

# 短観(業種別計数) 2015年6月

第165回 全国企業短期経済観測調査

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### 調査対象企業数

|         | 製造業    | 非製造業   | 合計      | 回答率   |
|---------|--------|--------|---------|-------|
| 全 国 企 業 | 4,491社 | 6,575社 | 11,066社 | 99.5% |
| うち大 企 業 | 1,096社 | 1,047社 | 2,143社  | 99.7% |
| 中堅企業    | 1,187社 | 1,891社 | 3,078社  | 99.4% |
| 中小企業    | 2,208社 | 3,637社 | 5,845社  | 99.5% |
| 金 融 機 関 | -      | -      | 197社    | 98.5% |

< 回答期間 > 5月 27日 ~ 6月 30日

### 事業計画の前提となっている想定為替レート(大企業・製造業) (円/ドル)

|           | 2014年度 |        |        | 2015年度 |        |        |
|-----------|--------|--------|--------|--------|--------|--------|
|           | 上期     | 下期     |        | 上期     | 下期     |        |
| 2015年3月調査 | 107.06 | 102.87 | 111.00 | 111.81 | 111.54 | 112.07 |
| 2015年6月調査 | 108.96 | 103.17 | 114.29 | 115.62 | 115.59 | 115.65 |

# 1. 判断項目

## 1. Judgement Survey

業況（「良い」 - 「悪い」）

Business Conditions (Diffusion index of "Favorable" minus "Unfavorable")

|                |    | 全規模合計 All Enterprises |      |       |      |            |      |          |           | 大企業 Large Enterprises |      |       |      |            |      |          |           |
|----------------|----|-----------------------|------|-------|------|------------|------|----------|-----------|-----------------------|------|-------|------|------------|------|----------|-----------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |
| 全産業            | 予実 | 6                     | 1    | 7     | 4    | 1          | 5    | 7        | -         | 16                    | 11   | 17    | 14   | 12         | 14   | 18       | -         |
|                | 実  | 12                    | 7    | 4     | 5    | 7          | 7    | -        | -         | 21                    | 16   | 13    | 14   | 16         | 19   | -        | -         |
| 製造業            | 予実 | 4                     | 1    | 7     | 4    | 0          | 3    | 5        | -         | 14                    | 8    | 15    | 13   | 9          | 10   | 16       | -         |
|                | 実  | 10                    | 6    | 4     | 6    | 5          | 4    | -        | -         | 17                    | 12   | 13    | 12   | 12         | 15   | -        | -         |
| 繊維             | 予実 | -13                   | -18  | -11   | -15  | -21        | -17  | -13      | -         | 5                     | 0    | 5     | 3    | -2         | 6    | 13       | -         |
|                | 実  | -11                   | -9   | -13   | -14  | -13        | -15  | -        | -         | 8                     | 3    | 5     | 0    | 3          | 3    | -        | -         |
| 木材・木製品         | 予実 | 18                    | -7   | -1    | -8   | -14        | -18  | -12      | -         | 57                    | 5    | 4     | 13   | 0          | -12  | 0        | -         |
|                | 実  | 40                    | 1    | -7    | -10  | -11        | -20  | -        | -         | 74                    | 18   | 0     | -9   | 0          | -29  | -        | -         |
| 紙・パルプ          | 予実 | -12                   | -14  | -8    | -11  | -12        | -8   | -9       | -         | -3                    | -4   | -6    | -7   | -13        | 0    | -3       | -         |
|                | 実  | -10                   | -12  | -17   | -13  | -13        | -8   | -        | -         | 0                     | 3    | -4    | -7   | -7         | 7    | -        | -         |
| 化学             | 予実 | 4                     | 1    | 6     | 2    | -3         | 7    | 7        | -         | 7                     | 5    | 9     | 6    | 2          | 13   | 11       | -         |
|                | 実  | 7                     | 4    | 1     | 3    | 7          | 9    | -        | -         | 10                    | 7    | 7     | 5    | 16         | 15   | -        | -         |
| 石油・石炭製品        | 予実 | 4                     | -1   | -1    | -1   | -8         | -6   | -11      | -         | 6                     | 0    | 0     | 6    | -20        | 0    | 17       | -         |
|                | 実  | 10                    | -6   | -7    | -6   | -4         | -9   | -        | -         | -6                    | 14   | 0     | -27  | -11        | 0    | -        | -         |
| 窯業・土石製品        | 予実 | 23                    | 13   | 15    | 12   | 7          | 0    | 2        | -         | 44                    | 21   | 25    | 23   | 13         | 9    | 18       | -         |
|                | 実  | 24                    | 15   | 12    | 17   | 5          | 5    | -        | -         | 29                    | 12   | 15    | 15   | 2          | 20   | -        | -         |
| 鉄鋼             | 予実 | 10                    | 11   | 21    | 19   | 6          | 7    | 9        | -         | 5                     | 12   | 31    | 16   | 10         | 5    | 10       | -         |
|                | 実  | 17                    | 16   | 14    | 17   | 7          | 2    | -        | -         | 19                    | 21   | 16    | 14   | 14         | -3   | -        | -         |
| 非鉄金属           | 予実 | 11                    | 3    | 11    | 13   | 9          | 9    | 7        | -         | 17                    | 8    | 16    | 27   | 31         | 8    | 14       | -         |
|                | 実  | 17                    | 11   | 11    | 11   | 4          | 2    | -        | -         | 22                    | 6    | 27    | 28   | 14         | 17   | -        | -         |
| 食料品            | 予実 | 0                     | -3   | 0     | -2   | -5         | 0    | 6        | -         | 8                     | 7    | 6     | 7    | 3          | 9    | 17       | -         |
|                | 実  | -2                    | -2   | -4    | -3   | -5         | 4    | -        | -         | 9                     | 8    | 6     | 10   | 10         | 18   | -        | -         |
| 金属製品           | 予実 | 8                     | 11   | 15    | 7    | 3          | 7    | -1       | -         | 17                    | 15   | 18    | 18   | 0          | -7   | 0        | -         |
|                | 実  | 14                    | 8    | 7     | 11   | 4          | -2   | -        | -         | 16                    | 16   | 14    | 2    | 0          | -7   | -        | -         |
| はん用・生産用・業務用機械  | 予実 | 7                     | 9    | 16    | 11   | 10         | 13   | 15       | -         | 22                    | 20   | 26    | 22   | 24         | 20   | 29       | -         |
|                | 実  | 15                    | 14   | 12    | 14   | 17         | 18   | -        | -         | 22                    | 20   | 18    | 22   | 24         | 29   | -        | -         |
| はん用機械          | 予実 | 2                     | 8    | 12    | 7    | 5          | 8    | 11       | -         | 29                    | 33   | 29    | 21   | 19         | 16   | 23       | -         |
|                | 実  | 8                     | 8    | 7     | 11   | 16         | 14   | -        | -         | 27                    | 23   | 26    | 19   | 25         | 23   | -        | -         |
| 生産用機械          | 予実 | 14                    | 9    | 20    | 13   | 14         | 18   | 18       | -         | 22                    | 18   | 28    | 21   | 28         | 25   | 36       | -         |
|                | 実  | 20                    | 19   | 18    | 17   | 18         | 20   | -        | -         | 25                    | 19   | 19    | 27   | 26         | 37   | -        | -         |
| 業務用機械          | 予実 | 3                     | 9    | 13    | 11   | 8          | 11   | 16       | -         | 12                    | 9    | 17    | 24   | 20         | 13   | 24       | -         |
|                | 実  | 16                    | 13   | 5     | 12   | 16         | 16   | -        | -         | 12                    | 15   | 8     | 15   | 19         | 22   | -        | -         |
| 電気機械           | 予実 | -1                    | -2   | 9     | 8    | 3          | 8    | 6        | -         | 9                     | 8    | 21    | 14   | 12         | 15   | 17       | -         |
|                | 実  | 5                     | 6    | 9     | 11   | 11         | 8    | -        | -         | 12                    | 16   | 17    | 17   | 15         | 19   | -        | -         |
| 輸送用機械          | 予実 | 13                    | 1    | 10    | 10   | 8          | 9    | 13       | -         | 17                    | -1   | 13    | 14   | 10         | 7    | 13       | -         |
|                | 実  | 21                    | 14   | 18    | 15   | 15         | 12   | -        | -         | 28                    | 10   | 17    | 14   | 15         | 12   | -        | -         |
| 造船・重機・その他輸送用機械 | 予実 | 2                     | 7    | 9     | 8    | 13         | 18   | 15       | -         | -3                    | 3    | 7     | 7    | 10         | 7    | 4        | -         |
|                | 実  | 9                     | 16   | 12    | 17   | 20         | 19   | -        | -         | -3                    | 0    | 3     | 14   | 14         | 14   | -        | -         |
| 自動車            | 予実 | 18                    | -1   | 10    | 11   | 6          | 3    | 11       | -         | 23                    | -2   | 14    | 15   | 9          | 6    | 16       | -         |
|                | 実  | 28                    | 13   | 20    | 14   | 12         | 7    | -        | -         | 36                    | 13   | 20    | 14   | 15         | 11   | -        | -         |
| その他製造業         | 予実 | -6                    | -9   | -1    | -5   | -10        | -7   | -4       | -         | 9                     | 7    | 13    | 11   | 4          | 8    | 15       | -         |
|                | 実  | 1                     | -2   | -8    | -7   | -9         | -6   | -        | -         | 14                    | 16   | 11    | 12   | 7          | 11   | -        | -         |
| 素材業種           | 予実 | 5                     | -1   | 5     | 2    | -3         | -1   | -1       | -         | 15                    | 7    | 12    | 11   | 4          | 7    | 11       | -         |
|                | 実  | 11                    | 4    | 0     | 2    | -1         | -2   | -        | -         | 17                    | 10   | 9     | 6    | 8          | 8    | -        | -         |
| 加工業種           | 予実 | 4                     | 1    | 9     | 6    | 2          | 6    | 8        | -         | 14                    | 9    | 17    | 15   | 12         | 11   | 18       | -         |
|                | 実  | 9                     | 7    | 6     | 8    | 7          | 8    | -        | -         | 17                    | 15   | 14    | 15   | 15         | 17   | -        | -         |
| 非製造業           | 予実 | 7                     | 1    | 6     | 4    | 2          | 6    | 8        | -         | 17                    | 13   | 19    | 14   | 15         | 17   | 21       | -         |
|                | 実  | 14                    | 8    | 5     | 4    | 9          | 10   | -        | -         | 24                    | 19   | 13    | 16   | 19         | 23   | -        | -         |
| 建設             | 予実 | 11                    | 6    | 10    | 11   | 9          | 7    | 11       | -         | 21                    | 26   | 28    | 28   | 34         | 26   | 33       | -         |
|                | 実  | 24                    | 18   | 20    | 19   | 19         | 16   | -        | -         | 37                    | 33   | 36    | 40   | 36         | 34   | -        | -         |
| 不動産・物品賃貸       | 予実 | 12                    | 11   | 12    | 9    | 8          | 14   | 17       | -         | 28                    | 33   | 30    | 20   | 27         | 27   | 29       | -         |
|                | 実  | 20                    | 15   | 13    | 11   | 19         | 20   | -        | -         | 42                    | 38   | 24    | 27   | 32         | 32   | -        | -         |
| 不動産            | 予実 | 9                     | 6    | 6     | 2    | 4          | 12   | 16       | -         | 25                    | 29   | 27    | 16   | 25         | 29   | 30       | -         |
|                | 実  | 14                    | 11   | 9     | 7    | 18         | 20   | -        | -         | 36                    | 32   | 22    | 25   | 33         | 35   | -        | -         |
| 物品賃貸           | 予実 | 18                    | 20   | 23    | 21   | 15         | 17   | 17       | -         | 35                    | 42   | 39    | 27   | 30         | 23   | 28       | -         |
|                | 実  | 29                    | 23   | 20    | 19   | 19         | 19   | -        | -         | 55                    | 52   | 30    | 30   | 28         | 28   | -        | -         |
| 卸・小売           | 予実 | 7                     | -6   | 1     | -1   | -6         | -2   | 2        | -         | 15                    | 2    | 13    | 9    | 7          | 10   | 13       | -         |
|                | 実  | 15                    | -2   | -5    | -7   | -3         | 1    | -        | -         | 19                    | 6    | 2     | 1    | 4          | 15   | -        | -         |
| 卸売             | 予実 | 6                     | 0    | 5     | 1    | -3         | -1   | 3        | -         | 11                    | 8    | 14    | 7    | 5          | 7    | 9        | -         |
|                | 実  | 12                    | 5    | 0     | -2   | -1         | 2    | -        | -         | 16                    | 11   | 4     | 7    | 4          | 10   | -        | -         |
| 小売             | 予実 | 7                     | -16  | -5    | -4   | -10        | -3   | 0        | -         | 19                    | -5   | 10    | 11   | 8          | 13   | 19       | -         |
|                | 実  | 19                    | -13  | -13   | -14  | -5         | 0    | -        | -         | 24                    | 1    | -1    | -5   | 5          | 22   | -        | -         |
| 運輸・郵便          | 予実 | -1                    | 1    | 3     | -2   | -3         | 4    | 3        | -         | 13                    | 9    | 14    | 7    | 7          | 15   | 15       | -         |
|                | 実  | 5                     | 4    | -1    | 2    | 5          | 9    | -        | -         | 15                    | 13   | 9     | 13   | 15         | 24   | -        | -         |
| 情報通信           | 予実 | 10                    | 7    | 12    | 10   | 9          | 11   | 8        | -         | 23                    | 19   | 26    | 20   | 22         | 22   | 24       | -         |
|                | 実  | 13                    | 13   | 9     | 11   | 11         | 12   | -        | -         | 28                    | 27   | 21    | 23   | 21         | 25   | -        | -         |
| 通信             | 予実 | 20                    | 15   | 14    | 11   | 18         | 16   | 12       | -         | 28                    | 17   | 23    | 5    | 25         | 22   | 17       | -         |
|                | 実  | 15                    | 21   | 6     | 21   | 20         | 17   | -        | -         | 21                    | 36   | 14    | 20   | 16         | 28   | -        | -         |
| 情報サービス         | 予実 | 15                    | 15   | 17    | 15   | 15         | 15   | 17       | -         | 21                    | 23   | 26    | 20   | 23         | 22   | 27       | -         |
|                | 実  | 19                    | 14   | 13    | 14   | 16         | 21   | -        | -         | 28                    | 23   | 17    | 24   | 23         | 28   | -        | -         |
| その他情報通信        | 予実 | -2                    | -5   | 5     | 3    | 0          | 4    | -2       | -         | 23                    | 15   | 28    | 26   | 18         | 22   | 20       | -         |
|                | 実  | 5                     | 7    | 5     | 3    | 3          | 0    | -        | -         | 28                    | 30   | 30    | 24   | 21         | 17   | -        | -         |
| 電気・ガス          | 予実 | 7                     | 2    | 2     | 2    | 4          | 8    | 9        | -         | -8                    | -13  | -8    | 0    | -5         | -2   | -5       | -         |
|                | 実  | 9                     | 2    | 5     | 5    | 7          | 8    | -        | -         | -3                    | -13  | -10   | -5   | -2         | 0    | -        | -         |
| 対事業所サービス       | 予実 | 7                     | 7    | 9     | 5    | 5          | 9    | 12       | -         | 30                    | 32   | 33    | 26   | 30         | 23   | 29       | -         |
|                | 実  | 15                    | 14   | 9     | 9    | 13         | 16   | -        | -         | 34                    | 38   | 25    | 30   | 27         | 29   | -        | -         |
| 対個人サービス        | 予実 | -5                    | -5   | 2     | -1   | -2         | 6    | 8        | -         | 14                    | 16   | 12    | 12   | 11         | 30   | 22       | -         |
|                | 実  | -2                    | 4    | -2    | -3   | 8          | 11   | -        | -         | 20                    | 20   | 14    | 10   | 27         | 24   | -        | -         |
| 宿泊・飲食サービス      | 予実 | -6                    | -5   | 2     | -1   | -5         | 1    | 11       | -         | 10                    | 2    | 12    | 10   | 8          | 13   | 22       | -         |
|                | 実  | -1                    | 0    | -4    | -1   | -1         | 10   | -        | -         | 19                    | 14   | 8     | 12   | 17         | 26   | -        | -         |
| 鉱業・採石業・砂利採取業   | 予実 | 27                    | 29   | 22    | 20   | 15         | 22   | 30       | -         | 22                    | 22   | 12    | 25   | 25         | 44   | 44       | -         |
|                | 実  | 31                    | 26   | 12    | 24   | 30         | 15   | -        | -         | 33                    | 25   | 25    | 25   | 44         | 33   | -        | -         |

（注）１．予は予測、実実績。

２．「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| 7                             | 4    | 8     | 6    | 3          | 7    | 9        | -         | 0                      | -5   | 2     | -1   | -4         | 0    | 1        | -         | F All industries   |
| 14                            | 9    | 6     | 7    | 10         | 10   | -        | -         | 7                      | 2    | 0     | 0    | 2          | 2    | -        | -         | A  |
| 3                             | 3    | 8     | 5    | 1          | 3    | 4        | -         | -1                     | -6   | 3     | 0    | -5         | 0    | 0        | -         | F Manufacturing  |
| 12                            | 8    | 5     | 7    | 4          | 2    | -        | -         | 4                      | 1    | -1    | 1    | 1          | 0    | -        | -         | A  |
| -15                           | -9   | 0     | -11  | -13        | -12  | -2       | -         | -18                    | -27  | -21   | -23  | -32        | -23  | -23      | -         | F Textiles   |
| -6                            | 0    | -2    | -2   | -10        | -8   | -        | -         | -19                    | -18  | -22   | -23  | -18        | -21  | -        | -         | A  |
| 9                             | 10   | 6     | 6    | 7          | -16  | 6        | -         | 10                     | -19  | -5    | -20  | -26        | -19  | -20      | -         | F Lumber & Wood products   |
| 38                            | 7    | 13    | 13   | -6         | -13  | -        | -         | 32                     | -6   | -17   | -20  | -16        | -20  | -        | -         | A  |
| -13                           | -23  | -8    | -8   | -5         | -5   | -8       | -         | -14                    | -14  | -9    | -14  | -15        | -13  | -12      | -         | F Pulp & Paper   |
| -13                           | -18  | -15   | -5   | -13        | -8   | -        | -         | -12                    | -15  | -22   | -20  | -16        | -15  | -        | -         | A  |
| -1                            | 0    | 2     | -2   | -12        | 0    | -1       | -         | 1                      | -4   | 4     | 1    | -2         | 5    | 8        | -         | F Chemicals  |
| 9                             | -2   | -7    | -3   | 2          | -1   | -        | -         | 1                      | 4    | -4    | 5    | 2          | 8    | -        | -         | A  |
| 19                            | 33   | 25    | 19   | 25         | 13   | -9       | -         | 0                      | -11  | -9    | -9   | -15        | -13  | -18      | -         | F Petroleum & Coal products                                      |
| 27                            | -7   | 19    | 25   | 4          | 4    | -        | -         | 10                     | -11  | -16   | -9   | -6         | -15  | -        | -         | A  |
| 23                            | 8    | 14    | 6    | 8          | -4   | -2       | -         | 14                     | 12   | 12    | 11   | 5          | -2   | -2       | -         | F Ceramics, Stone & Clay   |
| 22                            | 10   | 2     | 8    | 11         | 0    | -        | -         | 22                     | 18   | 16    | 22   | 3          | 1    | -        | -         | A  |
| 4                             | 14   | 18    | 28   | 8          | 8    | 12       | -         | 15                     | 9    | 20    | 16   | 2          | 7    | 7        | -         | F Iron & Steel   |
| 12                            | 20   | 12    | 24   | 6          | -4   | -        | -         | 19                     | 11   | 14    | 13   | 6          | 5    | -        | -         | A  |
| 17                            | 12   | 19    | 14   | 3          | 11   | 13       | -         | 5                      | -3   | 5     | 8    | 4          | 8    | 4        | -         | F Nonferrous metals  |
| 31                            | 28   | 15    | 12   | 7          | 7    | -        | -         | 7                      | 2    | 1     | 4    | 0          | -6   | -        | -         | A  |
| -11                           | -10  | 0     | -9   | -10        | -5   | 1        | -         | 1                      | -6   | -3    | -3   | -6         | -3   | 2        | -         | F Food & Beverages   |
| -8                            | -3   | -8    | -12  | -14        | -2   | -        | -         | -5                     | -7   | -9    | -5   | -6         | 0    | -        | -         | A  |
| 16                            | 18   | 15    | 6    | 7          | 7    | -8       | -         | 1                      | 6    | 14    | 5    | 2          | 12   | 2        | -         | F Processed metals   |
| 22                            | 6    | 4     | 16   | 6          | -8   | -        | -         | 10                     | 7    | 6     | 12   | 4          | 2    | -        | -         | A  |
| 13                            | 11   | 11    | 10   | 11         | 14   | 17       | -         | -4                     | 1    | 13    | 5    | 2          | 9    | 8        | -         | F General-purpose, Production & Business oriented machinery      |
| 18                            | 16   | 11    | 12   | 20         | 11   | -        | -         | 10                     | 10   | 8     | 10   | 13         | 14   | -        | -         | A  |
| 0                             | 0    | -4    | 6    | 10         | -2   | 8        | -         | -13                    | 0    | 11    | -1   | -5         | 11   | 6        | -         | F General-purpose machinery                                      |
| 9                             | 6    | 4     | 8    | 12         | 0    | -        | -         | -4                     | 1    | -2    | 8    | 15         | 16   | -        | -         | A  |
| 25                            | 10   | 20    | 14   | 11         | 22   | 18       | -         | 3                      | 3    | 16    | 7    | 7          | 11   | 7        | -         | F Production machinery   |
| 18                            | 27   | 19    | 16   | 28         | 19   | -        | -         | 17                     | 15   | 17    | 11   | 10         | 11   | -        | -         | A  |
| 8                             | 22   | 16    | 10   | 12         | 18   | 25       | -         | -6                     | 1    | 8     | 6    | -1         | 7    | 10       | -         | F Business oriented machinery                                    |
| 26                            | 12   | 8     | 10   | 18         | 11   | -        | -         | 12                     | 13   | 1     | 13   | 13         | 17   | -        | -         | A  |
| -5                            | -3   | 5     | 5    | 3          | 5    | 2        | -         | -7                     | -13  | 4     | 4    | -5         | 3    | 2        | -         | F Electrical machinery   |
| 3                             | 7    | 9     | 11   | 10         | 5    | -        | -         | 0                      | -3   | 3     | 4    | 8          | 1    | -        | -         | A  |
| 9                             | 4    | 8     | 7    | 2          | 3    | 9        | -         | 11                     | 1    | 9     | 10   | 12         | 14   | 15       | -         | F Transportation machinery                                       |
| 20                            | 15   | 19    | 11   | 10         | 6    | -        | -         | 16                     | 17   | 17    | 19   | 21         | 17   | -        | -         | A  |
| 12                            | 17   | 8     | 8    | 14         | 19   | 13       | -         | 0                      | 4    | 10    | 9    | 13         | 19   | 20       | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| 20                            | 23   | 23    | 23   | 19         | 23   | -        | -         | 8                      | 19   | 12    | 14   | 23         | 19   | -        | -         | A  |
| 7                             | -2   | 7     | 6    | -4         | -6   | 6        | -         | 22                     | 0    | 9     | 11   | 11         | 7    | 10       | -         | F Motor vehicles   |
| 19                            | 11   | 17    | 6    | 5          | -4   | -        | -         | 25                     | 15   | 23    | 24   | 18         | 12   | -        | -         | A  |
| 5                             | 1    | 11    | 4    | -5         | 1    | 4        | -         | -20                    | -23  | -16   | -18  | -20        | -20  | -18      | -         | F Other manufacturing  |
| 14                            | 9    | 3     | 2    | 0          | 3    | -        | -         | -13                    | -18  | -26   | -23  | -23        | -19  | -        | -         | A  |
| 4                             | 3    | 9     | 5    | 0          | 0    | 2        | -         | 1                      | -7   | 1     | -3   | -10        | -4   | -5       | -         | F Basic materials  |
| 13                            | 7    | 3     | 7    | 1          | -2   | -        | -         | 7                      | -1   | -5    | -2   | -4         | -6   | -        | -         | A  |
| 4                             | 2    | 8     | 4    | 2          | 5    | 6        | -         | -3                     | -5   | 4     | 1    | -2         | 4    | 3        | -         | F Processing   |
| 10                            | 8    | 7     | 7    | 6          | 5    | -        | -         | 4                      | 2    | 1     | 4    | 5          | 4    | -        | -         | A  |
| 10                            | 5    | 8     | 7    | 4          | 10   | 14       | -         | 1                      | -4   | 0     | -1   | -4         | -1   | 1        | -         | F Nonmanufacturing   |
| 17                            | 10   | 7     | 7    | 14         | 16   | -        | -         | 8                      | 2    | 0     | -1   | 3          | 4    | -        | -         | A  |
| 16                            | 14   | 12    | 18   | 17         | 19   | 20       | -         | 8                      | 1    | 7     | 8    | 4          | 2    | 5        | -         | F Construction   |
| 25                            | 18   | 23    | 25   | 27         | 24   | -        | -         | 21                     | 14   | 17    | 14   | 15         | 11   | -        | -         | A  |
| 13                            | 9    | 9     | 11   | 10         | 19   | 21       | -         | 6                      | 4    | 7     | 4    | 0          | 7    | 9        | -         | F Real estate, Goods rental & Leasing                            |
| 17                            | 16   | 17    | 14   | 25         | 28   | -        | -         | 13                     | 5    | 6     | 3    | 10         | 12   | -        | -         | A  |
| 12                            | 5    | 5     | 5    | 6          | 16   | 18       | -         | 1                      | -3   | -1    | -4   | -5         | 4    | 9        | -         | F Real estate  |
| 13                            | 12   | 15    | 11   | 27         | 27   | -        | -         | 6                      | 1    | 0     | -3   | 7          | 11   | -        | -         | A  |
| 15                            | 16   | 15    | 21   | 16         | 22   | 24       | -         | 16                     | 16   | 25    | 20   | 9          | 12   | 11       | -         | F Goods rental & Leasing   |
| 25                            | 20   | 20    | 20   | 24         | 27   | -        | -         | 25                     | 16   | 18    | 16   | 16         | 12   | -        | -         | A  |
| 12                            | -1   | 8     | 5    | 1          | 5    | 8        | -         | 0                      | -12  | -6    | -7   | -13        | -8   | -6       | -         | F Wholesaling & Retailing  |
| 23                            | 5    | 3     | 2    | 4          | 9    | -        | -         | 8                      | -9   | -12   | -13  | -8         | -6   | -        | -         | A  |
| 9                             | 5    | 10    | 6    | 2          | 4    | 7        | -         | 1                      | -5   | 0     | -3   | -7         | -5   | -2       | -         | F Wholesaling  |
| 19                            | 10   | 4     | 2    | 3          | 9    | -        | -         | 7                      | 2    | -4    | -6   | -5         | -2   | -        | -         | A  |
| 16                            | -11  | 3     | 3    | 1          | 8    | 11       | -         | -2                     | -25  | -16   | -15  | -22        | -14  | -12      | -         | F Retailing  |
| 30                            | -4   | 0     | 2    | 6          | 8    | -        | -         | 11                     | -25  | -24   | -26  | -13        | -13  | -        | -         | A  |
| 0                             | 4    | 3     | 1    | -3         | 3    | 7        | -         | -7                     | -6   | -3    | -8   | -8         | -2   | -4       | -         | F Transport & Postal activities                                  |
| 10                            | 6    | -1    | 1    | 8          | 12   | -        | -         | -2                     | -2   | -5    | -5   | 0          | 0    | -        | -         | A  |
| 9                             | 5    | 10    | 9    | 8          | 9    | 9        | -         | 0                      | 0    | 2     | 3    | 2          | 7    | -1       | -         | F Information communication                                      |
| 13                            | 12   | 8     | 11   | 13         | 14   | -        | -         | 2                      | 1    | -1    | 1    | 3          | 1    | -        | -         | A  |
| 26                            | 16   | 4     | 12   | 8          | 4    | 5        | -         | 11                     | 14   | 15    | 14   | 20         | 19   | 15       | -         | F Communications   |
| 20                            | 20   | 4     | 25   | 23         | 10   | -        | -         | 8                      | 12   | 3     | 20   | 18         | 17   | -        | -         | A  |
| 15                            | 14   | 15    | 14   | 17         | 14   | 20       | -         | 10                     | 10   | 9     | 11   | 6          | 11   | 5        | -         | F Information services   |
| 18                            | 13   | 15    | 15   | 20         | 26   | -        | -         | 13                     | 8    | 7     | 5    | 7          | 9    | -        | -         | A  |
| -1                            | -6   | 6     | 2    | 1          | 4    | 1        | -         | -22                    | -20  | -15   | -13  | -15        | -1   | -13      | -         | F Other information communication                                |
| 5                             | 8    | 4     | 5    | 6          | 5    | -        | -         | -16                    | -15  | -15   | -16  | -8         | -12  | -        | -         | A  |
| 13                            | 8    | 3     | 0    | 4          | 10   | 10       | -         | 7                      | 0    | 7     | 5    | 13         | 12   | 17       | -         | F Electric & Gas utilities                                       |
| 19                            | 7    | 12    | 8    | 7          | 9    | -        | -         | -2                     | 5    | 5     | 8    | 15         | 17   | -        | -         | A  |
| 13                            | 9    | 14    | 8    | 10         | 21   | 21       | -         | 1                      | 2    | 4     | 2    | 0          | 2    | 5        | -         | F Services for businesses  |
| 18                            | 17   | 8     | 14   | 23         | 27   | -        | -         | 11                     | 9    | 6     | 4    | 7          | 8    | -        | -         | A  |
| -2                            | -5   | 8     | -4   | -6         | 9    | 13       | -         | -13                    | -12  | -5    | -6   | -6         | -3   | 3        | -         | F Services for individuals                                       |
| -2                            | 5    | -8    | -11  | 10         | 10   | -        | -         | -10                    | -4   | -5    | -5   | 2          | 8    | -        | -         | A  |
| 3                             | 3    | 7     | 3    | -5         | 4    | 16       | -         | -18                    | -15  | -8    | -9   | -11        | -5   | 4        | -         | F Accommodations, Eating & Drinking services                     |
| 2                             | 5    | -3    | -3   | 0          | 11   | -        | -         | -13                    | -10  | -10   | -6   | -7         | 5    | -        | -         | A  |
| 60                            | 60   | 50    | 50   | 50         | 40   | 30       | -         | 20                     | 22   | 17    | 13   | 5          | 12   | 26       | -         | F Mining & Quarrying of stone and gravel                         |
| 60                            | 60   | 40    | 60   | 60         | 40   | -        | -         | 24                     | 17   | 2     | 15   | 17         | 3    | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

国内での製商品・サービス需給(「需要超過」-「供給超過」)

Domestic Supply & Demand Conditions for Products and Services (Diffusion index of "Excess demand" minus "Excess supply")

|                |    | 全規模合計 All Enterprises |      |       |      |            |      |          |           | 大企業 Large Enterprises |      |       |      |            |      |          |           |
|----------------|----|-----------------------|------|-------|------|------------|------|----------|-----------|-----------------------|------|-------|------|------------|------|----------|-----------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |
| 全産業            | 予実 | -17                   | -18  | -15   | -16  | -17        | -17  | -17      | -         | -11                   | -13  | -10   | -11  | -10        | -9   | -8       | -         |
|                | 実  | -12                   | -16  | -16   | -17  | -16        | -17  | -        | -         | -8                    | -10  | -12   | -12  | -10        | -9   | -        | -         |
| 製造業            | 予実 | -17                   | -19  | -16   | -18  | -19        | -19  | -18      | -         | -12                   | -14  | -11   | -12  | -12        | -12  | -9       | -         |
|                | 実  | -14                   | -18  | -18   | -18  | -18        | -19  | -        | -         | -8                    | -13  | -12   | -12  | -12        | -12  | -        | -         |
| 繊維             | 予実 | -37                   | -34  | -31   | -32  | -32        | -35  | -33      | -         | -33                   | -31  | -28   | -23  | -20        | -24  | -27      | -         |
|                | 実  | -34                   | -34  | -32   | -33  | -34        | -29  | -        | -         | -23                   | -30  | -25   | -22  | -27        | -24  | -        | -         |
| 木材・木製品         | 予実 | -9                    | -18  | -26   | -28  | -34        | -39  | -34      | -         | 9                     | -17  | -22   | -23  | -14        | -29  | -18      | -         |
|                | 実  | 12                    | -30  | -33   | -31  | -36        | -40  | -        | -         | 13                    | -26  | -27   | -23  | -23        | -35  | -        | -         |
| 紙・パルプ          | 予実 | -32                   | -33  | -30   | -31  | -36        | -36  | -34      | -         | -14                   | -14  | -14   | -17  | -20        | -25  | -21      | -         |
|                | 実  | -30                   | -33  | -36   | -37  | -39        | -36  | -        | -         | -10                   | -17  | -27   | -27  | -25        | -21  | -        | -         |
| 化学             | 予実 | -13                   | -13  | -15   | -16  | -16        | -18  | -18      | -         | -15                   | -12  | -12   | -11  | -13        | -13  | -12      | -         |
|                | 実  | -10                   | -17  | -14   | -14  | -18        | -16  | -        | -         | -9                    | -18  | -12   | -12  | -15        | -12  | -        | -         |
| 石油・石炭製品        | 予実 | -17                   | -22  | -18   | -27  | -28        | -30  | -19      | -         | -13                   | -20  | -13   | -13  | -40        | -17  | -11      | -         |
|                | 実  | -13                   | -19  | -26   | -26  | -26        | -25  | -        | -         | -6                    | 7    | -7    | -33  | -22        | -16  | -        | -         |
| 窯業・土石製品        | 予実 | -10                   | -15  | -14   | -12  | -14        | -22  | -20      | -         | 7                     | -2   | -2    | -4   | -4         | -9   | 0        | -         |
|                | 実  | -7                    | -14  | -18   | -18  | -23        | -21  | -        | -         | 7                     | -5   | -8    | -11  | -18        | -5   | -        | -         |
| 鉄鋼             | 予実 | -15                   | -20  | -14   | -18  | -23        | -25  | -27      | -         | -23                   | -21  | -16   | -25  | -21        | -35  | -28      | -         |
|                | 実  | -14                   | -22  | -18   | -24  | -28        | -35  | -        | -         | -14                   | -11  | -20   | -25  | -33        | -42  | -        | -         |
| 非鉄金属           | 予実 | -15                   | -23  | -12   | -10  | -16        | -14  | -13      | -         | -6                    | -16  | -11   | -8   | -16        | -9   | -9       | -         |
|                | 実  | -12                   | -12  | -13   | -11  | -15        | -21  | -        | -         | -8                    | -8   | -13   | -6   | -19        | -16  | -        | -         |
| 食料品            | 予実 | -22                   | -19  | -19   | -20  | -20        | -19  | -17      | -         | -14                   | -8   | -8    | -7   | -9         | -4   | -3       | -         |
|                | 実  | -19                   | -19  | -20   | -19  | -18        | -18  | -        | -         | -9                    | -9   | -9    | -4   | -4         | -4   | -        | -         |
| 金属製品           | 予実 | -10                   | -15  | -12   | -13  | -9         | -15  | -13      | -         | -18                   | -15  | -9    | -12  | -14        | -22  | -19      | -         |
|                | 実  | -9                    | -13  | -13   | -10  | -13        | -17  | -        | -         | -20                   | -13  | -14   | -21  | -24        | -26  | -        | -         |
| はん用・生産用・業務用機械  | 予実 | -15                   | -15  | -11   | -13  | -14        | -11  | -9       | -         | -10                   | -11  | -10   | -10  | -4         | -7   | 0        | -         |
|                | 実  | -11                   | -12  | -13   | -13  | -9         | -9   | -        | -         | -5                    | -10  | -11   | -6   | -9         | -5   | -        | -         |
| はん用機械          | 予実 | -17                   | -13  | -11   | -14  | -20        | -11  | -13      | -         | -7                    | -7   | -7    | -9   | -7         | -6   | -7       | -         |
|                | 実  | -11                   | -14  | -16   | -18  | -11        | -12  | -        | -         | -6                    | -7   | -7    | -7   | -6         | -9   | -        | -         |
| 生産用機械          | 予実 | -13                   | -15  | -10   | -11  | -10        | -9   | -5       | -         | -8                    | -11  | -10   | -9   | -4         | -6   | 7        | -         |
|                | 実  | -12                   | -11  | -11   | -8   | -5         | -4   | -        | -         | -2                    | -7   | -11   | -3   | -9         | -1   | -        | -         |
| 業務用機械          | 予実 | -16                   | -14  | -11   | -15  | -15        | -13  | -12      | -         | -18                   | -15  | -16   | -13  | -3         | -11  | -9       | -         |
|                | 実  | -12                   | -15  | -16   | -17  | -13        | -13  | -        | -         | -13                   | -20  | -18   | -11  | -9         | -11  | -        | -         |
| 電気機械           | 予実 | -15                   | -17  | -11   | -12  | -12        | -11  | -10      | -         | -9                    | -9   | -3    | -5   | -5         | -4   | -5       | -         |
|                | 実  | -12                   | -12  | -12   | -10  | -10        | -9   | -        | -         | -4                    | -6   | -6    | -5   | -2         | -2   | -        | -         |
| 輸送用機械          | 予実 | -12                   | -14  | -10   | -12  | -12        | -10  | -10      | -         | -10                   | -19  | -12   | -13  | -13        | -12  | -9       | -         |
|                | 実  | -5                    | -12  | -10   | -11  | -9         | -10  | -        | -         | -5                    | -16  | -13   | -18  | -10        | -10  | -        | -         |
| 造船・重機・その他輸送用機械 | 予実 | -24                   | -17  | -14   | -20  | -20        | -12  | -18      | -         | -54                   | -39  | -37   | -39  | -46        | -41  | -45      | -         |
|                | 実  | -21                   | -17  | -19   | -18  | -14        | -17  | -        | -         | -46                   | -37  | -39   | -46  | -45        | -45  | -        | -         |
| 自動車            | 予実 | -5                    | -12  | -8    | -8   | -8         | -7   | -5       | -         | 1                     | -13  | -5    | -6   | -5         | -3   | 0        | -         |
|                | 実  | 3                     | -8   | -4    | -7   | -4         | -5   | -        | -         | 5                     | -10  | -7    | -11  | -1         | -1   | -        | -         |
| その他製造業         | 予実 | -32                   | -34  | -32   | -31  | -35        | -34  | -33      | -         | -19                   | -23  | -19   | -23  | -21        | -25  | -24      | -         |
|                | 実  | -29                   | -32  | -31   | -33  | -32        | -34  | -        | -         | -22                   | -20  | -19   | -21  | -23        | -25  | -        | -         |
| 素材業種           | 予実 | -18                   | -22  | -20   | -20  | -23        | -25  | -24      | -         | -12                   | -15  | -13   | -14  | -15        | -18  | -14      | -         |
|                | 実  | -15                   | -22  | -22   | -22  | -26        | -26  | -        | -         | -8                    | -15  | -16   | -17  | -20        | -18  | -        | -         |
| 加工業種           | 予実 | -17                   | -18  | -14   | -16  | -16        | -16  | -14      | -         | -12                   | -12  | -9    | -10  | -9         | -9   | -6       | -         |
|                | 実  | -14                   | -16  | -16   | -15  | -14        | -15  | -        | -         | -8                    | -11  | -11   | -10  | -9         | -9   | -        | -         |
| 非製造業           | 予実 | -16                   | -17  | -15   | -15  | -17        | -16  | -16      | -         | -10                   | -12  | -9    | -10  | -9         | -6   | -6       | -         |
|                | 実  | -10                   | -15  | -16   | -16  | -14        | -15  | -        | -         | -7                    | -8   | -11   | -10  | -8         | -7   | -        | -         |
| 建設             | 予実 | -4                    | -3   | -2    | 0    | -1         | -4   | -7       | -         | -1                    | 6    | 19    | 18   | 20         | 15   | 13       | -         |
|                | 実  | 7                     | 3    | 1     | 0    | 1          | -5   | -        | -         | 7                     | 20   | 20    | 21   | 16         | 15   | -        | -         |
| 不動産・物品賃貸       | 予実 | -21                   | -25  | -22   | -23  | -24        | -25  | -22      | -         | -13                   | -10  | -8    | -13  | -13        | -13  | -5       | -         |
|                | 実  | -21                   | -24  | -23   | -24  | -21        | -22  | -        | -         | -9                    | -7   | -11   | -12  | -11        | -8   | -        | -         |
| 不動産            | 予実 | -25                   | -27  | -23   | -28  | -28        | -27  | -24      | -         | -6                    | -4   | -4    | -10  | -8         | -9   | -1       | -         |
|                | 実  | -25                   | -24  | -25   | -27  | -24        | -23  | -        | -         | -4                    | -3   | -7    | -8   | -9         | -1   | -        | -         |
| 物品賃貸           | 予実 | -15                   | -22  | -19   | -15  | -19        | -21  | -20      | -         | -33                   | -27  | -21   | -18  | -27        | -22  | -15      | -         |
|                | 実  | -14                   | -21  | -19   | -17  | -16        | -21  | -        | -         | -24                   | -21  | -18   | -24  | -18        | -23  | -        | -         |
| 卸・小売           | 予実 | -16                   | -23  | -19   | -21  | -23        | -21  | -21      | -         | -12                   | -20  | -18   | -20  | -22        | -18  | -18      | -         |
|                | 実  | -11                   | -20  | -22   | -24  | -21        | -22  | -        | -         | -12                   | -20  | -23   | -24  | -20        | -19  | -        | -         |
| 卸売             | 予実 | -13                   | -18  | -16   | -18  | -19        | -17  | -18      | -         | -6                    | -10  | -9    | -13  | -11        | -11  | -11      | -         |
|                | 実  | -12                   | -16  | -18   | -21  | -18        | -18  | -        | -         | -10                   | -11  | -14   | -14  | -12        | -12  | -        | -         |
| 小売             | 予実 | -20                   | -30  | -24   | -27  | -29        | -27  | -25      | -         | -17                   | -28  | -29   | -29  | -33        | -27  | -26      | -         |
|                | 実  | -11                   | -26  | -27   | -29  | -27        | -27  | -        | -         | -15                   | -28  | -30   | -33  | -29        | -26  | -        | -         |
| 運輸・郵便          | 予実 | -20                   | -18  | -16   | -16  | -18        | -16  | -14      | -         | -13                   | -13  | -16   | -14  | -12        | -8   | -7       | -         |
|                | 実  | -13                   | -16  | -18   | -16  | -16        | -15  | -        | -         | -7                    | -12  | -16   | -13  | -7         | -6   | -        | -         |
| 情報通信           | 予実 | -11                   | -9   | -8    | -8   | -8         | -8   | -6       | -         | -4                    | -6   | -2    | -1   | 0          | 5    | 2        | -         |
|                | 実  | -7                    | -9   | -8    | -7   | -7         | -7   | -        | -         | -5                    | -6   | -4    | -3   | 2          | -3   | -        | -         |
| 通信             | 予実 | -12                   | -19  | -16   | -10  | -11        | -13  | -15      | -         | -9                    | -13  | -15   | -16  | -6         | 0    | -12      | -         |
|                | 実  | -10                   | -11  | -12   | -7   | -12        | -14  | -        | -         | -9                    | -10  | -11   | -11  | -6         | -6   | -        | -         |
| 情報サービス         | 予実 | -1                    | 3    | 2     | 5    | 5          | 8    | 9        | -         | -2                    | 1    | 3     | 7    | 5          | 11   | 8        | -         |
|                | 実  | -1                    | 0    | 3     | 3    | 10         | 8    | -        | -         | -5                    | -3   | 3     | 2    | 8          | 5    | -        | -         |
| その他情報通信        | 予実 | -23                   | -20  | -19   | -24  | -22        | -23  | -20      | -         | -4                    | -13  | -8    | -11  | -8         | -4   | -7       | -         |
|                | 実  | -16                   | -20  | -23   | -20  | -22        | -21  | -        | -         | -4                    | -11  | -13   | -9   | -9         | -13  | -        | -         |
| 電気・ガス          | 予実 | 1                     | -2   | 1     | 0    | -1         | 0    | -2       | -         | 7                     | 7    | 7     | 7    | 7          | 7    | 5        | -         |
|                | 実  | 2                     | 1    | -1    | -1   | -1         | -3   | -        | -         | 5                     | 5    | 5     | 5    | 5          | 2    | -        | -         |
| 対事業所サービス       | 予実 | -10                   | -12  | -10   | -9   | -10        | -6   | -7       | -         | 4                     | 2    | 4     | 7    | 9          | 13   | 4        | -         |
|                | 実  | -7                    | -8   | -9    | -8   | -6         | -5   | -        | -         | 11                    | 14   | 7     | 9    | 13         | 11   | -        | -         |
| 対個人サービス        | 予実 | -27                   | -26  | -24   | -28  | -27        | -23  | -23      | -         | -22                   | -19  | -16   | -21  | -15        | -9   | -13      | -         |
|                | 実  | -24                   | -24  | -29   | -26  | -24        | -24  | -        | -         | -18                   | -19  | -24   | -19  | -13        | -14  | -        | -         |
| 宿泊・飲食サービス      | 予実 | -45                   | -42  | -37   | -39  | -43        | -31  | -30      | -         | -38                   | -38  | -18   | -29  | -26        | -28  | -7       | -         |
|                | 実  | -39                   | -36  | -38   | -38  | -31        | -30  | -        | -         | -32                   | -19  | -29   | -25  | -24        | -15  | -        | -         |
| 鉱業・採石業・砂利採取業   | 予実 | -7                    | 9    | -1    | -2   | -12        | -17  | -17      | -         | 11                    | 11   | 0     | 0    | 0          | 0    | 0        | -         |
|                | 実  | 17                    | -5   | -1    | -9   | -11        | -19  | -        | -         | 11                    | 0    | 0     | 0    | 0          | 0    | -        | -         |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| -16                           | -17  | -16   | -16  | -17        | -16  | -16      | -         | -18                    | -21  | -17   | -19  | -20        | -21  | -21      | -         | F All industries   |
| -11                           | -15  | -16   | -17  | -15        | -16  | -        | -         | -13                    | -19  | -19   | -19  | -18        | -21  | -        | -         | A Manufacturing  |
| -17                           | -19  | -17   | -19  | -20        | -19  | -17      | -         | -21                    | -23  | -19   | -21  | -22        | -22  | -22      | -         | F Textiles   |
| -14                           | -18  | -18   | -19  | -17        | -18  | -        | -         | -17                    | -21  | -21   | -21  | -22        | -23  | -        | -         | A  |
| -22                           | -25  | -19   | -25  | -29        | -25  | -20      | -         | -45                    | -39  | -37   | -39  | -38        | -41  | -40      | -         | F Lumber & Wood products   |
| -26                           | -24  | -23   | -27  | -24        | -13  | -        | -         | -41                    | -39  | -38   | -38  | -39        | -36  | -        | -         | A  |
| -22                           | -13  | -20   | -26  | -27        | -48  | -39      | -         | -8                     | -22  | -29   | -32  | -44        | -37  | -36      | -         | F Pulp & Paper   |
| 9                             | -23  | -32   | -30  | -48        | -49  | -        | -         | 12                     | -35  | -35   | -33  | -34        | -38  | -        | -         | A  |
| -26                           | -32  | -29   | -24  | -29        | -33  | -35      | -         | -44                    | -42  | -38   | -40  | -45        | -42  | -38      | -         | F Chemicals  |
| -24                           | -29  | -26   | -29  | -38        | -35  | -        | -         | -43                    | -42  | -47   | -45  | -44        | -40  | -        | -         | A  |
| -12                           | -17  | -16   | -21  | -22        | -13  | -18      | -         | -10                    | -12  | -20   | -19  | -18        | -25  | -22      | -         | F Petroleum & Coal products                                      |
| -11                           | -16  | -17   | -15  | -11        | -15  | -        | -         | -12                    | -18  | -17   | -16  | -23        | -21  | -        | -         | A  |
| -7                            | -6   | -13   | -19  | -13        | -22  | -13      | -         | -21                    | -26  | -22   | -33  | -29        | -36  | -23      | -         | F Ceramics, Stone & Clay   |
| 0                             | -25  | -18   | -25  | -13        | -13  | -        | -         | -17                    | -25  | -33   | -26  | -32        | -30  | -        | -         | A  |
| -10                           | -14  | -18   | -14  | -15        | -16  | -20      | -         | -18                    | -23  | -18   | -16  | -19        | -31  | -28      | -         | F Iron & Steel   |
| -12                           | -19  | -19   | -21  | -17        | -20  | -        | -         | -12                    | -15  | -20   | -20  | -28        | -29  | -        | -         | A  |
| -14                           | -22  | -18   | -20  | -22        | -18  | -25      | -         | -11                    | -19  | -11   | -14  | -25        | -24  | -28      | -         | F Nonferrous metals  |
| -20                           | -30  | -18   | -26  | -25        | -27  | -        | -         | -11                    | -23  | -17   | -23  | -27        | -36  | -        | -         | A  |
| -16                           | -14  | -7    | -11  | -14        | -9   | -4       | -         | -17                    | -30  | -16   | -10  | -18        | -18  | -19      | -         | F Food & Beverages   |
| -10                           | 0    | -11   | -16  | -8         | -13  | -        | -         | -14                    | -19  | -13   | -11  | -17        | -25  | -        | -         | A  |
| -23                           | -23  | -24   | -25  | -26        | -25  | -23      | -         | -27                    | -23  | -21   | -24  | -22        | -23  | -22      | -         | F Processed metals   |
| -23                           | -25  | -27   | -28  | -25        | -24  | -        | -         | -24                    | -22  | -22   | -23  | -22        | -22  | -        | -         | A  |
| -7                            | -18  | -16   | -20  | -18        | -12  | -9       | -         | -9                     | -13  | -11   | -11  | -3         | -13  | -13      | -         | F General-purpose, Production & Business oriented machinery      |
| -4                            | -14  | -17   | -14  | -8         | -11  | -        | -         | -9                     | -12  | -11   | -6   | -13        | -18  | -        | -         | A  |
| -14                           | -17  | -14   | -14  | -17        | -13  | -9       | -         | -19                    | -15  | -9    | -14  | -18        | -12  | -15      | -         | F General-purpose machinery                                      |
| -15                           | -18  | -14   | -16  | -11        | -9   | -        | -         | -13                    | -11  | -14   | -15  | -9         | -11  | -        | -         | A  |
| -20                           | -20  | -18   | -16  | -25        | -12  | -14      | -         | -23                    | -14  | -10   | -16  | -24        | -14  | -16      | -         | F Production machinery   |
| -10                           | -19  | -20   | -23  | -12        | -14  | -        | -         | -14                    | -16  | -18   | -20  | -15        | -13  | -        | -         | A  |
| -12                           | -18  | -13   | -10  | -10        | -13  | -6       | -         | -16                    | -16  | -8    | -12  | -14        | -9   | -14      | -         | F Business oriented machinery                                    |
| -22                           | -18  | -9    | -4   | -5         | -3   | -        | -         | -14                    | -9   | -11   | -12  | -3         | -6   | -        | -         | A  |
| -10                           | -14  | -10   | -18  | -18        | -16  | -8       | -         | -19                    | -13  | -10   | -15  | -20        | -13  | -15      | -         | F Electrical machinery   |
| -12                           | -16  | -16   | -22  | -16        | -12  | -        | -         | -12                    | -12  | -15   | -16  | -13        | -14  | -        | -         | A  |
| -20                           | -21  | -20   | -19  | -13        | -16  | -17      | -         | -17                    | -22  | -12   | -16  | -15        | -14  | -10      | -         | F Transportation machinery                                       |
| -20                           | -16  | -17   | -14  | -13        | -15  | -        | -         | -13                    | -13  | -15   | -13  | -14        | -12  | -        | -         | A  |
| -17                           | -11  | -15   | -16  | -15        | -18  | -16      | -         | -9                     | -11  | -5    | -10  | -8         | -2   | -7       | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| -5                            | -10  | -10   | -13  | -13        | -19  | -        | -         | -4                     | -8   | -5    | -3   | -3         | -5   | -        | -         | A  |
| -28                           | -21  | -23   | -29  | -24        | -24  | -26      | -         | -12                    | -9   | -3    | -10  | -9         | -1   | -8       | -         | F Motor vehicles   |
| -26                           | -21  | -23   | -24  | -24        | -29  | -        | -         | -10                    | -10  | -11   | -6   | -2         | -5   | -        | -         | A  |
| -13                           | -6   | -11   | -10  | -12        | -16  | -10      | -         | -6                     | -15  | -8    | -8   | -8         | -4   | -5       | -         | F Other manufacturing  |
| 4                             | -5   | -4    | -9   | -7         | -15  | -        | -         | 3                      | -8   | 0     | 0    | -3         | -4   | -        | -         | A  |
| -20                           | -24  | -21   | -20  | -27        | -22  | -20      | -         | -45                    | -44  | -43   | -40  | -47        | -44  | -48      | -         | F Basic materials  |
| -17                           | -21  | -22   | -23  | -22        | -22  | -        | -         | -41                    | -44  | -42   | -47  | -43        | -47  | -        | -         | A  |
| -16                           | -18  | -17   | -20  | -22        | -20  | -20      | -         | -23                    | -26  | -24   | -24  | -29        | -31  | -28      | -         | F Processing   |
| -13                           | -20  | -20   | -22  | -21        | -21  | -        | -         | -18                    | -26  | -26   | -25  | -30        | -31  | -        | -         | A  |
| -17                           | -18  | -18   | -19  | -19        | -17  | -16      | -         | -21                    | -21  | -17   | -19  | -19        | -16  | -18      | -         | F Nonmanufacturing   |
| -15                           | -17  | -18   | -17  | -15        | -16  | -        | -         | -17                    | -18  | -18   | -17  | -16        | -17  | -        | -         | A  |
| -15                           | -16  | -15   | -14  | -15        | -14  | -14      | -         | -17                    | -19  | -17   | -17  | -19        | -19  | -20      | -         | F Construction   |
| -9                            | -14  | -14   | -15  | -15        | -15  | -        | -         | -11                    | -17  | -18   | -19  | -17        | -19  | -        | -         | A  |
| -1                            | -6   | -3    | 0    | 2          | -1   | -4       | -         | -4                     | -4   | -4    | -2   | -5         | -8   | -10      | -         | F Real estate, Goods rental & Leasing                            |
| 7                             | 1    | 3     | 1    | 3          | -3   | -        | -         | 8                      | 0    | -2    | -3   | -1         | -8   | -        | -         | A  |
| -19                           | -22  | -18   | -20  | -19        | -22  | -20      | -         | -26                    | -33  | -29   | -30  | -31        | -30  | -28      | -         | F Real estate  |
| -18                           | -20  | -18   | -20  | -18        | -20  | -        | -         | -28                    | -32  | -31   | -29  | -27        | -28  | -        | -         | A  |
| -21                           | -23  | -17   | -23  | -21        | -24  | -25      | -         | -35                    | -40  | -36   | -37  | -39        | -35  | -31      | -         | F Goods rental & Leasing   |
| -23                           | -20  | -18   | -23  | -20        | -22  | -        | -         | -36                    | -37  | -36   | -37  | -33        | -31  | -        | -         | A  |
| -16                           | -21  | -20   | -15  | -14        | -19  | -15      | -         | -10                    | -20  | -18   | -14  | -19        | -22  | -24      | -         | F Wholesaling & Retailing  |
| -12                           | -20  | -17   | -16  | -16        | -18  | -        | -         | -12                    | -23  | -21   | -17  | -17        | -22  | -        | -         | A  |
| -14                           | -20  | -17   | -17  | -19        | -18  | -18      | -         | -17                    | -26  | -21   | -24  | -25        | -24  | -23      | -         | F Wholesaling  |
| -8                            | -17  | -16   | -19  | -19        | -19  | -        | -         | -14                    | -23  | -23   | -27  | -23        | -23  | -        | -         | A  |
| -12                           | -16  | -16   | -14  | -17        | -15  | -18      | -         | -15                    | -20  | -19   | -21  | -23        | -20  | -21      | -         | F Retailing  |
| -9                            | -15  | -14   | -19  | -19        | -17  | -        | -         | -14                    | -19  | -21   | -24  | -19        | -21  | -        | -         | A  |
| -18                           | -27  | -20   | -21  | -22        | -23  | -20      | -         | -21                    | -33  | -25   | -30  | -30        | -28  | -27      | -         | F Transport & Postal activities                                  |
| -5                            | -19  | -19   | -21  | -20        | -22  | -        | -         | -13                    | -29  | -30   | -33  | -29        | -29  | -        | -         | A  |
| -18                           | -20  | -20   | -16  | -17        | -16  | -14      | -         | -25                    | -18  | -13   | -17  | -20        | -20  | -19      | -         | F Information communication                                      |
| -14                           | -19  | -18   | -14  | -17        | -16  | -        | -         | -14                    | -17  | -19   | -21  | -19        | -20  | -        | -         | A  |
| -13                           | -9   | -9    | -9   | -11        | -12  | -8       | -         | -15                    | -12  | -13   | -13  | -10        | -11  | -9       | -         | F Communications   |
| -9                            | -10  | -10   | -8   | -10        | -7   | -        | -         | -10                    | -12  | -11   | -10  | -8         | -11  | -        | -         | A  |
| -9                            | -12  | -4    | -9   | -17        | -13  | -4       | -         | -15                    | -27  | -23   | -9   | -12        | -18  | -22      | -         | F Information services   |
| -8                            | -9   | -17   | -4   | -9         | -5   | -        | -         | -14                    | -12  | -8    | -9   | -16        | -23  | -        | -         | A  |
| 0                             | 5    | 2     | 8    | 2          | 2    | 7        | -         | -2                     | 2    | 2     | 1    | 5          | 14   | 13       | -         | F Other information communication                                |
| -1                            | 0    | 3     | 2    | 4          | 8    | -        | -         | 3                      | 0    | 2     | 4    | 18         | 12   | -        | -         | A  |
| -25                           | -18  | -19   | -23  | -22        | -24  | -21      | -         | -34                    | -26  | -29   | -35  | -32        | -30  | -25      | -         | F Electric & Gas utilities                                       |
| -15                           | -20  | -21   | -19  | -23        | -19  | -        | -         | -27                    | -30  | -32   | -30  | -28        | -26  | -        | -         | A  |
| -1                            | -4   | 0     | -1   | -4         | -2   | -2       | -         | -2                     | -8   | 0     | -5   | -5         | -5   | -10      | -         | F Services for businesses  |
| 1                             | 0    | -2    | -4   | -2         | -2   | -        | -         | 0                      | 2    | -2    | -5   | -2         | -8   | -        | -         | A  |
| -7                            | -4   | -3    | -5   | -4         | 3    | 0        | -         | -13                    | -17  | -15   | -15  | -15        | -12  | -12      | -         | F Services for individuals                                       |
| 0                             | -4   | -6    | -3   | 0          | 1    | -        | -         | -12                    | -14  | -13   | -13  | -12        | -11  | -        | -         | A  |
| -27                           | -24  | -18   | -31  | -31        | -24  | -23      | -         | -30                    | -30  | -31   | -30  | -30        | -26  | -25      | -         | F Accommodations, Eating & Drinking services                     |
| -20                           | -16  | -30   | -31  | -26        | -26  | -        | -         | -28                    | -30  | -29   | -26  | -27        | -26  | -        | -         | A  |
| -41                           | -36  | -36   | -40  | -41        | -26  | -26      | -         | -52                    | -49  | -46   | -42  | -52        | -36  | -39      | -         | F Mining & Quarrying of stone and gravel                         |
| -32                           | -36  | -39   | -38  | -31        | -28  | -        | -         | -49                    | -43  | -42   | -45  | -35        | -37  | -        | -         | A  |
| 10                            | 40   | 0     | 10   | 10         | 0    | 0        | -         | -15                    | 0    | -2    | -5   | -20        | -26  | -26      | -         | F  |
| 40                            | 10   | 0     | 10   | 10         | 0    | -        | -         | 12                     | -10  | -2    | -15  | -20        | -29  | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

海外での製商品需給(「需要超過」-「供給超過」)

Overseas Supply & Demand Conditions for Products (Diffusion index of "Excess demand" minus "Excess supply")

|                |   | 全規模合計 All Enterprises |      |       |      |            |      |        |       | 大企業 Large Enterprises |      |       |      |            |      |        |       |
|----------------|---|-----------------------|------|-------|------|------------|------|--------|-------|-----------------------|------|-------|------|------------|------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* |
| 全産業            | 予 | -11                   | -10  | -8    | -8   | -8         | -8   | -8     | -     | -7                    | -7   | -3    | -2   | -4         | -3   | -4     | -     |
|                | 実 | -10                   | -7   | -7    | -8   | -9         | -10  | -      | -     | -8                    | -5   | -5    | -4   | -6         | -6   | -      | -     |
| 製造業            | 予 | -12                   | -10  | -7    | -8   | -8         | -8   | -9     | -     | -8                    | -7   | -4    | -3   | -4         | -4   | -5     | -     |
|                | 実 | -11                   | -8   | -8    | -8   | -10        | -10  | -      | -     | -9                    | -5   | -5    | -4   | -7         | -7   | -      | -     |
| 繊維             | 予 | -30                   | -26  | -23   | -22  | -23        | -26  | -26    | -     | -8                    | -11  | -14   | -9   | -6         | -18  | -18    | -     |
|                | 実 | -29                   | -26  | -23   | -27  | -25        | -27  | -      | -     | -14                   | -14  | -11   | -13  | -21        | -21  | -      | -     |
| 木材・木製品         | 予 | -17                   | -23  | -20   | -28  | -25        | -29  | -21    | -     | -6                    | -6   | -6    | -18  | -13        | -21  | -7     | -     |
|                | 実 | -20                   | -18  | -30   | -18  | -27        | -26  | -      | -     | -6                    | -6   | -18   | -13  | -14        | -14  | -      | -     |
| 紙・パルプ          | 予 | -13                   | -17  | -12   | -12  | -10        | -16  | -10    | -     | -4                    | -11  | -4    | -8   | -11        | -16  | -8     | -     |
|                | 実 | -17                   | -13  | -11   | -9   | -16        | -11  | -      | -     | -11                   | -8   | -4    | -8   | -12        | -8   | -      | -     |
| 化学             | 予 | -8                    | -10  | -10   | -6   | -9         | -3   | -7     | -     | -11                   | -12  | -10   | -6   | -8         | -6   | -7     | -     |
|                | 実 | -10                   | -8   | -6    | -7   | -7         | -7   | -      | -     | -12                   | -10  | -8    | -7   | -10        | -7   | -      | -     |
| 石油・石炭製品        | 予 | 0                     | -6   | -6    | -12  | -9         | -14  | -9     | -     | 0                     | -7   | -7    | -7   | -13        | -12  | -12    | -     |
|                | 実 | -2                    | -2   | -10   | -11  | -15        | -6   | -      | -     | -7                    | -7   | -13   | -20  | -29        | -6   | -      | -     |
| 窯業・土石製品        | 予 | -9                    | -12  | -9    | -6   | -7         | -10  | -8     | -     | 0                     | -3   | 0     | 3    | 2          | 0    | -3     | -     |
|                | 実 | -14                   | -7   | -7    | -5   | -10        | -7   | -      | -     | -10                   | 2    | 0     | 5    | -2         | -5   | -      | -     |
| 鉄鋼             | 予 | -31                   | -35  | -29   | -25  | -29        | -32  | -27    | -     | -45                   | -40  | -37   | -41  | -41        | -49  | -49    | -     |
|                | 実 | -36                   | -29  | -25   | -28  | -32        | -33  | -      | -     | -42                   | -34  | -43   | -43  | -49        | -49  | -      | -     |
| 非鉄金属           | 予 | -10                   | -8   | -6    | -5   | -6         | -4   | -7     | -     | -18                   | -11  | 3     | 0    | 0          | 0    | -5     | -     |
|                | 実 | -6                    | -4   | -1    | -3   | -4         | -10  | -      | -     | -11                   | 0    | 5     | 0    | -3         | -17  | -      | -     |
| 食料品            | 予 | -1                    | 2    | 3     | 0    | 2          | 1    | 4      | -     | 1                     | 3    | 6     | 5    | 5          | 4    | 6      | -     |
|                | 実 | 0                     | 2    | 1     | 0    | 1          | 2    | -      | -     | 0                     | 5    | 4     | 4    | 4          | 5    | -      | -     |
| 金属製品           | 予 | -14                   | -8   | -5    | -7   | -9         | -11  | -13    | -     | -8                    | -3   | 3     | -6   | -3         | 3    | -6     | -     |
|                | 実 | -11                   | -5   | -6    | -10  | -12        | -12  | -      | -     | -6                    | 0    | -5    | -8   | -3         | -9   | -      | -     |
| はん用・生産用・業務用機械  | 予 | -9                    | -7   | -4    | -6   | -6         | -3   | -4     | -     | -8                    | -4   | -2    | -2   | 1          | 0    | 0      | -     |
|                | 実 | -9                    | -5   | -7    | -5   | -3         | -4   | -      | -     | -9                    | -3   | -4    | 0    | -1         | -3   | -      | -     |
| はん用機械          | 予 | -10                   | -8   | -7    | -6   | -10        | -6   | -10    | -     | 3                     | 2    | 6     | 2    | 9          | 7    | 2      | -     |
|                | 実 | -9                    | -5   | -8    | -9   | -8         | -9   | -      | -     | -4                    | 4    | 2     | 4    | 5          | 2    | -      | -     |
| 生産用機械          | 予 | -10                   | -8   | -3    | -6   | -1         | -1   | -3     | -     | -14                   | -9   | -4    | -2   | -2         | -3   | -1     | -     |
|                | 実 | -10                   | -5   | -6    | -2   | -1         | -3   | -      | -     | -13                   | -6   | -5    | -2   | -6         | -7   | -      | -     |
| 業務用機械          | 予 | -7                    | -4   | -3    | -6   | -9         | -3   | 1      | -     | -3                    | 0    | -6    | -4   | 0          | 2    | 0      | -     |
|                | 実 | -8                    | -5   | -8    | -7   | -4         | 0    | -      | -     | -4                    | -7   | -9    | -3   | 0          | 0    | -      | -     |
| 電気機械           | 予 | -11                   | -10  | -5    | -7   | -6         | -6   | -6     | -     | -8                    | -1   | 4     | 2    | -1         | 2    | 4      | -     |
|                | 実 | -11                   | -7   | -5    | -6   | -7         | -6   | -      | -     | -6                    | -2   | -1    | 1    | -2         | 1    | -      | -     |
| 輸送用機械          | 予 | -5                    | -2   | -2    | -1   | -4         | -4   | -6     | -     | -5                    | -2   | -1    | 2    | -5         | -4   | -5     | -     |
|                | 実 | -1                    | -3   | -2    | -2   | -4         | -8   | -      | -     | 0                     | -3   | -1    | -3   | -6         | -7   | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | -28                   | -18  | -17   | -19  | -23        | -17  | -19    | -     | -39                   | -32  | -29   | -35  | -50        | -45  | -48    | -     |
|                | 実 | -23                   | -22  | -19   | -24  | -20        | -22  | -      | -     | -35                   | -37  | -39   | -46  | -48        | -48  | -      | -     |
| 自動車            | 予 | 5                     | 6    | 5     | 7    | 6          | 4    | 1      | -     | 3                     | 5    | 5     | 12   | 6          | 6    | 6      | -     |
|                | 実 | 11                    | 6    | 6     | 9    | 4          | 1    | -      | -     | 9                     | 5    | 8     | 8    | 5          | 3    | -      | -     |
| その他製造業         | 予 | -16                   | -15  | -11   | -10  | -10        | -11  | -13    | -     | -10                   | -13  | -7    | -4   | -1         | -2   | -8     | -     |
|                | 実 | -16                   | -11  | -12   | -12  | -14        | -15  | -      | -     | -16                   | -9   | -7    | -4   | -13        | -12  | -      | -     |
| 素材業種           | 予 | -17                   | -18  | -15   | -14  | -15        | -16  | -15    | -     | -13                   | -14  | -11   | -10  | -10        | -13  | -13    | -     |
|                | 実 | -18                   | -14  | -13   | -14  | -16        | -16  | -      | -     | -15                   | -11  | -11   | -11  | -16        | -15  | -      | -     |
| 加工業種           | 予 | -9                    | -6   | -4    | -5   | -5         | -5   | -5     | -     | -6                    | -3   | 1     | 0    | 0          | 0    | -1     | -     |
|                | 実 | -8                    | -5   | -5    | -6   | -6         | -6   | -      | -     | -6                    | -2   | -2    | -1   | -3         | -3   | -      | -     |
| 非製造業           | 予 | -9                    | -8   | -7    | -8   | -8         | -6   | -6     | -     | -1                    | -5   | -1    | 0    | -1         | -2   | -3     | -     |
|                | 実 | -8                    | -7   | -7    | -9   | -7         | -8   | -      | -     | -4                    | -1   | 0     | -2   | -2         | -3   | -      | -     |
| 建設             | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 不動産・物品賃貸       | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 不動産            | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 物品賃貸           | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 卸・小売           | 予 | -11                   | -10  | -9    | -11  | -11        | -8   | -9     | -     | -5                    | -5   | -3    | 0    | -3         | -6   | -6     | -     |
|                | 実 | -10                   | -9   | -10   | -11  | -10        | -11  | -      | -     | -4                    | -3   | -2    | -5   | -5         | -6   | -      | -     |
| 卸売             | 予 | -11                   | -10  | -9    | -11  | -11        | -8   | -9     | -     | -5                    | -5   | -3    | 0    | -3         | -6   | -6     | -     |
|                | 実 | -10                   | -9   | -10   | -11  | -10        | -11  | -      | -     | -4                    | -3   | -2    | -5   | -5         | -6   | -      | -     |
| 小売             | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 運輸・郵便          | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 情報通信           | 予 | 3                     | -1   | 1     | 3    | 6          | 7    | 5      | -     | 6                     | -3   | 3     | 1    | 3          | 7    | 3      | -     |
|                | 実 | 1                     | 2    | 4     | 5    | 5          | 4    | -      | -     | -3                    | 1    | 3     | 1    | 7          | 3    | -      | -     |
| 通信             | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 情報サービス         | 予 | 3                     | -1   | 1     | 3    | 6          | 7    | 5      | -     | 6                     | -3   | 3     | 1    | 3          | 7    | 3      | -     |
|                | 実 | 1                     | 2    | 4     | 5    | 5          | 4    | -      | -     | -3                    | 1    | 3     | 1    | 7          | 3    | -      | -     |
| その他情報通信        | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 電気・ガス          | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 対事業所サービス       | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 対個人サービス        | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 宿泊・飲食サービス      | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |  |
| -10                           | -9   | -10   | -9   | -8         | -9   | -8       | -         | -13                    | -13  | -9    | -11  | -11        | -10  | -11      | -         | F All industries   |  |
| -9                            | -9   | -8    | -9   | -8         | -9   | -        | -         | -13                    | -9   | -11   | -10  | -11        | -12  | -        | -         | A  |  |
| -11                           | -10  | -11   | -10  | -10        | -9   | -10      | -         | -14                    | -13  | -8    | -10  | -10        | -11  | -11      | -         | F Manufacturing  |  |
| -10                           | -10  | -9    | -10  | -8         | -10  | -        | -         | -13                    | -8   | -9    | -10  | -11        | -12  | -        | -         | A  |  |
| -21                           | -24  | -22   | -20  | -20        | -17  | -18      | -         | -41                    | -32  | -27   | -27  | -30        | -32  | -32      | -         | F Textiles   |  |
| -26                           | -24  | -17   | -24  | -15        | -12  | -        | -         | -35                    | -31  | -29   | -33  | -30        | -34  | -        | -         | A  |  |
| -27                           | -25  | -22   | -16  | -29        | -33  | -29      | -         | -16                    | -27  | -22   | -35  | -26        | -29  | -22      | -         | F Lumber & Wood products   |  |
| -25                           | -22  | -26   | -24  | -33        | -35  | -        | -         | -22                    | -20  | -35   | -19  | -28        | -26  | -        | -         | A  |  |
| -21                           | -19  | -17   | -13  | -13        | -17  | -12      | -         | -13                    | -18  | -14   | -14  | -9         | -16  | -10      | -         | F Pulp & Paper   |  |
| -19                           | -17  | -18   | -13  | -17        | -12  | -        | -         | -18                    | -14  | -12   | -9   | -18        | -12  | -        | -         | A  |  |
| -5                            | -7   | -13   | -8   | -15        | 2    | -9       | -         | -7                     | -9   | -5    | -3   | -6         | -5   | -6       | -         | F Chemicals  |  |
| -4                            | -9   | -4    | -7   | 3          | -9   | -        | -         | -12                    | -4   | -6    | -6   | -10        | -7   | -        | -         | A  |  |
| 17                            | 9    | 0     | 0    | 9          | -6   | -7       | -         | -9                     | -13  | -9    | -21  | -13        | -18  | -9       | -         | F Petroleum & Coal products                                      |  |
| 18                            | 9    | 8     | 9    | 0          | -6   | -        | -         | -9                     | -5   | -17   | -14  | -15        | -6   | -        | -         | A  |  |
| -6                            | -12  | -14   | -8   | -3         | -7   | -4       | -         | -18                    | -19  | -13   | -13  | -18        | -22  | -12      | -         | F Ceramics, Stone & Clay   |  |
| -12                           | -11  | -12   | -7   | -7         | -4   | -        | -         | -21                    | -13  | -11   | -13  | -17        | -8   | -        | -         | A  |  |
| -32                           | -29  | -35   | -29  | -32        | -30  | -30      | -         | -23                    | -35  | -22   | -15  | -21        | -26  | -19      | -         | F Iron & Steel   |  |
| -34                           | -39  | -22   | -29  | -33        | -35  | -        | -         | -34                    | -22  | -17   | -20  | -26        | -27  | -        | -         | A  |  |
| -6                            | -7   | -6    | -10  | -10        | -2   | 2        | -         | -11                    | -6   | -9    | -4   | -5         | -6   | -12      | -         | F Nonferrous metals  |  |
| -2                            | -2   | -4    | -2   | 2          | 0    | -        | -         | -5                     | -7   | -3    | -4   | -7         | -12  | -        | -         | A  |  |
| -5                            | -2   | -5    | -5   | -6         | -6   | -2       | -         | 0                      | 4    | 8     | 0    | 4          | 4    | 5        | -         | F Food & Beverages   |  |
| -5                            | -8   | -6    | -7   | -5         | -3   | -        | -         | 3                      | 7    | 3     | 2    | 4          | 3    | -        | -         | A  |  |
| -14                           | -13  | -16   | -12  | -16        | -19  | -19      | -         | -15                    | -8   | -2    | -4   | -6         | -10  | -11      | -         | F Processed metals   |  |
| -16                           | -14  | -14   | -16  | -15        | -17  | -        | -         | -10                    | -1   | -2    | -7   | -13        | -11  | -        | -         | A  |  |
| -8                            | -7   | -6    | -8   | -7         | -6   | -2       | -         | -11                    | -9   | -4    | -7   | -10        | -4   | -7       | -         | F General-purpose, Production & Business oriented machinery      |  |
| -6                            | -7   | -8    | -7   | -5         | -3   | -        | -         | -11                    | -4   | -8    | -6   | -5         | -5   | -        | -         | A  |  |
| -13                           | -13  | -10   | -15  | -24        | -15  | -15      | -         | -16                    | -11  | -12   | -6   | -11        | -8   | -13      | -         | F General-purpose machinery                                      |  |
| -9                            | -8   | -15   | -20  | -15        | -17  | -        | -         | -11                    | -8   | -8    | -10  | -11        | -11  | -        | -         | A  |  |
| -10                           | -11  | -9    | -9   | -1         | -5   | -3       | -         | -7                     | -6   | 1     | -6   | -2         | 1    | -4       | -         | F Production machinery   |  |
| -11                           | -12  | -9    | -3   | 0          | -3   | -        | -         | -7                     | 0    | -6    | 0    | 2          | -1   | -        | -         | A  |  |
| 2                             | 4    | 4     | 2    | 3          | 0    | 12       | -         | -15                    | -13  | -5    | -11  | -22        | -6   | -4       | -         | F Business oriented machinery                                    |  |
| 2                             | 2    | 0     | 0    | 0          | 10   | -        | -         | -16                    | -9   | -12   | -14  | -8         | -4   | -        | -         | A  |  |
| -14                           | -15  | -13   | -11  | -6         | -13  | -12      | -         | -13                    | -14  | -9    | -14  | -11        | -7   | -10      | -         | F Electrical machinery   |  |
| -14                           | -10  | -7    | -11  | -11        | -10  | -        | -         | -13                    | -8   | -10   | -10  | -9         | -9   | -        | -         | A  |  |
| -9                            | -2   | -8    | -8   | -3         | -6   | -12      | -         | -4                     | -2   | 3     | -1   | -2         | -2   | -4       | -         | F Transportation machinery                                       |  |
| -1                            | -6   | -6    | -3   | -6         | -14  | -        | -         | 0                      | 0    | 0     | 0    | -3         | -3   | -        | -         | A  |  |
| -36                           | -20  | -26   | -26  | -26        | -24  | -24      | -         | -18                    | -12  | -8    | -8   | -10        | -6   | -8       | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -26                           | -26  | -26   | -35  | -27        | -29  | -        | -         | -15                    | -12  | -6    | -10  | -8         | -9   | -        | -         | A  |  |
| 1                             | 6    | -2    | 0    | 7          | 4    | -5       | -         | 8                      | 7    | 12    | 6    | 4          | 1    | 0        | -         | F Motor vehicles   |  |
| 8                             | 2    | 3     | 11   | 4          | -6   | -        | -         | 13                     | 11   | 7     | 9    | 2          | 4    | -        | -         | A  |  |
| -6                            | -6   | -7    | -6   | -11        | -9   | -8       | -         | -27                    | -22  | -16   | -16  | -15        | -17  | -21      | -         | F Other manufacturing  |  |
| -9                            | -6   | -8    | -11  | -9         | -8   | -        | -         | -21                    | -17  | -17   | -17  | -20        | -23  | -        | -         | A  |  |
| -14                           | -15  | -16   | -13  | -15        | -11  | -12      | -         | -20                    | -22  | -16   | -16  | -17        | -18  | -17      | -         | F Basic materials  |  |
| -14                           | -15  | -11   | -13  | -10        | -13  | -        | -         | -22                    | -17  | -17   | -16  | -19        | -18  | -        | -         | A  |  |
| -9                            | -7   | -9    | -8   | -7         | -10  | -8       | -         | -12                    | -8   | -4    | -7   | -7         | -5   | -7       | -         | F Processing   |  |
| -8                            | -8   | -8    | -9   | -8         | -8   | -        | -         | -8                     | -4   | -6    | -6   | -6         | -7   | -        | -         | A  |  |
| -8                            | -4   | -5    | -5   | -6         | -4   | -4       | -         | -11                    | -13  | -11   | -13  | -12        | -8   | -10      | -         | F Nonmanufacturing   |  |
| -6                            | -4   | -5    | -5   | -6         | -6   | -        | -         | -11                    | -10  | -12   | -12  | -9         | -10  | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Construction   |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Real estate, Goods rental & Leasing                            |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Real estate  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Goods rental & Leasing   |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -10                           | -7   | -7    | -8   | -8         | -8   | -6       | -         | -13                    | -14  | -13   | -16  | -15        | -11  | -11      | -         | F Wholesaling & Retailing  |  |
| -8                            | -5   | -7    | -9   | -9         | -8   | -        | -         | -14                    | -12  | -14   | -15  | -12        | -12  | -        | -         | A  |  |
| -10                           | -7   | -7    | -8   | -8         | -8   | -6       | -         | -13                    | -14  | -13   | -16  | -15        | -11  | -11      | -         | F Wholesaling  |  |
| -8                            | -5   | -7    | -9   | -9         | -8   | -        | -         | -14                    | -12  | -14   | -15  | -12        | -12  | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Retailing  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Transport & Postal activities                                  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| 1                             | 5    | 3     | 6    | 9          | 7    | 6        | -         | 1                      | -2   | -1    | 2    | 6          | 7    | 5        | -         | F Information communication                                      |  |
| 4                             | 3    | 6     | 9    | 3          | 3    | -        | -         | 3                      | 1    | 3     | 3    | 7          | 5    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Communications   |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| 1                             | 5    | 3     | 6    | 9          | 7    | 6        | -         | 1                      | -2   | -1    | 2    | 6          | 7    | 5        | -         | F Information services   |  |
| 4                             | 3    | 6     | 9    | 3          | 3    | -        | -         | 3                      | 1    | 3     | 3    | 7          | 5    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Other information communication                                |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Electric & Gas utilities                                       |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Services for businesses  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Services for individuals                                       |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Accommodations, Eating & Drinking services                     |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Mining & Quarrying of stone and gravel                         |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

製商品在庫水準(「過大ないいやや多め」-「やや少なめないし不足」)

Inventory Level of Finished Goods & Merchandise (Diffusion index of "Excessive or somewhat excessive" minus "Insufficient of somewhat insufficient")

|                |    | 全規模合計 All Enterprises |      |       |      | 大企業 Large Enterprises |      |        |       |
|----------------|----|-----------------------|------|-------|------|-----------------------|------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY)            |      |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月                    | 6月   | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.                  | Jun. | Sept.* | Dec.* |
| 全産業            | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 製造業            | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 繊維             | 予実 | 13                    | 13   | 16    | 15   | 15                    | 16   | -      | -     |
| 木材・木製品         | 予実 | 28                    | 27   | 31    | 30   | 33                    | 33   | -      | -     |
| 紙・パルプ          | 予実 | -3                    | 19   | 24    | 19   | 29                    | 27   | -      | -     |
| 化学             | 予実 | 22                    | 23   | 23    | 24   | 19                    | 24   | -      | -     |
| 石油・石炭製品        | 予実 | 10                    | 11   | 12    | 13   | 13                    | 12   | -      | -     |
| 窯業・土石製品        | 予実 | 6                     | 5    | 10    | 2    | 0                     | 2    | -      | -     |
| 鉄鋼             | 予実 | -2                    | 5    | 9     | 7    | 8                     | 12   | -      | -     |
| 非鉄金属           | 予実 | 11                    | 12   | 17    | 13   | 19                    | 22   | -      | -     |
| 食料品            | 予実 | 13                    | 16   | 19    | 15   | 18                    | 23   | -      | -     |
| 金属製品           | 予実 | 5                     | 4    | 4     | 6    | 5                     | 5    | -      | -     |
| はん用・生産用・業務用機械  | 予実 | 6                     | 6    | 9     | 10   | 14                    | 13   | -      | -     |
| はん用機械          | 予実 | 15                    | 14   | 16    | 16   | 15                    | 13   | -      | -     |
| 生産用機械          | 予実 | 18                    | 20   | 23    | 19   | 19                    | 18   | -      | -     |
| 業務用機械          | 予実 | 12                    | 12   | 13    | 15   | 14                    | 9    | -      | -     |
| 電気機械           | 予実 | 17                    | 13   | 16    | 15   | 12                    | 14   | -      | -     |
| 輸送用機械          | 予実 | 21                    | 20   | 22    | 20   | 20                    | 17   | -      | -     |
| 造船・重機、その他輸送用機械 | 予実 | 11                    | 7    | 8     | 9    | 9                     | 10   | -      | -     |
| 自動車            | 予実 | 10                    | 6    | 10    | 11   | 13                    | 12   | -      | -     |
| その他製造業         | 予実 | 12                    | 7    | 8     | 9    | 6                     | 9    | -      | -     |
| 素材業種           | 予実 | 20                    | 19   | 24    | 22   | 22                    | 22   | -      | -     |
| 加工業種           | 予実 | 11                    | 14   | 18    | 16   | 18                    | 19   | -      | -     |
| 非製造業           | 予実 | 14                    | 13   | 15    | 14   | 14                    | 13   | -      | -     |
| 建設             | 予実 | 8                     | 9    | 9     | 10   | 10                    | 8    | -      | -     |
| 不動産・物品賃貸       | 予実 | -5                    | -6   | -5    | -5   | -5                    | -6   | -      | -     |
| 不動産            | 予実 | 2                     | 1    | 1     | 2    | 2                     | 0    | -      | -     |
| 物品賃貸           | 予実 | 2                     | 1    | 1     | 2    | 2                     | 0    | -      | -     |
| 卸・小売           | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 卸売             | 予実 | 16                    | 17   | 20    | 20   | 19                    | 18   | -      | -     |
| 小売             | 予実 | 22                    | 19   | 22    | 21   | 22                    | 20   | -      | -     |
| 運輸・郵便          | 予実 | 8                     | 15   | 16    | 17   | 16                    | 16   | -      | -     |
| 情報通信           | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 通信             | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 情報サービス         | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| その他情報通信        | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 電気・ガス          | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 対事業所サービス       | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 対個人サービス        | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 宿泊・飲食サービス      | 予実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | -20                   | -2   | -2    | 2    | 10                    | 14   | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。



%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| 13                            | 14   | 17    | 17   | 16         | 16   | -        | -         | 8                      | 9    | 11    | 10   | 11         | 11   | -        | -         | F All industries   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 14                            | 17   | 18    | 19   | 19         | 18   | -        | -         | 13                     | 12   | 15    | 13   | 14         | 15   | -        | -         | F Manufacturing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 29                            | 28   | 31    | 29   | 38         | 33   | -        | -         | 28                     | 26   | 32    | 30   | 32         | 34   | -        | -         | F Textiles   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 0                             | 29   | 29    | 23   | 44         | 42   | -        | -         | -5                     | 16   | 22    | 14   | 24         | 22   | -        | -         | F Lumber & Wood products   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 13                            | 16   | 16    | 18   | 22         | 22   | -        | -         | 26                     | 24   | 24    | 24   | 16         | 23   | -        | -         | F Pulp & Paper   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 14                            | 19   | 24    | 27   | 19         | 19   | -        | -         | 4                      | -1   | 1     | 8    | 11         | 10   | -        | -         | F Chemicals  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 0                             | 7    | 27    | 7    | 0          | 5    | -        | -         | 10                     | 9    | 8     | 2    | -2         | 5    | -        | -         | F Petroleum & Coal products                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -12                           | 0    | 7     | 2    | 12         | 12   | -        | -         | 2                      | 6    | 9     | 8    | 5          | 12   | -        | -         | F Ceramics, Stone & Clay   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 14                            | 14   | 16    | 12   | 26         | 23   | -        | -         | 14                     | 12   | 23    | 18   | 19         | 23   | -        | -         | F Iron & Steel   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 9                             | 11   | 13    | 16   | 25         | 21   | -        | -         | 17                     | 22   | 24    | 16   | 18         | 29   | -        | -         | F Nonferrous metals  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 5                             | 7    | 6     | 12   | 8          | 6    | -        | -         | 4                      | 2    | 5     | 5    | 2          | 5    | -        | -         | F Food & Beverages   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 3                             | 9    | 10    | 8    | 13         | 17   | -        | -         | 3                      | 0    | 7     | 6    | 11         | 11   | -        | -         | F Processed metals   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 21                            | 20   | 21    | 27   | 18         | 19   | -        | -         | 11                     | 9    | 11    | 8    | 12         | 8    | -        | -         | F General-purpose, Production & Business oriented machinery      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 20                            | 22   | 28    | 32   | 24         | 23   | -        | -         | 10                     | 15   | 18    | 6    | 11         | 14   | -        | -         | F General-purpose machinery                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 21                            | 21   | 13    | 23   | 16         | 15   | -        | -         | 10                     | 7    | 9     | 8    | 12         | 4    | -        | -         | F Production machinery   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 20                            | 17   | 25    | 27   | 15         | 22   | -        | -         | 16                     | 6    | 10    | 11   | 13         | 9    | -        | -         | F Business oriented machinery                                    |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 23                            | 27   | 28    | 24   | 21         | 20   | -        | -         | 18                     | 18   | 21    | 19   | 18         | 17   | -        | -         | F Electrical machinery   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 16                            | 11   | 10    | 9    | 11         | 8    | -        | -         | 10                     | 4    | 7     | 8    | 11         | 12   | -        | -         | F Transportation machinery                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 20                            | 13   | 19    | 16   | 17         | 5    | -        | -         | 3                      | 1    | 7     | 6    | 12         | 13   | -        | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 15                            | 11   | 5     | 8    | 8          | 8    | -        | -         | 17                     | 7    | 8     | 10   | 9          | 11   | -        | -         | F Motor vehicles   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 12                            | 15   | 23    | 23   | 23         | 23   | -        | -         | 28                     | 26   | 29    | 26   | 25         | 22   | -        | -         | F Other manufacturing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 10                            | 15   | 20    | 18   | 24         | 22   | -        | -         | 12                     | 14   | 19    | 16   | 16         | 20   | -        | -         | F Basic materials  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 15                            | 16   | 18    | 19   | 16         | 16   | -        | -         | 12                     | 10   | 14    | 11   | 13         | 12   | -        | -         | F Processing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 11                            | 11   | 14    | 16   | 13         | 12   | -        | -         | 5                      | 7    | 8     | 7    | 8          | 7    | -        | -         | F Nonmanufacturing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -2                            | -2   | -3    | -2   | 0          | -1   | -        | -         | -7                     | -8   | -5    | -6   | -6         | -7   | -        | -         | F Construction   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 1                             | -1   | -5    | 2    | -1         | -1   | -        | -         | 5                      | 5    | 5     | 2    | 5          | 2    | -        | -         | F Real estate, Goods rental & Leasing                            |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 1                             | -1   | -5    | 2    | -1         | -1   | -        | -         | 5                      | 5    | 5     | 2    | 5          | 2    | -        | -         | F Real estate  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 18                            | 17   | 23    | 25   | 22         | 21   | -        | -         | 15                     | 18   | 18    | 18   | 19         | 18   | -        | -         | F Wholesaling & Retailing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 26                            | 20   | 28    | 31   | 28         | 25   | -        | -         | 22                     | 20   | 19    | 19   | 21         | 19   | -        | -         | F Wholesaling  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 3                             | 13   | 14    | 12   | 10         | 14   | -        | -         | 5                      | 14   | 18    | 18   | 16         | 16   | -        | -         | F Retailing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Transport & Postal activities                                  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Information communication                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Communications   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Information services   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Other information communication                                |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Electric & Gas utilities                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Services for businesses  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Services for individuals                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Accommodations, Eating & Drinking services                     |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 11                            | -11  | 0     | -11  | -11        | 0    | -        | -         | -31                    | 0    | -3    | 5    | 18         | 21   | -        | -         | F Mining & Quarrying of stone and gravel                         |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.  
2. \*... Prospect toward September and December.  
3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

製商品の流通在庫水準(「過大ないしやや多め」-「やや少なめないし不足」)

Wholesalers' Inventory Level (Diffusion index of "Excessive or somewhat excessive" minus "Insufficient of somewhat insufficient")

|                |   | 全規模合計 All Enterprises |      |       |      | 大企業 Large Enterprises |      |        |       |
|----------------|---|-----------------------|------|-------|------|-----------------------|------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY)            |      |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月                    | 6月   | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.                  | Jun. | Sept.* | Dec.* |
| 全産業            | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 11                    | 12   | 14    | 14   | 14                    | 16   | -      | -     |
| 製造業            | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 12                    | 13   | 15    | 14   | 14                    | 16   | -      | -     |
| 繊維             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 33                    | 35   | 37    | 40   | 40                    | 39   | -      | -     |
| 木材・木製品         | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -7                    | 19   | 33    | 25   | 28                    | 30   | -      | -     |
| 紙・パルプ          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 20                    | 22   | 24    | 26   | 23                    | 25   | -      | -     |
| 化学             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 8                     | 10   | 10    | 12   | 12                    | 11   | -      | -     |
| 石油・石炭製品        | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 8                     | 14   | 16    | 6    | 10                    | 12   | -      | -     |
| 窯業・土石製品        | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 0                     | 6    | 5     | 2    | 9                     | 13   | -      | -     |
| 鉄鋼             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 20                    | 18   | 21    | 22   | 29                    | 30   | -      | -     |
| 非鉄金属           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 8                     | 12   | 10    | 10   | 13                    | 20   | -      | -     |
| 食料品            | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 14                    | 13   | 12    | 13   | 12                    | 11   | -      | -     |
| 金属製品           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 6                     | 6    | 8     | 7    | 10                    | 12   | -      | -     |
| はん用・生産用・業務用機械  | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 9                     | 9    | 11    | 13   | 9                     | 10   | -      | -     |
| はん用機械          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 10                    | 15   | 13    | 14   | 14                    | 12   | -      | -     |
| 生産用機械          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 7                     | 6    | 7     | 12   | 4                     | 7    | -      | -     |
| 業務用機械          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 10                    | 11   | 13    | 13   | 11                    | 13   | -      | -     |
| 電気機械           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 15                    | 11   | 13    | 14   | 12                    | 13   | -      | -     |
| 輸送用機械          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 6                     | 7    | 7     | 7    | 6                     | 11   | -      | -     |
| 造船・重機、その他輸送用機械 | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 8                     | 9    | 11    | 10   | 7                     | 14   | -      | -     |
| 自動車            | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 5                     | 6    | 6     | 6    | 6                     | 8    | -      | -     |
| その他製造業         | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 20                    | 21   | 23    | 20   | 18                    | 19   | -      | -     |
| 素材業種           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 13                    | 17   | 18    | 18   | 20                    | 22   | -      | -     |
| 加工業種           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | 12                    | 11   | 12    | 12   | 10                    | 12   | -      | -     |
| 非製造業           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -24                   | -7   | -4    | 6    | 2                     | 16   | -      | -     |
| 建設             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 不動産・物品賃貸       | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 不動産            | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 物品賃貸           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 卸・小売           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 卸売             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 小売             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 運輸・郵便          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 情報通信           | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 通信             | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 情報サービス         | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| その他情報通信        | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 電気・ガス          | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 対事業所サービス       | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 対個人サービス        | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 宿泊・飲食サービス      | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -                     | -    | -     | -    | -                     | -    | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -                     | -    | -     | -    | -                     | -    | -      | -     |
|                | 実 | -24                   | -7   | -4    | 6    | 2                     | 16   | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F All industries   |
| 11                            | 15   | 15    | 16   | 14         | 17   | -        | -         | 11                     | 13   | 16    | 15   | 16         | 18   | -        | -         | A Manufacturing  |
| 11                            | 15   | 15    | 17   | 15         | 17   | -        | -         | 12                     | 13   | 16    | 16   | 17         | 18   | -        | -         | A Textiles   |
| 31                            | 26   | 31    | 31   | 34         | 33   | -        | -         | 35                     | 38   | 38    | 41   | 43         | 45   | -        | -         | A Lumber & Wood products   |
| 3                             | 25   | 45    | 43   | 39         | 50   | -        | -         | -15                    | 16   | 30    | 15   | 23         | 25   | -        | -         | A Pulp & Paper   |
| 13                            | 18   | 15    | 18   | 22         | 25   | -        | -         | 22                     | 29   | 28    | 34   | 29         | 31   | -        | -         | A Chemicals  |
| 4                             | 8    | 9     | 15   | 13         | 10   | -        | -         | 8                      | 11   | 12    | 16   | 13         | 15   | -        | -         | A Petroleum & Coal products                                      |
| 7                             | 27   | 27    | 7    | 14         | 13   | -        | -         | 12                     | 14   | 20    | 10   | 11         | 16   | -        | -         | A Ceramics, Stone & Clay   |
| -4                            | 11   | 17    | 7    | 14         | 14   | -        | -         | 4                      | 6    | 2     | 3    | 8          | 18   | -        | -         | A Iron & Steel   |
| 20                            | 22   | 22    | 28   | 34         | 34   | -        | -         | 21                     | 12   | 18    | 16   | 25         | 26   | -        | -         | A Nonferrous metals  |
| -5                            | 4    | 3     | 3    | 9          | 13   | -        | -         | 11                     | 18   | 15    | 16   | 15         | 25   | -        | -         | A Food & Beverages   |
| 22                            | 22   | 15    | 17   | 12         | 15   | -        | -         | 15                     | 13   | 15    | 17   | 18         | 13   | -        | -         | A Processed metals   |
| 8                             | 9    | 5     | 10   | 8          | 9    | -        | -         | -1                     | 0    | 10    | 2    | 8          | 12   | -        | -         | A General-purpose, Production & Business oriented machinery      |
| 10                            | 17   | 18    | 17   | 12         | 13   | -        | -         | 7                      | 7    | 8     | 11   | 9          | 9    | -        | -         | A General-purpose machinery                                      |
| 4                             | 19   | 17    | 25   | 15         | 17   | -        | -         | 10                     | 12   | 12    | 10   | 14         | 11   | -        | -         | A Production machinery   |
| 12                            | 16   | 19    | 14   | 10         | 12   | -        | -         | 6                      | 3    | 3     | 11   | 1          | 5    | -        | -         | A Business oriented machinery                                    |
| 11                            | 15   | 19    | 13   | 9          | 11   | -        | -         | 9                      | 10   | 13    | 15   | 16         | 14   | -        | -         | A Electrical machinery   |
| 17                            | 11   | 14    | 15   | 12         | 15   | -        | -         | 14                     | 12   | 15    | 17   | 13         | 16   | -        | -         | A Transportation machinery                                       |
| 7                             | 9    | 10    | 10   | 9          | 15   | -        | -         | 2                      | 4    | 4     | 4    | 2          | 8    | -        | -         | A Shipbuilding, Heavy machinery & Other transportation machinery |
| 13                            | 16   | 19    | 19   | 16         | 17   | -        | -         | -2                     | -1   | 1     | 1    | -2         | 8    | -        | -         | A Motor vehicles   |
| 5                             | 7    | 6     | 7    | 6          | 13   | -        | -         | 5                      | 7    | 6     | 7    | 7          | 7    | -        | -         | A Other manufacturing  |
| 11                            | 20   | 19    | 19   | 13         | 17   | -        | -         | 28                     | 26   | 29    | 24   | 23         | 24   | -        | -         | A Basic materials  |
| 8                             | 15   | 19    | 19   | 21         | 22   | -        | -         | 13                     | 19   | 20    | 20   | 22         | 26   | -        | -         | A Processing   |
| 13                            | 15   | 14    | 15   | 12         | 15   | -        | -         | 10                     | 10   | 13    | 13   | 12         | 13   | -        | -         | A Nonmanufacturing   |
| -12                           | 0    | -13   | 13   | 0          | 0    | -        | -         | -28                    | -8   | -2    | 5    | 3          | 21   | -        | -         | A Construction   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Real estate, Goods rental & Leasing                            |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Real estate  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Wholesaling & Retailing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Wholesaling  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Retailing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Transport & Postal activities                                  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Information communication                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Communications   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Information services   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Other information communication                                |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Electric & Gas utilities                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Services for businesses  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Services for individuals                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A Accommodations, Eating & Drinking services                     |
| -12                           | 0    | -13   | 13   | 0          | 0    | -        | -         | -28                    | -8   | -2    | 5    | 3          | 21   | -        | -         | A Mining & Quarrying of stone and gravel                         |

Notes: 1. F... Forecast, A... Actual result.  
2. \*... Prospect toward September and December.  
3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

生産・営業用設備(「過剰」-「不足」)

Production Capacity (Diffusion index of "Excessive capacity" minus "insufficient capacity")

|                |   | 全規模合計 All Enterprises |      |       |      |            |      |        |       | 大企業 Large Enterprises |      |       |      |            |      |        |       |
|----------------|---|-----------------------|------|-------|------|------------|------|--------|-------|-----------------------|------|-------|------|------------|------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* |
| 全産業            | 予 | 1                     | -1   | -2    | -1   | -1         | -2   | -2     | -     | 2                     | 1    | 1     | 1    | 0          | 0    | 0      | -     |
|                | 実 | 0                     | 1    | 1     | 0    | -1         | 0    | -      | -     | 2                     | 2    | 2     | 1    | 0          | 0    | -      | -     |
| 製造業            | 予 | 5                     | 5    | 3     | 3    | 3          | 1    | 0      | -     | 7                     | 6    | 5     | 5    | 4          | 3    | 1      | -     |
|                | 実 | 5                     | 5    | 4     | 3    | 2          | 3    | -      | -     | 6                     | 7    | 5     | 4    | 3          | 2    | -      | -     |
| 繊維             | 予 | 5                     | 7    | 1     | 0    | 2          | 3    | 1      | -     | 0                     | 5    | 2     | 0    | 3          | 8    | 0      | -     |
|                | 実 | 6                     | 7    | 6     | 6    | 4          | 3    | -      | -     | 5                     | 5    | 5     | 8    | 11         | 6    | -      | -     |
| 木材・木製品         | 予 | -2                    | 4    | 1     | 7    | 5          | 9    | 5      | -     | -9                    | 9    | 4     | 9    | 14         | 24   | 24     | -     |
|                | 実 | -3                    | 1    | 9     | 9    | 8          | 7    | -      | -     | -4                    | 4    | 14    | 14   | 24         | 24   | -      | -     |
| 紙・パルプ          | 予 | 7                     | 9    | 9     | 9    | 9          | 5    | 7      | -     | 10                    | 14   | 14    | 14   | 10         | 7    | 7      | -     |
|                | 実 | 11                    | 9    | 10    | 10   | 8          | 8    | -      | -     | 17                    | 17   | 17    | 10   | 10         | 10   | -      | -     |
| 化学             | 予 | 7                     | 2    | 3     | 3    | 4          | -1   | -2     | -     | 11                    | 9    | 11    | 9    | 6          | 5    | 5      | -     |
|                | 実 | 3                     | 4    | 5     | 4    | -1         | 0    | -      | -     | 8                     | 12   | 9     | 6    | 5          | 6    | -      | -     |
| 石油・石炭製品        | 予 | 13                    | 13   | 8     | 6    | 6          | 9    | 5      | -     | 13                    | 27   | 0     | 7    | 7          | 6    | 6      | -     |
|                | 実 | 10                    | 13   | 11    | 7    | 9          | 10   | -      | -     | 20                    | 6    | 7     | 7    | 0          | 0    | -      | -     |
| 窯業・土石製品        | 予 | 3                     | 5    | 9     | 10   | 8          | 10   | 9      | -     | 7                     | 6    | 6     | 8    | 4          | 7    | 5      | -     |
|                | 実 | 4                     | 9    | 9     | 9    | 10         | 10   | -      | -     | 3                     | 8    | 8     | 6    | 11         | 7    | -      | -     |
| 鉄鋼             | 予 | 10                    | 8    | 5     | 6    | 9          | 3    | 1      | -     | 16                    | 7    | 9     | 13   | 16         | 12   | 16     | -     |
|                | 実 | 5                     | 11   | 8     | 8    | 0          | 4    | -      | -     | 9                     | 16   | 13    | 18   | 14         | 13   | -      | -     |
| 非鉄金属           | 予 | 6                     | 9    | 7     | 7    | 6          | 2    | 1      | -     | 0                     | -3   | 3     | 3    | 0          | 0    | 0      | -     |
|                | 実 | 5                     | 8    | 5     | 4    | 5          | 3    | -      | -     | -5                    | -5   | 0     | 0    | 0          | 5    | -      | -     |
| 食料品            | 予 | 3                     | 2    | 1     | 2    | 2          | 0    | -4     | -     | 4                     | 4    | 4     | 3    | 1          | 2    | -4     | -     |
|                | 実 | 6                     | 3    | 1     | 3    | 3          | 0    | -      | -     | 7                     | 7    | 2     | 2    | 0          | -2   | -      | -     |
| 金属製品           | 予 | 6                     | 1    | 0     | -2   | -1         | 0    | 1      | -     | 14                    | 9    | 5     | 9    | 4          | 5    | 10     | -     |
|                | 実 | 3                     | 2    | -1    | -2   | 0          | 6    | -      | -     | 16                    | 9    | 14    | 11   | 10         | 12   | -      | -     |
| はん用・生産用・業務用機械  | 予 | 3                     | 0    | -3    | 1    | 0          | -4   | -5     | -     | 6                     | 2    | 0     | 4    | 1          | -2   | -4     | -     |
|                | 実 | 1                     | 1    | 0     | -1   | -2         | -2   | -      | -     | 0                     | 0    | 2     | 1    | 2          | 0    | -      | -     |
| はん用機械          | 予 | 8                     | 5    | 3     | 5    | 6          | 3    | 0      | -     | 4                     | 0    | 2     | 4    | 2          | 2    | 2      | -     |
|                | 実 | 8                     | 6    | 5     | 5    | 2          | 2    | -      | -     | -2                    | 4    | 4     | 2    | 4          | 2    | -      | -     |
| 生産用機械          | 予 | 3                     | -1   | -3    | 2    | -2         | -4   | -3     | -     | 6                     | 1    | -1    | 3    | 1          | -3   | -7     | -     |
|                | 実 | -1                    | -1   | -2    | -5   | -1         | -3   | -      | -     | -5                    | -4   | 0     | -2   | -2         | -2   | -      | -     |
| 業務用機械          | 予 | 2                     | -2   | -9    | -5   | -5         | -10  | -10    | -     | 11                    | 5    | 0     | 7    | -3         | -3   | 0      | -     |
|                | 実 | -3                    | 0    | -2    | 0    | -7         | -5   | -      | -     | 9                     | 7    | 4     | 7    | 7          | 0    | -      | -     |
| 電気機械           | 予 | 9                     | 8    | 5     | 4    | 3          | 1    | 3      | -     | 8                     | 4    | 2     | 2    | 3          | -2   | 0      | -     |
|                | 実 | 9                     | 8    | 5     | 5    | 1          | 5    | -      | -     | 7                     | 4    | 3     | 2    | -3         | -1   | -      | -     |
| 輸送用機械          | 予 | 6                     | 6    | 4     | 2    | 3          | 0    | -2     | -     | 6                     | 9    | 7     | 2    | 4          | 0    | -3     | -     |
|                | 実 | 5                     | 6    | 3     | 0    | 0          | 0    | -      | -     | 8                     | 8    | 4     | 3    | -1         | -3   | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | 4                     | 0    | 4     | -1   | -2         | -7   | -8     | -     | 17                    | 21   | 15    | 7    | 7          | -4   | -7     | -     |
|                | 実 | 5                     | 4    | -1    | -3   | -7         | -6   | -      | -     | 25                    | 15   | 11    | 7    | 3          | -10  | -      | -     |
| 自動車            | 予 | 7                     | 9    | 5     | 3    | 5          | 6    | 3      | -     | 4                     | 7    | 5     | 1    | 3          | 1    | -1     | -     |
|                | 実 | 4                     | 7    | 5     | 2    | 6          | 5    | -      | -     | 2                     | 6    | 2     | 2    | -2         | -1   | -      | -     |
| その他製造業         | 予 | 5                     | 7    | 5     | 5    | 9          | 8    | 5      | -     | 7                     | 10   | 3     | 4    | 4          | 5    | 1      | -     |
|                | 実 | 6                     | 6    | 6     | 6    | 6          | 7    | -      | -     | 8                     | 4    | 4     | 1    | 1          | 1    | -      | -     |
| 素材業種           | 予 | 6                     | 7    | 6     | 5    | 6          | 4    | 3      | -     | 8                     | 8    | 7     | 8    | 6          | 7    | 6      | -     |
|                | 実 | 5                     | 8    | 7     | 7    | 4          | 5    | -      | -     | 6                     | 9    | 9     | 7    | 8          | 7    | -      | -     |
| 加工業種           | 予 | 6                     | 4    | 2     | 2    | 3          | 0    | -1     | -     | 7                     | 6    | 3     | 4    | 2          | 1    | -1     | -     |
|                | 実 | 4                     | 4    | 3     | 1    | 1          | 1    | -      | -     | 6                     | 5    | 3     | 3    | 1          | -1   | -      | -     |
| 非製造業           | 予 | -4                    | -4   | -4    | -3   | -3         | -4   | -4     | -     | -3                    | -3   | -3    | -3   | -4         | -3   | -3     | -     |
|                | 実 | -4                    | -2   | -2    | -2   | -2         | -2   | -      | -     | -3                    | -2   | -2    | -2   | -2         | -1   | -      | -     |
| 建設             | 予 | -5                    | -5   | -6    | -6   | -6         | -4   | -3     | -     | -5                    | -5   | -6    | -7   | -5         | -6   | -3     | -     |
|                | 実 | -8                    | -5   | -5    | -6   | -5         | -2   | -      | -     | -6                    | -5   | -6    | -5   | -7         | -3   | -      | -     |
| 不動産・物品賃貸       | 予 | -5                    | -5   | -4    | -3   | -3         | -3   | -4     | -     | -6                    | -5   | -4    | -3   | -6         | -4   | -1     | -     |
|                | 実 | -4                    | 0    | 0     | -2   | -2         | -2   | -      | -     | -3                    | -3   | -4    | -3   | -2         | -1   | -      | -     |
| 不動産            | 予 | -1                    | -2   | -2    | 0    | 0          | -1   | -3     | -     | -4                    | -3   | -2    | -1   | -4         | -3   | 1      | -     |
|                | 実 | 0                     | 0    | 1     | 1    | 0          | 0    | -      | -     | -1                    | -3   | -3    | -1   | -1         | 1    | -      | -     |
| 物品賃貸           | 予 | -10                   | -9   | -8    | -7   | -6         | -6   | -5     | -     | -13                   | -12  | -12   | -9   | -12        | -9   | -9     | -     |
|                | 実 | -7                    | -2   | -3    | -5   | -5         | -4   | -      | -     | -9                    | -6   | -9    | -9   | -6         | -6   | -      | -     |
| 卸・小売           | 予 | -1                    | -1   | -2    | -2   | -1         | -2   | -2     | -     | -4                    | -4   | -3    | -3   | -3         | -4   | -5     | -     |
|                | 実 | -1                    | -1   | 0     | 0    | -1         | -1   | -      | -     | -4                    | -3   | -3    | -2   | -2         | -3   | -      | -     |
| 卸売             | 予 | 2                     | 0    | -1    | 0    | 0          | -1   | -1     | -     | 0                     | -1   | 0     | 0    | -1         | 0    | -2     | -     |
|                | 実 | 2                     | 2    | 3     | 0    | 1          | 0    | -      | -     | 1                     | 0    | 0     | 0    | 2          | -1   | -      | -     |
| 小売             | 予 | -5                    | -5   | -3    | -3   | -2         | -4   | -4     | -     | -9                    | -8   | -6    | -7   | -6         | -8   | -9     | -     |
|                | 実 | -5                    | -3   | -4    | -1   | -2         | -2   | -      | -     | -10                   | -6   | -7    | -3   | -7         | -5   | -      | -     |
| 運輸・郵便          | 予 | -5                    | -5   | -5    | -5   | -4         | -4   | -4     | -     | 3                     | -1   | 0     | 3    | 1          | 1    | 0      | -     |
|                | 実 | -6                    | -3   | -3    | -3   | -3         | -4   | -      | -     | -3                    | 0    | 3     | 0    | 1          | 1    | -      | -     |
| 情報通信           | 予 | -5                    | -6   | -6    | -4   | -6         | -5   | -4     | -     | -3                    | -1   | -2    | 1    | -2         | -1   | -2     | -     |
|                | 実 | -6                    | -5   | -4    | -4   | -4         | -3   | -      | -     | -1                    | -1   | -1    | -2   | -2         | 0    | -      | -     |
| 通信             | 予 | -6                    | -5   | -4    | -3   | -6         | -1   | 0      | -     | -5                    | -4   | -5    | -5   | -5         | -6   | -6     | -     |
|                | 実 | -10                   | -5   | -5    | -4   | -1         | 2    | -      | -     | 0                     | 0    | 0     | 0    | 0          | 6    | -      | -     |
| 情報サービス         | 予 | -7                    | -6   | -8    | -8   | -9         | -7   | -6     | -     | -1                    | -2   | -2    | -1   | -3         | 1    | -1     | -     |
|                | 実 | -6                    | -7   | -7    | -6   | -7         | -6   | -      | -     | -1                    | -2   | -3    | -3   | -1         | -1   | -      | -     |
| その他情報通信        | 予 | -4                    | -5   | -3    | 1    | -3         | -5   | -3     | -     | -6                    | 2    | 0     | 6    | 0          | -2   | 0      | -     |
|                | 実 | -4                    | -2   | 0     | -2   | -3         | -2   | -      | -     | 0                     | 0    | 2     | -2   | -2         | 0    | -      | -     |
| 電気・ガス          | 予 | 2                     | 3    | 1     | 1    | 2          | 2    | 2      | -     | -5                    | -3   | -5    | -2   | -5         | -2   | -3     | -     |
|                | 実 | 3                     | 2    | 2     | 3    | 3          | 4    | -      | -     | -5                    | -5   | -5    | -2   | -5         | 0    | -      | -     |
| 対事業所サービス       | 予 | -4                    | -5   | -5    | -6   | -6         | -5   | -5     | -     | 0                     | -4   | 0     | 2    | -2         | 0    | 0      | -     |
|                | 実 | -4                    | -2   | -4    | -4   | -3         | -1   | -      | -     | -3                    | -2   | 2     | 0    | 0          | 0    | -      | -     |
| 対個人サービス        | 予 | -8                    | -8   | -8    | -5   | -6         | -10  | -11    | -     | -11                   | -15  | -8    | -10  | -11        | -8   | -10    | -     |
|                | 実 | -4                    | -4   | 0     | -4   | -5         | -5   | -      | -     | -8                    | -7   | -4    | -5   | -4         | -4   | -      | -     |
| 宿泊・飲食サービス      | 予 | -3                    | -5   | -4    | -4   | -6         | -4   | -7     | -     | 5                     | 4    | 3     | 3    | 0          | -4   | -3     | -     |
|                | 実 | -5                    | -3   | -5    | -4   | -4         | -4   | -      | -     | 3                     | 4    | 2     | 0    | -4         | 0    | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -2                    | -6   | -7    | -8   | -1         | 1    | 2      | -     | 0                     | 0    | 0     | 0    | 0          | 0    | 0      | -     |
|                | 実 | 0                     | 3    | -3    | 2    | 3          | 2    | -      | -     | 0                     | 0    | 0     | 0    | -11        | -11  | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| 2                             | 0    | -1    | 0    | 0          | 0    | -1       | -         | -1                     | -2   | -3    | -2   | -1         | -3   | -3       | -         | F All industries   |
| 0                             | 1    | 0     | 0    | 0          | 1    | -        | -         | -1                     | 0    | -1    | -1   | -2         | 0    | -        | -         | A  |
| 7                             | 4    | 3     | 3    | 3          | 3    | 2        | -         | 4                      | 4    | 2     | 3    | 5          | 1    | 0        | -         | F Manufacturing  |
| 4                             | 6    | 4     | 3    | 3          | 5    | -        | -         | 4                      | 5    | 4     | 4    | 1          | 2    | -        | -         | A  |
| 17                            | 9    | 4     | 4    | 2          | 4    | 4        | -         | 1                      | 7    | 1     | -3   | 3          | 1    | 0        | -         | F Textiles   |
| 5                             | 8    | 11    | 6    | 4          | 3    | -        | -         | 7                      | 8    | 3     | 6    | 2          | 2    | -        | -         | A  |
| -10                           | -10  | -3    | 10   | 3          | 0    | -3       | -         | 2                      | 7    | 2     | 6    | 3          | 9    | 5        | -         | F Lumber & Wood products   |
| -4                            | 0    | 7     | 7    | -7         | 0    | -        | -         | -4                     | 0    | 8     | 8    | 10         | 5    | -        | -         | A  |
| 13                            | 18   | 18    | 18   | 11         | 12   | 15       | -         | 3                      | 1    | 1     | 2    | 8          | 0    | 2        | -         | F Pulp & Paper   |
| 16                            | 15   | 15    | 13   | 12         | 18   | -        | -         | 6                      | 2    | 5     | 7    | 5          | 0    | -        | -         | A  |
| 5                             | 1    | 0     | -1   | 3          | 0    | 2        | -         | 0                      | -8   | -6    | -2   | 1          | -5   | -10      | -         | F Chemicals  |
| 1                             | 2    | 6     | 5    | 0          | 6    | -        | -         | -3                     | -6   | -2    | 1    | -6         | -6   | -        | -         | A  |
| 7                             | -6   | -19   | -25  | -25        | -5   | -8       | -         | 14                     | 15   | 18    | 14   | 14         | 13   | 9        | -         | F Petroleum & Coal products                                      |
| 0                             | 13   | 0     | -13  | 5          | 5    | -        | -         | 11                     | 16   | 17    | 13   | 14         | 15   | -        | -         | A  |
| 4                             | 4    | 10    | 8    | 2          | 5    | 5        | -         | 2                      | 6    | 8     | 10   | 13         | 13   | 12       | -         | F Ceramics, Stone & Clay   |
| 6                             | 14   | 12    | 6    | 7          | 8    | -        | -         | 3                      | 6    | 7     | 10   | 9          | 12   | -        | -         | A  |
| 14                            | 16   | 6     | 0    | 6          | 6    | 6        | -         | 5                      | 4    | 4     | 6    | 8          | -1   | -6       | -         | F Iron & Steel   |
| 14                            | 14   | 10    | 10   | 8          | 10   | -        | -         | -2                     | 9    | 4     | 3    | -6         | -3   | -        | -         | A  |
| 4                             | 7    | -2    | 3    | -4         | 0    | -4       | -         | 8                      | 14   | 13    | 9    | 13         | 4    | 5        | -         | F Nonferrous metals  |
| 4                             | 2    | -6    | -4   | 6          | 6    | -        | -         | 9                      | 16   | 12    | 10   | 6          | 1    | -        | -         | A  |
| 2                             | 0    | -1    | 0    | 2          | -1   | 0        | -         | 3                      | 1    | 0     | 1    | 3          | 0    | -5       | -         | F Food & Beverages   |
| 6                             | 2    | 3     | 3    | 3          | 1    | -        | -         | 4                      | 2    | 1     | 4    | 5          | 0    | -        | -         | A  |
| 7                             | 3    | 0     | -4   | 1          | -1   | -4       | -         | 3                      | -3   | -2    | -3   | -3         | -1   | 1        | -         | F Processed metals   |
| 2                             | 4    | -5    | -3   | -1         | 2    | -        | -         | 0                      | -1   | -3    | -7   | -3         | 5    | -        | -         | A  |
| 2                             | -1   | -3    | -3   | -1         | 0    | -1       | -         | 3                      | 0    | -4    | 1    | -1         | -8   | -7       | -         | F General-purpose, Production & Business oriented machinery      |
| -1                            | -2   | -3    | -1   | 3          | -1   | -        | -         | 2                      | 2    | 1     | -1   | -5         | -4   | -        | -         | A  |
| 8                             | 6    | 4     | 0    | 10         | 16   | 8        | -         | 11                     | 9    | 2     | 8    | 7          | -5   | -5       | -         | F General-purpose machinery                                      |
| 8                             | 2    | 4     | 8    | 12         | 10   | -        | -         | 12                     | 8    | 7     | 6    | -3         | -1   | -        | -         | A  |
| 1                             | -1   | -6    | 2    | -3         | -3   | 3        | -         | 1                      | -2   | -2    | 1    | -3         | -5   | -3       | -         | F Production machinery   |
| -4                            | -3   | -1    | -8   | 2          | -4   | -        | -         | 3                      | 1    | -2    | -5   | -2         | -2   | -        | -         | A  |
| -4                            | -6   | -8    | -10  | -8         | -11  | -14      | -         | 0                      | -4   | -15   | -7   | -5         | -11  | -12      | -         | F Business oriented machinery                                    |
| -4                            | -4   | -12   | -2   | -8         | -7   | -        | -         | -7                     | -1   | 0     | -2   | -11        | -7   | -        | -         | A  |
| 15                            | 10   | 10    | 9    | 3          | 6    | 7        | -         | 8                      | 11   | 3     | 2    | 3          | -1   | 3        | -         | F Electrical machinery   |
| 7                             | 10   | 11    | 4    | 4          | 9    | -        | -         | 12                     | 10   | 5     | 7    | 2          | 7    | -        | -         | A  |
| 5                             | 4    | 2     | 4    | 5          | 5    | -3       | -         | 6                      | 5    | 4     | 1    | 0          | -1   | -2       | -         | F Transportation machinery                                       |
| 1                             | 2    | -3    | -4   | 3          | 0    | -        | -         | 4                      | 7    | 5     | 0    | 1          | 2    | -        | -         | A  |
| 0                             | -6   | 6     | -3   | -3         | -3   | -9       | -         | 1                      | -4   | -1    | -4   | -5         | -11  | -9       | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| 0                             | 0    | -9    | -12  | -9         | -7   | -        | -         | 0                      | 3    | -1    | -3   | -8         | -6   | -        | -         | A  |
| 7                             | 9    | 1     | 6    | 7          | 9    | 1        | -         | 9                      | 12   | 9     | 5    | 5          | 11   | 7        | -         | F Motor vehicles   |
| 2                             | 4    | 0     | 0    | 9          | 5    | -        | -         | 8                      | 11   | 11    | 3    | 12         | 13   | -        | -         | A  |
| 10                            | 3    | 6     | 5    | 10         | 8    | 8        | -         | 0                      | 9    | 5     | 5    | 12         | 8    | 4        | -         | F Other manufacturing  |
| 4                             | 7    | 6     | 8    | 5          | 8    | -        | -         | 7                      | 5    | 6     | 6    | 8          | 8    | -        | -         | A  |
| 7                             | 6    | 3     | 4    | 2          | 3    | 3        | -         | 4                      | 6    | 5     | 5    | 7          | 3    | 1        | -         | F Basic materials  |
| 6                             | 8    | 7     | 5    | 5          | 7    | -        | -         | 4                      | 6    | 7     | 8    | 2          | 3    | -        | -         | A  |
| 7                             | 4    | 2     | 3    | 2          | 3    | 2        | -         | 4                      | 3    | 1     | 1    | 2          | -1   | -2       | -         | F Processing   |
| 3                             | 4    | 3     | 1    | 3          | 4    | -        | -         | 5                      | 4    | 3     | 2    | 1          | 2    | -        | -         | A  |
| -3                            | -4   | -3    | -2   | -1         | -3   | -3       | -         | -4                     | -5   | -5    | -4   | -4         | -5   | -4       | -         | F Nonmanufacturing   |
| -3                            | -1   | -1    | -1   | -2         | -1   | -        | -         | -4                     | -3   | -3    | -4   | -4         | -3   | -        | -         | A  |
| -2                            | 0    | 1     | 0    | -1         | -2   | -2       | -         | -5                     | -6   | -7    | -7   | -7         | -5   | -4       | -         | F Construction   |
| -4                            | 1    | -1    | -3   | -2         | -1   | -        | -         | -9                     | -5   | -5    | -6   | -5         | -2   | -        | -         | A  |
| -2                            | 0    | -2    | 0    | -1         | -3   | -4       | -         | -5                     | -7   | -5    | -4   | -2         | -3   | -5       | -         | F Real estate, Goods rental & Leasing                            |
| 0                             | 0    | 1     | 1    | -3         | -2   | -        | -         | -5                     | 0    | 0     | -2   | -1         | -3   | -        | -         | A  |
| 2                             | 2    | -1    | 2    | 3          | -1   | -3       | -         | -3                     | -5   | -2    | -1   | -1         | -1   | -3       | -         | F Real estate  |
| 4                             | 1    | 4     | 4    | -1         | 0    | -        | -         | -3                     | 1    | 0     | -1   | 1          | -2   | -        | -         | A  |
| -8                            | -4   | -2    | -3   | -5         | -5   | -3       | -         | -9                     | -10  | -10   | -9   | -4         | -5   | -6       | -         | F Goods rental & Leasing   |
| -7                            | -1   | -4    | -2   | -6         | -4   | -        | -         | -7                     | -1   | -1    | -6   | -3         | -3   | -        | -         | A  |
| -1                            | 0    | -1    | -2   | 1          | 1    | 0        | -         | 1                      | -2   | -1    | 0    | 0          | -2   | -2       | -         | F Wholesaling & Retailing  |
| 0                             | 0    | 2     | 1    | 0          | 0    | -        | -         | 0                      | 0    | 0     | 0    | 0          | -1   | -        | -         | A  |
| 0                             | 1    | 0     | -2   | 1          | 1    | 0        | -         | 4                      | 0    | -1    | 0    | -1         | -2   | -2       | -         | F Wholesaling  |
| 2                             | 2    | 3     | 1    | 1          | 2    | -        | -         | 2                      | 3    | 2     | 1    | 0          | 1    | -        | -         | A  |
| -2                            | -3   | -4    | -1   | 0          | -1   | -2       | -         | -4                     | -4   | -2    | -2   | 0          | -3   | -2       | -         | F Retailing  |
| -4                            | -3   | -1    | 0    | -1         | -1   | -        | -         | -4                     | -2   | -5    | -1   | -1         | -2   | -        | -         | A  |
| 0                             | -4   | -2    | -1   | 0          | 0    | -3       | -         | -11                    | -8   | -11   | -10  | -8         | -10  | -8       | -         | F Transport & Postal activities                                  |
| -4                            | -1   | -1    | -1   | -1         | -1   | -        | -         | -10                    | -6   | -7    | -8   | -7         | -8   | -        | -         | A  |
| -5                            | -8   | -6    | -5   | -8         | -5   | -4       | -         | -7                     | -7   | -9    | -5   | -8         | -8   | -6       | -         | F Information communication                                      |
| -9                            | -5   | -4    | -5   | -3         | -4   | -        | -         | -6                     | -7   | -6    | -5   | -6         | -5   | -        | -         | A  |
| -4                            | 0    | 5     | 4    | 4          | 4    | 0        | -         | -6                     | -9   | -9    | -9   | -16        | -2   | 3        | -         | F Communications   |
| -16                           | -9   | 0     | -4   | -5         | -5   | -        | -         | -11                    | -6   | -12   | -6   | 0          | 5    | -        | -         | A  |
| -7                            | -8   | -10   | -10  | -9         | -6   | -5       | -         | -12                    | -9   | -12   | -11  | -13        | -15  | -13      | -         | F Information services   |
| -7                            | -5   | -6    | -4   | -2         | -3   | -        | -         | -8                     | -11  | -9    | -11  | -16        | -14  | -        | -         | A  |
| -4                            | -9   | -4    | -3   | -9         | -5   | -3       | -         | -1                     | -3   | -3    | 5    | 3          | -3   | -3       | -         | F Other information communication                                |
| -9                            | -3   | -3    | -5   | -4         | -4   | -        | -         | 0                      | -2   | 2     | 3    | 0          | -1   | -        | -         | A  |
| 2                             | 2    | 1     | 2    | 3          | 2    | 3        | -         | 10                     | 8    | 7     | 5    | 7          | 5    | 5        | -         | F Electric & Gas utilities                                       |
| 5                             | 3    | 3     | 3    | 4          | 4    | -        | -         | 8                      | 7    | 5     | 7    | 7          | 7    | -        | -         | A  |
| -3                            | -4   | -6    | -5   | -4         | -4   | -5       | -         | -5                     | -5   | -6    | -7   | -8         | -6   | -6       | -         | F Services for businesses  |
| 0                             | 0    | -2    | -2   | -1         | -2   | -        | -         | -5                     | -3   | -6    | -5   | -5         | -1   | -        | -         | A  |
| -13                           | -11  | -14   | -8   | -2         | -12  | -15      | -         | -6                     | -3   | -6    | -2   | -4         | -10  | -10      | -         | F Services for individuals                                       |
| -8                            | -6   | -4    | -6   | -3         | -5   | -        | -         | -1                     | -3   | 2     | -3   | -7         | -5   | -        | -         | A  |
| -11                           | -14  | -8    | -8   | -9         | -5   | -13      | -         | 0                      | -2   | -3    | -4   | -6         | -4   | -4       | -         | F Accommodations, Eating & Drinking services                     |
| -11                           | -7   | -10   | -4   | -5         | -10  | -        | -         | -3                     | -3   | -5    | -6   | -3         | -3   | -        | -         | A  |
| 0                             | -10  | -10   | -10  | 0          | 0    | 0        | -         | -3                     | -5   | -7    | -10  | -2         | 3    | 3        | -         | F Mining & Quarrying of stone and gravel                         |
| -20                           | -10  | -10   | -10  | 0          | 0    | -        | -         | 5                      | 7    | -3    | 5    | 9          | 6    | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

雇用人員(「過剰」-「不足」)

Employment Conditions (Diffusion index of "Excessive employment" minus "Insufficient employment")

|                |   | 全規模合計 All Enterprises |      |       |      |            |      |        |       | 大企業 Large Enterprises |      |       |      |            |      |        |       |
|----------------|---|-----------------------|------|-------|------|------------|------|--------|-------|-----------------------|------|-------|------|------------|------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* |
| 全産業            | 予 | -11                   | -11  | -14   | -17  | -17        | -18  | -18    | -     | -3                    | -4   | -6    | -9   | -9         | -10  | -10    | -     |
|                | 実 | -12                   | -10  | -14   | -15  | -17        | -15  | -      | -     | -6                    | -6   | -8    | -9   | -10        | -9   | -      | -     |
| 製造業            | 予 | 0                     | 1    | -3    | -7   | -7         | -8   | -7     | -     | 3                     | 4    | 1     | -1   | 0          | -2   | -3     | -     |
|                | 実 | -2                    | 0    | -4    | -5   | -8         | -5   | -      | -     | 2                     | 2    | -1    | -1   | -2         | -2   | -      | -     |
| 繊維             | 予 | 11                    | 9    | 3     | -3   | -1         | -5   | -4     | -     | 13                    | 7    | 7     | 8    | 10         | 5    | 11     | -     |
|                | 実 | 8                     | 6    | 2     | 4    | -3         | 2    | -      | -     | 12                    | 3    | 5     | 10   | 0          | 8    | -      | -     |
| 木材・木製品         | 予 | -6                    | -2   | -2    | -5   | 0          | -3   | -8     | -     | -13                   | -5   | 0     | 0    | 9          | 12   | 0      | -     |
|                | 実 | -12                   | 3    | 1     | 1    | -7         | 3    | -      | -     | -9                    | 5    | 9     | 9    | 6          | 12   | -      | -     |
| 紙・パルプ          | 予 | 1                     | 3    | 4     | 0    | -6         | -5   | -4     | -     | 13                    | 17   | 17    | 10   | 3          | 11   | 7      | -     |
|                | 実 | -2                    | -1   | 0     | -2   | -3         | -2   | -      | -     | 13                    | 17   | 17    | 3    | 14         | 10   | -      | -     |
| 化学             | 予 | -4                    | -3   | -4    | -5   | -5         | -9   | -7     | -     | 2                     | 2    | 1     | 0    | -1         | -2   | -3     | -     |
|                | 実 | -4                    | -3   | -2    | -5   | -6         | -4   | -      | -     | 2                     | 1    | 1     | -1   | -1         | -1   | -      | -     |
| 石油・石炭製品        | 予 | -8                    | -6   | -6    | -8   | -17        | -19  | -14    | -     | 0                     | 0    | -7    | 0    | -13        | -6   | -6     | -     |
|                | 実 | -6                    | -1   | -1    | -7   | -14        | -9   | -      | -     | 0                     | 0    | -7    | -13  | -6         | -6   | -      | -     |
| 窯業・土石製品        | 予 | -6                    | -3   | -3    | -6   | -9         | -4   | -8     | -     | -2                    | 8    | 6     | 4    | 0          | -2   | 0      | -     |
|                | 実 | -6                    | -2   | -4    | -6   | -4         | -2   | -      | -     | 0                     | 2    | 0     | 4    | -5         | 3    | -      | -     |
| 鉄鋼             | 予 | -1                    | -1   | -9    | -12  | -7         | -9   | -8     | -     | 9                     | 9    | 0     | 3    | 3          | 0    | 3      | -     |
|                | 実 | -6                    | -1   | -10   | -6   | -11        | -5   | -      | -     | 5                     | 2    | 0     | 5    | 0          | 0    | -      | -     |
| 非鉄金属           | 予 | -1                    | 2    | -2    | -8   | -2         | -7   | -5     | -     | -6                    | -5   | -5    | -8   | -5         | -6   | -8     | -     |
|                | 実 | -6                    | -6   | -6    | -4   | -8         | -1   | -      | -     | -3                    | -3   | -5    | -5   | 0          | 3    | -      | -     |
| 食料品            | 予 | -4                    | -6   | -9    | -14  | -14        | -16  | -18    | -     | 0                     | 0    | -2    | -4   | -1         | -6   | -6     | -     |
|                | 実 | -3                    | -4   | -9    | -14  | -11        | -12  | -      | -     | 1                     | -1   | -4    | -6   | -10        | -7   | -      | -     |
| 金属製品           | 予 | -4                    | -5   | -8    | -13  | -12        | -5   | -6     | -     | 12                    | -3   | -2    | -9   | -7         | -3   | -2     | -     |
|                | 実 | -8                    | -1   | -8    | -13  | -9         | 0    | -      | -     | -3                    | 0    | -3    | -5   | 0          | 0    | -      | -     |
| はん用・生産用・業務用機械  | 予 | -3                    | -3   | -6    | -5   | -9         | -12  | -10    | -     | 0                     | 2    | -4    | -3   | -7         | -8   | -8     | -     |
|                | 実 | -6                    | -4   | -8    | -7   | -11        | -10  | -      | -     | -4                    | -6   | -8    | -7   | -5         | -8   | -      | -     |
| はん用機械          | 予 | 0                     | 1    | -1    | -4   | -2         | -8   | -5     | -     | 0                     | 0    | -2    | -9   | -9         | -10  | -11    | -     |
|                | 実 | 1                     | -2   | -6    | -2   | -8         | -5   | -      | -     | -2                    | -4   | -13   | -7   | -4         | -13  | -      | -     |
| 生産用機械          | 予 | -7                    | -6   | -10   | -6   | -13        | -15  | -15    | -     | -4                    | -3   | -11   | -5   | -11        | -10  | -13    | -     |
|                | 実 | -11                   | -8   | -12   | -13  | -13        | -14  | -      | -     | -13                   | -12  | -10   | -13  | -11        | -13  | -      | -     |
| 業務用機械          | 予 | 1                     | -3   | -4    | -2   | -8         | -11  | -9     | -     | 11                    | 11   | 5     | 7    | 3          | -3   | 3      | -     |
|                | 実 | -5                    | -5   | -3    | -3   | -12        | -7   | -      | -     | 9                     | 5    | 4     | 7    | 7          | 7    | -      | -     |
| 電気機械           | 予 | 6                     | 7    | 0     | -1   | -5         | -5   | -4     | -     | 6                     | 6    | 3     | 3    | 3          | -2   | 0      | -     |
|                | 実 | 3                     | 4    | -2    | -2   | -7         | 0    | -      | -     | 6                     | 5    | 2     | 5    | -1         | 0    | -      | -     |
| 輸送用機械          | 予 | 2                     | 4    | -4    | -10  | -7         | -8   | -9     | -     | 2                     | 6    | 0     | -5   | -3         | -3   | -6     | -     |
|                | 実 | -4                    | -1   | -8    | -8   | -9         | -8   | -      | -     | -1                    | -2   | -5    | -3   | -3         | -6   | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | -3                    | -11  | -12   | -19  | -23        | -26  | -25    | -     | 4                     | -4   | -4    | -14  | -18        | -24  | -17    | -     |
|                | 実 | -7                    | -9   | -13   | -21  | -23        | -20  | -      | -     | 0                     | -7   | -11   | -21  | -21        | -21  | -      | -     |
| 自動車            | 予 | 5                     | 12   | 2     | -5   | 2          | 3    | 1      | -     | 2                     | 8    | 1     | -3   | 1          | 3    | -3     | -     |
|                | 実 | -2                    | 2    | -6    | -1   | 1          | 1    | -      | -     | -1                    | 0    | -3    | 2    | 2          | -2   | -      | -     |
| その他製造業         | 予 | 4                     | 5    | 4     | 1    | 1          | 3    | 2      | -     | 8                     | 12   | 8     | 6    | 3          | 3    | 0      | -     |
|                | 実 | 4                     | 6    | 3     | 3    | 1          | 2    | -      | -     | 12                    | 8    | 7     | 7    | 4          | 0    | -      | -     |
| 素材業種           | 予 | -1                    | 0    | -2    | -6   | -5         | -7   | -6     | -     | 3                     | 4    | 2     | 1    | 0          | 1    | 0      | -     |
|                | 実 | -4                    | -1   | -2    | -3   | -6         | -2   | -      | -     | 3                     | 2    | 2     | 2    | 0          | 2    | -      | -     |
| 加工業種           | 予 | 1                     | 1    | -4    | -7   | -8         | -8   | -8     | -     | 4                     | 4    | 0     | -2   | -1         | -4   | -4     | -     |
|                | 実 | -2                    | -1   | -5    | -7   | -9         | -5   | -      | -     | 2                     | 1    | -2    | -1   | -3         | -4   | -      | -     |
| 非製造業           | 予 | -17                   | -18  | -20   | -24  | -25        | -25  | -25    | -     | -11                   | -12  | -14   | -17  | -18        | -17  | -18    | -     |
|                | 実 | -19                   | -17  | -20   | -22  | -24        | -22  | -      | -     | -14                   | -14  | -16   | -18  | -18        | -17  | -      | -     |
| 建設             | 予 | -30                   | -29  | -31   | -35  | -35        | -31  | -30    | -     | -38                   | -41  | -40   | -44  | -41        | -36  | -37    | -     |
|                | 実 | -33                   | -25  | -31   | -34  | -32        | -24  | -      | -     | -41                   | -39  | -41   | -41  | -37        | -34  | -      | -     |
| 不動産・物品賃貸       | 予 | -9                    | -9   | -11   | -15  | -16        | -20  | -22    | -     | -6                    | -4   | -7    | -7   | -13        | -5   | -13    | -     |
|                | 実 | -11                   | -9   | -9    | -13  | -18        | -17  | -      | -     | -7                    | -7   | -6    | -11  | -10        | -12  | -      | -     |
| 不動産            | 予 | -7                    | -8   | -10   | -14  | -13        | -15  | -16    | -     | -5                    | -4   | -5    | -7   | -10        | 0    | -7     | -     |
|                | 実 | -9                    | -7   | -8    | -10  | -15        | -12  | -      | -     | -4                    | -2   | 1     | -6   | -5         | -6   | -      | -     |
| 物品賃貸           | 予 | -12                   | -12  | -14   | -18  | -22        | -27  | -30    | -     | -10                   | -6   | -12   | -9   | -18        | -17  | -23    | -     |
|                | 実 | -14                   | -12  | -12   | -19  | -24        | -24  | -      | -     | -15                   | -18  | -21   | -24  | -20        | -26  | -      | -     |
| 卸・小売           | 予 | -8                    | -10  | -13   | -15  | -16        | -17  | -18    | -     | -3                    | -6   | -10   | -14  | -15        | -14  | -14    | -     |
|                | 実 | -9                    | -8   | -11   | -12  | -15        | -14  | -      | -     | -8                    | -7   | -11   | -13  | -12        | -14  | -      | -     |
| 卸売             | 予 | -6                    | -7   | -10   | -13  | -12        | -14  | -14    | -     | 0                     | -3   | -6    | -7   | -8         | -8   | -8     | -     |
|                | 実 | -6                    | -6   | -8    | -9   | -10        | -9   | -      | -     | -4                    | -5   | -6    | -6   | -7         | -7   | -      | -     |
| 小売             | 予 | -13                   | -14  | -16   | -20  | -22        | -21  | -22    | -     | -6                    | -10  | -15   | -21  | -20        | -21  | -21    | -     |
|                | 実 | -15                   | -12  | -14   | -18  | -22        | -20  | -      | -     | -13                   | -9   | -17   | -21  | -18        | -20  | -      | -     |
| 運輸・郵便          | 予 | -20                   | -21  | -25   | -29  | -29        | -31  | -29    | -     | -9                    | -9   | -8    | -12  | -13        | -13  | -13    | -     |
|                | 実 | -24                   | -23  | -27   | -27  | -30        | -28  | -      | -     | -11                   | -9   | -12   | -14  | -16        | -16  | -      | -     |
| 情報通信           | 予 | -17                   | -20  | -21   | -24  | -26        | -25  | -25    | -     | -8                    | -13  | -11   | -13  | -16        | -15  | -15    | -     |
|                | 実 | -20                   | -18  | -20   | -22  | -24        | -24  | -      | -     | -13                   | -11  | -12   | -14  | -15        | -14  | -      | -     |
| 通信             | 予 | -16                   | -18  | -15   | -18  | -24        | -29  | -36    | -     | -5                    | -13  | 0     | -5   | -15        | -17  | -11    | -     |
|                | 実 | -22                   | -13  | -15   | -24  | -26        | -26  | -      | -     | -13                   | 5    | 5     | 0    | 0          | 0    | -      | -     |
| 情報サービス         | 予 | -24                   | -26  | -29   | -32  | -33        | -33  | -31    | -     | -9                    | -13  | -14   | -16  | -19        | -16  | -18    | -     |
|                | 実 | -25                   | -24  | -27   | -29  | -33        | -31  | -      | -     | -10                   | -13  | -16   | -18  | -19        | -18  | -      | -     |
| その他情報通信        | 予 | -8                    | -11  | -13   | -15  | -16        | -17  | -15    | -     | -10                   | -12  | -12   | -10  | -13        | -15  | -11    | -     |
|                | 実 | -13                   | -12  | -12   | -13  | -14        | -14  | -      | -     | -17                   | -13  | -13   | -13  | -15        | -11  | -      | -     |
| 電気・ガス          | 予 | -8                    | -5   | -6    | -6   | -5         | -6   | -4     | -     | 0                     | 3    | 3     | 3    | 3          | 3    | 3      | -     |
|                | 実 | -6                    | -6   | -5    | -6   | -8         | -5   | -      | -     | 3                     | 3    | 3     | 3    | 3          | 3    | -      | -     |
| 対事業所サービス       | 予 | -20                   | -19  | -22   | -24  | -26        | -29  | -28    | -     | -16                   | -16  | -18   | -21  | -18        | -13  | -15    | -     |
|                | 実 | -23                   | -18  | -22   | -26  | -27        | -24  | -      | -     | -19                   | -22  | -25   | -27  | -19        | -19  | -      | -     |
| 対個人サービス        | 予 | -19                   | -21  | -25   | -29  | -30        | -36  | -36    | -     | -11                   | -13  | -17   | -16  | -20        | -20  | -19    | -     |
|                | 実 | -22                   | -26  | -24   | -29  | -37        | -31  | -      | -     | -11                   | -19  | -16   | -20  | -24        | -19  | -      | -     |
| 宿泊・飲食サービス      | 予 | -26                   | -29  | -35   | -42  | -42        | -45  | -49    | -     | -14                   | -13  | -26   | -36  | -33        | -38  | -42    | -     |
|                | 実 | -26                   | -33  | -36   | -40  | -41        | -43  | -      | -     | -18                   | -30  | -30   | -32  | -38        | -35  | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | -17                   | -16  | -20   | -27  | -16        | -15  | -15    | -     | -22                   | -11  | -13   | -13  | -13        | -11  | -11    | -     |
|                | 実 | -12                   | -12  | -11   | -15  | -13        | -17  | -      | -     | -22                   | -25  | -13   | -13  | -22        | -11  | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |  |
| -9                            | -10  | -13   | -17  | -17        | -18  | -18      | -         | -14                    | -14  | -17   | -20  | -21        | -22  | -21      | -         | F All industries   |  |
| -12                           | -10  | -13   | -15  | -17        | -16  | -        | -         | -15                    | -12  | -16   | -18  | -20        | -16  | -        | -         | A  |  |
| 1                             | -1   | -4    | -9   | -8         | -7   | -9       | -         | -2                     | -1   | -6    | -8   | -9         | -10  | -9       | -         | F Manufacturing  |  |
| -4                            | -2   | -7    | -6   | -9         | -6   | -        | -         | -4                     | -1   | -5    | -8   | -10        | -4   | -        | -         | A  |  |
| 15                            | 7    | -5    | -9   | -9         | -8   | -16      | -         | 9                      | 10   | 4     | -3   | 0          | -7   | -3       | -         | F Textiles   |  |
| 5                             | 2    | -9    | -4   | -7         | -8   | -        | -         | 7                      | 9    | 7     | 5    | -1         | 3    | -        | -         | A  |  |
| -7                            | -16  | 0     | -23  | -6         | -6   | -6       | -         | -4                     | 5    | -4    | 1    | -2         | -3   | -11      | -         | F Lumber & Wood products   |  |
| -13                           | 0    | -3    | -6   | -23        | -3   | -        | -         | -11                    | 4    | 0     | 1    | -4         | 4    | -        | -         | A  |  |
| -7                            | -2   | -3    | -5   | -5         | -13  | -5       | -         | 0                      | 0    | 2     | -3   | -10        | -7   | -8       | -         | F Pulp & Paper   |  |
| -5                            | -2   | -8    | 0    | -10        | -8   | -        | -         | -8                     | -7   | -3    | -4   | -6         | -3   | -        | -         | A  |  |
| -10                           | -7   | -10   | -9   | -8         | -18  | -8       | -         | -10                    | -9   | -5    | -10  | -8         | -11  | -10      | -         | F Chemicals  |  |
| -10                           | -10  | -6    | -5   | -13        | -9   | -        | -         | -9                     | -2   | -2    | -12  | -7         | -3   | -        | -         | A  |  |
| -19                           | -27  | -31   | -31  | -32        | -34  | -31      | -         | -7                     | -1   | 2     | -4   | -15        | -16  | -11      | -         | F Petroleum & Coal products                                      |  |
| -20                           | -12  | -18   | -19  | -18        | -22  | -        | -         | -5                     | 2    | 6     | -2   | -16        | -6   | -        | -         | A  |  |
| 0                             | -4   | -2    | -4   | -6         | -6   | -13      | -         | -11                    | -7   | -6    | -12  | -13        | -5   | -9       | -         | F Ceramics, Stone & Clay   |  |
| -6                            | 0    | -2    | 0    | -5         | -3   | -        | -         | -7                     | -4   | -6    | -12  | -2         | -4   | -        | -         | A  |  |
| 4                             | 4    | -4    | -14  | -4         | -2   | -2       | -         | -7                     | -8   | -15   | -17  | -13        | -14  | -12      | -         | F Iron & Steel   |  |
| -2                            | -4   | -12   | -2   | -10        | 0    | -        | -         | -13                    | -2   | -13   | -12  | -14        | -8   | -        | -         | A  |  |
| -2                            | 1    | -2    | -14  | -9         | -7   | -10      | -         | 1                      | 4    | -1    | -3   | 4          | -8   | -1       | -         | F Nonferrous metals  |  |
| -7                            | -4   | -7    | -2   | -8         | -2   | -        | -         | -6                     | -7   | -5    | -6   | -10        | -1   | -        | -         | A  |  |
| -4                            | -10  | -10   | -17  | -19        | -19  | -20      | -         | -7                     | -6   | -10   | -17  | -18        | -21  | -23      | -         | F Food & Beverages   |  |
| -3                            | -7   | -8    | -14  | -12        | -13  | -        | -         | -6                     | -6   | -10   | -18  | -12        | -14  | -        | -         | A  |  |
| -5                            | -6   | -10   | -14  | -10        | -4   | -2       | -         | -8                     | -7   | -10   | -15  | -15        | -7   | -8       | -         | F Processed metals   |  |
| -9                            | -1   | -4    | -10  | -12        | 0    | -        | -         | -8                     | -2   | -11   | -16  | -11        | 0    | -        | -         | A  |  |
| -4                            | -5   | -5    | -8   | -9         | -11  | -14      | -         | -3                     | -5   | -7    | -4   | -10        | -13  | -10      | -         | F General-purpose, Production & Business oriented machinery      |  |
| -9                            | -6   | -11   | -12  | -11        | -12  | -        | -         | -5                     | -4   | -5    | -6   | -14        | -9   | -        | -         | A  |  |
| -2                            | 2    | -2    | -6   | 4          | 10   | 0        | -         | 1                      | 0    | 0     | -1   | -3         | -17  | -5       | -         | F General-purpose machinery                                      |  |
| 2                             | 2    | -4    | -2   | 4          | 2    | -        | -         | 2                      | -1   | -4    | 0    | -17        | -5   | -        | -         | A  |  |
| -9                            | -13  | -16   | -17  | -20        | -24  | -20      | -         | -7                     | -4   | -7    | -2   | -12        | -14  | -15      | -         | F Production machinery   |  |
| -16                           | -11  | -21   | -21  | -18        | -18  | -        | -         | -7                     | -3   | -8    | -9   | -11        | -14  | -        | -         | A  |  |
| -2                            | -2   | 4     | 2    | -8         | -15  | -20      | -         | -2                     | -12  | -14   | -10  | -15        | -11  | -9       | -         | F Business oriented machinery                                    |  |
| -10                           | -10  | -6    | -10  | -16        | -16  | -        | -         | -9                     | -6   | -4    | -5   | -16        | -7   | -        | -         | A  |  |
| 12                            | 9    | 5     | 2    | -6         | 0    | -4       | -         | 4                      | 8    | -7    | -9   | -11        | -10  | -7       | -         | F Electrical machinery   |  |
| 4                             | 3    | 1     | 2    | -7         | -1   | -        | -         | 1                      | 3    | -10   | -10  | -10        | -2   | -        | -         | A  |  |
| 3                             | 12   | 5     | -7   | -1         | -3   | -4       | -         | 2                      | -3   | -11   | -16  | -15        | -16  | -15      | -         | F Transportation machinery                                       |  |
| -7                            | 3    | -13   | -7   | -5         | -3   | -        | -         | -5                     | -4   | -10   | -14  | -15        | -12  | -        | -         | A  |  |
| -3                            | -6   | -9    | -12  | -18        | -31  | -24      | -         | -5                     | -17  | -16   | -22  | -27        | -25  | -26      | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -9                            | -6   | -21   | -18  | -24        | -20  | -        | -         | -9                     | -10  | -10   | -22  | -24        | -21  | -        | -         | A  |  |
| 6                             | 19   | 11    | -6   | 6          | 12   | 6        | -         | 8                      | 9    | -7    | -10  | -3         | -4   | 1        | -         | F Motor vehicles   |  |
| -6                            | 6    | -9    | -3   | 6          | 6    | -        | -         | -1                     | 1    | -10   | -5   | -4         | -1   | -        | -         | A  |  |
| 4                             | 0    | -3    | -8   | -7         | 0    | -1       | -         | 2                      | 5    | 6     | 4    | 6          | 5    | 5        | -         | F Other manufacturing  |  |
| -3                            | 4    | -6    | -1   | -4         | -4   | -        | -         | 3                      | 7    | 5     | 4    | 2          | 7    | -        | -         | A  |  |
| -2                            | -3   | -6    | -12  | -9         | -11  | -10      | -         | -3                     | -1   | -3    | -7   | -6         | -10  | -8       | -         | F Basic materials  |  |
| -6                            | -4   | -7    | -3   | -11        | -6   | -        | -         | -6                     | -1   | -2    | -6   | -8         | -2   | -        | -         | A  |  |
| 1                             | 1    | -2    | -8   | -8         | -6   | -9       | -         | -2                     | -2   | -7    | -9   | -10        | -12  | -10      | -         | F Processing   |  |
| -4                            | -1   | -7    | -6   | -9         | -6   | -        | -         | -4                     | -1   | -7    | -10  | -11        | -6   | -        | -         | A  |  |
| -14                           | -15  | -18   | -23  | -22        | -25  | -24      | -         | -21                    | -20  | -23   | -27  | -27        | -28  | -28      | -         | F Nonmanufacturing   |  |
| -16                           | -15  | -18   | -20  | -23        | -22  | -        | -         | -23                    | -18  | -21   | -24  | -26        | -22  | -        | -         | A  |  |
| -30                           | -30  | -27   | -34  | -38        | -31  | -30      | -         | -30                    | -26  | -31   | -34  | -34        | -30  | -28      | -         | F Construction   |  |
| -33                           | -25  | -33   | -39  | -30        | -29  | -        | -         | -32                    | -23  | -29   | -32  | -31        | -21  | -        | -         | A  |  |
| -9                            | -11  | -15   | -20  | -18        | -28  | -25      | -         | -10                    | -11  | -11   | -15  | -16        | -18  | -23      | -         | F Real estate, Goods rental & Leasing                            |  |
| -12                           | -12  | -13   | -16  | -24        | -21  | -        | -         | -11                    | -8   | -10   | -12  | -18        | -15  | -        | -         | A  |  |
| -8                            | -8   | -13   | -21  | -17        | -29  | -26      | -         | -8                     | -10  | -10   | -12  | -11        | -12  | -12      | -         | F Real estate  |  |
| -11                           | -11  | -13   | -17  | -26        | -23  | -        | -         | -10                    | -7   | -8    | -8   | -11        | -7   | -        | -         | A  |  |
| -10                           | -14  | -18   | -18  | -18        | -29  | -21      | -         | -13                    | -13  | -12   | -20  | -24        | -29  | -38      | -         | F Goods rental & Leasing   |  |
| -12                           | -14  | -12   | -16  | -21        | -16  | -        | -         | -15                    | -11  | -11   | -19  | -27        | -29  | -        | -         | A  |  |
| -8                            | -7   | -10   | -14  | -16        | -16  | -16      | -         | -11                    | -13  | -14   | -17  | -17        | -18  | -18      | -         | F Wholesaling & Retailing  |  |
| -7                            | -7   | -10   | -11  | -15        | -12  | -        | -         | -11                    | -10  | -11   | -12  | -16        | -15  | -        | -         | A  |  |
| -7                            | -4   | -10   | -13  | -12        | -14  | -14      | -         | -7                     | -10  | -11   | -13  | -13        | -16  | -16      | -         | F Wholesaling  |  |
| -5                            | -5   | -7    | -10  | -12        | -10  | -        | -         | -8                     | -6   | -8    | -8   | -9         | -10  | -        | -         | A  |  |
| -11                           | -13  | -9    | -17  | -23        | -20  | -21      | -         | -17                    | -16  | -19   | -22  | -22        | -22  | -23      | -         | F Retailing  |  |
| -12                           | -7   | -12   | -15  | -19        | -18  | -        | -         | -16                    | -15  | -14   | -18  | -25        | -21  | -        | -         | A  |  |
| -22                           | -21  | -25   | -28  | -27        | -27  | -29      | -         | -26                    | -28  | -34   | -39  | -38        | -42  | -38      | -         | F Transport & Postal activities                                  |  |
| -25                           | -23  | -27   | -27  | -28        | -29  | -        | -         | -31                    | -30  | -34   | -35  | -39        | -35  | -        | -         | A  |  |
| -13                           | -15  | -18   | -24  | -24        | -23  | -21      | -         | -27                    | -30  | -31   | -33  | -35        | -33  | -33      | -         | F Information communication                                      |  |
| -15                           | -13  | -17   | -20  | -20        | -21  | -        | -         | -32                    | -28  | -28   | -29  | -33        | -32  | -        | -         | A  |  |
| -22                           | -20  | -17   | -25  | -29        | -27  | -33      | -         | -21                    | -22  | -20   | -20  | -27        | -35  | -48      | -         | F Communications   |  |
| -24                           | -22  | -25   | -42  | -40        | -38  | -        | -         | -27                    | -18  | -20   | -27  | -28        | -33  | -        | -         | A  |  |
| -21                           | -24  | -29   | -33  | -33        | -32  | -28      | -         | -40                    | -40  | -42   | -45  | -47        | -48  | -44      | -         | F Information services   |  |
| -22                           | -19  | -24   | -26  | -28        | -29  | -        | -         | -42                    | -39  | -39   | -41  | -50        | -45  | -        | -         | A  |  |
| -4                            | -6   | -9    | -15  | -15        | -14  | -14      | -         | -13                    | -19  | -21   | -21  | -22        | -19  | -18      | -         | F Other information communication                                |  |
| -8                            | -7   | -9    | -11  | -9         | -9   | -        | -         | -18                    | -18  | -16   | -13  | -19        | -19  | -        | -         | A  |  |
| -10                           | -7   | -8    | -7   | -4         | -6   | -4       | -         | -12                    | -7   | -10   | -15  | -18        | -15  | -12      | -         | F Electric & Gas utilities                                       |  |
| -7                            | -7   | -6    | -6   | -8         | -6   | -        | -         | -12                    | -12  | -13   | -15  | -20        | -12  | -        | -         | A  |  |
| -14                           | -15  | -21   | -23  | -20        | -27  | -27      | -         | -23                    | -21  | -24   | -25  | -29        | -31  | -30      | -         | F Services for businesses  |  |
| -14                           | -15  | -20   | -23  | -29        | -23  | -        | -         | -25                    | -18  | -23   | -26  | -29        | -26  | -        | -         | A  |  |
| -13                           | -18  | -18   | -29  | -20        | -34  | -33      | -         | -25                    | -25  | -31   | -35  | -37        | -42  | -43      | -         | F Services for individuals                                       |  |
| -19                           | -22  | -21   | -22  | -32        | -27  | -        | -         | -29                    | -30  | -29   | -34  | -44        | -36  | -        | -         | A  |  |
| -29                           | -35  | -39   | -42  | -42        | -42  | -51      | -         | -29                    | -31  | -34   | -43  | -47        | -48  | -51      | -         | F Accommodations, Eating & Drinking services                     |  |
| -30                           | -36  | -37   | -39  | -41        | -49  | -        | -         | -26                    | -30  | -36   | -44  | -42        | -42  | -        | -         | A  |  |
| -10                           | -20  | -20   | -30  | -30        | -30  | -10      | -         | -17                    | -18  | -22   | -29  | -12        | -12  | -18      | -         | F Mining & Quarrying of stone and gravel                         |  |
| -10                           | -10  | -30   | -20  | -20        | -20  | -        | -         | -10                    | -10  | -5    | -15  | -9         | -18  | -        | -         | A  |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

資金繰り(「楽である」-「苦しい」)

Financial Position (Diffusion index of "Easy" minus "Tight")

|                |    | 全規模合計 All Enterprises |      |       |      |            |      |          |           | 大企業 Large Enterprises |      |       |      |            |      |          |           |
|----------------|----|-----------------------|------|-------|------|------------|------|----------|-----------|-----------------------|------|-------|------|------------|------|----------|-----------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |
| 全産業            | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 製造業            | 予実 | 8                     | 10   | 10    | 9    | 12         | 12   | -        | -         | 18                    | 21   | 20    | 19   | 22         | 22   | -        | -         |
| 繊維             | 予実 | 8                     | 10   | 9     | 9    | 10         | 11   | -        | -         | 17                    | 19   | 18    | 19   | 20         | 21   | -        | -         |
| 木材・木製品         | 予実 | 2                     | 3    | 2     | 0    | -2         | 1    | -        | -         | 29                    | 29   | 21    | 25   | 22         | 28   | -        | -         |
| 紙・パルプ          | 予実 | 2                     | -1   | -4    | -10  | -6         | -7   | -        | -         | 35                    | 39   | 36    | 27   | 29         | 23   | -        | -         |
| 化学             | 予実 | 5                     | 5    | 0     | 0    | 3          | 4    | -        | -         | 17                    | 17   | 20    | 17   | 25         | 22   | -        | -         |
| 石油・石炭製品        | 予実 | 23                    | 27   | 27    | 25   | 26         | 26   | -        | -         | 23                    | 28   | 27    | 23   | 29         | 27   | -        | -         |
| 窯業・土石製品        | 予実 | 22                    | 17   | 16    | 22   | 26         | 27   | -        | -         | 6                     | -6   | 0     | 7    | 17         | 17   | -        | -         |
| 鉄鋼             | 予実 | 5                     | 9    | 6     | 6    | 9          | 9    | -        | -         | 13                    | 19   | 23    | 19   | 25         | 27   | -        | -         |
| 非鉄金属           | 予実 | 13                    | 14   | 18    | 19   | 17         | 16   | -        | -         | 7                     | 6    | 11    | 14   | 18         | 18   | -        | -         |
| 食料品            | 予実 | 4                     | 2    | 2     | 4    | 5          | 5    | -        | -         | 11                    | 11   | 19    | 19   | 16         | 13   | -        | -         |
| 金属製品           | 予実 | 8                     | 9    | 9     | 8    | 8          | 9    | -        | -         | 19                    | 15   | 18    | 18   | 20         | 22   | -        | -         |
| はん用・生産用・業務用機械  | 予実 | 7                     | 13   | 11    | 15   | 12         | 13   | -        | -         | 23                    | 25   | 18    | 23   | 15         | 12   | -        | -         |
| はん用機械          | 予実 | 8                     | 11   | 10    | 11   | 14         | 13   | -        | -         | 22                    | 23   | 22    | 25   | 24         | 27   | -        | -         |
| 生産用機械          | 予実 | 14                    | 15   | 13    | 16   | 17         | 13   | -        | -         | 29                    | 29   | 27    | 34   | 29         | 29   | -        | -         |
| 業務用機械          | 予実 | 5                     | 8    | 8     | 6    | 10         | 10   | -        | -         | 19                    | 22   | 20    | 19   | 22         | 28   | -        | -         |
| 電気機械           | 予実 | 9                     | 11   | 11    | 15   | 17         | 17   | -        | -         | 22                    | 17   | 19    | 29   | 24         | 22   | -        | -         |
| 輸送用機械          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 造船・重機・その他輸送用機械 | 予実 | 1                     | 3    | 2     | 4    | 5          | 6    | -        | -         | 7                     | 11   | 10    | 13   | 13         | 14   | -        | -         |
| 自動車            | 予実 | 14                    | 15   | 14    | 12   | 11         | 15   | -        | -         | 18                    | 21   | 17    | 17   | 14         | 15   | -        | -         |
| その他製造業         | 予実 | 8                     | 9    | 10    | 8    | 11         | 13   | -        | -         | 7                     | 7    | 7     | 7    | 3          | 4    | -        | -         |
| 素材業種           | 予実 | 18                    | 18   | 16    | 15   | 11         | 15   | -        | -         | 21                    | 24   | 19    | 19   | 17         | 18   | -        | -         |
| 加工業種           | 予実 | 7                     | 8    | 6     | 3    | 4          | 5    | -        | -         | 20                    | 20   | 18    | 18   | 20         | 20   | -        | -         |
| 非製造業           | 予実 | 10                    | 11   | 10    | 9    | 12         | 12   | -        | -         | 18                    | 21   | 21    | 20   | 24         | 24   | -        | -         |
| 建設             | 予実 | 7                     | 9    | 9     | 9    | 10         | 10   | -        | -         | 17                    | 18   | 16    | 18   | 18         | 19   | -        | -         |
| 不動産・物品賃貸       | 予実 | 8                     | 10   | 10    | 10   | 12         | 13   | -        | -         | 19                    | 22   | 21    | 21   | 23         | 24   | -        | -         |
| 不動産            | 予実 | 2                     | 9    | 7     | 6    | 7          | 11   | -        | -         | 16                    | 25   | 23    | 26   | 23         | 28   | -        | -         |
| 物品賃貸           | 予実 | 13                    | 13   | 13    | 13   | 17         | 19   | -        | -         | 26                    | 29   | 27    | 29   | 34         | 32   | -        | -         |
| 卸・小売           | 予実 | 4                     | 4    | 3     | 4    | 10         | 11   | -        | -         | 17                    | 21   | 20    | 21   | 24         | 24   | -        | -         |
| 卸売             | 予実 | 29                    | 30   | 30    | 31   | 30         | 34   | -        | -         | 48                    | 48   | 45    | 48   | 54         | 51   | -        | -         |
| 小売             | 予実 | 12                    | 13   | 12    | 11   | 13         | 13   | -        | -         | 24                    | 26   | 26    | 23   | 24         | 23   | -        | -         |
| 運輸・郵便          | 予実 | 17                    | 18   | 18    | 15   | 19         | 19   | -        | -         | 25                    | 24   | 25    | 23   | 26         | 25   | -        | -         |
| 情報通信           | 予実 | 5                     | 6    | 4     | 4    | 5          | 3    | -        | -         | 23                    | 29   | 27    | 22   | 22         | 21   | -        | -         |
| 通信             | 予実 | 3                     | 6    | 6     | 8    | 8          | 8    | -        | -         | 5                     | 8    | 6     | 9    | 10         | 10   | -        | -         |
| 情報サービス         | 予実 | 18                    | 22   | 21    | 22   | 20         | 20   | -        | -         | 28                    | 29   | 29    | 30   | 31         | 30   | -        | -         |
| その他情報通信        | 予実 | 25                    | 24   | 19    | 25   | 18         | 18   | -        | -         | 38                    | 27   | 15    | 25   | 17         | 5    | -        | -         |
| 電気・ガス          | 予実 | 17                    | 21   | 20    | 22   | 22         | 22   | -        | -         | 30                    | 33   | 33    | 34   | 35         | 36   | -        | -         |
| 対事業所サービス       | 予実 | 19                    | 21   | 22    | 20   | 19         | 19   | -        | -         | 23                    | 23   | 27    | 25   | 28         | 30   | -        | -         |
| 対個人サービス        | 予実 | 11                    | 12   | 13    | 11   | 13         | 14   | -        | -         | 0                     | -2   | 0     | 0    | 3          | 5    | -        | -         |
| 宿泊・飲食サービス      | 予実 | 14                    | 17   | 16    | 15   | 17         | 20   | -        | -         | 27                    | 29   | 33    | 30   | 38         | 42   | -        | -         |
| 鉱業・採石業・砂利採取業   | 予実 | 0                     | 2    | 4     | 3    | 8          | 9    | -        | -         | 16                    | 17   | 16    | 13   | 20         | 22   | -        | -         |
|                | 予実 | -16                   | -15  | -12   | -12  | -12        | -9   | -        | -         | 9                     | 7    | 10    | 6    | 14         | 15   | -        | -         |
|                | 予実 | 3                     | 2    | -4    | 5    | 4          | 10   | -        | -         | -11                   | 0    | 0     | 0    | 11         | 22   | -        | -         |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。



%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |   | % points   |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |   |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | All industries   |
| 14                            | 16   | 15    | 15   | 17         | 17   | -        | -         | 1                      | 3    | 2     | 2    | 4          | 5    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Manufacturing  |
| 12                            | 13   | 13    | 13   | 14         | 14   | -        | -         | 0                      | 2    | 1     | 0    | 4          | 4    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Textiles   |
| 8                             | 13   | 3     | 9    | 10         | 15   | -        | -         | -9                     | -8   | -5    | -12  | -11        | -11  | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Lumber & Wood products   |
| 6                             | 3    | 3     | 0    | 7          | 3    | -        | -         | -9                     | -15  | -18   | -25  | -17        | -17  | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Pulp & Paper   |
| 5                             | 8    | 0     | -3   | -2         | 5    | -        | -         | -1                     | -2   | -7    | -6   | -2         | -4   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Chemicals  |
| 31                            | 32   | 33    | 31   | 32         | 29   | -        | -         | 16                     | 20   | 20    | 25   | 20         | 21   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Petroleum & Coal products                                      |
| 27                            | 44   | 31    | 38   | 30         | 35   | -        | -         | 25                     | 16   | 14    | 21   | 28         | 28   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Ceramics, Stone & Clay   |
| 20                            | 19   | 15    | 19   | 17         | 17   | -        | -         | -4                     | -1   | -7    | -7   | -1         | -3   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Iron & Steel   |
| 8                             | 16   | 24    | 30   | 24         | 21   | -        | -         | 17                     | 16   | 19    | 16   | 15         | 13   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Nonferrous metals  |
| 14                            | 12   | 12    | 11   | 8          | 8    | -        | -         | -4                     | -5   | -9    | -5   | 0          | 0    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Food & Beverages   |
| 13                            | 11   | 10    | 11   | 9          | 9    | -        | -         | 0                      | 3    | 4     | -1   | 1          | 2    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Processed metals   |
| 7                             | 9    | 12    | 14   | 13         | 14   | -        | -         | 3                      | 12   | 10    | 14   | 13         | 12   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | General-purpose, Production & Business oriented machinery      |
| 16                            | 17   | 17    | 13   | 20         | 19   | -        | -         | -4                     | 1    | 0     | 1    | 6          | 3    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | General-purpose machinery                                      |
| 23                            | 25   | 23    | 21   | 23         | 27   | -        | -         | -2                     | 0    | 0     | 2    | 5          | -4   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Production machinery   |
| 7                             | 4    | 9     | 6    | 18         | 16   | -        | -         | -4                     | 1    | -1    | -2   | -2         | -4   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Business oriented machinery                                    |
| 20                            | 25   | 20    | 16   | 19         | 14   | -        | -         | -4                     | 2    | 1     | 6    | 16         | 16   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Electrical machinery   |
| -2                            | -1   | 0     | 4    | 2          | 2    | -        | -         | -3                     | -4   | -4    | -3   | 0          | 4    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Transportation machinery                                       |
| 20                            | 17   | 17    | 15   | 16         | 17   | -        | -         | 8                      | 9    | 9     | 6    | 5          | 12   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| 26                            | 21   | 21    | 21   | 22         | 24   | -        | -         | 2                      | 5    | 6     | 2    | 8          | 12   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Motor vehicles   |
| 17                            | 15   | 16    | 14   | 13         | 14   | -        | -         | 15                     | 14   | 13    | 8    | 2          | 13   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Other manufacturing  |
| 17                            | 17   | 18    | 10   | 11         | 11   | -        | -         | -6                     | -3   | -7    | -8   | -8         | -6   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Basic materials  |
| 15                            | 18   | 16    | 18   | 17         | 17   | -        | -         | 2                      | 2    | 0     | 0    | 5          | 5    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Processing   |
| 11                            | 12   | 11    | 11   | 12         | 12   | -        | -         | -1                     | 2    | 1     | 2    | 3          | 4    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Nonmanufacturing   |
| 15                            | 17   | 17    | 16   | 20         | 20   | -        | -         | 1                      | 4    | 3     | 3    | 5          | 6    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Construction   |
| 19                            | 27   | 22    | 24   | 19         | 24   | -        | -         | -5                     | 2    | 1     | -1   | 2          | 4    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Real estate, Goods rental & Leasing                            |
| 10                            | 6    | 9     | 11   | 21         | 23   | -        | -         | 9                      | 10   | 9     | 10   | 12         | 14   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Real estate  |
| 5                             | 0    | 0     | 3    | 13         | 14   | -        | -         | -2                     | -3   | -3    | -2   | 3          | 5    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Goods rental & Leasing   |
| 18                            | 15   | 22    | 23   | 31         | 36   | -        | -         | 30                     | 34   | 31    | 30   | 25         | 28   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Wholesaling & Retailing  |
| 20                            | 20   | 18    | 18   | 21         | 21   | -        | -         | 5                      | 6    | 6     | 4    | 6          | 6    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Wholesaling  |
| 24                            | 26   | 24    | 21   | 26         | 26   | -        | -         | 11                     | 12   | 13    | 10   | 13         | 15   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Retailing  |
| 11                            | 8    | 6     | 11   | 12         | 10   | -        | -         | -5                     | -5   | -6    | -6   | -5         | -7   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Transport & Postal activities                                  |
| 11                            | 14   | 18    | 17   | 18         | 18   | -        | -         | -4                     | -2   | -2    | -1   | 2          | 2    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Information communication                                      |
| 24                            | 27   | 28    | 28   | 25         | 25   | -        | -         | 6                      | 9    | 6     | 7    | 10         | 9    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Communications   |
| 28                            | 34   | 30    | 38   | 27         | 28   | -        | -         | 13                     | 16   | 15    | 15   | 14         | 18   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Information services   |
| 22                            | 26   | 28    | 30   | 26         | 27   | -        | -         | 1                      | 5    | 1     | 3    | 7          | 5    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Other information communication                                |
| 25                            | 25   | 28    | 25   | 25         | 22   | -        | -         | 8                      | 12   | 7     | 9    | 10         | 10   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Electric & Gas utilities                                       |
| 17                            | 18   | 17    | 13   | 16         | 13   | -        | -         | 10                     | 15   | 18    | 18   | 20         | 25   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Services for businesses  |
| 24                            | 28   | 21    | 24   | 30         | 32   | -        | -         | 9                      | 12   | 12    | 10   | 8          | 12   | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Services for individuals                                       |
| 9                             | 7    | 9     | 9    | 18         | 16   | -        | -         | -10                    | -5   | -5    | -3   | 1          | 2    | -        | -         | A |  |
| -24                           | -22  | -17   | -16  | -7         | -7   | -        | -         | -23                    | -21  | -18   | -18  | -24        | -19  | -        | -         | F | Accommodations, Eating & Drinking services                     |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Mining & Quarrying of stone and gravel                         |
| 30                            | 40   | 30    | 40   | 30         | 30   | -        | -         | 0                      | -7   | -13   | -2   | -6         | 0    | -        | -         | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

金融機関の貸出態度(「緩い」-「厳しい」)

Lending Attitude of Financial institutions (Diffusion index of "Accommodative" minus "Severe")

|                |    | 全規模合計 All Enterprises |            |             |             |            |            |                    |                    | 大企業 Large Enterprises |            |             |             |            |            |                    |                    |
|----------------|----|-----------------------|------------|-------------|-------------|------------|------------|--------------------|--------------------|-----------------------|------------|-------------|-------------|------------|------------|--------------------|--------------------|
|                |    | 2014 年(CY)            |            |             |             | 2015 年(CY) |            |                    |                    | 2014 年(CY)            |            |             |             | 2015 年(CY) |            |                    |                    |
|                |    | 3月<br>Mar.            | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>Mar. | 6月<br>Jun. | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* | 3月<br>Mar.            | 6月<br>Jun. | 9月<br>Sept. | 12月<br>Dec. | 3月<br>Mar. | 6月<br>Jun. | 9月<br>まで<br>Sept.* | 12月<br>まで<br>Dec.* |
| 全産業            | 予実 | -                     | -          | -           | -           | -          | -          | -                  | -                  | -                     | -          | -           | -           | -          | -          | -                  | -                  |
| 製造業            | 予実 | 15                    | 15         | 17          | 17          | 20         | 20         | -                  | -                  | 21                    | 23         | 24          | 25          | 27         | 27         | -                  | -                  |
| 繊維             | 予実 | 15                    | 15         | 17          | 18          | 20         | 20         | -                  | -                  | 22                    | 24         | 24          | 25          | 26         | 26         | -                  | -                  |
| 木材・木製品         | 予実 | 2                     | 6          | 7           | 6           | 6          | 6          | -                  | -                  | 29                    | 31         | 28          | 30          | 20         | 29         | -                  | -                  |
| 紙・パルプ          | 予実 | 4                     | 4          | 10          | 6           | 8          | 12         | -                  | -                  | 32                    | 32         | 32          | 27          | 50         | 38         | -                  | -                  |
| 化学             | 予実 | 12                    | 11         | 11          | 13          | 21         | 20         | -                  | -                  | 22                    | 23         | 23          | 26          | 36         | 36         | -                  | -                  |
| 石油・石炭製品        | 予実 | 32                    | 33         | 34          | 32          | 31         | 30         | -                  | -                  | 32                    | 35         | 35          | 34          | 32         | 33         | -                  | -                  |
| 窯業・土石製品        | 予実 | 15                    | 14         | 18          | 18          | 25         | 18         | -                  | -                  | 7                     | 0          | 0           | 7           | 11         | 11         | -                  | -                  |
| 鉄鋼             | 予実 | 15                    | 15         | 15          | 16          | 19         | 20         | -                  | -                  | 24                    | 30         | 30          | 32          | 32         | 30         | -                  | -                  |
| 非鉄金属           | 予実 | 22                    | 23         | 26          | 31          | 32         | 31         | -                  | -                  | 10                    | 10         | 23          | 20          | 20         | 20         | -                  | -                  |
| 食料品            | 予実 | 16                    | 14         | 16          | 14          | 19         | 16         | -                  | -                  | 25                    | 17         | 22          | 22          | 19         | 14         | -                  | -                  |
| 金属製品           | 予実 | 15                    | 14         | 15          | 15          | 17         | 18         | -                  | -                  | 20                    | 18         | 18          | 19          | 21         | 26         | -                  | -                  |
| はん用・生産用・業務用機械  | 予実 | 11                    | 14         | 15          | 17          | 19         | 21         | -                  | -                  | 25                    | 20         | 15          | 18          | 23         | 17         | -                  | -                  |
| はん用機械          | 予実 | 16                    | 17         | 20          | 22          | 24         | 23         | -                  | -                  | 25                    | 27         | 30          | 33          | 29         | 30         | -                  | -                  |
| 生産用機械          | 予実 | 15                    | 19         | 22          | 24          | 26         | 27         | -                  | -                  | 21                    | 33         | 34          | 37          | 38         | 34         | -                  | -                  |
| 業務用機械          | 予実 | 14                    | 17         | 20          | 20          | 20         | 21         | -                  | -                  | 28                    | 26         | 27          | 32          | 29         | 32         | -                  | -                  |
| 電気機械           | 予実 | 19                    | 19         | 18          | 21          | 25         | 23         | -                  | -                  | 25                    | 23         | 30          | 31          | 23         | 20         | -                  | -                  |
| 輸送用機械          | 予実 | 8                     | 7          | 9           | 11          | 11         | 11         | -                  | -                  | 14                    | 15         | 17          | 17          | 20         | 20         | -                  | -                  |
| 造船・重機・その他輸送用機械 | 予実 | 22                    | 25         | 25          | 24          | 24         | 27         | -                  | -                  | 21                    | 28         | 23          | 24          | 23         | 24         | -                  | -                  |
| 自動車            | 予実 | 14                    | 15         | 15          | 13          | 18         | 19         | -                  | -                  | 8                     | 11         | 7           | 15          | 10         | 14         | -                  | -                  |
| その他製造業         | 予実 | 25                    | 30         | 31          | 30          | 28         | 31         | -                  | -                  | 25                    | 33         | 28          | 27          | 26         | 27         | -                  | -                  |
| 素材業種           | 予実 | 12                    | 13         | 15          | 15          | 16         | 17         | -                  | -                  | 18                    | 19         | 25          | 22          | 26         | 26         | -                  | -                  |
| 加工業種           | 予実 | 17                    | 17         | 18          | 19          | 21         | 21         | -                  | -                  | 26                    | 27         | 28          | 29          | 29         | 29         | -                  | -                  |
| 非製造業           | 予実 | 14                    | 15         | 16          | 17          | 19         | 19         | -                  | -                  | 21                    | 21         | 23          | 23          | 24         | 25         | -                  | -                  |
| 建設             | 予実 | 14                    | 16         | 17          | 17          | 20         | 20         | -                  | -                  | 21                    | 22         | 24          | 25          | 28         | 26         | -                  | -                  |
| 不動産・物品賃貸       | 予実 | 13                    | 16         | 16          | 18          | 17         | 19         | -                  | -                  | 26                    | 30         | 30          | 35          | 37         | 32         | -                  | -                  |
| 不動産            | 予実 | 16                    | 16         | 18          | 18          | 22         | 23         | -                  | -                  | 26                    | 26         | 29          | 32          | 35         | 35         | -                  | -                  |
| 物品賃貸           | 予実 | 9                     | 9          | 10          | 10          | 15         | 16         | -                  | -                  | 16                    | 17         | 23          | 25          | 27         | 29         | -                  | -                  |
| 卸・小売           | 予実 | 30                    | 30         | 31          | 30          | 34         | 35         | -                  | -                  | 48                    | 47         | 44          | 47          | 50         | 47         | -                  | -                  |
| 卸売             | 予実 | 19                    | 20         | 19          | 20          | 22         | 22         | -                  | -                  | 25                    | 25         | 28          | 26          | 28         | 26         | -                  | -                  |
| 小売             | 予実 | 24                    | 24         | 24          | 23          | 26         | 26         | -                  | -                  | 25                    | 24         | 28          | 24          | 28         | 27         | -                  | -                  |
| 運輸・郵便          | 予実 | 13                    | 12         | 13          | 14          | 17         | 15         | -                  | -                  | 26                    | 26         | 29          | 29          | 28         | 25         | -                  | -                  |
| 情報通信           | 予実 | 11                    | 12         | 12          | 13          | 17         | 16         | -                  | -                  | 15                    | 17         | 15          | 17          | 21         | 20         | -                  | -                  |
| 通信             | 予実 | 20                    | 19         | 20          | 22          | 21         | 21         | -                  | -                  | 26                    | 25         | 28          | 26          | 27         | 30         | -                  | -                  |
| 情報サービス         | 予実 | 18                    | 14         | 21          | 24          | 26         | 28         | -                  | -                  | 14                    | 11         | 18          | 22          | 25         | 25         | -                  | -                  |
| その他情報通信        | 予実 | 17                    | 17         | 13          | 18          | 17         | 19         | -                  | -                  | 34                    | 35         | 33          | 30          | 31         | 34         | -                  | -                  |
| 電気・ガス          | 予実 | 25                    | 23         | 28          | 26          | 23         | 22         | -                  | -                  | 18                    | 16         | 25          | 23          | 23         | 27         | -                  | -                  |
| 対事業所サービス       | 予実 | 17                    | 19         | 19          | 17          | 19         | 18         | -                  | -                  | -3                    | 0          | 6           | -3          | 3          | 5          | -                  | -                  |
| 対個人サービス        | 予実 | 18                    | 20         | 21          | 23          | 25         | 24         | -                  | -                  | 37                    | 40         | 41          | 38          | 48         | 46         | -                  | -                  |
| 宿泊・飲食サービス      | 予実 | 7                     | 8          | 8           | 7           | 17         | 19         | -                  | -                  | 11                    | 6          | 6           | 13          | 18         | 17         | -                  | -                  |
| 鉱業・採石業・砂利採取業   | 予実 | -11                   | -11        | -6          | -6          | -2         | -1         | -                  | -                  | 0                     | 6          | 7           | 11          | 20         | 24         | -                  | -                  |
|                | 予実 | 18                    | 17         | 20          | 22          | 23         | 16         | -                  | -                  | -12                   | 0          | 0           | 0           | 12         | 12         | -                  | -                  |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業Small Enterprises |      |       |      |            |      |          |           |   | % points   |
|------------------------------|------|-------|------|------------|------|----------|-----------|-----------------------|------|-------|------|------------|------|----------|-----------|---|--|
| 2014 年(CY)                   |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           |   |  |
| 3月                           | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |   |  |
| Mar.                         | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |   |  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | F | All industries   |
| 19                           | 19   | 19    | 21   | 23         | 24   | -        | -         | 9                     | 11   | 12    | 12   | 15         | 16   | -        | -         | A |  |
| 17                           | 18   | 20    | 20   | 21         | 22   | -        | -         | 9                     | 11   | 12    | 13   | 16         | 16   | -        | -         | F | Manufacturing  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 8                            | 14   | 14    | 12   | 15         | 14   | -        | -         | -9                    | -6   | -2    | -5   | 0          | -3   | -        | -         | F | Textiles   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 10                           | 7    | 15    | 7    | 10         | 22   | -        | -         | -5                    | -4   | 3     | 0    | 0          | 4    | -        | -         | F | Lumber & Wood products   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 8                            | 8    | 5     | 14   | 17         | 16   | -        | -         | 9                     | 9    | 9     | 8    | 19         | 18   | -        | -         | F | Pulp & Paper   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 33                           | 34   | 39    | 31   | 34         | 33   | -        | -         | 30                    | 30   | 30    | 29   | 29         | 27   | -        | -         | F | Chemicals  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 46                           | 50   | 47    | 47   | 41         | 41   | -        | -         | 7                     | 7    | 14    | 12   | 23         | 11   | -        | -         | F | Petroleum & Coal products                                      |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 30                           | 23   | 22    | 28   | 33         | 33   | -        | -         | 3                     | 4    | 4     | 4    | 7          | 10   | -        | -         | F | Ceramics, Stone & Clay   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 22                           | 22   | 28    | 37   | 37         | 42   | -        | -         | 27                    | 29   | 26    | 32   | 32         | 29   | -        | -         | F | Iron & Steel   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 21                           | 20   | 21    | 12   | 11         | 16   | -        | -         | 10                    | 10   | 12    | 13   | 22         | 17   | -        | -         | F | Nonferrous metals  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 23                           | 22   | 22    | 23   | 21         | 17   | -        | -         | 7                     | 8    | 9     | 9    | 12         | 14   | -        | -         | F | Food & Beverages   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 4                            | 7    | 11    | 12   | 10         | 17   | -        | -         | 11                    | 16   | 17    | 18   | 22         | 25   | -        | -         | F | Processed metals   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 16                           | 21   | 22    | 20   | 22         | 22   | -        | -         | 9                     | 11   | 15    | 16   | 21         | 20   | -        | -         | F | General-purpose, Production & Business oriented machinery      |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 24                           | 24   | 27    | 32   | 32         | 34   | -        | -         | 7                     | 9    | 14    | 13   | 17         | 20   | -        | -         | F | General-purpose machinery                                      |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 8                            | 14   | 17    | 13   | 17         | 19   | -        | -         | 9                     | 12   | 17    | 17   | 17         | 14   | -        | -         | F | Production machinery   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 23                           | 28   | 25    | 18   | 18         | 16   | -        | -         | 12                    | 11   | 9     | 16   | 29         | 25   | -        | -         | F | Business oriented machinery                                    |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 4                            | 3    | 6     | 10   | 6          | 5    | -        | -         | 4                     | 4    | 5     | 7    | 6          | 8    | -        | -         | F | Electrical machinery   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 26                           | 25   | 28    | 25   | 26         | 27   | -        | -         | 18                    | 22   | 24    | 21   | 25         | 28   | -        | -         | F | Transportation machinery                                       |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 27                           | 24   | 20    | 24   | 24         | 23   | -        | -         | 10                    | 13   | 14    | 8    | 18         | 20   | -        | -         | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 26                           | 27   | 32    | 26   | 26         | 29   | -        | -         | 26                    | 30   | 34    | 33   | 33         | 37   | -        | -         | F | Motor vehicles   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 17                           | 20   | 22    | 24   | 28         | 35   | -        | -         | 6                     | 5    | 7     | 6    | 2          | 0    | -        | -         | F | Other manufacturing  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 21                           | 21   | 23    | 23   | 26         | 27   | -        | -         | 9                     | 9    | 11    | 11   | 17         | 15   | -        | -         | F | Basic materials  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 15                           | 17   | 18    | 19   | 19         | 20   | -        | -         | 9                     | 10   | 13    | 13   | 16         | 17   | -        | -         | F | Processing   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 20                           | 20   | 19    | 21   | 25         | 25   | -        | -         | 10                    | 11   | 13    | 13   | 14         | 15   | -        | -         | F | Nonmanufacturing   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 24                           | 25   | 23    | 28   | 26         | 31   | -        | -         | 8                     | 12   | 12    | 12   | 13         | 14   | -        | -         | F | Construction   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 13                           | 13   | 15    | 16   | 24         | 27   | -        | -         | 15                    | 15   | 16    | 14   | 17         | 19   | -        | -         | F | Real estate, Goods rental & Leasing                            |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 7                            | 6    | 9     | 10   | 18         | 21   | -        | -         | 6                     | 6    | 6     | 5    | 9          | 9    | -        | -         | F | Real estate  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 22                           | 22   | 25    | 25   | 33         | 36   | -        | -         | 29                    | 30   | 32    | 28   | 30         | 31   | -        | -         | F | Goods rental & Leasing   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 25                           | 27   | 22    | 24   | 29         | 28   | -        | -         | 15                    | 14   | 16    | 15   | 17         | 16   | -        | -         | F | Wholesaling & Retailing  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 31                           | 34   | 28    | 29   | 32         | 33   | -        | -         | 18                    | 19   | 21    | 21   | 21         | 21   | -        | -         | F | Wholesaling  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 14                           | 16   | 12    | 18   | 22         | 19   | -        | -         | 6                     | 5    | 8     | 6    | 10         | 10   | -        | -         | F | Retailing  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 19                           | 19   | 20    | 18   | 24         | 23   | -        | -         | 3                     | 5    | 5     | 7    | 11         | 9    | -        | -         | F | Transport & Postal activities                                  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 25                           | 23   | 25    | 28   | 23         | 24   | -        | -         | 9                     | 10   | 9     | 12   | 15         | 15   | -        | -         | F | Information communication                                      |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 31                           | 21   | 25    | 25   | 22         | 32   | -        | -         | 12                    | 11   | 19    | 24   | 28         | 28   | -        | -         | F | Communications   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 20                           | 20   | 18    | 26   | 19         | 21   | -        | -         | 2                     | 2    | -4    | 2    | 6          | 7    | -        | -         | F | Information services   |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 29                           | 26   | 31    | 29   | 28         | 25   | -        | -         | 20                    | 22   | 24    | 22   | 18         | 17   | -        | -         | F | Other information communication                                |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 23                           | 22   | 22    | 19   | 20         | 17   | -        | -         | 23                    | 31   | 28    | 28   | 33         | 33   | -        | -         | F | Electric & Gas utilities                                       |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 22                           | 24   | 20    | 25   | 32         | 34   | -        | -         | 13                    | 16   | 19    | 20   | 19         | 17   | -        | -         | F | Services for businesses  |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 8                            | 11   | 6     | 4    | 21         | 25   | -        | -         | 3                     | 7    | 9     | 5    | 15         | 15   | -        | -         | F | Services for individuals                                       |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| -14                          | -17  | -13   | -7   | -1         | -5   | -        | -         | -14                   | -14  | -7    | -12  | -9         | -7   | -        | -         | F | Accommodations, Eating & Drinking services                     |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |
| 67                           | 67   | 67    | 63   | 63         | 63   | -        | -         | 12                    | 7    | 13    | 18   | 15         | 6    | -        | -         | F | Mining & Quarrying of stone and gravel                         |
| -                            | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         | A |  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

借入金利水準(「上昇」-「低下」)

Change in Interest Rate on Loans (Diffusion index of "Rise" minus "Fall")

|                |    | 全規模合計 All Enterprises |      |       |      |            |      |        |       | 大企業 Large Enterprises |      |       |      |            |      |        |       |
|----------------|----|-----------------------|------|-------|------|------------|------|--------|-------|-----------------------|------|-------|------|------------|------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* |
| 全産業            | 予実 | 4                     | 4    | 2     | 1    | 0          | 1    | 2      | -     | 2                     | 1    | 1     | 1    | 0          | 1    | 3      | -     |
|                | 実  | -7                    | -6   | -8    | -9   | -11        | -7   | -      | -     | -7                    | -6   | -9    | -11  | -11        | -5   | -      | -     |
| 製造業            | 予実 | 4                     | 3    | 3     | 1    | 1          | 2    | 4      | -     | 3                     | 2    | 2     | 1    | 1          | 2    | 3      | -     |
|                | 実  | -6                    | -5   | -8    | -9   | -9         | -6   | -      | -     | -4                    | -4   | -7    | -8   | -8         | -4   | -      | -     |
| 繊維             | 予実 | 1                     | 2    | 3     | -3   | -1         | 0    | 5      | -     | 2                     | 0    | -2    | -11  | -2         | -3   | 3      | -     |
|                | 実  | -7                    | -5   | -12   | -6   | -10        | -8   | -      | -     | -11                   | -2   | -16   | -5   | -11        | -8   | -      | -     |
| 木材・木製品         | 予実 | 5                     | 3    | 1     | -4   | -1         | -3   | 3      | -     | 0                     | 0    | 0     | -6   | 0          | -7   | 0      | -     |
|                | 実  | -6                    | -6   | -12   | -8   | -11        | -4   | -      | -     | -13                   | -19  | -31   | -6   | -14        | -14  | -      | -     |
| 紙・パルプ          | 予実 | -1                    | 1    | 3     | -1   | 4          | 4    | 2      | -     | 0                     | 0    | 7     | 0    | 0          | 0    | 0      | -     |
|                | 実  | -6                    | 1    | 0     | -7   | -4         | -4   | -      | -     | -3                    | 0    | -4    | -7   | -12        | -8   | -      | -     |
| 化学             | 予実 | 6                     | 3    | 0     | -1   | -1         | 1    | 7      | -     | 6                     | 6    | 2     | 4    | 1          | 3    | 7      | -     |
|                | 実  | -7                    | -7   | -8    | -11  | -10        | -4   | -      | -     | -5                    | -5   | -7    | -9   | -9         | 0    | -      | -     |
| 石油・石炭製品        | 予実 | 1                     | -1   | 3     | 3    | 0          | 0    | 3      | -     | 7                     | 7    | 7     | 7    | 7          | 6    | 6      | -     |
|                | 実  | -8                    | -6   | -9    | -9   | -13        | -5   | -      | -     | 0                     | 0    | -13   | -7   | -6         | 0    | -      | -     |
| 窯業・土石製品        | 予実 | 2                     | 2    | -1    | 0    | 0          | 0    | 3      | -     | 4                     | 6    | 0     | 4    | -2         | 2    | 2      | -     |
|                | 実  | -9                    | -9   | -9    | -10  | -12        | -7   | -      | -     | -8                    | -4   | -9    | -11  | -16        | -2   | -      | -     |
| 鉄鋼             | 予実 | 9                     | 6    | 5     | 1    | -2         | 3    | 0      | -     | 2                     | -5   | -3    | -3   | -3         | 0    | 3      | -     |
|                | 実  | -9                    | -8   | -9    | -12  | -13        | -10  | -      | -     | -5                    | -2   | -5    | -8   | -8         | -3   | -      | -     |
| 非鉄金属           | 予実 | 11                    | 6    | 7     | 7    | 3          | 3    | 0      | -     | 9                     | 5    | 3     | 3    | 3          | 8    | 3      | -     |
|                | 実  | -9                    | -4   | -10   | -11  | -9         | -9   | -      | -     | 3                     | 0    | -6    | -8   | 0          | -8   | -      | -     |
| 食料品            | 予実 | 3                     | 3    | 3     | 3    | 2          | 2    | 4      | -     | 3                     | 3    | 6     | 2    | 1          | 1    | 1      | -     |
|                | 実  | -6                    | -4   | -3    | -7   | -8         | -2   | -      | -     | -4                    | -6   | -3    | -6   | -9         | -4   | -      | -     |
| 金属製品           | 予実 | 5                     | 3    | 2     | -2   | 1          | 1    | 2      | -     | -5                    | -7   | 3     | -7   | -8         | -2   | 3      | -     |
|                | 実  | -7                    | -6   | -11   | -9   | -9         | -8   | -      | -     | -8                    | -8   | -8    | -13  | -16        | -5   | -      | -     |
| はん用・生産用・業務用機械  | 予実 | 5                     | 4    | 2     | 0    | 2          | 1    | 1      | -     | 2                     | 2    | 0     | 0    | 2          | 1    | 2      | -     |
|                | 実  | -4                    | -6   | -6    | -9   | -11        | -8   | -      | -     | -6                    | -6   | -8    | -9   | -7         | -4   | -      | -     |
| はん用機械          | 予実 | 9                     | 6    | 2     | 3    | 3          | 4    | 1      | -     | 12                    | 9    | 7     | 9    | 12         | 6    | 6      | -     |
|                | 実  | -7                    | -8   | -8    | -11  | -8         | -8   | -      | -     | -9                    | -11  | -14   | -12  | -9         | -5   | -      | -     |
| 生産用機械          | 予実 | 5                     | 5    | 4     | -2   | 2          | 1    | 0      | -     | 1                     | 0    | -3    | -2   | 0          | -1   | -1     | -     |
|                | 実  | -1                    | -4   | -4    | -7   | -8         | -8   | -      | -     | -4                    | -6   | -7    | -8   | -6         | -6   | -      | -     |
| 業務用機械          | 予実 | 3                     | 3    | 1     | -2   | 0          | -1   | 2      | -     | -5                    | 0    | -2    | -2   | -5         | -3   | 0      | -     |
|                | 実  | -9                    | -7   | -6    | -10  | -16        | -8   | -      | -     | -7                    | -2   | -2    | -8   | -7         | 0    | -      | -     |
| 電気機械           | 予実 | 2                     | 3    | 3     | 3    | 3          | 3    | 4      | -     | 0                     | -1   | 1     | 3    | 0          | 4    | 3      | -     |
|                | 実  | -3                    | -2   | -6    | -5   | -6         | -4   | -      | -     | -2                    | 0    | -2    | -5   | -7         | -4   | -      | -     |
| 輸送用機械          | 予実 | 4                     | 4    | 4     | 3    | 0          | 4    | 3      | -     | 3                     | 2    | 3     | 2    | 1          | 6    | 2      | -     |
|                | 実  | -7                    | -5   | -11   | -12  | -10        | -7   | -      | -     | -3                    | -6   | -7    | -12  | -6         | -4   | -      | -     |
| 造船・重機・その他輸送用機械 | 予実 | 5                     | 9    | 5     | 6    | 2          | 4    | 3      | -     | 7                     | 7    | 4     | 7    | 7          | 7    | 4      | -     |
|                | 実  | -4                    | -1   | -10   | -8   | -11        | -8   | -      | -     | 4                     | 4    | -7    | -11  | 0          | 0    | -      | -     |
| 自動車            | 予実 | 4                     | 2    | 3     | 2    | 0          | 4    | 4      | -     | 2                     | 1    | 3     | 1    | -1         | 6    | 1      | -     |
|                | 実  | -8                    | -9   | -11   | -15  | -8         | -7   | -      | -     | -5                    | -9   | -7    | -13  | -7         | -6   | -      | -     |
| その他製造業         | 予実 | 6                     | 2    | 2     | 3    | 1          | 5    | 6      | -     | 5                     | -2   | -2    | 2    | 0          | 3    | 3      | -     |
|                | 実  | -6                    | -7   | -12   | -9   | -9         | -6   | -      | -     | -6                    | -6   | -13   | -12  | -7         | -8   | -      | -     |
| 素材業種           | 予実 | 4                     | 3    | 2     | 0    | 0          | 1    | 3      | -     | 5                     | 4    | 2     | 0    | 1          | 2    | 4      | -     |
|                | 実  | -8                    | -6   | -9    | -9   | -11        | -7   | -      | -     | -5                    | -4   | -9    | -8   | -9         | -3   | -      | -     |
| 加工業種           | 予実 | 4                     | 3    | 3     | 2    | 1          | 2    | 3      | -     | 2                     | 0    | 2     | 1    | 1          | 2    | 1      | -     |
|                | 実  | -6                    | -5   | -7    | -9   | -9         | -6   | -      | -     | -4                    | -4   | -6    | -8   | -7         | -4   | -      | -     |
| 非製造業           | 予実 | 3                     | 3    | 2     | 0    | -1         | 1    | 2      | -     | 2                     | 1    | 1     | 0    | -1         | 1    | 2      | -     |
|                | 実  | -7                    | -7   | -8    | -11  | -12        | -8   | -      | -     | -9                    | -7   | -11   | -13  | -14        | -7   | -      | -     |
| 建設             | 予実 | 3                     | 5    | 4     | 1    | 0          | 0    | 0      | -     | 2                     | 1    | 0     | -4   | -3         | -5   | -1     | -     |
|                | 実  | -4                    | -4   | -6    | -7   | -9         | -7   | -      | -     | -12                   | -5   | -7    | -16  | -18        | -6   | -      | -     |
| 不動産・物品賃貸       | 予実 | 2                     | 2    | 2     | -1   | -3         | 1    | 5      | -     | -1                    | -4   | -4    | -4   | -7         | -3   | 4      | -     |
|                | 実  | -11                   | -11  | -14   | -16  | -18        | -12  | -      | -     | -15                   | -14  | -21   | -21  | -19        | -15  | -      | -     |
| 不動産            | 予実 | 2                     | 2    | 3     | 0    | -4         | -2   | 2      | -     | 0                     | -1   | -3    | -3   | -6         | -4   | 2      | -     |
|                | 実  | -8                    | -9   | -10   | -12  | -16        | -11  | -      | -     | -12                   | -10  | -16   | -13  | -16        | -15  | -      | -     |
| 物品賃貸           | 予実 | 1                     | 2    | -1    | -3   | -2         | 5    | 10     | -     | -7                    | -9   | -7    | -7   | -10        | 0    | 9      | -     |
|                | 実  | -16                   | -15  | -20   | -23  | -22        | -15  | -      | -     | -24                   | -22  | -31   | -38  | -24        | -15  | -      | -     |
| 卸・小売           | 予実 | 3                     | 3    | 1     | 0    | -1         | 2    | 2      | -     | 3                     | 1    | 1     | -2   | 0          | 3    | 3      | -     |
|                | 実  | -8                    | -8   | -11   | -13  | -12        | -7   | -      | -     | -9                    | -9   | -14   | -16  | -15        | -6   | -      | -     |
| 卸売             | 予実 | 4                     | 3    | 1     | -2   | -2         | 0    | 2      | -     | 4                     | -1   | 0     | 0    | -1         | 2    | 2      | -     |
|                | 実  | -9                    | -8   | -11   | -12  | -13        | -8   | -      | -     | -12                   | -9   | -15   | -16  | -18        | -6   | -      | -     |
| 小売             | 予実 | 1                     | 4    | 2     | 1    | -1         | 2    | 3      | -     | 1                     | 4    | 3     | -3   | 1          | 5    | 5      | -     |
|                | 実  | -8                    | -9   | -9    | -14  | -11        | -6   | -      | -     | -8                    | -7   | -12   | -16  | -11        | -7   | -      | -     |
| 運輸・郵便          | 予実 | 6                     | 3    | 6     | 3    | 1          | 2    | 3      | -     | 5                     | 4    | 5     | 4    | 1          | 4    | 5      | -     |
|                | 実  | -7                    | -6   | -9    | -9   | -10        | -7   | -      | -     | -11                   | -7   | -15   | -11  | -13        | -5   | -      | -     |
| 情報通信           | 予実 | 4                     | 4    | 4     | 2    | 0          | 0    | 2      | -     | 2                     | 0    | 0     | 3    | 0          | -1   | 3      | -     |
|                | 実  | -5                    | -3   | -6    | -8   | -10        | -4   | -      | -     | -5                    | -5   | -8    | -6   | -10        | -1   | -      | -     |
| 通信             | 予実 | 9                     | 11   | 12    | 5    | 2          | 3    | 3      | -     | 6                     | -6   | 0     | 0    | -14        | 0    | 8      | -     |
|                | 実  | -11                   | 0    | -6    | -12  | -12        | -3   | -      | -     | -19                   | -23  | -25   | -29  | -25        | 0    | -      | -     |
| 情報サービス         | 予実 | 4                     | 4    | 3     | 0    | -1         | 1    | 1      | -     | -3                    | -2   | -3    | 2    | 2          | 0    | 4      | -     |
|                | 実  | -3                    | -1   | -5    | -6   | -8         | -4   | -      | -     | -5                    | -3   | -3    | 0    | -5         | 0    | -      | -     |
| その他情報通信        | 予実 | 3                     | 2    | 2     | 3    | 0          | -3   | 2      | -     | 9                     | 5    | 5     | 7    | 2          | -2   | 0      | -     |
|                | 実  | -4                    | -5   | -8    | -9   | -12        | -5   | -      | -     | 0                     | -2   | -9    | -7   | -13        | -3   | -      | -     |
| 電気・ガス          | 予実 | 6                     | 5    | 2     | 2    | 1          | -1   | -2     | -     | 5                     | 3    | 3     | 5    | 5          | 0    | -8     | -     |
|                | 実  | -9                    | -8   | -12   | -10  | -14        | -7   | -      | -     | 0                     | 0    | -11   | -3   | -11        | -2   | -      | -     |
| 対事業所サービス       | 予実 | 3                     | 1    | -1    | 0    | -1         | 1    | 2      | -     | 3                     | 7    | 0     | 0    | -4         | -2   | 0      | -     |
|                | 実  | -5                    | -8   | -8    | -9   | -9         | -6   | -      | -     | -5                    | -9   | -7    | -9   | -13        | -10  | -      | -     |
| 対個人サービス        | 予実 | 3                     | 6    | 5     | 3    | 1          | -1   | 2      | -     | 0                     | 0    | 5     | 5    | 2          | 6    | 9      | -     |
|                | 実  | -6                    | -8   | -7    | -9   | -17        | -11  | -      | -     | -8                    | -9   | -6    | -8   | -13        | -13  | -      | -     |
| 宿泊・飲食サービス      | 予実 | 5                     | 3    | 1     | -2   | -3         | 2    | -1     | -     | 2                     | -3   | 0     | -1   | -1         | 5    | 7      | -     |
|                | 実  | -4                    | -4   | -6    | -10  | -10        | -8   | -      | -     | -9                    | -2   | -7    | -13  | -14        | -11  | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | -2                    | -2   | 0     | -4   | -3         | -2   | -6     | -     | 0                     | 0    | 0     | 0    | 0          | 0    | 0      | -     |
|                | 実  | -3                    | -3   | -9    | -13  | -14        | -8   | -      | -     | 0                     | 0    | 0     | 0    | 0          | 0    | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| 3                             | 4    | 1     | 1    | -1         | 1    | 3        | -         | 4                      | 4    | 3     | 1    | 0          | 1    | 2        | -         | F All industries   |
| -7                            | -7   | -9    | -11  | -11        | -7   | -        | -         | -6                     | -6   | -8    | -10  | -11        | -8   | -        | -         | A  |
| 5                             | 2    | 2     | 2    | 1          | 2    | 2        | -         | 5                      | 5    | 3     | 1    | 2          | 2    | 4        | -         | F Manufacturing  |
| -7                            | -5   | -8    | -9   | -9         | -6   | -        | -         | -7                     | -5   | -8    | -9   | -10        | -7   | -        | -         | A  |
| 0                             | -2   | 0     | -2   | -4         | -2   | 0        | -         | 2                      | 4    | 5     | -1   | 1          | 0    | 7        | -         | F Textiles   |
| -10                           | -12  | -12   | -10  | -8         | -7   | -        | -         | -4                     | -2   | -11   | -5   | -10        | -9   | -        | -         | A  |
| 7                             | 7    | 4     | 0    | 4          | -7   | 0        | -         | 5                      | 3    | 2     | -5   | -3         | -1   | 4        | -         | F Lumber & Wood products   |
| -7                            | 4    | -4    | -7   | -15        | -7   | -        | -         | -5                     | -7   | -12   | -9   | -8         | -1   | -        | -         | A  |
| -8                            | -3   | 0     | -5   | 3          | 5    | 2        | -         | 3                      | 3    | 4     | 0    | 4          | 3    | 2        | -         | F Pulp & Paper   |
| -11                           | 0    | -3    | -8   | 0          | -8   | -        | -         | -4                     | 1    | 1     | -7   | -4         | -2   | -        | -         | A  |
| 9                             | -1   | -1    | -3   | -2         | 2    | 5        | -         | 3                      | 1    | -3    | -8   | -6         | -1   | 8        | -         | F Chemicals  |
| -10                           | -4   | -10   | -11  | -7         | -4   | -        | -         | -10                    | -10  | -5    | -16  | -14        | -7   | -        | -         | A  |
| 0                             | -10  | -9    | -17  | -8         | -6   | 0        | -         | 0                      | -3   | 5     | 8    | 0          | 0    | 3        | -         | F Petroleum & Coal products                                      |
| -20                           | -17  | -17   | -15  | -28        | -17  | -        | -         | -7                     | -5   | -5    | -7   | -11        | -4   | -        | -         | A  |
| 0                             | 2    | -4    | -9   | -4         | 2    | 4        | -         | 1                      | 0    | -1    | 1    | 2          | -2   | 3        | -         | F Ceramics, Stone & Clay   |
| -2                            | -9   | -9    | -19  | -14        | -6   | -        | -         | -13                    | -12  | -9    | -5   | -9         | -9   | -        | -         | A  |
| 8                             | 6    | -2    | 0    | -4         | 0    | -7       | -         | 11                     | 10   | 10    | 2    | 0          | 5    | 1        | -         | F Iron & Steel   |
| 0                             | -10  | -8    | -6   | -11        | -11  | -        | -         | -15                    | -9   | -13   | -17  | -16        | -13  | -        | -         | A  |
| 15                            | 7    | 7     | 14   | 2          | 3    | 3        | -         | 9                      | 7    | 9     | 5    | 3          | 1    | -2       | -         | F Nonferrous metals  |
| -13                           | -7   | -16   | -9   | -12        | -4   | -        | -         | -12                    | -4   | -8    | -13  | -10        | -11  | -        | -         | A  |
| 1                             | 0    | 1     | 0    | 1          | 2    | 3        | -         | 4                      | 6    | 3     | 6    | 3          | 1    | 6        | -         | F Food & Beverages   |
| -8                            | -3   | -2    | -11  | -7         | -2   | -        | -         | -5                     | -3   | -3    | -6   | -9         | -1   | -        | -         | A  |
| 2                             | 2    | 4     | 0    | 4          | 2    | 0        | -         | 9                      | 7    | 1     | -1   | 2          | 1    | 3        | -         | F Processed metals   |
| -16                           | -10  | -11   | -9   | -8         | -4   | -        | -         | -3                     | -5   | -13   | -7   | -9         | -11  | -        | -         | A  |
| 6                             | 5    | 2     | 0    | 1          | 0    | 2        | -         | 6                      | 7    | 2     | 0    | 2          | 2    | 0        | -         | F General-purpose, Production & Business oriented machinery      |
| -5                            | -3   | -4    | -9   | -11        | -10  | -        | -         | -4                     | -7   | -6    | -9   | -13        | -10  | -        | -         | A  |
| 11                            | 7    | 2     | 2    | 2          | 5    | 4        | -         | 5                      | 5    | -2    | 1    | -1         | 2    | -5       | -         | F General-purpose machinery                                      |
| -7                            | -2   | -6    | -9   | -7         | -4   | -        | -         | -5                     | -9   | -5    | -12  | -10        | -12  | -        | -         | A  |
| 5                             | 4    | 3     | 0    | 4          | 4    | 3        | -         | 6                      | 7    | 6     | -1   | 1          | 1    | -2       | -         | F Production machinery   |
| 5                             | -1   | 2     | -5   | -8         | -9   | -        | -         | -1                     | -3   | -6    | -8   | -10        | -9   | -        | -         | A  |
| 4                             | 4    | 2     | 0    | -5         | -8   | -2       | -         | 6                      | 5    | 1     | -1   | 6          | 3    | 5        | -         | F Business oriented machinery                                    |
| -15                           | -7   | -9    | -16  | -20        | -18  | -        | -         | -6                     | -9   | -6    | -8   | -17        | -8   | -        | -         | A  |
| 5                             | 5    | 4     | 8    | 4          | 3    | 3        | -         | 2                      | 5    | 2     | -1   | 4          | 2    | 6        | -         | F Electrical machinery   |
| -3                            | -2   | -7    | -6   | -2         | -2   | -        | -         | -5                     | -6   | -10   | -6   | -8         | -6   | -        | -         | A  |
| 4                             | 4    | 3     | 4    | -2         | 0    | 3        | -         | 5                      | 5    | 5     | 4    | 1          | 4    | 4        | -         | F Transportation machinery                                       |
| -8                            | -7   | -12   | -13  | -12        | -6   | -        | -         | -8                     | -4   | -12   | -12  | -11        | -9   | -        | -         | A  |
| 3                             | 3    | 0     | 3    | -3         | -2   | 0        | -         | 4                      | 11   | 8     | 6    | 3          | 5    | 3        | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| -6                            | -3   | -13   | -6   | -12        | -5   | -        | -         | -5                     | -1   | -9    | -7   | -14        | -11  | -        | -         | A  |
| 5                             | 4    | 4     | 4    | -1         | 3    | 5        | -         | 6                      | 0    | 2     | 1    | 0          | 2    | 5        | -         | F Motor vehicles   |
| -8                            | -9   | -12   | -16  | -12        | -7   | -        | -         | -12                    | -8   | -15   | -17  | -5         | -7   | -        | -         | A  |
| 8                             | 2    | 2     | 3    | 4          | 7    | 6        | -         | 5                      | 2    | 3     | 5    | 0          | 4    | 7        | -         | F Other manufacturing  |
| -6                            | -5   | -10   | -10  | -11        | -5   | -        | -         | -6                     | -8   | -12   | -9   | -8         | -6   | -        | -         | A  |
| 5                             | 1    | 0     | -1   | -1         | 1    | 2        | -         | 4                      | 4    | 5     | 0    | 0          | 1    | 3        | -         | F Basic materials  |
| -8                            | -6   | -10   | -11  | -10        | -7   | -        | -         | -9                     | -6   | -9    | -10  | -11        | -7   | -        | -         | A  |
| 4                             | 3    | 2     | 3    | 2          | 2    | 3        | -         | 5                      | 6    | 3     | 2    | 2          | 2    | 4        | -         | F Processing   |
| -7                            | -4   | -7    | -10  | -8         | -5   | -        | -         | -5                     | -5   | -8    | -8   | -11        | -7   | -        | -         | A  |
| 3                             | 4    | 2     | 1    | -2         | 0    | 3        | -         | 4                      | 4    | 3     | 0    | 0          | 0    | 1        | -         | F Nonmanufacturing   |
| -8                            | -8   | -10   | -11  | -12        | -8   | -        | -         | -6                     | -6   | -7    | -10  | -11        | -8   | -        | -         | A  |
| 2                             | 3    | 2     | 0    | -2         | 0    | -4       | -         | 3                      | 7    | 4     | 2    | 1          | 1    | 1        | -         | F Construction   |
| -8                            | -9   | -11   | -10  | -14        | -13  | -        | -         | -3                     | -4   | -5    | -5   | -6         | -6   | -        | -         | A  |
| 5                             | 6    | 3     | 3    | -4         | 3    | 10       | -         | 2                      | 2    | 3     | -1   | -1         | 0    | 3        | -         | F Real estate, Goods rental & Leasing                            |
| -10                           | -13  | -11   | -14  | -18        | -12  | -        | -         | -11                    | -8   | -13   | -16  | -18        | -13  | -        | -         | A  |
| 6                             | 3    | 5     | 6    | -6         | 3    | 7        | -         | 2                      | 3    | 4     | -1   | -2         | -4   | 1        | -         | F Real estate  |
| -11                           | -11  | -9    | -13  | -13        | -8   | -        | -         | -5                     | -6   | -9    | -11  | -16        | -12  | -        | -         | A  |
| 4                             | 11   | 0     | -1   | -3         | 6    | 15       | -         | 2                      | -1   | 0     | -1   | 0          | 6    | 6        | -         | F Goods rental & Leasing   |
| -9                            | -14  | -14   | -16  | -23        | -18  | -        | -         | -19                    | -12  | -20   | -24  | -20        | -13  | -        | -         | A  |
| 1                             | 4    | 0     | 2    | -2         | 0    | 3        | -         | 4                      | 4    | 2     | -2   | -2         | 1    | 1        | -         | F Wholesaling & Retailing  |
| -8                            | -10  | -10   | -12  | -11        | -6   | -        | -         | -8                     | -8   | -10   | -12  | -11        | -9   | -        | -         | A  |
| 3                             | 5    | 0     | 2    | -3         | 0    | 2        | -         | 5                      | 3    | 0     | -4   | -2         | 1    | 1        | -         | F Wholesaling  |
| -8                            | -9   | -10   | -11  | -10        | -5   | -        | -         | -9                     | -7   | -11   | -12  | -12        | -10  | -        | -         | A  |
| -2                            | 3    | 1     | 2    | 2          | -2   | 3        | -         | 3                      | 4    | 3     | 2    | -1         | 3    | 3        | -         | F Retailing  |
| -10                           | -9   | -9    | -13  | -13        | -7   | -        | -         | -7                     | -8   | -7    | -13  | -9         | -7   | -        | -         | A  |
| 6                             | 5    | 8     | 2    | 0          | 1    | 0        | -         | 5                      | 1    | 5     | 3    | 1          | 1    | 6        | -         | F Transport & Postal activities                                  |
| -7                            | -3   | -10   | -11  | -11        | -8   | -        | -         | -5                     | -6   | -6    | -7   | -9         | -6   | -        | -         | A  |
| 2                             | 2    | 1     | 2    | -3         | 0    | 5        | -         | 8                      | 10   | 8     | -1   | 2          | 1    | -2       | -         | F Information communication                                      |
| -5                            | -4   | -8    | -8   | -7         | -5   | -        | -         | -4                     | -1   | -3    | -9   | -12        | -5   | -        | -         | A  |
| 6                             | 6    | 5     | 5    | 0          | 0    | 19       | -         | 15                     | 26   | 25    | 9    | 13         | 6    | -6       | -         | F Communications   |
| -6                            | 0    | -5    | 0    | 0          | 6    | -        | -         | -9                     | 13   | 4     | -13  | -15        | -10  | -        | -         | A  |
| 4                             | 3    | 2     | 0    | -4         | 0    | 4        | -         | 11                     | 11   | 9     | -2   | -1         | 4    | -4       | -         | F Information services   |
| -6                            | -1   | -11   | -11  | -11        | -5   | -        | -         | -1                     | -1   | -3    | -5   | -6         | -4   | -        | -         | A  |
| 2                             | 1    | 1     | 5    | -3         | -1   | 5        | -         | 3                      | 2    | 2     | -2   | 2          | -4   | 1        | -         | F Other information communication                                |
| -5                            | -7   | -7    | -7   | -6         | -6   | -        | -         | -7                     | -7   | -7    | -14  | -18        | -4   | -        | -         | A  |
| 5                             | 6    | 4     | 2    | -2         | 0    | 3        | -         | 7                      | 5    | 0     | 3    | 5          | -5   | -2       | -         | F Electric & Gas utilities                                       |
| -12                           | -7   | -10   | -11  | -11        | -3   | -        | -         | -10                    | -18  | -18   | -15  | -23        | -18  | -        | -         | A  |
| 1                             | 4    | -3    | -2   | 0          | 2    | 3        | -         | 3                      | 0    | -1    | 0    | 0          | 1    | 2        | -         | F Services for businesses  |
| -4                            | -7   | -7    | -6   | -7         | -5   | -        | -         | -6                     | -7   | -8    | -9   | -9         | -7   | -        | -         | A  |
| 0                             | 11   | 5     | 7    | 7          | 1    | 3        | -         | 5                      | 6    | 3     | 2    | -2         | -3   | -2       | -         | F Services for individuals                                       |
| -5                            | -7   | -7    | -10  | -20        | -11  | -        | -         | -6                     | -6   | -7    | -10  | -15        | -9   | -        | -         | A  |
| 3                             | 1    | -3    | -5   | -6         | 2    | -1       | -         | 7                      | 7    | 6     | 0    | -1         | 2    | -2       | -         | F Accommodations, Eating & Drinking services                     |
| -7                            | -7   | -12   | -11  | -11        | -9   | -        | -         | -1                     | -2   | -1    | -7   | -8         | -6   | -        | -         | A  |
| 0                             | 0    | 0     | 13   | 0          | 0    | 0        | -         | -3                     | -3   | 0     | -8   | -5         | -3   | -9       | -         | F Mining & Quarrying of stone and gravel                         |
| -14                           | 0    | 0     | -13  | 0          | 0    | -        | -         | -3                     | -5   | -13   | -15  | -21        | -12  | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

C P の発行環境<発行企業ベース> (「楽である」 - 「厳しい」)

Conditions for CP Issuance <Based on CP-Issuing Enterprises>(Diffusion index of "Easy" minus "Severe")

|                |    | 全規模合計 All Enterprises |      |       |      |            |      |          |           | 大企業 Large Enterprises |      |       |      |            |      |          |           |
|----------------|----|-----------------------|------|-------|------|------------|------|----------|-----------|-----------------------|------|-------|------|------------|------|----------|-----------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |          |           |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |
| 全産業            | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | 29                    | 31   | 33    | 31   | 28         | 31   | -        | -         |
| 製造業            | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | 25                    | 32   | 35    | 29   | 30         | 30   | -        | -         |
| 繊維             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 木材・木製品         | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 紙・パルプ          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 化学             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 石油・石炭製品        | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 窯業・土石製品        | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 鉄鋼             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 非鉄金属           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 食料品            | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 金属製品           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| はん用・生産用・業務用機械  | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| はん用機械          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 生産用機械          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 業務用機械          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 電気機械           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 輸送用機械          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 造船・重機・その他輸送用機械 | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 自動車            | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| その他製造業         | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 素材業種           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 加工業種           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 非製造業           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | 31                    | 29   | 32    | 33   | 27         | 33   | -        | -         |
| 建設             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 不動産・物品賃貸       | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 不動産            | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 物品賃貸           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 卸・小売           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 卸売             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 小売             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 運輸・郵便          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 情報通信           | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 通信             | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 情報サービス         | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| その他情報通信        | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 電気・ガス          | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 対事業所サービス       | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 対個人サービス        | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 宿泊・飲食サービス      | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |
| 鉱業・採石業・砂利採取業   | 予実 | -                     | -    | -     | -    | -          | -    | -        | -         | -                     | -    | -     | -    | -          | -    | -        | -         |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |   | % points   |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|---|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |   |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |   |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |   |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | All industries   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Manufacturing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Textiles   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Lumber & Wood products   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Pulp & Paper   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Chemicals  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Petroleum & Coal products                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Ceramics, Stone & Clay   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Iron & Steel   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Nonferrous metals  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Food & Beverages   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Processed metals   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | General-purpose, Production & Business oriented machinery      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | General-purpose machinery                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Production machinery   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Business oriented machinery                                    |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Electrical machinery   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Transportation machinery                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Shipbuilding, Heavy machinery & Other transportation machinery |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Motor vehicles   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Other manufacturing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Basic materials  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Processing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Nonmanufacturing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Construction   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Real estate, Goods rental & Leasing                            |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Real estate  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Wholesaling & Retailing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Wholesaling  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Retailing  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Transport & Postal activities                                  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Information communication                                      |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Communications   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Information services   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Other information communication                                |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Electric & Gas utilities                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Services for businesses  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Services for individuals                                       |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Accommodations, Eating & Drinking services                     |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F | Mining & Quarrying of stone and gravel                         |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A |  |

Notes: 1. F... Forecast, A... Actual result.  
2. \*... Prospect toward September and December.  
3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

販売価格(「上昇」-「下落」)

Change in Output Prices (Diffusion index of "Rise" minus "Fall")

|                |   | 全規模合計 All Enterprises |      |       |      |            |      |        |       | 大企業 Large Enterprises |      |       |      |            |      |        |       |
|----------------|---|-----------------------|------|-------|------|------------|------|--------|-------|-----------------------|------|-------|------|------------|------|--------|-------|
|                |   | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       |
|                |   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   |
|                |   | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* |
| 全産業            | 予 | -3                    | 2    | 2     | 1    | 0          | -1   | 0      | -     | 0                     | 1    | 2     | 0    | 1          | 0    | 1      | -     |
|                | 実 | -1                    | 0    | -1    | -2   | -2         | -1   | -      | -     | 2                     | 3    | 1     | 0    | 0          | 1    | -      | -     |
| 製造業            | 予 | -5                    | -3   | -2    | -2   | -3         | -5   | -4     | -     | -3                    | -3   | -2    | -4   | -3         | -5   | -3     | -     |
|                | 実 | -5                    | -4   | -3    | -4   | -6         | -4   | -      | -     | -3                    | -2   | -4    | -3   | -6         | -4   | -      | -     |
| 繊維             | 予 | 3                     | 5    | 10    | 5    | 5          | 6    | 9      | -     | 5                     | 12   | 10    | 8    | 5          | 0    | 0      | -     |
|                | 実 | 0                     | 5    | 7     | 5    | 4          | 4    | -      | -     | 8                     | 5    | 8     | 5    | -3         | 3    | -      | -     |
| 木材・木製品         | 予 | 15                    | 9    | -4    | 0    | 9          | 10   | 5      | -     | 8                     | 0    | -5    | 0    | 18         | 35   | 35     | -     |
|                | 実 | 15                    | 4    | -2    | 1    | 3          | -3   | -      | -     | -5                    | 0    | -9    | 14   | 18         | 23   | -      | -     |
| 紙・パルプ          | 予 | -3                    | 19   | 10    | 12   | 10         | 11   | 7      | -     | 13                    | 20   | 16    | 24   | 24         | 32   | 18     | -     |
|                | 実 | -6                    | -4   | -6    | -2   | 6          | 6    | -      | -     | 20                    | 3    | 0     | 14   | 21         | 36   | -      | -     |
| 化学             | 予 | 2                     | 1    | 6     | 5    | 4          | -6   | -1     | -     | 1                     | -1   | 4     | 0    | -1         | -13  | -4     | -     |
|                | 実 | 7                     | 1    | 6     | 3    | -5         | -2   | -      | -     | 10                    | 5    | 0     | -2   | -11        | -5   | -      | -     |
| 石油・石炭製品        | 予 | 15                    | 28   | 19    | 24   | -3         | -3   | 4      | -     | 29                    | 21   | 7     | 21   | -29        | 0    | 0      | -     |
|                | 実 | 12                    | 18   | 6     | -7   | -13        | 1    | -      | -     | 14                    | 29   | -7    | -50  | -17        | 22   | -      | -     |
| 窯業・土石製品        | 予 | 8                     | 19   | 15    | 14   | 11         | 13   | 12     | -     | 9                     | 11   | 19    | 7    | 8          | 15   | 9      | -     |
|                | 実 | 5                     | 12   | 11    | 10   | 11         | 9    | -      | -     | -3                    | 6    | 9     | 11   | 6          | 2    | -      | -     |
| 鉄鋼             | 予 | 22                    | 9    | 10    | 6    | -6         | -15  | -8     | -     | 25                    | 19   | 9     | -2   | -10        | -33  | -14    | -     |
|                | 実 | 13                    | 10   | 4     | -9   | -19        | -14  | -      | -     | 19                    | 12   | 4     | -7   | -35        | -42  | -      | -     |
| 非鉄金属           | 予 | -5                    | -4   | 2     | 9    | 8          | -3   | -8     | -     | -3                    | 5    | 0     | 2    | 2          | -2   | 0      | -     |
|                | 実 | -1                    | 1    | 9     | 14   | -2         | -5   | -      | -     | 3                     | 8    | 3     | 6    | -6         | -11  | -      | -     |
| 食料品            | 予 | 11                    | 11   | 14    | 8    | 14         | 19   | 19     | -     | 10                    | 6    | 12    | 5    | 15         | 17   | 19     | -     |
|                | 実 | 7                     | 7    | 9     | 6    | 11         | 13   | -      | -     | 7                     | 9    | 15    | 7    | 13         | 16   | -      | -     |
| 金属製品           | 予 | -2                    | 2    | 0     | 1    | -4         | -5   | -4     | -     | 0                     | 16   | 6     | 9    | 7          | 3    | 3      | -     |
|                | 実 | -10                   | -6   | -2    | -1   | -4         | -5   | -      | -     | 0                     | 2    | 2     | 9    | 2          | -5   | -      | -     |
| はん用・生産用・業務用機械  | 予 | -15                   | -11  | -10   | -11  | -11        | -8   | -8     | -     | -9                    | -6   | -7    | -7   | -4         | -6   | -2     | -     |
|                | 実 | -12                   | -11  | -11   | -10  | -9         | -9   | -      | -     | -8                    | -6   | -8    | -5   | -6         | -3   | -      | -     |
| はん用機械          | 予 | -17                   | -12  | -15   | -12  | -13        | -10  | -10    | -     | -4                    | 0    | -6    | 0    | 2          | -4   | -4     | -     |
|                | 実 | -15                   | -17  | -13   | -13  | -11        | -11  | -      | -     | -6                    | -9   | -7    | -4   | -4         | -2   | -      | -     |
| 生産用機械          | 予 | -13                   | -8   | -9    | -10  | -9         | -5   | -4     | -     | -10                   | -4   | -7    | -8   | -7         | -7   | 0      | -     |
|                | 実 | -10                   | -6   | -9    | -8   | -8         | -4   | -      | -     | -6                    | -2   | -7    | -2   | -5         | -1   | -      | -     |
| 業務用機械          | 予 | -14                   | -16  | -9    | -11  | -10        | -11  | -10    | -     | -9                    | -13  | -11   | -13  | -7         | -9   | -4     | -     |
|                | 実 | -13                   | -12  | -14   | -12  | -11        | -13  | -      | -     | -13                   | -11  | -13   | -9   | -9         | -7   | -      | -     |
| 電気機械           | 予 | -21                   | -23  | -18   | -20  | -20        | -21  | -20    | -     | -20                   | -23  | -14   | -16  | -16        | -16  | -17    | -     |
|                | 実 | -18                   | -16  | -16   | -15  | -15        | -15  | -      | -     | -16                   | -16  | -14   | -11  | -11        | -14  | -      | -     |
| 輸送用機械          | 予 | -15                   | -15  | -13   | -13  | -13        | -12  | -12    | -     | -12                   | -14  | -15   | -17  | -16        | -14  | -14    | -     |
|                | 実 | -15                   | -15  | -10   | -11  | -12        | -8   | -      | -     | -16                   | -14  | -11   | -12  | -15        | -10  | -      | -     |
| 造船・重機・その他輸送用機械 | 予 | -13                   | -4   | -3    | -3   | -2         | -4   | -2     | -     | -7                    | -3   | -4    | -7   | -14        | -11  | -14    | -     |
|                | 実 | -9                    | -9   | -7    | -7   | -8         | -7   | -      | -     | -11                   | 0    | -11   | -14  | -21        | -24  | -      | -     |
| 自動車            | 予 | -16                   | -21  | -17   | -18  | -18        | -17  | -18    | -     | -12                   | -17  | -17   | -19  | -17        | -14  | -13    | -     |
|                | 実 | -18                   | -17  | -11   | -13  | -14        | -9   | -      | -     | -16                   | -17  | -11   | -11  | -12        | -6   | -      | -     |
| その他製造業         | 予 | -8                    | -5   | -4    | -6   | -10        | -15  | -8     | -     | -7                    | 1    | -3    | 3    | -2         | -17  | -6     | -     |
|                | 実 | -9                    | -7   | -10   | -10  | -12        | -11  | -      | -     | -8                    | 1    | -5    | -8   | -8         | -13  | -      | -     |
| 素材業種           | 予 | 6                     | 8    | 8     | 9    | 5          | 1    | 1      | -     | 7                     | 7    | 8     | 4    | 3          | -3   | 1      | -     |
|                | 実 | 5                     | 5    | 5     | 3    | -2         | -1   | -      | -     | 9                     | 6    | 2     | 1    | -7         | -2   | -      | -     |
| 加工業種           | 予 | -10                   | -9   | -7    | -8   | -8         | -8   | -6     | -     | -8                    | -8   | -7    | -8   | -5         | -8   | -5     | -     |
|                | 実 | -10                   | -9   | -8    | -8   | -7         | -7   | -      | -     | -9                    | -7   | -6    | -6   | -5         | -6   | -      | -     |
| 非製造業           | 予 | -1                    | 4    | 5     | 3    | 3          | 2    | 2      | -     | 3                     | 6    | 6     | 6    | 7          | 8    | 6      | -     |
|                | 実 | 1                     | 3    | 0     | 0    | 0          | 1    | -      | -     | 6                     | 8    | 4     | 5    | 7          | 7    | -      | -     |
| 建設             | 予 | -3                    | 6    | 8     | 5    | 4          | 2    | 1      | -     | 15                    | 21   | 25    | 22   | 24         | 14   | 11     | -     |
|                | 実 | 2                     | 4    | 2     | 1    | 2          | -1   | -      | -     | 21                    | 21   | 24    | 25   | 17         | 9    | -      | -     |
| 不動産・物品賃貸       | 予 | -11                   | -7   | -5    | -4   | -4         | -10  | -8     | -     | 1                     | 4    | 10    | 12   | 9          | 9    | 12     | -     |
|                | 実 | -9                    | -9   | -7    | -7   | -7         | -8   | -      | -     | 2                     | 7    | 10    | 8    | 10         | 10   | -      | -     |
| 不動産            | 予 | -11                   | -9   | -6    | -5   | -4         | -7   | -6     | -     | 4                     | 9    | 16    | 18   | 14         | 16   | 18     | -     |
|                | 実 | -8                    | -10  | -7    | -6   | -3         | -5   | -      | -     | 5                     | 8    | 11    | 12   | 15         | 15   | -      | -     |
| 物品賃貸           | 予 | -11                   | -4   | -3    | -2   | -4         | -14  | -10    | -     | -6                    | -6   | -3    | 0    | -3         | -6   | 0      | -     |
|                | 実 | -8                    | -7   | -6    | -6   | -13        | -12  | -      | -     | -3                    | 6    | 6     | 0    | -3         | 0    | -      | -     |
| 卸・小売           | 予 | 9                     | 9    | 10    | 7    | 9          | 12   | 12     | -     | 9                     | 5    | 8     | 3    | 10         | 13   | 11     | -     |
|                | 実 | 8                     | 9    | 3     | 2    | 6          | 12   | -      | -     | 8                     | 11   | 0     | 6    | 5          | 13   | -      | -     |
| 卸売             | 予 | 10                    | 11   | 13    | 6    | 9          | 11   | 11     | -     | 6                     | 2    | 6     | -1   | 5          | 6    | 4      | -     |
|                | 実 | 9                     | 8    | 3     | 3    | 5          | 10   | -      | -     | 5                     | 6    | -3    | -2   | -5         | 6    | -      | -     |
| 小売             | 予 | 6                     | 6    | 8     | 7    | 7          | 14   | 14     | -     | 11                    | 8    | 10    | 8    | 16         | 20   | 19     | -     |
|                | 実 | 7                     | 10   | 1     | 0    | 7          | 13   | -      | -     | 12                    | 15   | 5     | 15   | 16         | 19   | -      | -     |
| 運輸・郵便          | 予 | -2                    | 5    | 6     | 8    | 3          | 1    | 2      | -     | -3                    | 1    | 4     | 5    | 1          | 1    | 2      | -     |
|                | 実 | -2                    | 3    | 3     | 5    | 4          | 3    | -      | -     | -1                    | -2   | -2    | 2    | 0          | 1    | -      | -     |
| 情報通信           | 予 | -8                    | -6   | -5    | -5   | -6         | -7   | -3     | -     | -9                    | -6   | -3    | -1   | -4         | 1    | -5     | -     |
|                | 実 | -7                    | -6   | -5    | -6   | -7         | -5   | -      | -     | -7                    | -3   | -2    | -4   | -2         | -1   | -      | -     |
| 通信             | 予 | -4                    | -14  | -9    | -10  | -13        | -21  | -9     | -     | -14                   | -17  | -16   | -6   | -16        | -12  | -12    | -     |
|                | 実 | -6                    | -4   | -9    | -3   | -14        | -8   | -      | -     | -17                   | -11  | -5    | -6   | -6         | 0    | -      | -     |
| 情報サービス         | 予 | -11                   | -7   | -3    | -4   | -5         | -4   | -1     | -     | -9                    | -6   | 2     | 1    | -3         | 3    | -2     | -     |
|                | 実 | -7                    | -7   | -6    | -6   | -7         | -5   | -      | -     | -5                    | -1   | 0     | -1   | 0          | 0    | -      | -     |
| その他情報通信        | 予 | -5                    | -2   | -7    | -3   | -5         | -5   | -3     | -     | -8                    | -2   | -6    | -2   | -4         | 0    | -7     | -     |
|                | 実 | -6                    | -5   | -3    | -5   | -5         | -3   | -      | -     | -8                    | -4   | -2    | -6   | -2         | -3   | -      | -     |
| 電気・ガス          | 予 | 17                    | 33   | 12    | 7    | 4          | -11  | -28    | -     | -5                    | 27   | -8    | -11  | -8         | -21  | -37    | -     |
|                | 実 | 37                    | 31   | -4    | -7   | 7          | -26  | -      | -     | 26                    | 29   | -27   | -22  | 11         | -29  | -      | -     |
| 対事業所サービス       | 予 | -16                   | -11  | -5    | -7   | -6         | -5   | -4     | -     | -5                    | -3   | 0     | 2    | 1          | 0    | 3      | -     |
|                | 実 | -12                   | -7   | -6    | -6   | -5         | -6   | -      | -     | 3                     | 9    | 7     | 5    | 7          | 3    | -      | -     |
| 対個人サービス        | 予 | -8                    | 1    | -4    | -5   | -4         | -4   | -5     | -     | 3                     | 6    | -5    | -2   | 0          | 3    | -3     | -     |
|                | 実 | -7                    | -2   | -3    | -5   | -5         | -3   | -      | -     | -1                    | 1    | 1     | -4   | 3          | 7    | -      | -     |
| 宿泊・飲食サービス      | 予 | 2                     | 10   | 8     | 6    | 10         | 17   | 18     | -     | 2                     | 12   | 9     | 16   | 12         | 28   | 26     | -     |
|                | 実 | 3                     | 11   | 8     | 9    | 11         | 15   | -      | -     | 12                    | 18   | 17    | 15   | 30         | 26   | -      | -     |
| 鉱業・採石業・砂利採取業   | 予 | 16                    | 25   | 7     | 14   | 7          | 5    | 26     | -     | 0                     | 0    | 0     | 0    | -25        | 0    | 44     | -     |
|                | 実 | 18                    | 23   | 10    | 14   | 3          | 5    | -      | -     | 22                    | 13   | 13    | -13  | -33        | 0    | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。



%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| -2                            | 0    | 1     | 1    | 0          | -1   | 0        | -         | -3                     | 2    | 3     | 0    | -1         | -1   | -1       | -         | F All industries   |
| -1                            | -1   | -1    | -1   | -2         | -1   | -        | -         | -3                     | 0    | -2    | -4   | -2         | -2   | -        | -         | A  |
| -4                            | -5   | -3    | -1   | -3         | -5   | -4       | -         | -5                     | -2   | 0     | -2   | -4         | -5   | -4       | -         | F Manufacturing  |
| -5                            | -5   | -2    | -4   | -6         | -5   | -        | -         | -5                     | -4   | -4    | -5   | -6         | -4   | -        | -         | A  |
| 4                             | 4    | 6     | 5    | 9          | 13   | 5        | -         | 2                      | 2    | 11    | 3    | 3          | 5    | 12       | -         | F Textiles   |
| 0                             | 6    | 11    | 7    | 2          | -4   | -        | -         | -1                     | 3    | 3     | 4    | 6          | 7    | -        | -         | A  |
| -7                            | -7   | -16   | -13  | -3         | -3   | -3       | -         | 26                     | 19   | 2     | 4    | 12         | 9    | 2        | -         | F Lumber & Wood products   |
| 3                             | -10  | -16   | -17  | -7         | -29  | -        | -         | 25                     | 10   | 7     | 5    | 4          | 1    | -        | -         | A  |
| -2                            | 24   | 13    | 21   | 21         | 5    | 0        | -         | -10                    | 15   | 4     | 0    | -3         | 5    | 6        | -         | F Pulp & Paper   |
| -10                           | 3    | -8    | -5   | 13         | -3   | -        | -         | -15                    | -12  | -7    | -8   | -4         | -1   | -        | -         | A  |
| 3                             | 5    | 11    | 18   | 13         | -3   | 6        | -         | 5                      | 3    | 7     | 5    | 4          | -1   | -3       | -         | F Chemicals  |
| 4                             | -3   | 10    | 3    | -4         | 3    | -        | -         | 5                      | 2    | 10    | 11   | -3         | -1   | -        | -         | A  |
| 31                            | 47   | 19    | 38   | 25         | -13  | 17       | -         | 7                      | 25   | 24    | 22   | -3         | 0    | 0        | -         | F Petroleum & Coal products                                      |
| 20                            | 13   | 13    | 6    | -22        | -4   | -        | -         | 9                      | 16   | 7     | 0    | -10        | -3   | -        | -         | A  |
| 8                             | 22   | 8     | 14   | 12         | 6    | 11       | -         | 8                      | 21   | 15    | 17   | 10         | 16   | 13       | -         | F Ceramics, Stone & Clay   |
| 12                            | 14   | 14    | 12   | 15         | 4    | -        | -         | 4                      | 13   | 11    | 7    | 10         | 15   | -        | -         | A  |
| 35                            | 8    | 14    | 10   | -2         | -14  | -12      | -         | 15                     | 5    | 8     | 7    | -5         | -9   | -5       | -         | F Iron & Steel   |
| 18                            | 14   | 4     | -16  | -27        | -23  | -        | -         | 7                      | 8    | 4     | -6   | -11        | -4   | -        | -         | A  |
| -13                           | -14  | 7     | 13   | 6          | -2   | -5       | -         | -1                     | -2   | -1    | 9    | 12         | -4   | -12      | -         | F Nonferrous metals  |
| -8                            | 2    | 11    | 14   | 0          | 7    | -        | -         | 1                      | -2   | 10    | 16   | -3         | -9   | -        | -         | A  |
| 4                             | 1    | 6     | 0    | 9          | 11   | 15       | -         | 14                     | 18   | 20    | 17   | 17         | 24   | 20       | -         | F Food & Beverages   |
| 3                             | 1    | 5     | 3    | 5          | 10   | -        | -         | 8                      | 9    | 9     | 8    | 13         | 15   | -        | -         | A  |
| -2                            | 4    | 0     | 4    | -7         | 0    | -6       | -         | -1                     | -3   | -3    | -4   | -6         | -11  | -4       | -         | F Processed metals   |
| -17                           | -6   | -1    | -2   | -8         | 1    | -        | -         | -9                     | -8   | -4    | -3   | -3         | -8   | -        | -         | A  |
| -12                           | -10  | -9    | -9   | -12        | -2   | -3       | -         | -20                    | -15  | -13   | -14  | -13        | -13  | -13      | -         | F General-purpose, Production & Business oriented machinery      |
| -13                           | -12  | -9    | -10  | -6         | -6   | -        | -         | -14                    | -12  | -15   | -14  | -14        | -13  | -        | -         | A  |
| -14                           | -12  | -14   | -16  | -22        | -6   | -8       | -         | -27                    | -19  | -20   | -15  | -16        | -16  | -16      | -         | F General-purpose machinery                                      |
| -12                           | -16  | -10   | -8   | -8         | -10  | -        | -         | -24                    | -23  | -18   | -20  | -15        | -15  | -        | -         | A  |
| -9                            | -3   | -5    | -3   | -5         | 2    | 0        | -         | -17                    | -13  | -13   | -16  | -12        | -7   | -10      | -         | F Production machinery   |
| -9                            | -6   | -6    | -9   | -6         | 0    | -        | -         | -13                    | -9   | -13   | -10  | -11        | -8   | -        | -         | A  |
| -16                           | -18  | -10   | -10  | -12        | -1   | -3       | -         | -17                    | -16  | -7    | -11  | -11        | -16  | -14      | -         | F Business oriented machinery                                    |
| -20                           | -18  | -14   | -14  | -2         | -9   | -        | -         | -8                     | -9   | -16   | -12  | -16        | -17  | -        | -         | A  |
| -21                           | -27  | -21   | -19  | -25        | -22  | -23      | -         | -23                    | -21  | -18   | -24  | -21        | -23  | -20      | -         | F Electrical machinery   |
| -20                           | -17  | -14   | -14  | -16        | -14  | -        | -         | -19                    | -16  | -19   | -20  | -14        | -14  | -        | -         | A  |
| -18                           | -18  | -20   | -16  | -13        | -11  | -16      | -         | -17                    | -13  | -7    | -8   | -9         | -11  | -8       | -         | F Transportation machinery                                       |
| -15                           | -18  | -11   | -10  | -8         | -7   | -        | -         | -14                    | -13  | -8    | -10  | -12        | -7   | -        | -         | A  |
| -26                           | -20  | -15   | -12  | 0          | 4    | 4        | -         | -9                     | 4    | 1     | 3    | 1          | -6   | -2       | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| -21                           | -21  | -12   | -6   | 0          | -2   | -        | -         | -2                     | -8   | -5    | -6   | -9         | -4   | -        | -         | A  |
| -15                           | -17  | -23   | -18  | -19        | -20  | -27      | -         | -24                    | -30  | -13   | -18  | -20        | -16  | -16      | -         | F Motor vehicles   |
| -14                           | -17  | -12   | -13  | -13        | -10  | -        | -         | -24                    | -18  | -9    | -14  | -17        | -10  | -        | -         | A  |
| 5                             | 2    | 10    | 1    | -4         | -11  | -1       | -         | -16                    | -14  | -13   | -15  | -16        | -17  | -15      | -         | F Other manufacturing  |
| 4                             | 2    | 0     | 0    | -8         | -4   | -        | -         | -18                    | -17  | -19   | -18  | -16        | -15  | -        | -         | A  |
| 5                             | 7    | 8     | 13   | 9          | 0    | 3        | -         | 6                      | 10   | 9     | 9    | 5          | 2    | 1        | -         | F Basic materials  |
| 3                             | 4    | 6     | 1    | -3         | -4   | -        | -         | 4                      | 5    | 6     | 4    | -1         | 1    | -        | -         | A  |
| -9                            | -11  | -8    | -8   | -10        | -7   | -7       | -         | -12                    | -9   | -7    | -9   | -8         | -9   | -8       | -         | F Processing   |
| -11                           | -10  | -7    | -6   | -7         | -5   | -        | -         | -12                    | -10  | -10   | -10  | -8         | -7   | -        | -         | A  |
| 0                             | 4    | 3     | 1    | 2          | 1    | 1        | -         | -2                     | 4    | 4     | 2    | 2          | 1    | 2        | -         | F Nonmanufacturing   |
| 1                             | 2    | 1     | 1    | 1          | 2    | -        | -         | -1                     | 2    | -2    | -3   | -1         | 0    | -        | -         | A  |
| -1                            | 9    | 8     | 8    | 7          | 4    | 5        | -         | -5                     | 2    | 5     | 1    | 0          | 1    | -1       | -         | F Construction   |
| 3                             | 5    | 4     | 5    | 3          | 2    | -        | -         | -1                     | 2    | -2    | -3   | -1         | -4   | -        | -         | A  |
| -11                           | -8   | -8    | -7   | -4         | -8   | -7       | -         | -15                    | -11  | -9    | -8   | -9         | -15  | -13      | -         | F Real estate, Goods rental & Leasing                            |
| -9                            | -9   | -8    | -8   | -8         | -5   | -        | -         | -12                    | -15  | -12   | -11  | -11        | -16  | -        | -         | A  |
| -9                            | -9   | -8    | -4   | -2         | -3   | -4       | -         | -18                    | -17  | -13   | -15  | -12        | -16  | -15      | -         | F Real estate  |
| -7                            | -5   | -4    | -4   | 0          | 2    | -        | -         | -15                    | -19  | -16   | -14  | -12        | -17  | -        | -         | A  |
| -13                           | -8   | -7    | -10  | -7         | -15  | -10      | -         | -10                    | 0    | 0     | 3    | -3         | -14  | -12      | -         | F Goods rental & Leasing   |
| -14                           | -14  | -15   | -11  | -19        | -13  | -        | -         | -6                     | -7   | -5    | -5   | -10        | -14  | -        | -         | A  |
| 7                             | 6    | 7     | 4    | 7          | 11   | 11       | -         | 10                     | 12   | 13    | 8    | 8          | 13   | 12       | -         | F Wholesaling & Retailing  |
| 8                             | 6    | 4     | 2    | 4          | 11   | -        | -         | 8                      | 9    | 2     | 0    | 7          | 11   | -        | -         | A  |
| 7                             | 7    | 9     | 5    | 7          | 10   | 12       | -         | 13                     | 16   | 15    | 8    | 11         | 13   | 11       | -         | F Wholesaling  |
| 8                             | 7    | 6     | 3    | 3          | 11   | -        | -         | 10                     | 9    | 5     | 4    | 8          | 10   | -        | -         | A  |
| 8                             | 4    | 6     | 2    | 6          | 13   | 11       | -         | 4                      | 7    | 8     | 9    | 4          | 13   | 13       | -         | F Retailing  |
| 5                             | 5    | 1     | 0    | 8          | 10   | -        | -         | 5                      | 9    | 0     | -7   | 3          | 13   | -        | -         | A  |
| -3                            | 6    | 3     | 5    | 2          | 3    | 1        | -         | -1                     | 7    | 9     | 12   | 4          | 0    | 2        | -         | F Transport & Postal activities                                  |
| 0                             | 4    | 2     | 4    | 6          | 4    | -        | -         | -2                     | 6    | 6     | 8    | 4          | 3    | -        | -         | A  |
| -10                           | -9   | -8    | -8   | -10        | -11  | -7       | -         | -6                     | -3   | -4    | -4   | -4         | -7   | -1       | -         | F Information communication                                      |
| -8                            | -9   | -9    | -8   | -10        | -9   | -        | -         | -4                     | -4   | -5    | -5   | -6         | -3   | -        | -         | A  |
| -5                            | -20  | -13   | -17  | -25        | -23  | -20      | -         | 3                      | -8   | -3    | -6   | -3         | -24  | -2       | -         | F Communications   |
| 0                             | -8   | -21   | -13  | -23        | -15  | -        | -         | -3                     | 3    | -3    | 7    | -12        | -7   | -        | -         | A  |
| -11                           | -7   | -5    | -7   | -4         | -8   | -2       | -         | -13                    | -8   | -4    | -8   | -9         | -7   | -2       | -         | F Information services   |
| -9                            | -12  | -9    | -7   | -9         | -8   | -        | -         | -6                     | -7   | -8    | -11  | -9         | -5   | -        | -         | A  |
| -10                           | -9   | -10   | -7   | -10        | -10  | -7       | -         | 1                      | 7    | -3    | 1    | 3          | -2   | 1        | -         | F Other information communication                                |
| -9                            | -7   | -6    | -7   | -8         | -7   | -        | -         | -2                     | -3   | 0     | 0    | -2         | 0    | -        | -         | A  |
| 22                            | 31   | 23    | 13   | 12         | -9   | -20      | -         | 26                     | 45   | 8     | 12   | 0          | -5   | -37      | -         | F Electric & Gas utilities                                       |
| 34                            | 32   | 4     | 2    | 11         | -13  | -        | -         | 52                     | 32   | -3    | -13  | -5         | -49  | -        | -         | A  |
| -18                           | -16  | -13   | -10  | -8         | -6   | -2       | -         | -18                    | -9   | -3    | -7   | -7         | -5   | -7       | -         | F Services for businesses  |
| -14                           | -11  | -8    | -5   | -5         | -6   | -        | -         | -13                    | -8   | -8    | -9   | -7         | -8   | -        | -         | A  |
| -6                            | 9    | -2    | 0    | 3          | -3   | -6       | -         | -13                    | -5   | -5    | -6   | -8         | -7   | -6       | -         | F Services for individuals                                       |
| -6                            | 1    | 3     | 7    | -2         | 3    | -        | -         | -10                    | -5   | -7    | -10  | -9         | -8   | -        | -         | A  |
| 7                             | 16   | 14    | 9    | 15         | 20   | 24       | -         | 0                      | 6    | 4     | 1    | 5          | 12   | 11       | -         | F Accommodations, Eating & Drinking services                     |
| 8                             | 9    | 12    | 13   | 11         | 20   | -        | -         | -4                     | 9    | 1     | 1    | 4          | 9    | -        | -         | A  |
| -10                           | 0    | -10   | -10  | -20        | -10  | 0        | -         | 27                     | 36   | 13    | 22   | 20         | 12   | 29       | -         | F Mining & Quarrying of stone and gravel                         |
| 10                            | 10   | 0     | 0    | 30         | 10   | -        | -         | 20                     | 29   | 12    | 22   | 6          | 6    | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

# 1. 判断項目(続)

## 1. Judgement Survey(Continued)

仕入価格(「上昇」-「下落」)

Change in Input Prices (Diffusion index of "Rise" minus "Fall")

|                |    | 全規模合計 All Enterprises |      |       |      |            |      |        |       | 大企業 Large Enterprises |      |       |      |            |      |        |       |
|----------------|----|-----------------------|------|-------|------|------------|------|--------|-------|-----------------------|------|-------|------|------------|------|--------|-------|
|                |    | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       | 2014 年(CY)            |      |       |      | 2015 年(CY) |      |        |       |
|                |    | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   | 3月                    | 6月   | 9月    | 12月  | 3月         | 6月   | 9月     | 12月   |
|                |    | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* | Mar.                  | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.* | Dec.* |
| 全産業            | 予実 | 32                    | 35   | 31    | 31   | 32         | 30   | 29     | -     | 21                    | 23   | 20    | 19   | 22         | 18   | 20     | -     |
|                | 実  | 30                    | 30   | 28    | 28   | 23         | 25   | -      | -     | 23                    | 21   | 19    | 20   | 14         | 16   | -      | -     |
| 製造業            | 予実 | 33                    | 36   | 33    | 33   | 35         | 29   | 30     | -     | 20                    | 22   | 19    | 18   | 21         | 15   | 16     | -     |
|                | 実  | 31                    | 31   | 31    | 31   | 25         | 26   | -      | -     | 22                    | 20   | 17    | 19   | 11         | 14   | -      | -     |
| 繊維             | 予実 | 48                    | 46   | 48    | 49   | 53         | 47   | 50     | -     | 43                    | 38   | 45    | 35   | 40         | 40   | 38     | -     |
|                | 実  | 48                    | 50   | 46    | 51   | 45         | 46   | -      | -     | 56                    | 50   | 40    | 45   | 27         | 38   | -      | -     |
| 木材・木製品         | 予実 | 60                    | 55   | 35    | 39   | 58         | 45   | 46     | -     | 43                    | 35   | 18    | 41   | 59         | 29   | 41     | -     |
|                | 実  | 51                    | 40   | 40    | 48   | 41         | 35   | -      | -     | 43                    | 26   | 32    | 54   | 41         | 35   | -      | -     |
| 紙・パルプ          | 予実 | 35                    | 54   | 42    | 40   | 47         | 33   | 39     | -     | 37                    | 47   | 34    | 27   | 53         | 32   | 36     | -     |
|                | 実  | 41                    | 36   | 31    | 41   | 38         | 34   | -      | -     | 47                    | 30   | 20    | 50   | 43         | 35   | -      | -     |
| 化学             | 予実 | 33                    | 33   | 34    | 32   | 28         | 22   | 31     | -     | 19                    | 20   | 21    | 18   | 8          | 0    | 12     | -     |
|                | 実  | 42                    | 37   | 36    | 32   | 23         | 27   | -      | -     | 35                    | 26   | 21    | 17   | -7         | 7    | -      | -     |
| 石油・石炭製品        | 予実 | 42                    | 51   | 39    | 46   | 14         | 24   | 27     | -     | 14                    | 21   | 14    | 14   | -14        | 11   | -11    | -     |
|                | 実  | 46                    | 42   | 31    | 11   | -2         | 22   | -      | -     | 14                    | 36   | -7    | -36  | -17        | 22   | -      | -     |
| 窯業・土石製品        | 予実 | 44                    | 55   | 48    | 46   | 45         | 42   | 34     | -     | 27                    | 33   | 31    | 27   | 29         | 23   | 18     | -     |
|                | 実  | 43                    | 49   | 39    | 39   | 30         | 30   | -      | -     | 31                    | 29   | 23    | 36   | 18         | 13   | -      | -     |
| 鉄鋼             | 予実 | 42                    | 27   | 32    | 26   | 18         | 9    | 14     | -     | 30                    | 30   | 22    | 19   | 2          | -4   | 5      | -     |
|                | 実  | 22                    | 25   | 25    | 6    | -9         | 8    | -      | -     | 9                     | 22   | 21    | -9   | -35        | -7   | -      | -     |
| 非鉄金属           | 予実 | 22                    | 27   | 27    | 40   | 44         | 24   | 13     | -     | -3                    | 11   | 3     | 14   | 14         | 0    | 3      | -     |
|                | 実  | 26                    | 29   | 40    | 45   | 26         | 17   | -      | -     | 8                     | 14   | 17    | 16   | 2          | 0    | -      | -     |
| 食料品            | 予実 | 44                    | 47   | 46    | 43   | 50         | 48   | 42     | -     | 34                    | 36   | 33    | 24   | 43         | 41   | 35     | -     |
|                | 実  | 46                    | 48   | 45    | 47   | 43         | 47   | -      | -     | 34                    | 36   | 30    | 33   | 37         | 40   | -      | -     |
| 金属製品           | 予実 | 42                    | 43   | 34    | 35   | 39         | 29   | 26     | -     | 29                    | 40   | 24    | 25   | 33         | 25   | 19     | -     |
|                | 実  | 35                    | 31   | 32    | 33   | 27         | 23   | -      | -     | 36                    | 29   | 25    | 35   | 32         | 19   | -      | -     |
| はん用・生産用・業務用機械  | 予実 | 25                    | 29   | 29    | 27   | 31         | 29   | 28     | -     | 12                    | 15   | 16    | 14   | 15         | 14   | 13     | -     |
|                | 実  | 21                    | 24   | 22    | 28   | 26         | 25   | -      | -     | 13                    | 12   | 10    | 15   | 15         | 10   | -      | -     |
| はん用機械          | 予実 | 26                    | 34   | 28    | 30   | 37         | 25   | 28     | -     | 21                    | 27   | 19    | 19   | 19         | 14   | 15     | -     |
|                | 実  | 20                    | 24   | 21    | 29   | 25         | 22   | -      | -     | 21                    | 21   | 13    | 24   | 18         | 2    | -      | -     |
| 生産用機械          | 予実 | 26                    | 29   | 36    | 29   | 31         | 28   | 27     | -     | 13                    | 12   | 19    | 16   | 14         | 13   | 16     | -     |
|                | 実  | 23                    | 26   | 26    | 30   | 25         | 25   | -      | -     | 12                    | 10   | 10    | 15   | 11         | 14   | -      | -     |
| 業務用機械          | 予実 | 20                    | 24   | 18    | 19   | 29         | 32   | 30     | -     | 4                     | 13   | 7     | 4    | 13         | 17   | 7      | -     |
|                | 実  | 17                    | 18   | 16    | 23   | 27         | 28   | -      | -     | 9                     | 7    | 7     | 9    | 17         | 9    | -      | -     |
| 電気機械           | 予実 | 18                    | 21   | 19    | 19   | 26         | 23   | 23     | -     | 11                    | 13   | 12    | 9    | 18         | 12   | 12     | -     |
|                | 実  | 16                    | 15   | 15    | 21   | 21         | 20   | -      | -     | 9                     | 7    | 8     | 12   | 11         | 12   | -      | -     |
| 輸送用機械          | 予実 | 26                    | 28   | 26    | 24   | 28         | 24   | 24     | -     | 14                    | 13   | 8     | 13   | 14         | 10   | 11     | -     |
|                | 実  | 21                    | 22   | 20    | 21   | 19         | 20   | -      | -     | 10                    | 10   | 9     | 10   | 7          | 9    | -      | -     |
| 造船・重機・その他輸送用機械 | 予実 | 38                    | 44   | 40    | 34   | 38         | 34   | 35     | -     | 21                    | 25   | 22    | 25   | 18         | 24   | 17     | -     |
|                | 実  | 33                    | 29   | 26    | 26   | 26         | 28   | -      | -     | 21                    | 15   | 14    | 10   | 17         | 18   | -      | -     |
| 自動車            | 予実 | 19                    | 21   | 17    | 20   | 23         | 16   | 16     | -     | 11                    | 9    | 5     | 10   | 13         | 7    | 9      | -     |
|                | 実  | 15                    | 18   | 17    | 18   | 14         | 15   | -      | -     | 7                     | 9    | 7     | 9    | 5          | 8    | -      | -     |
| その他製造業         | 予実 | 41                    | 43   | 40    | 37   | 34         | 25   | 37     | -     | 22                    | 28   | 21    | 23   | 20         | 6    | 19     | -     |
|                | 実  | 38                    | 38   | 37    | 32   | 17         | 25   | -      | -     | 33                    | 21   | 27    | 15   | 1          | 2    | -      | -     |
| 素材業種           | 予実 | 39                    | 41   | 38    | 39   | 38         | 30   | 31     | -     | 25                    | 27   | 23    | 23   | 20         | 11   | 16     | -     |
|                | 実  | 38                    | 38   | 37    | 36   | 24         | 27   | -      | -     | 32                    | 29   | 22    | 23   | 2          | 14   | -      | -     |
| 加工業種           | 予実 | 30                    | 33   | 31    | 30   | 34         | 29   | 29     | -     | 17                    | 20   | 17    | 15   | 21         | 17   | 17     | -     |
|                | 実  | 28                    | 29   | 27    | 29   | 25         | 26   | -      | -     | 18                    | 16   | 15    | 17   | 15         | 14   | -      | -     |
| 非製造業           | 予実 | 30                    | 34   | 30    | 29   | 29         | 29   | 29     | -     | 22                    | 22   | 22    | 22   | 23         | 21   | 23     | -     |
|                | 実  | 30                    | 29   | 26    | 24   | 22         | 23   | -      | -     | 25                    | 23   | 21    | 21   | 18         | 20   | -      | -     |
| 建設             | 予実 | 50                    | 55   | 49    | 47   | 48         | 42   | 38     | -     | 53                    | 55   | 43    | 48   | 44         | 39   | 36     | -     |
|                | 実  | 48                    | 44   | 42    | 41   | 35         | 30   | -      | -     | 57                    | 47   | 43    | 41   | 36         | 23   | -      | -     |
| 不動産・物品賃貸       | 予実 | 20                    | 21   | 20    | 22   | 22         | 22   | 24     | -     | 27                    | 34   | 29    | 31   | 30         | 30   | 31     | -     |
|                | 実  | 19                    | 17   | 18    | 18   | 20         | 19   | -      | -     | 27                    | 23   | 29    | 25   | 26         | 31   | -      | -     |
| 不動産            | 予実 | 20                    | 21   | 20    | 22   | 22         | 22   | 24     | -     | 27                    | 34   | 29    | 31   | 30         | 30   | 31     | -     |
|                | 実  | 19                    | 17   | 18    | 18   | 20         | 19   | -      | -     | 27                    | 23   | 29    | 25   | 26         | 31   | -      | -     |
| 物品賃貸           | 予実 | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
|                | 実  | -                     | -    | -     | -    | -          | -    | -      | -     | -                     | -    | -     | -    | -          | -    | -      | -     |
| 卸・小売           | 予実 | 29                    | 29   | 26    | 24   | 27         | 30   | 29     | -     | 21                    | 14   | 19    | 15   | 21         | 22   | 21     | -     |
|                | 実  | 28                    | 26   | 22    | 22   | 25         | 29   | -      | -     | 22                    | 18   | 15    | 20   | 19         | 24   | -      | -     |
| 卸売             | 予実 | 33                    | 33   | 29    | 26   | 30         | 32   | 30     | -     | 18                    | 11   | 18    | 10   | 12         | 14   | 14     | -     |
|                | 実  | 33                    | 28   | 25    | 26   | 26         | 30   | -      | -     | 21                    | 15   | 12    | 11   | 11         | 18   | -      | -     |
| 小売             | 予実 | 21                    | 22   | 20    | 20   | 21         | 27   | 26     | -     | 24                    | 19   | 20    | 20   | 30         | 32   | 31     | -     |
|                | 実  | 21                    | 23   | 17    | 15   | 23         | 26   | -      | -     | 24                    | 22   | 19    | 29   | 29         | 31   | -      | -     |
| 運輸・郵便          | 予実 | 33                    | 36   | 37    | 34   | 25         | 19   | 25     | -     | 14                    | 21   | 25    | 23   | 21         | 13   | 19     | -     |
|                | 実  | 32                    | 40   | 34    | 18   | -4         | 14   | -      | -     | 19                    | 25   | 22    | 12   | 1          | 10   | -      | -     |
| 情報通信           | 予実 | 8                     | 12   | 11    | 12   | 11         | 15   | 16     | -     | 2                     | 6    | 7     | 7    | 8          | 10   | 11     | -     |
|                | 実  | 8                     | 8    | 8     | 9    | 10         | 11   | -      | -     | 5                     | 7    | 6     | 7    | 11         | 12   | -      | -     |
| 通信             | 予実 | 13                    | 18   | 12    | 17   | 12         | 5    | 11     | -     | 9                     | 13   | 10    | 16   | 16         | 12   | 12     | -     |
|                | 実  | 15                    | 10   | 8     | 15   | 3          | 8    | -      | -     | 13                    | 10   | 11    | 16   | 12         | 6    | -      | -     |
| 情報サービス         | 予実 | 6                     | 9    | 10    | 10   | 10         | 12   | 12     | -     | 2                     | 5    | 5     | 8    | 8          | 11   | 9      | -     |
|                | 実  | 6                     | 8    | 7     | 7    | 9          | 12   | -      | -     | 6                     | 5    | 8     | 8    | 13         | 12   | -      | -     |
| その他情報通信        | 予実 | 10                    | 14   | 12    | 12   | 14         | 21   | 22     | -     | 0                     | 4    | 10    | 2    | 4          | 7    | 15     | -     |
|                | 実  | 6                     | 8    | 7     | 9    | 13         | 12   | -      | -     | 0                     | 10   | 2     | 2    | 9          | 15   | -      | -     |
| 電気・ガス          | 予実 | 34                    | 48   | 30    | 22   | 17         | 3    | -6     | -     | 11                    | 28   | 5     | 7    | -13        | -15  | 18     | -     |
|                | 実  | 61                    | 44   | 17    | 13   | 9          | -17  | -      | -     | 45                    | 21   | 11    | 11   | -23        | -5   | -      | -     |
| 対事業所サービス       | 予実 | 15                    | 18   | 20    | 18   | 21         | 22   | 18     | -     | 11                    | 7    | 10    | 16   | 15         | 7    | 5      | -     |
|                | 実  | 12                    | 17   | 14    | 16   | 16         | 13   | -      | -     | 13                    | 12   | 15    | 9    | 7          | 5    | -      | -     |
| 対個人サービス        | 予実 | 24                    | 27   | 21    | 23   | 25         | 27   | 29     | -     | 20                    | 20   | 16    | 14   | 18         | 13   | 18     | -     |
|                | 実  | 18                    | 17   | 22    | 22   | 21         | 22   | -      | -     | 16                    | 14   | 14    | 21   | 17         | 23   | -      | -     |
| 宿泊・飲食サービス      | 予実 | 51                    | 54   | 47    | 57   | 58         | 61   | 62     | -     | 36                    | 46   | 51    | 57   | 57         | 57   | 56     | -     |
|                | 実  | 47                    | 49   | 56    | 58   | 58         | 59   | -      | -     | 42                    | 50   | 53    | 63   | 60         | 46   | -      | -     |
| 鉱業・採石業・砂利採取業   | 予実 | 32                    | 47   | 26    | 33   | 19         | 23   | 31     | -     | 11                    | 11   | 13    | 13   | -12        | 22   | 22     | -     |
|                | 実  | 36                    | 34   | 24    | 26   | 21         | 29   | -      | -     | 22                    | 13   | 13    | 13   | 11         | 22   | -      | -     |

(注) 1. 予は予測、実実績。

2. 「-」は該当計数がないことを示す。

%ポイント  
[% points]

| 中堅企業 Medium-sized Enterprises |      |       |      |            |      |          |           | 中小企業 Small Enterprises |      |       |      |            |      |          |           |  |
|-------------------------------|------|-------|------|------------|------|----------|-----------|------------------------|------|-------|------|------------|------|----------|-----------|--|
| 2014 年(CY)                    |      |       |      | 2015 年(CY) |      |          |           | 2014 年(CY)             |      |       |      | 2015 年(CY) |      |          |           |  |
| 3月                            | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで | 3月                     | 6月   | 9月    | 12月  | 3月         | 6月   | 9月<br>まで | 12月<br>まで |  |
| Mar.                          | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     | Mar.                   | Jun. | Sept. | Dec. | Mar.       | Jun. | Sept.*   | Dec.*     |  |
| 29                            | 31   | 29    | 29   | 31         | 25   | 25       | -         | 37                     | 42   | 37    | 36   | 37         | 35   | 35       | -         | F All industries   |
| 27                            | 28   | 27    | 27   | 20         | 21   | -        | -         | 35                     | 35   | 32    | 32   | 28         | 29   | -        | -         | A  |
| 31                            | 33   | 31    | 30   | 34         | 25   | 27       | -         | 44                     | 46   | 43    | 43   | 44         | 38   | 39       | -         | F Manufacturing  |
| 28                            | 30   | 29    | 31   | 22         | 23   | -        | -         | 39                     | 40   | 38    | 39   | 33         | 35   | -        | -         | A  |
| 48                            | 47   | 40    | 46   | 46         | 29   | 38       | -         | 49                     | 48   | 52    | 55   | 60         | 55   | 56       | -         | F Textiles   |
| 43                            | 38   | 35    | 46   | 31         | 23   | -        | -         | 46                     | 54   | 52    | 54   | 54         | 55   | -        | -         | A  |
| 50                            | 56   | 39    | 32   | 53         | 45   | 39       | -         | 70                     | 61   | 40    | 41   | 59         | 47   | 50       | -         | F Lumber & Wood products   |
| 41                            | 26   | 23    | 40   | 33         | 26   | -        | -         | 57                     | 49   | 50    | 48   | 44         | 39   | -        | -         | A  |
| 33                            | 47   | 31    | 34   | 31         | 20   | 30       | -         | 34                     | 60   | 51    | 50   | 53         | 41   | 45       | -         | F Pulp & Paper   |
| 45                            | 42   | 21    | 34   | 33         | 25   | -        | -         | 37                     | 36   | 41    | 41   | 38         | 38   | -        | -         | A  |
| 37                            | 43   | 43    | 46   | 44         | 14   | 26       | -         | 49                     | 46   | 48    | 43   | 48         | 44   | 51       | -         | F Chemicals  |
| 44                            | 35   | 47    | 41   | 25         | 18   | -        | -         | 51                     | 56   | 54    | 51   | 47         | 47   | -        | -         | A  |
| 50                            | 60   | 50    | 50   | 63         | 35   | 48       | -         | 46                     | 56   | 41    | 53   | 7          | 23   | 30       | -         | F Petroleum & Coal products                                      |
| 53                            | 56   | 56    | 50   | 21         | 17   | -        | -         | 51                     | 39   | 34    | 10   | -5         | 25   | -        | -         | A  |
| 45                            | 54   | 49    | 49   | 47         | 43   | 34       | -         | 51                     | 64   | 55    | 52   | 51         | 49   | 41       | -         | F Ceramics, Stone & Clay   |
| 50                            | 49   | 43    | 37   | 32         | 32   | -        | -         | 45                     | 57   | 45    | 41   | 34         | 36   | -        | -         | A  |
| 37                            | 20   | 32    | 18   | 24         | 2    | 2        | -         | 50                     | 29   | 37    | 32   | 21         | 16   | 20       | -         | F Iron & Steel   |
| 10                            | 14   | 22    | 4    | -17        | 2    | -        | -         | 32                     | 32   | 28    | 15   | 2          | 15   | -        | -         | A  |
| 14                            | 22   | 30    | 36   | 40         | 18   | 11       | -         | 35                     | 35   | 34    | 51   | 57         | 34   | 18       | -         | F Nonferrous metals  |
| 9                             | 21   | 36    | 38   | 26         | 16   | -        | -         | 41                     | 38   | 50    | 60   | 34         | 21   | -        | -         | A  |
| 44                            | 45   | 45    | 43   | 47         | 46   | 39       | -         | 50                     | 55   | 54    | 55   | 56         | 54   | 49       | -         | F Food & Beverages   |
| 44                            | 53   | 48    | 50   | 40         | 42   | -        | -         | 54                     | 50   | 52    | 53   | 49         | 53   | -        | -         | A  |
| 31                            | 39   | 24    | 27   | 35         | 20   | 18       | -         | 51                     | 48   | 42    | 43   | 42         | 36   | 34       | -         | F Processed metals   |
| 24                            | 25   | 26    | 22   | 15         | 17   | -        | -         | 40                     | 36   | 36    | 37   | 32         | 26   | -        | -         | A  |
| 22                            | 26   | 25    | 24   | 33         | 26   | 28       | -         | 33                     | 38   | 39    | 36   | 40         | 38   | 35       | -         | F General-purpose, Production & Business oriented machinery      |
| 19                            | 25   | 20    | 28   | 24         | 27   | -        | -         | 27                     | 29   | 31    | 35   | 32         | 32   | -        | -         | A  |
| 18                            | 27   | 22    | 31   | 45         | 23   | 27       | -         | 35                     | 43   | 39    | 36   | 40         | 34   | 35       | -         | F General-purpose machinery                                      |
| 14                            | 29   | 20    | 33   | 24         | 27   | -        | -         | 24                     | 24   | 27    | 30   | 30         | 30   | -        | -         | A  |
| 27                            | 38   | 41    | 28   | 30         | 28   | 24       | -         | 35                     | 37   | 44    | 38   | 41         | 38   | 35       | -         | F Production machinery   |
| 28                            | 34   | 28    | 27   | 23         | 22   | -        | -         | 27                     | 33   | 35    | 40   | 34         | 34   | -        | -         | A  |
| 20                            | 10   | 8     | 12   | 25         | 27   | 34       | -         | 29                     | 39   | 32    | 32   | 40         | 39   | 37       | -         | F Business oriented machinery                                    |
| 12                            | 10   | 10    | 23   | 26         | 32   | -        | -         | 26                     | 30   | 26    | 33   | 30         | 32   | -        | -         | A  |
| 14                            | 15   | 17    | 15   | 24         | 20   | 20       | -         | 30                     | 36   | 27    | 32   | 37         | 34   | 34       | -         | F Electrical machinery   |
| 13                            | 14   | 14    | 22   | 21         | 17   | -        | -         | 26                     | 24   | 24    | 28   | 28         | 29   | -        | -         | A  |
| 20                            | 25   | 19    | 18   | 25         | 18   | 21       | -         | 41                     | 44   | 44    | 39   | 41         | 37   | 34       | -         | F Transportation machinery                                       |
| 21                            | 22   | 23    | 23   | 17         | 21   | -        | -         | 30                     | 33   | 28    | 29   | 30         | 28   | -        | -         | A  |
| 31                            | 41   | 29    | 32   | 44         | 39   | 41       | -         | 48                     | 52   | 51    | 38   | 42         | 34   | 37       | -         | F Shipbuilding, Heavy machinery & Other transportation machinery |
| 32                            | 24   | 35    | 35   | 35         | 37   | -        | -         | 37                     | 37   | 27    | 28   | 26         | 28   | -        | -         | A  |
| 16                            | 19   | 14    | 13   | 17         | 7    | 10       | -         | 34                     | 36   | 39    | 39   | 40         | 39   | 30       | -         | F Motor vehicles   |
| 17                            | 22   | 18    | 18   | 7          | 12   | -        | -         | 26                     | 29   | 29    | 32   | 34         | 26   | -        | -         | A  |
| 42                            | 39   | 41    | 33   | 24         | 25   | 36       | -         | 51                     | 52   | 49    | 45   | 47         | 33   | 47       | -         | F Other manufacturing  |
| 31                            | 39   | 34    | 32   | 7          | 18   | -        | -         | 47                     | 47   | 44    | 42   | 31         | 40   | -        | -         | A  |
| 38                            | 41   | 39    | 40   | 42         | 23   | 27       | -         | 49                     | 49   | 45    | 47   | 46         | 40   | 39       | -         | F Basic materials  |
| 35                            | 33   | 35    | 35   | 23         | 20   | -        | -         | 44                     | 46   | 45    | 42   | 33         | 36   | -        | -         | A  |
| 27                            | 29   | 28    | 26   | 31         | 26   | 27       | -         | 40                     | 44   | 42    | 40   | 43         | 39   | 38       | -         | F Processing   |
| 25                            | 29   | 27    | 29   | 22         | 24   | -        | -         | 35                     | 36   | 35    | 37   | 34         | 34   | -        | -         | A  |
| 28                            | 29   | 27    | 28   | 28         | 25   | 24       | -         | 34                     | 39   | 34    | 33   | 33         | 34   | 32       | -         | F Nonmanufacturing   |
| 27                            | 26   | 25    | 22   | 19         | 21   | -        | -         | 32                     | 33   | 29    | 27   | 24         | 25   | -        | -         | A  |
| 59                            | 55   | 49    | 47   | 49         | 42   | 37       | -         | 47                     | 55   | 49    | 47   | 48         | 44   | 38       | -         | F Construction   |
| 52                            | 41   | 42    | 46   | 34         | 31   | -        | -         | 46                     | 44   | 42    | 40   | 36         | 30   | -        | -         | A  |
| 21                            | 14   | 17    | 15   | 18         | 22   | 25       | -         | 17                     | 21   | 17    | 21   | 21         | 20   | 21       | -         | F Real estate, Goods rental & Leasing                            |
| 17                            | 13   | 14    | 10   | 20         | 20   | -        | -         | 17                     | 16   | 16    | 19   | 18         | 15   | -        | -         | A  |
| 21                            | 14   | 17    | 15   | 18         | 22   | 25       | -         | 17                     | 21   | 17    | 21   | 21         | 20   | 21       | -         | F Real estate  |
| 17                            | 13   | 14    | 10   | 20         | 20   | -        | -         | 17                     | 16   | 16    | 19   | 18         | 15   | -        | -         | A  |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | F Goods rental & Leasing   |
| -                             | -    | -     | -    | -          | -    | -        | -         | -                      | -    | -     | -    | -          | -    | -        | -         | A  |
| 24                            | 26   | 22    | 23   | 25         | 25   | 24       | -         | 32                     | 35   | 31    | 28   | 29         | 34   | 32       | -         | F Wholesaling & Retailing  |
| 25                            | 21   | 21    | 20   | 21         | 25   | -        | -         | 32                     | 30   | 24    | 23   | 28         | 31   | -        | -         | A  |
| 29                            | 32   | 26    | 27   | 29         | 27   | 27       | -         | 39                     | 40   | 35    | 31   | 36         | 38   | 35       | -         | F Wholesaling  |
| 31                            | 25   | 25    | 26   | 23         | 28   | -        | -         | 37                     | 32   | 28    | 30   | 31         | 34   | -        | -         | A  |
| 14                            | 16   | 14    | 16   | 18         | 24   | 19       | -         | 23                     | 26   | 24    | 23   | 19         | 28   | 28       | -         | F Retailing  |
| 13                            | 14   | 12    | 9    | 17         | 19   | -        | -         | 24                     | 28   | 17    | 10   | 23         | 27   | -        | -         | A  |
| 30                            | 32   | 32    | 32   | 26         | 19   | 20       | -         | 44                     | 45   | 47    | 40   | 26         | 24   | 31       | -         | F Transport & Postal activities                                  |
| 28                            | 35   | 33    | 18   | -1         | 14   | -        | -         | 40                     | 48   | 40    | 20   | -7         | 16   | -        | -         | A  |
| 9                             | 10   | 9     | 14   | 10         | 16   | 13       | -         | 13                     | 19   | 16    | 14   | 17         | 18   | 23       | -         | F Information communication                                      |
| 8                             | 8    | 7     | 7    | 8          | 9    | -        | -         | 11                     | 10   | 9     | 11   | 12         | 12   | -        | -         | A  |
| 23                            | 16   | 13    | 17   | 0          | 5    | 5        | -         | 9                      | 22   | 12    | 18   | 19         | 2    | 16       | -         | F Communications   |
| 28                            | 13   | 8     | 13   | 5          | 10   | -        | -         | 8                      | 9    | 6     | 16   | 0          | 7    | -        | -         | A  |
| 7                             | 9    | 11    | 14   | 11         | 15   | 15       | -         | 8                      | 12   | 13    | 10   | 11         | 11   | 12       | -         | F Information services   |
| 6                             | 9    | 8     | 7    | 7          | 13   | -        | -         | 7                      | 10   | 7     | 6    | 8          | 9    | -        | -         | A  |
| 7                             | 9    | 6     | 13   | 10         | 19   | 11       | -         | 22                     | 29   | 22    | 19   | 26         | 31   | 36       | -         | F Other information communication                                |
| 3                             | 4    | 5     | 5    | 9          | 6    | -        | -         | 16                     | 10   | 12    | 18   | 19         | 18   | -        | -         | A  |
| 42                            | 55   | 44    | 28   | 31         | 7    | -9       | -         | 40                     | 53   | 22    | 22   | 12         | 7    | -19      | -         | F Electric & Gas utilities                                       |
| 65                            | 58   | 26    | 22   | 30         | -13  | -        | -         | 69                     | 31   | 2     | -5   | -3         | -39  | -        | -         | A  |
| 6                             | 4    | 15    | 16   | 13         | 12   | 14       | -         | 17                     | 25   | 25    | 19   | 23         | 27   | 22       | -         | F Services for businesses  |
| 4                             | 11   | 12    | 14   | 9          | 12   | -        | -         | 15                     | 19   | 16    | 19   | 20         | 16   | -        | -         | A  |
| 21                            | 31   | 19    | 21   | 27         | 32   | 32       | -         | 27                     | 30   | 22    | 27   | 28         | 30   | 30       | -         | F Services for individuals                                       |
| 16                            | 16   | 25    | 23   | 23         | 26   | -        | -         | 20                     | 19   | 23    | 24   | 21         | 21   | -        | -         | A  |
| 52                            | 55   | 45    | 58   | 61         | 60   | 66       | -         | 57                     | 58   | 48    | 56   | 57         | 64   | 61       | -         | F Accommodations, Eating & Drinking services                     |
| 44                            | 49   | 60    | 59   | 60         | 66   | -        | -         | 51                     | 49   | 54    | 55   | 56         | 58   | -        | -         | A  |
| 11                            | 11   | 22    | 22   | 11         | -11  | 0        | -         | 41                     | 63   | 29    | 39   | 27         | 32   | 41       | -         | F Mining & Quarrying of stone and gravel                         |
| 33                            | 33   | 22    | 22   | 22         | 11   | -        | -         | 40                     | 39   | 27    | 29   | 24         | 35   | -        | -         | A  |

Notes: 1. F... Forecast, A... Actual result.

2. \*... Prospect toward September and December.

3. - ... no figures

## 2．判断項目の選択肢別社数構成比

## 2. Percentage Share of the Number of Respondents Choosing Each Alternative

全規模合計

All Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 21                  | 18     | 6   | 6      | 6  | 7      | 19  | -      | 20                           | -      | 8                   | 7      | 6                     | 6      |
|                | 3 | 14                  | 11     | 23  | 23     | 16   | 15     | 6   | -      | 4                            | -      | 8                   | 9      | 21                    | 24     |
| 製造業            | 1 | 20                  | 17     | 5   | 4      | 6  | 7      | 21  | -      | 20                           | -      | 11                  | 10     | 9                     | 9      |
|                | 3 | 16                  | 12     | 24  | 22     | 16   | 16     | 5   | -      | 4                            | -      | 8                   | 10     | 14                    | 16     |
| 繊維             | 1 | 9                   | 10     | 7   | 4      | 3  | 4      | 36  | -      | 43                           | -      | 10                  | 10     | 10                    | 10     |
|                | 3 | 24                  | 23     | 36  | 37     | 30   | 30     | 3   | -      | 4                            | -      | 7                   | 9      | 8                     | 14     |
| 木材・木製品         | 1 | 13                  | 10     | 3   | 4      | 4  | 6      | 33  | -      | 36                           | -      | 14                  | 14     | 12                    | 9      |
|                | 3 | 33                  | 22     | 43  | 38     | 30   | 27     | 6   | -      | 6                            | -      | 7                   | 9      | 9                     | 17     |
| 紙・パルプ          | 1 | 14                  | 11     | 1   | 2      | 4  | 5      | 26  | -      | 27                           | -      | 13                  | 11     | 8                     | 8      |
|                | 3 | 22                  | 20     | 37  | 36     | 15   | 15     | 2   | -      | 2                            | -      | 5                   | 4      | 10                    | 12     |
| 化学             | 1 | 21                  | 16     | 3   | 2      | 6  | 6      | 18  | -      | 15                           | -      | 10                  | 9      | 7                     | 7      |
|                | 3 | 12                  | 9      | 19  | 20     | 13   | 13     | 6   | -      | 4                            | -      | 10                  | 11     | 11                    | 14     |
| 石油・石炭製品        | 1 | 15                  | 7      | 4   | 6      | 9  | 4      | 9   | -      | 18                           | -      | 14                  | 13     | 6                     | 7      |
|                | 3 | 24                  | 18     | 29  | 25     | 15   | 13     | 7   | -      | 6                            | -      | 4                   | 8      | 15                    | 21     |
| 窯業・土石製品        | 1 | 22                  | 16     | 5   | 5      | 7  | 7      | 19  | -      | 19                           | -      | 16                  | 15     | 9                     | 6      |
|                | 3 | 17                  | 14     | 26  | 25     | 14   | 15     | 7   | -      | 6                            | -      | 6                   | 6      | 11                    | 14     |
| 鉄鋼             | 1 | 19                  | 19     | 4   | 4      | 4  | 7      | 27  | -      | 36                           | -      | 13                  | 10     | 6                     | 5      |
|                | 3 | 17                  | 10     | 39  | 31     | 37   | 34     | 5   | -      | 6                            | -      | 9                   | 9      | 11                    | 13     |
| 非鉄金属           | 1 | 21                  | 20     | 3   | 6      | 7  | 8      | 26  | -      | 24                           | -      | 13                  | 13     | 10                    | 9      |
|                | 3 | 19                  | 13     | 24  | 19     | 17   | 15     | 3   | -      | 4                            | -      | 10                  | 12     | 11                    | 14     |
| 食料品            | 1 | 15                  | 14     | 4   | 4      | 8  | 10     | 12  | -      | 15                           | -      | 8                   | 7      | 5                     | 5      |
|                | 3 | 11                  | 8      | 22  | 21     | 6  | 6      | 7   | -      | 4                            | -      | 8                   | 11     | 17                    | 23     |
| 金属製品           | 1 | 17                  | 12     | 6   | 6      | 5  | 4      | 18  | -      | 19                           | -      | 14                  | 11     | 15                    | 10     |
|                | 3 | 19                  | 13     | 23  | 19     | 17   | 17     | 5   | -      | 7                            | -      | 8                   | 10     | 15                    | 16     |
| はん用・生産用・業務用機械  | 1 | 30                  | 25     | 7   | 7      | 10   | 9      | 20  | -      | 15                           | -      | 9                   | 8      | 9                     | 9      |
|                | 3 | 12                  | 10     | 16  | 16     | 14   | 13     | 7   | -      | 5                            | -      | 11                  | 13     | 19                    | 19     |
| はん用機械          | 1 | 28                  | 22     | 8   | 7      | 6  | 7      | 21  | -      | 16                           | -      | 10                  | 9      | 13                    | 12     |
|                | 3 | 14                  | 11     | 20  | 20     | 15   | 17     | 3   | -      | 4                            | -      | 8                   | 9      | 18                    | 17     |
| 生産用機械          | 1 | 31                  | 27     | 9   | 8      | 11   | 10     | 18  | -      | 14                           | -      | 8                   | 8      | 7                     | 6      |
|                | 3 | 11                  | 9      | 13  | 13     | 14   | 13     | 9   | -      | 7                            | -      | 11                  | 11     | 21                    | 21     |
| 業務用機械          | 1 | 29                  | 26     | 4   | 5      | 12   | 11     | 21  | -      | 16                           | -      | 8                   | 7      | 9                     | 9      |
|                | 3 | 13                  | 10     | 17  | 17     | 12   | 10     | 7   | -      | 3                            | -      | 13                  | 17     | 16                    | 18     |
| 電気機械           | 1 | 21                  | 18     | 5   | 4      | 6  | 7      | 22  | -      | 16                           | -      | 12                  | 10     | 11                    | 10     |
|                | 3 | 13                  | 12     | 14  | 14     | 12   | 13     | 5   | -      | 3                            | -      | 7                   | 7      | 11                    | 14     |
| 輸送用機械          | 1 | 23                  | 23     | 6   | 5      | 6  | 7      | 12  | -      | 14                           | -      | 10                  | 10     | 10                    | 11     |
|                | 3 | 11                  | 10     | 16  | 15     | 14   | 13     | 2   | -      | 3                            | -      | 10                  | 12     | 18                    | 20     |
| 造船・重機、その他輸送用機械 | 1 | 27                  | 26     | 7   | 5      | 5  | 6      | 14  | -      | 18                           | -      | 7                   | 8      | 4                     | 6      |
|                | 3 | 8                   | 11     | 24  | 23     | 27   | 25     | 2   | -      | 4                            | -      | 13                  | 16     | 24                    | 31     |
| 自動車            | 1 | 20                  | 20     | 5   | 5      | 7  | 7      | 11  | -      | 11                           | -      | 12                  | 11     | 14                    | 13     |
|                | 3 | 13                  | 9      | 10  | 10     | 6  | 6      | 2   | -      | 3                            | -      | 7                   | 8      | 13                    | 12     |
| その他製造業         | 1 | 17                  | 14     | 3   | 2      | 5  | 6      | 25  | -      | 22                           | -      | 14                  | 13     | 12                    | 12     |
|                | 3 | 23                  | 18     | 37  | 35     | 20   | 19     | 3   | -      | 3                            | -      | 7                   | 8      | 10                    | 10     |
| 素材業種           | 1 | 17                  | 14     | 4   | 4      | 5  | 6      | 24  | -      | 27                           | -      | 13                  | 12     | 8                     | 8      |
|                | 3 | 19                  | 15     | 30  | 28     | 21   | 21     | 5   | -      | 5                            | -      | 8                   | 9      | 10                    | 14     |
| 加工業種           | 1 | 22                  | 19     | 5   | 5      | 7  | 8      | 18  | -      | 16                           | -      | 10                  | 9      | 10                    | 9      |
|                | 3 | 14                  | 11     | 20  | 19     | 13   | 13     | 5   | -      | 4                            | -      | 9                   | 10     | 15                    | 17     |
| 非製造業           | 1 | 22                  | 18     | 7   | 7      | 6  | 8      | 16  | -      | 22                           | -      | 5                   | 5      | 4                     | 4      |
|                | 3 | 12                  | 10     | 22  | 23     | 14   | 14     | 8   | -      | 6                            | -      | 7                   | 9      | 26                    | 29     |
| 建設             | 1 | 27                  | 22     | 13  | 13     | -  | -      | 5   | -      | -                            | -      | 5                   | 5      | 6                     | 6      |
|                | 3 | 11                  | 11     | 18  | 20     | -  | -      | 11  | -      | -                            | -      | 7                   | 8      | 30                    | 36     |
| 不動産・物品賃貸       | 1 | 29                  | 25     | 5   | 6      | -  | -      | 15  | -      | -                            | -      | 5                   | 5      | 3                     | 2      |
|                | 3 | 9                   | 8      | 27  | 28     | -  | -      | 15  | -      | -                            | -      | 7                   | 9      | 20                    | 24     |
| 不動産            | 1 | 28                  | 24     | 5   | 5      | -  | -      | 15  | -      | -                            | -      | 5                   | 5      | 3                     | 3      |
|                | 3 | 8                   | 8      | 28  | 29     | -  | -      | 15  | -      | -                            | -      | 5                   | 8      | 15                    | 19     |
| 物品賃貸           | 1 | 30                  | 26     | 5   | 7      | -  | -      | -   | -      | -                            | -      | 5                   | 5      | 3                     | 2      |
|                | 3 | 11                  | 9      | 26  | 27     | -  | -      | -   | -      | -                            | -      | 9                   | 10     | 27                    | 32     |
| 卸・小売           | 1 | 17                  | 14     | 3   | 3      | 6  | 8      | 22  | -      | -                            | -      | 5                   | 5      | 6                     | 5      |
|                | 3 | 16                  | 12     | 25  | 24     | 17   | 17     | 4   | -      | -                            | -      | 6                   | 7      | 20                    | 23     |
| 卸売             | 1 | 17                  | 14     | 4   | 4      | 6  | 8      | 23  | -      | -                            | -      | 5                   | 5      | 7                     | 6      |
|                | 3 | 15                  | 11     | 22  | 22     | 17   | 17     | 3   | -      | -                            | -      | 5                   | 6      | 16                    | 20     |
| 小売             | 1 | 17                  | 13     | 2   | 2      | -  | -      | 20  | -      | -                            | -      | 5                   | 4      | 5                     | 5      |
|                | 3 | 17                  | 13     | 29  | 27     | -  | -      | 4   | -      | -                            | -      | 7                   | 8      | 25                    | 27     |
| 運輸・郵便          | 1 | 19                  | 13     | 6   | 7      | -  | -      | -   | -      | -                            | -      | 7                   | 7      | 3                     | 3      |
|                | 3 | 10                  | 10     | 21  | 21     | -  | -      | -   | -      | -                            | -      | 11                  | 11     | 31                    | 32     |
| 情報通信           | 1 | 23                  | 19     | 9   | 10     | 7  | 8      | -   | -      | -                            | -      | 3                   | 3      | 3                     | 3      |
|                | 3 | 11                  | 11     | 16  | 16     | 3  | 3      | -   | -      | -                            | -      | 6                   | 7      | 27                    | 28     |
| 通信             | 1 | 26                  | 21     | 5   | 8      | -  | -      | -   | -      | -                            | -      | 6                   | 6      | 3                     | 1      |
|                | 3 | 9                   | 9      | 19  | 23     | -  | -      | -   | -      | -                            | -      | 4                   | 6      | 29                    | 37     |
| 情報サービス         | 1 | 27                  | 22     | 14  | 15     | 7  | 8      | -   | -      | -                            | -      | 1                   | 1      | 1                     | 1      |
|                | 3 | 6                   | 5      | 6   | 6      | 3  | 3      | -   | -      | -                            | -      | 7                   | 7      | 32                    | 32     |
| その他情報通信        | 1 | 17                  | 15     | 4   | 5      | -  | -      | -   | -      | -                            | -      | 3                   | 3      | 6                     | 7      |
|                | 3 | 17                  | 17     | 25  | 25     | -  | -      | -   | -      | -                            | -      | 5                   | 6      | 20                    | 22     |
| 電気・ガス          | 1 | 16                  | 15     | 2   | 3      | -  | -      | -   | -      | -                            | -      | 6                   | 5      | 1                     | 2      |
|                | 3 | 8                   | 6      | 5   | 5      | -  | -      | -   | -      | -                            | -      | 2                   | 3      | 6                     | 6      |
| 対事業所サービス       | 1 | 24                  | 19     | 10  | 9      | -  | -      | -   | -      | -                            | -      | 4                   | 3      | 5                     | 4      |
|                | 3 | 8                   | 7      | 15  | 16     | -  | -      | -   | -      | -                            | -      | 5                   | 8      | 29                    | 32     |
| 対個人サービス        | 1 | 24                  | 21     | 6   | 7      | -  | -      | -   | -      | -                            | -      | 5                   | 4      | 3                     | 3      |
|                | 3 | 13                  | 13     | 30  | 30     | -  | -      | -   | -      | -                            | -      | 10                  | 15     | 34                    | 39     |
| 宿泊・飲食サービス      | 1 | 22                  | 21     | 6   | 7      | -  | -      | -   | -      | -                            | -      | 8                   | 7      | 4                     | 3      |
|                | 3 | 12                  | 10     | 36  | 37     | -  | -      | -   | -      | -                            | -      | 12                  | 14     | 47                    | 52     |
| 鉱業・採石業・砂利採取業   | 1 | 30                  | 36     | 2   | 6      | -  | -      | 20  | -      | 22                           | -      | 8                   | 6      | 0                     | 2      |
|                | 3 | 15                  | 6      | 21  | 23     | -  | -      | 6   | -      | 6                            | -      | 6                   | 4      | 17                    | 17     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=100%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。

回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り<br>Financial<br>Position | 金融機関の<br>貸出態度<br>Lending Attitude<br>of Financial<br>institutions |        | 借入金利水準<br>Change in<br>Interest Rate<br>on Loans |        | CPの発行環境<br>(発行企業ベース)<br>Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | 販売価格<br>Change in<br>Output Prices |        | 仕入価格<br>Change in<br>Input Prices |        |   |  |
|-------------------------------|---|--------|--|--------|--|--------|------------------------------------|--------|-----------------------------------|--------|---|--|
|                               | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                              | 先行き(F) | 最近(A)                             | 先行き(F) |   |  |
| 23                            | -   | 28     | -  | 2      | 6  | -      | 10                                 | 12     | 28                                | 31     | 1 | All industries   |
| 11                            | -   | 8      | -  | 9      | 4  | -      | 11                                 | 12     | 3                                 | 2      | 3 |  |
| 22                            | -   | 28     | -  | 2      | 7  | -      | 8                                  | 10     | 30                                | 33     | 1 | Manufacturing  |
| 11                            | -   | 8      | -  | 8      | 3  | -      | 12                                 | 14     | 4                                 | 3      | 3 |  |
| 18                            | -   | 20     | -  | 3      | 9  | -      | 13                                 | 19     | 48                                | 52     | 1 | Textiles   |
| 17                            | -   | 14     | -  | 11     | 4  | -      | 9                                  | 10     | 2                                 | 2      | 3 |  |
| 17                            | -   | 29     | -  | 6      | 8  | -      | 12                                 | 20     | 39                                | 48     | 1 | Lumber & Wood products   |
| 24                            | -   | 17     | -  | 10     | 5  | -      | 15                                 | 15     | 4                                 | 2      | 3 |  |
| 18                            | -   | 28     | -  | 2      | 5  | -      | 16                                 | 16     | 37                                | 40     | 1 | Pulp & Paper   |
| 14                            | -   | 8      | -  | 6      | 3  | -      | 10                                 | 9      | 3                                 | 1      | 3 |  |
| 32                            | -   | 34     | -  | 2      | 10   | -      | 9                                  | 10     | 33                                | 34     | 1 | Chemicals  |
| 6                             | -   | 4      | -  | 6      | 3  | -      | 11                                 | 11     | 6                                 | 3      | 3 |  |
| 30                            | -   | 19     | -  | 0      | 6  | -      | 14                                 | 18     | 32                                | 32     | 1 | Petroleum & Coal products                                      |
| 3                             | -   | 1      | -  | 5      | 3  | -      | 13                                 | 14     | 10                                | 5      | 3 |  |
| 23                            | -   | 29     | -  | 2      | 6  | -      | 16                                 | 17     | 33                                | 35     | 1 | Ceramics, Stone & Clay   |
| 14                            | -   | 9      | -  | 9      | 3  | -      | 7                                  | 5      | 3                                 | 1      | 3 |  |
| 26                            | -   | 37     | -  | 1      | 5  | -      | 6                                  | 6      | 18                                | 22     | 1 | Iron & Steel   |
| 10                            | -   | 6      | -  | 11     | 5  | -      | 20                                 | 14     | 10                                | 8      | 3 |  |
| 20                            | -   | 26     | -  | 3      | 5  | -      | 9                                  | 9      | 27                                | 22     | 1 | Nonferrous metals  |
| 15                            | -   | 10     | -  | 12     | 5  | -      | 14                                 | 17     | 10                                | 9      | 3 |  |
| 18                            | -   | 24     | -  | 2      | 6  | -      | 18                                 | 23     | 49                                | 44     | 1 | Food & Beverages   |
| 9                             | -   | 6      | -  | 4      | 2  | -      | 5                                  | 4      | 2                                 | 2      | 3 |  |
| 22                            | -   | 27     | -  | 2      | 5  | -      | 7                                  | 10     | 26                                | 28     | 1 | Processed metals   |
| 9                             | -   | 6      | -  | 10     | 3  | -      | 12                                 | 14     | 3                                 | 2      | 3 |  |
| 25                            | -   | 31     | -  | 2      | 6  | -      | 3                                  | 6      | 26                                | 29     | 1 | General-purpose, Production & Business oriented machinery      |
| 12                            | -   | 8      | -  | 10     | 5  | -      | 12                                 | 14     | 1                                 | 1      | 3 | General-purpose machinery                                      |
| 26                            | -   | 32     | -  | 1      | 6  | -      | 3                                  | 5      | 25                                | 29     | 1 |  |
| 13                            | -   | 5      | -  | 9      | 5  | -      | 14                                 | 15     | 3                                 | 1      | 3 | Production machinery   |
| 24                            | -   | 30     | -  | 1      | 6  | -      | 4                                  | 7      | 26                                | 28     | 1 |  |
| 14                            | -   | 9      | -  | 9      | 6  | -      | 8                                  | 11     | 1                                 | 1      | 3 | Business oriented machinery                                    |
| 26                            | -   | 31     | -  | 3      | 6  | -      | 2                                  | 7      | 29                                | 31     | 1 |  |
| 9                             | -   | 8      | -  | 11     | 4  | -      | 15                                 | 17     | 1                                 | 1      | 3 | Electrical machinery   |
| 18                            | -   | 21     | -  | 2      | 7  | -      | 3                                  | 3      | 22                                | 26     | 1 |  |
| 12                            | -   | 10     | -  | 6      | 3  | -      | 18                                 | 23     | 2                                 | 3      | 3 | Transportation machinery                                       |
| 22                            | -   | 32     | -  | 2      | 5  | -      | 3                                  | 5      | 22                                | 25     | 1 |  |
| 7                             | -   | 5      | -  | 9      | 2  | -      | 11                                 | 17     | 2                                 | 1      | 3 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 21                            | -   | 28     | -  | 2      | 5  | -      | 6                                  | 12     | 30                                | 36     | 1 |  |
| 8                             | -   | 9      | -  | 10     | 2  | -      | 13                                 | 14     | 2                                 | 1      | 3 | Motor vehicles   |
| 22                            | -   | 34     | -  | 1      | 6  | -      | 1                                  | 1      | 17                                | 18     | 1 |  |
| 7                             | -   | 3      | -  | 8      | 2  | -      | 10                                 | 19     | 2                                 | 2      | 3 | Other manufacturing  |
| 20                            | -   | 28     | -  | 3      | 8  | -      | 6                                  | 10     | 32                                | 39     | 1 |  |
| 15                            | -   | 11     | -  | 9      | 2  | -      | 17                                 | 18     | 7                                 | 2      | 3 | Basic materials  |
| 24                            | -   | 29     | -  | 2      | 7  | -      | 11                                 | 13     | 33                                | 35     | 1 |  |
| 12                            | -   | 8      | -  | 9      | 4  | -      | 12                                 | 12     | 6                                 | 4      | 3 | Processing   |
| 21                            | -   | 27     | -  | 2      | 6  | -      | 6                                  | 9      | 29                                | 31     | 1 |  |
| 11                            | -   | 8      | -  | 8      | 3  | -      | 13                                 | 15     | 3                                 | 2      | 3 | Nonmanufacturing   |
| 24                            | -   | 28     | -  | 2      | 6  | -      | 11                                 | 13     | 26                                | 31     | 1 |  |
| 11                            | -   | 8      | -  | 10     | 4  | -      | 10                                 | 11     | 3                                 | 2      | 3 | Construction   |
| 23                            | -   | 27     | -  | 2      | 5  | -      | 8                                  | 12     | 31                                | 39     | 1 |  |
| 12                            | -   | 8      | -  | 9      | 5  | -      | 9                                  | 11     | 1                                 | 1      | 3 | Real estate, Goods rental & Leasing                            |
| 28                            | -   | 30     | -  | 2      | 10   | -      | 6                                  | 8      | 21                                | 26     | 1 |  |
| 9                             | -   | 7      | -  | 14     | 5  | -      | 14                                 | 16     | 2                                 | 2      | 3 | Real estate  |
| 22                            | -   | 25     | -  | 1      | 8  | -      | 8                                  | 11     | 21                                | 26     | 1 |  |
| 11                            | -   | 9      | -  | 12     | 6  | -      | 13                                 | 17     | 2                                 | 2      | 3 | Goods rental & Leasing   |
| 38                            | -   | 38     | -  | 2      | 13   | -      | 4                                  | 5      | -                                 | -      | 1 |  |
| 4                             | -   | 3      | -  | 17     | 3  | -      | 16                                 | 15     | -                                 | -      | 3 | Wholesaling & Retailing  |
| 24                            | -   | 30     | -  | 2      | 6  | -      | 19                                 | 20     | 31                                | 31     | 1 |  |
| 11                            | -   | 8      | -  | 9      | 4  | -      | 7                                  | 8      | 2                                 | 2      | 3 | Wholesaling  |
| 28                            | -   | 33     | -  | 2      | 6  | -      | 18                                 | 20     | 33                                | 33     | 1 |  |
| 9                             | -   | 7      | -  | 10     | 4  | -      | 8                                  | 9      | 3                                 | 3      | 3 | Retailing  |
| 18                            | -   | 25     | -  | 2      | 6  | -      | 19                                 | 20     | 28                                | 28     | 1 |  |
| 15                            | -   | 10     | -  | 8      | 3  | -      | 6                                  | 6      | 2                                 | 2      | 3 | Transport & Postal activities                                  |
| 18                            | -   | 24     | -  | 2      | 7  | -      | 8                                  | 7      | 20                                | 27     | 1 |  |
| 10                            | -   | 8      | -  | 9      | 4  | -      | 5                                  | 5      | 6                                 | 2      | 3 | Information communication                                      |
| 29                            | -   | 28     | -  | 2      | 5  | -      | 3                                  | 7      | 12                                | 17     | 1 |  |
| 9                             | -   | 7      | -  | 6      | 3  | -      | 8                                  | 10     | 1                                 | 1      | 3 | Communications   |
| 24                            | -   | 33     | -  | 2      | 10   | -      | 3                                  | 7      | 9                                 | 14     | 1 |  |
| 6                             | -   | 5      | -  | 5      | 7  | -      | 11                                 | 16     | 1                                 | 3      | 3 | Information services   |
| 30                            | -   | 26     | -  | 2      | 4  | -      | 3                                  | 7      | 13                                | 13     | 1 |  |
| 8                             | -   | 7      | -  | 6      | 3  | -      | 8                                  | 8      | 1                                 | 1      | 3 | Other information communication                                |
| 29                            | -   | 29     | -  | 1      | 4  | -      | 4                                  | 7      | 13                                | 22     | 1 |  |
| 10                            | -   | 7      | -  | 6      | 2  | -      | 7                                  | 10     | 1                                 | 0      | 3 | Electric & Gas utilities                                       |
| 19                            | -   | 21     | -  | 1      | 4  | -      | 5                                  | 2      | 17                                | 18     | 1 |  |
| 5                             | -   | 3      | -  | 8      | 6  | -      | 31                                 | 30     | 34                                | 24     | 3 | Services for businesses  |
| 28                            | -   | 29     | -  | 1      | 5  | -      | 6                                  | 8      | 15                                | 21     | 1 |  |
| 8                             | -   | 5      | -  | 7      | 3  | -      | 12                                 | 12     | 2                                 | 3      | 3 | Services for individual  |
| 22                            | -   | 27     | -  | 1      | 7  | -      | 9                                  | 10     | 24                                | 30     | 1 |  |
| 13                            | -   | 8      | -  | 12     | 5  | -      | 12                                 | 15     | 2                                 | 1      | 3 | Accommodations, Eating & Drinking services                     |
| 13                            | -   | 19     | -  | 2      | 5  | -      | 20                                 | 24     | 59                                | 62     | 1 |  |
| 22                            | -   | 20     | -  | 10     | 6  | -      | 5                                  | 6      | 0                                 | 0      | 3 | Mining & Quarrying of stone and gravel                         |
| 27                            | -   | 33     | -  | 2      | 0  | -      | 11                                 | 28     | 29                                | 31     | 1 |  |
| 17                            | -   | 17     | -  | 10     | 6  | -      | 6                                  | 2      | 0                                 | 0      | 3 |  |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

## 2. 判断項目の選択肢別社数構成比(続)

### 2. Percentage Share of the Number of Respondents Choosing Each Alternative(Continued)

大企業

Large Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 24                  | 22     | 6   | 6      | 5  | 6      | 15  | -      | 13                           | -      | 5                   | 5      | 4                     | 4      |
|                | 3 | 5                   | 4      | 15  | 14     | 11   | 10     | 3   | -      | 1                            | -      | 5                   | 5      | 13                    | 14     |
| 製造業            | 1 | 22                  | 20     | 4   | 4      | 5  | 6      | 15  | -      | 13                           | -      | 8                   | 7      | 6                     | 5      |
|                | 3 | 7                   | 4      | 16  | 13     | 12   | 11     | 2   | -      | 1                            | -      | 6                   | 6      | 8                     | 8      |
| 繊維             | 1 | 8                   | 16     | 3   | 0      | 3  | 0      | 33  | -      | 25                           | -      | 11                  | 5      | 11                    | 14     |
|                | 3 | 5                   | 3      | 27  | 27     | 24   | 18     | 0   | -      | 0                            | -      | 5                   | 5      | 3                     | 3      |
| 木材・木製品         | 1 | 6                   | 6      | 0   | 6      | 0  | 7      | 24  | -      | 24                           | -      | 24                  | 24     | 12                    | 6      |
|                | 3 | 35                  | 6      | 35  | 24     | 14   | 14     | 0   | -      | 0                            | -      | 0                   | 0      | 0                     | 6      |
| 紙・パルプ          | 1 | 21                  | 11     | 4   | 4      | 8  | 8      | 26  | -      | 14                           | -      | 14                  | 11     | 14                    | 11     |
|                | 3 | 14                  | 14     | 25  | 25     | 16   | 16     | 0   | -      | 4                            | -      | 4                   | 4      | 4                     | 4      |
| 化学             | 1 | 21                  | 15     | 2   | 1      | 3  | 3      | 12  | -      | 8                            | -      | 10                  | 9      | 3                     | 3      |
|                | 3 | 6                   | 4      | 14  | 13     | 10   | 10     | 1   | -      | 1                            | -      | 4                   | 4      | 4                     | 6      |
| 石油・石炭製品        | 1 | 22                  | 17     | 6   | 0      | 6  | 0      | 0   | -      | 6                            | -      | 6                   | 6      | 0                     | 0      |
|                | 3 | 22                  | 0      | 22  | 11     | 12   | 12     | 6   | -      | 6                            | -      | 6                   | 0      | 6                     | 6      |
| 窯業・土石製品        | 1 | 24                  | 18     | 4   | 4      | 3  | 5      | 11  | -      | 5                            | -      | 9                   | 7      | 7                     | 4      |
|                | 3 | 4                   | 0      | 9   | 4      | 8  | 8      | 0   | -      | 2                            | -      | 2                   | 2      | 4                     | 4      |
| 鉄鋼             | 1 | 9                   | 12     | 2   | 2      | 0  | 0      | 20  | -      | 41                           | -      | 18                  | 16     | 5                     | 5      |
|                | 3 | 12                  | 2      | 44  | 30     | 49   | 49     | 2   | -      | 0                            | -      | 5                   | 0      | 5                     | 2      |
| 非鉄金属           | 1 | 25                  | 22     | 6   | 8      | 3  | 6      | 9   | -      | 14                           | -      | 8                   | 8      | 6                     | 0      |
|                | 3 | 8                   | 8      | 22  | 17     | 20   | 11     | 3   | -      | 0                            | -      | 3                   | 8      | 3                     | 8      |
| 食料品            | 1 | 20                  | 18     | 5   | 5      | 7  | 8      | 7   | -      | 7                            | -      | 4                   | 4      | 1                     | 2      |
|                | 3 | 2                   | 1      | 9   | 8      | 2  | 2      | 3   | -      | 4                            | -      | 6                   | 8      | 8                     | 8      |
| 金属製品           | 1 | 5                   | 5      | 0   | 2      | 0  | 3      | 18  | -      | 24                           | -      | 14                  | 12     | 10                    | 10     |
|                | 3 | 12                  | 5      | 26  | 21     | 9  | 9      | 5   | -      | 3                            | -      | 2                   | 2      | 10                    | 12     |
| はん用・生産用・業務用機械  | 1 | 34                  | 32     | 8   | 10     | 9  | 10     | 16  | -      | 11                           | -      | 7                   | 5      | 6                     | 5      |
|                | 3 | 5                   | 3      | 13  | 10     | 12   | 10     | 2   | -      | 2                            | -      | 7                   | 9      | 14                    | 13     |
| はん用機械          | 1 | 31                  | 29     | 6   | 8      | 11   | 13     | 17  | -      | 11                           | -      | 4                   | 4      | 6                     | 4      |
|                | 3 | 8                   | 6      | 15  | 15     | 9  | 11     | 0   | -      | 0                            | -      | 2                   | 2      | 19                    | 15     |
| 生産用機械          | 1 | 40                  | 38     | 11  | 14     | 10   | 11     | 16  | -      | 12                           | -      | 7                   | 6      | 3                     | 3      |
|                | 3 | 3                   | 2      | 12  | 7      | 17   | 12     | 3   | -      | 5                            | -      | 9                   | 13     | 16                    | 16     |
| 業務用機械          | 1 | 26                  | 26     | 2   | 2      | 7  | 5      | 15  | -      | 9                            | -      | 9                   | 7      | 13                    | 9      |
|                | 3 | 4                   | 2      | 13  | 11     | 7  | 5      | 0   | -      | 0                            | -      | 9                   | 7      | 6                     | 6      |
| 電気機械           | 1 | 24                  | 22     | 5   | 2      | 5  | 7      | 18  | -      | 11                           | -      | 4                   | 4      | 7                     | 7      |
|                | 3 | 5                   | 5      | 7   | 7      | 4  | 3      | 2   | -      | 1                            | -      | 5                   | 4      | 7                     | 7      |
| 輸送用機械          | 1 | 16                  | 17     | 3   | 3      | 5  | 7      | 10  | -      | 12                           | -      | 7                   | 6      | 6                     | 6      |
|                | 3 | 4                   | 4      | 13  | 12     | 12   | 12     | 1   | -      | 1                            | -      | 10                  | 9      | 12                    | 12     |
| 造船・重機、その他輸送用機械 | 1 | 17                  | 14     | 0   | 0      | 0  | 0      | 16  | -      | 35                           | -      | 14                  | 14     | 0                     | 0      |
|                | 3 | 3                   | 10     | 45  | 45     | 48   | 48     | 0   | -      | 0                            | -      | 24                  | 21     | 21                    | 17     |
| 自動車            | 1 | 15                  | 18     | 4   | 4      | 6  | 8      | 9   | -      | 6                            | -      | 5                   | 4      | 8                     | 8      |
|                | 3 | 4                   | 2      | 5   | 4      | 3  | 2      | 1   | -      | 1                            | -      | 6                   | 5      | 10                    | 11     |
| その他製造業         | 1 | 23                  | 22     | 0   | 1      | 3  | 5      | 19  | -      | 15                           | -      | 7                   | 7      | 7                     | 4      |
|                | 3 | 12                  | 7      | 25  | 25     | 15   | 13     | 0   | -      | 0                            | -      | 6                   | 6      | 7                     | 4      |
| 素材業種           | 1 | 18                  | 15     | 3   | 3      | 3  | 3      | 16  | -      | 15                           | -      | 11                  | 10     | 6                     | 5      |
|                | 3 | 10                  | 4      | 21  | 17     | 18   | 16     | 1   | -      | 1                            | -      | 4                   | 4      | 4                     | 5      |
| 加工業種           | 1 | 23                  | 22     | 4   | 5      | 6  | 7      | 15  | -      | 11                           | -      | 6                   | 6      | 6                     | 6      |
|                | 3 | 6                   | 4      | 13  | 11     | 9  | 8      | 2   | -      | 2                            | -      | 7                   | 7      | 10                    | 10     |
| 非製造業           | 1 | 27                  | 24     | 8   | 8      | 4  | 4      | 14  | -      | 11                           | -      | 3                   | 2      | 2                     | 2      |
|                | 3 | 4                   | 3      | 15  | 14     | 7  | 7      | 4   | -      | 0                            | -      | 4                   | 5      | 19                    | 20     |
| 建設             | 1 | 38                  | 35     | 26  | 24     | -  | -      | 5   | -      | -                            | -      | 2                   | 2      | 2                     | 1      |
|                | 3 | 4                   | 2      | 11  | 11     | -  | -      | 7   | -      | -                            | -      | 5                   | 5      | 36                    | 38     |
| 不動産・物品賃貸       | 1 | 34                  | 32     | 8   | 11     | -  | -      | 12  | -      | -                            | -      | 2                   | 2      | 3                     | 3      |
|                | 3 | 2                   | 3      | 16  | 16     | -  | -      | 17  | -      | -                            | -      | 3                   | 3      | 15                    | 16     |
| 不動産            | 1 | 36                  | 32     | 9   | 11     | -  | -      | 12  | -      | -                            | -      | 2                   | 2      | 4                     | 4      |
|                | 3 | 1                   | 2      | 10  | 12     | -  | -      | 17  | -      | -                            | -      | 1                   | 1      | 10                    | 11     |
| 物品賃貸           | 1 | 31                  | 31     | 6   | 11     | -  | -      | -   | -      | -                            | -      | 0                   | 0      | 0                     | 3      |
|                | 3 | 3                   | 3      | 29  | 26     | -  | -      | -   | -      | -                            | -      | 6                   | 9      | 26                    | 26     |
| 卸・小売           | 1 | 19                  | 17     | 2   | 2      | 3  | 3      | 18  | -      | -                            | -      | 1                   | 1      | 3                     | 3      |
|                | 3 | 4                   | 4      | 21  | 20     | 9  | 9      | 1   | -      | -                            | -      | 4                   | 6      | 17                    | 17     |
| 卸売             | 1 | 13                  | 13     | 2   | 2      | 3  | 3      | 15  | -      | -                            | -      | 0                   | 0      | 3                     | 3      |
|                | 3 | 3                   | 4      | 14  | 13     | 9  | 9      | 1   | -      | -                            | -      | 1                   | 2      | 10                    | 11     |
| 小売             | 1 | 27                  | 22     | 3   | 3      | -  | -      | 21  | -      | -                            | -      | 3                   | 1      | 4                     | 3      |
|                | 3 | 5                   | 3      | 29  | 29     | -  | -      | 1   | -      | -                            | -      | 8                   | 10     | 24                    | 24     |
| 運輸・郵便          | 1 | 25                  | 16     | 4   | 3      | -  | -      | -   | -      | -                            | -      | 6                   | 4      | 1                     | 1      |
|                | 3 | 1                   | 1      | 10  | 10     | -  | -      | -   | -      | -                            | -      | 5                   | 4      | 17                    | 14     |
| 情報通信           | 1 | 28                  | 27     | 7   | 10     | 5  | 5      | -   | -      | -                            | -      | 2                   | 1      | 1                     | 1      |
|                | 3 | 3                   | 3      | 10  | 8      | 2  | 2      | -   | -      | -                            | -      | 2                   | 3      | 15                    | 16     |
| 通信             | 1 | 28                  | 17     | 6   | 6      | -  | -      | -   | -      | -                            | -      | 6                   | 0      | 6                     | 0      |
|                | 3 | 0                   | 0      | 12  | 18     | -  | -      | -   | -      | -                            | -      | 0                   | 6      | 6                     | 11     |
| 情報サービス         | 1 | 29                  | 29     | 10  | 12     | 5  | 5      | -   | -      | -                            | -      | 1                   | 1      | 0                     | 0      |
|                | 3 | 1                   | 2      | 5   | 4      | 2  | 2      | -   | -      | -                            | -      | 2                   | 2      | 18                    | 18     |
| その他情報通信        | 1 | 26                  | 26     | 4   | 6      | -  | -      | -   | -      | -                            | -      | 2                   | 2      | 2                     | 2      |
|                | 3 | 9                   | 6      | 17  | 13     | -  | -      | -   | -      | -                            | -      | 2                   | 2      | 13                    | 13     |
| 電気・ガス          | 1 | 15                  | 8      | 5   | 8      | -  | -      | -   | -      | -                            | -      | 8                   | 5      | 3                     | 3      |
|                | 3 | 15                  | 13     | 3   | 3      | -  | -      | -   | -      | -                            | -      | 8                   | 8      | 0                     | 0      |
| 対事業所サービス       | 1 | 33                  | 29     | 13  | 6      | -  | -      | -   | -      | -                            | -      | 2                   | 2      | 0                     | 0      |
|                | 3 | 4                   | 0      | 2   | 2      | -  | -      | -   | -      | -                            | -      | 2                   | 2      | 19                    | 15     |
| 対個人サービス        | 1 | 29                  | 25     | 8   | 8      | -  | -      | -   | -      | -                            | -      | 2                   | 0      | 2                     | 2      |
|                | 3 | 5                   | 3      | 22  | 21     | -  | -      | -   | -      | -                            | -      | 6                   | 10     | 21                    | 21     |
| 宿泊・飲食サービス      | 1 | 33                  | 28     | 9   | 15     | -  | -      | -   | -      | -                            | -      | 8                   | 6      | 2                     | 2      |
|                | 3 | 7                   | 6      | 24  | 22     | -  | -      | -   | -      | -                            | -      | 8                   | 9      | 37                    | 44     |
| 鉱業・採石業・砂利採取業   | 1 | 44                  | 44     | 0   | 0      | -  | -      | 0   | -      | 11                           | -      | 0                   | 0      | 0                     | 0      |
|                | 3 | 11                  | 0      | 0   | 0      | -  | -      | 0   | -      | 0                            | -      | 11                  | 0      | 11                    | 11     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=1 0 0%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。

回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り               |        | 金融機関の貸出態度                                  |        | 借入金利水準                           |        | CPの発行環境<br>(発行企業ベース)  |        | 販売価格                    |        | 仕入価格                   |        |    |  |
|--------------------|--------|--|--------|----------------------------------|--------|---|--------|-------------------------|--------|------------------------|--------|----|--|
| Financial Position |        | Lending Attitude of Financial institutions |        | Change in Interest Rate on Loans |        | Conditions for CP Issuance(Based on CP-Issuing Enterprises) |        | Change in Output Prices |        | Change in Input Prices |        |    |  |
| 最近(A)              | 先行き(F) | 最近(A)                                      | 先行き(F) | 最近(A)                            | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                   | 先行き(F) | 最近(A)                  | 先行き(F) |    |  |
| 264                | -      | 303  | -      | 16                               | 52     | 354   | -      | 109                     | 98     | 215                    | 222    | 13 | All industries   |
| 254                | -      | 293  | -      | 15                               | 52     | 344   | -      | 88                      | 710    | 206                    | 193    | 13 | Manufacturing  |
| 313                | -      | 323  | -      | 311                              | 63     | -   | -      | 148                     | 85     | 435                    | 381    | 03 | Textiles   |
| 296                | -      | 446  | -      | 014                              | 00     | -   | -      | 296                     | 350    | 416                    | 476    | 13 | Lumber & Wood products   |
| 297                | -      | 448  | -      | 08                               | 00     | -   | -      | 360                     | 180    | 394                    | 361    | 03 | Pulp & Paper   |
| 281                | -      | 341  | -      | 18                               | 11     | -   | -      | 95                      | 59     | 169                    | 164    | 13 | Chemicals  |
| 170                | -      | 110  | -      | 06                               | 00     | -   | -      | 3317                    | 1717   | 3911                   | 1122   | 13 | Petroleum & Coal products                                      |
| 270                | -      | 322  | -      | 24                               | 22     | -   | -      | 913                     | 137    | 207                    | 224    | 13 | Ceramics, Stone & Clay   |
| 202                | -      | 233  | -      | 03                               | 00     | -   | -      | 02                      | 216    | 1421                   | 127    | 13 | Iron & Steel   |
| 196                | -      | 173  | -      | 08                               | 00     | -   | -      | 86                      | 619    | 88                     | 30     | 13 | Nonferrous metals  |
| 242                | -      | 260  | -      | 04                               | 22     | -   | -      | 215                     | 212    | 433                    | 361    | 13 | Food & Beverages   |
| 2210               | -      | 203  | -      | 05                               | 00     | -   | -      | 710                     | 107    | 212                    | 190    | 13 | Processed metals   |
| 336                | -      | 355  | -      | 15                               | 33     | -   | -      | 44                      | 46     | 133                    | 141    | 13 | General-purpose, Production & Business oriented machinery      |
| 356                | -      | 340  | -      | 05                               | 115    | -   | -      | 20                      | 04     | 108                    | 172    | 13 | General-purpose machinery                                      |
| 368                | -      | 408  | -      | 17                               | 23     | -   | -      | 77                      | 77     | 162                    | 171    | 13 | Production machinery   |
| 264                | -      | 255  | -      | 22                               | 22     | -   | -      | 22                      | 29     | 97                     | 70     | 13 | Business oriented machinery                                    |
| 214                | -      | 265  | -      | 12                               | 22     | -   | -      | 96                      | 116    | 160                    | 160    | 13 | Electrical machinery   |
| 197                | -      | 266  | -      | 25                               | 34     | -   | -      | 1618                    | 184    | 134                    | 124    | 13 | Transportation machinery                                       |
| 73                 | -      | 184  | -      | 44                               | 00     | -   | -      | 03                      | 317    | 213                    | 170    | 13 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 235                | -      | 281  | -      | 17                               | 34     | -   | -      | 21                      | 114    | 124                    | 112    | 13 | Motor vehicles   |
| 233                | -      | 282  | -      | 08                               | 25     | -   | -      | 17                      | 1413   | 1614                   | 223    | 13 | Other manufacturing  |
| 262                | -      | 312  | -      | 14                               | 15     | -   | -      | 139                     | 98     | 239                    | 204    | 13 | Basic materials  |
| 245                | -      | 283  | -      | 15                               | 33     | -   | -      | 156                     | 1111   | 195                    | 192    | 13 | Processing   |
| 273                | -      | 304  | -      | 18                               | 33     | 363   | -      | 1212                    | 126    | 233                    | 252    | 13 | Nonmanufacturing   |
| 302                | -      | 342  | -      | 39                               | 66     | -   | -      | 1315                    | 154    | 230                    | 371    | 13 | Construction   |
| 342                | -      | 383  | -      | 015                              | 11     | -   | -      | 1113                    | 131    | 310                    | 310    | 13 | Real estate, Goods rental & Leasing                            |
| 262                | -      | 334  | -      | 015                              | 11     | -   | -      | 1618                    | 180    | 310                    | 310    | 13 | Real estate  |
| 510                | -      | 470  | -      | 015                              | 00     | -   | -      | 03                      | 30     | -                      | -      | 13 | Goods rental & Leasing   |
| 263                | -      | 304  | -      | 17                               | 22     | -   | -      | 1716                    | 165    | 262                    | 243    | 13 | Wholesaling & Retailing  |
| 261                | -      | 281  | -      | 17                               | 22     | -   | -      | 126                     | 106    | 213                    | 173    | 13 | Wholesaling  |
| 265                | -      | 327  | -      | 07                               | 22     | -   | -      | 223                     | 223    | 321                    | 332    | 13 | Retailing  |
| 155                | -      | 277  | -      | 27                               | 44     | -   | -      | 67                      | 75     | 155                    | 201    | 13 | Transport & Postal activities                                  |
| 322                | -      | 311  | -      | 01                               | 00     | -   | -      | 43                      | 38     | 131                    | 121    | 13 | Information communication                                      |
| 116                | -      | 250  | -      | 00                               | 00     | -   | -      | 00                      | 012    | 60                     | 120    | 13 | Communications   |
| 371                | -      | 340  | -      | 00                               | 00     | -   | -      | 42                      | 24     | 131                    | 101    | 13 | Information services   |
| 322                | -      | 303  | -      | 03                               | 00     | -   | -      | 66                      | 613    | 150                    | 150    | 13 | Other information communication                                |
| 105                | -      | 105  | -      | 35                               | 88     | -   | -      | 50                      | 034    | 2934                   | 2911   | 13 | Electric & Gas utilities                                       |
| 442                | -      | 460  | -      | 010                              | 33     | -   | -      | 77                      | 74     | 94                     | 72     | 13 | Services for businesses  |
| 275                | -      | 225  | -      | 013                              | 22     | -   | -      | 158                     | 58     | 230                    | 180    | 13 | Services for individuals                                       |
| 249                | -      | 317  | -      | 011                              | 00     | -   | -      | 260                     | 282    | 460                    | 560    | 13 | Accommodations, Eating & Drinking services                     |
| 220                | -      | 2513                                       | -      | 00                               | 00     | -   | -      | 2244                    | 220    | 220                    | 220    | 13 | Mining & Quarrying of stone and gravel                         |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

## 2. 判断項目の選択肢別社数構成比(続)

### 2. Percentage Share of the Number of Respondents Choosing Each Alternative(Continued)

中堅企業

Medium-sized Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 21                  | 18     | 5   | 5      | 6  | 7      | 21  | -      | 21                           | -      | 7                   | 7      | 5                     | 5      |
|                | 3 | 11                  | 9      | 21  | 21     | 15   | 15     | 5   | -      | 4                            | -      | 6                   | 8      | 21                    | 23     |
| 製造業            | 1 | 18                  | 16     | 5   | 4      | 6  | 6      | 23  | -      | 21                           | -      | 12                  | 11     | 8                     | 8      |
|                | 3 | 16                  | 12     | 23  | 21     | 16   | 16     | 5   | -      | 4                            | -      | 7                   | 9      | 14                    | 17     |
| 繊維             | 1 | 5                   | 7      | 7   | 4      | 6  | 4      | 33  | -      | 35                           | -      | 7                   | 11     | 5                     | 4      |
|                | 3 | 13                  | 9      | 20  | 24     | 18   | 22     | 0   | -      | 2                            | -      | 4                   | 7      | 13                    | 20     |
| 木材・木製品         | 1 | 10                  | 19     | 3   | 3      | 6  | 6      | 45  | -      | 50                           | -      | 10                  | 10     | 10                    | 10     |
|                | 3 | 23                  | 13     | 52  | 42     | 41   | 35     | 3   | -      | 0                            | -      | 10                  | 13     | 13                    | 16     |
| 紙・パルプ          | 1 | 10                  | 10     | 0   | 0      | 0  | 0      | 25  | -      | 28                           | -      | 18                  | 18     | 5                     | 10     |
|                | 3 | 18                  | 18     | 35  | 35     | 12   | 12     | 3   | -      | 3                            | -      | 0                   | 3      | 13                    | 15     |
| 化学             | 1 | 13                  | 8      | 3   | 2      | 6  | 5      | 24  | -      | 15                           | -      | 14                  | 10     | 2                     | 5      |
|                | 3 | 14                  | 9      | 18  | 20     | 15   | 14     | 5   | -      | 5                            | -      | 8                   | 8      | 11                    | 13     |
| 石油・石炭製品        | 1 | 17                  | 4      | 4   | 9      | 13   | 6      | 5   | -      | 18                           | -      | 9                   | 9      | 4                     | 4      |
|                | 3 | 13                  | 13     | 17  | 22     | 19   | 13     | 0   | -      | 5                            | -      | 4                   | 17     | 26                    | 35     |
| 窯業・土石製品        | 1 | 21                  | 13     | 6   | 6      | 8  | 8      | 22  | -      | 22                           | -      | 17                  | 11     | 8                     | 2      |
|                | 3 | 21                  | 15     | 26  | 26     | 12   | 12     | 10  | -      | 8                            | -      | 9                   | 6      | 11                    | 15     |
| 鉄鋼             | 1 | 16                  | 20     | 4   | 2      | 5  | 8      | 27  | -      | 38                           | -      | 14                  | 10     | 4                     | 4      |
|                | 3 | 20                  | 8      | 31  | 27     | 40   | 38     | 4   | -      | 4                            | -      | 4                   | 4      | 4                     | 6      |
| 非鉄金属           | 1 | 20                  | 20     | 2   | 5      | 6  | 8      | 25  | -      | 17                           | -      | 13                  | 9      | 5                     | 5      |
|                | 3 | 13                  | 7      | 15  | 9      | 6  | 6      | 4   | -      | 4                            | -      | 7                   | 13     | 7                     | 15     |
| 食料品            | 1 | 11                  | 10     | 2   | 2      | 5  | 6      | 10  | -      | 17                           | -      | 7                   | 9      | 4                     | 4      |
|                | 3 | 13                  | 9      | 26  | 25     | 8  | 8      | 4   | -      | 2                            | -      | 6                   | 9      | 17                    | 24     |
| 金属製品           | 1 | 12                  | 9      | 9   | 8      | 5  | 3      | 24  | -      | 19                           | -      | 13                  | 8      | 15                    | 11     |
|                | 3 | 20                  | 17     | 20  | 17     | 22   | 22     | 7   | -      | 10                           | -      | 11                  | 12     | 15                    | 13     |
| はん用・生産用・業務用機械  | 1 | 24                  | 25     | 7   | 7      | 10   | 11     | 26  | -      | 18                           | -      | 9                   | 10     | 9                     | 8      |
|                | 3 | 13                  | 8      | 16  | 16     | 13   | 13     | 7   | -      | 5                            | -      | 10                  | 11     | 21                    | 22     |
| はん用機械          | 1 | 16                  | 18     | 6   | 6      | 2  | 4      | 27  | -      | 21                           | -      | 16                  | 16     | 18                    | 16     |
|                | 3 | 16                  | 10     | 20  | 20     | 19   | 19     | 4   | -      | 4                            | -      | 6                   | 8      | 16                    | 16     |
| 生産用機械          | 1 | 29                  | 25     | 10  | 9      | 11   | 12     | 24  | -      | 17                           | -      | 9                   | 12     | 6                     | 4      |
|                | 3 | 10                  | 7      | 13  | 15     | 14   | 15     | 9   | -      | 5                            | -      | 13                  | 9      | 24                    | 24     |
| 業務用機械          | 1 | 25                  | 32     | 4   | 5      | 16   | 16     | 29  | -      | 16                           | -      | 2                   | 2      | 5                     | 5      |
|                | 3 | 14                  | 7      | 16  | 13     | 6  | 4      | 7   | -      | 5                            | -      | 9                   | 16     | 21                    | 25     |
| 電気機械           | 1 | 21                  | 17     | 4   | 3      | 7  | 7      | 26  | -      | 20                           | -      | 16                  | 13     | 11                    | 10     |
|                | 3 | 16                  | 15     | 19  | 20     | 17   | 19     | 6   | -      | 5                            | -      | 7                   | 6      | 12                    | 14     |
| 輸送用機械          | 1 | 23                  | 22     | 3   | 4      | 7  | 5      | 10  | -      | 17                           | -      | 8                   | 9      | 13                    | 14     |
|                | 3 | 17                  | 13     | 22  | 20     | 21   | 17     | 2   | -      | 2                            | -      | 8                   | 12     | 16                    | 18     |
| 造船・重機、その他輸送用機械 | 1 | 30                  | 24     | 4   | 4      | 7  | 7      | 5   | -      | 17                           | -      | 4                   | 4      | 4                     | 9      |
|                | 3 | 7                   | 11     | 33  | 30     | 36   | 31     | 0   | -      | 0                            | -      | 11                  | 13     | 24                    | 33     |
| 自動車            | 1 | 19                  | 20     | 2   | 4      | 7  | 4      | 12  | -      | 17                           | -      | 11                  | 12     | 18                    | 17     |
|                | 3 | 23                  | 14     | 17  | 14     | 13   | 9      | 4   | -      | 4                            | -      | 6                   | 11     | 12                    | 11     |
| その他製造業         | 1 | 20                  | 17     | 7   | 3      | 3  | 4      | 28  | -      | 21                           | -      | 17                  | 14     | 11                    | 12     |
|                | 3 | 17                  | 13     | 29  | 23     | 11   | 12     | 5   | -      | 4                            | -      | 9                   | 6      | 15                    | 13     |
| 素材業種           | 1 | 14                  | 13     | 4   | 4      | 6  | 6      | 26  | -      | 26                           | -      | 13                  | 11     | 5                     | 5      |
|                | 3 | 16                  | 11     | 25  | 24     | 19   | 18     | 4   | -      | 4                            | -      | 6                   | 8      | 11                    | 15     |
| 加工業種           | 1 | 20                  | 18     | 5   | 4      | 7  | 7      | 21  | -      | 19                           | -      | 12                  | 11     | 10                    | 9      |
|                | 3 | 15                  | 12     | 21  | 20     | 15   | 15     | 5   | -      | 4                            | -      | 8                   | 9      | 16                    | 18     |
| 非製造業           | 1 | 24                  | 20     | 5   | 6      | 6  | 8      | 18  | -      | 0                            | -      | 4                   | 4      | 3                     | 3      |
|                | 3 | 8                   | 6      | 20  | 20     | 12   | 12     | 6   | -      | 0                            | -      | 5                   | 7      | 25                    | 27     |
| 建設             | 1 | 29                  | 25     | 12  | 12     | -  | -      | 8   | -      | -                            | -      | 2                   | 2      | 7                     | 6      |
|                | 3 | 5                   | 5      | 15  | 16     | -  | -      | 9   | -      | -                            | -      | 3                   | 4      | 36                    | 36     |
| 不動産・物品賃貸       | 1 | 31                  | 25     | 3   | 4      | -  | -      | 12  | -      | -                            | -      | 3                   | 4      | 1                     | 0      |
|                | 3 | 3                   | 4      | 23  | 24     | -  | -      | 13  | -      | -                            | -      | 5                   | 8      | 22                    | 25     |
| 不動産            | 1 | 31                  | 24     | 3   | 2      | -  | -      | 12  | -      | -                            | -      | 4                   | 6      | 2                     | 1      |
|                | 3 | 4                   | 6      | 25  | 27     | -  | -      | 13  | -      | -                            | -      | 4                   | 9      | 25                    | 27     |
| 物品賃貸           | 1 | 30                  | 26     | 3   | 6      | -  | -      | -   | -      | -                            | -      | 2                   | 3      | 1                     | 0      |
|                | 3 | 3                   | 2      | 21  | 21     | -  | -      | -   | -      | -                            | -      | 6                   | 6      | 17                    | 21     |
| 卸・小売           | 1 | 20                  | 16     | 3   | 3      | 6  | 8      | 23  | -      | -                            | -      | 5                   | 5      | 5                     | 5      |
|                | 3 | 11                  | 8      | 22  | 21     | 14   | 14     | 2   | -      | -                            | -      | 5                   | 5      | 17                    | 21     |
| 卸売             | 1 | 20                  | 15     | 4   | 3      | 6  | 8      | 27  | -      | -                            | -      | 6                   | 5      | 5                     | 5      |
|                | 3 | 11                  | 8      | 21  | 21     | 14   | 14     | 2   | -      | -                            | -      | 4                   | 5      | 15                    | 19     |
| 小売             | 1 | 19                  | 17     | 1   | 2      | -  | -      | 16  | -      | -                            | -      | 5                   | 4      | 4                     | 5      |
|                | 3 | 11                  | 6      | 23  | 22     | -  | -      | 2   | -      | -                            | -      | 6                   | 6      | 22                    | 26     |
| 運輸・郵便          | 1 | 20                  | 14     | 4   | 7      | -  | -      | -   | -      | -                            | -      | 7                   | 6      | 2                     | 2      |
|                | 3 | 8                   | 7      | 20  | 21     | -  | -      | -   | -      | -                            | -      | 8                   | 9      | 31                    | 31     |
| 情報通信           | 1 | 23                  | 17     | 8   | 8      | 6  | 9      | -   | -      | -                            | -      | 2                   | 3      | 4                     | 4      |
|                | 3 | 9                   | 8      | 15  | 16     | 3  | 3      | -   | -      | -                            | -      | 6                   | 7      | 25                    | 25     |
| 通信             | 1 | 29                  | 24     | 5   | 10     | -  | -      | -   | -      | -                            | -      | 0                   | 10     | 5                     | 5      |
|                | 3 | 19                  | 19     | 10  | 14     | -  | -      | -   | -      | -                            | -      | 5                   | 10     | 43                    | 38     |
| 情報サービス         | 1 | 29                  | 21     | 14  | 13     | 6  | 9      | -   | -      | -                            | -      | 2                   | 1      | 2                     | 2      |
|                | 3 | 3                   | 1      | 6   | 6      | 3  | 3      | -   | -      | -                            | -      | 5                   | 6      | 31                    | 30     |
| その他情報通信        | 1 | 17                  | 13     | 5   | 4      | -  | -      | -   | -      | -                            | -      | 3                   | 4      | 6                     | 5      |
|                | 3 | 12                  | 12     | 24  | 25     | -  | -      | -   | -      | -                            | -      | 7                   | 7      | 15                    | 19     |
| 電気・ガス          | 1 | 13                  | 13     | 1   | 1      | -  | -      | -   | -      | -                            | -      | 4                   | 4      | 1                     | 2      |
|                | 3 | 4                   | 3      | 3   | 3      | -  | -      | -   | -      | -                            | -      | 0                   | 1      | 7                     | 6      |
| 対事業所サービス       | 1 | 31                  | 25     | 11  | 11     | -  | -      | -   | -      | -                            | -      | 1                   | 1      | 2                     | 2      |
|                | 3 | 4                   | 4      | 10  | 11     | -  | -      | -   | -      | -                            | -      | 3                   | 6      | 25                    | 29     |
| 対個人サービス        | 1 | 26                  | 23     | 6   | 8      | -  | -      | -   | -      | -                            | -      | 3                   | 2      | 4                     | 3      |
|                | 3 | 16                  | 10     | 32  | 31     | -  | -      | -   | -      | -                            | -      | 8                   | 17     | 31                    | 36     |
| 宿泊・飲食サービス      | 1 | 20                  | 23     | 4   | 7      | -  | -      | -   | -      | -                            | -      | 3                   | 3      | 1                     | 0      |
|                | 3 | 9                   | 7      | 32  | 33     | -  | -      | -   | -      | -                            | -      | 13                  | 16     | 50                    | 51     |
| 鉱業・採石業・砂利採取業   | 1 | 40                  | 30     | 0   | 0      | -  | -      | 0   | -      | 0                            | -      | 0                   | 0      | 0                     | 0      |
|                | 3 | 0                   | 0      | 0   | 0      | -  | -      | 0   | -      | 0                            | -      | 0                   | 0      | 20                    | 10     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=1 0 0%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。



回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り<br>Financial<br>Position | 金融機関の<br>貸出態度<br>Lending Attitude<br>of Financial<br>institutions |        | 借入金利水準<br>Change in<br>Interest Rate<br>on Loans |        | CPの発行環境<br>(発行企業ベース)<br>Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | 販売価格<br>Change in<br>Output Prices |        | 仕入価格<br>Change in<br>Input Prices |        |   |  |
|-------------------------------|---|--------|--|--------|--|--------|------------------------------------|--------|-----------------------------------|--------|---|--|
|                               | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                              | 先行き(F) | 最近(A)                             | 先行き(F) |   |  |
| 25                            | -   | 29     | -  | 2      | 6  | -      | 9                                  | 11     | 25                                | 28     | 1 | All industries   |
| 8                             | -   | 5      | -  | 9      | 3  | -      | 10                                 | 11     | 4                                 | 3      | 3 |  |
| 23                            | -   | 28     | -  | 2      | 5  | -      | 7                                  | 10     | 27                                | 30     | 1 | Manufacturing  |
| 9                             | -   | 6      | -  | 8      | 3  | -      | 12                                 | 14     | 4                                 | 3      | 3 |  |
| 20                            | -   | 23     | -  | 2      | 4  | -      | 7                                  | 16     | 27                                | 40     | 1 | Textiles   |
| 5                             | -   | 9      | -  | 9      | 4  | -      | 11                                 | 11     | 4                                 | 2      | 3 |  |
| 23                            | -   | 36     | -  | 12     | 12   | -      | 3                                  | 16     | 32                                | 39     | 1 | Lumber & Wood products   |
| 20                            | -   | 14     | -  | 19     | 12   | -      | 32                                 | 19     | 6                                 | 0      | 3 |  |
| 18                            | -   | 26     | -  | 0      | 5  | -      | 10                                 | 13     | 33                                | 30     | 1 | Pulp & Paper   |
| 13                            | -   | 10     | -  | 8      | 3  | -      | 13                                 | 13     | 8                                 | 0      | 3 |  |
| 34                            | -   | 34     | -  | 1      | 8  | -      | 10                                 | 14     | 25                                | 29     | 1 | Chemicals  |
| 5                             | -   | 1      | -  | 5      | 3  | -      | 7                                  | 8      | 7                                 | 3      | 3 |  |
| 35                            | -   | 41     | -  | 0      | 6  | -      | 9                                  | 26     | 26                                | 48     | 1 | Petroleum & Coal products                                      |
| 0                             | -   | 0      | -  | 17     | 6  | -      | 13                                 | 9      | 9                                 | 0      | 3 |  |
| 28                            | -   | 39     | -  | 0      | 6  | -      | 17                                 | 19     | 32                                | 34     | 1 | Ceramics, Stone & Clay   |
| 11                            | -   | 6      | -  | 6      | 2  | -      | 13                                 | 8      | 0                                 | 0      | 3 |  |
| 31                            | -   | 44     | -  | 0      | 2  | -      | 4                                  | 6      | 14                                | 18     | 1 | Iron & Steel   |
| 10                            | -   | 2      | -  | 11     | 9  | -      | 27                                 | 18     | 12                                | 16     | 3 |  |
| 24                            | -   | 27     | -  | 7      | 7  | -      | 11                                 | 13     | 20                                | 20     | 1 | Nonferrous metals  |
| 16                            | -   | 11     | -  | 11     | 4  | -      | 4                                  | 18     | 4                                 | 9      | 3 |  |
| 17                            | -   | 21     | -  | 3      | 4  | -      | 16                                 | 20     | 44                                | 42     | 1 | Food & Beverages   |
| 8                             | -   | 4      | -  | 5      | 1  | -      | 6                                  | 5      | 2                                 | 3      | 3 |  |
| 21                            | -   | 24     | -  | 0      | 1  | -      | 8                                  | 7      | 21                                | 21     | 1 | Processed metals   |
| 7                             | -   | 7      | -  | 4      | 1  | -      | 7                                  | 13     | 4                                 | 3      | 3 |  |
| 27                            | -   | 26     | -  | 1      | 6  | -      | 2                                  | 5      | 28                                | 29     | 1 | General-purpose, Production & Business oriented machinery      |
| 8                             | -   | 4      | -  | 11     | 4  | -      | 8                                  | 8      | 1                                 | 1      | 3 | General-purpose machinery                                      |
| 31                            | -   | 34     | -  | 0      | 4  | -      | 2                                  | 6      | 29                                | 29     | 1 |  |
| 4                             | -   | 0      | -  | 4      | 0  | -      | 12                                 | 14     | 2                                 | 2      | 3 | Production machinery   |
| 25                            | -   | 24     | -  | 0      | 6  | -      | 3                                  | 4      | 22                                | 25     | 1 |  |
| 9                             | -   | 5      | -  | 9      | 3  | -      | 3                                  | 4      | 0                                 | 1      | 3 | Business oriented machinery                                    |
| 25                            | -   | 22     | -  | 2      | 6  | -      | 2                                  | 4      | 34                                | 34     | 1 |  |
| 11                            | -   | 6      | -  | 20     | 8  | -      | 11                                 | 7      | 2                                 | 0      | 3 | Electrical machinery   |
| 15                            | -   | 16     | -  | 1      | 6  | -      | 5                                  | 2      | 20                                | 25     | 1 |  |
| 13                            | -   | 11     | -  | 3      | 3  | -      | 19                                 | 25     | 3                                 | 5      | 3 | Transportation machinery                                       |
| 22                            | -   | 31     | -  | 1      | 4  | -      | 3                                  | 6      | 23                                | 23     | 1 |  |
| 5                             | -   | 4      | -  | 7      | 1  | -      | 10                                 | 22     | 2                                 | 2      | 3 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 26                            | -   | 28     | -  | 0      | 0  | -      | 7                                  | 17     | 39                                | 43     | 1 |  |
| 2                             | -   | 5      | -  | 5      | 0  | -      | 9                                  | 13     | 2                                 | 2      | 3 | Motor vehicles   |
| 20                            | -   | 33     | -  | 1      | 6  | -      | 1                                  | 0      | 14                                | 12     | 1 |  |
| 6                             | -   | 4      | -  | 8      | 1  | -      | 11                                 | 27     | 2                                 | 2      | 3 | Other manufacturing  |
| 24                            | -   | 41     | -  | 5      | 8  | -      | 9                                  | 14     | 26                                | 36     | 1 |  |
| 13                            | -   | 6      | -  | 10     | 2  | -      | 13                                 | 15     | 8                                 | 0      | 3 | Basic materials  |
| 27                            | -   | 33     | -  | 2      | 6  | -      | 9                                  | 15     | 26                                | 31     | 1 |  |
| 10                            | -   | 6      | -  | 9      | 4  | -      | 13                                 | 12     | 6                                 | 4      | 3 | Processing   |
| 21                            | -   | 26     | -  | 2      | 5  | -      | 6                                  | 8      | 27                                | 30     | 1 |  |
| 9                             | -   | 6      | -  | 7      | 2  | -      | 11                                 | 15     | 3                                 | 3      | 3 | Nonmanufacturing   |
| 27                            | -   | 29     | -  | 1      | 7  | -      | 10                                 | 11     | 24                                | 27     | 1 |  |
| 7                             | -   | 4      | -  | 9      | 4  | -      | 8                                  | 10     | 3                                 | 3      | 3 | Construction   |
| 29                            | -   | 32     | -  | 1      | 2  | -      | 8                                  | 11     | 33                                | 39     | 1 |  |
| 5                             | -   | 1      | -  | 14     | 6  | -      | 6                                  | 6      | 2                                 | 2      | 3 | Real estate, Goods rental & Leasing                            |
| 29                            | -   | 30     | -  | 3      | 14   | -      | 7                                  | 7      | 21                                | 28     | 1 |  |
| 6                             | -   | 3      | -  | 15     | 4  | -      | 12                                 | 14     | 1                                 | 3      | 3 | Real estate  |
| 24                            | -   | 25     | -  | 2      | 12   | -      | 10                                 | 10     | 21                                | 28     | 1 |  |
| 10                            | -   | 4      | -  | 10     | 5  | -      | 8                                  | 14     | 1                                 | 3      | 3 | Goods rental & Leasing   |
| 36                            | -   | 37     | -  | 3      | 18   | -      | 4                                  | 4      | -                                 | -      | 1 |  |
| 0                             | -   | 1      | -  | 21     | 3  | -      | 17                                 | 14     | -                                 | -      | 3 | Wholesaling & Retailing  |
| 27                            | -   | 33     | -  | 1      | 6  | -      | 17                                 | 18     | 27                                | 26     | 1 |  |
| 6                             | -   | 5      | -  | 7      | 3  | -      | 6                                  | 7      | 2                                 | 2      | 3 | Wholesaling  |
| 31                            | -   | 37     | -  | 2      | 6  | -      | 18                                 | 20     | 31                                | 29     | 1 |  |
| 5                             | -   | 4      | -  | 7      | 4  | -      | 7                                  | 8      | 3                                 | 2      | 3 | Retailing  |
| 18                            | -   | 25     | -  | 1      | 5  | -      | 14                                 | 16     | 19                                | 20     | 1 |  |
| 8                             | -   | 6      | -  | 8      | 2  | -      | 4                                  | 5      | 0                                 | 1      | 3 | Transport & Postal activities                                  |
| 24                            | -   | 26     | -  | 1      | 4  | -      | 7                                  | 5      | 18                                | 22     | 1 |  |
| 6                             | -   | 3      | -  | 9      | 4  | -      | 3                                  | 4      | 4                                 | 2      | 3 | Information communication                                      |
| 32                            | -   | 28     | -  | 1      | 6  | -      | 2                                  | 4      | 10                                | 13     | 1 |  |
| 7                             | -   | 4      | -  | 6      | 1  | -      | 11                                 | 11     | 1                                 | 0      | 3 | Communications   |
| 33                            | -   | 38     | -  | 6      | 19   | -      | 5                                  | 0      | 10                                | 5      | 1 |  |
| 5                             | -   | 6      | -  | 0      | 0  | -      | 20                                 | 20     | 0                                 | 0      | 3 | Information services   |
| 34                            | -   | 26     | -  | 1      | 5  | -      | 2                                  | 7      | 13                                | 15     | 1 |  |
| 7                             | -   | 5      | -  | 6      | 1  | -      | 10                                 | 9      | 0                                 | 0      | 3 | Other information communication                                |
| 29                            | -   | 28     | -  | 0      | 5  | -      | 2                                  | 3      | 8                                 | 12     | 1 |  |
| 7                             | -   | 3      | -  | 6      | 0  | -      | 9                                  | 10     | 2                                 | 1      | 3 | Electric & Gas utilities                                       |
| 20                            | -   | 21     | -  | 1      | 8  | -      | 8                                  | 3      | 17                                | 18     | 1 |  |
| 7                             | -   | 4      | -  | 4      | 5  | -      | 21                                 | 23     | 30                                | 27     | 3 | Services for businesses  |
| 34                            | -   | 34     | -  | 1      | 4  | -      | 5                                  | 7      | 13                                | 18     | 1 |  |
| 2                             | -   | 0      | -  | 6      | 1  | -      | 11                                 | 9      | 1                                 | 4      | 3 | Services for individual  |
| 26                            | -   | 29     | -  | 1      | 7  | -      | 11                                 | 11     | 28                                | 33     | 1 |  |
| 10                            | -   | 4      | -  | 12     | 4  | -      | 8                                  | 17     | 2                                 | 1      | 3 | Accommodations, Eating & Drinking services                     |
| 13                            | -   | 13     | -  | 2      | 6  | -      | 26                                 | 31     | 66                                | 66     | 1 | Mining & Quarrying of stone and gravel                         |
| 20                            | -   | 18     | -  | 11     | 7  | -      | 6                                  | 7      | 0                                 | 0      | 3 |  |
| 40                            | -   | 63     | -  | 0      | 0  | -      | 10                                 | 0      | 11                                | 0      | 1 |  |
| 10                            | -   | 0      | -  | 0      | 0  | -      | 0                                  | 0      | 0                                 | 0      | 3 |  |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

## 2．判断項目の選択肢別社数構成比(続)

### 2. Percentage Share of the Number of Respondents Choosing Each Alternative(Continued)

中小企業

Small Enterprises

|                |   | 業況                  |        | 国内での製商品・サービス需給  |        | 海外での製商品需給  |        | 製商品在庫水準   |        | 製商品の流通在庫水準                   |        | 生産・営業用設備            |        | 雇用人員                  |        |
|----------------|---|---------------------|--------|---|--------|--|--------|---|--------|------------------------------|--------|---------------------|--------|-----------------------|--------|
|                |   | Business Conditions |        | Domestic Supply & Demand Conditions for Products and Services |        | Overseas Supply & Demand Conditions for Products |        | Inventory Level of Finished Goods & Merchandise |        | Wholesalers' Inventory Level |        | Production Capacity |        | Employment Conditions |        |
|                |   | 最近(A)               | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)   | 先行き(F) | 最近(A)                        | 先行き(F) | 最近(A)               | 先行き(F) | 最近(A)                 | 先行き(F) |
| 全産業            | 1 | 20                  | 16     | 6   | 6      | 7  | 8      | 19  | -      | 24                           | -      | 9                   | 8      | 8                     | 7      |
|                | 3 | 18                  | 15     | 27  | 27     | 19   | 19     | 8   | -      | 6                            | -      | 9                   | 11     | 24                    | 28     |
| 製造業            | 1 | 21                  | 17     | 5   | 5      | 7  | 8      | 22  | -      | 24                           | -      | 12                  | 12     | 12                    | 11     |
|                | 3 | 21                  | 17     | 28  | 27     | 19   | 19     | 7   | -      | 6                            | -      | 10                  | 12     | 16                    | 20     |
| 繊維             | 1 | 11                  | 9      | 8   | 4      | 2  | 4      | 38  | -      | 50                           | -      | 11                  | 11     | 11                    | 12     |
|                | 3 | 32                  | 32     | 44  | 44     | 36   | 36     | 4   | -      | 5                            | -      | 9                   | 11     | 8                     | 15     |
| 木材・木製品         | 1 | 16                  | 8      | 3   | 3      | 5  | 6      | 30  | -      | 34                           | -      | 13                  | 14     | 13                    | 9      |
|                | 3 | 36                  | 28     | 41  | 39     | 31   | 28     | 8   | -      | 9                            | -      | 8                   | 9      | 9                     | 20     |
| 紙・パルプ          | 1 | 14                  | 12     | 2   | 3      | 4  | 6      | 26  | -      | 33                           | -      | 9                   | 8      | 8                     | 6      |
|                | 3 | 29                  | 24     | 42  | 41     | 16   | 16     | 3   | -      | 2                            | -      | 9                   | 6      | 11                    | 14     |
| 化学             | 1 | 25                  | 20     | 3   | 3      | 8  | 8      | 20  | -      | 20                           | -      | 9                   | 8      | 13                    | 11     |
|                | 3 | 17                  | 12     | 24  | 25     | 15   | 14     | 10  | -      | 5                            | -      | 15                  | 18     | 16                    | 21     |
| 石油・石炭製品        | 1 | 12                  | 5      | 4   | 7      | 9  | 6      | 14  | -      | 22                           | -      | 18                  | 16     | 8                     | 10     |
|                | 3 | 27                  | 23     | 34  | 30     | 15   | 15     | 9   | -      | 6                            | -      | 3                   | 7      | 14                    | 21     |
| 窯業・土石製品        | 1 | 21                  | 17     | 5   | 6      | 11   | 9      | 21  | -      | 24                           | -      | 19                  | 21     | 10                    | 9      |
|                | 3 | 20                  | 19     | 34  | 34     | 19   | 21     | 9   | -      | 6                            | -      | 7                   | 9      | 14                    | 18     |
| 鉄鋼             | 1 | 22                  | 20     | 4   | 5      | 5  | 9      | 29  | -      | 35                           | -      | 10                  | 8      | 7                     | 6      |
|                | 3 | 17                  | 13     | 40  | 33     | 32   | 28     | 6   | -      | 9                            | -      | 13                  | 14     | 15                    | 18     |
| 非鉄金属           | 1 | 20                  | 20     | 3   | 6      | 8  | 8      | 32  | -      | 30                           | -      | 15                  | 17     | 14                    | 14     |
|                | 3 | 26                  | 16     | 28  | 25     | 20   | 20     | 3   | -      | 5                            | -      | 14                  | 12     | 15                    | 15     |
| 食料品            | 1 | 15                  | 14     | 4   | 4      | 10   | 13     | 16  | -      | 18                           | -      | 11                  | 8      | 9                     | 7      |
|                | 3 | 15                  | 12     | 26  | 26     | 7  | 8      | 11  | -      | 5                            | -      | 11                  | 13     | 23                    | 30     |
| 金属製品           | 1 | 23                  | 15     | 6   | 6      | 7  | 6      | 15  | -      | 18                           | -      | 14                  | 12     | 16                    | 10     |
|                | 3 | 21                  | 13     | 24  | 19     | 18   | 17     | 4   | -      | 6                            | -      | 9                   | 11     | 16                    | 18     |
| はん用・生産用・業務用機械  | 1 | 30                  | 22     | 7   | 5      | 10   | 8      | 18  | -      | 16                           | -      | 10                  | 8      | 11                    | 11     |
|                | 3 | 16                  | 14     | 18  | 20     | 15   | 15     | 10  | -      | 7                            | -      | 14                  | 15     | 20                    | 21     |
| はん用機械          | 1 | 33                  | 20     | 10  | 7      | 6  | 6      | 19  | -      | 17                           | -      | 11                  | 8      | 14                    | 14     |
|                | 3 | 17                  | 14     | 23  | 23     | 17   | 19     | 5   | -      | 6                            | -      | 12                  | 13     | 19                    | 19     |
| 生産用機械          | 1 | 27                  | 20     | 8   | 3      | 11   | 8      | 16  | -      | 15                           | -      | 9                   | 8      | 10                    | 9      |
|                | 3 | 16                  | 13     | 14  | 17     | 12   | 12     | 12  | -      | 10                           | -      | 11                  | 11     | 24                    | 24     |
| 業務用機械          | 1 | 32                  | 24     | 5   | 5      | 12   | 11     | 19  | -      | 18                           | -      | 10                  | 9      | 10                    | 11     |
|                | 3 | 15                  | 14     | 19  | 20     | 16   | 15     | 10  | -      | 4                            | -      | 17                  | 21     | 17                    | 20     |
| 電気機械           | 1 | 18                  | 16     | 5   | 6      | 6  | 6      | 23  | -      | 19                           | -      | 14                  | 13     | 13                    | 12     |
|                | 3 | 17                  | 14     | 17  | 16     | 15   | 16     | 6   | -      | 3                            | -      | 7                   | 10     | 15                    | 19     |
| 輸送用機械          | 1 | 28                  | 27     | 9   | 8      | 7  | 8      | 15  | -      | 13                           | -      | 13                  | 12     | 10                    | 11     |
|                | 3 | 11                  | 12     | 14  | 15     | 10   | 12     | 3   | -      | 5                            | -      | 11                  | 14     | 22                    | 26     |
| 造船・重機、その他輸送用機械 | 1 | 29                  | 30     | 10  | 7      | 6  | 7      | 17  | -      | 14                           | -      | 6                   | 8      | 4                     | 7      |
|                | 3 | 10                  | 10     | 15  | 15     | 15   | 15     | 4   | -      | 6                            | -      | 12                  | 17     | 25                    | 33     |
| 自動車            | 1 | 26                  | 24     | 8   | 9      | 9  | 9      | 13  | -      | 12                           | -      | 22                  | 17     | 17                    | 17     |
|                | 3 | 14                  | 14     | 12  | 14     | 5  | 9      | 2   | -      | 5                            | -      | 9                   | 10     | 18                    | 16     |
| その他製造業         | 1 | 13                  | 9      | 1   | 1      | 6  | 8      | 26  | -      | 27                           | -      | 15                  | 15     | 16                    | 16     |
|                | 3 | 32                  | 27     | 48  | 49     | 29   | 29     | 4   | -      | 3                            | -      | 7                   | 11     | 9                     | 11     |
| 素材業種           | 1 | 18                  | 15     | 4   | 5      | 6  | 7      | 27  | -      | 32                           | -      | 13                  | 13     | 11                    | 10     |
|                | 3 | 24                  | 20     | 35  | 33     | 24   | 24     | 7   | -      | 6                            | -      | 10                  | 12     | 13                    | 18     |
| 加工業種           | 1 | 22                  | 18     | 6   | 5      | 8  | 8      | 19  | -      | 18                           | -      | 12                  | 11     | 12                    | 11     |
|                | 3 | 18                  | 15     | 23  | 23     | 15   | 15     | 7   | -      | 5                            | -      | 10                  | 13     | 18                    | 21     |
| 非製造業           | 1 | 20                  | 16     | 7   | 7      | 8  | 9      | 16  | -      | 30                           | -      | 6                   | 6      | 6                     | 5      |
|                | 3 | 16                  | 15     | 26  | 27     | 18   | 19     | 9   | -      | 9                            | -      | 9                   | 10     | 28                    | 33     |
| 建設             | 1 | 25                  | 19     | 11  | 12     | -  | -      | 5   | -      | -                            | -      | 6                   | 6      | 6                     | 7      |
|                | 3 | 14                  | 14     | 19  | 22     | -  | -      | 12  | -      | -                            | -      | 8                   | 10     | 27                    | 35     |
| 不動産・物品賃貸       | 1 | 26                  | 22     | 5   | 6      | -  | -      | 18  | -      | -                            | -      | 6                   | 6      | 4                     | 3      |
|                | 3 | 14                  | 13     | 33  | 34     | -  | -      | 16  | -      | -                            | -      | 9                   | 11     | 19                    | 26     |
| 不動産            | 1 | 23                  | 21     | 5   | 6      | -  | -      | 18  | -      | -                            | -      | 6                   | 6      | 4                     | 4      |
|                | 3 | 12                  | 12     | 36  | 37     | -  | -      | 16  | -      | -                            | -      | 8                   | 9      | 11                    | 16     |
| 物品賃貸           | 1 | 29                  | 25     | 6   | 7      | -  | -      | -   | -      | -                            | -      | 8                   | 7      | 4                     | 2      |
|                | 3 | 17                  | 14     | 28  | 31     | -  | -      | -   | -      | -                            | -      | 11                  | 13     | 33                    | 40     |
| 卸・小売           | 1 | 15                  | 11     | 4   | 4      | 8  | 9      | 23  | -      | -                            | -      | 6                   | 6      | 7                     | 7      |
|                | 3 | 21                  | 17     | 27  | 27     | 20   | 20     | 5   | -      | -                            | -      | 7                   | 8      | 22                    | 25     |
| 卸売             | 1 | 17                  | 13     | 4   | 4      | 8  | 9      | 24  | -      | -                            | -      | 7                   | 6      | 9                     | 7      |
|                | 3 | 19                  | 15     | 25  | 25     | 20   | 20     | 5   | -      | -                            | -      | 6                   | 8      | 19                    | 23     |
| 小売             | 1 | 12                  | 8      | 2   | 2      | -  | -      | 22  | -      | -                            | -      | 5                   | 6      | 6                     | 6      |
|                | 3 | 25                  | 20     | 31  | 29     | -  | -      | 6   | -      | -                            | -      | 7                   | 8      | 27                    | 29     |
| 運輸・郵便          | 1 | 15                  | 11     | 8   | 8      | -  | -      | -   | -      | -                            | -      | 7                   | 8      | 3                     | 3      |
|                | 3 | 15                  | 15     | 28  | 27     | -  | -      | -   | -      | -                            | -      | 15                  | 16     | 38                    | 41     |
| 情報通信           | 1 | 19                  | 16     | 10  | 12     | 8  | 10     | -   | -      | -                            | -      | 3                   | 3      | 4                     | 5      |
|                | 3 | 18                  | 17     | 21  | 21     | 3  | 5      | -   | -      | -                            | -      | 8                   | 9      | 36                    | 38     |
| 通信             | 1 | 24                  | 22     | 5   | 8      | -  | -      | -   | -      | -                            | -      | 10                  | 8      | 0                     | 0      |
|                | 3 | 7                   | 7      | 28  | 30     | -  | -      | -   | -      | -                            | -      | 5                   | 5      | 33                    | 48     |
| 情報サービス         | 1 | 23                  | 16     | 19  | 21     | 8  | 10     | -   | -      | -                            | -      | 0                   | 0      | 1                     | 1      |
|                | 3 | 14                  | 11     | 7   | 8      | 3  | 5      | -   | -      | -                            | -      | 14                  | 13     | 46                    | 45     |
| その他情報通信        | 1 | 13                  | 13     | 4   | 5      | -  | -      | -   | -      | -                            | -      | 4                   | 4      | 8                     | 10     |
|                | 3 | 25                  | 26     | 30  | 30     | -  | -      | -   | -      | -                            | -      | 5                   | 7      | 27                    | 28     |
| 電気・ガス          | 1 | 24                  | 24     | 2   | 2      | -  | -      | -   | -      | -                            | -      | 7                   | 7      | 0                     | 0      |
|                | 3 | 7                   | 7      | 10  | 12     | -  | -      | -   | -      | -                            | -      | 0                   | 2      | 12                    | 12     |
| 対事業所サービス       | 1 | 19                  | 15     | 9   | 9      | -  | -      | -   | -      | -                            | -      | 5                   | 4      | 6                     | 6      |
|                | 3 | 11                  | 10     | 20  | 21     | -  | -      | -   | -      | -                            | -      | 6                   | 10     | 32                    | 36     |
| 対個人サービス        | 1 | 22                  | 20     | 6   | 7      | -  | -      | -   | -      | -                            | -      | 6                   | 6      | 4                     | 3      |
|                | 3 | 14                  | 17     | 32  | 32     | -  | -      | -   | -      | -                            | -      | 11                  | 16     | 40                    | 46     |
| 宿泊・飲食サービス      | 1 | 20                  | 18     | 6   | 5      | -  | -      | -   | -      | -                            | -      | 11                  | 10     | 7                     | 4      |
|                | 3 | 15                  | 14     | 43  | 44     | -  | -      | -   | -      | -                            | -      | 14                  | 14     | 49                    | 55     |
| 鉱業・採石業・砂利採取業   | 1 | 24                  | 35     | 3   | 9      | -  | -      | 30  | -      | 30                           | -      | 12                  | 9      | 0                     | 3      |
|                | 3 | 21                  | 9      | 32  | 35     | -  | -      | 9   | -      | 9                            | -      | 6                   | 6      | 18                    | 21     |

(注) 1. 1は選択肢1、3は選択肢3(選択肢2=1 0 0%-選択肢1-選択肢3)。

2. 「-」は該当計数がないことを示す。

回答社数構成比、%  
[ Percentage of each answer to the total ]

| 資金繰り<br>Financial<br>Position | 金融機関の<br>貸出態度<br>Lending Attitude<br>of Financial<br>institutions |        | 借入金利水準<br>Change in<br>Interest Rate<br>on Loans |        | CPの発行環境<br>(発行企業ベース)<br>Conditions for CP<br>Issuance(Based on CP-<br>Issuing Enterprises) |        | 販売価格<br>Change in<br>Output Prices |        | 仕入価格<br>Change in<br>Input Prices |        |   |
|-------------------------------|---|--------|--|--------|--|--------|------------------------------------|--------|-----------------------------------|--------|---|
|                               | 最近(A)   | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)  | 先行き(F) | 最近(A)                              | 先行き(F) | 最近(A)                             | 先行き(F) |   |
| 21                            | -   | 27     | -  | 2      | 7  | -      | 10                                 | 13     | 32                                | 37     | 1 |
| 16                            | -   | 11     | -  | 10     | 5  | -      | 12                                 | 14     | 3                                 | 2      | 3 |
| 20                            | -   | 27     | -  | 3      | 8  | -      | 9                                  | 12     | 38                                | 41     | 1 |
| 16                            | -   | 11     | -  | 10     | 4  | -      | 13                                 | 16     | 3                                 | 2      | 3 |
| 14                            | -   | 16     | -  | 3      | 12   | -      | 15                                 | 22     | 56                                | 59     | 1 |
| 25                            | -   | 19     | -  | 12     | 5  | -      | 8                                  | 10     | 1                                 | 3      | 3 |
| 12                            | -   | 24     | -  | 6      | 8  | -      | 12                                 | 18     | 42                                | 52     | 1 |
| 29                            | -   | 20     | -  | 7      | 4  | -      | 11                                 | 16     | 3                                 | 2      | 3 |
| 14                            | -   | 24     | -  | 3      | 7  | -      | 11                                 | 17     | 38                                | 48     | 1 |
| 18                            | -   | 6      | -  | 5      | 5  | -      | 12                                 | 11     | 0                                 | 3      | 3 |
| 33                            | -   | 34     | -  | 3      | 12   | -      | 9                                  | 11     | 51                                | 53     | 1 |
| 12                            | -   | 7      | -  | 10     | 4  | -      | 10                                 | 14     | 4                                 | 2      | 3 |
| 32                            | -   | 13     | -  | 0      | 7  | -      | 11                                 | 15     | 33                                | 33     | 1 |
| 4                             | -   | 2      | -  | 4      | 4  | -      | 14                                 | 15     | 8                                 | 3      | 3 |
| 18                            | -   | 23     | -  | 3      | 6  | -      | 19                                 | 18     | 39                                | 42     | 1 |
| 21                            | -   | 13     | -  | 12     | 3  | -      | 4                                  | 5      | 3                                 | 1      | 3 |
| 26                            | -   | 38     | -  | 1      | 7  | -      | 8                                  | 7      | 21                                | 26     | 1 |
| 13                            | -   | 9      | -  | 14     | 6  | -      | 12                                 | 12     | 6                                 | 6      | 3 |
| 18                            | -   | 29     | -  | 2      | 4  | -      | 9                                  | 9      | 35                                | 29     | 1 |
| 18                            | -   | 12     | -  | 13     | 6  | -      | 18                                 | 21     | 14                                | 11     | 3 |
| 16                            | -   | 25     | -  | 3      | 9  | -      | 19                                 | 24     | 55                                | 51     | 1 |
| 14                            | -   | 11     | -  | 4      | 3  | -      | 4                                  | 4      | 2                                 | 2      | 3 |
| 22                            | -   | 31     | -  | 3      | 8  | -      | 7                                  | 12     | 29                                | 35     | 1 |
| 10                            | -   | 6      | -  | 14     | 5  | -      | 15                                 | 16     | 3                                 | 1      | 3 |
| 20                            | -   | 31     | -  | 2      | 7  | -      | 3                                  | 8      | 33                                | 36     | 1 |
| 17                            | -   | 11     | -  | 12     | 7  | -      | 16                                 | 21     | 1                                 | 1      | 3 |
| 17                            | -   | 30     | -  | 1      | 4  | -      | 5                                  | 7      | 30                                | 35     | 1 |
| 21                            | -   | 10     | -  | 13     | 9  | -      | 20                                 | 23     | 0                                 | 0      | 3 |
| 16                            | -   | 26     | -  | 2      | 7  | -      | 3                                  | 8      | 34                                | 36     | 1 |
| 20                            | -   | 12     | -  | 11     | 9  | -      | 11                                 | 18     | 0                                 | 1      | 3 |
| 26                            | -   | 36     | -  | 3      | 8  | -      | 2                                  | 10     | 33                                | 38     | 1 |
| 10                            | -   | 11     | -  | 11     | 3  | -      | 19                                 | 24     | 1                                 | 1      | 3 |
| 18                            | -   | 21     | -  | 4      | 9  | -      | 4                                  | 5      | 29                                | 34     | 1 |
| 14                            | -   | 13     | -  | 10     | 3  | -      | 18                                 | 25     | 0                                 | 0      | 3 |
| 23                            | -   | 36     | -  | 3      | 7  | -      | 4                                  | 7      | 28                                | 35     | 1 |
| 11                            | -   | 8      | -  | 12     | 3  | -      | 11                                 | 15     | 0                                 | 1      | 3 |
| 23                            | -   | 31     | -  | 3      | 7  | -      | 7                                  | 12     | 29                                | 37     | 1 |
| 11                            | -   | 11     | -  | 14     | 4  | -      | 11                                 | 14     | 1                                 | 0      | 3 |
| 23                            | -   | 42     | -  | 2      | 7  | -      | 1                                  | 1      | 26                                | 32     | 1 |
| 10                            | -   | 5      | -  | 9      | 2  | -      | 11                                 | 17     | 0                                 | 2      | 3 |
| 15                            | -   | 18     | -  | 3      | 10   | -      | 7                                  | 8      | 43                                | 49     | 1 |
| 21                            | -   | 18     | -  | 9      | 3  | -      | 22                                 | 23     | 3                                 | 2      | 3 |
| 22                            | -   | 26     | -  | 3      | 8  | -      | 12                                 | 14     | 41                                | 43     | 1 |
| 17                            | -   | 11     | -  | 10     | 5  | -      | 11                                 | 13     | 5                                 | 4      | 3 |
| 19                            | -   | 28     | -  | 3      | 8  | -      | 7                                  | 10     | 35                                | 39     | 1 |
| 15                            | -   | 11     | -  | 10     | 4  | -      | 14                                 | 18     | 1                                 | 1      | 3 |
| 21                            | -   | 26     | -  | 2      | 6  | -      | 11                                 | 14     | 28                                | 34     | 1 |
| 15                            | -   | 11     | -  | 10     | 5  | -      | 11                                 | 12     | 3                                 | 2      | 3 |
| 20                            | -   | 25     | -  | 2      | 5  | -      | 7                                  | 12     | 31                                | 39     | 1 |
| 16                            | -   | 11     | -  | 8      | 4  | -      | 11                                 | 13     | 1                                 | 1      | 3 |
| 26                            | -   | 29     | -  | 1      | 9  | -      | 4                                  | 8      | 18                                | 24     | 1 |
| 12                            | -   | 10     | -  | 14     | 6  | -      | 20                                 | 21     | 3                                 | 3      | 3 |
| 20                            | -   | 23     | -  | 1      | 8  | -      | 4                                  | 9      | 18                                | 24     | 1 |
| 15                            | -   | 14     | -  | 13     | 7  | -      | 21                                 | 24     | 3                                 | 3      | 3 |
| 36                            | -   | 36     | -  | 2      | 10   | -      | 4                                  | 6      | -                                 | -      | 1 |
| 8                             | -   | 5      | -  | 15     | 4  | -      | 18                                 | 18     | -                                 | -      | 3 |
| 23                            | -   | 28     | -  | 2      | 6  | -      | 20                                 | 21     | 34                                | 35     | 1 |
| 17                            | -   | 12     | -  | 11     | 5  | -      | 9                                  | 9      | 3                                 | 3      | 3 |
| 28                            | -   | 32     | -  | 2      | 6  | -      | 20                                 | 22     | 37                                | 38     | 1 |
| 13                            | -   | 11     | -  | 12     | 5  | -      | 10                                 | 11     | 3                                 | 3      | 3 |
| 15                            | -   | 23     | -  | 2      | 7  | -      | 21                                 | 20     | 30                                | 30     | 1 |
| 22                            | -   | 13     | -  | 9      | 4  | -      | 8                                  | 7      | 3                                 | 2      | 3 |
| 16                            | -   | 21     | -  | 3      | 9  | -      | 9                                  | 8      | 23                                | 33     | 1 |
| 14                            | -   | 12     | -  | 9      | 3  | -      | 6                                  | 6      | 7                                 | 2      | 3 |
| 24                            | -   | 27     | -  | 3      | 4  | -      | 4                                  | 10     | 14                                | 25     | 1 |
| 15                            | -   | 12     | -  | 8      | 6  | -      | 7                                  | 11     | 2                                 | 2      | 3 |
| 26                            | -   | 34     | -  | 0      | 7  | -      | 3                                  | 13     | 10                                | 21     | 1 |
| 8                             | -   | 6      | -  | 10     | 13   | -      | 10                                 | 15     | 3                                 | 5      | 3 |
| 20                            | -   | 20     | -  | 5      | 2  | -      | 3                                  | 9      | 12                                | 15     | 1 |
| 15                            | -   | 13     | -  | 9      | 6  | -      | 8                                  | 11     | 3                                 | 3      | 3 |
| 27                            | -   | 30     | -  | 2      | 5  | -      | 5                                  | 10     | 18                                | 36     | 1 |
| 17                            | -   | 13     | -  | 6      | 4  | -      | 5                                  | 9      | 0                                 | 0      | 3 |
| 27                            | -   | 33     | -  | 0      | 3  | -      | 0                                  | 2      | 5                                 | 10     | 1 |
| 2                             | -   | 0      | -  | 18     | 5  | -      | 49                                 | 39     | 44                                | 29     | 3 |
| 23                            | -   | 25     | -  | 1      | 6  | -      | 6                                  | 8      | 17                                | 25     | 1 |
| 11                            | -   | 8      | -  | 8      | 4  | -      | 14                                 | 15     | 1                                 | 3      | 3 |
| 18                            | -   | 26     | -  | 2      | 5  | -      | 7                                  | 11     | 23                                | 32     | 1 |
| 16                            | -   | 11     | -  | 11     | 7  | -      | 15                                 | 17     | 2                                 | 2      | 3 |
| 9                             | -   | 18     | -  | 3      | 5  | -      | 14                                 | 18     | 59                                | 62     | 1 |
| 28                            | -   | 25     | -  | 9      | 7  | -      | 5                                  | 7      | 1                                 | 1      | 3 |
| 24                            | -   | 28     | -  | 3      | 0  | -      | 9                                  | 32     | 35                                | 41     | 1 |
| 24                            | -   | 22     | -  | 15     | 9  | -      | 3                                  | 3      | 0                                 | 0      | 3 |

Notes : 1. 1... Percentage share for answer 1, 3... Percentage share for answer 3.

The percentage share for answer 2 is the residual.

2. A... Actual result, F... Forecast.

3. - ... no figures

### 3. 年度計画（前年同期比増減率等）

### 3. Annual Projections(Year-to-year Percent Change etc.)

売上高  
Sales

|                | 全規模合計 All Enterprises |            |                |             |            |                |             |            |                |                        |            |                |             |            |                |
|----------------|-----------------------|------------|----------------|-------------|------------|----------------|-------------|------------|----------------|------------------------|------------|----------------|-------------|------------|----------------|
|                | 2013 年度(FY)           |            |                | 2014 年度(FY) |            |                | 2015 年度(FY) |            |                | 前回調査比修正率 Revision rate |            |                |             |            |                |
|                | 上期<br>(1H)            | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |                |
|                |                       |            |                |             |            |                |             |            |                | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast |
| 全産業            | 5.5                   | 2.9        | 7.9            | 0.6         | 2.3        | -0.9           | 0.4         | 0.4        | 0.4            | -0.8                   | -0.6       | -1.0           | -1.0        | -0.9       | -1.1           |
| 製造業            | 6.2                   | 2.8        | 9.5            | 1.4         | 2.3        | 0.4            | 0.9         | 0.9        | 1.0            | 0.0                    | -0.3       | 0.3            | 0.1         | -0.2       | 0.5            |
| 繊維             | 5.9                   | 5.0        | 6.8            | -0.6        | 0.5        | -1.6           | 1.8         | -1.0       | 4.6            | -0.2                   | 0.4        | -0.7           | 0.1         | -0.3       | 0.5            |
| 木材・木製品         | 10.2                  | 7.7        | 12.6           | -3.2        | -0.3       | -5.8           | 1.3         | 1.3        | 1.2            | 0.0                    | -0.5       | 0.5            | 0.3         | -0.5       | 1.1            |
| 紙・パルプ          | 5.5                   | 4.0        | 6.9            | 0.3         | 0.6        | 0.1            | 2.5         | 2.8        | 2.3            | -0.2                   | 0.1        | -0.4           | 0.4         | 0.5        | 0.3            |
| 化学             | 6.6                   | 4.2        | 9.1            | 0.5         | 2.0        | -0.9           | -0.3        | -0.7       | 0.2            | -1.6                   | -1.1       | -2.1           | -1.1        | -1.2       | -1.1           |
| 石油・石炭製品        | 11.1                  | 10.7       | 11.4           | -8.8        | -0.9       | -15.9          | -15.8       | -19.3      | -12.1          | 2.0                    | 0.0        | 4.2            | -9.5        | -14.1      | -4.6           |
| 窯業・土石製品        | 7.4                   | 6.0        | 8.7            | 0.4         | 1.4        | -0.6           | 0.2         | -0.3       | 0.6            | 0.4                    | 0.3        | 0.6            | 1.2         | 0.7        | 1.6            |
| 鉄鋼             | 10.4                  | 3.1        | 18.1           | 3.3         | 7.5        | -0.5           | -0.9        | -2.4       | 0.5            | -0.4                   | -0.2       | -0.7           | -1.0        | -1.4       | -0.7           |
| 非鉄金属           | 11.3                  | 8.0        | 14.5           | 6.3         | 6.9        | 5.7            | 2.1         | 2.8        | 1.4            | 0.4                    | -0.3       | 1.1            | 0.1         | 0.7        | -0.4           |
| 食料品            | 3.2                   | 2.3        | 4.0            | 0.7         | 0.9        | 0.5            | 3.0         | 2.8        | 3.1            | -0.5                   | -0.6       | -0.4           | -0.1        | -0.4       | 0.2            |
| 金属製品           | 4.8                   | 1.0        | 8.5            | 1.7         | 4.3        | -0.6           | 1.9         | 2.1        | 1.8            | 0.3                    | -0.1       | 0.6            | 0.2         | 0.2        | 0.3            |
| はん用・生産用・業務用機械  | 4.0                   | -2.2       | 10.1           | 7.1         | 7.3        | 6.9            | 2.3         | 4.3        | 0.5            | -0.1                   | 0.0        | -0.2           | 0.0         | 0.5        | -0.4           |
| はん用機械          | 2.0                   | -4.3       | 8.3            | 12.4        | 12.6       | 12.1           | 2.2         | 4.0        | 0.5            | -0.3                   | -0.1       | -0.6           | 0.3         | 1.0        | -0.3           |
| 生産用機械          | 4.1                   | -4.8       | 13.1           | 8.1         | 9.5        | 6.9            | 2.0         | 5.3        | -0.8           | 0.2                    | -0.1       | 0.3            | 0.5         | 1.1        | -0.1           |
| 業務用機械          | 5.7                   | 3.5        | 7.8            | 1.1         | -0.1       | 2.4            | 2.7         | 3.1        | 2.3            | -0.3                   | 0.2        | -0.7           | -1.0        | -0.8       | -1.1           |
| 電気機械           | 6.7                   | 2.9        | 10.4           | 1.9         | 2.5        | 1.4            | 2.3         | 2.1        | 2.5            | 0.3                    | 0.1        | 0.5            | 1.1         | 0.9        | 1.3            |
| 輸送用機械          | 6.2                   | 1.7        | 10.6           | 0.8         | 0.6        | 1.0            | 1.1         | 2.0        | 0.3            | 0.7                    | -0.2       | 1.5            | 1.9         | 1.7        | 2.1            |
| 造船・重機、その他輸送用機械 | 0.8                   | -3.7       | 5.0            | -1.5        | -5.8       | 2.1            | 4.7         | 12.1       | -1.1           | 0.9                    | 0.1        | 1.6            | 5.3         | 10.6       | 1.0            |
| 自動車            | 7.1                   | 2.6        | 11.7           | 1.1         | 1.4        | 0.8            | 0.7         | 0.9        | 0.4            | 0.7                    | -0.2       | 1.5            | 1.5         | 0.7        | 2.2            |
| その他製造業         | 3.4                   | 1.5        | 5.4            | 0.0         | 0.6        | -0.5           | 1.7         | 1.2        | 2.1            | -0.2                   | -0.6       | 0.2            | 0.6         | 0.0        | 1.2            |
| 素材業種           | 8.5                   | 5.7        | 11.2           | 0.0         | 2.6        | -2.4           | -1.6        | -2.6       | -0.6           | -0.4                   | -0.4       | -0.3           | -1.5        | -2.2       | -0.8           |
| 加工業種           | 5.1                   | 1.5        | 8.7            | 1.9         | 2.3        | 1.7            | 2.0         | 2.4        | 1.6            | 0.2                    | -0.2       | 0.5            | 0.8         | 0.7        | 1.0            |
| 非製造業           | 5.2                   | 3.0        | 7.2            | 0.3         | 2.2        | -1.5           | 0.1         | 0.2        | 0.1            | -1.1                   | -0.7       | -1.5           | -1.5        | -1.3       | -1.8           |
| 建設             | 9.9                   | 9.7        | 10.1           | 3.2         | 5.3        | 1.6            | -1.6        | 0.4        | -3.2           | 1.1                    | 0.1        | 1.8            | 1.4         | 1.7        | 1.1            |
| 不動産・物品賃貸       | 2.9                   | 1.5        | 4.2            | 2.5         | 1.9        | 3.0            | 0.2         | 1.8        | -1.2           | 0.6                    | -0.5       | 1.7            | 1.7         | 1.7        | 1.6            |
| 不動産            | 4.8                   | 3.5        | 5.9            | 0.0         | -0.1       | 0.0            | 0.9         | 2.1        | -0.1           | -0.7                   | -1.0       | -0.5           | 0.6         | 2.2        | -0.8           |
| 物品賃貸           | 0.3                   | -1.3       | 1.7            | 6.5         | 5.0        | 8.0            | -0.9        | 1.2        | -2.8           | 2.7                    | 0.2        | 5.1            | 3.4         | 1.0        | 5.7            |
| 卸・小売           | 5.3                   | 2.2        | 8.2            | -1.4        | 1.4        | -3.9           | 0.3         | -0.4       | 0.9            | -2.3                   | -1.3       | -3.2           | -3.0        | -2.7       | -3.4           |
| 卸売             | 5.3                   | 2.1        | 8.3            | -1.0        | 2.0        | -3.7           | -0.1        | -1.1       | 0.9            | -3.1                   | -1.9       | -4.3           | -4.3        | -3.9       | -4.6           |
| 小売             | 5.3                   | 2.8        | 7.7            | -2.5        | 0.0        | -4.7           | 1.2         | 1.6        | 0.9            | 0.0                    | 0.3        | -0.2           | 0.5         | 0.8        | 0.2            |
| 運輸・郵便          | 5.2                   | 4.0        | 6.3            | 2.0         | 2.8        | 1.2            | 0.1         | 0.2        | 0.1            | 0.1                    | 0.1        | 0.1            | -0.3        | -0.2       | -0.4           |
| 情報通信           | 0.5                   | 0.2        | 0.9            | 2.3         | 2.3        | 2.2            | 1.7         | 1.8        | 1.6            | -1.2                   | -1.4       | -1.0           | -0.5        | -0.6       | -0.4           |
| 通信             | 2.6                   | 2.3        | 2.8            | 0.6         | -0.1       | 1.4            | 0.1         | 0.9        | -0.7           | -0.8                   | -0.7       | -0.8           | -0.4        | 0.0        | -0.8           |
| 情報サービス         | 2.1                   | 1.8        | 2.4            | 5.2         | 6.0        | 4.5            | 3.5         | 3.2        | 3.7            | -0.4                   | -0.6       | -0.3           | 0.4         | 0.1        | 0.7            |
| その他情報通信        | -5.2                  | -5.6       | -4.8           | 0.2         | 0.7        | -0.3           | 1.3         | 1.0        | 1.6            | -3.1                   | -3.6       | -2.6           | -2.2        | -2.7       | -1.6           |
| 電気・ガス          | 10.4                  | 8.3        | 12.3           | 5.6         | 7.5        | 3.9            | -3.8        | -2.8       | -4.7           | 0.1                    | 0.9        | -0.7           | -2.6        | -1.1       | -3.9           |
| 対事業所サービス       | 3.1                   | 1.2        | 4.8            | 4.5         | 5.6        | 3.5            | 1.5         | 2.4        | 0.7            | 1.9                    | 1.6        | 2.2            | 1.9         | 2.4        | 1.5            |
| 対個人サービス        | 1.4                   | 1.6        | 1.2            | -3.1        | -2.8       | -3.3           | 2.8         | 2.9        | 2.6            | -0.4                   | 0.4        | -1.2           | 0.3         | 0.2        | 0.4            |
| 宿泊・飲食サービス      | 1.0                   | 1.1        | 0.9            | 1.1         | 0.8        | 1.4            | 2.1         | 2.9        | 1.4            | -0.2                   | -0.4       | 0.0            | -0.2        | 0.2        | -0.6           |
| 鉱業・採石業・砂利採取業   | 16.1                  | 7.7        | 23.5           | -2.6        | 4.6        | -8.6           | -11.1       | -12.2      | -10.0          | 0.1                    | 0.0        | 0.1            | 1.3         | 2.1        | 0.6            |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |      |             |            |                |             |            |       |                        |            |                |             |            |      |  |  |
|-----------------------|------------|------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|------|--|--|
| 2013 年度(FY)           |            |      | 2014 年度(FY) |            |                | 2015 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |      |  |  |
|                       |            |      |             |            |                |             |            |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |      |  |  |
|                       |            |      |             |            |                |             |            |       |                        |            |                |             |            |      |  |  |
| 上期<br>(1H)            | 下期<br>(2H) |      | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      |  |  |
| 6.0                   | 3.7        | 8.3  | 0.8         | 2.4        | -0.7           | 0.6         | 0.4        | 0.7   | -1.8                   | -1.2       | -2.4           | -2.0        | -1.8       | -2.2 | All industries   |  |
| 7.1                   | 4.0        | 10.0 | 1.3         | 2.2        | 0.5            | 0.9         | 0.8        | 1.0   | 0.1                    | -0.1       | 0.3            | 0.4         | 0.0        | 0.8  | Manufacturing  |  |
| 7.1                   | 6.1        | 8.2  | -0.5        | 2.0        | -2.8           | 2.3         | -1.7       | 6.3   | -0.5                   | 0.0        | -1.0           | -0.2        | -0.9       | 0.4  | Textiles   |  |
| 9.8                   | 5.8        | 13.5 | -5.1        | -1.3       | -8.4           | 3.2         | 2.3        | 4.1   | -0.5                   | 0.0        | -1.0           | 0.2         | -0.1       | 0.4  | Lumber & Wood products   |  |
| 5.2                   | 4.0        | 6.5  | 0.1         | 0.4        | -0.2           | 3.7         | 3.7        | 3.8   | -0.6                   | 0.0        | -1.3           | 1.5         | 1.6        | 1.3  | Pulp & Paper   |  |
| 6.9                   | 4.5        | 9.2  | 0.1         | 1.7        | -1.4           | -1.2        | -1.6       | -0.9  | -2.0                   | -1.4       | -2.7           | -1.5        | -1.7       | -1.3 | Chemicals  |  |
| 11.3                  | 11.0       | 11.5 | -9.0        | -1.0       | -16.2          | -16.1       | -19.7      | -12.3 | 2.0                    | 0.0        | 4.2            | -9.9        | -14.6      | -4.8 | Petroleum & Coal products                                      |  |
| 5.8                   | 4.8        | 6.8  | -1.4        | -1.1       | -1.6           | 2.6         | 2.0        | 3.2   | -0.1                   | 0.2        | -0.5           | 1.3         | 0.9        | 1.7  | Ceramics, Stone & Clay   |  |
| 10.4                  | 3.2        | 18.0 | 3.3         | 7.1        | -0.3           | -0.6        | -1.9       | 0.7   | -0.4                   | 0.1        | -1.0           | -0.7        | -1.1       | -0.3 | Iron & Steel   |  |
| 12.5                  | 8.7        | 16.3 | 7.7         | 8.1        | 7.4            | 1.3         | 3.0        | -0.2  | 0.8                    | 0.0        | 1.6            | 1.0         | 2.4        | -0.3 | Nonferrous metals  |  |
| 2.9                   | 1.7        | 4.2  | 1.8         | 2.3        | 1.3            | 3.8         | 3.7        | 3.9   | 0.0                    | 0.0        | 0.0            | 0.7         | 0.7        | 0.7  | Food & Beverages   |  |
| 4.6                   | 1.9        | 7.2  | -1.7        | 1.9        | -4.8           | 1.9         | 0.3        | 3.4   | -1.2                   | -0.4       | -2.0           | -1.2        | -0.9       | -1.4 | Processed metals   |  |
| 4.8                   | -0.6       | 10.3 | 9.4         | 8.9        | 9.9            | 2.4         | 4.5        | 0.6   | -0.4                   | 0.0        | -0.7           | -0.3        | 0.5        | -1.0 | General-purpose, Production & Business oriented machinery      |  |
| 4.4                   | -0.6       | 9.4  | 15.7        | 14.1       | 17.2           | 3.4         | 6.2        | 0.9   | -0.7                   | 0.0        | -1.3           | 0.4         | 1.3        | -0.3 | General-purpose machinery                                      |  |
| 2.5                   | -6.0       | 11.1 | 12.1        | 14.2       | 10.3           | 2.6         | 4.2        | 1.2   | 0.1                    | 0.1        | 0.1            | 0.4         | 1.0        | -0.1 | Production machinery   |  |
| 7.9                   | 5.7        | 10.1 | 1.2         | -1.1       | 3.3            | 1.3         | 3.2        | -0.4  | -0.6                   | -0.1       | -1.0           | -1.8        | -0.8       | -2.6 | Business oriented machinery                                    |  |
| 8.3                   | 5.1        | 11.4 | 1.4         | 1.7        | 1.1            | 3.1         | 2.7        | 3.4   | 0.3                    | 0.1        | 0.4            | 1.7         | 1.3        | 2.0  | Electrical machinery   |  |
| 7.4                   | 3.5        | 11.3 | 0.6         | 0.0        | 1.1            | 1.5         | 2.5        | 0.6   | 0.8                    | -0.2       | 1.6            | 2.0         | 1.8        | 2.3  | Transportation machinery                                       |  |
| 2.9                   | -0.2       | 5.7  | -4.0        | -9.7       | 0.9            | 6.1         | 14.9       | -0.7  | 0.4                    | 0.0        | 0.7            | 6.1         | 13.1       | 0.6  | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 8.0                   | 3.9        | 12.1 | 1.1         | 1.1        | 1.1            | 1.0         | 1.4        | 0.8   | 0.8                    | -0.2       | 1.7            | 1.6         | 0.7        | 2.5  | Motor vehicles   |  |
| 1.4                   | 1.0        | 1.8  | 1.3         | 0.8        | 1.8            | 3.4         | 2.7        | 4.0   | 2.1                    | 1.8        | 2.4            | 4.1         | 3.0        | 5.1  | Other manufacturing  |  |
| 8.7                   | 6.2        | 11.2 | -0.6        | 2.3        | -3.2           | -2.6        | -3.7       | -1.5  | -0.6                   | -0.5       | -0.6           | -1.9        | -2.8       | -1.1 | Basic materials  |  |
| 6.2                   | 2.9        | 9.4  | 2.2         | 2.1        | 2.2            | 2.5         | 3.0        | 2.1   | 0.4                    | 0.1        | 0.7            | 1.5         | 1.3        | 1.6  | Processing   |  |
| 5.4                   | 3.4        | 7.2  | 0.5         | 2.6        | -1.5           | 0.3         | 0.0        | 0.5   | -3.1                   | -1.9       | -4.2           | -3.6        | -2.9       | -4.2 | Nonmanufacturing   |  |
| 10.0                  | 11.1       | 9.1  | 3.7         | 5.0        | 2.6            | 1.9         | 5.0        | -0.5  | 0.2                    | -0.2       | 0.5            | 1.5         | 3.1        | 0.2  | Construction   |  |
| 0.2                   | -1.6       | 1.9  | 4.6         | 2.2        | 6.8            | -0.8        | 2.6        | -3.7  | 1.7                    | -0.1       | 3.4            | 3.1         | 3.6        | 2.6  | Real estate, Goods rental & Leasing                            |  |
| 3.4                   | 1.4        | 5.1  | 1.6         | 0.4        | 2.6            | 1.1         | 4.8        | -2.0  | -0.3                   | -0.3       | -0.3           | 1.3         | 5.9        | -2.5 | Real estate  |  |
| -3.5                  | -4.9       | -2.0 | 8.3         | 4.3        | 12.2           | -3.0        | 0.1        | -5.7  | 4.3                    | 0.1        | 8.2            | 5.4         | 1.0        | 9.8  | Goods rental & Leasing   |  |
| 5.8                   | 3.0        | 8.4  | -1.7        | 1.9        | -5.1           | 0.3         | -1.3       | 1.9   | -5.5                   | -3.2       | -7.7           | -6.5        | -5.8       | -7.1 | Wholesaling & Retailing  |  |
| 6.4                   | 3.2        | 9.5  | -2.0        | 2.3        | -5.9           | -0.4        | -2.4       | 1.6   | -6.7                   | -4.0       | -9.4           | -8.3        | -7.6       | -9.0 | Wholesaling  |  |
| 3.4                   | 2.2        | 4.5  | -0.9        | 0.4        | -2.1           | 2.7         | 2.4        | 2.9   | -1.0                   | -0.1       | -1.7           | 0.5         | 1.0        | 0.0  | Retailing  |  |
| 5.9                   | 4.3        | 7.5  | 3.5         | 3.8        | 3.3            | -0.2        | 0.4        | -0.8  | 0.0                    | -0.2       | 0.3            | -0.6        | -0.2       | -1.0 | Transport & Postal activities                                  |  |
| -1.3                  | -1.2       | -1.4 | 2.3         | 1.8        | 2.8            | 1.8         | 1.7        | 1.9   | -1.8                   | -1.8       | -1.9           | -0.7        | -0.9       | -0.6 | Information communication                                      |  |
| -0.4                  | 0.4        | -1.1 | -0.3        | -1.0       | 0.3            | -0.4        | 0.1        | -0.8  | -0.9                   | -0.8       | -1.1           | -0.8        | -0.5       | -1.0 | Communications   |  |
| 1.9                   | 1.0        | 2.7  | 7.7         | 7.7        | 7.7            | 4.7         | 3.9        | 5.3   | -1.6                   | -1.4       | -1.9           | 0.5         | 0.1        | 0.8  | Information services   |  |
| -8.0                  | -8.3       | -7.7 | 1.7         | 1.4        | 2.0            | 3.4         | 2.8        | 3.9   | -4.6                   | -5.1       | -4.1           | -2.7        | -3.3       | -2.1 | Other information communication                                |  |
| 10.6                  | 8.6        | 12.5 | 5.7         | 7.6        | 4.0            | -3.8        | -2.8       | -4.8  | 0.1                    | 0.9        | -0.8           | -2.6        | -1.2       | -4.0 | Electric & Gas utilities                                       |  |
| 4.8                   | 3.6        | 5.9  | 7.7         | 7.6        | 7.9            | 2.1         | 3.6        | 0.8   | 2.1                    | 1.2        | 2.8            | 2.7         | 2.5        | 3.0  | Services for businesses  |  |
| 5.0                   | 5.4        | 4.6  | -8.1        | -7.5       | -8.7           | 4.5         | 8.7        | 0.2   | -0.1                   | 0.0        | -0.3           | 0.8         | 0.8        | 0.8  | Services for individuals                                       |  |
| 1.1                   | 1.5        | 0.6  | 1.1         | 0.6        | 1.5            | 2.9         | 3.4        | 2.5   | -0.8                   | -1.4       | -0.3           | -0.5        | 0.1        | -1.1 | Accommodations, Eating & Drinking services                     |  |
| 18.1                  | 6.1        | 28.7 | -3.9        | 6.0        | -12.1          | -14.6       | -16.1      | -13.1 | -0.5                   | 0.0        | -0.9           | 1.2         | 2.3        | 0.2  | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

売上高（続）

Sales(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |      |      |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|------|------|
|                | 2013 年度(FY)                   |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |      |      |
|                |                               |            |            |                |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |      |      |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |      |      |
| 全産業            | 3.4                           | 0.3        | 6.3        | 0.6            | 2.1        | -0.7       | 1.2            | 1.4        | 1.1        | 0.2                    | 0.2        | 0.1        | 0.2         | 0.3  | 0.1  |
| 製造業            | 3.8                           | -0.4       | 8.0        | 1.9            | 3.1        | 0.8        | 1.4            | 1.5        | 1.2        | 0.2                    | 0.0        | 0.3        | 0.1         | 0.1  | 0.1  |
| 繊維             | 0.7                           | -0.2       | 1.6        | 0.3            | -0.3       | 0.9        | 4.6            | 3.6        | 5.5        | -0.2                   | -0.2       | -0.1       | 0.1         | 0.4  | -0.2 |
| 木材・木製品         | 11.8                          | 9.5        | 14.0       | -3.1           | 0.1        | -6.0       | 2.2            | 1.3        | 3.0        | -0.4                   | -0.1       | -0.6       | 1.2         | -0.4 | 2.7  |
| 紙・パルプ          | 3.4                           | 3.7        | 3.1        | -0.4           | -0.6       | -0.2       | 0.8            | 1.2        | 0.4        | 0.2                    | 0.0        | 0.4        | 0.0         | 0.2  | -0.2 |
| 化学             | 6.0                           | 2.9        | 9.0        | 1.5            | 2.7        | 0.4        | 3.2            | 2.9        | 3.4        | 0.0                    | -0.2       | 0.2        | -0.3        | 0.1  | -0.6 |
| 石油・石炭製品        | 6.9                           | 5.0        | 8.7        | -3.6           | 2.2        | -8.8       | -2.9           | -6.0       | 0.1        | -0.3                   | 0.0        | -0.7       | 0.6         | 0.4  | 0.7  |
| 窯業・土石製品        | 8.4                           | 3.7        | 12.6       | -0.7           | 2.5        | -3.5       | -2.6           | -2.4       | -2.8       | 0.8                    | 0.4        | 1.1        | 0.0         | -0.5 | 0.5  |
| 鉄鋼             | 9.8                           | 2.6        | 17.4       | 4.8            | 9.8        | 0.3        | -1.4           | -3.1       | 0.2        | 0.1                    | 0.0        | 0.2        | -1.5        | -2.1 | -1.0 |
| 非鉄金属           | 9.7                           | 6.9        | 12.4       | 1.8            | 3.8        | 0.0        | 7.2            | 4.2        | 10.1       | -1.8                   | -2.0       | -1.6       | -3.4        | -5.6 | -1.3 |
| 食料品            | -2.1                          | -2.9       | -1.3       | 1.1            | 1.6        | 0.5        | 2.4            | 2.5        | 2.3        | -0.2                   | 0.0        | -0.4       | 0.1         | 0.1  | 0.2  |
| 金属製品           | 5.4                           | 1.5        | 9.0        | 6.0            | 7.5        | 4.7        | 2.5            | 3.0        | 2.0        | 2.4                    | 1.5        | 3.2        | 3.9         | 3.6  | 4.3  |
| はん用・生産用・業務用機械  | 4.8                           | -2.2       | 11.7       | 4.0            | 4.3        | 3.7        | 4.6            | 8.7        | 1.1        | 0.3                    | 0.1        | 0.5        | 1.2         | 1.8  | 0.6  |
| はん用機械          | -0.7                          | -7.9       | 6.2        | 5.5            | 8.4        | 3.1        | 2.7            | 3.1        | 2.3        | -0.3                   | 0.1        | -0.6       | -0.1        | -0.7 | 0.3  |
| 生産用機械          | 6.5                           | -1.1       | 14.3       | 4.4            | 4.4        | 4.3        | 4.3            | 11.1       | -1.4       | 0.1                    | 0.0        | 0.2        | 1.5         | 3.4  | -0.3 |
| 業務用機械          | 8.7                           | 2.8        | 14.5       | 2.2            | 0.9        | 3.4        | 6.5            | 10.2       | 3.4        | 1.1                    | 0.1        | 1.9        | 1.8         | 1.5  | 2.2  |
| 電気機械           | 2.7                           | -1.8       | 7.3        | 4.4            | 4.0        | 4.8        | -0.5           | -0.4       | -0.6       | 0.4                    | 0.2        | 0.7        | -0.9        | -0.8 | -1.1 |
| 輸送用機械          | 1.1                           | -5.8       | 8.3        | 0.8            | 3.5        | -1.7       | -2.0           | -2.2       | -1.7       | 0.0                    | 0.1        | 0.0        | 0.5         | 0.8  | 0.3  |
| 造船・重機、その他輸送用機械 | -6.7                          | -11.6      | -2.2       | 8.3            | 17.6       | 1.0        | -3.7           | -7.1       | -0.6       | 0.9                    | 0.2        | 1.6        | 1.5         | 0.8  | 2.1  |
| 自動車            | 3.1                           | -4.4       | 11.3       | -0.3           | 1.6        | -2.1       | -1.7           | -1.5       | -1.9       | -0.1                   | 0.1        | -0.3       | 0.4         | 0.8  | 0.0  |
| その他製造業         | 4.8                           | 1.8        | 8.0        | -1.1           | 0.5        | -2.6       | 1.1            | 0.4        | 1.8        | 0.1                    | -0.1       | 0.3        | 0.4         | 0.6  | 0.2  |
| 素材業種           | 7.6                           | 3.9        | 11.4       | 1.0            | 3.0        | -0.9       | 2.0            | 1.2        | 2.7        | -0.1                   | -0.3       | 0.0        | -0.6        | -1.0 | -0.3 |
| 加工業種           | 2.2                           | -2.2       | 6.6        | 2.2            | 3.1        | 1.4        | 1.1            | 1.6        | 0.7        | 0.3                    | 0.1        | 0.4        | 0.4         | 0.6  | 0.2  |
| 非製造業           | 3.2                           | 0.5        | 5.7        | 0.2            | 1.8        | -1.1       | 1.2            | 1.3        | 1.1        | 0.2                    | 0.3        | 0.1        | 0.2         | 0.3  | 0.1  |
| 建設             | 4.9                           | 4.5        | 5.2        | 5.5            | 8.0        | 3.8        | -0.1           | 2.1        | -1.6       | -0.3                   | -0.5       | -0.1       | 0.8         | 0.6  | 0.9  |
| 不動産・物品賃貸       | 5.1                           | 1.1        | 8.9        | 0.1            | 2.2        | -1.9       | 3.0            | 3.8        | 2.2        | -3.0                   | -2.8       | -3.3       | -0.8        | -1.0 | -0.6 |
| 不動産            | 3.7                           | -0.3       | 7.3        | -1.8           | 0.0        | -3.5       | 3.2            | 4.2        | 2.2        | -5.0                   | -4.1       | -5.8       | -1.8        | -1.9 | -1.7 |
| 物品賃貸           | 8.3                           | 3.9        | 12.7       | 4.0            | 6.6        | 1.5        | 2.7            | 2.9        | 2.4        | 1.0                    | 0.0        | 2.0        | 1.3         | 0.9  | 1.7  |
| 卸・小売           | 2.9                           | -0.4       | 6.2        | -1.0           | 0.5        | -2.4       | 1.0            | 0.9        | 1.1        | 0.5                    | 0.6        | 0.4        | 0.2         | 0.4  | 0.0  |
| 卸売             | 1.4                           | -1.9       | 4.7        | -0.3           | 1.0        | -1.6       | 1.1            | 0.8        | 1.3        | 0.3                    | 0.3        | 0.2        | -0.3        | -0.1 | -0.5 |
| 小売             | 7.0                           | 3.7        | 10.2       | -2.7           | -0.8       | -4.4       | 0.8            | 1.3        | 0.4        | 1.1                    | 1.4        | 0.8        | 1.6         | 1.8  | 1.5  |
| 運輸・郵便          | 3.2                           | 2.5        | 3.9        | -0.1           | 2.4        | -2.5       | 2.6            | 0.8        | 4.4        | -1.1                   | 0.1        | -2.3       | 0.0         | -0.2 | 0.2  |
| 情報通信           | 4.5                           | 3.4        | 5.4        | 2.7            | 3.8        | 1.8        | 1.1            | 1.8        | 0.5        | 0.2                    | -0.1       | 0.5        | 0.2         | 0.3  | 0.2  |
| 通信             | 35.8                          | 25.3       | 44.9       | 7.4            | 8.3        | 6.7        | 2.8            | 6.0        | 0.1        | 0.7                    | 0.0        | 1.4        | 2.3         | 4.2  | 0.8  |
| 情報サービス         | 2.0                           | 2.4        | 1.7        | 3.4            | 4.3        | 2.7        | 2.6            | 3.0        | 2.2        | 0.0                    | -0.1       | 0.0        | -0.2        | -0.2 | -0.1 |
| その他情報通信        | -1.3                          | -1.4       | -1.3       | 0.3            | 1.9        | -1.1       | -1.6           | -1.2       | -1.9       | 0.3                    | -0.2       | 0.8        | 0.1         | -0.1 | 0.4  |
| 電気・ガス          | 8.3                           | 5.6        | 10.9       | 2.1            | 6.5        | -1.9       | -2.0           | -1.5       | -2.4       | 0.2                    | 0.0        | 0.3        | -0.7        | -0.8 | -0.7 |
| 対事業所サービス       | 2.3                           | 0.2        | 4.3        | 5.6            | 8.9        | 2.7        | 3.0            | 3.2        | 2.7        | 1.0                    | 0.5        | 1.6        | 0.9         | 1.1  | 0.8  |
| 対個人サービス        | -0.5                          | -0.5       | -0.5       | -1.1           | -2.1       | -0.1       | 3.0            | 2.1        | 3.9        | -0.1                   | 0.6        | -0.8       | -0.4        | -0.4 | -0.3 |
| 宿泊・飲食サービス      | 0.2                           | 0.8        | -0.3       | -0.1           | -0.8       | 0.5        | -0.1           | 1.4        | -1.6       | 0.3                    | 0.0        | 0.6        | -0.8        | -0.4 | -1.1 |
| 鉱業・採石業・砂利採取業   | 4.2                           | 9.0        | 0.0        | 1.2            | 1.1        | 1.3        | -0.1           | -1.2       | 1.0        | -0.3                   | 0.0        | -0.6       | -0.3        | -0.2 | -0.4 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |            |             |                |            |             |             |            |                        |                |            |             |             |      |  |  |
|------------------------|------------|------------|-------------|----------------|------------|-------------|-------------|------------|------------------------|----------------|------------|-------------|-------------|------|--|--|
| 2013 年度(FY)            |            |            | 2014 年度(FY) |                |            | 2015 年度(FY) |             |            | 前回調査比修正率 Revision rate |                |            |             |             |      |  |  |
|                        |            |            |             |                |            |             |             |            | 2014 年度(FY)            |                |            | 2015 年度(FY) |             |      |  |  |
|                        |            |            |             |                |            |             |             |            |                        |                |            |             |             |      |  |  |
| 上期<br>(1H)             | 下期<br>(2H) | 上期<br>(1H) | 下期<br>(2H)  | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  | 2014 年度(FY) | 上期<br>(1H) | 下期<br>(2H)             | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)  | 2015 年度(FY) |      |  |  |
| 6.0                    | 3.4        | 8.4        | 0.2         | 2.0            | -1.4       | -0.6        | -0.2        | -0.9       | 0.6                    | 0.1            | 1.2        | 0.1         | -0.1        | 0.3  | All industries   |  |
| 4.9                    | 1.0        | 8.7        | 1.2         | 2.5            | -0.1       | 0.5         | 0.6         | 0.5        | -0.4                   | -1.0           | 0.1        | -0.8        | -1.1        | -0.6 | Manufacturing  |  |
| 6.7                    | 6.0        | 7.4        | -1.1        | -0.6           | -1.5       | 0.0         | -2.7        | 2.5        | 0.2                    | 1.0            | -0.6       | 0.4         | 0.0         | 0.8  | Textiles   |  |
| 9.4                    | 7.6        | 11.1       | -2.3        | 0.0            | -4.4       | -0.3        | 0.8         | -1.3       | 0.5                    | -1.0           | 1.9        | -0.1        | -0.8        | 0.6  | Lumber & Wood products   |  |
| 7.1                    | 4.3        | 9.8        | 1.2         | 1.5            | 0.9        | 1.5         | 2.2         | 1.0        | 0.3                    | 0.2            | 0.5        | -1.1        | -1.0        | -1.2 | Pulp & Paper   |  |
| 5.0                    | 2.5        | 7.6        | 2.8         | 3.7            | 2.0        | 3.7         | 2.2         | 5.3        | 0.4                    | 0.4            | 0.5        | 0.8         | 1.7         | 0.0  | Chemicals  |  |
| 7.4                    | 2.6        | 11.5       | -2.8        | 1.2            | -6.1       | -9.6        | -9.6        | -9.6       | 2.9                    | -0.1           | 5.6        | -3.0        | -4.5        | -1.7 | Petroleum & Coal products                                      |  |
| 10.5                   | 10.4       | 10.5       | 4.9         | 6.3            | 3.6        | -3.1        | -3.7        | -2.5       | 1.5                    | 0.5            | 2.4        | 1.6         | 1.0         | 2.0  | Ceramics, Stone & Clay   |  |
| 11.2                   | 3.3        | 19.5       | 2.5         | 7.3            | -2.0       | -1.8        | -3.6        | 0.1        | -0.9                   | -1.4           | -0.4       | -2.0        | -2.2        | -1.7 | Iron & Steel   |  |
| 6.9                    | 5.4        | 8.4        | 3.9         | 4.4            | 3.4        | 0.3         | 0.2         | 0.4        | 1.1                    | 0.2            | 2.0        | -0.1        | -0.4        | 0.2  | Nonferrous metals  |  |
| 7.2                    | 6.9        | 7.5        | -1.6        | -1.9           | -1.2       | 1.8         | 1.3         | 2.3        | -1.4                   | -1.8           | -1.0       | -1.7        | -2.5        | -0.8 | Food & Beverages   |  |
| 4.7                    | -0.1       | 9.5        | 1.8         | 4.3            | -0.5       | 1.7         | 2.6         | 0.8        | 0.1                    | -0.5           | 0.7        | -0.6        | -0.6        | -0.6 | Processed metals   |  |
| 0.9                    | -6.4       | 8.1        | 3.3         | 5.1            | 1.7        | 0.3         | 1.1         | -0.4       | 0.3                    | 0.1            | 0.5        | -0.1        | -0.4        | 0.2  | General-purpose, Production & Business oriented machinery      |  |
| -1.6                   | -10.0      | 7.7        | 7.6         | 11.2           | 4.3        | -1.7        | -1.6        | -1.8       | 0.8                    | -0.4           | 1.9        | 0.3         | 1.2         | -0.5 | General-purpose machinery                                      |  |
| 5.6                    | -5.0       | 16.3       | 2.8         | 3.6            | 2.1        | -0.3        | 4.4         | -4.4       | 0.3                    | -0.4           | 0.9        | 0.0         | 0.0         | 0.0  | Production machinery   |  |
| -5.7                   | -4.7       | -6.5       | 0.1         | 2.3            | -2.2       | 4.1         | -3.0        | 11.6       | -0.2                   | 1.5            | -2.0       | -0.8        | -3.0        | 1.2  | Business oriented machinery                                    |  |
| 0.2                    | -6.3       | 6.6        | 2.5         | 6.2            | -0.7       | 0.5         | 1.2         | -0.1       | 0.6                    | 0.0            | 1.1        | -0.3        | 0.5         | -1.0 | Electrical machinery   |  |
| 1.9                    | -4.1       | 7.9        | 4.2         | 4.7            | 3.8        | 0.0         | 1.5         | -1.5       | 1.1                    | -0.6           | 2.7        | 1.5         | 1.2         | 1.7  | Transportation machinery                                       |  |
| -0.1                   | -9.1       | 8.8        | 6.0         | 0.3            | 11.0       | 4.3         | 14.5        | -3.7       | 4.3                    | 0.3            | 7.7        | 4.2         | 5.4         | 3.1  | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 2.7                    | -2.0       | 7.5        | 3.8         | 5.9            | 1.8        | -1.2        | -1.7        | -0.8       | 0.3                    | -0.8           | 1.3        | 0.7         | 0.1         | 1.3  | Motor vehicles   |  |
| 5.3                    | 1.8        | 8.7        | -0.8        | 0.3            | -1.7       | -0.1        | -0.2        | 0.0        | -3.0                   | -3.8           | -2.3       | -3.4        | -4.0        | -2.8 | Other manufacturing  |  |
| 8.1                    | 5.3        | 10.9       | 1.6         | 3.3            | 0.1        | -0.1        | -1.0        | 0.7        | 0.4                    | -0.1           | 0.9        | -0.1        | -0.3        | 0.1  | Basic materials  |  |
| 3.8                    | -0.5       | 8.0        | 1.0         | 2.2            | -0.1       | 0.8         | 1.2         | 0.5        | -0.7                   | -1.3           | -0.1       | -1.1        | -1.4        | -0.8 | Processing   |  |
| 6.3                    | 4.1        | 8.3        | 0.0         | 1.9            | -1.7       | -0.9        | -0.4        | -1.3       | 0.9                    | 0.4            | 1.4        | 0.4         | 0.2         | 0.5  | Nonmanufacturing   |  |
| 11.5                   | 10.1       | 12.6       | 2.1         | 4.6            | 0.2        | -4.6        | -3.4        | -5.6       | 2.1                    | 0.5            | 3.4        | 1.5         | 0.9         | 1.9  | Construction   |  |
| 5.7                    | 7.3        | 4.2        | 1.1         | 1.3            | 0.8        | 0.0         | -0.6        | 0.5        | 1.4                    | 0.4            | 2.5        | 1.4         | 1.1         | 1.7  | Real estate, Goods rental & Leasing                            |  |
| 8.3                    | 10.8       | 5.9        | -0.8        | -0.6           | -1.0       | -0.6        | -2.0        | 0.8        | 1.7                    | 0.3            | 3.2        | 1.5         | 1.0         | 1.9  | Real estate  |  |
| 2.3                    | 2.5        | 2.0        | 4.8         | 5.3            | 4.2        | 1.1         | 2.1         | 0.1        | 0.9                    | 0.5            | 1.4        | 1.2         | 1.3         | 1.2  | Goods rental & Leasing   |  |
| 6.4                    | 3.2        | 9.4        | -1.2        | 1.4            | -3.6       | -0.5        | 0.0         | -0.9       | 0.6                    | 0.1            | 1.0        | -0.2        | -0.3        | -0.1 | Wholesaling & Retailing  |  |
| 6.4                    | 3.4        | 9.3        | 0.3         | 2.2            | -1.5       | -0.7        | -0.5        | -0.9       | 0.7                    | 0.2            | 1.2        | -0.2        | -0.4        | 0.0  | Wholesaling  |  |
| 6.3                    | 2.8        | 9.6        | -3.9        | 0.1            | -7.3       | 0.0         | 0.9         | -0.8       | 0.3                    | 0.0            | 0.6        | -0.3        | -0.2        | -0.4 | Retailing  |  |
| 4.9                    | 4.5        | 5.4        | 0.5         | 1.4            | -0.5       | -0.5        | -0.5        | -0.4       | 0.8                    | 0.4            | 1.1        | 0.0         | -0.3        | 0.3  | Transport & Postal activities                                  |  |
| 4.8                    | 3.2        | 6.2        | 1.1         | 2.4            | -0.1       | 2.1         | 2.3         | 2.0        | -0.5                   | -1.5           | 0.5        | -0.6        | -1.2        | -0.2 | Information communication                                      |  |
| 30.0                   | 20.2       | 38.9       | 19.2        | 13.7           | 23.8       | 6.9         | 14.8        | 0.8        | 0.9                    | 0.8            | 1.1        | 3.8         | 6.5         | 1.5  | Communications   |  |
| 3.0                    | 3.1        | 2.9        | 1.9         | 4.6            | -0.3       | 1.8         | 1.5         | 2.1        | 2.1                    | 0.6            | 3.4        | 1.2         | 0.5         | 1.7  | Information services   |  |
| -2.0                   | -3.5       | -0.7       | -4.8        | -4.0           | -5.5       | 1.3         | 0.5         | 2.1        | -5.7                   | -6.0           | -5.4       | -5.3        | -6.2        | -4.5 | Other information communication                                |  |
| 7.1                    | 5.1        | 9.0        | 5.4         | 5.1            | 5.6        | -3.3        | 0.2         | -6.3       | 1.5                    | 0.0            | 2.9        | 0.7         | 1.1         | 0.3  | Electric & Gas utilities                                       |  |
| 2.5                    | 0.3        | 4.5        | 1.7         | 2.2            | 1.3        | 0.1         | 1.1         | -0.8       | 2.4                    | 2.6            | 2.2        | 2.1         | 3.3         | 1.0  | Services for businesses  |  |
| 0.5                    | 0.7        | 0.3        | -1.0        | -0.5           | -1.5       | 1.8         | 0.3         | 3.3        | -0.6                   | 0.6            | -1.7       | 0.2         | 0.0         | 0.5  | Services for individuals                                       |  |
| 1.7                    | 1.0        | 2.4        | 2.1         | 2.1            | 2.1        | 3.3         | 3.6         | 3.0        | -0.1                   | 0.1            | -0.2       | 0.4         | 0.6         | 0.2  | Accommodations, Eating & Drinking services                     |  |
| 9.4                    | 17.6       | 2.8        | 2.4         | -0.2           | 4.7        | -0.1        | 1.6         | -1.6       | 2.8                    | 0.3            | 5.1        | 2.2         | 2.2         | 2.2  | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

内需額

Domestic Sales

|                | 全規模合計 All Enterprises |            |            |             |            |            |             |                |            |                        |            |            |                |            |            |
|----------------|-----------------------|------------|------------|-------------|------------|------------|-------------|----------------|------------|------------------------|------------|------------|----------------|------------|------------|
|                | 2013 年度(FY)           |            |            | 2014 年度(FY) |            |            | 2015 年度(FY) |                |            | 前回調査比修正率 Revision rate |            |            | Revision rate  |            |            |
|                | 2013                  | 年度(FY)     |            | 2014        | 年度(FY)     |            | 2015        | 年度(FY)         |            | 2014                   | 年度(FY)     |            | 2015           | 年度(FY)     |            |
|                |                       | 上期<br>(1H) | 下期<br>(2H) |             | 上期<br>(1H) | 下期<br>(2H) |             | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H)             | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 全産業            | 5.2                   | 2.6        | 7.6        | 0.1         | 2.0        | -1.7       | 0.3         | 0.2            | 0.3        | -0.9                   | -0.7       | -1.2       | -1.3           | -1.2       | -1.4       |
| 製造業            | 4.8                   | 0.9        | 8.7        | 0.0         | 1.9        | -1.7       | 0.4         | 0.2            | 0.6        | -0.6                   | -0.7       | -0.5       | -0.8           | -1.0       | -0.5       |
| 繊維             | 4.2                   | 3.4        | 4.9        | -0.3        | 0.6        | -1.1       | 1.4         | -1.7           | 4.4        | -0.1                   | 0.4        | -0.6       | -0.1           | -0.7       | 0.4        |
| 木材・木製品         | 10.4                  | 7.7        | 12.9       | -3.4        | -0.5       | -6.1       | 1.2         | 1.3            | 1.1        | 0.1                    | -0.4       | 0.6        | 0.4            | -0.4       | 1.1        |
| 紙・パルプ          | 5.0                   | 3.6        | 6.4        | -0.2        | 0.2        | -0.7       | 2.0         | 2.2            | 1.8        | -0.3                   | 0.0        | -0.5       | -0.2           | -0.1       | -0.3       |
| 化学             | 5.0                   | 1.7        | 8.2        | -0.7        | 1.7        | -2.9       | -1.3        | -2.4           | -0.3       | -1.8                   | -0.8       | -2.8       | -1.3           | -1.2       | -1.5       |
| 石油・石炭製品        | 9.7                   | 8.6        | 10.7       | -11.8       | -3.1       | -19.5      | -15.9       | -19.7          | -12.0      | -2.0                   | -4.1       | 0.3        | -12.8          | -17.7      | -7.5       |
| 窯業・土石製品        | 7.4                   | 5.8        | 8.9        | -0.3        | 1.6        | -2.0       | 0.0         | -0.9           | 0.8        | 0.2                    | 0.3        | 0.1        | 1.0            | 0.6        | 1.3        |
| 鉄鋼             | 7.3                   | 0.6        | 14.1       | 3.1         | 9.2        | -2.4       | -0.6        | -2.9           | 1.8        | -2.1                   | -1.6       | -2.5       | -2.3           | -3.3       | -1.4       |
| 非鉄金属           | 12.0                  | 6.7        | 17.5       | 4.5         | 4.8        | 4.2        | 2.1         | 3.4            | 0.9        | 0.6                    | -0.4       | 1.5        | 0.3            | 0.6        | -0.1       |
| 食料品            | 3.1                   | 2.2        | 4.0        | 0.6         | 0.8        | 0.4        | 3.0         | 2.8            | 3.1        | -0.5                   | -0.6       | -0.4       | -0.1           | -0.4       | 0.1        |
| 金属製品           | 4.5                   | 0.7        | 8.0        | 1.4         | 4.2        | -1.1       | 2.2         | 2.1            | 2.4        | 0.1                    | -0.1       | 0.2        | 0.2            | 0.0        | 0.3        |
| はん用・生産用・業務用機械  | 4.1                   | -1.9       | 10.0       | 3.7         | 4.1        | 3.3        | 1.9         | 4.2            | -0.1       | -0.4                   | 0.0        | -0.7       | -0.3           | 0.3        | -0.9       |
| はん用機械          | 0.4                   | -5.7       | 6.5        | 7.7         | 7.8        | 7.6        | 0.6         | 1.9            | -0.6       | -0.3                   | -0.2       | -0.4       | 0.4            | 1.2        | -0.4       |
| 生産用機械          | 8.4                   | -1.3       | 18.1       | 3.9         | 5.1        | 2.9        | 0.8         | 5.7            | -3.5       | 0.1                    | 0.0        | 0.3        | -1.0           | 0.1        | -2.0       |
| 業務用機械          | 3.3                   | 2.0        | 4.6        | -0.5        | -0.6       | -0.4       | 4.9         | 4.5            | 5.3        | -1.1                   | 0.3        | -2.3       | 0.0            | -0.2       | 0.1        |
| 電気機械           | 4.3                   | -0.5       | 8.8        | 1.2         | 2.9        | -0.3       | 1.7         | 1.6            | 1.7        | -0.2                   | 0.2        | -0.6       | 0.1            | 0.7        | -0.4       |
| 輸送用機械          | 3.5                   | -3.5       | 10.8       | -0.8        | 0.7        | -2.1       | 0.1         | 1.3            | -1.0       | -0.9                   | -1.9       | 0.2        | -0.5           | -0.5       | -0.6       |
| 造船・重機、その他輸送用機械 | 1.9                   | -5.7       | 9.0        | -0.6        | -6.7       | 4.5        | 3.1         | 13.8           | -4.7       | 2.1                    | -0.3       | 4.0        | 4.7            | 10.7       | 0.0        |
| 自動車            | 3.7                   | -3.2       | 11.0       | -0.8        | 1.4        | -2.9       | -0.2        | 0.2            | -0.5       | -1.2                   | -2.1       | -0.3       | -1.1           | -1.6       | -0.6       |
| その他製造業         | 2.2                   | -1.2       | 5.4        | -0.9        | 0.6        | -2.3       | 1.2         | 0.7            | 1.7        | 0.4                    | 0.1        | 0.8        | 0.8            | 0.3        | 1.3        |
| 素材業種           | 7.2                   | 4.1        | 10.2       | -1.3        | 2.0        | -4.4       | -2.1        | -3.5           | -0.7       | -1.1                   | -1.1       | -1.2       | -2.3           | -3.1       | -1.4       |
| 加工業種           | 3.6                   | -0.8       | 7.9        | 0.7         | 1.8        | -0.4       | 1.6         | 2.1            | 1.2        | -0.3                   | -0.5       | -0.2       | -0.1           | 0.0        | -0.1       |
| 非製造業           | 5.3                   | 3.3        | 7.2        | 0.1         | 2.1        | -1.7       | 0.2         | 0.2            | 0.2        | -1.1                   | -0.7       | -1.4       | -1.5           | -1.2       | -1.7       |
| 建設             | 9.9                   | 9.7        | 10.1       | 3.2         | 5.3        | 1.6        | -1.6        | 0.4            | -3.2       | 1.1                    | 0.1        | 1.8        | 1.4            | 1.7        | 1.1        |
| 不動産・物品賃貸       | 2.9                   | 1.5        | 4.2        | 2.5         | 1.9        | 3.0        | 0.2         | 1.8            | -1.2       | 0.6                    | -0.5       | 1.7        | 1.7            | 1.7        | 1.6        |
| 不動産            | 4.8                   | 3.5        | 5.9        | 0.0         | -0.1       | 0.0        | 0.9         | 2.1            | -0.1       | -0.7                   | -1.0       | -0.5       | 0.6            | 2.2        | -0.8       |
| 物品賃貸           | 0.3                   | -1.3       | 1.7        | 6.5         | 5.0        | 8.0        | -0.9        | 1.2            | -2.8       | 2.7                    | 0.2        | 5.1        | 3.4            | 1.0        | 5.7        |
| 卸・小売           | 5.5                   | 2.7        | 8.2        | -1.8        | 1.1        | -4.5       | 0.4         | -0.4           | 1.0        | -2.2                   | -1.3       | -3.1       | -3.0           | -2.7       | -3.2       |
| 卸売             | 5.6                   | 2.7        | 8.4        | -1.6        | 1.6        | -4.5       | 0.0         | -1.1           | 1.1        | -3.1                   | -1.9       | -4.3       | -4.4           | -4.1       | -4.6       |
| 小売             | 5.3                   | 2.8        | 7.7        | -2.5        | 0.0        | -4.7       | 1.2         | 1.6            | 0.9        | 0.0                    | 0.3        | -0.2       | 0.5            | 0.8        | 0.2        |
| 運輸・郵便          | 5.2                   | 4.0        | 6.3        | 2.0         | 2.8        | 1.2        | 0.1         | 0.2            | 0.1        | 0.1                    | 0.1        | 0.1        | -0.3           | -0.2       | -0.4       |
| 情報通信           | 0.5                   | 0.2        | 0.9        | 2.2         | 2.3        | 2.1        | 1.7         | 1.8            | 1.6        | -1.2                   | -1.4       | -1.1       | -0.5           | -0.7       | -0.4       |
| 通信             | 2.6                   | 2.3        | 2.8        | 0.6         | -0.1       | 1.4        | 0.1         | 0.9            | -0.7       | -0.8                   | -0.7       | -0.8       | -0.4           | 0.0        | -0.8       |
| 情報サービス         | 2.2                   | 1.8        | 2.4        | 5.1         | 6.0        | 4.4        | 3.5         | 3.2            | 3.7        | -0.5                   | -0.7       | -0.4       | 0.3            | 0.1        | 0.6        |
| その他情報通信        | -5.2                  | -5.6       | -4.8       | 0.2         | 0.7        | -0.3       | 1.3         | 1.0            | 1.6        | -3.1                   | -3.6       | -2.6       | -2.2           | -2.7       | -1.6       |
| 電気・ガス          | 10.4                  | 8.3        | 12.3       | 5.6         | 7.5        | 3.9        | -3.8        | -2.8           | -4.7       | 0.1                    | 0.9        | -0.7       | -2.6           | -1.1       | -3.9       |
| 対事業所サービス       | 3.1                   | 1.2        | 4.8        | 4.5         | 5.6        | 3.5        | 1.5         | 2.4            | 0.7        | 1.9                    | 1.6        | 2.2        | 1.9            | 2.4        | 1.5        |
| 対個人サービス        | 1.4                   | 1.6        | 1.2        | -3.1        | -2.8       | -3.3       | 2.8         | 2.9            | 2.6        | -0.4                   | 0.4        | -1.2       | 0.3            | 0.2        | 0.4        |
| 宿泊・飲食サービス      | 1.0                   | 1.1        | 0.9        | 1.1         | 0.8        | 1.4        | 2.1         | 2.9            | 1.4        | -0.2                   | -0.4       | 0.0        | -0.2           | 0.2        | -0.6       |
| 鉱業・採石業・砂利採取業   | 16.1                  | 7.7        | 23.5       | -2.6        | 4.6        | -8.6       | -11.1       | -12.2          | -10.0      | 0.1                    | 0.0        | 0.1        | 1.3            | 2.1        | 0.6        |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。



%  
[ % ]

| 大企業 Large Enterprises |            |      |             |            |                |             |            |       |                        |            |                |             |            |      |  |
|-----------------------|------------|------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|------|--|
| 2013 年度(FY)           |            |      | 2014 年度(FY) |            |                | 2015 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |      |  |
|                       |            |      |             |            |                |             |            |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |      |  |
| 上期<br>(1H)            | 下期<br>(2H) |      | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |      |  |
| 5.1                   | 2.7        | 7.4  | 0.1         | 2.3        | -1.9           | 0.3         | 0.0        | 0.5   | -2.3                   | -1.6       | -2.9           | -2.6        | -2.4       | -2.9 | All industries   |
| 5.1                   | 1.2        | 8.9  | -0.6        | 1.7        | -2.6           | 0.1         | -0.2       | 0.4   | -0.8                   | -0.8       | -0.9           | -0.9        | -1.2       | -0.6 | Manufacturing  |
| 4.1                   | 3.2        | 4.9  | 0.5         | 2.9        | -1.7           | 1.8         | -2.5       | 6.2   | -0.5                   | -0.2       | -0.8           | -0.4        | -1.4       | 0.5  | Textiles   |
| 10.4                  | 5.9        | 14.7 | -5.6        | -2.0       | -8.9           | 3.1         | 2.3        | 3.8   | -0.2                   | 0.4        | -0.7           | 0.4         | 0.4        | 0.4  | Lumber & Wood products   |
| 4.7                   | 3.5        | 5.9  | -0.8        | -0.2       | -1.3           | 2.8         | 2.7        | 2.9   | -0.6                   | 0.0        | -1.3           | 0.6         | 0.7        | 0.5  | Pulp & Paper   |
| 5.1                   | 1.9        | 8.3  | -1.3        | 1.3        | -3.7           | -2.7        | -3.7       | -1.7  | -2.4                   | -1.0       | -3.7           | -1.8        | -1.8       | -1.8 | Chemicals  |
| 9.8                   | 8.8        | 10.7 | -12.2       | -3.4       | -20.0          | -16.3       | -20.1      | -12.2 | -2.1                   | -4.3       | 0.2            | -13.3       | -18.3      | -7.8 | Petroleum & Coal products                                      |
| 5.5                   | 4.2        | 6.8  | -2.9        | -1.3       | -4.3           | 3.0         | 1.5        | 4.4   | -0.7                   | 0.3        | -1.5           | 1.1         | 0.8        | 1.4  | Ceramics, Stone & Clay   |
| 6.4                   | 0.2        | 12.7 | 3.1         | 9.6        | -2.8           | 0.0         | -2.6       | 2.6   | -3.0                   | -2.1       | -3.8           | -2.6        | -3.8       | -1.4 | Iron & Steel   |
| 13.3                  | 6.9        | 19.9 | 5.2         | 4.9        | 5.6            | 1.2         | 4.0        | -1.4  | 0.6                    | -0.6       | 1.7            | 0.9         | 2.2        | -0.3 | Nonferrous metals  |
| 2.8                   | 1.6        | 4.1  | 1.7         | 2.2        | 1.3            | 3.8         | 3.7        | 3.8   | 0.0                    | 0.0        | 0.0            | 0.7         | 0.7        | 0.7  | Food & Beverages   |
| 4.6                   | 2.0        | 6.9  | -2.2        | 1.3        | -5.2           | 2.4         | 0.6        | 4.1   | -1.2                   | -0.4       | -2.0           | -0.9        | -1.0       | -0.8 | Processed metals   |
| 6.4                   | 1.4        | 11.3 | 5.0         | 5.2        | 4.9            | 2.3         | 4.8        | 0.2   | -1.1                   | 0.0        | -2.1           | -0.2        | 1.1        | -1.4 | General-purpose, Production & Business oriented machinery      |
| 2.1                   | -3.1       | 7.2  | 10.1        | 8.4        | 11.6           | 0.8         | 2.5        | -0.7  | -0.9                   | -0.1       | -1.5           | 0.5         | 1.4        | -0.2 | General-purpose machinery                                      |
| 10.0                  | 0.8        | 18.9 | 5.6         | 9.3        | 2.7            | 1.3         | 4.9        | -1.8  | -0.3                   | 0.5        | -0.9           | -1.6        | 0.4        | -3.4 | Production machinery   |
| 7.8                   | 6.9        | 8.7  | -0.7        | -1.7       | 0.2            | 5.2         | 7.3        | 3.2   | -2.2                   | -0.2       | -3.9           | 0.3         | 1.3        | -0.7 | Business oriented machinery                                    |
| 5.5                   | 1.2        | 9.4  | -0.1        | 1.7        | -1.7           | 2.5         | 2.2        | 2.8   | -0.5                   | 0.3        | -1.2           | 0.3         | 0.8        | -0.2 | Electrical machinery   |
| 3.7                   | -3.5       | 11.0 | -1.2        | 0.3        | -2.5           | 0.5         | 1.9        | -0.8  | -1.2                   | -2.4       | 0.0            | -0.8        | -0.8       | -0.9 | Transportation machinery                                       |
| -1.4                  | -9.0       | 5.7  | -0.8        | -8.4       | 5.5            | 4.1         | 17.1       | -5.1  | 1.8                    | -0.6       | 3.6            | 6.2         | 15.2       | -0.6 | Shipbuilding, Heavy machinery & Other transportation machinery |
| 4.3                   | -2.8       | 11.7 | -1.3        | 1.0        | -3.3           | 0.2         | 0.7        | -0.3  | -1.5                   | -2.6       | -0.4           | -1.5        | -2.1       | -0.9 | Motor vehicles   |
| -2.3                  | -5.4       | 0.7  | 1.0         | 2.3        | -0.2           | 2.6         | 1.8        | 3.4   | 5.0                    | 4.8        | 5.2            | 6.2         | 5.1        | 7.2  | Other manufacturing  |
| 7.2                   | 4.2        | 10.1 | -2.5        | 1.4        | -6.0           | -3.4        | -5.0       | -1.9  | -1.8                   | -1.5       | -2.0           | -3.2        | -4.4       | -2.1 | Basic materials  |
| 3.9                   | -0.6       | 8.2  | 0.5         | 1.8        | -0.6           | 2.2         | 2.7        | 1.7   | -0.3                   | -0.4       | -0.3           | 0.4         | 0.6        | 0.1  | Processing   |
| 5.1                   | 3.4        | 6.7  | 0.4         | 2.5        | -1.6           | 0.4         | 0.2        | 0.6   | -3.0                   | -1.9       | -3.9           | -3.5        | -2.9       | -4.0 | Nonmanufacturing   |
| 10.0                  | 11.1       | 9.1  | 3.7         | 5.0        | 2.6            | 1.9         | 5.0        | -0.5  | 0.2                    | -0.2       | 0.5            | 1.5         | 3.1        | 0.2  | Construction   |
| 0.2                   | -1.6       | 1.9  | 4.6         | 2.2        | 6.8            | -0.8        | 2.6        | -3.7  | 1.7                    | -0.1       | 3.4            | 3.1         | 3.6        | 2.6  | Real estate, Goods rental & Leasing                            |
| 3.4                   | 1.4        | 5.1  | 1.6         | 0.4        | 2.6            | 1.1         | 4.8        | -2.0  | -0.3                   | -0.3       | -0.3           | 1.3         | 5.9        | -2.5 | Real estate  |
| -3.5                  | -4.9       | -2.0 | 8.3         | 4.3        | 12.2           | -3.0        | 0.1        | -5.7  | 4.3                    | 0.1        | 8.2            | 5.4         | 1.0        | 9.8  | Goods rental & Leasing   |
| 5.3                   | 2.9        | 7.7  | -2.1        | 1.7        | -5.7           | 0.4         | -1.3       | 2.1   | -5.5                   | -3.4       | -7.6           | -6.6        | -6.0       | -7.2 | Wholesaling & Retailing  |
| 5.9                   | 3.1        | 8.6  | -2.5        | 2.1        | -6.8           | -0.3        | -2.5       | 1.9   | -6.9                   | -4.4       | -9.3           | -8.8        | -8.2       | -9.3 | Wholesaling  |
| 3.4                   | 2.2        | 4.5  | -0.9        | 0.4        | -2.1           | 2.7         | 2.4        | 2.9   | -1.0                   | -0.1       | -1.7           | 0.5         | 1.0        | 0.0  | Retailing  |
| 5.9                   | 4.3        | 7.5  | 3.5         | 3.8        | 3.3            | -0.2        | 0.4        | -0.8  | 0.0                    | -0.2       | 0.3            | -0.6        | -0.2       | -1.0 | Transport & Postal activities                                  |
| -1.3                  | -1.2       | -1.3 | 2.3         | 1.8        | 2.7            | 1.8         | 1.7        | 1.9   | -1.9                   | -1.8       | -1.9           | -0.8        | -0.9       | -0.7 | Information communication                                      |
| -0.4                  | 0.4        | -1.1 | -0.3        | -1.0       | 0.3            | -0.4        | 0.1        | -0.8  | -0.9                   | -0.8       | -1.1           | -0.8        | -0.5       | -1.0 | Communications   |
| 2.0                   | 1.1        | 2.7  | 7.6         | 7.7        | 7.5            | 4.6         | 3.9        | 5.2   | -1.8                   | -1.5       | -2.1           | 0.3         | 0.1        | 0.6  | Information services   |
| -8.0                  | -8.3       | -7.7 | 1.7         | 1.4        | 2.0            | 3.4         | 2.8        | 3.9   | -4.6                   | -5.1       | -4.1           | -2.7        | -3.3       | -2.1 | Other information communication                                |
| 10.6                  | 8.6        | 12.5 | 5.7         | 7.6        | 4.0            | -3.8        | -2.8       | -4.8  | 0.1                    | 0.9        | -0.8           | -2.6        | -1.2       | -4.0 | Electric & Gas utilities                                       |
| 4.8                   | 3.6        | 5.9  | 7.7         | 7.6        | 7.9            | 2.1         | 3.6        | 0.8   | 2.1                    | 1.2        | 2.8            | 2.7         | 2.5        | 3.0  | Services for businesses  |
| 5.0                   | 5.4        | 4.6  | -8.1        | -7.5       | -8.7           | 4.5         | 8.7        | 0.2   | -0.1                   | 0.0        | -0.3           | 0.8         | 0.8        | 0.8  | Services for individuals                                       |
| 1.1                   | 1.5        | 0.6  | 1.1         | 0.6        | 1.5            | 2.9         | 3.4        | 2.5   | -0.8                   | -1.4       | -0.3           | -0.5        | 0.1        | -1.1 | Accommodations, Eating & Drinking services                     |
| 18.1                  | 6.1        | 28.7 | -3.9        | 6.0        | -12.1          | -14.6       | -16.1      | -13.1 | -0.5                   | 0.0        | -0.9           | 1.2         | 2.3        | 0.2  | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

内需額（続）

Domestic Sales(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |      |      |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|------|------|
|                | 2013 年度(FY)                   |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |      |      |
|                |                               |            |            |                |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |      |      |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |      |      |
| 全産業            | 3.9                           | 1.1        | 6.6        | 0.1            | 1.6        | -1.3       | 1.2            | 1.3        | 1.1        | 0.1                    | 0.2        | 0.1        | 0.1         | 0.2  | 0.0  |
| 製造業            | 3.5                           | -0.7       | 7.7        | 0.8            | 2.1        | -0.5       | 1.4            | 1.4        | 1.4        | 0.2                    | 0.0        | 0.3        | 0.0         | 0.1  | 0.0  |
| 繊維             | 0.2                           | -0.9       | 1.1        | -0.1           | -0.8       | 0.6        | 4.6            | 3.7        | 5.5        | -0.2                   | -0.2       | -0.2       | 0.1         | 0.3  | -0.2 |
| 木材・木製品         | 12.0                          | 9.7        | 14.0       | -3.1           | 0.2        | -6.1       | 2.1            | 1.3        | 3.0        | -0.4                   | -0.1       | -0.7       | 1.2         | -0.4 | 2.7  |
| 紙・パルプ          | 2.9                           | 3.7        | 2.3        | -1.1           | -1.1       | -1.2       | 0.6            | 0.8        | 0.3        | -0.3                   | -0.5       | -0.1       | -0.5        | -0.3 | -0.6 |
| 化学             | 5.2                           | 1.7        | 8.7        | 0.9            | 2.7        | -0.8       | 2.7            | 1.9        | 3.5        | 0.1                    | -0.1       | 0.4        | -0.1        | 0.2  | -0.5 |
| 石油・石炭製品        | 6.9                           | 5.3        | 8.4        | -3.0           | 2.2        | -7.8       | -2.5           | -4.9       | -0.1       | -2.0                   | -0.5       | -3.5       | 0.6         | 0.5  | 0.7  |
| 窯業・土石製品        | 8.2                           | 3.5        | 12.5       | -0.9           | 2.6        | -3.8       | -2.9           | -2.8       | -2.9       | 0.7                    | 0.4        | 0.9        | -0.2        | -0.7 | 0.3  |
| 鉄鋼             | 6.7                           | -0.1       | 13.6       | 4.4            | 9.4        | -0.2       | -1.5           | -3.4       | 0.4        | 0.0                    | 0.0        | 0.0        | -1.7        | -2.4 | -1.0 |
| 非鉄金属           | 11.3                          | 6.7        | 16.0       | 2.4            | 5.3        | -0.3       | 7.2            | 3.7        | 10.6       | -0.2                   | -0.5       | 0.2        | -2.0        | -4.4 | 0.3  |
| 食料品            | -2.1                          | -2.9       | -1.3       | 0.8            | 1.4        | 0.3        | 2.5            | 2.6        | 2.4        | -0.2                   | 0.0        | -0.4       | 0.1         | 0.1  | 0.1  |
| 金属製品           | 5.4                           | 1.4        | 9.2        | 5.9            | 7.7        | 4.5        | 2.3            | 2.6        | 2.0        | 2.3                    | 1.5        | 3.1        | 3.5         | 3.0  | 3.8  |
| はん用・生産用・業務用機械  | 4.6                           | -2.0       | 11.0       | 0.9            | 0.6        | 1.2        | 4.2            | 8.7        | 0.5        | 0.5                    | 0.0        | 0.9        | 0.3         | 1.0  | -0.3 |
| はん用機械          | -1.7                          | -7.2       | 3.6        | 3.0            | 5.2        | 1.2        | 2.3            | 3.2        | 1.6        | -0.3                   | -0.2       | -0.4       | 0.0         | 0.1  | -0.1 |
| 生産用機械          | 11.0                          | 3.1        | 19.0       | 0.7            | -1.0       | 2.1        | 4.6            | 12.8       | -2.2       | 0.5                    | 0.0        | 1.0        | 0.5         | 2.8  | -1.6 |
| 業務用機械          | 4.1                           | -2.2       | 10.4       | -0.4           | -0.9       | 0.0        | 5.2            | 8.2        | 2.7        | 1.1                    | 0.1        | 2.0        | 0.4         | -0.5 | 1.1  |
| 電気機械           | 1.7                           | -3.7       | 7.1        | 4.1            | 4.7        | 3.6        | -0.3           | -0.2       | -0.4       | 0.4                    | 0.1        | 0.6        | -0.7        | -0.2 | -1.1 |
| 輸送用機械          | 2.6                           | -4.6       | 10.2       | -1.1           | 0.8        | -2.8       | -1.2           | -1.2       | -1.2       | -0.3                   | 0.0        | -0.5       | 0.2         | 0.5  | 0.0  |
| 造船・重機、その他輸送用機械 | 3.3                           | -2.2       | 7.9        | -0.3           | 0.7        | -1.0       | 2.5            | 3.3        | 1.9        | 1.2                    | -0.4       | 2.4        | 0.0         | -0.7 | 0.5  |
| 自動車            | 2.5                           | -5.0       | 10.6       | -1.2           | 0.8        | -3.0       | -1.6           | -1.6       | -1.6       | -0.4                   | 0.0        | -0.8       | 0.3         | 0.6  | -0.1 |
| その他製造業         | 4.8                           | 2.1        | 7.6        | -3.7           | -2.0       | -5.4       | 1.6            | 0.7        | 2.4        | 0.0                    | -0.1       | 0.0        | 0.1         | 0.4  | -0.1 |
| 素材業種           | 6.8                           | 2.9        | 10.6       | 0.7            | 3.1        | -1.5       | 1.7            | 0.6        | 2.7        | 0.0                    | -0.1       | 0.1        | -0.5        | -0.9 | -0.1 |
| 加工業種           | 2.2                           | -2.2       | 6.5        | 0.8            | 1.8        | 0.0        | 1.3            | 1.8        | 0.9        | 0.2                    | 0.1        | 0.3        | 0.2         | 0.5  | 0.0  |
| 非製造業           | 4.1                           | 1.7        | 6.3        | -0.1           | 1.5        | -1.5       | 1.2            | 1.3        | 1.1        | 0.1                    | 0.3        | 0.0        | 0.2         | 0.3  | 0.1  |
| 建設             | 4.9                           | 4.5        | 5.2        | 5.5            | 8.0        | 3.8        | -0.1           | 2.1        | -1.6       | -0.3                   | -0.5       | -0.1       | 0.8         | 0.6  | 0.9  |
| 不動産・物品賃貸       | 5.1                           | 1.1        | 8.9        | 0.1            | 2.2        | -1.9       | 3.0            | 3.8        | 2.2        | -3.0                   | -2.8       | -3.3       | -0.8        | -1.0 | -0.6 |
| 不動産            | 3.7                           | -0.3       | 7.3        | -1.8           | 0.0        | -3.5       | 3.2            | 4.2        | 2.2        | -5.0                   | -4.1       | -5.8       | -1.8        | -1.9 | -1.7 |
| 物品賃貸           | 8.3                           | 3.9        | 12.7       | 4.0            | 6.6        | 1.5        | 2.7            | 2.9        | 2.4        | 1.0                    | 0.0        | 2.0        | 1.3         | 0.9  | 1.7  |
| 卸・小売           | 4.4                           | 1.4        | 7.2        | -1.5           | 0.0        | -3.0       | 0.9            | 0.9        | 1.0        | 0.4                    | 0.6        | 0.2        | 0.1         | 0.3  | 0.0  |
| 卸売             | 3.3                           | 0.5        | 6.1        | -1.1           | 0.4        | -2.4       | 1.0            | 0.7        | 1.2        | 0.1                    | 0.3        | 0.0        | -0.4        | -0.2 | -0.6 |
| 小売             | 7.0                           | 3.7        | 10.2       | -2.7           | -0.8       | -4.4       | 0.8            | 1.3        | 0.4        | 1.1                    | 1.4        | 0.8        | 1.6         | 1.8  | 1.5  |
| 運輸・郵便          | 3.2                           | 2.5        | 3.9        | -0.1           | 2.4        | -2.5       | 2.6            | 0.8        | 4.4        | -1.1                   | 0.1        | -2.3       | 0.0         | -0.2 | 0.2  |
| 情報通信           | 4.5                           | 3.4        | 5.4        | 2.7            | 3.8        | 1.8        | 1.1            | 1.8        | 0.5        | 0.2                    | -0.1       | 0.5        | 0.2         | 0.3  | 0.2  |
| 通信             | 35.8                          | 25.3       | 44.9       | 7.4            | 8.3        | 6.7        | 2.8            | 6.0        | 0.1        | 0.7                    | 0.0        | 1.4        | 2.3         | 4.2  | 0.8  |
| 情報サービス         | 2.0                           | 2.3        | 1.6        | 3.4            | 4.2        | 2.7        | 2.6            | 3.0        | 2.2        | 0.0                    | -0.1       | 0.1        | -0.2        | -0.2 | -0.1 |
| その他情報通信        | -1.3                          | -1.4       | -1.3       | 0.3            | 1.9        | -1.1       | -1.6           | -1.2       | -1.9       | 0.3                    | -0.2       | 0.8        | 0.1         | -0.1 | 0.4  |
| 電気・ガス          | 8.3                           | 5.6        | 10.9       | 2.1            | 6.5        | -1.9       | -2.0           | -1.5       | -2.4       | 0.2                    | 0.0        | 0.3        | -0.7        | -0.8 | -0.7 |
| 対事業所サービス       | 2.3                           | 0.2        | 4.3        | 5.6            | 8.9        | 2.7        | 3.0            | 3.2        | 2.7        | 1.0                    | 0.5        | 1.6        | 0.9         | 1.1  | 0.8  |
| 対個人サービス        | -0.5                          | -0.5       | -0.5       | -1.1           | -2.1       | -0.1       | 3.0            | 2.1        | 3.9        | -0.1                   | 0.6        | -0.8       | -0.4        | -0.4 | -0.3 |
| 宿泊・飲食サービス      | 0.2                           | 0.8        | -0.3       | -0.1           | -0.8       | 0.5        | -0.1           | 1.4        | -1.6       | 0.3                    | 0.0        | 0.6        | -0.8        | -0.4 | -1.1 |
| 鉱業・採石業・砂利採取業   | 4.2                           | 9.0        | 0.0        | 1.2            | 1.1        | 1.3        | -0.1           | -1.2       | 1.0        | -0.3                   | 0.0        | -0.6       | -0.3        | -0.2 | -0.4 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |      |      |             |      |      |             |      |      |                        |            |            |                |            |            |  |                |
|------------------------|------|------|-------------|------|------|-------------|------|------|------------------------|------------|------------|----------------|------------|------------|--|----------------|
| 2013 年度(FY)            |      |      | 2014 年度(FY) |      |      | 2015 年度(FY) |      |      | 前回調査比修正率 Revision rate |            |            |                |            |            |  |                |
|                        |      |      |             |      |      |             |      |      | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |                |
|                        |      |      |             |      |      |             |      |      | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  | 計画<br>Forecast |
| 6.2                    | 3.7  | 8.6  | 0.0         | 1.9  | -1.7 | -0.5        | -0.3 | -0.8 | 0.6                    | 0.1        | 1.0        | 0.1            | -0.1       | 0.3        | All industries   |                |
| 5.1                    | 1.2  | 8.8  | 1.0         | 2.4  | -0.2 | 0.4         | 0.4  | 0.4  | -0.5                   | -1.0       | 0.0        | -1.0           | -1.3       | -0.7       | Manufacturing  |                |
| 6.0                    | 5.4  | 6.5  | -1.0        | -0.6 | -1.4 | -0.5        | -3.5 | 2.4  | 0.2                    | 1.1        | -0.7       | 0.1            | -0.6       | 0.7        | Textiles   |                |
| 9.3                    | 7.5  | 11.0 | -2.4        | -0.1 | -4.5 | -0.2        | 0.8  | -1.2 | 0.5                    | -1.0       | 1.9        | -0.1           | -0.8       | 0.6        | Lumber & Wood products   |                |
| 6.7                    | 3.6  | 9.8  | 1.1         | 1.6  | 0.7  | 1.5         | 2.1  | 1.0  | 0.3                    | 0.2        | 0.5        | -1.1           | -1.1       | -1.2       | Pulp & Paper   |                |
| 3.5                    | 0.6  | 6.6  | 2.0         | 2.8  | 1.2  | 3.8         | 1.9  | 5.8  | 0.4                    | 0.4        | 0.5        | 0.7            | 1.6        | -0.1       | Chemicals  |                |
| 6.9                    | 1.9  | 11.3 | -1.4        | 3.2  | -5.1 | -9.7        | -9.4 | -9.9 | 2.9                    | -0.1       | 5.6        | -3.0           | -4.5       | -1.7       | Petroleum & Coal products                                      |                |
| 10.4                   | 10.5 | 10.4 | 4.7         | 6.2  | 3.4  | -3.1        | -3.7 | -2.6 | 1.4                    | 0.4        | 2.4        | 1.5            | 1.1        | 1.9        | Ceramics, Stone & Clay   |                |
| 10.6                   | 2.9  | 18.7 | 2.2         | 7.8  | -2.9 | -1.6        | -3.6 | 0.5  | -1.0                   | -1.5       | -0.5       | -2.0           | -2.4       | -1.7       | Iron & Steel   |                |
| 6.8                    | 5.4  | 8.1  | 3.4         | 3.9  | 2.9  | 0.7         | 0.4  | 1.0  | 1.2                    | 0.2        | 2.1        | 0.0            | -0.3       | 0.2        | Nonferrous metals  |                |
| 7.2                    | 6.9  | 7.5  | -1.5        | -1.9 | -1.2 | 1.8         | 1.4  | 2.2  | -1.5                   | -1.8       | -1.1       | -1.7           | -2.6       | -0.8       | Food & Beverages   |                |
| 4.0                    | -0.6 | 8.6  | 1.4         | 4.4  | -1.3 | 2.1         | 2.7  | 1.6  | -0.2                   | -0.6       | 0.1        | -0.7           | -0.7       | -0.6       | Processed metals   |                |
| -0.2                   | -7.5 | 7.0  | 3.2         | 4.5  | 2.0  | 0.0         | 0.8  | -0.8 | 0.4                    | 0.0        | 0.7        | -0.7           | -1.1       | -0.3       | General-purpose, Production & Business oriented machinery      |                |
| -1.4                   | -9.7 | 7.7  | 5.4         | 8.1  | 3.1  | -1.0        | 0.0  | -1.8 | 1.0                    | -0.4       | 2.4        | 0.2            | 1.4        | -1.0       | General-purpose machinery                                      |                |
| 4.9                    | -6.5 | 16.5 | 3.6         | 3.8  | 3.4  | -1.4        | 3.6  | -5.8 | 0.3                    | -0.6       | 1.2        | -1.0           | -1.4       | -0.6       | Production machinery   |                |
| -8.4                   | -6.6 | -9.8 | 0.0         | 2.1  | -2.3 | 4.0         | -3.8 | 12.4 | -0.2                   | 1.6        | -2.1       | -1.0           | -3.2       | 1.1        | Business oriented machinery                                    |                |
| 1.7                    | -4.9 | 8.2  | 3.9         | 6.6  | 1.4  | 0.2         | 1.5  | -1.1 | 0.5                    | 0.0        | 0.9        | 0.4            | 1.5        | -0.7       | Electrical machinery   |                |
| 3.7                    | -2.3 | 9.9  | 3.0         | 3.8  | 2.2  | -1.2        | 0.2  | -2.5 | 1.0                    | -0.6       | 2.4        | 1.0            | 0.6        | 1.4        | Transportation machinery                                       |                |
| 11.0                   | 1.8  | 19.8 | 0.0         | -5.0 | 4.2  | -0.3        | 8.9  | -7.4 | 3.9                    | 0.5        | 6.7        | 2.3            | 2.8        | 1.9        | Shipbuilding, Heavy machinery & Other transportation machinery |                |
| 1.7                    | -3.4 | 7.0  | 3.7         | 6.0  | 1.7  | -1.4        | -1.7 | -1.1 | 0.3                    | -0.8       | 1.3        | 0.6            | 0.0        | 1.2        | Motor vehicles   |                |
| 5.2                    | 1.1  | 9.2  | -0.8        | 0.7  | -2.1 | -0.4        | -0.5 | -0.3 | -3.3                   | -4.0       | -2.7       | -3.6           | -4.2       | -3.0       | Other manufacturing  |                |
| 7.6                    | 4.7  | 10.3 | 1.4         | 3.2  | -0.3 | -0.2        | -1.1 | 0.8  | 0.4                    | -0.1       | 0.9        | -0.2           | -0.4       | 0.0        | Basic materials  |                |
| 4.1                    | -0.1 | 8.2  | 0.9         | 2.0  | -0.2 | 0.6         | 1.0  | 0.2  | -0.9                   | -1.4       | -0.4       | -1.3           | -1.6       | -0.9       | Processing   |                |
| 6.5                    | 4.3  | 8.5  | -0.3        | 1.8  | -2.1 | -0.8        | -0.5 | -1.1 | 0.8                    | 0.4        | 1.3        | 0.4            | 0.2        | 0.5        | Nonmanufacturing   |                |
| 11.5                   | 10.1 | 12.6 | 2.1         | 4.6  | 0.2  | -4.6        | -3.4 | -5.6 | 2.1                    | 0.5        | 3.4        | 1.5            | 0.9        | 1.9        | Construction   |                |
| 5.7                    | 7.3  | 4.2  | 1.1         | 1.3  | 0.8  | 0.0         | -0.6 | 0.5  | 1.4                    | 0.4        | 2.5        | 1.4            | 1.1        | 1.7        | Real estate, Goods rental & Leasing                            |                |
| 8.3                    | 10.8 | 5.9  | -0.8        | -0.6 | -1.0 | -0.6        | -2.0 | 0.8  | 1.7                    | 0.3        | 3.2        | 1.5            | 1.0        | 1.9        | Real estate  |                |
| 2.3                    | 2.5  | 2.0  | 4.8         | 5.3  | 4.2  | 1.1         | 2.1  | 0.1  | 0.9                    | 0.5        | 1.4        | 1.2            | 1.3        | 1.2        | Goods rental & Leasing   |                |
| 6.8                    | 3.5  | 9.9  | -1.7        | 1.3  | -4.3 | -0.3        | -0.1 | -0.5 | 0.4                    | 0.1        | 0.7        | -0.2           | -0.3       | -0.1       | Wholesaling & Retailing  |                |
| 7.0                    | 3.9  | 10.0 | -0.4        | 1.9  | -2.6 | -0.5        | -0.7 | -0.3 | 0.5                    | 0.2        | 0.7        | -0.1           | -0.4       | 0.1        | Wholesaling  |                |
| 6.3                    | 2.8  | 9.6  | -3.9        | 0.1  | -7.3 | 0.0         | 0.9  | -0.8 | 0.3                    | 0.0        | 0.6        | -0.3           | -0.2       | -0.4       | Retailing  |                |
| 4.9                    | 4.5  | 5.4  | 0.5         | 1.4  | -0.5 | -0.5        | -0.5 | -0.4 | 0.8                    | 0.4        | 1.1        | 0.0            | -0.3       | 0.3        | Transport & Postal activities                                  |                |
| 4.7                    | 3.1  | 6.1  | 1.1         | 2.4  | -0.1 | 2.1         | 2.3  | 2.0  | -0.5                   | -1.5       | 0.5        | -0.6           | -1.2       | -0.2       | Information communication                                      |                |
| 30.0                   | 20.2 | 38.9 | 19.2        | 13.7 | 23.8 | 6.9         | 14.8 | 0.8  | 0.9                    | 0.8        | 1.1        | 3.8            | 6.5        | 1.5        | Communications   |                |
| 2.9                    | 3.0  | 2.9  | 1.9         | 4.6  | -0.4 | 1.8         | 1.5  | 2.1  | 2.1                    | 0.6        | 3.4        | 1.2            | 0.5        | 1.8        | Information services   |                |
| -2.0                   | -3.5 | -0.7 | -4.8        | -4.0 | -5.5 | 1.3         | 0.5  | 2.1  | -5.7                   | -6.0       | -5.4       | -5.3           | -6.2       | -4.5       | Other information communication                                |                |
| 7.1                    | 5.1  | 9.0  | 5.4         | 5.1  | 5.6  | -3.3        | 0.2  | -6.3 | 1.5                    | 0.0        | 2.9        | 0.7            | 1.1        | 0.3        | Electric & Gas utilities                                       |                |
| 2.5                    | 0.3  | 4.5  | 1.7         | 2.2  | 1.3  | 0.1         | 1.1  | -0.8 | 2.4                    | 2.6        | 2.2        | 2.1            | 3.3        | 1.0        | Services for businesses  |                |
| 0.5                    | 0.7  | 0.3  | -1.0        | -0.5 | -1.5 | 1.8         | 0.3  | 3.3  | -0.6                   | 0.6        | -1.7       | 0.2            | 0.0        | 0.5        | Services for individuals                                       |                |
| 1.7                    | 1.0  | 2.4  | 2.1         | 2.1  | 2.1  | 3.3         | 3.6  | 3.0  | -0.1                   | 0.1        | -0.2       | 0.4            | 0.6        | 0.2        | Accommodations, Eating & Drinking services                     |                |
| 9.4                    | 17.6 | 2.8  | 2.4         | -0.2 | 4.7  | -0.1        | 1.6  | -1.6 | 2.8                    | 0.3        | 5.1        | 2.2            | 2.2        | 2.2        | Mining & Quarrying of stone and gravel                         |                |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

輸出額

Exports

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |      |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|------|
|                | 2013 年度(FY)           |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |      |
|                |                       |            |            |                |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |       |      |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |      |
| 全産業            | 8.8                   | 6.3        | 11.4       | 6.2            | 4.5        | 7.9        | 1.8            | 2.3        | 1.3        | 0.9                    | 0.8        | 1.0        | 1.6         | 1.5   | 1.7  |
| 製造業            | 11.3                  | 10.1       | 12.5       | 6.3            | 4.0        | 8.5        | 2.7            | 3.2        | 2.2        | 2.2                    | 1.4        | 3.0        | 3.4         | 2.8   | 3.9  |
| 繊維             | 18.7                  | 16.5       | 20.9       | -2.9           | -0.2       | -5.5       | 5.2            | 3.9        | 6.6        | -0.5                   | 0.3        | -1.2       | 1.6         | 2.8   | 0.5  |
| 木材・木製品         | -12.1                 | 0.6        | -21.8      | 31.4           | 27.6       | 35.0       | 5.6            | 1.3        | 9.5        | -9.7                   | -10.5      | -9.0       | -7.7        | -14.0 | -1.6 |
| 紙・パルプ          | 18.0                  | 16.7       | 19.3       | 15.5           | 10.1       | 20.9       | 14.9           | 17.0       | 13.1       | 1.9                    | 2.2        | 1.6        | 13.8        | 15.1  | 12.5 |
| 化学             | 15.7                  | 17.9       | 13.7       | 6.0            | 3.4        | 8.4        | 4.4            | 7.0        | 2.1        | -0.8                   | -2.7       | 1.1        | -0.3        | -1.1  | 0.6  |
| 石油・石炭製品        | 35.0                  | 46.1       | 24.3       | 41.6           | 32.3       | 52.1       | -14.2          | -15.3      | -13.1      | 78.0                   | 87.3       | 69.7       | 46.3        | 56.0  | 38.1 |
| 窯業・土石製品        | 7.6                   | 7.4        | 7.8        | 5.6            | 0.2        | 11.0       | 1.5            | 4.6        | -1.3       | 2.3                    | 0.0        | 4.4        | 2.7         | 1.8   | 3.5  |
| 鉄鋼             | 20.2                  | 10.2       | 32.2       | 4.1            | 1.9        | 6.3        | -2.0           | -0.4       | -3.5       | 5.6                    | 5.3        | 5.8        | 3.8         | 5.7   | 2.1  |
| 非鉄金属           | 7.0                   | 15.5       | -0.3       | 17.0           | 19.2       | 14.9       | 2.1            | -0.1       | 4.3        | -0.2                   | 0.3        | -0.8       | -0.5        | 1.2   | -2.0 |
| 食料品            | 9.4                   | 8.3        | 10.5       | 8.7            | 10.5       | 6.9        | 2.9            | 0.6        | 5.2        | 1.6                    | 0.2        | 3.0        | 5.1         | 3.1   | 7.2  |
| 金属製品           | 15.0                  | 7.6        | 23.0       | 10.8           | 6.2        | 15.2       | -6.0           | 2.0        | -12.9      | 5.8                    | 0.4        | 10.8       | 1.6         | 5.4   | -2.0 |
| はん用・生産用・業務用機械  | 3.6                   | -2.7       | 10.1       | 14.5           | 14.0       | 15.0       | 2.9            | 4.5        | 1.5        | 0.4                    | 0.0        | 0.8        | 0.6         | 0.7   | 0.4  |
| はん用機械          | 8.4                   | 1.2        | 15.8       | 27.8           | 28.2       | 27.5       | 6.7            | 9.6        | 3.9        | -0.4                   | 0.2        | -1.0       | 0.3         | 0.5   | 0.1  |
| 生産用機械          | -2.7                  | -10.0      | 5.1        | 15.6           | 17.1       | 14.2       | 4.0            | 4.6        | 3.4        | 0.2                    | -0.1       | 0.5        | 2.8         | 2.6   | 2.9  |
| 業務用機械          | 10.4                  | 6.3        | 14.5       | 4.6            | 0.8        | 8.2        | -1.8           | 0.2        | -3.5       | 1.4                    | 0.0        | 2.7        | -3.0        | -2.2  | -3.7 |
| 電気機械           | 11.8                  | 9.8        | 13.8       | 3.5            | 1.7        | 5.3        | 3.5            | 2.9        | 4.1        | 1.4                    | -0.1       | 2.8        | 3.0         | 1.2   | 4.7  |
| 輸送用機械          | 11.1                  | 11.8       | 10.4       | 3.6            | 0.6        | 6.5        | 2.7            | 3.2        | 2.3        | 3.4                    | 2.9        | 3.9        | 6.0         | 5.3   | 6.5  |
| 造船・重機、その他輸送用機械 | -0.6                  | -1.3       | 0.1        | -2.8           | -4.7       | -1.1       | 6.9            | 10.1       | 4.1        | -0.6                   | 0.5        | -1.5       | 6.1         | 10.5  | 2.4  |
| 自動車            | 13.7                  | 14.6       | 12.9       | 4.5            | 1.3        | 7.7        | 2.1            | 2.2        | 2.0        | 4.0                    | 3.3        | 4.7        | 5.9         | 4.6   | 7.2  |
| その他製造業         | 11.5                  | 18.6       | 5.1        | 6.3            | 0.5        | 12.4       | 4.4            | 4.3        | 4.5        | -4.0                   | -5.1       | -2.9       | -0.9        | -1.9  | 0.0  |
| 素材業種           | 17.0                  | 16.2       | 17.8       | 8.3            | 6.0        | 10.4       | 1.4            | 2.7        | 0.2        | 4.2                    | 3.5        | 5.0        | 3.1         | 3.6   | 2.7  |
| 加工業種           | 9.9                   | 8.6        | 11.2       | 5.8            | 3.4        | 8.1        | 3.1            | 3.4        | 2.8        | 1.7                    | 0.9        | 2.5        | 3.5         | 2.6   | 4.3  |
| 非製造業           | 2.0                   | -4.1       | 8.1        | 6.1            | 6.2        | 6.1        | -1.2           | -0.7       | -1.6       | -3.0                   | -0.9       | -4.8       | -3.7        | -2.2  | -5.0 |
| 建設             | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 不動産・物品賃貸       | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 不動産            | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 物品賃貸           | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 卸・小売           | 2.0                   | -4.1       | 8.2        | 6.1            | 6.1        | 6.0        | -1.2           | -0.7       | -1.6       | -3.0                   | -0.9       | -4.9       | -3.7        | -2.3  | -5.1 |
| 卸売             | 2.0                   | -4.1       | 8.2        | 6.1            | 6.1        | 6.0        | -1.2           | -0.7       | -1.6       | -3.0                   | -0.9       | -4.9       | -3.7        | -2.3  | -5.1 |
| 小売             | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 運輸・郵便          | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 情報通信           | -3.1                  | -6.0       | -0.2       | 34.1           | 21.3       | 45.1       | 5.2            | -1.1       | 9.6        | 34.7                   | 15.2       | 53.3       | 29.7        | 12.3  | 44.2 |
| 通信             | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 情報サービス         | -3.1                  | -6.0       | -0.2       | 34.1           | 21.3       | 45.1       | 5.2            | -1.1       | 9.6        | 34.7                   | 15.2       | 53.3       | 29.7        | 12.3  | 44.2 |
| その他情報通信        | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 電気・ガス          | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 対事業所サービス       | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 対個人サービス        | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 宿泊・飲食サービス      | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |
| 鉱業・採石業・砂利採取業   | -                     | -          | -          | -              | -          | -          | -              | -          | -          | -                      | -          | -          | -           | -     | -    |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |          |             |            |            |                        |            |            |             |       |       |  |
|-----------------------|------------|-------|-------------|------------|----------|-------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|--|
| 2013 年度(FY)           |            |       | 2014 年度(FY) |            |          | 2015 年度(FY) |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |  |
|                       |            |       |             |            |          |             |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |       |       |  |
|                       |            |       |             |            |          |             |            |            |                        |            |            |             |       |       |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | Forecast | 計画<br>(1H)  | 上期<br>(1H) | 下期<br>(2H) | Forecast               | 計画<br>(1H) | 上期<br>(1H) | 下期<br>(2H)  |       |       |  |
| 11.7                  | 9.8        | 13.7  | 5.1         | 3.5        | 6.7      | 2.0         | 2.2        | 1.8        | 0.6                    | 0.9        | 0.3        | 1.7         | 1.6   | 1.8   | All industries   |
| 12.3                  | 11.6       | 13.0  | 5.9         | 3.3        | 8.5      | 2.8         | 3.3        | 2.4        | 2.4                    | 1.5        | 3.2        | 3.6         | 3.0   | 4.2   | Manufacturing  |
| 17.2                  | 15.4       | 18.9  | -3.9        | -1.1       | -6.6     | 4.0         | 1.5        | 6.5        | -0.7                   | 0.6        | -1.9       | 0.5         | 0.9   | 0.1   | Textiles   |
| -28.8                 | -5.6       | -41.9 | 41.9        | 50.1       | 34.5     | 11.1        | -1.2       | 23.6       | -16.5                  | -15.7      | -17.4      | -9.4        | -18.9 | 0.1   | Lumber & Wood products   |
| 14.9                  | 12.2       | 17.7  | 14.1        | 10.2       | 17.9     | 16.9        | 17.9       | 16.0       | -0.6                   | 0.0        | -1.2       | 14.1        | 15.6  | 12.7  | Pulp & Paper   |
| 15.5                  | 17.6       | 13.6  | 5.6         | 3.0        | 8.0      | 4.3         | 6.7        | 2.1        | -0.8                   | -3.0       | 1.2        | -0.2        | -1.3  | 0.7   | Chemicals  |
| 35.3                  | 46.8       | 24.3  | 44.3        | 34.2       | 55.7     | -14.4       | -15.3      | -13.4      | 80.4                   | 91.0       | 71.0       | 48.1        | 58.2  | 39.5  | Petroleum & Coal products                                      |
| 7.1                   | 7.4        | 6.9   | 5.3         | -0.2       | 10.8     | 1.2         | 4.3        | -1.6       | 2.1                    | -0.1       | 4.2        | 2.3         | 1.6   | 3.0   | Ceramics, Stone & Clay   |
| 20.0                  | 9.9        | 32.2  | 3.7         | 1.8        | 5.5      | -1.9        | -0.5       | -3.3       | 5.7                    | 5.5        | 5.9        | 3.9         | 5.7   | 2.2   | Iron & Steel   |
| 9.0                   | 18.2       | 1.3   | 19.3        | 22.6       | 16.0     | 2.1         | -0.7       | 5.0        | 1.6                    | 2.1        | 1.1        | 1.4         | 3.4   | -0.5  | Nonferrous metals  |
| 15.3                  | 14.2       | 16.4  | 10.3        | 10.7       | 10.0     | 6.8         | 5.3        | 8.4        | 1.6                    | 0.0        | 3.2        | 5.1         | 3.0   | 7.2   | Food & Beverages   |
| 6.8                   | 0.2        | 14.1  | 10.1        | 14.6       | 5.7      | -9.3        | -5.5       | -13.3      | -0.7                   | 0.0        | -1.4       | -8.0        | 0.8   | -16.3 | Processed metals   |
| 2.7                   | -3.1       | 8.8   | 15.4        | 13.7       | 16.9     | 2.5         | 4.0        | 1.1        | 0.6                    | -0.1       | 1.2        | -0.3        | -0.1  | -0.4  | General-purpose, Production & Business oriented machinery      |
| 11.4                  | 6.7        | 16.1  | 29.3        | 27.4       | 31.2     | 8.6         | 13.3       | 4.2        | -0.4                   | 0.1        | -0.8       | 0.2         | 1.1   | -0.6  | General-purpose machinery                                      |
| -4.3                  | -11.7      | 3.8   | 18.2        | 18.5       | 18.0     | 3.7         | 3.6        | 3.7        | 0.4                    | -0.2       | 0.9        | 2.1         | 1.4   | 2.8   | Production machinery   |
| 7.9                   | 4.1        | 11.9  | 3.7         | -0.3       | 7.4      | -3.6        | -2.0       | -4.9       | 1.5                    | -0.1       | 3.0        | -4.4        | -3.6  | -5.1  | Business oriented machinery                                    |
| 12.9                  | 11.0       | 14.9  | 3.7         | 1.7        | 5.7      | 3.9         | 3.3        | 4.4        | 1.5                    | -0.1       | 3.0        | 3.7         | 1.9   | 5.5   | Electrical machinery   |
| 12.8                  | 14.0       | 11.6  | 3.0         | -0.3       | 6.2      | 2.8         | 3.3        | 2.4        | 3.4                    | 3.1        | 3.8        | 6.0         | 5.4   | 6.6   | Transportation machinery                                       |
| 7.7                   | 10.1       | 5.7   | -7.3        | -11.0      | -3.9     | 8.1         | 12.7       | 4.3        | -1.1                   | 0.6        | -2.4       | 5.9         | 10.9  | 1.8   | Shipbuilding, Heavy machinery & Other transportation machinery |
| 13.6                  | 14.6       | 12.6  | 4.4         | 1.1        | 7.6      | 2.2         | 2.3        | 2.2        | 4.0                    | 3.3        | 4.6        | 6.0         | 4.7   | 7.3   | Motor vehicles   |
| 12.8                  | 21.7       | 4.9   | 2.3         | -3.7       | 8.5      | 5.8         | 5.6        | 5.9        | -6.0                   | -6.7       | -5.3       | -1.9        | -3.0  | -0.8  | Other manufacturing  |
| 17.0                  | 16.6       | 17.4  | 8.3         | 6.2        | 10.4     | 1.1         | 2.2        | 0.1        | 4.8                    | 4.0        | 5.5        | 3.5         | 3.9   | 3.1   | Basic materials  |
| 11.2                  | 10.4       | 12.0  | 5.3         | 2.6        | 8.0      | 3.2         | 3.6        | 3.0        | 1.8                    | 0.9        | 2.6        | 3.7         | 2.7   | 4.5   | Processing   |
| 10.0                  | 4.2        | 15.8  | 2.1         | 4.0        | 0.4      | -1.0        | -1.8       | -0.2       | -5.5                   | -1.3       | -9.2       | -5.1        | -3.3  | -6.7  | Nonmanufacturing   |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Construction   |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Real estate, Goods rental & Leasing                            |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Real estate  |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Goods rental & Leasing   |
| 10.1                  | 4.3        | 15.9  | 2.0         | 3.9        | 0.3      | -1.0        | -1.8       | -0.3       | -5.6                   | -1.3       | -9.4       | -5.2        | -3.4  | -6.8  | Wholesaling & Retailing  |
| 10.1                  | 4.3        | 15.9  | 2.0         | 3.9        | 0.3      | -1.0        | -1.8       | -0.3       | -5.6                   | -1.3       | -9.4       | -5.2        | -3.4  | -6.8  | Wholesaling  |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Retailing  |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Transport & Postal activities                                  |
| -14.1                 | -19.2      | -9.8  | 40.8        | 25.9       | 52.1     | 7.6         | 1.3        | 11.5       | 51.6                   | 23.4       | 77.0       | 43.8        | 18.2  | 63.8  | Information communication                                      |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Communications   |
| -14.1                 | -19.2      | -9.8  | 40.8        | 25.9       | 52.1     | 7.6         | 1.3        | 11.5       | 51.6                   | 23.4       | 77.0       | 43.8        | 18.2  | 63.8  | Information services   |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Other information communication                                |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Electric & Gas utilities                                       |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Services for businesses  |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Services for individuals                                       |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Accommodations, Eating & Drinking services                     |
| -                     | -          | -     | -           | -          | -        | -           | -          | -          | -                      | -          | -          | -           | -     | -     | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

輸出額（続）

Exports(Continued)

|                | 中堅企業 Medium-sized Enterprises |       |       |             |       |       |             |       |      |                        |       |             |          |       |       |
|----------------|-------------------------------|-------|-------|-------------|-------|-------|-------------|-------|------|------------------------|-------|-------------|----------|-------|-------|
|                | 2013 年度(FY)                   |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |      | 前回調査比修正率 Revision rate |       |             |          |       |       |
|                | 計画                            | 上期 下期 |       | 計画          | 上期 下期 |       | 計画          | 上期 下期 |      | 2014 年度(FY)            |       | 2015 年度(FY) |          | 計画    | 上期 下期 |
|                |                               | (1H)  | (2H)  |             | (1H)  | (2H)  |             | (1H)  | (2H) | Forecast               | (1H)  | (2H)        | Forecast |       |       |
| 全産業            | -8.8                          | -15.1 | -1.8  | 15.1        | 14.4  | 15.8  | 1.6         | 2.1   | 1.2  | 1.4                    | 0.3   | 2.4         | 1.4      | 1.2   | 1.6   |
| 製造業            | 6.6                           | 2.5   | 10.8  | 14.3        | 13.4  | 15.2  | 1.0         | 2.2   | -0.2 | 0.4                    | -0.1  | 0.8         | 1.1      | 0.8   | 1.4   |
| 繊維             | 12.9                          | 13.2  | 12.7  | 5.7         | 7.4   | 4.1   | 3.7         | 2.1   | 5.4  | 0.4                    | -0.1  | 1.0         | 0.9      | 1.1   | 0.7   |
| 木材・木製品         | -0.8                          | -7.8  | 7.7   | 0.2         | -9.8  | 11.2  | 9.3         | 8.6   | 9.9  | 2.3                    | 0.1   | 4.3         | 2.9      | 4.3   | 1.7   |
| 紙・パルプ          | 17.9                          | 5.0   | 32.6  | 26.4        | 16.2  | 37.1  | 8.7         | 13.9  | 4.0  | 18.1                   | 18.8  | 17.6        | 15.7     | 15.8  | 15.5  |
| 化学             | 13.9                          | 15.6  | 12.3  | 7.3         | 3.0   | 11.5  | 7.7         | 12.4  | 3.4  | -0.9                   | -0.9  | -0.9        | -1.5     | -1.1  | -1.9  |
| 石油・石炭製品        | 8.3                           | -2.8  | 19.1  | -8.7        | 2.0   | -17.6 | -7.3        | -16.7 | 2.4  | 20.5                   | 5.8   | 40.5        | 0.4      | -0.5  | 1.1   |
| 窯業・土石製品        | 11.2                          | 7.1   | 15.5  | 4.7         | 0.9   | 8.2   | 8.9         | 14.6  | 3.9  | 4.4                    | 1.1   | 7.5         | 8.9      | 8.5   | 9.3   |
| 鉄鋼             | 21.9                          | 12.5  | 32.9  | 25.8        | 28.4  | 23.4  | 1.0         | 8.4   | -6.1 | 2.8                    | 0.0   | 5.7         | 3.4      | 9.5   | -2.6  |
| 非鉄金属           | -0.4                          | 8.4   | -8.1  | -4.8        | -12.8 | 3.7   | 7.3         | 11.2  | 3.8  | -18.8                  | -18.5 | -19.1       | -18.2    | -18.6 | -17.8 |
| 食料品            | -8.5                          | -8.1  | -8.8  | 28.7        | 36.2  | 22.0  | -6.3        | -7.3  | -5.4 | 0.8                    | 0.0   | 1.6         | 3.9      | 2.2   | 5.7   |
| 金属製品           | 3.5                           | 3.3   | 3.7   | 7.4         | 4.4   | 10.2  | 7.6         | 13.1  | 2.7  | 4.5                    | 1.3   | 7.7         | 17.0     | 17.0  | 17.0  |
| はん用・生産用・業務用機械  | 5.3                           | -2.7  | 13.8  | 16.6        | 19.3  | 14.3  | 6.0         | 8.9   | 3.3  | -0.4                   | 0.3   | -1.0        | 4.3      | 4.5   | 4.1   |
| はん用機械          | 3.2                           | -10.5 | 17.6  | 16.6        | 22.4  | 11.6  | 4.3         | 3.0   | 5.6  | -0.1                   | 1.1   | -1.1        | -0.5     | -3.4  | 2.3   |
| 生産用機械          | -4.0                          | -10.8 | 3.0   | 15.8        | 21.6  | 11.0  | 3.5         | 6.7   | 0.7  | -1.1                   | 0.0   | -2.0        | 4.3      | 5.2   | 3.4   |
| 業務用機械          | 26.4                          | 21.8  | 31.2  | 18.5        | 11.4  | 25.5  | 13.3        | 20.6  | 7.0  | 1.0                    | 0.3   | 1.5         | 9.5      | 11.6  | 7.6   |
| 電気機械           | 11.0                          | 13.5  | 8.6   | 6.5         | -0.1  | 13.6  | -1.3        | -1.2  | -1.4 | 0.8                    | 0.6   | 1.0         | -2.6     | -4.1  | -1.2  |
| 輸送用機械          | -10.4                         | -14.9 | -6.0  | 20.3        | 32.6  | 9.9   | -8.4        | -10.7 | -6.0 | 2.8                    | 0.9   | 4.8         | 3.1      | 3.2   | 3.0   |
| 造船・重機、その他輸送用機械 | -19.7                         | -23.1 | -16.4 | 22.8        | 45.2  | 4.5   | -12.3       | -18.8 | -4.9 | 0.6                    | 0.8   | 0.4         | 4.1      | 3.0   | 5.2   |
| 自動車            | 21.5                          | 13.6  | 29.2  | 17.3        | 18.4  | 16.4  | -3.5        | 0.6   | -7.2 | 5.6                    | 1.0   | 10.0        | 2.1      | 3.5   | 0.8   |
| その他製造業         | 5.1                           | -2.7  | 14.2  | 40.8        | 39.6  | 42.1  | -4.0        | -3.3  | -4.6 | 1.6                    | 0.0   | 3.1         | 3.3      | 2.7   | 3.9   |
| 素材業種           | 15.0                          | 11.8  | 18.3  | 6.5         | 2.5   | 10.5  | 6.7         | 10.6  | 3.1  | -2.1                   | -2.6  | -1.7        | -2.5     | -1.9  | -3.0  |
| 加工業種           | 2.8                           | -1.7  | 7.5   | 16.3        | 16.2  | 16.4  | -0.3        | 0.4   | -0.9 | 0.9                    | 0.5   | 1.4         | 2.0      | 1.4   | 2.5   |
| 非製造業           | -29.4                         | -37.4 | -19.9 | 16.0        | 15.5  | 16.4  | 2.4         | 1.9   | 2.8  | 2.5                    | 0.7   | 4.2         | 1.8      | 1.7   | 1.9   |
| 建設             | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 不動産・物品賃貸       | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 不動産            | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 物品賃貸           | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 卸・小売           | -29.5                         | -37.4 | -20.0 | 16.0        | 15.5  | 16.4  | 2.4         | 2.0   | 2.8  | 2.5                    | 0.7   | 4.3         | 1.8      | 1.7   | 2.0   |
| 卸売             | -29.5                         | -37.4 | -20.0 | 16.0        | 15.5  | 16.4  | 2.4         | 2.0   | 2.8  | 2.5                    | 0.7   | 4.3         | 1.8      | 1.7   | 2.0   |
| 小売             | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 運輸・郵便          | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 情報通信           | 163.7                         | 402.4 | 108.5 | 30.7        | 35.7  | 25.1  | -4.2        | -10.4 | 3.4  | -2.1                   | 0.0   | -4.6        | -6.2     | 4.8   | -15.5 |
| 通信             | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 情報サービス         | 163.7                         | 402.4 | 108.5 | 30.7        | 35.7  | 25.1  | -4.2        | -10.4 | 3.4  | -2.1                   | 0.0   | -4.6        | -6.2     | 4.8   | -15.5 |
| その他情報通信        | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 電気・ガス          | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 対事業所サービス       | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 対個人サービス        | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 宿泊・飲食サービス      | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |
| 鉱業・採石業・砂利採取業   | -                             | -     | -     | -           | -     | -     | -           | -     | -    | -                      | -     | -           | -        | -     | -     |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |       |                |            |            |                        |            |            |                |            |            |  |  |
|------------------------|------------|-------|-------------|------------|-------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)            |            |       | 2014 年度(FY) |            |       | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |            |       |             |            |       |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |  |
|                        |            |       |             |            |       |                |            |            | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |                |            |            |  |  |
| -2.4                   | -5.2       | 0.4   | 12.1        | 7.3        | 16.5  | -1.5           | 4.0        | -5.9       | 4.8                    | 0.0        | 9.0        | 0.3            | 1.1        | -0.3       | All industries   |  |
| 3.1                    | -1.5       | 7.8   | 3.7         | 5.4        | 2.2   | 3.3            | 3.9        | 2.7        | 1.7                    | 0.1        | 3.2        | 1.6            | 1.6        | 1.5        | Manufacturing  |  |
| 41.4                   | 31.2       | 52.8  | -3.4        | -0.6       | -6.3  | 15.3           | 21.9       | 8.3        | -0.1                   | -1.5       | 1.6        | 10.3           | 17.1       | 3.1        | Textiles   |  |
| 667.5                  | 732.8      | 616.5 | 87.8        | 52.5       | 120.0 | -26.7          | -2.5       | -41.9      | 3.2                    | -1.3       | 6.2        | -22.4          | -23.7      | -20.9      | Lumber & Wood products   |  |
| 89.8                   | 245.3      | 5.7   | 10.5        | -5.5       | 30.1  | 1.2            | 10.1       | -6.7       | 4.4                    | 0.0        | 8.6        | 4.6            | 6.9        | 2.2        | Pulp & Paper   |  |
| 23.8                   | 28.6       | 19.4  | 13.1        | 14.5       | 11.7  | 2.5            | 5.0        | 0.0        | 0.2                    | 0.1        | 0.2        | 1.6            | 2.1        | 1.1        | Chemicals  |  |
| 27.0                   | 29.1       | 24.6  | -38.4       | -38.7      | -38.1 | -4.4           | -14.3      | 7.5        | 2.0                    | 0.4        | 3.9        | -3.3           | -3.8       | -2.9       | Petroleum & Coal products                                      |  |
| 13.0                   | 7.6        | 18.8  | 16.8        | 13.4       | 20.0  | 0.5            | -0.1       | 1.1        | 5.4                    | 3.8        | 6.8        | 6.4            | -0.7       | 13.6       | Ceramics, Stone & Clay   |  |
| 17.3                   | 7.2        | 29.4  | 10.3        | -6.8       | 33.5  | -8.7           | -4.1       | -13.1      | 2.8                    | 1.0        | 4.6        | 1.4            | 4.2        | -1.4       | Iron & Steel   |  |
| 8.7                    | 4.9        | 12.7  | 15.6        | 16.7       | 14.7  | -7.7           | -3.8       | -11.1      | 0.0                    | -0.9       | 0.8        | -2.5           | -3.8       | -1.2       | Nonferrous metals  |  |
| 5.0                    | 1.4        | 9.1   | -8.0        | -5.4       | -10.8 | 1.6            | -3.2       | 7.0        | 2.3                    | 0.8        | 4.0        | 6.1            | 3.9        | 8.5        | Food & Beverages   |  |
| 30.0                   | 18.1       | 43.1  | 13.1        | 1.0        | 24.2  | -10.4          | 2.0        | -19.6      | 11.2                   | 0.3        | 21.1       | 1.1            | 2.8        | -0.5       | Processed metals   |  |
| 7.8                    | 0.6        | 15.1  | 4.3         | 11.0       | -0.8  | 3.1            | 3.3        | 2.8        | -0.3                   | 0.5        | -1.0       | 4.6            | 5.6        | 3.8        | General-purpose, Production & Business oriented machinery      |  |
| -3.3                   | -13.9      | 7.8   | 29.8        | 44.6       | 17.0  | -8.3           | -14.4      | -1.8       | -1.3                   | 0.0        | -2.7       | 1.9            | -0.7       | 4.5        | General-purpose machinery                                      |  |
| 8.6                    | 2.0        | 15.2  | -2.6        | 1.8        | -5.5  | 6.9            | 10.8       | 4.0        | 0.1                    | 0.7        | -0.4       | 6.6            | 10.4       | 3.8        | Production machinery   |  |
| 13.7                   | 7.4        | 20.1  | 1.1         | 3.7        | -1.2  | 5.6            | 7.0        | 4.2        | -0.3                   | 0.6        | -1.2       | 1.1            | -0.6       | 2.7        | Business oriented machinery                                    |  |
| -7.1                   | -13.5      | -0.9  | -6.1        | 3.5        | -14.3 | 3.2            | -1.0       | 7.4        | 1.4                    | 0.3        | 2.5        | -4.8           | -6.4       | -3.2       | Electrical machinery   |  |
| -8.4                   | -13.6      | -2.9  | 20.0        | 16.0       | 23.9  | 12.1           | 15.2       | 9.3        | 2.6                    | -0.5       | 5.5        | 6.1            | 7.4        | 4.9        | Transportation machinery                                       |  |
| -19.1                  | -26.6      | -11.0 | 70.9        | 55.1       | 85.3  | 32.9           | 50.6       | 19.5       | 6.7                    | -1.3       | 13.7       | 13.8           | 19.3       | 9.0        | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 16.7                   | 18.5       | 14.9  | 4.0         | 4.3        | 3.7   | 1.4            | -0.5       | 3.4        | 0.6                    | -0.1       | 1.3        | 1.4            | 0.6        | 2.2        | Motor vehicles   |  |
| 7.8                    | 17.6       | -1.7  | 0.2         | -7.2       | 9.5   | 6.3            | 5.7        | 7.0        | 3.1                    | -1.0       | 7.7        | 0.6            | -0.3       | 1.5        | Other manufacturing  |  |
| 22.3                   | 19.5       | 25.3  | 9.6         | 6.7        | 12.5  | 0.8            | 4.5        | -2.7       | 1.0                    | 0.1        | 1.9        | 2.5            | 3.6        | 1.4        | Basic materials  |  |
| -0.1                   | -5.1       | 4.9   | 2.6         | 5.2        | 0.4   | 3.8            | 3.8        | 3.8        | 1.8                    | 0.1        | 3.4        | 1.4            | 1.3        | 1.6        | Processing   |  |
| -12.6                  | -12.6      | -12.6 | 24.8        | 10.1       | 37.7  | -7.4           | 4.1        | -15.5      | 8.9                    | -0.1       | 16.3       | -1.4           | 0.2        | -2.7       | Nonmanufacturing   |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Construction   |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Real estate, Goods rental & Leasing                            |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Real estate  |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Goods rental & Leasing   |  |
| -12.8                  | -12.8      | -12.8 | 24.9        | 10.2       | 37.7  | -7.4           | 4.1        | -15.5      | 8.9                    | -0.1       | 16.4       | -1.3           | 0.3        | -2.7       | Wholesaling & Retailing  |  |
| -12.8                  | -12.8      | -12.8 | 24.9        | 10.2       | 37.7  | -7.4           | 4.1        | -15.5      | 8.9                    | -0.1       | 16.4       | -1.3           | 0.3        | -2.7       | Wholesaling  |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Retailing  |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Transport & Postal activities                                  |  |
| 19.6                   | 15.3       | 26.5  | 5.8         | -3.7       | 17.8  | -1.8           | -3.8       | 0.3        | -2.0                   | -1.5       | -2.5       | -3.8           | -5.3       | -2.2       | Information communication                                      |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Communications   |  |
| 19.6                   | 15.3       | 26.5  | 5.8         | -3.7       | 17.8  | -1.8           | -3.8       | 0.3        | -2.0                   | -1.5       | -2.5       | -3.8           | -5.3       | -2.2       | Information services   |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Other information communication                                |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Electric & Gas utilities                                       |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Services for businesses  |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Services for individuals                                       |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Accommodations, Eating & Drinking services                     |  |
| -                      | -          | -     | -           | -          | -     | -              | -          | -          | -                      | -          | -          | -              | -          | -          | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

経常利益

Current Profits

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2013 年度(FY)           |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                       |            |            |                |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |       |       |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 28.4                  | 36.5       | 21.7       | 5.9            | 4.4        | 7.3        | -0.4           | -1.3       | 0.4        | 4.0                    | -0.9       | 8.9        | 3.0         | -0.2  | 6.0   |
| 製造業            | 40.9                  | 64.3       | 23.3       | 11.2           | 4.1        | 18.3       | 0.5            | -0.9       | 1.6        | 5.9                    | 0.9        | 10.7       | 4.8         | -0.1  | 9.3   |
| 繊維             | 21.0                  | 32.2       | 13.6       | 7.8            | 6.1        | 9.6        | 11.4           | -0.2       | 23.4       | 5.7                    | -0.2       | 12.7       | 9.2         | 10.0  | 8.6   |
| 木材・木製品         | 65.3                  | 94.0       | 50.0       | -24.2          | -6.4       | -38.2      | -11.3          | -27.3      | 7.9        | 1.6                    | -2.5       | 7.0        | -9.0        | -14.6 | -4.0  |
| 紙・パルプ          | 3.2                   | 1.6        | 4.5        | 3.6            | 10.0       | -1.0       | 10.0           | 1.4        | 17.0       | 0.0                    | -0.5       | 0.4        | 9.3         | 5.2   | 12.4  |
| 化学             | 15.0                  | 22.3       | 8.0        | 0.8            | -2.0       | 3.9        | 2.1            | -2.3       | 6.5        | -4.3                   | -0.8       | -7.5       | -4.4        | -5.5  | -3.3  |
| 石油・石炭製品        | 13.1                  | P          | -75.4      | L              | L          | L          | P              | P          | P          | L                      | L          | L          | P           | 107.6 | P     |
| 窯業・土石製品        | 43.7                  | 59.7       | 31.6       | 11.4           | -13.0      | 33.8       | -8.0           | -7.4       | -8.4       | 6.7                    | -0.3       | 11.3       | 1.8         | -4.8  | 6.2   |
| 鉄鋼             | 1,172.0               | 2,652.1    | 721.3      | 33.2           | 21.8       | 44.4       | -9.4           | -2.3       | -15.3      | 9.8                    | -0.6       | 20.4       | -0.6        | -0.6  | -0.5  |
| 非鉄金属           | 13.7                  | 54.5       | -13.3      | 29.5           | 12.3       | 50.0       | -5.4           | 0.0        | -10.2      | 1.7                    | -0.3       | 3.5        | -8.0        | -3.4  | -12.2 |
| 食料品            | 4.1                   | 5.7        | 2.4        | -1.1           | -1.9       | -0.2       | 7.0            | 1.9        | 12.4       | 1.2                    | 0.8        | 1.7        | 1.9         | 1.3   | 2.6   |
| 金属製品           | 25.7                  | 27.3       | 24.5       | 1.1            | 13.9       | -7.8       | -0.9           | -6.0       | 3.5        | 5.2                    | -0.8       | 10.9       | -1.2        | -6.1  | 3.0   |
| はん用・生産用・業務用機械  | 34.8                  | 41.4       | 29.1       | 23.8           | 20.3       | 27.1       | -1.4           | -5.5       | 2.2        | 12.7                   | 6.9        | 18.3       | 6.7         | -0.4  | 13.3  |
| はん用機械          | 26.8                  | 19.8       | 32.3       | 47.3           | 51.0       | 44.5       | -9.3           | -10.8      | -8.2       | 8.6                    | -0.5       | 16.9       | -0.8        | -6.1  | 3.6   |
| 生産用機械          | 33.9                  | 34.3       | 33.6       | 25.2           | 22.1       | 27.9       | -3.6           | -0.3       | -6.4       | 23.5                   | 14.3       | 32.7       | 11.4        | 5.4   | 17.5  |
| 業務用機械          | 42.4                  | 69.4       | 21.2       | 6.7            | 2.3        | 11.7       | 9.2            | -8.4       | 27.7       | 2.3                    | 3.6        | 1.1        | 6.7         | -4.1  | 16.5  |
| 電気機械           | 76.4                  | 166.4      | 44.1       | 39.1           | 34.0       | 42.4       | -4.4           | 3.8        | -9.4       | 10.0                   | 2.6        | 15.2       | 6.5         | 10.1  | 4.2   |
| 輸送用機械          | 63.8                  | 91.7       | 38.8       | 8.1            | -5.2       | 24.8       | -2.3           | -1.8       | -2.8       | 9.3                    | -0.4       | 20.5       | 8.8         | -0.8  | 20.0  |
| 造船・重機、その他輸送用機械 | 5.8                   | 62.7       | -17.2      | 12.6           | 17.3       | 8.2        | -1.1           | 6.3        | -8.4       | 8.1                    | 0.4        | 17.1       | 16.8        | 17.5  | 16.1  |
| 自動車            | 72.8                  | 94.2       | 51.2       | 7.8            | -6.7       | 26.3       | -2.4           | -2.4       | -2.4       | 9.4                    | -0.5       | 20.8       | 8.2         | -2.2  | 20.3  |
| その他製造業         | 17.2                  | 59.7       | -7.6       | 7.7            | -2.6       | 17.5       | -1.3           | 0.2        | -2.4       | 4.8                    | -2.7       | 11.4       | 0.1         | -5.3  | 4.8   |
| 素材業種           | 35.0                  | 60.6       | 16.1       | 1.0            | -1.5       | 3.5        | 6.0            | -0.2       | 12.0       | -1.4                   | -0.7       | -2.1       | 1.6         | -2.4  | 5.5   |
| 加工業種           | 43.6                  | 66.0       | 26.6       | 15.3           | 6.4        | 24.2       | -1.5           | -1.1       | -1.8       | 8.7                    | 1.5        | 15.7       | 6.0         | 0.8   | 10.9  |
| 非製造業           | 20.8                  | 21.0       | 20.6       | 2.2            | 4.7        | -0.1       | -1.0           | -1.6       | -0.5       | 2.5                    | -2.2       | 7.4        | 1.6         | -0.3  | 3.5   |
| 建設             | 53.0                  | 132.9      | 36.0       | 18.8           | 49.3       | 7.9        | -11.1          | -5.7       | -13.7      | 11.9                   | 2.1        | 17.5       | 4.1         | 5.0   | 3.6   |
| 不動産・物品賃貸       | 12.0                  | 10.9       | 13.1       | 16.8           | 14.9       | 18.9       | -15.9          | -20.6      | -11.0      | 8.7                    | 0.2        | 19.2       | 4.7         | -1.2  | 10.9  |
| 不動産            | 12.9                  | 9.5        | 16.6       | 15.5           | 20.2       | 10.5       | -17.0          | -22.1      | -11.3      | 5.7                    | 0.0        | 13.1       | 0.6         | -0.9  | 2.1   |
| 物品賃貸           | 9.6                   | 14.7       | 4.0        | 20.9           | -1.3       | 46.4       | -12.4          | -15.1      | -10.3      | 18.7                   | 0.7        | 37.7       | 18.6        | -2.3  | 40.6  |
| 卸・小売           | 15.7                  | 13.6       | 17.5       | -13.4          | -7.3       | -18.4      | 12.2           | 7.6        | 16.5       | -3.0                   | -4.3       | -1.8       | -0.3        | -1.4  | 0.6   |
| 卸売             | 19.3                  | 19.0       | 19.5       | -12.7          | -2.6       | -21.5      | 14.1           | 6.5        | 22.3       | -2.7                   | -5.6       | 0.8        | 0.0         | -1.7  | 1.6   |
| 小売             | 8.9                   | 3.2        | 13.7       | -14.8          | -16.8      | -13.3      | 8.6            | 10.1       | 7.5        | -3.7                   | -1.1       | -5.5       | -1.0        | -0.8  | -1.1  |
| 運輸・郵便          | 18.9                  | 19.0       | 18.8       | 12.4           | 0.4        | 29.9       | -5.4           | 1.4        | -13.1      | 10.9                   | -0.5       | 27.4       | 5.6         | 0.5   | 13.2  |
| 情報通信           | 2.1                   | 4.6        | -0.3       | -1.3           | -1.6       | -1.0       | -0.2           | -3.4       | 2.8        | -4.5                   | -6.0       | -3.0       | -5.3        | -8.1  | -2.6  |
| 通信             | 3.4                   | 6.9        | -0.6       | -5.0           | -4.5       | -5.7       | -0.8           | -2.2       | 1.1        | -9.5                   | -9.1       | -10.0      | -11.0       | -10.6 | -11.5 |
| 情報サービス         | 6.1                   | 9.4        | 3.8        | 5.3            | 5.2        | 5.4        | 1.2            | -2.3       | 3.7        | 2.7                    | -0.3       | 5.0        | 2.0         | -4.5  | 6.9   |
| その他情報通信        | -7.8                  | -7.9       | -7.7       | -2.1           | -2.4       | -2.0       | -1.6           | -9.8       | 5.5        | -1.8                   | -3.8       | 0.0        | -0.6        | -4.6  | 2.5   |
| 電気・ガス          | L                     | P          | L          | P              | 179.2      | L          | 10.8           | 17.3       | L          | 21.4                   | 1.9        | L          | 35.4        | 18.0  | L     |
| 対事業所サービス       | 5.9                   | -4.4       | 14.3       | 9.7            | 8.0        | 11.0       | 1.4            | 1.0        | 1.7        | 1.0                    | -0.5       | 2.1        | 3.0         | 1.9   | 4.0   |
| 対個人サービス        | 5.1                   | 7.1        | 3.0        | -15.6          | -21.4      | -8.4       | 5.4            | 6.0        | 4.7        | 5.0                    | -0.3       | 11.4       | 5.1         | 5.2   | 5.0   |
| 宿泊・飲食サービス      | 10.5                  | 24.6       | 0.4        | 4.0            | 1.6        | 6.0        | 15.2           | 24.7       | 7.5        | 2.2                    | -1.6       | 5.6        | 4.4         | 10.6  | -0.8  |
| 鉱業・採石業・砂利採取業   | 56.1                  | 68.0       | 50.4       | -22.1          | 6.2        | -39.6      | -42.2          | -44.9      | -39.2      | -1.3                   | 0.1        | -2.7       | 16.8        | 26.2  | 8.8   |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。



%  
[ % ]

| 大企業 Large Enterprises |       |         |             |       |       |             |       |       |                        |       |       |                |            |            |  |                |
|-----------------------|-------|---------|-------------|-------|-------|-------------|-------|-------|------------------------|-------|-------|----------------|------------|------------|--|----------------|
| 2013 年度(FY)           |       |         | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |       |       |                |            |            |  |                |
|                       |       |         |             |       |       |             |       |       | 2014 年度(FY)            |       |       | 2015 年度(FY)    |            |            |  |                |
|                       |       |         |             |       |       |             |       |       |                        |       |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  | 計画<br>Forecast |
| 35.0                  | 48.6  | 23.3    | 7.6         | 5.1   | 10.3  | 1.1         | -0.5  | 2.7   | 3.2                    | -1.7  | 8.5   | 3.7            | -0.2       | 7.7        | All industries   |                |
| 48.7                  | 83.9  | 23.7    | 11.5        | 3.1   | 20.2  | 0.8         | -0.5  | 1.9   | 6.1                    | 1.0   | 11.0  | 5.5            | -0.3       | 11.2       | Manufacturing  |                |
| 34.3                  | 38.4  | 30.6    | -1.4        | 4.1   | -6.5  | 8.8         | -2.0  | 19.9  | 3.6                    | -0.3  | 8.0   | 9.8            | 12.4       | 7.7        | Textiles   |                |
| 33.9                  | 35.7  | 32.6    | -17.4       | 7.1   | -38.2 | -5.4        | -27.3 | 26.5  | -1.1                   | 0.0   | -2.7  | -7.2           | -11.9      | -2.9       | Lumber & Wood products   |                |
| 8.9                   | 18.0  | 2.6     | 8.2         | 19.3  | -0.6  | 6.0         | -6.0  | 17.2  | -2.6                   | -0.1  | -4.8  | 11.8           | 5.5        | 17.1       | Pulp & Paper   |                |
| 16.1                  | 26.7  | 6.6     | 0.5         | -1.2  | 2.2   | 2.9         | -2.2  | 8.0   | -5.8                   | -1.2  | -10.1 | -5.7           | -7.0       | -4.4       | Chemicals  |                |
| 14.8                  | P     | -80.4   | L           | L     | L     | P           | P     | P     | L                      | L     | L     | P              | 128.7      | P          | Petroleum & Coal products                                      |                |
| 39.9                  | 53.7  | 28.4    | 12.9        | -20.5 | 45.8  | -5.4        | 1.2   | -8.9  | 9.1                    | 1.3   | 13.8  | 3.3            | -3.4       | 7.9        | Ceramics, Stone & Clay   |                |
| 7,230.4               | P     | 1,132.3 | 33.4        | 15.4  | 51.5  | -12.1       | 0.2   | -21.4 | 11.6                   | -0.9  | 23.4  | -0.2           | 0.6        | -0.9       | Iron & Steel   |                |
| 10.6                  | 53.7  | -16.9   | 37.4        | 15.4  | 64.1  | -6.8        | 2.2   | -14.6 | 1.7                    | 0.0   | 3.2   | -9.0           | -3.5       | -13.9      | Nonferrous metals  |                |
| 4.3                   | 3.7   | 5.0     | -2.8        | -1.6  | -4.0  | 5.2         | -0.1  | 10.7  | -1.0                   | -0.1  | -1.8  | 0.0            | -1.1       | 1.0        | Food & Beverages   |                |
| 25.1                  | 31.4  | 21.3    | -0.6        | 26.2  | -17.6 | -3.3        | -18.4 | 11.5  | 5.9                    | 2.7   | 9.3   | 3.2            | -3.4       | 8.4        | Processed metals   |                |
| 41.7                  | 61.8  | 25.2    | 28.1        | 19.8  | 36.7  | -0.9        | -5.8  | 3.4   | 16.3                   | 8.9   | 23.8  | 11.0           | 1.2        | 20.5       | General-purpose, Production & Business oriented machinery      |                |
| 26.9                  | 47.8  | 14.2    | 52.6        | 47.3  | 56.8  | -6.8        | -6.3  | -7.2  | 8.8                    | 0.2   | 16.2  | 0.0            | -5.5       | 4.6        | General-purpose machinery                                      |                |
| 40.2                  | 57.3  | 25.7    | 30.8        | 24.2  | 37.6  | -4.0        | -4.5  | -3.7  | 29.4                   | 17.6  | 42.6  | 18.8           | 8.0        | 30.7       | Production machinery   |                |
| 56.3                  | 76.4  | 35.8    | 8.9         | 0.5   | 19.3  | 9.1         | -7.4  | 26.1  | 6.4                    | 4.5   | 8.4   | 10.4           | -2.8       | 23.1       | Business oriented machinery                                    |                |
| 89.9                  | 261.4 | 44.4    | 33.3        | 29.2  | 35.8  | -4.8        | 3.9   | -9.9  | 10.8                   | 3.4   | 15.5  | 5.2            | 9.6        | 2.4        | Electrical machinery   |                |
| 72.7                  | 106.0 | 43.0    | 9.5         | -4.8  | 28.0  | -1.8        | -1.2  | -2.3  | 9.6                    | -0.4  | 21.4  | 8.9            | -1.2       | 21.0       | Transportation machinery                                       |                |
| 15.1                  | 109.8 | -15.2   | 17.8        | 19.7  | 16.0  | 1.9         | 14.2  | -10.1 | 10.1                   | 0.0   | 22.1  | 18.6           | 19.6       | 17.4       | Shipbuilding, Heavy machinery & Other transportation machinery |                |
| 79.4                  | 105.7 | 53.3    | 9.0         | -6.2  | 28.9  | -2.1        | -2.3  | -1.8  | 9.6                    | -0.5  | 21.4  | 8.3            | -2.6       | 21.2       | Motor vehicles   |                |
| 39.9                  | 138.9 | -6.4    | 12.4        | 0.8   | 26.4  | -3.3        | -1.5  | -5.1  | 2.0                    | -5.2  | 10.2  | 0.4            | -4.8       | 6.1        | Other manufacturing  |                |
| 34.4                  | 67.7  | 11.1    | 0.1         | -2.5  | 2.8   | 8.2         | 2.2   | 14.1  | -2.9                   | -0.8  | -4.8  | 1.8            | -2.8       | 6.3        | Basic materials  |                |
| 55.7                  | 91.7  | 29.9    | 16.1        | 5.4   | 27.3  | -1.8        | -1.5  | -2.1  | 9.6                    | 1.7   | 17.4  | 7.0            | 0.7        | 13.2       | Processing   |                |
| 24.6                  | 26.1  | 23.0    | 3.7         | 7.0   | 0.3   | 1.5         | -0.4  | 3.6   | 0.3                    | -4.1  | 5.6   | 1.8            | -0.2       | 3.9        | Nonmanufacturing   |                |
| 53.2                  | 94.4  | 35.8    | 20.5        | 29.5  | 15.4  | -3.0        | 5.5   | -8.4  | 9.5                    | 0.5   | 16.4  | 7.2            | 11.8       | 4.0        | Construction   |                |
| 13.6                  | 11.3  | 16.1    | 28.7        | 23.8  | 33.9  | -16.9       | -23.7 | -10.1 | 10.3                   | 0.1   | 22.6  | 8.0            | -2.1       | 18.3       | Real estate, Goods rental & Leasing                            |                |
| 18.5                  | 11.2  | 26.7    | 25.7        | 34.3  | 17.1  | -17.9       | -26.2 | -8.3  | 4.2                    | -0.3  | 9.9   | 0.2            | -2.3       | 2.6        | Real estate  |                |
| 3.2                   | 11.7  | -5.5    | 35.6        | 1.3   | 78.1  | -14.6       | -16.7 | -13.2 | 26.5                   | 1.2   | 53.3  | 29.2           | -1.8       | 64.2       | Goods rental & Leasing   |                |
| 17.6                  | 21.8  | 14.0    | -18.5       | -8.1  | -28.2 | 24.2        | 13.7  | 36.7  | -8.1                   | -8.9  | -7.2  | 0.4            | -0.3       | 1.1        | Wholesaling & Retailing  |                |
| 22.9                  | 29.6  | 17.0    | -24.4       | -9.7  | -39.0 | 32.9        | 17.0  | 56.5  | -10.5                  | -11.8 | -8.4  | 0.2            | -1.2       | 1.9        | Wholesaling  |                |
| 6.5                   | 4.6   | 8.0     | -6.6        | -4.3  | -8.5  | 9.9         | 6.8   | 12.5  | -4.0                   | -2.2  | -5.6  | 0.8            | 1.8        | -0.1       | Retailing  |                |
| 17.3                  | 15.9  | 19.7    | 14.6        | 3.2   | 32.6  | -5.7        | -0.3  | -12.3 | 11.6                   | -0.1  | 30.3  | 5.0            | 0.2        | 12.4       | Transport & Postal activities                                  |                |
| 1.2                   | 2.7   | -0.4    | -2.3        | -2.4  | -2.3  | 0.7         | -2.9  | 4.5   | -6.4                   | -6.8  | -5.9  | -6.2           | -8.0       | -4.3       | Information communication                                      |                |
| 3.0                   | 6.4   | -0.8    | -5.8        | -4.6  | -7.2  | -0.6        | -2.4  | 1.8   | -9.9                   | -9.2  | -10.8 | -11.3          | -10.5      | -12.2      | Communications   |                |
| 2.8                   | 3.7   | 2.2     | 7.8         | 7.3   | 8.2   | 4.3         | -0.5  | 8.1   | 0.5                    | -1.2  | 1.9   | 4.3            | -0.7       | 8.2        | Information services   |                |
| -8.8                  | -13.6 | -3.6    | -5.7        | -7.6  | -4.0  | -1.5        | -10.8 | 6.6   | -3.1                   | -4.0  | -2.3  | -2.1           | -7.3       | 2.1        | Other information communication                                |                |
| L                     | P     | L       | P           | 202.0 | L     | 12.3        | 18.6  | L     | 22.8                   | 2.1   | L     | 39.3           | 19.2       | L          | Electric & Gas utilities                                       |                |
| 19.5                  | 11.0  | 27.2    | 15.6        | 14.0  | 16.9  | 3.5         | 5.0   | 2.3   | -1.9                   | -4.8  | 0.5   | 2.4            | -2.1       | 6.1        | Services for businesses  |                |
| 11.6                  | 11.9  | 11.2    | 3.2         | 4.4   | 1.8   | -10.7       | -12.3 | -8.8  | 2.5                    | -0.1  | 5.8   | -5.8           | -4.0       | -7.8       | Services for individuals                                       |                |
| 13.2                  | 37.2  | -1.8    | 4.2         | -2.7  | 11.0  | 1.3         | 8.1   | -4.5  | 6.4                    | 1.0   | 11.5  | 6.5            | 10.9       | 2.5        | Accommodations, Eating & Drinking services                     |                |
| 58.7                  | 67.7  | 54.3    | -22.3       | 7.6   | -41.0 | -43.4       | -45.8 | -40.6 | -1.1                   | 0.0   | -2.4  | 17.0           | 26.0       | 8.9        | Mining & Ouarrving of stone and gravel                         |                |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

経常利益（続）

Current Profits(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2013 年度(FY)                   |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                               |            |            |                |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |       |       |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 14.2                          | 15.3       | 13.3       | 3.1            | 2.7        | 3.3        | -1.6           | -2.6       | -0.8       | 4.9                    | 0.1        | 8.9        | 2.0         | 0.2   | 3.5   |
| 製造業            | 25.4                          | 28.5       | 22.9       | 11.8           | 6.5        | 16.6       | 0.0            | -0.8       | 0.7        | 7.1                    | 0.6        | 13.1       | 5.4         | 4.1   | 6.5   |
| 繊維             | -20.2                         | -19.9      | -20.4      | 30.2           | 45.6       | 14.7       | 2.1            | -8.3       | 15.5       | 5.0                    | -0.8       | 13.4       | 1.8         | -0.9  | 4.6   |
| 木材・木製品         | 89.7                          | 135.3      | 62.7       | -34.4          | -18.4      | -52.1      | -26.2          | -41.9      | 3.4        | 0.5                    | 0.2        | 1.0        | -21.2       | -23.2 | -19.1 |
| 紙・パルプ          | -23.9                         | -17.2      | -28.5      | -4.0           | -30.7      | 21.0       | 13.5           | 43.4       | -2.4       | 12.8                   | -0.1       | 21.2       | -1.3        | -4.0  | 1.0   |
| 化学             | 6.3                           | 4.1        | 8.7        | -2.0           | -11.3      | 7.5        | -6.2           | -1.9       | -9.8       | 3.8                    | 2.3        | 5.1        | 2.6         | 1.2   | 3.9   |
| 石油・石炭製品        | 4.3                           | 2.9        | 5.1        | -22.3          | -4.8       | -33.7      | -46.4          | -93.2      | -2.7       | 2.6                    | -4.5       | 10.3       | 14.1        | -34.1 | 19.8  |
| 窯業・土石製品        | 36.9                          | 41.4       | 33.8       | -5.5           | -5.0       | -6.0       | -7.1           | -18.1      | 3.0        | 3.3                    | -1.5       | 8.2        | -2.9        | -9.4  | 2.5   |
| 鉄鋼             | 507.7                         | 499.5      | 515.9      | 87.5           | 125.1      | 61.6       | -6.1           | -6.8       | -5.4       | 6.1                    | 0.1        | 12.7       | -0.3        | -4.3  | 3.7   |
| 非鉄金属           | 25.6                          | 60.3       | 1.8        | 0.7            | 1.7        | -0.4       | 3.6            | -10.4      | 18.6       | 1.6                    | -0.7       | 4.2        | -5.2        | -6.6  | -4.1  |
| 食料品            | -18.4                         | -16.4      | -19.9      | -3.3           | -1.1       | -5.1       | 17.7           | 13.8       | 21.1       | 4.7                    | 1.9        | 7.4        | 12.5        | 20.7  | 6.6   |
| 金属製品           | 30.8                          | 38.6       | 25.3       | 3.2            | 2.5        | 3.6        | -5.3           | -14.8      | 0.9        | 12.3                   | 2.2        | 20.0       | 10.4        | 6.9   | 12.3  |
| はん用・生産用・業務用機械  | 42.0                          | 43.0       | 41.2       | 8.4            | 15.7       | 3.9        | -3.3           | 2.5        | -7.4       | 6.5                    | 0.0        | 11.6       | -2.4        | -6.3  | 0.8   |
| はん用機械          | 17.3                          | 1.9        | 26.9       | 24.8           | 75.7       | 2.9        | -11.4          | -20.4      | -4.8       | 7.4                    | -0.1       | 13.6       | -2.6        | -14.2 | 6.2   |
| 生産用機械          | 25.6                          | 25.7       | 25.5       | -2.6           | 0.4        | -4.6       | 2.6            | 16.7       | -8.0       | 3.9                    | -0.3       | 7.4        | -7.6        | -8.3  | -7.0  |
| 業務用機械          | 98.1                          | 116.1      | 83.5       | 9.9            | 2.4        | 14.9       | -3.0           | 6.3        | -8.7       | 8.8                    | 0.5        | 14.6       | 4.6         | 3.5   | 5.4   |
| 電気機械           | 47.2                          | 54.5       | 41.1       | 121.7          | 47.0       | 292.9      | 8.9            | 9.2        | 8.7        | 11.5                   | 0.5        | 23.1       | 17.7        | 14.5  | 20.5  |
| 輸送用機械          | 15.7                          | 13.9       | 17.3       | -14.0          | -20.5      | -8.5       | -11.8          | -6.0       | -16.1      | 10.0                   | 0.5        | 18.4       | 7.1         | 11.1  | 4.0   |
| 造船・重機、その他輸送用機械 | -8.2                          | 19.7       | -20.5      | -15.3          | 3.1        | -29.8      | -27.6          | -43.5      | -9.2       | 2.3                    | 2.9        | 1.5        | 9.9         | 16.2  | 5.8   |
| 自動車            | 24.7                          | 12.6       | 39.0       | -13.8          | -25.5      | -3.4       | -8.3           | 5.0        | -17.3      | 11.9                   | -0.2       | 21.9       | 6.6         | 10.3  | 3.7   |
| その他製造業         | 11.7                          | 13.2       | 10.3       | -10.4          | -5.2       | -14.5      | 4.5            | -3.2       | 11.4       | 4.1                    | -1.0       | 9.0        | 0.4         | 0.2   | 0.6   |
| 素材業種           | 34.5                          | 39.1       | 30.4       | 4.9            | 2.8        | 6.9        | -5.4           | -7.9       | -3.0       | 4.1                    | 0.7        | 7.6        | -0.4        | -3.1  | 2.1   |
| 加工業種           | 21.5                          | 23.6       | 19.7       | 15.1           | 8.4        | 20.9       | 2.3            | 2.5        | 2.2        | 8.4                    | 0.5        | 15.5       | 7.9         | 7.5   | 8.2   |
| 非製造業           | 9.0                           | 9.0        | 9.1        | -0.6           | 0.9        | -1.6       | -2.3           | -3.5       | -1.5       | 4.0                    | -0.1       | 7.1        | 0.5         | -1.8  | 2.1   |
| 建設             | 18.5                          | 132.8      | 5.9        | 27.8           | 88.9       | 13.8       | -19.3          | -18.6      | -19.6      | 14.0                   | -0.1       | 20.4       | 2.5         | -8.4  | 7.3   |
| 不動産・物品賃貸       | 2.3                           | 2.4        | 2.2        | -4.0           | 0.1        | -7.7       | -8.3           | -8.6       | -8.1       | 2.5                    | -0.7       | 5.9        | 0.8         | 0.5   | 1.1   |
| 不動産            | 2.6                           | 2.0        | 3.1        | -5.0           | 0.1        | -9.6       | -8.9           | -8.5       | -9.3       | 2.8                    | -0.5       | 6.4        | 1.6         | 1.8   | 1.4   |
| 物品賃貸           | 0.6                           | 4.0        | -2.8       | 1.3            | 0.3        | 2.2        | -5.7           | -9.4       | -2.5       | 1.3                    | -1.6       | 3.9        | -2.7        | -5.9  | -0.1  |
| 卸・小売           | 10.6                          | 5.7        | 14.6       | -9.3           | -10.6      | -8.5       | 5.6            | 4.2        | 6.5        | 2.2                    | 0.3        | 3.5        | 0.6         | 0.0   | 0.9   |
| 卸売             | 9.3                           | 5.7        | 12.2       | -3.3           | 0.1        | -5.8       | 2.4            | -1.8       | 5.6        | 2.8                    | 0.0        | 5.2        | 0.0         | -2.2  | 1.6   |
| 小売             | 13.4                          | 5.8        | 19.5       | -21.7          | -38.0      | -13.3      | 13.7           | 28.6       | 8.3        | 0.6                    | 1.5        | 0.3        | 1.8         | 7.3   | -0.4  |
| 運輸・郵便          | 18.1                          | 14.1       | 22.6       | 7.7            | 1.9        | 13.9       | -8.1           | -4.3       | -11.7      | 8.8                    | 0.0        | 18.9       | 4.3         | -0.8  | 10.1  |
| 情報通信           | 9.6                           | 20.5       | 1.1        | 5.9            | 0.4        | 9.9        | -4.2           | -4.3       | -4.2       | 3.5                    | 0.2        | 5.9        | -1.7        | -8.0  | 3.0   |
| 通信             | 24.2                          | 44.3       | 7.9        | 13.2           | 0.0        | 26.9       | 1.0            | 5.2        | -2.4       | 1.3                    | 0.0        | 2.5        | 0.8         | -2.5  | 3.9   |
| 情報サービス         | 10.7                          | 18.6       | 6.0        | 6.8            | 6.9        | 6.7        | -4.2           | -6.1       | -3.0       | 4.2                    | 2.3        | 5.4        | -3.1        | -11.5 | 2.5   |
| その他情報通信        | 5.3                           | 19.3       | -10.2      | 1.2            | -7.5       | 8.2        | -7.1           | -7.3       | -6.9       | 3.7                    | -2.6       | 8.5        | -0.8        | -6.1  | 3.2   |
| 電気・ガス          | P                             | 679.6      | P          | 7.3            | 17.4       | -7.3       | -6.2           | -8.5       | -2.1       | 7.4                    | -0.2       | 24.9       | -3.0        | -5.4  | 1.5   |
| 対事業所サービス       | -5.5                          | -17.8      | 5.5        | 8.1            | 18.7       | 0.9        | -6.1           | -11.9      | -1.5       | 2.4                    | -0.3       | 4.6        | -0.6        | -1.1  | -0.3  |
| 対個人サービス        | 4.0                           | 7.7        | 0.7        | -0.3           | 2.6        | -3.3       | 9.9            | -1.4       | 22.0       | 1.3                    | 1.5        | 1.0        | -2.3        | -4.7  | -0.1  |
| 宿泊・飲食サービス      | -8.1                          | 8.1        | -22.0      | -24.2          | -20.7      | -27.4      | 23.5           | 16.1       | 31.2       | 1.3                    | -5.7       | 9.8        | 5.8         | 14.2  | -0.9  |
| 鉱業・採石業・砂利採取業   | -18.6                         | 24.0       | -27.2      | -5.2           | 10.9       | -10.8      | -41.7          | -33.8      | -45.1      | -1.3                   | 0.0        | -1.8       | 3.2         | -2.7  | 6.6   |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。

%  
[ % ]

| 中小企業 Small Enterprises |       |       |             |       |       |             |       |       |                        |            |            |                |            |            |  |  |
|------------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)            |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |       |       |             |       |       |             |       |       | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |  |
|                        |       |       |             |       |       |             |       |       | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 19.7                   | 13.8  | 24.3  | 2.6         | 3.3   | 2.1   | -4.6        | -3.4  | -5.6  | 6.0                    | 1.3        | 10.0       | 1.3            | -0.4       | 2.7        | All industries   |  |
| 15.3                   | 8.3   | 21.6  | 8.6         | 9.5   | 7.8   | -1.5        | -3.8  | 0.4   | 3.7                    | 0.5        | 6.6        | -1.2           | -2.7       | 0.2        | Manufacturing  |  |
| 24.5                   | 189.5 | 6.0   | 17.8        | -19.3 | 95.1  | 29.6        | 17.0  | 40.5  | 13.5                   | 0.8        | 27.5       | 15.3           | 17.1       | 14.1       | Textiles   |  |
| 79.7                   | 152.2 | 56.0  | -22.7       | -8.2  | -31.5 | -8.0        | -15.9 | -1.5  | 4.5                    | -7.1       | 16.1       | -4.2           | -11.7      | 1.8        | Lumber & Wood products   |  |
| 5.6                    | -35.4 | 54.2  | -5.5        | 7.3   | -11.8 | 21.5        | 10.5  | 28.1  | 2.4                    | -1.9       | 5.1        | 8.4            | 11.3       | 6.9        | Pulp & Paper   |  |
| 16.6                   | 7.6   | 31.2  | 12.5        | 2.9   | 29.0  | 4.6         | -5.2  | 18.0  | 6.0                    | -0.8       | 17.0       | 4.4            | 6.0        | 2.6        | Chemicals  |  |
| 3.6                    | 20.9  | -3.8  | -7.6        | 13.8  | -17.2 | -4.5        | -15.9 | 2.4   | 1.4                    | -0.1       | 2.3        | -4.5           | -20.4      | 6.2        | Petroleum & Coal products                                      |  |
| 76.7                   | 152.6 | 44.9  | 20.4        | 22.8  | 18.8  | -20.9       | -31.4 | -13.7 | -1.0                   | -5.4       | 2.2        | -2.0           | -7.1       | 1.0        | Ceramics, Stone & Clay   |  |
| 200.3                  | 190.1 | 213.1 | -12.6       | 1.2   | -28.7 | 14.5        | -15.3 | 63.7  | -1.3                   | 0.1        | -3.5       | -4.1           | -5.5       | -2.8       | Iron & Steel   |  |
| 11.8                   | 45.1  | -20.0 | 5.2         | 0.8   | 10.9  | -2.1        | -7.1  | 3.7   | 1.5                    | -2.4       | 6.3        | -0.8           | 4.1        | -5.5       | Nonferrous metals  |  |
| 22.7                   | 26.9  | 17.6  | 5.6         | -3.0  | 20.4  | 5.7         | 1.4   | 11.7  | 6.0                    | 2.7        | 10.9       | 1.6            | -0.8       | 4.7        | Food & Beverages   |  |
| 23.4                   | 17.1  | 29.1  | 0.8         | 13.1  | -8.6  | 3.7         | 7.2   | 0.4   | 0.5                    | -4.4       | 5.7        | -9.3           | -12.0      | -6.4       | Processed metals   |  |
| 4.7                    | -19.8 | 31.7  | 15.0        | 26.6  | 5.7   | -2.3        | -8.8  | 3.9   | -0.2                   | 1.4        | -1.8       | -6.8           | -4.7       | -8.5       | General-purpose, Production & Business oriented machinery      |  |
| 43.4                   | -25.9 | 835.7 | 40.7        | 53.3  | 29.7  | -22.1       | -25.3 | -18.9 | 8.7                    | -3.9       | 25.7       | -4.5           | -3.3       | -5.5       | General-purpose machinery                                      |  |
| 19.2                   | -20.1 | 81.2  | 19.2        | 26.6  | 15.0  | -5.0        | 14.7  | -17.2 | 10.6                   | 5.8        | 13.8       | -6.0           | 3.0        | -12.6      | Production machinery   |  |
| -26.5                  | -10.5 | -32.4 | -8.1        | 12.0  | -33.6 | 22.7        | -22.0 | 118.5 | -21.5                  | 1.1        | -47.0      | -9.4           | -15.6      | -4.0       | Business oriented machinery                                    |  |
| 29.7                   | 2.1   | 45.1  | 18.3        | 54.6  | 3.6   | -19.2       | -6.5  | -26.8 | 2.7                    | 0.1        | 4.4        | 0.4            | 5.5        | -3.2       | Electrical machinery   |  |
| 15.7                   | 19.2  | 12.1  | 5.6         | 4.7   | 6.4   | -3.8        | -11.7 | 3.5   | 0.3                    | -0.9       | 1.5        | 7.4            | -1.3       | 15.4       | Transportation machinery                                       |  |
| -16.5                  | -7.6  | -23.8 | 10.2        | 16.5  | 4.8   | 3.8         | -2.6  | 9.9   | -2.0                   | 0.7        | -4.5       | 6.8            | -2.7       | 16.5       | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 31.1                   | 30.4  | 31.9  | 4.6         | 2.3   | 6.8   | -5.5        | -13.9 | 2.1   | 0.9                    | -1.3       | 2.9        | 7.6            | -0.9       | 15.1       | Motor vehicles   |  |
| -30.8                  | -41.0 | -24.2 | 12.5        | -21.6 | 27.2  | 0.9         | 23.2  | -5.1  | 17.4                   | 21.6       | 16.3       | -1.3           | -16.0      | 5.0        | Other manufacturing  |  |
| 40.9                   | 42.2  | 39.9  | 3.5         | 1.8   | 5.3   | 2.8         | -8.8  | 14.7  | 3.6                    | -2.0       | 10.2       | 2.5            | 1.9        | 2.9        | Basic materials  |  |
| 8.0                    | -1.0  | 16.3  | 10.3        | 12.5  | 8.5   | -2.9        | -2.1  | -3.6  | 3.7                    | 1.4        | 5.6        | -2.3           | -4.1       | -0.7       | Processing   |  |
| 21.3                   | 16.0  | 25.2  | 0.8         | 1.3   | 0.4   | -5.6        | -3.2  | -7.4  | 6.9                    | 1.6        | 11.2       | 2.2            | 0.4        | 3.6        | Nonmanufacturing   |  |
| 66.9                   | 340.1 | 48.1  | 15.1        | 68.0  | 1.5   | -15.4       | -14.4 | -15.8 | 13.2                   | 4.6        | 17.4       | 1.7            | 0.4        | 2.3        | Construction   |  |
| 19.5                   | 18.4  | 20.9  | 12.7        | 10.6  | 15.3  | -18.9       | -22.1 | -14.9 | 9.9                    | 0.9        | 23.0       | 1.4            | -0.8       | 4.0        | Real estate, Goods rental & Leasing                            |  |
| 14.8                   | 14.3  | 15.4  | 16.8        | 15.4  | 18.7  | -21.0       | -23.8 | -17.6 | 10.4                   | 0.9        | 24.9       | 0.4            | -0.6       | 1.7        | Real estate  |  |
| 30.7                   | 28.1  | 34.0  | -3.0        | -8.6  | 3.2   | -8.8        | -13.8 | -3.9  | 7.7                    | 0.7        | 15.8       | 5.6            | -1.5       | 12.9       | Goods rental & Leasing   |  |
| 16.1                   | 3.0   | 28.0  | -7.1        | -3.3  | -10.0 | -2.7        | -2.4  | -3.0  | 2.3                    | 3.0        | 1.8        | -2.7           | -4.9       | -0.7       | Wholesaling & Retailing  |  |
| 20.7                   | 5.6   | 34.3  | 4.3         | 12.9  | -2.4  | -5.7        | -7.8  | -3.8  | 7.3                    | 4.4        | 10.0       | -0.6           | -2.5       | 1.0        | Wholesaling  |  |
| 9.8                    | -0.5  | 19.3  | -22.7       | -25.7 | -20.3 | 2.8         | 8.9   | -1.5  | -5.8                   | 0.2        | -9.6       | -6.0           | -9.0       | -3.4       | Retailing  |  |
| 26.7                   | 38.5  | 11.8  | 6.7         | -13.0 | 32.9  | -2.3        | 14.6  | -17.1 | 9.7                    | -2.8       | 23.5       | 9.5            | 2.7        | 19.0       | Transport & Postal activities                                  |  |
| 1.8                    | 8.5   | -1.7  | -3.4        | 6.1   | -9.2  | -2.8        | -9.7  | 2.1   | 3.4                    | -5.0       | 10.4       | -1.9           | -9.6       | 3.8        | Information communication                                      |  |
| 15.3                   | 20.5  | 10.1  | -6.6        | -15.1 | -1.1  | -29.2       | -21.6 | -33.4 | -20.3                  | -38.0      | -5.2       | -38.3          | -50.8      | -25.9      | Communications   |  |
| 15.7                   | 39.6  | 7.2   | -8.7        | -10.0 | -7.9  | -6.7        | -8.0  | -6.0  | 14.0                   | 1.1        | 22.2       | -1.7           | -16.0      | 7.9        | Information services   |  |
| -35.8                  | -35.6 | -36.0 | 8.2         | 36.7  | -14.3 | 9.1         | -10.0 | 33.2  | -6.2                   | -4.8       | -8.0       | 5.8            | 9.7        | 2.6        | Other information communication                                |  |
| -8.3                   | -9.7  | 5.1   | 22.0        | 1.0   | 95.0  | -7.7        | 14.1  | -47.1 | 10.3                   | -3.1       | 46.8       | 0.4            | 5.2        | -14.8      | Electric & Gas utilities                                       |  |
| 3.9                    | -6.6  | 11.5  | 5.5         | -4.5  | 14.6  | 5.5         | 8.2   | 3.5   | 2.7                    | 3.9        | 1.8        | 6.7            | 8.3        | 5.4        | Services for businesses  |  |
| 1.4                    | 3.6   | -1.2  | -31.6       | -42.0 | -17.1 | 18.3        | 27.9  | 8.8   | 9.2                    | -1.4       | 22.0       | 18.3           | 17.2       | 19.5       | Services for individuals                                       |  |
| 46.4                   | 28.0  | 60.3  | 40.3        | 52.3  | 33.7  | 27.8        | 59.5  | 8.1   | -2.2                   | -1.6       | -2.6       | 1.3            | 7.9        | -4.1       | Accommodations, Eating & Drinking services                     |  |
| 19.8                   | 176.5 | -9.4  | -28.2       | -64.2 | -8.0  | 17.2        | 59.4  | 8.0   | -9.5                   | 9.0        | -12.8      | 22.2           | 91.8       | 9.5        | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

当期純利益

Net Income

|                | 全規模合計 All Enterprises |            |            |                |            |            |                |            |            |                        |            |            |             |       |       |
|----------------|-----------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|-------------|-------|-------|
|                | 2013 年度(FY)           |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |             |       |       |
|                |                       |            |            |                |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |       |       |
|                | 計画<br>Forecast        | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |             |       |       |
| 全産業            | 64.9                  | 83.2       | 48.2       | 6.5            | 5.4        | 7.8        | 6.6            | -2.2       | 16.7       | -1.3                   | -0.9       | -1.8       | 4.8         | 1.3   | 8.5   |
| 製造業            | 114.0                 | 140.2      | 88.9       | 10.5           | 3.9        | 18.4       | 9.0            | 0.1        | 18.6       | 0.3                    | 1.2        | -0.7       | 8.0         | 1.9   | 14.1  |
| 繊維             | 58.4                  | 27.2       | 106.5      | -1.4           | 16.5       | -26.9      | 69.3           | 15.5       | 191.4      | 7.9                    | -0.5       | 33.7       | 56.3        | 38.0  | 77.5  |
| 木材・木製品         | 162.4                 | 134.7      | 197.6      | -29.4          | -8.7       | -49.9      | -6.4           | -28.9      | 34.3       | -5.2                   | 3.5        | -17.7      | -11.2       | -14.6 | -7.6  |
| 紙・パルプ          | -7.1                  | 4.6        | -14.0      | 7.3            | 63.7       | -25.5      | 9.3            | -23.1      | 50.9       | -8.8                   | -0.8       | -17.4      | 2.3         | -5.1  | 7.8   |
| 化学             | 29.1                  | 31.7       | 25.6       | 2.4            | -14.3      | 24.9       | 8.5            | 12.3       | 5.1        | -1.3                   | 1.6        | -3.8       | 5.6         | 7.7   | 3.6   |
| 石油・石炭製品        | P                     | P          | -40.7      | L              | L          | L          | P              | P          | P          | L                      | L          | L          | P           | 446.5 | P     |
| 窯業・土石製品        | 143.1                 | 231.8      | 85.8       | 3.9            | 0.5        | 7.9        | 6.9            | -18.9      | 35.6       | -2.4                   | -1.0       | -4.0       | 6.7         | 5.4   | 7.6   |
| 鉄鋼             | P                     | P          | P          | 29.0           | 22.3       | 36.6       | 2.9            | 6.4        | -0.7       | -1.9                   | -0.1       | -3.6       | -0.4        | 1.1   | -2.0  |
| 非鉄金属           | 10.8                  | 80.1       | -26.8      | 51.2           | 77.5       | 17.8       | -17.0          | -35.7      | 18.8       | -8.5                   | -0.1       | -21.1      | -25.2       | -37.4 | -6.3  |
| 食料品            | 18.8                  | 31.6       | 4.8        | -3.7           | -9.6       | 4.3        | 11.9           | 2.9        | 22.6       | -0.5                   | 0.1        | -1.2       | 1.5         | -0.9  | 4.0   |
| 金属製品           | 66.3                  | 34.2       | 111.8      | -32.4          | -17.1      | -44.8      | 60.5           | 32.9       | 94.0       | -31.1                  | -25.9      | -36.5      | 4.7         | 3.9   | 5.4   |
| はん用・生産用・業務用機械  | 45.0                  | 42.2       | 48.2       | 25.8           | 20.7       | 31.5       | 0.9            | -8.0       | 10.2       | 5.5                    | 7.1        | 3.8        | 1.6         | -2.7  | 5.6   |
| はん用機械          | 41.2                  | 12.9       | 70.4       | 62.3           | 84.3       | 46.4       | -7.2           | -15.6      | 0.6        | 2.4                    | 0.0        | 4.6        | -2.3        | -7.4  | 2.0   |
| 生産用機械          | 54.9                  | 54.6       | 55.2       | 25.4           | 15.4       | 36.0       | -1.6           | 0.3        | -3.3       | 19.0                   | 10.3       | 28.0       | 7.5         | 0.6   | 14.8  |
| 業務用機械          | 36.2                  | 45.5       | 23.9       | 4.4            | 0.4        | 10.7       | 12.4           | -13.0      | 48.6       | -8.4                   | 9.0        | -25.4      | -2.8        | -3.8  | -1.9  |
| 電気機械           | P                     | P          | P          | 42.5           | 44.9       | 40.3       | 14.4           | -0.1       | 28.0       | -2.2                   | 7.7        | -10.0      | 13.0        | 14.3  | 12.1  |
| 輸送用機械          | 65.9                  | 99.3       | 33.2       | 9.4            | -5.4       | 31.2       | 3.1            | -0.9       | 7.4        | 6.5                    | -0.5       | 14.9       | 12.5        | 1.2   | 26.2  |
| 造船・重機、その他輸送用機械 | -37.4                 | 17.4       | -72.4      | 1.4            | -3.6       | 17.6       | 66.4           | 23.7       | 179.8      | -23.3                  | 0.3        | -52.8      | 38.6        | 37.7  | 39.5  |
| 自動車            | 82.2                  | 109.1      | 54.0       | 9.8            | -5.5       | 31.6       | 0.5            | -2.4       | 3.4        | 8.2                    | -0.5       | 18.9       | 11.0        | -0.8  | 25.5  |
| その他製造業         | 15.8                  | 69.2       | -13.2      | 6.0            | 1.0        | 11.1       | 5.9            | 3.9        | 7.9        | -0.7                   | -4.6       | 3.3        | -0.4        | -5.0  | 4.3   |
| 素材業種           | 104.5                 | 171.8      | 57.1       | 0.3            | -1.3       | 2.3        | 14.4           | 2.3        | 28.8       | -4.4                   | 0.7        | -9.9       | 8.5         | 1.9   | 15.7  |
| 加工業種           | 118.3                 | 128.7      | 106.8      | 14.5           | 6.0        | 24.8       | 7.2            | -0.8       | 15.4       | 2.0                    | 1.4        | 2.6        | 7.8         | 1.9   | 13.5  |
| 非製造業           | 40.7                  | 54.1       | 28.8       | 3.5            | 6.5        | 0.0        | 4.6            | -3.9       | 15.0       | -2.6                   | -2.5       | -2.7       | 2.3         | 0.9   | 3.9   |
| 建設             | 86.8                  | 4,815.0    | 42.9       | 20.9           | 61.0       | 7.7        | -7.3           | -8.2       | -6.8       | 10.0                   | 2.0        | 14.5       | 2.4         | -2.9  | 5.1   |
| 不動産・物品賃貸       | 23.9                  | 58.7       | -2.8       | 43.2           | 27.5       | 76.0       | -15.3          | -23.9      | -2.2       | 4.1                    | 0.3        | 10.6       | 13.6        | 7.1   | 22.4  |
| 不動産            | 32.3                  | 88.5       | -3.4       | 27.9           | 29.9       | 24.1       | -14.9          | -26.0      | 6.6        | -2.1                   | 0.1        | -5.9       | 10.0        | 8.2   | 12.5  |
| 物品賃貸           | 3.2                   | 6.5        | -0.7       | 118.3          | 17.8       | 543.1      | -16.4          | -14.8      | -17.6      | 27.2                   | 1.2        | 58.9       | 25.6        | 3.1   | 52.3  |
| 卸・小売           | 12.8                  | 18.9       | 7.2        | -18.1          | -8.3       | -27.7      | 27.8           | 12.4       | 46.8       | -9.7                   | -6.1       | -13.8      | -0.2        | -0.7  | 0.2   |
| 卸売             | 19.4                  | 29.0       | 10.3       | -16.9          | -5.2       | -29.2      | 27.8           | 10.2       | 52.7       | -9.4                   | -7.8       | -11.7      | 1.2         | -0.8  | 3.5   |
| 小売             | -0.7                  | -3.0       | 1.3        | -20.9          | -16.4      | -24.6      | 27.8           | 19.3       | 35.4       | -10.5                  | -0.8       | -17.8      | -3.7        | -0.4  | -6.2  |
| 運輸・郵便          | 66.1                  | 34.0       | 171.2      | 10.4           | 0.7        | 25.6       | -1.6           | 1.6        | -5.6       | 3.2                    | -1.2       | 9.4        | 5.2         | 0.5   | 12.3  |
| 情報通信           | 10.1                  | 17.9       | 2.5        | 8.7            | 21.4       | -5.1       | -4.1           | -16.1      | 12.6       | -5.4                   | -3.3       | -8.2       | -2.9        | -3.4  | -2.3  |
| 通信             | 18.0                  | 26.0       | 8.7        | 14.4           | 28.8       | -5.2       | -13.4          | -19.8      | -1.5       | -5.8                   | -4.7       | -7.8       | -6.5        | -1.5  | -13.2 |
| 情報サービス         | 9.0                   | 11.5       | 7.1        | 5.8            | 18.4       | -3.9       | 8.6            | -8.7       | 24.9       | -4.2                   | 0.0        | -7.9       | 1.1         | -7.1  | 7.6   |
| その他情報通信        | -8.4                  | 4.1        | -20.6      | -4.6           | -1.9       | -7.2       | 6.4            | -12.1      | 25.3       | -6.5                   | -2.8       | -10.1      | 1.6         | -3.7  | 5.9   |
| 電気・ガス          | P                     | P          | L          | 58.7           | -19.0      | L          | 9.2            | 8.6        | P          | -4.7                   | 0.8        | L          | 5.8         | 10.1  | -99.1 |
| 対事業所サービス       | -0.7                  | 0.5        | -1.5       | 9.0            | 8.8        | 9.2        | 12.8           | 4.6        | 19.7       | -8.7                   | -4.8       | -11.8      | -0.8        | -3.9  | 1.6   |
| 対個人サービス        | 34.5                  | 7.4        | 85.5       | -43.4          | -25.9      | -65.3      | 50.9           | 18.4       | 137.9      | -9.7                   | -2.0       | -25.4      | 4.7         | 4.4   | 5.2   |
| 宿泊・飲食サービス      | -4.6                  | -25.7      | 30.9       | 5.1            | -5.0       | 14.3       | 20.6           | 38.9       | 6.8        | -1.4                   | -0.6       | -2.1       | 2.8         | 13.4  | -5.8  |
| 鉱業・採石業・砂利採取業   | 88.5                  | 107.6      | 81.3       | -29.9          | 1.5        | -49.2      | -39.5          | -46.7      | -30.7      | 2.2                    | 0.2        | 4.8        | 19.6        | 30.4  | 10.8  |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。

%  
[ % ]

| 大企業 Large Enterprises |       |       |             |       |       |             |       |       |                        |            |                |             |            |                |  |
|-----------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------------|------------|----------------|-------------|------------|----------------|--|
| 2013 年度(FY)           |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |            |                |             |            |                |  |
|                       |       |       |             |       |       |             |       |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |                |  |
|                       |       |       |             |       |       |             |       |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)   |
| 86.1                  | 112.9 | 59.7  | 8.8         | 4.3   | 14.9  | 6.7         | -1.1  | 16.5  | -1.2                   | -1.5       | -0.8           | 6.5         | 1.8        | 12.0           | All industries   |
| 150.3                 | 188.3 | 113.9 | 9.6         | 1.1   | 20.4  | 8.7         | 1.4   | 16.6  | 0.8                    | 1.4        | 0.1            | 9.5         | 2.0        | 17.6           | Manufacturing  |
| 54.1                  | 11.7  | 154.3 | -16.4       | 21.0  | -50.1 | 75.1        | 20.4  | 194.0 | 12.4                   | -1.0       | 59.2           | 105.6       | 60.4       | 174.6          | Textiles   |
| 18.4                  | 7.3   | 29.1  | -8.8        | 23.6  | -39.2 | -8.9        | -31.2 | 33.5  | 1.1                    | -0.1       | 3.5            | -5.1        | -10.5      | 0.9            | Lumber & Wood products   |
| -11.1                 | 67.9  | -46.8 | 25.1        | 28.8  | 19.0  | 3.7         | -26.8 | 56.1  | -12.3                  | 0.2        | -27.8          | 10.5        | 3.0        | 17.3           | Pulp & Paper   |
| 32.4                  | 38.0  | 25.6  | 1.4         | -15.5 | 23.4  | 9.2         | 14.4  | 4.5   | -2.7                   | 1.4        | -6.1           | 5.8         | 8.1        | 3.5            | Chemicals  |
| P                     | P     | -44.3 | L           | L     | L     | P           | P     | P     | L                      | L          | L              | P           | 739.3      | P              | Petroleum & Coal products                                      |
| 144.8                 | 242.6 | 80.6  | 5.6         | -22.8 | 41.1  | 3.9         | 0.2   | 6.5   | 1.6                    | 1.5        | 1.6            | 9.8         | 10.7       | 9.2            | Ceramics, Stone & Clay   |
| P                     | P     | P     | 27.0        | 13.4  | 42.6  | 1.5         | 12.3  | -8.2  | -1.6                   | -0.1       | -3.0           | 0.3         | 2.6        | -2.2           | Iron & Steel   |
| 2.4                   | 60.9  | -29.2 | 65.6        | 101.7 | 21.5  | -21.2       | -39.7 | 16.3  | -10.0                  | 0.0        | -25.1          | -29.0       | -42.1      | -6.9           | Nonferrous metals  |
| 21.7                  | 21.5  | 22.0  | -13.0       | -19.6 | -4.2  | 11.6        | 4.3   | 19.7  | -4.4                   | -0.2       | -8.8           | -0.4        | -2.0       | 1.2            | Food & Beverages   |
| 106.3                 | 41.8  | 204.3 | -95.9       | -66.5 | L     | 2,580.9     | 244.4 | P     | -96.3                  | -76.5      | L              | 4.6         | -1.6       | 9.7            | Processed metals   |
| 49.6                  | 59.6  | 39.0  | 29.5        | 22.4  | 38.1  | 1.5         | -8.3  | 12.1  | 6.4                    | 8.1        | 4.7            | 3.8         | -2.0       | 9.5            | General-purpose, Production & Business oriented machinery      |
| 41.8                  | 46.0  | 38.9  | 73.8        | 93.7  | 59.4  | -5.1        | -11.3 | 0.3   | 1.3                    | 1.5        | 1.1            | -2.6        | -6.6       | 0.8            | General-purpose machinery                                      |
| 58.4                  | 86.0  | 34.5  | 30.4        | 21.7  | 40.6  | -2.2        | -5.5  | 1.2   | 23.4                   | 12.7       | 36.3           | 13.7        | 1.7        | 27.8           | Production machinery   |
| 44.4                  | 43.2  | 46.7  | 4.0         | -2.9  | 15.9  | 13.3        | -10.0 | 46.8  | -8.9                   | 7.2        | -25.1          | -2.7        | -3.4       | -2.0           | Business oriented machinery                                    |
| P                     | P     | P     | 33.5        | 35.0  | 32.2  | 11.1        | -0.3  | 20.9  | 2.1                    | 10.0       | -3.8           | 13.3        | 14.1       | 12.8           | Electrical machinery   |
| 75.4                  | 112.2 | 39.8  | 9.7         | -5.4  | 31.9  | 3.5         | 0.3   | 6.9   | 7.2                    | -0.5       | 16.8           | 12.9        | 1.0        | 27.7           | Transportation machinery                                       |
| -33.7                 | 29.1  | -71.4 | -2.9        | -5.6  | 5.6   | 87.1        | 39.5  | 223.5 | -26.2                  | 0.0        | -57.8          | 45.5        | 44.9       | 46.2           | Shipbuilding, Heavy machinery & Other transportation machinery |
| 88.3                  | 119.4 | 56.4  | 10.2        | -5.4  | 32.5  | 0.7         | -1.6  | 3.1   | 8.9                    | -0.5       | 20.5           | 11.3        | -1.1       | 26.8           | Motor vehicles   |
| 33.9                  | 163.9 | -26.8 | 6.0         | -1.1  | 18.8  | 6.2         | 2.2   | 12.1  | -3.0                   | -5.7       | 1.3            | 1.9         | -4.1       | 11.6           | Other manufacturing  |
| 108.4                 | 193.6 | 52.9  | -0.3        | -4.7  | 5.2   | 15.2        | 6.4   | 25.1  | -5.5                   | 0.9        | -11.8          | 10.6        | 2.5        | 19.7           | Basic materials  |
| 173.4                 | 186.2 | 158.3 | 13.5        | 3.4   | 26.5  | 6.5         | -0.5  | 13.9  | 3.1                    | 1.6        | 4.8            | 9.1         | 1.8        | 16.8           | Processing   |
| 49.4                  | 70.7  | 28.2  | 7.9         | 7.5   | 8.4   | 4.5         | -3.5  | 16.2  | -3.2                   | -4.1       | -1.9           | 3.3         | 1.7        | 5.4            | Nonmanufacturing   |
| 106.7                 | 308.6 | 52.4  | 15.8        | 28.9  | 7.3   | -2.3        | -2.1  | -2.4  | 8.9                    | 0.6        | 16.5           | 7.4         | 6.9        | 7.7            | Construction   |
| 20.4                  | 52.7  | 0.5   | 55.9        | 27.8  | 101.7 | -14.6       | -15.8 | -13.4 | 16.1                   | 0.4        | 38.3           | 16.5        | -0.6       | 40.9           | Real estate, Goods rental & Leasing                            |
| 32.8                  | 94.6  | 4.4   | 16.7        | 25.0  | 7.7   | -11.4       | -15.6 | -6.0  | 6.4                    | -0.2       | 16.3           | 7.4         | -3.1       | 22.5           | Real estate  |
| -7.0                  | -2.5  | -12.0 | 299.8       | 35.2  | P     | -20.5       | -16.3 | -23.4 | 39.1                   | 2.2        | 85.8           | 41.0        | 6.3        | 87.8           | Goods rental & Leasing   |
| 5.8                   | 30.0  | -15.1 | -19.6       | -7.4  | -34.7 | 42.1        | 16.3  | 87.8  | -16.5                  | -10.9      | -24.9          | 2.2         | 1.5        | 3.0            | Wholesaling & Retailing  |
| 9.4                   | 38.5  | -17.5 | -21.8       | -9.8  | -39.0 | 48.8        | 19.7  | 110.7 | -17.6                  | -13.8      | -24.8          | 3.0         | 1.5        | 4.9            | Wholesaling  |
| -3.6                  | 4.5   | -9.6  | -13.9       | 0.6   | -26.5 | 27.0        | 6.7   | 51.2  | -13.9                  | -1.6       | -25.0          | 0.2         | 1.6        | -1.0           | Retailing  |
| 81.3                  | 33.5  | 355.5 | 14.0        | 5.5   | 28.5  | -4.0        | -2.5  | -6.1  | 5.0                    | -1.0       | 14.6           | 4.9         | 0.8        | 11.5           | Transport & Postal activities                                  |
| 10.1                  | 16.2  | 3.6   | 12.5        | 24.3  | -1.6  | -7.2        | -16.8 | 7.4   | -5.5                   | -3.4       | -8.3           | -3.1        | -1.9       | -4.5           | Information communication                                      |
| 17.2                  | 25.6  | 7.4   | 14.2        | 28.5  | -5.6  | -13.6       | -19.4 | -2.5  | -6.0                   | -4.6       | -8.5           | -6.6        | -1.1       | -14.1          | Communications   |
| 5.8                   | 5.7   | 5.8   | 14.7        | 26.8  | 4.2   | 5.3         | -10.3 | 21.7  | -3.8                   | 0.5        | -8.0           | 3.4         | -2.3       | 8.3            | Information services   |
| -9.2                  | -5.9  | -12.3 | -0.7        | -4.8  | 3.9   | 2.0         | -12.3 | 16.3  | -6.1                   | -3.7       | -8.5           | 0.6         | -6.5       | 6.8            | Other information communication                                |
| P                     | P     | L     | 60.6        | -20.4 | L     | 11.0        | 9.3   | L     | -5.7                   | 0.8        | L              | 6.1         | 10.6       | L              | Electric & Gas utilities                                       |
| -9.3                  | 17.3  | -24.4 | 0.6         | 1.2   | 0.1   | 25.0        | 22.6  | 27.1  | -18.8                  | -16.3      | -20.9          | 1.7         | 1.8        | 1.6            | Services for businesses  |
| -5.6                  | 5.5   | -20.2 | 15.6        | 27.6  | -4.9  | 1.7         | -19.0 | 49.4  | -3.2                   | -0.1       | -9.6           | -8.1        | -7.3       | -8.9           | Services for individuals                                       |
| 22.0                  | 18.0  | 26.1  | 19.4        | -0.4  | 40.9  | -0.1        | 14.2  | -11.1 | 8.1                    | 1.2        | 14.1           | 3.9         | 9.5        | -1.1           | Accommodations, Eating & Drinking services                     |
| 110.4                 | 106.7 | 112.0 | -31.0       | 3.6   | -52.2 | -39.7       | -45.6 | -31.9 | 3.1                    | 0.1        | 7.4            | 22.0        | 34.8       | 10.8           | Mining & Ouarrving of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

当期純利益（続）

Net Income(Continued)

|                | 中堅企業 Medium-sized Enterprises |       |         |             |       |       |             |       |       |                        |       |       |             |       |       |
|----------------|-------------------------------|-------|---------|-------------|-------|-------|-------------|-------|-------|------------------------|-------|-------|-------------|-------|-------|
|                | 2013 年度(FY)                   |       |         | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |       |       | 2014 年度(FY) |       |       |
|                | 計画                            | 上期 下期 |         | 計画          | 上期 下期 |       | 計画          | 上期 下期 |       | 計画                     | 上期 下期 |       | 計画          | 上期 下期 |       |
|                |                               | (1H)  | (2H)    |             | (1H)  | (2H)  |             | (1H)  | (2H)  |                        | (1H)  | (2H)  |             | (1H)  | (2H)  |
| 全産業            | 30.5                          | 31.1  | 30.1    | 4.2         | 21.3  | -9.0  | 4.8         | -12.0 | 22.2  | -3.1                   | -0.7  | -5.5  | 1.4         | -0.9  | 3.2   |
| 製造業            | 43.0                          | 50.2  | 36.5    | 15.8        | 14.8  | 17.0  | 16.2        | -2.5  | 37.7  | -5.9                   | -1.4  | -10.6 | 5.9         | 4.3   | 7.3   |
| 繊維             | -7.7                          | -26.6 | 407.9   | 35.8        | 74.4  | L     | 83.7        | 0.3   | P     | -24.0                  | -0.4  | L     | -0.8        | -0.7  | -1.0  |
| 木材・木製品         | P                             | 456.3 | P       | -16.4       | -18.4 | -13.0 | -48.1       | -52.1 | -41.8 | 10.1                   | 7.6   | 14.1  | -29.6       | -26.5 | -33.3 |
| 紙・パルプ          | -9.9                          | L     | 110.0   | -3.6        | P     | -63.3 | 19.9        | 33.4  | 10.5  | 6.6                    | -1.4  | 13.2  | -7.0        | -12.7 | -1.6  |
| 化学             | 8.6                           | 4.3   | 14.7    | 8.0         | -12.5 | 32.9  | -3.2        | 5.2   | -9.8  | 0.6                    | 1.8   | -0.3  | 3.4         | 3.7   | 3.2   |
| 石油・石炭製品        | 20.7                          | -2.8  | 37.3    | -34.9       | -26.0 | -40.5 | -37.6       | -95.6 | 7.7   | 11.2                   | -7.0  | 31.3  | 11.9        | -59.7 | 18.6  |
| 窯業・土石製品        | 57.5                          | 74.4  | 42.9    | 1.6         | 8.1   | -9.3  | 8.1         | -15.4 | 55.0  | -9.0                   | -2.4  | -19.9 | 1.2         | -2.8  | 5.9   |
| 鉄鋼             | P                             | P     | 332.8   | 146.2       | 151.1 | 141.1 | -11.0       | -12.2 | -9.7  | 4.3                    | -0.5  | 9.9   | -4.4        | -7.1  | -1.5  |
| 非鉄金属           | 46.2                          | 147.6 | -2.0    | -5.8        | 3.5   | -15.0 | 7.5         | -9.1  | 27.6  | -0.8                   | -0.7  | -0.8  | -5.2        | -6.1  | -4.4  |
| 食料品            | -37.4                         | -44.6 | -32.2   | 24.6        | 64.3  | -1.4  | 21.9        | 3.2   | 42.4  | 4.8                    | 1.7   | 8.3   | 18.9        | 21.9  | 16.7  |
| 金属製品           | 91.3                          | 70.8  | 117.9   | 1.6         | -20.6 | 21.7  | 4.8         | 1.3   | 6.8   | 12.7                   | 2.1   | 20.1  | 18.5        | 20.3  | 17.5  |
| はん用・生産用・業務用機械  | 53.4                          | 54.3  | 52.6    | 9.1         | 17.3  | 3.3   | 0.5         | 0.6   | 0.5   | 5.4                    | -1.8  | 12.2  | -4.4        | -9.2  | 0.0   |
| はん用機械          | 40.3                          | 4.4   | 65.0    | 26.2        | 99.1  | -2.6  | -16.4       | -34.6 | -1.6  | 10.5                   | -5.4  | 27.9  | -3.3        | -21.9 | 10.8  |
| 生産用機械          | 34.4                          | 38.4  | 30.2    | 6.3         | 6.6   | 6.0   | 10.6        | 28.2  | -4.5  | 2.0                    | -1.2  | 5.0   | -7.8        | -9.2  | -6.2  |
| 業務用機械          | 94.3                          | 123.1 | 68.3    | -0.3        | -7.2  | 5.9   | 3.9         | -2.3  | 8.7   | 5.3                    | 1.0   | 8.9   | -0.2        | 1.4   | -1.3  |
| 電気機械           | 106.5                         | 99.0  | 117.4   | 237.3       | 46.8  | P     | 88.8        | 11.6  | 358.9 | -35.2                  | -5.5  | -69.1 | 18.7        | 18.5  | 18.8  |
| 輸送用機械          | 3.6                           | 9.3   | -2.0    | -0.6        | -12.5 | 17.9  | -5.3        | -19.6 | 11.1  | -4.4                   | 0.4   | -9.3  | 8.6         | 14.1  | 4.5   |
| 造船・重機、その他輸送用機械 | -47.6                         | -9.4  | -66.6   | 37.3        | 10.3  | 160.4 | -23.3       | -49.3 | 27.0  | -6.7                   | 1.7   | -19.6 | 14.9        | 22.8  | 9.4   |
| 自動車            | 25.0                          | 14.0  | 38.8    | -6.4        | -17.5 | 8.6   | -1.3        | -10.9 | 8.6   | -3.9                   | 0.0   | -7.5  | 7.6         | 12.8  | 3.6   |
| その他製造業         | 17.1                          | 14.4  | 19.1    | -29.5       | -13.0 | -41.2 | 31.6        | -13.0 | 78.5  | -6.6                   | -7.2  | -6.0  | -2.9        | -13.1 | 3.4   |
| 素材業種           | 99.2                          | 122.3 | 78.2    | 14.4        | 16.5  | 12.2  | -0.5        | -6.2  | 5.8   | -0.7                   | 0.7   | -2.3  | -1.2        | -2.4  | 0.0   |
| 加工業種           | 24.7                          | 26.6  | 22.9    | 16.5        | 14.0  | 19.6  | 24.4        | -0.7  | 53.8  | -8.3                   | -2.4  | -14.3 | 9.0         | 7.6   | 10.1  |
| 非製造業           | 24.9                          | 22.0  | 27.3    | 0.0         | 24.5  | -16.5 | -0.2        | -16.4 | 16.1  | -1.9                   | -0.3  | -3.3  | -0.7        | -3.5  | 1.3   |
| 建設             | 29.6                          | P     | 9.4     | 34.6        | 159.6 | 16.7  | -16.4       | -22.8 | -14.3 | 14.0                   | -1.0  | 19.8  | 2.5         | -21.6 | 12.4  |
| 不動産・物品賃貸       | 19.8                          | 71.5  | -9.7    | 54.9        | 102.8 | 2.6   | -36.3       | -53.3 | 0.6   | 0.4                    | -0.3  | 2.0   | -2.1        | -6.7  | 3.1   |
| 不動産            | 23.1                          | 99.0  | -11.6   | 65.9        | 123.6 | 1.8   | -40.3       | -57.0 | 0.4   | 0.1                    | -0.2  | 0.7   | -2.2        | -6.8  | 3.2   |
| 物品賃貸           | 7.6                           | 13.0  | 1.2     | -1.8        | -9.6  | 6.2   | -1.1        | -4.2  | 1.6   | 3.5                    | -2.3  | 9.0   | -1.6        | -6.0  | 2.3   |
| 卸・小売           | 23.1                          | 1.1   | 43.8    | -23.9       | -8.1  | -32.9 | 24.5        | 14.1  | 32.6  | -5.6                   | 0.0   | -9.5  | 0.8         | 3.8   | -1.1  |
| 卸売             | 27.8                          | 8.8   | 46.6    | -22.6       | -0.1  | -36.8 | 16.0        | 0.8   | 31.3  | -4.8                   | 0.1   | -9.3  | -0.5        | -1.5  | 0.2   |
| 小売             | 13.5                          | -16.2 | 38.5    | -27.6       | -39.1 | -22.9 | 50.9        | 98.8  | 35.3  | -7.9                   | -0.8  | -10.1 | 4.2         | 25.5  | -3.6  |
| 運輸・郵便          | 26.4                          | 17.8  | 40.8    | 3.7         | -2.7  | 11.2  | -3.9        | -1.9  | -6.0  | 1.6                    | 0.1   | 3.1   | 1.7         | -2.8  | 6.9   |
| 情報通信           | 9.1                           | 20.9  | -1.8    | -0.1        | 10.0  | -7.7  | 6.8         | -10.6 | 22.6  | -5.1                   | -0.3  | -9.1  | -0.8        | -7.0  | 3.7   |
| 通信             | 59.8                          | 71.3  | 52.0    | 24.6        | 49.5  | -1.3  | -8.0        | -29.2 | 25.3  | 1.1                    | -0.1  | 3.1   | -0.4        | -2.1  | 1.2   |
| 情報サービス         | 9.1                           | 11.3  | 7.6     | -0.6        | 6.8   | -5.3  | 11.8        | -1.4  | 21.2  | -9.6                   | -0.7  | -14.9 | -4.0        | -12.6 | 1.8   |
| その他情報通信        | 1.6                           | 25.2  | -33.7   | -10.4       | -6.0  | -14.2 | 8.2         | -8.3  | 23.8  | -1.2                   | 0.3   | -2.5  | 4.6         | -0.9  | 8.7   |
| 電気・ガス          | P                             | P     | L       | 33.8        | 52.0  | 10.0  | -20.7       | -14.8 | -31.3 | 16.1                   | -0.1  | 63.7  | -0.8        | -4.0  | 7.1   |
| 対事業所サービス       | 0.8                           | -16.4 | 17.3    | 14.2        | 44.1  | -4.9  | -1.1        | -17.0 | 14.2  | -3.1                   | 0.4   | -6.3  | -5.9        | -8.0  | -4.3  |
| 対個人サービス        | 170.3                         | -5.7  | 4,193.2 | -39.7       | 1.9   | -67.4 | 57.2        | 10.5  | 154.4 | -17.9                  | -0.7  | -39.6 | -5.0        | -10.0 | 0.1   |
| 宿泊・飲食サービス      | -0.3                          | 20.1  | -18.4   | -44.9       | -61.6 | -25.1 | 31.8        | 73.9  | 6.3   | 12.9                   | -19.0 | 48.3  | -2.5        | 23.1  | -19.2 |
| 鉱業・採石業・砂利採取業   | -73.6                         | 56.0  | -80.6   | -16.5       | -19.9 | -15.0 | -44.2       | -52.4 | -40.8 | -7.0                   | 0.0   | -9.6  | 4.5         | -3.7  | 7.6   |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数なし、「P」は利益、「L」は欠損を示す。

%  
[ % ]

| 中小企業 Small Enterprises |         |       |             |         |         |             |       |       |                        |            |            |                |            |            |  |            |
|------------------------|---------|-------|-------------|---------|---------|-------------|-------|-------|------------------------|------------|------------|----------------|------------|------------|--|------------|
| 2013 年度(FY)            |         |       | 2014 年度(FY) |         |         | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |            |            |                |            |            |  |            |
|                        |         |       |             |         |         |             |       |       | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |            |
|                        |         |       |             |         |         |             |       |       | 計画<br>(1H)             | 上期<br>(2H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  | 下期<br>(2H) |
| 33.2                   | 33.1    | 33.3  | 0.0         | -0.8    | 0.7     | 7.4         | 1.1   | 13.2  | -0.5                   | 1.5        | -2.3       | 1.2            | 0.7        | 1.5        | All industries   |            |
| 36.3                   | 32.2    | 40.4  | 12.4        | 19.2    | 6.0     | 4.8         | -7.6  | 17.7  | 2.5                    | 2.8        | 2.2        | -1.3           | -0.8       | -1.8       | Manufacturing  |            |
| 278.5                  | P       | 30.7  | 31.4        | -35.9   | 442.0   | 43.5        | 25.7  | 56.4  | 39.1                   | 1.3        | 90.3       | 32.9           | 47.2       | 25.9       | Textiles   |            |
| 58.9                   | 169.2   | 18.1  | -52.5       | -25.3   | -72.3   | 45.7        | -0.7  | 136.4 | -23.9                  | 4.3        | -50.2      | -6.0           | -10.9      | -1.6       | Lumber & Wood products   |            |
| 14.6                   | -42.1   | 80.5  | -27.4       | -2.6    | -37.4   | 24.3        | -41.6 | 65.7  | -3.8                   | -6.5       | -2.0       | -13.0          | -36.2      | -5.4       | Pulp & Paper   |            |
| 21.6                   | 8.9     | 51.1  | 9.6         | -1.8    | 43.6    | 19.6        | -1.9  | 63.7  | 21.1                   | 3.0        | 89.6       | 6.2            | 7.1        | 5.1        | Chemicals  |            |
| -0.9                   | 6.3     | -3.9  | -3.7        | 30.7    | -20.5   | -2.5        | -45.9 | 32.4  | -6.0                   | -2.3       | -8.8       | -8.6           | -39.5      | 9.9        | Petroleum & Coal products                                      |            |
| 382.9                  | 1,609.7 | 202.3 | -3.4        | 157.5   | L       | 23.4        | -61.9 | P     | -16.1                  | -5.5       | L          | -2.1           | -9.2       | 1.9        | Ceramics, Stone & Clay   |            |
| 8,191.9                | P       | 405.7 | -33.0       | 13.0    | -86.4   | 57.2        | -15.2 | 756.4 | -17.4                  | -0.3       | -68.9      | -1.2           | -1.8       | -0.7       | Iron & Steel   |            |
| 15.4                   | 144.6   | -98.7 | 2.9         | -17.9   | 68.5    | 14.4        | -1.2  | 38.5  | 7.0                    | -1.9       | 24.5       | 6.1            | 14.3       | -1.7       | Nonferrous metals  |            |
| 95.0                   | 297.4   | 0.2   | 13.4        | -3.9    | 54.6    | 6.7         | -0.5  | 17.5  | 8.4                    | 0.1        | 23.5       | -2.9           | -7.6       | 3.6        | Food & Beverages   |            |
| 23.9                   | 12.1    | 40.4  | -15.1       | 10.6    | -36.4   | 27.9        | 13.3  | 48.9  | -11.4                  | -4.9       | -19.2      | -1.6           | 1.3        | -4.6       | Processed metals   |            |
| 17.9                   | -18.5   | 97.7  | 19.4        | 13.3    | 25.8    | -2.1        | -12.1 | 7.2   | 0.3                    | 8.1        | -6.0       | -5.8           | -1.8       | -8.7       | General-purpose, Production & Business oriented machinery      |            |
| 39.8                   | -36.2   | P     | 40.6        | 41.5    | 39.4    | -11.7       | -24.5 | 4.7   | 2.6                    | -3.4       | 11.3       | 0.6            | -1.1       | 2.3        | General-purpose machinery                                      |            |
| 62.1                   | -13.1   | 401.2 | 14.8        | -13.3   | 36.9    | -5.7        | 22.8  | -20.0 | 9.3                    | 2.5        | 13.1       | -8.7           | 3.5        | -16.3      | Production machinery   |            |
| -28.3                  | -5.2    | -41.8 | 11.9        | 30.6    | -17.7   | 14.3        | -34.9 | 138.0 | -15.3                  | 25.7       | -53.5      | -5.3           | -10.3      | -1.6       | Business oriented machinery                                    |            |
| 105.1                  | -17.8   | 183.6 | 50.9        | 274.0   | 5.9     | -20.1       | -16.5 | -22.7 | 6.6                    | 11.5       | 3.4        | 1.1            | 8.8        | -4.1       | Electrical machinery   |            |
| 14.2                   | 43.3    | -20.7 | 11.7        | 3.1     | 25.6    | 1.1         | -13.8 | 20.9  | -2.9                   | 0.3        | -6.9       | 4.2            | -3.5       | 12.7       | Transportation machinery                                       |            |
| -41.4                  | 0.9     | -88.1 | -6.8        | -5.6    | -9.8    | 53.2        | 7.1   | 173.2 | -22.4                  | 0.5        | -51.4      | 7.0            | -4.6       | 22.2       | Shipbuilding, Heavy machinery & Other transportation machinery |            |
| 46.2                   | 66.2    | 21.0  | 15.0        | 5.0     | 30.3    | -6.7        | -17.9 | 7.0   | 0.8                    | 0.2        | 1.6        | 3.5            | -3.2       | 10.7       | Motor vehicles   |            |
| -29.5                  | -79.3   | 0.3   | 56.5        | 1,740.8 | 42.2    | -11.5       | 92.1  | -22.9 | 12.7                   | 42.5       | 10.2       | -6.3           | -0.8       | -7.8       | Other manufacturing  |            |
| 83.0                   | 103.7   | 64.6  | -10.1       | 9.9     | -37.5   | 27.7        | -18.8 | 139.8 | 2.1                    | -0.4       | 8.6        | 2.9            | 2.0        | 3.7        | Basic materials  |            |
| 23.9                   | 14.9    | 33.4  | 20.1        | 23.2    | 17.5    | -1.1        | -3.1  | 0.6   | 2.6                    | 4.1        | 1.3        | -2.7           | -1.7       | -3.5       | Processing   |            |
| 32.2                   | 33.5    | 31.2  | -3.9        | -6.9    | -1.0    | 8.3         | 4.5   | 11.7  | -1.5                   | 1.0        | -3.7       | 2.1            | 1.3        | 2.8        | Nonmanufacturing   |            |
| 88.3                   | P       | 47.4  | 22.1        | 122.7   | 5.7     | -9.1        | -13.6 | -7.5  | 10.0                   | 5.1        | 11.7       | -2.1           | -11.9      | 1.6        | Construction   |            |
| 36.6                   | 61.1    | -5.8  | 13.2        | -6.4    | 168.2   | 4.8         | -8.5  | 41.6  | -13.0                  | 0.6        | -36.7      | 20.1           | 31.6       | 4.0        | Real estate, Goods rental & Leasing                            |            |
| 40.8                   | 75.7    | -25.6 | 17.4        | -6.2    | 1,428.7 | 7.9         | -7.3  | 63.8  | -16.4                  | 0.7        | -48.4      | 24.6           | 38.5       | 3.2        | Real estate  |            |
| 27.1                   | 23.9    | 31.7  | -1.2        | -7.2    | 6.4     | -7.7        | -15.3 | 0.8   | 3.8                    | -0.2       | 8.5        | 2.5            | -1.2       | 6.2        | Goods rental & Leasing   |            |
| 21.7                   | 7.7     | 36.5  | -10.0       | -10.4   | -9.5    | 4.6         | 2.2   | 6.9   | 1.6                    | 2.5        | 0.9        | -6.6           | -9.1       | -4.2       | Wholesaling & Retailing  |            |
| 47.0                   | 19.6    | 75.4  | 0.3         | 3.5     | -2.6    | 0.3         | -5.4  | 5.7   | 5.0                    | 3.2        | 6.7        | -1.5           | -7.1       | 3.7        | Wholesaling  |            |
| -5.4                   | -4.8    | -6.1  | -27.5       | -31.9   | -22.7   | 14.9        | 20.3  | 9.6   | -5.4                   | 0.8        | -10.8      | -15.5          | -12.6      | -18.5      | Retailing  |            |
| 48.9                   | 54.7    | 40.5  | -0.2        | -19.5   | 26.7    | 12.7        | 30.7  | -3.3  | -3.5                   | -3.1       | -3.8       | 9.0            | 1.0        | 20.3       | Transport & Postal activities                                  |            |
| 13.1                   | 70.4    | -2.7  | -20.3       | -2.9    | -31.4   | 22.4        | -12.8 | 54.0  | -6.1                   | -7.3       | -5.1       | -3.6           | -20.6      | 8.1        | Information communication                                      |            |
| 54.6                   | 11.7    | 96.4  | -5.5        | -30.0   | 21.0    | -18.1       | -6.9  | -25.1 | -21.0                  | -46.4      | 12.2       | -31.1          | -52.6      | 6.2        | Communications   |            |
| 27.5                   | 86.8    | 11.7  | -27.1       | -14.9   | -34.0   | 26.6        | -9.3  | 52.6  | 5.3                    | -2.2       | 11.5       | -3.2           | -28.9      | 14.5       | Information services   |            |
| -36.7                  | 52.5    | -55.0 | -10.1       | 22.6    | -33.8   | 23.6        | -17.4 | 78.5  | -17.0                  | -4.0       | -29.8      | 0.8            | 4.5        | -1.4       | Other information communication                                |            |
| -9.9                   | -22.1   | P     | 38.2        | 8.0     | 249.3   | 0.9         | 22.5  | -45.8 | 5.1                    | -3.2       | 28.9       | -4.5           | 8.4        | -39.8      | Electric & Gas utilities                                       |            |
| 6.5                    | -0.6    | 10.6  | 12.4        | -7.4    | 33.3    | 14.6        | 9.8   | 18.2  | -3.6                   | 2.7        | -7.8       | 1.0            | -6.1       | 6.4        | Services for businesses  |            |
| 30.0                   | 14.3    | 58.0  | -68.8       | -56.3   | -85.8   | 121.9       | 71.8  | 331.6 | -13.1                  | -5.0       | -36.0      | 22.2           | 20.5       | 25.1       | Services for individuals                                       |            |
| -41.7                  | -77.3   | 327.7 | 32.3        | 73.0    | 11.2    | 45.1        | 60.4  | 32.8  | -16.2                  | 5.1        | -28.0      | 3.9            | 14.0       | -4.4       | Accommodations, Eating & Drinking services                     |            |
| -23.0                  | 284.4   | -83.1 | 9.1         | -59.4   | 90.9    | -27.1       | L     | 0.9   | -13.5                  | 8.4        | -17.7      | -16.5          | L          | 12.8       | Mining & Quarrying of stone and gravel                         |            |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures, P ... profit, L ... loss

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

設備投資額（含む土地投資額）

Fixed Investment including Land Purchasing Expenses

|                | 全規模合計 All Enterprises |            |            |             |            |            |                |            |            |                        |            |            |                |            |            |
|----------------|-----------------------|------------|------------|-------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|
|                | 2013 年度(FY)           |            |            | 2014 年度(FY) |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |
|                |                       |            |            |             |            |            |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |
|                | 計画                    | 上期<br>(1H) | 下期<br>(2H) | 計画          | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 全産業            | 5.6                   | 5.2        | 5.9        | 4.3         | 1.8        | 6.3        | 3.4            | 12.9       | -4.0       | -0.1                   | -0.1       | -0.1       | 8.7            | 8.5        | 8.8        |
| 製造業            | 0.5                   | -4.6       | 5.2        | 6.8         | 5.3        | 8.1        | 12.3           | 23.7       | 3.3        | -0.2                   | -0.2       | -0.2       | 10.6           | 9.0        | 12.1       |
| 繊維             | -2.5                  | 9.7        | -11.0      | 7.9         | 8.9        | 7.2        | 3.7            | 24.5       | -11.7      | -8.9                   | -6.1       | -10.9      | 4.5            | 14.8       | -4.5       |
| 木材・木製品         | 16.5                  | 28.9       | 8.7        | 10.9        | 10.7       | 11.1       | -31.8          | -6.2       | -51.5      | 1.0                    | -0.8       | 2.4        | -1.9           | 3.8        | -9.4       |
| 紙・パルプ          | 18.0                  | 28.3       | 8.2        | -7.0        | -11.5      | -2.6       | 5.4            | 14.8       | -3.1       | -2.2                   | -0.8       | -3.5       | 7.0            | 11.1       | 2.9        |
| 化学             | -8.1                  | -9.9       | -6.4       | 9.0         | 5.8        | 11.8       | 11.0           | 20.4       | 3.3        | -2.1                   | 0.0        | -3.7       | 7.5            | 5.1        | 9.9        |
| 石油・石炭製品        | 17.6                  | -6.1       | 37.8       | 41.5        | 10.3       | 60.6       | 3.0            | 82.2       | -30.4      | 38.7                   | 8.4        | 57.3       | 46.8           | 72.5       | 25.9       |
| 窯業・土石製品        | 14.2                  | 2.7        | 25.6       | 8.5         | 0.7        | 15.5       | 21.5           | 26.1       | 18.0       | -4.3                   | -0.6       | -6.9       | -0.3           | -1.0       | 0.2        |
| 鉄鋼             | -20.0                 | -29.2      | -10.9      | 14.0        | 15.0       | 13.3       | 2.5            | 10.9       | -4.1       | 7.3                    | 0.5        | 13.3       | 7.8            | -2.9       | 19.6       |
| 非鉄金属           | 0.9                   | -6.8       | 7.1        | -2.4        | 4.3        | -7.1       | 33.5           | 32.4       | 34.3       | 1.1                    | 0.6        | 1.5        | 8.1            | 5.4        | 10.2       |
| 食料品            | 12.3                  | 4.0        | 20.6       | -10.3       | -9.2       | -11.2      | 3.4            | 11.8       | -3.9       | 0.4                    | 2.2        | -1.1       | 8.1            | 4.6        | 11.9       |
| 金属製品           | 2.4                   | 11.4       | -3.0       | 5.8         | 31.3       | -9.2       | -4.2           | -12.3      | 2.7        | -4.4                   | -6.0       | -3.1       | 2.2            | -4.3       | 7.6        |
| はん用・生産用・業務用機械  | -2.7                  | -8.7       | 3.0        | 11.7        | 5.1        | 17.6       | 19.5           | 31.1       | 10.2       | -3.3                   | 0.2        | -5.9       | 13.2           | 12.4       | 14.1       |
| はん用機械          | -10.7                 | -21.6      | 0.9        | 30.6        | 22.7       | 36.9       | 18.4           | 35.5       | 6.4        | -3.0                   | -1.3       | -4.1       | 12.1           | 7.3        | 16.8       |
| 生産用機械          | 3.8                   | 0.6        | 6.7        | 10.9        | 0.7        | 20.3       | 14.8           | 29.9       | 3.1        | -4.6                   | 0.0        | -7.9       | 13.3           | 12.5       | 14.1       |
| 業務用機械          | -4.3                  | -8.4       | -0.4       | -2.2        | -1.1       | -3.3       | 28.4           | 28.8       | 28.0       | -1.2                   | 2.1        | -4.2       | 14.3           | 17.4       | 11.4       |
| 電気機械           | 2.3                   | -2.8       | 7.5        | 7.9         | 1.5        | 13.7       | 22.1           | 40.1       | 7.7        | -1.0                   | -1.6       | -0.5       | 13.9           | 14.8       | 12.9       |
| 輸送用機械          | 6.5                   | -1.9       | 13.4       | 11.4        | 12.3       | 10.8       | 15.7           | 28.4       | 6.6        | -1.2                   | -0.2       | -2.0       | 13.5           | 9.3        | 17.4       |
| 造船・重機、その他輸送用機械 | 19.9                  | 1.0        | 34.6       | -8.4        | 3.2        | -15.1      | 17.5           | 41.1       | 0.8        | -7.5                   | 1.1        | -12.7      | 13.7           | 17.9       | 9.8        |
| 自動車            | 3.7                   | -2.6       | 8.7        | 15.0        | 13.7       | 16.0       | 15.5           | 26.6       | 7.4        | -0.3                   | -0.4       | -0.2       | 13.5           | 8.0        | 18.5       |
| その他製造業         | -6.1                  | -6.1       | -6.1       | 9.9         | 13.6       | 6.8        | 9.3            | 17.2       | 2.3        | 4.4                    | 0.0        | 8.6        | 13.2           | 16.0       | 10.5       |
| 素材業種           | -4.6                  | -9.1       | -0.6       | 8.9         | 5.5        | 11.8       | 9.2            | 21.0       | 0.1        | 0.8                    | -0.1       | 1.5        | 7.5            | 5.9        | 9.0        |
| 加工業種           | 3.4                   | -2.1       | 8.4        | 5.8         | 5.2        | 6.3        | 13.9           | 25.0       | 5.0        | -0.7                   | -0.3       | -1.1       | 12.1           | 10.5       | 13.7       |
| 非製造業           | 8.2                   | 10.7       | 6.3        | 3.1         | 0.1        | 5.4        | -1.0           | 7.6        | -7.6       | 0.0                    | 0.0        | 0.0        | 7.6            | 8.3        | 7.1        |
| 建設             | 17.6                  | 16.8       | 18.3       | 15.8        | 23.3       | 9.0        | -9.5           | -5.6       | -13.5      | -1.0                   | 0.9        | -3.0       | 28.1           | 40.9       | 16.2       |
| 不動産・物品賃貸       | 9.0                   | 26.6       | -2.8       | 15.7        | 2.0        | 28.2       | -3.8           | 12.0       | -15.3      | 4.2                    | 0.0        | 7.4        | 16.4           | 20.8       | 12.5       |
| 不動産            | 0.8                   | 33.3       | -20.0      | 25.7        | -4.3       | 57.8       | -2.2           | 25.8       | -20.3      | 5.3                    | -0.2       | 9.1        | 24.6           | 33.9       | 16.4       |
| 物品賃貸           | 19.8                  | 18.4       | 20.7       | 3.0         | 11.8       | -3.5       | -6.4           | -6.4       | -6.4       | 2.5                    | 0.2        | 4.6        | 5.0            | 2.7        | 7.1        |
| 卸・小売           | 19.0                  | 20.6       | 17.7       | 6.4         | 1.1        | 10.9       | -11.4          | 1.8        | -21.9      | 3.9                    | 1.2        | 6.1        | 5.8            | 4.3        | 7.4        |
| 卸売             | 19.9                  | 7.6        | 31.2       | 5.3         | 2.2        | 7.6        | -12.1          | 10.3       | -28.1      | 4.5                    | 3.4        | 5.3        | 14.3           | 10.7       | 18.5       |
| 小売             | 18.5                  | 29.1       | 9.7        | 7.0         | 0.5        | 13.0       | -11.1          | -2.5       | -18.3      | 3.5                    | 0.2        | 6.5        | 1.7            | 1.0        | 2.4        |
| 運輸・郵便          | 18.2                  | 14.0       | 21.1       | -5.6        | -3.4       | -7.1       | 11.7           | 10.7       | 12.4       | -5.2                   | -2.1       | -7.3       | 7.1            | 4.8        | 8.7        |
| 情報通信           | -1.9                  | 4.4        | -6.8       | -6.2        | -10.0      | -2.9       | -0.3           | 5.2        | -4.6       | -1.6                   | 0.1        | -2.9       | 0.4            | 1.0        | -0.2       |
| 通信             | 5.0                   | 12.1       | -0.6       | -5.4        | -10.4      | -0.9       | -2.0           | 2.4        | -5.5       | -2.8                   | 0.0        | -5.0       | -1.4           | -0.6       | -2.1       |
| 情報サービス         | -14.7                 | -3.6       | -23.6      | -0.2        | -4.9       | 3.9        | 3.8            | 17.1       | -6.8       | 6.6                    | 2.2        | 10.5       | 10.7           | 15.7       | 6.2        |
| その他情報通信        | -29.1                 | -32.7      | -26.4      | -17.2       | -10.9      | -21.1      | 10.6           | 18.6       | 4.9        | 1.3                    | -1.6       | 3.4        | 6.0            | 0.6        | 10.7       |
| 電気・ガス          | -4.8                  | -4.3       | -5.2       | 3.0         | -1.4       | 6.1        | 8.8            | 22.8       | -0.5       | -4.2                   | 0.5        | -7.0       | 1.0            | 0.3        | 1.7        |
| 対事業所サービス       | 9.1                   | -7.0       | 22.4       | -5.6        | 16.3       | -19.7      | -5.4           | -1.0       | -9.6       | 2.1                    | -0.5       | 4.6        | 11.6           | 5.4        | 18.7       |
| 対個人サービス        | 3.7                   | -11.4      | 18.6       | -2.2        | 8.4        | -9.9       | -11.9          | -11.5      | -12.2      | 2.3                    | -0.8       | 5.2        | 6.1            | 2.2        | 9.7        |
| 宿泊・飲食サービス      | -3.7                  | -21.7      | 17.8       | 10.7        | 15.1       | 7.2        | 13.4           | 34.2       | -4.1       | 0.2                    | 3.0        | -2.0       | 8.9            | 11.6       | 5.9        |
| 鉱業・採石業・砂利採取業   | 76.4                  | 90.4       | 66.2       | -1.7        | 3.8        | -6.1       | 11.6           | 17.0       | 6.8        | -3.9                   | -0.3       | -6.8       | 8.6            | 10.9       | 6.5        |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)  
 2. 「-」は該当数がないことを示す。  
 3. ソフトウェア投資額は含まない。



%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |       |             |            |       |                        |            |                |             |            |                |  |  |
|-----------------------|------------|-------|-------------|------------|-------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|----------------|--|--|
| 2013 年度(FY)           |            |       | 2014 年度(FY) |            |       | 2015 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |                |  |  |
|                       |            |       |             |            |       |             |            |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |                |  |  |
|                       |            |       |             |            |       |             |            |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast |  |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) |                | 上期<br>(1H)  | 下期<br>(2H) |                |  |  |
| 2.5                   | 0.8        | 3.8   | 5.9         | 4.3        | 7.1   | 9.3         | 17.4       | 3.0   | -2.1                   | -0.5       | -3.3           | 8.2         | 8.5        | 8.0            | All industries   |  |
| -1.4                  | -8.4       | 5.2   | 5.6         | 3.4        | 7.4   | 18.7        | 29.3       | 10.4  | -1.1                   | -0.6       | -1.4           | 11.8        | 9.8        | 13.8           | Manufacturing  |  |
| -0.1                  | 3.5        | -2.5  | 14.2        | 24.1       | 7.9   | 14.4        | 39.4       | -3.6  | -16.3                  | -9.7       | -20.5          | 5.2         | 17.4       | -5.1           | Textiles   |  |
| -8.3                  | -6.7       | -9.5  | 40.4        | 48.2       | 33.5  | 2.3         | 15.8       | -11.2 | -1.9                   | -1.4       | -2.5           | 6.5         | 6.3        | 6.7            | Lumber & Wood products   |  |
| 12.1                  | 11.8       | 12.5  | 9.0         | 8.7        | 9.3   | -4.8        | -1.2       | -8.2  | -4.1                   | -1.2       | -6.7           | 3.1         | 6.4        | -0.1           | Pulp & Paper   |  |
| -12.7                 | -15.2      | -10.4 | 5.2         | -1.4       | 11.4  | 12.7        | 24.0       | 3.3   | -2.4                   | 0.9        | -5.0           | 9.7         | 7.2        | 12.3           | Chemicals  |  |
| 21.7                  | -6.7       | 46.6  | 43.9        | 11.8       | 63.0  | 5.5         | 91.6       | -29.5 | 43.6                   | 9.1        | 64.9           | 49.7        | 78.0       | 27.3           | Petroleum & Coal products                                      |  |
| 6.1                   | -0.5       | 12.4  | 2.3         | -13.2      | 16.7  | 47.6        | 57.3       | 40.9  | -7.4                   | -0.4       | -11.7          | -2.2        | -4.2       | -0.5           | Ceramics, Stone & Clay   |  |
| -23.6                 | -29.9      | -17.2 | 19.3        | 16.0       | 22.1  | -0.8        | 3.0        | -3.8  | 9.2                    | 0.6        | 17.2           | 6.0         | -5.4       | 18.2           | Iron & Steel   |  |
| 8.6                   | 13.6       | 5.4   | -10.2       | -6.1       | -12.9 | 38.8        | 37.5       | 39.7  | 3.3                    | 0.5        | 5.6            | 10.5        | 7.0        | 13.1           | Nonferrous metals  |  |
| 5.5                   | -13.9      | 24.6  | -8.8        | 5.9        | -18.6 | 21.2        | 27.9       | 15.3  | -1.8                   | -0.9       | -2.5           | 6.1         | 9.0        | 3.4            | Food & Beverages   |  |
| 5.2                   | 10.5       | 1.9   | -4.2        | 16.6       | -18.2 | -4.0        | -10.4      | 2.1   | -17.1                  | -18.2      | -16.0          | -16.8       | -26.2      | -6.8           | Processed metals   |  |
| -6.0                  | -10.1      | -1.8  | 8.9         | 3.4        | 14.0  | 32.6        | 39.1       | 27.2  | -6.7                   | -0.8       | -11.1          | 15.9        | 12.9       | 18.7           | General-purpose, Production & Business oriented machinery      |  |
| -1.3                  | -9.5       | 6.9   | 25.9        | 12.1       | 37.5  | 35.8        | 53.6       | 23.7  | -6.5                   | -1.2       | -9.8           | 16.7        | 7.6        | 25.8           | General-purpose machinery                                      |  |
| -6.6                  | -12.6      | -0.4  | 8.6         | 1.1        | 15.3  | 27.6        | 40.8       | 17.1  | -9.3                   | -2.8       | -13.9          | 11.7        | 9.2        | 14.2           | Production machinery   |  |
| -8.6                  | -7.4       | -9.9  | -4.0        | -0.1       | -7.9  | 36.5        | 25.4       | 48.6  | -2.9                   | 2.2        | -7.9           | 21.1        | 24.9       | 17.8           | Business oriented machinery                                    |  |
| 5.9                   | -1.4       | 14.0  | 1.4         | -6.1       | 8.3   | 18.6        | 31.8       | 8.1   | -0.4                   | -2.0       | 0.9            | 11.8        | 10.6       | 13.0           | Electrical machinery   |  |
| 4.8                   | -6.7       | 14.4  | 8.9         | 8.1        | 9.5   | 20.6        | 32.6       | 12.3  | -1.7                   | 0.2        | -2.9           | 16.0        | 9.7        | 21.7           | Transportation machinery                                       |  |
| 9.3                   | -1.7       | 18.9  | -2.8        | -1.3       | -3.9  | 25.2        | 42.1       | 12.8  | -9.7                   | 1.0        | -16.2          | 15.1        | 17.9       | 12.6           | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 3.9                   | -7.7       | 13.6  | 10.9        | 9.7        | 11.7  | 20.0        | 31.2       | 12.2  | -0.4                   | 0.1        | -0.7           | 16.1        | 8.4        | 23.1           | Motor vehicles   |  |
| -2.8                  | -0.5       | -4.7  | 3.7         | 12.0       | -3.1  | 25.4        | 33.9       | 17.3  | 1.4                    | 1.3        | 1.5            | 26.6        | 36.6       | 17.4           | Other manufacturing  |  |
| -8.6                  | -13.5      | -4.2  | 9.5         | 3.1        | 14.9  | 13.3        | 25.1       | 4.2   | 1.1                    | 0.3        | 1.7            | 8.6         | 6.4        | 10.6           | Basic materials  |  |
| 2.9                   | -5.5       | 10.8  | 3.5         | 3.5        | 3.6   | 21.7        | 31.7       | 13.9  | -2.3                   | -1.2       | -3.1           | 13.6        | 11.7       | 15.5           | Processing   |  |
| 4.4                   | 6.1        | 3.1   | 6.0         | 4.8        | 6.9   | 4.7         | 11.5       | -0.5  | -2.6                   | -0.4       | -4.2           | 6.3         | 7.8        | 5.1            | Nonmanufacturing   |  |
| 12.2                  | 5.4        | 17.4  | 36.9        | 76.0       | 9.6   | -3.5        | -7.8       | 1.4   | -6.8                   | -1.2       | -12.3          | 18.4        | 29.0       | 9.2            | Construction   |  |
| 22.7                  | 47.6       | 6.9   | 24.9        | 1.4        | 48.2  | 5.9         | 26.5       | -8.1  | 2.8                    | 0.1        | 4.8            | 20.1        | 30.0       | 12.1           | Real estate, Goods rental & Leasing                            |  |
| 29.7                  | 77.2       | -2.3  | 39.0        | -3.8       | 102.1 | 14.1        | 42.4       | -5.8  | -0.7                   | -0.1       | -1.1           | 25.1        | 42.2       | 10.9           | Real estate  |  |
| 15.2                  | 13.2       | 16.4  | 5.7         | 13.1       | 1.5   | -8.9        | -3.8       | -12.1 | 9.9                    | 0.4        | 16.8           | 10.2        | 4.6        | 14.4           | Goods rental & Leasing   |  |
| 6.7                   | 4.2        | 9.2   | 5.8         | 7.6        | 4.2   | -1.6        | 2.8        | -5.5  | -1.0                   | -0.3       | -1.5           | 4.2         | 5.8        | 2.6            | Wholesaling & Retailing  |  |
| 10.3                  | -7.1       | 28.9  | 0.5         | 0.5        | 0.5   | 12.2        | 32.9       | -2.1  | -3.6                   | -1.5       | -5.1           | 17.0        | 16.7       | 17.4           | Wholesaling  |  |
| 4.8                   | 11.0       | -0.9  | 8.3         | 10.3       | 6.3   | -7.5        | -7.8       | -7.1  | 0.2                    | 0.1        | 0.4            | -1.5        | 1.0        | -3.8           | Retailing  |  |
| 4.2                   | -7.2       | 11.3  | 6.6         | 28.1       | -4.6  | 10.0        | 5.6        | 13.2  | -7.7                   | -2.2       | -11.2          | 5.3         | 2.1        | 7.5            | Transport & Postal activities                                  |  |
| -1.9                  | 3.7        | -6.4  | -6.5        | -10.4      | -3.1  | -0.3        | 4.5        | -4.3  | -2.1                   | 0.1        | -3.7           | -0.2        | 0.4        | -0.7           | Information communication                                      |  |
| 5.4                   | 12.9       | -0.5  | -6.6        | -11.5      | -2.1  | -1.9        | 2.3        | -5.3  | -3.0                   | 0.0        | -5.3           | -1.6        | -0.6       | -2.4           | Communications   |  |
| -40.8                 | -37.3      | -43.9 | 12.3        | 8.9        | 15.6  | 8.4         | 15.9       | 1.4   | 4.8                    | 2.8        | 6.6            | 9.8         | 16.0       | 4.0            | Information services   |  |
| -29.1                 | -37.0      | -22.9 | -22.0       | -14.1      | -26.6 | 13.8        | 26.1       | 5.3   | 5.5                    | -2.4       | 11.8           | 9.1         | -2.2       | 20.7           | Other information communication                                |  |
| -5.1                  | -4.0       | -6.0  | 2.2         | -2.4       | 5.5   | 8.3         | 23.4       | -1.7  | -4.2                   | 0.5        | -7.2           | 1.0         | 0.3        | 1.6            | Electric & Gas utilities                                       |  |
| -9.4                  | -21.8      | 3.5   | -5.1        | 8.8        | -14.9 | 13.3        | 18.9       | 8.3   | -1.2                   | 0.1        | -2.3           | 4.4         | 1.6        | 7.4            | Services for businesses  |  |
| 13.9                  | -9.2       | 33.2  | -3.0        | 23.8       | -20.3 | 20.7        | 0.0        | 41.3  | -1.0                   | -1.9       | 0.0            | 13.4        | -8.0       | 35.6           | Services for individuals                                       |  |
| -13.8                 | -35.5      | 14.8  | 24.1        | 15.9       | 30.6  | 14.6        | 57.8       | -16.2 | -2.2                   | -1.3       | -2.8           | 8.1         | 24.0       | -7.8           | Accommodations, Eating & Drinking services                     |  |
| 96.3                  | 101.4      | 92.1  | -4.2        | 0.7        | -8.1  | 20.9        | 21.4       | 20.4  | -7.6                   | 0.0        | -13.3          | 8.4         | 9.0        | 7.9            | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

4. Excludes software investment.

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

設備投資額（含む土地投資額）（続）

Fixed Investment including Land Purchasing Expenses(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |             |            |            |                |            |            |                        |            |            |                |            |            |
|----------------|-------------------------------|------------|------------|-------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|
|                | 2013 年度(FY)                   |            |            | 2014 年度(FY) |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            | 2014 年度(FY)    |            |            |
|                | 計画                            | 上期<br>(1H) | 下期<br>(2H) | 計画          | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
|                |                               |            |            |             |            |            |                |            |            |                        |            |            |                |            |            |
| 全産業            | 3.6                           | 2.2        | 4.9        | 4.2         | -1.7       | 9.3        | 2.1            | 16.0       | -8.6       | 2.0                    | -0.1       | 3.7        | 6.6            | 6.7        | 6.5        |
| 製造業            | -3.6                          | -10.2      | 2.5        | 8.7         | 10.6       | 7.3        | 11.8           | 31.2       | -3.6       | -0.6                   | -0.9       | -0.3       | 7.3            | 7.4        | 7.2        |
| 繊維             | 39.4                          | 61.9       | 23.5       | -19.8       | -15.4      | -23.4      | 7.1            | 27.3       | -11.0      | 1.9                    | -1.1       | 4.7        | 7.9            | 22.5       | -6.4       |
| 木材・木製品         | 5.5                           | 4.6        | 6.5        | -5.3        | 2.9        | -13.0      | -25.1          | 11.7       | -66.1      | 1.6                    | -1.1       | 4.8        | -16.3          | 22.9       | -61.4      |
| 紙・パルプ          | -17.5                         | -0.2       | -30.1      | -14.6       | -14.7      | -14.4      | 2.3            | 18.6       | -15.3      | -1.0                   | 0.0        | -2.1       | 9.0            | 11.7       | 5.2        |
| 化学             | 29.1                          | 24.2       | 33.6       | 8.9         | 14.7       | 4.9        | 23.0           | 20.6       | 24.7       | -2.9                   | 0.7        | -5.4       | 1.0            | -2.7       | 3.8        |
| 石油・石炭製品        | -10.0                         | 19.5       | -25.4      | -13.6       | -7.4       | -19.8      | 5.5            | -7.1       | 20.1       | -4.9                   | 2.5        | -12.2      | -0.6           | 0.7        | -1.8       |
| 窯業・土石製品        | 3.3                           | -26.5      | 39.4       | 16.7        | 25.0       | 11.2       | 6.7            | 29.7       | -10.5      | -5.3                   | -0.9       | -8.4       | 4.4            | 2.5        | 6.5        |
| 鉄鋼             | -14.7                         | -30.8      | 1.5        | -25.1       | -5.5       | -34.3      | 42.2           | 82.3       | 15.3       | -5.9                   | -0.3       | -9.3       | 6.2            | 0.8        | 12.6       |
| 非鉄金属           | 6.6                           | -2.5       | 15.1       | 8.8         | 28.5       | -6.4       | 41.2           | 28.1       | 55.1       | -7.8                   | 1.0        | -15.6      | 0.3            | 2.4        | -1.5       |
| 食料品            | -6.7                          | -25.6      | 15.1       | -8.4        | 11.0       | -24.0      | -1.9           | -0.6       | -3.4       | 0.6                    | -1.2       | 2.9        | 3.4            | -4.2       | 14.4       |
| 金属製品           | 24.8                          | -9.9       | 64.2       | 4.1         | 9.8        | 0.6        | -6.4           | 11.2       | -18.5      | 0.3                    | 1.0        | -0.1       | 7.5            | 9.6        | 5.5        |
| はん用・生産用・業務用機械  | -1.6                          | -8.7       | 4.4        | 32.8        | 15.8       | 45.6       | 8.3            | 45.5       | -13.9      | 4.2                    | -1.7       | 8.1        | 9.1            | 10.0       | 8.2        |
| はん用機械          | -10.5                         | -12.6      | -8.6       | 38.2        | 33.6       | 41.7       | -8.5           | -6.6       | -9.9       | 4.1                    | -4.6       | 11.6       | 7.1            | 11.0       | 4.3        |
| 生産用機械          | 10.9                          | 9.4        | 12.0       | 36.1        | -5.7       | 66.9       | 10.1           | 98.5       | -26.7      | 5.3                    | -0.2       | 7.8        | 12.4           | 12.9       | 11.8       |
| 業務用機械          | -6.8                          | -26.7      | 11.0       | 22.8        | 26.7       | 19.8       | 24.8           | 48.4       | 6.0        | 2.8                    | 0.2        | 5.1        | 6.5            | 5.5        | 7.5        |
| 電気機械           | -13.7                         | -8.3       | -18.6      | 29.8        | 20.7       | 38.0       | 41.3           | 75.8       | 13.6       | -3.0                   | 0.4        | -5.6       | 19.3           | 24.6       | 13.4       |
| 輸送用機械          | -5.0                          | 2.0        | -10.2      | 24.5        | 24.6       | 24.4       | 0.7            | 21.3       | -14.3      | -1.8                   | -3.5       | -0.5       | 6.2            | 6.6        | 5.8        |
| 造船・重機、その他輸送用機械 | -13.0                         | 1.6        | -20.2      | -4.4        | 60.8       | -20.5      | -27.9          | 19.4       | -51.5      | 0.9                    | -0.5       | 1.5        | 14.1           | 24.7       | 3.3        |
| 自動車            | -2.9                          | 2.0        | -6.9       | 29.0        | 22.2       | 34.6       | 4.0            | 21.5       | -9.3       | -2.1                   | -3.8       | -0.8       | 5.6            | 5.3        | 6.0        |
| その他製造業         | -14.5                         | -16.1      | -13.0      | 1.6         | -14.1      | 14.3       | -8.2           | 29.3       | -31.0      | 7.1                    | -2.1       | 13.6       | 5.1            | -1.1       | 13.2       |
| 素材業種           | 3.4                           | -5.9       | 12.2       | -0.5        | 7.8        | -6.4       | 17.2           | 27.1       | 9.1        | -3.2                   | 0.1        | -5.8       | 1.4            | 3.3        | -0.2       |
| 加工業種           | -7.0                          | -12.3      | -2.1       | 12.7        | 11.7       | 13.5       | 9.7            | 32.8       | -8.4       | 0.5                    | -1.3       | 1.9        | 9.9            | 9.1        | 10.9       |
| 非製造業           | 8.0                           | 10.1       | 6.2        | 1.9         | -7.4       | 10.4       | -3.2           | 7.6        | -11.2      | 3.4                    | 0.4        | 5.9        | 6.1            | 6.2        | 6.1        |
| 建設             | 63.7                          | 53.3       | 71.9       | -10.4       | -7.3       | -12.5      | 5.6            | 33.2       | -13.9      | -4.3                   | -1.8       | -5.9       | 13.4           | 24.8       | 3.1        |
| 不動産・物品賃貸       | -12.0                         | -10.6      | -13.3      | 7.4         | -0.2       | 14.7       | -8.3           | -3.6       | -12.4      | 5.5                    | 0.7        | 9.9        | 8.5            | 9.3        | 7.7        |
| 不動産            | -34.5                         | -25.4      | -41.8      | 10.8        | -12.3      | 35.6       | -14.9          | -3.1       | -23.1      | 12.4                   | 1.7        | 21.2       | 16.6           | 18.9       | 14.7       |
| 物品賃貸           | 27.4                          | 13.1       | 41.2       | 3.0         | 17.0       | -9.1       | 0.6            | -4.1       | 5.9        | -2.6                   | -0.4       | -5.0       | 0.4            | 0.6        | 0.1        |
| 卸・小売           | 25.0                          | 28.1       | 22.4       | 16.7        | 2.8        | 29.2       | -17.4          | 2.6        | -31.8      | 6.0                    | 1.3        | 9.7        | 7.5            | 3.8        | 11.8       |
| 卸売             | 25.7                          | 6.5        | 43.9       | 31.4        | 19.8       | 40.7       | -35.7          | -20.4      | -46.1      | 8.9                    | 2.4        | 13.8       | 11.0           | 6.8        | 15.5       |
| 小売             | 24.4                          | 45.8       | 8.1        | 5.9         | -8.2       | 19.9       | -0.8           | 22.2       | -18.2      | 3.5                    | 0.4        | 6.0        | 5.5            | 2.2        | 9.6        |
| 運輸・郵便          | 67.2                          | 91.2       | 46.3       | -20.2       | -41.8      | 3.0        | 25.3           | 39.2       | 16.9       | -0.1                   | -1.2       | 0.5        | 5.9            | 9.3        | 3.7        |
| 情報通信           | -5.7                          | -9.2       | -3.2       | -2.0        | 4.6        | -6.3       | 0.8            | 5.4        | -2.5       | 0.7                    | -0.4       | 1.4        | 3.9            | 4.3        | 3.5        |
| 通信             | -11.1                         | -11.7      | -10.6      | 29.4        | 23.6       | 33.7       | -2.6           | 8.7        | -10.4      | 1.7                    | 0.0        | 2.9        | 1.6            | -0.9       | 3.7        |
| 情報サービス         | 48.3                          | 34.4       | 56.0       | -12.6       | 7.7        | -22.3      | -8.3           | -1.5       | -12.7      | 5.3                    | 0.1        | 9.1        | 12.1           | 15.9       | 9.4        |
| その他情報通信        | -25.8                         | -22.9      | -28.0      | -14.2       | -9.2       | -18.0      | 11.0           | 7.0        | 14.3       | -3.6                   | -1.0       | -5.6       | 1.1            | 2.6        | 0.0        |
| 電気・ガス          | -3.9                          | -9.1       | 0.1        | 42.4        | 45.3       | 40.1       | 21.7           | -3.0       | 41.8       | -3.3                   | -0.1       | -5.7       | 1.5            | -1.7       | 3.4        |
| 対事業所サービス       | -15.4                         | -8.9       | -19.2      | 16.4        | 26.0       | 10.1       | -8.5           | 15.1       | -25.9      | 9.4                    | 2.8        | 14.9       | 10.1           | 8.7        | 11.7       |
| 対個人サービス        | -24.5                         | -35.4      | -6.9       | -15.8       | -26.5      | -3.8       | -15.1          | -8.7       | -20.5      | 2.7                    | -0.4       | 5.5        | -5.2           | -6.0       | -4.3       |
| 宿泊・飲食サービス      | 9.0                           | 22.8       | -1.7       | -1.3        | 11.2       | -11.7      | 25.3           | 29.6       | 20.7       | -0.6                   | 0.4        | -1.7       | 1.3            | 0.8        | 1.7        |
| 鉱業・採石業・砂利採取業   | 65.1                          | 150.0      | 13.2       | -15.7       | -27.5      | 0.0        | 31.8           | 40.0       | 23.8       | 7.1                    | 0.0        | 14.9       | -2.8           | -2.4       | -3.2       |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

- (両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることもあり得る。)
2. 「-」は該当計数がないことを示す。
3. ソフトウェア投資額は含まない。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |                |  |
|------------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|-------|----------------|--|
| 2013 年度(FY)            |            |       | 2014 年度(FY) |            |                | 2015 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |       |                |  |
|                        |            |       |             |            |                |             |            |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |       |                |  |
|                        |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |                |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |                |  |
| 21.0                   | 27.1       | 16.1  | -0.8        | -3.3       | 1.2            | -15.7       | -4.3       | -24.8 | 5.7                    | 1.4        | 9.4            | 13.0        | 10.5       | 15.8  | All industries |  |
| 13.9                   | 20.9       | 8.2   |             | 9.6        | 7.6            | 11.3        | -9.9       | -2.5  | -16.0                  | 3.3        | 1.7            | 4.6         | 8.5        | 7.2   | 9.9            | Manufacturing  |
| -19.5                  | 9.2        | -41.5 |             | 10.9       | -6.7           | 28.2        | -27.1      | -17.5 | -33.9                  | 11.8       | 1.9            | 20.1        | -0.6       | -0.4  | -0.7           | Textiles   |
| 37.8                   | 87.6       | 18.4  |             | 12.6       | -0.9           | 20.7        | -55.6      | -46.1 | -60.3                  | 2.2        | 0.1            | 3.3         | 11.6       | -27.4 | 74.4           | Lumber & Wood products   |
| 69.5                   | 91.3       | 44.1  |             | -32.1      | -45.6          | -18.4       | 37.8       | 68.7  | 16.9                   | 2.8        | 0.0            | 4.7         | 14.7       | 21.9  | 8.4            | Pulp & Paper   |
| -16.9                  | -9.6       | -22.2 |             | 41.9       | 64.6           | 26.4        | -15.2      | -1.9  | -27.0                  | 1.2        | -5.9           | 8.5         | 2.7        | 1.8   | 3.8            | Chemicals  |
| -11.6                  | -15.6      | -8.0  |             | 32.9       | 1.4            | 58.6        | -40.3      | -1.6  | -60.5                  | -2.1       | 1.7            | -4.0        | 13.8       | 15.6  | 11.5           | Petroleum & Coal products                                      |
| 60.4                   | 52.9       | 68.0  |             | 22.1       | 29.2           | 15.1        | -36.3      | -39.4 | -32.9                  | 5.8        | -0.9           | 14.3        | 6.1        | 15.3  | -1.7           | Ceramics, Stone & Clay   |
| -4.2                   | -18.0      | 7.6   |             | 18.9       | 26.4           | 14.5        | -1.6       | 28.2  | -21.3                  | 4.0        | -0.2           | 7.0         | 28.0       | 15.2  | 45.4           | Iron & Steel   |
| -42.0                  | -63.8      | 3.3   |             | 42.9       | 43.0           | 42.9        | -3.4       | 13.9  | -17.4                  | 1.9        | 0.8            | 2.8         | 5.6        | 1.1   | 11.0           | Nonferrous metals  |
| 42.2                   | 69.3       | 17.7  |             | -13.6      | -34.6          | 10.9        | -17.9      | -2.7  | -28.3                  | 3.4        | 11.3           | -1.5        | 16.9       | 4.4   | 31.7           | Food & Beverages   |
| -11.0                  | 28.9       | -29.1 |             | 14.0       | 56.0           | -7.7        | -3.3       | -22.7 | 13.7                   | 3.2        | 1.2            | 5.0         | 16.0       | 12.8  | 18.0           | Processed metals   |
| 6.6                    | -4.1       | 16.3  |             | 8.3        | 4.9            | 11.4        | -8.0       | 3.3   | -17.6                  | 2.1        | 3.9            | 0.5         | 6.9        | 12.1  | 1.9            | General-purpose, Production & Business oriented machinery      |
| -32.1                  | -52.7      | -3.6  |             | 41.9       | 58.4           | 31.3        | -17.1      | 13.0  | -40.3                  | 4.5        | 1.0            | 7.3         | -4.4       | 3.9   | -14.4          | General-purpose machinery                                      |
| 28.3                   | 42.2       | 19.2  |             | 6.3        | 1.9            | 10.9        | -8.2       | -8.6  | -7.7                   | 1.1        | 5.3            | -2.6        | 18.5       | 22.4  | 15.0           | Production machinery   |
| 21.9                   | 6.9        | 36.5  |             | -10.6      | -19.0          | -3.3        | 2.6        | 27.4  | -15.5                  | 1.9        | 3.1            | 1.0         | -4.3       | 2.0   | -10.4          | Business oriented machinery                                    |
| -5.6                   | -7.7       | -3.9  |             | 23.7       | 36.4           | 14.6        | 9.1        | 28.0  | -7.3                   | -1.1       | -2.6           | 0.2         | 16.8       | 22.0  | 11.2           | Electrical machinery   |
| 37.0                   | 30.5       | 41.7  |             | 16.9       | 32.0           | 5.9         | -3.9       | 8.3   | -15.0                  | 2.9        | 1.2            | 4.4         | 1.2        | 9.2   | -6.8           | Transportation machinery                                       |
| 126.5                  | 16.2       | 214.2 |             | -35.5      | 10.4           | -50.3       | 4.5        | 48.8  | -27.3                  | 1.7        | 3.1            | 0.7         | 3.2        | 14.2  | -9.7           | Shipbuilding, Heavy machinery & Other transportation machinery |
| 12.0                   | 34.8       | -3.9  |             | 36.1       | 36.0           | 36.2        | -5.4       | 2.2   | -12.5                  | 3.1        | 1.0            | 5.1         | 0.8        | 8.2   | -6.3           | Motor vehicles   |
| -2.2                   | -5.2       | 0.8   |             | 33.1       | 46.4           | 21.6        | -5.1       | -18.7 | 9.2                    | 7.8        | -0.9           | 18.7        | -4.9       | -7.6  | -2.6           | Other manufacturing  |
| 6.9                    | 11.5       | 3.0   |             | 16.5       | 16.2           | 16.8        | -17.3      | -4.0  | -27.8                  | 3.4        | -2.1           | 8.1         | 8.9        | 6.1   | 12.1           | Basic materials  |
| 17.0                   | 25.1       | 10.4  |             | 7.3        | 4.9            | 9.4         | -7.2       | -2.0  | -11.5                  | 3.2        | 3.1            | 3.3         | 8.4        | 7.5   | 9.2            | Processing   |
| 24.5                   | 30.2       | 19.9  |             | -5.0       | -7.7           | -2.8        | -18.4      | -5.1  | -28.8                  | 6.8        | 1.2            | 11.8        | 15.4       | 12.1  | 19.1           | Nonmanufacturing   |
| 14.8                   | 22.1       | 6.7   |             | 6.3        | -1.9           | 16.4        | -19.2      | -10.6 | -28.2                  | 6.5        | 3.8            | 9.6         | 49.1       | 63.2  | 34.1           | Construction   |
| -1.0                   | 28.1       | -17.0 |             | 1.6        | 5.7            | -1.2        | -26.8      | -11.2 | -38.8                  | 6.9        | -1.0           | 13.7        | 11.6       | 4.5   | 20.7           | Real estate, Goods rental & Leasing                            |
| -18.7                  | 15.5       | -31.7 |             | 5.5        | 4.8            | 5.8         | -43.6      | -9.9  | -59.5                  | 22.1       | -2.8           | 39.1        | 34.7       | 9.4   | 78.1           | Real estate  |
| 25.9                   | 39.2       | 13.9  |             | -2.6       | 6.2            | -12.3       | -6.7       | -12.0 | 0.4                    | -7.1       | 0.4            | -15.4       | -0.7       | 1.4   | -3.1           | Goods rental & Leasing   |
| 45.0                   | 63.0       | 32.5  |             | 0.2        | -11.3          | 9.9         | -24.3      | -0.9  | -40.3                  | 11.7       | 4.5            | 17.4        | 8.2        | 1.6   | 16.7           | Wholesaling & Retailing  |
| 35.5                   | 50.9       | 25.6  |             | -7.9       | -8.8           | -7.1        | -23.5      | 8.8   | -48.7                  | 14.2       | 12.5           | 15.7        | 11.5       | 4.3   | 26.0           | Wholesaling  |
| 51.8                   | 70.9       | 37.7  |             | 5.2        | -12.7          | 21.0        | -24.7      | -6.9  | -36.0                  | 10.4       | 0.1            | 18.2        | 6.4        | -0.2  | 13.4           | Retailing  |
| 53.6                   | 43.4       | 64.3  |             | -31.1      | -40.4          | -22.3       | 9.0        | 14.0  | 5.3                    | 3.1        | -2.4           | 7.5         | 17.6       | 13.4  | 21.2           | Transport & Postal activities                                  |
| 9.4                    | 55.0       | -32.2 |             | -8.5       | -42.9          | 34.3        | -3.6       | 46.5  | -30.1                  | 10.4       | 2.8            | 14.9        | 11.9       | 15.5  | 8.2            | Information communication                                      |
| -45.3                  | -57.7      | -12.4 |             | 32.6       | 40.2           | 23.0        | -23.0      | -54.2 | 22.1                   | -2.8       | 2.7            | -9.7        | 2.9        | 4.4   | 2.1            | Communications   |
| 63.9                   | 159.9      | -25.0 |             | -23.5      | -60.2          | 56.2        | 8.3        | 81.4  | -32.3                  | 24.3       | 2.9            | 40.5        | 13.7       | 14.0  | 13.3           | Information services   |
| -45.9                  | -48.4      | -44.5 |             | 16.4       | 22.1           | 14.5        | -16.5      | 35.6  | -35.1                  | -2.6       | 2.4            | -4.3        | 10.9       | 22.5  | 3.5            | Other information communication                                |
| 15.5                   | 7.6        | 22.5  |             | -3.6       | -6.7           | -1.4        | 21.7       | 58.9  | -2.8                   | 3.8        | -1.5           | 7.7         | 3.1        | 2.0   | 4.3            | Electric & Gas utilities                                       |
| 48.2                   | 11.3       | 80.5  |             | -15.8      | 17.7           | -35.6       | -18.2      | -23.3 | -12.8                  | 0.6        | -2.4           | 4.1         | 21.9       | 7.6   | 39.6           | Services for businesses  |
| 12.5                   | 1.8        | 21.4  |             | 3.8        | 21.1           | -7.4        | -24.1      | -17.6 | -29.5                  | 3.6        | -0.4           | 7.3         | 6.3        | 12.5  | 0.8            | Services for individuals                                       |
| -2.7                   | -42.7      | 74.1  |             | 10.3       | 19.1           | 3.9         | -1.1       | 12.1  | -12.0                  | 4.5        | 12.4           | -1.2        | 23.3       | 10.4  | 40.4           | Accommodations, Eating & Drinking services                     |
| -1.2                   | 7.8        | -5.7  |             | 23.1       | 64.9           | 2.5         | -46.1      | -18.3 | -68.2                  | 15.7       | -1.8           | 34.6        | 26.4       | 48.1  | -2.6           | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

4. Excludes software investment.

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェア投資額

Software Investment

|                | 全規模合計 All Enterprises |       |       |             |       |       |             |       |       |                        |       |       |             |       |       |
|----------------|-----------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------------|-------|-------|-------------|-------|-------|
|                | 2013 年度(FY)           |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |       |       | 2015 年度(FY) |       |       |
|                | 計画                    | 上期 下期 |       | 計画          | 上期 下期 |       | 計画          | 上期 下期 |       | 計画                     | 上期 下期 |       | 計画          | 上期 下期 |       |
|                |                       | (1H)  | (2H)  |             | (1H)  | (2H)  |             | (1H)  | (2H)  |                        | (1H)  | (2H)  |             | (1H)  | (2H)  |
| 全産業            | 13.5                  | 11.8  | 14.9  | 2.0         | 1.3   | 2.5   | 1.5         | 7.1   | -3.1  | 0.3                    | 1.1   | -0.3  | 3.3         | 1.3   | 5.2   |
| 製造業            | 6.8                   | 7.3   | 6.5   | 5.1         | 1.8   | 7.8   | 2.8         | 15.1  | -6.9  | -0.6                   | -0.7  | -0.4  | 2.3         | 1.6   | 3.0   |
| 繊維             | 24.8                  | 51.4  | 7.9   | 46.5        | 25.8  | 67.1  | -17.9       | -6.3  | -26.5 | 34.8                   | 72.8  | 15.8  | 6.9         | 37.8  | -12.0 |
| 木材・木製品         | 45.8                  | 69.8  | 27.1  | 9.7         | 0.6   | 18.9  | 1.7         | 14.9  | -9.5  | -19.1                  | -8.4  | -26.5 | 20.4        | 14.0  | 28.1  |
| 紙・パルプ          | -20.4                 | -2.4  | -31.1 | 26.9        | 42.4  | 14.2  | 9.1         | -6.9  | 25.6  | -3.3                   | 1.9   | -8.2  | 10.1        | 3.9   | 15.4  |
| 化学             | 4.3                   | 5.0   | 3.7   | 6.1         | 13.5  | -0.2  | -0.5        | -4.4  | 3.3   | -11.6                  | -0.5  | -20.2 | -10.4       | -0.4  | -17.8 |
| 石油・石炭製品        | 162.5                 | 63.8  | 294.8 | -26.6       | -47.1 | -15.5 | 28.5        | 153.4 | -14.1 | 44.3                   | -0.1  | 70.0  | 79.5        | 87.6  | 72.0  |
| 窯業・土石製品        | 30.3                  | 48.5  | 13.7  | 68.6        | 16.3  | 136.7 | 18.0        | 54.2  | -5.2  | 5.8                    | 4.0   | 7.0   | 14.2        | 21.4  | 7.5   |
| 鉄鋼             | 19.3                  | 26.3  | 14.1  | -1.9        | -5.9  | 1.6   | -4.1        | 2.1   | -9.1  | 10.0                   | 4.6   | 14.6  | -11.7       | -6.3  | -16.1 |
| 非鉄金属           | -3.2                  | -35.4 | 21.8  | 48.6        | 66.2  | 40.9  | 7.0         | 31.5  | -5.7  | 13.9                   | -0.1  | 22.7  | 52.7        | 27.0  | 78.7  |
| 食料品            | -1.7                  | 11.7  | -11.3 | -12.1       | -11.8 | -12.3 | 10.1        | 26.6  | -4.1  | 2.4                    | -1.1  | 5.6   | 1.3         | -1.8  | 5.0   |
| 金属製品           | 10.3                  | -19.8 | 42.3  | 44.6        | 5.5   | 76.8  | -28.0       | 13.0  | -48.2 | 9.9                    | -1.1  | 16.3  | 11.3        | 11.4  | 11.2  |
| はん用・生産用・業務用機械  | 8.7                   | 1.3   | 15.5  | -2.4        | 2.7   | -6.4  | 1.0         | 2.1   | 0.0   | -5.0                   | -3.7  | -6.1  | 1.1         | -5.3  | 7.6   |
| はん用機械          | 16.0                  | 3.7   | 25.0  | -8.7        | 10.8  | -20.3 | 5.2         | 8.9   | 2.2   | -15.7                  | 4.5   | -27.2 | -13.2       | -16.7 | -9.9  |
| 生産用機械          | 2.5                   | -0.2  | 4.6   | 15.8        | 29.6  | 5.6   | -5.8        | -4.2  | -7.1  | -7.9                   | -10.8 | -5.1  | 1.2         | -4.5  | 7.1   |
| 業務用機械          | 10.2                  | 1.4   | 19.8  | -11.4       | -14.3 | -8.7  | 4.9         | 4.9   | 4.9   | 2.5                    | 0.1   | 4.7   | 7.6         | -0.8  | 16.5  |
| 電気機械           | 0.4                   | 3.1   | -1.8  | 13.4        | 6.7   | 19.3  | -2.4        | 11.8  | -13.5 | 7.3                    | 1.9   | 11.9  | 4.9         | 3.3   | 6.6   |
| 輸送用機械          | 13.0                  | 13.3  | 12.7  | -9.3        | -11.4 | -7.6  | 19.6        | 30.1  | 12.0  | -13.0                  | -12.7 | -13.2 | -0.2        | -3.9  | 3.1   |
| 造船・重機、その他輸送用機械 | 3.3                   | 45.3  | -22.2 | -7.2        | -22.1 | 8.5   | 35.1        | 49.0  | 24.5  | -25.4                  | -12.4 | -32.9 | 0.4         | 6.0   | -4.2  |
| 自動車            | 16.0                  | 4.6   | 24.7  | -9.6        | -9.5  | -9.7  | 17.3        | 27.1  | 10.2  | -10.7                  | -12.8 | -9.2  | -0.3        | -5.5  | 4.4   |
| その他製造業         | 19.3                  | 17.7  | 20.5  | -11.5       | -12.9 | -10.5 | 11.8        | 43.5  | -10.9 | -11.9                  | 4.9   | -20.9 | -3.5        | 0.9   | -8.1  |
| 素材業種           | 15.4                  | 16.8  | 14.2  | 16.1        | 11.9  | 19.7  | 2.7         | 10.4  | -3.5  | -0.9                   | 3.9   | -4.4  | 1.9         | 9.4   | -4.2  |
| 加工業種           | 5.1                   | 5.3   | 5.0   | 3.0         | -0.2  | 5.6   | 2.8         | 16.1  | -7.6  | -0.5                   | -1.7  | 0.5   | 2.4         | 0.1   | 4.7   |
| 非製造業           | 16.5                  | 13.8  | 18.7  | 0.6         | 1.1   | 0.1   | 0.9         | 3.5   | -1.4  | 0.7                    | 1.9   | -0.2  | 3.8         | 1.1   | 6.2   |
| 建設             | 17.5                  | 20.1  | 15.6  | -9.8        | -13.3 | -7.0  | 2.5         | 13.2  | -5.5  | -5.5                   | -1.5  | -8.3  | 23.1        | 25.6  | 20.9  |
| 不動産・物品賃貸       | -0.8                  | -18.7 | 11.9  | 3.6         | 12.4  | -1.2  | 11.5        | 26.0  | 2.4   | 1.3                    | 3.7   | -0.1  | -3.7        | 2.3   | -7.9  |
| 不動産            | -3.3                  | -24.8 | 15.5  | -4.7        | 1.5   | -8.4  | 17.3        | 30.4  | 8.5   | -9.1                   | 9.8   | -18.5 | -9.0        | 8.0   | -19.3 |
| 物品賃貸           | 0.3                   | -15.6 | 10.5  | 8.2         | 19.0  | 2.5   | 8.7         | 23.8  | -0.4  | 7.3                    | 0.9   | 11.6  | -0.7        | -0.5  | -0.8  |
| 卸・小売           | 6.0                   | 0.9   | 10.2  | 3.1         | 18.9  | -9.5  | 6.5         | 0.5   | 12.7  | 1.3                    | 6.3   | -3.5  | 6.0         | 2.1   | 9.9   |
| 卸売             | 2.9                   | -2.9  | 7.9   | 3.7         | 22.7  | -11.7 | 1.1         | -4.2  | 7.0   | 7.9                    | 8.5   | 7.3   | 7.6         | 7.8   | 7.4   |
| 小売             | 16.2                  | 15.1  | 17.0  | 1.5         | 9.1   | -4.2  | 20.4        | 14.3  | 25.6  | -12.5                  | 0.6   | -21.3 | 2.8         | -9.5  | 15.0  |
| 運輸・郵便          | 0.0                   | 0.5   | -0.4  | 34.7        | 13.1  | 49.2  | -9.4        | 22.4  | -25.5 | 12.9                   | 0.0   | 20.9  | 17.5        | 14.7  | 19.9  |
| 情報通信           | 23.8                  | 25.8  | 22.0  | -4.2        | -6.0  | -2.5  | -1.2        | -0.2  | -2.0  | -1.5                   | 0.9   | -3.5  | -0.7        | -2.0  | 0.4   |
| 通信             | 22.0                  | 23.3  | 20.9  | -5.8        | -4.8  | -6.7  | 0.7         | 1.6   | -0.1  | -0.3                   | 1.8   | -2.2  | -0.5        | 1.4   | -2.2  |
| 情報サービス         | 30.7                  | 34.3  | 27.6  | -2.5        | -7.8  | 2.1   | -3.8        | -1.9  | -5.3  | -3.7                   | -0.6  | -6.0  | -0.9        | -5.8  | 3.5   |
| その他情報通信        | 8.2                   | 10.0  | 6.6   | 0.5         | -6.4  | 6.7   | -2.5        | -7.1  | 1.2   | 0.8                    | 1.4   | 0.4   | -1.8        | -10.6 | 5.8   |
| 電気・ガス          | -16.5                 | -21.0 | -14.0 | 27.4        | 2.2   | 42.5  | 78.1        | 12.6  | 106.3 | -5.4                   | 3.1   | -8.6  | 58.1        | -35.3 | 139.4 |
| 対事業所サービス       | 41.8                  | 16.7  | 60.8  | -12.5       | -1.6  | -19.2 | 3.3         | 17.3  | -7.2  | 4.9                    | -1.7  | 10.4  | 13.2        | 9.9   | 16.4  |
| 対個人サービス        | -19.3                 | -43.0 | 12.4  | 25.0        | 52.9  | 6.1   | -3.9        | -8.5  | 0.6   | 4.5                    | 5.6   | 3.3   | 3.3         | -1.0  | 7.5   |
| 宿泊・飲食サービス      | 53.2                  | 12.4  | 83.2  | -14.3       | 5.2   | -23.8 | 15.3        | 16.2  | 14.8  | 6.6                    | 2.3   | 9.8   | 2.6         | 7.8   | -0.6  |
| 鉱業・採石業・砂利採取業   | 57.0                  | -4.7  | 99.4  | -16.7       | 24.6  | -29.2 | 3.7         | 41.7  | -16.8 | -24.5                  | 0.0   | -33.3 | -13.4       | 16.9  | -30.0 |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |            |       |             |            |                |             |            |       |                        |            |                |             |            |       |  |
|-----------------------|------------|-------|-------------|------------|----------------|-------------|------------|-------|------------------------|------------|----------------|-------------|------------|-------|--|
| 2013 年度(FY)           |            |       | 2014 年度(FY) |            |                | 2015 年度(FY) |            |       | 前回調査比修正率 Revision rate |            |                |             |            |       |  |
|                       |            |       |             |            |                |             |            |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |       |  |
| 上期<br>(1H)            | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |       |  |
| 14.4                  | 13.3       | 15.3  | 0.8         | -1.0       | 2.4            | 2.8         | 7.8        | -1.4  | 0.3                    | 1.5        | -0.6           | 2.5         | 1.2        | 3.7   | All industries   |
| 4.9                   | 5.7        | 4.2   | 5.5         | -0.3       | 10.5           | 3.5         | 15.9       | -6.1  | -0.5                   | -0.7       | -0.3           | 2.2         | 1.6        | 2.7   | Manufacturing  |
| 30.8                  | 110.4      | -8.4  | 77.7        | 42.1       | 117.8          | -29.4       | -14.1      | -40.7 | 38.5                   | 111.1      | 10.6           | 6.3         | 40.5       | -15.6 | Textiles   |
| 23.5                  | 48.8       | 3.8   | -18.4       | -50.7      | 19.9           | 85.2        | 172.8      | 42.5  | -37.3                  | -19.4      | -43.4          | 25.6        | 15.1       | 37.4  | Lumber & Wood products   |
| -17.0                 | -9.5       | -22.0 | 29.0        | 48.6       | 13.0           | 22.8        | 0.7        | 46.5  | -4.3                   | 2.5        | -10.6          | 9.9         | -0.3       | 18.9  | Pulp & Paper   |
| 14.9                  | 18.8       | 11.6  | 3.2         | 8.3        | -1.4           | 0.7         | -2.3       | 3.7   | -11.8                  | 3.6        | -22.9          | -12.7       | -2.6       | -20.4 | Chemicals  |
| 148.5                 | 64.0       | 264.1 | -26.0       | -48.1      | -13.9          | 27.0        | 157.2      | -16.1 | 45.9                   | 0.0        | 72.0           | 82.8        | 92.0       | 74.3  | Petroleum & Coal products                                      |
| 30.2                  | 44.5       | 17.1  | 77.0        | 11.0       | 166.5          | 20.7        | 69.3       | -6.8  | 7.5                    | 3.1        | 10.1           | 17.2        | 23.0       | 11.8  | Ceramics, Stone & Clay   |
| 13.4                  | 10.4       | 15.8  | 7.9         | 10.6       | 5.9            | -18.6       | -11.4      | -24.3 | 11.8                   | 5.3        | 17.6           | -15.2       | -11.0      | -18.8 | Iron & Steel   |
| -3.9                  | -33.3      | 17.0  | 68.5        | 70.3       | 67.6           | 4.3         | 28.1       | -6.5  | 22.3                   | 0.2        | 35.9           | 65.3        | 38.2       | 88.3  | Nonferrous metals  |
| -9.8                  | -4.2       | -14.1 | -17.3       | -16.1      | -18.2          | 22.3        | 47.6       | 1.1   | 1.2                    | -0.9       | 3.1            | 3.6         | 1.5        | 6.3   | Food & Beverages   |
| -4.5                  | -27.8      | 23.1  | 5.3         | -16.3      | 22.7           | -20.7       | 6.5        | -35.7 | 33.7                   | -4.1       | 70.7           | 2.6         | -11.3      | 19.8  | Processed metals   |
| 4.6                   | -2.0       | 10.9  | -3.6        | -2.2       | -4.7           | -0.5        | 2.1        | -2.7  | -4.9                   | -5.3       | -4.7           | 0.6         | -6.2       | 7.6   | General-purpose, Production & Business oriented machinery      |
| 12.4                  | 7.5        | 15.6  | -7.7        | 6.7        | -17.3          | 2.8         | 2.2        | 3.3   | -12.2                  | 6.0        | -23.6          | -9.5        | -13.2      | -6.0  | General-purpose machinery                                      |
| -5.5                  | -10.8      | -1.0  | 11.2        | 13.0       | 9.8            | -6.4        | 2.9        | -13.7 | -9.8                   | -15.4      | -4.9           | -4.1        | -8.7       | 0.7   | Production machinery   |
| 8.4                   | 0.4        | 17.3  | -10.4       | -11.9      | -9.0           | 2.5         | 1.7        | 3.3   | 1.3                    | -1.0       | 3.5            | 7.4         | -2.1       | 17.8  | Business oriented machinery                                    |
| 1.3                   | 4.3        | -1.2  | 13.2        | 4.9        | 20.6           | -2.7        | 11.5       | -13.6 | 8.0                    | 1.9        | 13.3           | 5.4         | 4.0        | 6.8   | Electrical machinery   |
| 8.8                   | 9.9        | 7.9   | -8.3        | -13.0      | -4.5           | 17.3        | 26.7       | 10.5  | -13.4                  | -13.0      | -13.7          | -1.4        | -4.9       | 1.7   | Transportation machinery                                       |
| 2.8                   | 46.2       | -23.3 | -7.4        | -24.5      | 11.5           | 35.3        | 50.3       | 24.1  | -25.9                  | -13.6      | -33.0          | 0.0         | 6.5        | -5.3  | Shipbuilding, Heavy machinery & Other transportation machinery |
| 10.3                  | 1.9        | 16.9  | -8.4        | -10.9      | -6.5           | 14.6        | 23.1       | 8.5   | -11.2                  | -12.9      | -9.9           | -1.6        | -6.7       | 3.0   | Motor vehicles   |
| 5.2                   | 4.6        | 5.6   | -2.1        | -11.1      | 6.3            | 22.4        | 47.4       | 2.9   | -19.9                  | 2.8        | -31.7          | -5.0        | 2.5        | -12.1 | Other manufacturing  |
| 19.9                  | 22.3       | 17.9  | 17.3        | 9.5        | 24.1           | 3.0         | 13.6       | -5.0  | -0.2                   | 6.9        | -5.1           | 1.2         | 8.2        | -4.5  | Basic materials  |
| 2.3                   | 2.8        | 1.8   | 3.4         | -2.1       | 8.0            | 3.6         | 16.4       | -6.3  | -0.6                   | -2.2       | 0.8            | 2.4         | 0.4        | 4.4   | Processing   |
| 19.1                  | 17.0       | 21.0  | -1.5        | -1.3       | -1.6           | 2.4         | 3.7        | 1.2   | 0.8                    | 2.6        | -0.8           | 2.7         | 1.0        | 4.2   | Nonmanufacturing   |
| 17.0                  | 24.0       | 11.5  | -15.0       | -19.8      | -10.9          | 14.4        | 21.5       | 8.8   | -9.4                   | 0.3        | -15.9          | 28.4        | 41.9       | 18.5  | Construction   |
| 2.3                   | -13.2      | 12.8  | 18.2        | 23.0       | 15.7           | 14.2        | 41.2       | -0.8  | 1.0                    | 3.8        | -0.6           | -1.5        | 5.9        | -6.7  | Real estate, Goods rental & Leasing                            |
| 11.8                  | -24.7      | 35.0  | 0.3         | 49.5       | -18.4          | 37.6        | 42.5       | 34.1  | -15.0                  | 15.5       | -28.2          | -8.6        | 24.1       | -23.4 | Real estate  |
| -0.7                  | -9.7       | 5.4   | 25.3        | 15.2       | 31.2           | 6.8         | 40.7       | -10.7 | 7.4                    | 0.0        | 11.6           | 1.7         | 0.2        | 3.0   | Goods rental & Leasing   |
| 4.1                   | -3.0       | 10.6  | 3.0         | 10.2       | -3.2           | 2.2         | 0.2        | 4.2   | 4.6                    | 12.2       | -1.9           | 2.8         | 1.3        | 4.2   | Wholesaling & Retailing  |
| 0.3                   | -5.2       | 5.8   | 4.2         | 7.5        | 1.1            | -6.5        | -6.8       | -6.2  | 17.6                   | 16.3       | 18.9           | 8.7         | 10.0       | 7.4   | Wholesaling  |
| 15.6                  | 4.5        | 24.1  | 0.1         | 17.7       | -11.8          | 23.2        | 17.9       | 28.1  | -17.5                  | 3.1        | -30.1          | -6.6        | -12.6      | -0.9  | Retailing  |
| 4.6                   | 5.5        | 4.0   | 15.5        | 9.4        | 19.5           | -1.4        | 17.9       | -12.7 | 20.6                   | 0.7        | 36.5           | 19.8        | 17.4       | 21.8  | Transport & Postal activities                                  |
| 26.5                  | 25.2       | 27.8  | -5.3        | -6.9       | -3.9           | 0.5         | 1.1        | 0.0   | -2.2                   | 0.7        | -4.6           | -2.1        | -2.4       | -1.8  | Information communication                                      |
| 21.9                  | 22.9       | 21.0  | -5.5        | -4.5       | -6.5           | 0.7         | 1.7        | -0.3  | -0.3                   | 1.9        | -2.2           | -0.5        | 1.4        | -2.3  | Communications   |
| 45.4                  | 34.9       | 57.3  | -6.4        | -10.8      | -2.1           | 0.7         | 0.5        | 0.8   | -6.9                   | -2.7       | -10.4          | -5.5        | -8.9       | -2.4  | Information services   |
| 9.6                   | 12.2       | 6.9   | 2.0         | -15.8      | 20.2           | -1.7        | -3.2       | -0.7  | -0.5                   | 2.3        | -2.4           | -4.0        | -14.3      | 4.6   | Other information communication                                |
| -10.4                 | -23.5      | -2.4  | 43.2        | 28.0       | 50.3           | 79.8        | 16.9       | 105.0 | -6.5                   | 0.0        | -8.9           | 62.5        | -36.5      | 152.0 | Electric & Gas utilities                                       |
| 14.6                  | 17.0       | 12.7  | -24.5       | -13.4      | -33.4          | 6.0         | 9.3        | 2.5   | -2.6                   | 0.1        | -5.4           | 5.3         | 6.3        | 4.1   | Services for businesses  |
| 6.2                   | 4.1        | 7.6   | 33.2        | 83.3       | 1.5            | -6.8        | -19.9      | 8.2   | 7.6                    | 10.5       | 4.5            | 11.2        | 3.3        | 18.9  | Services for individuals                                       |
| 64.9                  | -8.5       | 140.8 | -20.0       | 23.0       | -37.7          | -2.5        | 10.4       | -12.9 | 1.3                    | 2.5        | 0.4            | 9.0         | 27.5       | -5.2  | Accommodations, Eating & Drinking services                     |
| 90.3                  | 28.7       | 124.1 | -15.5       | 28.9       | -27.8          | 7.5         | 56.6       | -16.7 | -25.2                  | 0.0        | -33.4          | -12.3       | 16.2       | -28.6 | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェア投資額（続）

Software Investment(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |            |                |            |            |                |            |            |                        |            |            |                |            |            |
|----------------|-------------------------------|------------|------------|----------------|------------|------------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|
|                | 2013 年度(FY)                   |            |            | 2014 年度(FY)    |            |            | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            | 2015 年度(FY)    |            |            |
|                | 計画<br>Forecast                | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
|                |                               |            |            |                |            |            |                |            |            |                        |            |            |                |            |            |
| 全産業            | 6.4                           | 1.8        | 9.8        | -0.4           | 11.6       | -8.3       | 0.7            | 0.3        | 1.0        | 0.9                    | 1.4        | 0.5        | 8.0            | -0.5       | 15.8       |
| 製造業            | 2.6                           | -7.2       | 9.8        | 3.6            | 31.7       | -12.1      | 11.0           | 28.3       | -3.5       | -0.3                   | 0.5        | -0.9       | 5.1            | 3.0        | 7.5        |
| 繊維             | 4.5                           | 3.9        | 5.1        | -12.6          | -2.7       | -22.8      | 33.9           | -23.3      | 108.1      | 3.4                    | 1.1        | 6.6        | -10.1          | -4.2       | -12.7      |
| 木材・木製品         | 62.7                          | 123.0      | 16.5       | 9.7            | -20.0      | 43.8       | -48.3          | 2.9        | -81.0      | -1.7                   | 0.0        | -2.8       | -1.7           | 6.0        | -21.3      |
| 紙・パルプ          | -39.6                         | 133.9      | -67.7      | -9.1           | -7.5       | -10.1      | -10.2          | -10.7      | -9.9       | 24.7                   | 1.5        | 48.4       | 4.8            | 1.6        | 7.2        |
| 化学             | -47.3                         | -58.9      | -35.0      | 27.2           | 46.0       | 14.9       | -24.0          | -22.8      | -25.1      | -17.2                  | -33.1      | 3.0        | 3.9            | 19.9       | -6.8       |
| 石油・石炭製品        | 1,261.6                       | 203.8      | 1,846.8    | -62.5          | -68.8      | -55.0      | 263.6          | 280.0      | 250.0      | -15.4                  | -6.3       | -21.7      | 30.4           | -8.1       | 110.0      |
| 窯業・土石製品        | 14.4                          | 102.0      | -35.1      | 137.7          | 176.1      | 98.3       | -22.9          | -29.7      | -13.0      | -7.8                   | 8.1        | -23.8      | -14.0          | 4.9        | -28.8      |
| 鉄鋼             | 30.8                          | 61.3       | 9.7        | -62.4          | -77.3      | -3.2       | 267.2          | 197.5      | 331.8      | -6.0                   | -2.5       | -9.1       | 1.9            | -10.6      | 12.0       |
| 非鉄金属           | -17.0                         | -36.0      | 2.4        | 17.0           | 41.5       | -3.1       | 16.1           | 34.1       | -5.6       | -26.4                  | 1.6        | -44.6      | 0.7            | -7.1       | 17.6       |
| 食料品            | -3.4                          | -16.2      | 2.2        | 5.0            | 69.4       | -22.9      | -15.8          | -25.0      | -7.2       | -2.5                   | 6.2        | -9.6       | -12.7          | -31.7      | 11.0       |
| 金属製品           | 26.9                          | -14.6      | 63.3       | -7.3           | 10.3       | -19.5      | 10.9           | 17.0       | 5.0        | 13.9                   | 2.0        | 28.2       | 27.9           | 40.3       | 16.9       |
| はん用・生産用・業務用機械  | 1.0                           | -10.0      | 10.2       | 6.2            | 10.8       | 3.6        | 25.5           | 68.0       | 0.3        | -2.6                   | -1.3       | -3.3       | 28.5           | 30.8       | 26.2       |
| はん用機械          | -27.3                         | -41.4      | -15.7      | -4.0           | 85.4       | -27.0      | 12.1           | 22.8       | 5.0        | -7.6                   | 0.0        | -12.0      | 36.1           | 29.8       | 41.3       |
| 生産用機械          | 12.8                          | 1.9        | 19.9       | 4.8            | -4.6       | 9.6        | 50.6           | 173.7      | -3.5       | -11.5                  | -8.1       | -12.9      | 62.7           | 60.9       | 64.9       |
| 業務用機械          | 11.8                          | 2.4        | 21.4       | 14.2           | 1.1        | 25.9       | 9.6            | 20.1       | 2.0        | 11.0                   | 3.2        | 17.5       | -1.0           | 2.1        | -3.6       |
| 電気機械           | -17.1                         | -20.6      | -14.2      | 30.5           | 71.2       | 4.6        | -7.0           | -3.3       | -10.7      | 0.6                    | 2.8        | -1.6       | -10.7          | -15.5      | -4.6       |
| 輸送用機械          | 56.8                          | 24.8       | 79.6       | -22.2          | 21.0       | -36.6      | 68.7           | 133.7      | 27.6       | -5.9                   | -14.5      | 0.4        | 4.8            | 4.1        | 5.6        |
| 造船・重機、その他輸送用機械 | 10.2                          | 43.3       | -11.2      | -10.8          | 43.0       | -37.6      | 14.5           | -5.7       | 37.5       | -19.8                  | 0.2        | -34.7      | 1.2            | -6.9       | 8.6        |
| 自動車            | 102.4                         | 8.4        | 174.8      | -24.2          | 15.5       | -36.4      | 80.0           | 176.8      | 26.1       | -2.4                   | -18.2      | 9.4        | 5.3            | 5.4        | 5.1        |
| その他製造業         | 21.7                          | -8.6       | 37.1       | -28.9          | 13.8       | -42.4      | 49.6           | 168.3      | -24.1      | 35.7                   | 96.5       | 13.9       | 16.9           | 9.7        | 36.8       |
| 素材業種           | -5.9                          | -0.8       | -10.0      | 19.7           | 21.9       | 17.5       | -5.3           | -9.0       | -1.7       | -11.4                  | -14.4      | -8.2       | -2.5           | 4.3        | -7.9       |
| 加工業種           | 5.9                           | -9.9       | 17.1       | -0.4           | 35.3       | -17.7      | 15.9           | 40.8       | -4.0       | 3.6                    | 6.7        | 1.3        | 7.1            | 2.7        | 12.8       |
| 非製造業           | 7.3                           | 3.9        | 9.8        | -1.2           | 8.3        | -7.6       | -1.3           | -5.2       | 1.9        | 1.1                    | 1.5        | 0.7        | 8.6            | -1.3       | 17.4       |
| 建設             | -4.7                          | -15.3      | -0.8       | 13.3           | -24.5      | 29.3       | -44.8          | 53.9       | -69.2      | 3.4                    | -16.2      | 9.7        | -10.5          | -4.0       | -17.5      |
| 不動産・物品賃貸       | -14.5                         | -25.2      | -6.8       | -15.8          | 2.8        | -26.3      | 7.8            | 13.5       | 3.4        | 5.7                    | 2.9        | 8.1        | -7.7           | -12.7      | -2.9       |
| 不動産            | -16.6                         | -21.7      | -12.6      | -0.6           | 5.3        | -4.6       | 2.4            | 26.9       | -15.7      | -1.9                   | 4.1        | -5.8       | -10.0          | -13.3      | -6.0       |
| 物品賃貸           | -12.3                         | -29.5      | -0.9       | -33.3          | -0.9       | -48.2      | 17.2           | -7.3       | 38.9       | 21.9                   | 1.0        | 49.2       | -4.1           | -11.4      | 0.8        |
| 卸・小売           | 13.9                          | 18.0       | 11.1       | 9.6            | 62.8       | -23.1      | 4.2            | -24.7      | 41.9       | -3.7                   | 0.0        | -8.0       | 19.5           | 0.2        | 37.8       |
| 卸売             | 5.4                           | 6.0        | 4.9        | 11.9           | 81.2       | -26.4      | -1.5           | -24.3      | 29.3       | -3.6                   | -0.2       | -7.8       | 10.8           | -0.1       | 21.3       |
| 小売             | 60.4                          | 98.3       | 41.0       | 2.5            | 18.6       | -11.2      | 23.6           | -26.6      | 80.8       | -3.9                   | 0.7        | -8.7       | 51.5           | 1.6        | 96.2       |
| 運輸・郵便          | -22.8                         | -35.4      | -11.1      | 107.0          | 128.4      | 91.6       | 3.2            | -0.5       | 6.4        | -4.2                   | 13.1       | -15.2      | 4.4            | -1.4       | 9.5        |
| 情報通信           | 12.1                          | 38.7       | -3.1       | -7.3           | -10.5      | -4.8       | -6.4           | -3.8       | -8.2       | 0.9                    | 3.0        | -0.6       | 7.0            | -1.0       | 13.9       |
| 通信             | 36.9                          | 53.2       | 23.1       | -25.6          | -28.9      | -22.1      | 4.9            | -5.8       | 15.3       | -0.8                   | 2.3        | -3.7       | 1.8            | 2.1        | 1.6        |
| 情報サービス         | 11.1                          | 42.8       | -5.8       | -5.0           | -11.1      | -0.3       | -6.0           | -0.5       | -9.7       | 0.2                    | 3.7        | -2.1       | 7.2            | -1.2       | 14.5       |
| その他情報通信        | 12.8                          | 12.2       | 13.3       | -15.4          | 6.2        | -29.8      | -14.1          | -24.7      | -3.4       | 8.6                    | -1.0       | 20.4       | 7.8            | -0.9       | 15.8       |
| 電気・ガス          | -43.3                         | -14.3      | -54.1      | -69.2          | -76.8      | -51.6      | 75.6           | 3.3        | 155.7      | 1.9                    | 1.7        | 2.1        | -7.9           | -12.0      | -5.9       |
| 対事業所サービス       | 104.8                         | 12.4       | 162.3      | -8.4           | 15.8       | -18.8      | 2.0            | 10.9       | -3.4       | 16.7                   | -5.2       | 35.9       | 18.9           | 2.1        | 34.3       |
| 対個人サービス        | -58.7                         | -75.1      | 11.9       | 10.8           | -15.0      | 34.9       | -1.2           | 21.3       | -14.5      | -5.5                   | -4.0       | -6.4       | -11.1          | -7.6       | -13.8      |
| 宿泊・飲食サービス      | 18.1                          | 81.5       | -3.3       | -20.0          | -5.7       | -26.2      | 89.1           | 78.0       | 95.3       | 5.3                    | 1.7        | 7.4        | -1.5           | -0.8       | -1.8       |
| 鉱業・採石業・砂利採取業   | -65.0                         | -41.8      | -84.6      | 57.9           | 57.6       | 58.8       | -26.7          | -68.8      | 118.5      | -21.1                  | 0.0        | -54.2      | 0.0            | 0.0        | 0.0        |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |       |             |            |        |                        |            |            |                |            |            |  |  |
|------------------------|------------|-------|-------------|------------|-------|-------------|------------|--------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)            |            |       | 2014 年度(FY) |            |       | 2015 年度(FY) |            |        | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |            |       |             |            |       |             |            |        | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |  |
|                        |            |       |             |            |       |             |            |        | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |        | 上期<br>(1H)             | 下期<br>(2H) |            | 上期<br>(1H)     | 下期<br>(2H) |            |  |  |
| 17.5                   | 12.3       | 21.3  | 19.7        | 11.8       | 25.7  | -10.3       | 12.3       | -25.6  | -0.7                   | -3.8       | 1.4        | 4.5            | 5.2        | 3.8        | All industries   |  |
| 42.2                   | 56.6       | 32.6  | 1.3         | 4.3        | -0.9  | -13.1       | -6.1       | -18.7  | -1.4                   | -1.8       | -1.1       | 1.2            | -0.2       | 2.5        | Manufacturing  |  |
| 22.8                   | -26.6      | 67.1  | -16.8       | -25.4      | -11.5 | 25.4        | 96.5       | -10.7  | 44.6                   | 1.4        | 84.4       | 35.3           | 68.1       | 11.1       | Textiles   |  |
| 135.3                  | 65.3       | 191.6 | 108.0       | 327.6      | -0.4  | -87.0       | -86.1      | -88.9  | 16.4                   | -1.9       | 92.3       | -11.5          | 19.3       | -47.6      | Lumber & Wood products   |  |
| -16.0                  | -20.2      | -11.3 | 60.1        | 61.0       | 59.1  | -37.0       | -37.4      | -36.6  | -13.5                  | 0.0        | -24.7      | 18.6           | 51.7       | -4.3       | Pulp & Paper   |  |
| -26.5                  | -27.4      | -25.6 | 29.9        | 85.1       | -1.7  | 14.8        | -10.7      | 42.3   | 0.8                    | 3.7        | -2.3       | 14.2           | 18.7       | 11.3       | Chemicals  |  |
| 65.1                   | -1.6       | 131.7 | -37.8       | 92.9       | -66.4 | 43.3        | 13.0       | 81.4   | -1.0                   | 0.0        | -2.3       | 7.8            | 27.1       | -3.7       | Petroleum & Coal products                                      |  |
| 58.3                   | 35.3       | 107.2 | -52.4       | -67.2      | -35.0 | 113.2       | 201.8      | 60.3   | 29.9                   | 1.2        | 56.4       | 25.5           | 28.5       | 22.4       | Ceramics, Stone & Clay   |  |
| 43.9                   | 124.4      | 11.2  | -42.6       | -51.4      | -35.1 | 101.7       | 137.6      | 79.1   | -7.2                   | -3.1       | -9.5       | 3.8            | 54.2       | -18.6      | Iron & Steel   |  |
| 76.8                   | -63.8      | 187.5 | -44.1       | 92.0       | -63.4 | 38.5        | 71.1       | 14.2   | -0.3                   | -7.7       | 6.0        | 30.9           | 19.7       | 46.2       | Nonferrous metals  |  |
| 63.0                   | 174.5      | -9.7  | -1.9        | -28.0      | 46.9  | -14.9       | -6.3       | -22.8  | 12.1                   | -7.5       | 39.1       | 2.2            | 11.1       | -6.3       | Food & Beverages   |  |
| 74.4                   | 33.4       | 107.4 | 183.4       | 29.2       | 352.0 | -51.2       | 14.6       | -71.8  | -1.9                   | -1.3       | -2.1       | 4.7            | 11.1       | -2.4       | Processed metals   |  |
| 68.2                   | 64.1       | 71.3  | -0.2        | 28.5       | -21.8 | -5.2        | -23.5      | 17.3   | -6.5                   | 3.2        | -16.3      | -10.9          | -19.5      | -2.4       | General-purpose, Production & Business oriented machinery      |  |
| 140.4                  | 69.5       | 222.6 | -14.3       | 5.5        | -25.3 | 10.2        | 27.3       | -3.0   | -28.7                  | 1.1        | -42.0      | -34.7          | -35.2      | -34.1      | General-purpose machinery                                      |  |
| 45.2                   | 86.9       | 20.8  | 42.0        | 118.9      | -15.0 | -26.1       | -53.7      | 26.5   | 1.3                    | 1.4        | 1.1        | -5.0           | -20.9      | 10.4       | Production machinery   |  |
| 46.0                   | 22.5       | 67.7  | -35.5       | -44.4      | -26.8 | 29.0        | 33.7       | 25.5   | 9.8                    | 13.3       | 7.4        | 19.1           | 11.6       | 25.8       | Business oriented machinery                                    |  |
| -13.9                  | -24.0      | -9.1  | -8.7        | 25.5       | -20.3 | 35.0        | 112.9      | -6.5   | -19.0                  | 1.3        | -26.7      | 17.9           | 14.9       | 21.7       | Electrical machinery   |  |
| 40.1                   | 73.5       | 22.8  | -22.8       | 11.7       | -45.4 | 35.9        | 19.2       | 58.3   | -6.5                   | -1.5       | -12.5      | 41.8           | 14.2       | 87.6       | Transportation machinery                                       |  |
| -0.9                   | 41.5       | -25.7 | 3.7         | -19.5      | 24.9  | 58.0        | 120.5      | 21.0   | -19.6                  | 4.8        | -29.3      | 12.0           | 9.3        | 15.1       | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 82.6                   | 113.0      | 68.9  | -27.0       | 18.0       | -54.9 | 30.9        | 5.3        | 72.2   | -3.0                   | -2.3       | -4.0       | 53.0           | 15.7       | 124.9      | Motor vehicles   |  |
| 92.5                   | 127.9      | 72.0  | -24.7       | -27.1      | -23.2 | -39.1       | -33.8      | -42.3  | 1.5                    | -10.1      | 9.9        | -13.6          | -22.1      | -6.7       | Other manufacturing  |  |
| 10.4                   | -2.4       | 21.5  | 0.3         | 28.6       | -17.9 | 8.6         | 1.5        | 15.7   | 6.2                    | 0.5        | 12.7       | 16.2           | 33.7       | 4.1        | Basic materials  |  |
| 53.0                   | 81.0       | 35.8  | 1.6         | -0.1       | 2.8   | -17.4       | -7.8       | -24.6  | -2.8                   | -2.3       | -3.1       | -2.1           | -6.2       | 2.1        | Processing   |  |
| 8.1                    | -3.7       | 16.8  | 29.7        | 15.9       | 40.3  | -9.1        | 21.2       | -28.3  | -0.5                   | -4.7       | 2.4        | 5.8            | 7.3        | 4.3        | Nonmanufacturing   |  |
| 37.9                   | 13.6       | 60.9  | 0.3         | 21.4       | -13.9 | -12.8       | -21.9      | -4.2   | 5.1                    | -3.0       | 14.0       | 16.2           | -11.7      | 53.5       | Construction   |  |
| 7.7                    | -24.4      | 33.2  | -34.1       | -16.1      | -45.9 | -3.4        | -39.6      | 33.2   | -2.9                   | 4.5        | -9.4       | -14.5          | 6.9        | -21.7      | Real estate, Goods rental & Leasing                            |  |
| -8.7                   | -30.1      | 64.6  | -25.8       | -62.7      | 38.3  | -29.1       | -20.3      | -33.1  | 1.8                    | 0.9        | 2.2        | -9.3           | 7.0        | -16.4      | Real estate  |  |
| 12.1                   | -20.9      | 30.2  | -40.4       | 85.3       | -75.0 | 20.4        | -48.1      | 160.5  | -6.9                   | 6.2        | -25.6      | -17.1          | 6.9        | -24.0      | Goods rental & Leasing   |  |
| 6.5                    | 4.9        | 7.5   | -5.2        | 8.7        | -16.3 | 30.9        | 45.6       | 15.5   | -5.6                   | -6.2       | -4.9       | 4.0            | 6.8        | 0.5        | Wholesaling & Retailing  |  |
| 13.0                   | -0.4       | 21.8  | -9.7        | 28.4       | -37.3 | 43.0        | 40.3       | 46.9   | -9.9                   | -4.1       | -17.3      | 0.8            | 9.5        | -9.3       | Wholesaling  |  |
| -10.6                  | 20.1       | -27.8 | 7.0         | -34.0      | 50.6  | 3.7         | 67.9       | -26.2  | 5.9                    | -13.9      | 18.7       | 15.1           | -1.9       | 41.0       | Retailing  |  |
| -24.1                  | -9.9       | -34.5 | 194.2       | -27.2      | 429.9 | -51.4       | 124.3      | -77.1  | -4.4                   | -23.5      | -0.8       | 13.8           | 13.6       | 14.2       | Transport & Postal activities                                  |  |
| -1.1                   | -15.1      | 11.0  | 76.6        | 75.4       | 77.5  | -21.0       | -21.2      | -20.9  | 5.2                    | -0.6       | 10.2       | 6.7            | 7.5        | 6.0        | Information communication                                      |  |
| 24.7                   | 48.6       | 1.5   | 51.1        | 5.7        | 92.0  | -14.1       | 18.0       | -30.1  | -16.9                  | -37.7      | -0.3       | -6.9           | -13.6      | -0.4       | Communications   |  |
| 2.2                    | -19.2      | 22.7  | 78.8        | 67.6       | 88.5  | -29.8       | -28.7      | -30.7  | 8.0                    | -0.3       | 15.4       | 9.7            | 10.4       | 9.2        | Information services   |  |
| -21.5                  | -31.2      | -15.6 | 67.8        | 134.4      | 32.0  | 24.3        | 11.9       | 36.1   | -5.8                   | 1.2        | -11.6      | -0.8           | 1.2        | -2.2       | Other information communication                                |  |
| 1.6                    | 24.4       | -13.4 | 126.1       | 389.6      | -62.7 | -64.2       | -87.2      | 152.0  | 420.0                  | 683.3      | 25.0       | 3.3            | 7.1        | 1.6        | Electric & Gas utilities                                       |  |
| 48.3                   | 23.6       | 67.7  | 21.7        | 12.5       | 27.2  | -0.2        | 60.3       | -31.9  | 1.5                    | 0.6        | 2.0        | 23.8           | 38.4       | 9.5        | Services for businesses  |  |
| 28.8                   | 17.8       | 35.3  | 9.4         | 22.5       | 1.2   | 5.7         | 27.1       | -10.6  | 1.5                    | -8.0       | 10.1       | -8.1           | -8.4       | -7.8       | Services for individuals                                       |  |
| 132.8                  | 9.1        | 325.6 | 19.4        | -20.3      | 65.0  | -35.7       | -46.9      | -29.5  | 25.8                   | 2.3        | 44.2       | -4.0           | -35.3      | 20.3       | Accommodations, Eating & Drinking services                     |  |
| -54.8                  | -87.4      | 11.3  | -70.9       | -100.0     | -63.0 | -75.0       | -          | -100.0 | 0.0                    | -          | 0.0        | -79.6          | -          | -100.0     | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures



### 3. 年度計画（続）

### 3. Annual Projections(Continued)

土地投資額

Land Purchasing Expenses

|                | 全規模合計 All Enterprises |         |         |             |         |       |             |       |       |                        |       |       |               |       |         |
|----------------|-----------------------|---------|---------|-------------|---------|-------|-------------|-------|-------|------------------------|-------|-------|---------------|-------|---------|
|                | 2013 年度(FY)           |         |         | 2014 年度(FY) |         |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |       |       | Revision rate |       |         |
|                | 18.8                  | 上期 下期   |         | 1.2         | 上期 下期   |       | 計画          | 上期 下期 |       | 2014 年度(FY)            | 上期 下期 |       | 2015 年度(FY)   | 上期 下期 |         |
|                |                       | (1H)    | (2H)    |             | (1H)    | (2H)  |             | (1H)  | (2H)  |                        | (1H)  | (2H)  |               | (1H)  | (2H)    |
| 全産業            | 18.8                  | 24.5    | 14.2    | -1.8        | 1.5     | -4.7  | -25.7       | -11.5 | -39.4 | 8.4                    | 2.3   | 15.0  | 24.0          | 37.6  | 9.0     |
| 製造業            | -0.5                  | -2.5    | 0.7     | -3.4        | 18.0    | -16.5 | -39.8       | -32.7 | -46.0 | 19.2                   | 5.1   | 34.9  | 31.3          | 17.3  | 50.8    |
| 繊維             | 78.3                  | 324.1   | 19.2    | 1.2         | -14.1   | 13.7  | -73.3       | -85.6 | -65.7 | 16.7                   | 0.7   | 29.3  | 21.4          | 242.9 | 4.1     |
| 木材・木製品         | 93.7                  | 108.0   | 90.5    | -32.7       | -24.7   | -38.1 | -47.1       | -41.0 | -52.1 | 46.6                   | 0.4   | 136.8 | -45.4         | -62.2 | 0.5     |
| 紙・パルプ          | 86.9                  | 14.9    | 114.7   | -72.2       | -1.8    | -82.4 | -63.9       | -62.6 | -64.9 | 73.9                   | 0.0   | 330.2 | 43.5          | 33.3  | 53.6    |
| 化学             | 5.8                   | -66.2   | 30.9    | 16.6        | 78.8    | 6.0   | -76.3       | -54.6 | -82.6 | 0.0                    | 1.9   | -0.5  | -42.2         | -45.1 | -39.8   |
| 石油・石炭製品        | 96.7                  | 190.6   | 89.7    | -28.3       | 334.6   | -90.5 | -65.9       | -78.2 | 30.2  | -15.3                  | -8.4  | -46.7 | -70.7         | -65.7 | -75.3   |
| 窯業・土石製品        | 13.6                  | -87.6   | 224.5   | 7.3         | 212.6   | -22.2 | -76.6       | -64.1 | -83.8 | 24.1                   | -4.7  | 50.2  | -6.0          | 3.8   | -16.1   |
| 鉄鋼             | 0.5                   | -63.1   | 52.9    | -64.8       | -29.1   | -78.7 | -52.2       | -31.8 | -78.7 | 1.8                    | 0.9   | 2.9   | 8.7           | 11.0  | 0.0     |
| 非鉄金属           | -40.0                 | -86.7   | 225.6   | -50.0       | -69.6   | -45.8 | -77.2       | -17.0 | -84.6 | 4.6                    | 6.7   | 4.4   | 106.4         | -14.2 | 2,695.7 |
| 食料品            | 44.9                  | 33.0    | 66.3    | -6.4        | -23.9   | 18.2  | -8.1        | -36.4 | 17.3  | 70.2                   | 25.7  | 149.7 | 61.5          | 30.3  | 82.8    |
| 金属製品           | -57.3                 | -36.6   | -64.1   | -52.1       | 117.8   | -78.3 | -65.6       | -79.4 | -44.1 | -6.9                   | 2.0   | -18.0 | 146.6         | 13.2  | 662.1   |
| はん用・生産用・業務用機械  | -51.4                 | -45.8   | -55.0   | 92.9        | 115.0   | 75.5  | 14.3        | 59.9  | -29.7 | 32.9                   | 55.4  | 16.7  | 87.6          | 58.5  | 214.3   |
| はん用機械          | -64.3                 | -51.8   | -81.9   | 255.1       | 36.5    | 909.3 | -21.2       | 6.3   | -32.4 | 8.0                    | 0.7   | 11.2  | 200.0         | 227.0 | 185.0   |
| 生産用機械          | -61.5                 | -59.0   | -62.9   | 131.9       | 421.3   | 19.7  | 23.9        | 56.9  | -31.7 | 66.2                   | 115.7 | 19.9  | 62.7          | 38.4  | 406.5   |
| 業務用機械          | -10.4                 | 25.6    | -20.8   | -7.9        | -20.8   | 4.7   | 40.1        | 123.8 | -21.7 | 11.4                   | 0.0   | 21.7  | 98.0          | 87.5  | 124.2   |
| 電気機械           | 4.1                   | 83.5    | -37.0   | 23.7        | 2.2     | 55.2  | -59.2       | -24.4 | -92.8 | 6.3                    | -10.7 | 30.3  | -10.3         | 12.7  | -70.9   |
| 輸送用機械          | 58.3                  | 52.6    | 62.1    | -33.4       | -11.0   | -49.1 | -5.3        | -41.4 | 39.1  | -5.9                   | -9.7  | -0.7  | 69.8          | 26.0  | 107.1   |
| 造船・重機、その他輸送用機械 | 222.5                 | 27.8    | 1,104.5 | -69.3       | -58.2   | -73.6 | 70.2        | 243.2 | -35.6 | 0.1                    | -0.5  | 0.6   | 240.2         | 217.2 | 345.5   |
| 自動車            | 39.2                  | 59.3    | 28.2    | -26.7       | -5.4    | -43.2 | -11.2       | -56.4 | 47.4  | -6.3                   | -10.2 | -0.8  | 58.0          | 0.8   | 101.9   |
| その他製造業         | -62.4                 | 5.7     | -79.9   | 110.7       | 105.5   | 117.6 | -73.5       | -54.3 | -97.7 | 40.4                   | 0.2   | 183.0 | 40.4          | 52.8  | -54.0   |
| 素材業種           | 24.3                  | -54.4   | 78.0    | -19.9       | 34.8    | -33.3 | -71.4       | -59.3 | -77.4 | 9.3                    | -1.2  | 15.3  | -36.1         | -42.2 | -29.3   |
| 加工業種           | -10.4                 | 19.7    | -28.7   | 4.9         | 14.5    | -3.6  | -27.7       | -26.2 | -29.3 | 23.5                   | 6.8   | 48.2  | 56.3          | 36.4  | 86.7    |
| 非製造業           | 22.2                  | 28.5    | 16.9    | -1.6        | -0.4    | -2.6  | -23.7       | -8.6  | -38.3 | 7.0                    | 1.9   | 12.5  | 23.3          | 40.1  | 5.1     |
| 建設             | 7.0                   | 16.7    | -1.4    | 28.4        | 47.8    | 6.5   | -28.6       | -31.0 | -24.9 | -3.2                   | 2.2   | -10.5 | 33.7          | 55.8  | 11.0    |
| 不動産・物品賃貸       | 10.1                  | 44.1    | -16.1   | 21.2        | -14.2   | 72.5  | -13.4       | 20.0  | -37.6 | 11.3                   | 1.2   | 20.1  | 24.2          | 45.9  | 3.0     |
| 不動産            | 17.1                  | 57.9    | -17.0   | 18.5        | -21.0   | 81.3  | -6.4        | 35.2  | -35.1 | 8.5                    | 1.4   | 14.1  | 29.0          | 53.2  | 5.0     |
| 物品賃貸           | -16.2                 | -21.1   | -13.5   | 49.2        | 109.0   | 15.9  | -73.4       | -85.0 | -61.8 | 42.3                   | -0.5  | 150.7 | -41.1         | -63.2 | -22.8   |
| 卸・小売           | 41.6                  | 25.7    | 60.7    | -36.5       | -44.4   | -29.5 | -35.7       | 6.9   | -65.9 | 6.3                    | -0.4  | 11.6  | 15.8          | 25.7  | -1.3    |
| 卸売             | 22.6                  | -34.8   | 115.3   | -31.7       | -16.0   | -39.5 | -36.8       | 4.2   | -65.4 | 6.0                    | -3.0  | 13.3  | 24.4          | 59.1  | -14.6   |
| 小売             | 59.7                  | 100.3   | 22.2    | -40.4       | -57.2   | -16.9 | -34.7       | 9.3   | -66.4 | 6.6                    | 2.0   | 10.2  | 9.2           | 6.7   | 15.8    |
| 運輸・郵便          | 55.8                  | 17.9    | 87.2    | -13.0       | 111.6   | -66.4 | -38.1       | -58.4 | 16.8  | 0.7                    | 0.1   | 2.5   | 11.2          | 29.6  | -2.1    |
| 情報通信           | 46.5                  | 162.6   | 8.1     | -13.3       | 62.7    | -63.8 | -70.5       | -73.8 | -60.7 | 18.2                   | 36.5  | -15.4 | 22.2          | 7.4   | 68.1    |
| 通信             | -44.7                 | 204.3   | -83.6   | -51.7       | -71.9   | 20.5  | -6.6        | -1.6  | -10.8 | -3.5                   | -6.2  | -1.1  | -0.8          | -7.1  | 5.9     |
| 情報サービス         | 89.2                  | 461.1   | 50.7    | -46.1       | 1,197.1 | -99.1 | -46.0       | -47.0 | 13.4  | -21.7                  | -2.3  | -93.8 | 10.6          | 9.6   | 45.1    |
| その他情報通信        | 67.9                  | 89.6    | 43.6    | 17.6        | 37.8    | -11.6 | -83.6       | -90.2 | -68.7 | 45.5                   | 73.0  | 7.2   | 55.6          | 10.1  | 119.6   |
| 電気・ガス          | -19.4                 | -42.1   | -2.9    | -32.4       | 14.0    | -52.8 | 70.0        | 118.4 | 18.7  | -0.1                   | 10.1  | -9.1  | 78.1          | 102.7 | 44.1    |
| 対事業所サービス       | 32.1                  | -45.7   | 70.5    | -40.8       | 46.7    | -59.2 | 2.0         | 38.9  | -25.8 | 22.8                   | 0.5   | 47.4  | 21.2          | -22.7 | 509.2   |
| 対個人サービス        | 23.9                  | -25.3   | 63.5    | -45.3       | -7.8    | -61.1 | -48.4       | -41.1 | -55.7 | 13.6                   | 0.5   | 30.5  | 1.5           | 7.8   | -5.8    |
| 宿泊・飲食サービス      | 33.9                  | -22.6   | 91.9    | 20.3        | 104.3   | -3.3  | -13.4       | 68.2  | -61.9 | -16.9                  | 0.9   | -24.8 | 261.3         | 172.1 | 2,450.0 |
| 鉱業・採石業・砂利採取業   | 145.1                 | 1,418.0 | 60.6    | 13.6        | 6.0     | 16.8  | -57.6       | 11.7  | -84.0 | 24.8                   | -1.6  | 39.0  | 2.5           | 3.7   | -0.5    |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。



%  
[ % ]

| 大企業 Large Enterprises |            |         |             |            |                |             |            |         |                        |            |                |             |            |         |  |
|-----------------------|------------|---------|-------------|------------|----------------|-------------|------------|---------|------------------------|------------|----------------|-------------|------------|---------|--|
| 2013 年度(FY)           |            |         | 2014 年度(FY) |            |                | 2015 年度(FY) |            |         | 前回調査比修正率 Revision rate |            |                |             |            |         |  |
|                       |            |         |             |            |                |             |            |         | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |         |  |
|                       |            |         |             |            |                |             |            |         |                        |            |                |             |            |         |  |
| 上期<br>(1H)            | 下期<br>(2H) |         | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |         | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) |         |  |
| 23.3                  | 35.0       | 14.6    | 22.8        | 28.0       | 17.6           | -14.4       | -8.3       | -20.9   | 5.7                    | 2.5        | 9.5            | 20.1        | 39.0       | 2.4     | All industries   |
| 0.7                   | 3.0        | -0.8    | -25.7       | -14.7      | -32.6          | 7.0         | 2.0        | 11.0    | 5.2                    | 9.1        | 2.3            | 22.5        | 14.1       | 29.5    | Manufacturing  |
| 254.4                 | -70.6      | 443.6   | -26.3       | 6,700.0    | -38.2          | -32.0       | -34.3      | -31.5   | 28.3                   | 0.0        | 35.8           | 14.2        | 139.3      | 4.1     | Textiles   |
| -51.9                 | 478.3      | -76.3   | 213.4       | 153.5      | 378.0          | -99.1       | -98.4      | -100.0  | 0.6                    | 0.0        | 1.4            | -97.7       | -95.3      | -100.0  | Lumber & Wood products   |
| 154.7                 | -19.4      | 313.0   | -74.3       | -28.8      | -80.5          | 2.4         | 50.2       | -21.3   | 68.3                   | 0.0        | 154.5          | 76.1        | 70.1       | 82.1    | Pulp & Paper   |
| 11.2                  | -67.6      | 38.9    | 37.3        | 332.9      | 5.8            | -77.3       | -48.9      | -89.7   | -0.2                   | 3.2        | -1.6           | -69.4       | -61.4      | -78.8   | Chemicals  |
| 101.0                 | 645.6      | 95.1    | -22.2       | 755.0      | -90.4          | -70.8       | -83.9      | 31.3    | -13.8                  | -8.5       | -40.9          | -74.9       | -74.5      | -75.3   | Petroleum & Coal products                                      |
| -23.2                 | -95.4      | 18.2    | -3.4        | 1,150.0    | -34.6          | -63.4       | -68.4      | -60.8   | 43.7                   | -3.5       | 92.1           | -23.9       | -30.5      | -20.8   | Ceramics, Stone & Clay   |
| 10.5                  | 662.9      | -58.2   | -58.3       | -62.1      | -54.1          | -66.9       | -89.2      | -46.6   | 0.1                    | 0.0        | 0.2            | 29.4        | 29.4       | 29.3    | Iron & Steel   |
| 195.0                 | 6.5        | 374.4   | -92.9       | -97.5      | -92.0          | -97.1       | -100.0     | -96.9   | 920.0                  | -45.0      | -              | -40.0       | -100.0     | 20.0    | Nonferrous metals  |
| -6.9                  | -50.7      | 99.1    | -84.3       | -48.2      | -90.7          | 569.1       | 130.3      | 1,004.9 | -54.5                  | -9.4       | -69.6          | 14.5        | 103.5      | 5.0     | Food & Beverages   |
| -67.4                 | -74.2      | -65.7   | -7.0        | 145.5      | -37.1          | 20.2        | -96.5      | 110.1   | -20.0                  | 0.0        | -30.7          | 2,165.3     | 0.0        | 3,046.5 | Processed metals   |
| -42.7                 | -30.7      | -52.7   | 100.9       | 136.8      | 57.7           | 103.5       | 112.3      | 87.6    | 147.3                  | 215.9      | 77.6           | 118.5       | 78.8       | 300.1   | General-purpose, Production & Business oriented machinery      |
| -56.4                 | -60.2      | -28.7   | 155.3       | -97.8      | 1,205.8        | 160.1       | 9,242.1    | 96.2    | 9.1                    | 0.0        | 9.2            | 184.0       | 85.7       | 245.1   | General-purpose machinery                                      |
| -55.5                 | -55.5      | -55.6   | 259.2       | 580.7      | 25.5           | 67.1        | 58.8       | 99.7    | 255.2                  | 238.2      | 343.1          | 78.4        | 39.7       | 1,261.4 | Production machinery   |
| 6.4                   | 680.2      | -50.1   | -71.3       | -86.3      | -48.7          | 417.9       | 1,424.8    | 15.9    | 46.3                   | 0.0        | 79.6           | 471.0       | 121,500.0  | -8.3    | Business oriented machinery                                    |
| 49.6                  | 175.9      | -42.1   | -12.6       | -65.8      | 167.3          | -70.0       | -29.9      | -87.4   | 8.1                    | 0.0        | 12.0           | -19.7       | -0.7       | -45.0   | Electrical machinery   |
| 45.2                  | 1.9        | 94.4    | -39.5       | -30.1      | -46.0          | 40.8        | -42.2      | 115.1   | -17.8                  | -20.7      | -15.2          | 47.2        | -39.9      | 126.3   | Transportation machinery                                       |
| 319.5                 | 90.6       | 1,432.4 | -85.6       | -65.5      | -96.3          | 135.9       | 40.0       | 606.6   | -1.6                   | 0.0        | -8.8           | 660.3       | 1,288.8    | 427.9   | Shipbuilding, Heavy machinery & Other transportation machinery |
| 12.8                  | -15.6      | 40.7    | -27.4       | -22.4      | -31.0          | 35.8        | -50.0      | 107.1   | -18.5                  | -22.2      | -15.2          | 37.2        | -52.2      | 119.3   | Motor vehicles   |
| -55.6                 | 298.8      | -98.5   | -32.0       | -72.0      | 862.2          | -14.4       | 103.7      | -91.1   | 37.0                   | -0.4       | 81.2           | 200.9       | 380.3      | -54.0   | Other manufacturing  |
| 41.6                  | -34.7      | 65.0    | -10.0       | 199.5      | -39.4          | -69.7       | -63.8      | -73.8   | 5.2                    | -1.9       | 10.7           | -57.3       | -56.8      | -57.8   | Basic materials  |
| -12.1                 | 9.4        | -28.2   | -32.1       | -36.6      | -27.8          | 48.5        | 33.7       | 61.2    | 5.2                    | 15.3       | -2.1           | 54.5        | 45.2       | 61.8    | Processing   |
| 26.7                  | 39.2       | 17.1    | 28.8        | 31.9       | 25.5           | -15.9       | -8.9       | -23.7   | 5.8                    | 2.1        | 10.2           | 19.8        | 41.1       | -0.1    | Nonmanufacturing   |
| -2.9                  | -11.0      | 1.3     | 116.5       | 344.4      | 3.1            | -26.0       | -37.9      | -0.6    | -2.5                   | -1.1       | -5.4           | 32.2        | 47.1       | 16.4    | Construction   |
| 36.1                  | 111.5      | -12.8   | 43.5        | -5.9       | 145.1          | -2.5        | 24.3       | -23.6   | 8.7                    | 2.2        | 14.5           | 25.3        | 52.3       | 2.0     | Real estate, Goods rental & Leasing                            |
| 70.1                  | 174.7      | -4.4    | 41.1        | -14.6      | 180.7          | 8.2         | 44.1       | -19.2   | 4.6                    | 2.7        | 6.1            | 31.8        | 62.7       | 4.7     | Real estate  |
| -29.5                 | -33.3      | -27.4   | 63.0        | 147.2      | 21.2           | -77.7       | -96.3      | -58.9   | 50.5                   | -0.8       | 215.2          | -53.6       | -90.6      | -27.8   | Goods rental & Leasing   |
| 20.7                  | -47.1      | 150.8   | -40.4       | -15.8      | -51.3          | -24.3       | 7.2        | -48.5   | 4.9                    | -3.5       | 12.4           | -13.2       | -1.4       | -27.1   | Wholesaling & Retailing  |
| 15.0                  | -83.9      | 224.2   | -53.7       | 127.0      | -72.0          | 17.3        | 53.7       | -12.7   | 4.3                    | -10.7      | 21.1           | -1.4        | 33.9       | -28.6   | Wholesaling  |
| 26.9                  | -4.2       | 80.8    | -31.0       | -36.0      | -26.7          | -43.9       | -16.0      | -64.6   | 5.2                    | 0.7        | 8.9            | -22.4       | -20.6      | -25.4   | Retailing  |
| 10.7                  | -1.7       | 18.5    | 69.8        | 277.8      | -38.4          | -55.5       | -66.9      | -19.0   | -1.3                   | 0.0        | -5.0           | -3.0        | 9.9        | -15.9   | Transport & Postal activities                                  |
| 34.4                  | 1,349.1    | -52.0   | -30.1       | 0.3        | -91.1          | -76.4       | -80.6      | 19.5    | 47.9                   | 91.2       | -76.0          | -3.2        | -2.3       | -6.2    | Information communication                                      |
| -48.9                 | 1,583.2    | -91.4   | -85.6       | -94.2      | -27.5          | 127.3       | 211.7      | 81.3    | -30.8                  | -29.2      | -31.7          | -10.4       | -9.3       | -11.4   | Communications   |
| -99.8                 | -          | -99.8   | 129,110.0   | -          | 1,000.0        | -67.4       | -67.8      | -20.9   | -24.4                  | -2.5       | -97.2          | 2.1         | 0.0        | -       | Information services   |
| 899.8                 | 1,287.0    | 582.8   | -59.6       | -38.5      | -95.9          | -97.7       | -100.0     | -37.8   | 24,640.7               | 49,373.1   | 1,675.0        | -20.4       | -100.0     | -14.6   | Other information communication                                |
| -12.1                 | -41.3      | 12.8    | -32.0       | 11.8       | -51.6          | 72.7        | 124.3      | 19.5    | -0.3                   | 10.6       | -9.5           | 78.2        | 103.9      | 43.1    | Electric & Gas utilities                                       |
| -15.1                 | -91.9      | 121.6   | -83.8       | -98.3      | -82.9          | -39.4       | 5,655.6    | -74.3   | 1,926.0                | 0.0        | 2,196.9        | -1.0        | -1.7       | 0.0     | Services for businesses  |
| 447.0                 | -5.4       | 1,438.8 | -82.4       | -47.3      | -88.8          | -3.3        | 57.3       | -55.3   | 1.6                    | -3.4       | 6.3            | -19.8       | 0.0        | -49.8   | Services for individuals                                       |
| -35.0                 | -36.0      | -34.0   | 168.9       | 89.5       | 242.2          | -52.5       | -82.7      | -37.1   | 50.9                   | 1.9        | 99.9           | -           | -          | -       | Accommodations, Eating & Drinking services                     |
| 174.5                 | 866.7      | 79.4    | 613.2       | -10.5      | 933.5          | -72.3       | 111.8      | -80.5   | 4.9                    | 0.0        | 5.2            | -16.8       | -23.4      | -13.3   | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

土地投資額（続）

Land Purchasing Expenses(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |                |             |            |                |             |            |                |                        |            |                |             |            |                |
|----------------|-------------------------------|------------|----------------|-------------|------------|----------------|-------------|------------|----------------|------------------------|------------|----------------|-------------|------------|----------------|
|                | 2013 年度(FY)                   |            |                | 2014 年度(FY) |            |                | 2015 年度(FY) |            |                | 前回調査比修正率 Revision rate |            |                | 2015 年度(FY) |            |                |
|                | 上期<br>(1H)                    | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast |
|                |                               |            |                |             |            |                |             |            |                |                        |            |                |             |            |                |
| 全産業            | -13.2                         | -20.8      | -5.3           | -25.7       | -43.7      | -6.8           | -42.6       | -17.0      | -58.8          | 1.3                    | 0.8        | 1.5            | 22.4        | 18.0       | 28.4           |
| 製造業            | 24.5                          | 13.3       | 29.6           | 11.6        | 10.4       | 12.2           | -50.9       | -14.5      | -70.7          | 3.4                    | -1.3       | 6.1            | 55.6        | 23.4       | 164.7          |
| 繊維             | 629.0                         | -          | -100.0         | -60.2       | -97.5      | 445.5          | -63.6       | 510.5      | -100.0         | 83.3                   | 0.0        | 93.5           | -           | -          | -              |
| 木材・木製品         | -82.4                         | -76.4      | -83.4          | 324.1       | 638.9      | 15.9           | -4.5        | -7.8       | 16.4           | 3.5                    | 1.3        | 20.3           | -16.5       | -4.7       | -48.2          |
| 紙・パルプ          | 243.4                         | 443.6      | -21.2          | 2.3         | 6.1        | -31.3          | -93.9       | -100.0     | -11.0          | -0.7                   | 0.0        | -8.7           | -           | -          | -              |
| 化学             | 160.0                         | -90.1      | 298.9          | 30.0        | 529.6      | 20.5           | -85.0       | -98.8      | -83.7          | -0.3                   | 0.0        | -0.3           | 40.9        | 107.7      | 40.6           |
| 石油・石炭製品        | 867.1                         | -          | -100.0         | -86.8       | -88.2      | -              | 32.1        | 48.0       | -100.0         | 12.0                   | 0.0        | -              | -           | -          | -              |
| 窯業・土石製品        | 577.5                         | 6.2        | 1,458.4        | -68.5       | -65.1      | -69.3          | -84.5       | -87.1      | -83.8          | -1.9                   | -31.3      | 11.1           | -54.6       | -87.9      | 12.4           |
| 鉄鋼             | -62.1                         | -65.0      | -46.4          | -28.6       | -62.1      | 86.3           | -88.1       | -71.1      | -100.0         | 4.4                    | 0.0        | 7.7            | -           | -          | -              |
| 非鉄金属           | 3,188.3                       | 1,856.4    | 4,002.2        | -82.4       | -100.0     | -77.7          | -78.0       | -          | -100.0         | -5.0                   | -          | -5.0           | 0.0         | 0.0        | -              |
| 食料品            | 14.2                          | -36.9      | 118.0          | -4.0        | -30.5      | 44.0           | 40.2        | 24.3       | 54.1           | 0.4                    | -1.0       | 1.7            | 162.2       | 8.7        | -              |
| 金属製品           | 31.3                          | -25.2      | 179.0          | 14.8        | 50.9       | -38.2          | -76.3       | -78.5      | -68.2          | 4.6                    | 4.6        | 4.8            | 4.8         | 4.8        | 4.8            |
| はん用・生産用・業務用機械  | 1.9                           | 80.9       | -16.3          | 91.3        | -11.3      | 170.5          | -53.8       | 77.8       | -87.2          | 9.2                    | 0.0        | 11.8           | 185.3       | 345.9      | 25.9           |
| はん用機械          | -43.0                         | 496.7      | -90.4          | 294.1       | -92.4      | 163,000.0      | -62.5       | 986.5      | -83.0          | 14.1                   | 0.0        | 14.4           | 204.6       | -          | 35.0           |
| 生産用機械          | 72.5                          | -1.4       | 174.8          | -30.3       | 322.4      | -100.0         | 41.7        | 41.7       | -              | -6.2                   | 0.0        | -100.0         | 168.3       | 186.4      | -100.0         |
| 業務用機械          | 42.4                          | -65.8      | 72.3           | 67.3        | -18.4      | 96.2           | -100.0      | -100.0     | -100.0         | 9.3                    | 0.0        | 10.8           | -           | -          | -              |
| 電気機械           | 10.5                          | 2,654.6    | -70.0          | 114.2       | 61.0       | 1,932.5        | 1.0         | 38.3       | -100.0         | 1.8                    | -3.4       | 19.0           | 2.7         | 3.8        | -100.0         |
| 輸送用機械          | -63.2                         | -26.5      | -65.5          | 71.6        | 115.1      | 54.2           | -72.0       | -44.5      | -87.3          | 12.0                   | 1.6        | 18.8           | 119.3       | 803.4      | -22.8          |
| 造船・重機、その他輸送用機械 | 348.4                         | 107.8      | 535.1          | -68.5       | -          | -68.6          | -100.0      | -100.0     | -100.0         | -19.3                  | 0.0        | -19.3          | -           | -          | -              |
| 自動車            | -80.2                         | -81.5      | -80.2          | 222.2       | 114.9      | 377.7          | -69.1       | -44.5      | -85.1          | 16.8                   | 1.6        | 29.4           | 119.3       | 803.4      | -22.8          |
| その他製造業         | -91.3                         | -63.7      | -100.0         | -43.4       | -9.9       | -51.7          | -75.4       | -22.5      | -100.0         | 84.0                   | -17.2      | 323.8          | 24.8        | 24.8       | -              |
| 素材業種           | 183.8                         | 2.9        | 368.1          | -9.3        | -7.1       | -9.8           | -81.1       | -70.8      | -83.6          | 0.2                    | -2.8       | 0.9            | 15.2        | -8.7       | 29.4           |
| 加工業種           | -21.6                         | 19.2       | -35.8          | 38.8        | 17.9       | 67.3           | -25.1       | 4.4        | -53.2          | 6.2                    | -0.8       | 14.0           | 68.3        | 27.6       | 425.3          |
| 非製造業           | -17.3                         | -23.0      | -10.9          | -30.6       | -48.5      | -10.2          | -40.8       | -17.4      | -56.1          | 0.8                    | 1.3        | 0.5            | 17.9        | 17.0       | 19.1           |
| 建設             | -13.6                         | -8.5       | -20.0          | -38.6       | -69.7      | -3.3           | -55.9       | -14.5      | -70.6          | -7.6                   | -14.8      | -4.8           | -14.7       | -13.8      | -15.7          |
| 不動産・物品賃貸       | -49.7                         | -49.7      | -49.7          | -37.8       | -67.8      | 10.0           | -30.2       | 2.8        | -45.6          | 5.1                    | 0.3        | 7.4            | 11.2        | 12.1       | 10.4           |
| 不動産            | -50.4                         | -49.9      | -51.0          | -38.8       | -69.6      | 11.7           | -32.0       | -0.3       | -46.2          | 5.2                    | 0.3        | 7.5            | 7.9         | 8.1        | 7.7            |
| 物品賃貸           | 37.0                          | -19.0      | 100.6          | 30.7        | 495.4      | -40.1          | 26.6        | 53.3       | -14.0          | 0.7                    | 0.0        | 1.9            | 131.0       | 83.9       | 647.3          |
| 卸・小売           | 27.8                          | 64.7       | -0.3           | -7.1        | -39.8      | 35.2           | -56.8       | -21.0      | -77.4          | -3.3                   | 4.9        | -7.4           | 49.1        | 64.3       | 25.7           |
| 卸売             | -10.9                         | -30.0      | 5.1            | 23.9        | 41.8       | 13.9           | -50.6       | -13.5      | -76.3          | -9.1                   | 2.1        | -15.5          | 84.5        | 107.5      | 44.1           |
| 小売             | 57.7                          | 145.0      | -4.2           | -29.2       | -69.1      | 69.1           | -64.6       | -33.3      | -78.6          | 5.2                    | 10.1       | 3.1            | 11.8        | 13.6       | 9.2            |
| 運輸・郵便          | 126.4                         | 168.7      | 99.8           | -62.7       | -70.4      | -56.6          | -31.4       | -18.4      | -38.4          | 11.0                   | 0.2        | 17.9           | 32.3        | -26.6      | 208.9          |
| 情報通信           | 49.1                          | -91.2      | 186.8          | -4.2        | 725.8      | -60.3          | -74.3       | -80.6      | -64.2          | 1.6                    | -0.2       | 4.7            | 56.9        | 6.8        | 164.9          |
| 通信             | -26.7                         | -81.2      | -              | 223.0       | 687.7      | 108.6          | -49.6       | -50.9      | -48.4          | 10.2                   | 1.9        | 19.2           | 19.1        | -3.4       | 50.1           |
| 情報サービス         | 324.4                         | -99.5      | 501.0          | -97.2       | -32.6      | -100.0         | -43.0       | -43.0      | -              | 0.0                    | 0.0        | -              | -9.5        | -9.5       | -              |
| その他情報通信        | -83.2                         | -90.6      | -74.1          | 899.3       | 1,681.9    | 486.3          | -77.5       | -84.5      | -66.2          | 0.9                    | -0.4       | 3.1            | 78.4        | 13.0       | 210.2          |
| 電気・ガス          | -57.2                         | -44.7      | -60.4          | -46.7       | 106.0      | -81.5          | -57.5       | -66.5      | -34.6          | 6.3                    | 0.0        | 26.6           | 248.6       | 130.0      | 960.0          |
| 対事業所サービス       | 727.1                         | 896.5      | 610.4          | 34.7        | 171.3      | -65.2          | 81.5        | 93.6       | 12.2           | -8.0                   | 0.0        | -36.8          | 0.1         | 2.4        | -18.1          |
| 対個人サービス        | -53.7                         | -65.8      | -38.4          | -47.5       | -30.5      | -64.1          | -22.2       | -44.3      | 19.5           | -1.9                   | 1.5        | -7.7           | -1.7        | 4.7        | -6.7           |
| 宿泊・飲食サービス      | 59.6                          | 207.2      | 29.0           | -53.8       | 59.6       | -92.0          | -88.2       | -86.5      | -100.0         | 0.0                    | 0.0        | 0.0            | 0.0         | 0.0        | -              |
| 鉱業・採石業・砂利採取業   | 9.3                           | 3,087.5    | -93.9          | 3.0         | -0.6       | 67.9           | 82.1        | 80.9       | 95.7           | -13.0                  | 0.0        | -63.8          | 0.0         | 0.0        | 0.0            |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |          |             |            |        |                |            |            |                        |            |            |                |            |            |  |  |
|------------------------|------------|----------|-------------|------------|--------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)            |            |          | 2014 年度(FY) |            |        | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |            |          |             |            |        |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |  |
|                        |            |          |             |            |        |                |            |            | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |          | 上期<br>(1H)  | 下期<br>(2H) |        | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |                |            |            |  |  |
| 36.6                   | 49.4       | 26.9     | -22.8       | -12.8      | -29.8  | -41.8          | -16.8      | -64.0      | 19.2                   | 2.4        | 39.4       | 39.7           | 43.8       | 32.0       | All industries   |  |
| -10.5                  | -11.9      | -9.6     | 12.5        | 52.7       | -12.7  | -65.6          | -56.3      | -75.7      | 39.5                   | 4.8        | 118.9      | 39.2           | 18.6       | 111.7      | Manufacturing  |  |
| 17.0                   | 519.0      | -69.6    | 54.0        | -4.8       | 435.9  | -98.8          | -100.0     | -97.4      | 7.9                    | 0.9        | 17.3       | 2.0            | -          | 2.0        | Textiles   |  |
| 1,079.6                | 74.7       | 12,561.7 | -65.5       | -82.4      | -55.4  | -19.6          | 52.4       | -36.5      | 209.4                  | 0.0        | 510.1      | -41.4          | -73.1      | 75.9       | Lumber & Wood products   |  |
| 49.2                   | -36.7      | 68.0     | -81.6       | 55.4       | -84.2  | -100.0         | -100.0     | -100.0     | 379.3                  | 0.0        | 1,582.1    | -100.0         | -100.0     | -100.0     | Pulp & Paper   |  |
| -74.3                  | -44.7      | -82.2    | -41.4       | -38.0      | -44.3  | -35.6          | -32.6      | -38.4      | 2.1                    | 0.4        | 3.8        | 31.0           | 90.8       | -1.6       | Chemicals  |  |
| -60.9                  | -50.9      | -100.0   | -100.0      | -100.0     | -100.0 | -              | -          | -          | -100.0                 | -          | -100.0     | 257.8          | 257.8      | -          | Petroleum & Coal products                                      |  |
| -70.8                  | -97.2      | 775.8    | 344.7       | 1,352.9    | 194.1  | -82.5          | -58.7      | -100.0     | 23.2                   | 0.4        | 47.9       | 120.3          | 120.3      | -          | Ceramics, Stone & Clay   |  |
| 18.9                   | -95.8      | 93.0     | -75.5       | 149.7      | -92.8  | -18.6          | 8.7        | -90.9      | 1.2                    | 1.7        | 0.0        | -4.6           | 0.5        | -63.5      | Iron & Steel   |  |
| -93.6                  | -100.0     | -47.1    | 425.4       | -          | 349.3  | -75.8          | -60.6      | -78.4      | 2.3                    | 8.9        | 1.2        | 197.9          | -24.8      | 3,438.9    | Nonferrous metals  |  |
| 175.5                  | 354.2      | 11.3     | 52.9        | -19.5      | 691.8  | -62.3          | -60.7      | -63.6      | 157.1                  | 36.4       | 1,147.5    | 139.9          | 22.1       | 3,596.0    | Food & Beverages   |  |
| -80.9                  | -12.0      | -89.5    | -69.3       | 265.9      | -85.4  | -86.7          | -75.8      | -100.0     | -8.8                   | 0.2        | -17.7      | 22.4           | 22.4       | -          | Processed metals   |  |
| -80.0                  | -80.1      | -79.9    | 86.6        | 150.6      | 51.9   | -39.6          | -9.6       | -66.3      | -0.6                   | 0.7        | -1.7       | 20.7           | 1.0        | 127.4      | General-purpose, Production & Business oriented machinery      |  |
| -84.5                  | -89.0      | -57.2    | 300.6       | 526.2      | 114.5  | -78.4          | -69.5      | -100.0     | 1.9                    | 0.7        | 5.0        | 356.3          | 356.3      | -          | General-purpose machinery                                      |  |
| -77.1                  | -75.2      | -77.8    | 88.8        | 156.9      | 71.5   | -53.3          | 56.3       | -94.8      | -7.0                   | 1.8        | -10.0      | -6.5           | 4.5        | -57.5      | Production machinery   |  |
| -82.6                  | -56.5      | -98.8    | 27.4        | 49.5       | 8.4    | 11.7           | 10.9       | 12.6       | 7.3                    | 0.0        | 17.4       | 26.4           | -20.3      | 295.9      | Business oriented machinery                                    |  |
| -38.7                  | -75.3      | -17.8    | 61.0        | 688.7      | -22.4  | -76.8          | -59.6      | -100.0     | 6.7                    | -19.2      | 88.2       | -18.8          | 63.1       | -100.0     | Electrical machinery   |  |
| 331.2                  | 182.3      | 647.8    | -39.0       | 1.8        | -70.2  | -40.8          | -40.1      | -42.6      | 8.3                    | -0.1       | 38.9       | 201.6          | 417.8      | 40.8       | Transportation machinery                                       |  |
| 45.8                   | -61.6      | 1,605.7  | 31.1        | -1.4       | 43.7   | 88.0           | 798.3      | -100.0     | 11.4                   | -1.9       | 15.5       | 130.6          | 139.0      | -100.0     | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 414.2                  | 291.8      | 602.3    | -42.2       | 1.9        | -77.0  | -54.2          | -63.7      | -21.4      | 8.0                    | 0.0        | 50.2       | 247.3          | 2,605.8    | 44.3       | Motor vehicles   |  |
| -65.9                  | -99.7      | -51.0    | 390.2       | 129,577.8  | 95.6   | -87.4          | -79.1      | -100.0     | 40.3                   | 0.6        | 247.8      | -24.2          | -24.2      | -          | Other manufacturing  |  |
| -23.2                  | -73.5      | 27.7     | -38.1       | -15.4      | -46.7  | -62.7          | -45.5      | -73.1      | 30.0                   | 0.9        | 57.3       | -5.4           | -24.6      | 37.1       | Basic materials  |  |
| -3.6                   | 34.7       | -25.7    | 32.7        | 70.1       | 4.6    | -66.1          | -57.7      | -76.4      | 41.5                   | 5.4        | 143.6      | 54.1           | 30.9       | 152.3      | Processing   |  |
| 50.4                   | 66.6       | 38.0     | -29.2       | -23.8      | -33.2  | -34.9          | -3.4       | -61.0      | 14.3                   | 1.6        | 27.6       | 39.8           | 48.6       | 24.6       | Nonmanufacturing   |  |
| 24.0                   | 42.0       | -3.5     | -19.3       | -36.0      | 12.3   | -30.5          | -16.3      | -45.8      | -3.9                   | 11.4       | -16.3      | 41.2           | 80.2       | 3.8        | Construction   |  |
| 11.4                   | 24.6       | 4.9      | 7.8         | 38.0       | -4.9   | -52.4          | 6.4        | -88.2      | 30.2                   | -3.4       | 65.0       | 27.4           | 31.5       | 8.7        | Real estate, Goods rental & Leasing                            |  |
| -3.7                   | 12.1       | -10.9    | 9.3         | 47.6       | -5.3   | -51.5          | 10.1       | -87.9      | 32.2                   | -3.9       | 70.1       | 25.4           | 30.0       | 5.6        | Real estate  |  |
| 279.3                  | 127.8      | 578.8    | -9.1        | -18.9      | 1.3    | -65.6          | -33.9      | -92.6      | 7.6                    | 2.3        | 12.6       | 80.0           | 67.2       | 329.6      | Goods rental & Leasing   |  |
| 87.0                   | 158.7      | 23.5     | -48.0       | -61.0      | -30.0  | -28.9          | 28.0       | -72.9      | 18.8                   | -0.9       | 40.4       | 57.2           | 45.8       | 120.2      | Wholesaling & Retailing  |  |
| 62.0                   | 53.3       | 77.2     | -38.4       | -54.4      | -21.1  | -57.7          | -14.5      | -84.7      | 25.9                   | -1.4       | 52.4       | 38.6           | 62.2       | -8.0       | Wholesaling  |  |
| 110.3                  | 357.5      | -3.2     | -56.9       | -66.0      | -40.9  | 9.3            | 70.9       | -53.6      | 10.5                   | -0.4       | 24.4       | 68.8           | 38.7       | 806.6      | Retailing  |  |
| 141.7                  | 1.5        | 432.1    | -67.1       | 13.7       | -89.1  | 37.0           | -26.7      | 218.7      | 6.2                    | 0.4        | 27.3       | 35.9           | 176.7      | 1.9        | Transport & Postal activities                                  |  |
| 81.1                   | 1,055.4    | -85.6    | 145.8       | 562.4      | 65.6   | -24.3          | 43.6       | -76.6      | 5.0                    | 0.0        | 9.3        | 23.1           | 25.5       | 13.2       | Information communication                                      |  |
| 50.0                   | -31.1      | -        | -77.0       | -72.8      | -82.3  | -100.0         | -100.0     | -100.0     | 52.7                   | 0.0        | -          | -              | -          | -          | Communications   |  |
| 123.5                  | -          | -94.9    | 151.5       | -          | -65.6  | 228.0          | 257.6      | 40.9       | 12.0                   | 0.0        | 356.7      | 27.9           | 30.2       | 0.0        | Information services   |  |
| -59.4                  | -62.8      | -56.3    | 195.7       | 797.8      | 119.8  | -76.7          | -67.1      | -81.6      | 3.1                    | 0.0        | 4.8        | 10.7           | 3.3        | 18.4       | Other information communication                                |  |
| -53.4                  | -90.8      | 150.0    | 72.7        | -          | -100.0 | 394.7          | 389.5      | -          | 0.0                    | 0.0        | -          | 6.8            | 5.7        | -          | Electric & Gas utilities                                       |  |
| 24.6                   | -58.8      | 52.0     | -42.8       | 3.0        | -51.5  | -27.7          | -36.5      | -24.1      | 31.8                   | 1.1        | 50.3       | 57.8           | -60.1      | -          | Services for businesses  |  |
| 71.9                   | 111.8      | 59.7     | -17.4       | 27.4       | -36.0  | -64.1          | -55.0      | -71.7      | 22.3                   | 0.6        | 48.8       | 17.1           | 14.6       | 20.5       | Services for individuals                                       |  |
| 100.8                  | -61.7      | 1,874.1  | -17.1       | 170.5      | -38.0  | 52.6           | 352.0      | -93.4      | -49.2                  | 0.0        | -59.0      | 161.5          | 164.6      | 87.8       | Accommodations, Eating & Drinking services                     |  |
| 224.7                  | 1,112.7    | 157.9    | -34.5       | 13.7       | -45.7  | -79.3          | -48.5      | -94.3      | 73.2                   | -2.9       | 180.9      | 54.4           | 40.2       | 180.0      | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェアを含む設備投資額（除く土地投資額）

Software and Fixed Investment excluding Land Purchasing Expenses

|                | 全規模合計 All Enterprises |            |            |             |            |            |             |            |            |                        |            |            |             |      |      |
|----------------|-----------------------|------------|------------|-------------|------------|------------|-------------|------------|------------|------------------------|------------|------------|-------------|------|------|
|                | 2013 年度(FY)           |            |            | 2014 年度(FY) |            |            | 2015 年度(FY) |            |            | 前回調査比修正率 Revision rate |            |            |             |      |      |
|                |                       |            |            |             |            |            |             |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY) |      |      |
|                | 計画                    | 上期<br>(1H) | 下期<br>(2H) | 計画          | 上期<br>(1H) | 下期<br>(2H) | 計画          | 上期<br>(1H) | 下期<br>(2H) | 計画                     | 上期<br>(1H) | 下期<br>(2H) |             |      |      |
| 全産業            | 5.3                   | 4.4        | 6.1        | 4.6         | 1.8        | 6.8        | 5.6         | 14.7       | -1.3       | -0.7                   | -0.2       | -1.1       | 7.4         | 6.3  | 8.5  |
| 製造業            | 1.1                   | -3.8       | 5.4        | 7.0         | 4.6        | 9.0        | 13.1        | 24.8       | 3.9        | -0.7                   | -0.4       | -1.0       | 9.7         | 8.3  | 11.0 |
| 繊維             | -3.1                  | 8.1        | -11.1      | 10.2        | 10.9       | 9.7        | 4.8         | 25.7       | -10.7      | -7.5                   | -3.1       | -10.5      | 4.5         | 15.6 | -5.1 |
| 木材・木製品         | 14.6                  | 29.5       | 4.8        | 15.5        | 13.6       | 17.0       | -29.3       | -2.9       | -49.7      | -2.0                   | -1.3       | -2.6       | 3.2         | 12.1 | -7.8 |
| 紙・パルプ          | 13.9                  | 27.9       | 0.3        | -0.8        | -10.7      | 10.4       | 7.2         | 16.0       | -0.9       | -3.2                   | -0.7       | -5.4       | 6.9         | 10.8 | 3.0  |
| 化学             | -7.8                  | -8.6       | -7.0       | 8.6         | 5.5        | 11.5       | 13.3        | 20.3       | 7.3        | -2.6                   | 0.0        | -4.8       | 7.2         | 5.5  | 8.9  |
| 石油・石炭製品        | 18.2                  | -5.0       | 39.7       | 41.4        | 0.5        | 67.9       | 5.8         | 98.8       | -30.2      | 41.5                   | 9.9        | 59.1       | 53.4        | 80.3 | 31.8 |
| 窯業・土石製品        | 14.8                  | 9.7        | 19.8       | 11.0        | -0.2       | 21.7       | 24.2        | 29.9       | 19.8       | -4.3                   | -0.2       | -7.3       | 0.5         | 0.2  | 0.6  |
| 鉄鋼             | -19.3                 | -27.6      | -11.2      | 14.5        | 14.6       | 14.4       | 2.5         | 10.8       | -4.0       | 7.4                    | 0.6        | 13.4       | 7.1         | -3.0 | 18.2 |
| 非鉄金属           | 2.6                   | -0.6       | 5.0        | 0.9         | 6.9        | -3.3       | 34.1        | 32.6       | 35.2       | 1.6                    | 0.6        | 2.4        | 9.2         | 6.1  | 11.6 |
| 食料品            | 10.3                  | 2.8        | 17.6       | -10.6       | -8.4       | -12.3      | 4.2         | 14.8       | -4.9       | -1.5                   | 1.1        | -3.7       | 6.3         | 3.7  | 9.0  |
| 金属製品           | 7.9                   | 12.3       | 5.0        | 12.0        | 27.7       | 1.9        | -3.5        | -8.2       | 0.3        | -3.6                   | -6.1       | -1.5       | 1.9         | -3.7 | 6.5  |
| はん用・生産用・業務用機械  | 0.5                   | -6.4       | 7.2        | 8.2         | 2.8        | 13.1       | 17.5        | 26.4       | 10.4       | -4.4                   | -1.6       | -6.5       | 10.4        | 8.8  | 11.9 |
| はん用機械          | -6.5                  | -18.6      | 5.8        | 23.8        | 21.3       | 25.7       | 18.9        | 34.2       | 7.9        | -4.4                   | -0.9       | -6.7       | 8.4         | 4.0  | 12.7 |
| 生産用機械          | 6.8                   | 2.8        | 10.5       | 8.9         | -1.8       | 18.8       | 12.3        | 24.5       | 3.1        | -6.7                   | -4.5       | -8.2       | 10.6        | 9.2  | 11.9 |
| 業務用機械          | -1.5                  | -7.0       | 3.9        | -3.9        | -3.2       | -4.6       | 23.8        | 22.6       | 25.0       | -0.8                   | 1.8        | -3.2       | 11.9        | 12.7 | 11.2 |
| 電気機械           | 1.9                   | -2.8       | 6.6        | 8.6         | 2.5        | 14.1       | 19.2        | 36.3       | 5.7        | 0.3                    | -0.7       | 1.1        | 12.6        | 12.9 | 12.3 |
| 輸送用機械          | 5.8                   | -2.2       | 12.3       | 11.6        | 11.4       | 11.7       | 16.4        | 30.5       | 6.4        | -1.9                   | -0.7       | -2.7       | 12.0        | 8.3  | 15.4 |
| 造船・重機、その他輸送用機械 | 16.4                  | 2.9        | 26.6       | -6.1        | 2.9        | -11.5      | 17.9        | 39.4       | 2.6        | -8.8                   | 0.2        | -14.3      | 11.4        | 15.1 | 8.1  |
| 自動車            | 3.4                   | -3.3       | 9.0        | 14.7        | 12.7       | 16.2       | 16.2        | 29.2       | 6.9        | -0.8                   | -0.8       | -0.7       | 12.0        | 7.2  | 16.5 |
| その他製造業         | -1.0                  | -5.0       | 2.6        | 5.5         | 8.6        | 3.1        | 13.7        | 23.3       | 5.5        | 1.8                    | 0.3        | 3.1        | 11.7        | 14.1 | 9.3  |
| 素材業種           | -4.6                  | -7.2       | -2.3       | 10.3        | 5.4        | 14.5       | 11.0        | 22.1       | 2.3        | 0.5                    | 0.1        | 0.9        | 7.7         | 6.6  | 8.8  |
| 加工業種           | 4.0                   | -2.0       | 9.5        | 5.5         | 4.3        | 6.6        | 14.1        | 26.0       | 4.7        | -1.3                   | -0.7       | -1.8       | 10.6        | 9.0  | 12.0 |
| 非製造業           | 7.7                   | 9.3        | 6.4        | 3.3         | 0.3        | 5.8        | 1.7         | 9.2        | -4.0       | -0.7                   | -0.1       | -1.1       | 6.2         | 5.1  | 7.2  |
| 建設             | 21.6                  | 17.2       | 25.5       | 9.5         | 10.8       | 8.4        | -1.1        | 8.9        | -9.6       | -0.5                   | 0.1        | -0.9       | 26.3        | 35.5 | 17.9 |
| 不動産・物品賃貸       | 8.4                   | 19.4       | 1.3        | 13.7        | 9.0        | 17.4       | -0.3        | 9.6        | -7.4       | 1.9                    | -0.4       | 3.6        | 13.8        | 13.2 | 14.3 |
| 不動産            | -7.0                  | 17.3       | -20.7      | 29.7        | 10.2       | 45.8       | 0.5         | 19.9       | -11.6      | 3.2                    | -1.1       | 6.1        | 21.7        | 22.7 | 20.9 |
| 物品賃貸           | 23.3                  | 21.1       | 24.8       | 0.8         | 8.0        | -4.4       | -1.2        | 0.5        | -2.5       | 0.6                    | 0.3        | 0.9        | 6.5         | 4.8  | 7.9  |
| 卸・小売           | 15.2                  | 18.0       | 12.8       | 12.3        | 9.2        | 14.9       | -8.1        | 1.3        | -15.8      | 3.5                    | 1.8        | 4.9        | 5.3         | 2.7  | 7.9  |
| 卸売             | 16.5                  | 13.7       | 18.7       | 11.3        | 7.7        | 14.1       | -7.6        | 8.3        | -19.8      | 4.9                    | 5.0        | 4.8        | 12.5        | 7.2  | 18.6 |
| 小売             | 14.3                  | 21.0       | 8.8        | 12.9        | 10.0       | 15.4       | -8.4        | -2.6       | -13.3      | 2.7                    | 0.1        | 5.0        | 1.4         | 0.1  | 2.6  |
| 運輸・郵便          | 15.5                  | 13.2       | 17.2       | -3.3        | -9.5       | 1.0        | 14.2        | 20.9       | 9.9        | -4.7                   | -2.3       | -6.2       | 7.4         | 4.3  | 9.6  |
| 情報通信           | 2.6                   | 7.9        | -1.7       | -5.6        | -9.8       | -1.9       | 0.3         | 5.4        | -3.8       | -1.8                   | -0.2       | -3.0       | 0.1         | 0.3  | -0.1 |
| 通信             | 7.8                   | 13.7       | 3.0        | -5.4        | -9.3       | -1.9       | -1.5        | 2.3        | -4.6       | -2.4                   | 0.3        | -4.6       | -1.3        | -0.3 | -2.2 |
| 情報サービス         | 1.5                   | 9.7        | -5.5       | -0.1        | -9.7       | 9.0        | 0.6         | 9.1        | -6.0       | 1.4                    | 0.8        | 1.9        | 4.4         | 4.0  | 4.7  |
| その他情報通信        | -26.7                 | -30.2      | -23.9      | -16.6       | -15.3      | -17.4      | 17.5        | 32.2       | 8.0        | -1.9                   | -8.1       | 2.6        | 4.1         | -1.5 | 9.0  |
| 電気・ガス          | -4.8                  | -4.1       | -5.3       | 3.4         | -1.4       | 6.9        | 9.1         | 22.2       | 0.5        | -4.2                   | 0.5        | -7.0       | 1.3         | -0.6 | 2.8  |
| 対事業所サービス       | 12.2                  | -0.9       | 23.4       | -4.0        | 12.3       | -15.2      | -4.4        | -0.2       | -8.3       | 1.7                    | -0.7       | 3.9        | 11.4        | 8.7  | 14.2 |
| 対個人サービス        | -0.4                  | -12.5      | 11.9       | 6.5         | 12.6       | 1.6        | -8.3        | -8.7       | -7.9       | 1.6                    | -0.5       | 3.5        | 6.1         | 1.7  | 10.2 |
| 宿泊・飲食サービス      | -2.9                  | -20.8      | 18.3       | 9.0         | 13.2       | 5.8        | 14.5        | 32.5       | -0.8       | 1.3                    | 3.1        | -0.2       | 6.6         | 9.1  | 3.9  |
| 鉱業・採石業・砂利採取業   | 75.4                  | 86.6       | 67.0       | -2.3        | 3.9        | -7.2       | 13.3        | 17.3       | 9.8        | -4.7                   | -0.2       | -8.4       | 8.4         | 11.1 | 5.9  |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises |       |       |             |       |       |             |       |       |                        |            |                |             |            |                |  |
|-----------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------------|------------|----------------|-------------|------------|----------------|--|
| 2013 年度(FY)           |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正率 Revision rate |            |                |             |            |                |  |
|                       |       |       |             |       |       |             |       |       | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |                |  |
|                       |       |       |             |       |       |             |       |       | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast |  |
| 2.6                   | 0.5   | 4.3   | 4.3         | 2.1   | 6.0   | 10.3        | 18.6  | 4.0   | -2.4                   | -0.5       | -3.8           | 7.0         | 6.2        | 7.8            | All industries   |
| -0.8                  | -7.3  | 5.2   | 6.2         | 3.3   | 8.6   | 17.3        | 28.3  | 8.7   | -1.1                   | -0.8       | -1.4           | 10.8        | 9.0        | 12.5           | Manufacturing  |
| -0.8                  | 7.3   | -6.1  | 19.1        | 24.6  | 15.3  | 11.5        | 35.3  | -6.0  | -13.9                  | -5.1       | -19.5          | 5.1         | 18.2       | -5.9           | Textiles   |
| -1.0                  | -5.4  | 3.2   | 25.5        | 26.1  | 25.1  | 19.7        | 39.5  | 1.7   | -6.9                   | -2.9       | -10.2          | 12.7        | 10.7       | 15.3           | Lumber & Wood products   |
| 8.2                   | 11.8  | 4.8   | 14.2        | 10.1  | 18.5  | -4.1        | -1.6  | -6.4  | -4.6                   | -1.1       | -7.8           | 2.8         | 5.7        | 0.0            | Pulp & Paper   |
| -11.7                 | -13.3 | -10.1 | 4.7         | -1.7  | 10.8  | 13.6        | 23.3  | 5.4   | -3.0                   | 1.0        | -6.2           | 9.3         | 7.6        | 11.0           | Chemicals  |
| 22.0                  | -4.8  | 47.9  | 43.3        | -0.3  | 71.0  | 8.6         | 111.2 | -29.3 | 46.7                   | 10.9       | 66.5           | 57.2        | 87.1       | 33.6           | Petroleum & Coal products                                      |
| 8.1                   | 3.5   | 12.5  | 6.1         | -12.8 | 24.7  | 47.0        | 59.8  | 38.3  | -6.8                   | -0.1       | -10.9          | -0.9        | -2.4       | 0.3            | Ceramics, Stone & Clay   |
| -22.8                 | -29.4 | -16.2 | 19.2        | 16.1  | 21.8  | -1.3        | 2.7   | -4.4  | 9.3                    | 0.7        | 17.2           | 5.3         | -5.5       | 16.9           | Iron & Steel   |
| 7.3                   | 11.7  | 4.6   | -6.5        | -3.7  | -8.3  | 36.9        | 37.1  | 36.7  | 4.2                    | 0.5        | 7.0            | 12.2        | 8.0        | 15.3           | Nonferrous metals  |
| 4.9                   | -10.7 | 19.5  | -6.4        | 5.1   | -14.5 | 17.7        | 28.3  | 8.6   | -0.9                   | -0.9       | -0.8           | 5.6         | 7.9        | 3.4            | Food & Beverages   |
| 9.0                   | 10.2  | 8.3   | -3.7        | 13.9  | -15.8 | -5.3        | -8.3  | -2.6  | -15.4                  | -18.0      | -12.7          | -17.9       | -25.6      | -9.6           | Processed metals   |
| -3.7                  | -8.6  | 1.1   | 5.9         | 0.8   | 10.6  | 26.4        | 31.4  | 22.3  | -7.7                   | -3.5       | -10.9          | 12.2        | 8.4        | 15.7           | General-purpose, Production & Business oriented machinery      |
| 0.7                   | -6.9  | 8.0   | 21.8        | 12.7  | 29.2  | 31.8        | 47.3  | 20.8  | -7.1                   | -0.6       | -11.3          | 13.2        | 5.5        | 20.8           | General-purpose machinery                                      |
| -5.0                  | -11.1 | 1.3   | 5.7         | -4.3  | 14.5  | 21.7        | 34.5  | 12.2  | -12.2                  | -9.7       | -14.0          | 7.6         | 5.0        | 10.1           | Production machinery   |
| -5.3                  | -6.9  | -3.7  | -4.5        | -1.3  | -7.7  | 27.4        | 17.2  | 38.2  | -2.2                   | 1.5        | -5.8           | 16.9        | 15.7       | 18.0           | Business oriented machinery                                    |
| 4.6                   | -1.5  | 11.0  | 4.2         | -2.4  | 10.0  | 14.6        | 27.5  | 4.3   | 1.4                    | -1.1       | 3.4            | 10.6        | 9.3        | 11.9           | Electrical machinery   |
| 4.4                   | -5.9  | 13.1  | 8.7         | 7.2   | 9.8   | 20.2        | 33.4  | 11.0  | -2.3                   | -0.4       | -3.5           | 14.3        | 9.2        | 19.0           | Transportation machinery                                       |
| 6.2                   | -0.3  | 11.6  | -0.3        | -1.5  | 0.7   | 25.4        | 42.7  | 12.7  | -11.0                  | -0.1       | -17.5          | 13.0        | 16.0       | 10.3           | Shipbuilding, Heavy machinery & Other transportation machinery |
| 4.1                   | -7.1  | 13.4  | 10.2        | 8.7   | 11.2  | 19.4        | 31.9  | 10.8  | -0.9                   | -0.5       | -1.1           | 14.5        | 8.1        | 20.3           | Motor vehicles   |
| 0.7                   | -3.8  | 4.6   | 4.2         | 14.7  | -4.1  | 25.8        | 33.9  | 18.3  | -1.4                   | 1.5        | -3.9           | 22.3        | 30.7       | 14.5           | Other manufacturing  |
| -8.1                  | -12.0 | -4.5  | 10.2        | 2.5   | 17.0  | 13.9        | 25.7  | 4.9   | 1.0                    | 0.7        | 1.2            | 8.8         | 7.1        | 10.5           | Basic materials  |
| 3.2                   | -4.8  | 10.6  | 4.3         | 3.7   | 4.7   | 19.0        | 29.7  | 10.6  | -2.2                   | -1.5       | -2.7           | 11.7        | 9.9        | 13.5           | Processing   |
| 4.4                   | 5.1   | 3.9   | 3.3         | 1.4   | 4.7   | 6.6         | 13.2  | 1.6   | -3.1                   | -0.4       | -5.0           | 5.0         | 4.5        | 5.4            | Nonmanufacturing   |
| 18.4                  | 12.1  | 24.0  | 6.5         | 3.1   | 9.2   | 11.9        | 24.1  | 2.9   | -9.4                   | -1.1       | -14.8          | 14.7        | 23.1       | 8.0            | Construction   |
| 17.8                  | 24.8  | 13.4  | 18.0        | 6.0   | 27.0  | 9.8         | 28.0  | -1.6  | 0.4                    | -0.9       | 1.2            | 17.4        | 20.5       | 15.1           | Real estate, Goods rental & Leasing                            |
| 11.1                  | 29.1  | -0.8  | 37.0        | 7.5   | 66.9  | 18.7        | 41.1  | 4.0   | -4.5                   | -2.1       | -6.0           | 20.3        | 28.6       | 13.8           | Real estate  |
| 23.6                  | 20.8  | 25.3  | 2.2         | 4.3   | 1.0   | -0.2        | 12.5  | -7.7  | 6.4                    | 0.6        | 10.2           | 13.8        | 10.1       | 16.6           | Goods rental & Leasing   |
| 5.2                   | 9.8   | 1.0   | 10.3        | 9.4   | 11.2  | 0.1         | 2.3   | -1.9  | -0.8                   | 1.0        | -2.3           | 4.9         | 5.8        | 4.1            | Wholesaling & Retailing  |
| 7.6                   | 6.3   | 8.9   | 8.0         | -1.2  | 16.0  | 8.2         | 22.4  | -2.3  | -0.4                   | 2.8        | -2.7           | 16.8        | 14.4       | 19.1           | Wholesaling  |
| 3.7                   | 12.2  | -3.6  | 11.6        | 14.7  | 8.5   | -4.1        | -6.4  | -1.7  | -0.9                   | 0.2        | -2.1           | -0.9        | 1.5        | -3.0           | Retailing  |
| 3.9                   | -6.8  | 10.6  | 4.1         | 15.2  | -1.8  | 14.5        | 17.4  | 12.6  | -6.8                   | -2.3       | -9.4           | 6.2         | 2.5        | 8.7            | Transport & Postal activities                                  |
| 3.0                   | 7.0   | -0.3  | -6.1        | -9.7  | -2.9  | 0.3         | 4.8   | -3.4  | -2.3                   | -0.4       | -3.8           | -0.6        | -0.2       | -1.0           | Information communication                                      |
| 8.1                   | 14.3  | 3.1   | -6.3        | -10.0 | -2.9  | -1.5        | 2.2   | -4.5  | -2.5                   | 0.3        | -4.8           | -1.4        | -0.2       | -2.4           | Communications   |
| -9.5                  | -9.8  | -9.1  | -0.7        | -7.1  | 5.6   | 6.2         | 12.1  | 1.1   | -0.9                   | 0.1        | -1.7           | 1.6         | 2.7        | 0.5            | Information services   |
| -28.7                 | -36.5 | -22.3 | -12.7       | -9.9  | -14.3 | 15.7        | 34.6  | 4.1   | -1.0                   | -12.7      | 7.8            | 6.1         | -4.8       | 16.7           | Other information communication                                |
| -5.1                  | -3.8  | -6.1  | 2.6         | -2.4  | 6.2   | 8.7         | 22.8  | -0.7  | -4.3                   | 0.5        | -7.2           | 1.2         | -0.6       | 2.8            | Electric & Gas utilities                                       |
| -3.5                  | -9.4  | 2.2   | -6.6        | 3.9   | -14.8 | 12.3        | 16.5  | 8.3   | -2.1                   | 0.1        | -4.1           | 4.6         | 2.4        | 6.8            | Services for businesses  |
| -1.9                  | -7.5  | 2.6   | 19.4        | 37.0  | 5.5   | 16.8        | -5.2  | 39.3  | 0.3                    | 0.1        | 0.5            | 14.3        | -6.8       | 35.7           | Services for individuals                                       |
| -10.0                 | -34.4 | 22.1  | 17.0        | 14.5  | 19.0  | 17.1        | 60.6  | -14.8 | -3.7                   | -1.2       | -5.5           | 5.9         | 23.6       | -11.5          | Accommodations, Eating & Drinking services                     |
| 96.0                  | 99.9  | 92.9  | -5.5        | 0.9   | -10.5 | 22.0        | 21.6  | 22.3  | -8.0                   | 0.0        | -14.1          | 8.2         | 9.2        | 7.3            | Mining & Quarrying of stone and gravel                         |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

ソフトウェアを含む設備投資額（除く土地投資額）（続）

Software and Fixed Investment excluding Land Purchasing Expenses(Continued)

|                | 中堅企業 Medium-sized Enterprises |            |                |             |            |                |             |            |                |                        |            |                |             |            |                |
|----------------|-------------------------------|------------|----------------|-------------|------------|----------------|-------------|------------|----------------|------------------------|------------|----------------|-------------|------------|----------------|
|                | 2013 年度(FY)                   |            |                | 2014 年度(FY) |            |                | 2015 年度(FY) |            |                | 前回調査比修正率 Revision rate |            |                |             |            |                |
|                | 上期<br>(1H)                    | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast | 2014 年度(FY)            |            |                | 2015 年度(FY) |            |                |
|                |                               |            |                |             |            |                |             |            |                | 上期<br>(1H)             | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H)  | 下期<br>(2H) | 計画<br>Forecast |
| 全産業            | 5.6                           | 4.8        | 6.2            | 7.0         | 4.3        | 9.2            | 5.2         | 16.9       | -3.9           | 2.0                    | 0.0        | 3.6            | 6.1         | 5.7        | 6.5            |
| 製造業            | -4.1                          | -10.5      | 1.9            | 8.4         | 11.2       | 6.3            | 14.1        | 32.4       | -0.7           | -0.7                   | -0.8       | -0.6           | 6.7         | 7.0        | 6.4            |
| 繊維             | 34.5                          | 50.3       | 23.0           | -18.3       | -9.9       | -24.9          | 9.5         | 23.3       | -3.4           | 1.4                    | -0.9       | 3.7            | 6.0         | 20.2       | -7.1           |
| 木材・木製品         | 12.3                          | 10.9       | 13.7           | -7.2        | -2.0       | -12.1          | -26.3       | 12.6       | -67.3          | 1.5                    | -1.2       | 4.4            | -16.1       | 24.1       | -61.4          |
| 紙・パルプ          | -20.2                         | -4.5       | -31.2          | -15.1       | -16.0      | -14.2          | 6.5         | 28.4       | -15.2          | -0.6                   | 0.0        | -1.3           | 8.7         | 11.6       | 4.5            |
| 化学             | 22.0                          | 22.7       | 21.3           | 7.3         | 13.4       | 2.6            | 33.9        | 22.0       | 44.2           | -3.7                   | -0.8       | -6.1           | 0.7         | -2.3       | 3.0            |
| 石油・石炭製品        | -8.1                          | 0.2        | -12.5          | -7.2        | 9.2        | -20.6          | 7.3         | -6.3       | 22.7           | -5.2                   | 2.4        | -12.6          | -1.7        | -3.3       | -0.3           |
| 窯業・土石製品        | -9.4                          | -25.2      | 9.3            | 30.3        | 35.0       | 26.8           | 7.8         | 27.3       | -7.6           | -5.6                   | 0.3        | -9.7           | 4.2         | 3.7        | 4.6            |
| 鉄鋼             | -13.0                         | -28.3      | 1.9            | -25.8       | -7.1       | -34.7          | 46.3        | 86.0       | 19.7           | -6.0                   | -0.3       | -9.5           | 6.0         | 0.3        | 12.6           |
| 非鉄金属           | -1.8                          | -7.2       | 3.4            | 23.9        | 38.1       | 11.0           | 43.2        | 27.3       | 61.0           | -8.5                   | 1.0        | -17.3          | 0.3         | 2.1        | -1.3           |
| 食料品            | -7.0                          | -25.2      | 13.3           | -8.2        | 13.7       | -25.2          | -3.6        | -1.8       | -5.6           | 0.5                    | -1.1       | 2.5            | 0.2         | -5.3       | 7.9            |
| 金属製品           | 24.3                          | -8.3       | 58.4           | 2.8         | 6.8        | 0.5            | -1.7        | 21.1       | -16.3          | 0.9                    | 0.7        | 1.0            | 8.7         | 11.6       | 6.2            |
| はん用・生産用・業務用機械  | -1.5                          | -10.4      | 6.3            | 28.7        | 16.3       | 37.7           | 12.5        | 46.3       | -8.4           | 3.5                    | -1.7       | 7.0            | 9.0         | 8.8        | 9.2            |
| はん用機械          | -9.7                          | -19.8      | 0.1            | 26.9        | 45.6       | 14.3           | -2.0        | -9.5       | 4.4            | 2.5                    | -4.5       | 9.3            | 5.8         | 6.6        | 5.2            |
| 生産用機械          | 10.2                          | 9.1        | 11.1           | 35.9        | -10.2      | 70.2           | 12.0        | 107.3      | -25.3          | 4.3                    | -0.8       | 6.4            | 13.8        | 12.9       | 14.8           |
| 業務用機械          | -7.0                          | -21.4      | 6.8            | 20.7        | 24.4       | 17.7           | 27.9        | 47.3       | 11.9           | 3.4                    | 0.4        | 5.9            | 5.8         | 5.2        | 6.3            |
| 電気機械           | -14.4                         | -12.1      | -16.5          | 28.5        | 21.1       | 35.1           | 40.3        | 73.6       | 14.1           | -3.0                   | 0.7        | -5.7           | 18.6        | 23.9       | 12.9           |
| 輸送用機械          | -1.1                          | 2.6        | -4.0           | 22.4        | 23.5       | 21.6           | 3.7         | 24.5       | -11.5          | -2.2                   | -3.8       | -0.9           | 5.8         | 5.7        | 5.9            |
| 造船・重機、その他輸送用機械 | -15.0                         | 2.5        | -23.7          | -0.2        | 59.8       | -16.7          | -25.1       | 18.3       | -48.0          | 0.7                    | -0.4       | 1.3            | 13.4        | 23.2       | 3.6            |
| 自動車            | 2.9                           | 2.6        | 3.2            | 25.7        | 20.9       | 29.6           | 7.0         | 25.1       | -6.7           | -2.5                   | -4.2       | -1.2           | 5.2         | 4.4        | 6.1            |
| その他製造業         | -12.6                         | -15.7      | -9.7           | 0.6         | -13.5      | 11.6           | -6.0        | 34.1       | -30.4          | 7.6                    | -0.4       | 13.1           | 5.6         | -0.5       | 13.9           |
| 素材業種           | -0.1                          | -6.0       | 5.4            | 0.7         | 8.7        | -5.5           | 22.8        | 28.5       | 17.8           | -3.7                   | -0.4       | -6.5           | 1.2         | 3.4        | -0.7           |
| 加工業種           | -6.1                          | -12.7      | 0.2            | 11.6        | 12.2       | 11.1           | 10.9        | 34.0       | -7.1           | 0.5                    | -1.0       | 1.6            | 9.1         | 8.4        | 9.9            |
| 非製造業           | 11.8                          | 15.5       | 8.8            | 6.2         | 0.8        | 10.8           | 0.5         | 8.4        | -5.5           | 3.5                    | 0.4        | 5.9            | 5.8         | 4.9        | 6.6            |
| 建設             | 82.7                          | 77.9       | 85.7           | -5.1        | 5.5        | -11.5          | 8.9         | 36.7       | -10.9          | -3.6                   | -1.3       | -5.1           | 14.1        | 25.9       | 3.4            |
| 不動産・物品賃貸       | -1.4                          | 4.6        | -5.9           | 20.0        | 26.4       | 14.7           | -4.8        | -4.0       | -5.6           | 5.6                    | 0.8        | 10.4           | 7.9         | 8.6        | 7.2            |
| 不動産            | -25.6                         | -4.1       | -38.0          | 43.2        | 40.7       | 45.2           | -9.8        | -3.1       | -15.0          | 14.3                   | 2.0        | 26.0           | 17.9        | 20.3       | 15.9           |
| 物品賃貸           | 26.1                          | 12.1       | 39.4           | 2.1         | 15.8       | -9.6           | 0.6         | -4.8       | 6.4            | -2.4                   | -0.3       | -4.6           | -0.4        | -0.3       | -0.4           |
| 卸・小売           | 23.6                          | 22.0       | 25.0           | 19.7        | 14.8       | 23.7           | -11.3       | 2.3        | -21.7          | 6.4                    | 0.8        | 11.1           | 6.8         | 0.7        | 13.6           |
| 卸売             | 28.0                          | 11.6       | 43.2           | 29.8        | 24.0       | 34.4           | -29.8       | -21.9      | -35.5          | 10.1                   | 2.0        | 16.8           | 7.0         | -1.0       | 15.4           |
| 小売             | 20.0                          | 31.6       | 11.1           | 11.3        | 7.5        | 14.6           | 6.3         | 24.1       | -7.9           | 3.1                    | -0.2       | 5.9            | 6.6         | 1.8        | 12.3           |
| 運輸・郵便          | 61.2                          | 83.7       | 41.2           | -14.0       | -37.2      | 11.4           | 26.6        | 39.3       | 18.8           | -0.7                   | -0.7       | -0.8           | 5.4         | 10.0       | 2.4            |
| 情報通信           | -2.1                          | 10.2       | -10.0          | -3.7        | -7.0       | -1.3           | 2.3         | 9.0        | -2.3           | 0.7                    | 0.8        | 0.6            | 4.3         | 2.6        | 5.7            |
| 通信             | -2.0                          | 7.5        | -9.0           | 23.2        | 16.0       | 28.7           | -1.5        | 8.9        | -8.6           | 1.4                    | 0.1        | 2.4            | 1.5         | -0.7       | 3.3            |
| 情報サービス         | 16.5                          | 43.0       | 2.0            | 0.7         | -4.0       | 4.1            | -6.8        | -0.6       | -11.0          | 2.3                    | 2.2        | 2.3            | 9.2         | 5.2        | 12.3           |
| その他情報通信        | -19.4                         | -14.9      | -22.7          | -26.8       | -26.1      | -27.2          | 24.0        | 26.2       | 22.2           | -2.9                   | -1.2       | -4.2           | 0.2         | 2.0        | -1.1           |
| 電気・ガス          | -3.8                          | -8.9       | 0.1            | 38.1        | 36.5       | 39.5           | 22.5        | -2.5       | 43.0           | -3.3                   | -0.1       | -5.7           | 1.3         | -2.0       | 3.2            |
| 対事業所サービス       | -3.6                          | -12.6      | 1.7            | 9.0         | 16.9       | 4.4            | -10.7       | 5.6        | -21.2          | 12.1                   | 1.3        | 20.4           | 13.4        | 8.4        | 18.1           |
| 対個人サービス        | -20.0                         | -34.0      | 7.9            | -9.0        | -25.4      | 9.6            | -13.6       | -1.9       | -22.6          | 2.7                    | -0.8       | 5.6            | -5.9        | -6.9       | -4.8           |
| 宿泊・飲食サービス      | 8.0                           | 22.0       | -3.0           | -1.2        | 10.3       | -10.6          | 28.3        | 32.4       | 24.2           | -0.4                   | 0.5        | -1.4           | 1.1         | 0.8        | 1.5            |
| 鉱業・採石業・砂利採取業   | 64.6                          | 129.6      | 21.0           | -16.0       | -28.7      | -0.1           | 28.6        | 34.0       | 23.7           | 7.9                    | 0.0        | 16.2           | -3.0        | -2.8       | -3.2           |

(注) 1. 前回調査比修正率(%) =  $\frac{\text{今回調査の母集団推計値} - \text{前回調査の母集団推計値}}{\text{前回調査の母集団推計値}} \times 100$

(両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。)

2. 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業 Small Enterprises |            |       |             |            |       |                |            |            |                        |            |            |                |            |            |  |  |
|------------------------|------------|-------|-------------|------------|-------|----------------|------------|------------|------------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)            |            |       | 2014 年度(FY) |            |       | 2015 年度(FY)    |            |            | 前回調査比修正率 Revision rate |            |            |                |            |            |  |  |
|                        |            |       |             |            |       |                |            |            | 2014 年度(FY)            |            |            | 2015 年度(FY)    |            |            |  |  |
|                        |            |       |             |            |       |                |            |            | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 上期<br>(1H)             | 下期<br>(2H) |       | 上期<br>(1H)  | 下期<br>(2H) |       | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast         | 上期<br>(1H) | 下期<br>(2H) |                |            |            |  |  |
| 18.7                   | 23.6       | 14.8  | 3.7         | -1.3       | 7.9   | -12.1          | -2.0       | -20.1      | 3.9                    | 1.0        | 6.3        | 10.8           | 7.3        | 14.5       | All industries   |  |
| 17.1                   | 24.6       | 10.8  | 9.1         | 4.3        | 13.2  | -5.0           | 3.0        | -11.5      | 0.7                    | 1.3        | 0.3        | 7.5            | 6.4        | 8.5        | Manufacturing  |  |
| -20.3                  | -2.0       | -35.4 | 6.9         | -7.5       | 19.4  | -18.4          | -3.8       | -28.2      | 13.1                   | 2.1        | 21.9       | 0.8            | 2.0        | -0.2       | Textiles   |  |
| 25.9                   | 87.7       | 2.4   | 35.2        | 27.1       | 40.0  | -59.2          | -52.5      | -62.8      | -1.8                   | -0.1       | -2.7       | 26.2           | -8.8       | 72.0       | Lumber & Wood products   |  |
| 71.5                   | 95.9       | 35.9  | -22.4       | -45.2      | 10.4  | 42.0           | 68.6       | 23.1       | -0.9                   | 0.0        | -1.5       | 15.3           | 22.8       | 8.9        | Pulp & Paper   |  |
| -12.9                  | -9.1       | -15.8 | 48.4        | 74.9       | 30.7  | -13.8          | -1.1       | -25.1      | 1.2                    | -5.8       | 8.4        | 2.5            | 1.1        | 4.3        | Chemicals  |  |
| -7.9                   | -12.0      | -4.4  | 36.1        | 6.8        | 59.1  | -41.6          | -7.3       | -59.7      | -1.0                   | 1.7        | -2.3       | 11.0           | 11.0       | 11.1       | Petroleum & Coal products                                      |  |
| 78.9                   | 99.3       | 63.0  | 14.4        | 20.5       | 8.2   | -31.6          | -36.7      | -25.8      | 4.9                    | -1.0       | 12.4       | 5.5            | 13.6       | -1.2       | Ceramics, Stone & Clay   |  |
| -5.7                   | -8.5       | -3.2  | 24.9        | 21.1       | 27.5  | 0.6            | 30.8       | -19.0      | 3.9                    | -0.3       | 6.7        | 27.5           | 16.6       | 41.4       | Iron & Steel   |  |
| -18.9                  | -41.5      | 13.4  | 29.3        | 39.1       | 21.4  | 4.9            | 17.2       | -6.3       | 1.8                    | 0.4        | 3.1        | 4.5            | 1.9        | 7.6        | Nonferrous metals  |  |
| 37.2                   | 59.3       | 17.4  | -18.1       | -36.3      | 1.2   | -11.9          | 6.2        | -24.1      | -4.1                   | 7.6        | -10.5      | 13.3           | 3.7        | 24.0       | Food & Beverages   |  |
| -1.6                   | 30.6       | -18.0 | 30.4        | 51.5       | 17.1  | -3.1           | -19.4      | 10.2       | 3.3                    | 1.1        | 5.2        | 15.6           | 12.7       | 17.5       | Processed metals   |  |
| 18.4                   | 6.0        | 29.7  | 4.6         | 2.4        | 6.6   | -5.6           | 1.8        | -12.0      | 1.5                    | 4.1        | -0.6       | 4.8            | 9.9        | 0.1        | General-purpose, Production & Business oriented machinery      |  |
| -22.0                  | -44.1      | 5.8   | 28.8        | 38.9       | 22.5  | -10.2          | 25.2       | -35.2      | 1.0                    | 1.1        | 0.9        | -9.7           | -3.4       | -17.2      | General-purpose machinery                                      |  |
| 42.8                   | 53.6       | 35.2  | 5.8         | 5.4        | 6.3   | -7.1           | -14.8      | 0.9        | 1.6                    | 5.0        | -1.7       | 17.6           | 20.0       | 15.5       | Production machinery   |  |
| 31.4                   | 11.5       | 51.2  | -15.9       | -26.5      | -6.5  | 3.8            | 30.2       | -14.5      | 1.9                    | 4.3        | 0.3        | -5.0           | 6.3        | -14.6      | Business oriented machinery                                    |  |
| -2.7                   | -2.8       | -2.6  | 19.4        | 21.7       | 17.7  | 19.5           | 42.6       | 0.8        | -2.5                   | 0.5        | -4.8       | 17.9           | 20.5       | 15.2       | Electrical machinery   |  |
| 26.6                   | 22.3       | 29.5  | 25.9        | 37.1       | 17.9  | -0.1           | 15.2       | -12.8      | 2.2                    | 1.4        | 3.0        | -1.6           | 3.4        | -6.7       | Transportation machinery                                       |  |
| 122.1                  | 23.6       | 193.8 | -36.8       | 10.1       | -52.1 | 1.0            | 30.3       | -21.0      | 0.7                    | 3.3        | -1.1       | -2.0           | 4.3        | -8.8       | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| -1.2                   | 21.9       | -16.8 | 53.5        | 43.1       | 63.8  | -0.3           | 12.6       | -11.3      | 2.5                    | 1.1        | 3.8        | -1.6           | 3.3        | -6.3       | Motor vehicles   |  |
| 14.8                   | 10.3       | 19.7  | 14.1        | 17.2       | 11.3  | 6.3            | -7.2       | 19.2       | 3.5                    | -1.7       | 8.9        | -4.7           | -7.3       | -2.7       | Other manufacturing  |  |
| 10.3                   | 21.4       | 1.0   | 21.5        | 18.4       | 24.2  | -14.4          | -2.1       | -24.3      | 2.4                    | -2.1       | 6.3        | 9.5            | 7.7        | 11.4       | Basic materials  |  |
| 19.9                   | 26.0       | 14.9  | 4.9         | -0.2       | 9.5   | -1.5           | 4.9        | -6.6       | 0.1                    | 2.6        | -1.8       | 6.9            | 6.0        | 7.7        | Processing   |  |
| 19.6                   | 23.1       | 16.8  | 1.3         | -3.8       | 5.6   | -15.6          | -4.4       | -24.2      | 5.5                    | 0.9        | 9.4        | 12.7           | 7.8        | 18.0       | Nonmanufacturing   |  |
| 11.9                   | 12.6       | 11.3  | 17.7        | 19.0       | 16.5  | -15.5          | -9.0       | -22.1      | 10.2                   | 1.3        | 21.1       | 50.1           | 55.9       | 43.7       | Construction   |  |
| -3.6                   | 26.8       | -21.0 | -0.2        | 0.6        | -0.8  | -20.4          | -15.0      | -24.8      | 2.3                    | -0.4       | 4.7        | 9.3            | -0.6       | 20.4       | Real estate, Goods rental & Leasing                            |  |
| -25.0                  | 15.5       | -39.6 | 3.3         | -12.5      | 11.9  | -39.6          | -22.5      | -46.7      | 17.5                   | -2.1       | 28.3       | 38.0           | -4.0       | 88.8       | Real estate  |  |
| 18.8                   | 33.5       | 5.8   | -2.9        | 7.5        | -14.0 | -4.7           | -11.8      | 5.0        | -7.5                   | 0.4        | -16.3      | -1.4           | 0.7        | -3.7       | Goods rental & Leasing   |  |
| 36.0                   | 41.6       | 32.2  | 10.4        | 4.3        | 15.1  | -21.6          | -1.8       | -35.3      | 10.3                   | 4.5        | 14.6       | 4.9            | -2.3       | 13.5       | Wholesaling & Retailing  |  |
| 28.3                   | 44.0       | 20.0  | 0.4         | 10.0       | -6.6  | -12.4          | 15.3       | -36.1      | 10.2                   | 12.8       | 8.1        | 8.3            | 1.1        | 21.7       | Wholesaling  |  |
| 41.6                   | 40.3       | 42.6  | 16.6        | 0.9        | 28.8  | -26.5          | -12.7      | -34.9      | 10.3                   | -0.1       | 17.9       | 2.8            | -5.0       | 10.2       | Retailing  |  |
| 44.0                   | 46.6       | 41.4  | -20.7       | -44.2      | 6.9   | 3.1            | 22.4       | -8.7       | 2.3                    | -3.4       | 6.2        | 15.9           | 7.6        | 23.7       | Transport & Postal activities                                  |  |
| 4.4                    | 29.9       | -20.2 | 6.5         | -25.7      | 44.3  | -8.9           | 17.9       | -25.0      | 8.7                    | 1.5        | 13.6       | 9.8            | 12.5       | 7.4        | Information communication                                      |  |
| -39.0                  | -50.0      | -13.6 | 40.9        | 45.8       | 34.8  | -21.7          | -51.0      | 17.9       | -4.2                   | 0.4        | -9.7       | 2.2            | 2.5        | 2.0        | Communications   |  |
| 45.9                   | 93.4       | -4.3  | 1.6         | -38.1      | 70.0  | -11.8          | 20.2       | -31.8      | 16.6                   | 1.4        | 28.7       | 11.7           | 11.7       | 11.6       | Information services   |  |
| -42.7                  | -45.8      | -40.8 | 13.0        | 23.7       | 8.9   | 2.1            | 45.9       | -16.7      | -4.2                   | 2.4        | -6.8       | 7.5            | 16.7       | 1.5        | Other information communication                                |  |
| 15.5                   | 8.5        | 21.8  | -2.8        | -4.5       | -1.7  | 20.0           | 53.2       | -2.4       | 5.1                    | 1.4        | 7.7        | 3.1            | 1.9        | 4.3        | Electric & Gas utilities                                       |  |
| 54.4                   | 20.7       | 91.5  | -9.6        | 18.2       | -28.4 | -15.9          | -18.2      | -13.3      | -1.4                   | -2.4       | -0.3       | 20.0           | 18.2       | 21.9       | Services for businesses  |  |
| 7.8                    | -2.5       | 17.0  | 6.7         | 20.5       | -2.6  | -19.2          | -12.8      | -24.6      | 1.9                    | -0.7       | 4.2        | 5.4            | 11.7       | -0.1       | Services for individuals                                       |  |
| -4.9                   | -41.1      | 61.6  | 12.4        | 15.4       | 9.9   | -4.8           | -1.5       | -7.6       | 10.9                   | 12.7       | 9.5        | 17.6           | -0.1       | 39.7       | Accommodations, Eating & Drinking services                     |  |
| -9.0                   | -2.0       | -12.8 | 32.8        | 69.0       | 12.8  | -43.2          | -16.2      | -65.4      | 12.3                   | -1.7       | 27.3       | 25.2           | 48.6       | -4.8       | Mining & Quarrying of stone and gravel                         |  |

Notes: 1. Revision rate (%) \* =  $\frac{\text{figure of the current survey} - \text{figure of the previous survey}}{\text{figure of the previous survey}} \times 100$

\* ... Revision rate is calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures



### 3. 年度計画（続）

### 3. Annual Projections(Continued)

売上高経常利益率

Ratio of Current Profit to Sales

|                | 全規模合計 All Enterprises |       |       |             |       |       |             |          |       |                  |       |       |             |       |       |
|----------------|-----------------------|-------|-------|-------------|-------|-------|-------------|----------|-------|------------------|-------|-------|-------------|-------|-------|
|                | 2013 年度(FY)           |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |          |       | 前回調査比修正幅 Changes |       |       |             |       |       |
|                |                       | 上期 下期 |       |             | 上期 下期 |       | 計画          | 上期 下期    |       | 2014 年度(FY)      | 上期 下期 |       | 2015 年度(FY) | 上期 下期 |       |
|                |                       | (1H)  | (2H)  |             | (1H)  | (2H)  |             | Forecast | (1H)  | (2H)             | (1H)  | (2H)  | Forecast    | (1H)  | (2H)  |
| 全産業            | 4.44                  | 4.52  | 4.36  | 4.63        | 4.57  | 4.68  | 4.59        | 4.49     | 4.68  | 0.22             | -0.01 | 0.42  | 0.18        | 0.03  | 0.31  |
| 製造業            | 5.73                  | 6.00  | 5.48  | 6.36        | 6.16  | 6.54  | 6.33        | 6.05     | 6.58  | 0.36             | 0.07  | 0.62  | 0.28        | 0.00  | 0.53  |
| 繊維             | 4.85                  | 4.41  | 5.26  | 4.61        | 4.73  | 4.49  | 5.04        | 4.77     | 5.30  | 0.26             | -0.02 | 0.53  | 0.42        | 0.45  | 0.39  |
| 木材・木製品         | 4.68                  | 4.08  | 5.21  | 3.20        | 3.57  | 2.85  | 2.80        | 2.56     | 3.04  | 0.05             | -0.08 | 0.17  | -0.29       | -0.42 | -0.16 |
| 紙・パルプ          | 3.00                  | 2.61  | 3.38  | 3.11        | 2.84  | 3.36  | 3.33        | 2.80     | 3.84  | 0.01             | -0.02 | 0.03  | 0.27        | 0.12  | 0.41  |
| 化学             | 9.17                  | 9.84  | 8.54  | 8.83        | 9.01  | 8.64  | 9.03        | 8.87     | 9.19  | -0.24            | 0.02  | -0.51 | -0.31       | -0.40 | -0.21 |
| 石油・石炭製品        | 0.77                  | 1.06  | 0.51  | -1.91       | -0.11 | -3.80 | 1.54        | 1.44     | 1.63  | -0.59            | 0.00  | -1.16 | 2.38        | 0.84  | 4.01  |
| 窯業・土石製品        | 5.80                  | 5.83  | 5.78  | 6.36        | 4.95  | 7.66  | 5.84        | 4.59     | 6.98  | 0.37             | -0.03 | 0.74  | 0.04        | -0.27 | 0.31  |
| 鉄鋼             | 4.27                  | 4.49  | 4.07  | 5.30        | 4.82  | 5.78  | 4.85        | 4.82     | 4.87  | 0.50             | -0.02 | 1.01  | 0.03        | 0.04  | 0.01  |
| 非鉄金属           | 4.38                  | 4.91  | 3.89  | 5.02        | 4.87  | 5.15  | 4.65        | 4.74     | 4.57  | 0.06             | 0.00  | 0.11  | -0.41       | -0.20 | -0.61 |
| 食料品            | 3.89                  | 4.06  | 3.73  | 3.85        | 4.05  | 3.65  | 4.00        | 4.01     | 3.98  | 0.07             | 0.06  | 0.07  | 0.08        | 0.07  | 0.09  |
| 金属製品           | 4.71                  | 4.25  | 5.11  | 4.85        | 4.66  | 5.02  | 4.72        | 4.29     | 5.11  | 0.23             | -0.04 | 0.47  | -0.06       | -0.29 | 0.14  |
| はん用・生産用・業務用機械  | 8.24                  | 8.53  | 7.98  | 9.16        | 9.10  | 9.22  | 8.84        | 8.25     | 9.38  | 1.03             | 0.59  | 1.44  | 0.56        | -0.08 | 1.14  |
| はん用機械          | 6.84                  | 6.13  | 7.46  | 8.61        | 7.93  | 9.22  | 7.64        | 6.80     | 8.42  | 0.71             | -0.03 | 1.37  | -0.09       | -0.52 | 0.32  |
| 生産用機械          | 8.70                  | 9.31  | 8.18  | 9.53        | 9.40  | 9.65  | 9.01        | 8.90     | 9.11  | 1.80             | 1.18  | 2.35  | 0.89        | 0.37  | 1.36  |
| 業務用機械          | 8.94                  | 9.72  | 8.21  | 9.15        | 9.77  | 8.58  | 9.73        | 8.68     | 10.71 | 0.23             | 0.31  | 0.15  | 0.70        | -0.30 | 1.63  |
| 電気機械           | 4.13                  | 3.50  | 4.68  | 5.84        | 4.72  | 6.84  | 5.46        | 4.80     | 6.05  | 0.51             | 0.11  | 0.87  | 0.28        | 0.40  | 0.17  |
| 輸送用機械          | 7.97                  | 9.20  | 6.83  | 8.79        | 8.93  | 8.66  | 8.49        | 8.60     | 8.39  | 0.69             | -0.03 | 1.36  | 0.54        | -0.22 | 1.25  |
| 造船・重機、その他輸送用機械 | 5.07                  | 4.90  | 5.21  | 6.13        | 6.94  | 5.49  | 5.79        | 6.58     | 5.08  | 0.41             | 0.02  | 0.73  | 0.57        | 0.38  | 0.66  |
| 自動車            | 8.43                  | 9.85  | 7.10  | 9.11        | 9.15  | 9.07  | 8.83        | 8.84     | 8.82  | 0.73             | -0.03 | 1.45  | 0.55        | -0.26 | 1.33  |
| その他製造業         | 5.28                  | 5.49  | 5.09  | 5.28        | 4.79  | 5.74  | 5.13        | 4.75     | 5.48  | 0.25             | -0.10 | 0.58  | -0.02       | -0.26 | 0.19  |
| 素材業種           | 5.33                  | 5.63  | 5.06  | 5.52        | 5.55  | 5.49  | 5.94        | 5.69     | 6.19  | -0.06            | -0.02 | -0.10 | 0.18        | -0.02 | 0.37  |
| 加工業種           | 5.92                  | 6.18  | 5.68  | 6.71        | 6.43  | 6.98  | 6.48        | 6.21     | 6.74  | 0.53             | 0.11  | 0.92  | 0.31        | 0.01  | 0.60  |
| 非製造業           | 3.82                  | 3.81  | 3.84  | 3.82        | 3.83  | 3.81  | 3.78        | 3.76     | 3.79  | 0.14             | -0.06 | 0.31  | 0.12        | 0.04  | 0.19  |
| 建設             | 3.66                  | 2.28  | 4.68  | 4.27        | 3.27  | 5.04  | 3.86        | 3.07     | 4.49  | 0.41             | 0.07  | 0.67  | 0.10        | 0.10  | 0.10  |
| 不動産・物品賃貸       | 9.65                  | 10.36 | 9.01  | 11.33       | 12.14 | 10.60 | 9.51        | 9.48     | 9.54  | 0.83             | 0.08  | 1.56  | 0.27        | -0.28 | 0.79  |
| 不動産            | 11.87                 | 12.63 | 11.20 | 14.14       | 15.87 | 12.56 | 11.62       | 12.11    | 11.16 | 0.86             | 0.16  | 1.50  | -0.01       | -0.38 | 0.32  |
| 物品賃貸           | 6.41                  | 7.16  | 5.70  | 7.09        | 6.49  | 7.63  | 6.26        | 5.45     | 7.04  | 0.96             | 0.03  | 1.81  | 0.80        | -0.18 | 1.75  |
| 卸・小売           | 2.22                  | 2.13  | 2.30  | 1.92        | 1.89  | 1.94  | 2.15        | 2.04     | 2.24  | -0.01            | -0.06 | 0.02  | 0.06        | 0.02  | 0.08  |
| 卸売             | 2.00                  | 1.96  | 2.04  | 1.71        | 1.81  | 1.61  | 1.95        | 1.95     | 1.96  | 0.01             | -0.07 | 0.08  | 0.08        | 0.04  | 0.12  |
| 小売             | 2.84                  | 2.61  | 3.05  | 2.48        | 2.11  | 2.83  | 2.66        | 2.29     | 3.02  | -0.10            | -0.03 | -0.16 | -0.04       | -0.03 | -0.04 |
| 運輸・郵便          | 5.74                  | 6.95  | 4.55  | 5.99        | 6.38  | 5.60  | 5.65        | 6.45     | 4.86  | 0.59             | -0.03 | 1.20  | 0.32        | 0.04  | 0.58  |
| 情報通信           | 10.35                 | 10.89 | 9.85  | 10.16       | 10.48 | 9.88  | 9.97        | 9.94     | 10.00 | -0.35            | -0.51 | -0.20 | -0.51       | -0.80 | -0.23 |
| 通信             | 13.14                 | 14.97 | 11.41 | 13.56       | 15.53 | 11.70 | 13.45       | 15.06    | 11.91 | -1.31            | -1.43 | -1.21 | -1.60       | -1.77 | -1.45 |
| 情報サービス         | 8.94                  | 7.98  | 9.79  | 8.72        | 7.73  | 9.59  | 8.53        | 7.32     | 9.58  | 0.27             | 0.02  | 0.48  | 0.14        | -0.35 | 0.55  |
| その他情報通信        | 7.49                  | 7.90  | 7.10  | 7.11        | 6.75  | 7.45  | 6.91        | 6.03     | 7.75  | 0.09             | -0.02 | 0.19  | 0.11        | -0.11 | 0.31  |
| 電気・ガス          | -0.06                 | 1.66  | -1.62 | 1.99        | 4.20  | -0.11 | 2.29        | 5.07     | -0.40 | 0.35             | 0.04  | 0.60  | 0.64        | 0.83  | 0.39  |
| 対事業所サービス       | 4.92                  | 4.27  | 5.50  | 5.21        | 4.73  | 5.64  | 5.20        | 4.66     | 5.70  | -0.05            | -0.10 | -0.01 | 0.05        | -0.03 | 0.14  |
| 対個人サービス        | 4.14                  | 4.44  | 3.83  | 3.97        | 4.10  | 3.84  | 4.07        | 4.22     | 3.92  | 0.21             | -0.03 | 0.44  | 0.19        | 0.20  | 0.17  |
| 宿泊・飲食サービス      | 2.87                  | 2.74  | 2.99  | 3.06        | 2.80  | 3.32  | 3.45        | 3.39     | 3.52  | 0.07             | -0.03 | 0.18  | 0.15        | 0.32  | -0.01 |
| 鉱業・採石業・砂利採取業   | 55.56                 | 44.70 | 63.81 | 36.45       | 38.57 | 34.39 | 23.71       | 24.20    | 23.24 | -0.51            | 0.01  | -1.01 | 3.14        | 4.62  | 1.76  |

（注）1. 前回調査比修正幅（%ポイント）＝今回調査の母集団推計値（%）－前回調査の母集団推計値（%）

（両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。）

2. 「-」は該当計数がないことを示す。



%・%ポイント  
[ % , % points ]

| 大企業 Large Enterprises |       |       |             |       |       |             |       |       |                  |            |            |                |            |            |  |  |
|-----------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)           |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正幅 Changes |            |            |                |            |            |  |  |
|                       |       |       |             |       |       |             |       |       | 2014 年度(FY)      |            |            | 2015 年度(FY)    |            |            |  |  |
|                       |       |       |             |       |       |             |       |       | 計画<br>Forecast   | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 5.30                  | 5.65  | 4.97  | 5.76        | 5.91  | 5.61  | 5.79        | 5.86  | 5.72  | 0.28             | -0.03      | 0.56       | 0.32           | 0.09       | 0.53       | All industries   |  |
| 6.45                  | 6.93  | 6.01  | 7.38        | 7.22  | 7.53  | 7.37        | 7.13  | 7.59  | 0.42             | 0.08       | 0.73       | 0.36           | -0.02      | 0.71       | Manufacturing  |  |
| 7.32                  | 7.42  | 7.22  | 6.65        | 6.74  | 6.56  | 7.08        | 6.72  | 7.40  | 0.27             | -0.02      | 0.55       | 0.65           | 0.79       | 0.49       | Textiles   |  |
| 5.15                  | 4.67  | 5.57  | 4.24        | 5.15  | 3.38  | 3.89        | 3.66  | 4.10  | -0.03            | 0.00       | -0.05      | -0.31          | -0.50      | -0.14      | Lumber & Wood products   |  |
| 3.96                  | 3.59  | 4.31  | 4.16        | 4.15  | 4.16  | 4.24        | 3.76  | 4.70  | -0.08            | 0.00       | -0.16      | 0.39           | 0.14       | 0.63       | Pulp & Paper   |  |
| 9.43                  | 10.07 | 8.83  | 9.31        | 9.53  | 9.11  | 9.70        | 9.47  | 9.92  | -0.38            | 0.02       | -0.75      | -0.44          | -0.55      | -0.33      | Chemicals  |  |
| 0.69                  | 1.02  | 0.40  | -2.15       | -0.25 | -4.16 | 1.46        | 1.43  | 1.49  | -0.62            | 0.00       | -1.21      | 2.47           | 0.90       | 4.16       | Petroleum & Coal products                                      |  |
| 7.12                  | 7.41  | 6.86  | 8.24        | 5.94  | 10.39 | 7.60        | 5.90  | 9.17  | 0.70             | 0.06       | 1.30       | 0.15           | -0.26      | 0.52       | Ceramics, Stone & Clay   |  |
| 4.74                  | 4.97  | 4.53  | 6.11        | 5.31  | 6.90  | 5.41        | 5.43  | 5.38  | 0.66             | -0.06      | 1.36       | 0.03           | 0.09       | -0.03      | Iron & Steel   |  |
| 4.75                  | 5.34  | 4.20  | 5.73        | 5.47  | 5.98  | 5.27        | 5.43  | 5.12  | 0.05             | 0.00       | 0.09       | -0.58          | -0.33      | -0.81      | Nonferrous metals  |  |
| 4.80                  | 4.97  | 4.64  | 4.68        | 4.85  | 4.52  | 4.75        | 4.67  | 4.82  | -0.05            | 0.00       | -0.09      | -0.03          | -0.09      | 0.01       | Food & Beverages   |  |
| 5.37                  | 4.57  | 6.08  | 5.12        | 5.21  | 5.03  | 4.86        | 4.24  | 5.42  | 0.35             | 0.16       | 0.52       | 0.21           | -0.10      | 0.49       | Processed metals   |  |
| 9.44                  | 10.26 | 8.70  | 11.37       | 11.44 | 11.31 | 11.00       | 10.31 | 11.63 | 1.63             | 0.94       | 2.23       | 1.11           | 0.07       | 2.07       | General-purpose, Production & Business oriented machinery      |  |
| 7.67                  | 7.11  | 8.17  | 10.10       | 9.15  | 10.93 | 9.11        | 8.08  | 10.06 | 0.88             | 0.02       | 1.64       | -0.03          | -0.57      | 0.47       | General-purpose machinery                                      |  |
| 11.05                 | 12.27 | 9.99  | 12.95       | 13.21 | 12.72 | 12.11       | 12.11 | 12.11 | 2.93             | 1.97       | 3.79       | 1.87           | 0.79       | 2.85       | Production machinery   |  |
| 9.18                  | 10.71 | 7.73  | 10.60       | 11.36 | 9.91  | 11.41       | 10.20 | 12.55 | 0.70             | 0.50       | 0.86       | 1.26           | -0.21      | 2.63       | Business oriented machinery                                    |  |
| 4.19                  | 3.56  | 4.74  | 5.93        | 4.66  | 7.06  | 5.48        | 4.71  | 6.15  | 0.56             | 0.15       | 0.93       | 0.19           | 0.36       | 0.03       | Electrical machinery   |  |
| 8.80                  | 10.29 | 7.42  | 9.61        | 9.85  | 9.40  | 9.30        | 9.49  | 9.12  | 0.77             | -0.03      | 1.54       | 0.59           | -0.29      | 1.41       | Transportation machinery                                       |  |
| 5.41                  | 5.20  | 5.58  | 6.61        | 7.51  | 5.91  | 6.34        | 7.46  | 5.35  | 0.59             | 0.00       | 1.03       | 0.67           | 0.41       | 0.76       | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 9.23                  | 10.91 | 7.67  | 9.93        | 10.07 | 9.80  | 9.63        | 9.71  | 9.55  | 0.79             | -0.04      | 1.59       | 0.60           | -0.33      | 1.48       | Motor vehicles   |  |
| 7.91                  | 8.91  | 6.98  | 8.27        | 8.46  | 8.11  | 7.74        | 8.11  | 7.40  | -0.01            | -0.62      | 0.58       | -0.28          | -0.66      | 0.08       | Other manufacturing  |  |
| 5.71                  | 6.13  | 5.33  | 6.10        | 6.13  | 6.07  | 6.77        | 6.51  | 7.03  | -0.14            | -0.02      | -0.26      | 0.25           | 0.00       | 0.49       | Basic materials  |  |
| 6.82                  | 7.34  | 6.35  | 7.96        | 7.73  | 8.17  | 7.63        | 7.40  | 7.83  | 0.66             | 0.12       | 1.16       | 0.40           | -0.04      | 0.79       | Processing   |  |
| 4.56                  | 4.83  | 4.31  | 4.66        | 5.04  | 4.30  | 4.71        | 5.02  | 4.43  | 0.16             | -0.12      | 0.40       | 0.24           | 0.14       | 0.35       | Nonmanufacturing   |  |
| 4.23                  | 3.60  | 4.73  | 4.83        | 4.23  | 5.31  | 4.59        | 4.25  | 4.88  | 0.42             | 0.02       | 0.73       | 0.24           | 0.33       | 0.17       | Construction   |  |
| 10.57                 | 11.58 | 9.69  | 12.94       | 14.04 | 12.01 | 10.85       | 10.44 | 11.21 | 1.00             | 0.02       | 1.88       | 0.50           | -0.61      | 1.48       | Real estate, Goods rental & Leasing                            |  |
| 13.49                 | 14.83 | 12.39 | 16.45       | 19.53 | 13.92 | 13.37       | 13.75 | 13.03 | 0.71             | 0.01       | 1.29       | -0.14          | -1.14      | 0.65       | Real estate  |  |
| 6.94                  | 7.83  | 6.08  | 8.83        | 7.82  | 9.72  | 7.77        | 6.50  | 8.94  | 1.55             | 0.09       | 2.86       | 1.43           | -0.19      | 2.96       | Goods rental & Leasing   |  |
| 2.38                  | 2.39  | 2.37  | 2.05        | 2.24  | 1.86  | 2.53        | 2.58  | 2.49  | -0.05            | -0.14      | 0.02       | 0.17           | 0.14       | 0.20       | Wholesaling & Retailing  |  |
| 2.12                  | 2.21  | 2.03  | 1.63        | 1.94  | 1.32  | 2.18        | 2.33  | 2.03  | -0.07            | -0.17      | 0.02       | 0.19           | 0.15       | 0.22       | Wholesaling  |  |
| 3.43                  | 3.12  | 3.72  | 3.50        | 3.28  | 3.71  | 3.75        | 3.42  | 4.06  | -0.11            | -0.07      | -0.16      | 0.01           | 0.03       | 0.00       | Retailing  |  |
| 7.31                  | 9.06  | 5.60  | 7.93        | 8.84  | 7.04  | 7.49        | 8.77  | 6.22  | 0.82             | 0.01       | 1.63       | 0.40           | 0.03       | 0.74       | Transport & Postal activities                                  |  |
| 12.67                 | 13.52 | 11.88 | 12.40       | 13.29 | 11.57 | 12.26       | 12.69 | 11.86 | -0.61            | -0.72      | -0.50      | -0.71          | -0.98      | -0.46      | Information communication                                      |  |
| 14.47                 | 16.30 | 12.71 | 14.23       | 16.37 | 12.17 | 14.19       | 15.96 | 12.48 | -1.41            | -1.50      | -1.33      | -1.68          | -1.78      | -1.59      | Communications   |  |
| 11.30                 | 10.65 | 11.87 | 11.55       | 10.89 | 12.12 | 11.51       | 10.43 | 12.45 | 0.24             | 0.01       | 0.44       | 0.41           | -0.08      | 0.84       | Information services   |  |
| 9.44                  | 9.41  | 9.48  | 8.51        | 8.10  | 8.89  | 8.11        | 7.02  | 9.13  | 0.14             | 0.09       | 0.16       | 0.06           | -0.30      | 0.38       | Other information communication                                |  |
| -0.23                 | 1.47  | -1.80 | 1.89        | 4.13  | -0.22 | 2.21        | 5.04  | -0.52 | 0.35             | 0.05       | 0.60       | 0.67           | 0.86       | 0.40       | Electric & Gas utilities                                       |  |
| 5.75                  | 5.45  | 6.01  | 6.34        | 5.83  | 6.78  | 6.43        | 5.91  | 6.89  | -0.25            | -0.36      | -0.16      | -0.02          | -0.28      | 0.21       | Services for businesses  |  |
| 5.39                  | 5.94  | 4.84  | 5.65        | 6.07  | 5.23  | 4.83        | 4.90  | 4.76  | 0.15             | 0.00       | 0.30       | -0.34          | -0.24      | -0.45      | Services for individuals                                       |  |
| 3.78                  | 3.58  | 3.98  | 4.42        | 4.14  | 4.69  | 4.35        | 4.33  | 4.37  | 0.30             | 0.09       | 0.50       | 0.28           | 0.42       | 0.16       | Accommodations, Eating & Drinking services                     |  |
| 65.57                 | 54.16 | 73.86 | 45.75       | 48.87 | 42.63 | 30.33       | 31.56 | 29.16 | -0.30            | 0.00       | -0.64      | 4.08           | 5.94       | 2.31       | Mining & Quarrying of stone and gravel                         |  |

Notes : 1. Changes (% points)\* = figure of the current survey (%) - figure of the previous survey (%)

\*... Changes are calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

### 3. 年度計画（続）

### 3. Annual Projections(Continued)

売上高経常利益率（続）

Ratio of Current Profit to Sales(Continued)

|                | 中堅企業 Medium-sized Enterprises |       |       |             |       |       |             |       |       |                  |       |             |       |       |       |
|----------------|-------------------------------|-------|-------|-------------|-------|-------|-------------|-------|-------|------------------|-------|-------------|-------|-------|-------|
|                | 2013 年度(FY)                   |       |       | 2014 年度(FY) |       |       | 2015 年度(FY) |       |       | 前回調査比修正幅 Changes |       |             |       |       |       |
|                |                               | 上期 下期 |       |             | 上期 下期 |       | 計画          | 上期 下期 |       | 2014 年度(FY)      |       | 2015 年度(FY) |       | 計画    | 上期 下期 |
|                |                               | (1H)  | (2H)  |             | (1H)  | (2H)  |             | (1H)  | (2H)  | (1H)             | (2H)  | (1H)        | (2H)  |       |       |
| 全産業            | 3.65                          | 3.47  | 3.82  | 3.41        | 3.05  | 3.74  | 3.31        | 2.93  | 3.67  | 0.16             | 0.00  | 0.30        | 0.06  | 0.00  | 0.12  |
| 製造業            | 4.85                          | 4.75  | 4.94  | 4.74        | 4.43  | 5.03  | 4.68        | 4.33  | 5.01  | 0.30             | 0.02  | 0.57        | 0.24  | 0.17  | 0.30  |
| 繊維             | 4.19                          | 3.83  | 4.53  | 5.32        | 5.97  | 4.68  | 5.20        | 5.28  | 5.12  | 0.26             | -0.04 | 0.56        | 0.09  | -0.07 | 0.24  |
| 木材・木製品         | 5.25                          | 5.18  | 5.31  | 2.92        | 3.87  | 2.00  | 2.11        | 2.22  | 2.00  | 0.02             | 0.01  | 0.04        | -0.60 | -0.66 | -0.54 |
| 紙・パルプ          | 2.10                          | 1.90  | 2.29  | 2.00        | 1.42  | 2.58  | 2.26        | 2.00  | 2.51  | 0.22             | 0.00  | 0.44        | -0.03 | -0.09 | 0.03  |
| 化学             | 8.56                          | 9.09  | 8.07  | 7.24        | 6.73  | 7.73  | 6.58        | 6.42  | 6.74  | 0.26             | 0.16  | 0.36        | 0.18  | 0.07  | 0.29  |
| 石油・石炭製品        | 2.71                          | 2.13  | 3.21  | 3.81        | 3.66  | 3.95  | 2.10        | 0.26  | 3.84  | 0.11             | -0.17 | 0.39        | 0.25  | -0.14 | 0.61  |
| 窯業・土石製品        | 5.25                          | 4.81  | 5.62  | 4.52        | 4.53  | 4.51  | 4.31        | 3.80  | 4.78  | 0.11             | -0.09 | 0.29        | -0.13 | -0.38 | 0.09  |
| 鉄鋼             | 3.94                          | 4.03  | 3.85  | 5.12        | 5.00  | 5.24  | 4.88        | 4.81  | 4.95  | 0.29             | 0.00  | 0.58        | 0.06  | -0.11 | 0.23  |
| 非鉄金属           | 4.21                          | 4.52  | 3.93  | 3.61        | 3.78  | 3.45  | 3.49        | 3.25  | 3.72  | 0.12             | 0.05  | 0.19        | -0.07 | -0.03 | -0.11 |
| 食料品            | 2.76                          | 2.48  | 3.03  | 2.67        | 2.55  | 2.79  | 3.07        | 2.83  | 3.30  | 0.12             | 0.05  | 0.20        | 0.34  | 0.48  | 0.20  |
| 金属製品           | 5.88                          | 5.56  | 6.15  | 6.05        | 5.16  | 6.82  | 5.59        | 4.26  | 6.74  | 0.53             | 0.04  | 0.96        | 0.32  | 0.13  | 0.48  |
| はん用・生産用・業務用機械  | 7.51                          | 7.21  | 7.78  | 6.39        | 5.69  | 6.99  | 5.91        | 5.36  | 6.40  | 0.38             | 0.00  | 0.70        | -0.21 | -0.46 | 0.01  |
| はん用機械          | 6.69                          | 4.90  | 8.20  | 6.91        | 6.33  | 7.42  | 5.96        | 4.88  | 6.90  | 0.49             | -0.01 | 0.93        | -0.15 | -0.77 | 0.38  |
| 生産用機械          | 6.73                          | 7.08  | 6.42  | 5.58        | 5.22  | 5.89  | 5.49        | 5.48  | 5.50  | 0.20             | -0.02 | 0.40        | -0.54 | -0.70 | -0.39 |
| 業務用機械          | 9.42                          | 9.73  | 9.14  | 7.05        | 5.78  | 8.14  | 6.42        | 5.57  | 7.19  | 0.50             | 0.02  | 0.90        | 0.17  | 0.11  | 0.22  |
| 電気機械           | 4.31                          | 4.26  | 4.35  | 5.48        | 5.26  | 5.69  | 6.00        | 5.76  | 6.22  | 0.54             | 0.02  | 1.04        | 0.95  | 0.76  | 1.12  |
| 輸送用機械          | 4.59                          | 4.52  | 4.65  | 4.20        | 3.68  | 4.70  | 3.78        | 3.54  | 4.01  | 0.38             | 0.02  | 0.73        | 0.23  | 0.33  | 0.14  |
| 造船・重機、その他輸送用機械 | 5.34                          | 4.72  | 5.85  | 5.59        | 6.33  | 4.93  | 4.20        | 3.85  | 4.50  | 0.07             | 0.17  | 0.00        | 0.32  | 0.51  | 0.16  |
| 自動車            | 4.42                          | 4.48  | 4.36  | 3.98        | 3.28  | 4.66  | 3.71        | 3.49  | 3.93  | 0.42             | -0.01 | 0.84        | 0.21  | 0.30  | 0.14  |
| その他製造業         | 4.11                          | 4.00  | 4.22  | 3.80        | 3.59  | 4.01  | 3.93        | 3.46  | 4.38  | 0.14             | -0.03 | 0.32        | 0.00  | -0.01 | 0.01  |
| 素材業種           | 5.22                          | 5.33  | 5.13  | 5.15        | 5.05  | 5.25  | 4.78        | 4.60  | 4.96  | 0.21             | 0.05  | 0.37        | 0.01  | -0.09 | 0.12  |
| 加工業種           | 4.69                          | 4.50  | 4.86  | 4.59        | 4.19  | 4.95  | 4.64        | 4.23  | 5.03  | 0.35             | 0.01  | 0.64        | 0.32  | 0.28  | 0.37  |
| 非製造業           | 3.23                          | 3.01  | 3.43  | 3.01        | 2.63  | 3.36  | 2.91        | 2.50  | 3.28  | 0.11             | -0.01 | 0.22        | 0.01  | -0.06 | 0.07  |
| 建設             | 3.16                          | 1.56  | 4.20  | 3.85        | 2.61  | 4.70  | 3.11        | 2.08  | 3.84  | 0.48             | 0.01  | 0.80        | 0.05  | -0.20 | 0.23  |
| 不動産・物品賃貸       | 9.34                          | 9.46  | 9.24  | 10.02       | 10.27 | 9.78  | 8.91        | 9.04  | 8.79  | 0.54             | 0.21  | 0.85        | 0.14  | 0.13  | 0.14  |
| 不動産            | 11.47                         | 11.53 | 11.42 | 12.66       | 13.27 | 12.09 | 11.18       | 11.65 | 10.74 | 0.95             | 0.48  | 1.38        | 0.37  | 0.42  | 0.33  |
| 物品賃貸           | 4.84                          | 5.26  | 4.46  | 4.87        | 4.54  | 5.19  | 4.48        | 4.00  | 4.94  | 0.01             | -0.08 | 0.10        | -0.18 | -0.29 | -0.09 |
| 卸・小売           | 2.08                          | 1.88  | 2.26  | 1.69        | 1.37  | 2.00  | 1.77        | 1.41  | 2.11  | 0.02             | 0.00  | 0.06        | 0.01  | -0.01 | 0.02  |
| 卸売             | 1.91                          | 1.75  | 2.05  | 1.67        | 1.51  | 1.82  | 1.69        | 1.47  | 1.89  | 0.05             | 0.00  | 0.09        | 0.01  | -0.03 | 0.04  |
| 小売             | 2.54                          | 2.23  | 2.81  | 1.77        | 0.99  | 2.48  | 1.99        | 1.26  | 2.67  | 0.00             | 0.00  | -0.01       | 0.00  | 0.07  | -0.05 |
| 運輸・郵便          | 4.69                          | 4.91  | 4.47  | 4.72        | 4.57  | 4.88  | 4.23        | 4.33  | 4.12  | 0.43             | 0.00  | 0.87        | 0.18  | -0.03 | 0.37  |
| 情報通信           | 5.92                          | 6.03  | 5.83  | 6.27        | 5.27  | 7.18  | 5.94        | 4.95  | 6.85  | 0.20             | 0.02  | 0.37        | -0.12 | -0.45 | 0.19  |
| 通信             | 2.94                          | 3.54  | 2.48  | 8.92        | 8.77  | 9.04  | 8.76        | 8.71  | 8.81  | 0.06             | -0.01 | 0.10        | -0.13 | -0.59 | 0.27  |
| 情報サービス         | 6.64                          | 5.72  | 7.45  | 6.20        | 4.93  | 7.32  | 5.79        | 4.50  | 6.94  | 0.25             | 0.11  | 0.37        | -0.18 | -0.57 | 0.18  |
| その他情報通信        | 6.08                          | 7.39  | 4.83  | 5.52        | 4.65  | 6.34  | 5.21        | 4.36  | 6.02  | 0.18             | -0.11 | 0.45        | -0.05 | -0.28 | 0.17  |
| 電気・ガス          | 1.61                          | 3.33  | 0.03  | 5.16        | 6.74  | 3.60  | 4.93        | 6.26  | 3.61  | 0.35             | -0.02 | 0.70        | -0.11 | -0.31 | 0.08  |
| 対事業所サービス       | 5.08                          | 4.39  | 5.71  | 5.45        | 5.00  | 5.86  | 4.97        | 4.27  | 5.62  | 0.08             | -0.04 | 0.17        | -0.07 | -0.09 | -0.06 |
| 対個人サービス        | 4.05                          | 3.97  | 4.12  | 3.94        | 4.12  | 3.76  | 4.20        | 3.97  | 4.42  | 0.06             | 0.04  | 0.07        | -0.08 | -0.18 | 0.01  |
| 宿泊・飲食サービス      | 2.87                          | 3.15  | 2.60  | 2.36        | 2.48  | 2.25  | 2.92        | 2.84  | 3.00  | 0.02             | -0.15 | 0.19        | 0.18  | 0.36  | 0.01  |
| 鉱業・採石業・砂利採取業   | 14.80                         | 7.80  | 21.45 | 13.51       | 8.42  | 18.32 | 7.88        | 5.64  | 9.95  | -0.12            | 0.00  | -0.22       | 0.27  | -0.15 | 0.66  |

（注）１． 前回調査比修正幅（％ポイント）＝今回調査の母集団推計値（％）－前回調査の母集団推計値（％）

（両調査の母集団推計に当たって集計対象とされた有効回答社数が異なることも有り得る。）

２．「-」は該当計数がないことを示す。

%・%ポイント  
[ % . % points ]

| 中小企業 Small Enterprises |       |      |             |       |       |             |       |      |                  |            |            |                |            |            |  |  |
|------------------------|-------|------|-------------|-------|-------|-------------|-------|------|------------------|------------|------------|----------------|------------|------------|--|--|
| 2013 年度(FY)            |       |      | 2014 年度(FY) |       |       | 2015 年度(FY) |       |      | 前回調査比修正幅 Changes |            |            |                |            |            |  |  |
|                        |       |      |             |       |       |             |       |      | 2014 年度(FY)      |            |            | 2015 年度(FY)    |            |            |  |  |
|                        |       |      |             |       |       |             |       |      | 計画<br>Forecast   | 上期<br>(1H) | 下期<br>(2H) | 計画<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |  |  |
| 3.12                   | 2.77  | 3.43 | 3.30        | 3.02  | 3.56  | 3.17        | 2.92  | 3.39 | 0.17             | 0.04       | 0.29       | 0.04           | -0.01      | 0.08       | All industries   |  |
| 3.64                   | 3.41  | 3.85 | 3.83        | 3.64  | 4.02  | 3.75        | 3.48  | 4.02 | 0.15             | 0.06       | 0.24       | -0.02          | -0.05      | 0.03       | Manufacturing  |  |
| 2.43                   | 1.22  | 3.49 | 2.21        | 2.07  | 2.35  | 2.87        | 2.49  | 3.22 | 0.26             | -0.01      | 0.52       | 0.37           | 0.36       | 0.38       | Textiles   |  |
| 3.95                   | 2.89  | 4.90 | 2.80        | 2.57  | 3.01  | 2.58        | 2.15  | 3.00 | 0.11             | -0.17      | 0.37       | -0.11          | -0.26      | 0.04       | Lumber & Wood products   |  |
| 1.73                   | 1.18  | 2.26 | 2.03        | 1.56  | 2.48  | 2.43        | 1.69  | 3.15 | 0.04             | -0.04      | 0.10       | 0.21           | 0.19       | 0.24       | Pulp & Paper   |  |
| 7.40                   | 8.56  | 6.27 | 6.54        | 7.61  | 5.48  | 6.59        | 7.07  | 6.14 | 0.34             | -0.09      | 0.77       | 0.22           | 0.29       | 0.16       | Chemicals  |  |
| 2.19                   | 1.70  | 2.59 | 3.55        | 2.90  | 4.12  | 3.75        | 2.70  | 4.67 | -0.06            | 0.00       | -0.14      | -0.06          | -0.54      | 0.35       | Petroleum & Coal products                                      |  |
| 3.20                   | 2.86  | 3.51 | 3.69        | 3.16  | 4.17  | 3.01        | 2.25  | 3.70 | -0.09            | -0.19      | -0.01      | -0.11          | -0.19      | -0.03      | Ceramics, Stone & Clay   |  |
| 2.88                   | 3.25  | 2.54 | 2.20        | 2.72  | 1.67  | 2.57        | 2.39  | 2.74 | -0.01            | 0.04       | -0.06      | -0.05          | -0.09      | -0.03      | Iron & Steel   |  |
| 2.33                   | 3.01  | 1.68 | 2.69        | 2.93  | 2.46  | 2.62        | 2.72  | 2.54 | 0.01             | -0.08      | 0.10       | -0.02          | 0.12       | -0.15      | Nonferrous metals  |  |
| 3.00                   | 3.44  | 2.57 | 3.04        | 3.53  | 2.56  | 3.16        | 3.53  | 2.80 | 0.21             | 0.16       | 0.27       | 0.10           | 0.06       | 0.15       | Food & Beverages   |  |
| 3.65                   | 3.47  | 3.81 | 4.16        | 4.16  | 4.16  | 4.24        | 4.34  | 4.15 | 0.02             | -0.16      | 0.19       | -0.41          | -0.56      | -0.25      | Processed metals   |  |
| 5.61                   | 4.89  | 6.24 | 5.25        | 5.32  | 5.19  | 5.11        | 4.80  | 5.41 | -0.03            | 0.08       | -0.12      | -0.37          | -0.21      | -0.52      | General-purpose, Production & Business oriented machinery      |  |
| 4.66                   | 4.63  | 4.69 | 5.26        | 5.44  | 5.09  | 4.17        | 4.13  | 4.21 | 0.38             | -0.20      | 0.96       | -0.21          | -0.19      | -0.22      | General-purpose machinery                                      |  |
| 5.41                   | 4.90  | 5.84 | 4.97        | 4.07  | 5.75  | 4.73        | 4.47  | 4.98 | 0.46             | 0.24       | 0.65       | -0.31          | 0.13       | -0.72      | Production machinery   |  |
| 7.27                   | 5.20  | 9.03 | 5.88        | 7.75  | 3.87  | 6.93        | 6.23  | 7.58 | -1.59            | -0.03      | -3.29      | -0.65          | -0.93      | -0.41      | Business oriented machinery                                    |  |
| 3.43                   | 2.07  | 4.61 | 5.70        | 4.45  | 6.87  | 4.58        | 4.11  | 5.03 | 0.12             | 0.00       | 0.23       | 0.03           | 0.19       | -0.11      | Electrical machinery   |  |
| 4.41                   | 4.77  | 4.08 | 4.38        | 4.37  | 4.39  | 4.22        | 3.80  | 4.62 | -0.04            | -0.02      | -0.06      | 0.23           | -0.10      | 0.55       | Transportation machinery                                       |  |
| 3.59                   | 3.94  | 3.29 | 3.79        | 4.24  | 3.45  | 3.77        | 3.60  | 3.93 | -0.25            | 0.02       | -0.43      | 0.09           | -0.30      | 0.45       | Shipbuilding, Heavy machinery & Other transportation machinery |  |
| 4.74                   | 5.09  | 4.41 | 4.55        | 4.41  | 4.68  | 4.35        | 3.86  | 4.82 | 0.03             | -0.02      | 0.08       | 0.28           | -0.04      | 0.58       | Motor vehicles   |  |
| 2.45                   | 1.73  | 3.09 | 2.65        | 1.16  | 4.02  | 2.68        | 1.44  | 3.82 | 0.46             | 0.24       | 0.64       | 0.06           | -0.20      | 0.28       | Other manufacturing  |  |
| 3.57                   | 3.48  | 3.65 | 3.34        | 3.44  | 3.24  | 3.44        | 3.17  | 3.70 | 0.10             | -0.07      | 0.27       | 0.09           | 0.07       | 0.11       | Basic materials  |  |
| 3.67                   | 3.38  | 3.93 | 4.02        | 3.71  | 4.31  | 3.87        | 3.59  | 4.14 | 0.17             | 0.10       | 0.23       | -0.05          | -0.10      | 0.00       | Processing   |  |
| 2.98                   | 2.58  | 3.32 | 3.16        | 2.85  | 3.44  | 3.00        | 2.77  | 3.22 | 0.18             | 0.04       | 0.30       | 0.05           | 0.01       | 0.09       | Nonmanufacturing   |  |
| 3.32                   | 1.33  | 4.80 | 4.01        | 2.76  | 4.97  | 3.56        | 2.45  | 4.44 | 0.39             | 0.11       | 0.59       | 0.01           | -0.01      | 0.02       | Construction   |  |
| 8.37                   | 9.15  | 7.60 | 9.84        | 10.77 | 8.92  | 7.99        | 8.44  | 7.55 | 0.75             | 0.05       | 1.48       | 0.00           | -0.16      | 0.17       | Real estate, Goods rental & Leasing                            |  |
| 9.69                   | 10.50 | 8.85 | 12.34       | 13.57 | 11.09 | 9.80        | 10.55 | 9.07 | 0.96             | 0.08       | 1.92       | -0.11          | -0.17      | -0.02      | Real estate  |  |
| 6.52                   | 7.19  | 5.88 | 5.11        | 5.26  | 4.96  | 4.61        | 4.45  | 4.76 | 0.32             | 0.00       | 0.62       | 0.19           | -0.12      | 0.49       | Goods rental & Leasing   |  |
| 2.02                   | 1.82  | 2.20 | 1.92        | 1.81  | 2.03  | 1.88        | 1.77  | 1.99 | 0.03             | 0.05       | 0.01       | -0.05          | -0.08      | -0.01      | Wholesaling & Retailing  |  |
| 1.83                   | 1.60  | 2.04 | 1.91        | 1.87  | 1.94  | 1.81        | 1.73  | 1.89 | 0.12             | 0.08       | 0.15       | -0.01          | -0.04      | 0.02       | Wholesaling  |  |
| 2.39                   | 2.27  | 2.49 | 1.96        | 1.70  | 2.20  | 2.01        | 1.83  | 2.18 | -0.12            | 0.01       | -0.25      | -0.12          | -0.18      | -0.07      | Retailing  |  |
| 3.33                   | 4.10  | 2.57 | 3.17        | 2.96  | 3.38  | 3.11        | 3.42  | 2.81 | 0.25             | -0.10      | 0.61       | 0.27           | 0.10       | 0.44       | Transport & Postal activities                                  |  |
| 4.66                   | 3.63  | 5.55 | 5.53        | 4.93  | 6.07  | 5.27        | 4.36  | 6.08 | 0.20             | -0.18      | 0.55       | -0.06          | -0.40      | 0.23       | Information communication                                      |  |
| 2.06                   | 2.42  | 1.77 | 4.29        | 3.51  | 4.90  | 2.84        | 2.40  | 3.23 | -1.14            | -2.20      | -0.32      | -1.94          | -2.79      | -1.20      | Communications   |  |
| 6.18                   | 4.26  | 7.81 | 5.32        | 3.94  | 6.54  | 4.88        | 3.57  | 6.02 | 0.55             | 0.02       | 1.01       | -0.14          | -0.70      | 0.34       | Information services   |  |
| 2.90                   | 2.96  | 2.84 | 6.33        | 7.27  | 5.44  | 6.81        | 6.51  | 7.10 | -0.03            | 0.10       | -0.16      | 0.71           | 0.95       | 0.49       | Other information communication                                |  |
| 2.45                   | 4.64  | 0.52 | 2.94        | 4.04  | 1.97  | 2.80        | 4.59  | 1.11 | 0.24             | -0.12      | 0.59       | -0.01          | 0.18       | -0.20      | Electric & Gas utilities                                       |  |
| 4.31                   | 3.46  | 5.06 | 4.29        | 3.83  | 4.71  | 4.52        | 4.10  | 4.92 | 0.01             | 0.05       | -0.02      | 0.19           | 0.19       | 0.21       | Services for businesses  |  |
| 3.57                   | 3.89  | 3.25 | 3.12        | 3.08  | 3.16  | 3.63        | 3.93  | 3.33 | 0.28             | -0.06      | 0.61       | 0.56           | 0.58       | 0.53       | Services for individuals                                       |  |
| 1.73                   | 1.32  | 2.12 | 2.55        | 1.99  | 3.09  | 3.16        | 3.07  | 3.25 | -0.06            | -0.04      | -0.08      | 0.03           | 0.21       | -0.14      | Accommodations, Eating & Drinking services                     |  |
| 5.78                   | 4.41  | 7.02 | 4.05        | 1.57  | 6.17  | 4.74        | 2.46  | 6.77 | -0.55            | 0.13       | -1.26      | 0.77           | 1.15       | 0.45       | Mining & Quarrying of stone and gravel                         |  |

Notes : 1. Changes (% points)\* = figure of the current survey (%) - figure of the previous survey (%)

\*... Changes are calculated between the population estimates of the current and the previous survey, based on all enterprises responding to each survey, the number of which may differ between the two surveys.

2. FY... fiscal year (April - March of the following year), 1H... first half (April-September), 2H... second half (October-March of the following year).

3. - ... no figures

## 4. 新卒者採用状況

### 4. Number of New Graduates Hired

|                | 全規模合計 All Enterprises                  |                                |                                |                           |                                |
|----------------|--|--------------------------------|--------------------------------|---------------------------|--------------------------------|
|                | 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate |                                |
|                | 2014 年度<br>(FY)                        | 2015 年度<br>計画<br>(FY) Forecast | 2016 年度<br>計画<br>(FY) Forecast | 2014 年度<br>(FY)           | 2015 年度<br>計画<br>(FY) Forecast |
| 全産業            | 3.5                                    | 8.0                            | 5.0                            | -0.2                      | 1.6                            |
| 製造業            | -2.2                                   | 7.3                            | 2.5                            | -0.8                      | 1.0                            |
| 繊維             | -0.6                                   | -0.6                           | -1.0                           | -2.3                      | 2.2                            |
| 木材・木製品         | -3.0                                   | -2.4                           | -15.1                          | 0.6                       | -1.6                           |
| 紙・パルプ          | -12.4                                  | 35.2                           | -3.8                           | 0.4                       | 2.3                            |
| 化学             | -6.7                                   | 3.5                            | -2.2                           | -2.2                      | -2.4                           |
| 石油・石炭製品        | 8.6                                    | -11.3                          | 0.9                            | 1.0                       | -0.2                           |
| 窯業・土石製品        | -13.3                                  | 21.9                           | 6.8                            | -2.6                      | 7.4                            |
| 鉄鋼             | -0.2                                   | 5.6                            | 10.7                           | 4.3                       | -3.0                           |
| 非鉄金属           | -0.2                                   | 10.1                           | 4.0                            | 6.3                       | 6.1                            |
| 食料品            | -1.7                                   | 7.2                            | 1.1                            | 1.8                       | 8.8                            |
| 金属製品           | 3.8                                    | 1.9                            | -3.4                           | 3.3                       | -0.4                           |
| はん用・生産用・業務用機械  | -2.4                                   | 4.3                            | 11.5                           | -1.1                      | -0.9                           |
| はん用機械          | -5.0                                   | 11.3                           | 6.2                            | 2.2                       | 1.4                            |
| 生産用機械          | -0.7                                   | -2.2                           | 17.2                           | -2.8                      | -3.5                           |
| 業務用機械          | -2.0                                   | 7.8                            | 8.3                            | -1.9                      | 0.9                            |
| 電気機械           | -2.9                                   | 19.8                           | 5.9                            | -1.7                      | 4.3                            |
| 輸送用機械          | -6.6                                   | 11.8                           | 2.5                            | -8.0                      | -5.1                           |
| 造船・重機、その他輸送用機械 | -10.6                                  | 16.8                           | 5.9                            | -10.9                     | -8.0                           |
| 自動車            | -5.7                                   | 10.6                           | 1.7                            | -7.3                      | -4.3                           |
| その他製造業         | 10.5                                   | -5.7                           | -5.6                           | 4.8                       | 0.8                            |
| 素材業種           | -5.2                                   | 6.8                            | -0.2                           | -0.4                      | 0.2                            |
| 加工業種           | -1.1                                   | 7.5                            | 3.4                            | -0.9                      | 1.3                            |
| 非製造業           | 6.2                                    | 8.3                            | 6.1                            | 0.1                       | 1.9                            |
| 建設             | 9.4                                    | 18.1                           | 4.4                            | 1.3                       | 2.4                            |
| 不動産・物品賃貸       | 12.0                                   | 7.4                            | 1.2                            | -0.6                      | 3.5                            |
| 不動産            | 10.8                                   | 11.2                           | 3.7                            | -0.6                      | 4.5                            |
| 物品賃貸           | 13.7                                   | 2.2                            | -2.6                           | -0.5                      | 2.0                            |
| 卸・小売           | 3.6                                    | 7.5                            | 2.9                            | 0.2                       | 2.8                            |
| 卸売             | 5.9                                    | 4.0                            | -0.2                           | 2.9                       | 1.9                            |
| 小売             | 1.7                                    | 10.5                           | 5.3                            | -1.9                      | 3.6                            |
| 運輸・郵便          | 9.9                                    | -0.8                           | 2.7                            | -0.1                      | 0.6                            |
| 情報通信           | 9.7                                    | 7.6                            | 12.8                           | 0.9                       | 1.1                            |
| 通信             | 2.4                                    | 5.8                            | -4.5                           | 5.1                       | 12.3                           |
| 情報サービス         | 11.3                                   | 9.8                            | 18.1                           | -0.9                      | -2.8                           |
| その他情報通信        | 8.1                                    | -0.2                           | 1.3                            | 6.1                       | 13.0                           |
| 電気・ガス          | 1.5                                    | -0.8                           | -1.9                           | 0.4                       | 5.0                            |
| 対事業所サービス       | 13.0                                   | 7.0                            | 14.0                           | 2.0                       | 4.3                            |
| 対個人サービス        | -3.3                                   | 9.4                            | 5.0                            | -2.4                      | -4.4                           |
| 宿泊・飲食サービス      | 1.2                                    | 7.4                            | 10.8                           | -3.9                      | 0.7                            |
| 鉱業・採石業・砂利採取業   | 22.7                                   | 0.7                            | -5.1                           | 3.8                       | 6.3                            |

(注) 「-」は該当計数がないことを示す。

%  
[ % ]

| 大企業 Large Enterprises                  |                                |                                |                           |                                |  |
|--|--------------------------------|--------------------------------|---------------------------|--------------------------------|--|
| 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate |                                |  |
| 2014 年度<br>(FY)                        | 2015 年度<br>計画<br>(FY) Forecast | 2016 年度<br>計画<br>(FY) Forecast | 2014 年度<br>(FY)           | 2015 年度<br>計画<br>(FY) Forecast |  |
| -0.7                                   | 10.0                           | 6.3                            | -1.5                      | 0.6                            | All industries   |
| -5.4                                   | 11.1                           | 5.4                            | -2.9                      | -0.8                           | Manufacturing  |
| 3.3                                    | -4.0                           | 4.3                            | -1.3                      | -1.4                           | Textiles   |
| 4.4                                    | 11.8                           | -1.9                           | -2.1                      | 2.2                            | Lumber & Wood products   |
| -2.3                                   | 14.9                           | -4.5                           | -1.1                      | 0.6                            | Pulp & Paper   |
| -9.7                                   | 3.9                            | -1.2                           | -1.3                      | -2.7                           | Chemicals  |
| 7.6                                    | -10.5                          | -4.6                           | 0.5                       | 2.1                            | Petroleum & Coal products                                      |
| -0.6                                   | 3.0                            | 14.9                           | -0.4                      | 1.1                            | Ceramics, Stone & Clay   |
| -12.3                                  | 10.8                           | 27.5                           | 1.9                       | -7.8                           | Iron & Steel   |
| -3.0                                   | 12.7                           | 7.6                            | 1.7                       | 1.4                            | Nonferrous metals  |
| -4.1                                   | 3.8                            | 5.8                            | 3.4                       | 4.9                            | Food & Beverages   |
| -6.2                                   | 2.2                            | -3.0                           | -2.9                      | 1.6                            | Processed metals   |
| -5.8                                   | 9.6                            | 9.8                            | -1.4                      | 0.0                            | General-purpose, Production & Business oriented machinery      |
| 0.7                                    | 12.9                           | 7.1                            | 7.6                       | 4.9                            | General-purpose machinery                                      |
| -7.9                                   | 9.4                            | 11.1                           | -2.0                      | -0.1                           | Production machinery   |
| -10.2                                  | 5.6                            | 11.4                           | -10.3                     | -5.9                           | Business oriented machinery                                    |
| -0.5                                   | 21.0                           | 5.3                            | -0.6                      | 6.2                            | Electrical machinery   |
| -13.4                                  | 16.5                           | 4.1                            | -12.7                     | -9.2                           | Transportation machinery                                       |
| -11.4                                  | 13.0                           | 11.2                           | -13.8                     | -15.2                          | Shipbuilding, Heavy machinery & Other transportation machinery |
| -13.8                                  | 17.2                           | 2.7                            | -12.5                     | -7.9                           | Motor vehicles   |
| 19.3                                   | 8.4                            | 2.4                            | 4.8                       | 7.0                            | Other manufacturing  |
| -6.4                                   | 5.0                            | 5.3                            | -0.5                      | -2.2                           | Basic materials  |
| -5.0                                   | 13.5                           | 5.4                            | -3.8                      | -0.2                           | Processing   |
| 3.0                                    | 9.2                            | 7.0                            | -0.6                      | 1.5                            | Nonmanufacturing   |
| 7.0                                    | 16.3                           | 6.9                            | 0.7                       | 2.2                            | Construction   |
| 14.0                                   | 17.2                           | 0.1                            | -1.9                      | 2.5                            | Real estate, Goods rental & Leasing                            |
| 12.0                                   | 19.3                           | -1.2                           | -2.5                      | 1.7                            | Real estate  |
| 18.0                                   | 13.1                           | 2.7                            | -0.9                      | 4.2                            | Goods rental & Leasing   |
| 2.4                                    | 8.8                            | 8.5                            | 0.0                       | 1.7                            | Wholesaling & Retailing  |
| -1.4                                   | 7.4                            | 3.6                            | 0.0                       | 2.3                            | Wholesaling  |
| 5.2                                    | 9.8                            | 11.9                           | -0.1                      | 1.2                            | Retailing  |
| -0.7                                   | 1.3                            | 5.0                            | -3.2                      | 2.5                            | Transport & Postal activities                                  |
| 5.2                                    | 6.7                            | 3.1                            | 2.2                       | 4.3                            | Information communication                                      |
| 6.5                                    | 1.5                            | -9.4                           | 10.5                      | 16.0                           | Communications   |
| 6.3                                    | 8.3                            | 6.4                            | 1.7                       | 2.5                            | Information services   |
| -1.2                                   | 5.3                            | 1.4                            | -4.6                      | 1.0                            | Other information communication                                |
| -0.3                                   | 0.6                            | -1.8                           | -0.4                      | 4.4                            | Electric & Gas utilities                                       |
| 3.9                                    | 8.6                            | 18.1                           | -0.4                      | -3.2                           | Services for businesses  |
| 3.6                                    | 11.8                           | 5.6                            | 0.5                       | -2.0                           | Services for individuals                                       |
| -4.7                                   | 19.3                           | 8.0                            | -6.3                      | -0.6                           | Accommodations, Eating & Drinking services                     |
| 5.5                                    | 17.0                           | -4.4                           | 0.0                       | -1.9                           | Mining & Quarrying of stone and gravel                         |

Note : - ... no figures

#### 4. 新卒者採用状況(続)

#### 4. Number of New Graduates Hired(Continued)

|                | 中堅企業 Medium-sized Enterprises          |                                |                                |                           |                                |
|----------------|--|--------------------------------|--------------------------------|---------------------------|--------------------------------|
|                | 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate |                                |
|                | 2014 年度<br>(FY)                        | 2015 年度<br>計画<br>(FY) Forecast | 2016 年度<br>計画<br>(FY) Forecast | 2014 年度<br>(FY)           | 2015 年度<br>計画<br>(FY) Forecast |
| 全産業            | 7.1                                    | 5.5                            | 6.0                            | 1.2                       | 3.1                            |
| 製造業            | 3.2                                    | 6.3                            | -0.3                           | 1.8                       | 4.8                            |
| 繊維             | -11.1                                  | 7.3                            | 4.2                            | 0.2                       | -7.1                           |
| 木材・木製品         | 0.2                                    | 4.0                            | -23.0                          | 0.9                       | 3.9                            |
| 紙・パルプ          | 19.2                                   | 14.7                           | -3.4                           | 4.7                       | -0.7                           |
| 化学             | -7.6                                   | 6.5                            | -6.7                           | -4.5                      | 1.7                            |
| 石油・石炭製品        | -14.1                                  | -6.0                           | 20.6                           | 4.7                       | -11.3                          |
| 窯業・土石製品        | -3.2                                   | 8.9                            | -8.1                           | 1.6                       | 9.0                            |
| 鉄鋼             | 10.0                                   | 7.0                            | -14.4                          | 4.7                       | 8.6                            |
| 非鉄金属           | 20.5                                   | 18.3                           | -4.9                           | 2.0                       | 14.6                           |
| 食料品            | 9.1                                    | 4.1                            | -1.4                           | 1.1                       | 15.0                           |
| 金属製品           | 4.7                                    | -1.2                           | 3.5                            | 4.3                       | 7.3                            |
| はん用・生産用・業務用機械  | 1.4                                    | 1.8                            | 8.5                            | 2.6                       | 2.9                            |
| はん用機械          | 2.7                                    | 3.1                            | 1.3                            | 1.9                       | 2.3                            |
| 生産用機械          | -2.9                                   | -1.6                           | 9.3                            | 5.4                       | 3.6                            |
| 業務用機械          | 8.3                                    | 6.1                            | 14.9                           | -1.0                      | 2.6                            |
| 電気機械           | -1.5                                   | 22.6                           | 10.1                           | 0.8                       | 3.9                            |
| 輸送用機械          | 11.4                                   | 6.2                            | -2.7                           | 4.0                       | 6.9                            |
| 造船・重機、その他輸送用機械 | 2.6                                    | 17.6                           | 5.3                            | -0.8                      | -0.2                           |
| 自動車            | 12.8                                   | 4.5                            | -4.0                           | 4.8                       | 8.2                            |
| その他製造業         | 6.5                                    | 0.7                            | -1.6                           | 3.4                       | 0.7                            |
| 素材業種           | -1.1                                   | 7.8                            | -8.3                           | 0.0                       | 2.5                            |
| 加工業種           | 5.0                                    | 5.7                            | 3.0                            | 2.5                       | 5.8                            |
| 非製造業           | 8.5                                    | 5.2                            | 8.2                            | 1.0                       | 2.5                            |
| 建設             | 8.1                                    | 11.0                           | -0.7                           | -1.2                      | 2.6                            |
| 不動産・物品賃貸       | 30.1                                   | 5.7                            | 0.2                            | 0.3                       | 2.9                            |
| 不動産            | 31.9                                   | 5.0                            | 4.9                            | 1.2                       | 2.3                            |
| 物品賃貸           | 26.4                                   | 7.3                            | -9.6                           | -1.6                      | 4.4                            |
| 卸・小売           | 6.8                                    | 3.9                            | 3.9                            | 0.8                       | 2.6                            |
| 卸売             | 6.7                                    | 1.7                            | 2.5                            | 2.0                       | 2.1                            |
| 小売             | 6.9                                    | 6.2                            | 5.3                            | -0.5                      | 3.1                            |
| 運輸・郵便          | 15.7                                   | 8.6                            | 10.1                           | 6.6                       | 13.1                           |
| 情報通信           | 5.6                                    | 4.9                            | 17.4                           | 0.5                       | -1.4                           |
| 通信             | -14.3                                  | 10.8                           | 7.5                            | -5.5                      | -5.0                           |
| 情報サービス         | 7.7                                    | 5.5                            | 23.8                           | -0.5                      | -3.7                           |
| その他情報通信        | 10.7                                   | 0.0                            | -1.3                           | 7.9                       | 10.3                           |
| 電気・ガス          | 23.5                                   | -20.1                          | -4.8                           | 4.0                       | 3.2                            |
| 対事業所サービス       | 11.6                                   | 8.6                            | 17.4                           | 5.1                       | 7.0                            |
| 対個人サービス        | -1.1                                   | 5.7                            | 5.8                            | -0.9                      | -4.9                           |
| 宿泊・飲食サービス      | 12.2                                   | -2.4                           | 12.9                           | -3.1                      | 0.3                            |
| 鉱業・採石業・砂利採取業   | 26.1                                   | -24.1                          | 18.2                           | -3.3                      | 0.0                            |

(注) 「-」は該当計数がないことを示す。

%  
[ % ]

| 中小企業Small Enterprises                  |                                |                                |                           |                                |  |
|--|--------------------------------|--------------------------------|---------------------------|--------------------------------|--|
| 前年度比増減率<br>Year-to-year percent change |                                |                                | 前回調査比修正率<br>Revision rate |                                |  |
| 2014 年度<br>(FY)                        | 2015 年度<br>計画<br>(FY) Forecast | 2016 年度<br>計画<br>(FY) Forecast | 2014 年度<br>(FY)           | 2015 年度<br>計画<br>(FY) Forecast |  |
| 4.9                                    | 7.9                            | 3.6                            | 0.1                       | 1.7                            | All industries   |
| -0.8                                   | 3.1                            | 0.1                            | 0.5                       | 1.3                            | Manufacturing  |
| 2.8                                    | -2.3                           | -6.8                           | -4.1                      | 10.3                           | Textiles   |
| -8.8                                   | -15.3                          | -13.6                          | 1.4                       | -9.3                           | Lumber & Wood products   |
| -33.6                                  | 70.8                           | -3.5                           | -1.6                      | 5.1                            | Pulp & Paper   |
| 6.1                                    | -1.2                           | -1.1                           | -2.8                      | -5.5                           | Chemicals  |
| 36.6                                   | -18.8                          | 17.6                           | 0.9                       | -3.2                           | Petroleum & Coal products                                      |
| -37.4                                  | 76.1                           | 5.7                            | -10.6                     | 15.6                           | Ceramics, Stone & Clay   |
| 22.6                                   | -5.4                           | -4.4                           | 8.6                       | -0.9                           | Iron & Steel   |
| -5.7                                   | 0.5                            | 3.6                            | 18.5                      | 9.9                            | Nonferrous metals  |
| -4.0                                   | 10.2                           | -0.3                           | 1.1                       | 8.8                            | Food & Beverages   |
| 7.1                                    | 2.8                            | -5.7                           | 5.2                       | -3.2                           | Processed metals   |
| -0.3                                   | -0.2                           | 14.9                           | -2.5                      | -3.8                           | General-purpose, Production & Business oriented machinery      |
| -14.1                                  | 13.2                           | 7.4                            | -3.5                      | -2.9                           | General-purpose machinery                                      |
| 7.2                                    | -11.9                          | 27.1                           | -6.4                      | -9.6                           | Production machinery   |
| 5.2                                    | 12.5                           | -0.3                           | 12.9                      | 10.7                           | Business oriented machinery                                    |
| -10.4                                  | 14.2                           | 4.5                            | -6.4                      | -0.9                           | Electrical machinery   |
| 11.1                                   | -1.3                           | 0.2                            | 3.2                       | 5.6                            | Transportation machinery                                       |
| -12.9                                  | 24.3                           | -4.0                           | -7.9                      | 6.5                            | Shipbuilding, Heavy machinery & Other transportation machinery |
| 26.7                                   | -12.7                          | 2.9                            | 9.0                       | 4.9                            | Motor vehicles   |
| 8.4                                    | -17.1                          | -14.1                          | 5.5                       | -3.1                           | Other manufacturing  |
| -6.3                                   | 9.1                            | -3.0                           | -0.6                      | 2.6                            | Basic materials  |
| 0.7                                    | 1.5                            | 1.0                            | 0.8                       | 1.0                            | Processing   |
| 6.9                                    | 9.4                            | 4.6                            | 0.0                       | 1.8                            | Nonmanufacturing   |
| 10.7                                   | 20.8                           | 4.8                            | 2.3                       | 2.5                            | Construction   |
| 4.0                                    | 3.2                            | 2.3                            | -0.3                      | 4.3                            | Real estate, Goods rental & Leasing                            |
| -1.0                                   | 9.9                            | 6.7                            | -0.6                      | 8.3                            | Real estate  |
| 9.1                                    | -3.0                           | -2.4                           | 0.0                       | 0.4                            | Goods rental & Leasing   |
| 2.4                                    | 9.0                            | -0.8                           | 0.1                       | 3.6                            | Wholesaling & Retailing  |
| 9.2                                    | 4.0                            | -3.9                           | 5.0                       | 1.5                            | Wholesaling  |
| -2.6                                   | 13.1                           | 1.6                            | -3.6                      | 5.2                            | Retailing  |
| 23.6                                   | -8.9                           | -6.0                           | 0.3                       | -9.0                           | Transport & Postal activities                                  |
| 17.9                                   | 10.7                           | 17.3                           | 0.2                       | 0.5                            | Information communication                                      |
| 17.5                                   | 9.1                            | -8.3                           | 7.4                       | 29.3                           | Communications   |
| 19.5                                   | 14.7                           | 23.1                           | -3.4                      | -6.0                           | Information services   |
| 12.5                                   | -3.7                           | 3.7                            | 12.3                      | 26.1                           | Other information communication                                |
| 14.1                                   | 12.3                           | 2.2                            | 20.9                      | 40.0                           | Electric & Gas utilities                                       |
| 18.4                                   | 5.4                            | 10.0                           | 1.3                       | 6.5                            | Services for businesses  |
| -6.8                                   | 10.2                           | 4.4                            | -4.2                      | -5.1                           | Services for individuals                                       |
| -0.7                                   | 7.2                            | 11.2                           | -3.3                      | 1.5                            | Accommodations, Eating & Drinking services                     |
| 53.6                                   | -13.2                          | -12.0                          | 11.6                      | 26.0                           | Mining & Quarrying of stone and gravel                         |

Note : - ... no figures

## 5 . 金融機関

### 5. Financial institutions

D . I .

Diffusion Index

業況 (「良い」 - 「悪い」)

Business Conditions (Diffusion index of "Favorable" minus "Unfavorable")

%ポイント  
[% points]

|   |      | 2014 年 (CY) |      |       |      | 2015 年 (CY) |      |          |           |
|---|------|-------------|------|-------|------|-------------|------|----------|-----------|
|   |      | 3月          | 6月   | 9月    | 12月  | 3月          | 6月   | 9月<br>まで | 12月<br>まで |
|   |      | March       | June | Sept. | Dec. | March       | June | Sept.*   | Dec.*     |
| 金融機関  | 予(F) | 24          | 17   | 20    | 20   | 26          | 28   | 29       | -         |
| Financial institutions  | 実(A) | 20          | 18   | 21    | 26   | 32          | 31   | -        | -         |
| 銀行業   | 予(F) | 15          | 11   | 16    | 14   | 23          | 19   | 20       | -         |
| Banks   | 実(A) | 15          | 14   | 14    | 21   | 25          | 22   | -        | -         |
| 信用金庫・系統金融機関等  | 予(F) | 17          | 11   | 14    | 14   | 19          | 16   | 16       | -         |
| Shinkin banks & Other financial institutions for small businesses | 実(A) | 17          | 17   | 19    | 19   | 19          | 19   | -        | -         |
| 金融商品取引業   | 予(F) | 64          | 32   | 35    | 35   | 42          | 61   | 62       | -         |
| Financial products transaction dealers                            | 実(A) | 35          | 14   | 22    | 50   | 55          | 62   | -        | -         |
| 保険業   | 予(F) | 30          | 32   | 29    | 31   | 34          | 34   | 42       | -         |
| Insurance companies   | 実(A) | 30          | 32   | 36    | 34   | 47          | 42   | -        | -         |
| 貸金業等  | 予(F) | -7          | -7   | 0     | 7    | 7           | 15   | 15       | -         |
| Non-deposit money corporations                                    | 実(A) | 0           | 7    | 14    | 7    | 15          | 15   | -        | -         |

営業用設備 (「過剰」 - 「不足」)

Production Capacity (Diffusion index of "Excessive Capacity" minus "Insufficient Capacity")

%ポイント  
[% points]

|   |      | 2014 年 (CY) |      |       |      | 2015 年 (CY) |      |          |           |
|---|------|-------------|------|-------|------|-------------|------|----------|-----------|
|   |      | 3月          | 6月   | 9月    | 12月  | 3月          | 6月   | 9月<br>まで | 12月<br>まで |
|   |      | March       | June | Sept. | Dec. | March       | June | Sept.*   | Dec.*     |
| 金融機関  | 予(F) | 0           | 0    | -1    | -1   | -1          | -2   | -2       | -         |
| Financial institutions  | 実(A) | 0           | -1   | -2    | -1   | -2          | -1   | -        | -         |
| 銀行業   | 予(F) | 1           | 3    | 0     | 2    | 0           | -2   | 0        | -         |
| Banks   | 実(A) | 3           | 1    | 2     | 0    | -2          | 0    | -        | -         |
| 信用金庫・系統金融機関等  | 予(F) | 0           | 0    | 6     | 0    | 0           | 0    | -3       | -         |
| Shinkin banks & Other financial institutions for small businesses | 実(A) | 3           | 0    | -3    | 0    | -3          | 0    | -        | -         |
| 金融商品取引業   | 予(F) | -3          | 0    | -4    | -4   | -4          | -3   | -3       | -         |
| Financial products transaction dealers                            | 実(A) | -7          | 0    | -7    | -4   | -3          | -3   | -        | -         |
| 保険業   | 予(F) | 0           | -3   | 0     | -2   | -2          | -5   | -5       | -         |
| Insurance companies   | 実(A) | 0           | -3   | -2    | -2   | -5          | -2   | -        | -         |
| 貸金業等  | 予(F) | 0           | -14  | -14   | -7   | 0           | 0    | 0        | -         |
| Non-deposit money corporations                                    | 実(A) | -14         | -14  | -7    | 0    | 0           | 0    | -        | -         |

雇用人員 (「過剰」 - 「不足」)

Employment Conditions(Diffusion index of "Excessive Employment" minus "Insufficient Employment")

%ポイント  
[% points]

|   |      | 2014 年 (CY) |      |       |      | 2015 年 (CY) |      |          |           |
|---|------|-------------|------|-------|------|-------------|------|----------|-----------|
|   |      | 3月          | 6月   | 9月    | 12月  | 3月          | 6月   | 9月<br>まで | 12月<br>まで |
|   |      | March       | June | Sept. | Dec. | March       | June | Sept.*   | Dec.*     |
| 金融機関  | 予(F) | -7          | -6   | -8    | -7   | -7          | -7   | -10      | -         |
| Financial institutions  | 実(A) | -10         | -7   | -8    | -7   | -8          | -7   | -        | -         |
| 銀行業   | 予(F) | 0           | -3   | -4    | 0    | -2          | -4   | -2       | -         |
| Banks   | 実(A) | 0           | -2   | 0     | 1    | -4          | 2    | -        | -         |
| 信用金庫・系統金融機関等  | 予(F) | -8          | -11  | -16   | -14  | -11         | -11  | -22      | -         |
| Shinkin banks & Other financial institutions for small businesses | 実(A) | -19         | -11  | -11   | -11  | -13         | -11  | -        | -         |
| 金融商品取引業   | 予(F) | -10         | -7   | -17   | -10  | -10         | -7   | -13      | -         |
| Financial products transaction dealers                            | 実(A) | -17         | -14  | -10   | -14  | -10         | -13  | -        | -         |
| 保険業   | 予(F) | -15         | -8   | -8    | -12  | -7          | -10  | -12      | -         |
| Insurance companies   | 実(A) | -15         | -10  | -15   | -12  | -12         | -15  | -        | -         |
| 貸金業等  | 予(F) | -7          | -7   | 0     | -7   | -7          | -8   | -8       | -         |
| Non-deposit money corporations                                    | 実(A) | 0           | 0    | -14   | -7   | -8          | -8   | -        | -         |

(注) 1. 予は予測、実 は実績。  
2. 「-」は該当計数がないことを示す。

Notes : 1. F... Forecast, A... Actual result.  
2. \*... Prospect toward September and December.  
3. - ... no figures



前年同期比増減率  
Year-to-year Percent Change

新卒採用者数  
Number of New Graduates Hired

|  | 前年度比増減率                     |                               |                               | 前回調査比修正率        |                               |
|--|-----------------------------|-------------------------------|-------------------------------|-----------------|-------------------------------|
|  | Year-to-year percent change |                               |                               | Revision rate   |                               |
|  | 2014 年度<br>(FY)             | 2015 年度 (計画)<br>(FY) Forecast | 2016 年度 (計画)<br>(FY) Forecast | 2014 年度<br>(FY) | 2015 年度 (計画)<br>(FY) Forecast |
| 金融機関<br>Financial institutions   | 15.7                        | 12.9                          | 5.2                           | -0.4            | -2.5                          |
| 銀行業<br>Banks   | 14.0                        | 16.6                          | 2.5                           | -0.4            | -1.7                          |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial institutions<br>for small businesses | 14.1                        | 0.7                           | 7.6                           | 0.2             | -2.4                          |
| 金融商品取引業<br>Financial products transaction dealers                                    | 28.9                        | 9.3                           | 7.3                           | 0.1             | -5.0                          |
| 保険業<br>Insurance companies   | 5.1                         | 26.6                          | 8.6                           | -0.5            | -2.7                          |
| 貸金業等<br>Non-deposit money corporations   | 29.4                        | -7.7                          | -3.5                          | -4.3            | 3.0                           |
| 全産業 (含む金融機関)<br>All industries including<br>Financial institutions                   | 4.3                         | 8.4                           | 5.1                           | -0.2            | 1.3                           |
| 非製造業 (含む金融機関)<br>Nonmanufacturing including<br>Financial institutions                | 7.0                         | 8.8                           | 6.0                           | 0.0             | 1.4                           |

(注) 「-」は該当計数がないことを示す。  
Note: - ... no figures

## 5. 金融機関（続） 5. Financial institutions (Continued)

設備投資額（含む土地投資額）  
Fixed Investment including Land Purchasing Expenses

|   | 2013 年度 |       |       | 2014 年度 |       |       | 2015 年度計画 |       |       | 前回調査比修正率 Revision rate |      |       |           |      |       |
|---|---------|-------|-------|---------|-------|-------|-----------|-------|-------|------------------------|------|-------|-----------|------|-------|
|   |         |       |       |         |       |       |           |       |       | 2014 年度                |      |       | 2015 年度計画 |      |       |
|   |         |       |       |         |       |       |           |       |       | (FY)                   | 上期   | 下期    | (FY)      | 上期   | 下期    |
|   |         |       |       |         |       |       |           |       |       | (FY)                   | (1H) | (2H)  | Forecast  | (1H) | (2H)  |
| 金融機関  |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Financial institutions  | 21.7    | 6.3   | 33.4  | 6.2     | 33.9  | -10.1 | 1.7       | 0.1   | 3.0   | -3.7                   | 0.3  | -6.9  | 0.4       | 6.3  | -4.1  |
| 銀行業   |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Banks   | 41.7    | 43.4  | 40.5  | 12.1    | 3.6   | 18.3  | 3.6       | 21.7  | -8.1  | -2.4                   | 0.4  | -4.0  | -0.7      | 8.2  | -7.1  |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial institutions for small businesses | 15.1    | 11.0  | 17.7  | 31.9    | 70.8  | 9.0   | -8.1      | -7.5  | -8.7  | -7.6                   | -2.1 | -12.3 | -4.2      | 1.3  | -8.8  |
| 金融商品取引業   |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Financial products transaction dealers  | 111.3   | 95.7  | 122.2 | -32.6   | -26.1 | -36.8 | 20.3      | 62.1  | -11.4 | -0.1                   | 0.5  | -0.6  | 0.8       | 0.1  | 1.8   |
| 保険業   |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Insurance companies   | -5.9    | -49.3 | 28.3  | 1.5     | 157.1 | -44.3 | 0.1       | -28.5 | 38.9  | -2.5                   | 1.5  | -7.4  | 10.3      | 15.9 | 6.7   |
| 貸金業等  |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Non-deposit money corporations  | 26.4    | 27.2  | 25.6  | -17.9   | -13.5 | -22.2 | 7.0       | 5.9   | 8.2   | -8.0                   | 0.0  | -15.1 | -11.1     | -9.6 | -12.6 |
| 全産業（含む金融機関）<br>All industries including   |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Financial institutions  | 6.0     | 5.2   | 6.7   | 4.3     | 2.6   | 5.7   | 3.3       | 12.5  | -3.8  | -0.2                   | -0.1 | -0.3  | 8.4       | 8.5  | 8.4   |
| 非製造業（含む金融機関）<br>Nonmanufacturing including  |         |       |       |         |       |       |           |       |       |                        |      |       |           |      |       |
| Financial institutions  | 8.7     | 10.5  | 7.4   | 3.2     | 1.4   | 4.6   | -0.9      | 7.2   | -7.1  | -0.2                   | 0.0  | -0.4  | 7.3       | 8.2  | 6.5   |

ソフトウェア投資額  
Software Investment

|   | 2013 年度 |      |      | 2014 年度 |       |       | 2015 年度計画 |      |      | 前回調査比修正率 Revision rate |      |       |           |      |      |
|---|---------|------|------|---------|-------|-------|-----------|------|------|------------------------|------|-------|-----------|------|------|
|   |         |      |      |         |       |       |           |      |      | 2014 年度                |      |       | 2015 年度計画 |      |      |
|   |         |      |      |         |       |       |           |      |      | (FY)                   | 上期   | 下期    | (FY)      | 上期   | 下期   |
|   |         |      |      |         |       |       |           |      |      | (FY)                   | (1H) | (2H)  | Forecast  | (1H) | (2H) |
| 金融機関  |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Financial institutions  | 25.4    | 26.9 | 24.2 | -6.1    | 1.6   | -12.4 | 18.9      | 24.7 | 13.5 | -1.7                   | 0.0  | -3.2  | -0.2      | 2.8  | -3.1 |
| 銀行業   |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Banks   | 37.9    | 38.5 | 37.5 | -4.5    | 10.4  | -16.2 | 20.0      | 21.1 | 18.8 | -1.6                   | -0.1 | -3.2  | -4.9      | -1.6 | -8.2 |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial institutions for small businesses | 45.9    | 13.0 | 77.0 | 16.7    | 39.0  | 2.6   | 30.6      | 18.9 | 40.6 | -6.6                   | 0.0  | -11.7 | 2.3       | 1.2  | 3.2  |
| 金融商品取引業   |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Financial products transaction dealers  | 28.8    | 37.1 | 24.3 | 9.7     | 35.5  | -6.2  | 8.3       | 7.9  | 8.6  | 4.7                    | 0.1  | 9.0   | 7.9       | 3.6  | 12.0 |
| 保険業   |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Insurance companies   | -3.4    | -2.0 | -4.6 | -25.9   | -35.0 | -17.3 | 19.5      | 53.5 | -5.7 | -1.6                   | 0.6  | -3.1  | 0.8       | 7.4  | -6.2 |
| 貸金業等  |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Non-deposit money corporations  | 23.6    | 47.5 | 7.3  | 8.0     | 6.6   | 9.3   | 19.9      | 21.2 | 18.7 | -6.3                   | 0.0  | -11.3 | 17.5      | 22.0 | 13.6 |
| 全産業（含む金融機関）<br>All industries including   |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Financial institutions  | 15.9    | 14.7 | 16.8 | 0.1     | 1.4   | -0.9  | 5.1       | 11.1 | 0.2  | -0.1                   | 0.8  | -0.9  | 2.4       | 1.7  | 3.2  |
| 非製造業（含む金融機関）<br>Nonmanufacturing including  |         |      |      |         |       |       |           |      |      |                        |      |       |           |      |      |
| Financial institutions  | 18.8    | 17.2 | 20.2 | -1.4    | 1.3   | -3.6  | 5.9       | 9.8  | 2.6  | 0.0                    | 1.3  | -1.1  | 2.5       | 1.7  | 3.3  |

（注）１．「-」は該当計数がないことを示す。

２．「設備投資額（含む土地投資額）」はソフトウェア投資額を含まない。

土地投資額  
Land Purchasing Expenses

%  
[%]

|   | 2013 年度 |            |            | 2014 年度 |            |            | 2015 年度計画        |            |            | 前回調査比修正率 |            |            | Revision rate    |            |            |
|---|---------|------------|------------|---------|------------|------------|------------------|------------|------------|----------|------------|------------|------------------|------------|------------|
|   |         |            |            |         |            |            |                  |            |            | 2014 年度  |            |            | 2015 年度計画        |            |            |
|   | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | (FY)     | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 金融機関<br>Financial institutions  | 0.5     | -72.5      | 66.4       | 20.3    | 682.3      | -72.0      | -54.2            | -71.3      | 12.3       | 0.5      | -0.1       | 2.5        | 26.1             | 71.0       | -0.2       |
| 銀行業<br>Banks  | 75.6    | 161.4      | 18.6       | 157.4   | 167.6      | 140.4      | -68.3            | -80.7      | -45.4      | 5.5      | -0.3       | 18.4       | -2.5             | -0.1       | -4.1       |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial institutions for small businesses | -52.5   | -54.3      | -51.5      | -37.5   | 20.7       | -64.8      | 15.7             | 87.4       | -100.0     | -12.8    | 0.7        | -28.3      | -33.2            | -28.8      | -100.0     |
| 金融商品取引業<br>Financial products transaction dealers                                 | -       | -          | -          | -       | -          | -          | -100.0           | -          | -100.0     | 0.0      | -          | 0.0        | -                | -          | -          |
| 保険業<br>Insurance companies  | 2.4     | -96.7      | 105.3      | 2.1     | 5413.8     | -86.6      | -52.1            | -74.8      | 100.9      | -0.7     | 0.0        | -5.4       | 60.0             | 346.7      | 3.7        |
| 貸金業等<br>Non-deposit money corporations  | -       | -          | -          | -       | -          | -          | -                | -          | -          | -        | -          | -          | -                | -          | -          |
| 全産業（含む金融機関）<br>All industries including Financial institutions                    | 17.8    | 19.1       | 16.8       | -0.9    | 9.1        | -9.3       | -27.2            | -16.3      | -38.3      | 8.0      | 2.1        | 14.7       | 24.1             | 38.4       | 8.6        |
| 非製造業（含む金融機関）<br>Nonmanufacturing including Financial institutions                 | 20.9    | 22.1       | 19.8       | -0.5    | 8.0        | -8.1       | -25.5            | -14.2      | -37.1      | 6.6      | 1.7        | 12.2       | 23.4             | 40.8       | 4.9        |

ソフトウェアを含む設備投資額（除く土地投資額）  
Software and Fixed Investment excluding Land Purchasing Expense:

%  
[%]

|   | 2013 年度 |            |            | 2014 年度 |            |            | 2015 年度計画        |            |            | 前回調査比修正率 |            |            | Revision rate    |            |            |
|---|---------|------------|------------|---------|------------|------------|------------------|------------|------------|----------|------------|------------|------------------|------------|------------|
|   |         |            |            |         |            |            |                  |            |            | 2014 年度  |            |            | 2015 年度計画        |            |            |
|   | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)    | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) | (FY)     | 上期<br>(1H) | 下期<br>(2H) | (FY)<br>Forecast | 上期<br>(1H) | 下期<br>(2H) |
| 金融機関<br>Financial institutions  | 25.3    | 23.9       | 26.4       | -0.8    | 4.1        | -4.5       | 14.4             | 23.4       | 7.2        | -3.1     | 0.2        | -5.6       | -0.6             | 3.1        | -3.8       |
| 銀行業<br>Banks  | 39.2    | 39.1       | 39.3       | 0.9     | 2.7        | -0.5       | 14.9             | 28.6       | 4.3        | -2.4     | 0.1        | -4.2       | -2.8             | 2.8        | -7.7       |
| 信用金庫・系統金融機関等<br>Shinkin banks & Other financial institutions for small businesses | 33.7    | 21.8       | 42.2       | 33.6    | 67.0       | 13.3       | -1.9             | -6.9       | 2.5        | -7.3     | -1.8       | -11.7      | -1.0             | 5.0        | -5.5       |
| 金融商品取引業<br>Financial products transaction dealers                                 | 45.6    | 50.6       | 42.8       | -3.2    | 16.3       | -15.5      | 10.9             | 18.6       | 4.3        | 3.6      | 0.2        | 6.7        | 6.2              | 2.7        | 9.9        |
| 保険業<br>Insurance companies  | -6.7    | -11.8      | -2.6       | -12.7   | -10.4      | -14.2      | 24.0             | 35.6       | 15.5       | -2.6     | 2.0        | -5.7       | 2.6              | 3.2        | 2.1        |
| 貸金業等<br>Non-deposit money corporations  | 25.3    | 34.6       | 17.4       | -7.6    | -5.6       | -9.6       | 13.0             | 12.7       | 13.3       | -7.2     | 0.0        | -13.3      | 1.0              | 3.2        | -1.0       |
| 全産業（含む金融機関）<br>All industries including Financial institutions                    | 6.2     | 5.2        | 7.0        | 4.3     | 1.9        | 6.2        | 6.0              | 15.1       | -0.9       | -0.8     | -0.2       | -1.3       | 7.0              | 6.1        | 7.8        |
| 非製造業（含む金融機関）<br>Nonmanufacturing including Financial institutions                 | 8.8     | 10.2       | 7.7        | 3.0     | 0.6        | 5.0        | 2.6              | 10.3       | -3.2       | -0.9     | 0.0        | -1.5       | 5.6              | 4.9        | 6.2        |

Notes : 1. - ... no figures

2. "Fixed Investment including Land Purchasing Expenses" excludes software investment.