

Integration of Part of *Tankan* Release Materials

September 10, 2019

Research and Statistics Department

Bank of Japan

The Bank of Japan will integrate the following release materials of the *Tankan* (Short-Term Economic Survey of Enterprises in Japan): the Figures by Industry, and the Comprehensive Data Set.

Currently, the two materials are released simultaneously on the next business day of the releases of the Summary and the Outline.

Effective with the release of the March 2020 survey, the Bank will no longer release the Figures by Industry and entirely integrate this material into the Comprehensive Data Set.

The figures listed in the Figures by Industry will continue to be available on the current schedule as part of the Comprehensive Data Set (for the March 2020 survey, the Comprehensive Data Set will be released on April 2, 2020, following the releases of the Summary and the Outline on April 1).

For details on the integration, please refer to the Appendix.

Inquiries

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Items listed in the Figures by Industry and
the Comprehensive Data Set from the March 2020 survey

The Figures by Industry	page	The Comprehensive Data Set from the March 2020 survey	page
Number of Sample Enterprises	Cover	Number of Sample Enterprises	242[250]
Response rate	Cover	Response rate	242[250]
Average of predicted exchange rates expected by large manufacturing enterprises	Cover	Predicted Exchange Rates	56
1. Judgement Survey		1. Judgement Survey	
Business Conditions	2	(1) Diffusion Index	
Domestic Supply & Demand	4	Business Conditions	2
Conditions for Products and Services		Domestic Supply & Demand	4
Overseas Supply & Demand	6	Conditions for Products and Services	
Conditions for Products		Overseas Supply & Demand	6
Inventory Level of Finished Goods & Merchandise	8	Conditions for Products	
Wholesalers' Inventory Level	10	Inventory Level of Finished Goods & Merchandise	8
Production Capacity	12	Wholesalers' Inventory Level	10
Employment Conditions	14	Production Capacity	12
Financial Position	16	Employment Conditions	14
Lending Attitude of Financial institutions	18	Financial Position	16
Change in Interest Rate on Loans	20	Lending Attitude of Financial institutions	18
Conditions for CP Issuance (Based on CP-Issuing Enterprises)	22	Change in Interest Rate on Loans	20
Change in Output Prices	24	Conditions for CP Issuance (Based on CP-Issuing Enterprises)	22
Change in Input Prices	26	Change in Output Prices	24
2. Percentage Share of the Number of Respondents Choosing Each Alternative	28	Change in Input Prices	26
		1. Judgement Survey	28
		(2) Percentage Share of the Number of Respondents Choosing Each Alternative	

3. Annual Projections		2. Annual Projections	
		(1) Year-to-year Percent Change etc.	
Sales	36	Sales	44
Domestic Sales	40	Domestic Sales	48
Exports	44	Exports	52
Current Profits	48	Current Profits	72
Net Income	52	Net Income	76
Fixed Investment including Land	56	Fixed Investment including Land	80
Purchasing Expenses		Purchasing Expenses	
Software Investment	60	Software Investment	84
Land Purchasing Expenses	64	Land Purchasing Expenses	88
Software and Fixed Investment	68	Software and Fixed Investment	92
excluding Land Purchasing Expenses		excluding Land Purchasing Expenses	
R&D Investment	72	R&D Investment	96
Software, R&D, and Fixed Investment	76	Software, R&D, and Fixed Investment	100
excluding Land Purchasing Expenses		excluding Land Purchasing Expenses	
Ratio of Current Profit to Sales	80	Ratio of Current Profit to Sales	104
[4. Number of New Graduates Hired]	[84]	[4. Number of New Graduates Hired]	[222]
4. Financial institutions		4. Financial institutions	
[5. Financial institutions]		[5. Financial institutions]	
Business Conditions	84[88]	Business Conditions	224[232]
Production Capacity	84[88]	Production Capacity	224[232]
Employment Conditions	84[88]	Employment Conditions	224[232]
[Number of New Graduates Hired]	[89]	[Number of New Graduates Hired]	[240]
Fixed Investment including Land	85[90]	Fixed Investment including Land	226[234]
Purchasing Expenses		Purchasing Expenses	
Software Investment	85[90]	Software Investment	226[234]
Land Purchasing Expenses	86[91]	Land Purchasing Expenses	227[235]
Software and Fixed Investment	86[91]	Software and Fixed Investment	227[235]
excluding Land Purchasing Expenses		excluding Land Purchasing Expenses	
R&D Investment	87[92]	R&D Investment	228[236]
Software, R&D, and Fixed Investment	87[92]	Software, R&D, and Fixed Investment	228[236]
excluding Land Purchasing Expenses		excluding Land Purchasing Expenses	

Note: Items/page numbers in square brackets [] are those for June and December survey.