   |
| 不動産・物品賃貸       | 12.7                          | 9.7   | 14.9  | -1.4        | 4.6   | -5.9  | 9.7         | 9.5   | 9.8   | -           | -    | -    | 0.0                    | 0.8   | -0.6  |
| 不動産            | 14.3                          | -2.9  | 27.4  | -25.6       | -4.1  | -38.0 | 27.4        | 13.6  | 39.8  | -           | -    | -    | -1.0                   | 3.5   | -4.0  |
| 物品賃貸           | 10.9                          | 23.6  | 1.0   | 26.1        | 12.1  | 39.4  | -2.3        | 6.4   | -8.9  | -           | -    | -    | 0.9                    | -1.3  | 2.9   |
| 卸・小売           | 20.4                          | 32.7  | 11.7  | 23.6        | 22.0  | 25.0  | 4.6         | 6.3   | 3.2   | -           | -    | -    | -1.0                   | -5.9  | 3.5   |
| 卸売             | 14.3                          | 36.2  | -0.5  | 28.0        | 11.6  | 43.2  | 5.7         | 18.4  | -3.5  | -           | -    | -    | -2.9                   | -6.3  | 0.4   |
| 小売             | 25.9                          | 29.6  | 23.3  | 20.0        | 31.6  | 11.1  | 3.6         | -3.2  | 9.8   | -           | -    | -    | 0.7                    | -5.6  | 6.4   |
| 運輸・郵便          | -17.5                         | 11.5  | -33.0 | 61.2        | 83.7  | 41.2  | -16.4       | -42.1 | 13.4  | -           | -    | -    | 2.6                    | -13.6 | 15.4  |
| 情報通信           | 9.3                           | -1.8  | 17.9  | -2.1        | 10.2  | -10.0 | -2.0        | -11.7 | 5.6   | -           | -    | -    | 0.5                    | -5.2  | 4.6   |
| 通信             | 16.2                          | 15.9  | 16.5  | -2.0        | 7.5   | -9.0  | 4.6         | -12.6 | 19.5  | -           | -    | -    | -12.9                  | -28.8 | 1.5   |
| 情報サービス         | -6.3                          | -25.3 | 8.7   | 16.5        | 43.0  | 2.0   | 1.5         | -8.9  | 9.4   | -           | -    | -    | 8.3                    | 4.3   | 11.0  |
| その他情報通信        | 28.5                          | 26.8  | 29.8  | -19.4       | -14.9 | -22.7 | -7.7        | -15.2 | -1.7  | -           | -    | -    | -6.9                   | -11.5 | -3.4  |
| 電気・ガス          | 3.9                           | 12.2  | -1.7  | -3.8        | -8.9  | 0.1   | 9.6         | 8.1   | 10.7  | -           | -    | -    | -3.1                   | -15.8 | 7.9   |
| 対事業所サービス       | -16.1                         | -41.3 | 12.1  | -3.6        | -12.6 | 1.7   | -2.3        | 34.8  | -21.0 | -           | -    | -    | -0.2                   | -1.3  | 0.8   |
| 対個人サービス        | 75.5                          | 137.9 | 15.5  | -20.0       | -34.0 | 7.9   | -6.3        | -7.0  | -5.5  | -           | -    | -    | 2.9                    | 5.3   | 0.1   |
| 宿泊・飲食サービス      | -19.5                         | -33.5 | -3.8  | 8.0         | 22.0  | -3.0  | -5.9        | -1.7  | -10.1 | -           | -    | -    | -16.1                  | -17.5 | -14.6 |
| 鉱業・採石業・砂利採取業   | 27.4                          | -6.5  | 68.6  | 64.6        | 129.6 | 21.0  | -18.3       | -30.9 | -2.3  | -           | -    | -    | -23.4                  | -27.8 | -19.0 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |       |       |             |       |       |             |       |       |                        |            |            |                |            |            |  |  |
|------------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2012 年度(FY)            |       |       | 2013 年度(FY) |       |       | 2014 年度(FY) |       |       | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |       |       |             |       |       |             |       |       | 2013 年度(FY)            |            |            | 2014 年度(FY)    |            |            |  |  |
|                        |       |       |             |       |       |             |       |       | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 18.4                   | 22.8  | 15.1  | 18.7        | 23.6  | 14.8  | -0.9        | 1.5   | -3.0  | -                      | -          | -          | 5.4            | 1.6        | 9.2        | All industries   |  |
| -6.1                   | 7.8   | -15.1 | 17.1        | 24.6  | 10.8  | 10.2        | 8.3   | 12.0  | -                      | -          | -          | 9.4            | -1.4       | 21.4       | Manufacturing  |  |
| 0.3                    | 30.7  | -15.9 | -20.3       | -2.0  | -35.4 | 22.7        | 9.0   | 39.9  | -                      | -          | -          | 3.2            | -2.7       | 9.8        | Textiles   |  |
| 118.7                  | 35.3  | 185.4 | 25.9        | 87.7  | 2.4   | 20.7        | 16.0  | 24.0  | -                      | -          | -          | 1.1            | -19.7      | 21.7       | Lumber & Wood products   |  |
| -40.7                  | -2.6  | -62.2 | 71.5        | 95.9  | 35.9  | -27.2       | -47.9 | 16.1  | -                      | -          | -          | 9.0            | -9.3       | 34.6       | Pulp & Paper   |  |
| -5.1                   | -15.2 | 4.7   | -12.9       | -9.1  | -15.8 | 32.7        | 38.7  | 27.6  | -                      | -          | -          | -0.5           | -3.6       | 2.6        | Chemicals  |  |
| -45.2                  | -65.6 | 12.6  | -7.9        | -12.0 | -4.4  | 35.8        | -3.1  | 67.0  | -                      | -          | -          | 8.8            | -13.7      | 23.8       | Petroleum & Coal products                                      |  |
| 16.2                   | 21.9  | 12.1  | 78.9        | 99.3  | 63.0  | 3.5         | 22.0  | -14.1 | -                      | -          | -          | 14.9           | 0.3        | 43.0       | Ceramics, Stone & Clay   |  |
| 11.6                   | 11.6  | 11.7  | -5.7        | -8.5  | -3.2  | 24.7        | 50.7  | 3.4   | -                      | -          | -          | 0.4            | 3.6        | -3.3       | Iron & Steel   |  |
| 25.3                   | 41.6  | 7.6   | -18.9       | -41.5 | 13.4  | 11.2        | 43.8  | -12.8 | -                      | -          | -          | 12.3           | 8.5        | 17.4       | Nonferrous metals  |  |
| -20.9                  | 44.4  | -43.7 | 37.2        | 59.3  | 17.4  | -7.3        | -22.1 | 10.7  | -                      | -          | -          | 36.5           | 12.9       | 66.2       | Food & Beverages   |  |
| 47.0                   | 3.8   | 86.4  | -1.6        | 30.6  | -18.0 | 27.6        | 36.9  | 20.0  | -                      | -          | -          | 2.0            | -7.0       | 12.1       | Processed metals   |  |
| 27.7                   | 48.8  | 13.0  | 18.4        | 6.0   | 29.7  | 10.7        | 11.4  | 10.3  | -                      | -          | -          | 9.5            | -0.4       | 18.5       | General-purpose, Production & Business oriented machinery      |  |
| 15.1                   | 56.7  | -13.7 | -22.0       | -44.1 | 5.8   | 29.4        | 7.7   | 43.8  | -                      | -          | -          | 30.3           | -5.6       | 60.6       | General-purpose machinery                                      |  |
| 47.1                   | 51.7  | 44.0  | 42.8        | 53.6  | 35.2  | -6.2        | 6.2   | -15.9 | -                      | -          | -          | 2.4            | 4.8        | 0.1        | Production machinery   |  |
| 14.5                   | 31.4  | 1.4   | 31.4        | 11.5  | 51.2  | 33.9        | 28.3  | 38.0  | -                      | -          | -          | 5.9            | -6.3       | 16.3       | Business oriented machinery                                    |  |
| -31.8                  | -22.4 | -37.8 | -2.7        | -2.8  | -2.6  | 12.3        | 14.8  | 10.4  | -                      | -          | -          | 3.9            | -9.2       | 18.0       | Electrical machinery   |  |
| -9.1                   | -21.8 | 2.3   | 26.6        | 22.3  | 29.5  | 12.4        | 25.5  | 4.0   | -                      | -          | -          | -0.2           | -7.8       | 6.6        | Transportation machinery                                       |  |
| -17.8                  | -29.6 | -6.3  | 122.1       | 23.6  | 193.8 | -38.6       | 5.8   | -52.2 | -                      | -          | -          | -5.1           | -14.7      | 2.7        | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -6.2                   | -19.1 | 5.0   | -1.2        | 21.9  | -16.8 | 45.9        | 31.6  | 60.0  | -                      | -          | -          | 1.2            | -5.9       | 7.8        | Motor vehicles   |  |
| -0.1                   | 21.5  | -16.2 | 14.8        | 10.3  | 19.7  | 32.1        | 42.0  | 22.2  | -                      | -          | -          | 6.2            | -0.9       | 15.9       | Other manufacturing  |  |
| -1.3                   | 0.7   | -2.9  | 10.3        | 21.4  | 1.0   | 12.8        | 11.7  | 14.0  | -                      | -          | -          | 4.2            | -3.7       | 13.4       | Basic materials  |  |
| -7.9                   | 11.1  | -19.3 | 19.9        | 26.0  | 14.9  | 9.2         | 6.9   | 11.3  | -                      | -          | -          | 11.7           | -0.4       | 24.7       | Processing   |  |
| 36.8                   | 32.5  | 40.5  | 19.6        | 23.1  | 16.8  | -6.5        | -2.1  | -10.2 | -                      | -          | -          | 3.2            | 3.5        | 2.9        | Nonmanufacturing   |  |
| 96.6                   | 95.3  | 97.8  | 11.9        | 12.6  | 11.3  | 10.3        | 19.9  | 0.9   | -                      | -          | -          | 15.9           | 1.7        | 38.2       | Construction   |  |
| 39.6                   | 10.7  | 64.1  | -3.6        | 26.8  | -21.0 | -11.6       | 2.3   | -24.3 | -                      | -          | -          | 0.0            | -3.1       | 4.1        | Real estate, Goods rental & Leasing                            |  |
| 142.1                  | 138.8 | 143.3 | -25.0       | 15.5  | -39.6 | -34.1       | -11.1 | -50.0 | -                      | -          | -          | -5.6           | -13.8      | 6.9        | Real estate  |  |
| -3.3                   | -16.1 | 11.7  | 18.8        | 33.5  | 5.8   | 3.3         | 9.2   | -3.2  | -                      | -          | -          | 2.5            | 2.2        | 2.9        | Goods rental & Leasing   |  |
| 25.9                   | 12.9  | 36.3  | 36.0        | 41.6  | 32.2  | -1.3        | 3.2   | -4.5  | -                      | -          | -          | 1.6            | 13.1       | -5.7       | Wholesaling & Retailing  |  |
| 26.7                   | -12.1 | 65.5  | 28.3        | 44.0  | 20.0  | -1.6        | 8.1   | -7.7  | -                      | -          | -          | 5.1            | 6.7        | 3.9        | Wholesaling  |  |
| 25.3                   | 35.4  | 18.5  | 41.6        | 40.3  | 42.6  | -1.1        | 0.3   | -2.1  | -                      | -          | -          | -0.5           | 17.7       | -11.3      | Retailing  |  |
| 88.9                   | 92.4  | 85.5  | 44.0        | 46.6  | 41.4  | -11.2       | -25.0 | 2.7   | -                      | -          | -          | 4.0            | 6.2        | 2.4        | Transport & Postal activities                                  |  |
| 48.9                   | 36.7  | 63.0  | 4.4         | 29.9  | -20.2 | -33.3       | -53.1 | -2.3  | -                      | -          | -          | 15.2           | 11.8       | 17.9       | Information communication                                      |  |
| 129.2                  | 302.8 | 15.2  | -39.0       | -50.0 | -13.6 | 9.5         | 8.0   | 11.5  | -                      | -          | -          | 17.6           | 5.4        | 38.2       | Communications   |  |
| 16.7                   | 2.0   | 37.7  | 45.9        | 93.4  | -4.3  | -41.5       | -64.2 | 6.9   | -                      | -          | -          | 18.6           | 18.6       | 18.5       | Information services   |  |
| 108.9                  | 75.3  | 134.9 | -42.7       | -45.8 | -40.8 | -19.7       | -11.0 | -24.3 | -                      | -          | -          | 5.1            | -1.0       | 9.4        | Other information communication                                |  |
| 15.5                   | 45.0  | -2.3  | 15.5        | 8.5   | 21.8  | -4.2        | -12.5 | 2.3   | -                      | -          | -          | 4.5            | -1.4       | 8.9        | Electric & Gas utilities                                       |  |
| -25.4                  | 8.6   | -44.5 | 54.4        | 20.7  | 91.5  | -15.0       | 13.2  | -34.6 | -                      | -          | -          | 3.3            | 7.3        | -1.0       | Services for businesses  |  |
| 25.8                   | 31.9  | 20.7  | 7.8         | -2.5  | 17.0  | -0.7        | 15.8  | -13.0 | -                      | -          | -          | 0.1            | -3.7       | 4.3        | Services for individuals                                       |  |
| 8.3                    | 4.8   | 15.4  | -4.9        | -41.1 | 61.6  | -27.7       | -9.7  | -39.8 | -                      | -          | -          | -0.3           | -8.6       | 9.8        | Accommodations, Eating & Drinking services                     |  |
| 228.8                  | 262.6 | 213.2 | -9.0        | -2.0  | -12.8 | -22.5       | 30.6  | -54.4 | -                      | -          | -          | -4.7           | 3.0        | -15.5      | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

売上高経常利益率

Ratio of Current Profit to Sales

|                | 全規模合計 All Enterprises |            |            |             |                |            |             |            |            |                  |            |            |             |       |       |
|----------------|-----------------------|------------|------------|-------------|----------------|------------|-------------|------------|------------|------------------|------------|------------|-------------|-------|-------|
|                | 2012 年度(FY)           |            |            | 2013 年度(FY) |                |            | 2014 年度(FY) |            |            | 前回調査比修正幅 Changes |            |            |             |       |       |
|                |                       |            |            |             |                |            |             |            |            | 2013 年度(FY)      |            |            | 2014 年度(FY) |       |       |
|                | 上期<br>(1H)            | 下期<br>(2H) | 上期<br>(1H) | 下期<br>(2H)  | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast   | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 3.65                  | 3.41       | 3.87       | 4.44        | 4.52           | 4.36       | 4.36        | 4.61       | 4.13       | -                | -          | -          | 0.14        | 0.48  | -0.17 |
| 製造業            | 4.32                  | 3.76       | 4.86       | 5.73        | 6.00           | 5.48       | 5.67        | 5.98       | 5.37       | -                | -          | -          | 0.16        | 0.52  | -0.19 |
| 繊維             | 4.25                  | 3.50       | 4.95       | 4.85        | 4.41           | 5.26       | 5.29        | 4.81       | 5.73       | -                | -          | -          | 0.06        | 0.31  | -0.16 |
| 木材・木製品         | 3.12                  | 2.26       | 3.92       | 4.68        | 4.08           | 5.21       | 3.93        | 4.15       | 3.72       | -                | -          | -          | -0.04       | 0.36  | -0.41 |
| 紙・パルプ          | 3.07                  | 2.67       | 3.46       | 3.00        | 2.61           | 3.38       | 3.21        | 2.93       | 3.47       | -                | -          | -          | 0.05        | 0.18  | -0.07 |
| 化学             | 8.50                  | 8.37       | 8.63       | 9.17        | 9.84           | 8.54       | 9.01        | 9.26       | 8.77       | -                | -          | -          | 0.24        | 0.79  | -0.29 |
| 石油・石炭製品        | 0.76                  | -1.00      | 2.33       | 0.77        | 1.06           | 0.51       | 0.69        | -0.14      | 1.49       | -                | -          | -          | -0.42       | -0.16 | -0.62 |
| 窯業・土石製品        | 4.34                  | 3.87       | 4.77       | 5.80        | 5.83           | 5.78       | 5.43        | 4.89       | 5.92       | -                | -          | -          | -0.19       | -0.40 | 0.00  |
| 鉄鋼             | 0.37                  | 0.17       | 0.58       | 4.27        | 4.49           | 4.07       | 4.64        | 4.95       | 4.34       | -                | -          | -          | 0.27        | 0.47  | 0.08  |
| 非鉄金属           | 4.29                  | 3.43       | 5.13       | 4.38        | 4.91           | 3.89       | 4.63        | 5.09       | 4.18       | -                | -          | -          | 0.39        | 0.64  | 0.14  |
| 食料品            | 3.86                  | 3.93       | 3.79       | 3.89        | 4.06           | 3.73       | 3.87        | 3.95       | 3.80       | -                | -          | -          | 0.00        | 0.08  | -0.07 |
| 金属製品           | 3.93                  | 3.37       | 4.46       | 4.71        | 4.25           | 5.11       | 4.79        | 4.94       | 4.66       | -                | -          | -          | 0.20        | 0.49  | -0.05 |
| はん用・生産用・業務用機械  | 6.35                  | 5.90       | 6.80       | 8.24        | 8.53           | 7.98       | 8.41        | 8.85       | 8.01       | -                | -          | -          | 0.47        | 1.44  | -0.41 |
| はん用機械          | 5.50                  | 4.89       | 6.11       | 6.84        | 6.13           | 7.46       | 7.34        | 7.54       | 7.17       | -                | -          | -          | 1.06        | 1.94  | 0.27  |
| 生産用機械          | 6.76                  | 6.60       | 6.92       | 8.70        | 9.31           | 8.18       | 8.56        | 9.37       | 7.82       | -                | -          | -          | 0.32        | 1.36  | -0.64 |
| 業務用機械          | 6.63                  | 5.94       | 7.30       | 8.94        | 9.72           | 8.21       | 9.23        | 9.43       | 9.05       | -                | -          | -          | 0.11        | 1.05  | -0.73 |
| 電気機械           | 2.50                  | 1.35       | 3.59       | 4.13        | 3.50           | 4.68       | 4.40        | 4.42       | 4.39       | -                | -          | -          | 0.40        | 1.08  | -0.21 |
| 輸送用機械          | 5.17                  | 4.89       | 5.45       | 7.97        | 9.20           | 6.83       | 7.37        | 8.75       | 6.07       | -                | -          | -          | 0.00        | 0.14  | -0.12 |
| 造船・重機、その他輸送用機械 | 4.83                  | 2.90       | 6.61       | 5.07        | 4.90           | 5.21       | 4.90        | 6.66       | 3.55       | -                | -          | -          | 0.60        | 2.36  | -0.75 |
| 自動車            | 5.22                  | 5.20       | 5.24       | 8.43        | 9.85           | 7.10       | 7.74        | 9.03       | 6.50       | -                | -          | -          | -0.10       | -0.19 | -0.01 |
| その他製造業         | 4.66                  | 3.49       | 5.80       | 5.28        | 5.49           | 5.09       | 5.05        | 5.22       | 4.88       | -                | -          | -          | 0.00        | 0.30  | -0.29 |
| 素材業種           | 4.28                  | 3.71       | 4.84       | 5.33        | 5.63           | 5.06       | 5.36        | 5.31       | 5.40       | -                | -          | -          | 0.09        | 0.38  | -0.19 |
| 加工業種           | 4.33                  | 3.78       | 4.87       | 5.92        | 6.18           | 5.68       | 5.82        | 6.31       | 5.36       | -                | -          | -          | 0.19        | 0.60  | -0.18 |
| 非製造業           | 3.33                  | 3.24       | 3.41       | 3.82        | 3.81           | 3.84       | 3.74        | 3.96       | 3.54       | -                | -          | -          | 0.14        | 0.47  | -0.16 |
| 建設             | 2.63                  | 1.07       | 3.79       | 3.66        | 2.28           | 4.68       | 3.60        | 3.04       | 4.05       | -                | -          | -          | 0.16        | 0.44  | -0.08 |
| 不動産・物品賃貸       | 8.87                  | 9.48       | 8.31       | 9.65        | 10.36          | 9.01       | 9.64        | 11.06      | 8.29       | -                | -          | -          | 0.11        | 0.88  | -0.65 |
| 不動産            | 11.02                 | 11.95      | 10.18      | 11.87       | 12.63          | 11.20      | 12.26       | 14.33      | 10.42      | -                | -          | -          | 0.16        | 1.33  | -0.89 |
| 物品賃貸           | 5.87                  | 6.16       | 5.58       | 6.41        | 7.16           | 5.70       | 5.85        | 6.68       | 5.00       | -                | -          | -          | 0.10        | 0.46  | -0.29 |
| 卸・小売           | 2.02                  | 1.91       | 2.12       | 2.22        | 2.13           | 2.30       | 2.05        | 2.00       | 2.09       | -                | -          | -          | 0.04        | 0.22  | -0.12 |
| 卸売             | 1.77                  | 1.68       | 1.85       | 2.00        | 1.96           | 2.04       | 1.87        | 1.94       | 1.79       | -                | -          | -          | 0.07        | 0.27  | -0.14 |
| 小売             | 2.74                  | 2.60       | 2.88       | 2.84        | 2.61           | 3.05       | 2.59        | 2.16       | 2.98       | -                | -          | -          | -0.02       | 0.03  | -0.06 |
| 運輸・郵便          | 5.07                  | 6.08       | 4.07       | 5.74        | 6.95           | 4.55       | 5.48        | 6.82       | 4.14       | -                | -          | -          | 0.01        | 0.61  | -0.60 |
| 情報通信           | 10.19                 | 10.42      | 9.97       | 10.35       | 10.89          | 9.85       | 10.33       | 11.04      | 9.67       | -                | -          | -          | 0.02        | 0.81  | -0.72 |
| 通信             | 13.03                 | 14.33      | 11.81      | 13.14       | 14.97          | 11.41      | 13.54       | 15.55      | 11.65      | -                | -          | -          | 0.11        | 1.52  | -1.20 |
| 情報サービス         | 8.61                  | 7.42       | 9.66       | 8.94        | 7.98           | 9.79       | 8.70        | 7.97       | 9.33       | -                | -          | -          | -0.04       | 0.24  | -0.30 |
| その他情報通信        | 7.70                  | 8.09       | 7.32       | 7.49        | 7.90           | 7.10       | 7.12        | 7.69       | 6.58       | -                | -          | -          | -0.10       | 0.51  | -0.67 |
| 電気・ガス          | -4.44                 | -3.07      | -5.74      | -0.06       | 1.66           | -1.62      | 2.12        | 4.07       | 0.29       | -                | -          | -          | 2.24        | 2.90  | 1.62  |
| 対事業所サービス       | 4.79                  | 4.52       | 5.04       | 4.92        | 4.27           | 5.50       | 5.04        | 4.73       | 5.32       | -                | -          | -          | 0.23        | 0.53  | -0.04 |
| 対個人サービス        | 3.99                  | 4.22       | 3.77       | 4.14        | 4.44           | 3.83       | 3.91        | 4.32       | 3.51       | -                | -          | -          | -0.22       | -0.02 | -0.40 |
| 宿泊・飲食サービス      | 2.62                  | 2.23       | 3.00       | 2.87        | 2.74           | 2.99       | 2.93        | 2.75       | 3.10       | -                | -          | -          | -0.31       | -0.11 | -0.51 |
| 鉱業・採石業・砂利採取業   | 41.35                 | 28.66      | 52.39      | 55.56       | 44.70          | 63.81      | 42.28       | 47.17      | 38.01      | -                | -          | -          | 5.98        | 10.80 | 1.76  |

（注）１． 前回調査比修正幅（％ポイント）＝今回調査の母集団推計値（％）－前回調査の母集団推計値（％）

（両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。）

２．「-」は該当計数がないことを示す。



%・%ポイント  
[ % . % points ]

| 大企業 Large Enterprises |       |       |             |       |       |             |       |       |                  |            |            |                |            |       |  |
|-----------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------|------------|------------|----------------|------------|-------|--|
| 2012 年度(FY)           |       |       | 2013 年度(FY) |       |       | 2014 年度(FY) |       |       | 前回調査比修正幅 Changes |            |            |                |            |       |  |
|                       |       |       |             |       |       |             |       |       | 2013 年度(FY)      |            |            | 2014 年度(FY)    |            |       |  |
|                       |       |       |             |       |       |             |       |       | 計画<br>Forecast   | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) |       | 下期<br>(2H)   |
| 4.16                  | 3.94  | 4.37  | 5.30        | 5.65  | 4.97  | 5.28        | 5.83  | 4.77  | -                | -          | -          | 0.23           | 0.72       | -0.23 | All industries   |
| 4.64                  | 3.92  | 5.34  | 6.45        | 6.93  | 6.01  | 6.40        | 6.90  | 5.95  | -                | -          | -          | 0.17           | 0.61       | -0.23 | Manufacturing  |
| 5.84                  | 5.69  | 5.98  | 7.32        | 7.42  | 7.22  | 6.94        | 7.08  | 6.81  | -                | -          | -          | 0.17           | 0.88       | -0.49 | Textiles   |
| 4.22                  | 3.64  | 4.77  | 5.15        | 4.67  | 5.57  | 5.07        | 5.08  | 5.07  | -                | -          | -          | -0.02          | 0.70       | -0.66 | Lumber & Wood products   |
| 3.83                  | 3.16  | 4.47  | 3.96        | 3.59  | 4.31  | 4.35        | 4.22  | 4.47  | -                | -          | -          | 0.08           | 0.34       | -0.16 | Pulp & Paper   |
| 8.69                  | 8.31  | 9.05  | 9.43        | 10.07 | 8.83  | 9.55        | 9.76  | 9.35  | -                | -          | -          | 0.24           | 0.81       | -0.29 | Chemicals  |
| 0.67                  | -1.13 | 2.29  | 0.69        | 1.02  | 0.40  | 0.59        | -0.26 | 1.40  | -                | -          | -          | -0.44          | -0.17      | -0.66 | Petroleum & Coal products                                      |
| 5.39                  | 5.05  | 5.71  | 7.12        | 7.41  | 6.86  | 6.53        | 5.83  | 7.16  | -                | -          | -          | -0.46          | -0.93      | -0.05 | Ceramics, Stone & Clay   |
| 0.07                  | -0.27 | 0.43  | 4.74        | 4.97  | 4.53  | 5.03        | 5.37  | 4.70  | -                | -          | -          | 0.30           | 0.54       | 0.07  | Iron & Steel   |
| 4.83                  | 3.78  | 5.88  | 4.75        | 5.34  | 4.20  | 5.04        | 5.58  | 4.51  | -                | -          | -          | 0.52           | 0.84       | 0.20  | Nonferrous metals  |
| 4.74                  | 4.88  | 4.60  | 4.80        | 4.97  | 4.64  | 4.69        | 4.76  | 4.63  | -                | -          | -          | -0.02          | 0.04       | -0.06 | Food & Beverages   |
| 4.50                  | 3.54  | 5.37  | 5.37        | 4.57  | 6.08  | 5.24        | 5.19  | 5.28  | -                | -          | -          | 0.08           | 0.47       | -0.27 | Processed metals   |
| 6.98                  | 6.30  | 7.67  | 9.44        | 10.26 | 8.70  | 9.85        | 10.55 | 9.22  | -                | -          | -          | 0.61           | 1.83       | -0.50 | General-purpose, Production & Business oriented machinery      |
| 6.31                  | 4.78  | 7.82  | 7.67        | 7.11  | 8.17  | 8.44        | 8.58  | 8.31  | -                | -          | -          | 1.53           | 2.60       | 0.56  | General-purpose machinery                                      |
| 8.07                  | 7.33  | 8.83  | 11.05       | 12.27 | 9.99  | 10.73       | 11.88 | 9.66  | -                | -          | -          | 0.31           | 1.60       | -0.90 | Production machinery   |
| 6.34                  | 6.41  | 6.26  | 9.18        | 10.71 | 7.73  | 10.09       | 10.74 | 9.53  | -                | -          | -          | 0.14           | 1.38       | -0.93 | Business oriented machinery                                    |
| 2.39                  | 1.03  | 3.66  | 4.19        | 3.56  | 4.74  | 4.45        | 4.48  | 4.42  | -                | -          | -          | 0.45           | 1.31       | -0.31 | Electrical machinery   |
| 5.47                  | 5.17  | 5.77  | 8.80        | 10.29 | 7.42  | 8.21        | 9.87  | 6.64  | -                | -          | -          | -0.04          | 0.03       | -0.10 | Transportation machinery                                       |
| 4.83                  | 2.47  | 6.96  | 5.41        | 5.20  | 5.58  | 5.32        | 7.49  | 3.68  | -                | -          | -          | 0.74           | 2.85       | -0.84 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 5.56                  | 5.51  | 5.61  | 9.23        | 10.91 | 7.67  | 8.56        | 10.12 | 7.05  | -                | -          | -          | -0.14          | -0.30      | 0.02  | Motor vehicles   |
| 5.73                  | 3.77  | 7.59  | 7.91        | 8.91  | 6.98  | 7.59        | 9.13  | 6.18  | -                | -          | -          | 0.09           | 0.78       | -0.52 | Other manufacturing  |
| 4.62                  | 3.88  | 5.34  | 5.71        | 6.13  | 5.33  | 5.80        | 5.73  | 5.88  | -                | -          | -          | 0.06           | 0.40       | -0.24 | Basic materials  |
| 4.65                  | 3.94  | 5.34  | 6.82        | 7.34  | 6.35  | 6.71        | 7.49  | 5.98  | -                | -          | -          | 0.22           | 0.70       | -0.23 | Processing   |
| 3.86                  | 3.96  | 3.76  | 4.56        | 4.83  | 4.31  | 4.57        | 5.15  | 4.02  | -                | -          | -          | 0.27           | 0.79       | -0.22 | Nonmanufacturing   |
| 3.04                  | 2.06  | 3.80  | 4.23        | 3.60  | 4.73  | 4.33        | 4.54  | 4.16  | -                | -          | -          | 0.18           | 0.78       | -0.32 | Construction   |
| 9.33                  | 10.23 | 8.51  | 10.57       | 11.58 | 9.69  | 11.11       | 13.27 | 9.17  | -                | -          | -          | 0.04           | 1.20       | -1.01 | Real estate, Goods rental & Leasing                            |
| 11.78                 | 13.52 | 10.28 | 13.49       | 14.83 | 12.39 | 14.70       | 18.41 | 11.73 | -                | -          | -          | 0.11           | 2.16       | -1.51 | Real estate  |
| 6.49                  | 6.67  | 6.31  | 6.94        | 7.83  | 6.08  | 6.58        | 7.63  | 5.49  | -                | -          | -          | 0.06           | 0.48       | -0.41 | Goods rental & Leasing   |
| 2.14                  | 2.02  | 2.26  | 2.38        | 2.39  | 2.37  | 2.23        | 2.31  | 2.15  | -                | -          | -          | 0.08           | 0.37       | -0.20 | Wholesaling & Retailing  |
| 1.83                  | 1.76  | 1.90  | 2.12        | 2.21  | 2.03  | 1.96        | 2.17  | 1.76  | -                | -          | -          | 0.12           | 0.45       | -0.20 | Wholesaling  |
| 3.33                  | 3.05  | 3.60  | 3.43        | 3.12  | 3.72  | 3.33        | 2.89  | 3.74  | -                | -          | -          | -0.07          | 0.05       | -0.18 | Retailing  |
| 6.59                  | 8.15  | 5.03  | 7.31        | 9.06  | 5.60  | 7.08        | 9.04  | 5.13  | -                | -          | -          | 0.12           | 0.98       | -0.76 | Transport & Postal activities                                  |
| 12.37                 | 13.01 | 11.77 | 12.67       | 13.52 | 11.88 | 12.83       | 13.86 | 11.87 | -                | -          | -          | 0.00           | 0.98       | -0.91 | Information communication                                      |
| 13.99                 | 15.38 | 12.67 | 14.47       | 16.30 | 12.71 | 15.19       | 17.26 | 13.20 | -                | -          | -          | 0.11           | 1.62       | -1.33 | Communications   |
| 11.20                 | 10.38 | 11.92 | 11.30       | 10.65 | 11.87 | 11.13       | 10.76 | 11.45 | -                | -          | -          | -0.13          | 0.13       | -0.36 | Information services   |
| 9.52                  | 9.98  | 9.08  | 9.44        | 9.41  | 9.48  | 8.74        | 8.73  | 8.75  | -                | -          | -          | -0.11          | 0.50       | -0.70 | Other information communication                                |
| -4.83                 | -3.50 | -6.10 | -0.23       | 1.47  | -1.80 | 2.03        | 3.97  | 0.21  | -                | -          | -          | 2.32           | 3.00       | 1.69  | Electric & Gas utilities                                       |
| 5.04                  | 5.09  | 5.00  | 5.75        | 5.45  | 6.01  | 6.08        | 6.24  | 5.94  | -                | -          | -          | 0.47           | 0.78       | 0.19  | Services for businesses  |
| 5.07                  | 5.60  | 4.55  | 5.39        | 5.94  | 4.84  | 6.09        | 7.10  | 5.04  | -                | -          | -          | 0.19           | 0.83       | -0.49 | Services for individuals                                       |
| 3.38                  | 2.65  | 4.08  | 3.78        | 3.58  | 3.98  | 3.95        | 3.93  | 3.96  | -                | -          | -          | 0.01           | 0.25       | -0.22 | Accommodations, Eating & Drinking services                     |
| 48.77                 | 34.27 | 61.57 | 65.57       | 54.16 | 73.86 | 50.48       | 57.44 | 44.43 | -                | -          | -          | 7.20           | 13.35      | 1.82  | Mining & Quarrying of stone and gravel                         |

Notes : 1. Changes (% points)\* = figure of the current survey (%) - figure of the previous survey (%)

\*... Changes are calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

売上高経常利益率（続）

Ratio of Current Profit to Sales(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                  |            |            |             |       |       |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------|------------|------------|-------------|-------|-------|
|                | 2012 年度(FY)                   |            |            | 2013 年度(FY)    |            |            | 2014 年度(FY)    |            |            | 前回調査比修正幅 Changes |            |            |             |       |       |
|                |                               |            |            |                |            |            |                |            |            | 2013 年度(FY)      |            |            | 2014 年度(FY) |       |       |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast   | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 3.30                          | 3.01       | 3.58       | 3.65           | 3.47       | 3.82       | 3.43           | 3.35       | 3.51       | -                | -          | -          | 0.07        | 0.30  | -0.13 |
| 製造業            | 4.01                          | 3.68       | 4.34       | 4.85           | 4.75       | 4.94       | 4.60           | 4.57       | 4.63       | -                | -          | -          | 0.20        | 0.49  | -0.07 |
| 繊維             | 5.28                          | 4.78       | 5.78       | 4.19           | 3.83       | 4.53       | 4.90           | 4.55       | 5.22       | -                | -          | -          | 0.03        | 0.17  | -0.11 |
| 木材・木製品         | 3.09                          | 2.41       | 3.72       | 5.25           | 5.18       | 5.31       | 4.41           | 4.63       | 4.20       | -                | -          | -          | 0.03        | 0.19  | -0.13 |
| 紙・パルプ          | 2.85                          | 2.38       | 3.30       | 2.10           | 1.90       | 2.29       | 2.08           | 1.53       | 2.60       | -                | -          | -          | 0.06        | 0.06  | 0.05  |
| 化学             | 8.54                          | 8.99       | 8.09       | 8.56           | 9.09       | 8.07       | 6.54           | 6.24       | 6.84       | -                | -          | -          | 0.38        | 1.08  | -0.26 |
| 石油・石炭製品        | 2.78                          | 2.18       | 3.32       | 2.71           | 2.13       | 3.21       | 3.27           | 2.76       | 3.75       | -                | -          | -          | 0.07        | -0.07 | 0.20  |
| 窯業・土石製品        | 4.15                          | 3.53       | 4.73       | 5.25           | 4.81       | 5.62       | 4.90           | 4.31       | 5.44       | -                | -          | -          | -0.03       | -0.02 | -0.04 |
| 鉄鋼             | 0.71                          | 0.69       | 0.73       | 3.94           | 4.03       | 3.85       | 4.86           | 5.13       | 4.60       | -                | -          | -          | 0.40        | 0.56  | 0.25  |
| 非鉄金属           | 3.68                          | 3.01       | 4.34       | 4.21           | 4.52       | 3.93       | 4.33           | 4.80       | 3.87       | -                | -          | -          | 0.27        | 0.51  | 0.04  |
| 食料品            | 3.32                          | 2.88       | 3.73       | 2.76           | 2.48       | 3.03       | 2.56           | 2.26       | 2.84       | -                | -          | -          | -0.14       | -0.05 | -0.23 |
| 金属製品           | 4.74                          | 4.07       | 5.35       | 5.88           | 5.56       | 6.15       | 5.01           | 5.12       | 4.92       | -                | -          | -          | 0.18        | 0.65  | -0.23 |
| はん用・生産用・業務用機械  | 5.54                          | 4.93       | 6.15       | 7.51           | 7.21       | 7.78       | 7.04           | 7.33       | 6.79       | -                | -          | -          | 0.35        | 1.19  | -0.41 |
| はん用機械          | 5.67                          | 4.43       | 6.86       | 6.69           | 4.90       | 8.20       | 6.82           | 6.33       | 7.23       | -                | -          | -          | 0.66        | 1.52  | -0.08 |
| 生産用機械          | 5.71                          | 5.58       | 5.85       | 6.73           | 7.08       | 6.42       | 6.18           | 7.22       | 5.19       | -                | -          | -          | 0.16        | 1.12  | -0.74 |
| 業務用機械          | 5.17                          | 4.63       | 5.71       | 9.42           | 9.73       | 9.14       | 8.43           | 8.53       | 8.35       | -                | -          | -          | 0.27        | 0.95  | -0.35 |
| 電気機械           | 3.01                          | 2.71       | 3.30       | 4.31           | 4.26       | 4.35       | 5.00           | 4.99       | 5.02       | -                | -          | -          | 0.33        | 0.34  | 0.32  |
| 輸送用機械          | 4.01                          | 3.74       | 4.30       | 4.59           | 4.52       | 4.65       | 3.54           | 3.59       | 3.50       | -                | -          | -          | 0.10        | 0.46  | -0.23 |
| 造船・重機、その他輸送用機械 | 5.43                          | 3.49       | 7.20       | 5.34           | 4.72       | 5.85       | 4.27           | 5.23       | 3.48       | -                | -          | -          | 0.29        | 1.18  | -0.44 |
| 自動車            | 3.65                          | 3.80       | 3.49       | 4.42           | 4.48       | 4.36       | 3.37           | 3.24       | 3.50       | -                | -          | -          | 0.05        | 0.31  | -0.18 |
| その他製造業         | 3.86                          | 3.60       | 4.13       | 4.11           | 4.00       | 4.22       | 4.02           | 3.91       | 4.12       | -                | -          | -          | 0.21        | 0.41  | 0.01  |
| 素材業種           | 4.18                          | 3.98       | 4.38       | 5.22           | 5.33       | 5.13       | 4.92           | 4.88       | 4.96       | -                | -          | -          | 0.26        | 0.54  | 0.00  |
| 加工業種           | 3.94                          | 3.56       | 4.33       | 4.69           | 4.50       | 4.86       | 4.46           | 4.44       | 4.48       | -                | -          | -          | 0.18        | 0.48  | -0.10 |
| 非製造業           | 3.06                          | 2.78       | 3.32       | 3.23           | 3.01       | 3.43       | 3.02           | 2.91       | 3.13       | -                | -          | -          | 0.03        | 0.23  | -0.14 |
| 建設             | 2.80                          | 0.70       | 4.17       | 3.16           | 1.56       | 4.20       | 3.14           | 2.51       | 3.58       | -                | -          | -          | 0.24        | 0.70  | -0.10 |
| 不動産・物品賃貸       | 9.60                          | 9.34       | 9.85       | 9.34           | 9.46       | 9.24       | 8.35           | 8.65       | 8.07       | -                | -          | -          | 0.08        | 0.66  | -0.46 |
| 不動産            | 11.59                         | 11.27      | 11.88      | 11.47          | 11.53      | 11.42      | 10.26          | 10.73      | 9.82       | -                | -          | -          | 0.15        | 0.93  | -0.58 |
| 物品賃貸           | 5.21                          | 5.26       | 5.17       | 4.84           | 5.26       | 4.46       | 4.52           | 4.68       | 4.35       | -                | -          | -          | 0.03        | 0.26  | -0.21 |
| 卸・小売           | 1.94                          | 1.77       | 2.10       | 2.08           | 1.88       | 2.26       | 1.90           | 1.65       | 2.12       | -                | -          | -          | 0.01        | 0.05  | -0.04 |
| 卸売             | 1.77                          | 1.62       | 1.92       | 1.91           | 1.75       | 2.05       | 1.77           | 1.60       | 1.93       | -                | -          | -          | -0.01       | 0.05  | -0.06 |
| 小売             | 2.39                          | 2.19       | 2.59       | 2.54           | 2.23       | 2.81       | 2.23           | 1.78       | 2.64       | -                | -          | -          | 0.03        | 0.04  | 0.03  |
| 運輸・郵便          | 4.10                          | 4.41       | 3.79       | 4.69           | 4.91       | 4.47       | 4.30           | 4.97       | 3.64       | -                | -          | -          | 0.11        | 0.77  | -0.54 |
| 情報通信           | 5.65                          | 5.17       | 6.08       | 5.92           | 6.03       | 5.83       | 5.68           | 5.67       | 5.68       | -                | -          | -          | 0.13        | 0.35  | -0.08 |
| 通信             | 3.21                          | 3.08       | 3.33       | 2.94           | 3.54       | 2.48       | 2.98           | 3.25       | 2.77       | -                | -          | -          | 0.08        | 0.33  | -0.12 |
| 情報サービス         | 6.11                          | 4.93       | 7.15       | 6.64           | 5.72       | 7.45       | 6.36           | 5.51       | 7.12       | -                | -          | -          | 0.30        | 0.31  | 0.30  |
| その他情報通信        | 5.70                          | 6.11       | 5.30       | 6.08           | 7.39       | 4.83       | 5.87           | 6.93       | 4.85       | -                | -          | -          | -0.14       | 0.40  | -0.67 |
| 電気・ガス          | -1.17                         | 0.45       | -2.72      | 1.61           | 3.33       | 0.03       | 3.15           | 5.17       | 1.24       | -                | -          | -          | 1.67        | 2.24  | 1.13  |
| 対事業所サービス       | 5.50                          | 5.35       | 5.64       | 5.08           | 4.39       | 5.71       | 4.90           | 4.48       | 5.31       | -                | -          | -          | -0.03       | 0.38  | -0.40 |
| 対個人サービス        | 3.87                          | 3.67       | 4.07       | 4.05           | 3.97       | 4.12       | 3.86           | 4.34       | 3.38       | -                | -          | -          | -0.31       | -0.05 | -0.57 |
| 宿泊・飲食サービス      | 3.13                          | 2.93       | 3.33       | 2.87           | 3.15       | 2.60       | 2.27           | 2.38       | 2.17       | -                | -          | -          | -1.20       | -0.61 | -1.77 |
| 鉱業・採石業・砂利採取業   | 18.95                         | 6.86       | 29.48      | 14.80          | 7.80       | 21.45      | 12.27          | 8.40       | 15.83      | -                | -          | -          | 0.37        | -0.27 | 0.96  |

（注）１． 前回調査比修正幅（％ポイント）＝今回調査の母集団推計値（％）－前回調査の母集団推計値（％）

（両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることもあり得る。）

２．「-」は該当計数がないことを示す。

%・%ポイント  
[ % , % points ]

| 中小企業 Small Enterprises |            |       |             |            |                |             |            |      |                  |            |                |             |            |       |  |
|------------------------|------------|-------|-------------|------------|----------------|-------------|------------|------|------------------|------------|----------------|-------------|------------|-------|--|
| 2012 年度(FY)            |            |       | 2013 年度(FY) |            |                | 2014 年度(FY) |            |      | 前回調査比修正幅 Changes |            |                |             |            |       |  |
|                        |            |       |             |            |                |             |            |      | 2013 年度(FY)      |            |                | 2014 年度(FY) |            |       |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      | 上期<br>(1H)       | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |
| 2.76                   | 2.51       | 2.99  | 3.12        | 2.77       | 3.43           | 3.00        | 2.82       | 3.16 | -                | -          | -              | 0.03        | 0.11       | -0.05 | All industries   |
| 3.31                   | 3.18       | 3.45  | 3.64        | 3.41       | 3.85           | 3.71        | 3.68       | 3.75 | -                | -          | -              | 0.09        | 0.25       | -0.06 | Manufacturing  |
| 2.09                   | 0.45       | 3.54  | 2.43        | 1.22       | 3.49           | 3.65        | 2.35       | 4.79 | -                | -          | -              | -0.03       | -0.26      | 0.19  | Textiles   |
| 2.41                   | 1.23       | 3.49  | 3.95        | 2.89       | 4.90           | 2.80        | 3.20       | 2.41 | -                | -          | -              | -0.07       | 0.29       | -0.42 | Lumber & Wood products   |
| 1.76                   | 1.91       | 1.61  | 1.73        | 1.18       | 2.26           | 1.72        | 1.36       | 2.07 | -                | -          | -              | 0.02        | -0.02      | 0.05  | Pulp & Paper   |
| 6.67                   | 8.15       | 5.14  | 7.40        | 8.56       | 6.27           | 7.11        | 8.59       | 5.61 | -                | -          | -              | 0.09        | 0.31       | -0.14 | Chemicals  |
| 2.27                   | 1.45       | 3.00  | 2.19        | 1.70       | 2.59           | 2.43        | 1.92       | 2.89 | -                | -          | -              | 0.01        | -0.04      | 0.05  | Petroleum & Coal products                                      |
| 2.00                   | 1.25       | 2.67  | 3.20        | 2.86       | 3.51           | 3.41        | 3.27       | 3.54 | -                | -          | -              | 0.37        | 0.60       | 0.17  | Ceramics, Stone & Clay   |
| 1.07                   | 1.16       | 0.97  | 2.88        | 3.25       | 2.54           | 2.79        | 3.03       | 2.54 | -                | -          | -              | -0.03       | 0.06       | -0.14 | Iron & Steel   |
| 2.23                   | 2.18       | 2.28  | 2.33        | 3.01       | 1.68           | 2.61        | 2.55       | 2.66 | -                | -          | -              | -0.20       | -0.34      | -0.08 | Nonferrous metals  |
| 2.62                   | 2.90       | 2.35  | 3.00        | 3.44       | 2.57           | 3.23        | 3.56       | 2.91 | -                | -          | -              | 0.13        | 0.24       | 0.03  | Food & Beverages   |
| 3.10                   | 2.96       | 3.23  | 3.65        | 3.47       | 3.81           | 4.30        | 4.66       | 3.95 | -                | -          | -              | 0.32        | 0.45       | 0.20  | Processed metals   |
| 5.41                   | 5.70       | 5.12  | 5.61        | 4.89       | 6.24           | 5.70        | 5.64       | 5.76 | -                | -          | -              | 0.22        | 0.59       | -0.13 | General-purpose, Production & Business oriented machinery      |
| 3.20                   | 5.62       | 0.54  | 4.66        | 4.63       | 4.69           | 4.81        | 5.95       | 3.64 | -                | -          | -              | 0.19        | 0.61       | -0.22 | General-purpose machinery                                      |
| 4.79                   | 5.83       | 3.74  | 5.41        | 4.90       | 5.84           | 5.83        | 5.65       | 5.98 | -                | -          | -              | 0.40        | 0.84       | -0.01 | Production machinery   |
| 9.33                   | 5.54       | 12.50 | 7.27        | 5.20       | 9.03           | 6.56        | 5.19       | 7.81 | -                | -          | -              | -0.14       | 0.02       | -0.29 | Business oriented machinery                                    |
| 2.65                   | 1.90       | 3.39  | 3.43        | 2.07       | 4.61           | 3.26        | 3.29       | 3.24 | -                | -          | -              | 0.15        | 0.40       | -0.08 | Electrical machinery   |
| 3.88                   | 3.84       | 3.92  | 4.41        | 4.77       | 4.08           | 4.27        | 4.63       | 3.94 | -                | -          | -              | 0.22        | 0.71       | -0.24 | Transportation machinery                                       |
| 4.29                   | 3.87       | 4.70  | 3.59        | 3.94       | 3.29           | 3.94        | 4.99       | 3.11 | -                | -          | -              | 0.38        | 1.70       | -0.68 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 3.71                   | 3.83       | 3.59  | 4.74        | 5.09       | 4.41           | 4.40        | 4.50       | 4.31 | -                | -          | -              | 0.15        | 0.35       | -0.04 | Motor vehicles   |
| 3.72                   | 2.98       | 4.43  | 2.45        | 1.73       | 3.09           | 2.30        | 0.86       | 3.64 | -                | -          | -              | -0.32       | -0.39      | -0.26 | Other manufacturing  |
| 2.74                   | 2.58       | 2.89  | 3.57        | 3.48       | 3.65           | 3.62        | 3.72       | 3.52 | -                | -          | -              | 0.04        | 0.12       | -0.04 | Basic materials  |
| 3.52                   | 3.39       | 3.65  | 3.67        | 3.38       | 3.93           | 3.75        | 3.66       | 3.84 | -                | -          | -              | 0.11        | 0.30       | -0.07 | Processing   |
| 2.61                   | 2.32       | 2.87  | 2.98        | 2.58       | 3.32           | 2.79        | 2.57       | 3.00 | -                | -          | -              | 0.01        | 0.07       | -0.04 | Nonmanufacturing   |
| 2.22                   | 0.33       | 3.65  | 3.32        | 1.33       | 4.80           | 3.12        | 1.87       | 4.11 | -                | -          | -              | 0.12        | 0.07       | 0.13  | Construction   |
| 7.40                   | 8.29       | 6.55  | 8.37        | 9.15       | 7.60           | 8.29        | 9.62       | 6.97 | -                | -          | -              | 0.23        | 0.58       | -0.12 | Real estate, Goods rental & Leasing                            |
| 9.14                   | 10.18      | 8.13  | 9.69        | 10.50      | 8.85           | 10.34       | 11.97      | 8.71 | -                | -          | -              | 0.27        | 0.65       | -0.12 | Real estate  |
| 5.10                   | 5.76       | 4.48  | 6.52        | 7.19       | 5.88           | 5.47        | 6.36       | 4.58 | -                | -          | -              | 0.22        | 0.54       | -0.12 | Goods rental & Leasing   |
| 1.85                   | 1.83       | 1.88  | 2.02        | 1.82       | 2.20           | 1.83        | 1.68       | 1.96 | -                | -          | -              | 0.02        | 0.05       | -0.02 | Wholesaling & Retailing  |
| 1.62                   | 1.57       | 1.66  | 1.83        | 1.60       | 2.04           | 1.75        | 1.74       | 1.75 | -                | -          | -              | 0.02        | 0.06       | -0.03 | Wholesaling  |
| 2.31                   | 2.34       | 2.28  | 2.39        | 2.27       | 2.49           | 1.98        | 1.56       | 2.36 | -                | -          | -              | 0.01        | 0.02       | 0.01  | Retailing  |
| 2.75                   | 3.09       | 2.42  | 3.33        | 4.10       | 2.57           | 3.06        | 3.61       | 2.52 | -                | -          | -              | -0.27       | -0.21      | -0.31 | Transport & Postal activities                                  |
| 4.80                   | 3.45       | 6.00  | 4.66        | 3.63       | 5.55           | 4.29        | 4.13       | 4.44 | -                | -          | -              | -0.18       | 0.74       | -0.97 | Information communication                                      |
| 2.32                   | 2.42       | 2.23  | 2.06        | 2.42       | 1.77           | 2.46        | 3.34       | 1.77 | -                | -          | -              | 0.21        | 1.41       | -0.74 | Communications   |
| 5.50                   | 3.15       | 7.49  | 6.18        | 4.26       | 7.81           | 5.32        | 3.86       | 6.63 | -                | -          | -              | -0.41       | 0.48       | -1.11 | Information services   |
| 4.42                   | 4.43       | 4.41  | 2.90        | 2.96       | 2.84           | 3.44        | 5.21       | 1.76 | -                | -          | -              | 0.12        | 0.82       | -0.57 | Other information communication                                |
| 2.86                   | 5.40       | 0.54  | 2.45        | 4.64       | 0.52           | 2.62        | 4.55       | 0.77 | -                | -          | -              | 0.28        | 0.22       | 0.37  | Electric & Gas utilities                                       |
| 4.25                   | 3.72       | 4.74  | 4.31        | 3.46       | 5.06           | 4.41        | 3.87       | 4.90 | -                | -          | -              | 0.22        | 0.43       | 0.01  | Services for businesses  |
| 3.54                   | 3.78       | 3.30  | 3.57        | 3.89       | 3.25           | 3.02        | 3.12       | 2.93 | -                | -          | -              | -0.36       | -0.41      | -0.29 | Services for individuals                                       |
| 1.20                   | 1.04       | 1.35  | 1.73        | 1.32       | 2.12           | 2.23        | 1.60       | 2.85 | -                | -          | -              | 0.10        | -0.08      | 0.28  | Accommodations, Eating & Drinking services                     |
| 5.27                   | 1.88       | 7.97  | 5.78        | 4.41       | 7.02           | 4.97        | 1.40       | 8.05 | -                | -          | -              | 0.66        | -1.35      | 2.38  | Mining & Quarrying of stone and gravel                         |

Notes : 1. Changes (% points)\* = figure of the current survey (%) - figure of the previous survey (%)

\*... Changes are calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

## 4. 新卒者採用状況

### 4. Number of New Graduates Hired

|                | 全規模合計 All Enterprises                  |                                |                                |                                |                                |
|----------------|--|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
|                | 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate      |                                |
|                | 2013 年度<br>(FY)                        | 2014 年度<br>計画<br>(FY) Forecast | 2015 年度<br>計画<br>(FY) Forecast | 2014 年度<br>計画<br>(FY) Forecast | 2015 年度<br>計画<br>(FY) Forecast |
| 全産業            | 5.4                                    | 2.7                            | 6.5                            | -0.5                           | 2.5                            |
| 製造業            | -3.8                                   | -1.6                           | 5.9                            | 2.3                            | 5.1                            |
| 繊維             | 1.2                                    | -4.7                           | -1.8                           | 0.2                            | -3.2                           |
| 木材・木製品         | 13.4                                   | -0.3                           | -0.8                           | 6.1                            | 0.5                            |
| 紙・パルプ          | -6.1                                   | -13.8                          | 26.2                           | 0.4                            | 13.7                           |
| 化学             | -3.2                                   | -8.1                           | 3.6                            | 0.0                            | 5.6                            |
| 石油・石炭製品        | 13.1                                   | 6.2                            | -11.2                          | -1.3                           | 2.7                            |
| 窯業・土石製品        | 2.8                                    | -10.4                          | 8.3                            | 4.9                            | 2.4                            |
| 鉄鋼             | -6.1                                   | -7.3                           | 15.7                           | 2.9                            | 5.7                            |
| 非鉄金属           | -18.3                                  | -0.8                           | 12.5                           | 1.1                            | 3.6                            |
| 食料品            | 11.9                                   | -0.8                           | 1.0                            | 4.4                            | 11.0                           |
| 金属製品           | 6.1                                    | -2.0                           | 3.0                            | 1.5                            | 10.6                           |
| はん用・生産用・業務用機械  | -2.4                                   | 1.6                            | 5.0                            | 6.1                            | 6.2                            |
| はん用機械          | -0.2                                   | -1.1                           | 11.0                           | 9.0                            | 12.1                           |
| 生産用機械          | -3.9                                   | -0.7                           | 0.6                            | 3.3                            | 2.1                            |
| 業務用機械          | -2.7                                   | 10.2                           | 4.2                            | 7.4                            | 5.1                            |
| 電気機械           | -17.8                                  | -0.6                           | 12.5                           | 2.2                            | 2.9                            |
| 輸送用機械          | -8.7                                   | 1.6                            | 7.7                            | 1.5                            | 3.7                            |
| 造船・重機、その他輸送用機械 | -10.0                                  | -0.7                           | 15.2                           | -1.1                           | 1.8                            |
| 自動車            | -8.3                                   | 2.2                            | 5.8                            | 2.2                            | 4.2                            |
| その他製造業         | -1.4                                   | 0.9                            | 1.1                            | -2.8                           | 1.5                            |
| 素材業種           | -2.2                                   | -6.8                           | 6.4                            | 1.4                            | 4.0                            |
| 加工業種           | -4.4                                   | 0.3                            | 5.7                            | 2.6                            | 5.4                            |
| 非製造業           | 10.4                                   | 4.8                            | 6.7                            | -1.7                           | 1.4                            |
| 建設             | 13.6                                   | 7.2                            | 21.8                           | -5.1                           | 7.9                            |
| 不動産・物品賃貸       | 17.3                                   | 12.5                           | 8.5                            | -2.9                           | 6.9                            |
| 不動産            | 19.1                                   | 14.6                           | 8.7                            | -1.3                           | 7.7                            |
| 物品賃貸           | 14.2                                   | 9.0                            | 8.0                            | -5.7                           | 5.3                            |
| 卸・小売           | 8.1                                    | 3.2                            | 4.6                            | -0.2                           | 1.8                            |
| 卸売             | 4.8                                    | 2.7                            | 2.7                            | 1.3                            | 3.6                            |
| 小売             | 11.4                                   | 3.7                            | 6.4                            | -1.5                           | 0.3                            |
| 運輸・郵便          | 5.8                                    | 10.9                           | -5.8                           | 3.9                            | 3.5                            |
| 情報通信           | 9.3                                    | -2.4                           | 10.2                           | -7.6                           | -4.6                           |
| 通信             | 50.0                                   | -41.4                          | 18.2                           | -40.0                          | -29.2                          |
| 情報サービス         | 2.5                                    | 8.8                            | 10.3                           | -2.0                           | -1.9                           |
| その他情報通信        | 1.6                                    | 0.0                            | 2.8                            | 9.3                            | 16.5                           |
| 電気・ガス          | 4.7                                    | 1.3                            | -4.6                           | -0.5                           | -6.9                           |
| 対事業所サービス       | 23.1                                   | 9.8                            | 7.4                            | -1.0                           | -1.4                           |
| 対個人サービス        | 7.4                                    | 2.3                            | 5.8                            | -1.2                           | -2.7                           |
| 宿泊・飲食サービス      | 9.8                                    | 7.9                            | -3.2                           | 2.9                            | 1.9                            |
| 鉱業・採石業・砂利採取業   | 13.8                                   | 11.8                           | 1.7                            | 5.7                            | 0.8                            |

(注) 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises                  |                                |                                |                               |                                |  |
|--|--------------------------------|--------------------------------|-------------------------------|--------------------------------|--|
| 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate     |                                |  |
| 2013 年度<br>(FY)                        | 2014 年度<br>計画<br>(FY) Forecast | 2015 年度<br>計画<br>(FY) Forecast | 2014 年度<br>計画<br>(FY)Forecast | 2015 年度<br>計画<br>(FY) Forecast |  |
| 0.9                                    | 1.2                            | 7.5                            | 0.9                           | 1.9                            | All industries   |
| -8.2                                   | -2.0                           | 9.0                            | 0.9                           | 3.3                            | Manufacturing  |
| -16.4                                  | 2.1                            | -1.4                           | 2.2                           | -1.7                           | Textiles   |
| 19.6                                   | 7.1                            | 12.9                           | -4.3                          | 10.2                           | Lumber & Wood products   |
| -17.1                                  | -1.1                           | 12.1                           | -0.5                          | 5.6                            | Pulp & Paper   |
| -6.4                                   | -8.6                           | 4.3                            | -0.3                          | 5.8                            | Chemicals  |
| 21.2                                   | 7.7                            | -14.4                          | -0.3                          | 1.8                            | Petroleum & Coal products                                      |
| -8.7                                   | -0.3                           | 2.8                            | 4.9                           | -10.0                          | Ceramics, Stone & Clay   |
| -11.1                                  | -14.9                          | 25.4                           | -0.4                          | 4.0                            | Iron & Steel   |
| -19.0                                  | -0.3                           | 12.6                           | -2.2                          | 2.9                            | Nonferrous metals  |
| 5.5                                    | -7.3                           | 2.9                            | -1.0                          | 2.0                            | Food & Beverages   |
| 13.0                                   | -1.0                           | -2.4                           | 2.3                           | 11.6                           | Processed metals   |
| -1.5                                   | -0.1                           | 8.5                            | 5.8                           | 5.1                            | General-purpose, Production & Business oriented machinery      |
| -5.1                                   | -5.0                           | 15.9                           | 2.8                           | 6.7                            | General-purpose machinery                                      |
| 5.6                                    | -5.1                           | 7.8                            | 2.2                           | 1.2                            | Production machinery   |
| -7.6                                   | 15.7                           | 0.5                            | 15.6                          | 9.6                            | Business oriented machinery                                    |
| -17.6                                  | -1.5                           | 13.3                           | -0.1                          | 0.1                            | Electrical machinery   |
| -7.0                                   | 1.5                            | 12.2                           | 0.2                           | 5.2                            | Transportation machinery                                       |
| -12.2                                  | -1.6                           | 14.6                           | -1.8                          | 0.4                            | Shipbuilding, Heavy machinery & Other transportation machinery |
| -5.7                                   | 2.1                            | 11.7                           | 0.7                           | 6.3                            | Motor vehicles   |
| -19.9                                  | 5.9                            | 8.5                            | 0.9                           | 3.4                            | Other manufacturing  |
| -8.3                                   | -5.8                           | 7.1                            | 0.1                           | 2.9                            | Basic materials  |
| -8.1                                   | -0.5                           | 9.8                            | 1.2                           | 3.5                            | Processing   |
| 8.7                                    | 3.5                            | 6.4                            | 0.9                           | 0.9                            | Nonmanufacturing   |
| 11.5                                   | 6.2                            | 13.7                           | -0.3                          | 0.9                            | Construction   |
| 16.0                                   | 15.5                           | 12.1                           | -1.2                          | 3.9                            | Real estate, Goods rental & Leasing                            |
| 14.6                                   | 13.0                           | 15.0                           | 0.7                           | 4.9                            | Real estate  |
| 18.5                                   | 20.1                           | 7.1                            | -4.4                          | 2.2                            | Goods rental & Leasing   |
| 8.5                                    | 0.9                            | 6.3                            | 1.4                           | 2.2                            | Wholesaling & Retailing  |
| 8.2                                    | -3.0                           | 5.0                            | -0.6                          | 2.1                            | Wholesaling  |
| 8.7                                    | 4.4                            | 7.4                            | 3.2                           | 2.2                            | Retailing  |
| 4.4                                    | 3.1                            | -4.9                           | 0.3                           | -0.6                           | Transport & Postal activities                                  |
| 3.4                                    | 3.7                            | 5.1                            | 1.7                           | 0.8                            | Information communication                                      |
| 13.8                                   | -13.7                          | -2.5                           | -0.7                          | -0.4                           | Communications   |
| 2.0                                    | 10.4                           | 8.3                            | 0.2                           | -0.9                           | Information services   |
| -3.2                                   | 0.5                            | 0.3                            | 12.3                          | 11.2                           | Other information communication                                |
| 5.6                                    | 0.5                            | -4.1                           | 0.2                           | -7.9                           | Electric & Gas utilities                                       |
| 19.5                                   | 4.2                            | 10.1                           | 1.0                           | -1.6                           | Services for businesses  |
| 9.7                                    | 9.2                            | 10.9                           | 3.1                           | -1.6                           | Services for individuals                                       |
| 13.4                                   | 2.3                            | 13.2                           | 0.3                           | 6.5                            | Accommodations, Eating & Drinking services                     |
| 23.0                                   | -3.0                           | 25.4                           | 0.0                           | 3.8                            | Mining & Quarrying of stone and gravel                         |

Note : - ... no figures

#### 4. 新卒者採用状況(続)

#### 4. Number of New Graduates Hired(Continued)

|                | 中堅企業 Medium-sized Enterprises          |                                |                                |                               |                                |
|----------------|--|--------------------------------|--------------------------------|-------------------------------|--------------------------------|
|                | 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate     |                                |
|                | 2013 年度<br>(FY)                        | 2014 年度<br>計画<br>(FY) Forecast | 2015 年度<br>計画<br>(FY) Forecast | 2014 年度<br>計画<br>(FY)Forecast | 2015 年度<br>計画<br>(FY) Forecast |
| 全産業            | 4.9                                    | 4.7                            | 4.1                            | 0.5                           | 2.4                            |
| 製造業            | 1.0                                    | -0.7                           | 2.7                            | 2.3                           | 5.5                            |
| 繊維             | 3.8                                    | -0.4                           | -5.6                           | 4.7                           | -0.6                           |
| 木材・木製品         | 24.2                                   | -9.8                           | 15.6                           | -4.3                          | 0.3                            |
| 紙・パルプ          | -21.8                                  | 3.5                            | 17.2                           | 10.2                          | 23.8                           |
| 化学             | 8.2                                    | -7.6                           | -5.9                           | 3.3                           | -0.9                           |
| 石油・石炭製品        | 10.2                                   | -12.1                          | 11.4                           | -5.4                          | 0.7                            |
| 窯業・土石製品        | -1.3                                   | -7.7                           | 1.3                            | -2.6                          | 8.8                            |
| 鉄鋼             | -3.5                                   | -3.4                           | 11.2                           | 5.0                           | 6.9                            |
| 非鉄金属           | -28.2                                  | 10.4                           | 7.1                            | 10.6                          | 4.9                            |
| 食料品            | 14.3                                   | 4.0                            | -7.7                           | -0.3                          | 14.3                           |
| 金属製品           | 6.7                                    | 1.7                            | -3.8                           | 7.8                           | 6.8                            |
| はん用・生産用・業務用機械  | 3.2                                    | -0.2                           | 2.4                            | 1.9                           | 4.5                            |
| はん用機械          | -5.8                                   | -1.6                           | 8.1                            | 4.3                           | 2.1                            |
| 生産用機械          | -2.1                                   | -1.9                           | -2.1                           | 0.5                           | 8.7                            |
| 業務用機械          | 28.7                                   | 3.8                            | 1.5                            | 1.0                           | 2.7                            |
| 電気機械           | -15.3                                  | 0.9                            | 17.6                           | 7.9                           | 8.3                            |
| 輸送用機械          | -4.6                                   | -4.4                           | 2.0                            | 4.0                           | 6.8                            |
| 造船・重機、その他輸送用機械 | -3.9                                   | 1.9                            | 16.5                           | 0.3                           | 12.4                           |
| 自動車            | -4.8                                   | -6.0                           | -2.0                           | 5.1                           | 5.0                            |
| その他製造業         | 8.5                                    | 2.7                            | 3.3                            | -3.2                          | -1.9                           |
| 素材業種           | -0.4                                   | -4.4                           | 3.4                            | 3.1                           | 4.5                            |
| 加工業種           | 1.5                                    | 0.8                            | 2.5                            | 2.0                           | 6.0                            |
| 非製造業           | 6.4                                    | 6.7                            | 4.6                            | -0.1                          | 1.3                            |
| 建設             | -7.2                                   | 10.9                           | 8.3                            | 3.7                           | 9.3                            |
| 不動産・物品賃貸       | 15.5                                   | 19.1                           | 18.6                           | 4.5                           | 10.9                           |
| 不動産            | 11.9                                   | 21.3                           | 24.8                           | 9.0                           | 13.2                           |
| 物品賃貸           | 27.5                                   | 12.9                           | -0.8                           | -7.8                          | 2.4                            |
| 卸・小売           | 4.9                                    | 9.5                            | 3.3                            | 0.6                           | 2.4                            |
| 卸売             | 2.7                                    | 7.2                            | 2.1                            | 3.9                           | 3.7                            |
| 小売             | 7.2                                    | 11.8                           | 4.3                            | -2.4                          | 1.3                            |
| 運輸・郵便          | 8.0                                    | 17.1                           | 2.3                            | 5.0                           | 9.3                            |
| 情報通信           | 4.1                                    | -8.5                           | 7.3                            | -8.0                          | -7.8                           |
| 通信             | 82.9                                   | -54.2                          | 45.1                           | -56.2                         | -38.1                          |
| 情報サービス         | -8.3                                   | 1.0                            | 3.7                            | 5.7                           | -1.8                           |
| その他情報通信        | -1.4                                   | 25.5                           | -2.6                           | 12.2                          | 17.3                           |
| 電気・ガス          | -7.6                                   | 10.0                           | -9.3                           | -0.5                          | 1.3                            |
| 対事業所サービス       | 27.5                                   | 6.3                            | 10.6                           | 1.5                           | -1.6                           |
| 対個人サービス        | -1.7                                   | 5.3                            | 8.4                            | -3.3                          | 5.3                            |
| 宿泊・飲食サービス      | 24.5                                   | 19.0                           | -13.8                          | 8.6                           | 0.8                            |
| 鉱業・採石業・砂利採取業   | -11.5                                  | 43.5                           | -33.3                          | -8.3                          | 0.0                            |

(注) 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業                        |                                |                                | Small Enterprises             |                                |  |
|-----------------------------|--------------------------------|--------------------------------|-------------------------------|--------------------------------|--|
| 前年度比増減率                     |                                |                                | 前回調査比修正率                      |                                |  |
| Year-to-year percent change |                                |                                | Revision rate                 |                                |  |
| 2013 年度<br>(FY)             | 2014 年度<br>計画<br>(FY) Forecast | 2015 年度<br>計画<br>(FY) Forecast | 2014 年度<br>計画<br>(FY)Forecast | 2015 年度<br>計画<br>(FY) Forecast |  |
| 10.1                        | 2.9                            | 7.0                            | -2.2                          | 3.0                            | All industries   |
| 0.0                         | -1.6                           | 3.3                            | 4.2                           | 7.4                            | Manufacturing  |
| 10.8                        | -8.9                           | -0.9                           | -1.9                          | -4.6                           | Textiles   |
| 4.5                         | 2.9                            | -17.7                          | 20.8                          | -5.1                           | Lumber & Wood products   |
| 15.7                        | -30.7                          | 46.2                           | -4.9                          | 14.5                           | Pulp & Paper   |
| -2.4                        | -7.3                           | 11.2                           | -2.2                          | 10.9                           | Chemicals  |
| -29.0                       | 25.0                           | -13.7                          | -4.0                          | 13.9                           | Petroleum & Coal products                                      |
| 31.5                        | -27.2                          | 26.7                           | 14.5                          | 23.7                           | Ceramics, Stone & Clay   |
| 7.1                         | 9.3                            | -0.6                           | 8.5                           | 9.4                            | Iron & Steel   |
| -5.5                        | -11.3                          | 18.3                           | -0.6                          | 3.8                            | Nonferrous metals  |
| 15.3                        | 1.2                            | 3.7                            | 10.1                          | 15.4                           | Food & Beverages   |
| 2.3                         | -3.8                           | 8.5                            | -0.8                          | 11.2                           | Processed metals   |
| -6.4                        | 4.7                            | 2.5                            | 9.2                           | 8.5                            | General-purpose, Production & Business oriented machinery      |
| 10.5                        | 3.6                            | 7.5                            | 19.7                          | 26.6                           | General-purpose machinery                                      |
| -12.7                       | 4.5                            | -4.9                           | 5.6                           | 0.3                            | Production machinery   |
| -15.6                       | 7.6                            | 13.3                           | 0.9                           | 0.6                            | Business oriented machinery                                    |
| -20.1                       | 1.0                            | 6.8                            | 5.3                           | 7.8                            | Electrical machinery   |
| -17.8                       | 7.5                            | -4.9                           | 4.7                           | -4.9                           | Transportation machinery                                       |
| -7.9                        | -0.2                           | 15.9                           | -0.3                          | -0.9                           | Shipbuilding, Heavy machinery & Other transportation machinery |
| -21.3                       | 10.7                           | -12.7                          | 6.6                           | -6.7                           | Motor vehicles   |
| 5.4                         | -3.0                           | -4.8                           | -4.6                          | 2.9                            | Other manufacturing  |
| 7.5                         | -10.1                          | 7.4                            | 2.4                           | 5.3                            | Basic materials  |
| -2.4                        | 1.3                            | 2.1                            | 4.8                           | 8.1                            | Processing   |
| 14.2                        | 4.5                            | 8.2                            | -4.2                          | 1.7                            | Nonmanufacturing   |
| 22.6                        | 6.7                            | 29.9                           | -9.5                          | 10.9                           | Construction   |
| 19.0                        | 7.2                            | 0.1                            | -7.8                          | 6.3                            | Real estate, Goods rental & Leasing                            |
| 28.3                        | 11.0                           | -8.1                           | -9.2                          | 4.8                            | Real estate  |
| 8.9                         | 2.5                            | 11.6                           | -5.8                          | 8.0                            | Goods rental & Leasing   |
| 9.8                         | 1.0                            | 4.6                            | -1.5                          | 1.3                            | Wholesaling & Retailing  |
| 4.0                         | 3.4                            | 1.8                            | 0.9                           | 4.5                            | Wholesaling  |
| 15.4                        | -1.1                           | 7.0                            | -3.5                          | -1.4                           | Retailing  |
| 7.2                         | 22.6                           | -12.6                          | 9.8                           | 7.4                            | Transport & Postal activities                                  |
| 23.8                        | -1.1                           | 18.7                           | -15.4                         | -6.1                           | Information communication                                      |
| 70.6                        | -56.9                          | 25.1                           | -56.9                         | -45.7                          | Communications   |
| 19.3                        | 16.7                           | 18.7                           | -10.2                         | -2.8                           | Information services   |
| 10.6                        | -25.0                          | 15.0                           | 1.4                           | 22.8                           | Other information communication                                |
| 33.0                        | -8.3                           | -0.9                           | -17.2                         | -7.6                           | Electric & Gas utilities                                       |
| 22.7                        | 14.5                           | 4.6                            | -3.1                          | -1.3                           | Services for businesses  |
| 12.4                        | -2.4                           | 1.9                            | -1.9                          | -7.8                           | Services for individuals                                       |
| 2.1                         | 4.9                            | -4.5                           | 1.1                           | 0.1                            | Accommodations, Eating & Drinking services                     |
| 3.5                         | 37.5                           | -27.3                          | 22.2                          | -6.4                           | Mining & Quarrying of stone and gravel                         |

Note : - ... no figures

## 5 . 金融機関

### 5. Financial institutions

D . I .

Diffusion Index

業況 (「良い」 - 「悪い」)

Business Conditions (Diffusion index of "Favorable" minus "Unfavorable")

%ポイント  
[% points]

|   |      | 2014 年 (CY) |      |       |      | 2015 年 (CY) |          |          |           |
|---|------|-------------|------|-------|------|-------------|----------|----------|-----------|
|   |      | 3月          | 6月   | 9月    | 12月  | 3月<br>まで    | 6月<br>まで | 9月<br>まで | 12月<br>まで |
|   |      | March       | June | Sept. | Dec. | March*      | June*    | Sept.*   | Dec.*     |
| 金融機関  | 予(F) | 24          | 17   | 20    | 20   | 26          | -        | -        | -         |
| Financial institutions  | 実(A) | 20          | 18   | 21    | 26   | -           | -        | -        | -         |
| 銀行業   | 予(F) | 15          | 11   | 16    | 14   | 23          | -        | -        | -         |
| Banks   | 実(A) | 15          | 14   | 14    | 21   | -           | -        | -        | -         |
| 信用金庫・系統金融機関等  | 予(F) | 17          | 11   | 14    | 14   | 19          | -        | -        | -         |
| Shinkin banks & Other financial institutions for small businesses | 実(A) | 17          | 17   | 19    | 19   | -           | -        | -        | -         |
| 金融商品取引業   | 予(F) | 64          | 32   | 35    | 35   | 42          | -        | -        | -         |
| Financial products transaction dealers                            | 実(A) | 35          | 14   | 22    | 50   | -           | -        | -        | -         |
| 保険業   | 予(F) | 30          | 32   | 29    | 31   | 34          | -        | -        | -         |
| Insurance companies   | 実(A) | 30          | 32   | 36    | 34   | -           | -        | -        | -         |
| 貸金業等  | 予(F) | -7          | -7   | 0     | 7    | 7           | -        | -        | -         |
| Non-deposit money corporations                                    | 実(A) | 0           | 7    | 14    | 7    | -           | -        | -        | -         |

営業用設備 (「過剰」 - 「不足」)

Production Capacity (Diffusion index of "Excessive Capacity" minus "Insufficient Capacity")

%ポイント  
[% points]

|   |      | 2014 年 (CY) |      |       |      | 2015 年 (CY) |          |          |           |
|---|------|-------------|------|-------|------|-------------|----------|----------|-----------|
|   |      | 3月          | 6月   | 9月    | 12月  | 3月<br>まで    | 6月<br>まで | 9月<br>まで | 12月<br>まで |
|   |      | March       | June | Sept. | Dec. | March*      | June*    | Sept.*   | Dec.*     |
| 金融機関  | 予(F) | 0           | 0    | -1    | -1   | -1          | -        | -        | -         |
| Financial institutions  | 実(A) | 0           | -1   | -2    | -1   | -           | -        | -        | -         |
| 銀行業   | 予(F) | 1           | 3    | 0     | 2    | 0           | -        | -        | -         |
| Banks   | 実(A) | 3           | 1    | 2     | 0    | -           | -        | -        | -         |
| 信用金庫・系統金融機関等  | 予(F) | 0           | 0    | 6     | 0    | 0           | -        | -        | -         |
| Shinkin banks & Other financial institutions for small businesses | 実(A) | 3           | 0    | -3    | 0    | -           | -        | -        | -         |
| 金融商品取引業   | 予(F) | -3          | 0    | -4    | -4   | -4          | -        | -        | -         |
| Financial products transaction dealers                            | 実(A) | -7          | 0    | -7    | -4   | -           | -        | -        | -         |
| 保険業   | 予(F) | 0           | -3   | 0     | -2   | -2          | -        | -        | -         |
| Insurance companies   | 実(A) | 0           | -3   | -2    | -2   | -           | -        | -        | -         |
| 貸金業等  | 予(F) | 0           | -14  | -14   | -7   | 0           | -        | -        | -         |
| Non-deposit money corporations                                    | 実(A) | -14         | -14  | -7    | 0    | -           | -        | -        | -         |

雇用人員 (「過剰」 - 「不足」)

Employment Conditions(Diffusion index of "Excessive Employment" minus "Insufficient Employment")

%ポイント  
[% points]

|   |      | 2014 年 (CY) |      |       |      | 2015 年 (CY) |          |          |           |
|---|------|-------------|------|-------|------|-------------|----------|----------|-----------|
|   |      | 3月          | 6月   | 9月    | 12月  | 3月<br>まで    | 6月<br>まで | 9月<br>まで | 12月<br>まで |
|   |      | March       | June | Sept. | Dec. | March*      | June*    | Sept.*   | Dec.*     |
| 金融機関  | 予(F) | -7          | -6   | -8    | -7   | -7          | -        | -        | -         |
| Financial institutions  | 実(A) | -10         | -7   | -8    | -7   | -           | -        | -        | -         |
| 銀行業   | 予(F) | 0           | -3   | -4    | 0    | -2          | -        | -        | -         |
| Banks   | 実(A) | 0           | -2   | 0     | 1    | -           | -        | -        | -         |
| 信用金庫・系統金融機関等  | 予(F) | -8          | -11  | -16   | -14  | -11         | -        | -        | -         |
| Shinkin banks & Other financial institutions for small businesses | 実(A) | -19         | -11  | -11   | -11  | -           | -        | -        | -         |
| 金融商品取引業   | 予(F) | -10         | -7   | -17   | -10  | -10         | -        | -        | -         |
| Financial products transaction dealers                            | 実(A) | -17         | -14  | -10   | -14  | -           | -        | -        | -         |
| 保険業   | 予(F) | -15         | -8   | -8    | -12  | -7          | -        | -        | -         |
| Insurance companies   | 実(A) | -15         | -10  | -15   | -12  | -           | -        | -        | -         |
| 貸金業等  | 予(F) | -7          | -7   | 0     | -7   | -7          | -        | -        | -         |
| Non-deposit money corporations                                    | 実(A) | 0           | 0    | -14   | -7   | -           | -        | -        | -         |

(注) 1. 予は予測、実実績。

2. 「-」は該当数がないことを示す。

Notes : 1. F... Forecast, A... Actual result.

2. \*... Prospect toward March, June, September and December.

3. - ... no figures



前年同期比増減率  
Year-to-year Percent Change

新卒採用者数  
Number of New Graduates Hired

|  | 前年度比増減率                     |                               |                               | 前回調査比修正率                      |                               |
|--|-----------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
|  | Year-to-year percent change |                               |                               | Revision rate                 |                               |
|  | 2013 年度<br>(FY)             | 2014 年度 (計画)<br>(FY) Forecast | 2015 年度 (計画)<br>(FY) Forecast | 2014 年度 (計画)<br>(FY) Forecast | 2015 年度 (計画)<br>(FY) Forecast |
| 金融機関<br>Financial institutions   | 3.7                         | 16.6                          | 15.9                          | 1.2                           | 2.4                           |
| 銀行業<br>Banks   | 7.4                         | 15.4                          | 17.7                          | 0.6                           | 2.7                           |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial institutions<br>for small businesses | -10.9                       | 13.8                          | 3.9                           | 0.7                           | -2.5                          |
| 金融商品取引業<br>Financial products transaction dealers                                    | 8.7                         | 27.0                          | 15.8                          | -1.2                          | 0.0                           |
| 保険業<br>Insurance companies   | 1.4                         | 11.5                          | 29.6                          | 6.4                           | 8.9                           |
| 貸金業等<br>Non-deposit money corporations   | 83.1                        | 35.9                          | -7.0                          | 0.9                           | 1.8                           |
| 全産業 (含む金融機関)<br>All industries including<br>Financial institutions                   | 5.3                         | 3.6                           | 7.1                           | -0.4                          | 2.4                           |
| 非製造業 (含む金融機関)<br>Nonmanufacturing including<br>Financial institutions                | 9.8                         | 5.8                           | 7.6                           | -1.4                          | 1.5                           |

(注) 「-」は該当計数がないことを示す。  
Note: - ... no figures

## 5. 金融機関（続）

### 5. Financial institutions (Continued)

設備投資額（含む土地投資額）  
Fixed Investment including Land Purchasing Expenses

%  
[%]

|  | 2012 年度 |            |            | 2013 年度 |            |            | 2014 年度計画        |            |            | 前回調査比修正率 Revision rate |            |            |                  |            |            |
|--|---------|------------|------------|---------|------------|------------|------------------|------------|------------|------------------------|------------|------------|------------------|------------|------------|
|  |         |            |            |         |            |            |                  |            |            | 2013 年度                |            |            | 2014 年度計画        |            |            |
|  | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | (FY)                   | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 金融機関   |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Financial institutions   | 3.1     | 14.4       | -4.1       | 21.7    | 6.3        | 33.4       | 17.8             | 35.9       | 6.9        | -                      | -          | -          | 1.5              | 1.6        | 1.4        |
| 銀行業  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Banks  | -10.5   | 8.0        | -20.3      | 41.7    | 43.4       | 40.5       | 19.0             | 4.2        | 29.8       | -                      | -          | -          | -1.0             | -7.9       | 3.5        |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial<br>institutions for small businesses | 16.3    | 20.9       | 13.6       | 15.1    | 11.0       | 17.7       | 51.5             | 71.1       | 39.6       | -                      | -          | -          | 11.4             | 19.5       | 6.1        |
| 金融商品取引業  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Financial products transaction dealers   | -46.6   | -55.5      | -38.0      | 111.3   | 95.7       | 122.2      | -27.4            | -20.8      | -31.3      | -                      | -          | -          | 7.7              | 5.3        | 9.4        |
| 保険業  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Insurance companies  | 21.8    | 27.7       | 17.5       | -5.9    | -49.3      | 28.3       | 14.7             | 169.7      | -33.6      | -                      | -          | -          | 3.1              | 12.9       | -7.1       |
| 貸金業等   |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Non-deposit money corporations   | 14.5    | 17.4       | 11.8       | 26.4    | 27.2       | 25.6       | -2.1             | -12.9      | 8.6        | -                      | -          | -          | -3.2             | -8.4       | 1.3        |
| 全産業（含む金融機関）  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| All industries including<br>Financial institutions                                   | 5.1     | 10.2       | 1.3        | 6.0     | 5.2        | 6.7        | 5.8              | 4.6        | 6.8        | -                      | -          | -          | 1.3              | -6.1       | 7.9        |
| 非製造業（含む金融機関）   |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Nonmanufacturing including<br>Financial institutions                                 | 7.4     | 9.2        | 6.0        | 8.7     | 10.5       | 7.4        | 2.9              | 2.9        | 2.9        | -                      | -          | -          | 1.7              | -4.3       | 7.1        |

ソフトウェア投資額  
Software Investment

%  
[%]

|  | 2012 年度 |            |            | 2013 年度 |            |            | 2014 年度計画        |            |            | 前回調査比修正率 Revision rate |            |            |                  |            |            |
|--|---------|------------|------------|---------|------------|------------|------------------|------------|------------|------------------------|------------|------------|------------------|------------|------------|
|  |         |            |            |         |            |            |                  |            |            | 2013 年度                |            |            | 2014 年度計画        |            |            |
|  | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | (FY)                   | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 金融機関   |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Financial institutions   | -3.7    | 0.0        | -6.4       | 25.4    | 26.9       | 24.2       | -0.6             | 3.3        | -3.7       | -                      | -          | -          | -0.4             | -3.7       | 2.7        |
| 銀行業  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Banks  | -4.8    | -12.3      | 2.1        | 37.9    | 38.5       | 37.5       | 0.0              | 11.7       | -9.4       | -                      | -          | -          | -2.4             | -1.9       | -3.0       |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial<br>institutions for small businesses | -15.9   | -5.6       | -23.8      | 45.9    | 13.0       | 77.0       | 20.3             | 26.8       | 16.3       | -                      | -          | -          | -0.4             | -18.9      | 17.3       |
| 金融商品取引業  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Financial products transaction dealers   | 14.2    | -10.6      | 34.2       | 28.8    | 37.1       | 24.3       | 8.8              | 41.7       | -10.8      | -                      | -          | -          | 2.0              | 3.3        | 0.8        |
| 保険業  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Insurance companies  | -10.2   | 41.4       | -33.6      | -3.4    | -2.0       | -4.6       | -15.9            | -33.6      | 1.7        | -                      | -          | -          | 8.2              | -6.0       | 19.9       |
| 貸金業等   |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Non-deposit money corporations   | 19.2    | 0.8        | 36.2       | 23.6    | 47.5       | 7.3        | 14.9             | 5.8        | 23.4       | -                      | -          | -          | -2.8             | -10.6      | 4.6        |
| 全産業（含む金融機関）  |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| All industries including<br>Financial institutions                                   | 3.0     | 6.8        | 0.0        | 15.9    | 14.7       | 16.8       | 2.9              | 1.2        | 4.3        | -                      | -          | -          | -1.2             | -8.2       | 5.1        |
| 非製造業（含む金融機関）   |         |            |            |         |            |            |                  |            |            |                        |            |            |                  |            |            |
| Nonmanufacturing including<br>Financial institutions                                 | 2.2     | 6.9        | -1.4       | 18.8    | 17.2       | 20.2       | 1.4              | 0.9        | 1.8        | -                      | -          | -          | -1.0             | -6.6       | 4.1        |

（注）１．「-」は該当計数がないことを示す。  
２．「設備投資額（含む土地投資額）」はソフトウェア投資額を含まない。

土地投資額  
Land Purchasing Expenses

%  
[%]

|  | 2012 年度 |            |            | 2013 年度 |            |            | 2014 年度計画        |            |            | 前回調査比修正率 |            |            | Revision rate    |            |            |
|--|---------|------------|------------|---------|------------|------------|------------------|------------|------------|----------|------------|------------|------------------|------------|------------|
|  |         |            |            |         |            |            |                  |            |            | 2013 年度  |            |            | 2014 年度計画        |            |            |
|  | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | (FY)     | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 金融機関   |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Financial institutions   | 51.2    | 95.1       | 25.7       | 0.5     | -72.5      | 66.4       | 26.3             | 710.9      | -75.7      | -        | -          | -          | 14.1             | 16.2       | 5.0        |
| 銀行業  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Banks  | -73.1   | -49.4      | -79.5      | 75.6    | 161.4      | 18.6       | 139.4            | 188.9      | 67.0       | -        | -          | -          | 11.8             | -3.2       | 83.4       |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial<br>institutions for small businesses | 63.6    | 327.5      | 23.5       | -52.5   | -54.3      | -51.5      | -41.4            | 13.3       | -68.4      | -        | -          | -          | 49.1             | 74.6       | 18.4       |
| 金融商品取引業  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Financial products transaction dealers   | -       | -          | -          | -       | -          | -          | -                | -          | -          | -        | -          | -          | -                | -          | -          |
| 保険業  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Insurance companies  | 223.3   | 140.9      | 400.9      | 2.4     | -96.7      | 105.3      | 9.7              | 5929.5     | -88.1      | -        | -          | -          | 13.9             | 23.4       | -31.0      |
| 貸金業等   |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Non-deposit money corporations   | -       | -          | -          | -       | -          | -          | -                | -          | -          | -        | -          | -          | -                | -          | -          |
| 全産業（含む金融機関）  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| All industries including<br>Financial institutions                                   | 13.5    | 43.1       | -2.8       | 17.8    | 19.1       | 16.8       | -8.3             | 22.0       | -33.3      | -        | -          | -          | 11.0             | 3.3        | 24.9       |
| 非製造業（含む金融機関）   |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Nonmanufacturing including<br>Financial institutions                                 | 13.4    | 50.1       | -6.0       | 20.9    | 22.1       | 19.8       | -6.0             | 24.5       | -32.3      | -        | -          | -          | 11.2             | 3.7        | 25.8       |

ソフトウェアを含む設備投資額（除く土地投資額）  
Software and Fixed Investment excluding Land Purchasing Expense:

%  
[%]

|  | 2012 年度 |            |            | 2013 年度 |            |            | 2014 年度計画        |            |            | 前回調査比修正率 |            |            | Revision rate    |            |            |
|--|---------|------------|------------|---------|------------|------------|------------------|------------|------------|----------|------------|------------|------------------|------------|------------|
|  |         |            |            |         |            |            |                  |            |            | 2013 年度  |            |            | 2014 年度計画        |            |            |
|  | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | (FY)     | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 金融機関   |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Financial institutions   | -2.9    | 3.1        | -7.0       | 25.3    | 23.9       | 26.4       | 8.4              | 5.3        | 10.7       | -        | -          | -          | -0.2             | -3.0       | 1.8        |
| 銀行業  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Banks  | -4.2    | -2.4       | -5.4       | 39.2    | 39.1       | 39.3       | 6.9              | 3.3        | 9.7        | -        | -          | -          | -2.2             | -4.9       | -0.2       |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial<br>institutions for small businesses | 3.4     | 3.0        | 3.7        | 33.7    | 21.8       | 42.2       | 51.8             | 66.0       | 43.1       | -        | -          | -          | 8.7              | 10.4       | 7.6        |
| 金融商品取引業  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Financial products transaction dealers   | -7.3    | -27.5      | 10.0       | 45.6    | 50.6       | 42.8       | -1.9             | 23.0       | -16.8      | -        | -          | -          | 3.2              | 3.7        | 2.8        |
| 保険業  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Insurance companies  | -7.7    | 18.1       | -21.6      | -6.7    | -11.8      | -2.6       | 1.2              | -5.6       | 6.2        | -        | -          | -          | 2.2              | -0.7       | 4.2        |
| 貸金業等   |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Non-deposit money corporations   | 16.4    | 10.8       | 21.5       | 25.3    | 34.6       | 17.4       | 4.7              | -5.5       | 14.6       | -        | -          | -          | -3.0             | -9.4       | 2.8        |
| 全産業（含む金融機関）  |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| All industries including<br>Financial institutions                                   | 4.3     | 8.1        | 1.4        | 6.2     | 5.2        | 7.0        | 6.6              | 2.9        | 9.6        | -        | -          | -          | 0.4              | -7.1       | 6.9        |
| 非製造業（含む金融機関）   |         |            |            |         |            |            |                  |            |            |          |            |            |                  |            |            |
| Nonmanufacturing including<br>Financial institutions                                 | 6.2     | 6.2        | 6.3        | 8.8     | 10.2       | 7.7        | 3.6              | 0.3        | 6.3        | -        | -          | -          | 0.6              | -5.6       | 5.8        |

Notes : 1. - ... no figures

2. "Fixed Investment including Land Purchasing Expenses" excludes software investment.